



MAY 2020

**MORTGAGE & BOND
DISCLOSURE REPORT**

ALASKA HOUSING FINANCE CORPORATION

MAY 2020 COMPARATIVE ACTIVITY SUMMARY

<u>Mortgage & Bond Portfolio:</u>	As Of/Through Fiscal Year End			As Of/Through Fiscal Month End		
	FY 2018	FY 2019	% Change	05/31/19	05/31/20	% Change
Total Mortgage Loan Portfolio	3,178,606,593	3,381,581,951	6.4%	3,374,324,434	3,314,644,987	(1.8%)
Mortgage Average Rate %	4.54%	4.54%	0.0%	4.55%	4.43%	(2.6%)
Delinquency % of \$ (30+ Days)	3.41%	3.26%	(4.4%)	3.31%	9.17%	177.0%
Foreclosure % of \$ (Annualized)	0.35%	0.23%	(34.3%)	0.22%	0.25%	13.6%
Mortgage Purchases	543,289,800	509,921,547	(6.1%)	472,880,579	464,685,177	(1.7%)
Mortgage Payoffs	204,484,966	176,145,987	(13.9%)	155,703,189	408,661,195	162.5%
Purchase/Payoff Variance	338,804,834	333,775,560	(1.5%)	317,177,390	56,023,982	(82.3%)
Purchase Average Rate %	4.09%	4.46%	9.0%	4.48%	3.60%	(19.6%)
Bonds - Fixed Rate GO	766,800,000	736,845,000	(3.9%)	755,005,000	779,245,000	3.2%
Bonds - Fixed Rate Housing	457,620,000	643,895,000	40.7%	659,030,000	656,840,000	(0.3%)
Bonds - Floating Hedged	650,780,000	771,640,000	18.6%	638,260,000	758,605,000	18.9%
Bonds - Floating Unhedged	380,045,000	240,045,000	(36.8%)	380,045,000	365,445,000	(3.8%)
Total Bonds Outstanding	2,255,245,000	2,392,425,000	6.1%	2,432,340,000	2,560,135,000	5.3%
Requiring Self-Liquidity	380,430,000	277,755,000	(27.0%)	371,395,000	396,890,000	6.9%
Bond Average Rate %	3.65%	3.73%	2.2%	3.72%	3.34%	(10.2%)
New Bond Issuances	463,380,000	227,780,000	(50.8%)	227,780,000	361,685,000	58.8%
Special Bond Redemptions	144,425,000	24,400,000	(83.1%)	18,250,000	154,305,000	745.5%
Scheduled Bond Redemptions	62,825,000	66,200,000	5.4%	32,435,000	39,670,000	22.3%
Issue/Redemption Variance	256,130,000	137,180,000	(46.4%)	177,095,000	167,710,000	(5.3%)
Issuance Average Yield %	2.04%	3.29%	61.3%	3.29%	2.46%	(25.2%)
Mortgage/Bond Spread %	0.89%	0.81%	(9.0%)	0.83%	1.09%	31.3%
Mortgage/Bond Ratio	1.41	1.41	0.3%	1.39	1.29	(6.7%)

<u>Investment Portfolio:</u>	Investment Amounts as of Month End			Annual Returns as of Month End		
	05/31/19	05/31/20	% Change	05/31/19	05/31/20	% Change
Liquidity Reserve Fund	258,365,792	314,847,134	21.9%	2.59%	1.99%	(23.2%)
Bond Trust Funds	214,203,274	358,756,994	67.5%	2.50%	1.92%	(23.2%)
SAM General Fund	107,672,554	122,855,072	14.1%	2.50%	1.87%	(25.2%)
Mortgage Collections	39,768,611	92,050,787	131.5%	2.52%	1.85%	(26.7%)
Total Investments	620,010,231	888,509,986	43.3%	2.54%	1.93%	(24.0%)

ALASKA HOUSING FINANCE CORPORATION
MAY 2020 COMPARATIVE ACTIVITY SUMMARY

AHFC Financial Statements:

(in Thousands of Dollars)

	Fiscal Year Annual Audited			Third Quarter Unaudited		
	FY 2018	FY 2019	% Change	FY 2019	FY 2020	% Change
Mortgage & Loan Revenue	135,055	146,042	8.1%	108,708	111,064	2.2%
Investment Income	10,000	16,288	62.9%	12,084	11,901	(1.5%)
Grant Revenue	72,781	64,951	(10.8%)	51,428	47,807	(7.0%)
Housing Rental Subsidies	14,063	12,192	(13.3%)	9,408	9,111	(3.2%)
Rental Income	11,305	11,926	5.5%	8,838	8,773	(0.7%)
Other Revenue	3,076	4,634	50.7%	3,667	706	(80.7%)
Total Revenue	246,280	256,033	4.0%	194,133	189,362	(2.5%)
Interest Expenses	71,246	76,831	7.8%	56,689	62,568	10.4%
Grant Expenses	68,314	72,198	5.7%	52,515	46,740	(11.0%)
Operations & Administration	46,127	44,781	(2.9%)	36,075	35,686	(1.1%)
Rental Housing Expenses	15,091	15,042	(0.3%)	10,635	11,438	7.6%
Mortgage and Loan Costs	11,452	12,034	5.1%	9,048	11,384	25.8%
Bond Financing Expenses	5,027	6,054	20.4%	4,852	4,322	(10.9%)
Provision for Loan Loss	(4,560)	(5,740)	(25.9%)	(3,709)	(5,535)	(49.2%)
Total Expenses	212,697	221,200	4.0%	166,105	166,603	0.3%
Operating Income (Loss)	33,583	34,833	3.7%	28,028	22,759	(18.8%)
Contributions to the State	125	2,106	1584.8%	67	-	(100.0%)
Change in Net Position	33,458	32,727	(2.2%)	27,961	22,759	(18.6%)
Total Assets/Deferred Outflows	4,101,560	4,322,532	5.4%	4,322,087	4,644,455	7.5%
Total Liabilities/Deferred Inflows	2,562,864	2,751,109	7.3%	2,755,430	3,050,273	10.7%
Net Position	1,538,696	1,571,423	2.1%	1,566,657	1,594,182	1.8%

AHFC Dividend Calculation:

(in Thousands of Dollars)

	Through Fiscal Year			Through FY 2020 - Third Quarter	
	FY 2018	FY 2019	% Change	AHFC Dividend Summary	
Change in Net Position	33,458	32,727	(2.2%)	SOA Cash Transfers	807,018
Add - State Contributions	125	2,106	1584.8%	SOA Bond Debt Service	482,877
Add - SCPB Debt Service	12,004	12,007	0.0%	SOA Capital Projects	276,186
Add - AHFC Capital Projects	6,406	13,960	117.9%	AHFC Capital Projects	535,592
Adjusted Net Position Change	51,993	60,800	16.9%	Total Dividend Appropriations	2,101,673
Factor % from Statutes	75%	75%	-	Total Dividend Expenditures	1,999,538
Dividend Transfer Available	38,995	45,600	16.9%	Total Dividend Remaining	102,135

<u>AHFC PORTFOLIO:</u>	DOLLARS	% of \$
MORTGAGES	3,140,385,753	94.74%
PARTICIPATION LOANS	107,879,153	3.25%
UNCONVENTIONAL/REO	66,380,082	2.00%
TOTAL PORTFOLIO	3,314,644,987	100.00%

DELINQUENT (Exclude UNC/REO):

30 DAYS PAST DUE	128,120,578	3.94%
60 DAYS PAST DUE	115,936,300	3.57%
90 DAYS PAST DUE	33,132,816	1.02%
120+ DAYS PAST DUE	20,796,655	0.64%
TOTAL DELINQUENT	297,986,348	9.17%

<u>PORTFOLIO SUMMARY STATISTICS:</u>					
AVG INTEREST RATE	4.374%	PMI INSURANCE %	26.1%		
- (Exclude UNC/REO)	4.430%	FHA/HUD184 INS %	9.6%		
AVG REMAINING TERM	295	VA INSURANCE %	4.8%		
AVG LOAN TO VALUE	74	RD INSURANCE %	4.4%		
TAXABLE %	28.1%	UNINSURED %	55.1%		
TAX-EXEMPT FTHB %	24.1%	SINGLE FAMILY %	86.4%		
RURAL %	12.4%	MULTI-FAMILY %	13.6%		
TAXABLE FTHB %	15.4%	ANCHORAGE %	41.9%		
MF/SPECIAL NEEDS %	13.7%	NOT ANCHORAGE %	58.1%		
TAX-EXEMPT VETS %	3.9%	ALASKA USA %	22.9%		
OTHER PROGRAM %	2.4%	OTHER SERVICER %	82.0%		

MORTGAGE AND LOAN ACTIVITY:

	FY 2017	FY 2018	FY 2019	FY 2020 (YTD)	CURRENT MONTH
MORTGAGE APPLICATIONS	440,334,212	607,776,685	494,609,268	570,559,565	54,298,931
MORTGAGE COMMITMENTS	428,078,361	594,588,930	490,799,679	540,903,144	43,670,431
MORTGAGE PURCHASES	402,798,903	518,289,800	510,221,022	464,685,177	48,501,486
AVG PURCHASE PRICE	307,658	299,260	299,593	299,364	318,423
AVG INTEREST RATE	3.828%	3.970%	4.457%	3.599%	3.476%
AVG BEGINNING TERM	345	347	353	352	350
AVG LOAN TO VALUE	84	87	87	86	82
INSURANCE %	44.6%	55.9%	56.5%	55.0%	43.9%
SINGLE FAMILY%	92.2%	95.1%	97.1%	97.8%	92.2%
ANCHORAGE %	46.3%	43.9%	36.4%	38.0%	38.1%
ALASKA USA %	21.8%	32.4%	26.4%	16.8%	9.7%
STREAMLINE REFINANCE %	1.8%	0.5%	0.4%	11.4%	33.1%
MORTGAGE PAYOFFS	263,602,671	204,484,966	173,256,382	408,661,195	80,326,249
MORTGAGE FORECLOSURES	9,198,246	10,348,869	7,306,859	7,653,355	0

ALASKA HOUSING FINANCE CORPORATION TOTAL

Weighted Average Interest Rate	4.374%
Weighted Average Remaining Term	295
Weighted Average Loan To Value	74

TOTAL PORTFOLIO:

	Dollars	% of \$
MORTGAGES	3,140,385,753	94.7%
PARTICIPATION LOANS	107,879,153	3.3%
UNCONVENTIONAL/REO	66,380,082	2.0%
TOTAL PORTFOLIO	3,314,644,987	100.0%

TOTAL DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	128,120,578	3.94%
60 DAYS PAST DUE	115,936,300	3.57%
90 DAYS PAST DUE	33,132,816	1.02%
120+ DAYS PAST DUE	20,796,655	0.64%
TOTAL DELINQUENT	297,986,348	9.17%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	931,895,243	28.1%
FIRST HOME LIMITED	799,045,888	24.1%
FIRST HOME	509,431,651	15.4%
MULTI-FAMILY/SPECIAL NEEDS	453,819,644	13.7%
RURAL	411,530,576	12.4%
VETERANS MORTGAGE PROGRAM	127,953,462	3.9%
OTHER LOAN PROGRAM	80,968,522	2.4%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	2,319,258,345	70.0%
MULTI-FAMILY	451,231,890	13.6%
CONDO	307,927,758	9.3%
DUPLEX	181,227,525	5.5%
3-PLEX/4-PLEX	44,081,511	1.3%
OTHER PROPERTY TYPE	10,917,959	0.3%

GEOGRAPHIC REGION

ANCHORAGE	1,388,574,900	41.9%
FAIRBANKS/NORTH POLE	466,482,309	14.1%
WASILLA/PALMER	392,138,674	11.8%
JUNEAU/KETCHIKAN	253,785,718	7.7%
KENAI/SOLDOTNA/HOMER	230,872,525	7.0%
EAGLE RIVER/CHUGIAK	154,491,644	4.7%
KODIAK ISLAND	86,526,725	2.6%
OTHER GEOGRAPHIC REGION	341,772,493	10.3%

MORTGAGE INSURANCE

UNINSURED	1,826,595,179	55.1%
PRIMARY MORTGAGE INSURANCE	864,610,263	26.1%
FEDERALLY INSURED - FHA	209,040,372	6.3%
FEDERALLY INSURED - VA	159,209,419	4.8%
FEDERALLY INSURED - RD	145,216,595	4.4%
FEDERALLY INSURED - HUD 184	109,973,160	3.3%

SELLER SERVICER

ALASKA USA	758,456,643	22.9%
NORTHRIM BANK	667,389,426	20.1%
WELLS FARGO	597,279,705	18.0%
OTHER SELLER SERVICER	1,291,519,213	39.0%

002 ADMINISTRATIVE

Weighted Average Interest Rate	3.020%
Weighted Average Remaining Term	313
Weighted Average Loan To Value	62

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	201,035,465	71.7%
PARTICIPATION LOANS	13,125,762	4.7%
UNCONVENTIONAL/REO	66,380,082	23.7%
TOTAL PORTFOLIO	280,541,309	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	6,611,564	3.09%
60 DAYS PAST DUE	3,238,950	1.51%
90 DAYS PAST DUE	62,337	0.03%
120+ DAYS PAST DUE	512,057	0.24%
TOTAL DELINQUENT	10,424,907	4.87%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	53,954,032	19.2%
FIRST HOME LIMITED	102,841,444	36.7%
FIRST HOME	18,534,702	6.6%
MULTI-FAMILY/SPECIAL NEEDS	13,848,572	4.9%
RURAL	18,910,788	6.7%
VETERANS MORTGAGE PROGRAM	5,877,175	2.1%
OTHER LOAN PROGRAM	66,574,597	23.7%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	184,157,334	65.6%
MULTI-FAMILY	51,891,817	18.5%
CONDO	27,659,548	9.9%
DUPLEX	12,795,056	4.6%
3-PLEX/4-PLEX	3,494,498	1.2%
OTHER PROPERTY TYPE	543,056	0.2%

GEOGRAPHIC REGION

ANCHORAGE	134,846,062	48.1%
FAIRBANKS/NORTH POLE	24,026,854	8.6%
WASILLA/PALMER	34,475,619	12.3%
JUNEAU/KETCHIKAN	28,918,764	10.3%
KENAI/SOLDOTNA/HOMER	19,093,255	6.8%
EAGLE RIVER/CHUGIAK	12,309,150	4.4%
KODIAK ISLAND	3,737,127	1.3%
OTHER GEOGRAPHIC REGION	23,134,476	8.2%

MORTGAGE INSURANCE

UNINSURED	167,825,669	59.8%
PRIMARY MORTGAGE INSURANCE	82,300,225	29.3%
FEDERALLY INSURED - FHA	7,571,174	2.7%
FEDERALLY INSURED - VA	7,466,273	2.7%
FEDERALLY INSURED - RD	13,174,423	4.7%
FEDERALLY INSURED - HUD 184	2,203,546	0.8%

SELLER SERVICER

ALASKA USA	40,445,383	14.4%
NORTHRIM BANK	67,845,660	24.2%
WELLS FARGO	19,165,119	6.8%
OTHER SELLER SERVICER	153,085,147	54.6%

106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B

Weighted Average Interest Rate	5.133%
Weighted Average Remaining Term	254
Weighted Average Loan To Value	70

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	70,576,220	98.8%
PARTICIPATION LOANS	864,878	1.2%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	71,441,097	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	2,633,598	3.69%
60 DAYS PAST DUE	2,940,648	4.12%
90 DAYS PAST DUE	547,394	0.77%
120+ DAYS PAST DUE	419,893	0.59%
TOTAL DELINQUENT	6,541,532	9.16%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	17,782,268	24.9%
FIRST HOME LIMITED	35,952,217	50.3%
FIRST HOME	3,088,838	4.3%
MULTI-FAMILY/SPECIAL NEEDS	306,731	0.4%
RURAL	13,877,964	19.4%
VETERANS MORTGAGE PROGRAM	330,525	0.5%
OTHER LOAN PROGRAM	102,555	0.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	53,016,311	74.2%
MULTI-FAMILY	306,731	0.4%
CONDO	12,298,119	17.2%
DUPLEX	3,912,211	5.5%
3-PLEX/4-PLEX	1,181,096	1.7%
OTHER PROPERTY TYPE	726,629	1.0%

GEOGRAPHIC REGION

ANCHORAGE	29,582,422	41.4%
FAIRBANKS/NORTH POLE	8,360,973	11.7%
WASILLA/PALMER	6,881,513	9.6%
JUNEAU/KETCHIKAN	6,424,164	9.0%
KENAI/SOLDOTNA/HOMER	5,600,801	7.8%
EAGLE RIVER/CHUGIAK	2,198,981	3.1%
KODIAK ISLAND	3,080,634	4.3%
OTHER GEOGRAPHIC REGION	9,311,609	13.0%

MORTGAGE INSURANCE

UNINSURED	34,840,426	48.8%
PRIMARY MORTGAGE INSURANCE	10,269,870	14.4%
FEDERALLY INSURED - FHA	14,134,179	19.8%
FEDERALLY INSURED - VA	3,294,316	4.6%
FEDERALLY INSURED - RD	5,163,319	7.2%
FEDERALLY INSURED - HUD 184	3,738,987	5.2%

SELLER SERVICER

ALASKA USA	16,450,891	23.0%
NORTHRIM BANK	7,624,777	10.7%
WELLS FARGO	23,339,241	32.7%
OTHER SELLER SERVICER	24,026,188	33.6%

110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A

Weighted Average Interest Rate	4.617%
Weighted Average Remaining Term	279
Weighted Average Loan To Value	74

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	77,078,307	98.7%
PARTICIPATION LOANS	1,009,533	1.3%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	78,087,839	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	2,222,417	2.85%
60 DAYS PAST DUE	2,943,015	3.77%
90 DAYS PAST DUE	548,905	0.70%
120+ DAYS PAST DUE	1,050,319	1.35%
TOTAL DELINQUENT	6,764,656	8.66%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	26,830,519	34.4%
FIRST HOME LIMITED	25,462,637	32.6%
FIRST HOME	9,463,425	12.1%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	15,927,269	20.4%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	403,990	0.5%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	62,470,605	80.0%
MULTI-FAMILY	0	0.0%
CONDO	9,168,977	11.7%
DUPLEX	4,046,162	5.2%
3-PLEX/4-PLEX	2,341,919	3.0%
OTHER PROPERTY TYPE	60,177	0.1%

GEOGRAPHIC REGION

ANCHORAGE	31,735,822	40.6%
FAIRBANKS/NORTH POLE	7,884,947	10.1%
WASILLA/PALMER	8,386,640	10.7%
JUNEAU/KETCHIKAN	6,823,159	8.7%
KENAI/SOLDOTNA/HOMER	7,866,487	10.1%
EAGLE RIVER/CHUGIAK	2,525,320	3.2%
KODIAK ISLAND	2,012,798	2.6%
OTHER GEOGRAPHIC REGION	10,852,667	13.9%

MORTGAGE INSURANCE

UNINSURED	41,738,587	53.5%
PRIMARY MORTGAGE INSURANCE	20,092,973	25.7%
FEDERALLY INSURED - FHA	6,734,099	8.6%
FEDERALLY INSURED - VA	1,439,112	1.8%
FEDERALLY INSURED - RD	4,399,414	5.6%
FEDERALLY INSURED - HUD 184	3,683,654	4.7%

SELLER SERVICER

ALASKA USA	21,029,027	26.9%
NORTHRIM BANK	13,461,914	17.2%
WELLS FARGO	22,273,994	28.5%
OTHER SELLER SERVICER	21,322,904	27.3%

111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B

Weighted Average Interest Rate	4.641%
Weighted Average Remaining Term	283
Weighted Average Loan To Value	76

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	75,874,517	99.4%
PARTICIPATION LOANS	465,708	0.6%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	76,340,225	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	3,003,166	3.93%
60 DAYS PAST DUE	3,553,341	4.65%
90 DAYS PAST DUE	740,757	0.97%
120+ DAYS PAST DUE	1,029,830	1.35%
TOTAL DELINQUENT	8,327,094	10.91%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	32,002,923	41.9%
FIRST HOME LIMITED	22,610,050	29.6%
FIRST HOME	11,354,913	14.9%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	9,879,008	12.9%
VETERANS MORTGAGE PROGRAM	493,331	0.6%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	59,321,656	77.7%
MULTI-FAMILY	0	0.0%
CONDO	9,333,013	12.2%
DUPLEX	6,225,416	8.2%
3-PLEX/4-PLEX	1,363,935	1.8%
OTHER PROPERTY TYPE	96,205	0.1%

GEOGRAPHIC REGION

ANCHORAGE	34,502,526	45.2%
FAIRBANKS/NORTH POLE	6,533,653	8.6%
WASILLA/PALMER	9,968,380	13.1%
JUNEAU/KETCHIKAN	6,027,016	7.9%
KENAI/SOLDOTNA/HOMER	5,630,630	7.4%
EAGLE RIVER/CHUGIAK	3,148,664	4.1%
KODIAK ISLAND	2,032,842	2.7%
OTHER GEOGRAPHIC REGION	8,496,514	11.1%

MORTGAGE INSURANCE

UNINSURED	34,862,614	45.7%
PRIMARY MORTGAGE INSURANCE	23,110,099	30.3%
FEDERALLY INSURED - FHA	7,426,880	9.7%
FEDERALLY INSURED - VA	2,499,055	3.3%
FEDERALLY INSURED - RD	3,664,590	4.8%
FEDERALLY INSURED - HUD 184	4,776,987	6.3%

SELLER SERVICER

ALASKA USA	18,464,669	24.2%
NORTHRIM BANK	16,040,088	21.0%
WELLS FARGO	23,011,589	30.1%
OTHER SELLER SERVICER	18,823,879	24.7%

113 HOME MORTGAGE REVENUE BONDS 2007 SERIES D

Weighted Average Interest Rate	4.549%
Weighted Average Remaining Term	287
Weighted Average Loan To Value	76

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	103,108,128	99.6%
PARTICIPATION LOANS	424,973	0.4%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	103,533,101	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	4,784,047	4.62%
60 DAYS PAST DUE	4,066,528	3.93%
90 DAYS PAST DUE	723,633	0.70%
120+ DAYS PAST DUE	716,530	0.69%
TOTAL DELINQUENT	10,290,738	9.94%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	48,519,226	46.9%
FIRST HOME LIMITED	26,452,619	25.5%
FIRST HOME	18,146,202	17.5%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	10,415,055	10.1%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	81,034,464	78.3%
MULTI-FAMILY	0	0.0%
CONDO	11,396,250	11.0%
DUPLEX	8,537,337	8.2%
3-PLEX/4-PLEX	2,243,077	2.2%
OTHER PROPERTY TYPE	321,975	0.3%

GEOGRAPHIC REGION

ANCHORAGE	49,908,024	48.2%
FAIRBANKS/NORTH POLE	11,600,766	11.2%
WASILLA/PALMER	9,856,968	9.5%
JUNEAU/KETCHIKAN	9,755,895	9.4%
KENAI/SOLDOTNA/HOMER	5,038,932	4.9%
EAGLE RIVER/CHUGIAK	3,637,245	3.5%
KODIAK ISLAND	2,046,477	2.0%
OTHER GEOGRAPHIC REGION	11,688,795	11.3%

MORTGAGE INSURANCE

UNINSURED	47,737,889	46.1%
PRIMARY MORTGAGE INSURANCE	38,458,403	37.1%
FEDERALLY INSURED - FHA	8,237,832	8.0%
FEDERALLY INSURED - VA	1,601,236	1.5%
FEDERALLY INSURED - RD	3,459,469	3.3%
FEDERALLY INSURED - HUD 184	4,038,272	3.9%

SELLER SERVICER

ALASKA USA	27,466,203	26.5%
NORTHRIM BANK	21,072,121	20.4%
WELLS FARGO	25,705,548	24.8%
OTHER SELLER SERVICER	29,289,229	28.3%

116 HOME MORTGAGE REVENUE BONDS 2009 SERIES A

Weighted Average Interest Rate	4.158%
Weighted Average Remaining Term	294
Weighted Average Loan To Value	77

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	106,615,860	91.7%
PARTICIPATION LOANS	9,659,935	8.3%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	116,275,795	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	4,226,782	3.64%
60 DAYS PAST DUE	4,545,303	3.91%
90 DAYS PAST DUE	1,300,600	1.12%
120+ DAYS PAST DUE	1,103,936	0.95%
TOTAL DELINQUENT	11,176,620	9.61%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	53,893,868	46.4%
FIRST HOME LIMITED	25,095,365	21.6%
FIRST HOME	25,197,936	21.7%
MULTI-FAMILY/SPECIAL NEEDS	258,111	0.2%
RURAL	10,850,107	9.3%
VETERANS MORTGAGE PROGRAM	711,663	0.6%
OTHER LOAN PROGRAM	268,745	0.2%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	91,704,712	78.9%
MULTI-FAMILY	258,111	0.2%
CONDO	14,021,053	12.1%
DUPLEX	7,723,042	6.6%
3-PLEX/4-PLEX	2,263,737	1.9%
OTHER PROPERTY TYPE	305,140	0.3%

GEOGRAPHIC REGION

ANCHORAGE	53,724,996	46.2%
FAIRBANKS/NORTH POLE	14,441,127	12.4%
WASILLA/PALMER	14,064,361	12.1%
JUNEAU/KETCHIKAN	7,220,869	6.2%
KENAI/SOLDOTNA/HOMER	7,452,866	6.4%
EAGLE RIVER/CHUGIAK	6,737,545	5.8%
KODIAK ISLAND	1,443,672	1.2%
OTHER GEOGRAPHIC REGION	11,190,359	9.6%

MORTGAGE INSURANCE

UNINSURED	54,151,931	46.6%
PRIMARY MORTGAGE INSURANCE	35,873,073	30.9%
FEDERALLY INSURED - FHA	9,791,633	8.4%
FEDERALLY INSURED - VA	4,015,359	3.5%
FEDERALLY INSURED - RD	5,174,804	4.5%
FEDERALLY INSURED - HUD 184	7,268,994	6.3%

SELLER SERVICER

ALASKA USA	27,308,318	23.5%
NORTHRIM BANK	22,259,804	19.1%
WELLS FARGO	27,808,074	23.9%
OTHER SELLER SERVICER	38,899,598	33.5%

117 HOME MORTGAGE REVENUE BONDS 2009 SERIES B

Weighted Average Interest Rate	4.135%
Weighted Average Remaining Term	291
Weighted Average Loan To Value	76

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	117,262,781	93.4%
PARTICIPATION LOANS	8,281,390	6.6%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	125,544,171	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	5,940,218	4.73%
60 DAYS PAST DUE	4,828,338	3.85%
90 DAYS PAST DUE	588,755	0.47%
120+ DAYS PAST DUE	999,149	0.80%
TOTAL DELINQUENT	12,356,460	9.84%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	47,614,068	37.9%
FIRST HOME LIMITED	25,514,569	20.3%
FIRST HOME	36,947,048	29.4%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	12,426,793	9.9%
VETERANS MORTGAGE PROGRAM	2,356,711	1.9%
OTHER LOAN PROGRAM	684,980	0.5%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	99,327,411	79.1%
MULTI-FAMILY	0	0.0%
CONDO	12,722,648	10.1%
DUPLEX	10,457,067	8.3%
3-PLEX/4-PLEX	2,881,155	2.3%
OTHER PROPERTY TYPE	155,890	0.1%

GEOGRAPHIC REGION

ANCHORAGE	55,886,227	44.5%
FAIRBANKS/NORTH POLE	11,916,398	9.5%
WASILLA/PALMER	15,707,044	12.5%
JUNEAU/KETCHIKAN	11,974,555	9.5%
KENAI/SOLDOTNA/HOMER	7,756,204	6.2%
EAGLE RIVER/CHUGIAK	6,510,454	5.2%
KODIAK ISLAND	3,343,855	2.7%
OTHER GEOGRAPHIC REGION	12,449,433	9.9%

MORTGAGE INSURANCE

UNINSURED	57,702,800	46.0%
PRIMARY MORTGAGE INSURANCE	39,316,184	31.3%
FEDERALLY INSURED - FHA	12,072,014	9.6%
FEDERALLY INSURED - VA	5,578,316	4.4%
FEDERALLY INSURED - RD	4,940,634	3.9%
FEDERALLY INSURED - HUD 184	5,934,222	4.7%

SELLER SERVICER

ALASKA USA	29,695,305	23.7%
NORTHRIM BANK	25,696,501	20.5%
WELLS FARGO	32,160,762	25.6%
OTHER SELLER SERVICER	37,991,603	30.3%

119 HOME MORTGAGE REVENUE BONDS 2009 SERIES D

Weighted Average Interest Rate	4.363%
Weighted Average Remaining Term	289
Weighted Average Loan To Value	76

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	125,921,844	94.9%
PARTICIPATION LOANS	6,700,272	5.1%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	132,622,116	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	3,730,666	2.81%
60 DAYS PAST DUE	6,664,354	5.03%
90 DAYS PAST DUE	1,344,358	1.01%
120+ DAYS PAST DUE	933,005	0.70%
TOTAL DELINQUENT	12,672,382	9.56%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	51,225,202	38.6%
FIRST HOME LIMITED	40,203,927	30.3%
FIRST HOME	28,472,367	21.5%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	12,149,590	9.2%
VETERANS MORTGAGE PROGRAM	415,475	0.3%
OTHER LOAN PROGRAM	155,555	0.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	109,919,379	82.9%
MULTI-FAMILY	0	0.0%
CONDO	15,010,713	11.3%
DUPLEX	6,711,173	5.1%
3-PLEX/4-PLEX	444,478	0.3%
OTHER PROPERTY TYPE	536,374	0.4%

GEOGRAPHIC REGION

ANCHORAGE	56,380,134	42.5%
FAIRBANKS/NORTH POLE	16,341,253	12.3%
WASILLA/PALMER	18,711,308	14.1%
JUNEAU/KETCHIKAN	9,952,630	7.5%
KENAI/SOLDOTNA/HOMER	8,979,005	6.8%
EAGLE RIVER/CHUGIAK	6,068,992	4.6%
KODIAK ISLAND	3,829,662	2.9%
OTHER GEOGRAPHIC REGION	12,359,132	9.3%

MORTGAGE INSURANCE

UNINSURED	59,440,376	44.8%
PRIMARY MORTGAGE INSURANCE	41,221,918	31.1%
FEDERALLY INSURED - FHA	13,477,260	10.2%
FEDERALLY INSURED - VA	3,058,466	2.3%
FEDERALLY INSURED - RD	9,761,979	7.4%
FEDERALLY INSURED - HUD 184	5,662,116	4.3%

SELLER SERVICER

ALASKA USA	32,923,512	24.8%
NORTHRIM BANK	27,019,956	20.4%
WELLS FARGO	29,964,914	22.6%
OTHER SELLER SERVICER	42,713,734	32.2%

122 MORTGAGE REVENUE BONDS 2011 SERIES A & B

Weighted Average Interest Rate	3.998%
Weighted Average Remaining Term	267
Weighted Average Loan To Value	73

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	111,434,369	95.1%
PARTICIPATION LOANS	5,731,506	4.9%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	117,165,875	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	4,437,815	3.79%
60 DAYS PAST DUE	3,757,891	3.21%
90 DAYS PAST DUE	1,241,626	1.06%
120+ DAYS PAST DUE	845,369	0.72%
TOTAL DELINQUENT	10,282,701	8.78%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	12,706,352	10.8%
FIRST HOME LIMITED	82,827,561	70.7%
FIRST HOME	9,238,241	7.9%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	11,419,960	9.7%
VETERANS MORTGAGE PROGRAM	857,060	0.7%
OTHER LOAN PROGRAM	116,701	0.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	94,491,172	80.6%
MULTI-FAMILY	0	0.0%
CONDO	17,306,521	14.8%
DUPLEX	4,864,268	4.2%
3-PLEX/4-PLEX	322,754	0.3%
OTHER PROPERTY TYPE	181,160	0.2%

GEOGRAPHIC REGION

ANCHORAGE	49,581,630	42.3%
FAIRBANKS/NORTH POLE	11,770,976	10.0%
WASILLA/PALMER	18,213,403	15.5%
JUNEAU/KETCHIKAN	9,025,666	7.7%
KENAI/SOLDOTNA/HOMER	8,675,629	7.4%
EAGLE RIVER/CHUGIAK	5,566,187	4.8%
KODIAK ISLAND	4,030,268	3.4%
OTHER GEOGRAPHIC REGION	10,302,116	8.8%

MORTGAGE INSURANCE

UNINSURED	45,708,804	39.0%
PRIMARY MORTGAGE INSURANCE	20,500,407	17.5%
FEDERALLY INSURED - FHA	19,218,707	16.4%
FEDERALLY INSURED - VA	6,351,178	5.4%
FEDERALLY INSURED - RD	15,668,305	13.4%
FEDERALLY INSURED - HUD 184	9,718,473	8.3%

SELLER SERVICER

ALASKA USA	35,421,527	30.2%
NORTHRIM BANK	13,777,548	11.8%
WELLS FARGO	42,583,535	36.3%
OTHER SELLER SERVICER	25,383,265	21.7%

210 VETERANS COLLATERALIZED BONDS 2016 FIRST

Weighted Average Interest Rate	4.046%
Weighted Average Remaining Term	286
Weighted Average Loan To Value	83

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	46,270,159	94.2%
PARTICIPATION LOANS	2,852,620	5.8%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	49,122,779	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	1,654,172	3.37%
60 DAYS PAST DUE	862,622	1.76%
90 DAYS PAST DUE	358,869	0.73%
120+ DAYS PAST DUE	229,799	0.47%
TOTAL DELINQUENT	3,105,462	6.32%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	5,063,556	10.3%
FIRST HOME LIMITED	0	0.0%
FIRST HOME	2,238,874	4.6%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	1,289,328	2.6%
VETERANS MORTGAGE PROGRAM	40,413,244	82.3%
OTHER LOAN PROGRAM	117,777	0.2%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	43,186,768	87.9%
MULTI-FAMILY	0	0.0%
CONDO	3,143,767	6.4%
DUPLEX	1,902,901	3.9%
3-PLEX/4-PLEX	889,343	1.8%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	12,739,719	25.9%
FAIRBANKS/NORTH POLE	11,428,731	23.3%
WASILLA/PALMER	10,137,259	20.6%
JUNEAU/KETCHIKAN	913,583	1.9%
KENAI/SOLDOTNA/HOMER	1,895,301	3.9%
EAGLE RIVER/CHUGIAK	8,116,261	16.5%
KODIAK ISLAND	699,790	1.4%
OTHER GEOGRAPHIC REGION	3,192,135	6.5%

MORTGAGE INSURANCE

UNINSURED	7,655,462	15.6%
PRIMARY MORTGAGE INSURANCE	3,978,435	8.1%
FEDERALLY INSURED - FHA	2,487,924	5.1%
FEDERALLY INSURED - VA	34,356,533	69.9%
FEDERALLY INSURED - RD	540,885	1.1%
FEDERALLY INSURED - HUD 184	103,540	0.2%

SELLER SERVICER

ALASKA USA	14,253,625	29.0%
NORTHRIM BANK	9,614,950	19.6%
WELLS FARGO	7,759,161	15.8%
OTHER SELLER SERVICER	17,495,042	35.6%

211 VETERANS COLLATERALIZED BONDS 2019 FIRST

Weighted Average Interest Rate	4.318%
Weighted Average Remaining Term	341
Weighted Average Loan To Value	90

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	59,246,573	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	59,246,573	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	922,271	1.56%
60 DAYS PAST DUE	2,044,141	3.45%
90 DAYS PAST DUE	426,895	0.72%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	3,393,308	5.73%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	2,827,225	4.8%
FIRST HOME LIMITED	0	0.0%
FIRST HOME	638,032	1.1%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	10,360,561	17.5%
VETERANS MORTGAGE PROGRAM	44,544,529	75.2%
OTHER LOAN PROGRAM	876,226	1.5%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	50,468,495	85.2%
MULTI-FAMILY	0	0.0%
CONDO	3,830,705	6.5%
DUPLEX	2,620,880	4.4%
3-PLEX/4-PLEX	2,326,493	3.9%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	10,615,739	17.9%
FAIRBANKS/NORTH POLE	16,026,591	27.1%
WASILLA/PALMER	9,208,465	15.5%
JUNEAU/KETCHIKAN	2,859,777	4.8%
KENAI/SOLDOTNA/HOMER	4,443,911	7.5%
EAGLE RIVER/CHUGIAK	5,658,895	9.6%
KODIAK ISLAND	2,779,193	4.7%
OTHER GEOGRAPHIC REGION	7,654,002	12.9%

MORTGAGE INSURANCE

UNINSURED	15,333,016	25.9%
PRIMARY MORTGAGE INSURANCE	8,547,910	14.4%
FEDERALLY INSURED - FHA	417,328	0.7%
FEDERALLY INSURED - VA	33,474,762	56.5%
FEDERALLY INSURED - RD	1,208,674	2.0%
FEDERALLY INSURED - HUD 184	264,884	0.4%

SELLER SERVICER

ALASKA USA	13,459,977	22.7%
NORTHRIM BANK	17,348,869	29.3%
WELLS FARGO	156,970	0.3%
OTHER SELLER SERVICER	28,280,757	47.7%

405 GENERAL MORTGAGE REVENUE BONDS II 2012 SERIES A

Weighted Average Interest Rate	4.397%
Weighted Average Remaining Term	297
Weighted Average Loan To Value	77

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	96,763,919	99.3%
PARTICIPATION LOANS	657,291	0.7%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	97,421,210	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	2,985,981	3.07%
60 DAYS PAST DUE	4,188,626	4.30%
90 DAYS PAST DUE	565,041	0.58%
120+ DAYS PAST DUE	914,974	0.94%
TOTAL DELINQUENT	8,654,621	8.88%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	50,833,850	52.2%
FIRST HOME LIMITED	1,293,578	1.3%
FIRST HOME	25,319,506	26.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	18,852,110	19.4%
VETERANS MORTGAGE PROGRAM	807,950	0.8%
OTHER LOAN PROGRAM	314,216	0.3%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	84,662,591	86.9%
MULTI-FAMILY	0	0.0%
CONDO	5,297,438	5.4%
DUPLEX	5,497,943	5.6%
3-PLEX/4-PLEX	1,768,768	1.8%
OTHER PROPERTY TYPE	194,470	0.2%

GEOGRAPHIC REGION

ANCHORAGE	33,026,313	33.9%
FAIRBANKS/NORTH POLE	10,067,172	10.3%
WASILLA/PALMER	14,209,837	14.6%
JUNEAU/KETCHIKAN	8,604,722	8.8%
KENAI/SOLDOTNA/HOMER	11,346,060	11.6%
EAGLE RIVER/CHUGIAK	4,747,336	4.9%
KODIAK ISLAND	3,788,528	3.9%
OTHER GEOGRAPHIC REGION	11,631,242	11.9%

MORTGAGE INSURANCE

UNINSURED	52,872,926	54.3%
PRIMARY MORTGAGE INSURANCE	29,296,261	30.1%
FEDERALLY INSURED - FHA	5,908,204	6.1%
FEDERALLY INSURED - VA	3,014,829	3.1%
FEDERALLY INSURED - RD	3,226,817	3.3%
FEDERALLY INSURED - HUD 184	3,102,174	3.2%

SELLER SERVICER

ALASKA USA	23,873,561	24.5%
NORTHRIM BANK	18,337,083	18.8%
WELLS FARGO	18,823,249	19.3%
OTHER SELLER SERVICER	36,387,317	37.4%

406 GENERAL MORTGAGE REVENUE BONDS II 2016 SERIES A

Weighted Average Interest Rate	3.782%
Weighted Average Remaining Term	313
Weighted Average Loan To Value	81

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	76,515,635	90.6%
PARTICIPATION LOANS	7,934,945	9.4%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	84,450,580	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	3,316,568	3.93%
60 DAYS PAST DUE	3,352,808	3.97%
90 DAYS PAST DUE	209,452	0.25%
120+ DAYS PAST DUE	111,393	0.13%
TOTAL DELINQUENT	6,990,220	8.28%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	0	0.0%
FIRST HOME LIMITED	84,450,580	100.0%
FIRST HOME	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	62,835,573	74.4%
MULTI-FAMILY	0	0.0%
CONDO	20,077,053	23.8%
DUPLEX	1,537,954	1.8%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	55,934,464	66.2%
FAIRBANKS/NORTH POLE	5,044,830	6.0%
WASILLA/PALMER	10,180,228	12.1%
JUNEAU/KETCHIKAN	4,148,875	4.9%
KENAI/SOLDOTNA/HOMER	1,706,609	2.0%
EAGLE RIVER/CHUGIAK	3,101,375	3.7%
KODIAK ISLAND	1,135,315	1.3%
OTHER GEOGRAPHIC REGION	3,198,884	3.8%

MORTGAGE INSURANCE

UNINSURED	34,833,755	41.2%
PRIMARY MORTGAGE INSURANCE	34,272,606	40.6%
FEDERALLY INSURED - FHA	4,204,874	5.0%
FEDERALLY INSURED - VA	1,310,383	1.6%
FEDERALLY INSURED - RD	5,811,379	6.9%
FEDERALLY INSURED - HUD 184	4,017,582	4.8%

