



FEBRUARY 2012

**MORTGAGE & BOND
DISCLOSURE REPORT**

ALASKA HOUSING FINANCE CORPORATION
FEBRUARY 2012 COMPARATIVE ACTIVITY SUMMARY

	As of Fiscal Year End			As of Month End		
	FY 2010	FY 2011	% Change	02/28/11	02/29/12	% Change
TOTAL PORTFOLIO						
Mortgage Portfolio:						
Mortgages Loans	\$2,820,049,685	\$2,594,916,202	(8.0%)	\$2,647,531,237	\$2,450,186,229	(7.5%)
Participation Loans	159,711,390	166,379,360	4.2%	151,022,132	147,243,055	(2.5%)
REO's	3,894,386	5,469,821	40.5%	5,188,656	7,243,355	39.6%
Total Mortgage Portfolio	\$2,983,655,461	\$2,766,765,383	(7.3%)	\$2,803,742,024	\$2,604,672,639	(7.1%)
# of Mortgage Loans	19,941	18,378	(7.8%)	18,704	17,133	(8.4%)
Multifamily %	7.3%	7.3%	0.0%	7.6%	8.1%	7.3%
Anchorage %	35.6%	35.2%	(1.1%)	35.3%	35.9%	1.7%
Insurance %	59.7%	59.4%	(0.5%)	59.7%	58.0%	(2.8%)
Mortgage Wghtd Avg Int Rate	5.820%	5.631%	(3.2%)	5.676%	5.485%	(3.4%)
Delinquent Loans	\$159,119,744	\$141,824,566	(10.9%)	\$138,229,271	\$138,119,200	(0.1%)
Delinquency %	5.34%	5.14%	(3.8%)	4.94%	5.32%	7.7%
Bonds Outstanding:						
FTHB/Veterans Bonds	\$1,778,775,000	\$1,584,140,000	(10.9%)	\$1,773,240,000	\$1,514,590,000	(14.6%)
HD/Multifamily Bonds	243,495,000	238,125,000	(2.2%)	239,645,000	227,420,000	(5.1%)
Other Bonds	842,555,000	927,010,000	10.0%	934,600,000	907,005,000	(3.0%)
Total Bonds Outstanding	\$2,864,825,000	\$2,749,275,000	(4.0%)	\$2,947,485,000	\$2,649,015,000	(10.1%)
Variable Bonds %	30.1%	31.1%	3.3%	29.1%	32.2%	10.7%
Hedged VRDO %	100.0%	100.0%	0.0%	100.0%	100.0%	0.0%
Bond Wghtd Avg Int Rate	4.225%	4.161%	(1.5%)	4.240%	4.166%	(1.7%)
Bond/Mortgage WAIR Spread	1.595%	1.470%	(7.8%)	1.436%	1.319%	(8.1%)
Bond/Mortgage Ratio	0.96	0.99	3.5%	1.05	1.02	(3.3%)
MONTHLY ACTIVITY						
	Through Fiscal Year End			Through Eight Months Ending		
	FY 2010	FY 2011	% Change	02/28/11	02/29/12	% Change
Mortgage Activity:						
Mortgage Applications	\$634,583,893	\$401,005,031	(36.8%)	\$276,849,836	\$293,473,019	6.0%
Mortgage Commitments	632,431,348	404,551,081	(36.0%)	278,070,236	301,523,869	8.4%
Mortgage Purchases	289,364,195	416,413,024	43.9%	309,815,444	257,702,173	(16.8%)
Mortgage Payoffs	403,186,818	521,240,747	29.3%	407,999,880	349,812,973	(14.3%)
Mortgage Foreclosures	13,774,776	16,824,228	22.1%	10,300,162	10,404,156	1.0%
Bond Changes:						
Bonds Issued - FTHB/VETS	354,840,000	143,160,000	(59.7%)	143,160,000	229,055,000	60.0%
Bonds Issued - Other	0	105,185,000	100.0%	105,185,000	0	(100.0%)
Bond Redemptions - Special	345,864,750	317,470,000	(8.2%)	136,820,000	296,125,000	116.4%
Bond Redemptions - Scheduled	91,855,000	46,425,000	(49.5%)	28,865,000	33,190,000	15.0%
Net Change in Bonds	(\$82,879,750)	(\$115,550,000)	(39.4%)	\$82,660,000	(\$100,260,000)	(100.0%)
FINANCIAL STATEMENTS						
	Fiscal Year Annual Audited			Second Quarter Unaudited		
	FY 2010	FY 2011	% Change	FY 2011	FY 2012	% Change
<i>(in thousands of dollars)</i>						
Mortgage & Loan Revenue	\$177,855	\$164,242	(7.7%)	\$85,167	\$76,015	(10.7%)
Investment Income	17,128	16,630	(2.9%)	9,113	7,023	(22.9%)
Externally Funded Programs	191,968	194,411	1.3%	102,449	83,291	(18.7%)
Other Revenue	10,307	10,412	1.0%	5,041	5,845	15.9%
Total Revenue	397,258	385,695	(2.9%)	201,770	172,174	(14.7%)
Interest Expenses	130,789	122,138	(6.6%)	61,849	55,656	(10.0%)
Housing Grants & Subsidies	194,883	196,168	0.7%	100,589	87,757	(12.8%)
Operations & Administration	49,678	54,100	8.9%	25,080	27,379	9.2%
Other Expenses	31,682	26,200	(17.3%)	10,839	16,266	50.1%
Total Expenses	407,032	398,606	(2.1%)	198,357	187,058	(5.7%)
Operating Income	(9,774)	(12,911)	(32.1%)	3,413	(14,884)	(100.0%)
SOA Contribution/Special Items	36,772	17,261	(53.1%)	10,182	6,341	(37.7%)
Change in Net Assets	(46,546)	(30,172)	35.2%	(6,769)	(21,225)	(100.0%)
Total Assets	4,796,817	4,542,040	(5.3%)	4,676,329	4,490,273	(4.0%)
Total Liabilities	3,172,826	2,948,221	(7.1%)	3,059,107	2,917,679	(4.6%)
Net Assets	\$1,623,991	\$1,593,819	(1.9%)	\$1,617,222	\$1,572,594	(2.8%)

