



**JULY 2011**

**MORTGAGE & BOND  
DISCLOSURE REPORT**

ALASKA HOUSING FINANCE CORPORATION  
JULY 2011 COMPARATIVE ACTIVITY SUMMARY

	As of Fiscal Year End			As of Month End		
	FY 2010	FY 2011	% Change	07/31/10	07/31/11	% Change
<b>TOTAL PORTFOLIO</b>						
Mortgage Portfolio:						
Mortgages Loans	\$2,820,049,685	\$2,594,916,202	(8.0%)	\$2,833,501,902	\$2,590,127,417	(8.6%)
Participation Loans	159,711,390	166,379,360	4.2%	165,964,836	165,148,571	(0.5%)
REO's	3,894,386	5,469,821	40.5%	3,828,572	5,071,036	32.5%
Total Mortgage Portfolio	\$2,983,655,461	\$2,766,765,383	(7.3%)	\$3,003,295,310	\$2,760,347,024	(8.1%)
# of Mortgage Loans	19,941	18,378	(7.8%)	19,989	18,322	(8.3%)
Multifamily %	7.3%	7.3%	0.0%	7.3%	7.3%	0.0%
Anchorage %	35.6%	35.2%	(1.1%)	35.7%	35.3%	(1.1%)
Insurance %	59.7%	59.4%	(0.5%)	60.0%	59.1%	(1.5%)
Mortgage Wghtd Avg Int Rate	5.820%	5.631%	(3.2%)	5.798%	5.618%	(3.1%)
Delinquent Loans	\$159,119,744	\$141,824,566	(10.9%)	\$156,785,989	\$151,572,438	(3.3%)
Delinquency %	5.34%	5.14%	(3.8%)	5.23%	5.50%	5.2%
Bonds Outstanding:						
FTHB/Veterans Bonds	\$1,778,775,000	\$1,584,140,000	(10.9%)	\$1,778,775,000	\$1,575,060,000	(11.5%)
HD/Multifamily Bonds	243,495,000	238,125,000	(2.2%)	243,495,000	235,810,000	(3.2%)
Other Bonds	842,555,000	927,010,000	10.0%	838,410,000	922,630,000	10.0%
Total Bonds Outstanding	\$2,864,825,000	\$2,749,275,000	(4.0%)	\$2,860,680,000	\$2,733,500,000	(4.4%)
Variable Bonds %	30.1%	31.1%	3.3%	30.1%	31.3%	4.0%
Hedged VRDO %	100.0%	100.0%	0.0%	100.0%	100.0%	0.0%
Bond Wghtd Avg Int Rate	4.225%	4.161%	(1.5%)	4.224%	4.155%	(1.6%)
Bond/Mortgage WAIR Spread	1.595%	1.470%	(7.8%)	1.574%	1.463%	(7.1%)
Bond/Mortgage Ratio	0.96	0.99	3.5%	0.95	0.99	4.0%
<b>MONTHLY ACTIVITY</b>						
	Through Fiscal Year End			Through One Month Ending		
	FY 2010	FY 2011	% Change	07/31/10	07/31/11	% Change
Mortgage Activity:						
Mortgage Applications	\$634,583,893	\$400,692,151	(36.9%)	\$47,451,000	\$38,871,917	(18.1%)
Mortgage Commitments	632,431,348	404,593,201	(36.0%)	50,762,350	39,972,917	(21.3%)
Mortgage Purchases	289,364,195	575,838,024	99.0%	66,153,999	28,059,611	(57.6%)
Mortgage Payoffs	403,186,818	521,240,747	29.3%	37,557,611	25,422,761	(32.3%)
Mortgage Foreclosures	13,774,776	16,824,228	22.1%	809,125	1,044,859	29.1%
Bond Changes:						
Bonds Issued - FTHB/VETS	354,840,000	143,160,000	(59.7%)	0	0	0.0%
Bonds Issued - Other	0	105,185,000	100.0%	0	0	0.0%
Bond Redemptions - Special	345,864,750	317,470,000	(8.2%)	0	11,395,000	0.0%
Bond Redemptions - Scheduled	91,855,000	46,425,000	(49.5%)	4,145,000	4,380,000	5.7%
Net Change in Bonds	(\$82,879,750)	(\$115,550,000)	(39.4%)	(\$4,145,000)	(\$15,775,000)	(280.6%)
<b>FINANCIAL STATEMENTS</b>						
	Fiscal Year Annual Audited			Third Quarter Unaudited		
	FY 2009	FY 2010	% Change	FY 2010	FY 2011	% Change
Mortgage & Loan Revenue	\$205,138	\$177,855	(13.3%)	\$134,389	\$124,870	(7.1%)
Investment Income	25,718	17,128	(33.4%)	11,216	11,552	3.0%
Externally Funded Programs	112,587	191,968	70.5%	125,623	147,320	17.3%
Other Revenue	11,914	10,307	(13.5%)	7,704	7,555	(1.9%)
Total Revenue	355,357	397,258	11.8%	278,932	291,297	4.4%
Interest Expenses	149,021	130,789	(12.2%)	99,626	92,803	(6.8%)
Housing Grants & Subsidies	106,480	194,883	83.0%	127,346	148,789	16.8%
Operations & Administration	51,421	49,678	(3.4%)	36,217	37,871	4.6%
Other Expenses	27,075	31,682	17.0%	22,269	13,520	(39.3%)
Total Expenses	333,997	407,032	21.9%	285,458	292,983	2.6%
Operating Income	21,360	(9,774)	(100.0%)	(6,526)	(1,686)	74.2%
SOA Contribution/Special Items	15,420	36,772	138.5%	10,534	17,204	63.3%
Change in Net Assets	5,940	(46,546)	(100.0%)	(17,060)	(18,890)	(10.7%)
Total Assets	4,731,425	4,796,817	1.4%	4,849,069	4,723,692	(2.6%)
Total Liabilities	3,059,314	3,172,826	3.7%	3,195,592	3,118,591	(2.4%)
Net Assets	\$1,672,111	\$1,623,991	(2.9%)	\$1,653,477	\$1,605,101	(2.9%)

**ALASKA HOUSING FINANCE CORPORATION**

As of: **7/31/2011**

**DISCLOSURE REPORT: AHFC MORTGAGE AND LOAN OVERVIEW**

<b>AHFC PORTFOLIO:</b>	<b>DOLLARS</b>	<b>% of \$</b>
MORTGAGES	2,590,127,416	93.83%
PARTICIPATION LOANS	165,148,571	5.98%
REAL ESTATE OWNED	5,071,036	0.18%
<b>TOTAL PORTFOLIO</b>	<b>2,760,347,024</b>	100.00%

<b>AHFC DELINQUENT:</b>		
30 DAYS PAST DUE	76,171,478	2.76%
60 DAYS PAST DUE	30,948,391	1.12%
90 DAYS PAST DUE	16,881,711	0.61%
120+ DAYS PAST DUE	27,570,858	1.00%
<b>TOTAL DELINQUENT</b>	<b>151,572,438</b>	5.50%

<b>PORTFOLIO SUMMARY STATISTICS:</b>			
AVG INTEREST RATE	5.618%	TAX-EXEMPT FTHB %	32.9%
AVG REMAINING TERM	290	RURAL %	20.8%
AVG LOAN TO VALUE	81	TAXABLE %	13.2%
SINGLE FAMILY %	92.7%	TAX-EXEMPT VETS %	11.9%
MULTI-FAMILY %	7.3%	TAXABLE FTHB %	12.4%
VA INSURANCE %	19.6%	MF/SPECIAL NEEDS %	8.2%
FHA INSURANCE %	23.2%	OTHER PROGRAM %	0.5%
RD INSURANCE %	6.6%	ANCHORAGE %	35.3%
HUD 184 INSURANCE %	3.3%	OTHER CITY %	64.7%
PMI INSURANCE %	6.1%	WELLS FARGO %	51.3%
UNINSURED %	40.9%	OTHER SERVICER %	48.7%

<b>MORTGAGE AND LOAN ACTIVITY:</b>	<b>FY 2009</b>	<b>FY 2010</b>	<b>FY 2011</b>	<b>FY 2012 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE APPLICATIONS	282,670,151	641,332,724	401,003,156	38,871,917	38,871,917
MORTGAGE COMMITMENTS	275,597,414	630,391,029	404,549,206	39,972,917	39,972,917
MORTGAGE PURCHASES	349,400,472	289,364,195	575,838,024	28,059,611	28,059,611
AVG PURCHASE PRICE	243,060	240,370	343,483	239,321	239,321
AVG INTEREST RATE	6.002%	4.814%	5.533%	4.530%	4.530%
AVG BEGINNING TERM	357	357	388	350	350
AVG LOAN TO VALUE	92	92	87	92	92
INSURANCE %	73.5%	67.3%	45.0%	71.0%	71.0%
SINGLE FAMILY%	95.7%	97.8%	70.6%	98.0%	98.0%
ANCHORAGE %	38.7%	36.3%	21.6%	34.5%	34.5%
WELLS FARGO %	57.9%	42.7%	35.8%	43.0%	43.0%
STREAMLINE REFINANCE %	0.1%	5.4%	8.0%	2.3%	2.3%
MORTGAGE PAYOFFS	504,291,944	403,186,818	521,240,747	25,422,761	25,422,761
MORTGAGE FORECLOSURES	12,306,864	13,774,776	16,824,228	1,044,859	1,044,859

**ALASKA HOUSING FINANCE CORPORATION TOTAL**

Weighted Average Interest Rate	5.618%
Weighted Average Remaining Term	290
Weighted Average Loan To Value	81

**TOTAL PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	2,590,127,416	93.8%
PARTICIPATION LOANS	165,148,571	6.0%
REAL ESTATE OWNED	5,071,036	0.2%
<b>TOTAL PORTFOLIO</b>	<b>2,760,347,024</b>	<b>100.0%</b>

**TOTAL DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	76,171,478	2.76%
60 DAYS PAST DUE	30,948,391	1.12%
90 DAYS PAST DUE	16,881,711	0.61%
120+ DAYS PAST DUE	27,570,858	1.00%
<b>TOTAL DELINQUENT</b>	<b>151,572,438</b>	<b>5.50%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	907,678,067	32.9%
RURAL	575,496,263	20.9%
TAXABLE	364,969,196	13.2%
TAXABLE FIRST-TIME HOMEBUYER	340,968,941	12.4%
VETERANS MORTGAGE PROGRAM	327,578,977	11.9%
MULTI-FAMILY/SPECIAL NEEDS	225,246,945	8.2%
OTHER LOAN PROGRAM	13,337,599	0.5%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	2,066,108,584	75.0%
CONDO	336,957,765	12.2%
MULTI-FAMILY	200,364,470	7.3%
DUPLEX	116,309,876	4.2%
3-PLEX/4-PLEX	22,334,185	0.8%
OTHER PROPERTY TYPE	13,201,108	0.5%

GEOGRAPHIC REGION

ANCHORAGE	974,580,730	35.4%
WASILLA/PALMER	365,732,620	13.3%
FAIRBANKS/NORTH POLE	335,021,058	12.2%
JUNEAU/KETCHIKAN	209,451,608	7.6%
KENAI/SOLDOTNA/HOMER	192,978,163	7.0%
EAGLE RIVER/CHUGIAK	160,346,915	5.8%
KODIAK	126,427,354	4.6%
OTHER GEOGRAPHIC REGION	390,737,539	14.2%

MORTGAGE INSURANCE

UNINSURED	1,129,454,635	41.0%
FEDERALLY INSURED - FHA	641,197,327	23.3%
FEDERALLY INSURED - VA	542,177,652	19.7%
PRIMARY MORTGAGE INSURANCE	168,608,272	6.1%
FEDERALLY INSURED - RD	181,665,114	6.6%
FEDERALLY INSURED - HUD 184	92,172,986	3.3%

SELLER SERVICER

WELLS FARGO	1,415,715,581	51.4%
ALASKA USA	599,993,822	21.8%
FIRST NATIONAL BANK OF AK	417,148,941	15.1%
OTHER SELLER SERVICER	322,417,643	11.7%

## DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

**002 ADMINISTRATIVE**

Weighted Average Interest Rate	5.398%
Weighted Average Remaining Term	304
Weighted Average Loan To Value	82

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	170,486,819	95.8%
PARTICIPATION LOANS	2,409,058	1.4%
REAL ESTATE OWNED	5,071,036	2.8%
<b>TOTAL PORTFOLIO</b>	<b>177,966,913</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	2,895,672	1.67%
60 DAYS PAST DUE	2,198,796	1.27%
90 DAYS PAST DUE	1,139,507	0.66%
120+ DAYS PAST DUE	2,131,988	1.23%
<b>TOTAL DELINQUENT</b>	<b>8,365,962</b>	<b>4.84%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	34,871,511	20.2%
RURAL	78,161,343	45.2%
TAXABLE	19,363,566	11.2%
TAXABLE FIRST-TIME HOMEBUYER	21,123,514	12.2%
VETERANS MORTGAGE PROGRAM	6,808,405	3.9%
MULTI-FAMILY/SPECIAL NEEDS	12,173,184	7.0%
OTHER LOAN PROGRAM	394,353	0.2%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	139,186,891	80.5%
CONDO	14,493,041	8.4%
MULTI-FAMILY	12,173,184	7.0%
DUPLEX	6,879,179	4.0%
3-PLEX/4-PLEX	1,011,578	0.6%
OTHER PROPERTY TYPE	2,060,905	1.2%

GEOGRAPHIC REGION

ANCHORAGE	38,335,022	22.2%
WASILLA/PALMER	18,888,750	10.9%
FAIRBANKS/NORTH POLE	12,624,547	7.3%
JUNEAU/KETCHIKAN	14,999,734	8.7%
KENAI/SOLDOTNA/HOMER	24,565,324	14.2%
EAGLE RIVER/CHUGIAK	4,111,095	2.4%
KODIAK	14,630,026	8.5%
OTHER GEOGRAPHIC REGION	44,741,378	25.9%

MORTGAGE INSURANCE

UNINSURED	85,975,595	49.7%
FEDERALLY INSURED - FHA	31,522,818	18.2%
FEDERALLY INSURED - VA	14,596,630	8.4%
PRIMARY MORTGAGE INSURANCE	11,714,494	6.8%
FEDERALLY INSURED - RD	17,017,592	9.8%
FEDERALLY INSURED - HUD 184	12,068,749	7.0%

SELLER SERVICER

WELLS FARGO	89,240,879	51.6%
ALASKA USA	34,901,711	20.2%
FIRST NATIONAL BANK OF AK	21,630,537	12.5%
OTHER SELLER SERVICER	27,122,749	15.7%

**105 MORTGAGE REVENUE BONDS 2001 SERIES A, B**

Weighted Average Interest Rate	6.061%
Weighted Average Remaining Term	257
Weighted Average Loan To Value	77

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	44,705,798	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>44,705,798</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	2,445,762	5.47%
60 DAYS PAST DUE	1,600,664	3.58%
90 DAYS PAST DUE	613,467	1.37%
120+ DAYS PAST DUE	498,132	1.11%
<b>TOTAL DELINQUENT</b>	<b>5,158,025</b>	<b>11.54%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	44,075,576	98.6%
RURAL	225,341	0.5%
TAXABLE	404,881	0.9%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	30,956,781	69.2%
CONDO	12,068,095	27.0%
MULTI-FAMILY	0	0.0%
DUPLEX	1,586,025	3.5%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	94,898	0.2%

GEOGRAPHIC REGION

ANCHORAGE	25,487,686	57.0%
WASILLA/PALMER	7,891,587	17.7%
FAIRBANKS/NORTH POLE	5,162,882	11.5%
JUNEAU/KETCHIKAN	1,917,160	4.3%
KENAI/SOLDOTNA/HOMER	1,616,894	3.6%
EAGLE RIVER/CHUGIAK	918,795	2.1%
KODIAK	382,220	0.9%
OTHER GEOGRAPHIC REGION	1,328,575	3.0%

MORTGAGE INSURANCE

UNINSURED	11,502,549	25.7%
FEDERALLY INSURED - FHA	17,162,771	38.4%
FEDERALLY INSURED - VA	6,890,594	15.4%
PRIMARY MORTGAGE INSURANCE	1,784,636	4.0%
FEDERALLY INSURED - RD	6,605,565	14.8%
FEDERALLY INSURED - HUD 184	759,683	1.7%

SELLER SERVICER

WELLS FARGO	22,266,071	49.8%
ALASKA USA	13,688,640	30.6%
FIRST NATIONAL BANK OF AK	4,709,088	10.5%
OTHER SELLER SERVICER	4,041,999	9.0%

**106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B**

Weighted Average Interest Rate	5.964%
Weighted Average Remaining Term	293
Weighted Average Loan To Value	83

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	153,213,374	95.5%
PARTICIPATION LOANS	7,188,060	4.5%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>160,401,434</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	6,255,130	3.90%
60 DAYS PAST DUE	2,632,094	1.64%
90 DAYS PAST DUE	1,670,825	1.04%
120+ DAYS PAST DUE	2,200,293	1.37%
<b>TOTAL DELINQUENT</b>	<b>12,758,342</b>	<b>7.95%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	139,738,830	87.1%
RURAL	9,785,174	6.1%
TAXABLE	5,558,807	3.5%
TAXABLE FIRST-TIME HOMEBUYER	2,633,404	1.6%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	2,564,668	1.6%
OTHER LOAN PROGRAM	120,552	0.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	108,680,384	67.8%
CONDO	42,754,041	26.7%
MULTI-FAMILY	2,564,668	1.6%
DUPLEX	6,080,558	3.8%
3-PLEX/4-PLEX	167,200	0.1%
OTHER PROPERTY TYPE	154,584	0.1%

GEOGRAPHIC REGION

ANCHORAGE	82,197,786	51.2%
WASILLA/PALMER	26,722,345	16.7%
FAIRBANKS/NORTH POLE	15,300,043	9.5%
JUNEAU/KETCHIKAN	9,787,171	6.1%
KENAI/SOLDOTNA/HOMER	8,774,047	5.5%
EAGLE RIVER/CHUGIAK	7,268,875	4.5%
KODIAK	3,984,444	2.5%
OTHER GEOGRAPHIC REGION	6,366,724	4.0%

MORTGAGE INSURANCE

UNINSURED	43,048,362	26.8%
FEDERALLY INSURED - FHA	69,995,393	43.6%
FEDERALLY INSURED - VA	19,979,762	12.5%
PRIMARY MORTGAGE INSURANCE	9,711,854	6.1%
FEDERALLY INSURED - RD	15,274,659	9.5%
FEDERALLY INSURED - HUD 184	2,391,404	1.5%

SELLER SERVICER

WELLS FARGO	78,882,208	49.2%
ALASKA USA	39,306,948	24.5%
FIRST NATIONAL BANK OF AK	28,734,384	17.9%
OTHER SELLER SERVICER	13,477,894	8.4%

**107 HOME MORTGAGE REVENUE BONDS 2006 SERIES A**

Weighted Average Interest Rate	5.458%
Weighted Average Remaining Term	292
Weighted Average Loan To Value	83

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	55,720,604	97.3%
PARTICIPATION LOANS	1,529,899	2.7%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>57,250,503</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	2,566,014	4.48%
60 DAYS PAST DUE	842,608	1.47%
90 DAYS PAST DUE	544,770	0.95%
120+ DAYS PAST DUE	1,102,900	1.93%
<b>TOTAL DELINQUENT</b>	<b>5,056,292</b>	<b>8.83%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	57,250,503	100.0%
RURAL	0	0.0%
TAXABLE	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	38,288,189	66.9%
CONDO	17,762,122	31.0%
MULTI-FAMILY	0	0.0%
DUPLEX	1,200,192	2.1%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	31,260,174	54.6%
WASILLA/PALMER	9,732,363	17.0%
FAIRBANKS/NORTH POLE	4,866,991	8.5%
JUNEAU/KETCHIKAN	4,000,338	7.0%
KENAI/SOLDOTNA/HOMER	942,975	1.6%
EAGLE RIVER/CHUGIAK	4,571,700	8.0%
KODIAK	462,177	0.8%
OTHER GEOGRAPHIC REGION	1,413,786	2.5%

MORTGAGE INSURANCE

UNINSURED	13,666,749	23.9%
FEDERALLY INSURED - FHA	23,094,793	40.3%
FEDERALLY INSURED - VA	11,477,849	20.0%
PRIMARY MORTGAGE INSURANCE	3,409,867	6.0%
FEDERALLY INSURED - RD	4,198,342	7.3%
FEDERALLY INSURED - HUD 184	1,402,904	2.5%

SELLER SERVICER

WELLS FARGO	36,027,135	62.9%
ALASKA USA	15,107,397	26.4%
FIRST NATIONAL BANK OF AK	3,669,868	6.4%
OTHER SELLER SERVICER	2,446,103	4.3%



**108 HOME MORTGAGE REVENUE BONDS 2006 SERIES B**

Weighted Average Interest Rate	5.026%
Weighted Average Remaining Term	295
Weighted Average Loan To Value	84

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	33,643,994	85.1%
PARTICIPATION LOANS	5,891,310	14.9%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>39,535,304</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	2,025,996	5.12%
60 DAYS PAST DUE	765,183	1.94%
90 DAYS PAST DUE	142,240	0.36%
120+ DAYS PAST DUE	345,209	0.87%
<b>TOTAL DELINQUENT</b>	<b>3,278,629</b>	<b>8.29%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	37,696,571	95.3%
RURAL	0	0.0%
TAXABLE	1,361,456	3.4%
TAXABLE FIRST-TIME HOMEBUYER	477,277	1.2%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	25,129,308	63.6%
CONDO	12,907,669	32.6%
MULTI-FAMILY	0	0.0%
DUPLEX	1,345,092	3.4%
3-PLEX/4-PLEX	72,838	0.2%
OTHER PROPERTY TYPE	80,397	0.2%

GEOGRAPHIC REGION

ANCHORAGE	19,798,495	50.1%
WASILLA/PALMER	8,900,354	22.5%
FAIRBANKS/NORTH POLE	3,606,582	9.1%
JUNEAU/KETCHIKAN	2,855,202	7.2%
KENAI/SOLDOTNA/HOMER	1,089,692	2.8%
EAGLE RIVER/CHUGIAK	1,403,336	3.5%
KODIAK	736,208	1.9%
OTHER GEOGRAPHIC REGION	1,145,437	2.9%

MORTGAGE INSURANCE

UNINSURED	9,992,731	25.3%
FEDERALLY INSURED - FHA	13,201,621	33.4%
FEDERALLY INSURED - VA	6,171,380	15.6%
PRIMARY MORTGAGE INSURANCE	2,908,455	7.4%
FEDERALLY INSURED - RD	5,935,267	15.0%
FEDERALLY INSURED - HUD 184	1,325,849	3.4%

SELLER SERVICER

WELLS FARGO	25,634,194	64.8%
ALASKA USA	8,275,042	20.9%
FIRST NATIONAL BANK OF AK	2,933,004	7.4%
OTHER SELLER SERVICER	2,693,064	6.8%

**109 HOME MORTGAGE REVENUE BONDS 2006 SERIES C**

Weighted Average Interest Rate	5.323%
Weighted Average Remaining Term	303
Weighted Average Loan To Value	89

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	37,795,602	89.8%
PARTICIPATION LOANS	4,313,319	10.2%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>42,108,921</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	1,925,564	4.57%
60 DAYS PAST DUE	266,141	0.63%
90 DAYS PAST DUE	1,039,234	2.47%
120+ DAYS PAST DUE	1,079,463	2.56%
<b>TOTAL DELINQUENT</b>	<b>4,310,402</b>	<b>10.24%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	41,828,075	99.3%
RURAL	0	0.0%
TAXABLE	165,513	0.4%
TAXABLE FIRST-TIME HOMEBUYER	115,333	0.3%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	27,846,816	66.1%
CONDO	12,886,796	30.6%
MULTI-FAMILY	0	0.0%
DUPLEX	1,375,309	3.3%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	22,818,953	54.2%
WASILLA/PALMER	7,506,097	17.8%
FAIRBANKS/NORTH POLE	2,513,004	6.0%
JUNEAU/KETCHIKAN	2,957,111	7.0%
KENAI/SOLDOTNA/HOMER	238,684	0.6%
EAGLE RIVER/CHUGIAK	3,894,238	9.2%
KODIAK	421,334	1.0%
OTHER GEOGRAPHIC REGION	1,759,499	4.2%

MORTGAGE INSURANCE

UNINSURED	4,505,222	10.7%
FEDERALLY INSURED - FHA	17,863,648	42.4%
FEDERALLY INSURED - VA	12,738,569	30.3%
PRIMARY MORTGAGE INSURANCE	3,873,010	9.2%
FEDERALLY INSURED - RD	2,398,387	5.7%
FEDERALLY INSURED - HUD 184	730,086	1.7%

SELLER SERVICER

WELLS FARGO	31,386,061	74.5%
ALASKA USA	7,195,263	17.1%
FIRST NATIONAL BANK OF AK	2,346,974	5.6%
OTHER SELLER SERVICER	1,180,623	2.8%

**110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A**

Weighted Average Interest Rate	5.346%
Weighted Average Remaining Term	299
Weighted Average Loan To Value	79

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	63,502,456	94.5%
PARTICIPATION LOANS	3,687,748	5.5%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>67,190,204</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	1,617,216	2.41%
60 DAYS PAST DUE	561,287	0.84%
90 DAYS PAST DUE	498,980	0.74%
120+ DAYS PAST DUE	910,827	1.36%
<b>TOTAL DELINQUENT</b>	<b>3,588,309</b>	<b>5.34%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	4,794,195	7.1%
RURAL	26,456,284	39.4%
TAXABLE	21,913,882	32.6%
TAXABLE FIRST-TIME HOMEBUYER	13,509,444	20.1%
VETERANS MORTGAGE PROGRAM	457,583	0.7%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	58,816	0.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	56,482,799	84.1%
CONDO	4,738,974	7.1%
MULTI-FAMILY	0	0.0%
DUPLEX	4,232,558	6.3%
3-PLEX/4-PLEX	1,144,715	1.7%
OTHER PROPERTY TYPE	591,157	0.9%

GEOGRAPHIC REGION

ANCHORAGE	15,013,333	22.3%
WASILLA/PALMER	6,644,793	9.9%
FAIRBANKS/NORTH POLE	7,177,713	10.7%
JUNEAU/KETCHIKAN	6,291,452	9.4%
KENAI/SOLDOTNA/HOMER	10,371,758	15.4%
EAGLE RIVER/CHUGIAK	2,948,851	4.4%
KODIAK	3,890,985	5.8%
OTHER GEOGRAPHIC REGION	14,851,319	22.1%

MORTGAGE INSURANCE

UNINSURED	35,278,728	52.5%
FEDERALLY INSURED - FHA	14,250,197	21.2%
FEDERALLY INSURED - VA	6,193,452	9.2%
PRIMARY MORTGAGE INSURANCE	5,312,207	7.9%
FEDERALLY INSURED - RD	3,247,955	4.8%
FEDERALLY INSURED - HUD 184	2,907,666	4.3%

SELLER SERVICER

WELLS FARGO	29,833,759	44.4%
ALASKA USA	15,484,454	23.0%
FIRST NATIONAL BANK OF AK	12,140,274	18.1%
OTHER SELLER SERVICER	9,731,716	14.5%

**111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B**

Weighted Average Interest Rate	5.564%
Weighted Average Remaining Term	296
Weighted Average Loan To Value	80

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	67,244,305	97.0%
PARTICIPATION LOANS	2,107,270	3.0%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>69,351,575</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	858,205	1.24%
60 DAYS PAST DUE	728,216	1.05%
90 DAYS PAST DUE	204,989	0.30%
120+ DAYS PAST DUE	171,488	0.25%
<b>TOTAL DELINQUENT</b>	<b>1,962,898</b>	<b>2.83%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	5,009,018	7.2%
RURAL	22,791,592	32.9%
TAXABLE	22,302,234	32.2%
TAXABLE FIRST-TIME HOMEBUYER	19,184,364	27.7%
VETERANS MORTGAGE PROGRAM	27,887	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	36,481	0.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	59,141,093	85.3%
CONDO	5,943,368	8.6%
MULTI-FAMILY	0	0.0%
DUPLEX	3,887,024	5.6%
3-PLEX/4-PLEX	380,090	0.5%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	18,194,383	26.2%
WASILLA/PALMER	7,678,165	11.1%
FAIRBANKS/NORTH POLE	9,286,615	13.4%
JUNEAU/KETCHIKAN	6,112,282	8.8%
KENAI/SOLDOTNA/HOMER	6,838,377	9.9%
EAGLE RIVER/CHUGIAK	2,936,168	4.2%
KODIAK	5,303,484	7.6%
OTHER GEOGRAPHIC REGION	13,002,101	18.7%

MORTGAGE INSURANCE

UNINSURED	32,750,269	47.2%
FEDERALLY INSURED - FHA	14,758,443	21.3%
FEDERALLY INSURED - VA	6,251,920	9.0%
PRIMARY MORTGAGE INSURANCE	7,156,269	10.3%
FEDERALLY INSURED - RD	4,489,953	6.5%
FEDERALLY INSURED - HUD 184	3,944,721	5.7%

SELLER SERVICER

WELLS FARGO	32,573,450	47.0%
ALASKA USA	14,907,585	21.5%
FIRST NATIONAL BANK OF AK	11,112,653	16.0%
OTHER SELLER SERVICER	10,757,887	15.5%

**112 HOME MORTGAGE REVENUE BONDS 2007 SERIES C**

Weighted Average Interest Rate	5.195%
Weighted Average Remaining Term	307
Weighted Average Loan To Value	87

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	56,993,425	94.2%
PARTICIPATION LOANS	3,510,631	5.8%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>60,504,056</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	2,792,523	4.62%
60 DAYS PAST DUE	1,854,569	3.07%
90 DAYS PAST DUE	1,008,420	1.67%
120+ DAYS PAST DUE	795,150	1.31%
<b>TOTAL DELINQUENT</b>	<b>6,450,661</b>	<b>10.66%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	59,819,895	98.9%
RURAL	318,289	0.5%
TAXABLE	144,105	0.2%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	221,767	0.4%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	38,712,364	64.0%
CONDO	19,648,407	32.5%
MULTI-FAMILY	0	0.0%
DUPLEX	2,143,285	3.5%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	33,374,871	55.2%
WASILLA/PALMER	10,064,843	16.6%
FAIRBANKS/NORTH POLE	5,651,093	9.3%
JUNEAU/KETCHIKAN	2,583,964	4.3%
KENAI/SOLDOTNA/HOMER	1,278,949	2.1%
EAGLE RIVER/CHUGIAK	3,329,677	5.5%
KODIAK	859,488	1.4%
OTHER GEOGRAPHIC REGION	3,361,171	5.6%

MORTGAGE INSURANCE

UNINSURED	10,701,575	17.7%
FEDERALLY INSURED - FHA	22,869,411	37.8%
FEDERALLY INSURED - VA	15,885,748	26.3%
PRIMARY MORTGAGE INSURANCE	3,676,274	6.1%
FEDERALLY INSURED - RD	6,247,784	10.3%
FEDERALLY INSURED - HUD 184	1,123,264	1.9%

SELLER SERVICER

WELLS FARGO	44,562,730	73.7%
ALASKA USA	10,203,187	16.9%
FIRST NATIONAL BANK OF AK	2,696,788	4.5%
OTHER SELLER SERVICER	3,041,351	5.0%

**113 HOME MORTGAGE REVENUE BONDS 2007 SERIES D**

Weighted Average Interest Rate	5.543%
Weighted Average Remaining Term	294
Weighted Average Loan To Value	80

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	77,391,232	95.4%
PARTICIPATION LOANS	3,766,218	4.6%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>81,157,450</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	2,902,283	3.58%
60 DAYS PAST DUE	346,571	0.43%
90 DAYS PAST DUE	250,465	0.31%
120+ DAYS PAST DUE	521,560	0.64%
<b>TOTAL DELINQUENT</b>	<b>4,020,878</b>	<b>4.95%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	6,437,793	7.9%
RURAL	30,276,022	37.3%
TAXABLE	23,312,694	28.7%
TAXABLE FIRST-TIME HOMEBUYER	20,899,614	25.8%
VETERANS MORTGAGE PROGRAM	231,327	0.3%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	69,083,301	85.1%
CONDO	5,623,779	6.9%
MULTI-FAMILY	0	0.0%
DUPLEX	4,462,102	5.5%
3-PLEX/4-PLEX	1,874,902	2.3%
OTHER PROPERTY TYPE	113,367	0.1%

GEOGRAPHIC REGION

ANCHORAGE	22,762,516	28.0%
WASILLA/PALMER	8,574,643	10.6%
FAIRBANKS/NORTH POLE	8,881,684	10.9%
JUNEAU/KETCHIKAN	6,893,762	8.5%
KENAI/SOLDOTNA/HOMER	8,343,427	10.3%
EAGLE RIVER/CHUGIAK	2,684,948	3.3%
KODIAK	4,994,427	6.2%
OTHER GEOGRAPHIC REGION	18,022,043	22.2%

MORTGAGE INSURANCE

UNINSURED	39,729,860	49.0%
FEDERALLY INSURED - FHA	17,011,588	21.0%
FEDERALLY INSURED - VA	6,910,642	8.5%
PRIMARY MORTGAGE INSURANCE	7,252,889	8.9%
FEDERALLY INSURED - RD	5,662,702	7.0%
FEDERALLY INSURED - HUD 184	4,589,767	5.7%

SELLER SERVICER

WELLS FARGO	38,626,931	47.6%
ALASKA USA	16,266,623	20.0%
FIRST NATIONAL BANK OF AK	15,982,480	19.7%
OTHER SELLER SERVICER	10,281,416	12.7%

**114 HOME MORTGAGE REVENUE BONDS 2008 SERIES A**

Weighted Average Interest Rate	5.422%
Weighted Average Remaining Term	314
Weighted Average Loan To Value	88

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	45,618,324	92.8%
PARTICIPATION LOANS	3,519,623	7.2%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>49,137,947</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	1,693,451	3.45%
60 DAYS PAST DUE	1,475,398	3.00%
90 DAYS PAST DUE	547,725	1.11%
120+ DAYS PAST DUE	1,066,167	2.17%
<b>TOTAL DELINQUENT</b>	<b>4,782,741</b>	<b>9.73%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	48,755,854	99.2%
RURAL	0	0.0%
TAXABLE	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	382,093	0.8%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	33,053,543	67.3%
CONDO	15,574,509	31.7%
MULTI-FAMILY	0	0.0%
DUPLEX	509,895	1.0%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	24,678,749	50.2%
WASILLA/PALMER	8,624,446	17.6%
FAIRBANKS/NORTH POLE	3,716,538	7.6%
JUNEAU/KETCHIKAN	2,210,349	4.5%
KENAI/SOLDOTNA/HOMER	2,255,923	4.6%
EAGLE RIVER/CHUGIAK	4,641,893	9.4%
KODIAK	435,567	0.9%
OTHER GEOGRAPHIC REGION	2,574,483	5.2%

MORTGAGE INSURANCE

UNINSURED	11,933,661	24.3%
FEDERALLY INSURED - FHA	16,892,057	34.4%
FEDERALLY INSURED - VA	9,199,716	18.7%
PRIMARY MORTGAGE INSURANCE	4,193,537	8.5%
FEDERALLY INSURED - RD	5,331,448	10.8%
FEDERALLY INSURED - HUD 184	1,587,529	3.2%

SELLER SERVICER

WELLS FARGO	30,532,568	62.1%
ALASKA USA	12,619,963	25.7%
FIRST NATIONAL BANK OF AK	2,927,158	6.0%
OTHER SELLER SERVICER	3,058,259	6.2%

**115 HOME MORTGAGE REVENUE BONDS 2008 SERIES B**

Weighted Average Interest Rate	5.428%
Weighted Average Remaining Term	324
Weighted Average Loan To Value	91

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	57,823,811	93.9%
PARTICIPATION LOANS	3,725,464	6.1%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>61,549,275</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	2,986,460	4.85%
60 DAYS PAST DUE	907,907	1.48%
90 DAYS PAST DUE	878,949	1.43%
120+ DAYS PAST DUE	733,058	1.19%
<b>TOTAL DELINQUENT</b>	<b>5,506,374</b>	<b>8.95%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	61,549,275	100.0%
RURAL	0	0.0%
TAXABLE	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	41,599,685	67.6%
CONDO	18,286,342	29.7%
MULTI-FAMILY	0	0.0%
DUPLEX	1,663,247	2.7%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	36,986,196	60.1%
WASILLA/PALMER	10,943,183	17.8%
FAIRBANKS/NORTH POLE	5,394,087	8.8%
JUNEAU/KETCHIKAN	2,662,852	4.3%
KENAI/SOLDOTNA/HOMER	1,542,098	2.5%
EAGLE RIVER/CHUGIAK	2,609,016	4.2%
KODIAK	379,006	0.6%
OTHER GEOGRAPHIC REGION	1,032,836	1.7%

MORTGAGE INSURANCE

UNINSURED	8,767,276	14.2%
FEDERALLY INSURED - FHA	29,214,510	47.5%
FEDERALLY INSURED - VA	9,387,920	15.3%
PRIMARY MORTGAGE INSURANCE	4,080,826	6.6%
FEDERALLY INSURED - RD	6,422,189	10.4%
FEDERALLY INSURED - HUD 184	3,676,554	6.0%

SELLER SERVICER

WELLS FARGO	41,093,667	66.8%
ALASKA USA	15,269,319	24.8%
FIRST NATIONAL BANK OF AK	2,935,998	4.8%
OTHER SELLER SERVICER	2,250,291	3.7%



**116 HOME MORTGAGE REVENUE BONDS 2009 SERIES A**

Weighted Average Interest Rate	4.310%
Weighted Average Remaining Term	300
Weighted Average Loan To Value	82

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	79,047,347	74.8%
PARTICIPATION LOANS	26,573,233	25.2%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>105,620,580</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	1,106,975	1.05%
60 DAYS PAST DUE	911,321	0.86%
90 DAYS PAST DUE	586,172	0.55%
120+ DAYS PAST DUE	780,917	0.74%
<b>TOTAL DELINQUENT</b>	<b>3,385,385</b>	<b>3.21%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	15,533,465	14.7%
RURAL	24,046,705	22.8%
TAXABLE	27,988,376	26.5%
TAXABLE FIRST-TIME HOMEBUYER	29,565,600	28.0%
VETERANS MORTGAGE PROGRAM	5,325,698	5.0%
MULTI-FAMILY/SPECIAL NEEDS	617,971	0.6%
OTHER LOAN PROGRAM	2,542,765	2.4%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	87,445,701	82.8%
CONDO	10,462,969	9.9%
MULTI-FAMILY	617,971	0.6%
DUPLEX	5,794,535	5.5%
3-PLEX/4-PLEX	1,124,295	1.1%
OTHER PROPERTY TYPE	175,108	0.2%

GEOGRAPHIC REGION

ANCHORAGE	30,989,314	29.3%
WASILLA/PALMER	15,203,258	14.4%
FAIRBANKS/NORTH POLE	15,052,047	14.3%
JUNEAU/KETCHIKAN	8,674,732	8.2%
KENAI/SOLDOTNA/HOMER	8,948,184	8.5%
EAGLE RIVER/CHUGIAK	5,244,330	5.0%
KODIAK	5,142,351	4.9%
OTHER GEOGRAPHIC REGION	16,366,366	15.5%

MORTGAGE INSURANCE

UNINSURED	40,148,851	38.0%
FEDERALLY INSURED - FHA	24,574,818	23.3%
FEDERALLY INSURED - VA	18,084,065	17.1%
PRIMARY MORTGAGE INSURANCE	10,586,890	10.0%
FEDERALLY INSURED - RD	6,906,019	6.5%
FEDERALLY INSURED - HUD 184	5,319,936	5.0%

SELLER SERVICER

WELLS FARGO	48,732,193	46.1%
ALASKA USA	25,136,355	23.8%
FIRST NATIONAL BANK OF AK	17,254,898	16.3%
OTHER SELLER SERVICER	14,497,134	13.7%

**117 HOME MORTGAGE REVENUE BONDS 2009 SERIES B**

Weighted Average Interest Rate	4.297%
Weighted Average Remaining Term	294
Weighted Average Loan To Value	80

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	80,223,263	75.9%
PARTICIPATION LOANS	25,458,745	24.1%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>105,682,008</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	3,436,023	3.25%
60 DAYS PAST DUE	1,070,811	1.01%
90 DAYS PAST DUE	389,352	0.37%
120+ DAYS PAST DUE	514,811	0.49%
<b>TOTAL DELINQUENT</b>	<b>5,410,997</b>	<b>5.12%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	13,281,153	12.6%
RURAL	26,529,235	25.1%
TAXABLE	26,672,307	25.2%
TAXABLE FIRST-TIME HOMEBUYER	26,880,676	25.4%
VETERANS MORTGAGE PROGRAM	5,774,697	5.5%
MULTI-FAMILY/SPECIAL NEEDS	501,608	0.5%
OTHER LOAN PROGRAM	6,042,333	5.7%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	90,067,562	85.2%
CONDO	10,213,073	9.7%
MULTI-FAMILY	501,608	0.5%
DUPLEX	3,636,465	3.4%
3-PLEX/4-PLEX	871,554	0.8%
OTHER PROPERTY TYPE	381,911	0.4%

GEOGRAPHIC REGION

ANCHORAGE	36,520,928	34.6%
WASILLA/PALMER	11,068,868	10.5%
FAIRBANKS/NORTH POLE	12,908,754	12.2%
JUNEAU/KETCHIKAN	10,505,767	9.9%
KENAI/SOLDOTNA/HOMER	9,073,925	8.6%
EAGLE RIVER/CHUGIAK	4,856,723	4.6%
KODIAK	5,732,031	5.4%
OTHER GEOGRAPHIC REGION	15,015,012	14.2%

MORTGAGE INSURANCE

UNINSURED	39,183,262	37.1%
FEDERALLY INSURED - FHA	30,125,285	28.5%
FEDERALLY INSURED - VA	16,339,573	15.5%
PRIMARY MORTGAGE INSURANCE	10,316,629	9.8%
FEDERALLY INSURED - RD	5,887,178	5.6%
FEDERALLY INSURED - HUD 184	3,830,081	3.6%

SELLER SERVICER

WELLS FARGO	49,238,870	46.6%
ALASKA USA	25,108,227	23.8%
FIRST NATIONAL BANK OF AK	14,694,061	13.9%
OTHER SELLER SERVICER	16,640,849	15.7%

**118 HOME MORTGAGE REVENUE BONDS 2009 SERIES C**

Weighted Average Interest Rate	5.743%
Weighted Average Remaining Term	337
Weighted Average Loan To Value	90

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	76,750,487	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>76,750,487</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	1,121,497	1.46%
60 DAYS PAST DUE	575,641	0.75%
90 DAYS PAST DUE	436,520	0.57%
120+ DAYS PAST DUE	640,370	0.83%
<b>TOTAL DELINQUENT</b>	<b>2,774,028</b>	<b>3.61%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	72,360,989	94.3%
RURAL	167,692	0.2%
TAXABLE	2,379,004	3.1%
TAXABLE FIRST-TIME HOMEBUYER	938,551	1.2%
VETERANS MORTGAGE PROGRAM	904,251	1.2%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	53,683,841	69.9%
CONDO	20,166,285	26.3%
MULTI-FAMILY	0	0.0%
DUPLEX	2,509,483	3.3%
3-PLEX/4-PLEX	108,007	0.1%
OTHER PROPERTY TYPE	282,871	0.4%

GEOGRAPHIC REGION

ANCHORAGE	35,974,239	46.9%
WASILLA/PALMER	12,727,769	16.6%
FAIRBANKS/NORTH POLE	10,034,476	13.1%
JUNEAU/KETCHIKAN	7,728,035	10.1%
KENAI/SOLDOTNA/HOMER	2,620,148	3.4%
EAGLE RIVER/CHUGIAK	3,027,113	3.9%
KODIAK	441,977	0.6%
OTHER GEOGRAPHIC REGION	4,196,730	5.5%

MORTGAGE INSURANCE

UNINSURED	17,177,588	22.4%
FEDERALLY INSURED - FHA	30,385,416	39.6%
FEDERALLY INSURED - VA	7,429,451	9.7%
PRIMARY MORTGAGE INSURANCE	5,429,782	7.1%
FEDERALLY INSURED - RD	10,978,813	14.3%
FEDERALLY INSURED - HUD 184	5,349,437	7.0%

SELLER SERVICER

WELLS FARGO	36,068,538	47.0%
ALASKA USA	23,690,827	30.9%
FIRST NATIONAL BANK OF AK	6,726,790	8.8%
OTHER SELLER SERVICER	10,264,333	13.4%

**119 HOME MORTGAGE REVENUE BONDS 2009 SERIES D**

Weighted Average Interest Rate	4.831%
Weighted Average Remaining Term	312
Weighted Average Loan To Value	85

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	81,070,719	79.6%
PARTICIPATION LOANS	20,721,583	20.4%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>101,792,302</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	2,904,076	2.85%
60 DAYS PAST DUE	849,029	0.83%
90 DAYS PAST DUE	482,965	0.47%
120+ DAYS PAST DUE	1,284,446	1.26%
<b>TOTAL DELINQUENT</b>	<b>5,520,515</b>	<b>5.42%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	9,877,970	9.7%
RURAL	13,882,310	13.6%
TAXABLE	34,319,546	33.7%
TAXABLE FIRST-TIME HOMEBUYER	35,061,953	34.4%
VETERANS MORTGAGE PROGRAM	8,042,815	7.9%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	607,709	0.6%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	82,932,307	81.5%
CONDO	10,804,070	10.6%
MULTI-FAMILY	0	0.0%
DUPLEX	5,144,544	5.1%
3-PLEX/4-PLEX	1,352,291	1.3%
OTHER PROPERTY TYPE	1,559,090	1.5%

GEOGRAPHIC REGION

ANCHORAGE	32,217,495	31.7%
WASILLA/PALMER	16,824,029	16.5%
FAIRBANKS/NORTH POLE	16,610,220	16.3%
JUNEAU/KETCHIKAN	8,063,855	7.9%
KENAI/SOLDOTNA/HOMER	5,874,063	5.8%
EAGLE RIVER/CHUGIAK	5,760,264	5.7%
KODIAK	4,308,916	4.2%
OTHER GEOGRAPHIC REGION	12,133,459	11.9%

MORTGAGE INSURANCE

UNINSURED	35,106,333	34.5%
FEDERALLY INSURED - FHA	23,282,341	22.9%
FEDERALLY INSURED - VA	16,344,316	16.1%
PRIMARY MORTGAGE INSURANCE	13,986,646	13.7%
FEDERALLY INSURED - RD	7,362,264	7.2%
FEDERALLY INSURED - HUD 184	5,710,403	5.6%

SELLER SERVICER

WELLS FARGO	47,728,765	46.9%
ALASKA USA	25,026,463	24.6%
FIRST NATIONAL BANK OF AK	11,964,046	11.8%
OTHER SELLER SERVICER	17,073,028	16.8%

**121 MORTGAGE REVENUE BONDS 2010 SERIES A & B**

Weighted Average Interest Rate	4.577%
Weighted Average Remaining Term	338
Weighted Average Loan To Value	90

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	124,900,217	97.6%
PARTICIPATION LOANS	3,104,248	2.4%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>128,004,465</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	2,258,786	1.76%
60 DAYS PAST DUE	245,866	0.19%
90 DAYS PAST DUE	336,320	0.26%
120+ DAYS PAST DUE	290,739	0.23%
<b>TOTAL DELINQUENT</b>	<b>3,131,710</b>	<b>2.45%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	86,812,342	67.8%
RURAL	16,612,639	13.0%
TAXABLE	12,631,607	9.9%
TAXABLE FIRST-TIME HOMEBUYER	11,947,877	9.3%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	101,949,918	79.6%
CONDO	19,425,939	15.2%
MULTI-FAMILY	0	0.0%
DUPLEX	4,660,575	3.6%
3-PLEX/4-PLEX	1,687,652	1.3%
OTHER PROPERTY TYPE	280,381	0.2%

GEOGRAPHIC REGION

ANCHORAGE	46,801,935	36.6%
WASILLA/PALMER	21,333,192	16.7%
FAIRBANKS/NORTH POLE	16,306,071	12.7%
JUNEAU/KETCHIKAN	10,228,023	8.0%
KENAI/SOLDOTNA/HOMER	8,284,733	6.5%
EAGLE RIVER/CHUGIAK	4,253,506	3.3%
KODIAK	5,820,875	4.5%
OTHER GEOGRAPHIC REGION	14,976,130	11.7%

MORTGAGE INSURANCE

UNINSURED	34,413,327	26.9%
FEDERALLY INSURED - FHA	41,517,407	32.4%
FEDERALLY INSURED - VA	11,494,275	9.0%
PRIMARY MORTGAGE INSURANCE	8,940,713	7.0%
FEDERALLY INSURED - RD	19,408,263	15.2%
FEDERALLY INSURED - HUD 184	12,230,481	9.6%

SELLER SERVICER

WELLS FARGO	67,612,258	52.8%
ALASKA USA	36,692,708	28.7%
FIRST NATIONAL BANK OF AK	9,155,186	7.2%
OTHER SELLER SERVICER	14,544,312	11.4%

**205 VETERANS COLLATERALIZED BONDS 2002 FIRST**

Weighted Average Interest Rate	6.218%
Weighted Average Remaining Term	257
Weighted Average Loan To Value	76

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	12,805,339	97.6%
PARTICIPATION LOANS	320,635	2.4%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>13,125,973</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	582,179	4.44%
60 DAYS PAST DUE	107,268	0.82%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	135,071	1.03%
<b>TOTAL DELINQUENT</b>	<b>824,518</b>	<b>6.28%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
RURAL	107,448	0.8%
TAXABLE	963,041	7.3%
TAXABLE FIRST-TIME HOMEBUYER	2,505,220	19.1%
VETERANS MORTGAGE PROGRAM	9,550,265	72.8%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	10,332,899	78.7%
CONDO	1,477,621	11.3%
MULTI-FAMILY	0	0.0%
DUPLEX	735,621	5.6%
3-PLEX/4-PLEX	579,833	4.4%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	5,253,562	40.0%
WASILLA/PALMER	2,333,959	17.8%
FAIRBANKS/NORTH POLE	1,748,776	13.3%
JUNEAU/KETCHIKAN	1,399,427	10.7%
KENAI/SOLDOTNA/HOMER	638,898	4.9%
EAGLE RIVER/CHUGIAK	1,104,056	8.4%
KODIAK	0	0.0%
OTHER GEOGRAPHIC REGION	647,295	4.9%

MORTGAGE INSURANCE

UNINSURED	4,338,049	33.0%
FEDERALLY INSURED - FHA	1,600,850	12.2%
FEDERALLY INSURED - VA	6,285,207	47.9%
PRIMARY MORTGAGE INSURANCE	627,342	4.8%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	274,525	2.1%

SELLER SERVICER

WELLS FARGO	4,304,765	32.8%
ALASKA USA	3,220,644	24.5%
FIRST NATIONAL BANK OF AK	4,879,576	37.2%
OTHER SELLER SERVICER	720,988	5.5%

**206 VETERANS COLLATERALIZED BONDS 2005 FIRST**

Weighted Average Interest Rate	5.113%
Weighted Average Remaining Term	299
Weighted Average Loan To Value	84

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	7,993,360	79.9%
PARTICIPATION LOANS	2,005,870	20.1%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>9,999,230</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	18,469	0.18%
60 DAYS PAST DUE	32,101	0.32%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	24,582	0.25%
<b>TOTAL DELINQUENT</b>	<b>75,152</b>	<b>0.75%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
RURAL	483,294	4.8%
TAXABLE	1,006,259	10.1%
TAXABLE FIRST-TIME HOMEBUYER	213,740	2.1%
VETERANS MORTGAGE PROGRAM	8,295,937	83.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	8,949,406	89.5%
CONDO	807,159	8.1%
MULTI-FAMILY	0	0.0%
DUPLEX	144,215	1.4%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	98,450	1.0%

GEOGRAPHIC REGION

ANCHORAGE	2,817,735	28.2%
WASILLA/PALMER	1,772,213	17.7%
FAIRBANKS/NORTH POLE	2,509,177	25.1%
JUNEAU/KETCHIKAN	569,145	5.7%
KENAI/SOLDOTNA/HOMER	346,104	3.5%
EAGLE RIVER/CHUGIAK	1,700,157	17.0%
KODIAK	98,450	1.0%
OTHER GEOGRAPHIC REGION	186,248	1.9%

MORTGAGE INSURANCE

UNINSURED	2,946,875	29.5%
FEDERALLY INSURED - FHA	213,740	2.1%
FEDERALLY INSURED - VA	6,780,004	67.8%
PRIMARY MORTGAGE INSURANCE	58,611	0.6%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%