SELLER SERVICER

ALASKA USA	27,480,294	32.5%
NORTHRIM BANK	30,858,646	36.5%
WELLS FARGO	7,689,785	9.1%
OTHER SELLER SERVICER	18,421,855	21.8%

407 GENERAL MORTGAGE REVENUE BONDS II 2018 SERIES A & B

Weighted Average Interest Rate	4.397%
Weighted Average Remaining Term	311
Weighted Average Loan To Value	81

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	165,476,086	98.4%
PARTICIPATION LOANS	2,673,762	1.6%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	168,149,848	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	5,783,090	3.44%
60 DAYS PAST DUE	3,899,072	2.32%
90 DAYS PAST DUE	959,982	0.57%
120+ DAYS PAST DUE	1,066,189	0.63%
TOTAL DELINQUENT	11,708,333	6.96%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	25,924,813	15.4%
FIRST HOME LIMITED	109,239,908	65.0%
FIRST HOME	13,553,360	8.1%
MULTI-FAMILY/SPECIAL NEEDS	388,291	0.2%
RURAL	13,981,275	8.3%
VETERANS MORTGAGE PROGRAM	4,157,467	2.5%
OTHER LOAN PROGRAM	904,733	0.5%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	130,084,067	77.4%
MULTI-FAMILY	0	0.0%
CONDO	26,042,304	15.5%
DUPLEX	9,705,948	5.8%
3-PLEX/4-PLEX	1,956,069	1.2%
OTHER PROPERTY TYPE	361,459	0.2%

GEOGRAPHIC REGION

ANCHORAGE	84,581,257	50.3%
FAIRBANKS/NORTH POLE	10,481,439	6.2%
WASILLA/PALMER	25,932,556	15.4%
JUNEAU/KETCHIKAN	12,755,059	7.6%
KENAI/SOLDOTNA/HOMER	7,581,047	4.5%
EAGLE RIVER/CHUGIAK	9,416,811	5.6%
KODIAK ISLAND	4,363,174	2.6%
OTHER GEOGRAPHIC REGION	13,038,506	7.8%

MORTGAGE INSURANCE

UNINSURED	64,957,825	38.6%
PRIMARY MORTGAGE INSURANCE	56,701,125	33.7%
FEDERALLY INSURED - FHA	15,619,616	9.3%
FEDERALLY INSURED - VA	7,936,705	4.7%
FEDERALLY INSURED - RD	13,894,702	8.3%
FEDERALLY INSURED - HUD 184	9,039,875	5.4%

SELLER SERVICER

ALASKA USA	49,052,603	29.2%
NORTHRIM BANK	50,141,786	29.8%
WELLS FARGO	23,961,645	14.3%
OTHER SELLER SERVICER	44,993,814	26.8%

408 GENERAL MORTGAGE REVENUE BONDS II 2019 SERIES A & B

Weighted Average Interest Rate	4.163%
Weighted Average Remaining Term	308
Weighted Average Loan To Value	82

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	150,077,095	99.6%
PARTICIPATION LOANS	559,861	0.4%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	150,636,956	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	5,045,421	3.35%
60 DAYS PAST DUE	5,738,952	3.81%
90 DAYS PAST DUE	731,185	0.49%
120+ DAYS PAST DUE	995,389	0.66%
TOTAL DELINQUENT	12,510,947	8.31%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	8,290,188	5.5%
FIRST HOME LIMITED	133,870,585	88.9%
FIRST HOME	3,240,647	2.2%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	5,107,066	3.4%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	128,470	0.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	117,691,405	78.1%
MULTI-FAMILY	0	0.0%
CONDO	28,520,612	18.9%
DUPLEX	3,977,177	2.6%
3-PLEX/4-PLEX	358,537	0.2%
OTHER PROPERTY TYPE	89,225	0.1%

GEOGRAPHIC REGION

ANCHORAGE	74,393,277	49.4%
FAIRBANKS/NORTH POLE	15,037,018	10.0%
WASILLA/PALMER	24,185,559	16.1%
JUNEAU/KETCHIKAN	8,150,933	5.4%
KENAI/SOLDOTNA/HOMER	7,606,539	5.0%
EAGLE RIVER/CHUGIAK	9,027,951	6.0%
KODIAK ISLAND	2,570,355	1.7%
OTHER GEOGRAPHIC REGION	9,665,324	6.4%

MORTGAGE INSURANCE

UNINSURED	47,262,400	31.4%
PRIMARY MORTGAGE INSURANCE	49,324,330	32.7%
FEDERALLY INSURED - FHA	21,653,230	14.4%
FEDERALLY INSURED - VA	3,386,505	2.2%
FEDERALLY INSURED - RD	19,136,640	12.7%
FEDERALLY INSURED - HUD 184	9,873,851	6.6%

SELLER SERVICER

ALASKA USA	44,488,269	29.5%
NORTHRIM BANK	42,780,378	28.4%
WELLS FARGO	30,547,028	20.3%
OTHER SELLER SERVICER	32,821,281	21.8%

502 **GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D**

Weighted Average Interest Rate	3.341%
Weighted Average Remaining Term	282
Weighted Average Loan To Value	74

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	144,454,936	76.1%
PARTICIPATION LOANS	45,464,040	23.9%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	189,918,976	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	6,461,509	3.40%
60 DAYS PAST DUE	7,806,969	4.11%
90 DAYS PAST DUE	1,290,087	0.68%
120+ DAYS PAST DUE	795,720	0.42%
TOTAL DELINQUENT	16,354,284	8.61%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	69,686,985	36.7%
FIRST HOME LIMITED	26,955,437	14.2%
FIRST HOME	52,327,077	27.6%
MULTI-FAMILY/SPECIAL NEEDS	2,648,516	1.4%
RURAL	35,453,726	18.7%
VETERANS MORTGAGE PROGRAM	2,682,889	1.4%
OTHER LOAN PROGRAM	164,346	0.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	155,273,135	81.8%
MULTI-FAMILY	2,544,229	1.3%
CONDO	16,772,734	8.8%
DUPLEX	11,988,473	6.3%
3-PLEX/4-PLEX	2,957,784	1.6%
OTHER PROPERTY TYPE	382,621	0.2%

GEOGRAPHIC REGION

ANCHORAGE	80,294,145	42.3%
FAIRBANKS/NORTH POLE	18,015,997	9.5%
WASILLA/PALMER	21,192,394	11.2%
JUNEAU/KETCHIKAN	17,346,430	9.1%
KENAI/SOLDOTNA/HOMER	14,013,733	7.4%
EAGLE RIVER/CHUGIAK	8,601,251	4.5%
KODIAK ISLAND	5,008,364	2.6%
OTHER GEOGRAPHIC REGION	25,446,662	13.4%

MORTGAGE INSURANCE

UNINSURED	101,924,862	53.7%
PRIMARY MORTGAGE INSURANCE	54,770,795	28.8%
FEDERALLY INSURED - FHA	11,569,592	6.1%
FEDERALLY INSURED - VA	6,448,868	3.4%
FEDERALLY INSURED - RD	5,915,959	3.1%
FEDERALLY INSURED - HUD 184	9,288,900	4.9%

SELLER SERVICER

ALASKA USA	42,693,279	22.5%
NORTHRIM BANK	33,608,163	17.7%
WELLS FARGO	46,137,119	24.3%
OTHER SELLER SERVICER	67,480,415	35.5%

602 STATE CAPITAL PROJECT BONDS 2002 SERIES A

Weighted Average Interest Rate	5.313%
Weighted Average Remaining Term	198
Weighted Average Loan To Value	57

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	19,669,562	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	19,669,562	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	943,045	4.79%
60 DAYS PAST DUE	1,277,566	6.50%
90 DAYS PAST DUE	281,344	1.43%
120+ DAYS PAST DUE	377,522	1.92%
TOTAL DELINQUENT	2,879,477	14.64%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	2,656,326	13.5%
FIRST HOME LIMITED	3,771,053	19.2%
FIRST HOME	2,687,050	13.7%
MULTI-FAMILY/SPECIAL NEEDS	2,572,324	13.1%
RURAL	7,875,429	40.0%
VETERANS MORTGAGE PROGRAM	107,381	0.5%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	15,248,183	77.5%
MULTI-FAMILY	2,572,324	13.1%
CONDO	1,042,161	5.3%
DUPLEX	469,819	2.4%
3-PLEX/4-PLEX	251,540	1.3%
OTHER PROPERTY TYPE	85,537	0.4%

GEOGRAPHIC REGION

ANCHORAGE	4,164,934	21.2%
FAIRBANKS/NORTH POLE	1,171,272	6.0%
WASILLA/PALMER	2,830,699	14.4%
JUNEAU/KETCHIKAN	1,241,605	6.3%
KENAI/SOLDOTNA/HOMER	3,749,672	19.1%
EAGLE RIVER/CHUGIAK	118,840	0.6%
KODIAK ISLAND	1,165,992	5.9%
OTHER GEOGRAPHIC REGION	5,226,550	26.6%

MORTGAGE INSURANCE

UNINSURED	13,381,226	68.0%
PRIMARY MORTGAGE INSURANCE	614,925	3.1%
FEDERALLY INSURED - FHA	3,472,514	17.7%
FEDERALLY INSURED - VA	795,735	4.0%
FEDERALLY INSURED - RD	1,069,537	5.4%
FEDERALLY INSURED - HUD 184	335,626	1.7%

SELLER SERVICER

ALASKA USA	4,591,151	23.3%
NORTHRIM BANK	534,002	2.7%
WELLS FARGO	8,704,440	44.3%
OTHER SELLER SERVICER	5,839,970	29.7%

605 STATE CAPITAL PROJECT BONDS 2011 SERIES A

Weighted Average Interest Rate	6.632%
Weighted Average Remaining Term	213
Weighted Average Loan To Value	59

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	4,537,872	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	4,537,872	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	392,996	8.66%
60 DAYS PAST DUE	1,058,987	23.34%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	1,451,984	32.00%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	0	0.0%
FIRST HOME LIMITED	1,559,868	34.4%
FIRST HOME	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	2,426,119	53.5%
RURAL	0	0.0%
VETERANS MORTGAGE PROGRAM	551,885	12.2%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	2,489,628	54.9%
MULTI-FAMILY	1,800,276	39.7%
CONDO	247,968	5.5%
DUPLEX	0	0.0%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	3,404,271	75.0%
FAIRBANKS/NORTH POLE	192,745	4.2%
WASILLA/PALMER	348,073	7.7%
JUNEAU/KETCHIKAN	0	0.0%
KENAI/SOLDOTNA/HOMER	60,942	1.3%
EAGLE RIVER/CHUGIAK	40,781	0.9%
KODIAK ISLAND	22,197	0.5%
OTHER GEOGRAPHIC REGION	468,863	10.3%

MORTGAGE INSURANCE

UNINSURED	2,853,504	62.9%
PRIMARY MORTGAGE INSURANCE	0	0.0%
FEDERALLY INSURED - FHA	777,636	17.1%
FEDERALLY INSURED - VA	720,387	15.9%
FEDERALLY INSURED - RD	186,345	4.1%
FEDERALLY INSURED - HUD 184	0	0.0%

SELLER SERVICER

ALASKA USA	2,539,396	56.0%
NORTHRIM BANK	0	0.0%
WELLS FARGO	1,212,203	26.7%
OTHER SELLER SERVICER	786,274	17.3%

606 STATE CAPITAL PROJECT BONDS II 2012 SERIES A & B

Weighted Average Interest Rate	5.612%
Weighted Average Remaining Term	218
Weighted Average Loan To Value	59

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	41,193,356	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	41,193,356	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	4,351,164	10.56%
60 DAYS PAST DUE	3,795,830	9.21%
90 DAYS PAST DUE	382,069	0.93%
120+ DAYS PAST DUE	550,545	1.34%
TOTAL DELINQUENT	9,079,607	22.04%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	5,387,712	13.1%
FIRST HOME LIMITED	1,279,891	3.1%
FIRST HOME	4,393,644	10.7%
MULTI-FAMILY/SPECIAL NEEDS	25,533,756	62.0%
RURAL	3,322,001	8.1%
VETERANS MORTGAGE PROGRAM	1,007,000	2.4%
OTHER LOAN PROGRAM	269,350	0.7%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	15,479,624	37.6%
MULTI-FAMILY	22,508,200	54.6%
CONDO	1,091,306	2.6%
DUPLEX	1,861,509	4.5%
3-PLEX/4-PLEX	252,717	0.6%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	15,695,759	38.1%
FAIRBANKS/NORTH POLE	7,048,920	17.1%
WASILLA/PALMER	4,425,206	10.7%
JUNEAU/KETCHIKAN	4,483,367	10.9%
KENAI/SOLDOTNA/HOMER	1,974,892	4.8%
EAGLE RIVER/CHUGIAK	997,252	2.4%
KODIAK ISLAND	1,668,825	4.1%
OTHER GEOGRAPHIC REGION	4,899,134	11.9%

MORTGAGE INSURANCE

UNINSURED	33,010,046	80.1%
PRIMARY MORTGAGE INSURANCE	3,906,566	9.5%
FEDERALLY INSURED - FHA	614,712	1.5%
FEDERALLY INSURED - VA	1,528,575	3.7%
FEDERALLY INSURED - RD	407,417	1.0%
FEDERALLY INSURED - HUD 184	1,726,040	4.2%

SELLER SERVICER

ALASKA USA	7,063,250	17.1%
NORTHRIM BANK	5,484,464	13.3%
WELLS FARGO	12,670,489	30.8%
OTHER SELLER SERVICER	15,975,153	38.8%

607 STATE CAPITAL PROJECT BONDS II 2013 SERIES A & B

Weighted Average Interest Rate	5.384%
Weighted Average Remaining Term	259
Weighted Average Loan To Value	64

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	53,587,122	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	53,587,122	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	7,277,502	13.58%
60 DAYS PAST DUE	700,646	1.31%
90 DAYS PAST DUE	6,031,016	11.25%
120+ DAYS PAST DUE	1,771,919	3.31%
TOTAL DELINQUENT	15,781,083	29.45%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	10,126,836	18.9%
FIRST HOME LIMITED	1,710,675	3.2%
FIRST HOME	7,406,304	13.8%
MULTI-FAMILY/SPECIAL NEEDS	29,184,905	54.5%
RURAL	4,552,685	8.5%
VETERANS MORTGAGE PROGRAM	605,718	1.1%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	24,149,494	45.1%
MULTI-FAMILY	23,766,108	44.4%
CONDO	3,454,650	6.4%
DUPLEX	1,839,460	3.4%
3-PLEX/4-PLEX	236,515	0.4%
OTHER PROPERTY TYPE	140,895	0.3%

GEOGRAPHIC REGION

ANCHORAGE	31,074,991	58.0%
FAIRBANKS/NORTH POLE	5,718,042	10.7%
WASILLA/PALMER	4,958,915	9.3%
JUNEAU/KETCHIKAN	4,054,990	7.6%
KENAI/SOLDOTNA/HOMER	2,322,681	4.3%
EAGLE RIVER/CHUGIAK	2,197,189	4.1%
KODIAK ISLAND	170,785	0.3%
OTHER GEOGRAPHIC REGION	3,089,528	5.8%

MORTGAGE INSURANCE

UNINSURED	45,848,908	85.6%
PRIMARY MORTGAGE INSURANCE	5,104,438	9.5%
FEDERALLY INSURED - FHA	426,656	0.8%
FEDERALLY INSURED - VA	572,913	1.1%
FEDERALLY INSURED - RD	336,339	0.6%
FEDERALLY INSURED - HUD 184	1,297,867	2.4%

SELLER SERVICER

ALASKA USA	6,166,874	11.5%
NORTHRIM BANK	6,995,906	13.1%
WELLS FARGO	16,677,561	31.1%
OTHER SELLER SERVICER	23,746,780	44.3%

608 STATE CAPITAL PROJECT BONDS II 2014 SERIES A

Weighted Average Interest Rate	5.421%
Weighted Average Remaining Term	244
Weighted Average Loan To Value	67

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	81,316,664	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	81,316,664	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	6,193,084	7.62%
60 DAYS PAST DUE	6,825,585	8.39%
90 DAYS PAST DUE	1,572,216	1.93%
120+ DAYS PAST DUE	546,150	0.67%
TOTAL DELINQUENT	15,137,035	18.61%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	17,285,360	21.3%
FIRST HOME LIMITED	3,669,355	4.5%
FIRST HOME	10,931,071	13.4%
MULTI-FAMILY/SPECIAL NEEDS	39,725,781	48.9%
RURAL	8,729,120	10.7%
VETERANS MORTGAGE PROGRAM	638,413	0.8%
OTHER LOAN PROGRAM	337,565	0.4%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	38,141,186	46.9%
MULTI-FAMILY	36,725,495	45.2%
CONDO	2,524,632	3.1%
DUPLEX	3,257,477	4.0%
3-PLEX/4-PLEX	667,874	0.8%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	42,294,278	52.0%
FAIRBANKS/NORTH POLE	5,625,083	6.9%
WASILLA/PALMER	8,701,318	10.7%
JUNEAU/KETCHIKAN	3,305,237	4.1%
KENAI/SOLDOTNA/HOMER	4,927,328	6.1%
EAGLE RIVER/CHUGIAK	3,949,376	4.9%
KODIAK ISLAND	1,990,165	2.4%
OTHER GEOGRAPHIC REGION	10,523,880	12.9%

MORTGAGE INSURANCE

UNINSURED	64,839,249	79.7%
PRIMARY MORTGAGE INSURANCE	8,444,448	10.4%
FEDERALLY INSURED - FHA	1,520,155	1.9%
FEDERALLY INSURED - VA	1,568,523	1.9%
FEDERALLY INSURED - RD	2,058,638	2.5%
FEDERALLY INSURED - HUD 184	2,885,651	3.5%

SELLER SERVICER

ALASKA USA	21,115,677	26.0%
NORTHRIM BANK	7,561,972	9.3%
WELLS FARGO	21,612,547	26.6%
OTHER SELLER SERVICER	31,026,469	38.2%

609 STATE CAPITAL PROJECT BONDS II 2014 SERIES B

Weighted Average Interest Rate	5.350%
Weighted Average Remaining Term	230
Weighted Average Loan To Value	62

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	24,193,938	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	24,193,938	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	172,721	0.71%
60 DAYS PAST DUE	1,459,718	6.03%
90 DAYS PAST DUE	381,388	1.58%
120+ DAYS PAST DUE	193,391	0.80%
TOTAL DELINQUENT	2,207,217	9.12%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	4,341,259	17.9%
FIRST HOME LIMITED	1,862,577	7.7%
FIRST HOME	1,321,631	5.5%
MULTI-FAMILY/SPECIAL NEEDS	7,970,094	32.9%
RURAL	8,199,852	33.9%
VETERANS MORTGAGE PROGRAM	148,710	0.6%
OTHER LOAN PROGRAM	349,816	1.4%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	14,192,647	58.7%
MULTI-FAMILY	6,919,348	28.6%
CONDO	1,498,194	6.2%
DUPLEX	1,050,254	4.3%
3-PLEX/4-PLEX	178,448	0.7%
OTHER PROPERTY TYPE	355,047	1.5%

GEOGRAPHIC REGION

ANCHORAGE	7,903,917	32.7%
FAIRBANKS/NORTH POLE	1,362,164	5.6%
WASILLA/PALMER	2,419,352	10.0%
JUNEAU/KETCHIKAN	1,606,324	6.6%
KENAI/SOLDOTNA/HOMER	3,196,339	13.2%
EAGLE RIVER/CHUGIAK	1,058,936	4.4%
KODIAK ISLAND	813,379	3.4%
OTHER GEOGRAPHIC REGION	5,833,528	24.1%

MORTGAGE INSURANCE

UNINSURED	18,366,976	75.9%
PRIMARY MORTGAGE INSURANCE	1,753,513	7.2%
FEDERALLY INSURED - FHA	2,185,174	9.0%
FEDERALLY INSURED - VA	669,998	2.8%
FEDERALLY INSURED - RD	990,645	4.1%
FEDERALLY INSURED - HUD 184	227,633	0.9%

SELLER SERVICER

ALASKA USA	6,400,610	26.5%
NORTHRIM BANK	2,053,438	8.5%
WELLS FARGO	5,531,528	22.9%
OTHER SELLER SERVICER	10,208,363	42.2%

610 STATE CAPITAL PROJECT BONDS II 2014 SERIES C

Weighted Average Interest Rate	3.971%
Weighted Average Remaining Term	271
Weighted Average Loan To Value	72

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	158,526,927	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	158,526,927	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	5,566,948	3.51%
60 DAYS PAST DUE	4,815,772	3.04%
90 DAYS PAST DUE	862,991	0.54%
120+ DAYS PAST DUE	385,990	0.24%
TOTAL DELINQUENT	11,631,702	7.34%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	50,117,078	31.6%
FIRST HOME LIMITED	6,407,596	4.0%
FIRST HOME	39,458,345	24.9%
MULTI-FAMILY/SPECIAL NEEDS	16,015,282	10.1%
RURAL	42,667,241	26.9%
VETERANS MORTGAGE PROGRAM	2,971,432	1.9%
OTHER LOAN PROGRAM	889,952	0.6%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	121,602,735	76.7%
MULTI-FAMILY	12,964,554	8.2%
CONDO	8,471,339	5.3%
DUPLEX	11,341,092	7.2%
3-PLEX/4-PLEX	3,097,464	2.0%
OTHER PROPERTY TYPE	1,049,743	0.7%

GEOGRAPHIC REGION

ANCHORAGE	52,732,486	33.3%
FAIRBANKS/NORTH POLE	16,315,708	10.3%
WASILLA/PALMER	16,991,434	10.7%
JUNEAU/KETCHIKAN	11,924,457	7.5%
KENAI/SOLDOTNA/HOMER	17,803,522	11.2%
EAGLE RIVER/CHUGIAK	7,382,956	4.7%
KODIAK ISLAND	8,230,975	5.2%
OTHER GEOGRAPHIC REGION	27,145,389	17.1%

MORTGAGE INSURANCE

UNINSURED	101,310,754	63.9%
PRIMARY MORTGAGE INSURANCE	38,496,393	24.3%
FEDERALLY INSURED - FHA	5,538,381	3.5%
FEDERALLY INSURED - VA	5,171,732	3.3%
FEDERALLY INSURED - RD	4,376,736	2.8%
FEDERALLY INSURED - HUD 184	3,632,930	2.3%

SELLER SERVICER

ALASKA USA	34,587,834	21.8%
NORTHRIM BANK	29,874,675	18.8%
WELLS FARGO	29,805,648	18.8%
OTHER SELLER SERVICER	64,258,770	40.5%

611 STATE CAPITAL PROJECT BONDS II 2014 SERIES D

Weighted Average Interest Rate	5.388%
Weighted Average Remaining Term	283
Weighted Average Loan To Value	69

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	79,659,102	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	79,659,102	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	8,744,870	10.98%
60 DAYS PAST DUE	1,733,568	2.18%
90 DAYS PAST DUE	511,402	0.64%
120+ DAYS PAST DUE	812,885	1.02%
TOTAL DELINQUENT	11,802,725	14.82%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	30,321,713	38.1%
FIRST HOME LIMITED	10,085,666	12.7%
FIRST HOME	3,250,348	4.1%
MULTI-FAMILY/SPECIAL NEEDS	29,285,845	36.8%
RURAL	4,125,280	5.2%
VETERANS MORTGAGE PROGRAM	1,906,749	2.4%
OTHER LOAN PROGRAM	683,501	0.9%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	44,224,305	55.5%
MULTI-FAMILY	25,488,528	32.0%
CONDO	4,486,815	5.6%
DUPLEX	3,726,736	4.7%
3-PLEX/4-PLEX	1,582,934	2.0%
OTHER PROPERTY TYPE	149,783	0.2%

GEOGRAPHIC REGION

ANCHORAGE	41,123,932	51.6%
FAIRBANKS/NORTH POLE	6,424,845	8.1%
WASILLA/PALMER	9,130,922	11.5%
JUNEAU/KETCHIKAN	7,376,812	9.3%
KENAI/SOLDOTNA/HOMER	3,135,609	3.9%
EAGLE RIVER/CHUGIAK	6,588,835	8.3%
KODIAK ISLAND	1,605,418	2.0%
OTHER GEOGRAPHIC REGION	4,272,728	5.4%

MORTGAGE INSURANCE

UNINSURED	54,986,984	69.0%
PRIMARY MORTGAGE INSURANCE	16,853,746	21.2%
FEDERALLY INSURED - FHA	2,375,668	3.0%
FEDERALLY INSURED - VA	2,352,699	3.0%
FEDERALLY INSURED - RD	1,454,597	1.8%
FEDERALLY INSURED - HUD 184	1,635,408	2.1%

SELLER SERVICER

ALASKA USA	18,600,132	23.3%
NORTHRIM BANK	4,382,726	5.5%
WELLS FARGO	22,814,877	28.6%
OTHER SELLER SERVICER	33,861,367	42.5%

612 STATE CAPITAL PROJECT BONDS II 2015 SERIES A

Weighted Average Interest Rate	4.943%
Weighted Average Remaining Term	260
Weighted Average Loan To Value	71

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	99,858,344	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	99,858,344	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	4,841,029	4.85%
60 DAYS PAST DUE	4,600,711	4.61%
90 DAYS PAST DUE	463,540	0.46%
120+ DAYS PAST DUE	720,985	0.72%
TOTAL DELINQUENT	10,626,264	10.64%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	24,227,639	24.3%
FIRST HOME LIMITED	6,439,727	6.4%
FIRST HOME	15,648,900	15.7%
MULTI-FAMILY/SPECIAL NEEDS	27,015,366	27.1%
RURAL	20,347,322	20.4%
VETERANS MORTGAGE PROGRAM	6,003,384	6.0%
OTHER LOAN PROGRAM	176,007	0.2%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	69,876,405	70.0%
MULTI-FAMILY	18,969,846	19.0%
CONDO	5,566,035	5.6%
DUPLEX	4,154,154	4.2%
3-PLEX/4-PLEX	786,746	0.8%
OTHER PROPERTY TYPE	505,157	0.5%

GEOGRAPHIC REGION

ANCHORAGE	46,508,732	46.6%
FAIRBANKS/NORTH POLE	8,779,591	8.8%
WASILLA/PALMER	11,217,212	11.2%
JUNEAU/KETCHIKAN	5,437,564	5.4%
KENAI/SOLDOTNA/HOMER	6,256,831	6.3%
EAGLE RIVER/CHUGIAK	4,022,356	4.0%
KODIAK ISLAND	4,030,545	4.0%
OTHER GEOGRAPHIC REGION	13,605,512	13.6%

MORTGAGE INSURANCE

UNINSURED	62,715,260	62.8%
PRIMARY MORTGAGE INSURANCE	15,514,179	15.5%
FEDERALLY INSURED - FHA	6,020,486	6.0%
FEDERALLY INSURED - VA	6,753,084	6.8%
FEDERALLY INSURED - RD	3,137,936	3.1%
FEDERALLY INSURED - HUD 184	5,717,400	5.7%

SELLER SERVICER

ALASKA USA	23,104,304	23.1%
NORTHRIM BANK	10,913,737	10.9%
WELLS FARGO	29,580,209	29.6%
OTHER SELLER SERVICER	36,260,095	36.3%

613 STATE CAPITAL PROJECT BONDS II 2015 SERIES B

Weighted Average Interest Rate	5.118%
Weighted Average Remaining Term	231
Weighted Average Loan To Value	64

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	94,319,209	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	94,319,209	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	7,690,175	8.15%
60 DAYS PAST DUE	7,375,444	7.82%
90 DAYS PAST DUE	448,040	0.48%
120+ DAYS PAST DUE	803,399	0.85%
TOTAL DELINQUENT	16,317,058	17.30%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	24,413,910	25.9%
FIRST HOME LIMITED	10,513,064	11.1%
FIRST HOME	12,132,532	12.9%
MULTI-FAMILY/SPECIAL NEEDS	24,944,195	26.4%
RURAL	16,541,328	17.5%
VETERANS MORTGAGE PROGRAM	4,488,655	4.8%
OTHER LOAN PROGRAM	1,285,525	1.4%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	55,665,488	59.0%
MULTI-FAMILY	23,004,344	24.4%
CONDO	7,364,502	7.8%
DUPLEX	6,811,681	7.2%
3-PLEX/4-PLEX	500,408	0.5%
OTHER PROPERTY TYPE	972,786	1.0%

GEOGRAPHIC REGION

ANCHORAGE	47,188,658	50.0%
FAIRBANKS/NORTH POLE	6,715,763	7.1%
WASILLA/PALMER	8,571,761	9.1%
JUNEAU/KETCHIKAN	7,009,553	7.4%
KENAI/SOLDOTNA/HOMER	6,452,790	6.8%
EAGLE RIVER/CHUGIAK	3,152,566	3.3%
KODIAK ISLAND	2,931,290	3.1%
OTHER GEOGRAPHIC REGION	12,296,829	13.0%

MORTGAGE INSURANCE

UNINSURED	65,300,968	69.2%
PRIMARY MORTGAGE INSURANCE	11,611,298	12.3%
FEDERALLY INSURED - FHA	8,185,927	8.7%
FEDERALLY INSURED - VA	5,517,212	5.8%
FEDERALLY INSURED - RD	2,026,260	2.1%
FEDERALLY INSURED - HUD 184	1,677,544	1.8%

SELLER SERVICER

ALASKA USA	22,605,003	24.0%
NORTHRIM BANK	12,943,377	13.7%
WELLS FARGO	25,210,392	26.7%
OTHER SELLER SERVICER	33,560,437	35.6%

614 STATE CAPITAL PROJECT BONDS II 2015 SERIES C

Weighted Average Interest Rate	5.422%
Weighted Average Remaining Term	245
Weighted Average Loan To Value	70

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	42,652,078	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	42,652,078	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	3,720,850	8.72%
60 DAYS PAST DUE	2,983,583	7.00%
90 DAYS PAST DUE	162,032	0.38%
120+ DAYS PAST DUE	2,038,164	4.78%
TOTAL DELINQUENT	8,904,629	20.88%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	7,665,907	18.0%
FIRST HOME LIMITED	3,838,491	9.0%
FIRST HOME	10,862,827	25.5%
MULTI-FAMILY/SPECIAL NEEDS	13,223,803	31.0%
RURAL	4,865,335	11.4%
VETERANS MORTGAGE PROGRAM	1,955,391	4.6%
OTHER LOAN PROGRAM	240,324	0.6%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	23,118,673	54.2%
MULTI-FAMILY	12,812,646	30.0%
CONDO	4,006,995	9.4%
DUPLEX	2,066,440	4.8%
3-PLEX/4-PLEX	337,574	0.8%
OTHER PROPERTY TYPE	309,750	0.7%

GEOGRAPHIC REGION

ANCHORAGE	23,802,563	55.8%
FAIRBANKS/NORTH POLE	4,634,752	10.9%
WASILLA/PALMER	5,299,930	12.4%
JUNEAU/KETCHIKAN	1,706,772	4.0%
KENAI/SOLDOTNA/HOMER	1,550,559	3.6%
EAGLE RIVER/CHUGIAK	738,647	1.7%
KODIAK ISLAND	1,188,940	2.8%
OTHER GEOGRAPHIC REGION	3,729,915	8.7%

MORTGAGE INSURANCE

UNINSURED	25,992,763	60.9%
PRIMARY MORTGAGE INSURANCE	8,576,485	20.1%
FEDERALLY INSURED - FHA	3,520,754	8.3%
FEDERALLY INSURED - VA	1,911,330	4.5%
FEDERALLY INSURED - RD	811,499	1.9%
FEDERALLY INSURED - HUD 184	1,839,249	4.3%

SELLER SERVICER

ALASKA USA	13,379,750	31.4%
NORTHRIM BANK	2,337,277	5.5%
WELLS FARGO	8,595,846	20.2%
OTHER SELLER SERVICER	18,339,205	43.0%

615 STATE CAPITAL PROJECT BONDS II 2017 SERIES A

Weighted Average Interest Rate	6.615%
Weighted Average Remaining Term	454
Weighted Average Loan To Value	80

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	142,657,268	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	142,657,268	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	0	0.00%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	0	0.00%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	568,560	0.4%
FIRST HOME LIMITED	0	0.0%
FIRST HOME	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	142,088,707	99.6%
RURAL	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	568,560	0.4%
MULTI-FAMILY	142,088,707	99.6%
CONDO	0	0.0%
DUPLEX	0	0.0%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	568,560	0.4%
FAIRBANKS/NORTH POLE	142,088,707	99.6%
WASILLA/PALMER	0	0.0%
JUNEAU/KETCHIKAN	0	0.0%
KENAI/SOLDOTNA/HOMER	0	0.0%
EAGLE RIVER/CHUGIAK	0	0.0%
KODIAK ISLAND	0	0.0%
OTHER GEOGRAPHIC REGION	0	0.0%

MORTGAGE INSURANCE

UNINSURED	142,088,707	99.6%
PRIMARY MORTGAGE INSURANCE	568,560	0.4%
FEDERALLY INSURED - FHA	0	0.0%
FEDERALLY INSURED - VA	0	0.0%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%

SELLER SERVICER

ALASKA USA	568,560	0.4%
NORTHRIM BANK	0	0.0%
WELLS FARGO	0	0.0%
OTHER SELLER SERVICER	142,088,707	99.6%

616 STATE CAPITAL PROJECT BONDS II 2017 SERIES B

Weighted Average Interest Rate	3.921%
Weighted Average Remaining Term	298
Weighted Average Loan To Value	75

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	173,769,282	99.2%
PARTICIPATION LOANS	1,472,676	0.8%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	175,241,958	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	5,357,675	3.06%
60 DAYS PAST DUE	5,502,871	3.14%
90 DAYS PAST DUE	144,081	0.08%
120+ DAYS PAST DUE	140,378	0.08%
TOTAL DELINQUENT	11,145,005	6.36%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	76,267,427	43.5%
FIRST HOME LIMITED	3,436,513	2.0%
FIRST HOME	54,838,114	31.3%
MULTI-FAMILY/SPECIAL NEEDS	9,095,624	5.2%
RURAL	28,760,470	16.4%
VETERANS MORTGAGE PROGRAM	2,843,810	1.6%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	141,944,671	81.0%
MULTI-FAMILY	8,556,416	4.9%
CONDO	9,801,561	5.6%
DUPLEX	12,278,439	7.0%
3-PLEX/4-PLEX	2,207,477	1.3%
OTHER PROPERTY TYPE	453,395	0.3%

GEOGRAPHIC REGION

ANCHORAGE	68,848,825	39.3%
FAIRBANKS/NORTH POLE	20,686,437	11.8%
WASILLA/PALMER	19,227,751	11.0%
JUNEAU/KETCHIKAN	13,791,395	7.9%
KENAI/SOLDOTNA/HOMER	16,800,387	9.6%
EAGLE RIVER/CHUGIAK	11,052,473	6.3%
KODIAK ISLAND	3,723,278	2.1%
OTHER GEOGRAPHIC REGION	21,111,411	12.0%

MORTGAGE INSURANCE

UNINSURED	91,865,880	52.4%
PRIMARY MORTGAGE INSURANCE	67,529,044	38.5%
FEDERALLY INSURED - FHA	5,976,264	3.4%
FEDERALLY INSURED - VA	3,520,833	2.0%
FEDERALLY INSURED - RD	3,661,045	2.1%
FEDERALLY INSURED - HUD 184	2,688,891	1.5%

SELLER SERVICER

ALASKA USA	44,322,797	25.3%
NORTHRIM BANK	50,416,160	28.8%
WELLS FARGO	21,300,074	12.2%
OTHER SELLER SERVICER	59,202,925	33.8%

617 STATE CAPITAL PROJECT BONDS II 2017 SERIES C

Weighted Average Interest Rate	5.615%
Weighted Average Remaining Term	243
Weighted Average Loan To Value	71

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	47,658,036	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	47,658,036	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	666,475	1.40%
60 DAYS PAST DUE	1,898,089	3.98%
90 DAYS PAST DUE	9,320,941	19.56%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	11,885,505	24.94%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	7,125,298	15.0%
FIRST HOME LIMITED	1,393,353	2.9%
FIRST HOME	3,797,155	8.0%
MULTI-FAMILY/SPECIAL NEEDS	30,411,069	63.8%
RURAL	3,445,509	7.2%
VETERANS MORTGAGE PROGRAM	845,226	1.8%
OTHER LOAN PROGRAM	640,426	1.3%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	18,815,010	39.5%
MULTI-FAMILY	24,944,654	52.3%
CONDO	1,542,749	3.2%
DUPLEX	1,475,535	3.1%
3-PLEX/4-PLEX	826,903	1.7%
OTHER PROPERTY TYPE	53,184	0.1%

GEOGRAPHIC REGION

ANCHORAGE	24,994,794	52.4%
FAIRBANKS/NORTH POLE	5,132,551	10.8%
WASILLA/PALMER	5,764,126	12.1%
JUNEAU/KETCHIKAN	2,594,274	5.4%
KENAI/SOLDOTNA/HOMER	4,365,536	9.2%
EAGLE RIVER/CHUGIAK	1,398,618	2.9%
KODIAK ISLAND	803,421	1.7%
OTHER GEOGRAPHIC REGION	2,604,717	5.5%

MORTGAGE INSURANCE

UNINSURED	40,711,358	85.4%
PRIMARY MORTGAGE INSURANCE	4,336,084	9.1%
FEDERALLY INSURED - FHA	464,010	1.0%
FEDERALLY INSURED - VA	449,453	0.9%
FEDERALLY INSURED - RD	647,109	1.4%
FEDERALLY INSURED - HUD 184	1,050,022	2.2%

SELLER SERVICER

ALASKA USA	5,509,823	11.6%
NORTHRIM BANK	17,951,751	37.7%
WELLS FARGO	9,054,307	19.0%
OTHER SELLER SERVICER	15,142,155	31.8%

618 STATE CAPITAL PROJECT BONDS II 2018 SERIES A & B

Weighted Average Interest Rate	4.187%
Weighted Average Remaining Term	318
Weighted Average Loan To Value	78

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	142,038,952	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	142,038,952	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	3,872,245	2.73%
60 DAYS PAST DUE	4,036,841	2.84%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	731,775	0.52%
TOTAL DELINQUENT	8,640,861	6.08%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	67,962,037	47.8%
FIRST HOME LIMITED	0	0.0%
FIRST HOME	32,845,523	23.1%
MULTI-FAMILY/SPECIAL NEEDS	13,464,532	9.5%
RURAL	22,959,898	16.2%
VETERANS MORTGAGE PROGRAM	155,787	0.1%
OTHER LOAN PROGRAM	4,651,175	3.3%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	103,364,998	72.8%
MULTI-FAMILY	12,649,890	8.9%
CONDO	10,340,708	7.3%
DUPLEX	10,868,163	7.7%
3-PLEX/4-PLEX	2,335,057	1.6%
OTHER PROPERTY TYPE	2,480,136	1.7%

GEOGRAPHIC REGION

ANCHORAGE	54,793,504	38.6%
FAIRBANKS/NORTH POLE	12,371,911	8.7%
WASILLA/PALMER	14,034,086	9.9%
JUNEAU/KETCHIKAN	16,660,249	11.7%
KENAI/SOLDOTNA/HOMER	13,923,040	9.8%
EAGLE RIVER/CHUGIAK	8,166,979	5.7%
KODIAK ISLAND	2,491,289	1.8%
OTHER GEOGRAPHIC REGION	19,597,894	13.8%

MORTGAGE INSURANCE

UNINSURED	83,672,506	58.9%
PRIMARY MORTGAGE INSURANCE	52,006,496	36.6%
FEDERALLY INSURED - FHA	2,432,953	1.7%
FEDERALLY INSURED - VA	1,067,223	0.8%
FEDERALLY INSURED - RD	2,379,644	1.7%
FEDERALLY INSURED - HUD 184	480,129	0.3%

SELLER SERVICER

ALASKA USA	38,691,513	27.2%
NORTHRIM BANK	39,041,667	27.5%
WELLS FARGO	913,015	0.6%
OTHER SELLER SERVICER	63,392,757	44.6%

619 STATE CAPITAL PROJECT BONDS II 2019 SERIES A & B

Weighted Average Interest Rate	4.165%
Weighted Average Remaining Term	322
Weighted Average Loan To Value	83

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	207,036,150	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	207,036,150	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	4,570,513	2.21%
60 DAYS PAST DUE	3,439,533	1.66%
90 DAYS PAST DUE	931,884	0.45%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	8,941,930	4.32%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	96,273,105	46.5%
FIRST HOME LIMITED	307,582	0.1%
FIRST HOME	52,097,039	25.2%
MULTI-FAMILY/SPECIAL NEEDS	23,412,022	11.3%
RURAL	34,238,508	16.5%
VETERANS MORTGAGE PROGRAM	75,904	0.0%
OTHER LOAN PROGRAM	631,990	0.3%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	150,731,661	72.8%
MULTI-FAMILY	20,459,665	9.9%
CONDO	13,886,692	6.7%
DUPLEX	17,523,758	8.5%
3-PLEX/4-PLEX	4,026,210	1.9%
OTHER PROPERTY TYPE	408,164	0.2%