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC MORTGAGE AND LOAN OVERVIEW

As of: **2/29/2012**

<u>AHFC PORTFOLIO:</u>	DOLLARS	% of \$
MORTGAGES	2,450,186,229	94.07%
PARTICIPATION LOANS	147,243,055	5.65%
REAL ESTATE OWNED	7,243,355	0.28%
TOTAL PORTFOLIO	2,604,672,639	100.00%

<u>AHFC DELINQUENT:</u>		
30 DAYS PAST DUE	66,713,886	2.57%
60 DAYS PAST DUE	28,200,675	1.09%
90 DAYS PAST DUE	13,521,794	0.52%
120+ DAYS PAST DUE	29,682,845	1.14%
TOTAL DELINQUENT	138,119,200	5.32%

<u>PORTFOLIO SUMMARY STATISTICS:</u>			
AVG INTEREST RATE	5.485%	TAX-EXEMPT FTHB %	33.1%
AVG REMAINING TERM	288	RURAL %	20.5%
AVG LOAN TO VALUE	80	TAXABLE %	13.6%
SINGLE FAMILY %	91.9%	TAX-EXEMPT VETS %	10.7%
MULTI-FAMILY %	8.1%	TAXABLE FTHB %	12.3%
VA INSURANCE %	17.3%	MF/SPECIAL NEEDS %	9.1%
FHA INSURANCE %	23.0%	OTHER PROGRAM %	0.5%
RD INSURANCE %	7.0%	ANCHORAGE %	35.9%
HUD 184 INSURANCE %	4.1%	OTHER CITY %	64.1%
PMI INSURANCE %	6.3%	WELLS FARGO %	50.6%
UNINSURED %	42.0%	OTHER SERVICER %	49.4%

<u>MORTGAGE AND LOAN ACTIVITY:</u>	FY 2009	FY 2010	FY 2011	FY 2012 (YTD)	CURRENT MONTH
MORTGAGE APPLICATIONS	282,670,151	640,982,724	401,399,885	293,473,019	43,960,740
MORTGAGE COMMITMENTS	275,597,414	627,491,029	407,115,935	301,523,869	49,881,245
MORTGAGE PURCHASES	349,400,472	289,364,195	416,413,024	257,702,173	41,691,995
AVG PURCHASE PRICE	243,060	240,370	257,026	269,347	264,567
AVG INTEREST RATE	6.004%	4.811%	4.571%	4.332%	3.777%
AVG BEGINNING TERM	357	357	352	340	317
AVG LOAN TO VALUE	92	92	90	86	85
INSURANCE %	73.2%	67.2%	62.1%	53.1%	47.4%
SINGLE FAMILY%	95.7%	97.8%	97.6%	90.5%	96.6%
ANCHORAGE %	38.7%	36.3%	29.9%	36.6%	25.6%
WELLS FARGO %	57.9%	42.7%	49.6%	47.8%	51.2%
STREAMLINE REFINANCE %	0.1%	5.4%	11.1%	13.1%	30.9%
MORTGAGE PAYOFFS	504,291,944	403,186,818	521,240,747	349,812,973	52,343,231
MORTGAGE FORECLOSURES	12,306,864	13,774,776	16,824,228	10,404,156	1,627,742

ALASKA HOUSING FINANCE CORPORATION TOTAL

Weighted Average Interest Rate	5.485%
Weighted Average Remaining Term	288
Weighted Average Loan To Value	80

TOTAL PORTFOLIO:

	Dollars	% of \$
MORTGAGES	2,450,186,229	94.1%
PARTICIPATION LOANS	147,243,055	5.7%
REAL ESTATE OWNED	7,243,355	0.3%
TOTAL PORTFOLIO	2,604,672,639	100.0%

TOTAL DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	66,713,886	2.57%
60 DAYS PAST DUE	28,200,675	1.09%
90 DAYS PAST DUE	13,521,794	0.52%
120+ DAYS PAST DUE	29,682,845	1.14%
TOTAL DELINQUENT	138,119,200	5.32%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	861,490,063	33.2%
RURAL	532,833,747	20.5%
TAXABLE	354,755,630	13.7%
TAXABLE FIRST-TIME HOMEBUYER	319,668,007	12.3%
VETERANS MORTGAGE PROGRAM	279,506,492	10.8%
MULTI-FAMILY/SPECIAL NEEDS	236,649,805	9.1%
OTHER LOAN PROGRAM	12,525,540	0.5%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	1,922,274,599	74.0%
CONDO	316,839,308	12.2%
MULTI-FAMILY	210,304,564	8.1%
DUPLEX	113,720,998	4.4%
3-PLEX/4-PLEX	22,130,633	0.9%
OTHER PROPERTY TYPE	12,159,181	0.5%