SELLER SERVICER

WELLS FARGO	4,784,564	47.8%
ALASKA USA	3,124,674	31.2%
FIRST NATIONAL BANK OF AK	483,615	4.8%
OTHER SELLER SERVICER	1,606,377	16.1%

**207 VETERANS COLLATERALIZED BONDS 2006 FIRST**

Weighted Average Interest Rate	5.744%
Weighted Average Remaining Term	329
Weighted Average Loan To Value	92

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	227,941,604	99.1%
PARTICIPATION LOANS	2,047,198	0.9%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>229,988,802</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	3,930,270	1.71%
60 DAYS PAST DUE	1,291,224	0.56%
90 DAYS PAST DUE	883,554	0.38%
120+ DAYS PAST DUE	1,854,637	0.81%
<b>TOTAL DELINQUENT</b>	<b>7,959,685</b>	<b>3.46%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	1,837,010	0.8%
RURAL	16,260,180	7.1%
TAXABLE	20,859,181	9.1%
TAXABLE FIRST-TIME HOMEBUYER	16,055,473	7.0%
VETERANS MORTGAGE PROGRAM	174,976,957	76.1%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	205,948,035	89.5%
CONDO	12,644,998	5.5%
MULTI-FAMILY	0	0.0%
DUPLEX	7,758,982	3.4%
3-PLEX/4-PLEX	2,726,104	1.2%
OTHER PROPERTY TYPE	910,683	0.4%

GEOGRAPHIC REGION

ANCHORAGE	54,466,627	23.7%
WASILLA/PALMER	33,492,351	14.6%
FAIRBANKS/NORTH POLE	66,683,966	29.0%
JUNEAU/KETCHIKAN	11,774,721	5.1%
KENAI/SOLDOTNA/HOMER	6,756,219	2.9%
EAGLE RIVER/CHUGIAK	37,711,051	16.4%
KODIAK	6,030,855	2.6%
OTHER GEOGRAPHIC REGION	13,073,012	5.7%

MORTGAGE INSURANCE

UNINSURED	40,600,166	17.7%
FEDERALLY INSURED - FHA	11,179,225	4.9%
FEDERALLY INSURED - VA	157,408,990	68.4%
PRIMARY MORTGAGE INSURANCE	11,528,941	5.0%
FEDERALLY INSURED - RD	3,657,670	1.6%
FEDERALLY INSURED - HUD 184	5,613,809	2.4%

SELLER SERVICER

WELLS FARGO	124,385,546	54.1%
ALASKA USA	64,900,629	28.2%
FIRST NATIONAL BANK OF AK	15,369,754	6.7%
OTHER SELLER SERVICER	25,332,873	11.0%



**208 VETERANS COLLATERALIZED BONDS 2007/2008 FIRST**

Weighted Average Interest Rate	5.649%
Weighted Average Remaining Term	335
Weighted Average Loan To Value	93

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	63,898,612	100.0%
PARTICIPATION LOANS	31,863	0.0%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>63,930,475</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	1,729,350	2.71%
60 DAYS PAST DUE	360,882	0.56%
90 DAYS PAST DUE	233,154	0.36%
120+ DAYS PAST DUE	993,131	1.55%
<b>TOTAL DELINQUENT</b>	<b>3,316,516</b>	<b>5.19%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	2,126,142	3.3%
RURAL	4,033,625	6.3%
TAXABLE	3,589,537	5.6%
TAXABLE FIRST-TIME HOMEBUYER	3,048,915	4.8%
VETERANS MORTGAGE PROGRAM	51,132,256	80.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	56,135,005	87.8%
CONDO	5,143,160	8.0%
MULTI-FAMILY	0	0.0%
DUPLEX	1,920,433	3.0%
3-PLEX/4-PLEX	675,546	1.1%
OTHER PROPERTY TYPE	56,330	0.1%

GEOGRAPHIC REGION

ANCHORAGE	16,286,206	25.5%
WASILLA/PALMER	9,911,212	15.5%
FAIRBANKS/NORTH POLE	15,417,267	24.1%
JUNEAU/KETCHIKAN	2,342,596	3.7%
KENAI/SOLDOTNA/HOMER	1,590,271	2.5%
EAGLE RIVER/CHUGIAK	12,094,341	18.9%
KODIAK	2,165,070	3.4%
OTHER GEOGRAPHIC REGION	4,123,512	6.4%

MORTGAGE INSURANCE

UNINSURED	10,786,251	16.9%
FEDERALLY INSURED - FHA	3,997,890	6.3%
FEDERALLY INSURED - VA	46,116,986	72.1%
PRIMARY MORTGAGE INSURANCE	1,882,735	2.9%
FEDERALLY INSURED - RD	181,745	0.3%
FEDERALLY INSURED - HUD 184	964,868	1.5%

SELLER SERVICER

WELLS FARGO	36,360,107	56.9%
ALASKA USA	16,944,684	26.5%
FIRST NATIONAL BANK OF AK	3,847,401	6.0%
OTHER SELLER SERVICER	6,778,284	10.6%

**260 HOUSING DEVELOPMENT BONDS 1997 SERIES OCR**

Weighted Average Interest Rate	3.906%
Weighted Average Remaining Term	251
Weighted Average Loan To Value	73

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	20,634,362	66.1%
PARTICIPATION LOANS	10,597,990	33.9%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>31,232,352</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	422,692	1.35%
60 DAYS PAST DUE	299,614	0.96%
90 DAYS PAST DUE	272,329	0.87%
120+ DAYS PAST DUE	107,972	0.35%
<b>TOTAL DELINQUENT</b>	<b>1,102,608</b>	<b>3.53%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	10,679,138	34.2%
RURAL	9,634,524	30.8%
TAXABLE	963,042	3.1%
TAXABLE FIRST-TIME HOMEBUYER	4,141,419	13.3%
VETERANS MORTGAGE PROGRAM	5,814,229	18.6%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	27,678,446	88.6%
CONDO	2,395,187	7.7%
MULTI-FAMILY	0	0.0%
DUPLEX	923,421	3.0%
3-PLEX/4-PLEX	117,245	0.4%
OTHER PROPERTY TYPE	118,054	0.4%

GEOGRAPHIC REGION

ANCHORAGE	10,153,940	32.5%
WASILLA/PALMER	3,298,134	10.6%
FAIRBANKS/NORTH POLE	3,246,184	10.4%
JUNEAU/KETCHIKAN	2,071,589	6.6%
KENAI/SOLDOTNA/HOMER	2,591,423	8.3%
EAGLE RIVER/CHUGIAK	1,701,300	5.4%
KODIAK	2,545,958	8.2%
OTHER GEOGRAPHIC REGION	5,623,825	18.0%

MORTGAGE INSURANCE

UNINSURED	12,223,208	39.1%
FEDERALLY INSURED - FHA	7,542,706	24.2%
FEDERALLY INSURED - VA	7,724,720	24.7%
PRIMARY MORTGAGE INSURANCE	1,388,917	4.4%
FEDERALLY INSURED - RD	1,682,050	5.4%
FEDERALLY INSURED - HUD 184	670,750	2.1%

SELLER SERVICER

WELLS FARGO	13,574,187	43.5%
ALASKA USA	9,243,122	29.6%
FIRST NATIONAL BANK OF AK	4,363,433	14.0%
OTHER SELLER SERVICER	4,051,610	13.0%

**260 HOUSING DEVELOPMENT BONDS 2002 SERIES A-D**

Weighted Average Interest Rate	7.018%
Weighted Average Remaining Term	260
Weighted Average Loan To Value	65

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	59,825,524	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>59,825,524</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	988,913	1.65%
60 DAYS PAST DUE	552,215	0.92%
90 DAYS PAST DUE	226,752	0.38%
120+ DAYS PAST DUE	0	0.00%
<b>TOTAL DELINQUENT</b>	<b>1,767,880</b>	<b>2.96%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
RURAL	0	0.0%
TAXABLE	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	59,825,524	100.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	6,503,163	10.9%
CONDO	0	0.0%
MULTI-FAMILY	59,825,524	100.0%
DUPLEX	597,160	1.0%
3-PLEX/4-PLEX	786,623	1.3%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	36,438,008	60.9%
WASILLA/PALMER	7,463,458	12.5%
FAIRBANKS/NORTH POLE	3,448,783	5.8%
JUNEAU/KETCHIKAN	4,981,757	8.3%
KENAI/SOLDOTNA/HOMER	1,033,260	1.7%
EAGLE RIVER/CHUGIAK	911,243	1.5%
KODIAK	589,732	1.0%
OTHER GEOGRAPHIC REGION	4,959,284	8.3%

MORTGAGE INSURANCE

UNINSURED	59,825,524	100.0%
FEDERALLY INSURED - FHA	0	0.0%
FEDERALLY INSURED - VA	0	0.0%
PRIMARY MORTGAGE INSURANCE	0	0.0%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%

SELLER SERVICER

WELLS FARGO	18,212,538	30.4%
ALASKA USA	5,306,108	8.9%
FIRST NATIONAL BANK OF AK	32,168,625	53.8%
OTHER SELLER SERVICER	4,138,253	6.9%

**260 HOUSING DEVELOPMENT BONDS 2004 SERIES A-C**

Weighted Average Interest Rate	7.185%
Weighted Average Remaining Term	236
Weighted Average Loan To Value	85

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	56,163,995	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>56,163,995</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	457,060	0.81%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	109,558	0.20%
<b>TOTAL DELINQUENT</b>	<b>566,618</b>	<b>1.01%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	152,604	0.3%
RURAL	453,684	0.8%
TAXABLE	109,558	0.2%
TAXABLE FIRST-TIME HOMEBUYER	141,892	0.3%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	55,306,257	98.5%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	1,860,758	3.3%
CONDO	303,736	0.5%
MULTI-FAMILY	55,306,257	98.5%
DUPLEX	0	0.0%
3-PLEX/4-PLEX	62,999	0.1%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	37,548,856	66.9%
WASILLA/PALMER	4,302,795	7.7%
FAIRBANKS/NORTH POLE	2,299,782	4.1%
JUNEAU/KETCHIKAN	4,699,464	8.4%
KENAI/SOLDOTNA/HOMER	1,771,563	3.2%
EAGLE RIVER/CHUGIAK	674,271	1.2%
KODIAK	1,182,988	2.1%
OTHER GEOGRAPHIC REGION	3,684,276	6.6%

MORTGAGE INSURANCE

UNINSURED	55,728,837	99.2%
FEDERALLY INSURED - FHA	152,604	0.3%
FEDERALLY INSURED - VA	248,819	0.4%
PRIMARY MORTGAGE INSURANCE	0	0.0%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	33,735	0.1%

SELLER SERVICER

WELLS FARGO	34,052,868	60.6%
ALASKA USA	344,724	0.6%
FIRST NATIONAL BANK OF AK	17,628,809	31.4%
OTHER SELLER SERVICER	4,137,594	7.4%

**260 HOUSING DEVELOPMENT BONDS 2004 SERIES D**

Weighted Average Interest Rate	7.462%
Weighted Average Remaining Term	302
Weighted Average Loan To Value	73

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	89,331,432	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>89,331,432</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	4,246,702	4.75%
60 DAYS PAST DUE	659,542	0.74%
90 DAYS PAST DUE	418,502	0.47%
120+ DAYS PAST DUE	365,444	0.41%
<b>TOTAL DELINQUENT</b>	<b>5,690,189</b>	<b>6.37%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	190,297	0.2%
RURAL	2,415,269	2.7%
TAXABLE	12,766,458	14.3%
TAXABLE FIRST-TIME HOMEBUYER	29,039,111	32.5%
VETERANS MORTGAGE PROGRAM	159,865	0.2%
MULTI-FAMILY/SPECIAL NEEDS	44,760,431	50.1%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	47,099,557	52.7%
CONDO	3,768,265	4.2%
MULTI-FAMILY	44,760,431	50.1%
DUPLEX	2,028,814	2.3%
3-PLEX/4-PLEX	1,955,091	2.2%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	43,990,746	49.2%
WASILLA/PALMER	14,063,143	15.7%
FAIRBANKS/NORTH POLE	10,228,399	11.4%
JUNEAU/KETCHIKAN	4,256,519	4.8%
KENAI/SOLDOTNA/HOMER	2,961,639	3.3%
EAGLE RIVER/CHUGIAK	7,348,075	8.2%
KODIAK	2,409,216	2.7%
OTHER GEOGRAPHIC REGION	4,073,695	4.6%

MORTGAGE INSURANCE

UNINSURED	58,018,257	64.9%
FEDERALLY INSURED - FHA	12,170,744	13.6%
FEDERALLY INSURED - VA	10,771,339	12.1%
PRIMARY MORTGAGE INSURANCE	5,817,165	6.5%
FEDERALLY INSURED - RD	2,038,299	2.3%
FEDERALLY INSURED - HUD 184	515,628	0.6%

SELLER SERVICER

WELLS FARGO	36,648,386	41.0%
ALASKA USA	13,818,292	15.5%
FIRST NATIONAL BANK OF AK	26,303,240	29.4%
OTHER SELLER SERVICER	12,561,514	14.1%

**404 GENERAL MORTGAGE REVENUE BONDS 2002 SERIES A**

Weighted Average Interest Rate	5.178%
Weighted Average Remaining Term	294
Weighted Average Loan To Value	79

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	108,139,802	92.4%
PARTICIPATION LOANS	8,956,258	7.6%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>117,096,060</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	2,332,030	1.99%
60 DAYS PAST DUE	1,159,184	0.99%
90 DAYS PAST DUE	390,400	0.33%
120+ DAYS PAST DUE	615,037	0.53%
<b>TOTAL DELINQUENT</b>	<b>4,496,652</b>	<b>3.84%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	7,742,586	6.6%
RURAL	29,468,686	25.2%
TAXABLE	46,774,889	39.9%
TAXABLE FIRST-TIME HOMEBUYER	30,178,154	25.8%
VETERANS MORTGAGE PROGRAM	303,728	0.3%
MULTI-FAMILY/SPECIAL NEEDS	233,949	0.2%
OTHER LOAN PROGRAM	2,394,070	2.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	100,209,923	85.6%
CONDO	8,168,637	7.0%
MULTI-FAMILY	233,949	0.2%
DUPLEX	7,327,478	6.3%
3-PLEX/4-PLEX	890,354	0.8%
OTHER PROPERTY TYPE	265,720	0.2%

GEOGRAPHIC REGION

ANCHORAGE	33,294,769	28.4%
WASILLA/PALMER	12,437,577	10.6%
FAIRBANKS/NORTH POLE	16,591,746	14.2%
JUNEAU/KETCHIKAN	13,290,495	11.4%
KENAI/SOLDOTNA/HOMER	9,888,498	8.4%
EAGLE RIVER/CHUGIAK	6,914,917	5.9%
KODIAK	5,840,006	5.0%
OTHER GEOGRAPHIC REGION	18,838,052	16.1%

MORTGAGE INSURANCE

UNINSURED	53,909,835	46.0%
FEDERALLY INSURED - FHA	29,279,014	25.0%
FEDERALLY INSURED - VA	11,474,283	9.8%
PRIMARY MORTGAGE INSURANCE	10,417,573	8.9%
FEDERALLY INSURED - RD	5,569,839	4.8%
FEDERALLY INSURED - HUD 184	6,445,516	5.5%

SELLER SERVICER

WELLS FARGO	52,677,825	45.0%
ALASKA USA	24,982,391	21.3%
FIRST NATIONAL BANK OF AK	16,794,414	14.3%
OTHER SELLER SERVICER	22,641,430	19.3%

**502** GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D

Weighted Average Interest Rate	6.377%
Weighted Average Remaining Term	255
Weighted Average Loan To Value	74

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	156,514,987	94.5%
PARTICIPATION LOANS	9,189,929	5.5%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>165,704,917</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	5,391,511	3.25%
60 DAYS PAST DUE	1,446,342	0.87%
90 DAYS PAST DUE	879,510	0.53%
120+ DAYS PAST DUE	2,253,313	1.36%
<b>TOTAL DELINQUENT</b>	<b>9,970,675</b>	<b>6.02%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	28,425,784	17.2%
RURAL	44,002,624	26.6%
TAXABLE	38,150,098	23.0%
TAXABLE FIRST-TIME HOMEBUYER	42,345,532	25.6%
VETERANS MORTGAGE PROGRAM	4,986,725	3.0%
MULTI-FAMILY/SPECIAL NEEDS	7,504,929	4.5%
OTHER LOAN PROGRAM	289,225	0.2%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	131,745,247	79.5%
CONDO	14,802,015	8.9%
MULTI-FAMILY	7,504,929	4.5%
DUPLEX	10,441,863	6.3%
3-PLEX/4-PLEX	864,681	0.5%
OTHER PROPERTY TYPE	567,943	0.3%

GEOGRAPHIC REGION

ANCHORAGE	54,562,414	32.9%
WASILLA/PALMER	19,812,459	12.0%
FAIRBANKS/NORTH POLE	17,662,611	10.7%
JUNEAU/KETCHIKAN	15,723,540	9.5%
KENAI/SOLDOTNA/HOMER	14,235,513	8.6%
EAGLE RIVER/CHUGIAK	7,227,963	4.4%
KODIAK	8,374,264	5.1%
OTHER GEOGRAPHIC REGION	28,106,152	17.0%

MORTGAGE INSURANCE

UNINSURED	71,348,335	43.1%
FEDERALLY INSURED - FHA	44,883,132	27.1%
FEDERALLY INSURED - VA	27,176,908	16.4%
PRIMARY MORTGAGE INSURANCE	9,699,513	5.9%
FEDERALLY INSURED - RD	9,262,800	5.6%
FEDERALLY INSURED - HUD 184	3,334,228	2.0%

SELLER SERVICER

WELLS FARGO	81,486,768	49.2%
ALASKA USA	34,532,136	20.8%
FIRST NATIONAL BANK OF AK	33,786,795	20.4%
OTHER SELLER SERVICER	15,899,218	9.6%

**602 STATE CAPITAL PROJECT BONDS 2002 SERIES A**

Weighted Average Interest Rate	5.906%
Weighted Average Remaining Term	226
Weighted Average Loan To Value	68

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	56,286,722	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>56,286,722</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	2,047,044	3.64%
60 DAYS PAST DUE	1,102,463	1.96%
90 DAYS PAST DUE	623,433	1.11%
120+ DAYS PAST DUE	453,970	0.81%
<b>TOTAL DELINQUENT</b>	<b>4,226,910</b>	<b>7.51%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	21,666,223	38.5%
RURAL	29,701,441	52.8%
TAXABLE	1,905,053	3.4%
TAXABLE FIRST-TIME HOMEBUYER	1,649,351	2.9%
VETERANS MORTGAGE PROGRAM	1,074,876	1.9%
MULTI-FAMILY/SPECIAL NEEDS	289,778	0.5%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	46,797,306	83.1%
CONDO	4,774,307	8.5%
MULTI-FAMILY	289,778	0.5%
DUPLEX	3,172,867	5.6%
3-PLEX/4-PLEX	497,978	0.9%
OTHER PROPERTY TYPE	754,486	1.3%

GEOGRAPHIC REGION

ANCHORAGE	12,869,228	22.9%
WASILLA/PALMER	6,443,370	11.4%
FAIRBANKS/NORTH POLE	3,064,780	5.4%
JUNEAU/KETCHIKAN	3,085,260	5.5%
KENAI/SOLDOTNA/HOMER	7,605,879	13.5%
EAGLE RIVER/CHUGIAK	1,588,044	2.8%
KODIAK	6,403,725	11.4%
OTHER GEOGRAPHIC REGION	15,226,436	27.1%

MORTGAGE INSURANCE

UNINSURED	30,869,996	54.8%
FEDERALLY INSURED - FHA	13,850,114	24.6%
FEDERALLY INSURED - VA	5,561,422	9.9%
PRIMARY MORTGAGE INSURANCE	1,020,199	1.8%
FEDERALLY INSURED - RD	4,185,024	7.4%
FEDERALLY INSURED - HUD 184	799,966	1.4%

SELLER SERVICER

WELLS FARGO	28,703,538	51.0%
ALASKA USA	8,765,237	15.6%
FIRST NATIONAL BANK OF AK	12,650,721	22.5%
OTHER SELLER SERVICER	6,167,226	11.0%



## DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

**603 STATE CAPITAL PROJECT BONDS 2006 SERIES A**

Weighted Average Interest Rate	5.912%
Weighted Average Remaining Term	236
Weighted Average Loan To Value	67

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	91,549,537	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>91,549,537</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	1,826,647	2.00%
60 DAYS PAST DUE	1,528,535	1.67%
90 DAYS PAST DUE	816,341	0.89%
120+ DAYS PAST DUE	1,064,325	1.16%
<b>TOTAL DELINQUENT</b>	<b>5,235,847</b>	<b>5.72%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	17,126,455	18.7%
RURAL	51,977,070	56.8%
TAXABLE	6,741,101	7.4%
TAXABLE FIRST-TIME HOMEBUYER	3,539,794	3.9%
VETERANS MORTGAGE PROGRAM	10,250,024	11.2%
MULTI-FAMILY/SPECIAL NEEDS	1,063,795	1.2%
OTHER LOAN PROGRAM	851,297	0.9%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	75,821,894	82.8%
CONDO	3,820,428	4.2%
MULTI-FAMILY	1,063,795	1.2%
DUPLEX	7,169,148	7.8%
3-PLEX/4-PLEX	162,229	0.2%
OTHER PROPERTY TYPE	3,995,976	4.4%

GEOGRAPHIC REGION

ANCHORAGE	17,838,466	19.5%
WASILLA/PALMER	5,386,439	5.9%
FAIRBANKS/NORTH POLE	6,100,424	6.7%
JUNEAU/KETCHIKAN	9,957,592	10.9%
KENAI/SOLDOTNA/HOMER	9,891,407	10.8%
EAGLE RIVER/CHUGIAK	3,328,724	3.6%
KODIAK	7,267,384	7.9%
OTHER GEOGRAPHIC REGION	31,779,101	34.7%

MORTGAGE INSURANCE

UNINSURED	57,828,984	63.2%
FEDERALLY INSURED - FHA	13,036,262	14.2%
FEDERALLY INSURED - VA	13,578,560	14.8%
PRIMARY MORTGAGE INSURANCE	2,641,721	2.9%
FEDERALLY INSURED - RD	2,861,258	3.1%
FEDERALLY INSURED - HUD 184	1,602,752	1.8%

SELLER SERVICER

WELLS FARGO	45,155,204	49.3%
ALASKA USA	15,994,856	17.5%
FIRST NATIONAL BANK OF AK	17,790,140	19.4%
OTHER SELLER SERVICER	12,609,336	13.8%

**604 STATE CAPITAL PROJECT BONDS 2007 SERIES A, B**

Weighted Average Interest Rate	5.642%
Weighted Average Remaining Term	242
Weighted Average Loan To Value	68

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	40,514,974	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>40,514,974</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	824,289	2.03%
60 DAYS PAST DUE	884,044	2.18%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
<b>TOTAL DELINQUENT</b>	<b>1,708,334</b>	<b>4.22%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	587,491	1.5%
RURAL	31,590,406	78.0%
TAXABLE	1,132,812	2.8%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	5,751,234	14.2%
MULTI-FAMILY/SPECIAL NEEDS	1,453,031	3.6%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	36,256,641	89.5%
CONDO	446,887	1.1%
MULTI-FAMILY	1,453,031	3.6%
DUPLEX	2,907,031	7.2%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	113,578	0.3%

GEOGRAPHIC REGION

ANCHORAGE	3,071,561	7.6%
WASILLA/PALMER	1,389,194	3.4%
FAIRBANKS/NORTH POLE	1,918,719	4.7%
JUNEAU/KETCHIKAN	2,959,065	7.3%
KENAI/SOLDOTNA/HOMER	6,077,534	15.0%
EAGLE RIVER/CHUGIAK	967,493	2.4%
KODIAK	5,979,605	14.8%
OTHER GEOGRAPHIC REGION	18,151,804	44.8%

MORTGAGE INSURANCE

UNINSURED	28,497,598	70.3%
FEDERALLY INSURED - FHA	3,932,213	9.7%
FEDERALLY INSURED - VA	5,271,877	13.0%
PRIMARY MORTGAGE INSURANCE	504,728	1.2%
FEDERALLY INSURED - RD	1,663,910	4.1%
FEDERALLY INSURED - HUD 184	644,649	1.6%

SELLER SERVICER

WELLS FARGO	19,359,080	47.8%
ALASKA USA	5,309,121	13.1%
FIRST NATIONAL BANK OF AK	10,428,602	25.7%
OTHER SELLER SERVICER	5,418,170	13.4%

**605 STATE CAPITAL PROJECT BONDS 2011 SERIES A**

Weighted Average Interest Rate	6.923%
Weighted Average Remaining Term	238
Weighted Average Loan To Value	73

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	103,462,928	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>103,462,928</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	4,156,470	4.02%
60 DAYS PAST DUE	2,265,604	2.19%
90 DAYS PAST DUE	960,450	0.93%
120+ DAYS PAST DUE	1,068,827	1.03%
<b>TOTAL DELINQUENT</b>	<b>8,451,350</b>	<b>8.17%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	68,978,997	66.7%
RURAL	512,952	0.5%
TAXABLE	7,349,188	7.1%
TAXABLE FIRST-TIME HOMEBUYER	2,348,193	2.3%
VETERANS MORTGAGE PROGRAM	24,273,598	23.5%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	81,754,001	79.0%
CONDO	19,310,752	18.7%
MULTI-FAMILY	0	0.0%
DUPLEX	1,885,531	1.8%
3-PLEX/4-PLEX	334,805	0.3%
OTHER PROPERTY TYPE	177,839	0.2%

GEOGRAPHIC REGION

ANCHORAGE	50,137,356	48.5%
WASILLA/PALMER	20,701,522	20.0%
FAIRBANKS/NORTH POLE	12,092,943	11.7%
JUNEAU/KETCHIKAN	4,500,469	4.3%
KENAI/SOLDOTNA/HOMER	3,762,676	3.6%
EAGLE RIVER/CHUGIAK	6,287,623	6.1%
KODIAK	1,536,858	1.5%
OTHER GEOGRAPHIC REGION	4,443,482	4.3%

MORTGAGE INSURANCE

UNINSURED	26,287,686	25.4%
FEDERALLY INSURED - FHA	38,541,180	37.3%
FEDERALLY INSURED - VA	27,868,885	26.9%
PRIMARY MORTGAGE INSURANCE	2,481,138	2.4%
FEDERALLY INSURED - RD	8,284,038	8.0%
FEDERALLY INSURED - HUD 184	0	0.0%

SELLER SERVICER

WELLS FARGO	61,544,274	59.5%
ALASKA USA	21,183,283	20.5%
FIRST NATIONAL BANK OF AK	12,640,469	12.2%
OTHER SELLER SERVICER	8,094,901	7.8%

## DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

**803 GENERAL HOUSING PURPOSE BONDS 2005 SERIES A**

Weighted Average Interest Rate	5.940%
Weighted Average Remaining Term	257
Weighted Average Loan To Value	77

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	121,717,847	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>121,717,847</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	3,611,721	2.97%
60 DAYS PAST DUE	678,391	0.56%
90 DAYS PAST DUE	327,727	0.27%
120+ DAYS PAST DUE	3,366,126	2.77%
<b>TOTAL DELINQUENT</b>	<b>7,983,964</b>	<b>6.56%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	5,046,592	4.1%
RURAL	72,563,399	59.6%
TAXABLE	1,932,712	1.6%
TAXABLE FIRST-TIME HOMEBUYER	2,632,250	2.2%
VETERANS MORTGAGE PROGRAM	591,074	0.5%
MULTI-FAMILY/SPECIAL NEEDS	38,951,820	32.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	73,009,052	60.0%
CONDO	1,660,292	1.4%
MULTI-FAMILY	38,951,820	32.0%
DUPLEX	8,055,472	6.6%
3-PLEX/4-PLEX	903,137	0.7%
OTHER PROPERTY TYPE	216,168	0.2%

GEOGRAPHIC REGION

ANCHORAGE	25,648,298	21.1%
WASILLA/PALMER	2,978,176	2.4%
FAIRBANKS/NORTH POLE	7,761,663	6.4%
JUNEAU/KETCHIKAN	11,321,607	9.3%
KENAI/SOLDOTNA/HOMER	14,352,056	11.8%
EAGLE RIVER/CHUGIAK	2,359,526	1.9%
KODIAK	11,297,092	9.3%
OTHER GEOGRAPHIC REGION	45,999,429	37.8%

MORTGAGE INSURANCE

UNINSURED	95,553,105	78.5%
FEDERALLY INSURED - FHA	9,853,278	8.1%
FEDERALLY INSURED - VA	7,633,114	6.3%
PRIMARY MORTGAGE INSURANCE	824,086	0.7%
FEDERALLY INSURED - RD	5,841,018	4.8%
FEDERALLY INSURED - HUD 184	2,013,246	1.7%

SELLER SERVICER

WELLS FARGO	65,698,937	54.0%
ALASKA USA	17,362,617	14.3%
FIRST NATIONAL BANK OF AK	24,030,916	19.7%
OTHER SELLER SERVICER	14,625,377	12.0%

**804 GENERAL HOUSING PURPOSE BONDS 2005 SERIES B**

Weighted Average Interest Rate	5.058%
Weighted Average Remaining Term	246
Weighted Average Loan To Value	70

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	67,214,618	82.3%
PARTICIPATION LOANS	14,492,419	17.7%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>81,707,037</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	1,814,500	2.22%
60 DAYS PAST DUE	748,883	0.92%
90 DAYS PAST DUE	78,662	0.10%
120+ DAYS PAST DUE	91,347	0.11%
<b>TOTAL DELINQUENT</b>	<b>2,733,391</b>	<b>3.35%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	3,425,735	4.2%
RURAL	33,039,035	40.4%
TAXABLE	22,208,292	27.2%
TAXABLE FIRST-TIME HOMEBUYER	20,410,196	25.0%
VETERANS MORTGAGE PROGRAM	2,623,778	3.2%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	71,766,770	87.8%
CONDO	3,674,841	4.5%
MULTI-FAMILY	0	0.0%
DUPLEX	4,131,776	5.1%
3-PLEX/4-PLEX	1,982,438	2.4%
OTHER PROPERTY TYPE	151,213	0.2%

GEOGRAPHIC REGION

ANCHORAGE	16,790,884	20.6%
WASILLA/PALMER	10,617,935	13.0%
FAIRBANKS/NORTH POLE	9,152,492	11.2%
JUNEAU/KETCHIKAN	8,046,574	9.8%
KENAI/SOLDOTNA/HOMER	6,816,022	8.3%
EAGLE RIVER/CHUGIAK	3,967,604	4.9%
KODIAK	6,780,639	8.3%
OTHER GEOGRAPHIC REGION	19,534,887	23.9%

MORTGAGE INSURANCE

UNINSURED	46,809,992	57.3%
FEDERALLY INSURED - FHA	13,241,858	16.2%
FEDERALLY INSURED - VA	12,900,678	15.8%
PRIMARY MORTGAGE INSURANCE	5,380,626	6.6%
FEDERALLY INSURED - RD	3,063,084	3.7%
FEDERALLY INSURED - HUD 184	310,800	0.4%

SELLER SERVICER

WELLS FARGO	38,726,715	47.4%
ALASKA USA	16,080,593	19.7%
FIRST NATIONAL BANK OF AK	12,368,243	15.1%
OTHER SELLER SERVICER	14,531,486	17.8%

## ALASKA HOUSING FINANCE CORPORATION

As of: 7/31/2011

## DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	<u>TOTAL PORTFOLIO</u>					<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
<b>002 ADMINISTRATIVE</b>										
CFTHB	23,513,869	0	0	23,513,869	13.2%	4.328%	357	95	672,548	2.86%
CHELP	249,393	0	0	249,393	0.1%	5.309%	330	73	0	0.00%
CMFTX	1,570,211	0	0	1,570,211	0.9%	7.861%	358	70	0	0.00%
COGLC	50,508,936	0	0	50,508,936	28.4%	5.939%	273	76	3,963,535	7.85%
COMH	133,575	0	0	133,575	0.1%	6.250%	324	69	133,575	100.00%
COMH2	326,537	0	0	326,537	0.2%	5.278%	138	65	0	0.00%
COR	3,782,075	960,230	0	4,742,305	2.7%	3.629%	355	88	0	0.00%
COR15	190,500	0	0	190,500	0.1%	3.750%	180	59	0	0.00%
COR30	363,946	0	0	363,946	0.2%	4.559%	360	78	0	0.00%
CREOS	0	0	5,071,036	5,071,036	2.8%	0.000%	0	0	0	0.00%
CS10A	19,528,021	0	0	19,528,021	11.0%	5.784%	299	82	912,693	4.67%
CS97A	29,667,448	298,181	0	29,965,629	16.8%	5.169%	309	84	618,807	2.07%
CS99A	4,278,350	0	0	4,278,350	2.4%	6.090%	288	80	1,283,780	30.01%
CSPND	2,093,516	0	0	2,093,516	1.2%	7.582%	359	101	0	0.00%
CTAX	7,588,992	60,464	0	7,649,456	4.3%	4.527%	337	88	0	0.00%
CVETS	3,601,286	0	0	3,601,286	2.0%	4.335%	345	98	0	0.00%
ETAX	4,571,267	0	0	4,571,267	2.6%	4.607%	360	96	0	0.00%
SRETX	92,950	0	0	92,950	0.1%	3.875%	180	69	0	0.00%
SRHRF	18,425,949	1,090,183	0	19,516,131	11.0%	5.858%	269	66	781,024	4.00%
	<b>170,486,819</b>	<b>2,409,058</b>	<b>5,071,036</b>	<b>177,966,913</b>	<b>100.0%</b>	<b>5.398%</b>	<b>304</b>	<b>82</b>	<b>8,365,962</b>	<b>4.84%</b>
<b>105 MORTGAGE REVENUE BONDS 2001 SERIES A, B</b>										
E011A	4,197,884	0	0	4,197,884	9.4%	5.924%	209	69	202,502	4.82%
E011B	38,871,448	0	0	38,871,448	86.9%	6.063%	262	78	4,910,474	12.63%
E011C	1,636,466	0	0	1,636,466	3.7%	6.382%	262	79	45,049	2.75%
	<b>44,705,798</b>	<b>0</b>	<b>0</b>	<b>44,705,798</b>	<b>100.0%</b>	<b>6.061%</b>	<b>257</b>	<b>77</b>	<b>5,158,025</b>	<b>11.54%</b>
<b>106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B</b>										
E021A	105,731,796	7,188,060	0	112,919,856	70.4%	5.222%	291	83	9,647,968	8.54%
E021B	34,411,343	0	0	34,411,343	21.5%	7.839%	306	83	2,193,055	6.37%
E021C	13,070,235	0	0	13,070,235	8.1%	7.435%	280	78	917,319	7.02%
	<b>153,213,374</b>	<b>7,188,060</b>	<b>0</b>	<b>160,401,434</b>	<b>100.0%</b>	<b>5.964%</b>	<b>293</b>	<b>83</b>	<b>12,758,342</b>	<b>7.95%</b>
<b>107 HOME MORTGAGE REVENUE BONDS 2006 SERIES A</b>										
E061A	55,720,604	1,529,899	0	57,250,503	100.0%	5.458%	292	83	5,056,292	8.83%
	<b>55,720,604</b>	<b>1,529,899</b>	<b>0</b>	<b>57,250,503</b>	<b>100.0%</b>	<b>5.458%</b>	<b>292</b>	<b>83</b>	<b>5,056,292</b>	<b>8.83%</b>
<b>108 HOME MORTGAGE REVENUE BONDS 2006 SERIES B</b>										
E061B	31,373,590	5,891,310	0	37,264,900	94.3%	4.874%	296	85	3,007,461	8.07%
E06BL	2,270,404	0	0	2,270,404	5.7%	7.526%	283	75	271,168	11.94%
	<b>33,643,994</b>	<b>5,891,310</b>	<b>0</b>	<b>39,535,304</b>	<b>100.0%</b>	<b>5.026%</b>	<b>295</b>	<b>84</b>	<b>3,278,629</b>	<b>8.29%</b>

## ALASKA HOUSING FINANCE CORPORATION

As of: 7/31/2011

## DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	<u>TOTAL PORTFOLIO</u>					<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
<b>109</b>	<b>HOME MORTGAGE REVENUE BONDS 2006 SERIES C</b>									
E06C1	35,168,833	4,313,319	0	39,482,152	93.8%	5.146%	303	89	4,310,402	10.92%
E06CL	2,626,769	0	0	2,626,769	6.2%	7.978%	302	90	0	0.00%
	<b>37,795,602</b>	<b>4,313,319</b>	<b>0</b>	<b>42,108,921</b>	<b>100.0%</b>	<b>5.323%</b>	<b>303</b>	<b>89</b>	<b>4,310,402</b>	<b>10.24%</b>
<b>110</b>	<b>HOME MORTGAGE REVENUE BONDS 2007 SERIES A</b>									
E071A	59,895,632	3,687,748	0	63,583,380	94.6%	5.252%	299	79	3,212,859	5.05%
E07AL	3,606,824	0	0	3,606,824	5.4%	7.003%	312	88	375,450	10.41%
	<b>63,502,456</b>	<b>3,687,748</b>	<b>0</b>	<b>67,190,204</b>	<b>100.0%</b>	<b>5.346%</b>	<b>299</b>	<b>79</b>	<b>3,588,309</b>	<b>5.34%</b>
<b>111</b>	<b>HOME MORTGAGE REVENUE BONDS 2007 SERIES B</b>									
E071B	63,460,260	2,107,270	0	65,567,530	94.5%	5.482%	294	80	1,962,898	2.99%
E07BL	3,784,045	0	0	3,784,045	5.5%	6.987%	325	90	0	0.00%
	<b>67,244,305</b>	<b>2,107,270</b>	<b>0</b>	<b>69,351,575</b>	<b>100.0%</b>	<b>5.564%</b>	<b>296</b>	<b>80</b>	<b>1,962,898</b>	<b>2.83%</b>
<b>112</b>	<b>HOME MORTGAGE REVENUE BONDS 2007 SERIES C</b>									
E071C	53,537,014	3,510,631	0	57,047,645	94.3%	5.048%	307	87	6,296,232	11.04%
E07CL	3,456,411	0	0	3,456,411	5.7%	7.625%	307	88	154,429	4.47%
	<b>56,993,425</b>	<b>3,510,631</b>	<b>0</b>	<b>60,504,056</b>	<b>100.0%</b>	<b>5.195%</b>	<b>307</b>	<b>87</b>	<b>6,450,661</b>	<b>10.66%</b>
<b>113</b>	<b>HOME MORTGAGE REVENUE BONDS 2007 SERIES D</b>									
E071D	72,774,715	3,766,218	0	76,540,933	94.3%	5.479%	293	80	3,570,044	4.66%
E07DL	4,616,516	0	0	4,616,516	5.7%	6.613%	319	90	450,835	9.77%
	<b>77,391,232</b>	<b>3,766,218</b>	<b>0</b>	<b>81,157,450</b>	<b>100.0%</b>	<b>5.543%</b>	<b>294</b>	<b>80</b>	<b>4,020,878</b>	<b>4.95%</b>
<b>114</b>	<b>HOME MORTGAGE REVENUE BONDS 2008 SERIES A</b>									
E081A	42,828,109	3,519,623	0	46,347,732	94.3%	5.296%	314	88	4,151,885	8.96%
E08AL	2,790,215	0	0	2,790,215	5.7%	7.522%	321	90	630,856	22.61%
	<b>45,618,324</b>	<b>3,519,623</b>	<b>0</b>	<b>49,137,947</b>	<b>100.0%</b>	<b>5.422%</b>	<b>314</b>	<b>88</b>	<b>4,782,741</b>	<b>9.73%</b>
<b>115</b>	<b>HOME MORTGAGE REVENUE BONDS 2008 SERIES B</b>									
E081B	54,148,857	3,725,464	0	57,874,321	94.0%	5.285%	324	90	5,358,702	9.26%
E08BL	3,674,954	0	0	3,674,954	6.0%	7.687%	316	93	147,672	4.02%
	<b>57,823,811</b>	<b>3,725,464</b>	<b>0</b>	<b>61,549,275</b>	<b>100.0%</b>	<b>5.428%</b>	<b>324</b>	<b>91</b>	<b>5,506,374</b>	<b>8.95%</b>
<b>116</b>	<b>HOME MORTGAGE REVENUE BONDS 2009 SERIES A</b>									
E091A	73,024,222	26,573,233	0	99,597,455	94.3%	4.160%	298	81	2,961,930	2.97%
E09AL	6,023,126	0	0	6,023,126	5.7%	6.786%	329	92	423,455	7.03%
	<b>79,047,347</b>	<b>26,573,233</b>	<b>0</b>	<b>105,620,580</b>	<b>100.0%</b>	<b>4.310%</b>	<b>300</b>	<b>82</b>	<b>3,385,385</b>	<b>3.21%</b>
<b>117</b>	<b>HOME MORTGAGE REVENUE BONDS 2009 SERIES B</b>									
E091B	74,227,848	25,458,745	0	99,686,593	94.3%	4.181%	292	80	4,795,413	4.81%
E09BL	5,995,415	0	0	5,995,415	5.7%	6.231%	328	90	615,584	10.27%
	<b>80,223,263</b>	<b>25,458,745</b>	<b>0</b>	<b>105,682,008</b>	<b>100.0%</b>	<b>4.297%</b>	<b>294</b>	<b>80</b>	<b>5,410,997</b>	<b>5.12%</b>

## ALASKA HOUSING FINANCE CORPORATION

As of: 7/31/2011

## DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	<u>TOTAL PORTFOLIO</u>					<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
<b>118 HOME MORTGAGE REVENUE BONDS 2009 SERIES C</b>										
E091C	72,406,968	0	0	72,406,968	94.3%	5.717%	338	90	2,659,744	3.67%
E09CL	4,343,519	0	0	4,343,519	5.7%	6.188%	329	87	114,284	2.63%
	<b>76,750,487</b>	<b>0</b>	<b>0</b>	<b>76,750,487</b>	<b>100.0%</b>	<b>5.743%</b>	<b>337</b>	<b>90</b>	<b>2,774,028</b>	<b>3.61%</b>
<b>119 HOME MORTGAGE REVENUE BONDS 2009 SERIES D</b>										
E091D	75,403,816	20,721,583	0	96,125,399	94.4%	4.755%	311	84	4,898,921	5.10%
E09DL	5,666,903	0	0	5,666,903	5.6%	6.130%	340	88	621,594	10.97%
	<b>81,070,719</b>	<b>20,721,583</b>	<b>0</b>	<b>101,792,302</b>	<b>100.0%</b>	<b>4.831%</b>	<b>312</b>	<b>85</b>	<b>5,520,515</b>	<b>5.42%</b>
<b>121 MORTGAGE REVENUE BONDS 2010 SERIES A &amp; B</b>										
E0911	43,622,240	0	0	43,622,240	34.1%	4.171%	352	94	558,766	1.28%
E10A1	42,383,721	0	0	42,383,721	33.1%	4.381%	346	93	928,453	2.19%
E10AL	7,976,310	0	0	7,976,310	6.2%	6.135%	338	85	125,853	1.58%
E10B1	30,917,946	3,104,248	0	34,022,194	26.6%	4.975%	308	83	1,518,638	4.46%
	<b>124,900,217</b>	<b>3,104,248</b>	<b>0</b>	<b>128,004,465</b>	<b>100.0%</b>	<b>4.577%</b>	<b>338</b>	<b>90</b>	<b>3,131,710</b>	<b>2.45%</b>
<b>205 VETERANS COLLATERALIZED BONDS 2002 FIRST</b>										
C0211	9,991,681	320,635	0	10,312,315	78.6%	6.065%	250	76	571,354	5.54%
C021C	2,813,658	0	0	2,813,658	21.4%	6.777%	282	77	253,163	9.00%
	<b>12,805,339</b>	<b>320,635</b>	<b>0</b>	<b>13,125,973</b>	<b>100.0%</b>	<b>6.218%</b>	<b>257</b>	<b>76</b>	<b>824,518</b>	<b>6.28%</b>
<b>206 VETERANS COLLATERALIZED BONDS 2005 FIRST</b>										
C0511	5,789,946	2,005,870	0	7,795,816	78.0%	4.613%	294	86	75,152	0.96%
C051C	2,203,414	0	0	2,203,414	22.0%	6.883%	317	77	0	0.00%
	<b>7,993,360</b>	<b>2,005,870</b>	<b>0</b>	<b>9,999,230</b>	<b>100.0%</b>	<b>5.113%</b>	<b>299</b>	<b>84</b>	<b>75,152</b>	<b>0.75%</b>
<b>207 VETERANS COLLATERALIZED BONDS 2006 FIRST</b>										
C0611	166,476,978	2,047,198	0	168,524,176	73.3%	5.397%	329	94	5,567,772	3.30%
C061C	61,464,626	0	0	61,464,626	26.7%	6.694%	329	86	2,391,912	3.89%
	<b>227,941,604</b>	<b>2,047,198</b>	<b>0</b>	<b>229,988,802</b>	<b>100.0%</b>	<b>5.744%</b>	<b>329</b>	<b>92</b>	<b>7,959,685</b>	<b>3.46%</b>
<b>208 VETERANS COLLATERALIZED BONDS 2007/2008 FIRST</b>										
C0711	48,153,869	31,863	0	48,185,732	75.4%	5.312%	335	95	2,217,961	4.60%
C071C	15,744,743	0	0	15,744,743	24.6%	6.679%	336	87	1,098,556	6.98%
	<b>63,898,612</b>	<b>31,863</b>	<b>0</b>	<b>63,930,475</b>	<b>100.0%</b>	<b>5.649%</b>	<b>335</b>	<b>93</b>	<b>3,316,516</b>	<b>5.19%</b>
<b>260 HOUSING DEVELOPMENT BONDS OCR FUND</b>										
HD97	20,634,362	10,597,990	0	31,232,352	100.0%	3.906%	251	73	1,102,608	3.53%
	<b>20,634,362</b>	<b>10,597,990</b>	<b>0</b>	<b>31,232,352</b>	<b>100.0%</b>	<b>3.906%</b>	<b>251</b>	<b>73</b>	<b>1,102,608</b>	<b>3.53%</b>



## ALASKA HOUSING FINANCE CORPORATION

As of: 7/31/2011

## DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	<u>TOTAL PORTFOLIO</u>					<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
<b>260</b>	<b><u>HOUSING DEVELOPMENT BONDS 2002 SERIES A-D</u></b>									
HD02A	3,277,917	0	0	3,277,917	5.5%	6.750%	253	56	0	0.00%
HD02B	5,492,164	0	0	5,492,164	9.2%	5.992%	122	54	0	0.00%
HD02C	51,055,443	0	0	51,055,443	85.3%	7.146%	275	67	1,767,880	3.46%
	<b>59,825,524</b>	<b>0</b>	<b>0</b>	<b>59,825,524</b>	<b>100.0%</b>	<b>7.018%</b>	<b>260</b>	<b>65</b>	<b>1,767,880</b>	<b>2.96%</b>
<b>260</b>	<b><u>HOUSING DEVELOPMENT BONDS 2004 SERIES A-C</u></b>									
HD04A	16,801,374	0	0	16,801,374	29.9%	6.917%	246	74	0	0.00%
HD04B	7,604,540	0	0	7,604,540	13.5%	6.472%	179	221	0	0.00%
HD04C	31,758,081	0	0	31,758,081	56.5%	7.499%	245	59	566,618	1.78%
	<b>56,163,995</b>	<b>0</b>	<b>0</b>	<b>56,163,995</b>	<b>100.0%</b>	<b>7.185%</b>	<b>236</b>	<b>85</b>	<b>566,618</b>	<b>1.01%</b>
<b>260</b>	<b><u>HOUSING DEVELOPMENT BONDS 2004 SERIES D</u></b>									
HD04D	89,331,432	0	0	89,331,432	100.0%	7.462%	302	73	5,690,189	6.37%
	<b>89,331,432</b>	<b>0</b>	<b>0</b>	<b>89,331,432</b>	<b>100.0%</b>	<b>7.462%</b>	<b>302</b>	<b>73</b>	<b>5,690,189</b>	<b>6.37%</b>
<b>404</b>	<b><u>GENERAL MORTGAGE REVENUE BONDS 2002 SERIES A</u></b>									
GM027	27,278,157	916,366	0	28,194,523	24.1%	5.951%	244	71	976,298	3.46%
GM029	17,802,568	3,235,846	0	21,038,415	18.0%	5.019%	250	73	2,211,975	10.51%
GM02A	63,059,077	4,804,045	0	67,863,122	58.0%	4.907%	328	84	1,308,379	1.93%
	<b>108,139,802</b>	<b>8,956,258</b>	<b>0</b>	<b>117,096,060</b>	<b>100.0%</b>	<b>5.178%</b>	<b>294</b>	<b>79</b>	<b>4,496,652</b>	<b>3.84%</b>
<b>502</b>	<b><u>GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D</u></b>									
GP011	7,691,888	2,089,075	0	9,780,963	5.9%	4.823%	236	69	577,817	5.91%
GP012	7,539,236	1,821,148	0	9,360,384	5.6%	4.702%	234	66	202,568	2.16%
GP013	8,025,270	2,094,431	0	10,119,701	6.1%	4.614%	233	67	304,630	3.01%
GP01C	47,972,267	0	0	47,972,267	29.0%	6.579%	245	71	4,042,923	8.43%
GP01D	56,869,886	0	0	56,869,886	34.3%	7.566%	265	78	2,934,551	5.16%
GP10B	3,699,301	394,350	0	4,093,651	2.5%	5.670%	289	81	271,767	6.64%
GPCP1	7,189,786	841,419	0	8,031,205	4.8%	5.552%	282	81	568,327	7.08%
GPGM1	17,527,354	1,949,506	0	19,476,860	11.8%	5.398%	265	76	1,068,092	5.48%
	<b>156,514,987</b>	<b>9,189,929</b>	<b>0</b>	<b>165,704,917</b>	<b>100.0%</b>	<b>6.377%</b>	<b>255</b>	<b>74</b>	<b>9,970,675</b>	<b>6.02%</b>
<b>602</b>	<b><u>STATE CAPITAL PROJECT BONDS 2002 SERIES A</u></b>									
SC02A	56,286,722	0	0	56,286,722	100.0%	5.906%	226	68	4,226,910	7.51%
	<b>56,286,722</b>	<b>0</b>	<b>0</b>	<b>56,286,722</b>	<b>100.0%</b>	<b>5.906%</b>	<b>226</b>	<b>68</b>	<b>4,226,910</b>	<b>7.51%</b>
<b>603</b>	<b><u>STATE CAPITAL PROJECT BONDS 2006 SERIES A</u></b>									
SC06A	91,549,537	0	0	91,549,537	100.0%	5.912%	236	67	5,235,847	5.72%
	<b>91,549,537</b>	<b>0</b>	<b>0</b>	<b>91,549,537</b>	<b>100.0%</b>	<b>5.912%</b>	<b>236</b>	<b>67</b>	<b>5,235,847</b>	<b>5.72%</b>

**ALASKA HOUSING FINANCE CORPORATION**

As of: **7/31/2011**

**DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES**

	<b>TOTAL PORTFOLIO</b>					<b>WEIGHTED AVERAGES</b>			<b>DELINQUENT</b>	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
<b>604 STATE CAPITAL PROJECT BONDS 2007 SERIES A, B</b>										
SC07A	40,514,974	0	0	40,514,974	100.0%	5.642%	242	68	1,708,334	4.22%
	<b>40,514,974</b>	<b>0</b>	<b>0</b>	<b>40,514,974</b>	<b>100.0%</b>	<b>5.642%</b>	<b>242</b>	<b>68</b>	<b>1,708,334</b>	<b>4.22%</b>
<b>605 STATE CAPITAL PROJECT BONDS 2011 SERIES A</b>										
SC11A	103,462,928	0	0	103,462,928	100.0%	6.923%	238	73	8,451,350	8.17%
	<b>103,462,928</b>	<b>0</b>	<b>0</b>	<b>103,462,928</b>	<b>100.0%</b>	<b>6.923%</b>	<b>238</b>	<b>73</b>	<b>8,451,350</b>	<b>8.17%</b>
<b>803 GENERAL HOUSING PURPOSE BONDS 2005 SERIES A</b>										
GH05A	121,717,847	0	0	121,717,847	100.0%	5.940%	257	77	7,983,964	6.56%
	<b>121,717,847</b>	<b>0</b>	<b>0</b>	<b>121,717,847</b>	<b>100.0%</b>	<b>5.940%</b>	<b>257</b>	<b>77</b>	<b>7,983,964</b>	<b>6.56%</b>
<b>804 GENERAL HOUSING PURPOSE BONDS 2005 SERIES B</b>										
GH05B	67,214,618	14,492,419	0	81,707,037	100.0%	5.058%	246	70	2,733,391	3.35%
	<b>67,214,618</b>	<b>14,492,419</b>	<b>0</b>	<b>81,707,037</b>	<b>100.0%</b>	<b>5.058%</b>	<b>246</b>	<b>70</b>	<b>2,733,391</b>	<b>3.35%</b>
<b>TOTAL</b>	<b>2,590,127,416</b>	<b>165,148,571</b>	<b>5,071,036</b>	<b>2,760,347,024</b>	<b>100.0%</b>	<b>5.618%</b>	<b>290</b>	<b>81</b>	<b>151,572,438</b>	<b>5.50%</b>