GEOGRAPHIC REGION

ANCHORAGE	75,741,939	36.6%
FAIRBANKS/NORTH POLE	23,235,092	11.2%
WASILLA/PALMER	26,906,356	13.0%
JUNEAU/KETCHIKAN	21,691,023	10.5%
KENAI/SOLDOTNA/HOMER	19,665,390	9.5%
EAGLE RIVER/CHUGIAK	6,253,420	3.0%
KODIAK ISLAND	9,788,175	4.7%
OTHER GEOGRAPHIC REGION	23,754,756	11.5%

MORTGAGE INSURANCE

UNINSURED	110,800,747	53.5%
PRIMARY MORTGAGE INSURANCE	81,259,472	39.2%
FEDERALLY INSURED - FHA	5,004,540	2.4%
FEDERALLY INSURED - VA	1,377,826	0.7%
FEDERALLY INSURED - RD	6,530,853	3.2%
FEDERALLY INSURED - HUD 184	2,062,713	1.0%

SELLER SERVICER

ALASKA USA	44,703,525	21.6%
NORTHRIM BANK	59,410,031	28.7%
WELLS FARGO	2,508,836	1.2%
OTHER SELLER SERVICER	100,413,758	48.5%

ALASKA HOUSING FINANCE CORPORATION

As of: 5/31/2020

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

Mortgages	TOTAL PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT		
	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$	
AHFC GENERAL FUND										
CFTHB	81,863,825	0	0	81,863,825	29.2%	3.477%	353	89	3,031,212	3.70%
CHELP	181,027	0	0	181,027	0.1%	3.500%	358	80	0	0.00%
CMFTX	4,279,615	0	0	4,279,615	1.5%	5.529%	359	50	0	0.00%
CNCL	194,516	0	0	194,516	0.1%	3.875%	353	78	0	0.00%
COMH	169,464	0	0	169,464	0.1%	3.500%	358	75	0	0.00%
COR	10,087,303	0	0	10,087,303	3.6%	3.457%	342	84	0	0.00%
COR15	507,109	0	0	507,109	0.2%	3.302%	179	86	0	0.00%
COR30	1,110,078	0	0	1,110,078	0.4%	3.484%	357	77	156,256	14.08%
CSPND	160,000	0	0	160,000	0.1%	6.125%	360	36	0	0.00%
CTAX	21,678,733	0	0	21,678,733	7.7%	3.399%	345	83	1,176,452	5.43%
CVETS	3,662,145	0	0	3,662,145	1.3%	3.095%	358	94	0	0.00%
ETAX	8,211,006	0	0	8,211,006	2.9%	3.337%	359	89	0	0.00%
SRETX	4,888,317	0	0	4,888,317	1.7%	3.232%	358	82	129,080	2.64%
SRV30	1,602,798	0	0	1,602,798	0.6%	3.385%	358	74	0	0.00%
SRX15	2,190,918	0	0	2,190,918	0.8%	3.029%	179	69	640,226	29.22%
SRX30	10,686,294	0	0	10,686,294	3.8%	3.397%	359	81	0	0.00%
CREOS	0	0	5,180,827	5,180,827	1.8%	0.000%	0	-	-	-
CHD04	7,549,934	5,639,870	0	13,189,803	4.7%	3.091%	179	69	1,724,708	13.08%
COHAP	6,939,162	5,788,497	0	12,727,659	4.5%	2.067%	312	82	1,146,124	9.00%
GM19T	3,807,661	0	0	3,807,661	1.4%	4.459%	269	74	480,830	12.63%
SRHRF	28,967,618	1,697,396	0	30,665,014	10.9%	3.853%	294	70	1,940,019	6.33%
SRQ30	2,297,940	0	0	2,297,940	0.8%	3.378%	355	83	0	0.00%
UNCON	0	0	61,199,255	61,199,255	21.8%	1.781%	288	-	-	-
	201,035,465	13,125,762	66,380,082	280,541,309	100.0%	3.020%	313	62	10,424,907	4.87%
COLLATERALIZED VETERANS BONDS										
C1611	11,263,809	63,131	0	11,326,939	10.5%	4.664%	233	76	1,113,574	9.83%
C1612	24,184,542	2,789,490	0	26,974,032	24.9%	3.200%	311	89	963,236	3.57%
C161C	10,821,808	0	0	10,821,808	10.0%	5.509%	277	78	1,028,652	9.51%
C1911	44,544,529	0	0	44,544,529	41.1%	4.356%	340	92	2,372,857	5.33%
C191C	14,702,044	0	0	14,702,044	13.6%	4.205%	343	82	1,020,451	6.94%
	105,516,731	2,852,620	0	108,369,352	100.0%	4.195%	316	87	6,498,770	6.00%
GENERAL MORTGAGE REVENUE BONDS II										
GM12A	89,547,933	657,291	0	90,205,225	18.0%	4.376%	294	76	7,562,346	8.38%
GM16A	76,515,635	7,934,945	0	84,450,580	16.9%	3.782%	313	81	6,990,220	8.28%
GM18A	101,143,016	0	0	101,143,016	20.2%	4.375%	334	86	3,997,729	3.95%
GM18B	59,663,132	2,673,762	0	62,336,895	12.5%	4.387%	271	72	7,180,445	11.52%
GM18X	4,669,938	0	0	4,669,938	0.9%	5.008%	334	89	530,159	11.35%
GM12X	7,215,985	0	0	7,215,985	1.4%	4.656%	336	85	1,092,275	15.14%
GM19A	74,564,640	0	0	74,564,640	14.9%	3.734%	344	88	5,199,696	6.97%
GM19P	51,269,993	0	0	51,269,993	10.2%	4.339%	269	76	5,125,170	10.00%
GM19B	21,345,996	559,861	0	21,905,857	4.4%	5.030%	275	71	2,186,080	9.98%
GM19X	2,896,466	0	0	2,896,466	0.6%	5.526%	339	87	0	0.00%
	488,832,734	11,825,859	0	500,658,594	100.0%	4.223%	308	80	39,864,122	7.96%

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	TOTAL PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT		
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
GOVERNMENTAL PURPOSE BONDS										
GP011	10,843,924	985,831	0	11,829,755	6.2%	3.758%	303	78	2,333,291	19.72%
GP012	10,266,953	1,327,055	0	11,594,008	6.1%	3.858%	286	73	993,376	8.57%
GP013	16,836,071	3,510,967	0	20,347,038	10.7%	3.507%	298	77	1,676,329	8.24%
GP01C	70,164,697	32,224,883	0	102,389,580	53.9%	3.208%	271	72	7,230,627	7.06%
GPGM1	26,872,703	5,186,760	0	32,059,463	16.9%	3.280%	294	75	3,141,543	9.80%
GP10B	2,433,844	786,096	0	3,219,941	1.7%	3.298%	292	77	176,904	5.49%
GP11B	7,036,744	1,442,448	0	8,479,192	4.5%	3.517%	296	77	802,214	9.46%
	144,454,936	45,464,040	0	189,918,976	100.0%	3.341%	282	74	16,354,284	8.61%
HOME MORTGAGE REVENUE BONDS										
E021A	25,161,234	864,878	0	26,026,112	3.7%	5.407%	211	64	2,437,060	9.36%
E021B	39,328,357	0	0	39,328,357	5.6%	5.038%	283	74	3,514,664	8.94%
E021C	6,086,628	0	0	6,086,628	0.9%	4.576%	250	71	589,809	9.69%
E071A	68,129,839	303,348	0	68,433,187	9.7%	4.600%	286	76	5,397,738	7.89%
E07AL	4,616,729	0	0	4,616,729	0.7%	4.409%	270	69	373,485	8.09%
E071B	66,721,988	199,728	0	66,921,716	9.5%	4.600%	290	77	6,076,661	9.08%
E07BL	4,383,363	0	0	4,383,363	0.6%	4.366%	274	76	812,061	18.53%
E071D	89,106,191	203,097	0	89,309,288	12.7%	4.478%	295	77	7,718,049	8.64%
E07DL	6,119,394	0	0	6,119,394	0.9%	4.803%	285	76	1,172,183	19.16%
E076B	4,331,738	706,185	0	5,037,923	0.7%	5.036%	189	61	993,432	19.72%
E076C	4,769,166	265,980	0	5,035,146	0.7%	5.413%	198	68	1,438,373	28.57%
E077C	7,882,543	221,876	0	8,104,419	1.2%	5.136%	201	64	1,400,506	17.28%
E091A	95,225,317	9,457,616	0	104,682,933	14.9%	4.079%	298	77	8,861,722	8.47%
E09AL	6,538,582	0	0	6,538,582	0.9%	4.498%	293	77	874,701	13.38%
E098A	4,851,960	202,319	0	5,054,280	0.7%	5.369%	210	69	1,440,198	28.49%
E098B	6,555,349	314,901	0	6,870,251	1.0%	5.342%	220	69	1,832,691	26.68%
E099C	18,207,925	0	0	18,207,925	2.6%	5.411%	233	70	2,544,000	13.97%
E091B	103,840,724	7,966,489	0	111,807,213	15.9%	4.047%	296	77	9,891,906	8.85%
E09BL	6,866,707	0	0	6,866,707	1.0%	4.361%	290	76	631,863	9.20%
E091D	100,036,225	6,700,272	0	106,736,497	15.2%	4.181%	298	77	9,026,850	8.46%
E09DL	7,677,694	0	0	7,677,694	1.1%	4.398%	299	82	1,101,532	14.35%
	676,437,656	27,406,689	0	703,844,345	100.0%	4.452%	285	76	68,129,482	9.68%
MORTGAGE REVENUE BONDS										
E0912	60,425,682	1,694,349	0	62,120,031	53.0%	3.530%	257	72	6,006,368	9.67%
E11A2	17,360,404	0	0	17,360,404	14.8%	4.901%	279	77	1,686,747	9.72%
E11B1	20,014,409	2,851,496	0	22,865,906	19.5%	4.106%	287	77	1,906,887	8.34%
E11AL	13,633,873	1,185,660	0	14,819,534	12.6%	4.736%	263	68	682,699	4.61%
	111,434,369	5,731,506	0	117,165,875	100.0%	3.998%	267	73	10,282,701	8.78%
STATE CAPITAL PROJECT BONDS										
SC02A	19,669,562	0	0	19,669,562	81.3%	5.313%	198	57	2,879,477	14.64%
SC11A	4,537,872	0	0	4,537,872	18.7%	6.632%	213	59	1,451,984	32.00%
	24,207,435	0	0	24,207,435	100.0%	5.560%	201	57	4,331,461	17.89%

ALASKA HOUSING FINANCE CORPORATION

As of: 5/31/2020

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	TOTAL PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT		
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
STATE CAPITAL PROJECT BONDS II										
SC12A	41,193,356	0	0	41,193,356	3.0%	5.612%	218	59	9,079,607	22.04%
SC13A	53,587,122	0	0	53,587,122	3.9%	5.384%	259	64	15,781,083	29.45%
SC14A	81,316,664	0	0	81,316,664	5.9%	5.421%	244	67	15,137,035	18.61%
SC14B	24,193,938	0	0	24,193,938	1.7%	5.350%	230	62	2,207,217	9.12%
SC14C	158,526,927	0	0	158,526,927	11.4%	3.971%	271	72	11,631,702	7.34%
SC14D	79,659,102	0	0	79,659,102	5.7%	5.388%	283	69	11,802,725	14.82%
SC15A	99,858,344	0	0	99,858,344	7.2%	4.943%	260	71	10,626,264	10.64%
SC15B	94,319,209	0	0	94,319,209	6.8%	5.118%	231	64	16,317,058	17.30%
SC15C	42,652,078	0	0	42,652,078	3.1%	5.422%	245	70	8,904,629	20.88%
SC17A	142,657,268	0	0	142,657,268	10.3%	6.615%	454	80	0	0.00%
SC17B	173,769,282	1,472,676	0	175,241,958	12.6%	3.921%	298	75	11,145,005	6.36%
SC17C	47,658,036	0	0	47,658,036	3.4%	5.615%	243	71	11,885,505	24.94%
SC18A	142,038,952	0	0	142,038,952	10.2%	4.187%	318	78	8,640,861	6.08%
SC19A	207,036,150	0	0	207,036,150	14.9%	4.165%	322	83	8,941,930	4.32%
	1,388,466,427	1,472,676	0	1,389,939,102	100.0%	4.829%	297	73	142,100,622	10.22%
TOTAL	3,140,385,753	107,879,153	66,380,082	3,314,644,987	100.0%	4.374%	295	74	297,986,348	9.17%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY LOAN PROGRAM

As of: 5/31/2020

LOAN PROGRAM	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
MY HOME	911,043,577	20,851,667	0	931,895,243	28.1%	4.101%	306	77	86,500,214	9.28%
FIRST HOME LIMITED	737,162,864	61,883,025	0	799,045,888	24.1%	4.150%	291	78	70,362,399	8.81%
FIRST HOME	501,519,777	7,911,873	0	509,431,651	15.4%	4.132%	303	81	37,456,068	7.35%
MULTI-FAMILY/SPECIAL NEEDS	453,819,644	0	0	453,819,644	13.7%	6.282%	301	68	73,460,841	16.19%
RURAL HOME	400,963,798	10,566,778	0	411,530,576	12.4%	4.125%	271	70	20,613,826	5.01%
VETERANS MORTGAGE PROGRAM	121,340,253	6,613,209	0	127,953,462	3.9%	4.115%	298	84	8,931,358	6.98%
MF SOFT SECONDS	0	0	37,330,453	37,330,453	1.1%	1.510%	293	-	-	-
LOANS TO SPONSORS II	0	0	9,968,749	9,968,749	0.3%	2.855%	336	-	-	-
LOANS TO SPONSORS	0	0	9,328,097	9,328,097	0.3%	0.000%	279	-	-	-
CONDO ASSOCIATION LOANS	5,926,607	0	0	5,926,607	0.2%	6.340%	120	15	0	0.00%
REAL ESTATE OWNED	0	0	5,180,827	5,180,827	0.2%	0.000%	0	-	-	-
UNIQUELY ALASKAN	5,111,066	52,601	0	5,163,667	0.2%	4.112%	278	65	575,523	11.15%
NOTES RECEIVABLE	0	0	4,571,956	4,571,956	0.1%	5.286%	159	-	-	-
ALASKA ENERGY EFFICIENCY	2,010,178	0	0	2,010,178	0.1%	3.625%	140	80	0	0.00%
OTHER LOAN PROGRAM	1,193,859	0	0	1,193,859	0.0%	5.000%	59	24	86,119	7.21%
BUILDING MATERIAL LOAN	163,381	0	0	163,381	0.0%	3.772%	139	22	0	0.00%
SECOND MORTGAGE ENERGY	130,749	0	0	130,749	0.0%	3.638%	121	5	0	0.00%
AHFC TOTAL	3,140,385,753	107,879,153	66,380,082	3,314,644,987	100.0%	4.374%	295	74	297,986,348	9.17%

ALASKA HOUSING FINANCE CORPORATION

As of: 5/31/2020

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY PROPERTY TYPE

PROPERTY TYPE	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
SINGLE FAMILY RESIDENCE	2,210,058,596	83,437,509	25,762,240	2,319,258,345	70.0%	4.103%	295	77	181,771,284	7.93%
MULTI-PLEX	410,968,907	0	40,262,983	451,231,890	13.6%	5.972%	301	61	69,724,512	16.97%
CONDOMINIUM	289,704,139	18,223,619	0	307,927,758	9.3%	4.251%	289	77	25,352,044	8.23%
DUPLEX	175,796,039	5,321,119	110,367	181,227,525	5.5%	4.149%	296	76	15,273,413	8.43%
FOUR-PLEX	28,402,950	702,378	74,544	29,179,872	0.9%	4.161%	299	73	3,843,533	13.21%
TRI-PLEX	14,684,709	46,982	169,949	14,901,640	0.4%	4.055%	307	71	1,594,314	10.82%
MOBILE HOME TYPE I	8,597,174	147,545	0	8,744,719	0.3%	4.368%	267	71	427,249	4.89%
ENERGY EFFICIENCY RLP	2,010,178	0	0	2,010,178	0.1%	3.625%	140	80	0	0.00%
MOBILE HOME TYPE II	163,062	0	0	163,062	0.0%	3.883%	94	54	0	0.00%
AHFC TOTAL	3,140,385,753	107,879,153	66,380,082	3,314,644,987	100.0%	4.374%	295	74	297,986,348	9.17%

ALASKA HOUSING FINANCE CORPORATION

As of: 5/31/2020

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY GEOGRAPHIC REGION

GEOGRAPHIC REGION	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
ANCHORAGE	1,295,523,048	49,498,894	43,717,497	1,388,739,440	41.9%	4.344%	287	74	172,438,026	12.82%
WASILLA	262,613,120	11,112,836	1,489,664	275,215,621	8.3%	4.267%	293	79	27,328,301	9.98%
FAIRBANKS	232,064,470	7,926,856	4,445,732	244,437,057	7.4%	4.294%	291	75	17,093,469	7.12%
FORT WAINWRIGHT	142,088,707	0	0	142,088,707	4.3%	6.625%	455	80	0	0.00%
JUNEAU	124,776,818	3,401,381	7,485,264	135,663,463	4.1%	4.148%	309	69	9,229,160	7.20%
EAGLE RIVER	119,427,412	4,470,328	0	123,897,740	3.7%	4.102%	300	79	9,037,076	7.29%
KETCHIKAN	113,531,633	3,742,820	847,802	118,122,255	3.6%	4.035%	291	73	5,436,036	4.64%
PALMER	110,977,081	4,813,084	1,132,888	116,923,053	3.5%	4.423%	290	76	8,193,856	7.08%
SOLDOTNA	110,889,484	4,311,082	336,202	115,536,767	3.5%	3.969%	285	74	7,730,789	6.71%
KODIAK	84,698,047	1,930,857	0	86,628,904	2.6%	4.283%	277	74	6,828,378	7.88%
NORTH POLE	76,752,918	2,828,626	375,000	79,956,544	2.4%	4.281%	295	79	5,735,851	7.21%
KENAI	61,668,113	2,382,156	0	64,050,270	1.9%	4.287%	295	75	5,096,005	7.96%
OTHER SOUTHEAST	59,646,014	1,479,248	878,183	62,003,445	1.9%	4.205%	271	68	2,590,124	4.24%
HOMER	47,926,417	1,036,201	2,322,869	51,285,488	1.5%	4.010%	285	68	2,243,909	4.58%
OTHER SOUTHCENTRAL	40,257,775	1,837,975	626,691	42,722,440	1.3%	4.218%	288	73	2,010,615	4.78%
PETERSBURG	33,660,540	943,458	0	34,603,998	1.0%	3.941%	265	68	1,215,753	3.51%
OTHER NORTH	31,278,536	639,615	561,814	32,479,965	1.0%	4.397%	242	69	1,359,699	4.26%
CHUGIAK	29,388,616	1,205,288	0	30,593,904	0.9%	4.153%	300	77	2,371,585	7.75%
SITKA	29,076,805	945,623	0	30,022,429	0.9%	4.075%	304	72	480,393	1.60%
OTHER KENAI PENNINSULA	21,567,303	611,662	160,512	22,339,477	0.7%	4.154%	282	71	2,082,927	9.39%
SEWARD	18,090,028	529,687	278,500	18,898,215	0.6%	4.580%	288	70	1,842,301	9.89%
NIKISKI	17,008,410	548,568	129,997	17,686,975	0.5%	4.160%	277	73	561,012	3.20%
OTHER SOUTHWEST	15,295,000	405,360	1,428,100	17,128,460	0.5%	4.636%	249	59	2,064,924	13.15%
CORDOVA	16,396,899	429,900	157,263	16,984,062	0.5%	4.166%	281	70	202,220	1.20%
BETHEL	16,507,263	171,109	1,198	16,679,570	0.5%	5.168%	207	67	2,476,428	14.85%
STERLING	16,227,223	435,921	0	16,663,144	0.5%	3.918%	283	75	718,419	4.31%
NOME	13,048,073	240,615	4,905	13,293,594	0.4%	4.536%	262	74	1,619,092	12.18%
AHFC TOTAL	3,140,385,753	107,879,153	66,380,082	3,314,644,987	100.0%	4.374%	295	74	297,986,348	9.17%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY MORTGAGE INSURANCE

As of: 5/31/2020

MORTGAGE INSURANCE	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
UNINSURED - LTV < 80	1,445,657,790	44,080,814	4,812,044	1,494,550,648	45.1%	4.650%	294	66	133,771,049	8.98%
UNINSURED - LTV > 80 (RURAL)	265,966,442	4,464,136	2,485,640	272,916,218	8.2%	4.554%	271	74	24,129,446	8.92%
PMI - RADIAN GUARANTY	239,835,085	7,823,309	0	247,658,394	7.5%	4.033%	321	87	17,865,839	7.21%
FEDERALLY INSURED - FHA	197,916,640	11,123,732	0	209,040,372	6.3%	4.748%	247	76	31,761,124	15.19%
PMI - ESSENT GUARANTY	171,718,985	5,046,358	0	176,765,343	5.3%	3.973%	329	88	14,252,436	8.06%
FEDERALLY INSURED - VA	150,112,431	9,096,988	0	159,209,419	4.8%	4.277%	281	85	12,559,235	7.89%
FEDERALLY INSURED - RD	137,077,924	8,138,671	0	145,216,595	4.4%	4.188%	286	86	13,072,397	9.00%
PMI - MORTGAGE GUARANTY	140,280,184	3,723,241	0	144,003,425	4.3%	3.948%	327	88	8,824,175	6.13%
PMI - UNITED GUARANTY	127,174,753	2,216,295	0	129,391,047	3.9%	3.998%	333	89	14,370,135	11.11%
FEDERALLY INSURED - HUD 184	105,048,981	4,924,179	0	109,973,160	3.3%	4.252%	278	83	16,407,531	14.92%
PMI - CMG MORTGAGE INSURANCE	93,619,696	5,324,122	0	98,943,818	3.0%	4.102%	309	85	5,921,929	5.99%
PMI - GENWORTH GE	62,438,395	1,836,094	0	64,274,490	1.9%	3.977%	329	88	4,667,789	7.26%
UNINSURED - UNCONVENTIONAL	0	0	59,082,397	59,082,397	1.8%	1.589%	261	-	-	-
PMI - NATIONAL MORTGAGE INSUR	2,555,405	57,806	0	2,613,210	0.1%	4.020%	342	89	0	0.00%
PMI - COMMONWEALTH	383,262	0	0	383,262	0.0%	4.500%	291	81	383,262	100.00%
PMI - PMI MORTGAGE INSURANCE	291,057	19,731	0	310,788	0.0%	5.533%	202	66	0	0.00%
PMI - REPUBLIC MORTGAGE	266,487	0	0	266,487	0.0%	3.625%	352	89	0	0.00%
UNINSURED - SERVICER INDEMNIFIED	42,239	3,677	0	45,916	0.0%	6.094%	111	38	0	0.00%
AHFC TOTAL	3,140,385,753	107,879,153	66,380,082	3,314,644,987	100.0%	4.374%	295	74	297,986,348	9.17%

ALASKA HOUSING FINANCE CORPORATION

As of: 5/31/2020

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY SELLER SERVICER

SELLER SERVICER	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
ALASKA USA FCU	726,616,925	31,839,718	0	758,456,643	22.9%	4.309%	288	78	56,047,015	7.39%
NORTHRIM BANK	648,198,191	19,191,235	0	667,389,426	20.1%	4.083%	323	82	68,854,511	10.32%
WELLS FARGO MORTGAGE	568,510,006	28,769,699	0	597,279,705	18.0%	4.564%	246	69	92,975,510	15.57%
FIRST NATIONAL BANK OF AK	348,791,565	10,330,749	0	359,122,314	10.8%	4.832%	268	68	37,864,337	10.54%
FIRST BANK	192,428,364	5,186,138	0	197,614,503	6.0%	3.915%	297	74	4,390,772	2.22%
AHFC (SUBSERVICED BY FNBA)	171,951,069	2,302,752	0	174,253,821	5.3%	4.603%	322	74	18,473,199	10.60%
COMMERCIAL LOANS	156,465,359	0	0	156,465,359	4.7%	6.328%	426	80	0	0.00%
DENALI FEDERAL CREDIT UNION	111,783,040	3,675,958	0	115,458,998	3.5%	3.956%	317	81	7,630,862	6.61%
MT. MCKINLEY BANK	76,145,508	2,564,464	0	78,709,972	2.4%	4.079%	299	78	3,561,749	4.53%
AHFC DIRECT SERVICING	0	0	66,380,082	66,380,082	2.0%	1.642%	266	-	-	-
DENALI STATE BANK	58,463,380	1,080,614	0	59,543,994	1.8%	3.973%	315	81	4,433,839	7.45%
SPIRIT OF ALASKA FCU	36,889,441	1,737,606	0	38,627,047	1.2%	4.331%	270	74	1,532,083	3.97%
KODIAK ISLAND HA	24,307,319	526,617	0	24,833,936	0.7%	4.217%	267	71	2,009,329	8.09%
CORNERSTONE HOME LENDING	7,956,532	232,037	0	8,188,569	0.2%	3.956%	320	84	0	0.00%
MATANUSKA VALLEY FCU	6,959,154	271,846	0	7,230,999	0.2%	4.074%	317	76	213,143	2.95%
TONGASS FCU	4,919,899	169,720	0	5,089,619	0.2%	4.206%	313	77	0	0.00%
AHFC TOTAL	3,140,385,753	107,879,153	66,380,082	3,314,644,987	100.0%	4.374%	295	74	297,986,348	9.17%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY BOND INDENTURE

As of: **5/31/2020**

BOND INDENTURE	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
STATE CAPITAL PROJECT BONDS II	1,388,466,427	1,472,676	0	1,389,939,102	41.9%	4.829%	297	73	142,100,622	10.22%
HOME MORTGAGE REVENUE BONDS	676,437,656	27,406,689	0	703,844,345	21.2%	4.452%	285	76	68,129,482	9.68%
GENERAL MORTGAGE REVENUE BONDS II	488,832,734	11,825,859	0	500,658,594	15.1%	4.223%	308	80	39,864,122	7.96%
AHFC GENERAL FUND	201,035,465	13,125,762	66,380,082	280,541,309	8.5%	3.020%	313	62	10,424,907	4.87%
GOVERNMENTAL PURPOSE BONDS	144,454,936	45,464,040	0	189,918,976	5.7%	3.341%	282	74	16,354,284	8.61%
MORTGAGE REVENUE BONDS	111,434,369	5,731,506	0	117,165,875	3.5%	3.998%	267	73	10,282,701	8.78%
COLLATERALIZED VETERANS BONDS	105,516,731	2,852,620	0	108,369,352	3.3%	4.195%	316	87	6,498,770	6.00%
STATE CAPITAL PROJECT BONDS	24,207,435	0	0	24,207,435	0.7%	5.560%	201	57	4,331,461	17.89%
AHFC TOTAL	3,140,385,753	107,879,153	66,380,082	3,314,644,987	100.0%	4.374%	295	74	297,986,348	9.17%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC SUMMARY OF MORTGAGE AND LOAN ACTIVITY

As of: **5/31/2020**

	FY 2017	FY 2018	FY 2019	FY 2020 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	440,334,212	607,776,685	494,609,268	570,559,565	54,298,931
MORTGAGE AND LOAN COMMITMENTS	428,078,361	594,588,930	490,799,679	540,903,144	43,670,431
MORTGAGE AND LOAN PURCHASES	402,798,903	518,289,800	510,221,022	464,685,177	48,501,486
MORTGAGE AND LOAN PAYOFFS	263,602,671	204,484,966	173,256,382	408,661,195	80,326,249
MORTGAGE AND LOAN FORECLOSURES	9,198,246	10,348,869	7,306,859	7,653,355	0

MORTGAGE PURCHASE STATISTICS:

AVERAGE PURCHASE PRICE	307,658	299,260	299,593	299,364	318,423
WEIGHTED AVERAGE INTEREST RATE	3.828%	3.970%	4.457%	3.599%	3.476%
WEIGHTED AVERAGE BEGINNING TERM	345	347	353	352	350
WEIGHTED AVERAGE LOAN-TO-VALUE	84	87	87	86	82
FHA INSURANCE %	4.0%	4.2%	3.9%	3.0%	2.5%
VA INSURANCE %	2.9%	6.8%	7.4%	4.7%	3.6%
RD INSURANCE %	2.0%	3.7%	3.9%	4.2%	2.7%
HUD 184 INSURANCE %	1.2%	1.4%	1.5%	0.6%	0.0%
PRIMARY MORTGAGE INSURANCE %	34.5%	39.7%	39.8%	42.5%	35.0%
CONVENTIONAL UNINSURED %	55.4%	44.1%	43.5%	45.0%	56.1%
SINGLE FAMILY (1-4 UNIT) %	92.2%	95.1%	97.1%	97.8%	92.2%
MULTI FAMILY (>4 UNIT) %	7.8%	4.9%	2.9%	2.2%	7.8%
ANCHORAGE %	46.3%	43.9%	36.4%	38.0%	38.1%
OTHER ALASKAN CITY %	53.7%	56.1%	63.6%	62.0%	61.9%
ALASKA USA %	21.8%	32.4%	26.4%	16.8%	9.7%
OTHER SELLER SERVICER %	78.2%	67.6%	73.6%	83.2%	90.3%
STREAMLINE REFINANCE %	1.8%	0.5%	0.4%	11.4%	33.1%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **5/31/2020**

MY HOME	FY 2017	FY 2018	FY 2019	FY 2020 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	169,296,626	219,354,497	176,747,246	204,766,443	18,488,689
MORTGAGE AND LOAN COMMITMENTS	169,255,917	218,858,497	175,879,401	204,744,762	18,488,689
MORTGAGE AND LOAN PURCHASES	157,628,497	181,423,994	176,172,770	174,202,772	21,525,239
MORTGAGE AND LOAN PAYOFFS	73,358,602	67,959,403	59,465,525	165,347,001	28,915,554
MORTGAGE AND LOAN FORECLOSURES	1,522,290	836,042	1,637,678	2,360,378	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	39.1%	35.0%	34.5%	37.5%	44.4%
AVERAGE PURCHASE PRICE	335,971	346,500	350,600	355,546	365,403
WEIGHTED AVERAGE INTEREST RATE	3.785%	4.020%	4.595%	3.677%	3.349%
WEIGHTED AVERAGE BEGINNING TERM	354	351	351	350	342
WEIGHTED AVERAGE LOAN-TO-VALUE	84	84	84	83	82
FHA INSURANCE %	2.0%	1.0%	1.8%	0.7%	0.0%
VA INSURANCE %	2.4%	0.7%	0.9%	1.6%	1.8%
RD INSURANCE %	0.3%	0.9%	0.3%	0.4%	0.0%
HUD 184 INSURANCE %	0.4%	0.7%	0.4%	0.1%	0.0%
PRIMARY MORTGAGE INSURANCE %	42.1%	47.4%	49.5%	44.6%	39.2%
CONVENTIONAL UNINSURED %	52.8%	49.3%	47.1%	52.6%	59.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	49.6%	43.5%	34.8%	37.9%	37.2%
OTHER ALASKAN CITY %	50.4%	56.5%	65.2%	62.1%	62.8%
ALASKA USA %	20.1%	31.8%	27.8%	12.5%	4.5%
OTHER SELLER SERVICER %	79.9%	68.2%	72.2%	87.5%	95.5%
STREAMLINE REFINANCE %	0.8%	0.3%	0.9%	17.1%	49.1%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **5/31/2020**

FIRST HOME LIMITED	FY 2017	FY 2018	FY 2019	FY 2020 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	77,536,797	125,149,786	114,505,715	115,958,306	4,341,248
MORTGAGE AND LOAN COMMITMENTS	78,008,495	125,272,406	114,257,715	115,958,306	4,341,248
MORTGAGE AND LOAN PURCHASES	73,034,864	115,273,019	117,712,711	115,926,541	7,148,312
MORTGAGE AND LOAN PAYOFFS	68,124,269	54,004,556	40,118,049	61,245,017	9,634,705
MORTGAGE AND LOAN FORECLOSURES	4,157,772	5,236,198	3,742,222	3,105,174	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	18.1%	22.2%	23.1%	24.9%	14.7%
AVERAGE PURCHASE PRICE	217,932	217,982	222,377	228,524	212,287
WEIGHTED AVERAGE INTEREST RATE	3.366%	3.521%	4.156%	3.235%	2.970%
WEIGHTED AVERAGE BEGINNING TERM	359	359	358	357	360
WEIGHTED AVERAGE LOAN-TO-VALUE	89	91	90	90	88
FHA INSURANCE %	3.9%	8.6%	8.5%	5.7%	12.8%
VA INSURANCE %	1.5%	4.7%	4.3%	1.3%	0.0%
RD INSURANCE %	7.5%	11.3%	8.5%	10.6%	8.5%
HUD 184 INSURANCE %	3.3%	4.0%	2.9%	1.7%	0.0%
PRIMARY MORTGAGE INSURANCE %	47.0%	43.6%	46.3%	52.1%	44.3%
CONVENTIONAL UNINSURED %	36.8%	27.8%	29.5%	28.6%	34.5%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	62.0%	62.0%	55.3%	51.5%	56.9%
OTHER ALASKAN CITY %	38.0%	38.0%	44.7%	48.5%	43.1%
ALASKA USA %	31.2%	32.9%	29.6%	23.0%	17.7%
OTHER SELLER SERVICER %	68.8%	67.1%	70.4%	77.0%	82.3%
STREAMLINE REFINANCE %	0.4%	0.2%	0.3%	2.2%	12.1%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **5/31/2020**

FIRST HOME	FY 2017	FY 2018	FY 2019	FY 2020 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	64,931,975	103,845,865	86,609,029	78,306,164	6,339,108
MORTGAGE AND LOAN COMMITMENTS	64,931,975	103,845,865	86,652,735	78,306,164	6,339,108
MORTGAGE AND LOAN PURCHASES	62,372,968	93,977,887	88,802,164	72,987,046	6,548,654
MORTGAGE AND LOAN PAYOFFS	34,467,706	28,498,087	28,824,982	67,054,792	14,908,435
MORTGAGE AND LOAN FORECLOSURES	501,204	1,943,229	800,260	1,132,619	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	15.5%	18.1%	17.4%	15.7%	13.5%
AVERAGE PURCHASE PRICE	302,442	302,458	300,248	311,864	286,858
WEIGHTED AVERAGE INTEREST RATE	3.702%	3.934%	4.497%	3.582%	3.291%
WEIGHTED AVERAGE BEGINNING TERM	357	357	355	355	359
WEIGHTED AVERAGE LOAN-TO-VALUE	89	89	89	89	88
FHA INSURANCE %	3.8%	4.5%	3.8%	2.8%	0.0%
VA INSURANCE %	1.3%	0.0%	1.5%	1.1%	0.0%
RD INSURANCE %	1.6%	2.8%	8.2%	3.7%	0.0%
HUD 184 INSURANCE %	2.9%	1.5%	3.6%	1.1%	0.0%
PRIMARY MORTGAGE INSURANCE %	55.0%	61.5%	51.2%	65.7%	64.5%
CONVENTIONAL UNINSURED %	35.4%	29.8%	31.8%	25.6%	35.5%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	51.6%	50.9%	43.8%	45.6%	44.7%
OTHER ALASKAN CITY %	48.4%	49.1%	56.2%	54.4%	55.3%
ALASKA USA %	23.8%	35.9%	27.2%	16.0%	13.7%
OTHER SELLER SERVICER %	76.2%	64.1%	72.8%	84.0%	86.3%
STREAMLINE REFINANCE %	1.0%	0.2%	0.0%	13.7%	43.1%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **5/31/2020**

RURAL HOME	FY 2017	FY 2018	FY 2019	FY 2020 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	53,535,928	66,950,752	52,722,863	91,137,921	12,050,505
MORTGAGE AND LOAN COMMITMENTS	53,535,928	66,950,752	52,505,363	90,783,921	11,696,505
MORTGAGE AND LOAN PURCHASES	52,476,963	54,494,346	59,192,466	55,339,553	6,822,775
MORTGAGE AND LOAN PAYOFFS	46,812,445	35,161,905	25,750,083	65,655,841	13,034,560
MORTGAGE AND LOAN FORECLOSURES	935,950	893,571	641,869	730,497	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	13.0%	10.5%	11.6%	11.9%	14.1%
AVERAGE PURCHASE PRICE	271,332	266,347	264,490	273,533	260,592
WEIGHTED AVERAGE INTEREST RATE	3.715%	3.891%	4.463%	3.675%	3.437%
WEIGHTED AVERAGE BEGINNING TERM	340	345	353	344	342
WEIGHTED AVERAGE LOAN-TO-VALUE	84	84	85	84	84
FHA INSURANCE %	0.8%	0.0%	1.4%	0.3%	0.0%
VA INSURANCE %	0.4%	0.0%	0.3%	0.0%	0.0%
RD INSURANCE %	1.6%	3.6%	2.3%	6.3%	10.6%
HUD 184 INSURANCE %	0.0%	0.3%	0.4%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	3.9%	13.5%	13.4%	12.4%	17.2%
CONVENTIONAL UNINSURED %	93.3%	82.6%	82.2%	80.9%	72.2%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	100.0%	100.0%
ALASKA USA %	15.6%	19.0%	24.1%	15.4%	18.9%
OTHER SELLER SERVICER %	84.4%	81.0%	75.9%	84.6%	81.1%
STREAMLINE REFINANCE %	9.7%	2.2%	0.0%	14.2%	13.5%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **5/31/2020**

VETERANS MORTGAGE PROGRAM	FY 2017	FY 2018	FY 2019	FY 2020 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	11,789,223	49,279,974	41,191,119	29,793,858	2,364,881
MORTGAGE AND LOAN COMMITMENTS	11,789,223	49,279,974	40,018,794	29,793,858	2,364,881
MORTGAGE AND LOAN PURCHASES	6,438,712	34,921,525	39,757,020	26,495,529	2,205,281
MORTGAGE AND LOAN PAYOFFS	17,609,107	11,564,870	11,666,123	32,164,202	4,240,627
MORTGAGE AND LOAN FORECLOSURES	948,105	655,826	484,831	324,687	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	1.6%	6.7%	7.8%	5.7%	4.5%
AVERAGE PURCHASE PRICE	392,281	356,205	361,990	349,594	384,451
WEIGHTED AVERAGE INTEREST RATE	3.324%	3.615%	4.225%	3.321%	3.164%
WEIGHTED AVERAGE BEGINNING TERM	343	354	353	349	360
WEIGHTED AVERAGE LOAN-TO-VALUE	93	96	94	92	89
FHA INSURANCE %	0.0%	0.0%	0.0%	2.6%	0.0%
VA INSURANCE %	81.9%	82.6%	75.0%	63.7%	61.4%
RD INSURANCE %	0.0%	0.0%	1.4%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	6.6%	6.2%	7.9%	13.9%	0.0%
CONVENTIONAL UNINSURED %	11.5%	11.3%	15.7%	19.8%	38.6%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	10.9%	23.6%	23.5%	24.5%	0.0%
OTHER ALASKAN CITY %	89.1%	76.4%	76.5%	75.5%	100.0%
ALASKA USA %	17.7%	35.7%	25.6%	20.0%	13.7%
OTHER SELLER SERVICER %	82.3%	64.3%	74.4%	80.0%	86.3%
STREAMLINE REFINANCE %	0.0%	0.6%	0.0%	11.1%	39.7%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **5/31/2020**

MULTI-FAMILY/SPECIAL NEEDS	FY 2017	FY 2018	FY 2019	FY 2020 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	47,487,900	30,015,925	16,158,700	43,837,150	10,714,500
MORTGAGE AND LOAN COMMITMENTS	35,364,660	20,201,550	11,811,075	14,633,000	440,000
MORTGAGE AND LOAN PURCHASES	34,497,060	28,636,450	19,437,675	12,684,500	3,951,750
MORTGAGE AND LOAN PAYOFFS	22,661,493	6,754,654	7,137,172	16,335,931	9,236,090
MORTGAGE AND LOAN FORECLOSURES	1,132,925	784,004	0	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	8.6%	5.5%	3.8%	2.7%	8.1%
AVERAGE PURCHASE PRICE	1,072,167	868,186	783,822	697,986	1,372,250
WEIGHTED AVERAGE INTEREST RATE	5.589%	6.048%	5.407%	5.854%	5.622%
WEIGHTED AVERAGE BEGINNING TERM	273	248	340	354	360
WEIGHTED AVERAGE LOAN-TO-VALUE	67	74	77	74	49
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
CONVENTIONAL UNINSURED %	100.0%	100.0%	100.0%	100.0%	100.0%
SINGLE FAMILY (1-4 UNIT) %	11.3%	13.9%	23.5%	20.5%	4.0%
MULTI FAMILY (>4 UNIT) %	88.7%	86.1%	76.5%	79.5%	96.0%
ANCHORAGE %	80.3%	66.5%	51.6%	80.2%	80.5%
OTHER ALASKAN CITY %	19.7%	33.5%	48.4%	19.8%	19.5%
ALASKA USA %	26.6%	53.7%	10.8%	33.5%	0.0%
OTHER SELLER SERVICER %	73.4%	46.3%	89.2%	66.5%	100.0%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **5/31/2020**