GEOGRAPHIC REGION

ANCHORAGE	935,426,954	36.0%
WASILLA/PALMER	342,496,828	13.2%
FAIRBANKS/NORTH POLE	311,025,344	12.0%
JUNEAU/KETCHIKAN	192,535,593	7.4%
KENAI/SOLDOTNA/HOMER	186,712,912	7.2%
EAGLE RIVER/CHUGIAK	140,634,934	5.4%
KODIAK	120,958,968	4.7%
OTHER GEOGRAPHIC REGION	367,637,750	14.2%

MORTGAGE INSURANCE

UNINSURED	1,092,849,976	42.1%
FEDERALLY INSURED - FHA	597,827,397	23.0%
FEDERALLY INSURED - VA	451,403,553	17.4%
FEDERALLY INSURED - RD	182,479,789	7.0%
PRIMARY MORTGAGE INSURANCE	164,987,337	6.4%
FEDERALLY INSURED - HUD 184	107,881,232	4.2%

SELLER SERVICER

WELLS FARGO	1,317,592,128	50.7%
ALASKA USA	562,858,669	21.7%
FIRST NATIONAL BANK OF AK	418,768,466	16.1%
OTHER SELLER SERVICER	298,210,021	11.5%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

002 ADMINISTRATIVE

Weighted Average Interest Rate	4.079%
Weighted Average Remaining Term	316
Weighted Average Loan To Value	82

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	75,644,244	90.3%
PARTICIPATION LOANS	870,019	1.0%
REAL ESTATE OWNED	7,243,355	8.6%
TOTAL PORTFOLIO	83,757,618	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	0	0.00%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	0	0.00%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	24,738,494	32.3%
RURAL	20,289,720	26.5%
TAXABLE	13,782,115	18.0%
TAXABLE FIRST-TIME HOMEBUYER	6,128,871	8.0%
VETERANS MORTGAGE PROGRAM	5,690,828	7.4%
MULTI-FAMILY/SPECIAL NEEDS	5,512,466	7.2%
OTHER LOAN PROGRAM	371,769	0.5%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	61,533,534	80.4%
CONDO	5,506,795	7.2%
MULTI-FAMILY	5,512,466	7.2%
DUPLEX	3,096,745	4.0%
3-PLEX/4-PLEX	474,633	0.6%
OTHER PROPERTY TYPE	390,090	0.5%

GEOGRAPHIC REGION

ANCHORAGE	23,225,521	30.4%
WASILLA/PALMER	9,159,102	12.0%
FAIRBANKS/NORTH POLE	7,746,967	10.1%
JUNEAU/KETCHIKAN	5,359,820	7.0%
KENAI/SOLDOTNA/HOMER	10,064,795	13.2%
EAGLE RIVER/CHUGIAK	4,447,233	5.8%
KODIAK	4,879,087	6.4%
OTHER GEOGRAPHIC REGION	11,631,738	15.2%

MORTGAGE INSURANCE

UNINSURED	40,556,327	53.0%
FEDERALLY INSURED - FHA	6,645,720	8.7%
FEDERALLY INSURED - VA	7,369,560	9.6%
FEDERALLY INSURED - RD	4,352,347	5.7%
PRIMARY MORTGAGE INSURANCE	10,488,757	13.7%
FEDERALLY INSURED - HUD 184	7,101,553	9.3%

SELLER SERVICER

WELLS FARGO	40,723,647	53.2%
ALASKA USA	13,008,229	17.0%
FIRST NATIONAL BANK OF AK	10,485,688	13.7%
OTHER SELLER SERVICER	12,296,699	16.1%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B

Weighted Average Interest Rate	6.051%
Weighted Average Remaining Term	287
Weighted Average Loan To Value	81

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	138,643,099	96.0%
PARTICIPATION LOANS	5,847,539	4.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	144,490,638	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	3,840,802	2.66%
60 DAYS PAST DUE	3,238,449	2.24%
90 DAYS PAST DUE	1,803,251	1.25%
120+ DAYS PAST DUE	1,168,939	0.81%
TOTAL DELINQUENT	10,051,440	6.96%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	120,134,631	83.1%
RURAL	13,701,664	9.5%
TAXABLE	5,569,365	3.9%
TAXABLE FIRST-TIME HOMEBUYER	2,432,129	1.7%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	2,534,265	1.8%
OTHER LOAN PROGRAM	118,584	0.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	98,157,765	67.9%
CONDO	37,663,948	26.1%
MULTI-FAMILY	2,534,265	1.8%
DUPLEX	5,816,397	4.0%
3-PLEX/4-PLEX	164,470	0.1%
OTHER PROPERTY TYPE	153,794	0.1%

GEOGRAPHIC REGION

ANCHORAGE	72,954,715	50.5%
WASILLA/PALMER	23,507,493	16.3%
FAIRBANKS/NORTH POLE	13,092,024	9.1%
JUNEAU/KETCHIKAN	9,111,272	6.3%
KENAI/SOLDOTNA/HOMER	8,761,512	6.1%
EAGLE RIVER/CHUGIAK	5,215,356	3.6%
KODIAK	3,797,317	2.6%
OTHER GEOGRAPHIC REGION	8,050,949	5.6%