**ALASKA HOUSING FINANCE CORPORATION**

**DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY LOAN PROGRAM**

As of: **7/31/2011**

<b>LOAN PROGRAM</b>	<b>MORTGAGE AND LOAN PORTFOLIO</b>				<b>WEIGHTED AVERAGES</b>			<b>DELINQUENT</b>	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	848,838,142	58,839,925	907,678,067	32.9%	5.494%	297	85	75,388,433	8.31%
RURAL	552,397,088	23,099,175	575,496,263	20.9%	5.241%	274	74	21,258,973	3.69%
TAXABLE	333,370,867	31,598,329	364,969,196	13.2%	5.695%	289	76	17,066,173	4.68%
TAXABLE FIRST-TIME HOMEBUYER	311,766,575	29,202,366	340,968,941	12.4%	5.698%	300	86	15,923,390	4.67%
VETERANS	305,251,190	22,327,787	327,578,977	11.9%	5.428%	308	89	12,160,438	3.71%
MULTI-FAMILY/SPECIAL NEEDS	225,246,945	0	225,246,945	8.2%	7.131%	266	74	9,099,602	4.04%
AHGLP 5%	10,661,686	0	10,661,686	0.4%	5.000%	165	56	520,623	4.88%
NON-CONFORMING	2,193,820	80,989	2,274,809	0.1%	5.859%	296	66	126,449	5.56%
MGIC SPECIAL	209,943	0	209,943	0.0%	9.489%	93	47	28,357	13.51%
YES YOU CAN PROGRAM	186,067	0	186,067	0.0%	6.299%	251	73	0	0.00%
PLEDGED ACCOUNT MORTGAGE	5,094	0	5,094	0.0%	10.000%	13	7	0	0.00%
<b>AHFC TOTAL</b>	<b>2,590,127,416</b>	<b>165,148,571</b>	<b>2,755,275,987</b>	<b>100.0%</b>	<b>5.618%</b>	<b>290</b>	<b>81</b>	<b>151,572,438</b>	<b>5.50%</b>

**ALASKA HOUSING FINANCE CORPORATION**

As of: **7/31/2011**

**DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY PROPERTY TYPE**

PROPERTY TYPE	<u>MORTGAGE AND LOAN PORTFOLIO</u>				<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
SINGLE FAMILY RESIDENCE	1,933,509,661	132,598,923	2,066,108,584	75.0%	5.469%	291	81	112,930,100	5.47%
CONDOMINIUM	312,332,666	24,625,099	336,957,765	12.2%	5.556%	301	85	22,204,516	6.59%
MULTI-PLEX	200,364,470	0	200,364,470	7.3%	7.265%	260	72	7,275,917	3.63%
DUPLEX	109,885,052	6,424,825	116,309,876	4.2%	5.572%	286	79	5,951,909	5.12%
FOUR-PLEX	14,327,351	780,677	15,108,028	0.5%	5.984%	293	80	1,163,761	7.70%
MOBILE HOME TYPE I	12,289,785	325,813	12,615,598	0.5%	5.508%	291	79	1,454,351	11.53%
TRI-PLEX	6,832,923	393,235	7,226,157	0.3%	5.435%	298	80	591,883	8.19%
MOBILE HOME TYPE II	585,510	0	585,510	0.0%	5.513%	112	56	0	0.00%
<b>AHFC TOTAL</b>	<b>2,590,127,416</b>	<b>165,148,571</b>	<b>2,755,275,987</b>	<b>100.0%</b>	<b>5.618%</b>	<b>290</b>	<b>81</b>	<b>151,572,438</b>	<b>5.50%</b>

**ALASKA HOUSING FINANCE CORPORATION**

As of: **7/31/2011**

**DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY GEOGRAPHIC REGION**

GEOGRAPHIC REGION	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
ANCHORAGE	915,110,130	59,470,600	974,580,730	35.4%	5.809%	290	82	66,871,657	6.86%
WASILLA	223,036,996	18,616,758	241,653,754	8.8%	5.607%	297	85	20,679,595	8.56%
FAIRBANKS	193,894,953	14,245,874	208,140,827	7.6%	5.692%	294	83	9,139,080	4.39%
EAGLE RIVER	121,337,068	9,580,450	130,917,518	4.8%	5.630%	305	87	4,756,949	3.63%
NORTH POLE	119,699,010	7,181,220	126,880,231	4.6%	5.494%	304	88	6,532,112	5.15%
KODIAK	121,136,796	5,290,559	126,427,354	4.6%	5.366%	280	78	4,273,067	3.38%
PALMER	114,988,901	9,089,965	124,078,866	4.5%	5.696%	296	83	9,176,700	7.40%
JUNEAU	105,800,037	7,071,791	112,871,828	4.1%	5.670%	294	79	3,343,569	2.96%
SOLDOTNA	91,251,973	7,099,563	98,351,536	3.6%	5.026%	293	78	3,266,847	3.32%
KETCHIKAN	90,798,360	5,781,420	96,579,780	3.5%	5.349%	286	75	3,505,482	3.63%
KENAI	48,797,685	3,471,886	52,269,571	1.9%	5.296%	286	78	2,441,862	4.67%
OTHER SOUTHEAST	49,554,312	1,847,832	51,402,144	1.9%	5.465%	279	72	1,530,105	2.98%
HOMER	40,004,958	2,352,099	42,357,057	1.5%	5.381%	274	70	1,564,638	3.69%
BETHEL	40,009,314	836,977	40,846,291	1.5%	5.779%	258	76	2,186,136	5.35%
OTHER SOUTHCENTRAL	36,683,761	1,898,081	38,581,841	1.4%	5.498%	285	77	1,304,981	3.38%
PETERSBURG	30,134,232	1,815,062	31,949,294	1.2%	5.165%	263	71	435,341	1.36%
CHUGIAK	26,406,057	3,023,340	29,429,397	1.1%	5.705%	299	83	1,024,686	3.48%
OTHER SOUTHWEST	27,092,015	580,995	27,673,010	1.0%	5.749%	254	68	1,239,637	4.48%
NOME	22,029,823	339,842	22,369,665	0.8%	5.573%	274	77	1,729,903	7.73%
STERLING	21,333,165	854,858	22,188,023	0.8%	5.271%	281	74	76,076	0.34%
SEWARD	21,069,906	603,337	21,673,243	0.8%	5.523%	269	72	567,983	2.62%
OTHER KENAI PENNINSULA	20,409,217	710,718	21,119,935	0.8%	5.299%	280	71	313,387	1.48%
NIKISKI	18,750,005	601,952	19,351,957	0.7%	5.345%	279	78	1,651,149	8.53%
CORDOVA	15,886,933	464,722	16,351,655	0.6%	5.204%	271	71	293,120	1.79%
DELTA JUNCTION	14,544,154	803,858	15,348,013	0.6%	5.359%	300	83	564,811	3.68%
BARROW	14,848,827	124,530	14,973,357	0.5%	5.616%	249	72	1,002,968	6.70%
WRANGELL	11,656,335	414,062	12,070,398	0.4%	5.261%	275	72	478,069	3.96%
VALDEZ	11,235,709	609,925	11,845,633	0.4%	5.403%	292	80	315,306	2.66%
KOTZEBUE	11,763,057	59,485	11,822,542	0.4%	5.679%	258	75	1,045,793	8.85%
OTHER NORTH	10,863,727	306,811	11,170,538	0.4%	5.296%	265	75	261,429	2.34%
<b>AHFC TOTAL</b>	<b>2,590,127,416</b>	<b>165,148,571</b>	<b>2,755,275,987</b>	<b>100.0%</b>	<b>5.618%</b>	<b>290</b>	<b>81</b>	<b>151,572,438</b>	<b>5.50%</b>

**ALASKA HOUSING FINANCE CORPORATION**

**DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY MORTGAGE INSURANCE**

As of: **7/31/2011**

<b>MORTGAGE INSURANCE</b>	<b>MORTGAGE AND LOAN PORTFOLIO</b>				<b>WEIGHTED AVERAGES</b>			<b>DELINQUENT</b>	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
UNINSURED - LTV < 80	787,587,082	44,960,432	832,547,515	30.2%	5.802%	275	63	29,302,502	3.52%
FEDERALLY INSURED - FHA	597,403,329	43,793,998	641,197,327	23.3%	5.623%	292	87	57,358,795	8.95%
FEDERALLY INSURED - VA	505,482,060	36,695,592	542,177,652	19.7%	5.551%	300	91	31,345,025	5.78%
UNINSURED - LTV > 80 (RURAL)	286,911,264	9,995,857	296,907,120	10.8%	5.531%	274	83	8,250,646	2.78%
FEDERALLY INSURED - RD	170,820,393	10,844,721	181,665,114	6.6%	5.300%	303	92	12,988,498	7.15%
FEDERALLY INSURED - HUD 184	86,813,655	5,359,332	92,172,986	3.3%	5.245%	327	93	6,153,995	6.68%
PMI - CMG MORTGAGE INSURANCE	36,697,625	2,912,331	39,609,955	1.4%	5.752%	306	87	1,091,716	2.76%
PMI - MORTGAGE GUARANTY	34,211,051	2,628,136	36,839,187	1.3%	5.622%	319	89	2,191,288	5.95%
PMI - RADIAN GUARANTY	30,110,967	2,325,319	32,436,286	1.2%	5.537%	307	88	1,502,820	4.63%
PMI - GENWORTH GE	25,856,031	2,589,087	28,445,117	1.0%	5.750%	309	87	1,016,255	3.57%
PMI - PMI MORTGAGE INSURANCE	22,696,472	2,554,259	25,250,731	0.9%	5.139%	331	88	196,876	0.78%
PMI - COMMONWEALTH	4,661,587	489,508	5,151,095	0.2%	5.990%	272	81	174,021	3.38%
PMI - UNITED GUARANTY	652,441	0	652,441	0.0%	6.494%	239	78	0	0.00%
PMI - REPUBLIC MORTGAGE INSUR	223,460	0	223,460	0.0%	5.910%	294	86	0	0.00%
<b>AHFC TOTAL</b>	<b>2,590,127,416</b>	<b>165,148,571</b>	<b>2,755,275,987</b>	<b>100.0%</b>	<b>5.618%</b>	<b>290</b>	<b>81</b>	<b>151,572,438</b>	<b>5.50%</b>

**ALASKA HOUSING FINANCE CORPORATION**

**DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY SELLER SERVICER**

As of: **7/31/2011**

SELLER SERVICER	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
WELLS FARGO MORTGAGE	1,332,494,272	83,221,308	1,415,715,581	51.4%	5.631%	290	83	91,197,205	6.44%
ALASKA USA FCU	559,004,527	40,989,295	599,993,822	21.8%	5.478%	297	84	31,269,287	5.21%
FIRST NATIONAL BANK OF AK	397,852,338	19,296,603	417,148,941	15.1%	5.920%	276	73	18,872,085	4.52%
FIRST BANK	81,623,796	6,969,661	88,593,457	3.2%	5.072%	298	74	1,843,138	2.08%
MT. MCKINLEY MUTUAL SAVINGS	62,034,803	4,974,273	67,009,076	2.4%	5.337%	297	79	1,418,876	2.12%
SPIRIT OF ALASKA FCU	33,747,475	3,120,858	36,868,333	1.3%	5.437%	303	79	918,324	2.49%
DENALI STATE BANK	32,764,562	2,630,988	35,395,550	1.3%	5.641%	298	82	1,578,811	4.46%
KODIAK ISLAND HA	25,532,662	806,876	26,339,538	1.0%	5.320%	272	69	1,529,176	5.81%
BANK OF AMERICA	18,759,155	1,432,827	20,191,982	0.7%	5.710%	285	86	2,369,156	11.73%
NORTHRIM BANK	20,055,964	0	20,055,964	0.7%	7.012%	297	63	0	0.00%
ALASKA PACIFIC BANK	15,929,354	808,511	16,737,865	0.6%	5.591%	286	76	387,982	2.32%
DENALI ALASKA FCU	6,631,328	784,072	7,415,401	0.3%	4.633%	351	92	0	0.00%
TLINGIT-HAIDA HA	3,697,179	113,299	3,810,478	0.1%	5.304%	228	62	188,400	4.94%
<b>AHFC TOTAL</b>	<b>2,590,127,416</b>	<b>165,148,571</b>	<b>2,755,275,987</b>	<b>100.0%</b>	<b>5.618%</b>	<b>290</b>	<b>81</b>	<b>151,572,438</b>	<b>5.50%</b>

**ALASKA HOUSING FINANCE CORPORATION**

**DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY BOND INDENTURE**

As of: **7/31/2011**

<b>BOND INDENTURE</b>	<b><u>MORTGAGE AND LOAN PORTFOLIO</u></b>				<b><u>WEIGHTED AVERAGES</u></b>			<b><u>DELINQUENT</u></b>	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
HOME MORTGAGE REVENUE BONDS	966,038,942	111,993,103	1,078,032,045	39.1%	5.235%	303	84	68,806,452	6.38%
COLLATERALIZED VETERANS BONDS	312,638,914	4,405,566	317,044,480	11.5%	5.724%	326	91	12,175,870	3.84%
STATE CAPITAL PROJECT BONDS	291,814,160	0	291,814,160	10.6%	6.232%	236	70	19,622,442	6.72%
HOUSING DEVELOPMENT BONDS	225,955,312	10,597,990	236,553,302	8.6%	6.815%	269	74	9,127,294	3.86%
GENERAL HOUSING PURPOSE BONDS	188,932,465	14,492,419	203,424,885	7.4%	5.586%	252	75	10,717,356	5.27%
AHFC GENERAL FUND	170,486,819	2,409,058	172,895,876	6.3%	5.398%	304	82	8,365,962	4.84%
MORTGAGE REVENUE BONDS	169,606,015	3,104,248	172,710,262	6.3%	4.961%	317	87	8,289,735	4.80%
GOVERNMENTAL PURPOSE BONDS	156,514,987	9,189,929	165,704,917	6.0%	6.377%	255	74	9,970,675	6.02%
GENERAL MORTGAGE REVENUE BONDS	108,139,802	8,956,258	117,096,060	4.2%	5.178%	294	79	4,496,652	3.84%
<b>AHFC TOTAL</b>	<b>2,590,127,416</b>	<b>165,148,571</b>	<b>2,755,275,987</b>	<b>100.0%</b>	<b>5.618%</b>	<b>290</b>	<b>81</b>	<b>151,572,438</b>	<b>5.50%</b>



**ALASKA HOUSING FINANCE CORPORATION**

**DISCLOSURE REPORT: AHFC SUMMARY OF MORTGAGE AND LOAN ACTIVITY**

As of: **7/31/2011**

	<b>FY 2009</b>	<b>FY 2010</b>	<b>FY 2011</b>	<b>FY 2012 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE AND LOAN APPLICATIONS	<b>282,670,151</b>	<b>641,332,724</b>	<b>401,003,156</b>	<b>38,871,917</b>	<b>38,871,917</b>
MORTGAGE AND LOAN COMMITMENTS	<b>275,597,414</b>	<b>630,391,029</b>	<b>404,549,206</b>	<b>39,972,917</b>	<b>39,972,917</b>
MORTGAGE AND LOAN PURCHASES	<b>349,400,472</b>	<b>289,364,195</b>	<b>575,838,024</b>	<b>28,059,611</b>	<b>28,059,611</b>
MORTGAGE AND LOAN PAYOFFS	<b>504,291,944</b>	<b>403,186,818</b>	<b>521,240,747</b>	<b>25,422,761</b>	<b>25,422,761</b>
MORTGAGE AND LOAN FORECLOSURES	<b>12,306,864</b>	<b>13,774,776</b>	<b>16,824,228</b>	<b>1,044,859</b>	<b>1,044,859</b>

**MORTGAGE PURCHASE STATISTICS:**

AVERAGE PURCHASE PRICE	243,060	240,370	343,483	239,321	239,321
WEIGHTED AVERAGE INTEREST RATE	6.002%	4.814%	5.533%	4.530%	4.530%
WEIGHTED AVERAGE BEGINNING TERM	357	357	388	350	350
WEIGHTED AVERAGE LOAN-TO-VALUE	92	92	87	92	92
FHA INSURANCE %	27.2%	24.2%	13.4%	20.7%	20.7%
VA INSURANCE %	28.9%	22.6%	15.0%	6.1%	6.1%
RD INSURANCE %	4.7%	8.5%	5.0%	16.6%	16.6%
HUD 184 INSURANCE %	4.1%	5.5%	5.9%	13.0%	13.0%
PRIMARY MORTGAGE INSURANCE %	8.6%	6.5%	5.7%	14.7%	14.7%
CONVENTIONAL UNINSURED %	26.5%	32.7%	55.0%	29.0%	29.0%
SINGLE FAMILY (1-4 UNIT) %	95.7%	97.8%	70.6%	98.0%	98.0%
MULTI FAMILY (>4 UNIT) %	4.3%	2.2%	29.4%	2.0%	2.0%
ANCHORAGE %	38.7%	36.3%	21.6%	34.5%	34.5%
OTHER ALASKAN CITY %	61.3%	63.7%	78.4%	65.5%	65.5%
WELLS FARGO %	57.9%	42.7%	35.8%	43.0%	43.0%
OTHER SELLER SERVICER %	42.1%	57.3%	64.2%	57.0%	57.0%
STREAMLINE REFINANCE %	0.1%	5.4%	8.0%	2.3%	2.3%

**ALASKA HOUSING FINANCE CORPORATION**

As of: **7/31/2011**

**DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY**

<b>TAX-EXEMPT FIRST-TIME HOMEBUYER</b>	<b>FY 2009</b>	<b>FY 2010</b>	<b>FY 2011</b>	<b>FY 2012 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE AND LOAN APPLICATIONS	87,350,306	134,406,374	89,451,774	12,526,831	12,526,831
MORTGAGE AND LOAN COMMITMENTS	86,323,100	134,545,874	89,451,774	12,526,831	12,526,831
MORTGAGE AND LOAN PURCHASES	108,860,852	94,969,235	102,721,624	8,838,268	8,838,268
MORTGAGE AND LOAN PAYOFFS	114,551,235	106,162,768	132,324,451	7,741,978	7,741,978
MORTGAGE AND LOAN FORECLOSURES	6,477,250	7,902,059	8,723,375	786,537	786,537

**PURCHASE STATISTICS:**

PROGRAM % OF AHFC PURCHASE TOTAL	31.2%	32.8%	17.8%	31.5%	31.5%
AVERAGE PURCHASE PRICE	188,344	187,094	189,497	178,961	178,961
WEIGHTED AVERAGE INTEREST RATE	5.857%	4.577%	4.293%	4.143%	4.143%
WEIGHTED AVERAGE BEGINNING TERM	358	360	359	360	360
WEIGHTED AVERAGE LOAN-TO-VALUE	95	94	95	96	96
FHA INSURANCE %	53.2%	43.1%	40.9%	40.3%	40.3%
VA INSURANCE %	13.7%	7.7%	8.4%	0.0%	0.0%
RD INSURANCE %	6.6%	16.8%	19.3%	37.6%	37.6%
HUD 184 INSURANCE %	5.6%	5.7%	9.9%	7.5%	7.5%
PRIMARY MORTGAGE INSURANCE %	6.1%	7.1%	6.1%	7.1%	7.1%
CONVENTIONAL UNINSURED %	14.9%	19.7%	15.4%	7.5%	7.5%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	59.7%	49.7%	44.8%	40.1%	40.1%
OTHER ALASKAN CITY %	40.3%	50.3%	55.2%	59.9%	59.9%
WELLS FARGO %	64.7%	48.9%	57.1%	47.4%	47.4%
OTHER SELLER SERVICER %	35.3%	51.1%	42.9%	52.6%	52.6%
STREAMLINE REFINANCE %	0.0%	1.2%	0.3%	0.0%	0.0%

**ALASKA HOUSING FINANCE CORPORATION**

As of: **7/31/2011**

**DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY**

<b>TAXABLE</b>	<b>FY 2009</b>	<b>FY 2010</b>	<b>FY 2011</b>	<b>FY 2012 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE AND LOAN APPLICATIONS	39,349,119	78,567,089	87,270,188	7,730,315	7,730,315
MORTGAGE AND LOAN COMMITMENTS	39,835,052	78,567,089	87,270,188	7,730,315	7,730,315
MORTGAGE AND LOAN PURCHASES	47,464,254	40,522,619	79,623,975	7,661,193	7,661,193
MORTGAGE AND LOAN PAYOFFS	111,368,477	66,522,516	93,215,186	4,531,773	4,531,773
MORTGAGE AND LOAN FORECLOSURES	1,238,265	1,645,150	1,937,936	0	0

**PURCHASE STATISTICS:**

PROGRAM % OF AHFC PURCHASE TOTAL	13.6%	14.0%	13.8%	27.3%	27.3%
AVERAGE PURCHASE PRICE	280,057	306,962	312,582	303,073	303,073
WEIGHTED AVERAGE INTEREST RATE	6.194%	4.971%	4.679%	4.556%	4.556%
WEIGHTED AVERAGE BEGINNING TERM	357	357	353	337	337
WEIGHTED AVERAGE LOAN-TO-VALUE	88	83	85	88	88
FHA INSURANCE %	21.9%	13.8%	12.9%	9.3%	9.3%
VA INSURANCE %	6.2%	6.5%	5.1%	3.4%	3.4%
RD INSURANCE %	3.0%	1.6%	1.9%	0.0%	0.0%
HUD 184 INSURANCE %	5.8%	7.7%	14.0%	21.3%	21.3%
PRIMARY MORTGAGE INSURANCE %	25.9%	11.2%	17.5%	27.4%	27.4%
CONVENTIONAL UNINSURED %	37.2%	59.2%	48.6%	38.6%	38.6%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	40.0%	28.8%	41.4%	50.8%	50.8%
OTHER ALASKAN CITY %	60.0%	71.2%	58.6%	49.2%	49.2%
WELLS FARGO %	63.4%	24.6%	47.0%	42.6%	42.6%
OTHER SELLER SERVICER %	36.6%	75.4%	53.0%	57.4%	57.4%
STREAMLINE REFINANCE %	0.0%	10.7%	15.5%	0.0%	0.0%

**ALASKA HOUSING FINANCE CORPORATION**

As of: **7/31/2011**

**DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY**

<b>TAXABLE FIRST-TIME HOMEBUYER</b>	<b>FY 2009</b>	<b>FY 2010</b>	<b>FY 2011</b>	<b>FY 2012 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE AND LOAN APPLICATIONS	33,663,708	75,208,490	40,568,364	5,008,732	5,008,732
MORTGAGE AND LOAN COMMITMENTS	33,832,276	75,430,695	40,568,364	5,008,732	5,008,732
MORTGAGE AND LOAN PURCHASES	40,134,867	49,989,954	49,934,157	4,666,494	4,666,494
MORTGAGE AND LOAN PAYOFFS	90,898,261	61,945,632	71,234,391	2,978,092	2,978,092
MORTGAGE AND LOAN FORECLOSURES	2,201,582	1,471,792	1,242,981	0	0

**PURCHASE STATISTICS:**

PROGRAM % OF AHFC PURCHASE TOTAL	11.5%	17.3%	8.7%	16.6%	16.6%
AVERAGE PURCHASE PRICE	249,976	238,479	242,874	259,915	259,915
WEIGHTED AVERAGE INTEREST RATE	6.150%	4.880%	4.639%	4.592%	4.592%
WEIGHTED AVERAGE BEGINNING TERM	358	358	355	356	356
WEIGHTED AVERAGE LOAN-TO-VALUE	95	94	94	95	95
FHA INSURANCE %	49.4%	41.7%	39.7%	28.4%	28.4%
VA INSURANCE %	4.6%	4.5%	3.7%	0.0%	0.0%
RD INSURANCE %	5.0%	9.0%	8.8%	10.9%	10.9%
HUD 184 INSURANCE %	9.2%	13.4%	17.7%	28.9%	28.9%
PRIMARY MORTGAGE INSURANCE %	21.7%	11.7%	13.8%	25.2%	25.2%
CONVENTIONAL UNINSURED %	10.2%	19.6%	16.2%	6.5%	6.5%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	41.2%	38.9%	36.8%	41.7%	41.7%
OTHER ALASKAN CITY %	58.8%	61.1%	63.2%	58.3%	58.3%
WELLS FARGO %	55.9%	44.5%	48.4%	53.9%	53.9%
OTHER SELLER SERVICER %	44.1%	55.5%	51.6%	46.1%	46.1%
STREAMLINE REFINANCE %	0.0%	3.0%	7.4%	2.0%	2.0%

**ALASKA HOUSING FINANCE CORPORATION**
**DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY**

 As of: **7/31/2011**

<b>RURAL</b>	<b>FY 2009</b>	<b>FY 2010</b>	<b>FY 2011</b>	<b>FY 2012 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE AND LOAN APPLICATIONS	35,697,782	67,393,763	95,749,732	8,007,960	8,007,960
MORTGAGE AND LOAN COMMITMENTS	34,891,345	67,393,763	95,749,732	8,007,960	8,007,960
MORTGAGE AND LOAN PURCHASES	49,027,643	34,662,762	89,106,667	4,346,325	4,346,325
MORTGAGE AND LOAN PAYOFFS	87,037,106	83,784,813	111,239,808	5,342,414	5,342,414
MORTGAGE AND LOAN FORECLOSURES	906,095	1,213,872	1,312,553	0	0

**PURCHASE STATISTICS:**

PROGRAM % OF AHFC PURCHASE TOTAL	14.0%	12.0%	15.5%	15.5%	15.5%
AVERAGE PURCHASE PRICE	241,582	264,164	272,106	250,257	250,257
WEIGHTED AVERAGE INTEREST RATE	5.827%	4.861%	4.461%	4.516%	4.516%
WEIGHTED AVERAGE BEGINNING TERM	351	344	336	348	348
WEIGHTED AVERAGE LOAN-TO-VALUE	87	84	82	86	86
FHA INSURANCE %	9.9%	7.2%	5.6%	4.4%	4.4%
VA INSURANCE %	7.4%	0.0%	1.8%	0.0%	0.0%
RD INSURANCE %	11.2%	7.2%	3.6%	18.8%	18.8%
HUD 184 INSURANCE %	3.9%	2.0%	3.5%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	4.0%	3.3%	4.7%	5.4%	5.4%
CONVENTIONAL UNINSURED %	63.6%	80.3%	80.8%	71.3%	71.3%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	100.0%	100.0%
WELLS FARGO %	44.7%	34.8%	40.0%	31.7%	31.7%
OTHER SELLER SERVICER %	55.3%	65.2%	60.0%	68.3%	68.3%
STREAMLINE REFINANCE %	0.5%	24.7%	33.1%	12.8%	12.8%

**ALASKA HOUSING FINANCE CORPORATION**

As of: **7/31/2011**

**DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY**

<b>VETERANS</b>	<b>FY 2009</b>	<b>FY 2010</b>	<b>FY 2011</b>	<b>FY 2012 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE AND LOAN APPLICATIONS	68,260,004	98,661,608	60,493,748	4,316,829	4,316,829
MORTGAGE AND LOAN COMMITMENTS	66,644,791	98,661,608	60,493,748	4,316,829	4,316,829
MORTGAGE AND LOAN PURCHASES	86,179,506	59,852,725	77,717,901	1,452,331	1,452,331
MORTGAGE AND LOAN PAYOFFS	92,553,696	73,674,166	92,370,807	3,722,001	3,722,001
MORTGAGE AND LOAN FORECLOSURES	1,140,573	1,235,377	3,607,383	258,322	258,322

**PURCHASE STATISTICS:**

PROGRAM % OF AHFC PURCHASE TOTAL	24.7%	20.7%	13.5%	5.2%	5.2%
AVERAGE PURCHASE PRICE	287,041	288,457	294,027	297,700	297,700
WEIGHTED AVERAGE INTEREST RATE	5.903%	4.651%	4.415%	4.280%	4.280%
WEIGHTED AVERAGE BEGINNING TERM	358	359	358	326	326
WEIGHTED AVERAGE LOAN-TO-VALUE	99	98	98	100	100
FHA INSURANCE %	2.2%	0.4%	0.2%	0.0%	0.0%
VA INSURANCE %	90.4%	89.0%	90.4%	100.0%	100.0%
RD INSURANCE %	0.2%	1.7%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.5%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	0.5%	0.7%	2.2%	0.0%	0.0%
CONVENTIONAL UNINSURED %	6.6%	8.2%	6.7%	0.0%	0.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	27.8%	34.0%	21.0%	0.0%	0.0%
OTHER ALASKAN CITY %	72.2%	66.0%	79.0%	100.0%	100.0%
WELLS FARGO %	63.2%	50.5%	54.8%	30.0%	30.0%
OTHER SELLER SERVICER %	36.8%	49.5%	45.2%	70.0%	70.0%
STREAMLINE REFINANCE %	0.0%	0.0%	0.6%	0.0%	0.0%

**ALASKA HOUSING FINANCE CORPORATION**

 As of: **7/31/2011**
**DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY**

<b>MULTI-FAMILY/SPECIAL NEEDS</b>	<b>FY 2009</b>	<b>FY 2010</b>	<b>FY 2011</b>	<b>FY 2012 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE AND LOAN APPLICATIONS	17,645,350	186,744,900	26,131,750	1,000,000	1,000,000
MORTGAGE AND LOAN COMMITMENTS	13,702,850	175,441,500	30,445,900	2,101,000	2,101,000
MORTGAGE AND LOAN PURCHASES	17,365,350	9,166,900	176,333,700	1,095,000	1,095,000
MORTGAGE AND LOAN PAYOFFS	6,363,553	8,400,341	19,320,646	1,019,547	1,019,547
MORTGAGE AND LOAN FORECLOSURES	269,718	306,525	0	0	0

**PURCHASE STATISTICS:**

PROGRAM % OF AHFC PURCHASE TOTAL	5.0%	3.2%	30.6%	3.9%	3.9%
AVERAGE PURCHASE PRICE	685,844	513,935	4,669,218	365,000	365,000
WEIGHTED AVERAGE INTEREST RATE	7.016%	7.112%	7.929%	7.592%	7.592%
WEIGHTED AVERAGE BEGINNING TERM	355	360	468	360	360
WEIGHTED AVERAGE LOAN-TO-VALUE	64	86	80	85	85
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
CONVENTIONAL UNINSURED %	100.0%	100.0%	100.0%	100.0%	100.0%
SINGLE FAMILY (1-4 UNIT) %	13.2%	32.0%	4.0%	49.8%	49.8%
MULTI FAMILY (>4 UNIT) %	86.8%	68.0%	96.0%	50.2%	50.2%
ANCHORAGE %	62.5%	68.8%	6.1%	26.5%	26.5%
OTHER ALASKAN CITY %	37.5%	31.2%	93.9%	73.5%	73.5%
WELLS FARGO %	17.8%	27.2%	4.5%	26.5%	26.5%
OTHER SELLER SERVICER %	82.2%	72.8%	95.5%	73.5%	73.5%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

**ALASKA HOUSING FINANCE CORPORATION**

As of: **7/31/2011**

**DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY**

<b>NON-CONFORMING</b>	<b>FY 2009</b>	<b>FY 2010</b>	<b>FY 2011</b>	<b>FY 2012 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE AND LOAN APPLICATIONS	368,000	350,500	569,500	281,250	281,250
MORTGAGE AND LOAN COMMITMENTS	368,000	350,500	569,500	281,250	281,250
MORTGAGE AND LOAN PURCHASES	368,000	200,000	400,000	0	0
MORTGAGE AND LOAN PAYOFFS	1,519,615	2,696,582	1,535,457	86,957	86,957
MORTGAGE AND LOAN FORECLOSURES	73,382	0	0	0	0

**PURCHASE STATISTICS:**

PROGRAM % OF AHFC PURCHASE TOTAL	0.1%	0.1%	0.1%	N/A	N/A
AVERAGE PURCHASE PRICE	600,000	360,000	500,000	N/A	N/A
WEIGHTED AVERAGE INTEREST RATE	6.250%	4.750%	4.750%	N/A	N/A
WEIGHTED AVERAGE BEGINNING TERM	360	360	360	N/A	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	61	56	80	N/A	N/A
FHA INSURANCE %	0.0%	0.0%	0.0%	N/A	N/A
VA INSURANCE %	0.0%	0.0%	0.0%	N/A	N/A
RD INSURANCE %	0.0%	0.0%	0.0%	N/A	N/A
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	N/A	N/A
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	N/A	N/A
CONVENTIONAL UNINSURED %	100.0%	100.0%	100.0%	N/A	N/A
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	N/A	N/A
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	N/A	N/A
ANCHORAGE %	0.0%	0.0%	0.0%	N/A	N/A
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	N/A	N/A
WELLS FARGO %	0.0%	0.0%	0.0%	N/A	N/A
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	N/A	N/A
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	N/A	N/A



# AHFC SUMMARY OF BONDS OUTSTANDING

## Summary by Program

As of: 7/31/2011

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
<b>Home Mortgage Revenue Bonds (FTHB Program)</b>										
E021A	106	Home Mortgage Revenue Bonds, 2002 Series A	Exempt	5/16/2002	4.553%	2036	\$170,000,000	\$0	\$4,200,000	\$165,800,000
E061A	107	Home Mortgage Revenue Bonds, 2006 Series A	Exempt	1/26/2006	4.623%	2036	\$98,675,000	\$8,540,000	\$33,000,000	\$57,135,000
E061B	108	Home Mortgage Revenue Bonds, 2006 Series B	Exempt	3/23/2006	4.048%	2036	\$75,000,000	\$5,640,000	\$30,250,000	\$39,110,000
E06C1	109	Home Mortgage Revenue Bonds, 2006 Series C	Exempt	7/20/2006	4.210%	2037	\$75,000,000	\$4,980,000	\$27,800,000	\$42,220,000
E071A	110	Home Mortgage Revenue Bonds, 2007 Series A	Exempt	5/31/2007	4.048%	2041	\$75,000,000	\$0	\$0	\$75,000,000
E071B	111	Home Mortgage Revenue Bonds, 2007 Series B	Exempt	5/31/2007	4.210%	2041	\$75,000,000	\$0	\$0	\$75,000,000
E071C	112	Home Mortgage Revenue Bonds, 2007 Series C	Exempt	2/14/2007	4.091%	2038	\$89,370,000	\$4,945,000	\$25,110,000	\$59,315,000
E071D	113	Home Mortgage Revenue Bonds, 2007 Series D	Exempt	5/31/2007	4.091%	2041	\$89,370,000	\$0	\$0	\$89,370,000
E081A	114	Home Mortgage Revenue Bonds, 2008 Series A	Exempt	2/28/2008	4.190%	2038	\$80,880,000	\$2,465,000	\$29,525,000	\$48,890,000
E081B	115	Home Mortgage Revenue Bonds, 2008 Series B	Exempt	9/30/2008	4.257%	2038	\$80,880,000	\$3,285,000	\$17,070,000	\$60,525,000
E091A	116	Home Mortgage Revenue Bonds, 2009 Series A	Exempt	5/28/2009	4.190%	2040	\$80,880,000	\$0	\$0	\$80,880,000
E091B	117	Home Mortgage Revenue Bonds, 2009 Series B	Exempt	5/28/2009	4.257%	2040	\$80,880,000	\$0	\$0	\$80,880,000
E091C	118	Home Mortgage Revenue Bonds, 2009 Series C	Exempt	8/26/2009	4.893%	2039	\$80,870,000	\$1,470,000	\$5,360,000	\$74,040,000
E091D	119	Home Mortgage Revenue Bonds, 2009 Series D	Exempt	8/26/2009	4.893%	2040	\$80,870,000	\$0	\$0	\$80,870,000
<b>Home Mortgage Revenue Bonds (FTHB Program) Total</b>							<b>\$1,232,675,000</b>	<b>\$31,325,000</b>	<b>\$172,315,000</b>	<b>\$1,029,035,000</b>
<b>Mortgage Revenue Bonds (FTHB Program)</b>										
E011A	105	Mortgage Revenue Bonds, 2001 Series A	Exempt	10/17/2001	5.211%	2031	\$32,740,000	\$6,305,000	\$24,285,000	\$2,150,000
E011B	105	Mortgage Revenue Bonds, 2001 Series B	Exempt	10/17/2001	5.211%	2041	\$104,450,000	\$270,000	\$75,235,000	\$28,945,000
E09A1	120	Mortgage Revenue Bonds, 2009 Series A	Taxable	12/23/2009	N/A	2011	\$193,100,000	\$0	\$64,350,000	\$128,750,000
E0911	121	Mortgage Revenue Bonds, 2009 Series A-1	Exempt	9/30/2010	3.362%	2041	\$64,350,000	\$0	\$0	\$64,350,000
E10A1	121	Mortgage Revenue Bonds, 2010 Series A	Exempt	9/30/2010	3.362%	2027	\$43,130,000	\$1,125,000	\$0	\$42,005,000
E10B1	121	Mortgage Revenue Bonds, 2010 Series B	Exempt	9/30/2010	3.362%	2040	\$35,680,000	\$375,000	\$0	\$35,305,000
<b>Mortgage Revenue Bonds (FTHB Program) Total</b>							<b>\$473,450,000</b>	<b>\$8,075,000</b>	<b>\$163,870,000</b>	<b>\$301,505,000</b>
<b>Collateralized Bonds (Veterans Mortgage Program)</b>										
C0211	205	Veterans Collateralized Bonds, 2002 First	Exempt	4/4/2002	5.466%	2034	\$50,000,000	\$3,765,000	\$37,745,000	\$8,490,000
C0511	206	Veterans Collateralized Bonds, 2005 First & Second	Exempt	12/29/2005	4.215%	2035	\$160,000,000	\$146,350,000	\$7,670,000	\$5,980,000
C0611	207	Veterans Collateralized Bonds, 2006 First	Exempt	9/19/2006	4.700%	2037	\$190,000,000	\$11,770,000	\$1,470,000	\$176,760,000
C0711	208	Veterans Collateralized Bonds, 2007 & 2008 First	Exempt	12/18/2007	5.023%	2038	\$57,885,000	\$4,055,000	\$540,000	\$53,290,000
<b>Collateralized Bonds (Veterans Mortgage Program) Total</b>							<b>\$457,885,000</b>	<b>\$165,940,000</b>	<b>\$47,425,000</b>	<b>\$244,520,000</b>
<b>Housing Development Bonds (Multifamily Program)</b>										
HD02A	301	Housing Development Bonds, 2002 Series A	Exempt	9/5/2002	5.075%	2033	\$8,440,000	\$1,240,000	\$4,690,000	\$2,510,000
HD02B	301	Housing Development Bonds, 2002 Series B	Exempt	9/5/2002	5.075%	2022	\$8,690,000	\$2,810,000	\$0	\$5,880,000
HD02C	301	Housing Development Bonds, 2002 Series C (GP)	Exempt	9/5/2002	5.075%	2032	\$70,000,000	\$11,185,000	\$0	\$58,815,000
HD04A	301	Housing Development Bonds, 2004 Series A	Exempt	3/4/2004	4.541%	2030	\$33,060,000	\$5,265,000	\$2,315,000	\$25,480,000
HD04B	301	Housing Development Bonds, 2004 Series B (GP)	Exempt	3/4/2004	4.541%	2032	\$52,025,000	\$9,520,000	\$1,460,000	\$41,045,000
HD04D	301	Housing Development Bonds, 2004 Series D	Taxable	12/16/2004	N/A	2043	\$105,000,000	\$2,920,000	\$0	\$102,080,000
<b>Housing Development Bonds (Multifamily Program) Total</b>							<b>\$277,215,000</b>	<b>\$32,940,000</b>	<b>\$8,465,000</b>	<b>\$235,810,000</b>

# AHFC SUMMARY OF BONDS OUTSTANDING

## Summary by Program

As of: 7/31/2011

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
<b>General Mortgage Revenue Bonds</b>										
GM02A	404	General Mortgage Revenue Bonds, 2002 Series A	Exempt	10/15/2002	4.798%	2040	\$150,000,000	\$3,585,000	\$0	\$146,415,000
<b>General Mortgage Revenue Bonds Total</b>							<b>\$150,000,000</b>	<b>\$3,585,000</b>	<b>\$0</b>	<b>\$146,415,000</b>
<b>Governmental Purpose Bonds</b>										
GP97A	501	Governmental Purpose Bonds, 1997 Series A	Exempt	12/3/1997	VRDO	2027	\$33,000,000	\$0	\$18,400,000	\$14,600,000
GP01A	502	Governmental Purpose Bonds, 2001 Series A	Exempt	8/2/2001	VRDO	2030	\$76,580,000	\$16,635,000	\$0	\$59,945,000
GP01B	502	Governmental Purpose Bonds, 2001 Series B	Exempt	8/2/2001	VRDO	2030	\$93,590,000	\$20,335,000	\$0	\$73,255,000
<b>Governmental Purpose Bonds Total</b>							<b>\$203,170,000</b>	<b>\$36,970,000</b>	<b>\$18,400,000</b>	<b>\$147,800,000</b>
<b>State Capital Project Bonds</b>										
SC02C	602	State Capital Project Bonds, 2002 Series C	Exempt	12/5/2002	VRDO	2022	\$60,250,000	\$0	\$0	\$60,250,000
SC06A	603	State Capital Project Bonds, 2006 Series A	Exempt	10/25/2006	4.435%	2040	\$100,890,000	\$7,010,000	\$0	\$93,880,000
SC07A	604	State Capital Project Bonds, 2007 Series A	Exempt	10/3/2007	4.139%	2027	\$42,415,000	\$4,545,000	\$0	\$37,870,000
SC07B	604	State Capital Project Bonds, 2007 Series B	Exempt	10/3/2007	4.139%	2029	\$53,110,000	\$2,770,000	\$0	\$50,340,000
SC11A	605	State Capital Project Bonds, 2011 Series A	Exempt	2/16/2011	4.333%	2027	\$105,185,000	\$0	\$0	\$105,185,000
<b>State Capital Project Bonds Total</b>							<b>\$361,850,000</b>	<b>\$14,325,000</b>	<b>\$0</b>	<b>\$347,525,000</b>
<b>General Housing Purpose Bonds</b>										
GH05A	803	General Housing Purpose Bonds, 2005 Series A	Exempt	1/27/2005	4.780%	2041	\$143,235,000	\$5,785,000	\$0	\$137,450,000
GH05B	804	General Housing Purpose Bonds, 2005 Series B	Exempt	5/18/2005	4.474%	2030	\$147,610,000	\$20,780,000	\$0	\$126,830,000
GH05C	804	General Housing Purpose Bonds, 2005 Series C	Exempt	5/18/2005	4.474%	2017	\$16,885,000	\$275,000	\$0	\$16,610,000
<b>General Housing Purpose Bonds Total</b>							<b>\$307,730,000</b>	<b>\$26,840,000</b>	<b>\$0</b>	<b>\$280,890,000</b>
<b>Total AHFC Bonds and Notes</b>							<b>\$3,463,975,000</b>	<b>\$320,000,000</b>	<b>\$410,475,000</b>	<b>\$2,733,500,000</b>

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
<b>Home Mortgage Revenue Bonds (FTHB Program)</b>										
<b>E021A Home Mortgage Revenue Bonds, 2002 Series A</b>										
A1	011832PW6	2032	Jun	Serial	AMT	SWAP	50,000,000	0	4,200,000	45,800,000
A2	011832PX4	2036	Dec	Serial	AMT	SWAP	120,000,000	0	0	120,000,000
<b>E021A Total</b>							<b>\$170,000,000</b>	<b>\$0</b>	<b>\$4,200,000</b>	<b>\$165,800,000</b>
<b>E061A Home Mortgage Revenue Bonds, 2006 Series A</b>										
Exempt Prog: 107 Yield: 4.623% Delivery: 1/26/2006 Underwriter: Merrill Lynch										
011832H88	3.400%	2006	Jun	Serial	AMT		490,000	490,000	0	0
011832H96	3.400%	2006	Dec	Serial	AMT		770,000	770,000	0	0
011832J29	3.450%	2007	Jun	Serial	AMT		785,000	785,000	0	0
011832J37	3.500%	2007	Dec	Serial	AMT		800,000	800,000	0	0
011832J45	3.550%	2008	Jun	Serial	AMT		810,000	810,000	0	0
011832J52	3.600%	2008	Dec	Serial	AMT		825,000	825,000	0	0
011832J60	3.650%	2009	Jun	Serial	AMT		840,000	840,000	0	0
011832J78	3.700%	2009	Dec	Serial	AMT		855,000	855,000	0	0
011832J86	3.750%	2010	Jun	Serial	AMT		875,000	830,000	45,000	0
011832J94	3.800%	2010	Dec	Serial	AMT		890,000	800,000	90,000	0
011832K27	3.900%	2011	Jun	Serial	AMT		910,000	735,000	175,000	0
011832K35	3.950%	2011	Dec	Serial	AMT		925,000	0	210,000	715,000
011832K43	4.000%	2012	Jun	Serial	AMT		945,000	0	225,000	720,000
011832K50	4.050%	2012	Dec	Serial	AMT		965,000	0	225,000	740,000
011832K68	4.100%	2013	Jun	Serial	AMT		985,000	0	230,000	755,000
011832K76	4.150%	2013	Dec	Serial	AMT		1,005,000	0	240,000	765,000
011832K84	4.250%	2014	Jun	Serial	AMT		1,030,000	0	245,000	785,000
011832K92	4.250%	2014	Dec	Serial	AMT		1,050,000	0	250,000	800,000
011832L26	4.300%	2015	Jun	Serial	AMT		1,075,000	0	250,000	825,000
011832L34	4.300%	2015	Dec	Serial	AMT		1,100,000	0	255,000	845,000
011832L42	4.600%	2016	Jun	Sinker	AMT		1,120,000	0	260,000	860,000
011832L42	4.600%	2016	Dec	Sinker	AMT		1,150,000	0	270,000	880,000
011832L42	4.600%	2017	Jun	Sinker	AMT		1,175,000	0	280,000	895,000
011832L42	4.600%	2017	Dec	Sinker	AMT		1,205,000	0	280,000	925,000
011832L42	4.600%	2018	Jun	Sinker	AMT		1,230,000	0	285,000	945,000
011832L42	4.600%	2018	Dec	Sinker	AMT		1,260,000	0	300,000	960,000
011832L42	4.600%	2019	Jun	Sinker	AMT		1,290,000	0	300,000	990,000
011832L42	4.600%	2019	Dec	Sinker	AMT		1,320,000	0	310,000	1,010,000
011832L42	4.600%	2020	Jun	Sinker	AMT		1,365,000	0	320,000	1,045,000
011832L42	4.600%	2020	Dec	Term	AMT		1,400,000	0	330,000	1,070,000
011832L59	4.800%	2021	Jun	Sinker	AMT		1,430,000	0	340,000	1,090,000
011832L59	4.800%	2021	Dec	Sinker	AMT		1,480,000	0	350,000	1,130,000
011832L59	4.800%	2022	Jun	Sinker	AMT		1,500,000	0	350,000	1,150,000
011832L59	4.800%	2022	Dec	Sinker	AMT		1,550,000	0	365,000	1,185,000
011832L59	4.800%	2023	Jun	Sinker	AMT		1,585,000	0	370,000	1,215,000
011832L59	4.800%	2023	Dec	Sinker	AMT		1,625,000	0	385,000	1,240,000
011832L59	4.800%	2024	Jun	Sinker	AMT		1,660,000	0	395,000	1,265,000
011832L59	4.800%	2024	Dec	Sinker	AMT		1,700,000	0	395,000	1,305,000
011832L59	4.800%	2025	Jun	Sinker	AMT		1,740,000	0	410,000	1,330,000
011832L59	4.800%	2025	Dec	Term	AMT		1,785,000	0	420,000	1,365,000
011832L67	4.900%	2026	Jun	Sinker	AMT		1,825,000	0	435,000	1,390,000
011832L67	4.900%	2026	Dec	Sinker	AMT		1,870,000	0	435,000	1,435,000
011832L67	4.900%	2027	Jun	Sinker	AMT		1,915,000	0	450,000	1,465,000
011832L67	4.900%	2027	Dec	Sinker	AMT		1,960,000	0	465,000	1,495,000
011832L75	5.000%	2028	Jun	Sinker	AMT	PAC	1,100,000	0	670,000	430,000
011832L67	4.900%	2028	Jun	Sinker	AMT		905,000	0	210,000	695,000
011832L75	5.000%	2028	Dec	Sinker	AMT	PAC	1,570,000	0	950,000	620,000
011832L67	4.900%	2028	Dec	Sinker	AMT		485,000	0	115,000	370,000
011832L67	4.900%	2029	Jun	Sinker	AMT		500,000	0	115,000	385,000
011832L75	5.000%	2029	Jun	Sinker	AMT	PAC	1,605,000	0	965,000	640,000
011832L75	5.000%	2029	Dec	Sinker	AMT	PAC	1,645,000	0	995,000	650,000
011832L67	4.900%	2029	Dec	Sinker	AMT		510,000	0	115,000	395,000