CLOSING COST ASSISTANCE	FY 2017	FY 2018	FY 2019	FY 2020 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	8,484,513	4,671,502	2,312,731	4,304,833	0
MORTGAGE AND LOAN COMMITMENTS	8,484,513	4,671,502	2,312,731	4,304,833	0
MORTGAGE AND LOAN PURCHASES	7,968,907	5,643,995	2,612,206	3,117,641	299,475
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	2.0%	1.1%	0.5%	0.7%	0.6%
AVERAGE PURCHASE PRICE	261,140	251,032	265,700	265,100	305,000
WEIGHTED AVERAGE INTEREST RATE	4.053%	4.665%	5.530%	4.673%	3.500%
WEIGHTED AVERAGE BEGINNING TERM	360	360	360	360	360
WEIGHTED AVERAGE LOAN-TO-VALUE	98	98	98	98	98
FHA INSURANCE %	90.1%	100.0%	93.4%	100.0%	100.0%
VA INSURANCE %	6.7%	0.0%	0.0%	0.0%	0.0%
RD INSURANCE %	3.2%	0.0%	6.6%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
CONVENTIONAL UNINSURED %	0.0%	0.0%	0.0%	0.0%	0.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	16.2%	37.1%	9.3%	32.2%	100.0%
OTHER ALASKAN CITY %	83.8%	62.9%	90.7%	67.8%	0.0%
ALASKA USA %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	100.0%	100.0%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **5/31/2020**

UNCONVENTIONAL LOANS	FY 2017	FY 2018	FY 2019	FY 2020 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	5,500,000	6,000,000	1,500,000	1,000,000	0
MORTGAGE AND LOAN COMMITMENTS	4,903,900	3,000,000	4,500,000	1,000,000	0
MORTGAGE AND LOAN PURCHASES	4,794,561	2,403,900	4,500,000	2,500,000	0
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	1.2%	0.5%	0.9%	0.5%	N/A
AVERAGE PURCHASE PRICE	958,912	1,201,950	1,500,000	1,250,000	N/A
WEIGHTED AVERAGE INTEREST RATE	2.703%	3.188%	3.000%	3.300%	N/A
WEIGHTED AVERAGE BEGINNING TERM	370	367	368	372	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	73	61	87	80	N/A
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
PRIMARY MORTGAGE INSURANCE %	31.4%	100.0%	100.0%	40.0%	N/A
CONVENTIONAL UNINSURED %	68.6%	0.0%	0.0%	60.0%	N/A
SINGLE FAMILY (1-4 UNIT) %	83.5%	62.4%	100.0%	100.0%	N/A
MULTI FAMILY (>4 UNIT) %	16.5%	37.6%	0.0%	0.0%	N/A
ANCHORAGE %	16.5%	0.0%	0.0%	0.0%	N/A
OTHER ALASKAN CITY %	83.5%	100.0%	100.0%	100.0%	N/A
ALASKA USA %	0.0%	0.0%	0.0%	0.0%	N/A
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	100.0%	N/A
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	N/A

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

As of: **5/31/2020**

UNIQUELY ALASKAN	FY 2017	FY 2018	FY 2019	FY 2020 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	732,000	1,230,034	218,410	647,300	0
MORTGAGE AND LOAN COMMITMENTS	732,000	1,230,034	218,410	647,300	0
MORTGAGE AND LOAN PURCHASES	556,000	937,034	589,360	745,350	0
MORTGAGE AND LOAN PAYOFFS	150,315	299,257	28,784	720,246	352,744
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	0.1%	0.2%	0.1%	0.2%	N/A
AVERAGE PURCHASE PRICE	347,500	177,699	216,483	227,013	N/A
WEIGHTED AVERAGE INTEREST RATE	4.084%	3.927%	4.454%	3.978%	N/A
WEIGHTED AVERAGE BEGINNING TERM	360	314	323	336	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	80	73	84	75	N/A
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
PRIMARY MORTGAGE INSURANCE %	0.0%	8.4%	59.2%	0.0%	N/A
CONVENTIONAL UNINSURED %	100.0%	91.6%	40.8%	100.0%	N/A
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	N/A
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	N/A
ANCHORAGE %	0.0%	0.0%	0.0%	0.0%	N/A
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	100.0%	N/A
ALASKA USA %	0.0%	24.5%	0.0%	24.6%	N/A
OTHER SELLER SERVICER %	100.0%	75.5%	100.0%	75.4%	N/A
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	N/A

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **5/31/2020**

OTHER LOAN PROGRAM	FY 2017	FY 2018	FY 2019	FY 2020 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	1,039,250	1,278,350	2,643,455	807,590	0
MORTGAGE AND LOAN COMMITMENTS	1,071,750	1,278,350	2,643,455	731,000	0
MORTGAGE AND LOAN PURCHASES	3,030,371	577,650	1,444,650	686,245	0
MORTGAGE AND LOAN PAYOFFS	418,735	242,234	265,664	138,165	3,533
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	0.8%	0.1%	0.3%	0.1%	N/A
AVERAGE PURCHASE PRICE	233,105	192,550	361,163	171,561	N/A
WEIGHTED AVERAGE INTEREST RATE	3.894%	5.925%	5.820%	5.760%	N/A
WEIGHTED AVERAGE BEGINNING TERM	179	180	180	179	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	74	80	90	88	N/A
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
PRIMARY MORTGAGE INSURANCE %	1.5%	0.0%	0.0%	11.2%	N/A
CONVENTIONAL UNINSURED %	98.5%	100.0%	100.0%	88.8%	N/A
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	N/A
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	N/A
ANCHORAGE %	12.7%	0.0%	55.0%	21.1%	N/A
OTHER ALASKAN CITY %	87.3%	100.0%	45.0%	78.9%	N/A
ALASKA USA %	0.0%	0.0%	0.0%	0.0%	N/A
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	100.0%	N/A
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	N/A

AHFC SUMMARY OF BONDS OUTSTANDING

Summary by Program Indenture

As of: 5/31/2020

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										
E021A	106	Home Mortgage Revenue Bonds, 2002 Series A	Exempt	5/16/2002	VRDO	2036	\$170,000,000	\$0	\$136,600,000	\$33,400,000
E071A	110	Home Mortgage Revenue Bonds, 2007 Series A	Exempt	5/31/2007	VRDO	2041	\$75,000,000	\$4,905,000	\$0	\$70,095,000
E071B	111	Home Mortgage Revenue Bonds, 2007 Series B	Exempt	5/31/2007	VRDO	2041	\$75,000,000	\$4,905,000	\$0	\$70,095,000
E071D	113	Home Mortgage Revenue Bonds, 2007 Series D	Exempt	5/31/2007	VRDO	2041	\$89,370,000	\$5,870,000	\$0	\$83,500,000
E091A	116	Home Mortgage Revenue Bonds, 2009 Series A	Exempt	5/28/2009	VRDO	2040	\$80,880,000	\$0	\$0	\$80,880,000
E091B	117	Home Mortgage Revenue Bonds, 2009 Series B	Exempt	5/28/2009	VRDO	2040	\$80,880,000	\$0	\$0	\$80,880,000
E091D	119	Home Mortgage Revenue Bonds, 2009 Series D	Exempt	8/26/2009	VRDO	2040	\$80,870,000	\$0	\$0	\$80,870,000
Home Mortgage Revenue Bonds (FTHB Program)Total							\$652,000,000	\$15,680,000	\$136,600,000	\$499,720,000
Mortgage Revenue Bonds (FTHB Program)										
E0912	122	Mortgage Revenue Bonds, 2009 Series A-2	Exempt	11/22/2011	2.532%	2041	\$128,750,000	\$0	\$65,670,000	\$63,080,000
E11B1	122	Mortgage Revenue Bonds, 2011 Series B	Exempt	11/22/2011	2.532%	2026	\$71,360,000	\$40,850,000	\$11,510,000	\$19,000,000
Mortgage Revenue Bonds (FTHB Program)Total							\$200,110,000	\$40,850,000	\$77,180,000	\$82,080,000
Collateralized Bonds (Veterans Mortgage Program)										
C1611	210	Veterans Collateralized Bonds, 2016 First	Exempt	7/27/2016	2.578%	2037	\$32,150,000	\$3,800,000	\$0	\$28,350,000
C1612	210	Veterans Collateralized Bonds, 2016 Second	Exempt	7/27/2016	2.578%	2046	\$17,850,000	\$0	\$0	\$17,850,000
C1911	211	Veterans Collateralized Bonds, 2019 First & Second	Exempt	3/21/2019	3.217%	2049	\$60,000,000	\$0	\$9,725,000	\$50,275,000
Collateralized Bonds (Veterans Mortgage Program)Total							\$110,000,000	\$3,800,000	\$9,725,000	\$96,475,000
General Mortgage Revenue Bonds II										
GM12A	405	General Mortgage Revenue Bonds II, 2012 Series A	Exempt	7/11/2012	3.653%	2040	\$145,890,000	\$24,185,000	\$52,110,000	\$69,595,000
GM16A	406	General Mortgage Revenue Bonds II, 2016 Series A	Exempt	8/24/2016	2.532%	2046	\$100,000,000	\$10,825,000	\$4,225,000	\$84,950,000
GM18A	407	General Mortgage Revenue Bonds II, 2018 Series A	Exempt	8/28/2018	3.324%	2048	\$109,260,000	\$1,710,000	\$4,015,000	\$103,535,000
GM18B	407	General Mortgage Revenue Bonds II, 2018 Series B	Exempt	8/28/2018	3.324%	2035	\$58,520,000	\$0	\$0	\$58,520,000
GM19A	408	General Mortgage Revenue Bonds II, 2019 Series A	Exempt	10/22/2019	2.550%	2049	\$136,700,000	\$0	\$0	\$136,700,000
GM19B	408	General Mortgage Revenue Bonds II, 2019 Series B	Exempt	10/22/2019	2.550%	2034	\$24,985,000	\$0	\$0	\$24,985,000
General Mortgage Revenue Bonds II Total							\$575,355,000	\$36,720,000	\$60,350,000	\$478,285,000
Governmental Purpose Bonds										
GP01A	502	Governmental Purpose Bonds, 2001 Series A	Exempt	8/2/2001	VRDO	2030	\$76,580,000	\$37,230,000	\$0	\$39,350,000
GP01B	502	Governmental Purpose Bonds, 2001 Series B	Exempt	8/2/2001	VRDO	2030	\$93,590,000	\$45,500,000	\$0	\$48,090,000
Governmental Purpose Bonds Total							\$170,170,000	\$82,730,000	\$0	\$87,440,000

AHFC SUMMARY OF BONDS OUTSTANDING

Summary by Program Indenture

As of: 5/31/2020

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds										
SC02C	602	State Capital Project Bonds, 2002 Series C	Exempt	12/5/2002	VRDO	2022	\$60,250,000	\$43,360,000	\$0	\$16,890,000
SC11A	605	State Capital Project Bonds, 2011 Series A	Exempt	2/16/2011	4.333%	2027	\$105,185,000	\$38,440,000	\$0	\$66,745,000
State Capital Project Bonds Total							\$165,435,000	\$81,800,000	\$0	\$83,635,000
State Capital Project Bonds II										
SC12A	606	State Capital Project Bonds II, 2012 Series A	Exempt	10/17/2012	2.642%	2032	\$99,360,000	\$31,775,000	\$0	\$67,585,000
SC13A	607	State Capital Project Bonds II, 2013 Series A	Exempt	5/30/2013	2.553%	2032	\$86,765,000	\$12,550,000	\$0	\$74,215,000
SC14A	608	State Capital Project Bonds II, 2014 Series A	Exempt	1/15/2014	3.448%	2033	\$95,115,000	\$18,370,000	\$0	\$76,745,000
SC14B	609	State Capital Project Bonds II, 2014 Series B	Exempt	6/12/2014	2.682%	2029	\$29,285,000	\$6,575,000	\$0	\$22,710,000
SC14C	610	State Capital Project Bonds II, 2014 Series C	Taxable	8/27/2014	VRDO	2029	\$140,000,000	\$0	\$0	\$140,000,000
SC14D	611	State Capital Project Bonds II, 2014 Series D	Exempt	11/6/2014	2.581%	2029	\$78,105,000	\$3,075,000	\$0	\$75,030,000
SC15A	612	State Capital Project Bonds II, 2015 Series A	Exempt	3/19/2015	2.324%	2030	\$111,535,000	\$15,990,000	\$0	\$95,545,000
SC15B	613	State Capital Project Bonds II, 2015 Series B	Exempt	6/30/2015	3.294%	2036	\$93,365,000	\$5,235,000	\$0	\$88,130,000
SC15C	614	State Capital Project Bonds II, 2015 Series C	Exempt	12/16/2015	2.682%	2035	\$55,620,000	\$9,260,000	\$0	\$46,360,000
SC17A	615	State Capital Project Bonds II, 2017 Series A	Exempt	9/6/2017	2.485%	2032	\$143,955,000	\$6,270,000	\$0	\$137,685,000
SC17B	616	State Capital Project Bonds II, 2017 Series B	Taxable	12/7/2017	VRDO	2047	\$150,000,000	\$0	\$0	\$150,000,000
SC17C	617	State Capital Project Bonds II, 2017 Series C	Exempt	12/21/2017	2.524%	2032	\$43,855,000	\$0	\$0	\$43,855,000
SC18A	618	State Capital Project Bonds II, 2018 Series A	Taxable	5/22/2018	VRDO	2043	\$90,000,000	\$0	\$0	\$90,000,000
SC18B	618	State Capital Project Bonds II, 2018 Series B	Exempt	5/22/2018	3.081%	2038	\$35,570,000	\$1,085,000	\$0	\$34,485,000
SC19A	619	State Capital Project Bonds II, 2019 Series A	Taxable	7/11/2019	VRDO	2044	\$140,000,000	\$0	\$0	\$140,000,000
SC19B	619	State Capital Project Bonds II, 2019 Series B	Exempt	7/11/2019	2.320%	2039	\$60,000,000	\$0	\$0	\$60,000,000
State Capital Project Bonds II Total							\$1,452,530,000	\$110,185,000	\$0	\$1,342,345,000
Total AHFC Bonds and Notes							\$3,325,600,000	\$371,765,000	\$283,855,000	\$2,669,980,000
								Defeased Bonds (SC11A, SC12A, SC13A)		\$109,845,000
								Total AHFC Bonds w/o Defeased Bonds		\$2,560,135,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
S and P Moodys Fitch											
E021A Home Mortgage Revenue Bonds, 2002 Series A				Exempt	Prog: 106	Yield: VRDO	Delivery: 5/16/2002	Underwriter: Lehman Brothers	AA+/A-1+	Aa2/VMIG1	N/A
A1	011832PW6	2032	Jun	Serial	AMT	SWAP	50,000,000	0	16,600,000	33,400,000	
A2	011832PX4	2036	Dec	Serial	AMT	SWAP	120,000,000	0	120,000,000	0	
E021A Total							\$170,000,000	\$0	\$136,600,000	\$33,400,000	
E071A Home Mortgage Revenue Bonds, 2007 Series A				Exempt	Prog: 110	Yield: VRDO	Delivery: 5/31/2007	Underwriter: Citigroup	AA+/A-1+	Aa2/WR	AA+/F1+
01170PBW5		2017	Jun	Sinker		Pre-Ulm	765,000	765,000	0	0	
01170PBW5		2017	Dec	Sinker		Pre-Ulm	780,000	780,000	0	0	
01170PBW5		2018	Jun	Sinker		Pre-Ulm	810,000	810,000	0	0	
01170PBW5		2018	Dec	Sinker		Pre-Ulm	830,000	830,000	0	0	
01170PBW5		2019	Jun	Sinker		Pre-Ulm	850,000	850,000	0	0	
01170PBW5		2019	Dec	Sinker		Pre-Ulm	870,000	870,000	0	0	
01170PBW5		2020	Jun	Sinker		Pre-Ulm	895,000	0	0	895,000	
01170PBW5		2020	Dec	Sinker		Pre-Ulm	915,000	0	0	915,000	
01170PBW5		2021	Jun	Sinker		Pre-Ulm	935,000	0	0	935,000	
01170PBW5		2021	Dec	Sinker		Pre-Ulm	960,000	0	0	960,000	
01170PBW5		2022	Jun	Sinker		Pre-Ulm	985,000	0	0	985,000	
01170PBW5		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0	1,010,000	
01170PBW5		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000	
01170PBW5		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000	
01170PBW5		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000	
01170PBW5		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000	
01170PBW5		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000	
01170PBW5		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000	
01170PBW5		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000	
01170PBW5		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0	1,230,000	
01170PBW5		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0	1,265,000	
01170PBW5		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000	
01170PBW5		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0	1,325,000	
01170PBW5		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0	1,360,000	
01170PBW5		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000	
01170PBW5		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0	1,425,000	
01170PBW5		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000	
01170PBW5		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000	
01170PBW5		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0	1,535,000	
01170PBW5		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0	1,575,000	
01170PBW5		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000	
01170PBW5		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0	1,655,000	
01170PBW5		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000	
01170PBW5		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000	
01170PBW5		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0	1,780,000	
01170PBW5		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0	1,825,000	
01170PBW5		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000	
01170PBW5		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0	1,920,000	
01170PBW5		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0	1,970,000	
01170PBW5		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0	2,020,000	
01170PBW5		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0	2,070,000	
01170PBW5		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0	2,115,000	
01170PBW5		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0	2,175,000	
01170PBW5		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0	2,225,000	
01170PBW5		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0	2,280,000	
01170PBW5		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000	
01170PBW5		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0	2,395,000	
01170PBW5		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0	2,455,000	
01170PBW5		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0	2,515,000	
01170PBW5		2041	Dec	Term		Pre-Ulm	2,580,000	0	0	2,580,000	
E071A Total							\$75,000,000	\$4,905,000	\$0	\$70,095,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E071B Home Mortgage Revenue Bonds, 2007 Series B											
				Exempt	Prog: 111	Yield: VRDO	Delivery: 5/31/2007	Underwriter: Goldman Sachs	S and P	Moody's	Fitch
									AA+/A-1+	Aa2/WR	AA+/F1+
01170PBV7		2017	Jun	Sinker		Pre-Ulm	765,000	765,000	0		0
01170PBV7		2017	Dec	Sinker		Pre-Ulm	780,000	780,000	0		0
01170PBV7		2018	Jun	Sinker		Pre-Ulm	810,000	810,000	0		0
01170PBV7		2018	Dec	Sinker		Pre-Ulm	830,000	830,000	0		0
01170PBV7		2019	Jun	Sinker		Pre-Ulm	850,000	850,000	0		0
01170PBV7		2019	Dec	Sinker		Pre-Ulm	870,000	870,000	0		0
01170PBV7		2020	Jun	Sinker		Pre-Ulm	895,000	0	0		895,000
01170PBV7		2020	Dec	Sinker		Pre-Ulm	915,000	0	0		915,000
01170PBV7		2021	Jun	Sinker		Pre-Ulm	935,000	0	0		935,000
01170PBV7		2021	Dec	Sinker		Pre-Ulm	960,000	0	0		960,000
01170PBV7		2022	Jun	Sinker		Pre-Ulm	985,000	0	0		985,000
01170PBV7		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0		1,010,000
01170PBV7		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0		1,035,000
01170PBV7		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0		1,060,000
01170PBV7		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0		1,085,000
01170PBV7		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0		1,115,000
01170PBV7		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0		1,140,000
01170PBV7		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0		1,170,000
01170PBV7		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0		1,200,000
01170PBV7		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0		1,230,000
01170PBV7		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0		1,265,000
01170PBV7		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0		1,290,000
01170PBV7		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0		1,325,000
01170PBV7		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0		1,360,000
01170PBV7		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000
01170PBV7		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0		1,425,000
01170PBV7		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0		1,465,000
01170PBV7		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0		1,495,000
01170PBV7		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0		1,535,000
01170PBV7		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0		1,575,000
01170PBV7		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0		1,610,000
01170PBV7		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0		1,655,000
01170PBV7		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0		1,695,000
01170PBV7		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0		1,740,000
01170PBV7		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0		1,780,000
01170PBV7		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0		1,825,000
01170PBV7		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000
01170PBV7		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0		1,920,000
01170PBV7		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0		1,970,000
01170PBV7		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0		2,020,000
01170PBV7		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0		2,070,000
01170PBV7		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0		2,115,000
01170PBV7		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0		2,175,000
01170PBV7		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0		2,225,000
01170PBV7		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0		2,280,000
01170PBV7		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0		2,340,000
01170PBV7		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0		2,395,000
01170PBV7		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0		2,455,000
01170PBV7		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0		2,515,000
01170PBV7		2041	Dec	Term		Pre-Ulm	2,580,000	0	0		2,580,000
E071B Total							\$75,000,000	\$4,905,000	\$0	\$70,095,000	
E071D Home Mortgage Revenue Bonds, 2007 Series D											
				Exempt	Prog: 113	Yield: VRDO	Delivery: 5/31/2007	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
									AA+/A-1+	Aa2/WR	AA+/F1+
01170PBX3		2017	Jun	Sinker		Pre-Ulm	925,000	925,000	0		0
01170PBX3		2017	Dec	Sinker		Pre-Ulm	950,000	950,000	0		0
01170PBX3		2018	Jun	Sinker		Pre-Ulm	960,000	960,000	0		0
01170PBX3		2018	Dec	Sinker		Pre-Ulm	995,000	995,000	0		0

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E071D	Home Mortgage Revenue Bonds, 2007 Series D			Exempt	Prog: 113	Yield: VRDO	Delivery: 5/31/2007	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
									AA+/A-1+	Aa2/WR	AA+/F1+
01170PBX3		2019	Jun	Sinker		Pre-Ulm	1,005,000	1,005,000	0		0
01170PBX3		2019	Dec	Sinker		Pre-Ulm	1,035,000	1,035,000	0		0
01170PBX3		2020	Jun	Sinker		Pre-Ulm	1,060,000	0	0		1,060,000
01170PBX3		2020	Dec	Sinker		Pre-Ulm	1,085,000	0	0		1,085,000
01170PBX3		2021	Jun	Sinker		Pre-Ulm	1,115,000	0	0		1,115,000
01170PBX3		2021	Dec	Sinker		Pre-Ulm	1,140,000	0	0		1,140,000
01170PBX3		2022	Jun	Sinker		Pre-Ulm	1,180,000	0	0		1,180,000
01170PBX3		2022	Dec	Sinker		Pre-Ulm	1,200,000	0	0		1,200,000
01170PBX3		2023	Jun	Sinker		Pre-Ulm	1,240,000	0	0		1,240,000
01170PBX3		2023	Dec	Sinker		Pre-Ulm	1,260,000	0	0		1,260,000
01170PBX3		2024	Jun	Sinker		Pre-Ulm	1,295,000	0	0		1,295,000
01170PBX3		2024	Dec	Sinker		Pre-Ulm	1,330,000	0	0		1,330,000
01170PBX3		2025	Jun	Sinker		Pre-Ulm	1,365,000	0	0		1,365,000
01170PBX3		2025	Dec	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000
01170PBX3		2026	Jun	Sinker		Pre-Ulm	1,435,000	0	0		1,435,000
01170PBX3		2026	Dec	Sinker		Pre-Ulm	1,465,000	0	0		1,465,000
01170PBX3		2027	Jun	Sinker		Pre-Ulm	1,505,000	0	0		1,505,000
01170PBX3		2027	Dec	Sinker		Pre-Ulm	1,545,000	0	0		1,545,000
01170PBX3		2028	Jun	Sinker		Pre-Ulm	1,580,000	0	0		1,580,000
01170PBX3		2028	Dec	Sinker		Pre-Ulm	1,615,000	0	0		1,615,000
01170PBX3		2029	Jun	Sinker		Pre-Ulm	1,660,000	0	0		1,660,000
01170PBX3		2029	Dec	Sinker		Pre-Ulm	1,695,000	0	0		1,695,000
01170PBX3		2030	Jun	Sinker		Pre-Ulm	1,740,000	0	0		1,740,000
01170PBX3		2030	Dec	Sinker		Pre-Ulm	1,785,000	0	0		1,785,000
01170PBX3		2031	Jun	Sinker		Pre-Ulm	1,830,000	0	0		1,830,000
01170PBX3		2031	Dec	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000
01170PBX3		2032	Jun	Sinker		Pre-Ulm	1,925,000	0	0		1,925,000
01170PBX3		2032	Dec	Sinker		Pre-Ulm	1,975,000	0	0		1,975,000
01170PBX3		2033	Jun	Sinker		Pre-Ulm	2,025,000	0	0		2,025,000
01170PBX3		2033	Dec	Sinker		Pre-Ulm	2,075,000	0	0		2,075,000
01170PBX3		2034	Jun	Sinker		Pre-Ulm	2,120,000	0	0		2,120,000
01170PBX3		2034	Dec	Sinker		Pre-Ulm	2,170,000	0	0		2,170,000
01170PBX3		2035	Jun	Sinker		Pre-Ulm	2,235,000	0	0		2,235,000
01170PBX3		2035	Dec	Sinker		Pre-Ulm	2,285,000	0	0		2,285,000
01170PBX3		2036	Jun	Sinker		Pre-Ulm	2,340,000	0	0		2,340,000
01170PBX3		2036	Dec	Sinker		Pre-Ulm	2,400,000	0	0		2,400,000
01170PBX3		2037	Jun	Sinker		Pre-Ulm	2,460,000	0	0		2,460,000
01170PBX3		2037	Dec	Sinker		Pre-Ulm	2,525,000	0	0		2,525,000
01170PBX3		2038	Jun	Sinker		Pre-Ulm	2,585,000	0	0		2,585,000
01170PBX3		2038	Dec	Sinker		Pre-Ulm	2,645,000	0	0		2,645,000
01170PBX3		2039	Jun	Sinker		Pre-Ulm	2,710,000	0	0		2,710,000
01170PBX3		2039	Dec	Sinker		Pre-Ulm	2,785,000	0	0		2,785,000
01170PBX3		2040	Jun	Sinker		Pre-Ulm	2,850,000	0	0		2,850,000
01170PBX3		2040	Dec	Sinker		Pre-Ulm	2,925,000	0	0		2,925,000
01170PBX3		2041	Jun	Sinker		Pre-Ulm	3,000,000	0	0		3,000,000
01170PBX3		2041	Dec	Term		Pre-Ulm	3,080,000	0	0		3,080,000
						E071D Total	\$89,370,000	\$5,870,000	\$0		\$83,500,000
E091A	Home Mortgage Revenue Bonds, 2009 Series A			Exempt	Prog: 116	Yield: VRDO	Delivery: 5/28/2009	Underwriter: Citigroup	AA+/A-1	Aa2/WR	AA+/F1+
01170PDV5		2020	Jun	Sinker		Pre-Ulm	1,110,000	0	0		1,110,000
01170PDV5		2020	Dec	Sinker		Pre-Ulm	1,135,000	0	0		1,135,000
01170PDV5		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0		1,170,000
01170PDV5		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0		1,195,000
01170PDV5		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0		1,225,000
01170PDV5		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0		1,255,000
01170PDV5		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0		1,290,000
01170PDV5		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0		1,320,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E091A Home Mortgage Revenue Bonds, 2009 Series A											
				Exempt	Prog: 116	Yield: VRDO	Delivery: 5/28/2009	Underwriter: Citigroup	S and P	Moody's	Fitch
									AA+/A-1	Aa2/WR	AA+/F1+
01170PDV5		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0		1,350,000
01170PDV5		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000
01170PDV5		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0		1,420,000
01170PDV5		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0		1,455,000
01170PDV5		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0		1,495,000
01170PDV5		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0		1,530,000
01170PDV5		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0		1,570,000
01170PDV5		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0		1,610,000
01170PDV5		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0		1,650,000
01170PDV5		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0		1,690,000
01170PDV5		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0		1,730,000
01170PDV5		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0		1,770,000
01170PDV5		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0		1,820,000
01170PDV5		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000
01170PDV5		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0		1,910,000
01170PDV5		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0		1,960,000
01170PDV5		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0		2,010,000
01170PDV5		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0		2,060,000
01170PDV5		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0		2,110,000
01170PDV5		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0		2,160,000
01170PDV5		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0		2,220,000
01170PDV5		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0		2,270,000
01170PDV5		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0		2,330,000
01170PDV5		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0		2,380,000
01170PDV5		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0		2,450,000
01170PDV5		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0		2,510,000
01170PDV5		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0		2,570,000
01170PDV5		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0		2,630,000
01170PDV5		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0		2,705,000
01170PDV5		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0		2,765,000
01170PDV5		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0		2,845,000
01170PDV5		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0		2,905,000
01170PDV5		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0		2,985,000
01170PDV5		2040	Dec	Term		Pre-Ulm	3,055,000	0	0		3,055,000
E091A Total							\$80,880,000	\$0	\$0	\$80,880,000	
E091B Home Mortgage Revenue Bonds, 2009 Series B											
				Exempt	Prog: 117	Yield: VRDO	Delivery: 5/28/2009	Underwriter: Goldman Sachs	AA+/A-1	Aa2/WR	AA+/F1+
01170PDX1		2020	Jun	Sinker		Pre-Ulm	1,110,000	0	0		1,110,000
01170PDX1		2020	Dec	Sinker		Pre-Ulm	1,135,000	0	0		1,135,000
01170PDX1		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0		1,170,000
01170PDX1		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0		1,195,000
01170PDX1		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0		1,225,000
01170PDX1		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0		1,255,000
01170PDX1		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0		1,290,000
01170PDX1		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0		1,320,000
01170PDX1		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0		1,350,000
01170PDX1		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000
01170PDX1		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0		1,420,000
01170PDX1		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0		1,455,000
01170PDX1		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0		1,495,000
01170PDX1		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0		1,530,000
01170PDX1		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0		1,570,000
01170PDX1		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0		1,610,000
01170PDX1		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0		1,650,000
01170PDX1		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0		1,690,000
01170PDX1		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0		1,730,000
01170PDX1		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0		1,770,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Home Mortgage Revenue Bonds (FTHB Program)												
E091B Home Mortgage Revenue Bonds, 2009 Series B												
				Exempt		Prog: 117	Yield: VRDO	Delivery: 5/28/2009	Underwriter: Goldman Sachs	S and P	Moody's	Fitch
									AA+/A-1	Aa2/WR	AA+/F1+	
01170PDX1		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0		1,820,000	
01170PDX1		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000	
01170PDX1		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0		1,910,000	
01170PDX1		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0		1,960,000	
01170PDX1		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0		2,010,000	
01170PDX1		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0		2,060,000	
01170PDX1		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0		2,110,000	
01170PDX1		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0		2,160,000	
01170PDX1		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0		2,220,000	
01170PDX1		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0		2,270,000	
01170PDX1		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0		2,330,000	
01170PDX1		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0		2,380,000	
01170PDX1		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0		2,450,000	
01170PDX1		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0		2,510,000	
01170PDX1		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0		2,570,000	
01170PDX1		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0		2,630,000	
01170PDX1		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0		2,705,000	
01170PDX1		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0		2,765,000	
01170PDX1		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0		2,845,000	
01170PDX1		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0		2,905,000	
01170PDX1		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0		2,985,000	
01170PDX1		2040	Dec	Term		Pre-Ulm	3,055,000	0	0		3,055,000	
E091B Total							\$80,880,000	\$0	\$0	\$80,880,000		
E091D Home Mortgage Revenue Bonds, 2009 Series D												
				Exempt		Prog: 119	Yield: VRDO	Delivery: 8/26/2009	Underwriter: Merrill Lynch	AA+/A-1	Aa2/VMIG1	AA+/F1+
01170PEY8		2020	Jun	Sinker		Pre-Ulm	1,105,000	0	0		1,105,000	
01170PEY8		2020	Dec	Sinker		Pre-Ulm	1,145,000	0	0		1,145,000	
01170PEY8		2021	Jun	Sinker		Pre-Ulm	1,160,000	0	0		1,160,000	
01170PEY8		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0		1,195,000	
01170PEY8		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0		1,225,000	
01170PEY8		2022	Dec	Sinker		Pre-Ulm	1,260,000	0	0		1,260,000	
01170PEY8		2023	Jun	Sinker		Pre-Ulm	1,285,000	0	0		1,285,000	
01170PEY8		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0		1,320,000	
01170PEY8		2024	Jun	Sinker		Pre-Ulm	1,360,000	0	0		1,360,000	
01170PEY8		2024	Dec	Sinker		Pre-Ulm	1,380,000	0	0		1,380,000	
01170PEY8		2025	Jun	Sinker		Pre-Ulm	1,425,000	0	0		1,425,000	
01170PEY8		2025	Dec	Sinker		Pre-Ulm	1,460,000	0	0		1,460,000	
01170PEY8		2026	Jun	Sinker		Pre-Ulm	1,490,000	0	0		1,490,000	
01170PEY8		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0		1,530,000	
01170PEY8		2027	Jun	Sinker		Pre-Ulm	1,565,000	0	0		1,565,000	
01170PEY8		2027	Dec	Sinker		Pre-Ulm	1,605,000	0	0		1,605,000	
01170PEY8		2028	Jun	Sinker		Pre-Ulm	1,645,000	0	0		1,645,000	
01170PEY8		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0		1,690,000	
01170PEY8		2029	Jun	Sinker		Pre-Ulm	1,735,000	0	0		1,735,000	
01170PEY8		2029	Dec	Sinker		Pre-Ulm	1,785,000	0	0		1,785,000	
01170PEY8		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0		1,820,000	
01170PEY8		2030	Dec	Sinker		Pre-Ulm	1,855,000	0	0		1,855,000	
01170PEY8		2031	Jun	Sinker		Pre-Ulm	1,915,000	0	0		1,915,000	
01170PEY8		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0		1,960,000	
01170PEY8		2032	Jun	Sinker		Pre-Ulm	2,005,000	0	0		2,005,000	
01170PEY8		2032	Dec	Sinker		Pre-Ulm	2,055,000	0	0		2,055,000	
01170PEY8		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0		2,110,000	
01170PEY8		2033	Dec	Sinker		Pre-Ulm	2,170,000	0	0		2,170,000	
01170PEY8		2034	Jun	Sinker		Pre-Ulm	2,210,000	0	0		2,210,000	
01170PEY8		2034	Dec	Sinker		Pre-Ulm	2,275,000	0	0		2,275,000	
01170PEY8		2035	Jun	Sinker		Pre-Ulm	2,325,000	0	0		2,325,000	
01170PEY8		2035	Dec	Sinker		Pre-Ulm	2,400,000	0	0		2,400,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E091D Home Mortgage Revenue Bonds, 2009 Series D											
				Exempt	Prog: 119	Yield: VRDO	Delivery: 8/26/2009	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
									AA+/A-1	Aa2/VMIG1	AA+/F1+
01170PEY8		2036	Jun	Sinker		Pre-Ulm	2,440,000	0	0		2,440,000
01170PEY8		2036	Dec	Sinker		Pre-Ulm	2,505,000	0	0		2,505,000
01170PEY8		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0		2,570,000
01170PEY8		2037	Dec	Sinker		Pre-Ulm	2,645,000	0	0		2,645,000
01170PEY8		2038	Jun	Sinker		Pre-Ulm	2,695,000	0	0		2,695,000
01170PEY8		2038	Dec	Sinker		Pre-Ulm	2,775,000	0	0		2,775,000
01170PEY8		2039	Jun	Sinker		Pre-Ulm	2,825,000	0	0		2,825,000
01170PEY8		2039	Dec	Sinker		Pre-Ulm	2,915,000	0	0		2,915,000
01170PEY8		2040	Jun	Sinker		Pre-Ulm	2,975,000	0	0		2,975,000
01170PEY8		2040	Dec	Term		Pre-Ulm	3,060,000	0	0		3,060,000
E091D Total							\$80,870,000	\$0	\$0	\$80,870,000	
Home Mortgage Revenue Bonds (FTHB Program)Total							\$652,000,000	\$15,680,000	\$136,600,000	\$499,720,000	
Mortgage Revenue Bonds (FTHB Program)											
E0912 Mortgage Revenue Bonds, 2009 Series A-2											
				Exempt	Prog: 122	Yield: 2.532%	Delivery: 11/22/2011	Underwriter: Morgan Keegan	S and P	Moody's	Fitch
									AAA	Aaa	AAA
A2	01170RDB5	2.320%	2026	Dec	Sinker	NIBP	3,160,000	0	1,630,000		1,530,000
A2	01170RDB5	2.320%	2027	Jun	Sinker	NIBP	4,630,000	0	2,360,000		2,270,000
A2	01170RDB5	2.320%	2027	Dec	Sinker	NIBP	4,690,000	0	2,380,000		2,310,000
A2	01170RDB5	2.320%	2028	Jun	Sinker	NIBP	4,750,000	0	2,440,000		2,310,000
A2	01170RDB5	2.320%	2028	Dec	Sinker	NIBP	4,820,000	0	2,460,000		2,360,000
A2	01170RDB5	2.320%	2029	Jun	Sinker	NIBP	4,760,000	0	2,440,000		2,320,000
A2	01170RDB5	2.320%	2029	Dec	Sinker	NIBP	4,820,000	0	2,460,000		2,360,000
A2	01170RDB5	2.320%	2030	Jun	Sinker	NIBP	4,890,000	0	2,480,000		2,410,000
A2	01170RDB5	2.320%	2030	Dec	Sinker	NIBP	4,950,000	0	2,530,000		2,420,000
A2	01170RDB5	2.320%	2031	Jun	Sinker	NIBP	5,020,000	0	2,560,000		2,460,000
A2	01170RDB5	2.320%	2031	Dec	Sinker	NIBP	5,080,000	0	2,590,000		2,490,000
A2	01170RDB5	2.320%	2032	Jun	Sinker	NIBP	5,150,000	0	2,630,000		2,520,000
A2	01170RDB5	2.320%	2032	Dec	Sinker	NIBP	5,220,000	0	2,660,000		2,560,000
A2	01170RDB5	2.320%	2033	Jun	Sinker	NIBP	5,130,000	0	2,620,000		2,510,000
A2	01170RDB5	2.320%	2033	Dec	Sinker	NIBP	4,370,000	0	2,230,000		2,140,000
A2	01170RDB5	2.320%	2034	Jun	Sinker	NIBP	4,430,000	0	2,260,000		2,170,000
A2	01170RDB5	2.320%	2034	Dec	Sinker	NIBP	4,490,000	0	2,280,000		2,210,000
A2	01170RDB5	2.320%	2035	Jun	Sinker	NIBP	4,550,000	0	2,320,000		2,230,000
A2	01170RDB5	2.320%	2035	Dec	Sinker	NIBP	4,610,000	0	2,350,000		2,260,000
A2	01170RDB5	2.320%	2036	Jun	Sinker	NIBP	4,670,000	0	2,380,000		2,290,000
A2	01170RDB5	2.320%	2036	Dec	Sinker	NIBP	4,050,000	0	2,050,000		2,000,000
A2	01170RDB5	2.320%	2037	Jun	Sinker	NIBP	3,700,000	0	1,890,000		1,810,000
A2	01170RDB5	2.320%	2037	Dec	Sinker	NIBP	3,750,000	0	1,920,000		1,830,000
A2	01170RDB5	2.320%	2038	Jun	Sinker	NIBP	3,600,000	0	1,840,000		1,760,000
A2	01170RDB5	2.320%	2038	Dec	Sinker	NIBP	2,670,000	0	1,360,000		1,310,000
A2	01170RDB5	2.320%	2039	Jun	Sinker	NIBP	2,710,000	0	1,380,000		1,330,000
A2	01170RDB5	2.320%	2039	Dec	Sinker	NIBP	2,740,000	0	1,410,000		1,330,000
A2	01170RDB5	2.320%	2040	Jun	Sinker	NIBP	2,780,000	0	1,430,000		1,350,000
A2	01170RDB5	2.320%	2040	Dec	Sinker	NIBP	2,820,000	0	1,430,000		1,390,000
A2	01170RDB5	2.320%	2041	Jun	Sinker	NIBP	2,850,000	0	1,450,000		1,400,000
A2	01170RDB5	2.320%	2041	Dec	Term	NIBP	2,890,000	0	1,450,000		1,440,000
E0912 Total							\$128,750,000	\$0	\$65,670,000	\$63,080,000	
E11B1 Mortgage Revenue Bonds, 2011 Series B											
				Exempt	Prog: 122	Yield: 2.532%	Delivery: 11/22/2011	Underwriter: Morgan Keegan	S and P	Moody's	Fitch
									AAA	Aaa	AAA
B1	01170RCB6	0.400%	2012	Dec	Serial	Pre-Ulm	1,175,000	1,175,000	0		0
B1	01170RCC4	0.700%	2013	Jun	Serial	Pre-Ulm	2,980,000	2,980,000	0		0
B1	01170RCD2	0.800%	2013	Dec	Serial	Pre-Ulm	3,000,000	3,000,000	0		0
B1	01170RCE0	1.200%	2014	Jun	Serial	Pre-Ulm	3,025,000	3,025,000	0		0
B1	01170RCF7	1.350%	2014	Dec	Serial	Pre-Ulm	3,050,000	3,050,000	0		0
B1	01170RCG5	1.700%	2015	Jun	Serial	Pre-Ulm	2,920,000	2,920,000	0		0
B1	01170RCH3	1.800%	2015	Dec	Serial	Pre-Ulm	2,930,000	2,930,000	0		0