MORTGAGE INSURANCE

UNINSURED	42,716,267	29.6%
FEDERALLY INSURED - FHA	62,398,462	43.2%
FEDERALLY INSURED - VA	15,182,756	10.5%
FEDERALLY INSURED - RD	13,810,296	9.6%
PRIMARY MORTGAGE INSURANCE	7,778,306	5.4%
FEDERALLY INSURED - HUD 184	2,604,552	1.8%

SELLER SERVICER

WELLS FARGO	69,783,228	48.3%
ALASKA USA	35,221,037	24.4%
FIRST NATIONAL BANK OF AK	27,642,401	19.1%
OTHER SELLER SERVICER	11,843,971	8.2%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

107 HOME MORTGAGE REVENUE BONDS 2006 SERIES A

Weighted Average Interest Rate	5.453%
Weighted Average Remaining Term	284
Weighted Average Loan To Value	82

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	47,299,627	97.2%
PARTICIPATION LOANS	1,359,732	2.8%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	48,659,359	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,276,222	4.68%
60 DAYS PAST DUE	1,023,859	2.10%
90 DAYS PAST DUE	328,023	0.67%
120+ DAYS PAST DUE	1,469,875	3.02%
TOTAL DELINQUENT	5,097,979	10.48%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	48,659,359	100.0%
RURAL	0	0.0%
TAXABLE	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	31,525,901	64.8%
CONDO	15,947,902	32.8%
MULTI-FAMILY	0	0.0%
DUPLEX	1,185,556	2.4%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	27,058,738	55.6%
WASILLA/PALMER	8,486,737	17.4%
FAIRBANKS/NORTH POLE	4,449,762	9.1%
JUNEAU/KETCHIKAN	2,838,463	5.8%
KENAI/SOLDOTNA/HOMER	891,339	1.8%
EAGLE RIVER/CHUGIAK	3,317,258	6.8%
KODIAK	276,504	0.6%
OTHER GEOGRAPHIC REGION	1,340,557	2.8%

MORTGAGE INSURANCE

UNINSURED	12,408,292	25.5%
FEDERALLY INSURED - FHA	20,729,062	42.6%
FEDERALLY INSURED - VA	7,615,345	15.7%
FEDERALLY INSURED - RD	4,143,704	8.5%
PRIMARY MORTGAGE INSURANCE	2,842,470	5.8%
FEDERALLY INSURED - HUD 184	920,486	1.9%

SELLER SERVICER

WELLS FARGO	29,702,415	61.0%
ALASKA USA	13,195,725	27.1%
FIRST NATIONAL BANK OF AK	4,225,201	8.7%
OTHER SELLER SERVICER	1,536,017	3.2%

108 HOME MORTGAGE REVENUE BONDS 2006 SERIES B

Weighted Average Interest Rate	5.021%
Weighted Average Remaining Term	289
Weighted Average Loan To Value	83

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	28,906,736	85.1%
PARTICIPATION LOANS	5,078,690	14.9%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	33,985,427	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,478,773	4.35%
60 DAYS PAST DUE	1,017,013	2.99%
90 DAYS PAST DUE	143,494	0.42%
120+ DAYS PAST DUE	422,825	1.24%
TOTAL DELINQUENT	3,062,105	9.01%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	32,328,001	95.1%
RURAL	0	0.0%
TAXABLE	1,183,345	3.5%
TAXABLE FIRST-TIME HOMEBUYER	474,081	1.4%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	21,397,760	63.0%
CONDO	11,471,236	33.8%
MULTI-FAMILY	0	0.0%
DUPLEX	1,018,228	3.0%
3-PLEX/4-PLEX	19,160	0.1%
OTHER PROPERTY TYPE	79,042	0.2%

GEOGRAPHIC REGION

ANCHORAGE	17,725,570	52.2%
WASILLA/PALMER	7,283,211	21.4%
FAIRBANKS/NORTH POLE	2,861,482	8.4%
JUNEAU/KETCHIKAN	2,656,171	7.8%
KENAI/SOLDOTNA/HOMER	924,977	2.7%
EAGLE RIVER/CHUGIAK	908,282	2.7%
KODIAK	563,580	1.7%
OTHER GEOGRAPHIC REGION	1,062,153	3.1%

MORTGAGE INSURANCE

UNINSURED	9,043,477	26.6%
FEDERALLY INSURED - FHA	12,051,526	35.5%
FEDERALLY INSURED - VA	4,315,141	12.7%
FEDERALLY INSURED - RD	5,177,386	15.2%
PRIMARY MORTGAGE INSURANCE	2,125,622	6.3%
FEDERALLY INSURED - HUD 184	1,272,274	3.7%

SELLER SERVICER

WELLS FARGO	22,156,130	65.2%
ALASKA USA	6,998,175	20.6%
FIRST NATIONAL BANK OF AK	3,362,633	9.9%
OTHER SELLER SERVICER	1,468,489	4.3%

109 HOME MORTGAGE REVENUE BONDS 2006 SERIES C

Weighted Average Interest Rate	5.334%
Weighted Average Remaining Term	296
Weighted Average Loan To Value	88