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Home Mortgage Revenue Bonds (FTHB Program)</b>											
<b>E061A</b>	<b>Home Mortgage Revenue Bonds, 2006 Series A</b>			<b>Exempt</b>	<b>Prog: 107</b>	<b>Yield: 4.623%</b>	<b>Delivery: 1/26/2006</b>	<b>Underwriter: Merrill Lynch</b>	<b>S and P</b>	<b>Moodys</b>	<b>Fitch</b>
									<b>AA+</b>	<b>Aaa</b>	<b>AAA</b>
011832L75	5.000%	2030	Jun	Sinker	AMT	PAC	1,690,000	0	1,020,000		670,000
011832L67	4.900%	2030	Jun	Sinker	AMT		520,000	0	120,000		400,000
011832L75	5.000%	2030	Dec	Sinker	AMT	PAC	1,725,000	0	1,045,000		680,000
011832L67	4.900%	2030	Dec	Term	AMT		535,000	0	125,000		410,000
011832L83	4.950%	2031	Jun	Sinker	AMT		545,000	0	145,000		400,000
011832L75	5.000%	2031	Jun	Sinker	AMT	PAC	1,770,000	0	1,065,000		705,000
011832L75	5.000%	2031	Dec	Sinker	AMT	PAC	1,815,000	0	1,095,000		720,000
011832L83	4.950%	2031	Dec	Sinker	AMT		560,000	0	145,000		415,000
011832L83	4.950%	2032	Jun	Sinker	AMT		580,000	0	135,000		445,000
011832L75	5.000%	2032	Jun	Sinker	AMT	PAC	1,860,000	0	1,125,000		735,000
011832L75	5.000%	2032	Dec	Sinker	AMT	PAC	1,905,000	0	1,145,000		760,000
011832L83	4.950%	2032	Dec	Sinker	AMT		595,000	0	140,000		455,000
011832L83	4.950%	2033	Jun	Sinker	AMT		610,000	0	145,000		465,000
011832L75	5.000%	2033	Jun	Sinker	AMT	PAC	1,950,000	0	1,175,000		775,000
011832L83	4.950%	2033	Dec	Sinker	AMT		625,000	0	145,000		480,000
011832L75	5.000%	2033	Dec	Sinker	AMT	PAC	2,000,000	0	1,205,000		795,000
011832L75	5.000%	2034	Jun	Sinker	AMT	PAC	2,045,000	0	1,230,000		815,000
011832L83	4.950%	2034	Jun	Sinker	AMT		640,000	0	150,000		490,000
011832L83	4.950%	2034	Dec	Sinker	AMT		655,000	0	155,000		500,000
011832L75	5.000%	2034	Dec	Sinker	AMT	PAC	2,100,000	0	1,270,000		830,000
011832L83	4.950%	2035	Jun	Sinker	AMT		670,000	0	155,000		515,000
011832L75	5.000%	2035	Jun	Sinker	AMT	PAC	2,150,000	0	1,300,000		850,000
011832L83	4.950%	2035	Dec	Sinker	AMT		685,000	0	160,000		525,000
011832L75	5.000%	2035	Dec	Sinker	AMT	PAC	2,205,000	0	1,330,000		875,000
011832L83	4.950%	2036	Jun	Sinker	AMT		690,000	0	160,000		530,000
011832L75	5.000%	2036	Jun	Term	AMT	PAC	2,270,000	0	1,365,000		905,000
011832L83	4.950%	2036	Dec	Term	AMT		2,890,000	0	675,000		2,215,000
							<b>E061A Total</b>		<b>\$98,675,000</b>		<b>\$8,540,000</b>
									<b>\$33,000,000</b>		<b>\$57,135,000</b>
<b>E061B</b>	<b>Home Mortgage Revenue Bonds, 2006 Series B</b>			<b>Exempt</b>	<b>Prog: 108</b>	<b>Yield: 4.048%</b>	<b>Delivery: 3/23/2006</b>	<b>Underwriter: Citigroup</b>	<b>AA+</b>	<b>Aaa</b>	<b>AAA</b>
011832L91	3.500%	2007	Dec	Term	AMT		1,240,000	1,240,000	0		0
011832M25	3.650%	2008	Dec	Term	AMT		1,280,000	1,280,000	0		0
011832M33	3.750%	2009	Jun	Serial	AMT		660,000	660,000	0		0
011832M41	3.800%	2009	Dec	Serial	AMT		670,000	670,000	0		0
011832M58	3.850%	2010	Jun	Serial	AMT		685,000	635,000	50,000		0
011832M66	3.900%	2010	Dec	Serial	AMT		695,000	600,000	95,000		0
011832M74	4.000%	2011	Jun	Sinker	AMT		710,000	555,000	155,000		0
011832M74	4.000%	2011	Dec	Term	AMT		725,000	0	205,000		520,000
011832M82	4.050%	2012	Jun	Sinker	AMT		740,000	0	220,000		520,000
011832M82	4.050%	2012	Dec	Term	AMT		755,000	0	225,000		530,000
011832M90	4.100%	2013	Jun	Sinker	AMT		770,000	0	230,000		540,000
011832M90	4.100%	2013	Dec	Term	AMT		785,000	0	230,000		555,000
011832N24	4.150%	2014	Jun	Sinker	AMT		800,000	0	235,000		565,000
011832N24	4.150%	2014	Dec	Term	AMT		820,000	0	245,000		575,000
011832N32	4.250%	2015	Jun	Sinker	AMT		835,000	0	255,000		580,000
011832N32	4.250%	2015	Dec	Term	AMT		855,000	0	255,000		600,000
011832N40	4.350%	2016	Jun	Sinker	AMT		870,000	0	255,000		615,000
011832N40	4.350%	2016	Dec	Term	AMT		890,000	0	265,000		625,000
011832N57	4.550%	2017	Jun	Sinker	AMT		910,000	0	270,000		640,000
011832N57	4.550%	2017	Dec	Sinker	AMT		930,000	0	275,000		655,000
011832N57	4.550%	2018	Jun	Sinker	AMT		955,000	0	285,000		670,000
011832N57	4.550%	2018	Dec	Sinker	AMT		975,000	0	295,000		680,000
011832N57	4.550%	2019	Jun	Sinker	AMT		1,000,000	0	295,000		705,000
011832N57	4.550%	2019	Dec	Sinker	AMT		1,025,000	0	305,000		720,000
011832N57	4.550%	2020	Jun	Sinker	AMT		1,045,000	0	310,000		735,000
011832N57	4.550%	2020	Dec	Sinker	AMT		1,070,000	0	315,000		755,000
011832N57	4.550%	2021	Jun	Sinker	AMT		1,095,000	0	325,000		770,000

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Home Mortgage Revenue Bonds (FTHB Program)</b>											
<b>E061B</b>	<b>Home Mortgage Revenue Bonds, 2006 Series B</b>			<b>Exempt</b>	<b>Prog: 108</b>	<b>Yield: 4.048%</b>	<b>Delivery: 3/23/2006</b>	<b>Underwriter: Citigroup</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									<b>AA+</b>	<b>Aaa</b>	<b>AAA</b>
011832N57	4.550%	2021	Dec	Term	AMT		1,125,000	0	340,000		785,000
011832N65	4.650%	2022	Jun	Sinker	AMT		1,150,000	0	345,000		805,000
011832N65	4.650%	2022	Dec	Sinker	AMT		1,175,000	0	350,000		825,000
011832N65	4.650%	2023	Jun	Sinker	AMT		1,205,000	0	355,000		850,000
011832N65	4.650%	2023	Dec	Sinker	AMT		1,235,000	0	370,000		865,000
011832N65	4.650%	2024	Jun	Sinker	AMT		1,265,000	0	375,000		890,000
011832N65	4.650%	2024	Dec	Sinker	AMT		1,295,000	0	385,000		910,000
011832N65	4.650%	2025	Jun	Sinker	AMT		1,325,000	0	395,000		930,000
011832N65	4.650%	2025	Dec	Sinker	AMT		1,360,000	0	405,000		955,000
011832N65	4.650%	2026	Jun	Sinker	AMT		1,390,000	0	415,000		975,000
011832N65	4.650%	2026	Dec	Term	AMT		1,425,000	0	425,000		1,000,000
011832N73	4.750%	2027	Jun	Sinker	AMT		505,000	0	170,000		335,000
011832N81	5.000%	2027	Jun	Sinker	AMT	PAC	955,000	0	585,000		370,000
011832N73	4.750%	2027	Dec	Sinker	AMT		515,000	0	170,000		345,000
011832N81	5.000%	2027	Dec	Sinker	AMT	PAC	980,000	0	590,000		390,000
011832N73	4.750%	2028	Jun	Sinker	AMT		530,000	0	180,000		350,000
011832N81	5.000%	2028	Jun	Sinker	AMT	PAC	1,005,000	0	605,000		400,000
011832N73	4.750%	2028	Dec	Sinker	AMT		540,000	0	185,000		355,000
011832N81	5.000%	2028	Dec	Sinker	AMT	PAC	1,030,000	0	610,000		420,000
011832N73	4.750%	2029	Jun	Sinker	AMT		555,000	0	190,000		365,000
011832N81	5.000%	2029	Jun	Sinker	AMT	PAC	1,055,000	0	630,000		425,000
011832N81	5.000%	2029	Dec	Sinker	AMT	PAC	1,080,000	0	650,000		430,000
011832N73	4.750%	2029	Dec	Sinker	AMT		570,000	0	195,000		375,000
011832N81	5.000%	2030	Jun	Sinker	AMT	PAC	1,110,000	0	660,000		450,000
011832N73	4.750%	2030	Jun	Sinker	AMT		580,000	0	195,000		385,000
011832N81	5.000%	2030	Dec	Sinker	AMT	PAC	1,135,000	0	680,000		455,000
011832N73	4.750%	2030	Dec	Sinker	AMT		600,000	0	205,000		395,000
011832N73	4.750%	2031	Jun	Sinker	AMT		615,000	0	210,000		405,000
011832N81	5.000%	2031	Jun	Sinker	AMT	PAC	1,165,000	0	690,000		475,000
011832N81	5.000%	2031	Dec	Sinker	AMT	PAC	1,195,000	0	715,000		480,000
011832N73	4.750%	2031	Dec	Term	AMT		625,000	0	215,000		410,000
011832N99	4.800%	2032	Jun	Sinker	AMT		640,000	0	365,000		275,000
011832N81	5.000%	2032	Jun	Sinker	AMT	PAC	1,225,000	0	730,000		495,000
011832N99	4.800%	2032	Dec	Sinker	AMT		660,000	0	365,000		295,000
011832N81	5.000%	2032	Dec	Sinker	AMT	PAC	1,255,000	0	750,000		505,000
011832N81	5.000%	2033	Jun	Sinker	AMT	PAC	1,285,000	0	770,000		515,000
011832N99	4.800%	2033	Jun	Sinker	AMT		675,000	0	375,000		300,000
011832N99	4.800%	2033	Dec	Sinker	AMT		695,000	0	390,000		305,000
011832N81	5.000%	2033	Dec	Sinker	AMT	PAC	1,315,000	0	780,000		535,000
011832N99	4.800%	2034	Jun	Sinker	AMT		710,000	0	400,000		310,000
011832N81	5.000%	2034	Jun	Sinker	AMT	PAC	1,350,000	0	810,000		540,000
011832N81	5.000%	2034	Dec	Sinker	AMT	PAC	1,385,000	0	825,000		560,000
011832N99	4.800%	2034	Dec	Sinker	AMT		730,000	0	410,000		320,000
011832N99	4.800%	2035	Jun	Sinker	AMT		745,000	0	420,000		325,000
011832N81	5.000%	2035	Jun	Sinker	AMT	PAC	1,420,000	0	850,000		570,000
011832N99	4.800%	2035	Dec	Sinker	AMT		765,000	0	425,000		340,000
011832N81	5.000%	2035	Dec	Sinker	AMT	PAC	1,455,000	0	870,000		585,000
011832N81	5.000%	2036	Jun	Term	AMT	PAC	1,490,000	0	885,000		605,000
011832N99	4.800%	2036	Jun	Sinker	AMT		785,000	0	440,000		345,000
011832N99	4.800%	2036	Dec	Term	AMT		2,330,000	0	1,305,000		1,025,000
						<b>E061B Total</b>	<b>\$75,000,000</b>	<b>\$5,640,000</b>	<b>\$30,250,000</b>		<b>\$39,110,000</b>
<b>E06C1</b>	<b>Home Mortgage Revenue Bonds, 2006 Series C</b>			<b>Exempt</b>	<b>Prog: 109</b>	<b>Yield: 4.210%</b>	<b>Delivery: 7/20/2006</b>	<b>Underwriter: Goldman Sachs</b>	<b>AA+</b>	<b>Aaa</b>	<b>AAA</b>
01170PAA4	3.900%	2007	Jun	Serial	AMT		300,000	300,000	0		0
01170PAP1	5.500%	2007	Jun	Sinker	AMT	PAC	250,000	250,000	0		0
01170PAP1	5.500%	2007	Dec	Sinker	AMT	PAC	560,000	560,000	0		0
01170PAB2	4.000%	2008	Jun	Serial	AMT		575,000	575,000	0		0

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount			
<b>Home Mortgage Revenue Bonds (FTHB Program)</b>											<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
<b>E06C1</b>	<b>Home Mortgage Revenue Bonds, 2006 Series C</b>				<b>Exempt</b>	<b>Prog: 109</b>	<b>Yield: 4.210%</b>	<b>Delivery: 7/20/2006</b>	<b>Underwriter: Goldman Sachs</b>	<b>AA+</b>	<b>Aaa</b>	<b>AAA</b>	
01170PAC0	4.000%	2008	Dec	Serial	AMT		585,000	585,000		0		0	
01170PAD8	4.100%	2009	Jun	Serial	AMT		595,000	595,000		0		0	
01170PAE6	4.100%	2009	Dec	Serial	AMT		610,000	610,000		0		0	
01170PAP1	5.500%	2010	Jun	Sinker	AMT	PAC	420,000	330,000		90,000		0	
01170PAF3	4.200%	2010	Jun	Serial	AMT		200,000	195,000		5,000		0	
01170PAP1	5.500%	2010	Dec	Sinker	AMT	PAC	380,000	290,000		90,000		0	
01170PAG1	4.200%	2010	Dec	Serial	AMT		250,000	240,000		10,000		0	
01170PAH9	4.300%	2011	Jun	Serial	AMT		50,000	45,000		5,000		0	
01170PAP1	5.500%	2011	Jun	Sinker	AMT	PAC	595,000	405,000		190,000		0	
01170PAP1	5.500%	2011	Dec	Sinker	AMT	PAC	660,000	0		250,000		410,000	
01170PAP1	5.500%	2012	Jun	Sinker	AMT	PAC	505,000	0		190,000		315,000	
01170PAJ5	4.400%	2012	Jun	Serial	AMT		165,000	0		40,000		125,000	
01170PAP1	5.500%	2012	Dec	Sinker	AMT	PAC	685,000	0		255,000		430,000	
01170PAP1	5.500%	2013	Jun	Sinker	AMT	PAC	700,000	0		255,000		445,000	
01170PAP1	5.500%	2013	Dec	Sinker	AMT	PAC	715,000	0		255,000		460,000	
01170PAP1	5.500%	2014	Jun	Sinker	AMT	PAC	110,000	0		35,000		75,000	
01170PAK2	4.600%	2014	Jun	Serial	AMT		620,000	0		175,000		445,000	
01170PAP1	5.500%	2014	Dec	Sinker	AMT	PAC	750,000	0		275,000		475,000	
01170PAP1	5.500%	2015	Jun	Sinker	AMT	PAC	765,000	0		280,000		485,000	
01170PAP1	5.500%	2015	Dec	Sinker	AMT	PAC	785,000	0		285,000		500,000	
01170PAP1	5.500%	2016	Jun	Sinker	AMT	PAC	645,000	0		235,000		410,000	
01170PAL0	4.700%	2016	Jun	Serial	AMT		155,000	0		50,000		105,000	
01170PAP1	5.500%	2016	Dec	Sinker	AMT	PAC	820,000	0		300,000		520,000	
01170PAM8	5.050%	2017	Jun	Sinker	AMT		840,000	0		240,000		600,000	
01170PAM8	5.050%	2017	Dec	Sinker	AMT		860,000	0		245,000		615,000	
01170PAM8	5.050%	2018	Jun	Sinker	AMT		880,000	0		245,000		635,000	
01170PAM8	5.050%	2018	Dec	Sinker	AMT		900,000	0		255,000		645,000	
01170PAM8	5.050%	2019	Jun	Sinker	AMT		920,000	0		265,000		655,000	
01170PAM8	5.050%	2019	Dec	Sinker	AMT		945,000	0		270,000		675,000	
01170PAM8	5.050%	2020	Jun	Sinker	AMT		965,000	0		275,000		690,000	
01170PAM8	5.050%	2020	Dec	Sinker	AMT		990,000	0		285,000		705,000	
01170PAM8	5.050%	2021	Jun	Sinker	AMT		1,015,000	0		290,000		725,000	
01170PAM8	5.050%	2021	Dec	Term	AMT		1,035,000	0		295,000		740,000	
01170PAP1	5.500%	2022	Jun	Sinker	AMT	PAC	550,000	0		195,000		355,000	
01170PAN6	5.150%	2022	Jun	Sinker	AMT		500,000	0		135,000		365,000	
01170PAP1	5.500%	2022	Dec	Sinker	AMT	PAC	565,000	0		210,000		355,000	
01170PAN6	5.150%	2022	Dec	Sinker	AMT		525,000	0		155,000		370,000	
01170PAP1	5.500%	2023	Jun	Sinker	AMT	PAC	580,000	0		220,000		360,000	
01170PAN6	5.150%	2023	Jun	Sinker	AMT		540,000	0		160,000		380,000	
01170PAP1	5.500%	2023	Dec	Sinker	AMT	PAC	595,000	0		220,000		375,000	
01170PAN6	5.150%	2023	Dec	Sinker	AMT		555,000	0		165,000		390,000	
01170PAP1	5.500%	2024	Jun	Sinker	AMT	PAC	610,000	0		225,000		385,000	
01170PAN6	5.150%	2024	Jun	Sinker	AMT		565,000	0		165,000		400,000	
01170PAP1	5.500%	2024	Dec	Sinker	AMT	PAC	630,000	0		230,000		400,000	
01170PAN6	5.150%	2024	Dec	Sinker	AMT		580,000	0		165,000		415,000	
01170PAP1	5.500%	2025	Jun	Sinker	AMT	PAC	645,000	0		235,000		410,000	
01170PAN6	5.150%	2025	Jun	Sinker	AMT		595,000	0		170,000		425,000	
01170PAP1	5.500%	2025	Dec	Sinker	AMT	PAC	660,000	0		245,000		415,000	
01170PAN6	5.150%	2025	Dec	Sinker	AMT		610,000	0		175,000		435,000	
01170PAP1	5.500%	2026	Jun	Sinker	AMT	PAC	680,000	0		255,000		425,000	
01170PAN6	5.150%	2026	Jun	Sinker	AMT		625,000	0		180,000		445,000	
01170PAP1	5.500%	2026	Dec	Sinker	AMT	PAC	700,000	0		255,000		445,000	
01170PAN6	5.150%	2026	Dec	Sinker	AMT		640,000	0		180,000		460,000	
01170PAP1	5.500%	2027	Jun	Sinker	AMT	PAC	720,000	0		260,000		460,000	
01170PAN6	5.150%	2027	Jun	Sinker	AMT		655,000	0		185,000		470,000	
01170PAP1	5.500%	2027	Dec	Sinker	AMT	PAC	735,000	0		270,000		465,000	



**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
<b>Home Mortgage Revenue Bonds (FTHB Program)</b>												
<b>E06C1</b>	<b>Home Mortgage Revenue Bonds, 2006 Series C</b>			<b>Exempt</b>	<b>Prog: 109</b>	<b>Yield: 4.210%</b>	<b>Delivery: 7/20/2006</b>	<b>Underwriter: Goldman Sachs</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>	
									AA+	Aaa	AAA	
01170PAN6	5.150%	2027	Dec	Sinker	AMT		675,000	0	185,000		490,000	
01170PAP1	5.500%	2028	Jun	Sinker	AMT	PAC	755,000	0	280,000		475,000	
01170PAN6	5.150%	2028	Jun	Sinker	AMT		680,000	0	190,000		490,000	
01170PAP1	5.500%	2028	Dec	Sinker	AMT	PAC	780,000	0	285,000		495,000	
01170PAN6	5.150%	2028	Dec	Sinker	AMT		705,000	0	200,000		505,000	
01170PAN6	5.150%	2029	Jun	Sinker	AMT		725,000	0	210,000		515,000	
01170PAP1	5.500%	2029	Jun	Sinker	AMT	PAC	800,000	0	295,000		505,000	
01170PAN6	5.150%	2029	Dec	Sinker	AMT		745,000	0	215,000		530,000	
01170PAP1	5.500%	2029	Dec	Sinker	AMT	PAC	820,000	0	300,000		520,000	
01170PAP1	5.500%	2030	Jun	Sinker	AMT	PAC	840,000	0	315,000		525,000	
01170PAN6	5.150%	2030	Jun	Sinker	AMT		765,000	0	220,000		545,000	
01170PAP1	5.500%	2030	Dec	Sinker	AMT	PAC	865,000	0	320,000		545,000	
01170PAN6	5.150%	2030	Dec	Term	AMT		785,000	0	225,000		560,000	
01170PAQ9	5.200%	2031	Jun	Sinker	AMT		825,000	0	500,000		325,000	
01170PAP1	5.500%	2031	Jun	Sinker	AMT	PAC	855,000	0	320,000		535,000	
01170PAP1	5.500%	2031	Dec	Sinker	AMT	PAC	885,000	0	320,000		565,000	
01170PAQ9	5.200%	2031	Dec	Sinker	AMT		850,000	0	515,000		335,000	
01170PAP1	5.500%	2032	Jun	Sinker	AMT	PAC	905,000	0	330,000		575,000	
01170PAQ9	5.200%	2032	Jun	Sinker	AMT		875,000	0	525,000		350,000	
01170PAP1	5.500%	2032	Dec	Sinker	AMT	PAC	935,000	0	350,000		585,000	
01170PAQ9	5.200%	2032	Dec	Sinker	AMT		895,000	0	540,000		355,000	
01170PAP1	5.500%	2033	Jun	Sinker	AMT	PAC	960,000	0	355,000		605,000	
01170PAQ9	5.200%	2033	Jun	Sinker	AMT		915,000	0	550,000		365,000	
01170PAQ9	5.200%	2033	Dec	Sinker	AMT		940,000	0	575,000		365,000	
01170PAP1	5.500%	2033	Dec	Sinker	AMT	PAC	985,000	0	360,000		625,000	
01170PAQ9	5.200%	2034	Jun	Sinker	AMT		960,000	0	585,000		375,000	
01170PAP1	5.500%	2034	Jun	Sinker	AMT	PAC	1,015,000	0	375,000		640,000	
01170PAQ9	5.200%	2034	Dec	Sinker	AMT		990,000	0	605,000		385,000	
01170PAP1	5.500%	2034	Dec	Sinker	AMT	PAC	1,040,000	0	385,000		655,000	
01170PAP1	5.500%	2035	Jun	Sinker	AMT	PAC	1,070,000	0	390,000		680,000	
01170PAQ9	5.200%	2035	Jun	Sinker	AMT		1,010,000	0	620,000		390,000	
01170PAP1	5.500%	2035	Dec	Sinker	AMT	PAC	1,100,000	0	405,000		695,000	
01170PAQ9	5.200%	2035	Dec	Sinker	AMT		1,035,000	0	630,000		405,000	
01170PAQ9	5.200%	2036	Jun	Sinker	AMT		1,065,000	0	650,000		415,000	
01170PAP1	5.500%	2036	Jun	Sinker	AMT	PAC	1,130,000	0	415,000		715,000	
01170PAP1	5.500%	2036	Dec	Sinker	AMT	PAC	1,145,000	0	420,000		725,000	
01170PAQ9	5.200%	2036	Dec	Sinker	AMT		1,090,000	0	660,000		430,000	
01170PAP1	5.500%	2037	Jun	Term	AMT	PAC	1,175,000	0	435,000		740,000	
01170PAQ9	5.200%	2037	Jun	Sinker	AMT		1,120,000	0	680,000		440,000	
01170PAQ9	5.200%	2037	Dec	Term	AMT		2,430,000	0	1,475,000		955,000	
					<b>E06C1 Total</b>		<b>\$75,000,000</b>		<b>\$4,980,000</b>		<b>\$27,800,000</b>	<b>\$42,220,000</b>
<b>E071A</b>	<b>Home Mortgage Revenue Bonds, 2007 Series A</b>			<b>Exempt</b>	<b>Prog: 110</b>	<b>Yield: 4.048%</b>	<b>Delivery: 5/31/2007</b>	<b>Underwriter: Citigroup</b>	<b>AA+/NR</b>	<b>Aa2/VMIG1</b>	<b>AA+/F1+</b>	
01170PBW5		2017	Jun	Sinker		Pre-Ulm	765,000	0	0		765,000	
01170PBW5		2017	Dec	Sinker		Pre-Ulm	780,000	0	0		780,000	
01170PBW5		2018	Jun	Sinker		Pre-Ulm	810,000	0	0		810,000	
01170PBW5		2018	Dec	Sinker		Pre-Ulm	830,000	0	0		830,000	
01170PBW5		2019	Jun	Sinker		Pre-Ulm	850,000	0	0		850,000	
01170PBW5		2019	Dec	Sinker		Pre-Ulm	870,000	0	0		870,000	
01170PBW5		2020	Jun	Sinker		Pre-Ulm	895,000	0	0		895,000	
01170PBW5		2020	Dec	Sinker		Pre-Ulm	915,000	0	0		915,000	
01170PBW5		2021	Jun	Sinker		Pre-Ulm	935,000	0	0		935,000	
01170PBW5		2021	Dec	Sinker		Pre-Ulm	960,000	0	0		960,000	
01170PBW5		2022	Jun	Sinker		Pre-Ulm	985,000	0	0		985,000	
01170PBW5		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0		1,010,000	
01170PBW5		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0		1,035,000	
01170PBW5		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0		1,060,000	

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Home Mortgage Revenue Bonds (FTHB Program)</b>											
<b>E071A Home Mortgage Revenue Bonds, 2007 Series A</b>											
				<b>Exempt</b>	<b>Prog: 110</b>	<b>Yield: 4.048%</b>	<b>Delivery: 5/31/2007</b>	<b>Underwriter: Citigroup</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									<b>AA+/NR</b>	<b>Aa2/VMIG1</b>	<b>AA+/F1+</b>
01170PBW5		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0		1,085,000
01170PBW5		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0		1,115,000
01170PBW5		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0		1,140,000
01170PBW5		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0		1,170,000
01170PBW5		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0		1,200,000
01170PBW5		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0		1,230,000
01170PBW5		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0		1,265,000
01170PBW5		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0		1,290,000
01170PBW5		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0		1,325,000
01170PBW5		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0		1,360,000
01170PBW5		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000
01170PBW5		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0		1,425,000
01170PBW5		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0		1,465,000
01170PBW5		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0		1,495,000
01170PBW5		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0		1,535,000
01170PBW5		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0		1,575,000
01170PBW5		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0		1,610,000
01170PBW5		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0		1,655,000
01170PBW5		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0		1,695,000
01170PBW5		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0		1,740,000
01170PBW5		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0		1,780,000
01170PBW5		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0		1,825,000
01170PBW5		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000
01170PBW5		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0		1,920,000
01170PBW5		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0		1,970,000
01170PBW5		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0		2,020,000
01170PBW5		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0		2,070,000
01170PBW5		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0		2,115,000
01170PBW5		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0		2,175,000
01170PBW5		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0		2,225,000
01170PBW5		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0		2,280,000
01170PBW5		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0		2,340,000
01170PBW5		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0		2,395,000
01170PBW5		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0		2,455,000
01170PBW5		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0		2,515,000
01170PBW5		2041	Dec	Term		Pre-Ulm	2,580,000	0	0		2,580,000
<b>E071A Total</b>							<b>\$75,000,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$75,000,000</b>	
<b>E071B Home Mortgage Revenue Bonds, 2007 Series B</b>											
				<b>Exempt</b>	<b>Prog: 111</b>	<b>Yield: 4.210%</b>	<b>Delivery: 5/31/2007</b>	<b>Underwriter: Goldman Sachs</b>	<b>AA+/NR</b>	<b>Aa2/VMIG1</b>	<b>AA+/F1+</b>
01170PBV7		2017	Jun	Sinker		Pre-Ulm	765,000	0	0		765,000
01170PBV7		2017	Dec	Sinker		Pre-Ulm	780,000	0	0		780,000
01170PBV7		2018	Jun	Sinker		Pre-Ulm	810,000	0	0		810,000
01170PBV7		2018	Dec	Sinker		Pre-Ulm	830,000	0	0		830,000
01170PBV7		2019	Jun	Sinker		Pre-Ulm	850,000	0	0		850,000
01170PBV7		2019	Dec	Sinker		Pre-Ulm	870,000	0	0		870,000
01170PBV7		2020	Jun	Sinker		Pre-Ulm	895,000	0	0		895,000
01170PBV7		2020	Dec	Sinker		Pre-Ulm	915,000	0	0		915,000
01170PBV7		2021	Jun	Sinker		Pre-Ulm	935,000	0	0		935,000
01170PBV7		2021	Dec	Sinker		Pre-Ulm	960,000	0	0		960,000
01170PBV7		2022	Jun	Sinker		Pre-Ulm	985,000	0	0		985,000
01170PBV7		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0		1,010,000
01170PBV7		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0		1,035,000
01170PBV7		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0		1,060,000
01170PBV7		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0		1,085,000
01170PBV7		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0		1,115,000
01170PBV7		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0		1,140,000
01170PBV7		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0		1,170,000



**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Home Mortgage Revenue Bonds (FTHB Program)</b>											
<b>E071B</b>	<b>Home Mortgage Revenue Bonds, 2007 Series B</b>			<b>Exempt</b>	<b>Prog: 111</b>	<b>Yield: 4.210%</b>	<b>Delivery: 5/31/2007</b>	<b>Underwriter: Goldman Sachs</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									<b>AA+/NR</b>	<b>Aa2/VMIG1</b>	<b>AA+/F1+</b>
01170PBV7		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0		1,200,000
01170PBV7		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0		1,230,000
01170PBV7		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0		1,265,000
01170PBV7		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0		1,290,000
01170PBV7		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0		1,325,000
01170PBV7		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0		1,360,000
01170PBV7		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000
01170PBV7		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0		1,425,000
01170PBV7		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0		1,465,000
01170PBV7		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0		1,495,000
01170PBV7		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0		1,535,000
01170PBV7		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0		1,575,000
01170PBV7		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0		1,610,000
01170PBV7		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0		1,655,000
01170PBV7		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0		1,695,000
01170PBV7		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0		1,740,000
01170PBV7		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0		1,780,000
01170PBV7		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0		1,825,000
01170PBV7		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000
01170PBV7		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0		1,920,000
01170PBV7		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0		1,970,000
01170PBV7		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0		2,020,000
01170PBV7		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0		2,070,000
01170PBV7		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0		2,115,000
01170PBV7		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0		2,175,000
01170PBV7		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0		2,225,000
01170PBV7		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0		2,280,000
01170PBV7		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0		2,340,000
01170PBV7		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0		2,395,000
01170PBV7		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0		2,455,000
01170PBV7		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0		2,515,000
01170PBV7		2041	Dec	Term		Pre-Ulm	2,580,000	0	0		2,580,000
<b>E071B Total</b>							<b>\$75,000,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$75,000,000</b>	
<b>E071C</b>	<b>Home Mortgage Revenue Bonds, 2007 Series C</b>			<b>Exempt</b>	<b>Prog: 112</b>	<b>Yield: 4.091%</b>	<b>Delivery: 2/14/2007</b>	<b>Underwriter: Merrill Lynch</b>	<b>AA+</b>	<b>Aa2</b>	<b>AA+</b>
01170PAT3	3.750%	2008	Jun	Serial	AMT		705,000	705,000	0		0
01170PAU0	3.800%	2008	Dec	Serial	AMT		720,000	720,000	0		0
01170PAV8	3.875%	2009	Jun	Serial	AMT		730,000	730,000	0		0
01170PAW6	3.950%	2009	Dec	Serial	AMT		745,000	745,000	0		0
01170PAX4	4.000%	2010	Jun	Serial	AMT		760,000	720,000	40,000		0
01170PBC9	4.100%	2010	Dec	Sinker	AMT		525,000	480,000	45,000		0
01170PAY2	4.000%	2010	Dec	Serial	AMT		250,000	225,000	25,000		0
01170PBC9	4.100%	2011	Jun	Sinker	AMT		95,000	75,000	20,000		0
01170PAZ9	4.050%	2011	Jun	Serial	AMT		695,000	545,000	150,000		0
01170PBC9	4.100%	2011	Dec	Sinker	AMT		605,000	0	150,000		455,000
01170PBA3	4.050%	2011	Dec	Serial	AMT		200,000	0	35,000		165,000
01170PBB1	4.150%	2012	Jun	Serial	AMT		550,000	0	135,000		415,000
01170PBC9	4.100%	2012	Jun	Sinker	AMT		275,000	0	65,000		210,000
01170PBC9	4.100%	2012	Dec	Term	AMT		840,000	0	210,000		630,000
01170PBL9	4.375%	2013	Jun	Sinker	AMT		410,000	0	100,000		310,000
01170PBD7	4.200%	2013	Jun	Serial	AMT		450,000	0	110,000		340,000
01170PBL9	4.375%	2013	Dec	Sinker	AMT		875,000	0	215,000		660,000
01170PBL9	4.375%	2014	Jun	Sinker	AMT		570,000	0	140,000		430,000
01170PBE5	4.250%	2014	Jun	Serial	AMT		325,000	0	75,000		250,000
01170PBL9	4.375%	2014	Dec	Sinker	AMT		915,000	0	230,000		685,000
01170PBL9	4.375%	2015	Jun	Sinker	AMT		435,000	0	110,000		325,000
01170PBF2	4.300%	2015	Jun	Serial	AMT		500,000	0	120,000		380,000

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Home Mortgage Revenue Bonds (FTHB Program)</b>											
<b>E071C</b>	<b>Home Mortgage Revenue Bonds, 2007 Series C</b>			<b>Exempt</b>	<b>Prog: 112</b>	<b>Yield: 4.091%</b>	<b>Delivery: 2/14/2007</b>	<b>Underwriter: Merrill Lynch</b>	<b>S and P</b>	<b>Moodys</b>	<b>Fitch</b>
									<b>AA+</b>	<b>Aa2</b>	<b>AA+</b>
01170PBL9	4.375%	2015	Dec	Sinker	AMT		555,000	0	135,000		420,000
01170PBG0	4.300%	2015	Dec	Serial	AMT		400,000	0	100,000		300,000
01170PBH8	4.350%	2016	Jun	Serial	AMT		975,000	0	240,000		735,000
01170PBJ4	4.350%	2016	Dec	Serial	AMT		750,000	0	190,000		560,000
01170PBL9	4.375%	2016	Dec	Sinker	AMT		245,000	0	65,000		180,000
01170PBK1	4.375%	2017	Jun	Serial	AMT		740,000	0	185,000		555,000
01170PBL9	4.375%	2017	Jun	Sinker	AMT		280,000	0	65,000		215,000
01170PBL9	4.375%	2017	Dec	Term	AMT		1,040,000	0	255,000		785,000
01170PBM7	4.625%	2018	Jun	Sinker	AMT		1,065,000	0	610,000		455,000
01170PBM7	4.625%	2018	Dec	Sinker	AMT		1,090,000	0	620,000		470,000
01170PBM7	4.625%	2019	Jun	Sinker	AMT		1,115,000	0	635,000		480,000
01170PBM7	4.625%	2019	Dec	Sinker	AMT		1,140,000	0	655,000		485,000
01170PBM7	4.625%	2020	Jun	Sinker	AMT		1,170,000	0	675,000		495,000
01170PBM7	4.625%	2020	Dec	Sinker	AMT		1,195,000	0	690,000		505,000
01170PBM7	4.625%	2021	Jun	Sinker	AMT		1,225,000	0	700,000		525,000
01170PBM7	4.625%	2021	Dec	Sinker	AMT		1,250,000	0	715,000		535,000
01170PBM7	4.625%	2022	Jun	Term	AMT		1,280,000	0	725,000		555,000
01170PBN5	4.700%	2022	Dec	Sinker	AMT		1,310,000	0	390,000		920,000
01170PBN5	4.700%	2023	Jun	Sinker	AMT		1,340,000	0	390,000		950,000
01170PBN5	4.700%	2023	Dec	Sinker	AMT		1,375,000	0	400,000		975,000
01170PBN5	4.700%	2024	Jun	Sinker	AMT		1,405,000	0	415,000		990,000
01170PBN5	4.700%	2024	Dec	Sinker	AMT		1,440,000	0	425,000		1,015,000
01170PBN5	4.700%	2025	Jun	Sinker	AMT		1,470,000	0	425,000		1,045,000
01170PBN5	4.700%	2025	Dec	Sinker	AMT		1,505,000	0	440,000		1,065,000
01170PBN5	4.700%	2026	Jun	Sinker	AMT		1,540,000	0	455,000		1,085,000
01170PBN5	4.700%	2026	Dec	Sinker	AMT		1,580,000	0	460,000		1,120,000
01170PBN5	4.700%	2027	Jun	Term	AMT		1,615,000	0	470,000		1,145,000
01170PBP0	4.750%	2027	Dec	Sinker	AMT		1,655,000	0	400,000		1,255,000
01170PBP0	4.750%	2028	Jun	Sinker	AMT		1,690,000	0	415,000		1,275,000
01170PBP0	4.750%	2028	Dec	Sinker	AMT		1,735,000	0	430,000		1,305,000
01170PBP0	4.750%	2029	Jun	Sinker	AMT		1,775,000	0	440,000		1,335,000
01170PBP0	4.750%	2029	Dec	Sinker	AMT		1,815,000	0	450,000		1,365,000
01170PBP0	4.750%	2030	Jun	Sinker	AMT		1,860,000	0	455,000		1,405,000
01170PBP0	4.750%	2030	Dec	Sinker	AMT		1,905,000	0	470,000		1,435,000
01170PBP0	4.750%	2031	Jun	Sinker	AMT		1,950,000	0	480,000		1,470,000
01170PBP0	4.750%	2031	Dec	Sinker	AMT		1,995,000	0	495,000		1,500,000
01170PBP0	4.750%	2032	Jun	Term	AMT		2,040,000	0	500,000		1,540,000
01170PBQ8	4.800%	2032	Dec	Sinker	AMT		2,090,000	0	520,000		1,570,000
01170PBQ8	4.800%	2033	Jun	Sinker	AMT		2,140,000	0	530,000		1,610,000
01170PBQ8	4.800%	2033	Dec	Sinker	AMT		2,190,000	0	540,000		1,650,000
01170PBQ8	4.800%	2034	Jun	Sinker	AMT		2,245,000	0	555,000		1,690,000
01170PBQ8	4.800%	2034	Dec	Sinker	AMT		2,300,000	0	565,000		1,735,000
01170PBQ8	4.800%	2035	Jun	Sinker	AMT		2,355,000	0	580,000		1,775,000
01170PBQ8	4.800%	2035	Dec	Sinker	AMT		2,410,000	0	595,000		1,815,000
01170PBQ8	4.800%	2036	Jun	Sinker	AMT		2,470,000	0	610,000		1,860,000
01170PBQ8	4.800%	2036	Dec	Sinker	AMT		2,530,000	0	620,000		1,910,000
01170PBQ8	4.800%	2037	Jun	Sinker	AMT		2,590,000	0	640,000		1,950,000
01170PBQ8	4.800%	2037	Dec	Sinker	AMT		2,650,000	0	650,000		2,000,000
01170PBQ8	4.800%	2038	Jun	Term	AMT		2,710,000	0	665,000		2,045,000
						<b>E071C Total</b>	<b>\$89,370,000</b>		<b>\$4,945,000</b>	<b>\$25,110,000</b>	<b>\$59,315,000</b>
<b>E071D</b>	<b>Home Mortgage Revenue Bonds, 2007 Series D</b>			<b>Exempt</b>	<b>Prog: 113</b>	<b>Yield: 4.091%</b>	<b>Delivery: 5/31/2007</b>	<b>Underwriter: Merrill Lynch</b>	<b>AA+/NR</b>	<b>Aa2/VMIG1</b>	<b>AA+/F1+</b>
01170PBX3		2017	Jun	Sinker		Pre-Ulm	925,000	0	0		925,000
01170PBX3		2017	Dec	Sinker		Pre-Ulm	950,000	0	0		950,000
01170PBX3		2018	Jun	Sinker		Pre-Ulm	960,000	0	0		960,000
01170PBX3		2018	Dec	Sinker		Pre-Ulm	995,000	0	0		995,000
01170PBX3		2019	Jun	Sinker		Pre-Ulm	1,005,000	0	0		1,005,000

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Home Mortgage Revenue Bonds (FTHB Program)</b>											
<b>E071D</b>	<b>Home Mortgage Revenue Bonds, 2007 Series D</b>			<b>Exempt</b>	<b>Prog: 113</b>	<b>Yield: 4.091%</b>	<b>Delivery: 5/31/2007</b>	<b>Underwriter: Merrill Lynch</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									<b>AA+/NR</b>	<b>Aa2/VMIG1</b>	<b>AA+/F1+</b>
01170PBX3		2019	Dec	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000	
01170PBX3		2020	Jun	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000	
01170PBX3		2020	Dec	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000	
01170PBX3		2021	Jun	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000	
01170PBX3		2021	Dec	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000	
01170PBX3		2022	Jun	Sinker		Pre-Ulm	1,180,000	0	0	1,180,000	
01170PBX3		2022	Dec	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000	
01170PBX3		2023	Jun	Sinker		Pre-Ulm	1,240,000	0	0	1,240,000	
01170PBX3		2023	Dec	Sinker		Pre-Ulm	1,260,000	0	0	1,260,000	
01170PBX3		2024	Jun	Sinker		Pre-Ulm	1,295,000	0	0	1,295,000	
01170PBX3		2024	Dec	Sinker		Pre-Ulm	1,330,000	0	0	1,330,000	
01170PBX3		2025	Jun	Sinker		Pre-Ulm	1,365,000	0	0	1,365,000	
01170PBX3		2025	Dec	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000	
01170PBX3		2026	Jun	Sinker		Pre-Ulm	1,435,000	0	0	1,435,000	
01170PBX3		2026	Dec	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000	
01170PBX3		2027	Jun	Sinker		Pre-Ulm	1,505,000	0	0	1,505,000	
01170PBX3		2027	Dec	Sinker		Pre-Ulm	1,545,000	0	0	1,545,000	
01170PBX3		2028	Jun	Sinker		Pre-Ulm	1,580,000	0	0	1,580,000	
01170PBX3		2028	Dec	Sinker		Pre-Ulm	1,615,000	0	0	1,615,000	
01170PBX3		2029	Jun	Sinker		Pre-Ulm	1,660,000	0	0	1,660,000	
01170PBX3		2029	Dec	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000	
01170PBX3		2030	Jun	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000	
01170PBX3		2030	Dec	Sinker		Pre-Ulm	1,785,000	0	0	1,785,000	
01170PBX3		2031	Jun	Sinker		Pre-Ulm	1,830,000	0	0	1,830,000	
01170PBX3		2031	Dec	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000	
01170PBX3		2032	Jun	Sinker		Pre-Ulm	1,925,000	0	0	1,925,000	
01170PBX3		2032	Dec	Sinker		Pre-Ulm	1,975,000	0	0	1,975,000	
01170PBX3		2033	Jun	Sinker		Pre-Ulm	2,025,000	0	0	2,025,000	
01170PBX3		2033	Dec	Sinker		Pre-Ulm	2,075,000	0	0	2,075,000	
01170PBX3		2034	Jun	Sinker		Pre-Ulm	2,120,000	0	0	2,120,000	
01170PBX3		2034	Dec	Sinker		Pre-Ulm	2,170,000	0	0	2,170,000	
01170PBX3		2035	Jun	Sinker		Pre-Ulm	2,235,000	0	0	2,235,000	
01170PBX3		2035	Dec	Sinker		Pre-Ulm	2,285,000	0	0	2,285,000	
01170PBX3		2036	Jun	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000	
01170PBX3		2036	Dec	Sinker		Pre-Ulm	2,400,000	0	0	2,400,000	
01170PBX3		2037	Jun	Sinker		Pre-Ulm	2,460,000	0	0	2,460,000	
01170PBX3		2037	Dec	Sinker		Pre-Ulm	2,525,000	0	0	2,525,000	
01170PBX3		2038	Jun	Sinker		Pre-Ulm	2,585,000	0	0	2,585,000	
01170PBX3		2038	Dec	Sinker		Pre-Ulm	2,645,000	0	0	2,645,000	
01170PBX3		2039	Jun	Sinker		Pre-Ulm	2,710,000	0	0	2,710,000	
01170PBX3		2039	Dec	Sinker		Pre-Ulm	2,785,000	0	0	2,785,000	
01170PBX3		2040	Jun	Sinker		Pre-Ulm	2,850,000	0	0	2,850,000	
01170PBX3		2040	Dec	Sinker		Pre-Ulm	2,925,000	0	0	2,925,000	
01170PBX3		2041	Jun	Sinker		Pre-Ulm	3,000,000	0	0	3,000,000	
01170PBX3		2041	Dec	Term		Pre-Ulm	3,080,000	0	0	3,080,000	
						<b>E071D Total</b>	<b>\$89,370,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$89,370,000</b>	
<b>E081A</b>	<b>Home Mortgage Revenue Bonds, 2008 Series A</b>			<b>Exempt</b>	<b>Prog: 114</b>	<b>Yield: 4.190%</b>	<b>Delivery: 2/28/2008</b>	<b>Underwriter: Citigroup</b>	<b>AA+</b>	<b>Aa2</b>	<b>AA+</b>
01170PCC8	2.450%	2009	Dec	Serial	AMT		1,340,000	1,340,000	0	0	
01170PCD6	2.700%	2010	Dec	Serial	AMT		1,385,000	1,125,000	260,000	0	
01170PCE4	2.900%	2011	Dec	Serial	AMT		1,425,000	0	520,000	905,000	
01170PCF1	3.250%	2012	Dec	Serial	AMT		1,470,000	0	545,000	925,000	
01170PCG9	3.550%	2013	Dec	Serial	AMT		1,525,000	0	570,000	955,000	
01170PCH7	3.750%	2014	Dec	Serial	AMT		1,580,000	0	590,000	990,000	
01170PCJ3	3.950%	2015	Dec	Serial	AMT		1,640,000	0	615,000	1,025,000	
01170PCK0	4.100%	2016	Dec	Serial	AMT		1,705,000	0	635,000	1,070,000	
01170PCL8	4.250%	2017	Dec	Serial	AMT		1,775,000	0	670,000	1,105,000	

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Home Mortgage Revenue Bonds (FTHB Program)</b>											
<b>E081A</b>	<b>Home Mortgage Revenue Bonds, 2008 Series A</b>			<b>Exempt</b>	<b>Prog: 114</b>	<b>Yield: 4.190%</b>	<b>Delivery: 2/28/2008</b>	<b>Underwriter: Citigroup</b>	<b>S and P</b>	<b>Moodys</b>	<b>Fitch</b>
									AA+	Aa2	AA+
01170PCM6	4.300%	2018	Dec	Serial	AMT		1,850,000	0	690,000		1,160,000
01170PCN4	5.000%	2019	Jun	Sinker	AMT		965,000	0	360,000		605,000
01170PCN4	5.000%	2019	Dec	Sinker	AMT		985,000	0	370,000		615,000
01170PCN4	5.000%	2020	Jun	Sinker	AMT		1,010,000	0	380,000		630,000
01170PCN4	5.000%	2020	Dec	Sinker	AMT		1,035,000	0	390,000		645,000
01170PCN4	5.000%	2021	Jun	Sinker	AMT		1,060,000	0	395,000		665,000
01170PCN4	5.000%	2021	Dec	Sinker	AMT		1,085,000	0	405,000		680,000
01170PCN4	5.000%	2022	Jun	Sinker	AMT		1,115,000	0	420,000		695,000
01170PCN4	5.000%	2022	Dec	Sinker	AMT		1,140,000	0	430,000		710,000
01170PCN4	5.000%	2023	Jun	Sinker	AMT		1,165,000	0	435,000		730,000
01170PCN4	5.000%	2023	Dec	Term	AMT		1,195,000	0	445,000		750,000
01170PCP9	5.250%	2024	Jun	Sinker	AMT		110,000	0	40,000		70,000
01170PCQ7	5.350%	2024	Jun	Sinker	AMT		1,115,000	0	420,000		695,000
01170PCQ7	5.350%	2024	Dec	Sinker	AMT		1,140,000	0	430,000		710,000
01170PCP9	5.250%	2024	Dec	Sinker	AMT		115,000	0	45,000		70,000
01170PCQ7	5.350%	2025	Jun	Sinker	AMT		1,170,000	0	440,000		730,000
01170PCP9	5.250%	2025	Jun	Sinker	AMT		120,000	0	50,000		70,000
01170PCP9	5.250%	2025	Dec	Sinker	AMT		120,000	0	50,000		70,000
01170PCQ7	5.350%	2025	Dec	Sinker	AMT		1,200,000	0	445,000		755,000
01170PCP9	5.250%	2026	Jun	Sinker	AMT		125,000	0	55,000		70,000
01170PCQ7	5.350%	2026	Jun	Sinker	AMT		1,230,000	0	460,000		770,000
01170PCQ7	5.350%	2026	Dec	Sinker	AMT		1,265,000	0	475,000		790,000
01170PCP9	5.250%	2026	Dec	Sinker	AMT		125,000	0	40,000		85,000
01170PCP9	5.250%	2027	Jun	Sinker	AMT		130,000	0	45,000		85,000
01170PCQ7	5.350%	2027	Jun	Sinker	AMT		1,295,000	0	485,000		810,000
01170PCP9	5.250%	2027	Dec	Sinker	AMT		135,000	0	50,000		85,000
01170PCQ7	5.350%	2027	Dec	Sinker	AMT		1,325,000	0	495,000		830,000
01170PCP9	5.250%	2028	Jun	Sinker	AMT		135,000	0	55,000		80,000
01170PCQ7	5.350%	2028	Jun	Sinker	AMT		1,365,000	0	505,000		860,000
01170PCP9	5.250%	2028	Dec	Term	AMT		145,000	0	55,000		90,000
01170PCQ7	5.350%	2028	Dec	Sinker	AMT		1,390,000	0	520,000		870,000
01170PCQ7	5.350%	2029	Jun	Sinker	AMT		1,575,000	0	590,000		985,000
01170PCQ7	5.350%	2029	Dec	Sinker	AMT		1,615,000	0	605,000		1,010,000
01170PCQ7	5.350%	2030	Jun	Sinker	AMT		1,660,000	0	625,000		1,035,000
01170PCQ7	5.350%	2030	Dec	Sinker	AMT		1,700,000	0	630,000		1,070,000
01170PCQ7	5.350%	2031	Jun	Sinker	AMT		1,745,000	0	650,000		1,095,000
01170PCQ7	5.350%	2031	Dec	Sinker	AMT		1,790,000	0	670,000		1,120,000
01170PCQ7	5.350%	2032	Jun	Sinker	AMT		1,840,000	0	690,000		1,150,000
01170PCQ7	5.350%	2032	Dec	Sinker	AMT		1,885,000	0	700,000		1,185,000
01170PCQ7	5.350%	2033	Jun	Sinker	AMT		1,935,000	0	730,000		1,205,000
01170PCQ7	5.350%	2033	Dec	Term	AMT		1,985,000	0	745,000		1,240,000
01170PCR5	5.400%	2034	Jun	Sinker	AMT		2,035,000	0	765,000		1,270,000
01170PCR5	5.400%	2034	Dec	Sinker	AMT		2,090,000	0	785,000		1,305,000
01170PCR5	5.400%	2035	Jun	Sinker	AMT		2,145,000	0	805,000		1,340,000
01170PCR5	5.400%	2035	Dec	Sinker	AMT		2,200,000	0	825,000		1,375,000
01170PCR5	5.400%	2036	Jun	Sinker	AMT		2,260,000	0	850,000		1,410,000
01170PCR5	5.400%	2036	Dec	Sinker	AMT		2,320,000	0	875,000		1,445,000
01170PCR5	5.400%	2037	Jun	Sinker	AMT		2,380,000	0	890,000		1,490,000
01170PCR5	5.400%	2037	Dec	Sinker	AMT		2,440,000	0	915,000		1,525,000
01170PCR5	5.400%	2038	Jun	Sinker	AMT		2,505,000	0	935,000		1,570,000
01170PCR5	5.400%	2038	Dec	Term	AMT		2,570,000	0	960,000		1,610,000
						<b>E081A Total</b>	<b>\$80,880,000</b>		<b>\$2,465,000</b>	<b>\$29,525,000</b>	<b>\$48,890,000</b>
<b>E081B</b>	<b>Home Mortgage Revenue Bonds, 2008 Series B</b>			<b>Exempt</b>	<b>Prog: 115</b>	<b>Yield: 4.257%</b>	<b>Delivery: 9/30/2008</b>	<b>Underwriter: Goldman Sachs</b>	<b>AA+</b>	<b>Aa2</b>	<b>AA+</b>
01170PCS3	2.000%	2009	Jun	Serial	AMT		680,000	680,000	0		0
01170PCT1	2.050%	2009	Dec	Serial	AMT		685,000	685,000	0		0
01170PCU8	2.500%	2010	Jun	Serial	AMT		695,000	670,000	25,000		0