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Mortgage Revenue Bonds (FTHB Program)												
E11B1	Mortgage Revenue Bonds, 2011 Series B				Exempt	Prog: 122	Yield: 2.532%	Delivery: 11/22/2011	Underwriter: Morgan Keegan	S and P	Moody's	Fitch
B1	01170RCJ9	2.100%	2016	Jun	Serial	Pre-Ulm	2,905,000	2,905,000	0	AAA	Aaa	AAA
B1	01170RCK6	2.200%	2016	Dec	Serial	Pre-Ulm	2,845,000	2,845,000	0			0
B1	01170RCL4	2.400%	2017	Jun	Serial	Pre-Ulm	2,790,000	2,790,000	0			0
B1	01170RCM2	2.500%	2017	Dec	Serial	Pre-Ulm	2,735,000	2,735,000	0			0
B1	01170RCN0	2.700%	2018	Jun	Serial	Pre-Ulm	2,690,000	2,690,000	0			0
B1	01170RCP5	2.800%	2018	Dec	Serial	Pre-Ulm	2,645,000	2,645,000	0			0
B1	01170RCQ3	3.000%	2019	Jun	Serial	Pre-Ulm	2,600,000	2,600,000	0			0
B1	01170RCR1	3.100%	2019	Dec	Serial	Pre-Ulm	2,560,000	2,560,000	0			0
B1	01170RCS9	3.300%	2020	Jun	Serial	Pre-Ulm	2,520,000	0	0			2,520,000
B1	01170RCT7	3.300%	2020	Dec	Serial	Pre-Ulm	2,485,000	0	0			2,485,000
B1	01170RCU4	3.375%	2021	Jun	Serial	Pre-Ulm	2,450,000	0	0			2,450,000
B1	01170RCV2	3.375%	2021	Dec	Serial	Pre-Ulm	2,420,000	0	0			2,420,000
B1	01170RCW0	3.600%	2022	Jun	Serial	Pre-Ulm	2,390,000	0	0			2,390,000
B1	01170RCX8	3.600%	2022	Dec	Serial	Pre-Ulm	2,360,000	0	0			2,360,000
B1	01170RCY6	3.750%	2023	Jun	Serial	Pre-Ulm	1,415,000	0	0			1,415,000
B2	01170RCZ3	4.050%	2023	Jun	Sinker	Pre-Ulm	915,000	0	720,000			195,000
B2	01170RCZ3	4.050%	2023	Dec	Sinker	Pre-Ulm	2,310,000	0	1,840,000			470,000
B2	01170RCZ3	4.050%	2024	Jun	Sinker	Pre-Ulm	2,285,000	0	1,820,000			465,000
B2	01170RCZ3	4.050%	2024	Dec	Sinker	Pre-Ulm	2,265,000	0	1,805,000			460,000
B2	01170RCZ3	4.050%	2025	Jun	Sinker	Pre-Ulm	2,250,000	0	1,790,000			460,000
B2	01170RCZ3	4.050%	2025	Dec	Sinker	Pre-Ulm	2,230,000	0	1,775,000			455,000
B2	01170RCZ3	4.050%	2026	Jun	Term	Pre-Ulm	2,215,000	0	1,760,000			455,000
E11B1 Total							\$71,360,000	\$40,850,000	\$11,510,000	\$19,000,000		
Mortgage Revenue Bonds (FTHB Program)Total							\$200,110,000	\$40,850,000	\$77,180,000	\$82,080,000		

Collateralized Bonds (Veterans Mortgage Program)												
C1611	Veterans Collateralized Bonds, 2016 First				Exempt	Prog: 210	Yield: 2.578%	Delivery: 7/27/2016	Underwriter: Raymond James	S and P	Moody's	Fitch
A2	011839HT7	0.650%	2017	Jun	Serial	AMT	600,000	600,000	0	AAA	Aaa	N/A
A2	011839HU4	0.700%	2017	Dec	Serial	AMT	635,000	635,000	0			0
A2	011839HV2	0.800%	2018	Jun	Serial	AMT	645,000	645,000	0			0
A2	011839HW0	0.900%	2018	Dec	Serial	AMT	640,000	640,000	0			0
A2	011839HX8	0.950%	2019	Jun	Serial	AMT	640,000	640,000	0			0
A2	011839HY6	1.050%	2019	Dec	Serial	AMT	640,000	640,000	0			0
A2	011839HZ3	1.150%	2020	Jun	Serial	AMT	640,000	0	0			640,000
A2	011839JA6	1.250%	2020	Dec	Serial	AMT	650,000	0	0			650,000
A2	011839JB4	1.350%	2021	Jun	Serial	AMT	650,000	0	0			650,000
A2	011839JC2	1.450%	2021	Dec	Serial	AMT	655,000	0	0			655,000
A2	011839JD0	1.550%	2022	Jun	Serial	AMT	650,000	0	0			650,000
A2	011839JE8	1.650%	2022	Dec	Serial	AMT	660,000	0	0			660,000
A2	011839JF5	1.700%	2023	Jun	Serial	AMT	660,000	0	0			660,000
A2	011839JG3	1.800%	2023	Dec	Serial	AMT	665,000	0	0			665,000
A2	011839JH1	1.850%	2024	Jun	Serial	AMT	670,000	0	0			670,000
A2	011839JJ7	1.950%	2024	Dec	Serial	AMT	685,000	0	0			685,000
A2	011839JK4	2.050%	2025	Jun	Serial	AMT	700,000	0	0			700,000
A2	011839JL2	2.150%	2025	Dec	Serial	AMT	715,000	0	0			715,000
A2	011839JM0	2.200%	2026	Jun	Serial	AMT	720,000	0	0			720,000
A2	011839JN8	2.250%	2026	Dec	Serial	AMT	725,000	0	0			725,000
A2	011839JP3	2.350%	2027	Jun	Serial	AMT	730,000	0	0			730,000
A2	011839JQ1	2.400%	2027	Dec	Serial	AMT	745,000	0	0			745,000
A2	011839JR9	2.450%	2028	Jun	Serial	AMT	745,000	0	0			745,000
A2	011839JS7	2.500%	2028	Dec	Serial	AMT	760,000	0	0			760,000
A2	011839JT5	2.550%	2029	Jun	Serial	AMT	770,000	0	0			770,000
A2	011839JU2	2.600%	2029	Dec	Serial	AMT	785,000	0	0			785,000
A2	011839JX6	2.650%	2030	Jun	Serial	AMT	795,000	0	0			795,000
A2	011839JV0	2.750%	2030	Dec	Serial	AMT	825,000	0	0			825,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Collateralized Bonds (Veterans Mortgage Program)												
C1611 Veterans Collateralized Bonds, 2016 First												
				Exempt		Prog: 210	Yield: 2.578%	Delivery: 7/27/2016	Underwriter: Raymond James	S and P AAA	Moodys Aaa	Fitch N/A
A2	011839JZ1	2.850%	2031	Jun	Serial	AMT	825,000	0	0	825,000		
A2	011839JW8	2.900%	2031	Dec	Serial	AMT	835,000	0	0	835,000		
A2	011839JY4	3.000%	2032	Jun	Sinker	AMT	850,000	0	0	850,000		
A2	011839JY4	3.000%	2032	Dec	Sinker	AMT	845,000	0	0	845,000		
A2	011839JY4	3.000%	2033	Jun	Sinker	AMT	870,000	0	0	870,000		
A2	011839JY4	3.000%	2033	Dec	Term	AMT	880,000	0	0	880,000		
A2	011839KA4	3.100%	2034	Jun	Sinker	AMT	905,000	0	0	905,000		
A2	011839KA4	3.100%	2034	Dec	Sinker	AMT	930,000	0	0	930,000		
A2	011839KA4	3.100%	2035	Jun	Sinker	AMT	875,000	0	0	875,000		
A2	011839KA4	3.100%	2035	Dec	Term	AMT	935,000	0	0	935,000		
A2	011839KC0	3.200%	2036	Jun	Sinker	AMT	965,000	0	0	965,000		
A2	011839KC0	3.200%	2036	Dec	Sinker	AMT	990,000	0	0	990,000		
A2	011839KC0	3.200%	2037	Jun	Sinker	AMT	1,015,000	0	0	1,015,000		
A1	011839HS9	2.850%	2037	Dec	Serial		860,000	0	0	860,000		
A2	011839KC0	3.200%	2037	Dec	Term	AMT	170,000	0	0	170,000		
							C1611 Total	\$32,150,000	\$3,800,000	\$0	\$28,350,000	
C1612 Veterans Collateralized Bonds, 2016 Second												
				Exempt		Prog: 210	Yield: 2.578%	Delivery: 7/27/2016	Underwriter: Raymond James	AAA	Aaa	N/A
2	011839LR6	1.250%	2022	Jun	Serial		345,000	0	0	345,000		
2	011839LS4	1.350%	2022	Dec	Serial		345,000	0	0	345,000		
2	011839LT2	1.400%	2023	Jun	Serial		350,000	0	0	350,000		
2	011839LU9	1.500%	2023	Dec	Serial		355,000	0	0	355,000		
2	011839LV7	1.550%	2024	Jun	Serial		355,000	0	0	355,000		
2	011839LW5	1.650%	2024	Dec	Serial		360,000	0	0	360,000		
2	011839LX3	1.750%	2025	Jun	Serial		365,000	0	0	365,000		
2	011839LY1	1.850%	2025	Dec	Serial		370,000	0	0	370,000		
2	011839LZ8	1.900%	2026	Jun	Serial		370,000	0	0	370,000		
2	011839MA2	1.950%	2026	Dec	Serial		375,000	0	0	375,000		
2	011839MB0	2.050%	2027	Jun	Serial		380,000	0	0	380,000		
2	011839MC8	2.100%	2027	Dec	Serial		385,000	0	0	385,000		
2	011839MD6	2.150%	2028	Jun	Serial		390,000	0	0	390,000		
2	011839ME4	2.200%	2028	Dec	Serial		395,000	0	0	395,000		
2	011839MN4	2.250%	2029	Jun	Serial		405,000	0	0	405,000		
2	011839MF1	2.300%	2029	Dec	Serial		410,000	0	0	410,000		
2	011839MP9	2.350%	2030	Jun	Serial		415,000	0	0	415,000		
2	011839MG9	2.450%	2030	Dec	Serial		420,000	0	0	420,000		
2	011839MQ7	2.550%	2031	Jun	Serial		430,000	0	0	430,000		
2	011839MH7	2.600%	2031	Dec	Serial		435,000	0	0	435,000		
2	011839MJ3	2.700%	2032	Jun	Sinker		445,000	0	0	445,000		
2	011839MJ3	2.700%	2032	Dec	Sinker		450,000	0	0	450,000		
2	011839MJ3	2.700%	2033	Jun	Sinker		460,000	0	0	460,000		
2	011839MJ3	2.700%	2033	Dec	Term		465,000	0	0	465,000		
2	011839MK0	2.800%	2034	Jun	Sinker		475,000	0	0	475,000		
2	011839MK0	2.800%	2034	Dec	Sinker		485,000	0	0	485,000		
2	011839MK0	2.800%	2035	Jun	Sinker		490,000	0	0	490,000		
2	011839MK0	2.800%	2035	Dec	Term		500,000	0	0	500,000		
2	011839MR5	2.900%	2036	Jun	Sinker		510,000	0	0	510,000		
2	011839MR5	2.900%	2036	Dec	Sinker		520,000	0	0	520,000		
2	011839MR5	2.900%	2037	Jun	Sinker		530,000	0	0	530,000		
2	011839MR5	2.900%	2037	Dec	Term		535,000	0	0	535,000		
2	011839MM6	3.000%	2038	Jun	Sinker		545,000	0	0	545,000		
2	011839MM6	3.000%	2038	Dec	Sinker		560,000	0	0	560,000		
2	011839MM6	3.000%	2039	Jun	Sinker		570,000	0	0	570,000		
2	011839MM6	3.000%	2039	Dec	Term		580,000	0	0	580,000		
2	011839ML8	3.050%	2040	Jun	Sinker		150,000	0	0	150,000		
2	011839ML8	3.050%	2040	Dec	Sinker		155,000	0	0	155,000		
2	011839ML8	3.050%	2041	Jun	Sinker		155,000	0	0	155,000		

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Collateralized Bonds (Veterans Mortgage Program)											
C1612 Veterans Collateralized Bonds, 2016 Second											
				Exempt	Prog: 210	Yield: 2.578%	Delivery: 7/27/2016	Underwriter: Raymond James	S and P	Moodys	Fitch
2	011839ML8	3.050%	2041	Dec	Sinker		160,000	0	0	160,000	
2	011839ML8	3.050%	2042	Jun	Sinker		160,000	0	0	160,000	
2	011839ML8	3.050%	2042	Dec	Sinker		165,000	0	0	165,000	
2	011839ML8	3.050%	2043	Jun	Sinker		170,000	0	0	170,000	
2	011839ML8	3.050%	2043	Dec	Sinker		170,000	0	0	170,000	
2	011839ML8	3.050%	2044	Jun	Sinker		175,000	0	0	175,000	
2	011839ML8	3.050%	2044	Dec	Sinker		180,000	0	0	180,000	
2	011839ML8	3.050%	2045	Jun	Sinker		180,000	0	0	180,000	
2	011839ML8	3.050%	2045	Dec	Sinker		95,000	0	0	95,000	
2	011839ML8	3.050%	2046	Jun	Sinker		80,000	0	0	80,000	
2	011839ML8	3.050%	2046	Dec	Term		80,000	0	0	80,000	
							C1612 Total	\$17,850,000	\$0	\$0	\$17,850,000
C1911 Veterans Collateralized Bonds, 2019 First & Second											
				Exempt	Prog: 211	Yield: 3.217%	Delivery: 3/21/2019	Underwriter: Fidelity/JP Morgan	AAA	Aaa	N/A
1	011839RY5	1.600%	2020	Jun	Serial		640,000	0	125,000	515,000	
1	011839RZ2	1.650%	2020	Dec	Serial		645,000	0	125,000	520,000	
1	011839SA6	1.700%	2021	Jun	Serial		650,000	0	125,000	525,000	
1	011839SB4	1.750%	2021	Dec	Serial		655,000	0	130,000	525,000	
1	011839SC2	1.800%	2022	Jun	Serial		660,000	0	130,000	530,000	
1	011839SD0	1.850%	2022	Dec	Serial		665,000	0	130,000	535,000	
1	011839SE8	1.900%	2023	Jun	Serial		670,000	0	130,000	540,000	
1	011839SF5	1.950%	2023	Dec	Serial		675,000	0	130,000	545,000	
1	011839SG3	2.000%	2024	Jun	Serial		680,000	0	135,000	545,000	
1	011839SH1	2.050%	2024	Dec	Serial		695,000	0	135,000	560,000	
1	011839SJ7	2.150%	2025	Jun	Serial		700,000	0	135,000	565,000	
1	011839SK4	2.200%	2025	Dec	Serial		710,000	0	140,000	570,000	
1	011839SL2	2.300%	2026	Jun	Serial		715,000	0	140,000	575,000	
1	011839SM0	2.350%	2026	Dec	Serial		725,000	0	140,000	585,000	
1	011839SN8	2.450%	2027	Jun	Serial		730,000	0	145,000	585,000	
1	011839SP3	2.500%	2027	Dec	Serial		740,000	0	145,000	595,000	
1	011839SQ1	2.600%	2028	Jun	Serial		755,000	0	145,000	610,000	
1	011839SR9	2.650%	2028	Dec	Serial		765,000	0	150,000	615,000	
1	011839SS7	2.700%	2029	Jun	Serial		770,000	0	150,000	620,000	
1	011839ST5	2.750%	2029	Dec	Serial		780,000	0	150,000	630,000	
1	011839SU2	2.800%	2030	Jun	Serial		795,000	0	155,000	640,000	
1	011839SV0	2.850%	2030	Dec	Serial		805,000	0	155,000	650,000	
1	011839SW8	2.900%	2031	Jun	Serial		820,000	0	160,000	660,000	
1	011839SX6	2.950%	2031	Dec	Serial		830,000	0	160,000	670,000	
1	011839SY4	3.000%	2032	Jun	Serial		845,000	0	165,000	680,000	
1	011839SZ1	3.050%	2032	Dec	Serial		855,000	0	165,000	690,000	
1	011839TA5	3.100%	2033	Jun	Serial		875,000	0	170,000	705,000	
1	011839TB3	3.150%	2033	Dec	Serial		885,000	0	175,000	710,000	
1	011839TC1	3.200%	2034	Jun	Serial		900,000	0	175,000	725,000	
1	011839TD9	3.250%	2034	Dec	Serial		915,000	0	180,000	735,000	
1	011839TE7	3.300%	2035	Jun	Serial		935,000	0	185,000	750,000	
1	011839TF4	3.350%	2035	Dec	Serial		950,000	0	185,000	765,000	
1	011839TG2	3.400%	2036	Jun	Serial		965,000	0	190,000	775,000	
1	011839TH0	3.450%	2036	Dec	Serial		985,000	0	190,000	795,000	
1	011839TJ6	3.500%	2037	Jun	Serial		1,005,000	0	195,000	810,000	
1	011839TK3	3.550%	2037	Dec	Serial		1,020,000	0	200,000	820,000	
1	011839TP2	3.600%	2038	Jun	Sinker		1,040,000	0	205,000	835,000	
1	011839TP2	3.600%	2038	Dec	Sinker		1,065,000	0	210,000	855,000	
1	011839TP2	3.600%	2039	Jun	Sinker		1,080,000	0	210,000	870,000	
1	011839TP2	3.600%	2039	Dec	Term		1,100,000	0	215,000	885,000	
1	011839TT4	3.650%	2040	Jun	Sinker		595,000	0	115,000	480,000	
2	011839UL9	4.000%	2040	Jun	Sinker	PAC	530,000	0	10,000	520,000	
1	011839TT4	3.650%	2040	Dec	Sinker		605,000	0	120,000	485,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Collateralized Bonds (Veterans Mortgage Program)												
C1911	Veterans Collateralized Bonds, 2019 First & Second				Exempt	Prog: 211	Yield: 3.217%	Delivery: 3/21/2019	Underwriter: Fidelity/JP Morgan	S and P	Moody's	Fitch
									AAA	Aaa	N/A	
2	011839UL9	4.000%	2040	Dec	Sinker	PAC	540,000	0	10,000		530,000	
1	011839TT4	3.650%	2041	Jun	Sinker		615,000	0	120,000		495,000	
2	011839UL9	4.000%	2041	Jun	Sinker	PAC	550,000	0	10,000		540,000	
1	011839TT4	3.650%	2041	Dec	Term		625,000	0	120,000		505,000	
2	011839UL9	4.000%	2041	Dec	Sinker	PAC	560,000	0	10,000		550,000	
1	011839TX5	3.700%	2042	Jun	Sinker		645,000	0	125,000		520,000	
2	011839UL9	4.000%	2042	Jun	Sinker	PAC	575,000	0	10,000		565,000	
1	011839TX5	3.700%	2042	Dec	Sinker		655,000	0	130,000		525,000	
2	011839UL9	4.000%	2042	Dec	Sinker	PAC	585,000	0	10,000		575,000	
1	011839TX5	3.700%	2043	Jun	Sinker		670,000	0	130,000		540,000	
2	011839UL9	4.000%	2043	Jun	Sinker	PAC	595,000	0	10,000		585,000	
1	011839TX5	3.700%	2043	Dec	Term		685,000	0	135,000		550,000	
2	011839UL9	4.000%	2043	Dec	Sinker	PAC	605,000	0	10,000		595,000	
1	011839UD7	3.750%	2044	Jun	Sinker		685,000	0	135,000		550,000	
2	011839UL9	4.000%	2044	Jun	Sinker	PAC	625,000	0	10,000		615,000	
1	011839UD7	3.750%	2044	Dec	Sinker		710,000	0	140,000		570,000	
2	011839UL9	4.000%	2044	Dec	Sinker	PAC	635,000	0	15,000		620,000	
1	011839UD7	3.750%	2045	Jun	Sinker		720,000	0	140,000		580,000	
2	011839UL9	4.000%	2045	Jun	Sinker	PAC	650,000	0	15,000		635,000	
1	011839UD7	3.750%	2045	Dec	Sinker		735,000	0	145,000		590,000	
2	011839UL9	4.000%	2045	Dec	Sinker	PAC	660,000	0	15,000		645,000	
1	011839UD7	3.750%	2046	Jun	Sinker		755,000	0	145,000		610,000	
2	011839UL9	4.000%	2046	Jun	Sinker	PAC	670,000	0	15,000		655,000	
1	011839UD7	3.750%	2046	Dec	Term		770,000	0	150,000		620,000	
2	011839UL9	4.000%	2046	Dec	Sinker	PAC	685,000	0	15,000		670,000	
1	011839UK1	3.850%	2047	Jun	Sinker		785,000	0	155,000		630,000	
2	011839UL9	4.000%	2047	Jun	Sinker	PAC	700,000	0	15,000		685,000	
1	011839UK1	3.850%	2047	Dec	Sinker		800,000	0	155,000		645,000	
2	011839UL9	4.000%	2047	Dec	Sinker	PAC	715,000	0	15,000		700,000	
1	011839UK1	3.850%	2048	Jun	Sinker		820,000	0	160,000		660,000	
2	011839UL9	4.000%	2048	Jun	Sinker	PAC	725,000	0	15,000		710,000	
1	011839UK1	3.850%	2048	Dec	Sinker		835,000	0	165,000		670,000	
2	011839UL9	4.000%	2048	Dec	Term	PAC	740,000	0	15,000		725,000	
1	011839UK1	3.850%	2049	Jun	Sinker		1,610,000	0	315,000		1,295,000	
1	011839UK1	3.850%	2049	Dec	Term		1,640,000	0	320,000		1,320,000	
C1911 Total							\$60,000,000	\$0	\$9,725,000	\$50,275,000		
Collateralized Bonds (Veterans Mortgage Program) Total							\$110,000,000	\$3,800,000	\$9,725,000	\$96,475,000		
General Mortgage Revenue Bonds II												
GM12A	General Mortgage Revenue Bonds II, 2012 Series A				Exempt	Prog: 405	Yield: 3.653%	Delivery: 7/11/2012	Underwriter: BofA Merrill Lynch	S and P	Moody's	Fitch
									AA+	Aa1	AA+	
	01170RDC3	0.350%	2012	Dec	Serial	Pre-Ulm	235,000	235,000	0		0	
	01170RDD1	0.400%	2013	Jun	Serial	Pre-Ulm	1,445,000	1,445,000	0		0	
	01170RDE9	0.500%	2013	Dec	Serial	Pre-Ulm	1,480,000	1,480,000	0		0	
	01170RDF6	0.600%	2014	Jun	Serial	Pre-Ulm	1,520,000	1,520,000	0		0	
	01170RDG4	0.800%	2014	Dec	Serial	Pre-Ulm	1,560,000	1,560,000	0		0	
	01170RDH2	0.950%	2015	Jun	Serial	Pre-Ulm	1,600,000	1,600,000	0		0	
	01170RDJ8	1.050%	2015	Dec	Serial	Pre-Ulm	1,640,000	1,640,000	0		0	
	01170RDK5	1.150%	2016	Jun	Serial	Pre-Ulm	1,680,000	1,680,000	0		0	
	01170RDL3	1.300%	2016	Dec	Serial	Pre-Ulm	1,725,000	1,725,000	0		0	
	01170RDM1	1.500%	2017	Jun	Serial	Pre-Ulm	1,765,000	1,765,000	0		0	
	01170RDN9	1.650%	2017	Dec	Serial	Pre-Ulm	1,810,000	1,810,000	0		0	
	01170RDP4	1.850%	2018	Jun	Serial	Pre-Ulm	1,860,000	1,860,000	0		0	
	01170RDQ2	1.950%	2018	Dec	Serial	Pre-Ulm	1,905,000	1,905,000	0		0	
	01170RDR0	2.125%	2019	Jun	Serial	Pre-Ulm	1,955,000	1,955,000	0		0	
	01170RDS8	2.250%	2019	Dec	Serial	Pre-Ulm	2,005,000	2,005,000	0		0	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
General Mortgage Revenue Bonds II												
GM12A General Mortgage Revenue Bonds II, 2012 Series A												
				Exempt		Prog: 405	Yield: 3.653%	Delivery: 7/11/2012	Underwriter: BofA Merrill Lynch	S and P	Moodys	Fitch
									AA+	Aa1	AA+	
01170RDT6	2.500%	2020	Jun	Serial			2,055,000	0	0		2,055,000	
01170RDU3	2.500%	2020	Dec	Serial			2,105,000	0	0		2,105,000	
01170RDV1	2.875%	2021	Jun	Serial			2,160,000	0	0		2,160,000	
01170RDW9	2.875%	2021	Dec	Serial			2,215,000	0	0		2,215,000	
01170RDX7	3.000%	2022	Jun	Serial			2,275,000	0	0		2,275,000	
01170RDY5	3.000%	2022	Dec	Serial			2,330,000	0	0		2,330,000	
01170RDZ2	3.125%	2023	Jun	Serial			2,390,000	0	0		2,390,000	
01170REA6	3.125%	2023	Dec	Serial			2,450,000	0	0		2,450,000	
01170REB4	3.250%	2024	Jun	Serial			2,515,000	0	0		2,515,000	
01170REC2	3.250%	2024	Dec	Serial			2,575,000	0	0		2,575,000	
01170RED0	3.500%	2025	Jun	Sinker			2,645,000	0	0		2,645,000	
01170RED0	3.500%	2025	Dec	Sinker			2,710,000	0	0		2,710,000	
01170RED0	3.500%	2026	Jun	Sinker			2,780,000	0	0		2,780,000	
01170RED0	3.500%	2026	Dec	Sinker			2,850,000	0	0		2,850,000	
01170RED0	3.500%	2027	Jun	Sinker			2,920,000	0	0		2,920,000	
01170RED0	3.500%	2027	Dec	Term			2,995,000	0	0		2,995,000	
01170REE8	4.000%	2028	Jun	Sinker			3,020,000	0	440,000		2,580,000	
01170REE8	4.000%	2028	Dec	Sinker			3,050,000	0	440,000		2,610,000	
01170REE8	4.000%	2029	Jun	Sinker			3,025,000	0	440,000		2,585,000	
01170REE8	4.000%	2029	Dec	Sinker			3,005,000	0	435,000		2,570,000	
01170REE8	4.000%	2030	Jun	Sinker			2,980,000	0	430,000		2,550,000	
01170REE8	4.000%	2030	Dec	Sinker			2,965,000	0	430,000		2,535,000	
01170REE8	4.000%	2031	Jun	Sinker			2,940,000	0	425,000		2,515,000	
01170REE8	4.000%	2031	Dec	Sinker			2,920,000	0	425,000		2,495,000	
01170REE8	4.000%	2032	Jun	Sinker			2,895,000	0	420,000		2,475,000	
01170REE8	4.000%	2032	Dec	Term			2,880,000	0	420,000		2,460,000	
01170REF5	4.125%	2033	Jun	Sinker			2,905,000	0	2,395,000		510,000	
01170REF5	4.125%	2033	Dec	Sinker			2,890,000	0	2,375,000		515,000	
01170REF5	4.125%	2034	Jun	Sinker			2,870,000	0	2,365,000		505,000	
01170REF5	4.125%	2034	Dec	Sinker			2,855,000	0	2,350,000		505,000	
01170REF5	4.125%	2035	Jun	Sinker			2,830,000	0	2,325,000		505,000	
01170REF5	4.125%	2035	Dec	Sinker			2,815,000	0	2,315,000		500,000	
01170REF5	4.125%	2036	Jun	Sinker			2,795,000	0	2,305,000		490,000	
01170REF5	4.125%	2036	Dec	Sinker			2,785,000	0	2,295,000		490,000	
01170REF5	4.125%	2037	Jun	Sinker			645,000	0	530,000		115,000	
01170REF5	4.125%	2037	Dec	Term			645,000	0	530,000		115,000	
01170REG3	4.000%	2040	Jun	Term	PAC		21,645,000	0	21,645,000		0	
01170REH1	4.250%	2040	Dec	Term			6,375,000	0	6,375,000		0	
							GM12A Total	\$145,890,000	\$24,185,000	\$52,110,000	\$69,595,000	
GM16A General Mortgage Revenue Bonds II, 2016 Series A												
				Exempt		Prog: 406	Yield: 2.532%	Delivery: 8/24/2016	Underwriter: Wells Fargo	AA+	Aa1	AA+
01170REL2	0.450%	2017	Jun	Serial			1,195,000	1,195,000	0		0	
01170REM0	0.500%	2017	Dec	Serial			1,345,000	1,345,000	0		0	
01170REN8	0.700%	2018	Jun	Serial			2,055,000	2,055,000	0		0	
01170REP3	0.750%	2018	Dec	Serial			2,065,000	2,065,000	0		0	
01170REQ1	0.900%	2019	Jun	Serial			2,075,000	2,075,000	0		0	
01170RER9	0.950%	2019	Dec	Serial			2,090,000	2,090,000	0		0	
01170RES7	1.050%	2020	Jun	Serial			2,100,000	0	0		2,100,000	
01170RET5	1.100%	2020	Dec	Serial			2,110,000	0	0		2,110,000	
01170REU2	1.250%	2021	Jun	Serial			2,125,000	0	0		2,125,000	
01170REV0	1.300%	2021	Dec	Serial			2,145,000	0	0		2,145,000	
01170REW8	1.500%	2022	Jun	Serial			2,160,000	0	0		2,160,000	
01170REX6	1.550%	2022	Dec	Serial			2,180,000	0	0		2,180,000	
01170REY4	1.700%	2023	Jun	Serial			2,200,000	0	0		2,200,000	
01170REZ1	1.750%	2023	Dec	Serial			2,225,000	0	0		2,225,000	
01170RFA5	1.850%	2024	Jun	Serial			2,245,000	0	0		2,245,000	
01170RFB3	1.900%	2024	Dec	Serial			2,265,000	0	0		2,265,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
General Mortgage Revenue Bonds II											
GM16A General Mortgage Revenue Bonds II, 2016 Series A											
				Exempt	Prog: 406	Yield: 2.532%	Delivery: 8/24/2016	Underwriter: Wells Fargo	S and P	Moodys	Fitch
									AA+	Aa1	AA+
01170RFC1	2.000%	2025	Jun	Serial			2,295,000	0	0		2,295,000
01170RFD9	2.050%	2025	Dec	Serial			2,315,000	0	0		2,315,000
01170RFE7	2.150%	2026	Jun	Serial			2,345,000	0	0		2,345,000
01170RFF4	2.200%	2026	Dec	Serial			2,375,000	0	0		2,375,000
01170RFG2	2.250%	2027	Jun	Serial			2,400,000	0	0		2,400,000
01170RFH0	2.300%	2027	Dec	Serial			2,430,000	0	0		2,430,000
01170RFM9	3.000%	2028	Jun	Sinker			2,040,000	0	0		2,040,000
01170RFN7	3.500%	2028	Jun	Sinker		PAC	265,000	0	90,000		175,000
01170RFN7	3.500%	2028	Dec	Sinker		PAC	270,000	0	85,000		185,000
01170RFM9	3.000%	2028	Dec	Sinker			2,075,000	0	0		2,075,000
01170RFN7	3.500%	2029	Jun	Sinker		PAC	275,000	0	85,000		190,000
01170RFM9	3.000%	2029	Jun	Sinker			2,115,000	0	0		2,115,000
01170RFN7	3.500%	2029	Dec	Sinker		PAC	285,000	0	90,000		195,000
01170RFM9	3.000%	2029	Dec	Sinker			2,150,000	0	0		2,150,000
01170RFM9	3.000%	2030	Jun	Sinker			2,190,000	0	0		2,190,000
01170RFN7	3.500%	2030	Jun	Sinker		PAC	285,000	0	90,000		195,000
01170RFM9	3.000%	2030	Dec	Sinker			2,230,000	0	0		2,230,000
01170RFN7	3.500%	2030	Dec	Sinker		PAC	290,000	0	90,000		200,000
01170RFM9	3.000%	2031	Jun	Sinker			2,270,000	0	0		2,270,000
01170RFN7	3.500%	2031	Jun	Sinker		PAC	295,000	0	90,000		205,000
01170RFM9	3.000%	2031	Dec	Sinker			2,310,000	0	0		2,310,000
01170RFN7	3.500%	2031	Dec	Sinker		PAC	300,000	0	90,000		210,000
01170RFN7	3.500%	2032	Jun	Sinker		PAC	305,000	0	90,000		215,000
01170RFM9	3.000%	2032	Jun	Sinker			2,355,000	0	0		2,355,000
01170RFN7	3.500%	2032	Dec	Sinker		PAC	310,000	0	90,000		220,000
01170RFM9	3.000%	2032	Dec	Sinker			2,390,000	0	0		2,390,000
01170RFN7	3.500%	2033	Jun	Sinker		PAC	320,000	0	95,000		225,000
01170RFM9	3.000%	2033	Jun	Sinker			2,430,000	0	0		2,430,000
01170RFN7	3.500%	2033	Dec	Sinker		PAC	325,000	0	100,000		225,000
01170RFM9	3.000%	2033	Dec	Term			2,475,000	0	0		2,475,000
01170RFN7	3.500%	2034	Jun	Sinker		PAC	330,000	0	100,000		230,000
01170RFJ6	3.150%	2034	Jun	Sinker			935,000	0	0		935,000
01170RFN7	3.500%	2034	Dec	Sinker		PAC	335,000	0	100,000		235,000
01170RFJ6	3.150%	2034	Dec	Sinker			955,000	0	0		955,000
01170RFN7	3.500%	2035	Jun	Sinker		PAC	340,000	0	100,000		240,000
01170RFJ6	3.150%	2035	Jun	Sinker			970,000	0	0		970,000
01170RFJ6	3.150%	2035	Dec	Sinker			990,000	0	0		990,000
01170RFN7	3.500%	2035	Dec	Sinker		PAC	350,000	0	105,000		245,000
01170RFN7	3.500%	2036	Jun	Sinker		PAC	355,000	0	110,000		245,000
01170RFJ6	3.150%	2036	Jun	Sinker			1,010,000	0	0		1,010,000
01170RFN7	3.500%	2036	Dec	Sinker		PAC	360,000	0	110,000		250,000
01170RFJ6	3.150%	2036	Dec	Term			1,030,000	0	0		1,030,000
01170RFK3	3.250%	2037	Jun	Sinker			260,000	0	0		260,000
01170RFN7	3.500%	2037	Jun	Sinker		PAC	370,000	0	115,000		255,000
01170RFN7	3.500%	2037	Dec	Sinker		PAC	375,000	0	120,000		255,000
01170RFK3	3.250%	2037	Dec	Sinker			265,000	0	0		265,000
01170RFN7	3.500%	2038	Jun	Sinker		PAC	380,000	0	120,000		260,000
01170RFK3	3.250%	2038	Jun	Sinker			270,000	0	0		270,000
01170RFN7	3.500%	2038	Dec	Sinker		PAC	390,000	0	120,000		270,000
01170RFK3	3.250%	2038	Dec	Sinker			275,000	0	0		275,000
01170RFK3	3.250%	2039	Jun	Sinker			285,000	0	0		285,000
01170RFN7	3.500%	2039	Jun	Sinker		PAC	395,000	0	120,000		275,000
01170RFN7	3.500%	2039	Dec	Sinker		PAC	405,000	0	125,000		280,000
01170RFK3	3.250%	2039	Dec	Sinker			285,000	0	0		285,000
01170RFN7	3.500%	2040	Jun	Sinker		PAC	410,000	0	130,000		280,000
01170RFK3	3.250%	2040	Jun	Sinker			290,000	0	0		290,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
General Mortgage Revenue Bonds II											
GM16A General Mortgage Revenue Bonds II, 2016 Series A											
				Exempt	Prog: 406	Yield: 2.532%	Delivery: 8/24/2016	Underwriter: Wells Fargo	S and P	Moody's	Fitch
									AA+	Aa1	AA+
01170RFK3	3.250%	2040	Dec	Sinker			300,000	0	0		300,000
01170RFN7	3.500%	2040	Dec	Sinker		PAC	420,000	0	130,000		290,000
01170RFK3	3.250%	2041	Jun	Sinker			305,000	0	0		305,000
01170RFN7	3.500%	2041	Jun	Sinker		PAC	425,000	0	135,000		290,000
01170RFK3	3.250%	2041	Dec	Term			310,000	0	0		310,000
01170RFN7	3.500%	2041	Dec	Sinker		PAC	435,000	0	135,000		300,000
01170RFL1	3.350%	2042	Jun	Sinker			385,000	0	0		385,000
01170RFN7	3.500%	2042	Jun	Sinker		PAC	445,000	0	140,000		305,000
01170RFL1	3.350%	2042	Dec	Sinker			395,000	0	0		395,000
01170RFN7	3.500%	2042	Dec	Sinker		PAC	450,000	0	140,000		310,000
01170RFN7	3.500%	2043	Jun	Sinker		PAC	460,000	0	145,000		315,000
01170RFL1	3.350%	2043	Jun	Sinker			405,000	0	0		405,000
01170RFN7	3.500%	2043	Dec	Sinker		PAC	470,000	0	150,000		320,000
01170RFL1	3.350%	2043	Dec	Sinker			410,000	0	0		410,000
01170RFL1	3.350%	2044	Jun	Sinker			420,000	0	0		420,000
01170RFN7	3.500%	2044	Jun	Sinker		PAC	480,000	0	150,000		330,000
01170RFL1	3.350%	2044	Dec	Sinker			430,000	0	0		430,000
01170RFN7	3.500%	2044	Dec	Sinker		PAC	485,000	0	155,000		330,000
01170RFN7	3.500%	2045	Jun	Sinker		PAC	495,000	0	155,000		340,000
01170RFL1	3.350%	2045	Jun	Sinker			435,000	0	0		435,000
01170RFN7	3.500%	2045	Dec	Sinker		PAC	505,000	0	155,000		350,000
01170RFL1	3.350%	2045	Dec	Sinker			440,000	0	0		440,000
01170RFL1	3.350%	2046	Jun	Sinker			265,000	0	0		265,000
01170RFN7	3.500%	2046	Jun	Term		PAC	305,000	0	75,000		230,000
01170RFL1	3.350%	2046	Dec	Term			215,000	0	0		215,000
						GM16A Total	\$100,000,000	\$10,825,000	\$4,225,000		\$84,950,000
GM18A General Mortgage Revenue Bonds II, 2018 Series A											
				Exempt	Prog: 407	Yield: 3.324%	Delivery: 8/28/2018	Underwriter: Jefferies	AA+	Aa1	N/A
01170RFS6	1.550%	2019	Jun	Serial			845,000	845,000	0		0
01170RFT4	1.650%	2019	Dec	Serial			865,000	865,000	0		0
01170RFU1	1.800%	2020	Jun	Serial			885,000	0	0		885,000
01170RFV9	1.900%	2020	Dec	Serial			1,015,000	0	0		1,015,000
01170RFW7	2.000%	2021	Jun	Serial			925,000	0	0		925,000
01170RFX5	2.050%	2021	Dec	Serial			945,000	0	0		945,000
01170RFY3	2.150%	2022	Jun	Serial			965,000	0	0		965,000
01170RFZ0	2.200%	2022	Dec	Serial			2,480,000	0	0		2,480,000
01170RGA4	2.300%	2023	Jun	Serial			1,005,000	0	0		1,005,000
01170RGB2	2.400%	2023	Dec	Serial			1,030,000	0	0		1,030,000
01170RGC0	2.500%	2024	Jun	Serial			1,050,000	0	0		1,050,000
01170RGD8	2.600%	2024	Dec	Serial			1,075,000	0	0		1,075,000
01170RGE6	2.650%	2025	Jun	Serial			1,095,000	0	0		1,095,000
01170RGF3	2.750%	2025	Dec	Serial			1,670,000	0	0		1,670,000
01170RGG1	2.850%	2026	Jun	Serial			1,695,000	0	0		1,695,000
01170RGH9	2.900%	2026	Dec	Serial			710,000	0	0		710,000
01170RGJ5	2.950%	2027	Jun	Serial			2,195,000	0	0		2,195,000
01170RGK2	3.000%	2027	Dec	Serial			3,065,000	0	0		3,065,000
01170RGL0	3.050%	2028	Jun	Serial			2,680,000	0	0		2,680,000
01170RGM8	3.100%	2028	Dec	Serial			415,000	0	0		415,000
01170RGN6	3.200%	2029	Jun	Serial			2,735,000	0	0		2,735,000
01170RGP1	3.250%	2029	Dec	Serial			2,125,000	0	0		2,125,000
01170RGQ9	3.300%	2030	Jun	Serial			355,000	0	0		355,000
01170RGR7	3.350%	2030	Dec	Serial			760,000	0	0		760,000
01170RGS5	3.450%	2031	Jun	Sinker			1,890,000	0	0		1,890,000
01170RGS5	3.450%	2031	Dec	Sinker			1,930,000	0	0		1,930,000
01170RGS5	3.450%	2032	Jun	Sinker			1,970,000	0	0		1,970,000
01170RGS5	3.450%	2032	Dec	Sinker			2,015,000	0	0		2,015,000
01170RGS5	3.450%	2033	Jun	Sinker			2,055,000	0	0		2,055,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
General Mortgage Revenue Bonds II												
GM18A General Mortgage Revenue Bonds II, 2018 Series A												
				Exempt		Prog: 407	Yield: 3.324%	Delivery: 8/28/2018	Underwriter: Jefferies	S and P	Moody's	Fitch
										AA+	Aa1	N/A
01170RGS5	3.450%	2033	Dec	Term			2,100,000	0		0		2,100,000
01170RGT3	3.700%	2034	Jun	Sinker			1,610,000	0		0		1,610,000
01170RGT3	3.700%	2034	Dec	Sinker			1,645,000	0		0		1,645,000
01170RGT3	3.700%	2035	Jun	Sinker			1,680,000	0		0		1,680,000
01170RGT3	3.700%	2035	Dec	Sinker			1,720,000	0		0		1,720,000
01170RGT3	3.700%	2036	Jun	Sinker			1,755,000	0		0		1,755,000
01170RGT3	3.700%	2036	Dec	Sinker			1,795,000	0		0		1,795,000
01170RGT3	3.700%	2037	Jun	Sinker			1,835,000	0		0		1,835,000
01170RGT3	3.700%	2037	Dec	Sinker			1,875,000	0		0		1,875,000
01170RGT3	3.700%	2038	Jun	Sinker			1,915,000	0		0		1,915,000
01170RGT3	3.700%	2038	Dec	Term			1,955,000	0		0		1,955,000
01170RGU0	3.750%	2039	Jun	Sinker			2,000,000	0		0		2,000,000
01170RGU0	3.750%	2039	Dec	Sinker			2,040,000	0		0		2,040,000
01170RGU0	3.750%	2040	Jun	Sinker			2,085,000	0		0		2,085,000
01170RGU0	3.750%	2040	Dec	Term			630,000	0		0		630,000
01170RGV8	4.000%	2040	Dec	Sinker		PAC	1,500,000	0	150,000			1,350,000
01170RGV8	4.000%	2041	Jun	Sinker		PAC	2,180,000	0	215,000			1,965,000
01170RGV8	4.000%	2041	Dec	Sinker		PAC	2,225,000	0	220,000			2,005,000
01170RGV8	4.000%	2042	Jun	Sinker		PAC	2,270,000	0	225,000			2,045,000
01170RGV8	4.000%	2042	Dec	Sinker		PAC	2,320,000	0	230,000			2,090,000
01170RGV8	4.000%	2043	Jun	Sinker		PAC	2,370,000	0	240,000			2,130,000
01170RGV8	4.000%	2043	Dec	Sinker		PAC	2,420,000	0	245,000			2,175,000
01170RGV8	4.000%	2044	Jun	Sinker		PAC	2,475,000	0	250,000			2,225,000
01170RGV8	4.000%	2044	Dec	Sinker		PAC	2,525,000	0	250,000			2,275,000
01170RGV8	4.000%	2045	Jun	Sinker		PAC	2,585,000	0	260,000			2,325,000
01170RGV8	4.000%	2045	Dec	Sinker		PAC	2,640,000	0	260,000			2,380,000
01170RGV8	4.000%	2046	Jun	Sinker		PAC	2,695,000	0	270,000			2,425,000
01170RGV8	4.000%	2046	Dec	Sinker		PAC	2,755,000	0	275,000			2,480,000
01170RGV8	4.000%	2047	Jun	Sinker		PAC	2,815,000	0	280,000			2,535,000
01170RGV8	4.000%	2047	Dec	Sinker		PAC	2,870,000	0	290,000			2,580,000
01170RGV8	4.000%	2048	Jun	Sinker		PAC	2,695,000	0	270,000			2,425,000
01170RGV8	4.000%	2048	Dec	Term		PAC	835,000	0	85,000			750,000
GM18A Total							\$109,260,000	\$1,710,000	\$4,015,000	\$103,535,000		
GM18B General Mortgage Revenue Bonds II, 2018 Series B												
				Exempt		Prog: 407	Yield: 3.324%	Delivery: 8/28/2018	Underwriter: Jefferies	AA+	Aa1	N/A
01170RGX4	3.450%	2031	Jun	Sinker			3,155,000	0		0		3,155,000
01170RGW6	5.000%	2031	Dec	Serial		Prem	28,465,000	0		0		28,465,000
01170RGX4	3.450%	2031	Dec	Sinker			3,225,000	0		0		3,225,000
01170RGX4	3.450%	2032	Jun	Sinker			3,295,000	0		0		3,295,000
01170RGX4	3.450%	2032	Dec	Sinker			3,365,000	0		0		3,365,000
01170RGX4	3.450%	2033	Jun	Sinker			3,440,000	0		0		3,440,000
01170RGX4	3.450%	2033	Dec	Term			3,520,000	0		0		3,520,000
01170RGY2	3.550%	2034	Jun	Sinker			2,420,000	0		0		2,420,000
01170RGY2	3.550%	2034	Dec	Sinker			2,470,000	0		0		2,470,000
01170RGY2	3.550%	2035	Jun	Sinker			2,525,000	0		0		2,525,000
01170RGY2	3.550%	2035	Dec	Term			2,640,000	0		0		2,640,000
GM18B Total							\$58,520,000	\$0	\$0	\$58,520,000		
GM19A General Mortgage Revenue Bonds II, 2019 Series A												
				Exempt		Prog: 408	Yield: 2.550%	Delivery: 10/22/2019	Underwriter: Jefferies	AA+	Aa1	N/A
01170RGZ9	1.100%	2020	Jun	Serial			1,035,000	0		0		1,035,000
01170RHA3	1.150%	2020	Dec	Serial			1,990,000	0		0		1,990,000
01170RHB1	1.200%	2021	Jun	Serial			1,175,000	0		0		1,175,000
01170RHC9	1.250%	2021	Dec	Serial			1,900,000	0		0		1,900,000
01170RHD7	1.300%	2022	Jun	Serial			1,220,000	0		0		1,220,000
01170RHE5	1.350%	2022	Dec	Serial			1,155,000	0		0		1,155,000
01170RHF2	1.400%	2023	Jun	Serial			1,225,000	0		0		1,225,000
01170RHG0	1.450%	2023	Dec	Serial			1,805,000	0		0		1,805,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
General Mortgage Revenue Bonds II											
GM19A General Mortgage Revenue Bonds II, 2019 Series A				Exempt	Prog: 408	Yield: 2.550%	Delivery: 10/22/2019	Underwriter: Jefferies	S and P	Moodys	Fitch
									AA+	Aa1	N/A
01170RHH8	1.500%	2024	Jun	Serial			1,945,000	0	0		1,945,000
01170RHJ4	1.550%	2024	Dec	Serial			2,055,000	0	0		2,055,000
01170RHK1	1.600%	2025	Jun	Serial			1,585,000	0	0		1,585,000
01170RHL9	1.625%	2025	Dec	Serial			2,130,000	0	0		2,130,000
01170RHM7	1.650%	2026	Jun	Serial			1,915,000	0	0		1,915,000
01170RHN5	1.700%	2026	Dec	Serial			1,955,000	0	0		1,955,000
01170RHP0	1.750%	2027	Jun	Serial			1,995,000	0	0		1,995,000
01170RHQ8	1.800%	2027	Dec	Serial			2,035,000	0	0		2,035,000
01170RHR6	1.850%	2028	Jun	Serial			1,950,000	0	0		1,950,000
01170RHS4	1.900%	2028	Dec	Serial			2,050,000	0	0		2,050,000
01170RHT2	1.950%	2029	Jun	Serial			2,175,000	0	0		2,175,000
01170RHU9	2.000%	2029	Dec	Serial			2,330,000	0	0		2,330,000
01170RHV7	2.050%	2030	Jun	Serial			2,155,000	0	0		2,155,000
01170RHW5	2.100%	2030	Dec	Serial			2,250,000	0	0		2,250,000
01170RHX3	2.150%	2031	Jun	Serial			2,300,000	0	0		2,300,000
01170RHY1	2.200%	2031	Dec	Serial			3,670,000	0	0		3,670,000
01170RHZ8	2.250%	2032	Jun	Serial			2,445,000	0	0		2,445,000
01170RJA1	2.250%	2032	Dec	Serial			2,495,000	0	0		2,495,000
01170RJB9	2.500%	2033	Jun	Sinker			2,545,000	0	0		2,545,000
01170RJB9	2.500%	2033	Dec	Sinker			2,595,000	0	0		2,595,000
01170RJB9	2.500%	2034	Jun	Sinker			2,650,000	0	0		2,650,000
01170RJB9	2.500%	2034	Dec	Term			2,710,000	0	0		2,710,000
01170RJC7	2.700%	2035	Jun	Sinker			2,760,000	0	0		2,760,000
01170RJC7	2.700%	2035	Dec	Sinker			1,765,000	0	0		1,765,000
01170RJD5	3.750%	2035	Dec	Sinker	Prem	PAC	1,050,000	0	0		1,050,000
01170RJD5	3.750%	2036	Jun	Sinker	Prem	PAC	1,540,000	0	0		1,540,000
01170RJC7	2.700%	2036	Jun	Sinker			1,335,000	0	0		1,335,000
01170RJC7	2.700%	2036	Dec	Sinker			1,360,000	0	0		1,360,000
01170RJD5	3.750%	2036	Dec	Sinker	Prem	PAC	1,575,000	0	0		1,575,000
01170RJD5	3.750%	2037	Jun	Sinker	Prem	PAC	1,610,000	0	0		1,610,000
01170RJC7	2.700%	2037	Jun	Sinker			1,390,000	0	0		1,390,000
01170RJD5	3.750%	2037	Dec	Sinker	Prem	PAC	1,645,000	0	0		1,645,000
01170RJC7	2.700%	2037	Dec	Sinker			1,415,000	0	0		1,415,000
01170RJC7	2.700%	2038	Jun	Sinker			1,440,000	0	0		1,440,000
01170RJD5	3.750%	2038	Jun	Sinker	Prem	PAC	1,680,000	0	0		1,680,000
01170RJC7	2.700%	2038	Dec	Sinker			1,470,000	0	0		1,470,000
01170RJD5	3.750%	2038	Dec	Sinker	Prem	PAC	1,715,000	0	0		1,715,000
01170RJC7	2.700%	2039	Jun	Sinker			1,500,000	0	0		1,500,000
01170RJD5	3.750%	2039	Jun	Sinker	Prem	PAC	1,755,000	0	0		1,755,000
01170RJC7	2.700%	2039	Dec	Term			1,525,000	0	0		1,525,000
01170RJD5	3.750%	2039	Dec	Sinker	Prem	PAC	1,795,000	0	0		1,795,000
01170RJE3	2.900%	2040	Jun	Sinker			1,555,000	0	0		1,555,000
01170RJD5	3.750%	2040	Jun	Sinker	Prem	PAC	1,835,000	0	0		1,835,000
01170RJE3	2.900%	2040	Dec	Sinker			1,585,000	0	0		1,585,000
01170RJD5	3.750%	2040	Dec	Sinker	Prem	PAC	1,875,000	0	0		1,875,000
01170RJE3	2.900%	2041	Jun	Sinker			1,615,000	0	0		1,615,000
01170RJD5	3.750%	2041	Jun	Sinker	Prem	PAC	1,915,000	0	0		1,915,000
01170RJE3	2.900%	2041	Dec	Sinker			1,645,000	0	0		1,645,000
01170RJD5	3.750%	2041	Dec	Sinker	Prem	PAC	1,955,000	0	0		1,955,000
01170RJD5	3.750%	2042	Jun	Sinker	Prem	PAC	2,000,000	0	0		2,000,000
01170RJE3	2.900%	2042	Jun	Sinker			1,680,000	0	0		1,680,000
01170RJE3	2.900%	2042	Dec	Sinker			1,710,000	0	0		1,710,000
01170RJD5	3.750%	2042	Dec	Term	Prem	PAC	785,000	0	0		785,000
01170RJE3	2.900%	2043	Jun	Sinker			1,745,000	0	0		1,745,000
01170RJE3	2.900%	2043	Dec	Sinker			1,780,000	0	0		1,780,000
01170RJE3	2.900%	2044	Jun	Sinker			1,815,000	0	0		1,815,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
General Mortgage Revenue Bonds II											
GM19A General Mortgage Revenue Bonds II, 2019 Series A											
				Exempt	Prog: 408	Yield: 2.550%	Delivery: 10/22/2019	Underwriter: Jefferies	S and P	Moody's	Fitch
01170RJE3	2.900%	2044	Dec	Term			1,850,000	0	AA+	Aa1	N/A
01170RJF0	2.950%	2045	Jun	Sinker			1,885,000	0	0	0	1,885,000
01170RJF0	2.950%	2045	Dec	Sinker			1,920,000	0	0	0	1,920,000
01170RJF0	2.950%	2046	Jun	Sinker			1,960,000	0	0	0	1,960,000
01170RJF0	2.950%	2046	Dec	Sinker			1,995,000	0	0	0	1,995,000
01170RJF0	2.950%	2047	Jun	Sinker			2,035,000	0	0	0	2,035,000
01170RJF0	2.950%	2047	Dec	Sinker			2,075,000	0	0	0	2,075,000
01170RJF0	2.950%	2048	Jun	Sinker			2,115,000	0	0	0	2,115,000
01170RJF0	2.950%	2048	Dec	Sinker			2,145,000	0	0	0	2,145,000
01170RJF0	2.950%	2049	Jun	Term			1,460,000	0	0	0	1,460,000
GM19A Total							\$136,700,000	\$0	\$0	\$136,700,000	
GM19B General Mortgage Revenue Bonds II, 2019 Series B											
				Exempt	Prog: 408	Yield: 2.550%	Delivery: 10/22/2019	Underwriter: Jefferies	S and P	Moody's	Fitch
01170RJG8	5.000%	2030	Jun	Serial	Prem	Pre-Ulm	825,000	0	AA+	Aa1	N/A
01170RJH6	5.000%	2031	Jun	Serial	Prem	Pre-Ulm	4,830,000	0	0	0	825,000
01170RJJ2	5.000%	2032	Dec	Sinker	Prem	Pre-Ulm	1,000,000	0	0	0	1,000,000
01170RJJ2	5.000%	2033	Jun	Sinker	Prem	Pre-Ulm	9,000,000	0	0	0	9,000,000
01170RJJ2	5.000%	2033	Dec	Term	Prem	Pre-Ulm	4,330,000	0	0	0	4,330,000
01170RJK9	2.500%	2034	Dec	Serial		Pre-Ulm	5,000,000	0	0	0	5,000,000
GM19B Total							\$24,985,000	\$0	\$0	\$24,985,000	
General Mortgage Revenue Bonds II Total							\$575,355,000	\$36,720,000	\$60,350,000	\$478,285,000	
Governmental Purpose Bonds											
GP01A Governmental Purpose Bonds, 2001 Series A											
				Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Underwriter: Lehman Brothers	S and P	Moody's	Fitch
0118326M9		2001	Dec	Sinker		SWAP	500,000	500,000	AA+/A-1+	Aaa/VMIG1	AAA/F1+
0118326M9		2002	Jun	Sinker		SWAP	705,000	705,000	0	0	0
0118326M9		2002	Dec	Sinker		SWAP	720,000	720,000	0	0	0
0118326M9		2003	Jun	Sinker		SWAP	735,000	735,000	0	0	0
0118326M9		2003	Dec	Sinker		SWAP	745,000	745,000	0	0	0
0118326M9		2004	Jun	Sinker		SWAP	770,000	770,000	0	0	0
0118326M9		2004	Dec	Sinker		SWAP	780,000	780,000	0	0	0
0118326M9		2005	Jun	Sinker		SWAP	795,000	795,000	0	0	0
0118326M9		2005	Dec	Sinker		SWAP	815,000	815,000	0	0	0
0118326M9		2006	Jun	Sinker		SWAP	825,000	825,000	0	0	0
0118326M9		2006	Dec	Sinker		SWAP	845,000	845,000	0	0	0
0118326M9		2007	Jun	Sinker		SWAP	860,000	860,000	0	0	0
0118326M9		2007	Dec	Sinker		SWAP	880,000	880,000	0	0	0
0118326M9		2008	Jun	Sinker		SWAP	895,000	895,000	0	0	0
0118326M9		2008	Dec	Sinker		SWAP	920,000	920,000	0	0	0
0118326M9		2009	Jun	Sinker		SWAP	930,000	930,000	0	0	0
0118326M9		2009	Dec	Sinker		SWAP	950,000	950,000	0	0	0
0118326M9		2010	Jun	Sinker		SWAP	960,000	960,000	0	0	0
0118326M9		2010	Dec	Sinker		SWAP	995,000	995,000	0	0	0
0118326M9		2011	Jun	Sinker		SWAP	1,010,000	1,010,000	0	0	0
0118326M9		2011	Dec	Sinker		SWAP	1,030,000	1,030,000	0	0	0
0118326M9		2012	Jun	Sinker		SWAP	1,050,000	1,050,000	0	0	0
0118326M9		2012	Dec	Sinker		SWAP	1,070,000	1,070,000	0	0	0
0118326M9		2013	Jun	Sinker		SWAP	1,090,000	1,090,000	0	0	0
0118326M9		2013	Dec	Sinker		SWAP	1,115,000	1,115,000	0	0	0
0118326M9		2014	Jun	Sinker		SWAP	1,135,000	1,135,000	0	0	0
0118326M9		2014	Dec	Sinker		SWAP	1,160,000	1,160,000	0	0	0
0118326M9		2015	Jun	Sinker		SWAP	1,180,000	1,180,000	0	0	0
0118326M9		2015	Dec	Sinker		SWAP	1,205,000	1,205,000	0	0	0
0118326M9		2016	Jun	Sinker		SWAP	1,235,000	1,235,000	0	0	0
0118326M9		2016	Dec	Sinker		SWAP	1,255,000	1,255,000	0	0	0
0118326M9		2017	Jun	Sinker		SWAP	1,275,000	1,275,000	0	0	0