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	30,321,165	90.2%
PARTICIPATION LOANS	3,305,208	9.8%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	33,626,373	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,768,248	5.26%
60 DAYS PAST DUE	824,790	2.45%
90 DAYS PAST DUE	589,816	1.75%
120+ DAYS PAST DUE	779,229	2.32%
TOTAL DELINQUENT	3,962,083	11.78%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	33,398,280	99.3%
RURAL	0	0.0%
TAXABLE	113,292	0.3%
TAXABLE FIRST-TIME HOMEBUYER	114,801	0.3%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	20,479,624	60.9%
CONDO	11,787,244	35.1%
MULTI-FAMILY	0	0.0%
DUPLEX	1,359,504	4.0%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	18,847,762	56.1%
WASILLA/PALMER	5,796,563	17.2%
FAIRBANKS/NORTH POLE	2,308,173	6.9%
JUNEAU/KETCHIKAN	2,053,933	6.1%
KENAI/SOLDOTNA/HOMER	164,630	0.5%
EAGLE RIVER/CHUGIAK	2,357,172	7.0%
KODIAK	359,160	1.1%
OTHER GEOGRAPHIC REGION	1,738,979	5.2%

MORTGAGE INSURANCE

UNINSURED	3,716,955	11.1%
FEDERALLY INSURED - FHA	15,394,292	45.8%
FEDERALLY INSURED - VA	8,597,109	25.6%
FEDERALLY INSURED - RD	2,145,399	6.4%
PRIMARY MORTGAGE INSURANCE	3,226,669	9.6%
FEDERALLY INSURED - HUD 184	545,949	1.6%

SELLER SERVICER

WELLS FARGO	25,060,266	74.5%
ALASKA USA	5,451,135	16.2%
FIRST NATIONAL BANK OF AK	2,568,823	7.6%
OTHER SELLER SERVICER	546,149	1.6%

110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A

Weighted Average Interest Rate	5.145%
Weighted Average Remaining Term	298
Weighted Average Loan To Value	80

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	64,084,071	95.5%
PARTICIPATION LOANS	3,033,954	4.5%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	67,118,025	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,413,324	2.11%
60 DAYS PAST DUE	437,640	0.65%
90 DAYS PAST DUE	497,443	0.74%
120+ DAYS PAST DUE	610,116	0.91%
TOTAL DELINQUENT	2,958,523	4.41%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	3,509,373	5.2%
RURAL	31,060,500	46.3%
TAXABLE	20,084,623	29.9%
TAXABLE FIRST-TIME HOMEBUYER	11,988,748	17.9%
VETERANS MORTGAGE PROGRAM	421,911	0.6%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	52,870	0.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	57,365,084	85.5%
CONDO	4,129,894	6.2%
MULTI-FAMILY	0	0.0%
DUPLEX	4,134,269	6.2%
3-PLEX/4-PLEX	910,718	1.4%
OTHER PROPERTY TYPE	578,059	0.9%

GEOGRAPHIC REGION

ANCHORAGE	14,389,709	21.4%
WASILLA/PALMER	5,236,695	7.8%
FAIRBANKS/NORTH POLE	6,027,923	9.0%
JUNEAU/KETCHIKAN	5,192,369	7.7%
KENAI/SOLDOTNA/HOMER	12,226,401	18.2%
EAGLE RIVER/CHUGIAK	2,528,898	3.8%
KODIAK	4,516,975	6.7%
OTHER GEOGRAPHIC REGION	16,999,055	25.3%

MORTGAGE INSURANCE

UNINSURED	37,935,012	56.5%
FEDERALLY INSURED - FHA	13,241,648	19.7%
FEDERALLY INSURED - VA	5,302,776	7.9%
FEDERALLY INSURED - RD	2,683,043	4.0%
PRIMARY MORTGAGE INSURANCE	4,685,002	7.0%
FEDERALLY INSURED - HUD 184	3,270,545	4.9%

SELLER SERVICER

WELLS FARGO	29,404,980	43.8%
ALASKA USA	15,201,470	22.6%
FIRST NATIONAL BANK OF AK	12,980,787	19.3%
OTHER SELLER SERVICER	9,530,787	14.2%

111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B

Weighted Average Interest Rate	5.424%
Weighted Average Remaining Term	292
Weighted Average Loan To Value	80

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	62,172,209	97.2%
PARTICIPATION LOANS	1,782,014	2.8%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	63,954,223	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	943,037	1.47%
60 DAYS PAST DUE	246,395	0.39%
90 DAYS PAST DUE	38,044	0.06%
120+ DAYS PAST DUE	814,695	1.27%
TOTAL DELINQUENT	2,042,171	3.19%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	4,301,484	6.7%
RURAL	19,033,254	29.8%
TAXABLE	23,480,353	36.7%
TAXABLE FIRST-TIME HOMEBUYER	16,829,568	26.3%
VETERANS MORTGAGE PROGRAM	27,151	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	282,412	0.4%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	53,949,604	84.4%
CONDO	5,466,346	8.5%
MULTI-FAMILY	0	0.0%
DUPLEX	3,929,850	6.1%
3-PLEX/4-PLEX	608,422	1.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	17,986,084	28.1%
WASILLA/PALMER	8,086,523	12.6%
FAIRBANKS/NORTH POLE	8,580,376	13.4%
JUNEAU/KETCHIKAN	4,966,753	7.8%
KENAI/SOLDOTNA/HOMER	5,418,636	8.5%
EAGLE RIVER/CHUGIAK	2,445,393	3.8%
KODIAK	4,661,888	7.3%
OTHER GEOGRAPHIC REGION	11,808,570	18.5%