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
<b>Home Mortgage Revenue Bonds (FTHB Program)</b>												
<b>E081B</b>	<b>Home Mortgage Revenue Bonds, 2008 Series B</b>				<b>Exempt</b>	<b>Prog: 115</b>	<b>Yield: 4.257%</b>	<b>Delivery: 9/30/2008</b>	<b>Underwriter: Goldman Sachs</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									<b>AA+</b>	<b>Aa2</b>	<b>AA+</b>	
01170PCV6	2.550%	2010	Dec	Serial			705,000	660,000	45,000		0	
01170PCW4	2.900%	2011	Jun	Serial			715,000	590,000	125,000		0	
01170PCX2	2.950%	2011	Dec	Serial			725,000	0	150,000		575,000	
01170PCY0	3.200%	2012	Jun	Serial			740,000	0	155,000		585,000	
01170PCZ7	3.250%	2012	Dec	Serial			750,000	0	160,000		590,000	
01170PDA1	3.450%	2013	Jun	Serial			765,000	0	165,000		600,000	
01170PDB9	3.450%	2013	Dec	Serial			780,000	0	175,000		605,000	
01170PDC7	3.750%	2014	Jun	Serial			795,000	0	175,000		620,000	
01170PDD5	3.750%	2014	Dec	Serial			810,000	0	180,000		630,000	
01170PDE3	3.900%	2015	Jun	Serial			825,000	0	185,000		640,000	
01170PDF0	3.900%	2015	Dec	Serial			840,000	0	190,000		650,000	
01170PDG8	4.050%	2016	Jun	Serial			860,000	0	190,000		670,000	
01170PDH6	4.050%	2016	Dec	Serial			875,000	0	190,000		685,000	
01170PDJ2	4.200%	2017	Jun	Serial			895,000	0	190,000		705,000	
01170PDK9	4.200%	2017	Dec	Serial			910,000	0	200,000		710,000	
01170PDL7	4.375%	2018	Jun	Serial			930,000	0	205,000		725,000	
01170PDM5	4.375%	2018	Dec	Serial			950,000	0	210,000		740,000	
01170PDN3	4.500%	2019	Jun	Serial			970,000	0	210,000		760,000	
01170PDP8	4.500%	2019	Dec	Serial			995,000	0	220,000		775,000	
01170PDQ6	5.000%	2020	Jun	Sinker			1,015,000	0	225,000		790,000	
01170PDQ6	5.000%	2020	Dec	Sinker			1,040,000	0	225,000		815,000	
01170PDQ6	5.000%	2021	Jun	Sinker			1,065,000	0	235,000		830,000	
01170PDQ6	5.000%	2021	Dec	Sinker			1,090,000	0	235,000		855,000	
01170PDQ6	5.000%	2022	Jun	Sinker			1,120,000	0	240,000		880,000	
01170PDQ6	5.000%	2022	Dec	Sinker			1,145,000	0	250,000		895,000	
01170PDQ6	5.000%	2023	Jun	Sinker			1,170,000	0	250,000		920,000	
01170PDQ6	5.000%	2023	Dec	Sinker			1,200,000	0	260,000		940,000	
01170PDQ6	5.000%	2024	Jun	Sinker			1,230,000	0	270,000		960,000	
01170PDQ6	5.000%	2024	Dec	Sinker			1,260,000	0	270,000		990,000	
01170PDQ6	5.000%	2025	Jun	Sinker			1,290,000	0	280,000		1,010,000	
01170PDQ6	5.000%	2025	Dec	Term			1,320,000	0	285,000		1,035,000	
01170PDR4	5.250%	2026	Jun	Sinker			1,355,000	0	300,000		1,055,000	
01170PDR4	5.250%	2026	Dec	Sinker			1,390,000	0	305,000		1,085,000	
01170PDR4	5.250%	2027	Jun	Sinker			1,425,000	0	310,000		1,115,000	
01170PDR4	5.250%	2027	Dec	Sinker			1,460,000	0	310,000		1,150,000	
01170PDR4	5.250%	2028	Jun	Sinker			1,495,000	0	330,000		1,165,000	
01170PDR4	5.250%	2028	Dec	Sinker			1,535,000	0	335,000		1,200,000	
01170PDR4	5.250%	2029	Jun	Sinker			1,570,000	0	340,000		1,230,000	
01170PDR4	5.250%	2029	Dec	Term			1,610,000	0	345,000		1,265,000	
01170PDS2	5.450%	2030	Jun	Sinker			1,655,000	0	365,000		1,290,000	
01170PDS2	5.450%	2030	Dec	Sinker			1,695,000	0	370,000		1,325,000	
01170PDS2	5.450%	2031	Jun	Sinker			1,740,000	0	380,000		1,360,000	
01170PDS2	5.450%	2031	Dec	Sinker			1,785,000	0	395,000		1,390,000	
01170PDS2	5.450%	2032	Jun	Sinker			1,830,000	0	400,000		1,430,000	
01170PDS2	5.450%	2032	Dec	Sinker			1,875,000	0	410,000		1,465,000	
01170PDS2	5.450%	2033	Jun	Sinker			1,925,000	0	420,000		1,505,000	
01170PDS2	5.450%	2033	Dec	Term			1,970,000	0	430,000		1,540,000	
01170PDT0	5.500%	2034	Jun	Sinker			2,020,000	0	445,000		1,575,000	
01170PDT0	5.500%	2034	Dec	Sinker			2,075,000	0	455,000		1,620,000	
01170PDT0	5.500%	2035	Jun	Sinker			2,125,000	0	460,000		1,665,000	
01170PDT0	5.500%	2035	Dec	Sinker			2,180,000	0	475,000		1,705,000	
01170PDT0	5.500%	2036	Jun	Sinker			2,240,000	0	490,000		1,750,000	
01170PDT0	5.500%	2036	Dec	Sinker			2,295,000	0	500,000		1,795,000	
01170PDT0	5.500%	2037	Jun	Sinker			2,355,000	0	515,000		1,840,000	
01170PDT0	5.500%	2037	Dec	Sinker			2,415,000	0	520,000		1,895,000	
01170PDT0	5.500%	2038	Jun	Sinker			2,480,000	0	540,000		1,940,000	

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Home Mortgage Revenue Bonds (FTHB Program)</b>											
<b>E081B Home Mortgage Revenue Bonds, 2008 Series B</b>				<b>Exempt</b>	<b>Prog: 115</b>	<b>Yield: 4.257%</b>	<b>Delivery: 9/30/2008</b>	<b>Underwriter: Goldman Sachs</b>	<b>S and P</b>	<b>Moodys</b>	<b>Fitch</b>
01170PDT0	5.500%	2038	Dec	Term			2,540,000	0	555,000		AA+ Aa2 AA+
											1,985,000
						<b>E081B Total</b>	<b>\$80,880,000</b>	<b>\$3,285,000</b>	<b>\$17,070,000</b>		<b>\$60,525,000</b>
<b>E091A Home Mortgage Revenue Bonds, 2009 Series A</b>				<b>Exempt</b>	<b>Prog: 116</b>	<b>Yield: 4.190%</b>	<b>Delivery: 5/28/2009</b>	<b>Underwriter: Citigroup</b>	<b>AA+/A-1+</b>	<b>Aa2/VMIG1</b>	<b>AA+/F1+</b>
01170PDV5		2020	Jun	Sinker		Pre-Ulm	1,110,000	0	0		1,110,000
01170PDV5		2020	Dec	Sinker		Pre-Ulm	1,135,000	0	0		1,135,000
01170PDV5		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0		1,170,000
01170PDV5		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0		1,195,000
01170PDV5		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0		1,225,000
01170PDV5		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0		1,255,000
01170PDV5		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0		1,290,000
01170PDV5		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0		1,320,000
01170PDV5		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0		1,350,000
01170PDV5		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000
01170PDV5		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0		1,420,000
01170PDV5		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0		1,455,000
01170PDV5		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0		1,495,000
01170PDV5		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0		1,530,000
01170PDV5		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0		1,570,000
01170PDV5		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0		1,610,000
01170PDV5		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0		1,650,000
01170PDV5		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0		1,690,000
01170PDV5		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0		1,730,000
01170PDV5		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0		1,770,000
01170PDV5		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0		1,820,000
01170PDV5		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000
01170PDV5		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0		1,910,000
01170PDV5		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0		1,960,000
01170PDV5		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0		2,010,000
01170PDV5		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0		2,060,000
01170PDV5		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0		2,110,000
01170PDV5		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0		2,160,000
01170PDV5		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0		2,220,000
01170PDV5		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0		2,270,000
01170PDV5		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0		2,330,000
01170PDV5		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0		2,380,000
01170PDV5		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0		2,450,000
01170PDV5		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0		2,510,000
01170PDV5		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0		2,570,000
01170PDV5		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0		2,630,000
01170PDV5		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0		2,705,000
01170PDV5		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0		2,765,000
01170PDV5		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0		2,845,000
01170PDV5		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0		2,905,000
01170PDV5		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0		2,985,000
01170PDV5		2040	Dec	Term		Pre-Ulm	3,055,000	0	0		3,055,000
						<b>E091A Total</b>	<b>\$80,880,000</b>	<b>\$0</b>	<b>\$0</b>		<b>\$80,880,000</b>
<b>E091B Home Mortgage Revenue Bonds, 2009 Series B</b>				<b>Exempt</b>	<b>Prog: 117</b>	<b>Yield: 4.257%</b>	<b>Delivery: 5/28/2009</b>	<b>Underwriter: Goldman Sachs</b>	<b>AA+/A-1+</b>	<b>Aa2/VMIG1</b>	<b>AA+/F1+</b>
01170PDX1		2020	Jun	Sinker		Pre-Ulm	1,110,000	0	0		1,110,000
01170PDX1		2020	Dec	Sinker		Pre-Ulm	1,135,000	0	0		1,135,000
01170PDX1		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0		1,170,000
01170PDX1		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0		1,195,000
01170PDX1		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0		1,225,000
01170PDX1		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0		1,255,000
01170PDX1		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0		1,290,000
01170PDX1		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0		1,320,000

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Home Mortgage Revenue Bonds (FTHB Program)</b>											
<b>E091B Home Mortgage Revenue Bonds, 2009 Series B</b>											
				<b>Exempt</b>	<b>Prog: 117</b>	<b>Yield: 4.257%</b>	<b>Delivery: 5/28/2009</b>	<b>Underwriter: Goldman Sachs</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									<b>AA+/A-1+</b>	<b>Aa2/VMIG1</b>	<b>AA+/F1+</b>
01170PDX1		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0		1,350,000
01170PDX1		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000
01170PDX1		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0		1,420,000
01170PDX1		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0		1,455,000
01170PDX1		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0		1,495,000
01170PDX1		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0		1,530,000
01170PDX1		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0		1,570,000
01170PDX1		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0		1,610,000
01170PDX1		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0		1,650,000
01170PDX1		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0		1,690,000
01170PDX1		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0		1,730,000
01170PDX1		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0		1,770,000
01170PDX1		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0		1,820,000
01170PDX1		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000
01170PDX1		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0		1,910,000
01170PDX1		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0		1,960,000
01170PDX1		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0		2,010,000
01170PDX1		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0		2,060,000
01170PDX1		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0		2,110,000
01170PDX1		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0		2,160,000
01170PDX1		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0		2,220,000
01170PDX1		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0		2,270,000
01170PDX1		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0		2,330,000
01170PDX1		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0		2,380,000
01170PDX1		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0		2,450,000
01170PDX1		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0		2,510,000
01170PDX1		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0		2,570,000
01170PDX1		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0		2,630,000
01170PDX1		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0		2,705,000
01170PDX1		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0		2,765,000
01170PDX1		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0		2,845,000
01170PDX1		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0		2,905,000
01170PDX1		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0		2,985,000
01170PDX1		2040	Dec	Term		Pre-Ulm	3,055,000	0	0		3,055,000
<b>E091B Total</b>							<b>\$80,880,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$80,880,000</b>	
<b>E091C Home Mortgage Revenue Bonds, 2009 Series C</b>											
				<b>Exempt</b>	<b>Prog: 118</b>	<b>Yield: 4.893%</b>	<b>Delivery: 8/26/2009</b>	<b>Underwriter: Merrill Lynch</b>	<b>AA+</b>	<b>Aa2</b>	<b>AA+</b>
01170PDZ6	0.900%	2010	Dec	Serial			660,000	660,000	0		0
01170PEA0	1.300%	2011	Jun	Serial			855,000	810,000	45,000		0
01170PEB8	1.500%	2011	Dec	Serial			965,000	0	65,000		900,000
01170PEC6	1.800%	2012	Jun	Serial			1,060,000	0	70,000		990,000
01170PED4	1.900%	2012	Dec	Serial			1,140,000	0	80,000		1,060,000
01170PEE2	2.150%	2013	Jun	Serial			1,175,000	0	80,000		1,095,000
01170PEF9	2.300%	2013	Dec	Serial			1,185,000	0	80,000		1,105,000
01170PEG7	2.650%	2014	Jun	Serial			1,185,000	0	80,000		1,105,000
01170PEH5	2.750%	2014	Dec	Serial			1,190,000	0	80,000		1,110,000
01170PEJ1	2.950%	2015	Jun	Serial			1,195,000	0	80,000		1,115,000
01170PEK8	2.950%	2015	Dec	Serial			1,200,000	0	80,000		1,120,000
01170PEL6	3.300%	2016	Jun	Serial			1,205,000	0	80,000		1,125,000
01170PEM4	3.300%	2016	Dec	Serial			1,210,000	0	80,000		1,130,000
01170PEN2	3.600%	2017	Jun	Serial			1,215,000	0	80,000		1,135,000
01170PEP7	3.600%	2017	Dec	Serial			1,220,000	0	80,000		1,140,000
01170PEQ5	3.850%	2018	Jun	Serial			1,225,000	0	80,000		1,145,000
01170PER3	3.850%	2018	Dec	Serial			1,230,000	0	80,000		1,150,000
01170PES1	3.950%	2019	Jun	Serial			1,235,000	0	80,000		1,155,000
01170PET9	3.950%	2019	Dec	Serial			1,240,000	0	80,000		1,160,000
01170PEU6	4.625%	2020	Jun	Sinker			1,250,000	0	80,000		1,170,000



**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Home Mortgage Revenue Bonds (FTHB Program)</b>											
<b>E091C</b>	<b>Home Mortgage Revenue Bonds, 2009 Series C</b>			<b>Exempt</b>	<b>Prog: 118</b>	<b>Yield: 4.893%</b>	<b>Delivery: 8/26/2009</b>	<b>Underwriter: Merrill Lynch</b>	<b>S and P</b>	<b>Moodys</b>	<b>Fitch</b>
									AA+	Aa2	AA+
01170PEU6	4.625%	2020	Dec	Sinker			1,255,000	0	80,000		1,175,000
01170PEU6	4.625%	2021	Jun	Sinker			1,265,000	0	80,000		1,185,000
01170PEU6	4.625%	2021	Dec	Sinker			1,270,000	0	85,000		1,185,000
01170PEU6	4.625%	2022	Jun	Sinker			1,280,000	0	85,000		1,195,000
01170PEU6	4.625%	2022	Dec	Sinker			1,285,000	0	85,000		1,200,000
01170PEU6	4.625%	2023	Jun	Sinker			1,295,000	0	85,000		1,210,000
01170PEU6	4.625%	2023	Dec	Sinker			1,305,000	0	85,000		1,220,000
01170PEU6	4.625%	2024	Jun	Sinker			1,310,000	0	85,000		1,225,000
01170PEU6	4.625%	2024	Dec	Term			1,320,000	0	85,000		1,235,000
01170PEV4	5.000%	2025	Jun	Sinker			1,330,000	0	85,000		1,245,000
01170PEV4	5.000%	2025	Dec	Sinker			1,340,000	0	90,000		1,250,000
01170PEV4	5.000%	2026	Jun	Sinker			1,350,000	0	90,000		1,260,000
01170PEV4	5.000%	2026	Dec	Sinker			1,360,000	0	90,000		1,270,000
01170PEV4	5.000%	2027	Jun	Sinker			1,375,000	0	95,000		1,280,000
01170PEV4	5.000%	2027	Dec	Sinker			1,385,000	0	95,000		1,290,000
01170PEV4	5.000%	2028	Jun	Sinker			1,395,000	0	95,000		1,300,000
01170PEV4	5.000%	2028	Dec	Sinker			1,410,000	0	100,000		1,310,000
01170PEV4	5.000%	2029	Jun	Sinker			1,420,000	0	100,000		1,320,000
01170PEV4	5.000%	2029	Dec	Term			1,435,000	0	100,000		1,335,000
01170PEW2	5.250%	2030	Jun	Sinker			1,445,000	0	100,000		1,345,000
01170PEW2	5.250%	2030	Dec	Sinker			1,460,000	0	100,000		1,360,000
01170PEW2	5.250%	2031	Jun	Sinker			1,475,000	0	100,000		1,375,000
01170PEW2	5.250%	2031	Dec	Sinker			1,490,000	0	100,000		1,390,000
01170PEW2	5.250%	2032	Jun	Sinker			1,500,000	0	100,000		1,400,000
01170PEW2	5.250%	2032	Dec	Sinker			1,520,000	0	100,000		1,420,000
01170PEW2	5.250%	2033	Jun	Sinker			1,535,000	0	100,000		1,435,000
01170PEW2	5.250%	2033	Dec	Sinker			1,550,000	0	105,000		1,445,000
01170PEW2	5.250%	2034	Jun	Sinker			1,565,000	0	105,000		1,460,000
01170PEW2	5.250%	2034	Dec	Term			1,585,000	0	105,000		1,480,000
01170PEX0	5.350%	2035	Jun	Sinker			1,600,000	0	115,000		1,485,000
01170PEX0	5.350%	2035	Dec	Sinker			1,620,000	0	110,000		1,510,000
01170PEX0	5.350%	2036	Jun	Sinker			1,635,000	0	110,000		1,525,000
01170PEX0	5.350%	2036	Dec	Sinker			1,655,000	0	110,000		1,545,000
01170PEX0	5.350%	2037	Jun	Sinker			1,675,000	0	115,000		1,560,000
01170PEX0	5.350%	2037	Dec	Sinker			1,695,000	0	115,000		1,580,000
01170PEX0	5.350%	2038	Jun	Sinker			1,715,000	0	115,000		1,600,000
01170PEX0	5.350%	2038	Dec	Sinker			1,720,000	0	120,000		1,600,000
01170PEX0	5.350%	2039	Jun	Sinker			1,230,000	0	80,000		1,150,000
01170PEX0	5.350%	2039	Dec	Term			2,975,000	0	200,000		2,775,000
						<b>E091C Total</b>	<b>\$80,870,000</b>		<b>\$1,470,000</b>	<b>\$5,360,000</b>	<b>\$74,040,000</b>
<b>E091D</b>	<b>Home Mortgage Revenue Bonds, 2009 Series D</b>			<b>Exempt</b>	<b>Prog: 119</b>	<b>Yield: 4.893%</b>	<b>Delivery: 8/26/2009</b>	<b>Underwriter: Merrill Lynch</b>	<b>AA+/A-1</b>	<b>Aa2/VMIG1</b>	<b>AA+/F1+</b>
01170PEY8		2020	Jun	Sinker		Pre-Ulm	1,105,000	0	0		1,105,000
01170PEY8		2020	Dec	Sinker		Pre-Ulm	1,145,000	0	0		1,145,000
01170PEY8		2021	Jun	Sinker		Pre-Ulm	1,160,000	0	0		1,160,000
01170PEY8		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0		1,195,000
01170PEY8		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0		1,225,000
01170PEY8		2022	Dec	Sinker		Pre-Ulm	1,260,000	0	0		1,260,000
01170PEY8		2023	Jun	Sinker		Pre-Ulm	1,285,000	0	0		1,285,000
01170PEY8		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0		1,320,000
01170PEY8		2024	Jun	Sinker		Pre-Ulm	1,360,000	0	0		1,360,000
01170PEY8		2024	Dec	Sinker		Pre-Ulm	1,380,000	0	0		1,380,000
01170PEY8		2025	Jun	Sinker		Pre-Ulm	1,425,000	0	0		1,425,000
01170PEY8		2025	Dec	Sinker		Pre-Ulm	1,460,000	0	0		1,460,000
01170PEY8		2026	Jun	Sinker		Pre-Ulm	1,490,000	0	0		1,490,000
01170PEY8		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0		1,530,000
01170PEY8		2027	Jun	Sinker		Pre-Ulm	1,565,000	0	0		1,565,000



**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Home Mortgage Revenue Bonds (FTHB Program)</b>											
<b>E091D</b>	<b>Home Mortgage Revenue Bonds, 2009 Series D</b>			<b>Exempt</b>	<b>Prog: 119</b>	<b>Yield: 4.893%</b>	<b>Delivery: 8/26/2009</b>	<b>Underwriter: Merrill Lynch</b>	<b>S and P</b>	<b>Moodys</b>	<b>Fitch</b>
									<b>AA+/A-1</b>	<b>Aa2/VMIG1</b>	<b>AA+/F1+</b>
01170PEY8		2027	Dec	Sinker		Pre-Ulm	1,605,000	0	0		1,605,000
01170PEY8		2028	Jun	Sinker		Pre-Ulm	1,645,000	0	0		1,645,000
01170PEY8		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0		1,690,000
01170PEY8		2029	Jun	Sinker		Pre-Ulm	1,735,000	0	0		1,735,000
01170PEY8		2029	Dec	Sinker		Pre-Ulm	1,785,000	0	0		1,785,000
01170PEY8		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0		1,820,000
01170PEY8		2030	Dec	Sinker		Pre-Ulm	1,855,000	0	0		1,855,000
01170PEY8		2031	Jun	Sinker		Pre-Ulm	1,915,000	0	0		1,915,000
01170PEY8		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0		1,960,000
01170PEY8		2032	Jun	Sinker		Pre-Ulm	2,005,000	0	0		2,005,000
01170PEY8		2032	Dec	Sinker		Pre-Ulm	2,055,000	0	0		2,055,000
01170PEY8		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0		2,110,000
01170PEY8		2033	Dec	Sinker		Pre-Ulm	2,170,000	0	0		2,170,000
01170PEY8		2034	Jun	Sinker		Pre-Ulm	2,210,000	0	0		2,210,000
01170PEY8		2034	Dec	Sinker		Pre-Ulm	2,275,000	0	0		2,275,000
01170PEY8		2035	Jun	Sinker		Pre-Ulm	2,325,000	0	0		2,325,000
01170PEY8		2035	Dec	Sinker		Pre-Ulm	2,400,000	0	0		2,400,000
01170PEY8		2036	Jun	Sinker		Pre-Ulm	2,440,000	0	0		2,440,000
01170PEY8		2036	Dec	Sinker		Pre-Ulm	2,505,000	0	0		2,505,000
01170PEY8		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0		2,570,000
01170PEY8		2037	Dec	Sinker		Pre-Ulm	2,645,000	0	0		2,645,000
01170PEY8		2038	Jun	Sinker		Pre-Ulm	2,695,000	0	0		2,695,000
01170PEY8		2038	Dec	Sinker		Pre-Ulm	2,775,000	0	0		2,775,000
01170PEY8		2039	Jun	Sinker		Pre-Ulm	2,825,000	0	0		2,825,000
01170PEY8		2039	Dec	Sinker		Pre-Ulm	2,915,000	0	0		2,915,000
01170PEY8		2040	Jun	Sinker		Pre-Ulm	2,975,000	0	0		2,975,000
01170PEY8		2040	Dec	Term		Pre-Ulm	3,060,000	0	0		3,060,000
<b>E091D Total</b>							<b>\$80,870,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$80,870,000</b>	
<b>Home Mortgage Revenue Bonds (FTHB Program) Total</b>							<b>\$1,232,675,000</b>	<b>\$31,325,000</b>	<b>\$172,315,000</b>	<b>\$1,029,035,000</b>	
<b>Mortgage Revenue Bonds (FTHB Program)</b>											
<b>E011A</b>	<b>Mortgage Revenue Bonds, 2001 Series A</b>			<b>Exempt</b>	<b>Prog: 105</b>	<b>Yield: 5.211%</b>	<b>Delivery: 10/17/2001</b>	<b>Underwriter: George K. Baum</b>	<b>S and P</b>	<b>Moodys</b>	<b>Fitch</b>
									<b>AAA</b>	<b>Aaa</b>	<b>AAA</b>
011832NN8	4.400%	2002	Jun	Sinker		PAC	40,000	40,000	0		0
011832NA6	2.500%	2002	Dec	Serial			295,000	295,000	0		0
011832NN8	4.400%	2002	Dec	Sinker		PAC	155,000	155,000	0		0
011832NN8	4.400%	2003	Jun	Sinker		PAC	160,000	150,000	10,000		0
011832NB4	2.700%	2003	Dec	Serial			480,000	470,000	10,000		0
011832NN8	4.400%	2003	Dec	Sinker		PAC	160,000	145,000	15,000		0
011832NN8	4.400%	2004	Jun	Sinker		PAC	165,000	140,000	25,000		0
011832NN8	4.400%	2004	Dec	Sinker		PAC	165,000	130,000	35,000		0
011832NC2	3.050%	2004	Dec	Serial			500,000	490,000	10,000		0
011832NN8	4.400%	2005	Jun	Sinker		PAC	170,000	120,000	50,000		0
011832NN8	4.400%	2005	Dec	Sinker		PAC	175,000	105,000	70,000		0
011832ND0	3.250%	2005	Dec	Serial			515,000	505,000	10,000		0
011832NN8	4.400%	2006	Jun	Sinker		PAC	175,000	100,000	75,000		0
011832NN8	4.400%	2006	Dec	Sinker		PAC	180,000	90,000	90,000		0
011832NE8	3.500%	2006	Dec	Serial			545,000	535,000	10,000		0
011832NN8	4.400%	2007	Jun	Sinker		PAC	185,000	80,000	105,000		0
011832NN8	4.400%	2007	Dec	Sinker		PAC	190,000	75,000	115,000		0
011832NF5	3.700%	2007	Dec	Serial			560,000	550,000	10,000		0
011832NN8	4.400%	2008	Jun	Sinker		PAC	195,000	65,000	130,000		0
011832NG3	3.900%	2008	Dec	Serial			585,000	575,000	10,000		0
011832NN8	4.400%	2008	Dec	Sinker		PAC	195,000	60,000	135,000		0
011832NN8	4.400%	2009	Jun	Sinker		PAC	205,000	55,000	150,000		0
011832NN8	4.400%	2009	Dec	Sinker		PAC	205,000	50,000	155,000		0

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Mortgage Revenue Bonds (FTHB Program)</b>											
<b>E011A</b>	<b>Mortgage Revenue Bonds, 2001 Series A</b>			<b>Exempt</b>	<b>Prog: 105</b>	<b>Yield: 5.211%</b>	<b>Delivery: 10/17/2001</b>	<b>Underwriter: George K. Baum</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									AAA	Aaa	AAA
011832NH1	4.000%	2009	Dec	Serial			610,000	600,000	10,000		0
011832NN8	4.400%	2010	Jun	Sinker		PAC	210,000	40,000	170,000		0
011832NN8	4.400%	2010	Dec	Sinker		PAC	215,000	30,000	185,000		0
011832NJ7	4.150%	2010	Dec	Serial			640,000	630,000	10,000		0
011832NN8	4.400%	2011	Jun	Sinker		PAC	220,000	25,000	195,000		0
011832NN8	4.400%	2011	Dec	Sinker		PAC	225,000	0	200,000		25,000
011832NK4	4.250%	2011	Dec	Serial			670,000	0	10,000		660,000
011832NN8	4.400%	2012	Jun	Sinker		PAC	230,000	0	205,000		25,000
011832NN8	4.400%	2012	Dec	Sinker		PAC	235,000	0	210,000		25,000
011832NN8	4.400%	2013	Jun	Sinker		PAC	240,000	0	215,000		25,000
011832NN8	4.400%	2013	Dec	Sinker		PAC	250,000	0	225,000		25,000
011832NN8	4.400%	2014	Jun	Sinker		PAC	260,000	0	230,000		30,000
011832NN8	4.400%	2014	Dec	Sinker		PAC	265,000	0	225,000		40,000
011832NN8	4.400%	2015	Jun	Sinker		PAC	270,000	0	230,000		40,000
011832NN8	4.400%	2015	Dec	Sinker		PAC	280,000	0	240,000		40,000
011832NN8	4.400%	2016	Jun	Sinker		PAC	285,000	0	240,000		45,000
011832NN8	4.400%	2016	Dec	Sinker		PAC	290,000	0	245,000		45,000
011832NN8	4.400%	2017	Jun	Sinker		PAC	295,000	0	250,000		45,000
011832NN8	4.400%	2017	Dec	Sinker		PAC	305,000	0	260,000		45,000
011832NN8	4.400%	2018	Jun	Sinker		PAC	315,000	0	270,000		45,000
011832NN8	4.400%	2018	Dec	Sinker		PAC	320,000	0	275,000		45,000
011832NN8	4.400%	2019	Jun	Sinker		PAC	330,000	0	280,000		50,000
011832NN8	4.400%	2019	Dec	Sinker		PAC	335,000	0	285,000		50,000
011832NN8	4.400%	2020	Jun	Sinker		PAC	350,000	0	300,000		50,000
011832NN8	4.400%	2020	Dec	Sinker		PAC	215,000	0	185,000		30,000
011832NN8	4.400%	2021	Jun	Sinker		PAC	150,000	0	125,000		25,000
011832NL2	5.200%	2021	Jun	Term			7,780,000	0	7,780,000		0
011832NN8	4.400%	2021	Dec	Sinker		PAC	155,000	0	130,000		25,000
011832NN8	4.400%	2022	Jun	Sinker		PAC	160,000	0	135,000		25,000
011832NN8	4.400%	2022	Dec	Sinker		PAC	170,000	0	145,000		25,000
011832NN8	4.400%	2023	Jun	Sinker		PAC	170,000	0	145,000		25,000
011832NN8	4.400%	2023	Dec	Sinker		PAC	175,000	0	150,000		25,000
011832NN8	4.400%	2024	Jun	Sinker		PAC	175,000	0	150,000		25,000
011832NN8	4.400%	2024	Dec	Sinker		PAC	185,000	0	160,000		25,000
011832NN8	4.400%	2025	Jun	Sinker		PAC	190,000	0	165,000		25,000
011832NN8	4.400%	2025	Dec	Sinker		PAC	195,000	0	170,000		25,000
011832NN8	4.400%	2026	Jun	Sinker		PAC	195,000	0	170,000		25,000
011832NN8	4.400%	2026	Dec	Sinker		PAC	205,000	0	180,000		25,000
011832NN8	4.400%	2027	Jun	Sinker		PAC	210,000	0	185,000		25,000
011832NN8	4.400%	2027	Dec	Sinker		PAC	220,000	0	185,000		35,000
011832NN8	4.400%	2028	Jun	Sinker		PAC	225,000	0	185,000		40,000
011832NN8	4.400%	2028	Dec	Sinker		PAC	230,000	0	185,000		45,000
011832NN8	4.400%	2029	Jun	Sinker		PAC	235,000	0	190,000		45,000
011832NN8	4.400%	2029	Dec	Sinker		PAC	240,000	0	195,000		45,000
011832NN8	4.400%	2030	Jun	Sinker		PAC	260,000	0	215,000		45,000
011832NZ1	5.300%	2030	Dec	Term			2,610,000	0	2,610,000		0
011832NN8	4.400%	2030	Dec	Sinker		PAC	250,000	0	200,000		50,000
011832NM0	5.300%	2031	Jun	Term			3,500,000	0	3,500,000		0
011832NN8	4.400%	2031	Jun	Sinker		PAC	255,000	0	205,000		50,000
011832NN8	4.400%	2031	Dec	Term		PAC	540,000	0	455,000		85,000
					<b>E011A Total</b>		<b>\$32,740,000</b>	<b>\$6,305,000</b>	<b>\$24,285,000</b>		<b>\$2,150,000</b>
<b>E011B</b>	<b>Mortgage Revenue Bonds, 2001 Series B</b>			<b>Exempt</b>	<b>Prog: 105</b>	<b>Yield: 5.211%</b>	<b>Delivery: 10/17/2001</b>	<b>Underwriter: George K. Baum</b>	<b>AAA</b>	<b>Aaa</b>	<b>AAA</b>
B2	011832NS7	4.000%	2007	Dec	Serial	AMT	60,000	60,000	0		0
B2	011832NT5	4.150%	2008	Dec	Serial	AMT	70,000	70,000	0		0
B2	011832NU2	4.300%	2009	Dec	Serial	AMT	70,000	70,000	0		0
B2	011832NV0	4.450%	2010	Dec	Serial	AMT	70,000	70,000	0		0

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
<b>Mortgage Revenue Bonds (FTHB Program)</b>										
<b>E011B Mortgage Revenue Bonds, 2001 Series B</b>										
B2	011832NW8	5.000%	2011	Dec	Serial	AMT	1,415,000	0	1,415,000	0
B2	011832NX6	5.000%	2012	Dec	Serial	AMT	1,490,000	0	1,490,000	0
B1	011832PA4	5.230%	2013	Dec	Sinker	AMT	265,000	0	0	265,000
B2	011832NY4	5.000%	2013	Dec	Serial	AMT	1,275,000	0	1,275,000	0
B1	011832PA4	5.230%	2014	Jun	Sinker	AMT	740,000	0	0	740,000
B1	011832PA4	5.230%	2014	Dec	Sinker	AMT	755,000	0	0	755,000
B1	011832PA4	5.230%	2015	Jun	Sinker	AMT	775,000	0	0	775,000
B1	011832PA4	5.230%	2015	Dec	Sinker	AMT	790,000	0	0	790,000
B1	011832PA4	5.230%	2016	Jun	Sinker	AMT	820,000	0	0	820,000
B1	011832PA4	5.230%	2016	Dec	Sinker	AMT	840,000	0	0	840,000
B1	011832PA4	5.230%	2017	Jun	Sinker	AMT	860,000	0	0	860,000
B1	011832PA4	5.230%	2017	Dec	Sinker	AMT	885,000	0	0	885,000
B1	011832PA4	5.230%	2018	Jun	Sinker	AMT	915,000	0	0	915,000
B1	011832PA4	5.230%	2018	Dec	Sinker	AMT	930,000	0	0	930,000
B1	011832PA4	5.230%	2019	Jun	Sinker	AMT	955,000	0	0	955,000
B1	011832PA4	5.230%	2019	Dec	Sinker	AMT	980,000	0	0	980,000
B1	011832PA4	5.230%	2020	Jun	Sinker	AMT	1,010,000	0	0	1,010,000
B1	011832PA4	5.230%	2020	Dec	Sinker	AMT	1,035,000	0	0	1,035,000
B1	011832PA4	5.230%	2021	Jun	Sinker	AMT	1,065,000	0	0	1,065,000
B1	011832NP3	5.300%	2021	Jun	Term	AMT	1,500,000	0	1,500,000	0
B1	011832PA4	5.230%	2021	Dec	Sinker	AMT	1,215,000	0	0	1,215,000
B1	011832PA4	5.230%	2022	Jun	Sinker	AMT	1,245,000	0	0	1,245,000
B1	011832PA4	5.230%	2022	Dec	Sinker	AMT	1,280,000	0	0	1,280,000
B1	011832PA4	5.230%	2023	Jun	Sinker	AMT	1,315,000	0	0	1,315,000
B1	011832PA4	5.230%	2023	Dec	Sinker	AMT	1,350,000	0	0	1,350,000
B1	011832PA4	5.230%	2024	Jun	Sinker	AMT	1,390,000	0	0	1,390,000
B1	011832PA4	5.230%	2024	Dec	Sinker	AMT	1,425,000	0	0	1,425,000
B1	011832PA4	5.230%	2025	Jun	Sinker	AMT	1,465,000	0	0	1,465,000
B1	011832PA4	5.230%	2025	Dec	Sinker	AMT	1,505,000	0	0	1,505,000
B1	011832PA4	5.230%	2026	Jun	Sinker	AMT	1,545,000	0	0	1,545,000
B1	011832PA4	5.230%	2026	Dec	Term	AMT	1,590,000	0	0	1,590,000
B1	011832PB2	5.400%	2031	Jun	Term	AMT	520,000	0	520,000	0
B1	011832NQ1	5.400%	2031	Dec	Term	AMT	17,930,000	0	17,930,000	0
B1	011832NR9	5.450%	2041	Jun	Term	AMT	185,000	0	185,000	0
B1	011832PC0	5.450%	2041	Dec	Term	AMT	50,920,000	0	50,920,000	0
<b>E011B Total</b>							<b>\$104,450,000</b>	<b>\$270,000</b>	<b>\$75,235,000</b>	<b>\$28,945,000</b>
<b>E09A1 Mortgage Revenue Bonds, 2009 Series A</b>										
01170RAA0			2011	Dec	Term	Escrow	193,100,000	0	64,350,000	128,750,000
<b>E09A1 Total</b>							<b>\$193,100,000</b>	<b>\$0</b>	<b>\$64,350,000</b>	<b>\$128,750,000</b>
<b>E0911 Mortgage Revenue Bonds, 2009 Series A-1</b>										
A1	01170RCA8	3.070%	2027	Jun	Sinker	NIBP	900,000	0	0	900,000
A1	01170RCA8	3.070%	2027	Dec	Sinker	NIBP	1,750,000	0	0	1,750,000
A1	01170RCA8	3.070%	2028	Jun	Sinker	NIBP	1,780,000	0	0	1,780,000
A1	01170RCA8	3.070%	2028	Dec	Sinker	NIBP	1,810,000	0	0	1,810,000
A1	01170RCA8	3.070%	2029	Jun	Sinker	NIBP	1,840,000	0	0	1,840,000
A1	01170RCA8	3.070%	2029	Dec	Sinker	NIBP	1,860,000	0	0	1,860,000
A1	01170RCA8	3.070%	2030	Jun	Sinker	NIBP	1,890,000	0	0	1,890,000
A1	01170RCA8	3.070%	2030	Dec	Sinker	NIBP	1,920,000	0	0	1,920,000
A1	01170RCA8	3.070%	2031	Jun	Sinker	NIBP	1,950,000	0	0	1,950,000
A1	01170RCA8	3.070%	2031	Dec	Sinker	NIBP	1,980,000	0	0	1,980,000
A1	01170RCA8	3.070%	2032	Jun	Sinker	NIBP	2,010,000	0	0	2,010,000
A1	01170RCA8	3.070%	2032	Dec	Sinker	NIBP	2,040,000	0	0	2,040,000
A1	01170RCA8	3.070%	2033	Jun	Sinker	NIBP	2,070,000	0	0	2,070,000
A1	01170RCA8	3.070%	2033	Dec	Sinker	NIBP	2,100,000	0	0	2,100,000
A1	01170RCA8	3.070%	2034	Jun	Sinker	NIBP	2,140,000	0	0	2,140,000

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
<b>Mortgage Revenue Bonds (FTHB Program)</b>												
<b>E0911</b>	<b>Mortgage Revenue Bonds, 2009 Series A-1</b>				<b>Exempt</b>	<b>Prog: 121</b>	<b>Yield: 3.362%</b>	<b>Delivery: 9/30/2010</b>	<b>Underwriter: Merrill Lynch</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
A1	01170RCA8	3.070%	2034	Dec	Sinker	NIBP	2,170,000	0	0	2,170,000		
A1	01170RCA8	3.070%	2035	Jun	Sinker	NIBP	2,200,000	0	0	2,200,000		
A1	01170RCA8	3.070%	2035	Dec	Sinker	NIBP	2,240,000	0	0	2,240,000		
A1	01170RCA8	3.070%	2036	Jun	Sinker	NIBP	2,270,000	0	0	2,270,000		
A1	01170RCA8	3.070%	2036	Dec	Sinker	NIBP	2,310,000	0	0	2,310,000		
A1	01170RCA8	3.070%	2037	Jun	Sinker	NIBP	2,340,000	0	0	2,340,000		
A1	01170RCA8	3.070%	2037	Dec	Sinker	NIBP	2,380,000	0	0	2,380,000		
A1	01170RCA8	3.070%	2038	Jun	Sinker	NIBP	2,410,000	0	0	2,410,000		
A1	01170RCA8	3.070%	2038	Dec	Sinker	NIBP	2,450,000	0	0	2,450,000		
A1	01170RCA8	3.070%	2039	Jun	Sinker	NIBP	2,490,000	0	0	2,490,000		
A1	01170RCA8	3.070%	2039	Dec	Sinker	NIBP	2,530,000	0	0	2,530,000		
A1	01170RCA8	3.070%	2040	Jun	Sinker	NIBP	2,570,000	0	0	2,570,000		
A1	01170RCA8	3.070%	2040	Dec	Sinker	NIBP	2,610,000	0	0	2,610,000		
A1	01170RCA8	3.070%	2041	Jun	Sinker	NIBP	2,650,000	0	0	2,650,000		
A1	01170RCA8	3.070%	2041	Dec	Term	NIBP	2,690,000	0	0	2,690,000		
<b>E0911 Total</b>							<b>\$64,350,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$64,350,000</b>		
<b>E10A1</b>	<b>Mortgage Revenue Bonds, 2010 Series A</b>				<b>Exempt</b>	<b>Prog: 121</b>	<b>Yield: 3.362%</b>	<b>Delivery: 9/30/2010</b>	<b>Underwriter: Merrill Lynch</b>	<b>AAA</b>	<b>Aaa</b>	<b>AAA</b>
	01170RAB8	0.450%	2011	Jun	Serial		1,125,000	1,125,000	0	0		
	01170RAC6	0.550%	2011	Dec	Serial		1,125,000	0	0	1,125,000		
	01170RAD4	0.850%	2012	Jun	Serial		1,130,000	0	0	1,130,000		
	01170RAE2	0.950%	2012	Dec	Serial		1,135,000	0	0	1,135,000		
	01170RAF9	1.050%	2013	Jun	Serial		1,135,000	0	0	1,135,000		
	01170RAG7	1.125%	2013	Dec	Serial		1,140,000	0	0	1,140,000		
	01170RAH5	1.400%	2014	Jun	Serial		1,150,000	0	0	1,150,000		
	01170RAJ1	1.500%	2014	Dec	Serial		1,160,000	0	0	1,160,000		
	01170RAK8	1.800%	2015	Jun	Serial		1,165,000	0	0	1,165,000		
	01170RAL6	1.900%	2015	Dec	Serial		1,180,000	0	0	1,180,000		
	01170RAM4	2.150%	2016	Jun	Serial		1,190,000	0	0	1,190,000		
	01170RAN2	2.250%	2016	Dec	Serial		1,205,000	0	0	1,205,000		
	01170RAP7	2.450%	2017	Jun	Serial		1,220,000	0	0	1,220,000		
	01170RAQ5	2.500%	2017	Dec	Serial		1,235,000	0	0	1,235,000		
	01170RAR3	2.750%	2018	Jun	Serial		1,250,000	0	0	1,250,000		
	01170RAS1	2.750%	2018	Dec	Serial		1,270,000	0	0	1,270,000		
	01170RAT9	3.000%	2019	Jun	Serial		1,285,000	0	0	1,285,000		
	01170RAU6	3.000%	2019	Dec	Serial		1,305,000	0	0	1,305,000		
	01170RAV4	3.150%	2020	Jun	Serial		1,330,000	0	0	1,330,000		
	01170RAW2	3.150%	2020	Dec	Serial		1,350,000	0	0	1,350,000		
	01170RAX0	4.000%	2021	Jun	Sinker		1,360,000	0	0	1,360,000		
	01170RAX0	4.000%	2021	Dec	Sinker		1,385,000	0	0	1,385,000		
	01170RAX0	4.000%	2022	Jun	Sinker		1,415,000	0	0	1,415,000		
	01170RAX0	4.000%	2022	Dec	Sinker		1,440,000	0	0	1,440,000		
	01170RAX0	4.000%	2023	Jun	Sinker		1,470,000	0	0	1,470,000		
	01170RAX0	4.000%	2023	Dec	Sinker		1,500,000	0	0	1,500,000		
	01170RAX0	4.000%	2024	Jun	Sinker		1,530,000	0	0	1,530,000		
	01170RAX0	4.000%	2024	Dec	Sinker		1,560,000	0	0	1,560,000		
	01170RAX0	4.000%	2025	Jun	Sinker		1,590,000	0	0	1,590,000		
	01170RAX0	4.000%	2025	Dec	Sinker		1,625,000	0	0	1,625,000		
	01170RAX0	4.000%	2026	Jun	Sinker		1,655,000	0	0	1,655,000		
	01170RAX0	4.000%	2026	Dec	Sinker		1,690,000	0	0	1,690,000		
	01170RAX0	4.000%	2027	Jun	Term		825,000	0	0	825,000		
<b>E10A1 Total</b>							<b>\$43,130,000</b>	<b>\$1,125,000</b>	<b>\$0</b>	<b>\$42,005,000</b>		
<b>E10B1</b>	<b>Mortgage Revenue Bonds, 2010 Series B</b>				<b>Exempt</b>	<b>Prog: 121</b>	<b>Yield: 3.362%</b>	<b>Delivery: 9/30/2010</b>	<b>Underwriter: Merrill Lynch</b>	<b>AAA</b>	<b>Aaa</b>	<b>AAA</b>
	01170RAY8	0.450%	2011	Jun	Serial	Pre-Ulm	375,000	375,000	0	0		
	01170RBM3	0.550%	2011	Dec	Serial	Pre-Ulm	375,000	0	0	375,000		
	01170RAZ5	0.850%	2012	Jun	Serial	Pre-Ulm	375,000	0	0	375,000		

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
<b>Mortgage Revenue Bonds (FTHB Program)</b>												
<b>E10B1</b>	<b>Mortgage Revenue Bonds, 2010 Series B</b>				<b>Exempt</b>	<b>Prog: 121</b>	<b>Yield: 3.362%</b>	<b>Delivery: 9/30/2010</b>	<b>Underwriter: Merrill Lynch</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									<b>AAA</b>	<b>Aaa</b>	<b>AAA</b>	
01170RBN1	0.950%	2012	Dec	Serial		Pre-Ulm	375,000	0	0	0	375,000	
01170RBA9	1.050%	2013	Jun	Serial		Pre-Ulm	380,000	0	0	0	380,000	
01170RBP6	1.125%	2013	Dec	Serial		Pre-Ulm	380,000	0	0	0	380,000	
01170RBB7	1.400%	2014	Jun	Serial		Pre-Ulm	385,000	0	0	0	385,000	
01170RBQ4	1.500%	2014	Dec	Serial		Pre-Ulm	385,000	0	0	0	385,000	
01170RBC5	1.800%	2015	Jun	Serial		Pre-Ulm	390,000	0	0	0	390,000	
01170RBR2	1.900%	2015	Dec	Serial		Pre-Ulm	395,000	0	0	0	395,000	
01170RBD3	2.150%	2016	Jun	Serial		Pre-Ulm	395,000	0	0	0	395,000	
01170RBS0	2.250%	2016	Dec	Serial		Pre-Ulm	400,000	0	0	0	400,000	
01170RBE1	2.450%	2017	Jun	Serial		Pre-Ulm	405,000	0	0	0	405,000	
01170RBT8	2.500%	2017	Dec	Serial		Pre-Ulm	410,000	0	0	0	410,000	
01170RBF8	2.750%	2018	Jun	Serial		Pre-Ulm	415,000	0	0	0	415,000	
01170RBU5	2.750%	2018	Dec	Serial		Pre-Ulm	425,000	0	0	0	425,000	
01170RBG6	3.000%	2019	Jun	Serial		Pre-Ulm	430,000	0	0	0	430,000	
01170RBV3	3.000%	2019	Dec	Serial		Pre-Ulm	435,000	0	0	0	435,000	
01170RBW1	3.150%	2020	Jun	Serial		Pre-Ulm	440,000	0	0	0	440,000	
01170RBH4	3.150%	2020	Dec	Serial		Pre-Ulm	450,000	0	0	0	450,000	
01170RBZ4	3.800%	2021	Jun	Sinker		Pre-Ulm	455,000	0	0	0	455,000	
01170RBZ4	3.800%	2021	Dec	Sinker		Pre-Ulm	465,000	0	0	0	465,000	
01170RBZ4	3.800%	2022	Jun	Sinker		Pre-Ulm	160,000	0	0	0	160,000	
01170RBX9	3.500%	2022	Jun	Serial		Pre-Ulm	310,000	0	0	0	310,000	
01170RBZ4	3.800%	2022	Dec	Sinker		Pre-Ulm	480,000	0	0	0	480,000	
01170RBY7	3.600%	2023	Jun	Serial		Pre-Ulm	335,000	0	0	0	335,000	
01170RBZ4	3.800%	2023	Jun	Sinker		Pre-Ulm	155,000	0	0	0	155,000	
01170RBZ4	3.800%	2023	Dec	Sinker		Pre-Ulm	500,000	0	0	0	500,000	
01170RBZ4	3.800%	2024	Jun	Sinker		Pre-Ulm	505,000	0	0	0	505,000	
01170RBZ4	3.800%	2024	Dec	Sinker		Pre-Ulm	515,000	0	0	0	515,000	
01170RBZ4	3.800%	2025	Jun	Sinker		Pre-Ulm	525,000	0	0	0	525,000	
01170RBZ4	3.800%	2025	Dec	Term		Pre-Ulm	535,000	0	0	0	535,000	
01170RBJ0	4.250%	2026	Jun	Sinker		Pre-Ulm	545,000	0	0	0	545,000	
01170RBJ0	4.250%	2026	Dec	Sinker		Pre-Ulm	555,000	0	0	0	555,000	
01170RBJ0	4.250%	2027	Jun	Sinker		Pre-Ulm	570,000	0	0	0	570,000	
01170RBJ0	4.250%	2027	Dec	Sinker		Pre-Ulm	580,000	0	0	0	580,000	
01170RBJ0	4.250%	2028	Jun	Sinker		Pre-Ulm	595,000	0	0	0	595,000	
01170RBJ0	4.250%	2028	Dec	Sinker		Pre-Ulm	605,000	0	0	0	605,000	
01170RBJ0	4.250%	2029	Jun	Sinker		Pre-Ulm	620,000	0	0	0	620,000	
01170RBJ0	4.250%	2029	Dec	Sinker		Pre-Ulm	630,000	0	0	0	630,000	
01170RBJ0	4.250%	2030	Jun	Sinker		Pre-Ulm	645,000	0	0	0	645,000	
01170RBJ0	4.250%	2030	Dec	Term		Pre-Ulm	655,000	0	0	0	655,000	
01170RBK7	4.500%	2031	Jun	Sinker		Pre-Ulm	670,000	0	0	0	670,000	
01170RBK7	4.500%	2031	Dec	Sinker		Pre-Ulm	685,000	0	0	0	685,000	
01170RBK7	4.500%	2032	Jun	Sinker		Pre-Ulm	700,000	0	0	0	700,000	
01170RBK7	4.500%	2032	Dec	Sinker		Pre-Ulm	715,000	0	0	0	715,000	
01170RBK7	4.500%	2033	Jun	Sinker		Pre-Ulm	735,000	0	0	0	735,000	
01170RBK7	4.500%	2033	Dec	Sinker		Pre-Ulm	750,000	0	0	0	750,000	
01170RBK7	4.500%	2034	Jun	Sinker		Pre-Ulm	765,000	0	0	0	765,000	
01170RBK7	4.500%	2034	Dec	Sinker		Pre-Ulm	785,000	0	0	0	785,000	
01170RBK7	4.500%	2035	Jun	Sinker		Pre-Ulm	800,000	0	0	0	800,000	
01170RBK7	4.500%	2035	Dec	Term		Pre-Ulm	820,000	0	0	0	820,000	
01170RBL5	4.625%	2036	Jun	Sinker		Pre-Ulm	840,000	0	0	0	840,000	
01170RBL5	4.625%	2036	Dec	Sinker		Pre-Ulm	855,000	0	0	0	855,000	
01170RBL5	4.625%	2037	Jun	Sinker		Pre-Ulm	875,000	0	0	0	875,000	
01170RBL5	4.625%	2037	Dec	Sinker		Pre-Ulm	895,000	0	0	0	895,000	
01170RBL5	4.625%	2038	Jun	Sinker		Pre-Ulm	915,000	0	0	0	915,000	
01170RBL5	4.625%	2038	Dec	Sinker		Pre-Ulm	940,000	0	0	0	940,000	
01170RBL5	4.625%	2039	Jun	Sinker		Pre-Ulm	960,000	0	0	0	960,000	