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Governmental Purpose Bonds											
GP01A Governmental Purpose Bonds, 2001 Series A											
				Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Underwriter: Lehman Brothers	S and P	Moodys	Fitch
									AA+/A-1+	Aaa/VMIG1	AAA/F1+
0118326M9		2017	Dec	Sinker		SWAP	1,305,000	1,305,000	0		0
0118326M9		2018	Jun	Sinker		SWAP	1,335,000	1,335,000	0		0
0118326M9		2018	Dec	Sinker		SWAP	1,365,000	1,365,000	0		0
0118326M9		2019	Jun	Sinker		SWAP	1,380,000	1,380,000	0		0
0118326M9		2019	Dec	Sinker		SWAP	1,410,000	1,410,000	0		0
0118326M9		2020	Jun	Sinker		SWAP	1,445,000	0	0		1,445,000
0118326M9		2020	Dec	Sinker		SWAP	1,465,000	0	0		1,465,000
0118326M9		2021	Jun	Sinker		SWAP	1,505,000	0	0		1,505,000
0118326M9		2021	Dec	Sinker		SWAP	1,525,000	0	0		1,525,000
0118326M9		2022	Jun	Sinker		SWAP	1,560,000	0	0		1,560,000
0118326M9		2022	Dec	Sinker		SWAP	1,590,000	0	0		1,590,000
0118326M9		2023	Jun	Sinker		SWAP	1,620,000	0	0		1,620,000
0118326M9		2023	Dec	Sinker		SWAP	1,660,000	0	0		1,660,000
0118326M9		2024	Jun	Sinker		SWAP	1,685,000	0	0		1,685,000
0118326M9		2024	Dec	Sinker		SWAP	1,725,000	0	0		1,725,000
0118326M9		2025	Jun	Sinker		SWAP	1,755,000	0	0		1,755,000
0118326M9		2025	Dec	Sinker		SWAP	1,790,000	0	0		1,790,000
0118326M9		2026	Jun	Sinker		SWAP	1,830,000	0	0		1,830,000
0118326M9		2026	Dec	Sinker		SWAP	1,865,000	0	0		1,865,000
0118326M9		2027	Jun	Sinker		SWAP	1,900,000	0	0		1,900,000
0118326M9		2027	Dec	Sinker		SWAP	1,945,000	0	0		1,945,000
0118326M9		2028	Jun	Sinker		SWAP	1,970,000	0	0		1,970,000
0118326M9		2028	Dec	Sinker		SWAP	2,020,000	0	0		2,020,000
0118326M9		2029	Jun	Sinker		SWAP	2,060,000	0	0		2,060,000
0118326M9		2029	Dec	Sinker		SWAP	2,100,000	0	0		2,100,000
0118326M9		2030	Jun	Sinker		SWAP	2,145,000	0	0		2,145,000
0118326M9		2030	Dec	Term		SWAP	2,190,000	0	0		2,190,000
GP01A Total							\$76,580,000	\$37,230,000	\$0	\$39,350,000	
GP01B Governmental Purpose Bonds, 2001 Series B											
				Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Underwriter: Lehman Brothers	AA+/A-1+	Aaa/VMIG1	AAA/F1+
0118326N7		2001	Dec	Sinker		SWAP	620,000	620,000	0		0
0118326N7		2002	Jun	Sinker		SWAP	855,000	855,000	0		0
0118326N7		2002	Dec	Sinker		SWAP	885,000	885,000	0		0
0118326N7		2003	Jun	Sinker		SWAP	900,000	900,000	0		0
0118326N7		2003	Dec	Sinker		SWAP	910,000	910,000	0		0
0118326N7		2004	Jun	Sinker		SWAP	935,000	935,000	0		0
0118326N7		2004	Dec	Sinker		SWAP	955,000	955,000	0		0
0118326N7		2005	Jun	Sinker		SWAP	975,000	975,000	0		0
0118326N7		2005	Dec	Sinker		SWAP	990,000	990,000	0		0
0118326N7		2006	Jun	Sinker		SWAP	1,010,000	1,010,000	0		0
0118326N7		2006	Dec	Sinker		SWAP	1,035,000	1,035,000	0		0
0118326N7		2007	Jun	Sinker		SWAP	1,055,000	1,055,000	0		0
0118326N7		2007	Dec	Sinker		SWAP	1,070,000	1,070,000	0		0
0118326N7		2008	Jun	Sinker		SWAP	1,095,000	1,095,000	0		0
0118326N7		2008	Dec	Sinker		SWAP	1,120,000	1,120,000	0		0
0118326N7		2009	Jun	Sinker		SWAP	1,140,000	1,140,000	0		0
0118326N7		2009	Dec	Sinker		SWAP	1,165,000	1,165,000	0		0
0118326N7		2010	Jun	Sinker		SWAP	1,175,000	1,175,000	0		0
0118326N7		2010	Dec	Sinker		SWAP	1,210,000	1,210,000	0		0
0118326N7		2011	Jun	Sinker		SWAP	1,235,000	1,235,000	0		0
0118326N7		2011	Dec	Sinker		SWAP	1,255,000	1,255,000	0		0
0118326N7		2012	Jun	Sinker		SWAP	1,285,000	1,285,000	0		0
0118326N7		2012	Dec	Sinker		SWAP	1,315,000	1,315,000	0		0
0118326N7		2013	Jun	Sinker		SWAP	1,325,000	1,325,000	0		0
0118326N7		2013	Dec	Sinker		SWAP	1,365,000	1,365,000	0		0
0118326N7		2014	Jun	Sinker		SWAP	1,390,000	1,390,000	0		0
0118326N7		2014	Dec	Sinker		SWAP	1,415,000	1,415,000	0		0

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Governmental Purpose Bonds											
GP01B Governmental Purpose Bonds, 2001 Series B											
				Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Underwriter: Lehman Brothers	S and P	Moody's	Fitch
									AA+/A-1+	Aaa/VMIG1	AAA/F1+
0118326N7		2015	Jun	Sinker		SWAP	1,445,000	1,445,000	0		0
0118326N7		2015	Dec	Sinker		SWAP	1,475,000	1,475,000	0		0
0118326N7		2016	Jun	Sinker		SWAP	1,505,000	1,505,000	0		0
0118326N7		2016	Dec	Sinker		SWAP	1,530,000	1,530,000	0		0
0118326N7		2017	Jun	Sinker		SWAP	1,560,000	1,560,000	0		0
0118326N7		2017	Dec	Sinker		SWAP	1,600,000	1,600,000	0		0
0118326N7		2018	Jun	Sinker		SWAP	1,625,000	1,625,000	0		0
0118326N7		2018	Dec	Sinker		SWAP	1,665,000	1,665,000	0		0
0118326N7		2019	Jun	Sinker		SWAP	1,690,000	1,690,000	0		0
0118326N7		2019	Dec	Sinker		SWAP	1,720,000	1,720,000	0		0
0118326N7		2020	Jun	Sinker		SWAP	1,770,000	0	0		1,770,000
0118326N7		2020	Dec	Sinker		SWAP	1,795,000	0	0		1,795,000
0118326N7		2021	Jun	Sinker		SWAP	1,835,000	0	0		1,835,000
0118326N7		2021	Dec	Sinker		SWAP	1,870,000	0	0		1,870,000
0118326N7		2022	Jun	Sinker		SWAP	1,900,000	0	0		1,900,000
0118326N7		2022	Dec	Sinker		SWAP	1,940,000	0	0		1,940,000
0118326N7		2023	Jun	Sinker		SWAP	1,985,000	0	0		1,985,000
0118326N7		2023	Dec	Sinker		SWAP	2,025,000	0	0		2,025,000
0118326N7		2024	Jun	Sinker		SWAP	2,065,000	0	0		2,065,000
0118326N7		2024	Dec	Sinker		SWAP	2,105,000	0	0		2,105,000
0118326N7		2025	Jun	Sinker		SWAP	2,150,000	0	0		2,150,000
0118326N7		2025	Dec	Sinker		SWAP	2,185,000	0	0		2,185,000
0118326N7		2026	Jun	Sinker		SWAP	2,235,000	0	0		2,235,000
0118326N7		2026	Dec	Sinker		SWAP	2,275,000	0	0		2,275,000
0118326N7		2027	Jun	Sinker		SWAP	2,325,000	0	0		2,325,000
0118326N7		2027	Dec	Sinker		SWAP	2,375,000	0	0		2,375,000
0118326N7		2028	Jun	Sinker		SWAP	2,415,000	0	0		2,415,000
0118326N7		2028	Dec	Sinker		SWAP	2,465,000	0	0		2,465,000
0118326N7		2029	Jun	Sinker		SWAP	2,515,000	0	0		2,515,000
0118326N7		2029	Dec	Sinker		SWAP	2,565,000	0	0		2,565,000
0118326N7		2030	Jun	Sinker		SWAP	2,620,000	0	0		2,620,000
0118326N7		2030	Dec	Term		SWAP	2,675,000	0	0		2,675,000
GP01B Total							\$93,590,000	\$45,500,000	\$0	\$48,090,000	
Governmental Purpose Bonds Total							\$170,170,000	\$82,730,000	\$0	\$87,440,000	
State Capital Project Bonds											
SC02C State Capital Project Bonds, 2002 Series C											
				Exempt	Prog: 602	Yield: VRDO	Delivery: 12/5/2002	Underwriter: Bear Stearns	S and P	Moody's	Fitch
									AA+/A-1+	Aa2/VMIG1	AA+/F1+
0118326L1		2012	Jul	Sinker		SWAP	2,295,000	2,295,000	0		0
0118326L1		2013	Jan	Sinker		SWAP	2,345,000	2,345,000	0		0
0118326L1		2013	Jul	Sinker		SWAP	2,400,000	2,400,000	0		0
0118326L1		2014	Jan	Sinker		SWAP	2,450,000	2,450,000	0		0
0118326L1		2014	Jul	Sinker		SWAP	2,505,000	2,505,000	0		0
0118326L1		2015	Jan	Sinker		SWAP	2,555,000	2,555,000	0		0
0118326L1		2015	Jul	Sinker		SWAP	2,610,000	2,610,000	0		0
0118326L1		2016	Jan	Sinker		SWAP	2,670,000	2,670,000	0		0
0118326L1		2016	Jul	Sinker		SWAP	2,725,000	2,725,000	0		0
0118326L1		2017	Jan	Sinker		SWAP	2,785,000	2,785,000	0		0
0118326L1		2017	Jul	Sinker		SWAP	2,845,000	2,845,000	0		0
0118326L1		2018	Jan	Sinker		SWAP	2,905,000	2,905,000	0		0
0118326L1		2018	Jul	Sinker		SWAP	2,970,000	2,970,000	0		0
0118326L1		2019	Jan	Sinker		SWAP	3,035,000	3,035,000	0		0
0118326L1		2019	Jul	Sinker		SWAP	3,100,000	3,100,000	0		0
0118326L1		2020	Jan	Sinker		SWAP	3,165,000	3,165,000	0		0
0118326L1		2020	Jul	Sinker		SWAP	3,235,000	0	0		3,235,000
0118326L1		2021	Jan	Sinker		SWAP	3,305,000	0	0		3,305,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
State Capital Project Bonds												
SC02C State Capital Project Bonds, 2002 Series C												
				Exempt		Prog: 602	Yield: VRDO	Delivery: 12/5/2002	Underwriter: Bear Stearns	S and P	Moodys	Fitch
0118326L1		2021	Jul	Sinker			3,375,000	0		AA+/A-1+	Aa2/VMIG1	AA+/F1+
0118326L1		2022	Jan	Sinker			3,450,000	0				3,450,000
0118326L1		2022	Jul	Term			3,525,000	0				3,525,000
							SC02C Total	\$60,250,000	\$43,360,000	\$0		\$16,890,000
SC11A State Capital Project Bonds, 2011 Series A												
				Exempt		Prog: 605	Yield: 4.333%	Delivery: 2/16/2011	Underwriter: Goldman Sachs	AA+	Aa2	AA+
0118326P2	2.000%	2011	Dec	Serial			6,320,000	6,320,000		0		0
0118326Q0	3.000%	2012	Dec	Serial			3,000,000	3,000,000		0		0
0118327F3	5.000%	2012	Dec	Serial			9,340,000	9,340,000		0		0
0118326R8	4.000%	2013	Dec	Serial			2,050,000	2,050,000		0		0
0118327G1	5.000%	2013	Dec	Serial			5,500,000	5,500,000		0		0
0118326S6	5.000%	2014	Dec	Serial			1,940,000	1,940,000		0		0
0118326T4	5.000%	2015	Dec	Serial			2,365,000	2,365,000		0		0
0118326U1	5.000%	2016	Dec	Serial			2,305,000	2,305,000		0		0
0118326V9	5.000%	2017	Dec	Serial			2,425,000	2,425,000		0		0
0118326W7	5.000%	2018	Dec	Serial			1,705,000	1,705,000		0		0
0118326X5	5.000%	2019	Dec	Serial			1,490,000	1,490,000		0		0
0118326Y3	5.000%	2020	Dec	Serial			3,040,000	0		0		3,040,000
0118326Z0	5.000%	2021	Dec	Serial			4,880,000	0		0		4,880,000
0118327H9	5.000%	2022	Dec	Serial			2,500,000	0		0		2,500,000
0118327A4	4.250%	2022	Dec	Serial			7,515,000	0		0		7,515,000
0118327B2	5.000%	2023	Dec	Serial			9,940,000	0		0		9,940,000
0118327C0	5.000%	2024	Dec	Serial			10,000,000	0		0		10,000,000
0118327D8	5.000%	2025	Dec	Serial			10,050,000	0		0		10,050,000
0118327E6	5.000%	2026	Dec	Serial			10,575,000	0		0		10,575,000
0118327J5	5.000%	2027	Dec	Serial			8,245,000	0		0		8,245,000
							SC11A Total	\$105,185,000	\$38,440,000	\$0		\$66,745,000
							State Capital Project Bonds Total	\$165,435,000	\$81,800,000	\$0		\$83,635,000
State Capital Project Bonds II												
SC12A State Capital Project Bonds II, 2012 Series A												
				Exempt		Prog: 606	Yield: 2.642%	Delivery: 10/17/2012	Underwriter: Keybank	AA+	Aa2	AA+
0118327Q9	2.000%	2012	Dec	Serial			2,340,000	2,340,000		0		0
0118327R7	2.000%	2013	Jun	Serial			1,900,000	1,900,000		0		0
0118327S5	3.000%	2013	Dec	Serial			1,880,000	1,880,000		0		0
0118327T3	2.000%	2014	Jun	Serial			1,970,000	1,970,000		0		0
0118327U0	4.000%	2014	Dec	Serial			1,925,000	1,925,000		0		0
0118327V8	2.000%	2015	Jun	Serial			2,020,000	2,020,000		0		0
0118327W6	4.000%	2015	Dec	Serial			2,015,000	2,015,000		0		0
0118327X4	3.000%	2016	Jun	Serial			2,080,000	2,080,000		0		0
0118327Y2	5.000%	2016	Dec	Serial			2,080,000	2,080,000		0		0
0118327Z9	3.000%	2017	Jun	Serial			2,170,000	2,170,000		0		0
0118328A3	5.000%	2017	Dec	Serial			2,165,000	2,165,000		0		0
0118328B1	4.000%	2018	Jun	Serial			2,255,000	2,255,000		0		0
0118328C9	5.000%	2018	Dec	Serial			2,255,000	2,255,000		0		0
0118328D7	4.000%	2019	Jun	Serial			2,365,000	2,365,000		0		0
0118328E5	5.000%	2019	Dec	Serial			2,355,000	2,355,000		0		0
0118328F2	4.000%	2020	Jun	Serial			2,470,000	0		0		2,470,000
0118328G0	5.000%	2020	Dec	Serial			2,450,000	0		0		2,450,000
0118328H8	3.500%	2021	Jun	Serial			2,580,000	0		0		2,580,000
0118328J4	5.000%	2021	Dec	Serial			2,560,000	0		0		2,560,000
0118328K1	5.000%	2022	Jun	Serial			2,690,000	0		0		2,690,000
0118328L9	5.000%	2022	Dec	Serial			2,680,000	0		0		2,680,000
0118328M7	5.000%	2023	Dec	Serial			4,610,000	0		0		4,610,000
011839PQ4	5.000%	2024	Dec	Serial			4,090,000	0		0		4,090,000
011839PX9	5.000%	2024	Dec	Serial			750,000	0		0		750,000
011839PR2	5.000%	2025	Dec	Serial			4,295,000	0		0		4,295,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
State Capital Project Bonds II												
SC12A State Capital Project Bonds II, 2012 Series A												
				Exempt		Prog: 606	Yield: 2.642%	Delivery: 10/17/2012	Underwriter: Keybanc	S and P	Moodys	Fitch
011839PY7	5.000%	2025	Dec	Serial			Prem	790,000	0	0		790,000
011839PS0	5.000%	2026	Dec	Serial			Prem	4,510,000	0	0		4,510,000
011839PZ4	5.000%	2026	Dec	Serial			Prem	830,000	0	0		830,000
011839QA8	5.000%	2027	Dec	Serial			Prem	870,000	0	0		870,000
011839PT8	5.000%	2027	Dec	Serial			Prem	4,735,000	0	0		4,735,000
0118328S4	3.250%	2028	Dec	Serial			Disc	5,885,000	0	0		5,885,000
011839PU5	5.000%	2029	Dec	Serial			Prem	5,130,000	0	0		5,130,000
011839QB6	5.000%	2029	Dec	Serial			Prem	945,000	0	0		945,000
0118328U9	3.375%	2030	Dec	Serial			Disc	6,385,000	0	0		6,385,000
011839PV3	5.000%	2031	Dec	Serial			Prem	5,565,000	0	0		5,565,000
011839QC4	5.000%	2031	Dec	Serial			Prem	1,025,000	0	0		1,025,000
011839QD2	5.000%	2032	Dec	Serial			Prem	270,000	0	0		270,000
011839PW1	5.000%	2032	Dec	Serial			Prem	1,470,000	0	0		1,470,000
							SC12A Total	\$99,360,000	\$31,775,000	\$0		\$67,585,000
SC13A State Capital Project Bonds II, 2013 Series A												
				Exempt		Prog: 607	Yield: 2.553%	Delivery: 5/30/2013	Underwriter: Keybanc	AA+	Aa2	AA+
011839AA5	4.000%	2017	Jun	Serial			Prem	3,055,000	3,055,000	0		0
011839AB3	4.000%	2017	Dec	Serial			Prem	1,615,000	1,615,000	0		0
011839AC1	5.000%	2018	Jun	Serial			Prem	1,610,000	1,610,000	0		0
011839AD9	5.000%	2018	Dec	Serial			Prem	1,755,000	1,755,000	0		0
011839AE7	5.000%	2019	Jun	Serial			Prem	1,750,000	1,750,000	0		0
011839AF4	5.000%	2019	Dec	Serial			Prem	2,765,000	2,765,000	0		0
011839AG2	5.000%	2020	Jun	Serial			Prem	2,755,000	0	0		2,755,000
011839AH0	5.000%	2020	Dec	Serial			Prem	2,905,000	0	0		2,905,000
011839AJ6	5.000%	2021	Jun	Serial			Prem	2,905,000	0	0		2,905,000
011839AK3	5.000%	2021	Dec	Serial			Prem	3,070,000	0	0		3,070,000
011839AL1	5.000%	2022	Jun	Serial			Prem	3,070,000	0	0		3,070,000
011839AM9	5.000%	2022	Dec	Serial			Prem	2,360,000	0	0		2,360,000
011839AN7	5.000%	2023	Jun	Serial			Prem	2,350,000	0	0		2,350,000
011839AP2	5.000%	2023	Dec	Serial			Prem	4,710,000	0	0		4,710,000
011839QE0	5.000%	2024	Dec	Serial			Prem	3,850,000	0	0		3,850,000
011839QJ9	5.000%	2024	Dec	Serial			Prem	1,130,000	0	0		1,130,000
011839QF7	5.000%	2025	Dec	Serial			Prem	3,855,000	0	0		3,855,000
011839QK6	5.000%	2025	Dec	Serial			Prem	1,130,000	0	0		1,130,000
011839QG5	5.000%	2026	Dec	Serial			Prem	4,200,000	0	0		4,200,000
011839QL4	5.000%	2026	Dec	Serial			Prem	1,235,000	0	0		1,235,000
011839QM2	5.000%	2027	Dec	Serial			Prem	1,300,000	0	0		1,300,000
011839QH3	5.000%	2027	Dec	Serial			Prem	4,440,000	0	0		4,440,000
011839AU1	4.000%	2028	Dec	Serial			Prem	5,960,000	0	0		5,960,000
011839AV9	4.000%	2029	Dec	Serial			Prem	6,235,000	0	0		6,235,000
011839AW7	4.000%	2030	Dec	Serial			Prem	6,520,000	0	0		6,520,000
011839AX5	4.000%	2031	Dec	Serial			Prem	6,815,000	0	0		6,815,000
011839AY3	4.000%	2032	Dec	Serial			Prem	3,420,000	0	0		3,420,000
							SC13A Total	\$86,765,000	\$12,550,000	\$0		\$74,215,000
SC14A State Capital Project Bonds II, 2014 Series A												
				Exempt		Prog: 608	Yield: 3.448%	Delivery: 1/15/2014	Underwriter: J.P. Morgan	AA+	Aa2	AA+
011839BB2	3.000%	2016	Dec	Serial			Prem	3,610,000	3,610,000	0		0
011839BC0	4.000%	2017	Jun	Serial			Prem	2,330,000	2,330,000	0		0
011839BD8	4.000%	2017	Dec	Serial			Prem	2,375,000	2,375,000	0		0
011839BE6	5.000%	2018	Jun	Serial			Prem	2,425,000	2,425,000	0		0
011839BF3	5.000%	2018	Dec	Serial			Prem	2,480,000	2,480,000	0		0
011839BG1	5.000%	2019	Jun	Serial			Prem	2,545,000	2,545,000	0		0
011839BH9	5.000%	2019	Dec	Serial			Prem	2,605,000	2,605,000	0		0
011839BJ5	5.000%	2020	Jun	Serial			Prem	2,670,000	0	0		2,670,000
011839BK2	5.000%	2020	Dec	Serial			Prem	2,735,000	0	0		2,735,000
011839BL0	5.000%	2021	Jun	Serial			Prem	2,800,000	0	0		2,800,000
011839BM8	5.000%	2021	Dec	Serial			Prem	2,870,000	0	0		2,870,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds II											
SC14A State Capital Project Bonds II, 2014 Series A											
				Exempt	Prog: 608	Yield: 3.448%	Delivery: 1/15/2014	Underwriter: J.P. Morgan	S and P	Moody's	Fitch
011839BN6	5.000%	2022	Jun	Serial		Prem	2,940,000	0	AA+	Aa2	AA+
011839BP1	5.000%	2022	Dec	Serial		Prem	3,015,000	0	0		3,015,000
011839BQ9	5.000%	2023	Jun	Serial		Prem	3,160,000	0	0		3,160,000
011839BR7	5.000%	2023	Dec	Serial		Prem	3,105,000	0	0		3,105,000
011839BS5	5.000%	2024	Dec	Serial		Prem	5,770,000	0	0		5,770,000
011839BT3	5.000%	2025	Dec	Serial		Prem	5,000,000	0	0		5,000,000
011839BU0	5.000%	2027	Dec	Serial		Prem	5,000,000	0	0		5,000,000
011839BV8	4.000%	2028	Dec	Serial		Disc	2,480,000	0	0		2,480,000
011839CC9	5.000%	2028	Dec	Serial		Prem	3,000,000	0	0		3,000,000
011839BW6	5.000%	2029	Dec	Serial		Prem	4,670,000	0	0		4,670,000
011839BX4	5.000%	2030	Dec	Serial		Prem	5,050,000	0	0		5,050,000
011839BY2	4.375%	2031	Dec	Serial		Disc	2,790,000	0	0		2,790,000
011839CB1	5.000%	2031	Dec	Serial		Prem	4,370,000	0	0		4,370,000
011839BZ9	5.000%	2032	Dec	Serial		Prem	7,475,000	0	0		7,475,000
011839CA3	5.000%	2033	Dec	Serial		Prem	7,845,000	0	0		7,845,000
SC14A Total							\$95,115,000	\$18,370,000	\$0	\$76,745,000	
SC14B State Capital Project Bonds II, 2014 Series B											
				Exempt	Prog: 609	Yield: 2.682%	Delivery: 6/12/2014	Underwriter: J.P. Morgan	AA+	Aa2	AA+
011839CD7	2.000%	2015	Jun	Serial		Prem	100,000	100,000	0		0
011839CE5	3.000%	2015	Dec	Serial		Prem	100,000	100,000	0		0
011839CF2	4.000%	2016	Jun	Serial		Prem	735,000	735,000	0		0
011839CG0	5.000%	2016	Dec	Serial		Prem	750,000	750,000	0		0
011839CH8	5.000%	2017	Jun	Serial		Prem	765,000	765,000	0		0
011839CJ4	5.000%	2017	Dec	Serial		Prem	785,000	785,000	0		0
011839CK1	5.000%	2018	Jun	Serial		Prem	805,000	805,000	0		0
011839CL9	5.000%	2018	Dec	Serial		Prem	825,000	825,000	0		0
011839CM7	5.000%	2019	Jun	Serial		Prem	845,000	845,000	0		0
011839CN5	5.000%	2019	Dec	Serial		Prem	865,000	865,000	0		0
011839CP0	5.000%	2020	Jun	Serial		Prem	890,000	0	0		890,000
011839CQ8	5.000%	2020	Dec	Serial		Prem	910,000	0	0		910,000
011839CR6	5.000%	2021	Jun	Serial		Prem	935,000	0	0		935,000
011839CS4	5.000%	2021	Dec	Serial		Prem	960,000	0	0		960,000
011839CT2	5.000%	2022	Jun	Serial		Prem	980,000	0	0		980,000
011839CU9	5.000%	2022	Dec	Serial		Prem	1,005,000	0	0		1,005,000
011839CV7	5.000%	2023	Jun	Serial		Prem	1,030,000	0	0		1,030,000
011839CW5	5.000%	2023	Dec	Serial		Prem	1,055,000	0	0		1,055,000
011839CX3	5.000%	2024	Jun	Serial		Prem	1,085,000	0	0		1,085,000
011839CY1	5.000%	2024	Dec	Serial		Prem	1,110,000	0	0		1,110,000
011839CZ8	5.000%	2025	Jun	Sinker		Prem	1,140,000	0	0		1,140,000
011839CZ8	5.000%	2025	Dec	Term		Prem	1,165,000	0	0		1,165,000
011839DA2	5.000%	2026	Jun	Sinker		Prem	1,195,000	0	0		1,195,000
011839DA2	5.000%	2026	Dec	Term		Prem	1,225,000	0	0		1,225,000
011839DB0	5.000%	2027	Jun	Sinker		Prem	1,255,000	0	0		1,255,000
011839DB0	5.000%	2027	Dec	Term		Prem	1,290,000	0	0		1,290,000
011839DC8	5.000%	2028	Jun	Sinker		Prem	1,320,000	0	0		1,320,000
011839DC8	5.000%	2028	Dec	Term		Prem	1,355,000	0	0		1,355,000
011839DD6	5.000%	2029	Jun	Sinker		Prem	1,385,000	0	0		1,385,000
011839DD6	5.000%	2029	Dec	Term		Prem	1,420,000	0	0		1,420,000
SC14B Total							\$29,285,000	\$6,575,000	\$0	\$22,710,000	
SC14C State Capital Project Bonds II, 2014 Series C											
				Taxable	Prog: 610	Yield: N/A	Delivery: 8/27/2014	Underwriter: FHLB Seattle	AA+	Aa2	AA+
011839DE4		2029	Dec	Term	Tax	Float	140,000,000	0	0		140,000,000
SC14C Total							\$140,000,000	\$0	\$0	\$140,000,000	
SC14D State Capital Project Bonds II, 2014 Series D											
				Exempt	Prog: 611	Yield: 2.581%	Delivery: 11/6/2014	Underwriter: J.P. Morgan	AA+	Aa2	AA+
011839DF1	2.000%	2016	Jun	Serial		Prem	50,000	50,000	0		0
011839DG9	4.000%	2016	Dec	Serial		Prem	55,000	55,000	0		0
011839DH7	3.000%	2017	Jun	Serial		Prem	55,000	55,000	0		0