MORTGAGE INSURANCE

UNINSURED	29,942,146	46.8%
FEDERALLY INSURED - FHA	14,073,410	22.0%
FEDERALLY INSURED - VA	5,222,722	8.2%
FEDERALLY INSURED - RD	4,325,237	6.8%
PRIMARY MORTGAGE INSURANCE	5,589,469	8.7%
FEDERALLY INSURED - HUD 184	4,801,238	7.5%

SELLER SERVICER

WELLS FARGO	32,508,683	50.8%
ALASKA USA	12,127,815	19.0%
FIRST NATIONAL BANK OF AK	10,076,697	15.8%
OTHER SELLER SERVICER	9,241,028	14.4%

112 HOME MORTGAGE REVENUE BONDS 2007 SERIES C

Weighted Average Interest Rate	5.249%
Weighted Average Remaining Term	300
Weighted Average Loan To Value	86

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	50,169,273	95.0%
PARTICIPATION LOANS	2,666,831	5.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	52,836,104	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,499,944	4.73%
60 DAYS PAST DUE	2,037,266	3.86%
90 DAYS PAST DUE	557,117	1.05%
120+ DAYS PAST DUE	670,585	1.27%
TOTAL DELINQUENT	5,764,912	10.91%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	52,156,076	98.7%
RURAL	316,224	0.6%
TAXABLE	143,430	0.3%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	220,374	0.4%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	32,740,332	62.0%
CONDO	17,980,843	34.0%
MULTI-FAMILY	0	0.0%
DUPLEX	2,114,929	4.0%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	28,972,223	54.8%
WASILLA/PALMER	8,935,952	16.9%
FAIRBANKS/NORTH POLE	5,149,943	9.7%
JUNEAU/KETCHIKAN	2,304,814	4.4%
KENAI/SOLDOTNA/HOMER	1,012,645	1.9%
EAGLE RIVER/CHUGIAK	2,939,529	5.6%
KODIAK	847,321	1.6%
OTHER GEOGRAPHIC REGION	2,673,678	5.1%

MORTGAGE INSURANCE

UNINSURED	9,928,687	18.8%
FEDERALLY INSURED - FHA	19,827,433	37.5%
FEDERALLY INSURED - VA	13,405,272	25.4%
FEDERALLY INSURED - RD	6,116,991	11.6%
PRIMARY MORTGAGE INSURANCE	2,451,667	4.6%
FEDERALLY INSURED - HUD 184	1,106,054	2.1%

SELLER SERVICER

WELLS FARGO	38,746,431	73.3%
ALASKA USA	8,485,577	16.1%
FIRST NATIONAL BANK OF AK	3,765,088	7.1%
OTHER SELLER SERVICER	1,839,008	3.5%

113 HOME MORTGAGE REVENUE BONDS 2007 SERIES D

Weighted Average Interest Rate	5.440%
Weighted Average Remaining Term	296
Weighted Average Loan To Value	80

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	75,095,757	96.3%
PARTICIPATION LOANS	2,917,847	3.7%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	78,013,605	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,891,874	2.43%
60 DAYS PAST DUE	110,883	0.14%
90 DAYS PAST DUE	388,835	0.50%
120+ DAYS PAST DUE	468,754	0.60%
TOTAL DELINQUENT	2,860,345	3.67%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	5,553,950	7.1%
RURAL	25,977,247	33.3%
TAXABLE	27,155,239	34.8%
TAXABLE FIRST-TIME HOMEBUYER	19,307,208	24.7%
VETERANS MORTGAGE PROGRAM	19,961	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	65,646,572	84.1%
CONDO	5,717,214	7.3%
MULTI-FAMILY	0	0.0%
DUPLEX	4,397,514	5.6%
3-PLEX/4-PLEX	2,140,006	2.7%
OTHER PROPERTY TYPE	112,300	0.1%

GEOGRAPHIC REGION

ANCHORAGE	23,803,304	30.5%
WASILLA/PALMER	8,718,967	11.2%
FAIRBANKS/NORTH POLE	8,651,698	11.1%
JUNEAU/KETCHIKAN	7,147,081	9.2%
KENAI/SOLDOTNA/HOMER	6,559,704	8.4%
EAGLE RIVER/CHUGIAK	2,119,222	2.7%
KODIAK	4,700,298	6.0%
OTHER GEOGRAPHIC REGION	16,313,330	20.9%

MORTGAGE INSURANCE

UNINSURED	38,251,870	49.0%
FEDERALLY INSURED - FHA	15,585,595	20.0%
FEDERALLY INSURED - VA	5,801,295	7.4%
FEDERALLY INSURED - RD	5,489,178	7.0%
PRIMARY MORTGAGE INSURANCE	7,579,089	9.7%
FEDERALLY INSURED - HUD 184	5,306,579	6.8%

SELLER SERVICER

WELLS FARGO	38,277,646	49.1%
ALASKA USA	14,583,243	18.7%
FIRST NATIONAL BANK OF AK	14,111,088	18.1%
OTHER SELLER SERVICER	11,041,629	14.2%