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
<b>Mortgage Revenue Bonds (FTHB Program)</b>												
<b>E10B1</b>	<b>Mortgage Revenue Bonds, 2010 Series B</b>				<b>Exempt</b>	<b>Prog: 121</b>	<b>Yield: 3.362%</b>	<b>Delivery: 9/30/2010</b>	<b>Underwriter: Merrill Lynch</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
01170RBL5	4.625%	2039	Dec	Sinker		Pre-Ulm	980,000	0	0		Aaa	AAA
01170RBL5	4.625%	2040	Jun	Sinker		Pre-Ulm	1,005,000	0	0			1,005,000
01170RBL5	4.625%	2040	Dec	Term		Pre-Ulm	1,030,000	0	0			1,030,000
<b>E10B1 Total</b>							<b>\$35,680,000</b>	<b>\$375,000</b>	<b>\$0</b>	<b>\$35,305,000</b>		
<b>Mortgage Revenue Bonds (FTHB Program) Total</b>							<b>\$473,450,000</b>	<b>\$8,075,000</b>	<b>\$163,870,000</b>	<b>\$301,505,000</b>		
<b>Collateralized Bonds (Veterans Mortgage Program)</b>												
<b>C0211</b>	<b>Veterans Collateralized Bonds, 2002 First</b>				<b>Exempt</b>	<b>Prog: 205</b>	<b>Yield: 5.466%</b>	<b>Delivery: 4/4/2002</b>	<b>Underwriter: Merrill Lynch</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
011832PD8	2.650%	2003	Dec	Serial	AMT		725,000	515,000	210,000		Aaa	AAA
011832PE6	3.400%	2004	Dec	Serial	AMT		740,000	525,000	215,000			0
011832PF3	3.850%	2005	Dec	Serial	AMT		760,000	460,000	300,000			0
011832PG1	4.150%	2006	Dec	Serial	AMT		785,000	425,000	360,000			0
011832PH9	4.450%	2007	Dec	Serial	AMT		810,000	445,000	365,000			0
011832PJ5	4.600%	2008	Dec	Serial	AMT		845,000	450,000	395,000			0
011832PK2	4.750%	2009	Dec	Serial	AMT		880,000	465,000	415,000			0
011832PL0	4.850%	2010	Dec	Serial	AMT		915,000	480,000	435,000			0
011832PM8	4.950%	2011	Dec	Serial	AMT		955,000	0	455,000			500,000
011832PN6	5.000%	2012	Dec	Serial	AMT		995,000	0	470,000			525,000
011832PP1	5.100%	2013	Dec	Serial	AMT		1,040,000	0	490,000			550,000
011832PQ9	5.200%	2014	Dec	Serial	AMT		1,090,000	0	515,000			575,000
011832PR7	5.300%	2015	Dec	Serial	AMT		1,150,000	0	545,000			605,000
011832PS5	5.500%	2016	Dec	Sinker	AMT		1,210,000	0	575,000			635,000
011832PS5	5.500%	2017	Dec	Term	AMT		1,275,000	0	610,000			665,000
011832PT3	5.550%	2018	Dec	Sinker	AMT		1,340,000	0	695,000			645,000
011832PT3	5.550%	2019	Dec	Sinker	AMT		1,415,000	0	735,000			680,000
011832PT3	5.550%	2020	Dec	Sinker	AMT		1,485,000	0	770,000			715,000
011832PT3	5.550%	2021	Dec	Sinker	AMT		1,565,000	0	805,000			760,000
011832PT3	5.550%	2022	Dec	Sinker	AMT		1,650,000	0	855,000			795,000
011832PT3	5.550%	2023	Dec	Term	AMT		1,735,000	0	895,000			840,000
011832PU0	5.600%	2028	Dec	Term	AMT		10,205,000	0	10,205,000			0
011832PV8	5.650%	2034	Dec	Term	AMT		16,430,000	0	16,430,000			0
<b>C0211 Total</b>							<b>\$50,000,000</b>	<b>\$3,765,000</b>	<b>\$37,745,000</b>	<b>\$8,490,000</b>		
<b>C0511</b>	<b>Veterans Collateralized Bonds, 2005 First &amp; Second</b>				<b>Exempt</b>	<b>Prog: 206</b>	<b>Yield: 4.215%</b>	<b>Delivery: 12/29/2005</b>	<b>Underwriter: Merrill Lynch</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
11	011832H62	4.800%	2006	Dec	Sinker	AMT	310,000	310,000	0		Aaa	AAA
12	011832H70	3.430%	2006	Dec	Note	AMT	145,000,000	145,000,000	0			0
11	011832H62	4.800%	2007	Dec	Sinker	AMT	270,000	270,000	0			0
11	011832H62	4.800%	2008	Dec	Sinker	AMT	280,000	280,000	0			0
11	011832H62	4.800%	2009	Dec	Sinker	AMT	290,000	290,000	0			0
11	011832H62	4.800%	2010	Dec	Sinker	AMT	300,000	200,000	100,000			0
11	011832H62	4.800%	2011	Dec	Sinker	AMT	310,000	0	175,000			135,000
11	011832H62	4.800%	2012	Dec	Sinker	AMT	320,000	0	175,000			145,000
11	011832H62	4.800%	2013	Dec	Sinker	AMT	335,000	0	190,000			145,000
11	011832H62	4.800%	2014	Dec	Sinker	AMT	350,000	0	195,000			155,000
11	011832H62	4.800%	2015	Dec	Sinker	AMT	360,000	0	200,000			160,000
11	011832H62	4.800%	2016	Dec	Sinker	AMT	375,000	0	210,000			165,000
11	011832H62	4.800%	2017	Dec	Sinker	AMT	395,000	0	225,000			170,000
11	011832H62	4.800%	2018	Dec	Sinker	AMT	410,000	0	235,000			175,000
11	011832H62	4.800%	2019	Dec	Sinker	AMT	430,000	0	240,000			190,000
11	011832H62	4.800%	2020	Dec	Sinker	AMT	445,000	0	250,000			195,000
11	011832H62	4.800%	2021	Dec	Sinker	AMT	465,000	0	260,000			205,000
11	011832H62	4.800%	2022	Dec	Sinker	AMT	485,000	0	270,000			215,000
11	011832H62	4.800%	2023	Dec	Sinker	AMT	510,000	0	285,000			225,000
11	011832H62	4.800%	2024	Dec	Sinker	AMT	535,000	0	295,000			240,000
11	011832H62	4.800%	2025	Dec	Sinker	AMT	560,000	0	310,000			250,000
11	011832H62	4.800%	2026	Dec	Sinker	AMT	585,000	0	330,000			255,000



**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
<b>Collateralized Bonds (Veterans Mortgage Program)</b>												
<b>C0511</b>	<b>Veterans Collateralized Bonds, 2005 First &amp; Second</b>				<b>Exempt</b>	<b>Prog: 206</b>	<b>Yield: 4.215%</b>	<b>Delivery: 12/29/2005</b>	<b>Underwriter: Merrill Lynch</b>	<b>AAA</b>	<b>Moodys: Aaa</b>	<b>Fitch: AAA</b>
11	011832H62	4.800%	2027	Dec	Sinker	AMT	610,000	0	335,000	275,000		
11	011832H62	4.800%	2028	Dec	Sinker	AMT	640,000	0	360,000	280,000		
11	011832H62	4.800%	2029	Dec	Sinker	AMT	670,000	0	380,000	290,000		
11	011832H62	4.800%	2030	Dec	Sinker	AMT	705,000	0	395,000	310,000		
11	011832H62	4.800%	2031	Dec	Sinker	AMT	735,000	0	410,000	325,000		
11	011832H62	4.800%	2032	Dec	Sinker	AMT	770,000	0	430,000	340,000		
11	011832H62	4.800%	2033	Dec	Sinker	AMT	810,000	0	455,000	355,000		
11	011832H62	4.800%	2034	Dec	Sinker	AMT	850,000	0	475,000	375,000		
11	011832H62	4.800%	2035	Dec	Term	AMT	890,000	0	485,000	405,000		
<b>C0511 Total</b>							<b>\$160,000,000</b>	<b>\$146,350,000</b>	<b>\$7,670,000</b>	<b>\$5,980,000</b>		
<b>C0611</b>	<b>Veterans Collateralized Bonds, 2006 First</b>				<b>Exempt</b>	<b>Prog: 207</b>	<b>Yield: 4.700%</b>	<b>Delivery: 9/19/2006</b>	<b>Underwriter: Merrill Lynch</b>	<b>AAA</b>	<b>Moodys: Aaa</b>	<b>Fitch: AAA</b>
A2	011832Q39	3.750%	2008	Jun	Serial	AMT	1,590,000	1,590,000	0	0		
A2	011832Q47	3.750%	2008	Dec	Serial	AMT	1,620,000	1,620,000	0	0		
A2	011832Q54	3.875%	2009	Jun	Serial	AMT	1,650,000	1,650,000	0	0		
A2	011832Q62	3.875%	2009	Dec	Serial	AMT	1,680,000	1,680,000	0	0		
A2	011832Q70	4.000%	2010	Jun	Serial	AMT	1,710,000	1,710,000	0	0		
A2	011832Q88	4.000%	2010	Dec	Serial	AMT	1,745,000	1,745,000	0	0		
A2	011832Q96	4.050%	2011	Jun	Serial	AMT	1,780,000	1,775,000	5,000	0		
A2	011832R20	4.050%	2011	Dec	Serial	AMT	1,820,000	0	10,000	1,810,000		
A2	011832R38	4.100%	2012	Jun	Serial	AMT	1,855,000	0	15,000	1,840,000		
A2	011832R46	4.100%	2012	Dec	Serial	AMT	1,890,000	0	15,000	1,875,000		
A2	011832R53	4.150%	2013	Jun	Serial	AMT	1,930,000	0	20,000	1,910,000		
A1	011832P30	4.000%	2013	Dec	Serial	AMT	1,825,000	0	5,000	1,820,000		
A1	011832P48	4.050%	2014	Jun	Serial	AMT	1,860,000	0	15,000	1,845,000		
A1	011832P55	4.050%	2014	Dec	Serial	AMT	1,900,000	0	15,000	1,885,000		
A1	011832P63	4.100%	2015	Jun	Serial	AMT	1,950,000	0	15,000	1,935,000		
A1	011832P71	4.100%	2015	Dec	Serial	AMT	1,990,000	0	20,000	1,970,000		
A1	011832P89	4.150%	2016	Jun	Serial	AMT	2,035,000	0	20,000	2,015,000		
A1	011832P97	4.150%	2016	Dec	Serial	AMT	2,080,000	0	20,000	2,060,000		
A1	011832Q21	4.200%	2017	Jun	Serial	AMT	2,130,000	0	20,000	2,110,000		
A2	011832R61	4.450%	2017	Dec	Serial	AMT	2,295,000	0	20,000	2,275,000		
A2	011832R79	4.500%	2018	Jun	Serial	AMT	2,345,000	0	20,000	2,325,000		
A2	011832R87	4.500%	2018	Dec	Serial	AMT	2,400,000	0	20,000	2,380,000		
A2	011832R95	4.550%	2019	Jun	Sinker	AMT	2,455,000	0	20,000	2,435,000		
A2	011832R95	4.550%	2019	Dec	Sinker	AMT	2,510,000	0	20,000	2,490,000		
A2	011832R95	4.550%	2020	Jun	Sinker	AMT	2,565,000	0	20,000	2,545,000		
A2	011832R95	4.550%	2020	Dec	Term	AMT	2,625,000	0	20,000	2,605,000		
A2	011832S29	4.600%	2021	Jun	Sinker	AMT	2,685,000	0	20,000	2,665,000		
A2	011832S29	4.600%	2021	Dec	Sinker	AMT	2,745,000	0	20,000	2,725,000		
A2	011832S29	4.600%	2022	Jun	Sinker	AMT	2,810,000	0	20,000	2,790,000		
A2	011832S29	4.600%	2022	Dec	Term	AMT	2,875,000	0	25,000	2,850,000		
A2	011832S37	4.650%	2023	Jun	Sinker	AMT	2,940,000	0	25,000	2,915,000		
A2	011832S37	4.650%	2023	Dec	Sinker	AMT	3,010,000	0	25,000	2,985,000		
A2	011832S37	4.650%	2024	Jun	Sinker	AMT	3,080,000	0	30,000	3,050,000		
A2	011832S37	4.650%	2024	Dec	Term	AMT	3,150,000	0	30,000	3,120,000		
A2	011832S45	4.750%	2025	Jun	Sinker	AMT	3,225,000	0	30,000	3,195,000		
A2	011832S45	4.750%	2025	Dec	Sinker	AMT	3,300,000	0	30,000	3,270,000		
A2	011832S45	4.750%	2026	Jun	Sinker	AMT	3,375,000	0	30,000	3,345,000		
A2	011832S45	4.750%	2026	Dec	Term	AMT	3,460,000	0	30,000	3,430,000		
A2	011832S52	4.800%	2027	Jun	Sinker	AMT	3,540,000	0	30,000	3,510,000		
A2	011832S52	4.800%	2027	Dec	Sinker	AMT	3,625,000	0	30,000	3,595,000		
A2	011832S52	4.800%	2028	Jun	Sinker	AMT	3,710,000	0	30,000	3,680,000		
A2	011832S52	4.800%	2028	Dec	Sinker	AMT	3,800,000	0	30,000	3,770,000		
A2	011832S52	4.800%	2029	Jun	Sinker	AMT	3,890,000	0	30,000	3,860,000		
A2	011832S52	4.800%	2029	Dec	Term	AMT	3,985,000	0	30,000	3,955,000		
A2	011832S60	4.850%	2030	Jun	Sinker	AMT	4,080,000	0	30,000	4,050,000		

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount			
<b>Collateralized Bonds (Veterans Mortgage Program)</b>											<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
<b>C0611</b>	<b>Veterans Collateralized Bonds, 2006 First</b>					<b>Exempt</b>	<b>Prog: 207</b>	<b>Yield: 4.700%</b>	<b>Delivery: 9/19/2006</b>	<b>Underwriter: Merrill Lynch</b>	<b>AAA</b>	<b>Aaa</b>	<b>AAA</b>
A2	011832S60	4.850%	2030	Dec	Sinker	AMT	4,180,000	0	30,000	4,150,000			
A2	011832S60	4.850%	2031	Jun	Sinker	AMT	4,280,000	0	35,000	4,245,000			
A2	011832S60	4.850%	2031	Dec	Sinker	AMT	4,385,000	0	35,000	4,350,000			
A2	011832S60	4.850%	2032	Jun	Sinker	AMT	4,490,000	0	35,000	4,455,000			
A2	011832S60	4.850%	2032	Dec	Term	AMT	4,600,000	0	35,000	4,565,000			
A2	011832S78	4.750%	2033	Jun	Sinker	AMT	4,710,000	0	40,000	4,670,000			
A2	011832S78	4.750%	2033	Dec	Sinker	AMT	4,825,000	0	40,000	4,785,000			
A2	011832S78	4.750%	2034	Jun	Sinker	AMT	4,940,000	0	40,000	4,900,000			
A2	011832S78	4.750%	2034	Dec	Term	AMT	5,055,000	0	40,000	5,015,000			
A2	011832S86	4.900%	2035	Jun	Sinker	AMT	5,175,000	0	45,000	5,130,000			
A2	011832S86	4.900%	2035	Dec	Sinker	AMT	5,305,000	0	40,000	5,265,000			
A2	011832S86	4.900%	2036	Jun	Sinker	AMT	5,430,000	0	45,000	5,385,000			
A2	011832S86	4.900%	2036	Dec	Sinker	AMT	5,565,000	0	50,000	5,515,000			
A2	011832S86	4.900%	2037	Jun	Sinker	AMT	5,700,000	0	50,000	5,650,000			
A2	011832S86	4.900%	2037	Dec	Term	AMT	5,840,000	0	50,000	5,790,000			
<b>C0611 Total</b>							<b>\$190,000,000</b>	<b>\$11,770,000</b>	<b>\$1,470,000</b>	<b>\$176,760,000</b>			
<b>C0711</b>	<b>Veterans Collateralized Bonds, 2007 &amp; 2008 First</b>					<b>Exempt</b>	<b>Prog: 208</b>	<b>Yield: 5.023%</b>	<b>Delivery: 12/18/2007</b>	<b>Underwriter: Merrill Lynch</b>	<b>AAA</b>	<b>Aaa</b>	<b>AAA</b>
A1	0118323Z3	3.250%	2009	Jun	Serial		1,310,000	1,310,000	0	0			
A1	0118324A7	3.300%	2010	Jun	Serial		1,355,000	1,355,000	0	0			
A1	0118324B5	3.400%	2011	Jun	Serial		1,405,000	1,390,000	15,000	0			
A1	0118324C3	3.450%	2012	Jun	Serial		1,455,000	0	15,000	1,440,000			
A1	0118324D1	3.500%	2013	Jun	Serial		1,510,000	0	15,000	1,495,000			
A1	0118324E9	3.625%	2014	Jun	Serial		1,565,000	0	15,000	1,550,000			
A1	0118324F6	3.750%	2015	Jun	Serial		1,625,000	0	15,000	1,610,000			
A1	0118324G4	3.875%	2016	Jun	Serial		1,685,000	0	15,000	1,670,000			
A1	0118324H2	4.000%	2017	Jun	Serial		1,750,000	0	15,000	1,735,000			
A2	0118324N9	4.900%	2018	Jun	Sinker	AMT	1,245,000	0	10,000	1,235,000			
A2	0118324N9	4.900%	2019	Jun	Sinker	AMT	1,305,000	0	15,000	1,290,000			
A2	0118324N9	4.900%	2020	Jun	Sinker	AMT	1,365,000	0	15,000	1,350,000			
A2	0118324N9	4.900%	2021	Jun	Sinker	AMT	1,435,000	0	15,000	1,420,000			
A2	0118324N9	4.900%	2022	Jun	Term	AMT	1,505,000	0	15,000	1,490,000			
A2	0118324T6	5.125%	2023	Jun	Sinker	AMT	1,565,000	0	15,000	1,550,000			
A2	0118324T6	5.125%	2024	Jun	Sinker	AMT	1,645,000	0	15,000	1,630,000			
A2	0118324T6	5.125%	2025	Jun	Sinker	AMT	1,730,000	0	15,000	1,715,000			
A2	0118324T6	5.125%	2026	Jun	Sinker	AMT	1,825,000	0	20,000	1,805,000			
A2	0118324T6	5.125%	2027	Jun	Term	AMT	1,920,000	0	20,000	1,900,000			
A2	0118324Z2	5.200%	2028	Jun	Sinker	AMT	2,000,000	0	20,000	1,980,000			
A2	0118324Z2	5.200%	2029	Jun	Sinker	AMT	2,105,000	0	20,000	2,085,000			
A2	0118324Z2	5.200%	2030	Jun	Sinker	AMT	2,215,000	0	20,000	2,195,000			
A2	0118324Z2	5.200%	2031	Jun	Sinker	AMT	2,330,000	0	25,000	2,305,000			
A2	0118324Z2	5.200%	2032	Jun	Sinker	AMT	2,455,000	0	25,000	2,430,000			
A2	0118324Z2	5.200%	2033	Jun	Term	AMT	2,580,000	0	25,000	2,555,000			
08	0118325E8	5.250%	2034	Jun	Sinker	AMT	2,700,000	0	25,000	2,675,000			
08	0118325E8	5.250%	2035	Jun	Sinker	AMT	2,845,000	0	30,000	2,815,000			
08	0118325E8	5.250%	2036	Jun	Sinker	AMT	2,990,000	0	30,000	2,960,000			
08	0118325E8	5.250%	2037	Jun	Sinker	AMT	3,150,000	0	30,000	3,120,000			
08	0118325E8	5.250%	2038	Jun	Term	AMT	3,315,000	0	30,000	3,285,000			
<b>C0711 Total</b>							<b>\$57,885,000</b>	<b>\$4,055,000</b>	<b>\$540,000</b>	<b>\$53,290,000</b>			
<b>Collateralized Bonds (Veterans Mortgage Program) Total</b>							<b>\$457,885,000</b>	<b>\$165,940,000</b>	<b>\$47,425,000</b>	<b>\$244,520,000</b>			
<b>Housing Development Bonds (Multifamily Program)</b>											<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
<b>HD02A</b>	<b>Housing Development Bonds, 2002 Series A</b>					<b>Exempt</b>	<b>Prog: 301</b>	<b>Yield: 5.075%</b>	<b>Delivery: 9/5/2002</b>	<b>Underwriter: Merrill Lynch</b>	<b>AA+</b>	<b>Aaa</b>	<b>AAA</b>
	011832PZ9	1.800%	2003	Jun	Serial	AMT	65,000	65,000	0	0			
	011832QA3	1.900%	2003	Dec	Serial	AMT	65,000	65,000	0	0			
	011832QB1	2.200%	2004	Jun	Serial	AMT	70,000	70,000	0	0			



AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Housing Development Bonds (Multifamily Program)</b>											
<b>HD02A</b>	<b>Housing Development Bonds, 2002 Series A</b>			<b>Exempt</b>	<b>Prog: 301</b>	<b>Yield: 5.075%</b>	<b>Delivery: 9/5/2002</b>	<b>Underwriter: Merrill Lynch</b>	<b>S and P</b>	<b>Moodys</b>	<b>Fitch</b>
									<b>AA+</b>	<b>Aaa</b>	<b>AAA</b>
011832QC9	2.300%	2004	Dec	Serial	AMT		65,000	65,000	0		0
011832QD7	2.650%	2005	Jun	Serial	AMT		65,000	65,000	0		0
011832QE5	2.650%	2005	Dec	Serial	AMT		70,000	70,000	0		0
011832QF2	3.000%	2006	Jun	Serial	AMT		70,000	70,000	0		0
011832QG0	3.000%	2006	Dec	Serial	AMT		70,000	70,000	0		0
011832QH8	3.350%	2007	Jun	Serial	AMT		70,000	70,000	0		0
011832QJ4	3.350%	2007	Dec	Serial	AMT		75,000	75,000	0		0
011832QK1	3.650%	2008	Jun	Serial	AMT		75,000	75,000	0		0
011832QL9	3.650%	2008	Dec	Serial	AMT		75,000	75,000	0		0
011832QM7	3.850%	2009	Jun	Serial	AMT		80,000	80,000	0		0
011832QN5	3.850%	2009	Dec	Serial	AMT		80,000	80,000	0		0
011832QP0	4.050%	2010	Jun	Serial	AMT		80,000	80,000	0		0
011832QQ8	4.050%	2010	Dec	Serial	AMT		80,000	80,000	0		0
011832QR6	4.150%	2011	Jun	Serial	AMT		85,000	85,000	0		0
011832QS4	4.150%	2011	Dec	Serial	AMT		85,000	0	0		85,000
011832QT2	4.250%	2012	Jun	Serial	AMT		90,000	0	0		90,000
011832QU9	4.250%	2012	Dec	Serial	AMT		90,000	0	0		90,000
011832SS2	5.200%	2013	Jun	Sinker	AMT		60,000	0	5,000		55,000
011832QV7	5.200%	2013	Jun	Sinker	AMT		30,000	0	0		30,000
011832SS2	5.200%	2013	Dec	Sinker	AMT		60,000	0	5,000		55,000
011832QV7	5.200%	2013	Dec	Sinker	AMT		35,000	0	0		35,000
011832SS2	5.200%	2014	Jun	Sinker	AMT		60,000	0	5,000		55,000
011832QV7	5.200%	2014	Jun	Sinker	AMT		35,000	0	0		35,000
011832SS2	5.200%	2014	Dec	Sinker	AMT		65,000	0	5,000		60,000
011832QV7	5.200%	2014	Dec	Sinker	AMT		35,000	0	0		35,000
011832QV7	5.200%	2015	Jun	Sinker	AMT		35,000	0	0		35,000
011832SS2	5.200%	2015	Jun	Sinker	AMT		70,000	0	5,000		65,000
011832QV7	5.200%	2015	Dec	Sinker	AMT		35,000	0	0		35,000
011832SS2	5.200%	2015	Dec	Sinker	AMT		70,000	0	5,000		65,000
011832SS2	5.200%	2016	Jun	Sinker	AMT		70,000	0	5,000		65,000
011832QV7	5.200%	2016	Jun	Sinker	AMT		35,000	0	0		35,000
011832QV7	5.200%	2016	Dec	Sinker	AMT		40,000	0	0		40,000
011832SS2	5.200%	2016	Dec	Sinker	AMT		70,000	0	5,000		65,000
011832SS2	5.200%	2017	Jun	Sinker	AMT		75,000	0	5,000		70,000
011832QV7	5.200%	2017	Jun	Sinker	AMT		40,000	0	0		40,000
011832SS2	5.200%	2017	Dec	Sinker	AMT		75,000	0	5,000		70,000
011832QV7	5.200%	2017	Dec	Sinker	AMT		40,000	0	0		40,000
011832SS2	5.200%	2018	Jun	Sinker	AMT		80,000	0	5,000		75,000
011832QV7	5.200%	2018	Jun	Sinker	AMT		40,000	0	0		40,000
011832QV7	5.200%	2018	Dec	Sinker	AMT		40,000	0	0		40,000
011832SS2	5.200%	2018	Dec	Sinker	AMT		80,000	0	5,000		75,000
011832QV7	5.200%	2019	Jun	Sinker	AMT		45,000	0	5,000		40,000
011832SS2	5.200%	2019	Jun	Sinker	AMT		85,000	0	5,000		80,000
011832QV7	5.200%	2019	Dec	Sinker	AMT		45,000	0	5,000		40,000
011832SS2	5.200%	2019	Dec	Sinker	AMT		80,000	0	5,000		75,000
011832SS2	5.200%	2020	Jun	Sinker	AMT		85,000	0	5,000		80,000
011832QV7	5.200%	2020	Jun	Sinker	AMT		50,000	0	5,000		45,000
011832SS2	5.200%	2020	Dec	Sinker	AMT		85,000	0	5,000		80,000
011832QV7	5.200%	2020	Dec	Sinker	AMT		50,000	0	5,000		45,000
011832SS2	5.200%	2021	Jun	Sinker	AMT		90,000	0	5,000		85,000
011832QV7	5.200%	2021	Jun	Sinker	AMT		50,000	0	5,000		45,000
011832QV7	5.200%	2021	Dec	Sinker	AMT		50,000	0	5,000		45,000
011832SS2	5.200%	2021	Dec	Sinker	AMT		90,000	0	5,000		85,000
011832QV7	5.200%	2022	Jun	Sinker	AMT		55,000	0	5,000		50,000
011832SS2	5.200%	2022	Jun	Term	AMT		95,000	0	5,000		90,000
011832QV7	5.200%	2022	Dec	Term	AMT		150,000	0	5,000		145,000

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Housing Development Bonds (Multifamily Program)</b>											
<b>S and P      Moodys      Fitch</b>											
<b>HD02A Housing Development Bonds, 2002 Series A</b>				<b>Exempt</b>	<b>Prog: 301</b>	<b>Yield: 5.075%</b>	<b>Delivery: 9/5/2002</b>	<b>Underwriter: Merrill Lynch</b>	<b>AA+</b>	<b>Aaa</b>	<b>AAA</b>
011832ST0	5.300%	2033	Jun	Term	AMT		1,065,000	0	1,065,000	0	
011832QW5	5.300%	2033	Dec	Term	AMT		3,490,000	0	3,490,000	0	
<b>HD02A Total</b>							<b>\$8,440,000</b>	<b>\$1,240,000</b>	<b>\$4,690,000</b>	<b>\$2,510,000</b>	
<b>HD02B Housing Development Bonds, 2002 Series B</b>				<b>Exempt</b>	<b>Prog: 301</b>	<b>Yield: 5.075%</b>	<b>Delivery: 9/5/2002</b>	<b>Underwriter: Merrill Lynch</b>	<b>AA+</b>	<b>Aaa</b>	<b>AAA</b>
011832QX3	1.600%	2003	Jun	Serial			155,000	155,000	0	0	
011832QY1	1.750%	2003	Dec	Serial			145,000	145,000	0	0	
011832QZ8	2.000%	2004	Jun	Serial			150,000	150,000	0	0	
011832RA2	2.150%	2004	Dec	Serial			150,000	150,000	0	0	
011832RB0	2.450%	2005	Jun	Serial			160,000	160,000	0	0	
011832RC8	2.450%	2005	Dec	Serial			150,000	150,000	0	0	
011832RD6	2.850%	2006	Jun	Serial			155,000	155,000	0	0	
011832RE4	2.850%	2006	Dec	Serial			165,000	165,000	0	0	
011832RF1	3.250%	2007	Jun	Serial			160,000	160,000	0	0	
011832RG9	3.250%	2007	Dec	Serial			165,000	165,000	0	0	
011832RH7	3.550%	2008	Jun	Serial			175,000	175,000	0	0	
011832RJ3	3.550%	2008	Dec	Serial			170,000	170,000	0	0	
011832RK0	3.750%	2009	Jun	Serial			175,000	175,000	0	0	
011832RL8	3.750%	2009	Dec	Serial			175,000	175,000	0	0	
011832RM6	3.950%	2010	Jun	Serial			185,000	185,000	0	0	
011832RN4	3.950%	2010	Dec	Serial			185,000	185,000	0	0	
011832RP9	4.050%	2011	Jun	Serial			190,000	190,000	0	0	
011832RQ7	4.050%	2011	Dec	Serial			190,000	0	0	190,000	
011832RR5	4.150%	2012	Jun	Serial			200,000	0	0	200,000	
011832RS3	4.150%	2012	Dec	Serial			205,000	0	0	205,000	
011832RT1	5.150%	2013	Jun	Sinker			200,000	0	0	200,000	
011832RT1	5.150%	2013	Dec	Sinker			215,000	0	0	215,000	
011832RT1	5.150%	2014	Jun	Sinker			220,000	0	0	220,000	
011832RT1	5.150%	2014	Dec	Sinker			220,000	0	0	220,000	
011832RT1	5.150%	2015	Jun	Sinker			230,000	0	0	230,000	
011832RT1	5.150%	2015	Dec	Sinker			235,000	0	0	235,000	
011832RT1	5.150%	2016	Jun	Sinker			240,000	0	0	240,000	
011832RT1	5.150%	2016	Dec	Sinker			245,000	0	0	245,000	
011832RT1	5.150%	2017	Jun	Sinker			255,000	0	0	255,000	
011832RT1	5.150%	2017	Dec	Sinker			255,000	0	0	255,000	
011832RT1	5.150%	2018	Jun	Sinker			265,000	0	0	265,000	
011832RT1	5.150%	2018	Dec	Sinker			270,000	0	0	270,000	
011832RT1	5.150%	2019	Jun	Sinker			285,000	0	0	285,000	
011832SU7	5.150%	2019	Dec	Sinker			95,000	0	0	95,000	
011832RT1	5.150%	2019	Dec	Sinker			190,000	0	0	190,000	
011832RT1	5.150%	2020	Jun	Sinker			195,000	0	0	195,000	
011832SU7	5.150%	2020	Jun	Sinker			100,000	0	0	100,000	
011832RT1	5.150%	2020	Dec	Sinker			195,000	0	0	195,000	
011832SU7	5.150%	2020	Dec	Sinker			100,000	0	0	100,000	
011832SU7	5.150%	2021	Jun	Sinker			100,000	0	0	100,000	
011832RT1	5.150%	2021	Jun	Sinker			215,000	0	0	215,000	
011832SU7	5.150%	2021	Dec	Term			100,000	0	0	100,000	
011832RT1	5.150%	2021	Dec	Sinker			215,000	0	0	215,000	
011832RT1	5.150%	2022	Jun	Term			645,000	0	0	645,000	
<b>HD02B Total</b>							<b>\$8,690,000</b>	<b>\$2,810,000</b>	<b>\$0</b>	<b>\$5,880,000</b>	
<b>HD02C Housing Development Bonds, 2002 Series C (GP)</b>				<b>Exempt</b>	<b>Prog: 301</b>	<b>Yield: 5.075%</b>	<b>Delivery: 9/5/2002</b>	<b>Underwriter: Merrill Lynch</b>	<b>AA+</b>	<b>Aaa</b>	<b>AAA</b>
011832RU8	1.600%	2003	Jun	Serial		GP	585,000	585,000	0	0	
011832RV6	1.750%	2003	Dec	Serial		GP	595,000	595,000	0	0	
011832RW4	2.000%	2004	Jun	Serial		GP	595,000	595,000	0	0	
011832RX2	2.150%	2004	Dec	Serial		GP	605,000	605,000	0	0	
011832RY0	2.450%	2005	Jun	Serial		GP	610,000	610,000	0	0	

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Housing Development Bonds (Multifamily Program)</b>											
<b>HD02C</b>	<b>Housing Development Bonds, 2002 Series C (GP)</b>			<b>Exempt</b>	<b>Prog: 301</b>	<b>Yield: 5.075%</b>	<b>Delivery: 9/5/2002</b>	<b>Underwriter: Merrill Lynch</b>	<b>S and P</b>	<b>Moodys</b>	<b>Fitch</b>
									<b>AA+</b>	<b>Aaa</b>	<b>AAA</b>
011832RZ7	2.450%	2005	Dec	Serial		GP	620,000	620,000	0		0
011832SA1	2.850%	2006	Jun	Serial		GP	630,000	630,000	0		0
011832SB9	2.850%	2006	Dec	Serial		GP	640,000	640,000	0		0
011832SC7	3.250%	2007	Jun	Serial		GP	650,000	650,000	0		0
011832SD5	3.250%	2007	Dec	Serial		GP	665,000	665,000	0		0
011832SE3	3.550%	2008	Jun	Serial		GP	670,000	670,000	0		0
011832SF0	3.550%	2008	Dec	Serial		GP	685,000	685,000	0		0
011832SG8	3.750%	2009	Jun	Serial		GP	700,000	700,000	0		0
011832SH6	3.750%	2009	Dec	Serial		GP	710,000	710,000	0		0
011832SJ2	3.950%	2010	Jun	Serial		GP	730,000	730,000	0		0
011832SK9	3.950%	2010	Dec	Serial		GP	740,000	740,000	0		0
011832SL7	4.050%	2011	Jun	Serial		GP	755,000	755,000	0		0
011832SM5	4.050%	2011	Dec	Serial		GP	775,000	0	0		775,000
011832SN3	4.150%	2012	Jun	Serial		GP	790,000	0	0		790,000
011832SP8	4.150%	2012	Dec	Serial		GP	805,000	0	0		805,000
011832SV5	4.300%	2013	Jun	Serial		GP	825,000	0	0		825,000
011832SW3	4.300%	2013	Dec	Serial		GP	845,000	0	0		845,000
011832SX1	4.400%	2014	Jun	Serial		GP	870,000	0	0		870,000
011832SY9	4.400%	2014	Dec	Serial		GP	885,000	0	0		885,000
011832SZ6	4.500%	2015	Jun	Serial		GP	915,000	0	0		915,000
011832TA0	4.500%	2015	Dec	Serial		GP	935,000	0	0		935,000
011832SQ6	5.150%	2016	Jun	Sinker		GP	955,000	0	0		955,000
011832SQ6	5.150%	2016	Dec	Sinker		GP	985,000	0	0		985,000
011832SQ6	5.150%	2017	Jun	Sinker		GP	1,010,000	0	0		1,010,000
011832SQ6	5.150%	2017	Dec	Sinker		GP	1,035,000	0	0		1,035,000
011832SQ6	5.150%	2018	Jun	Sinker		GP	1,060,000	0	0		1,060,000
011832SQ6	5.150%	2018	Dec	Sinker		GP	1,085,000	0	0		1,085,000
011832SQ6	5.150%	2019	Jun	Sinker		GP	1,115,000	0	0		1,115,000
011832SQ6	5.150%	2019	Dec	Sinker		GP	1,145,000	0	0		1,145,000
011832SQ6	5.150%	2020	Jun	Sinker		GP	1,170,000	0	0		1,170,000
011832SQ6	5.150%	2020	Dec	Sinker		GP	1,205,000	0	0		1,205,000
011832SQ6	5.150%	2021	Jun	Sinker		GP	1,235,000	0	0		1,235,000
011832SQ6	5.150%	2021	Dec	Sinker		GP	1,260,000	0	0		1,260,000
011832TB8	5.150%	2022	Jun	Serial		GP	440,000	0	0		440,000
011832SQ6	5.150%	2022	Jun	Sinker		GP	860,000	0	0		860,000
011832SQ6	5.150%	2022	Dec	Term		GP	1,330,000	0	0		1,330,000
011832TC6	5.250%	2023	Jun	Sinker		GP	840,000	0	0		840,000
011832SR4	5.250%	2023	Jun	Sinker		GP	525,000	0	0		525,000
011832TC6	5.250%	2023	Dec	Sinker		GP	860,000	0	0		860,000
011832SR4	5.250%	2023	Dec	Sinker		GP	540,000	0	0		540,000
011832TC6	5.250%	2024	Jun	Sinker		GP	880,000	0	0		880,000
011832SR4	5.250%	2024	Jun	Sinker		GP	555,000	0	0		555,000
011832SR4	5.250%	2024	Dec	Sinker		GP	570,000	0	0		570,000
011832TC6	5.250%	2024	Dec	Sinker		GP	905,000	0	0		905,000
011832SR4	5.250%	2025	Jun	Sinker		GP	585,000	0	0		585,000
011832TC6	5.250%	2025	Jun	Sinker		GP	925,000	0	0		925,000
011832TC6	5.250%	2025	Dec	Sinker		GP	955,000	0	0		955,000
011832SR4	5.250%	2025	Dec	Sinker		GP	600,000	0	0		600,000
011832TC6	5.250%	2026	Jun	Sinker		GP	980,000	0	0		980,000
011832SR4	5.250%	2026	Jun	Sinker		GP	615,000	0	0		615,000
011832TC6	5.250%	2026	Dec	Sinker		GP	1,005,000	0	0		1,005,000
011832SR4	5.250%	2026	Dec	Sinker		GP	630,000	0	0		630,000
011832TC6	5.250%	2027	Jun	Sinker		GP	1,030,000	0	0		1,030,000
011832SR4	5.250%	2027	Jun	Sinker		GP	645,000	0	0		645,000
011832TC6	5.250%	2027	Dec	Sinker		GP	1,060,000	0	0		1,060,000
011832SR4	5.250%	2027	Dec	Sinker		GP	665,000	0	0		665,000

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Housing Development Bonds (Multifamily Program)</b>											
<b>HD02C</b>	<b>Housing Development Bonds, 2002 Series C (GP)</b>			<b>Exempt</b>	<b>Prog: 301</b>	<b>Yield: 5.075%</b>	<b>Delivery: 9/5/2002</b>	<b>Underwriter: Merrill Lynch</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									<b>AA+</b>	<b>Aaa</b>	<b>AAA</b>
011832TC6	5.250%	2028	Jun	Sinker		GP	1,085,000	0	0	1,085,000	
011832SR4	5.250%	2028	Jun	Sinker		GP	680,000	0	0	680,000	
011832SR4	5.250%	2028	Dec	Sinker		GP	700,000	0	0	700,000	
011832TC6	5.250%	2028	Dec	Sinker		GP	1,115,000	0	0	1,115,000	
011832SR4	5.250%	2029	Jun	Sinker		GP	720,000	0	0	720,000	
011832TC6	5.250%	2029	Jun	Sinker		GP	1,140,000	0	0	1,140,000	
011832SR4	5.250%	2029	Dec	Sinker		GP	740,000	0	0	740,000	
011832TC6	5.250%	2029	Dec	Sinker		GP	1,170,000	0	0	1,170,000	
011832SR4	5.250%	2030	Jun	Sinker		GP	755,000	0	0	755,000	
011832TC6	5.250%	2030	Jun	Sinker		GP	1,205,000	0	0	1,205,000	
011832SR4	5.250%	2030	Dec	Sinker		GP	780,000	0	0	780,000	
011832TC6	5.250%	2030	Dec	Sinker		GP	1,235,000	0	0	1,235,000	
011832TC6	5.250%	2031	Jun	Sinker		GP	1,265,000	0	0	1,265,000	
011832SR4	5.250%	2031	Jun	Sinker		GP	800,000	0	0	800,000	
011832TC6	5.250%	2031	Dec	Sinker		GP	1,300,000	0	0	1,300,000	
011832SR4	5.250%	2031	Dec	Sinker		GP	815,000	0	0	815,000	
011832TC6	5.250%	2032	Jun	Term		GP	1,325,000	0	0	1,325,000	
011832SR4	5.250%	2032	Jun	Sinker		GP	850,000	0	0	850,000	
011832SR4	5.250%	2032	Dec	Term		GP	2,230,000	0	0	2,230,000	
						<b>HD02C Total</b>	<b>\$70,000,000</b>	<b>\$11,185,000</b>	<b>\$0</b>	<b>\$58,815,000</b>	
<b>HD04A</b>	<b>Housing Development Bonds, 2004 Series A</b>			<b>Exempt</b>	<b>Prog: 301</b>	<b>Yield: 4.541%</b>	<b>Delivery: 3/4/2004</b>	<b>Underwriter: Merrill Lynch</b>	<b>AA+</b>	<b>Aaa</b>	<b>AAA</b>
011832VE9	1.300%	2004	Dec	Serial	AMT		655,000	655,000	0	0	
011832VF6	1.450%	2005	Dec	Serial	AMT		700,000	700,000	0	0	
011832VG4	2.000%	2006	Dec	Serial	AMT		720,000	720,000	0	0	
011832VH2	2.350%	2007	Dec	Serial	AMT		745,000	745,000	0	0	
011832VJ8	2.750%	2008	Dec	Serial	AMT		775,000	775,000	0	0	
011832VK5	3.050%	2009	Dec	Serial	AMT		815,000	815,000	0	0	
011832VL3	3.300%	2010	Dec	Serial	AMT		855,000	855,000	0	0	
011832VM1	3.550%	2011	Dec	Serial	AMT		885,000	0	0	885,000	
011832VN9	3.800%	2012	Dec	Serial	AMT		930,000	0	0	930,000	
011832VP4	4.050%	2013	Dec	Serial	AMT		985,000	0	0	985,000	
011832VQ2	4.200%	2014	Dec	Serial	AMT		1,030,000	0	0	1,030,000	
011832VR0	4.300%	2015	Dec	Serial	AMT		1,080,000	0	0	1,080,000	
011832VS8	4.400%	2016	Dec	Serial	AMT		1,140,000	0	0	1,140,000	
011832WQ1	4.550%	2017	Jun	Sinker	AMT		235,000	0	0	235,000	
011832VT6	4.550%	2017	Dec	Sinker	AMT		965,000	0	0	965,000	
011832WQ1	4.550%	2018	Jun	Term	AMT		250,000	0	0	250,000	
011832VT6	4.550%	2018	Dec	Term	AMT		1,015,000	0	0	1,015,000	
011832WR9	4.750%	2019	Jun	Sinker	AMT		60,000	0	0	60,000	
011832VU3	4.750%	2019	Dec	Sinker	AMT		1,270,000	0	0	1,270,000	
011832WR9	4.750%	2020	Jun	Sinker	AMT		60,000	0	0	60,000	
011832VU3	4.750%	2020	Dec	Sinker	AMT		1,345,000	0	0	1,345,000	
011832WR9	4.750%	2021	Jun	Sinker	AMT		65,000	0	0	65,000	
011832VU3	4.750%	2021	Dec	Sinker	AMT		1,415,000	0	0	1,415,000	
011832WR9	4.750%	2022	Jun	Sinker	AMT		70,000	0	0	70,000	
011832VU3	4.750%	2022	Dec	Sinker	AMT		1,490,000	0	0	1,490,000	
011832WR9	4.750%	2023	Jun	Term	AMT		75,000	0	0	75,000	
011832VU3	4.750%	2023	Dec	Term	AMT		1,580,000	0	0	1,580,000	
011832WS7	4.800%	2024	Jun	Sinker	AMT		160,000	0	0	160,000	
011832VV1	4.800%	2024	Dec	Sinker	AMT		1,580,000	0	0	1,580,000	
011832WS7	4.800%	2025	Jun	Sinker	AMT		170,000	0	0	170,000	
011832VV1	4.800%	2025	Dec	Sinker	AMT		1,670,000	0	0	1,670,000	
011832WS7	4.800%	2026	Jun	Term	AMT		170,000	0	0	170,000	
011832VV1	4.800%	2026	Dec	Term	AMT		1,730,000	0	0	1,730,000	
011832WT5	4.850%	2027	Jun	Sinker	AMT		180,000	0	0	180,000	
011832VW9	4.850%	2027	Dec	Sinker	AMT		1,575,000	0	640,000	935,000	

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Housing Development Bonds (Multifamily Program)</b>											
<b>HD04A Housing Development Bonds, 2004 Series A</b>											
				<b>Exempt</b>	<b>Prog: 301</b>	<b>Yield: 4.541%</b>	<b>Delivery: 3/4/2004</b>	<b>Underwriter: Merrill Lynch</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
011832WT5	4.850%	2028	Jun	Sinker	AMT		180,000	0	0	180,000	
011832VW9	4.850%	2028	Dec	Sinker	AMT		1,570,000	0	635,000	935,000	
011832WT5	4.850%	2029	Jun	Sinker	AMT		155,000	0	0	155,000	
011832VW9	4.850%	2029	Dec	Sinker	AMT		1,375,000	0	555,000	820,000	
011832WT5	4.850%	2030	Jun	Term	AMT		140,000	0	0	140,000	
011832VW9	4.850%	2030	Dec	Term	AMT		1,195,000	0	485,000	710,000	
<b>HD04A Total</b>							<b>\$33,060,000</b>	<b>\$5,265,000</b>	<b>\$2,315,000</b>	<b>\$25,480,000</b>	
<b>HD04B Housing Development Bonds, 2004 Series B (GP)</b>											
				<b>Exempt</b>	<b>Prog: 301</b>	<b>Yield: 4.541%</b>	<b>Delivery: 3/4/2004</b>	<b>Underwriter: Merrill Lynch</b>	<b>AA+</b>	<b>Aaa</b>	<b>AAA</b>
011832VX7	1.200%	2004	Dec	Serial	GP		955,000	955,000	0	0	
011832VY5	1.300%	2005	Dec	Serial	GP		1,355,000	1,355,000	0	0	
011832VZ2	1.800%	2006	Dec	Serial	GP		1,375,000	1,375,000	0	0	
011832WA6	2.100%	2007	Dec	Serial	GP		1,405,000	1,405,000	0	0	
011832WB4	2.500%	2008	Dec	Serial	GP		1,440,000	1,440,000	0	0	
011832WC2	2.750%	2009	Dec	Serial	GP		1,470,000	1,470,000	0	0	
011832WD0	3.050%	2010	Dec	Serial	GP		1,520,000	1,520,000	0	0	
011832WE8	3.300%	2011	Dec	Serial	GP		1,565,000	0	0	1,565,000	
011832WF5	3.550%	2012	Dec	Serial	GP		1,635,000	0	0	1,635,000	
011832WG3	3.850%	2013	Dec	Serial	GP		1,695,000	0	0	1,695,000	
011832WH1	4.000%	2014	Dec	Serial	GP		1,775,000	0	0	1,775,000	
011832WJ7	4.100%	2015	Dec	Serial	GP		1,845,000	0	0	1,845,000	
011832WK4	4.200%	2016	Dec	Serial	GP		1,920,000	0	0	1,920,000	
011832WU2	4.450%	2017	Jun	Sinker	GP		525,000	0	0	525,000	
011832WL2	4.450%	2017	Dec	Sinker	GP		1,475,000	0	0	1,475,000	
011832WU2	4.450%	2018	Jun	Term	GP		530,000	0	0	530,000	
011832WL2	4.450%	2018	Dec	Term	GP		1,505,000	0	0	1,505,000	
011832WV0	4.650%	2019	Jun	Sinker	GP		105,000	0	0	105,000	
011832WM0	4.650%	2019	Dec	Sinker	GP		1,840,000	0	0	1,840,000	
011832WV0	4.650%	2020	Jun	Sinker	GP		110,000	0	0	110,000	
011832WM0	4.650%	2020	Dec	Sinker	GP		1,915,000	0	0	1,915,000	
011832WV0	4.650%	2021	Jun	Sinker	GP		115,000	0	0	115,000	
011832WM0	4.650%	2021	Dec	Sinker	GP		2,020,000	0	0	2,020,000	
011832WV0	4.650%	2022	Jun	Sinker	GP		120,000	0	0	120,000	
011832WM0	4.650%	2022	Dec	Sinker	GP		2,120,000	0	0	2,120,000	
011832WV0	4.650%	2023	Jun	Term	GP		120,000	0	0	120,000	
011832WM0	4.650%	2023	Dec	Term	GP		2,245,000	0	0	2,245,000	
011832WW8	4.700%	2024	Jun	Sinker	GP		145,000	0	0	145,000	
011832WN8	4.700%	2024	Dec	Sinker	GP		1,665,000	0	0	1,665,000	
011832WW8	4.700%	2025	Jun	Sinker	GP		155,000	0	0	155,000	
011832WN8	4.700%	2025	Dec	Sinker	GP		1,750,000	0	0	1,750,000	
011832WW8	4.700%	2026	Jun	Term	GP		150,000	0	0	150,000	
011832WN8	4.700%	2026	Dec	Term	GP		1,710,000	0	0	1,710,000	
011832WX6	4.750%	2027	Jun	Sinker	GP		60,000	0	0	60,000	
011832WP3	4.750%	2027	Dec	Sinker	GP		1,665,000	0	215,000	1,450,000	
011832WX6	4.750%	2028	Jun	Sinker	GP		60,000	0	0	60,000	
011832WP3	4.750%	2028	Dec	Sinker	GP		1,755,000	0	225,000	1,530,000	
011832WX6	4.750%	2029	Jun	Sinker	GP		65,000	0	0	65,000	
011832WP3	4.750%	2029	Dec	Sinker	GP		1,840,000	0	235,000	1,605,000	
011832WX6	4.750%	2030	Jun	Sinker	GP		70,000	0	0	70,000	
011832WP3	4.750%	2030	Dec	Sinker	GP		1,930,000	0	250,000	1,680,000	
011832WX6	4.750%	2031	Jun	Sinker	GP		70,000	0	0	70,000	
011832WP3	4.750%	2031	Dec	Sinker	GP		2,030,000	0	260,000	1,770,000	
011832WX6	4.750%	2032	Jun	Term	GP		75,000	0	0	75,000	
011832WP3	4.750%	2032	Dec	Term	GP		2,130,000	0	275,000	1,855,000	
<b>HD04B Total</b>							<b>\$52,025,000</b>	<b>\$9,520,000</b>	<b>\$1,460,000</b>	<b>\$41,045,000</b>	

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
<b>Housing Development Bonds (Multifamily Program)</b>												
<b>HD04D</b>	<b>Housing Development Bonds, 2004 Series D</b>				<b>Taxable</b>	<b>Prog: 301</b>	<b>Yield: N/A</b>	<b>Delivery: 12/16/2004</b>	<b>Underwriter: Bear Stearns</b>	<b>S and P</b>	<b>Moodys</b>	<b>Fitch</b>
										AA+	Aaa	AAA
011832XA5	3.650%	2008	Jun	Serial			220,000	220,000		0		0
011832XB3	3.780%	2008	Dec	Serial			410,000	410,000		0		0
011832XC1	3.940%	2009	Jun	Serial			430,000	430,000		0		0
011832XD9	4.020%	2009	Dec	Serial			445,000	445,000		0		0
011832XE7	4.140%	2010	Jun	Serial			455,000	455,000		0		0
011832XF4	4.140%	2010	Dec	Serial			470,000	470,000		0		0
011832XG2	4.350%	2011	Jun	Serial			490,000	490,000		0		0
011832XH0	4.350%	2011	Dec	Serial			505,000	0		0		505,000
011832XJ6	4.540%	2012	Jun	Serial			515,000	0		0		515,000
011832XK3	4.560%	2012	Dec	Serial			540,000	0		0		540,000
011832XL1	4.600%	2013	Jun	Serial			550,000	0		0		550,000
011832XM9	4.690%	2013	Dec	Serial			570,000	0		0		570,000
011832XN7	5.250%	2014	Jun	Sinker			590,000	0		0		590,000
011832XN7	5.250%	2014	Dec	Sinker			605,000	0		0		605,000
011832XN7	5.250%	2015	Jun	Sinker			625,000	0		0		625,000
011832XN7	5.250%	2015	Dec	Sinker			650,000	0		0		650,000
011832XN7	5.250%	2016	Jun	Sinker			670,000	0		0		670,000
011832XN7	5.250%	2016	Dec	Sinker			690,000	0		0		690,000
011832XN7	5.250%	2017	Jun	Sinker			715,000	0		0		715,000
011832XN7	5.250%	2017	Dec	Sinker			740,000	0		0		740,000
011832XN7	5.250%	2018	Jun	Sinker			755,000	0		0		755,000
011832XN7	5.250%	2018	Dec	Sinker			785,000	0		0		785,000
011832XN7	5.250%	2019	Jun	Sinker			810,000	0		0		810,000
011832XN7	5.250%	2019	Dec	Sinker			835,000	0		0		835,000
011832XN7	5.250%	2020	Jun	Sinker			860,000	0		0		860,000
011832XN7	5.250%	2020	Dec	Sinker			890,000	0		0		890,000
011832XN7	5.250%	2021	Jun	Sinker			920,000	0		0		920,000
011832XN7	5.250%	2021	Dec	Sinker			950,000	0		0		950,000
011832XN7	5.250%	2022	Jun	Sinker			980,000	0		0		980,000
011832XN7	5.250%	2022	Dec	Sinker			1,015,000	0		0		1,015,000
011832XN7	5.250%	2023	Jun	Sinker			1,050,000	0		0		1,050,000
011832XN7	5.250%	2023	Dec	Sinker			1,080,000	0		0		1,080,000
011832XN7	5.250%	2024	Jun	Term			1,120,000	0		0		1,120,000
011832XP2	5.600%	2024	Dec	Sinker			1,150,000	0		0		1,150,000
011832XP2	5.600%	2025	Jun	Sinker			1,190,000	0		0		1,190,000
011832XP2	5.600%	2025	Dec	Sinker			1,125,000	0		0		1,125,000
011832XP2	5.600%	2026	Jun	Sinker			1,265,000	0		0		1,265,000
011832XP2	5.600%	2026	Dec	Sinker			1,310,000	0		0		1,310,000
011832XP2	5.600%	2027	Jun	Sinker			1,350,000	0		0		1,350,000
011832XP2	5.600%	2027	Dec	Sinker			1,395,000	0		0		1,395,000
011832XP2	5.600%	2028	Jun	Sinker			1,445,000	0		0		1,445,000
011832XP2	5.600%	2028	Dec	Sinker			1,485,000	0		0		1,485,000
011832XP2	5.600%	2029	Jun	Sinker			1,535,000	0		0		1,535,000
011832XP2	5.600%	2029	Dec	Sinker			1,585,000	0		0		1,585,000
011832XP2	5.600%	2030	Jun	Sinker			1,640,000	0		0		1,640,000
011832XP2	5.600%	2030	Dec	Sinker			1,690,000	0		0		1,690,000
011832XP2	5.600%	2031	Jun	Sinker			1,745,000	0		0		1,745,000
011832XP2	5.600%	2031	Dec	Sinker			1,800,000	0		0		1,800,000
011832XP2	5.600%	2032	Jun	Sinker			1,860,000	0		0		1,860,000
011832XP2	5.600%	2032	Dec	Sinker			1,960,000	0		0		1,960,000
011832XP2	5.600%	2033	Jun	Sinker			1,985,000	0		0		1,985,000
011832XP2	5.600%	2033	Dec	Sinker			2,045,000	0		0		2,045,000
011832XP2	5.600%	2034	Jun	Sinker			2,120,000	0		0		2,120,000
011832XP2	5.600%	2034	Dec	Sinker			2,185,000	0		0		2,185,000
011832XP2	5.600%	2035	Jun	Sinker			2,255,000	0		0		2,255,000
011832XP2	5.600%	2035	Dec	Sinker			2,325,000	0		0		2,325,000