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
State Capital Project Bonds II												
SC14D State Capital Project Bonds II, 2014 Series D												
				Exempt		Prog: 611	Yield: 2.581%	Delivery: 11/6/2014	Underwriter: J.P. Morgan	S and P	Moody's	Fitch
										AA+	Aa2	AA+
011839DJ3	4.000%	2017	Dec	Serial			55,000	55,000		0		0
011839DK0	3.000%	2018	Jun	Serial			60,000	60,000		0		0
011839DL8	4.000%	2018	Dec	Serial			60,000	60,000		0		0
011839DM6	3.000%	2019	Jun	Serial			60,000	60,000		0		0
011839DN4	5.000%	2019	Dec	Serial			2,680,000	2,680,000		0		0
011839DP9	5.000%	2020	Jun	Serial			3,130,000	0		0		3,130,000
011839DQ7	5.000%	2020	Dec	Serial			3,205,000	0		0		3,205,000
011839DR5	5.000%	2021	Jun	Serial			3,285,000	0		0		3,285,000
011839DS3	5.000%	2021	Dec	Serial			3,370,000	0		0		3,370,000
011839DT1	5.000%	2022	Jun	Serial			3,455,000	0		0		3,455,000
011839DU8	5.000%	2022	Dec	Serial			3,540,000	0		0		3,540,000
011839DV6	5.000%	2023	Jun	Serial			3,630,000	0		0		3,630,000
011839DW4	5.000%	2023	Dec	Serial			3,720,000	0		0		3,720,000
011839DX2	5.000%	2024	Jun	Serial			3,810,000	0		0		3,810,000
011839DY0	5.000%	2024	Dec	Serial			3,905,000	0		0		3,905,000
011839DZ7	5.000%	2025	Jun	Sinker			4,005,000	0		0		4,005,000
011839DZ7	5.000%	2025	Dec	Term			4,105,000	0		0		4,105,000
011839EA1	5.000%	2026	Jun	Sinker			4,205,000	0		0		4,205,000
011839EA1	5.000%	2026	Dec	Term			4,310,000	0		0		4,310,000
011839EB9	5.000%	2027	Jun	Sinker			4,420,000	0		0		4,420,000
011839EB9	5.000%	2027	Dec	Term			4,530,000	0		0		4,530,000
011839EC7	5.000%	2028	Jun	Sinker			4,645,000	0		0		4,645,000
011839EC7	5.000%	2028	Dec	Term			4,760,000	0		0		4,760,000
011839ED5	5.000%	2029	Jun	Term			5,000,000	0		0		5,000,000
							SC14D Total	\$78,105,000	\$3,075,000	\$0	\$75,030,000	
SC15A State Capital Project Bonds II, 2015 Series A												
				Exempt		Prog: 612	Yield: 2.324%	Delivery: 3/19/2015	Underwriter: Keybanc	AA+	Aa2	AA+
011839EE3	3.000%	2016	Jun	Serial			2,270,000	2,270,000		0		0
011839EF0	3.000%	2016	Dec	Serial			2,280,000	2,280,000		0		0
011839EG8	2.000%	2017	Jun	Serial			1,925,000	1,925,000		0		0
011839EH6	4.000%	2017	Dec	Serial			1,935,000	1,935,000		0		0
011839EJ2	3.000%	2018	Jun	Serial			1,595,000	1,595,000		0		0
011839EK9	4.000%	2018	Dec	Serial			1,595,000	1,595,000		0		0
011839EL7	3.000%	2019	Jun	Serial			2,195,000	2,195,000		0		0
011839EM5	4.000%	2019	Dec	Serial			2,195,000	2,195,000		0		0
011839EN3	3.000%	2020	Jun	Serial			2,830,000	0		0		2,830,000
011839EP8	5.000%	2020	Dec	Serial			2,820,000	0		0		2,820,000
011839EQ6	5.000%	2021	Jun	Serial			3,495,000	0		0		3,495,000
011839ER4	5.000%	2021	Dec	Serial			3,500,000	0		0		3,500,000
011839ES2	5.000%	2022	Jun	Serial			3,765,000	0		0		3,765,000
011839ET0	5.000%	2022	Dec	Serial			3,765,000	0		0		3,765,000
011839EU7	5.000%	2023	Jun	Serial			3,955,000	0		0		3,955,000
011839EV5	5.000%	2023	Dec	Serial			3,955,000	0		0		3,955,000
011839EW3	5.000%	2024	Jun	Serial			4,150,000	0		0		4,150,000
011839EX1	5.000%	2024	Dec	Serial			4,160,000	0		0		4,160,000
011839FE2	5.000%	2025	Jun	Serial			4,370,000	0		0		4,370,000
011839EY9	5.000%	2025	Dec	Serial			4,370,000	0		0		4,370,000
011839EZ6	5.000%	2026	Jun	Sinker			4,585,000	0		0		4,585,000
011839EZ6	5.000%	2026	Dec	Term			4,590,000	0		0		4,590,000
011839FA0	5.000%	2027	Jun	Sinker			4,830,000	0		0		4,830,000
011839FA0	5.000%	2027	Dec	Term			4,825,000	0		0		4,825,000
011839FB8	4.000%	2028	Jun	Sinker			5,055,000	0		0		5,055,000
011839FB8	4.000%	2028	Dec	Term			5,060,000	0		0		5,060,000
011839FC6	4.000%	2029	Jun	Sinker			5,270,000	0		0		5,270,000
011839FC6	4.000%	2029	Dec	Term			5,260,000	0		0		5,260,000
011839FD4	4.000%	2030	Jun	Sinker			5,465,000	0		0		5,465,000
011839FD4	4.000%	2030	Dec	Term			5,470,000	0		0		5,470,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
State Capital Project Bonds II												
SC15A State Capital Project Bonds II, 2015 Series A												
				Exempt		Prog: 612	Yield: 2.324%	Delivery: 3/19/2015	Underwriter: Keybanc	S and P	Moody's	Fitch
										AA+	Aa2	AA+
							SC15A Total	\$111,535,000	\$15,990,000	\$0		\$95,545,000
SC15B State Capital Project Bonds II, 2015 Series B												
				Exempt		Prog: 613	Yield: 3.294%	Delivery: 6/30/2015	Underwriter: J.P. Morgan	AA+	Aa2	AA+
011839FF9	3.000%	2016	Jun	Serial			Prem	785,000	785,000	0		0
011839FG7	4.000%	2017	Jun	Serial			Prem	705,000	705,000	0		0
011839FH5	5.000%	2018	Jun	Serial			Prem	730,000	730,000	0		0
011839FJ1	5.000%	2019	Jun	Serial			Prem	3,015,000	3,015,000	0		0
011839FK8	5.000%	2020	Jun	Serial			Prem	3,160,000	0	0		3,160,000
011839FL6	5.000%	2020	Dec	Serial			Prem	1,945,000	0	0		1,945,000
011839FM4	5.000%	2021	Jun	Serial			Prem	3,320,000	0	0		3,320,000
011839FN2	5.000%	2021	Dec	Serial			Prem	2,035,000	0	0		2,035,000
011839FP7	5.000%	2022	Jun	Serial			Prem	3,485,000	0	0		3,485,000
011839FQ5	5.000%	2022	Dec	Serial			Prem	2,120,000	0	0		2,120,000
011839FR3	3.000%	2023	Jun	Serial			Prem	3,660,000	0	0		3,660,000
011839FS1	5.000%	2023	Dec	Serial			Prem	5,275,000	0	0		5,275,000
011839FT9	5.000%	2024	Jun	Serial			Prem	970,000	0	0		970,000
011839FU6	5.000%	2024	Dec	Serial			Prem	5,540,000	0	0		5,540,000
011839FV4	5.000%	2025	Jun	Serial			Prem	1,020,000	0	0		1,020,000
011839FW2	5.000%	2025	Dec	Serial			Prem	5,830,000	0	0		5,830,000
011839FX0	5.000%	2026	Jun	Sinker			Prem	1,070,000	0	0		1,070,000
011839FX0	5.000%	2026	Dec	Term			Prem	5,550,000	0	0		5,550,000
011839FY8	5.000%	2027	Jun	Sinker			Prem	1,125,000	0	0		1,125,000
011839FY8	5.000%	2027	Dec	Term			Prem	3,425,000	0	0		3,425,000
011839FZ5	5.000%	2028	Jun	Sinker			Prem	4,200,000	0	0		4,200,000
011839FZ5	5.000%	2028	Dec	Term			Prem	295,000	0	0		295,000
011839GA9	3.375%	2029	Jun	Sinker			Disc	4,615,000	0	0		4,615,000
011839GA9	3.375%	2029	Dec	Term			Disc	300,000	0	0		300,000
011839GB7	4.000%	2030	Jun	Sinker			Disc	4,765,000	0	0		4,765,000
011839GB7	4.000%	2031	Jun	Sinker			Disc	3,685,000	0	0		3,685,000
011839GB7	4.000%	2032	Jun	Sinker			Disc	3,830,000	0	0		3,830,000
011839GB7	4.000%	2033	Jun	Sinker			Disc	3,985,000	0	0		3,985,000
011839GB7	4.000%	2034	Jun	Sinker			Disc	4,145,000	0	0		4,145,000
011839GB7	4.000%	2035	Jun	Sinker			Disc	4,305,000	0	0		4,305,000
011839GB7	4.000%	2036	Jun	Term			Disc	4,475,000	0	0		4,475,000
							SC15B Total	\$93,365,000	\$5,235,000	\$0		\$88,130,000
SC15C State Capital Project Bonds II, 2015 Series C												
				Exempt		Prog: 614	Yield: 2.682%	Delivery: 12/16/2015	Underwriter: J.P. Morgan	AA+	Aa2	AA+
011839GS0	2.000%	2016	Jun	Serial			Prem	485,000	485,000	0		0
011839GT8	3.000%	2017	Jun	Serial			Prem	2,945,000	2,945,000	0		0
011839GU5	4.000%	2018	Jun	Serial			Prem	3,035,000	3,035,000	0		0
011839GV3	5.000%	2019	Jun	Serial			Prem	2,795,000	2,795,000	0		0
011839GW1	5.000%	2020	Jun	Serial			Prem	2,930,000	0	0		2,930,000
011839GX9	5.000%	2021	Jun	Serial			Prem	1,265,000	0	0		1,265,000
011839GY7	5.000%	2022	Jun	Serial			Prem	1,330,000	0	0		1,330,000
011839GZ4	5.000%	2023	Jun	Serial			Prem	1,395,000	0	0		1,395,000
011839HA8	5.000%	2024	Jun	Serial			Prem	4,095,000	0	0		4,095,000
011839HB6	5.000%	2025	Jun	Serial			Prem	4,300,000	0	0		4,300,000
011839HC4	5.000%	2026	Jun	Serial			Prem	4,515,000	0	0		4,515,000
011839HD2	5.000%	2027	Jun	Serial			Prem	4,740,000	0	0		4,740,000
011839HE0	5.000%	2028	Jun	Serial			Prem	3,680,000	0	0		3,680,000
011839HF7	5.000%	2029	Jun	Serial			Prem	3,865,000	0	0		3,865,000
011839HG5	5.000%	2030	Jun	Serial			Prem	2,095,000	0	0		2,095,000
011839HH3	5.000%	2031	Jun	Serial			Prem	2,200,000	0	0		2,200,000
011839HJ9	5.000%	2032	Jun	Serial			Prem	2,310,000	0	0		2,310,000
011839HL4	5.000%	2033	Jun	Serial			Prem	2,425,000	0	0		2,425,000
011839HM2	5.000%	2034	Jun	Serial			Prem	2,545,000	0	0		2,545,000
011839HK6	5.000%	2035	Jun	Serial			Prem	2,670,000	0	0		2,670,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds II											
SC15C State Capital Project Bonds II, 2015 Series C				Exempt	Prog: 614	Yield: 2.682%	Delivery: 12/16/2015	Underwriter: J.P. Morgan	AA+	Aa2	AA+
SC15C Total							\$55,620,000	\$9,260,000	\$0	\$46,360,000	
SC17A State Capital Project Bonds II, 2017 Series A				Exempt	Prog: 615	Yield: 2.485%	Delivery: 9/6/2017	Underwriter: Jefferies	AA+	Aa2	AA+
011839MS3	2.000%	2018	Jun	Serial		Prem	1,000,000	1,000,000	0		0
011839MT1	2.000%	2018	Dec	Serial		Prem	1,120,000	1,120,000	0		0
011839MU8	5.000%	2019	Jun	Serial		Prem	2,050,000	2,050,000	0		0
011839MV6	5.000%	2019	Dec	Serial		Prem	2,100,000	2,100,000	0		0
011839MW4	5.000%	2020	Jun	Serial		Prem	2,150,000	0	0		2,150,000
011839MX2	5.000%	2020	Dec	Serial		Prem	2,210,000	0	0		2,210,000
011839MY0	5.000%	2021	Jun	Serial		Prem	3,480,000	0	0		3,480,000
011839MZ7	5.000%	2021	Dec	Serial		Prem	3,570,000	0	0		3,570,000
011839NA1	5.000%	2022	Jun	Serial		Prem	4,185,000	0	0		4,185,000
011839NB9	5.000%	2022	Dec	Serial		Prem	4,295,000	0	0		4,295,000
011839NC7	5.000%	2023	Jun	Serial		Prem	4,575,000	0	0		4,575,000
011839ND5	5.000%	2023	Dec	Serial		Prem	4,685,000	0	0		4,685,000
011839NE3	5.000%	2024	Jun	Serial		Prem	4,600,000	0	0		4,600,000
011839NF0	5.000%	2024	Dec	Serial		Prem	4,715,000	0	0		4,715,000
011839NG8	5.000%	2025	Jun	Serial		Prem	4,630,000	0	0		4,630,000
011839NH6	5.000%	2025	Dec	Serial		Prem	4,745,000	0	0		4,745,000
011839NJ2	5.000%	2026	Jun	Serial		Prem	5,120,000	0	0		5,120,000
011839NK9	5.000%	2026	Dec	Serial		Prem	5,250,000	0	0		5,250,000
011839NL7	5.000%	2027	Jun	Serial		Prem	5,220,000	0	0		5,220,000
011839NM5	5.000%	2027	Dec	Serial		Prem	5,350,000	0	0		5,350,000
011839NN3	5.000%	2028	Jun	Serial		Prem	5,875,000	0	0		5,875,000
011839NP8	5.000%	2028	Dec	Serial		Prem	5,920,000	0	0		5,920,000
011839NQ6	5.000%	2029	Jun	Serial		Prem	6,230,000	0	0		6,230,000
011839NR4	5.000%	2029	Dec	Serial		Prem	6,270,000	0	0		6,270,000
011839NS2	5.000%	2030	Jun	Serial		Prem	7,185,000	0	0		7,185,000
011839NT0	5.000%	2030	Dec	Serial		Prem	7,185,000	0	0		7,185,000
011839NU7	4.000%	2031	Jun	Serial		Prem	7,440,000	0	0		7,440,000
011839NV5	4.000%	2031	Dec	Serial		Prem	7,440,000	0	0		7,440,000
011839NW3	5.000%	2032	Jun	Serial		Prem	7,680,000	0	0		7,680,000
011839NX1	4.000%	2032	Dec	Serial		Prem	7,680,000	0	0		7,680,000
SC17A Total							\$143,955,000	\$6,270,000	\$0	\$137,685,000	
SC17B State Capital Project Bonds II, 2017 Series B				Taxable	Prog: 616	Yield: N/A	Delivery: 12/7/2017	Underwriter: Jefferies	AA+/A-1+	Aa2/VMIG1	AA+/A-1+
011839NY9		2047	Dec	Term	Tax	VRDO	150,000,000	0	0		150,000,000
SC17B Total							\$150,000,000	\$0	\$0	\$150,000,000	
SC17C State Capital Project Bonds II, 2017 Series C				Exempt	Prog: 617	Yield: 2.524%	Delivery: 12/21/2017	Underwriter: Jefferies	AA+	Aa2	AA+
011839PA9	5.000%	2024	Jun	Serial		Prem	3,765,000	0	0		3,765,000
011839PB7	5.000%	2024	Dec	Serial		Prem	3,770,000	0	0		3,770,000
011839PC5	5.000%	2025	Jun	Serial		Prem	3,870,000	0	0		3,870,000
011839PD3	5.000%	2025	Dec	Serial		Prem	3,870,000	0	0		3,870,000
011839PE1	5.000%	2026	Jun	Serial		Prem	4,140,000	0	0		4,140,000
011839PF8	5.000%	2026	Dec	Serial		Prem	4,140,000	0	0		4,140,000
011839PG6	5.000%	2027	Jun	Serial		Prem	4,360,000	0	0		4,360,000
011839PH4	5.000%	2027	Dec	Serial		Prem	4,365,000	0	0		4,365,000
011839PJ0	5.000%	2029	Jun	Serial		Prem	2,440,000	0	0		2,440,000
011839PK7	5.000%	2029	Dec	Serial		Prem	2,440,000	0	0		2,440,000
011839PL5	5.000%	2031	Jun	Serial		Prem	2,645,000	0	0		2,645,000
011839PM3	5.000%	2031	Dec	Serial		Prem	2,650,000	0	0		2,650,000
011839PN1	5.000%	2032	Jun	Serial		Prem	700,000	0	0		700,000
011839PP6	5.000%	2032	Dec	Serial		Prem	700,000	0	0		700,000
SC17C Total							\$43,855,000	\$0	\$0	\$43,855,000	
SC18A State Capital Project Bonds II, 2018 Series A				Taxable	Prog: 618	Yield: N/A	Delivery: 5/22/2018	Underwriter: BofA Merrill Lynch	AA+/A-1+	Aa2/VMIG1	N/A
011839RX7		2031	Jun	Sinker	Tax	VRDO	2,855,000	0	0		2,855,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds II											
SC18A State Capital Project Bonds II, 2018 Series A				Taxable	Prog: 618	Yield: N/A	Delivery: 5/22/2018	Underwriter: BofA Merrill Lynch	S and P	Moodys	Fitch
									AA+/A-1+	Aa2/VMIG1	N/A
011839RX7		2031	Dec	Sinker	Tax	VRDO	2,900,000	0	0	2,900,000	
011839RX7		2032	Jun	Sinker	Tax	VRDO	2,945,000	0	0	2,945,000	
011839RX7		2032	Dec	Sinker	Tax	VRDO	2,990,000	0	0	2,990,000	
011839RX7		2033	Jun	Sinker	Tax	VRDO	3,030,000	0	0	3,030,000	
011839RX7		2033	Dec	Sinker	Tax	VRDO	3,080,000	0	0	3,080,000	
011839RX7		2034	Jun	Sinker	Tax	VRDO	3,125,000	0	0	3,125,000	
011839RX7		2034	Dec	Sinker	Tax	VRDO	3,170,000	0	0	3,170,000	
011839RX7		2035	Jun	Sinker	Tax	VRDO	3,215,000	0	0	3,215,000	
011839RX7		2035	Dec	Sinker	Tax	VRDO	3,265,000	0	0	3,265,000	
011839RX7		2036	Jun	Sinker	Tax	VRDO	3,310,000	0	0	3,310,000	
011839RX7		2036	Dec	Sinker	Tax	VRDO	3,365,000	0	0	3,365,000	
011839RX7		2037	Jun	Sinker	Tax	VRDO	3,410,000	0	0	3,410,000	
011839RX7		2037	Dec	Sinker	Tax	VRDO	3,465,000	0	0	3,465,000	
011839RX7		2038	Jun	Sinker	Tax	VRDO	3,520,000	0	0	3,520,000	
011839RX7		2038	Dec	Sinker	Tax	VRDO	3,570,000	0	0	3,570,000	
011839RX7		2039	Jun	Sinker	Tax	VRDO	3,625,000	0	0	3,625,000	
011839RX7		2039	Dec	Sinker	Tax	VRDO	3,680,000	0	0	3,680,000	
011839RX7		2040	Jun	Sinker	Tax	VRDO	3,735,000	0	0	3,735,000	
011839RX7		2040	Dec	Sinker	Tax	VRDO	3,790,000	0	0	3,790,000	
011839RX7		2041	Jun	Sinker	Tax	VRDO	3,845,000	0	0	3,845,000	
011839RX7		2041	Dec	Sinker	Tax	VRDO	3,905,000	0	0	3,905,000	
011839RX7		2042	Jun	Sinker	Tax	VRDO	3,960,000	0	0	3,960,000	
011839RX7		2042	Dec	Sinker	Tax	VRDO	4,020,000	0	0	4,020,000	
011839RX7		2043	Jun	Sinker	Tax	VRDO	4,085,000	0	0	4,085,000	
011839RX7		2043	Dec	Term	Tax	VRDO	4,140,000	0	0	4,140,000	
SC18A Total							\$90,000,000	\$0	\$0	\$90,000,000	
SC18B State Capital Project Bonds II, 2018 Series B				Exempt	Prog: 618	Yield: 3.081%	Delivery: 5/22/2018	Underwriter: BofA Merrill Lynch	AA+	Aa2	N/A
011839QN0	5.000%	2019	Jun	Serial		Prem	540,000	540,000	0	0	
011839QP5	5.000%	2019	Dec	Serial		Prem	545,000	545,000	0	0	
011839QQ3	5.000%	2020	Jun	Serial		Prem	570,000	0	0	570,000	
011839QR1	5.000%	2020	Dec	Serial		Prem	570,000	0	0	570,000	
011839QS9	5.000%	2021	Jun	Serial		Prem	600,000	0	0	600,000	
011839QT7	5.000%	2021	Dec	Serial		Prem	600,000	0	0	600,000	
011839QU4	5.000%	2022	Jun	Serial		Prem	625,000	0	0	625,000	
011839QV2	5.000%	2022	Dec	Serial		Prem	635,000	0	0	635,000	
011839QW0	5.000%	2023	Jun	Serial		Prem	665,000	0	0	665,000	
011839QX8	5.000%	2023	Dec	Serial		Prem	660,000	0	0	660,000	
011839QY6	5.000%	2024	Jun	Serial		Prem	690,000	0	0	690,000	
011839QZ3	5.000%	2024	Dec	Serial		Prem	700,000	0	0	700,000	
011839RA7	5.000%	2025	Jun	Serial		Prem	730,000	0	0	730,000	
011839RB5	5.000%	2025	Dec	Serial		Prem	730,000	0	0	730,000	
011839RC3	5.000%	2026	Jun	Serial		Prem	765,000	0	0	765,000	
011839RD1	5.000%	2026	Dec	Serial		Prem	770,000	0	0	770,000	
011839RE9	5.000%	2027	Jun	Serial		Prem	805,000	0	0	805,000	
011839RF6	5.000%	2027	Dec	Serial		Prem	805,000	0	0	805,000	
011839RG4	5.000%	2028	Jun	Serial		Prem	850,000	0	0	850,000	
011839RH2	5.000%	2028	Dec	Serial		Prem	845,000	0	0	845,000	
011839RJ8	5.000%	2029	Jun	Serial		Prem	885,000	0	0	885,000	
011839RK5	5.000%	2029	Dec	Serial		Prem	895,000	0	0	895,000	
011839RL3	5.000%	2030	Jun	Serial		Prem	930,000	0	0	930,000	
011839RM1	5.000%	2030	Dec	Serial		Prem	940,000	0	0	940,000	
011839RN9	3.125%	2031	Jun	Serial		Disc	975,000	0	0	975,000	
011839RP4	3.125%	2031	Dec	Serial		Disc	980,000	0	0	980,000	
011839RQ2	3.250%	2032	Jun	Sinker		Disc	1,005,000	0	0	1,005,000	
011839RQ2	3.250%	2032	Dec	Term		Disc	1,010,000	0	0	1,010,000	
011839RR0	5.000%	2033	Jun	Sinker		Prem	1,045,000	0	0	1,045,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount			
State Capital Project Bonds II													
SC18B State Capital Project Bonds II, 2018 Series B													
				Exempt		Prog: 618	Yield: 3.081%	Delivery: 5/22/2018	Underwriter: BofA Merrill Lynch	S and P	Moodys	Fitch	
011839RR0	5.000%	2033	Dec	Term			Prem	1,045,000	0	0	Aa+	Aa2	N/A
011839RS8	5.000%	2034	Jun	Sinker			Prem	1,095,000	0	0			1,095,000
011839RS8	5.000%	2034	Dec	Term			Prem	1,100,000	0	0			1,100,000
011839RT6	5.000%	2035	Jun	Sinker			Prem	1,155,000	0	0			1,155,000
011839RT6	5.000%	2035	Dec	Term			Prem	1,155,000	0	0			1,155,000
011839RU3	5.000%	2036	Jun	Sinker			Prem	1,210,000	0	0			1,210,000
011839RU3	5.000%	2036	Dec	Term			Prem	1,215,000	0	0			1,215,000
011839RV1	5.000%	2037	Jun	Sinker			Prem	1,275,000	0	0			1,275,000
011839RV1	5.000%	2037	Dec	Term			Prem	1,275,000	0	0			1,275,000
011839RW9	5.000%	2038	Jun	Sinker			Prem	1,340,000	0	0			1,340,000
011839RW9	5.000%	2038	Dec	Term			Prem	1,340,000	0	0			1,340,000
							SC18B Total	\$35,570,000	\$1,085,000	\$0		\$34,485,000	
SC19A State Capital Project Bonds II, 2019 Series A													
				Taxable		Prog: 619	Yield: N/A	Delivery: 7/11/2019	Underwriter: Raymond James	AA+/A-1+	Aa2/VMIG1	N/A	
011839VW4		2033	Dec	Sinker	Tax		VRDO	4,295,000	0	0		4,295,000	
011839VW4		2034	Jun	Sinker	Tax		VRDO	4,415,000	0	0		4,415,000	
011839VW4		2034	Dec	Sinker	Tax		VRDO	4,470,000	0	0		4,470,000	
011839VW4		2035	Jun	Sinker	Tax		VRDO	4,525,000	0	0		4,525,000	
011839VW4		2035	Dec	Sinker	Tax		VRDO	4,585,000	0	0		4,585,000	
011839VW4		2036	Jun	Sinker	Tax		VRDO	4,640,000	0	0		4,640,000	
011839VW4		2036	Dec	Sinker	Tax		VRDO	4,700,000	0	0		4,700,000	
011839VW4		2037	Jun	Sinker	Tax		VRDO	4,760,000	0	0		4,760,000	
011839VW4		2037	Dec	Sinker	Tax		VRDO	4,820,000	0	0		4,820,000	
011839VW4		2038	Jun	Sinker	Tax		VRDO	4,880,000	0	0		4,880,000	
011839VW4		2038	Dec	Sinker	Tax		VRDO	4,940,000	0	0		4,940,000	
011839VW4		2039	Jun	Sinker	Tax		VRDO	5,000,000	0	0		5,000,000	
011839VW4		2039	Dec	Sinker	Tax		VRDO	5,025,000	0	0		5,025,000	
011839VW4		2040	Jun	Sinker	Tax		VRDO	7,455,000	0	0		7,455,000	
011839VW4		2040	Dec	Sinker	Tax		VRDO	7,550,000	0	0		7,550,000	
011839VW4		2041	Jun	Sinker	Tax		VRDO	7,645,000	0	0		7,645,000	
011839VW4		2041	Dec	Sinker	Tax		VRDO	7,745,000	0	0		7,745,000	
011839VW4		2042	Jun	Sinker	Tax		VRDO	7,840,000	0	0		7,840,000	
011839VW4		2042	Dec	Sinker	Tax		VRDO	7,940,000	0	0		7,940,000	
011839VW4		2043	Jun	Sinker	Tax		VRDO	8,040,000	0	0		8,040,000	
011839VW4		2043	Dec	Sinker	Tax		VRDO	8,140,000	0	0		8,140,000	
011839VW4		2044	Jun	Sinker	Tax		VRDO	8,245,000	0	0		8,245,000	
011839VW4		2044	Dec	Term	Tax		VRDO	8,345,000	0	0		8,345,000	
							SC19A Total	\$140,000,000	\$0	\$0		\$140,000,000	
SC19B State Capital Project Bonds II, 2019 Series B													
				Exempt		Prog: 619	Yield: 2.320%	Delivery: 7/11/2019	Underwriter: Raymond James	AA+	Aa2	N/A	
011839UM7	3.000%	2020	Jun	Serial			Prem	930,000	0	0		930,000	
011839UN5	3.000%	2020	Dec	Serial			Prem	940,000	0	0		940,000	
011839UP0	4.000%	2021	Jun	Serial			Prem	955,000	0	0		955,000	
011839UQ8	4.000%	2021	Dec	Serial			Prem	975,000	0	0		975,000	
011839UR6	5.000%	2022	Jun	Serial			Prem	995,000	0	0		995,000	
011839US4	5.000%	2022	Dec	Serial			Prem	1,020,000	0	0		1,020,000	
011839UT2	5.000%	2023	Jun	Serial			Prem	1,045,000	0	0		1,045,000	
011839UU9	5.000%	2023	Dec	Serial			Prem	1,070,000	0	0		1,070,000	
011839UV7	5.000%	2024	Jun	Serial			Prem	1,100,000	0	0		1,100,000	
011839UW5	5.000%	2024	Dec	Serial			Prem	1,125,000	0	0		1,125,000	
011839UX3	5.000%	2025	Jun	Serial			Prem	1,155,000	0	0		1,155,000	
011839UY1	5.000%	2025	Dec	Serial			Prem	1,180,000	0	0		1,180,000	
011839UZ8	5.000%	2026	Jun	Serial			Prem	1,210,000	0	0		1,210,000	
011839VA2	5.000%	2026	Dec	Serial			Prem	1,240,000	0	0		1,240,000	
011839VB0	5.000%	2027	Jun	Serial			Prem	1,275,000	0	0		1,275,000	
011839VC8	5.000%	2027	Dec	Serial			Prem	1,305,000	0	0		1,305,000	
011839VD6	5.000%	2028	Jun	Serial			Prem	1,335,000	0	0		1,335,000	

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
State Capital Project Bonds II												
SC19B	State Capital Project Bonds II, 2019 Series B				Exempt	Prog: 619	Yield: 2.320%	Delivery: 7/11/2019	Underwriter: Raymond James	S and P	Moody's	Fitch
									AA+	Aa2	N/A	
011839VE4	5.000%	2028	Dec	Serial		Prem	1,370,000	0	0		1,370,000	
011839VF1	5.000%	2029	Jun	Serial		Prem	1,405,000	0	0		1,405,000	
011839VG9	5.000%	2029	Dec	Serial		Prem	1,440,000	0	0		1,440,000	
011839VH7	5.000%	2030	Jun	Serial		Prem	1,475,000	0	0		1,475,000	
011839VJ3	5.000%	2030	Dec	Serial		Prem	1,515,000	0	0		1,515,000	
011839VK0	5.000%	2031	Jun	Serial		Prem	1,550,000	0	0		1,550,000	
011839VL8	5.000%	2031	Dec	Serial		Prem	1,590,000	0	0		1,590,000	
011839VM6	5.000%	2032	Jun	Serial		Prem	1,630,000	0	0		1,630,000	
011839VN4	5.000%	2032	Dec	Serial		Prem	1,670,000	0	0		1,670,000	
011839VP9	4.000%	2033	Jun	Sinker		Prem	1,710,000	0	0		1,710,000	
011839VP9	4.000%	2033	Dec	Term		Prem	1,745,000	0	0		1,745,000	
011839VQ7	4.000%	2034	Jun	Sinker		Prem	1,780,000	0	0		1,780,000	
011839VQ7	4.000%	2034	Dec	Term		Prem	1,815,000	0	0		1,815,000	
011839VR5	4.000%	2035	Jun	Sinker		Prem	1,855,000	0	0		1,855,000	
011839VR5	4.000%	2035	Dec	Term		Prem	1,890,000	0	0		1,890,000	
011839VS3	4.000%	2036	Jun	Sinker		Prem	1,930,000	0	0		1,930,000	
011839VS3	4.000%	2036	Dec	Term		Prem	1,965,000	0	0		1,965,000	
011839VT1	5.000%	2037	Jun	Sinker		Prem	2,005,000	0	0		2,005,000	
011839VT1	5.000%	2037	Dec	Term		Prem	2,055,000	0	0		2,055,000	
011839VU8	5.000%	2038	Jun	Sinker		Prem	2,105,000	0	0		2,105,000	
011839VU8	5.000%	2038	Dec	Term		Prem	2,160,000	0	0		2,160,000	
011839VV6	5.000%	2039	Jun	Sinker		Prem	2,215,000	0	0		2,215,000	
011839VV6	5.000%	2039	Dec	Term		Prem	2,270,000	0	0		2,270,000	
SC19B Total							\$60,000,000	\$0	\$0	\$60,000,000		
State Capital Project Bonds IITotal							\$1,452,530,000	\$110,185,000	\$0	\$1,342,345,000		
Commercial Paper Total		\$73,130,000		Total AHFC Bonds			\$3,325,600,000	\$371,765,000	\$283,855,000	\$2,669,980,000		
Defeased Bonds (SC11A, SC12A, SC13A)										\$109,845,000		
Total AHFC Bonds w/o Defeased Bonds										\$2,560,135,000		

Footnotes:

- On September 6, 2017, AHFC issued State Capital Project Bonds 2017 Series A and contributed \$605,000 coporate cash to defease \$63,705,000 State Capital Project Bonds 2011 Series A. These bonds will be redeemed on the first optional redemption date of December 1, 2020.
- On December 21, 2017, AHFC issued State Capital Project Bonds 2017 Series C to partially defease \$29,795,000 State Capital Project Bonds 2012 Series A and \$16,345,000 State Capital Project Bonds 2013 Series A. These bonds will be redeemed on the first optional redemption date of June 1, 2022.
- AHFC has issued \$19.5 billion in bonds, including those issued by the Alaska State Housing Authority (ASHA), which merged into AHFC on 07/01/92 and became the Public Housing Division.
- The interest earnings on the tax-exempt debt listed herein is not subject to the alternative minimum tax imposed under the Internal Revenue Code of 1986 unless designated as AMT.
- In addition to paying variable rates, AHFC has entered into swap agreements with counterparties on some Bond transactions (i.e. GP01A/B, E021A, SC02B/C,E071A/B/D and E091A/B/D).
- Some of the Bonds have PAC structures that are subject to mandatory redemptions based on projected net prepayment tables listed in their respective OS.
- The Commercial Paper program provides up to \$150,000,000 in funds for refunding prior bonds in order to preserve private activity bond volume cap and tax-exempt bond issuance authority.
- The Northern Tobacco Securitization Corporation (NTSC), a subsidiary of AHFC which acts as a government instrumentality of, but separate and apart from, the State of Alaska has issued bonds in the past, but any and all bonds issued by NTSC are not listed in this exhibit and are not a debt of AHFC.
- AHFC also has a Conduit Revenue Bond Program where bonds are sold directly to the lender and serviced by the borrower. The bonds are not a liability of AHFC and thus are not included in this exhibit.