114 HOME MORTGAGE REVENUE BONDS 2008 SERIES A

Weighted Average Interest Rate	5.404%
Weighted Average Remaining Term	308
Weighted Average Loan To Value	86

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	37,594,921	92.8%
PARTICIPATION LOANS	2,925,510	7.2%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	40,520,431	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,882,690	7.11%
60 DAYS PAST DUE	1,318,414	3.25%
90 DAYS PAST DUE	169,094	0.42%
120+ DAYS PAST DUE	1,285,929	3.17%
TOTAL DELINQUENT	5,656,126	13.96%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	40,142,510	99.1%
RURAL	0	0.0%
TAXABLE	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	377,922	0.9%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	27,033,396	66.7%
CONDO	12,982,487	32.0%
MULTI-FAMILY	0	0.0%
DUPLEX	504,548	1.2%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	21,480,899	53.0%
WASILLA/PALMER	6,598,867	16.3%
FAIRBANKS/NORTH POLE	3,031,273	7.5%
JUNEAU/KETCHIKAN	1,520,385	3.8%
KENAI/SOLDOTNA/HOMER	2,109,574	5.2%
EAGLE RIVER/CHUGIAK	3,531,984	8.7%
KODIAK	430,437	1.1%
OTHER GEOGRAPHIC REGION	1,817,013	4.5%

MORTGAGE INSURANCE

UNINSURED	10,536,223	26.0%
FEDERALLY INSURED - FHA	13,240,176	32.7%
FEDERALLY INSURED - VA	6,684,703	16.5%
FEDERALLY INSURED - RD	4,816,044	11.9%
PRIMARY MORTGAGE INSURANCE	3,804,385	9.4%
FEDERALLY INSURED - HUD 184	1,438,901	3.6%

SELLER SERVICER

WELLS FARGO	25,083,924	61.9%
ALASKA USA	10,108,967	24.9%
FIRST NATIONAL BANK OF AK	3,416,160	8.4%
OTHER SELLER SERVICER	1,911,380	4.7%

115 HOME MORTGAGE REVENUE BONDS 2008 SERIES B

Weighted Average Interest Rate	5.454%
Weighted Average Remaining Term	317
Weighted Average Loan To Value	89

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	50,181,796	94.4%
PARTICIPATION LOANS	2,998,736	5.6%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	53,180,532	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,265,082	4.26%
60 DAYS PAST DUE	648,409	1.22%
90 DAYS PAST DUE	357,613	0.67%
120+ DAYS PAST DUE	1,339,994	2.52%
TOTAL DELINQUENT	4,611,098	8.67%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	53,180,532	100.0%
RURAL	0	0.0%
TAXABLE	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	36,014,320	67.7%
CONDO	15,711,205	29.5%
MULTI-FAMILY	0	0.0%
DUPLEX	1,455,007	2.7%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	32,401,011	60.9%
WASILLA/PALMER	9,772,122	18.4%
FAIRBANKS/NORTH POLE	4,287,795	8.1%
JUNEAU/KETCHIKAN	2,268,659	4.3%
KENAI/SOLDOTNA/HOMER	1,219,738	2.3%
EAGLE RIVER/CHUGIAK	2,133,366	4.0%
KODIAK	237,128	0.4%
OTHER GEOGRAPHIC REGION	860,713	1.6%

MORTGAGE INSURANCE

UNINSURED	7,941,634	14.9%
FEDERALLY INSURED - FHA	25,604,219	48.1%
FEDERALLY INSURED - VA	7,553,030	14.2%
FEDERALLY INSURED - RD	5,379,117	10.1%
PRIMARY MORTGAGE INSURANCE	3,491,849	6.6%
FEDERALLY INSURED - HUD 184	3,210,683	6.0%

SELLER SERVICER

WELLS FARGO	35,654,923	67.0%
ALASKA USA	13,275,899	25.0%
FIRST NATIONAL BANK OF AK	2,901,280	5.5%
OTHER SELLER SERVICER	1,348,430	2.5%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

116 HOME MORTGAGE REVENUE BONDS 2009 SERIES A

Weighted Average Interest Rate	4.082%
Weighted Average Remaining Term	298
Weighted Average Loan To Value	81

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	69,530,988	72.1%
PARTICIPATION LOANS	26,897,663	27.9%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	96,428,652	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,903,926	1.97%
60 DAYS PAST DUE	645,315	0.67%
90 DAYS PAST DUE	436,109	0.45%
120+ DAYS PAST DUE	725,809	0.75%
TOTAL DELINQUENT	3,711,159	3.85%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	13,828,893	14.3%
RURAL	21,640,873	22.4%
TAXABLE	26,856,042	27.9%
TAXABLE FIRST-TIME HOMEBUYER	26,563,363	27.5%
VETERANS MORTGAGE PROGRAM	4,839,492	5.0%
MULTI-FAMILY/SPECIAL NEEDS	578,417	0.6%
OTHER LOAN PROGRAM	2,121,572	2.2%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	78,638,900	81.6%
CONDO	9,232,971	9.6%
MULTI-FAMILY	578,417	0.6%
DUPLEX	6,457,267	6.7%
3-PLEX/4-PLEX	1,358,292	1.4%
OTHER PROPERTY TYPE	162,806	0.2%