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Housing Development Bonds (Multifamily Program)</b>											
<b>HD04D</b>	<b>Housing Development Bonds, 2004 Series D</b>			<b>Taxable</b>	<b>Prog: 301</b>	<b>Yield: N/A</b>	<b>Delivery: 12/16/2004</b>	<b>Underwriter: Bear Stearns</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									AA+	Aaa	AAA
011832XP2	5.600%	2036	Jun	Sinker			2,400,000	0	0	2,400,000	
011832XP2	5.600%	2036	Dec	Sinker			2,480,000	0	0	2,480,000	
011832XP2	5.600%	2037	Jun	Sinker			2,555,000	0	0	2,555,000	
011832XP2	5.600%	2037	Dec	Sinker			2,645,000	0	0	2,645,000	
011832XP2	5.600%	2038	Jun	Sinker			2,735,000	0	0	2,735,000	
011832XP2	5.600%	2038	Dec	Sinker			2,820,000	0	0	2,820,000	
011832XP2	5.600%	2039	Jun	Sinker			2,905,000	0	0	2,905,000	
011832XP2	5.600%	2039	Dec	Sinker			3,005,000	0	0	3,005,000	
011832XP2	5.600%	2040	Jun	Sinker			3,100,000	0	0	3,100,000	
011832XP2	5.600%	2040	Dec	Sinker			3,205,000	0	0	3,205,000	
011832XP2	5.600%	2041	Jun	Sinker			3,310,000	0	0	3,310,000	
011832XP2	5.600%	2041	Dec	Sinker			3,415,000	0	0	3,415,000	
011832XP2	5.600%	2042	Jun	Sinker			3,530,000	0	0	3,530,000	
011832XP2	5.600%	2042	Dec	Sinker			3,645,000	0	0	3,645,000	
011832XP2	5.600%	2043	Jun	Term			1,870,000	0	0	1,870,000	
<b>HD04D Total</b>							<b>\$105,000,000</b>	<b>\$2,920,000</b>	<b>\$0</b>	<b>\$102,080,000</b>	
<b>Housing Development Bonds (Multifamily Program) Total</b>							<b>\$277,215,000</b>	<b>\$32,940,000</b>	<b>\$8,465,000</b>	<b>\$235,810,000</b>	
<b>General Mortgage Revenue Bonds</b>											
<b>GM02A</b>	<b>General Mortgage Revenue Bonds, 2002 Series A</b>			<b>Exempt</b>	<b>Prog: 404</b>	<b>Yield: 4.798%</b>	<b>Delivery: 10/15/2002</b>	<b>Underwriter: George K. Baum</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									AAA	Aaa	AAA
011832TG7	3.450%	2010	Jun	Serial		Pre-Ulm	1,175,000	1,175,000	0	0	
011832TH5	3.450%	2010	Dec	Serial		Pre-Ulm	1,195,000	1,195,000	0	0	
011832TJ1	3.600%	2011	Jun	Serial		Pre-Ulm	1,215,000	1,215,000	0	0	
011832TK8	4.875%	2011	Dec	Serial		Pre-Ulm	1,235,000	0	0	1,235,000	
011832TL6	3.700%	2012	Jun	Serial		Pre-Ulm	1,265,000	0	0	1,265,000	
011832TM4	4.875%	2012	Dec	Serial		Pre-Ulm	1,290,000	0	0	1,290,000	
011832TN2	3.750%	2013	Jun	Serial		Pre-Ulm	1,320,000	0	0	1,320,000	
011832TP7	3.750%	2013	Dec	Serial		Pre-Ulm	1,345,000	0	0	1,345,000	
011832TQ5	3.875%	2014	Jun	Serial		Pre-Ulm	1,370,000	0	0	1,370,000	
011832TR3	3.875%	2014	Dec	Serial		Pre-Ulm	1,395,000	0	0	1,395,000	
011832TS1	4.000%	2015	Jun	Serial		Pre-Ulm	1,425,000	0	0	1,425,000	
011832TT9	4.000%	2015	Dec	Serial		Pre-Ulm	1,455,000	0	0	1,455,000	
011832TU6	4.250%	2016	Jun	Serial		Pre-Ulm	1,480,000	0	0	1,480,000	
011832TV4	4.375%	2016	Dec	Sinker		Pre-Ulm	1,515,000	0	0	1,515,000	
011832TV4	4.375%	2017	Jun	Sinker		Pre-Ulm	1,545,000	0	0	1,545,000	
011832TV4	4.375%	2017	Dec	Term		Pre-Ulm	1,580,000	0	0	1,580,000	
011832TW2	4.700%	2018	Jun	Sinker		Pre-Ulm	1,615,000	0	0	1,615,000	
011832TW2	4.700%	2018	Dec	Sinker		Pre-Ulm	1,650,000	0	0	1,650,000	
011832TW2	4.700%	2019	Jun	Sinker		Pre-Ulm	1,690,000	0	0	1,690,000	
011832TW2	4.700%	2019	Dec	Sinker		Pre-Ulm	1,730,000	0	0	1,730,000	
011832TW2	4.700%	2020	Jun	Sinker		Pre-Ulm	1,770,000	0	0	1,770,000	
011832TW2	4.700%	2020	Dec	Sinker		Pre-Ulm	1,815,000	0	0	1,815,000	
011832TW2	4.700%	2021	Jun	Sinker		Pre-Ulm	1,855,000	0	0	1,855,000	
011832TW2	4.700%	2021	Dec	Sinker		Pre-Ulm	1,900,000	0	0	1,900,000	
011832TW2	4.700%	2022	Jun	Sinker		Pre-Ulm	1,945,000	0	0	1,945,000	
011832TW2	4.700%	2022	Dec	Term		Pre-Ulm	1,990,000	0	0	1,990,000	
011832UA8	4.750%	2023	Jun	Sinker		Pre-Ulm	2,035,000	0	0	2,035,000	
011832UA8	4.750%	2023	Dec	Term		Pre-Ulm	2,085,000	0	0	2,085,000	
011832UB6	4.750%	2024	Jun	Sinker		Pre-Ulm	2,135,000	0	0	2,135,000	
011832UB6	4.750%	2024	Dec	Sinker		Pre-Ulm	2,185,000	0	0	2,185,000	
011832UB6	4.750%	2025	Jun	Sinker		Pre-Ulm	2,235,000	0	0	2,235,000	
011832UB6	4.750%	2025	Dec	Sinker		Pre-Ulm	2,290,000	0	0	2,290,000	
011832UB6	4.750%	2026	Jun	Sinker		Pre-Ulm	2,345,000	0	0	2,345,000	
011832UB6	4.750%	2026	Dec	Sinker		Pre-Ulm	2,400,000	0	0	2,400,000	
011832UB6	4.750%	2027	Jun	Sinker		Pre-Ulm	2,455,000	0	0	2,455,000	



**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>General Mortgage Revenue Bonds</b>											
<b>GM02A</b>	<b>General Mortgage Revenue Bonds, 2002 Series A</b>			<b>Exempt</b>	<b>Prog: 404</b>	<b>Yield: 4.798%</b>	<b>Delivery: 10/15/2002</b>	<b>Underwriter: George K. Baum</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									AAA	Aaa	AAA
011832TX0	4.800%	2027	Dec	Serial		Pre-Ulm	565,000	0	0		565,000
011832UB6	4.750%	2027	Dec	Sinker		Pre-Ulm	1,950,000	0	0		1,950,000
011832UB6	4.750%	2028	Jun	Sinker		Pre-Ulm	2,575,000	0	0		2,575,000
011832UB6	4.750%	2028	Dec	Sinker		Pre-Ulm	2,635,000	0	0		2,635,000
011832UB6	4.750%	2029	Jun	Sinker		Pre-Ulm	2,700,000	0	0		2,700,000
011832UB6	4.750%	2029	Dec	Term		Pre-Ulm	2,765,000	0	0		2,765,000
011832UC4	5.000%	2030	Jun	Sinker		Pre-Ulm	2,720,000	0	0		2,720,000
011832UC4	5.000%	2030	Dec	Sinker		Pre-Ulm	2,790,000	0	0		2,790,000
011832UC4	5.000%	2031	Jun	Sinker		Pre-Ulm	2,865,000	0	0		2,865,000
011832UC4	5.000%	2031	Dec	Sinker		Pre-Ulm	2,940,000	0	0		2,940,000
011832UC4	5.000%	2032	Jun	Sinker		Pre-Ulm	3,015,000	0	0		3,015,000
011832UC4	5.000%	2032	Dec	Sinker		Pre-Ulm	2,250,000	0	0		2,250,000
011832TY8	4.850%	2032	Dec	Serial		Pre-Ulm	840,000	0	0		840,000
011832UC4	5.000%	2033	Jun	Sinker		Pre-Ulm	3,170,000	0	0		3,170,000
011832UC4	5.000%	2033	Dec	Term		Pre-Ulm	3,250,000	0	0		3,250,000
011832TZ5	4.950%	2034	Jun	Sinker		Pre-Ulm	245,000	0	0		245,000
011832UD2	5.000%	2034	Jun	Sinker		Pre-Ulm	3,275,000	0	0		3,275,000
011832UD2	5.000%	2034	Dec	Sinker		Pre-Ulm	3,355,000	0	0		3,355,000
011832TZ5	4.950%	2034	Dec	Sinker		Pre-Ulm	250,000	0	0		250,000
011832UD2	5.000%	2035	Jun	Sinker		Pre-Ulm	3,430,000	0	0		3,430,000
011832TZ5	4.950%	2035	Jun	Sinker		Pre-Ulm	260,000	0	0		260,000
011832UD2	5.000%	2035	Dec	Sinker		Pre-Ulm	3,520,000	0	0		3,520,000
011832TZ5	4.950%	2035	Dec	Sinker		Pre-Ulm	265,000	0	0		265,000
011832UD2	5.000%	2036	Jun	Sinker		Pre-Ulm	3,605,000	0	0		3,605,000
011832TZ5	4.950%	2036	Jun	Sinker		Pre-Ulm	275,000	0	0		275,000
011832TZ5	4.950%	2036	Dec	Sinker		Pre-Ulm	280,000	0	0		280,000
011832UD2	5.000%	2036	Dec	Sinker		Pre-Ulm	3,695,000	0	0		3,695,000
011832UD2	5.000%	2037	Jun	Sinker		Pre-Ulm	3,790,000	0	0		3,790,000
011832TZ5	4.950%	2037	Jun	Sinker		Pre-Ulm	285,000	0	0		285,000
011832UD2	5.000%	2037	Dec	Sinker		Pre-Ulm	3,880,000	0	0		3,880,000
011832TZ5	4.950%	2037	Dec	Sinker		Pre-Ulm	290,000	0	0		290,000
011832UD2	5.000%	2038	Jun	Sinker		Pre-Ulm	3,975,000	0	0		3,975,000
011832TZ5	4.950%	2038	Jun	Sinker		Pre-Ulm	300,000	0	0		300,000
011832UD2	5.000%	2038	Dec	Sinker		Pre-Ulm	4,070,000	0	0		4,070,000
011832TZ5	4.950%	2038	Dec	Sinker		Pre-Ulm	310,000	0	0		310,000
011832TZ5	4.950%	2039	Jun	Sinker		Pre-Ulm	315,000	0	0		315,000
011832UD2	5.000%	2039	Jun	Sinker		Pre-Ulm	4,170,000	0	0		4,170,000
011832UD2	5.000%	2039	Dec	Term		Pre-Ulm	4,275,000	0	0		4,275,000
011832TZ5	4.950%	2039	Dec	Sinker		Pre-Ulm	320,000	0	0		320,000
011832TZ5	4.950%	2040	Jun	Term		Pre-Ulm	4,605,000	0	0		4,605,000
<b>GM02A Total</b>							<b>\$150,000,000</b>	<b>\$3,585,000</b>	<b>\$0</b>	<b>\$146,415,000</b>	
<b>General Mortgage Revenue Bonds Total</b>							<b>\$150,000,000</b>	<b>\$3,585,000</b>	<b>\$0</b>	<b>\$146,415,000</b>	
<b>Governmental Purpose Bonds</b>											
<b>GP97A</b>	<b>Governmental Purpose Bonds, 1997 Series A</b>			<b>Exempt</b>	<b>Prog: 501</b>	<b>Yield: VRDO</b>	<b>Delivery: 12/3/1997</b>	<b>Underwriter: Lehman Brothers</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									AA+/A-1+	Aa2/VMIG1	AA+/F1+
011831X82		2027	Dec	Serial		VRDO	33,000,000	0	18,400,000		14,600,000
<b>GP97A Total</b>							<b>\$33,000,000</b>	<b>\$0</b>	<b>\$18,400,000</b>	<b>\$14,600,000</b>	
<b>GP01A</b>	<b>Governmental Purpose Bonds, 2001 Series A</b>			<b>Exempt</b>	<b>Prog: 502</b>	<b>Yield: VRDO</b>	<b>Delivery: 8/2/2001</b>	<b>Underwriter: Lehman Brothers</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									AA+/A-1+	Aaa/VMIG1	AAA/F1+
0118326M9		2001	Dec	Sinker		SWAP	500,000	500,000	0		0
0118326M9		2002	Jun	Sinker		SWAP	705,000	705,000	0		0
0118326M9		2002	Dec	Sinker		SWAP	720,000	720,000	0		0
0118326M9		2003	Jun	Sinker		SWAP	735,000	735,000	0		0
0118326M9		2003	Dec	Sinker		SWAP	745,000	745,000	0		0
0118326M9		2004	Jun	Sinker		SWAP	770,000	770,000	0		0
0118326M9		2004	Dec	Sinker		SWAP	780,000	780,000	0		0



**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Governmental Purpose Bonds</b>											
<b>GP01A Governmental Purpose Bonds, 2001 Series A</b>											
				<b>Exempt</b>	<b>Prog: 502</b>	<b>Yield: VRDO</b>	<b>Delivery: 8/2/2001</b>	<b>Underwriter: Lehman Brothers</b>	<b>S and P</b>	<b>Moodys</b>	<b>Fitch</b>
									<b>AA+/A-1+</b>	<b>Aaa/VMIG1</b>	<b>AAA/F1+</b>
0118326M9		2005	Jun	Sinker		SWAP	795,000	795,000	0		0
0118326M9		2005	Dec	Sinker		SWAP	815,000	815,000	0		0
0118326M9		2006	Jun	Sinker		SWAP	825,000	825,000	0		0
0118326M9		2006	Dec	Sinker		SWAP	845,000	845,000	0		0
0118326M9		2007	Jun	Sinker		SWAP	860,000	860,000	0		0
0118326M9		2007	Dec	Sinker		SWAP	880,000	880,000	0		0
0118326M9		2008	Jun	Sinker		SWAP	895,000	895,000	0		0
0118326M9		2008	Dec	Sinker		SWAP	920,000	920,000	0		0
0118326M9		2009	Jun	Sinker		SWAP	930,000	930,000	0		0
0118326M9		2009	Dec	Sinker		SWAP	950,000	950,000	0		0
0118326M9		2010	Jun	Sinker		SWAP	960,000	960,000	0		0
0118326M9		2010	Dec	Sinker		SWAP	995,000	995,000	0		0
0118326M9		2011	Jun	Sinker		SWAP	1,010,000	1,010,000	0		0
0118326M9		2011	Dec	Sinker		SWAP	1,030,000	0	0		1,030,000
0118326M9		2012	Jun	Sinker		SWAP	1,050,000	0	0		1,050,000
0118326M9		2012	Dec	Sinker		SWAP	1,070,000	0	0		1,070,000
0118326M9		2013	Jun	Sinker		SWAP	1,090,000	0	0		1,090,000
0118326M9		2013	Dec	Sinker		SWAP	1,115,000	0	0		1,115,000
0118326M9		2014	Jun	Sinker		SWAP	1,135,000	0	0		1,135,000
0118326M9		2014	Dec	Sinker		SWAP	1,160,000	0	0		1,160,000
0118326M9		2015	Jun	Sinker		SWAP	1,180,000	0	0		1,180,000
0118326M9		2015	Dec	Sinker		SWAP	1,205,000	0	0		1,205,000
0118326M9		2016	Jun	Sinker		SWAP	1,235,000	0	0		1,235,000
0118326M9		2016	Dec	Sinker		SWAP	1,255,000	0	0		1,255,000
0118326M9		2017	Jun	Sinker		SWAP	1,275,000	0	0		1,275,000
0118326M9		2017	Dec	Sinker		SWAP	1,305,000	0	0		1,305,000
0118326M9		2018	Jun	Sinker		SWAP	1,335,000	0	0		1,335,000
0118326M9		2018	Dec	Sinker		SWAP	1,365,000	0	0		1,365,000
0118326M9		2019	Jun	Sinker		SWAP	1,380,000	0	0		1,380,000
0118326M9		2019	Dec	Sinker		SWAP	1,410,000	0	0		1,410,000
0118326M9		2020	Jun	Sinker		SWAP	1,445,000	0	0		1,445,000
0118326M9		2020	Dec	Sinker		SWAP	1,465,000	0	0		1,465,000
0118326M9		2021	Jun	Sinker		SWAP	1,505,000	0	0		1,505,000
0118326M9		2021	Dec	Sinker		SWAP	1,525,000	0	0		1,525,000
0118326M9		2022	Jun	Sinker		SWAP	1,560,000	0	0		1,560,000
0118326M9		2022	Dec	Sinker		SWAP	1,590,000	0	0		1,590,000
0118326M9		2023	Jun	Sinker		SWAP	1,620,000	0	0		1,620,000
0118326M9		2023	Dec	Sinker		SWAP	1,660,000	0	0		1,660,000
0118326M9		2024	Jun	Sinker		SWAP	1,685,000	0	0		1,685,000
0118326M9		2024	Dec	Sinker		SWAP	1,725,000	0	0		1,725,000
0118326M9		2025	Jun	Sinker		SWAP	1,755,000	0	0		1,755,000
0118326M9		2025	Dec	Sinker		SWAP	1,790,000	0	0		1,790,000
0118326M9		2026	Jun	Sinker		SWAP	1,830,000	0	0		1,830,000
0118326M9		2026	Dec	Sinker		SWAP	1,865,000	0	0		1,865,000
0118326M9		2027	Jun	Sinker		SWAP	1,900,000	0	0		1,900,000
0118326M9		2027	Dec	Sinker		SWAP	1,945,000	0	0		1,945,000
0118326M9		2028	Jun	Sinker		SWAP	1,970,000	0	0		1,970,000
0118326M9		2028	Dec	Sinker		SWAP	2,020,000	0	0		2,020,000
0118326M9		2029	Jun	Sinker		SWAP	2,060,000	0	0		2,060,000
0118326M9		2029	Dec	Sinker		SWAP	2,100,000	0	0		2,100,000
0118326M9		2030	Jun	Sinker		SWAP	2,145,000	0	0		2,145,000
0118326M9		2030	Dec	Term		SWAP	2,190,000	0	0		2,190,000
<b>GP01A Total</b>							<b>\$76,580,000</b>	<b>\$16,635,000</b>	<b>\$0</b>	<b>\$59,945,000</b>	
<b>GP01B Governmental Purpose Bonds, 2001 Series B</b>											
				<b>Exempt</b>	<b>Prog: 502</b>	<b>Yield: VRDO</b>	<b>Delivery: 8/2/2001</b>	<b>Underwriter: Lehman Brothers</b>	<b>AA+/A-1+</b>	<b>Aaa/VMIG1</b>	<b>AAA/F1+</b>
0118326N7		2001	Dec	Sinker		SWAP	620,000	620,000	0		0
0118326N7		2002	Jun	Sinker		SWAP	855,000	855,000	0		0

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Governmental Purpose Bonds</b>											
<b>GP01B</b>	<b>Governmental Purpose Bonds, 2001 Series B</b>										
				<b>Exempt</b>	<b>Prog: 502</b>	<b>Yield: VRDO</b>	<b>Delivery: 8/2/2001</b>	<b>Underwriter: Lehman Brothers</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									AA+/A-1+	Aaa/VMIG1	AAA/F1+
0118326N7		2002	Dec	Sinker		SWAP	885,000	885,000	0		0
0118326N7		2003	Jun	Sinker		SWAP	900,000	900,000	0		0
0118326N7		2003	Dec	Sinker		SWAP	910,000	910,000	0		0
0118326N7		2004	Jun	Sinker		SWAP	935,000	935,000	0		0
0118326N7		2004	Dec	Sinker		SWAP	955,000	955,000	0		0
0118326N7		2005	Jun	Sinker		SWAP	975,000	975,000	0		0
0118326N7		2005	Dec	Sinker		SWAP	990,000	990,000	0		0
0118326N7		2006	Jun	Sinker		SWAP	1,010,000	1,010,000	0		0
0118326N7		2006	Dec	Sinker		SWAP	1,035,000	1,035,000	0		0
0118326N7		2007	Jun	Sinker		SWAP	1,055,000	1,055,000	0		0
0118326N7		2007	Dec	Sinker		SWAP	1,070,000	1,070,000	0		0
0118326N7		2008	Jun	Sinker		SWAP	1,095,000	1,095,000	0		0
0118326N7		2008	Dec	Sinker		SWAP	1,120,000	1,120,000	0		0
0118326N7		2009	Jun	Sinker		SWAP	1,140,000	1,140,000	0		0
0118326N7		2009	Dec	Sinker		SWAP	1,165,000	1,165,000	0		0
0118326N7		2010	Jun	Sinker		SWAP	1,175,000	1,175,000	0		0
0118326N7		2010	Dec	Sinker		SWAP	1,210,000	1,210,000	0		0
0118326N7		2011	Jun	Sinker		SWAP	1,235,000	1,235,000	0		0
0118326N7		2011	Dec	Sinker		SWAP	1,255,000	0			1,255,000
0118326N7		2012	Jun	Sinker		SWAP	1,285,000	0			1,285,000
0118326N7		2012	Dec	Sinker		SWAP	1,315,000	0			1,315,000
0118326N7		2013	Jun	Sinker		SWAP	1,325,000	0			1,325,000
0118326N7		2013	Dec	Sinker		SWAP	1,365,000	0			1,365,000
0118326N7		2014	Jun	Sinker		SWAP	1,390,000	0			1,390,000
0118326N7		2014	Dec	Sinker		SWAP	1,415,000	0			1,415,000
0118326N7		2015	Jun	Sinker		SWAP	1,445,000	0			1,445,000
0118326N7		2015	Dec	Sinker		SWAP	1,475,000	0			1,475,000
0118326N7		2016	Jun	Sinker		SWAP	1,505,000	0			1,505,000
0118326N7		2016	Dec	Sinker		SWAP	1,530,000	0			1,530,000
0118326N7		2017	Jun	Sinker		SWAP	1,560,000	0			1,560,000
0118326N7		2017	Dec	Sinker		SWAP	1,600,000	0			1,600,000
0118326N7		2018	Jun	Sinker		SWAP	1,625,000	0			1,625,000
0118326N7		2018	Dec	Sinker		SWAP	1,665,000	0			1,665,000
0118326N7		2019	Jun	Sinker		SWAP	1,690,000	0			1,690,000
0118326N7		2019	Dec	Sinker		SWAP	1,720,000	0			1,720,000
0118326N7		2020	Jun	Sinker		SWAP	1,770,000	0			1,770,000
0118326N7		2020	Dec	Sinker		SWAP	1,795,000	0			1,795,000
0118326N7		2021	Jun	Sinker		SWAP	1,835,000	0			1,835,000
0118326N7		2021	Dec	Sinker		SWAP	1,870,000	0			1,870,000
0118326N7		2022	Jun	Sinker		SWAP	1,900,000	0			1,900,000
0118326N7		2022	Dec	Sinker		SWAP	1,940,000	0			1,940,000
0118326N7		2023	Jun	Sinker		SWAP	1,985,000	0			1,985,000
0118326N7		2023	Dec	Sinker		SWAP	2,025,000	0			2,025,000
0118326N7		2024	Jun	Sinker		SWAP	2,065,000	0			2,065,000
0118326N7		2024	Dec	Sinker		SWAP	2,105,000	0			2,105,000
0118326N7		2025	Jun	Sinker		SWAP	2,150,000	0			2,150,000
0118326N7		2025	Dec	Sinker		SWAP	2,185,000	0			2,185,000
0118326N7		2026	Jun	Sinker		SWAP	2,235,000	0			2,235,000
0118326N7		2026	Dec	Sinker		SWAP	2,275,000	0			2,275,000
0118326N7		2027	Jun	Sinker		SWAP	2,325,000	0			2,325,000
0118326N7		2027	Dec	Sinker		SWAP	2,375,000	0			2,375,000
0118326N7		2028	Jun	Sinker		SWAP	2,415,000	0			2,415,000
0118326N7		2028	Dec	Sinker		SWAP	2,465,000	0			2,465,000
0118326N7		2029	Jun	Sinker		SWAP	2,515,000	0			2,515,000
0118326N7		2029	Dec	Sinker		SWAP	2,565,000	0			2,565,000
0118326N7		2030	Jun	Sinker		SWAP	2,620,000	0			2,620,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Governmental Purpose Bonds</b>											
<b>GP01B</b>	<b>Governmental Purpose Bonds, 2001 Series B</b>			<b>Exempt</b>	<b>Prog: 502</b>	<b>Yield: VRDO</b>	<b>Delivery: 8/2/2001</b>	<b>Underwriter: Lehman Brothers</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
0118326N7		2030	Dec	Term		SWAP	2,675,000	0	0	2,675,000	
						<b>GP01B Total</b>	<b>\$93,590,000</b>	<b>\$20,335,000</b>	<b>\$0</b>	<b>\$73,255,000</b>	
						<b>Governmental Purpose Bonds Total</b>	<b>\$203,170,000</b>	<b>\$36,970,000</b>	<b>\$18,400,000</b>	<b>\$147,800,000</b>	
<b>State Capital Project Bonds</b>											
<b>SC02C</b>	<b>State Capital Project Bonds, 2002 Series C</b>			<b>Exempt</b>	<b>Prog: 602</b>	<b>Yield: VRDO</b>	<b>Delivery: 12/5/2002</b>	<b>Underwriter: Bear Stearns</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
0118326L1		2012	Jul	Sinker		SWAP	2,295,000	0	0	2,295,000	
0118326L1		2013	Jan	Sinker		SWAP	2,345,000	0	0	2,345,000	
0118326L1		2013	Jul	Sinker		SWAP	2,400,000	0	0	2,400,000	
0118326L1		2014	Jan	Sinker		SWAP	2,450,000	0	0	2,450,000	
0118326L1		2014	Jul	Sinker		SWAP	2,505,000	0	0	2,505,000	
0118326L1		2015	Jan	Sinker		SWAP	2,555,000	0	0	2,555,000	
0118326L1		2015	Jul	Sinker		SWAP	2,610,000	0	0	2,610,000	
0118326L1		2016	Jan	Sinker		SWAP	2,670,000	0	0	2,670,000	
0118326L1		2016	Jul	Sinker		SWAP	2,725,000	0	0	2,725,000	
0118326L1		2017	Jan	Sinker		SWAP	2,785,000	0	0	2,785,000	
0118326L1		2017	Jul	Sinker		SWAP	2,845,000	0	0	2,845,000	
0118326L1		2018	Jan	Sinker		SWAP	2,905,000	0	0	2,905,000	
0118326L1		2018	Jul	Sinker		SWAP	2,970,000	0	0	2,970,000	
0118326L1		2019	Jan	Sinker		SWAP	3,035,000	0	0	3,035,000	
0118326L1		2019	Jul	Sinker		SWAP	3,100,000	0	0	3,100,000	
0118326L1		2020	Jan	Sinker		SWAP	3,165,000	0	0	3,165,000	
0118326L1		2020	Jul	Sinker		SWAP	3,235,000	0	0	3,235,000	
0118326L1		2021	Jan	Sinker		SWAP	3,305,000	0	0	3,305,000	
0118326L1		2021	Jul	Sinker		SWAP	3,375,000	0	0	3,375,000	
0118326L1		2022	Jan	Sinker		SWAP	3,450,000	0	0	3,450,000	
0118326L1		2022	Jul	Term		SWAP	3,525,000	0	0	3,525,000	
						<b>SC02C Total</b>	<b>\$60,250,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$60,250,000</b>	
<b>SC06A</b>	<b>State Capital Project Bonds, 2006 Series A</b>			<b>Exempt</b>	<b>Prog: 603</b>	<b>Yield: 4.435%</b>	<b>Delivery: 10/25/2006</b>	<b>Underwriter: AG Edwards &amp; Sons</b>	<b>AA+</b>	<b>Aaa</b>	<b>AAA</b>
011832T51	4.000%	2007	Jun	Serial			850,000	850,000	0	0	
011832T69	4.000%	2008	Jun	Serial			1,450,000	1,450,000	0	0	
011832T77	4.000%	2009	Jun	Serial			1,510,000	1,510,000	0	0	
011832T85	4.000%	2010	Jun	Serial			1,570,000	1,570,000	0	0	
011832T93	4.000%	2011	Jun	Serial			1,630,000	1,630,000	0	0	
011832U26	4.000%	2012	Jun	Serial			1,695,000	0	0	1,695,000	
011832U34	4.000%	2013	Jun	Serial			1,765,000	0	0	1,765,000	
011832U42	4.000%	2014	Jun	Serial			1,835,000	0	0	1,835,000	
011832U59	4.000%	2015	Jun	Serial			1,910,000	0	0	1,910,000	
011832U67	4.250%	2016	Jun	Serial			1,985,000	0	0	1,985,000	
011832U75	4.250%	2017	Jun	Serial			2,070,000	0	0	2,070,000	
011832U83	4.000%	2018	Jun	Serial			2,160,000	0	0	2,160,000	
011832U91	4.000%	2019	Jun	Serial			2,245,000	0	0	2,245,000	
011832V25	4.125%	2020	Jun	Serial			2,335,000	0	0	2,335,000	
011832V33	5.000%	2021	Jun	Serial			2,430,000	0	0	2,430,000	
011832V41	5.000%	2022	Jun	Serial			2,550,000	0	0	2,550,000	
011832V66	4.250%	2023	Jun	Serial			1,680,000	0	0	1,680,000	
011832V58	5.000%	2023	Jun	Serial			1,000,000	0	0	1,000,000	
011832V74	3.500%	2024	Jun	Sinker			2,800,000	0	0	2,800,000	
011832V74	3.500%	2025	Jun	Sinker			2,900,000	0	0	2,900,000	
011832V74	3.500%	2026	Jun	Sinker			3,000,000	0	0	3,000,000	
011832V74	3.500%	2027	Jun	Sinker			3,105,000	0	0	3,105,000	
011832V74	3.500%	2028	Jun	Term			195,000	0	0	195,000	
011832V90	4.375%	2028	Jun	Serial			3,020,000	0	0	3,020,000	
011832W24	5.000%	2029	Jun	Sinker			3,355,000	0	0	3,355,000	
011832W24	5.000%	2030	Jun	Sinker			3,520,000	0	0	3,520,000	

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>State Capital Project Bonds</b>											
<b>SC06A</b>	<b>State Capital Project Bonds, 2006 Series A</b>			<b>Exempt</b>	<b>Prog: 603</b>	<b>Yield: 4.435%</b>	<b>Delivery: 10/25/2006</b>	<b>Underwriter: AG Edwards &amp; Sons</b>	<b>S and P</b>	<b>Moodys</b>	<b>Fitch</b>
011832W24	5.000%	2031	Jun	Term			3,695,000	0	0	3,695,000	
011832W32	5.000%	2032	Jun	Sinker			3,880,000	0	0	3,880,000	
011832W32	5.000%	2033	Jun	Sinker			4,075,000	0	0	4,075,000	
011832W32	5.000%	2034	Jun	Sinker			4,280,000	0	0	4,280,000	
011832W32	5.000%	2035	Jun	Sinker			4,490,000	0	0	4,490,000	
011832W32	5.000%	2036	Jun	Term			4,715,000	0	0	4,715,000	
011832W40	4.500%	2037	Jun	Sinker			4,955,000	0	0	4,955,000	
011832W40	4.500%	2038	Jun	Sinker			5,175,000	0	0	5,175,000	
011832W40	4.500%	2039	Jun	Sinker			5,410,000	0	0	5,410,000	
011832W40	4.500%	2040	Jun	Term			5,650,000	0	0	5,650,000	
<b>SC06A Total</b>							<b>\$100,890,000</b>	<b>\$7,010,000</b>	<b>\$0</b>	<b>\$93,880,000</b>	
<b>SC07A</b>	<b>State Capital Project Bonds, 2007 Series A</b>			<b>Exempt</b>	<b>Prog: 604</b>	<b>Yield: 4.139%</b>	<b>Delivery: 10/3/2007</b>	<b>Underwriter: AG Edwards &amp; Sons</b>	<b>AA+</b>	<b>Aaa</b>	<b>AA+</b>
011832Y55	4.000%	2007	Dec	Serial			225,000	225,000	0	0	
011832Y63	4.000%	2008	Dec	Serial			1,385,000	1,385,000	0	0	
011832Y71	4.000%	2009	Dec	Serial			1,440,000	1,440,000	0	0	
011832Y89	4.000%	2010	Dec	Serial			1,495,000	1,495,000	0	0	
011832Y97	4.000%	2011	Dec	Serial			1,555,000	0	0	1,555,000	
011832Z21	4.000%	2012	Dec	Serial			1,620,000	0	0	1,620,000	
011832Z39	4.000%	2013	Dec	Serial			1,685,000	0	0	1,685,000	
011832Z47	4.000%	2014	Dec	Serial			1,755,000	0	0	1,755,000	
011832Z54	4.000%	2015	Dec	Serial			1,825,000	0	0	1,825,000	
011832Z62	4.000%	2016	Dec	Serial			1,895,000	0	0	1,895,000	
011832Z70	4.000%	2017	Dec	Serial			1,975,000	0	0	1,975,000	
011832Z88	4.000%	2018	Dec	Serial			2,055,000	0	0	2,055,000	
011832Z96	4.000%	2019	Dec	Serial			2,135,000	0	0	2,135,000	
011832A9	5.000%	2020	Dec	Serial			2,220,000	0	0	2,220,000	
011832B7	5.250%	2021	Dec	Serial			2,335,000	0	0	2,335,000	
011832C5	5.250%	2022	Dec	Serial			2,460,000	0	0	2,460,000	
011832D3	5.250%	2023	Dec	Serial			2,585,000	0	0	2,585,000	
011832E1	5.250%	2024	Dec	Serial			2,725,000	0	0	2,725,000	
011832F8	5.000%	2025	Dec	Serial			2,870,000	0	0	2,870,000	
011832G6	5.000%	2026	Dec	Serial			3,010,000	0	0	3,010,000	
011832H4	4.400%	2027	Dec	Serial			3,165,000	0	0	3,165,000	
<b>SC07A Total</b>							<b>\$42,415,000</b>	<b>\$4,545,000</b>	<b>\$0</b>	<b>\$37,870,000</b>	
<b>SC07B</b>	<b>State Capital Project Bonds, 2007 Series B</b>			<b>Exempt</b>	<b>Prog: 604</b>	<b>Yield: 4.139%</b>	<b>Delivery: 10/3/2007</b>	<b>Underwriter: AG Edwards &amp; Sons</b>	<b>AA+</b>	<b>Aaa</b>	<b>AA+</b>
011832J0	4.000%	2007	Dec	Serial			95,000	95,000	0	0	
011832K7	4.000%	2008	Dec	Serial			500,000	500,000	0	0	
011832L5	4.000%	2009	Dec	Serial			525,000	525,000	0	0	
011832M3	4.000%	2010	Dec	Serial			1,650,000	1,650,000	0	0	
011832N1	4.000%	2011	Dec	Serial			1,715,000	0	0	1,715,000	
011832P6	4.000%	2012	Dec	Serial			1,785,000	0	0	1,785,000	
011832Q4	4.000%	2013	Dec	Serial			1,855,000	0	0	1,855,000	
011832R2	4.000%	2014	Dec	Serial			1,540,000	0	0	1,540,000	
011832H3	5.000%	2014	Dec	Serial			390,000	0	0	390,000	
011832S0	4.000%	2015	Dec	Serial			2,020,000	0	0	2,020,000	
011832T8	4.000%	2016	Dec	Serial			2,100,000	0	0	2,100,000	
011832U5	4.000%	2017	Dec	Serial			985,000	0	0	985,000	
011832J9	5.000%	2017	Dec	Serial			1,200,000	0	0	1,200,000	
011832V3	5.000%	2018	Dec	Serial			2,285,000	0	0	2,285,000	
011832W1	4.000%	2019	Dec	Serial			390,000	0	0	390,000	
011832K6	5.000%	2019	Dec	Serial			2,010,000	0	0	2,010,000	
011832X9	5.000%	2020	Dec	Serial			2,525,000	0	0	2,525,000	
011832Y7	5.250%	2021	Dec	Serial			2,650,000	0	0	2,650,000	
011832Z4	5.250%	2022	Dec	Serial			2,795,000	0	0	2,795,000	
011832A8	5.250%	2023	Dec	Serial			2,940,000	0	0	2,940,000	

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>State Capital Project Bonds</b>											
<b>SC07B State Capital Project Bonds, 2007 Series B</b>											
				<b>Exempt</b>	<b>Prog: 604</b>	<b>Yield: 4.139%</b>	<b>Delivery: 10/3/2007</b>	<b>Underwriter: AG Edwards &amp; Sons</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
0118323B6	5.250%	2024	Dec	Serial			3,095,000	0	0	3,095,000	
0118323C4	5.000%	2025	Dec	Serial			3,260,000	0	0	3,260,000	
0118323D2	5.000%	2026	Dec	Serial			3,430,000	0	0	3,430,000	
0118323E0	5.000%	2027	Dec	Serial			3,605,000	0	0	3,605,000	
0118323F7	5.000%	2028	Dec	Serial			3,790,000	0	0	3,790,000	
0118323G5	5.000%	2029	Dec	Serial			3,975,000	0	0	3,975,000	
						<b>SC07B Total</b>	<b>\$53,110,000</b>	<b>\$2,770,000</b>	<b>\$0</b>	<b>\$50,340,000</b>	
<b>SC11A State Capital Project Bonds, 2011 Series A</b>											
				<b>Exempt</b>	<b>Prog: 605</b>	<b>Yield: 4.333%</b>	<b>Delivery: 2/16/2011</b>	<b>Underwriter: Goldman Sachs</b>	<b>AA+</b>	<b>Aa2</b>	<b>AA+</b>
0118326P2	2.000%	2011	Dec	Serial			6,320,000	0	0	6,320,000	
0118326Q0	3.000%	2012	Dec	Serial			3,000,000	0	0	3,000,000	
0118327F3	5.000%	2012	Dec	Serial			9,340,000	0	0	9,340,000	
0118327G1	5.000%	2013	Dec	Serial			5,500,000	0	0	5,500,000	
0118326R8	4.000%	2013	Dec	Serial			2,050,000	0	0	2,050,000	
0118326S6	5.000%	2014	Dec	Serial			1,940,000	0	0	1,940,000	
0118326T4	5.000%	2015	Dec	Serial			2,365,000	0	0	2,365,000	
0118326U1	5.000%	2016	Dec	Serial			2,305,000	0	0	2,305,000	
0118326V9	5.000%	2017	Dec	Serial			2,425,000	0	0	2,425,000	
0118326W7	5.000%	2018	Dec	Serial			1,705,000	0	0	1,705,000	
0118326X5	5.000%	2019	Dec	Serial			1,490,000	0	0	1,490,000	
0118326Y3	5.000%	2020	Dec	Serial			3,040,000	0	0	3,040,000	
0118326Z0	5.000%	2021	Dec	Serial			4,880,000	0	0	4,880,000	
0118327H9	5.000%	2022	Dec	Serial			2,500,000	0	0	2,500,000	
0118327A4	4.250%	2022	Dec	Serial			7,515,000	0	0	7,515,000	
0118327B2	5.000%	2023	Dec	Serial			9,940,000	0	0	9,940,000	
0118327C0	5.000%	2024	Dec	Serial			10,000,000	0	0	10,000,000	
0118327D8	5.000%	2025	Dec	Serial			10,050,000	0	0	10,050,000	
0118327E6	5.000%	2026	Dec	Serial			10,575,000	0	0	10,575,000	
0118327J5	5.000%	2027	Dec	Serial			8,245,000	0	0	8,245,000	
						<b>SC11A Total</b>	<b>\$105,185,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$105,185,000</b>	
						<b>State Capital Project Bonds Total</b>	<b>\$361,850,000</b>	<b>\$14,325,000</b>	<b>\$0</b>	<b>\$347,525,000</b>	
<b>General Housing Purpose Bonds</b>											
<b>GH05A General Housing Purpose Bonds, 2005 Series A</b>											
				<b>Exempt</b>	<b>Prog: 803</b>	<b>Yield: 4.780%</b>	<b>Delivery: 1/27/2005</b>	<b>Underwriter: George K. Baum</b>	<b>AA+</b>	<b>Aaa</b>	<b>AAA</b>
011832XQ0	2.200%	2006	Jun	Serial			495,000	495,000	0	0	
011832XR8	2.250%	2006	Dec	Serial			500,000	500,000	0	0	
011832XS6	2.400%	2007	Jun	Serial			505,000	505,000	0	0	
011832XT4	2.450%	2007	Dec	Serial			510,000	510,000	0	0	
011832XU1	2.600%	2008	Jun	Serial			515,000	515,000	0	0	
011832XV9	2.650%	2008	Dec	Serial			525,000	525,000	0	0	
011832XW7	2.750%	2009	Jun	Serial			530,000	530,000	0	0	
011832XX5	2.800%	2009	Dec	Serial			540,000	540,000	0	0	
011832XY3	3.000%	2010	Jun	Serial			545,000	545,000	0	0	
011832XZ0	3.050%	2010	Dec	Serial			555,000	555,000	0	0	
011832YA4	3.150%	2011	Jun	Serial			565,000	565,000	0	0	
011832YB2	3.250%	2011	Dec	Serial			570,000	0	0	570,000	
011832YC0	3.400%	2012	Jun	Serial			580,000	0	0	580,000	
011832YD8	3.450%	2012	Dec	Serial			590,000	0	0	590,000	
011832YE6	3.550%	2013	Jun	Serial			600,000	0	0	600,000	
011832YF3	3.600%	2013	Dec	Serial			615,000	0	0	615,000	
011832YG1	3.650%	2014	Jun	Serial			625,000	0	0	625,000	
011832YH9	3.700%	2014	Dec	Serial			635,000	0	0	635,000	
011832YN6	5.000%	2026	Jun	Sinker			4,755,000	0	0	4,755,000	
011832YN6	5.000%	2026	Dec	Term			6,245,000	0	0	6,245,000	
011832YP1	5.000%	2027	Jun	Sinker			5,515,000	0	0	5,515,000	
011832YS5	4.500%	2027	Jun	Serial			790,000	0	0	790,000	

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
<b>General Housing Purpose Bonds</b>												
<b>GH05A</b>	<b>General Housing Purpose Bonds, 2005 Series A</b>				<b>Exempt</b>	<b>Prog: 803</b>	<b>Yield: 4.780%</b>	<b>Delivery: 1/27/2005</b>	<b>Underwriter: George K. Baum</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									<b>AA+</b>	<b>Aaa</b>	<b>AAA</b>	
011832YP1	5.000%	2027	Dec	Term			6,595,000	0	0	0	6,595,000	
011832YQ9	5.000%	2028	Jun	Sinker			6,535,000	0	0	0	6,535,000	
011832YQ9	5.000%	2028	Dec	Term			6,965,000	0	0	0	6,965,000	
011832YR7	5.000%	2029	Jun	Sinker			7,140,000	0	0	0	7,140,000	
011832YR7	5.000%	2029	Dec	Term			7,360,000	0	0	0	7,360,000	
011832YT3	4.650%	2030	Jun	Serial			820,000	0	0	0	820,000	
011832YK2	5.000%	2030	Jun	Sinker			6,730,000	0	0	0	6,730,000	
011832YK2	5.000%	2030	Dec	Term			7,770,000	0	0	0	7,770,000	
011832YL0	5.250%	2031	Jun	Sinker			7,985,000	0	0	0	7,985,000	
011832YL0	5.250%	2031	Dec	Sinker			8,220,000	0	0	0	8,220,000	
011832YL0	5.250%	2032	Jun	Sinker			8,460,000	0	0	0	8,460,000	
011832YL0	5.250%	2032	Dec	Sinker			8,705,000	0	0	0	8,705,000	
011832YL0	5.250%	2033	Jun	Sinker			8,270,000	0	0	0	8,270,000	
011832YL0	5.250%	2033	Dec	Sinker			6,230,000	0	0	0	6,230,000	
011832YU0	4.700%	2034	Jun	Serial			75,000	0	0	0	75,000	
011832YL0	5.250%	2034	Jun	Sinker			4,030,000	0	0	0	4,030,000	
011832YL0	5.250%	2034	Dec	Term			2,200,000	0	0	0	2,200,000	
011832YM8	5.250%	2035	Jun	Sinker			1,420,000	0	0	0	1,420,000	
011832YM8	5.250%	2035	Dec	Sinker			1,360,000	0	0	0	1,360,000	
011832YM8	5.250%	2036	Jun	Sinker			1,290,000	0	0	0	1,290,000	
011832YM8	5.250%	2036	Dec	Sinker			1,215,000	0	0	0	1,215,000	
011832YM8	5.250%	2037	Jun	Sinker			1,130,000	0	0	0	1,130,000	
011832YM8	5.250%	2037	Dec	Sinker			1,045,000	0	0	0	1,045,000	
011832YM8	5.250%	2038	Jun	Sinker			950,000	0	0	0	950,000	
011832YM8	5.250%	2038	Dec	Sinker			850,000	0	0	0	850,000	
011832YM8	5.250%	2039	Jun	Sinker			745,000	0	0	0	745,000	
011832YM8	5.250%	2039	Dec	Sinker			630,000	0	0	0	630,000	
011832YM8	5.250%	2040	Jun	Sinker			505,000	0	0	0	505,000	
011832YM8	5.250%	2040	Dec	Sinker			375,000	0	0	0	375,000	
011832YV8	4.800%	2041	Jun	Serial			285,000	0	0	0	285,000	
011832YM8	5.250%	2041	Dec	Term			40,000	0	0	0	40,000	
						<b>GH05A Total</b>	<b>\$143,235,000</b>	<b>\$5,785,000</b>	<b>\$0</b>		<b>\$137,450,000</b>	
<b>GH05B</b>	<b>General Housing Purpose Bonds, 2005 Series B</b>				<b>Exempt</b>	<b>Prog: 804</b>	<b>Yield: 4.474%</b>	<b>Delivery: 5/18/2005</b>	<b>Underwriter: George K. Baum</b>	<b>AA+</b>	<b>Aaa</b>	<b>AAA</b>
B1	011832ZC9	2.600%	2005	Dec	Serial		1,595,000	1,595,000	0	0	0	
B1	011832ZD7	2.700%	2006	Jun	Serial		425,000	425,000	0	0	0	
B2	011832C75	3.500%	2006	Jun	Serial		1,175,000	1,175,000	0	0	0	
B1	011832ZE5	2.750%	2006	Dec	Serial		740,000	740,000	0	0	0	
B2	011832C83	3.500%	2006	Dec	Serial		885,000	885,000	0	0	0	
B1	011832ZF2	2.850%	2007	Jun	Serial		1,140,000	1,140,000	0	0	0	
B2	011832C91	3.500%	2007	Jun	Serial		515,000	515,000	0	0	0	
B1	011832ZG0	2.900%	2007	Dec	Serial		1,605,000	1,605,000	0	0	0	
B2	011832D25	3.500%	2007	Dec	Serial		75,000	75,000	0	0	0	
B1	011832ZH8	3.000%	2008	Jun	Serial		1,705,000	1,705,000	0	0	0	
B1	011832ZJ4	3.050%	2008	Dec	Serial		1,740,000	1,740,000	0	0	0	
B1	011832ZK1	3.150%	2009	Jun	Serial		1,085,000	1,085,000	0	0	0	
B2	011832D33	3.500%	2009	Jun	Serial		685,000	685,000	0	0	0	
B1	011832ZL9	3.200%	2009	Dec	Serial		1,800,000	1,800,000	0	0	0	
B1	011832ZM7	3.250%	2010	Jun	Serial		485,000	485,000	0	0	0	
B2	011832D58	4.000%	2010	Jun	Serial		1,345,000	1,345,000	0	0	0	
B1	011832ZN5	3.300%	2010	Dec	Serial		1,000,000	1,000,000	0	0	0	
B2	011832D66	3.250%	2010	Dec	Serial		870,000	870,000	0	0	0	
B2	011832ZP0	4.000%	2011	Jun	Serial		1,910,000	1,910,000	0	0	0	
B2	011832ZQ8	4.000%	2011	Dec	Serial		1,945,000	0	0	0	1,945,000	
B1	011832ZR6	3.550%	2012	Jun	Serial		120,000	0	0	0	120,000	
B2	011832D74	4.000%	2012	Jun	Serial		1,860,000	0	0	0	1,860,000	
B1	011832ZS4	3.600%	2012	Dec	Serial		75,000	0	0	0	75,000	

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
<b>General Housing Purpose Bonds</b>												
<b>GH05B</b>	<b>General Housing Purpose Bonds, 2005 Series B</b>											
				<b>Exempt</b>	<b>Prog: 804</b>	<b>Yield: 4.474%</b>	<b>Delivery: 5/18/2005</b>	<b>Underwriter: George K. Baum</b>	<b>S and P</b>	<b>Moodys</b>	<b>Fitch</b>	
B2	011832D82	4.000%	2012	Dec	Serial		1,955,000	0	0	AA+	Aaa	AAA
B1	011832ZT2	3.700%	2013	Jun	Serial		150,000	0	0			
B2	011832D90	5.000%	2013	Jun	Serial		1,935,000	0	0			
B2	011832ZU9	5.000%	2013	Dec	Serial		2,140,000	0	0			
B1	011832ZV7	3.800%	2014	Jun	Serial		305,000	0	0			
B2	011832E24	5.000%	2014	Jun	Serial		1,885,000	0	0			
B2	011832ZW5	5.000%	2014	Dec	Serial		2,250,000	0	0			
B1	011832ZX3	4.000%	2015	Jun	Sinker		30,000	0	0			
B2	011832E32	5.000%	2015	Jun	Sinker		2,275,000	0	0			
B1	011832ZX3	4.000%	2015	Dec	Sinker		30,000	0	0			
B2	011832E32	5.000%	2015	Dec	Sinker		2,330,000	0	0			
B1	011832ZX3	4.000%	2016	Jun	Sinker		30,000	0	0			
B2	011832E32	5.000%	2016	Jun	Sinker		2,390,000	0	0			
B1	011832ZX3	4.000%	2016	Dec	Sinker		30,000	0	0			
B2	011832E32	5.000%	2016	Dec	Sinker		2,455,000	0	0			
B1	011832ZX3	4.000%	2017	Jun	Term		30,000	0	0			
B2	011832E32	5.000%	2017	Jun	Term		2,510,000	0	0			
B1	011832ZY1	4.150%	2017	Dec	Sinker		40,000	0	0			
B2	011832E40	5.000%	2017	Dec	Sinker		2,565,000	0	0			
B1	011832ZY1	4.150%	2018	Jun	Sinker		40,000	0	0			
B2	011832E40	5.000%	2018	Jun	Sinker		2,635,000	0	0			
B1	011832ZY1	4.150%	2018	Dec	Sinker		40,000	0	0			
B2	011832E40	5.000%	2018	Dec	Sinker		2,705,000	0	0			
B1	011832ZY1	4.150%	2019	Jun	Sinker		45,000	0	0			
B2	011832E40	5.000%	2019	Jun	Sinker		2,765,000	0	0			
B1	011832ZY1	4.150%	2019	Dec	Sinker		45,000	0	0			
B2	011832E40	5.000%	2019	Dec	Sinker		2,835,000	0	0			
B1	011832ZY1	4.150%	2020	Jun	Sinker		45,000	0	0			
B2	011832E40	5.000%	2020	Jun	Sinker		2,910,000	0	0			
B1	011832ZY1	4.150%	2020	Dec	Term		45,000	0	0			
B2	011832E40	5.000%	2020	Dec	Term		2,985,000	0	0			
B1	011832ZZ8	4.400%	2021	Jun	Sinker		35,000	0	0			
B2	011832E57	5.250%	2021	Jun	Sinker		3,065,000	0	0			
B1	011832ZZ8	4.400%	2021	Dec	Sinker		35,000	0	0			
B2	011832E57	5.250%	2021	Dec	Sinker		3,150,000	0	0			
B1	011832ZZ8	4.400%	2022	Jun	Sinker		35,000	0	0			
B2	011832E57	5.250%	2022	Jun	Sinker		3,235,000	0	0			
B1	011832ZZ8	4.400%	2022	Dec	Sinker		35,000	0	0			
B2	011832E57	5.250%	2022	Dec	Sinker		3,325,000	0	0			
B1	011832ZZ8	4.400%	2023	Jun	Sinker		35,000	0	0			
B2	011832E57	5.250%	2023	Jun	Sinker		3,410,000	0	0			
B1	011832ZZ8	4.400%	2023	Dec	Sinker		35,000	0	0			
B2	011832E57	5.250%	2023	Dec	Sinker		3,500,000	0	0			
B1	011832ZZ8	4.400%	2024	Jun	Sinker		35,000	0	0			
B2	011832E57	5.250%	2024	Jun	Sinker		3,595,000	0	0			
B1	011832ZZ8	4.400%	2024	Dec	Sinker		35,000	0	0			
B2	011832E57	5.250%	2024	Dec	Sinker		3,690,000	0	0			
B1	011832ZZ8	4.400%	2025	Jun	Sinker		35,000	0	0			
B2	011832E57	5.250%	2025	Jun	Sinker		3,790,000	0	0			
B1	011832ZZ8	4.400%	2025	Dec	Term		35,000	0	0			
B2	011832E57	5.250%	2025	Dec	Sinker		3,890,000	0	0			
B1	011832A28	4.550%	2026	Jun	Sinker		5,000	0	0			
B2	011832E65	5.250%	2026	Jun	Term		4,020,000	0	0			
B1	011832A28	4.550%	2026	Dec	Sinker		5,000	0	0			
B2	011832E65	5.250%	2026	Dec	Sinker		4,130,000	0	0			
B1	011832A28	4.550%	2027	Jun	Sinker		5,000	0	0			