1 Home Mortgage Revenue Bonds, 2002 Series A

Series: E021A Prog: 106
 Remaining Principal Balance: \$65,354,469
 Weighted Average Seasoning: 99
 Weighted Average Interest Rate: 5.185%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$1,634,622	25.65%	428
3-Months	\$3,089,750	16.80%	280
6-Months	\$6,020,659	15.99%	266
12-Months	\$10,166,716	13.66%	228
Life	\$327,997,766	12.16%	203

2 Home Mortgage Revenue Bonds, 2007 Series A

Series: E071A Prog: 110
 Remaining Principal Balance: \$73,471,110
 Weighted Average Seasoning: 73
 Weighted Average Interest Rate: 4.630%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$1,917,637	26.60%	443
3-Months	\$5,781,756	26.08%	435
6-Months	\$6,847,265	16.20%	270
12-Months	\$12,524,620	14.97%	249
Life	\$149,266,072	14.81%	247

3 Home Mortgage Revenue Bonds, 2007 Series B

Series: E071B Prog: 111
 Remaining Principal Balance: \$71,956,862
 Weighted Average Seasoning: 75
 Weighted Average Interest Rate: 4.657%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$2,984,031	38.59%	643
3-Months	\$4,837,267	22.79%	380
6-Months	\$6,234,786	15.18%	253
12-Months	\$12,913,841	15.82%	264
Life	\$129,953,239	13.23%	221

4 Home Mortgage Revenue Bonds, 2007 Series D

Series: E071D Prog: 113
 Remaining Principal Balance: \$97,413,707
 Weighted Average Seasoning: 71
 Weighted Average Interest Rate: 4.533%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$3,268,340	32.70%	545
3-Months	\$6,562,668	22.87%	381
6-Months	\$8,921,969	15.97%	266
12-Months	\$14,696,783	13.45%	224
Life	\$172,290,434	13.79%	230

5 Home Mortgage Revenue Bonds, 2009 Series A

Series: E091A Prog: 116
 Remaining Principal Balance: \$109,737,213
 Weighted Average Seasoning: 65
 Weighted Average Interest Rate: 4.138%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$2,953,676	27.29%	455
3-Months	\$6,758,371	21.21%	354
6-Months	\$9,813,341	15.64%	261
12-Months	\$19,511,452	15.90%	265
Life	\$172,914,941	14.31%	239

6 Home Mortgage Revenue Bonds, 2009 Series B

Series: E091B Prog: 117
 Remaining Principal Balance: \$118,677,463
 Weighted Average Seasoning: 65
 Weighted Average Interest Rate: 4.122%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$2,407,806	21.42%	357
3-Months	\$5,691,441	17.04%	284
6-Months	\$8,952,149	13.44%	224
12-Months	\$18,049,003	13.77%	229
Life	\$175,276,420	14.04%	234

7 Home Mortgage Revenue Bonds, 2009 Series D

Series: E091D Prog: 119
 Remaining Principal Balance: \$124,944,422
 Weighted Average Seasoning: 68
 Weighted Average Interest Rate: 4.361%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$4,137,470	32.36%	539
3-Months	\$7,623,993	21.02%	350
6-Months	\$11,302,340	15.79%	263
12-Months	\$17,789,501	12.75%	213
Life	\$168,779,109	13.75%	229

8 **Mortgage Revenue Bonds, 2009 Series A-2**

		Prepayments	CPR	PSA	
Series: E0912	Prog: 122	1-Month	\$1,065,879	18.47%	308
Remaining Principal Balance:	\$62,120,031	3-Months	\$1,937,753	11.53%	192
Weighted Average Seasoning:	100	6-Months	\$3,178,447	9.42%	157
Weighted Average Interest Rate:	3.530%	12-Months	\$7,847,363	10.97%	183
Bond Yield (TIC):	2.532%	Life	\$52,185,017	6.70%	112

9 **Mortgage Revenue Bonds, 2011 Series A**

		Prepayments	CPR	PSA	
Series: E11A1	Prog: 122	1-Month	\$186,790	12.05%	201
Remaining Principal Balance:	\$17,360,404	3-Months	\$659,118	13.80%	230
Weighted Average Seasoning:	80	6-Months	\$860,073	9.15%	153
Weighted Average Interest Rate:	4.901%	12-Months	\$1,550,620	8.05%	134
Bond Yield (TIC):	2.532%	Life	\$25,387,730	10.93%	182

10 **Mortgage Revenue Bonds, 2011 Series B**

		Prepayments	CPR	PSA	
Series: E11B1	Prog: 122	1-Month	\$1,168,749	45.02%	750
Remaining Principal Balance:	\$22,865,906	3-Months	\$2,050,198	28.91%	482
Weighted Average Seasoning:	68	6-Months	\$2,207,321	16.64%	277
Weighted Average Interest Rate:	4.106%	12-Months	\$4,180,686	15.16%	253
Bond Yield (TIC):	2.532%	Life	\$56,964,077	13.46%	224

11 **Veterans Collateralized Bonds, 2016 First**

		Prepayments	CPR	PSA	
Series: C1611	Prog: 210	1-Month	\$1,373,500	34.48%	575
Remaining Principal Balance:	\$38,300,971	3-Months	\$4,587,904	36.29%	605
Weighted Average Seasoning:	59	6-Months	\$5,494,993	23.37%	390
Weighted Average Interest Rate:	3.633%	12-Months	\$10,127,447	21.49%	358
Bond Yield (TIC):	2.578%	Life	\$25,391,609	14.57%	243

12 **Veterans Collateralized Bonds, 2019 First & Second**

		Prepayments	CPR	PSA	
Series: C1911	Prog: 211	1-Month	\$1,787,952	37.64%	1,222
Remaining Principal Balance:	\$44,544,529	3-Months	\$5,592,898	37.63%	1,289
Weighted Average Seasoning:	15	6-Months	\$9,057,156	31.55%	1,151
Weighted Average Interest Rate:	4.356%	12-Months	\$14,627,220	29.05%	1,130
Bond Yield (TIC):	3.217%	Life	\$15,050,778	24.60%	1,045

13 **General Mortgage Revenue Bonds II, 2012 Series A**

		Prepayments	CPR	PSA	
Series: GM12A	Prog: 405	1-Month	\$4,107,796	39.08%	651
Remaining Principal Balance:	\$97,421,210	3-Months	\$12,689,801	38.63%	644
Weighted Average Seasoning:	56	6-Months	\$14,326,147	23.74%	396
Weighted Average Interest Rate:	4.397%	12-Months	\$22,421,209	18.37%	306
Bond Yield (TIC):	3.653%	Life	\$120,483,443	10.41%	174

14 **General Mortgage Revenue Bonds II, 2016 Series A**

		Prepayments	CPR	PSA	
Series: GM16A	Prog: 406	1-Month	\$660,003	8.92%	149
Remaining Principal Balance:	\$84,450,580	3-Months	\$1,653,260	7.45%	124
Weighted Average Seasoning:	47	6-Months	\$2,582,237	5.82%	97
Weighted Average Interest Rate:	3.782%	12-Months	\$4,824,306	5.37%	89
Bond Yield (TIC):	2.532%	Life	\$11,496,423	3.36%	64

15 General Mortgage Revenue Bonds II, 2018 Series A

		Prepayments	CPR	PSA	
Series: GM18A	Prog: 407	1-Month	\$639,571	7.29%	146
Remaining Principal Balance:	\$101,143,016	3-Months	\$2,787,957	10.28%	215
Weighted Average Seasoning:	25	6-Months	\$3,916,925	7.28%	163
Weighted Average Interest Rate:	4.375%	12-Months	\$4,874,273	4.56%	118
Bond Yield (TIC):	3.324%	Life	\$5,220,497	2.68%	93

16 General Mortgage Revenue Bonds II, 2018 Series B

		Prepayments	CPR	PSA	
Series: GM18B	Prog: 407	1-Month	\$2,715,145	37.91%	632
Remaining Principal Balance:	\$67,006,833	3-Months	\$5,544,673	27.15%	452
Weighted Average Seasoning:	78	6-Months	\$6,824,791	17.49%	292
Weighted Average Interest Rate:	4.431%	12-Months	\$12,537,215	15.81%	264
Bond Yield (TIC):	3.324%	Life	\$16,413,517	11.34%	189

17 General Mortgage Revenue Bonds II, 2019 Series A

		Prepayments	CPR	PSA	
Series: GM19A	Prog: 408	1-Month	\$3,127,726	25.52%	425
Remaining Principal Balance:	\$125,834,633	3-Months	\$4,859,644	14.01%	233
Weighted Average Seasoning:	44	6-Months	\$6,846,444	9.99%	166
Weighted Average Interest Rate:	3.981%	12-Months	\$8,587,194	9.57%	159
Bond Yield (TIC):	2.550%	Life	\$8,587,194	9.57%	159

18 General Mortgage Revenue Bonds II, 2019 Series B

		Prepayments	CPR	PSA	
Series: GM19B	Prog: 408	1-Month	\$1,357,271	47.24%	787
Remaining Principal Balance:	\$24,802,323	3-Months	\$2,800,395	34.69%	578
Weighted Average Seasoning:	77	6-Months	\$4,626,392	28.70%	478
Weighted Average Interest Rate:	5.088%	12-Months	\$4,651,388	22.44%	374
Bond Yield (TIC):	2.550%	Life	\$4,651,388	22.44%	374

19 Corporation

		Prepayments	CPR	PSA	
Series: CORP	Prog: 2	1-Month	\$37,493,965	27.29%	476
Remaining Principal Balance:	\$1,347,405,681	3-Months	\$85,508,844	21.09%	377
Weighted Average Seasoning:	63	6-Months	\$118,013,433	15.05%	275
Weighted Average Interest Rate:	4.297%	12-Months	\$201,880,837	13.52%	250
Bond Yield (TIC):	N/A	Life	\$1,638,309,655	11.72%	220

Footnotes:

1. The prepayments and rates given in this exhibit are based on historical figures and in may not necessarily reflect future prepayment speeds.
2. CPR (Constant Prepayment Rate) is the annualized probability that a mortgage will be prepaid.
3. PSA (Prepayment Speed Assumption) was developed by the BMA as a benchmark for comparing historical prepayment speeds of different bonds.
4. CPR and PSA figures for 3-Months, 6-Months, 12-Months and Life are averages based on the SMM (Single Monthly Mortality) rates over the period.
5. Prepayment rates are calculated since the bond funding date and include partial and full prepayments and repurchases.
6. Loan balances refer to all current or delinquent loans, and the prepayment history includes sold real estate owned loans and loan disposals.
7. The weighted average seasoning is based on the average age of all outstanding loans, including transfers, pledged to the payment of the bonds.
8. Loan balances and prepayments do not include OCR funds, which are in certain bond deals to ensure sufficient cash flow and alleviate default risk .
9. Some Bonds (GP01A, E071A/B/D, E091A/B/D, E10B1, E11A1, E11B1, GM12A and GM18B) were funded with seasoned mortgage loan portfolios.
10. Corporation statistics refers only to all Housing Bonds included in Exhibit B Prepayment Report.

ALASKA HOUSING FINANCE CORPORATION
SPECIAL REDEMPTION & BOND ISSUANCE SUMMARY

05/31/20

BOND ISSUANCE SUMMARY:			
Year	Tax-Exempt	Taxable	Total
FY 2020	221,685,000	140,000,000	361,685,000
FY 2019	227,780,000	-	227,780,000
FY 2018	223,380,000	240,000,000	463,380,000
FY 2017	150,000,000	-	150,000,000
FY 2016	55,620,000	-	55,620,000
FY 2015	283,005,000	140,000,000	423,005,000
FY 2014	124,400,000	-	124,400,000
FY 2013	332,015,000	150,000,000	482,015,000
FY 2012	200,110,000	28,945,000	229,055,000
FY 2011	248,345,000	-	248,345,000
FY 2010	161,740,000	193,100,000	354,840,000
FY 2009	287,640,000	-	287,640,000
FY 2008	280,825,000	-	280,825,000
FY 2007	780,885,000	-	780,885,000
FY 2006	333,675,000	-	333,675,000
FY 2005	307,730,000	105,000,000	412,730,000
FY 2004	245,175,000	42,125,000	287,300,000
FY 2003	382,710,000	-	382,710,000
FY 2002	527,360,000	230,000,000	757,360,000
FY 2001	267,880,000	25,740,000	293,620,000
FY 2000	883,435,000	-	883,435,000
FY 1999	92,365,000	-	92,365,000
FY 1998	446,509,750	23,895,000	470,404,750
FY 1997	599,381,477	455,000	599,836,477
FY 1996	365,000,000	-	365,000,000
FY73-95	6,055,498,544	3,873,200,000	9,928,698,544

SPECIAL REDEMPTION SUMMARY:			
Year	Surplus	Refunding	Total
FY 2020	53,350,000	100,955,000	154,305,000
FY 2019	24,400,000	-	24,400,000
FY 2018	32,115,000	112,310,000	144,425,000
FY 2017	31,925,000	11,135,000	43,060,000
FY 2016	59,945,000	116,810,000	176,755,000
FY 2015	85,095,000	349,705,000	434,800,000
FY 2014	54,815,000	-	54,815,000
FY 2013	500,710,000	99,265,000	599,975,000
FY 2012	363,290,000	128,750,000	492,040,000
FY 2011	253,120,000	64,350,000	317,470,000
FY 2010	203,339,750	142,525,000	345,864,750
FY 2009	313,780,000	161,760,000	475,540,000
FY 2008	95,725,000	17,945,000	113,670,000
FY 2007	180,245,000	220,350,874	400,595,874
FY 2006	232,125,000	149,640,000	381,765,000
FY 2005	150,595,603	-	150,595,603
FY 2004	214,235,000	217,285,000	431,520,000
FY 2003	304,605,000	286,340,000	590,945,000
FY 2002	152,875,000	175,780,000	328,655,000
FY 2001	48,690,000	-	48,690,000
FY 2000	94,855,000	300,000,000	394,855,000
FY 1999	110,101,657	-	110,101,657
FY 1998	72,558,461	389,908,544	462,467,005
FY 1997	150,812,506	68,467,000	219,279,506
FY 1996	147,114,796	200,000,000	347,114,796
FY 1995	153,992,520	-	153,992,520

FY 2020 ISSUANCE DETAIL BY SERIES:			
Series	Tax-Exempt	Taxable	Total
SC19A	-	140,000,000	140,000,000
SC19B	60,000,000	-	60,000,000
GM19A	136,700,000	-	136,700,000
GM19B	24,985,000	-	24,985,000

FY 2020 REDEMPTION DETAIL BY SERIES:			
Series	Surplus	Refunding	Total
C1911	9,725,000	-	9,725,000
E021A	865,000	-	865,000
E0911	-	38,880,000	38,880,000
E0912	5,170,000	-	5,170,000
E10A1	1,800,000	19,925,000	21,725,000
E10B1	1,000,000	27,550,000	28,550,000
E11B1	10,000,000	-	10,000,000
GM12A	21,750,000	-	21,750,000
GM16A	955,000	-	955,000
GM18A	2,085,000	-	2,085,000
GP97A	-	14,600,000	14,600,000

FY 2019 ISSUANCE DETAIL BY SERIES:			
Series	Tax-Exempt	Taxable	Total
GM18A	109,260,000	-	109,260,000
GM18B	58,520,000	-	58,520,000
C1911	48,655,000	-	48,655,000
C1912	11,345,000	-	11,345,000

FY 2019 REDEMPTION DETAIL BY SERIES:			
Series	Surplus	Refunding	Total
E021A	1,675,000	-	1,675,000
E0911	2,520,000	-	2,520,000
E0912	5,090,000	-	5,090,000
E11B1	1,510,000	-	1,510,000
GM12A	9,895,000	-	9,895,000
GM16A	1,780,000	-	1,780,000
GM18A	1,930,000	-	1,930,000

ALASKA HOUSING FINANCE CORPORATION

05/31/20

SUMMARY OF FLOATING RATE BONDS & INTEREST RATE SWAPS

Bond Data	GP01A	GP01B	E021A	SC02C	E071A	E071B	E071D	E091A	E091B	E091D	SC14C	SC17B	SC18A	SC19A
Outstanding	39,350,000	48,090,000	33,400,000	16,890,000	70,095,000	70,095,000	83,500,000	80,880,000	80,880,000	80,870,000	140,000,000	150,000,000	90,000,000	140,000,000
CUSIP #	0118326M9	0118326N7	0118327K2	0118326L1	01170PBW5	01170PBV7	01170PBX3	01170PDV5	01170PDX1	01170PEY8	011839DE4	011839NY9	011839RX7	011839VW4
Issue Date	08/02/01	08/02/01	05/16/02	12/05/02	05/31/07	05/31/07	05/31/07	05/28/09	05/28/09	08/26/09	08/27/14	12/07/17	05/22/18	07/11/19
Maturity Date	12/01/30	12/01/30	06/01/32	07/01/22	12/01/41	12/01/41	12/01/41	12/01/40	12/01/40	12/01/40	12/01/29	12/01/47	12/01/43	12/01/44
Credit Ratings	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/AA+	AA+/AA+	AA+/Aa2	AA+/Aa2
Remrkt Agent	Wells Fargo	Wells Fargo	Ray James	Jefferies	Ray James	Ray James	Wells Fargo	Wells Fargo	Wells Fargo	Wells Fargo	N/A	Jefferies	BofA Merrill	Ray James
Remarket Fee	0.06%	0.06%	0.05%	0.06%	0.04%	0.04%	0.06%	0.06%	0.06%	0.06%	N/A	0.06%	0.04%	0.04%
Liquidity Type	FHLB	FHLB	FHLB	Self	FHLB	FHLB	FHLB	Wells Fargo	Wells Fargo	FHLB	N/A	Self	Self	Self
Debt Type	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	Index Floater	VRDO	VRDO	VRDO
Reset Date	Weekly	Weekly	Daily	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Monthly	Weekly	Weekly	Weekly
Tax Status	Tax-Exempt	Tax-Exempt	AMT	Tax-Exempt	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Taxable	Taxable	Taxable	Taxable
Credit Type	Housing	Housing	Housing	GO	Housing	Housing	Housing	Housing	Housing	Housing	GO	GO	GO	GO
Current Rate	0.13%	0.13%	0.13%	0.14%	0.13%	0.13%	0.13%	0.13%	0.13%	0.13%	0.87%	0.40%	0.36%	0.38%
Average Rate	1.17%	1.17%	1.35%	1.18%	0.87%	0.84%	0.83%	0.48%	0.47%	0.50%	1.64%	1.98%	2.05%	1.86%
Maximum Rate	9.25%	9.25%	10.25%	8.00%	9.50%	7.90%	8.50%	5.00%	5.00%	5.21%	3.02%	6.75%	4.68%	7.00%
Minimum Rate	0.01%	0.01%	0.02%	0.01%	0.05%	0.05%	0.01%	0.01%	0.01%	0.01%	0.65%	0.40%	0.36%	0.38%
Bnchmrk Rate	1.17%	1.17%	1.15%	1.14%	0.78%	0.78%	0.78%	0.51%	0.51%	0.51%	1.13%	1.81%	1.87%	1.43%
Bnchmrk Sprd	0.00%	0.00%	0.21%	0.04%	0.08%	0.06%	0.04%	(0.03%)	(0.04%)	(0.01%)	0.51%	0.16%	0.18%	0.43%
FY 2019 Avg	1.51%	1.54%	1.58%	1.52%	1.54%	1.53%	1.52%	1.52%	1.52%	1.54%	2.84%	2.27%	2.26%	N/A
FY 2020 Avg	1.18%	1.18%	1.20%	1.27%	1.25%	1.25%	1.18%	1.18%	1.18%	1.18%	2.18%	1.83%	1.84%	1.86%
FY 2020 Sprd	(0.06%)	(0.06%)	(0.04%)	0.03%	0.01%	0.01%	(0.05%)	(0.05%)	(0.05%)	(0.06%)	0.62%	0.37%	0.38%	0.43%

INTEREST RATE SWAP SUMMARY										
Bond Series	Counterparty	Ratings	Termination	Notional	Fixed	Float	Net Swap	VRDO	Synthetic	Spread
GP01A	RayJay/DB	BBB+/A3	12/01/30	39,350,000	2.453%	1.063%	1.390%	1.172%	2.562%	0.109%
GP01B	BofA Merrill	AA/Aa3	12/01/30	48,090,000	4.143%	1.063%	3.080%	1.172%	4.252%	0.109%
E021A	Goldman	AA-/Aa2	06/01/32	33,400,000	2.980%	0.852%	2.128%	1.354%	3.483%	0.503%
SC18A	JP Morgan	A+/Aa1	07/01/24	14,555,000	3.770%	1.345%	2.425%	1.976%	4.401%	0.631%
SC02C	JP Morgan	A+/Aa1	07/01/22	16,890,000	4.303%	1.254%	3.049%	1.177%	4.227%	(0.076%)
E071A ¹	Goldman	AA-/Aa2	12/01/41	134,214,000	3.735%	0.852%	2.883%	0.855%	3.738%	0.003%
E071A ²	JP Morgan	A+/Aa1	12/01/41	89,476,000	3.720%	0.852%	2.868%	0.827%	3.695%	(0.025%)
E091A ¹	Wells Fargo	A+/Aa1	12/01/40	72,789,000	3.761%	0.592%	3.169%	0.478%	3.648%	(0.113%)
E091A ²	Goldman	AA-/Aa2	12/01/40	72,789,000	3.761%	0.592%	3.169%	0.472%	3.641%	(0.120%)
E091A ³	JP Morgan	A+/Aa1	12/01/40	97,052,000	3.740%	0.592%	3.148%	0.477%	3.625%	(0.115%)
SC14C	BONY	AA-/Aa2	12/01/29	140,000,000	3.222%	1.634%	1.588%	2.248%	3.836%	0.614%
TOTAL				758,605,000	3.584%	0.956%	2.628%	1.075%	3.703%	0.119%

NET SWAP TOTALS		
Pay Fixed	Rec Float	Net Swap
44,858,733	12,627,757	(32,230,976)
56,309,720	15,453,146	(40,856,574)
31,767,787	9,355,283	(22,412,504)
9,369,454	2,799,376	(6,570,078)
37,694,373	11,357,540	(26,336,833)
66,498,032	15,065,629	(51,432,403)
44,169,556	9,996,898	(34,172,658)
28,767,553	4,589,194	(24,178,359)
28,767,553	4,315,046	(24,452,508)
38,142,568	5,846,017	(32,296,552)
2,255,400	1,541,449	(713,951)
388,600,729	92,947,335	(295,653,394)

FY 2020 REMARKETING SUMMARY BY CREDIT TYPE										
#1 RA FY20	Bond Data	Exempt WF	Exempt FHLB	Exempt Self	AMT Daily	Taxable Self	Index Floater	Total FY20	Total FY19	Total FY18
Wells Fargo 1.18%	Allocation	14.4%	34.9%	1.5%	3.0%	33.8%	12.5%	100.0%	100.0%	100.0%
	Avg Rate	1.18%	1.21%	1.27%	1.20%	1.84%	2.18%	1.54%	1.89%	1.39%
#1 RA FY19	Max Rate	5.00%	6.73%	6.75%	6.90%	7.00%	2.90%	7.00%	3.02%	2.48%
Wells Fargo 1.51%	Min Rate	0.13%	0.13%	0.14%	0.13%	0.36%	0.87%	0.13%	0.67%	0.71%
	Bench Spread	(0.05%)	(0.03%)	0.03%	(0.04%)	0.39%	0.62%	0.13%	(0.01%)	(0.01%)

MONTHLY FLOAT SUMMARY	
May 31, 2020	
Total Bonds	\$2,560,135,000
Total Float	\$1,124,050,000
Self-Liquid	\$396,890,000
Float %	43.9%
Hedge %	67.5%

AHFC LIQUIDITY ANALYSIS

05/31/20

Self-Liquidity Sources	
<u>AHFC General Fund:</u>	
SAM General Operating Fund	45,856,343
SAM Commercial Paper Match	73,130,000
Alaska USA Operating DDAs	18,209,086
AHFC Self-Liquidity Reserve Fund	215,470,783
<u>Funds Available from Self-Liquidity VRDOs:</u>	
State Capital Project Bonds, 2002 Series C	2,160,952
State Capital Project Bonds II, 2017 Series B	4,654,864
State Capital Project Bonds II, 2018 Series A	6,749,486
State Capital Project Bonds II, 2019 Series A	15,368,471
<u>Other Sources of Credit:</u>	
ICBC Revolving Credit Agreement (12/06/22)	300,000,000
Total Self-Liquidity Sources	681,599,985

Other Available Unrestricted Investments	
AHFC Operations Reserve Fund (SC18A Proceeds)	50,000,000
AHFC Operations Reserve Fund (SC19A Proceeds)	50,000,000
	-
Total Additional Funds Available	100,000,000

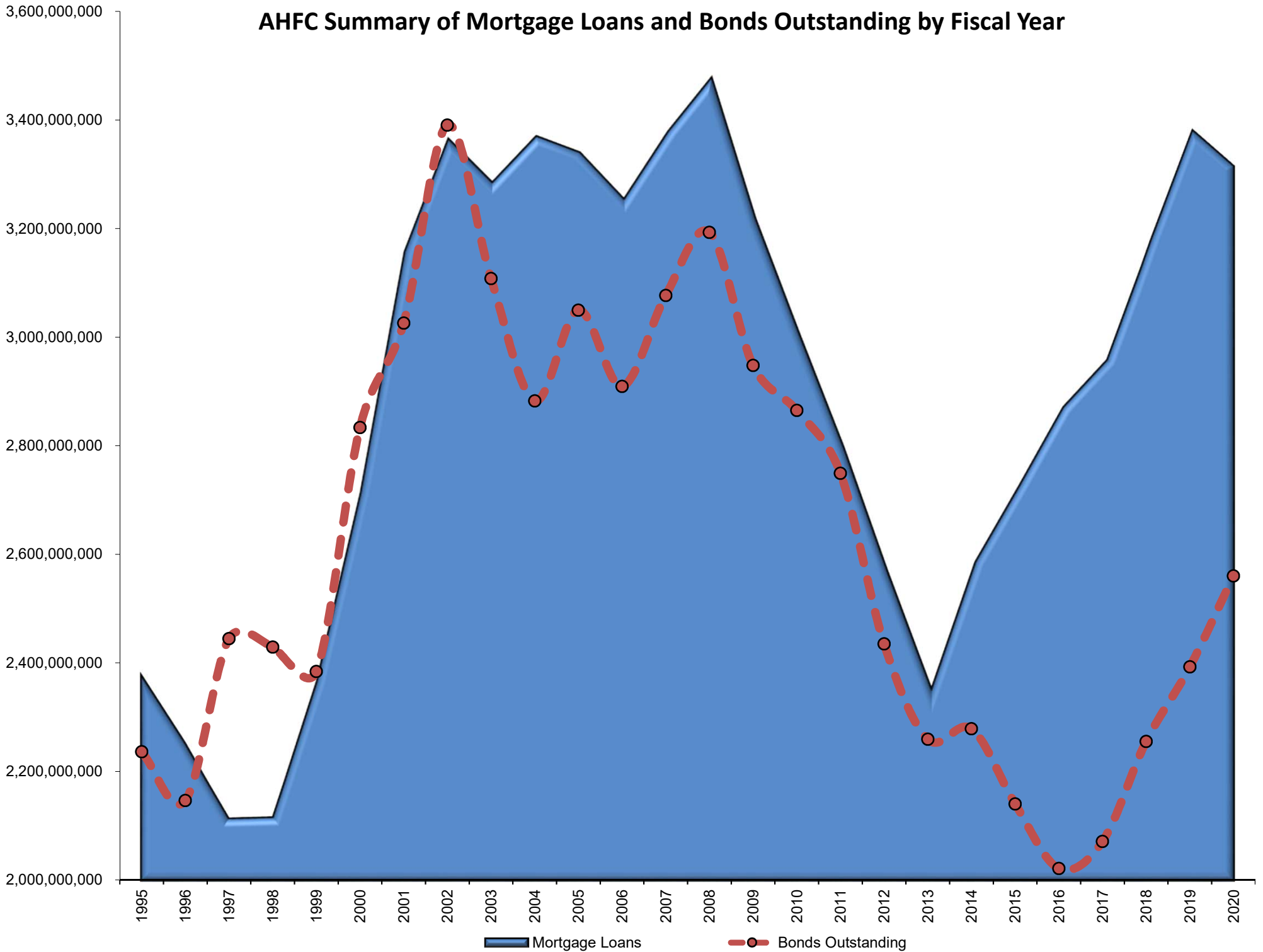
Variable Rate Bonds w/ External Liquidity	
Home Mortgage Revenue Bonds, 2002 Series A	33,400,000
Home Mortgage Revenue Bonds, 2007 Series A, B & D	223,690,000
Home Mortgage Revenue Bonds, 2009 Series A & B	161,760,000
Home Mortgage Revenue Bonds, 2009 Series D	80,870,000
Governmental Purpose Bonds, 2001 Series A & B	87,440,000
Total Variable Rate Bonds w/ External Liquidity	587,160,000

Self-Liquidity Requirements	
<u>Unhedged Variable Rate Bonds:</u>	
State Capital Project Bonds II, 2017 Series B	150,000,000
State Capital Project Bonds II, 2018 Series A	75,445,000
State Capital Project Bonds II, 2019 Series A	140,000,000
<u>Hedged Variable Rate Bonds:</u>	
State Capital Project Bonds, 2002 Series C	16,890,000
State Capital Project Bonds II, 2018 Series A	14,555,000
<u>Short-Term Warehouse Debt:</u>	
Commercial Paper	73,130,000
Reverse Repos	-
Total Self-Liquidity Requirements	470,020,000
Excess of Sources over Requirements	211,579,985
Ratio of Sources to Requirements	1.45

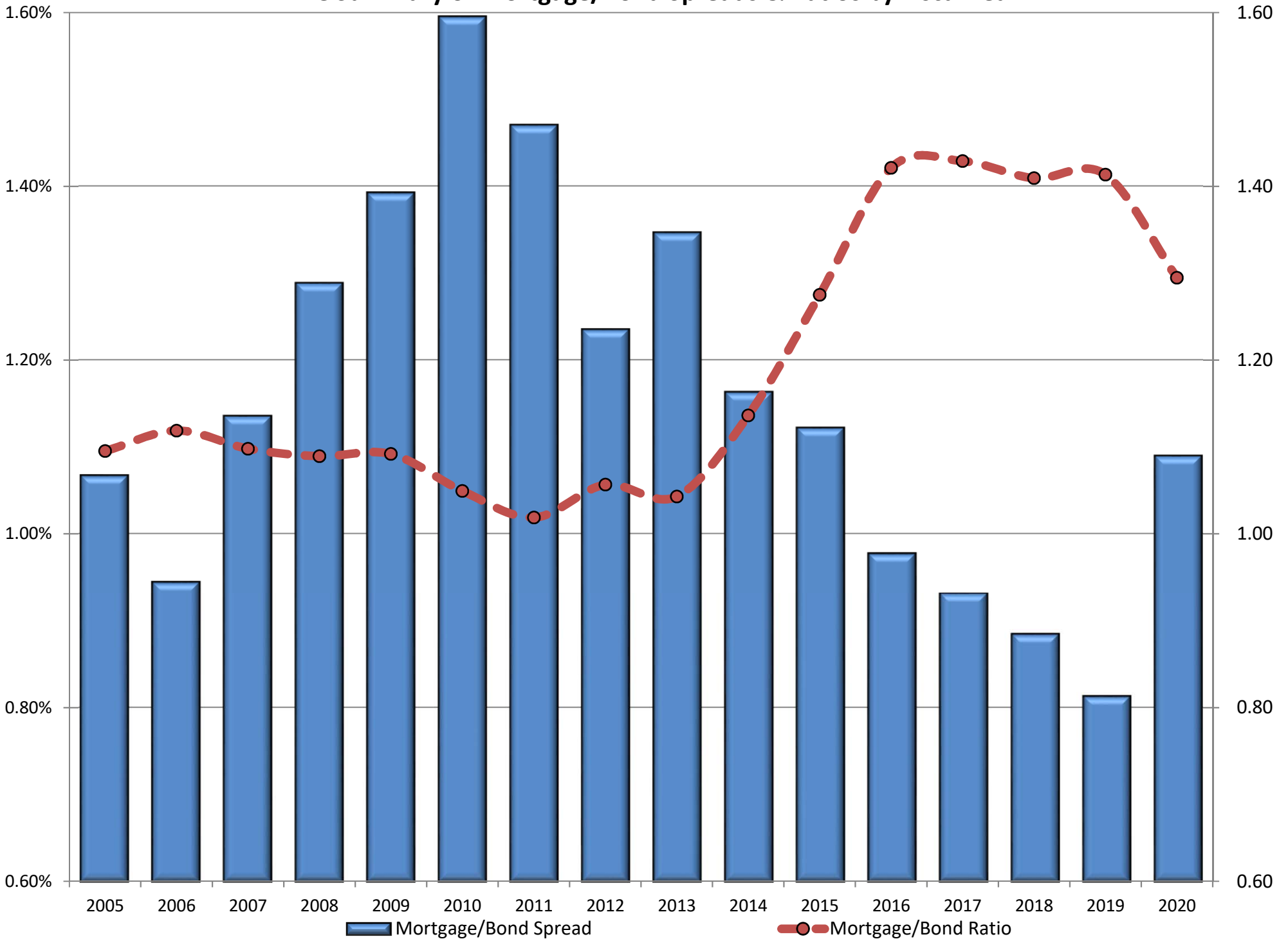
Rating Agency Requirements	
Rating Agency Requirements (1.25X)	587,525,000
Rating Agency Discounted Sources (-10%)	643,439,986
Excess of Rating Agency Sources over Requirements	55,914,986
Excess Ratio of Rating Agency Sources to Requirements	1.10

External Liquidity Facilities	
Federal Home Loan Bank Des Moines SBPA (09/18/21)	33,400,000
Federal Home Loan Bank Des Moines SBPA (05/25/21)	223,690,000
Wells Fargo SBPA (12/06/21)	161,760,000
Federal Home Loan Bank Des Moines SBPA (05/30/22)	80,870,000
Federal Home Loan Bank Des Moines SBPA (06/27/22)	87,440,000
Total External Liquidity Facilities	587,160,000

AHFC Summary of Mortgage Loans and Bonds Outstanding by Fiscal Year

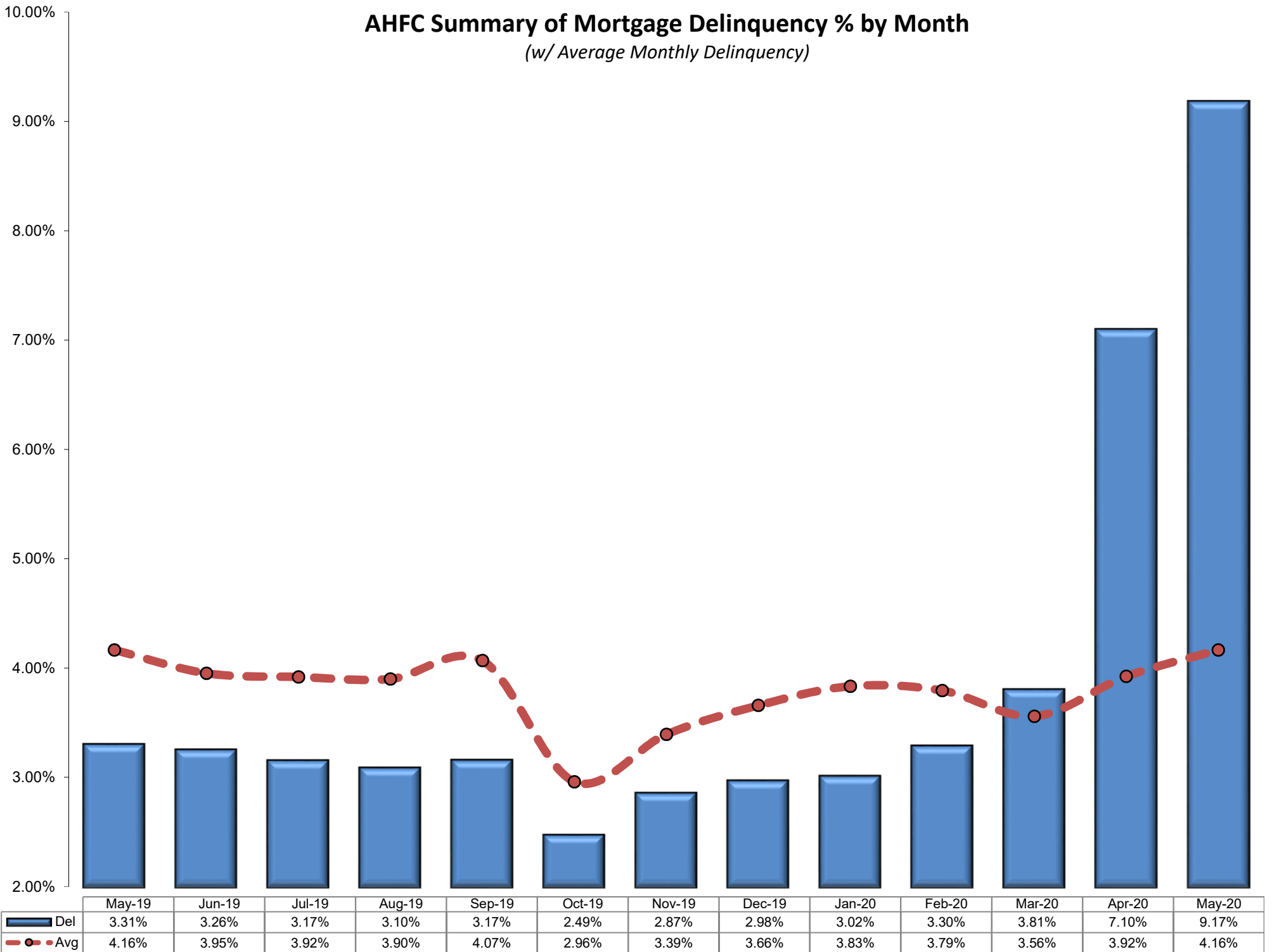


AHFC Summary of Mortgage/Bond Spreads & Ratios by Fiscal Year

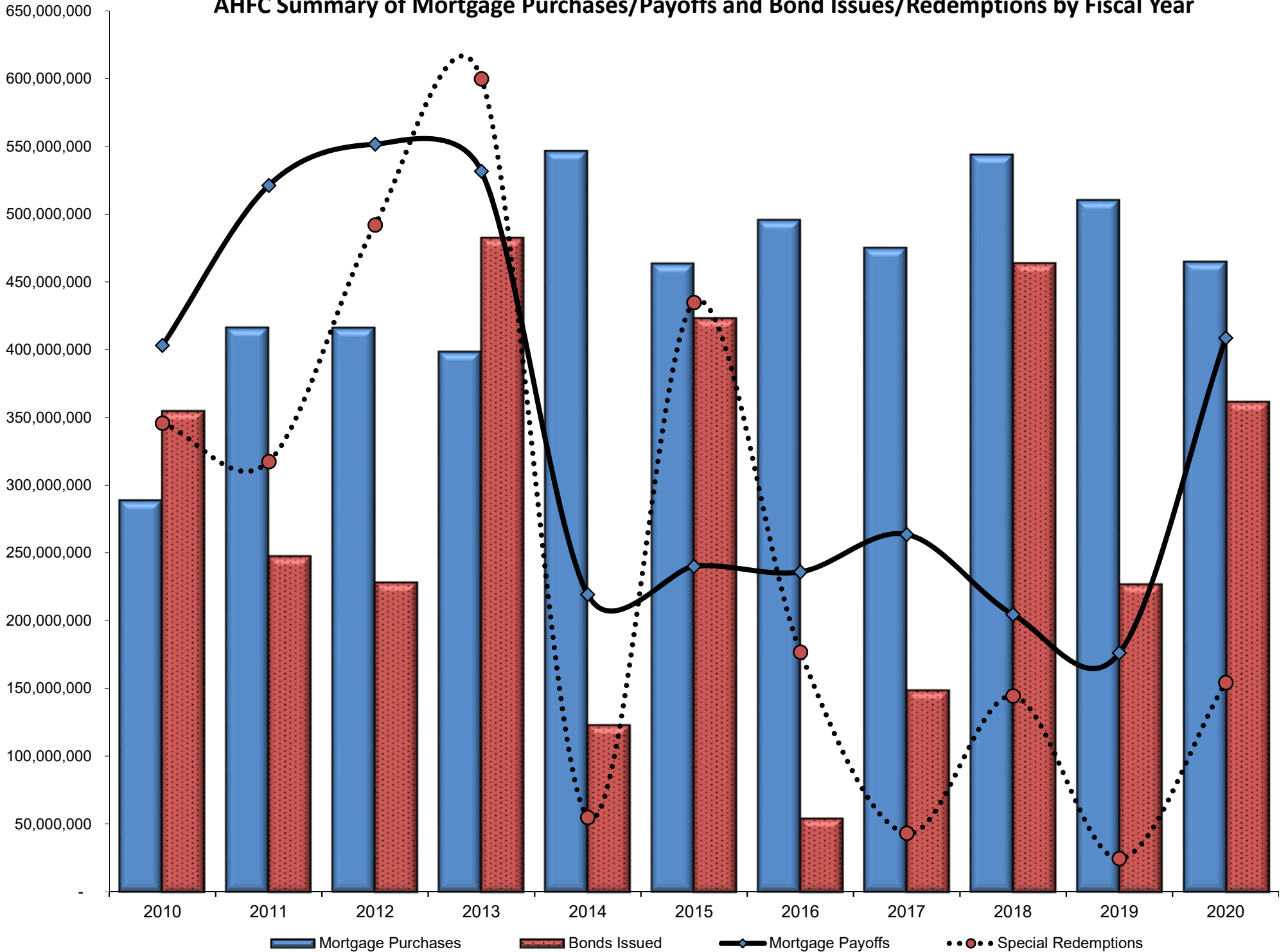


AHFC Summary of Mortgage Delinquency % by Month

(w/ Average Monthly Delinquency)



AHFC Summary of Mortgage Purchases/Payoffs and Bond Issues/Redemptions by Fiscal Year



AHFC Bond Portfolio by Interest Type and Bond Structure