**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>General Housing Purpose Bonds</b>											
<b>GH05B General Housing Purpose Bonds, 2005 Series B</b>											
				<b>Exempt</b>	<b>Prog: 804</b>	<b>Yield: 4.474%</b>	<b>Delivery: 5/18/2005</b>	<b>Underwriter: George K. Baum</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
B2	011832E65	5.250%	2027	Jun	Sinker		4,240,000	0	0	0	4,240,000
B1	011832A28	4.550%	2027	Dec	Sinker		5,000	0	0	0	5,000
B2	011832E65	5.250%	2027	Dec	Sinker		4,350,000	0	0	0	4,350,000
B1	011832A28	4.550%	2028	Jun	Sinker		5,000	0	0	0	5,000
B2	011832E65	5.250%	2028	Jun	Sinker		4,465,000	0	0	0	4,465,000
B1	011832A28	4.550%	2028	Dec	Sinker		5,000	0	0	0	5,000
B2	011832E65	5.250%	2028	Dec	Sinker		4,585,000	0	0	0	4,585,000
B1	011832A28	4.550%	2029	Jun	Sinker		5,000	0	0	0	5,000
B2	011832E65	5.250%	2029	Jun	Sinker		4,705,000	0	0	0	4,705,000
B1	011832A28	4.550%	2029	Dec	Sinker		5,000	0	0	0	5,000
B2	011832E65	5.250%	2029	Dec	Sinker		4,830,000	0	0	0	4,830,000
B1	011832A28	4.550%	2030	Jun	Sinker		5,000	0	0	0	5,000
B2	011832E65	5.250%	2030	Jun	Sinker		4,955,000	0	0	0	4,955,000
B1	011832A28	4.550%	2030	Dec	Term		5,000	0	0	0	5,000
B2	011832E65	5.250%	2030	Dec	Term		5,070,000	0	0	0	5,070,000
<b>GH05B Total</b>							<b>\$147,610,000</b>	<b>\$20,780,000</b>	<b>\$0</b>	<b>\$126,830,000</b>	
<b>GH05C General Housing Purpose Bonds, 2005 Series C</b>											
				<b>Exempt</b>	<b>Prog: 804</b>	<b>Yield: 4.474%</b>	<b>Delivery: 5/18/2005</b>	<b>Underwriter: George K. Baum</b>	<b>AA+</b>	<b>Aaa</b>	<b>AAA</b>
C1	011832A36	2.600%	2005	Dec	Serial		25,000	25,000	0	0	0
C1	011832A44	2.700%	2006	Jun	Serial		20,000	20,000	0	0	0
C1	011832A51	2.750%	2006	Dec	Serial		20,000	20,000	0	0	0
C1	011832A69	2.850%	2007	Jun	Serial		20,000	20,000	0	0	0
C1	011832A77	2.900%	2007	Dec	Serial		20,000	20,000	0	0	0
C1	011832A85	3.000%	2008	Jun	Serial		20,000	20,000	0	0	0
C1	011832A93	3.050%	2008	Dec	Serial		25,000	25,000	0	0	0
C1	011832B27	3.150%	2009	Jun	Serial		25,000	25,000	0	0	0
C1	011832B35	3.200%	2009	Dec	Serial		25,000	25,000	0	0	0
C1	011832B43	3.250%	2010	Jun	Serial		25,000	25,000	0	0	0
C1	011832B50	3.300%	2010	Dec	Serial		25,000	25,000	0	0	0
C1	011832B68	3.400%	2011	Jun	Serial		25,000	25,000	0	0	0
C2	011832B84	4.000%	2012	Jun	Serial		1,330,000	0	0	0	1,330,000
C2	011832B92	4.000%	2012	Dec	Serial		1,365,000	0	0	0	1,365,000
C2	011832C26	5.000%	2013	Jun	Serial		1,395,000	0	0	0	1,395,000
C2	011832C34	5.000%	2013	Dec	Serial		1,435,000	0	0	0	1,435,000
C2	011832C42	5.000%	2014	Jun	Serial		1,470,000	0	0	0	1,470,000
C2	011832C59	5.000%	2014	Dec	Serial		1,505,000	0	0	0	1,505,000
C2	011832C67	5.000%	2015	Jun	Sinker		1,545,000	0	0	0	1,545,000
C2	011832C67	5.000%	2015	Dec	Sinker		1,580,000	0	0	0	1,580,000
C2	011832C67	5.000%	2016	Jun	Sinker		1,620,000	0	0	0	1,620,000
C2	011832C67	5.000%	2016	Dec	Sinker		1,660,000	0	0	0	1,660,000
C2	011832C67	5.000%	2017	Jun	Term		1,705,000	0	0	0	1,705,000
<b>GH05C Total</b>							<b>\$16,885,000</b>	<b>\$275,000</b>	<b>\$0</b>	<b>\$16,610,000</b>	
<b>General Housing Purpose Bonds Total</b>							<b>\$307,730,000</b>	<b>\$26,840,000</b>	<b>\$0</b>	<b>\$280,890,000</b>	



## AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
<b>Commercial Paper Total:</b>		<b>\$87,000,000</b>				<b>Total AHFC Bonds</b>	<b>\$3,463,975,000</b>	<b>\$320,000,000</b>	<b>\$410,475,000</b>	<b>\$2,733,500,000</b>

Footnotes:

1. AHFC has issued \$16,973,549,122 in Bonds, including those issued by the Alaska State Housing Authority (ASHA), which merged into AHFC on 07/01/92 and became the Public Housing Division.
2. The interest earnings on the tax-exempt debt listed herein is not subject to the alternative minimum tax imposed under the Internal Revenue Code of 1986 unless designated as AMT.
3. In addition to paying variable rates, AHFC has entered into swap agreements with counterparties on some Bond transactions (i.e. GP01A/B, E021A, SC02B/C, E071A/B/D and E091A/B/D).
4. Some of the Bonds have PAC structures that are subject to mandatory redemptions based on projected net prepayment tables listed in their respective OS.
5. The Commercial Paper program provides up to \$150,000,000 in funds for refunding prior bonds in order to preserve private activity bond volume cap.
6. AHFC established a subsidiary known as the Northern Tobacco Securitization Corporation (NTSC). As a subsidiary of AHFC, NTSC is a government instrumentality of, but separate and apart from, the State of Alaska. NTSC issued bonds of \$116,050,000 on 10/26/00, \$126,790,000 on 08/15/01 and \$411,987,860 on 08/17/06. These bonds are not listed in this Exhibit and are not a debt of AHFC.
7. On 12/23/09, AHFC issued \$193,100,000 Mortgage Revenue Bonds, 2009 Series A and the proceeds will be kept in an escrow account until they are released for conversion or redemption on or before 12/31/11. On 09/30/10, AHFC converted \$64,350,000 of the proceeds into 2009 Series A-1 Bonds, leaving \$128,750,000 remaining in escrow.

**1 Mortgage Revenue Bonds, 2001 Series A**

Series: E011A Prog: 105  
 Remaining Principal Balance: \$4,197,884  
 Weighted Average Seasoning: 151  
 Weighted Average Interest Rate: 5.924%  
 Bond Yield (TIC): 5.211%

	Prepayments	CPR	PSA
1-Month	\$79,066	20.06%	334
3-Months	\$81,479	7.36%	123
6-Months	\$81,479	3.74%	62
12-Months	\$236,798	5.20%	87
Life	\$25,164,678	16.28%	271

**2 Mortgage Revenue Bonds, 2001 Series B**

Series: E011B Prog: 105  
 Remaining Principal Balance: \$38,871,448  
 Weighted Average Seasoning: 97  
 Weighted Average Interest Rate: 6.063%  
 Bond Yield (TIC): 5.211%

	Prepayments	CPR	PSA
1-Month	\$250,061	7.41%	123
3-Months	\$792,789	7.73%	129
6-Months	\$1,525,223	7.35%	123
12-Months	\$4,556,211	10.41%	174
Life	\$97,849,948	13.23%	220

**3 Home Mortgage Revenue Bonds, 2002 Series A**

Series: E021A Prog: 106  
 Remaining Principal Balance: \$147,331,199  
 Weighted Average Seasoning: 63  
 Weighted Average Interest Rate: 5.833%  
 Bond Yield (TIC): 4.553%

	Prepayments	CPR	PSA
1-Month	\$1,037,330	8.07%	135
3-Months	\$2,903,281	7.52%	125
6-Months	\$6,996,939	8.92%	149
12-Months	\$21,329,420	12.89%	215
Life	\$208,710,137	12.05%	201

**4 Home Mortgage Revenue Bonds, 2006 Series A**

Series: E061A Prog: 107  
 Remaining Principal Balance: \$57,250,503  
 Weighted Average Seasoning: 69  
 Weighted Average Interest Rate: 5.458%  
 Bond Yield (TIC): 4.623%

	Prepayments	CPR	PSA
1-Month	\$915,192	17.33%	289
3-Months	\$2,774,426	17.19%	286
6-Months	\$4,177,730	13.04%	217
12-Months	\$9,877,667	14.41%	240
Life	\$43,418,196	9.29%	155

**5 Home Mortgage Revenue Bonds, 2006 Series B**

Series: E061B Prog: 108  
 Remaining Principal Balance: \$37,264,900  
 Weighted Average Seasoning: 64  
 Weighted Average Interest Rate: 4.874%  
 Bond Yield (TIC): 4.048%

	Prepayments	CPR	PSA
1-Month	\$523,952	15.43%	257
3-Months	\$1,829,138	17.39%	290
6-Months	\$4,100,285	18.68%	311
12-Months	\$9,694,760	20.27%	338
Life	\$30,188,257	9.84%	164

**6 Home Mortgage Revenue Bonds, 2006 Series C**

Series: E06C1 Prog: 109  
 Remaining Principal Balance: \$39,482,152  
 Weighted Average Seasoning: 58  
 Weighted Average Interest Rate: 5.146%  
 Bond Yield (TIC): 4.210%

	Prepayments	CPR	PSA
1-Month	\$383,623	10.96%	183
3-Months	\$1,739,073	15.77%	263
6-Months	\$2,553,140	11.69%	195
12-Months	\$6,442,979	13.82%	230
Life	\$26,677,512	9.34%	156

**7 Home Mortgage Revenue Bonds, 2007 Series A**

Series: E071A Prog: 110  
 Remaining Principal Balance: \$63,583,380  
 Weighted Average Seasoning: 57  
 Weighted Average Interest Rate: 5.252%  
 Bond Yield (TIC): 4.048%

	Prepayments	CPR	PSA
1-Month	\$156,209	2.90%	48
3-Months	\$1,653,718	10.31%	172
6-Months	\$4,615,721	14.29%	238
12-Months	\$16,086,643	22.49%	375
Life	\$52,940,550	16.65%	277

8 **Home Mortgage Revenue Bonds, 2007 Series B**

Series: E071B Prog: 111  
 Remaining Principal Balance: \$65,567,530  
 Weighted Average Seasoning: 61  
 Weighted Average Interest Rate: 5.482%  
 Bond Yield (TIC): 4.210%

	Prepayments	CPR	PSA
1-Month	\$560,616	9.71%	162
3-Months	\$1,622,482	9.71%	162
6-Months	\$3,628,680	10.84%	181
12-Months	\$12,372,243	17.40%	290
Life	\$44,972,468	14.21%	237

9 **Home Mortgage Revenue Bonds, 2007 Series C**

Series: E071C Prog: 112  
 Remaining Principal Balance: \$57,047,645  
 Weighted Average Seasoning: 53  
 Weighted Average Interest Rate: 5.048%  
 Bond Yield (TIC): 4.091%

	Prepayments	CPR	PSA
1-Month	\$1,117,323	20.77%	346
3-Months	\$1,483,905	9.72%	162
6-Months	\$2,716,127	8.77%	146
12-Months	\$9,565,343	13.96%	233
Life	\$23,669,904	7.08%	132

10 **Home Mortgage Revenue Bonds, 2007 Series D**

Series: E071D Prog: 113  
 Remaining Principal Balance: \$76,540,933  
 Weighted Average Seasoning: 61  
 Weighted Average Interest Rate: 5.479%  
 Bond Yield (TIC): 4.091%

	Prepayments	CPR	PSA
1-Month	\$317,375	4.84%	81
3-Months	\$1,980,216	10.09%	168
6-Months	\$4,390,905	11.18%	186
12-Months	\$14,915,549	17.51%	292
Life	\$52,681,363	14.02%	234

11 **Home Mortgage Revenue Bonds, 2008 Series A**

Series: E081A Prog: 114  
 Remaining Principal Balance: \$46,347,732  
 Weighted Average Seasoning: 46  
 Weighted Average Interest Rate: 5.296%  
 Bond Yield (TIC): 4.190%

	Prepayments	CPR	PSA
1-Month	\$582,898	13.93%	232
3-Months	\$1,641,190	12.97%	216
6-Months	\$2,614,800	10.35%	172
12-Months	\$11,557,975	19.55%	326
Life	\$26,752,400	11.70%	228

12 **Home Mortgage Revenue Bonds, 2008 Series B**

Series: E081B Prog: 115  
 Remaining Principal Balance: \$57,874,321  
 Weighted Average Seasoning: 36  
 Weighted Average Interest Rate: 5.285%  
 Bond Yield (TIC): 4.257%

	Prepayments	CPR	PSA
1-Month	\$467,398	9.20%	153
3-Months	\$1,391,977	9.05%	151
6-Months	\$3,267,264	10.31%	172
12-Months	\$11,025,649	15.73%	262
Life	\$17,621,928	8.50%	226

13 **Home Mortgage Revenue Bonds, 2009 Series A**

Series: E091A Prog: 116  
 Remaining Principal Balance: \$99,597,455  
 Weighted Average Seasoning: 56  
 Weighted Average Interest Rate: 4.160%  
 Bond Yield (TIC): 4.190%

	Prepayments	CPR	PSA
1-Month	\$1,230,181	13.70%	228
3-Months	\$3,346,017	12.83%	214
6-Months	\$6,095,262	12.02%	200
12-Months	\$18,375,237	17.59%	293
Life	\$40,118,059	16.91%	282

14 **Home Mortgage Revenue Bonds, 2009 Series B**

Series: E091B Prog: 117  
 Remaining Principal Balance: \$99,686,593  
 Weighted Average Seasoning: 62  
 Weighted Average Interest Rate: 4.181%  
 Bond Yield (TIC): 4.257%

	Prepayments	CPR	PSA
1-Month	\$1,271,206	14.11%	235
3-Months	\$2,372,051	9.22%	154
6-Months	\$5,199,005	10.41%	173
12-Months	\$18,522,793	17.91%	298
Life	\$40,461,385	17.13%	286

15 **Home Mortgage Revenue Bonds, 2009 Series C**

Series: E091C Prog: 118  
 Remaining Principal Balance: \$72,406,968  
 Weighted Average Seasoning: 22  
 Weighted Average Interest Rate: 5.717%  
 Bond Yield (TIC): 4.893%

	Prepayments	CPR	PSA
1-Month	\$118,792	1.95%	44
3-Months	\$311,184	1.69%	40
6-Months	\$811,742	2.19%	56
12-Months	\$3,058,317	3.98%	119
Life	\$5,869,947	6.02%	220

16 **Home Mortgage Revenue Bonds, 2009 Series D**

Series: E091D Prog: 119  
 Remaining Principal Balance: \$96,125,399  
 Weighted Average Seasoning: 45  
 Weighted Average Interest Rate: 4.755%  
 Bond Yield (TIC): 4.893%

	Prepayments	CPR	PSA
1-Month	\$1,250,830	14.37%	240
3-Months	\$3,624,035	14.30%	238
6-Months	\$7,652,357	15.57%	260
12-Months	\$24,931,177	23.85%	398
Life	\$40,867,208	19.42%	324

17 **Mortgage Revenue Bonds, 2009 Series A-1**

Series: E0911 Prog: 121  
 Remaining Principal Balance: \$43,622,240  
 Weighted Average Seasoning: 7  
 Weighted Average Interest Rate: 4.171%  
 Bond Yield (TIC): 3.362%

	Prepayments	CPR	PSA
1-Month	\$0	0.00%	0
3-Months	\$0	0.00%	0
6-Months	\$183,552	1.43%	128
12-Months	\$183,552	1.23%	118
Life	\$183,552	1.23%	118

18 **Mortgage Revenue Bonds, 2010 Series A**

Series: E10A1 Prog: 121  
 Remaining Principal Balance: \$42,383,721  
 Weighted Average Seasoning: 12  
 Weighted Average Interest Rate: 4.381%  
 Bond Yield (TIC): 3.362%

	Prepayments	CPR	PSA
1-Month	\$0	0.00%	0
3-Months	\$0	0.00%	0
6-Months	\$0	0.00%	0
12-Months	\$0	0.00%	0
Life	\$0	0.00%	0

19 **Mortgage Revenue Bonds, 2010 Series B**

Series: E10B1 Prog: 121  
 Remaining Principal Balance: \$34,022,194  
 Weighted Average Seasoning: 45  
 Weighted Average Interest Rate: 4.975%  
 Bond Yield (TIC): 3.362%

	Prepayments	CPR	PSA
1-Month	\$276,471	9.26%	154
3-Months	\$1,200,532	12.91%	215
6-Months	\$1,943,265	10.69%	178
12-Months	\$5,738,651	16.73%	279
Life	\$5,738,651	16.73%	279

20 **Veterans Collateralized Bonds, 2002 First**

Series: C0211 Prog: 205  
 Remaining Principal Balance: \$10,312,315  
 Weighted Average Seasoning: 106  
 Weighted Average Interest Rate: 6.065%  
 Bond Yield (TIC): 5.466%

	Prepayments	CPR	PSA
1-Month	\$135,686	14.52%	242
3-Months	\$275,623	9.98%	166
6-Months	\$597,974	10.57%	176
12-Months	\$2,450,534	18.83%	314
Life	\$45,902,869	16.83%	280

21 **Veterans Collateralized Bonds, 2005 First & Second**

Series: C0511 Prog: 206  
 Remaining Principal Balance: \$7,795,816  
 Weighted Average Seasoning: 64  
 Weighted Average Interest Rate: 4.613%  
 Bond Yield (TIC): 4.215%

	Prepayments	CPR	PSA
1-Month	\$0	0.00%	0
3-Months	\$102,465	5.04%	84
6-Months	\$567,504	12.88%	215
12-Months	\$2,746,811	25.36%	423
Life	\$10,383,277	13.84%	231

**22 Veterans Collateralized Bonds, 2006 First**

			Prepayments	CPR	PSA
Series: C0611	Prog: 207	1-Month	\$1,506,234	10.13%	180
Remaining Principal Balance:	\$168,524,176	3-Months	\$7,594,834	16.55%	299
Weighted Average Seasoning:	28	6-Months	\$13,543,404	14.74%	274
Weighted Average Interest Rate:	5.397%	12-Months	\$42,067,121	22.01%	423
Bond Yield (TIC):	4.700%	Life	\$110,966,393	14.12%	402

**23 Veterans Collateralized Bonds, 2007 & 2008 First**

			Prepayments	CPR	PSA
Series: C0711	Prog: 208	1-Month	\$1,188,778	25.36%	533
Remaining Principal Balance:	\$48,185,732	3-Months	\$2,074,009	15.73%	330
Weighted Average Seasoning:	24	6-Months	\$3,426,499	13.25%	283
Weighted Average Interest Rate:	5.312%	12-Months	\$10,461,798	18.95%	429
Bond Yield (TIC):	5.023%	Life	\$37,968,432	20.72%	524

**24 General Mortgage Revenue Bonds, 2002 Series A**

			Prepayments	CPR	PSA
Series: GM02A	Prog: 404	1-Month	\$1,375,286	13.07%	218
Remaining Principal Balance:	\$117,096,060	3-Months	\$2,941,702	9.42%	157
Weighted Average Seasoning:	59	6-Months	\$5,716,568	9.12%	152
Weighted Average Interest Rate:	5.178%	12-Months	\$21,228,339	18.41%	307
Bond Yield (TIC):	4.798%	Life	\$196,636,169	17.90%	298

**25 Governmental Purpose Bonds, 2001 Series A**

			Prepayments	CPR	PSA
Series: GP01A	Prog: 502	1-Month	\$1,817,333	12.27%	204
Remaining Principal Balance:	\$165,704,917	3-Months	\$5,498,040	12.20%	203
Weighted Average Seasoning:	99	6-Months	\$13,115,836	14.00%	233
Weighted Average Interest Rate:	6.377%	12-Months	\$38,519,153	18.49%	308
Bond Yield (TIC):	N/A	Life	\$514,698,617	17.57%	293

Footnotes:

1. The prepayments and rates given in this exhibit are based on historical figures and in may not necessarily reflect future prepayment speeds.
2. CPR (Constant Prepayment Rate) is the annualized probability that a mortgage will be prepaid.
3. PSA (Prepayment Speed Assumption) was developed by the BMA as a benchmark for comparing historical prepayment speeds of different bonds.
4. CPR and PSA figures for 3-Months, 6-Months, 12-Months and Life are averages based on the SMM (Single Monthly Mortality) rates over the period.
5. Prepayment rates are calculated since the bond funding date and include partial and full prepayments and repurchases. Bonds funded before 1994 are calculated since the report cutoff date of January 1994.
6. Loan balances refer to loans with outstanding balances that are either current, delinquent, or unsold real estate owned loans. The prepayment history includes sold real estate owned loans and loan disposals.
7. The weighted average seasoning is based on the average age of all outstanding loans pledged to the payment of the bonds. Loan transfers may result in an adjustment to the weighted average seasoning of the series.
8. Loan balances and prepayments do not include OCR (Over Collateral Reserve) funds, which are attached to certain bond deals to both ensure sufficient cash flow and alleviate default risk .
9. Housing Development Bonds are structured around specific projects and have restricted prepayment schedules.
10. Some Bonds (E001A, GP01A, E071A/B/D, E091A/B/D and E10B1) were funded with seasoned mortgage loan portfolios.

**ALASKA HOUSING FINANCE CORPORATION**  
**SPECIAL REDEMPTION & BOND ISSUANCE SUMMARY**

08/24/11

<b>SPECIAL REDEMPTION SUMMARY:</b>			
Year	Surplus	Refunding	Total
FY 2012	11,395,000	-	<b>11,395,000</b>
FY 2011	253,120,000	64,350,000	<b>317,470,000</b>
FY 2010	207,034,750	138,830,000	<b>345,864,750</b>
FY 2009	313,780,000	161,760,000	<b>475,540,000</b>
FY 2008	95,725,000	17,945,000	<b>113,670,000</b>
FY 2007	180,245,000	220,350,874	<b>400,595,874</b>
FY 2006	232,125,000	149,640,000	<b>381,765,000</b>
FY 2005	150,595,603	-	<b>150,595,603</b>
FY 2004	214,235,000	217,285,000	<b>431,520,000</b>
FY 2003	304,605,000	286,340,000	<b>590,945,000</b>
FY 2002	152,875,000	175,780,000	<b>328,655,000</b>
FY 2001	48,690,000	-	<b>48,690,000</b>
FY 2000	94,855,000	300,000,000	<b>394,855,000</b>
FY 1999	110,101,657	-	<b>110,101,657</b>
FY 1998	72,558,461	389,908,544	<b>462,467,005</b>
FY 1997	150,812,506	68,467,000	<b>219,279,506</b>
FY 1996	147,114,796	200,000,000	<b>347,114,796</b>
FY 1995	153,992,520	-	<b>153,992,520</b>

<b>FY 2012 REDEMPTION DETAIL BY SERIES:</b>			
Series	Surplus	Refunding	Total
E011A	3,890,000	-	3,890,000
E011B	4,180,000	-	4,180,000
E071C	345,000	-	345,000
E081B	355,000	-	355,000
C0511	310,000	-	310,000
HD04A	2,315,000	-	2,315,000

<b>FY 2011 REDEMPTION DETAIL BY SERIES:</b>			
Series	Surplus	Refunding	Total
E09A1*	-	64,350,000	64,350,000
E98A1	9,875,000	-	9,875,000
E98A2	3,960,000	-	3,960,000
E99A1	11,110,000	-	11,110,000
E99A2	42,205,000	-	42,205,000
E001A	28,920,000	-	28,920,000
E001C	20,015,000	-	20,015,000
E011A	7,940,000	-	7,940,000
E021A	1,260,000	-	1,260,000
E061A	12,120,000	-	12,120,000
E061B	10,530,000	-	10,530,000
E06C1	10,635,000	-	10,635,000
E071C	13,160,000	-	13,160,000
E081A	14,400,000	-	14,400,000
E081B	11,715,000	-	11,715,000
E091C	5,360,000	-	5,360,000
C9911	28,255,000	-	28,255,000
C0011	14,545,000	-	14,545,000
C0211	3,540,000	-	3,540,000
C0511	2,850,000	-	2,850,000
C0611	725,000	-	725,000

\* Bond Conversion from E09A1 to E0911

<b>BOND ISSUANCE SUMMARY:</b>			
Year	Tax-Exempt	Taxable	Total
FY2012	-	-	-
FY 2011	248,345,000	-	<b>248,345,000</b>
FY 2010	161,740,000	193,100,000	<b>354,840,000</b>
FY 2009	287,640,000	-	<b>287,640,000</b>
FY 2008	280,825,000	-	<b>280,825,000</b>
FY 2007	780,885,000	-	<b>780,885,000</b>
FY 2006	333,675,000	-	<b>333,675,000</b>
FY 2005	307,730,000	105,000,000	<b>412,730,000</b>
FY 2004	245,175,000	42,125,000	<b>287,300,000</b>
FY 2003	382,710,000	-	<b>382,710,000</b>
FY 2002	527,360,000	230,000,000	<b>757,360,000</b>
FY 2001	267,880,000	25,740,000	<b>293,620,000</b>
FY 2000	883,435,000	-	<b>883,435,000</b>
FY 1999	92,365,000	-	<b>92,365,000</b>
FY 1998	446,509,750	23,895,000	<b>470,404,750</b>
FY 1997	599,381,477	455,000	<b>599,836,477</b>
FY 1996	365,000,000	-	<b>365,000,000</b>
FY 1995	365,000,000	-	<b>365,000,000</b>
FY 1994	367,130,000	16,930,000	<b>384,060,000</b>
FY 1993	200,000,000	-	<b>200,000,000</b>
FY 1992	452,760,000	-	<b>452,760,000</b>
FY 1991	531,103,544	275,000,000	<b>806,103,544</b>
FY 1990	297,000,000	220,000,000	<b>517,000,000</b>
FY 1989	175,000,000	400,000,000	<b>575,000,000</b>
FY 1988	100,000,000	347,000,000	<b>447,000,000</b>
FY 1987	67,000,000	415,000,000	<b>482,000,000</b>
FY 1986	452,445,000	825,000,000	<b>1,277,445,000</b>
FY 1985	604,935,000	-	<b>604,935,000</b>
FY 1984	655,000,000	250,000,000	<b>905,000,000</b>
FY 1983	435,000,000	400,000,000	<b>835,000,000</b>
FY 1982	250,000,000	552,000,000	<b>802,000,000</b>
FY 1981	460,000,000	160,000,000	<b>620,000,000</b>
FY 1980	148,800,000	-	<b>148,800,000</b>
FY 1979	164,600,000	7,020,000	<b>171,620,000</b>
FY 1978	135,225,000	-	<b>135,225,000</b>
FY 1977	80,000,000	-	<b>80,000,000</b>
FY 1976	5,000,000	-	<b>5,000,000</b>
FY 1975	47,000,000	-	<b>47,000,000</b>
FY 1974	36,000,000	-	<b>36,000,000</b>
FY 1973	26,500,000	5,250,000	<b>31,750,000</b>

<b>FY 2012 ISSUANCE DETAIL BY SERIES:</b>			
Series	Tax-Exempt	Taxable	Total
-	-	-	-

<b>FY 2011 ISSUANCE DETAIL BY SERIES:</b>			
Series	Tax-Exempt	Taxable	Total
E0911	64,350,000	-	64,350,000
E10A1	43,130,000	-	43,130,000
E10B1	35,680,000	-	35,680,000
SC11A	105,185,000	-	105,185,000



**ALASKA HOUSING FINANCE CORPORATION**
**SUMMARY OF TAX-EXEMPT ONE-WEEK VARIABLE RATE DEMAND OBLIGATIONS & INTEREST RATE DERIVATIVE SWAPS**

August 4, 2011

Data	GP97A	GP01A	GP01B	E021A <sup>1</sup>	E021A <sup>2</sup>	SC02C	E071A	E071B	E071D	E091A	E091B	E091D
Outstanding	14,600,000	59,945,000	73,255,000	45,800,000	120,000,000	60,250,000	75,000,000	75,000,000	89,370,000	80,880,000	80,880,000	80,870,000
CUSIP	011831X82	0118326M9	0118326N7	011832PW6	011832PX4	0118326L1	01170PBW5	01170PBV7	01170PBX3	01170PDV5	01170PDX1	01170PEY8
Issue Date	12/03/97	08/02/01	08/02/01	05/16/02	05/16/02	12/05/02	05/31/07	05/31/07	05/31/07	05/28/09	05/28/09	08/26/09
Maturity Date	12/01/27	12/01/30	12/01/30	06/01/32	12/01/36	07/01/22	12/01/41	12/01/41	12/01/41	12/01/40	12/01/40	12/01/40
Ratings	AA+/Aa2/AA+	AA+/Aaa/AAA	AA+/Aaa/AAA	AA+/Aa2/AA+	AA+/Aa2/AA+	AA+/Aa2/AA+	AA+/Aa2/AA+	AA+/Aa2/AA+	AA+/Aa2/AA+	AA+/Aa2/AA+	AA+/Aa2/AA+	AA+/Aa2/AA+
Remark Agent	Merrill BofA	Merrill BofA	Merrill BofA	Merrill BofA	Merrill BofA	GK Baum	Morg Keegan	Goldman	Merrill BofA	Morg Stanley	Goldman	Merrill BofA
Remarket Fee	0.07%	0.07%	0.07%	0.07%	0.07%	0.07%	0.07%	0.07%	0.07%	0.07%	0.07%	0.10%
Liquidity/Insur	Self	Self	Self	Dexia/FSA	Dexia/FSA	Self	LBBW	LBBW	LBBW	Self	Self	BofA
AMT/PU/Swap	N/A	Swap	Swap	AMT/Swap	AMT/Swap	Swap	PU/Swap	PU/Swap	PU/Swap	PU/Swap	PU/Swap	PU/Swap
Current Rate	0.12%	0.11%	0.11%	2.70%	2.70%	0.14%	0.18%	0.15%	0.16%	0.12%	0.13%	0.14%
Avg Rate	2.20%	1.73%	1.72%	2.09%	2.09%	1.81%	1.37%	1.29%	1.28%	0.20%	0.18%	0.25%
Max Rate	9.00%	9.25%	9.25%	10.25%	10.25%	8.00%	9.50%	7.90%	8.50%	0.32%	0.35%	0.40%
Min Rate	0.02%	0.02%	0.02%	0.23%	0.23%	0.03%	0.05%	0.05%	0.03%	0.02%	0.02%	0.03%
SIFMA Rate	2.19%	1.70%	1.70%	1.70%	1.70%	1.72%	1.23%	1.23%	1.23%	0.26%	0.26%	0.25%
SIFMA Spread	0.01%	0.03%	0.02%	0.39%	0.39%	0.09%	0.14%	0.06%	0.05%	(0.06%)	(0.08%)	(0.00%)
2010 Avg	0.23%	0.23%	0.23%	0.34%	0.34%	0.23%	0.29%	0.29%	0.29%	0.23%	0.21%	0.27%
2011 Avg	0.15%	0.14%	0.14%	1.10%	1.11%	0.15%	0.19%	0.20%	0.19%	0.15%	0.13%	0.19%
2011 Spread	(0.05%)	(0.06%)	(0.06%)	0.90%	0.91%	(0.05%)	(0.01%)	(0.01%)	(0.02%)	(0.05%)	(0.07%)	(0.01%)

INTEREST RATE SWAP SUMMARY								
Bond Series	Counterparty	Notional	Fixed	Float	Net Swap	VRDO	Synthetic	Spread
GP01A	Morg Keeg	59,945,000	2.4530%	1.519%	0.934%	1.725%	2.659%	(0.206%)
GP01B	Merrill	73,255,000	4.1427%	1.519%	2.624%	1.718%	4.342%	(0.199%)
E021A <sup>1</sup>	Goldman	45,800,000	2.9800%	1.211%	1.769%	2.093%	3.861%	(0.881%)
E021A <sup>2</sup>	Merrill	120,000,000	3.4480%	1.585%	1.863%	2.093%	3.955%	(0.507%)
GP97A	JPMorgan	14,555,000	3.7700%	1.608%	2.162%	1.685%	3.847%	(0.077%)
SC02C	JPMorgan	60,250,000	4.3030%	1.832%	2.471%	1.807%	4.278%	0.025%
E071A <sup>1</sup>	Goldman	143,622,000	3.7345%	1.211%	2.523%	1.335%	3.858%	(0.123%)
E071A <sup>2</sup>	JPMorgan	95,748,000	3.7200%	1.211%	2.509%	1.285%	3.794%	(0.074%)
E091A <sup>1</sup>	Citibank	72,789,000	3.7610%	0.237%	3.524%	0.197%	3.721%	0.040%
E091A <sup>2</sup>	Goldman	72,789,000	3.7610%	0.237%	3.524%	0.184%	3.708%	0.053%
E091A <sup>3</sup>	JPMorgan	97,052,000	3.7400%	0.237%	3.503%	0.194%	3.697%	0.043%
<b>TOTAL</b>		<b>855,805,000</b>	<b>3.6433%</b>	<b>1.086%</b>	<b>2.557%</b>	<b>1.251%</b>	<b>3.809%</b>	<b>(0.165%)</b>

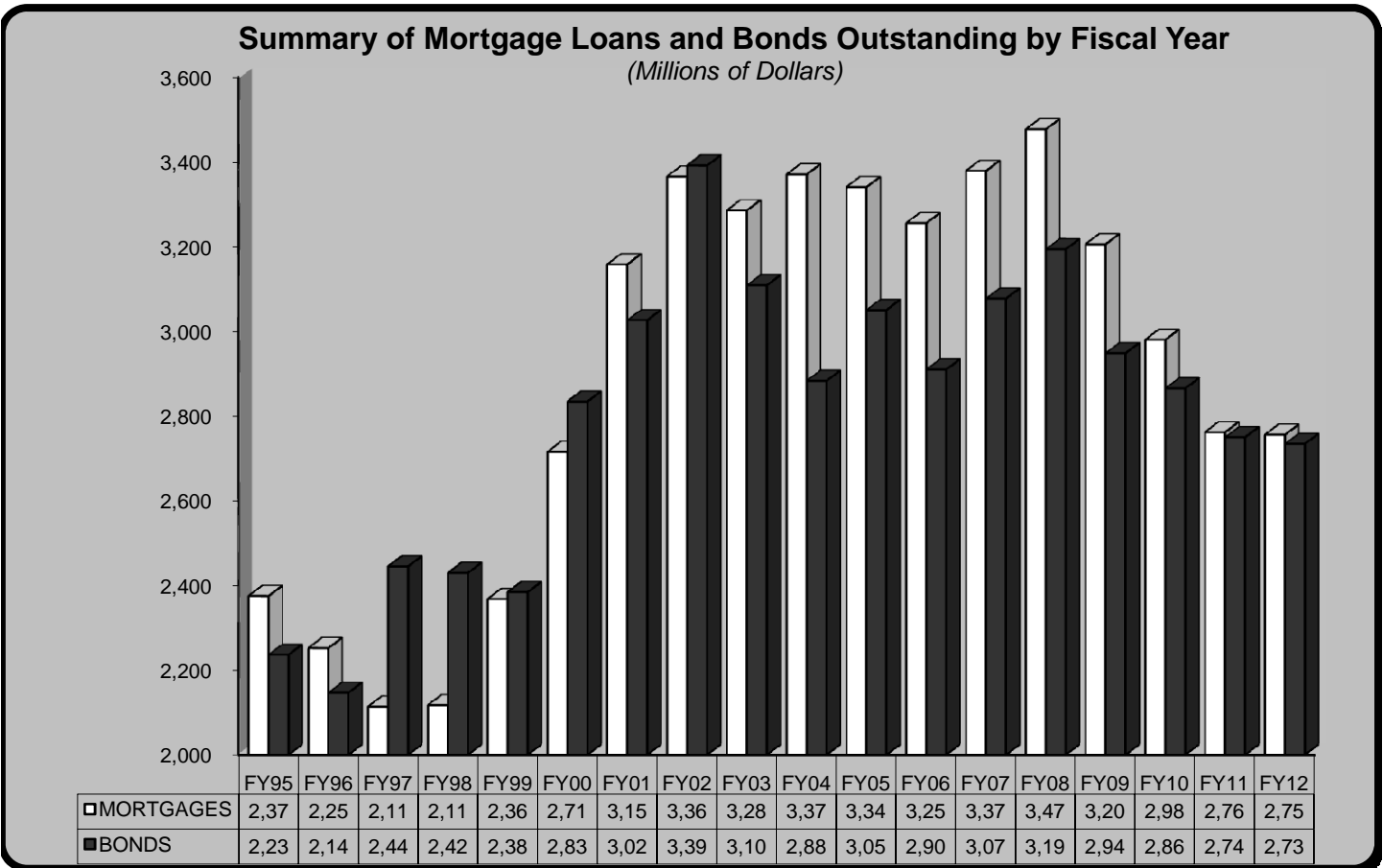
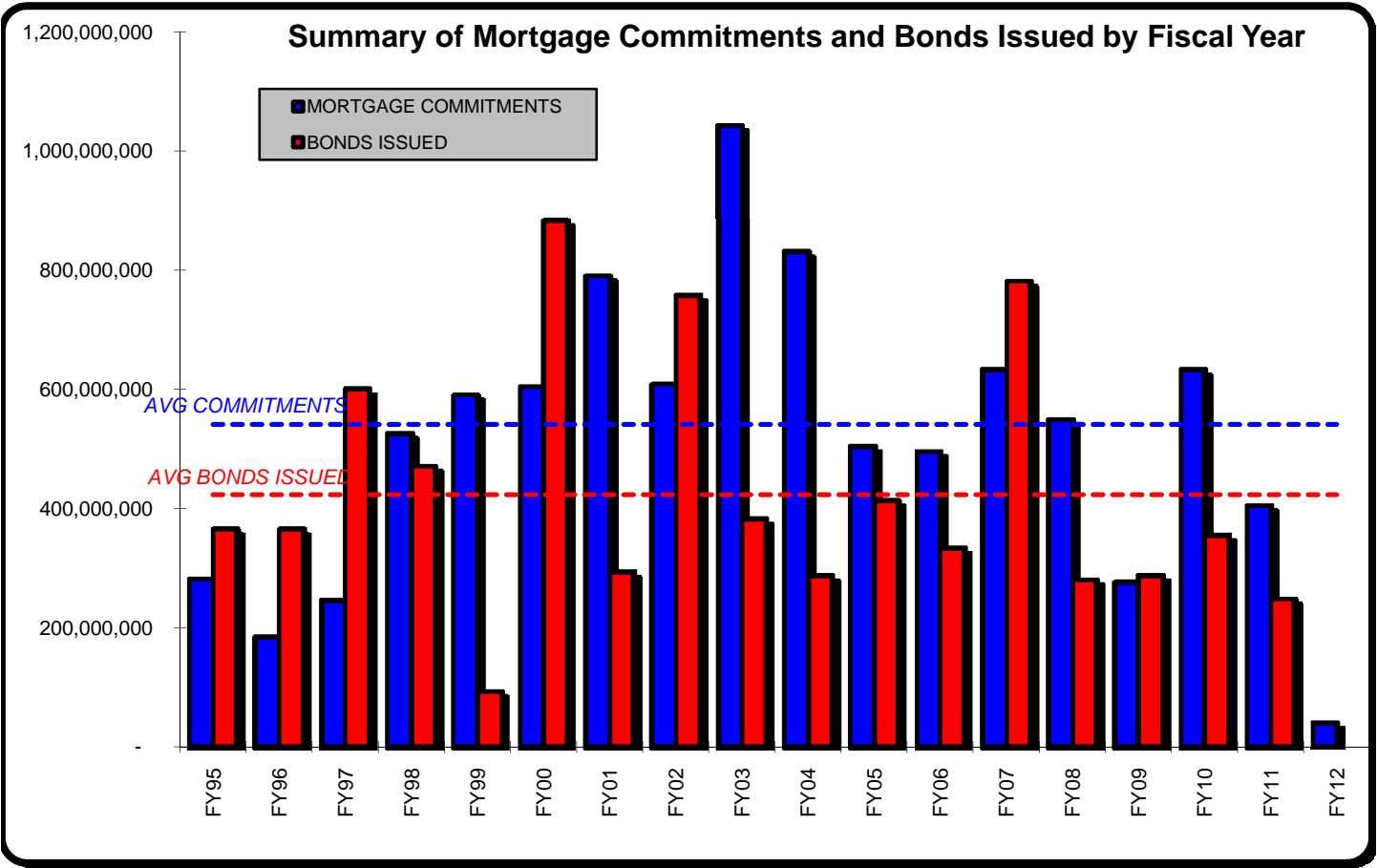
NET SWAP TOTALS		
Pay Fixed	Rec Float	Net Swap
25,524,123	10,610,856	(14,913,267)
34,438,128	12,984,248	(21,453,881)
16,781,660	7,322,085	(9,459,575)
44,064,267	16,988,186	(27,076,081)
4,703,780	2,062,281	(2,641,499)
22,223,979	9,568,546	(12,655,433)
21,334,258	7,490,470	(13,843,789)
14,177,279	4,835,850	(9,341,428)
5,498,002	383,638	(5,114,364)
5,498,002	383,637	(5,114,365)
7,289,737	485,753	(6,803,984)
<b>201,533,214</b>	<b>73,115,549</b>	<b>(128,417,665)</b>

REMARKETING AGENT COMPARISON (2011)			
Agent	Allocation	WAIR	SIFMA Spread
GK Baum	7.0%	0.150%	(0.052%)
Morg Stan	9.5%	0.153%	(0.049%)
Goldman	18.2%	0.164%	(0.038%)
Morg Keeg	8.8%	0.190%	(0.012%)
Merrill BofA	56.5%	0.452%	0.249%

VRDO RATE SUMMARY			
	2011	2010	2009
Avg Rate	0.348%	0.270%	0.721%
Max Rate	3.100%	0.440%	4.750%
Min Rate	0.020%	0.100%	0.080%
SIFMA Rate	0.202%	0.263%	0.413%
SIFMA Spread	0.146%	0.006%	0.309%

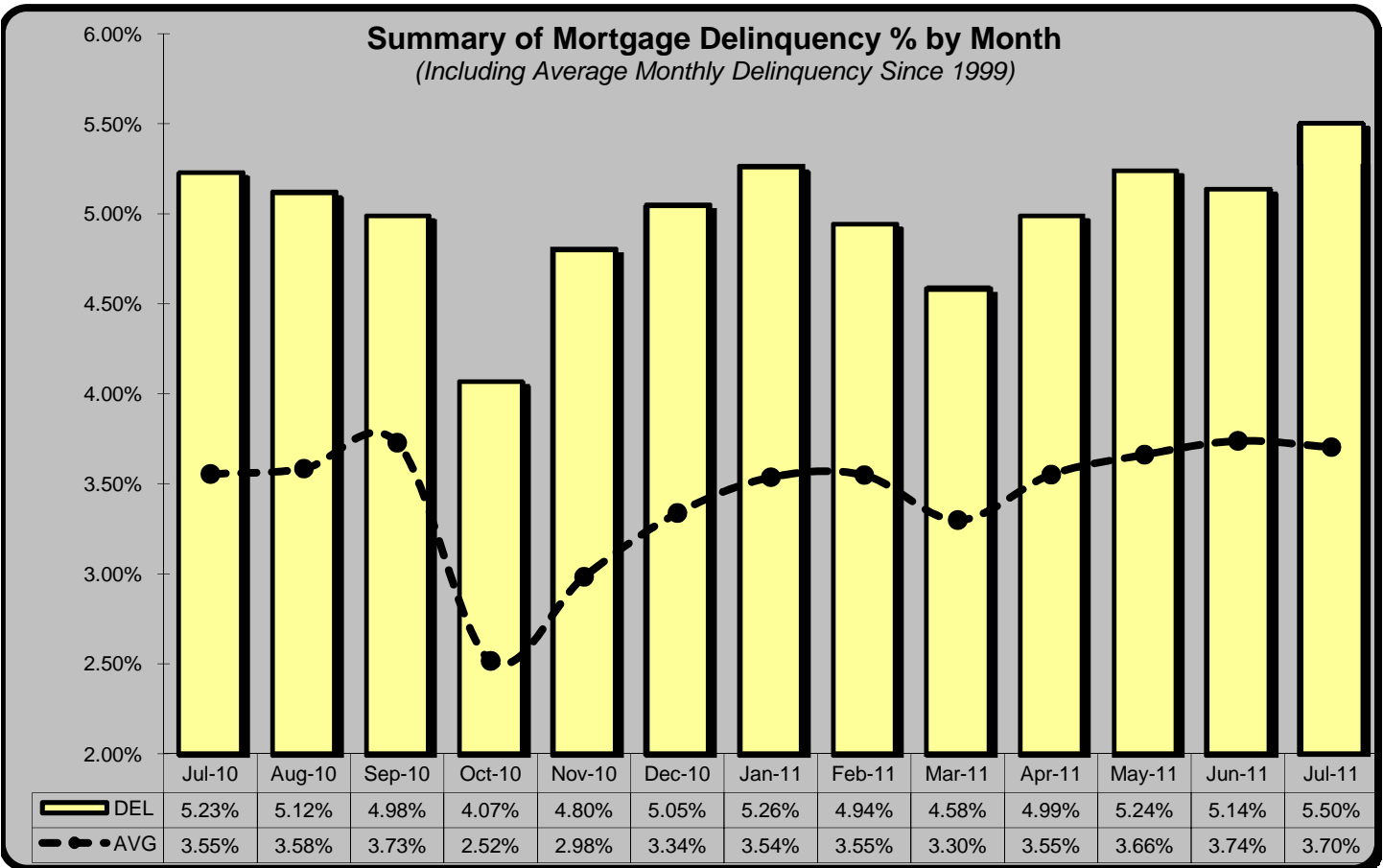
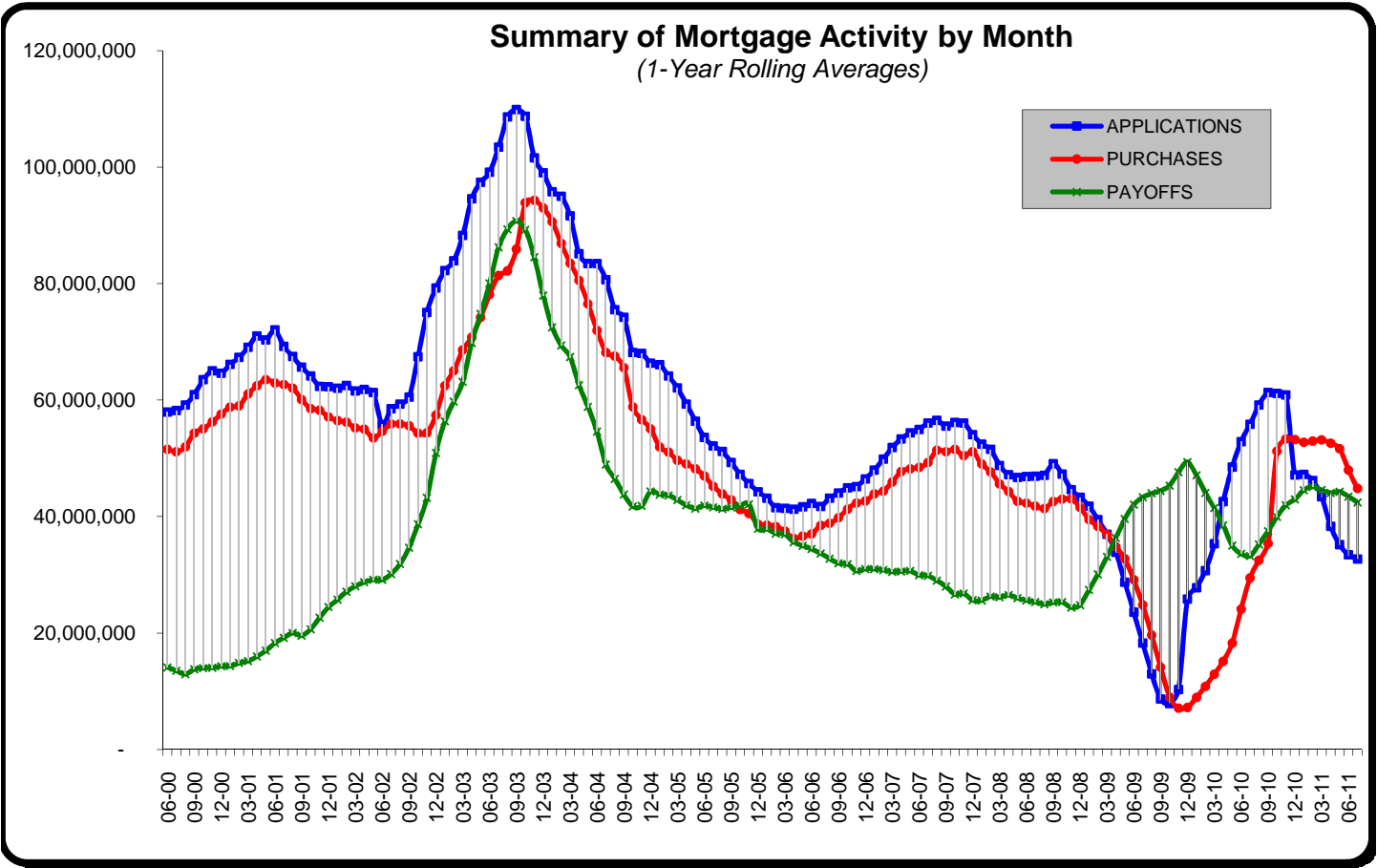
MONTHLY VRDO SUMMARY	
July 31, 2011	
Total Bonds	<b>\$2,733,500,000</b>
Total Float	<b>\$855,850,000</b>
Self-Liquid	<b>\$369,810,000</b>
Float %	<b>31.3%</b>
Hedge %	<b>100.0%</b>

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