GEOGRAPHIC REGION

ANCHORAGE	29,779,500	30.9%
WASILLA/PALMER	13,712,214	14.2%
FAIRBANKS/NORTH POLE	13,049,141	13.5%
JUNEAU/KETCHIKAN	8,170,444	8.5%
KENAI/SOLDOTNA/HOMER	7,728,513	8.0%
EAGLE RIVER/CHUGIAK	4,924,229	5.1%
KODIAK	4,073,720	4.2%
OTHER GEOGRAPHIC REGION	14,990,892	15.5%

MORTGAGE INSURANCE

UNINSURED	37,700,658	39.1%
FEDERALLY INSURED - FHA	22,221,623	23.0%
FEDERALLY INSURED - VA	14,893,369	15.4%
FEDERALLY INSURED - RD	5,982,684	6.2%
PRIMARY MORTGAGE INSURANCE	9,992,590	10.4%
FEDERALLY INSURED - HUD 184	5,637,728	5.8%

SELLER SERVICER

WELLS FARGO	43,774,663	45.4%
ALASKA USA	22,858,635	23.7%
FIRST NATIONAL BANK OF AK	15,741,940	16.3%
OTHER SELLER SERVICER	14,053,414	14.6%

117 HOME MORTGAGE REVENUE BONDS 2009 SERIES B

Weighted Average Interest Rate	4.096%
Weighted Average Remaining Term	289
Weighted Average Loan To Value	80

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	70,933,848	73.5%
PARTICIPATION LOANS	25,590,997	26.5%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	96,524,845	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,099,004	2.17%
60 DAYS PAST DUE	853,810	0.88%
90 DAYS PAST DUE	518,146	0.54%
120+ DAYS PAST DUE	691,273	0.72%
TOTAL DELINQUENT	4,162,232	4.31%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	12,019,605	12.5%
RURAL	23,409,747	24.3%
TAXABLE	26,991,905	28.0%
TAXABLE FIRST-TIME HOMEBUYER	22,923,615	23.7%
VETERANS MORTGAGE PROGRAM	5,292,906	5.5%
MULTI-FAMILY/SPECIAL NEEDS	490,000	0.5%
OTHER LOAN PROGRAM	5,397,067	5.6%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	81,214,938	84.1%
CONDO	9,374,158	9.7%
MULTI-FAMILY	490,000	0.5%
DUPLEX	4,101,465	4.2%
3-PLEX/4-PLEX	852,700	0.9%
OTHER PROPERTY TYPE	491,584	0.5%

GEOGRAPHIC REGION

ANCHORAGE	35,178,221	36.4%
WASILLA/PALMER	9,842,010	10.2%
FAIRBANKS/NORTH POLE	11,114,156	11.5%
JUNEAU/KETCHIKAN	8,706,582	9.0%
KENAI/SOLDOTNA/HOMER	8,352,127	8.7%
EAGLE RIVER/CHUGIAK	4,137,502	4.3%
KODIAK	4,514,406	4.7%
OTHER GEOGRAPHIC REGION	14,679,840	15.2%

MORTGAGE INSURANCE

UNINSURED	36,324,949	37.6%
FEDERALLY INSURED - FHA	27,207,240	28.2%
FEDERALLY INSURED - VA	13,831,922	14.3%
FEDERALLY INSURED - RD	5,440,097	5.6%
PRIMARY MORTGAGE INSURANCE	9,448,736	9.8%
FEDERALLY INSURED - HUD 184	4,271,901	4.4%

SELLER SERVICER

WELLS FARGO	45,101,130	46.7%
ALASKA USA	23,721,123	24.6%
FIRST NATIONAL BANK OF AK	13,819,028	14.3%
OTHER SELLER SERVICER	13,883,564	14.4%

118 HOME MORTGAGE REVENUE BONDS 2009 SERIES C

Weighted Average Interest Rate	5.701%
Weighted Average Remaining Term	330
Weighted Average Loan To Value	89

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	70,916,836	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	70,916,836	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,079,787	1.52%
60 DAYS PAST DUE	209,625	0.30%
90 DAYS PAST DUE	74,638	0.11%
120+ DAYS PAST DUE	1,070,994	1.51%
TOTAL DELINQUENT	2,435,043	3.43%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	67,105,588	94.6%
RURAL	166,082	0.2%
TAXABLE	2,351,497	3.3%
TAXABLE FIRST-TIME HOMEBUYER	840,036	1.2%
VETERANS MORTGAGE PROGRAM	453,633	0.6%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	48,662,169	68.6%
CONDO	19,381,528	27.3%
MULTI-FAMILY	0	0.0%
DUPLEX	2,487,190	3.5%
3-PLEX/4-PLEX	107,628	0.2%
OTHER PROPERTY TYPE	278,321	0.4%

GEOGRAPHIC REGION

ANCHORAGE	33,437,206	47.1%
WASILLA/PALMER	11,942,962	16.8%
FAIRBANKS/NORTH POLE	9,335,081	13.2%
JUNEAU/KETCHIKAN	7,099,514	10.0%
KENAI/SOLDOTNA/HOMER	2,588,641	3.7%
EAGLE RIVER/CHUGIAK	2,086,033	2.9%
KODIAK	438,701	0.6%
OTHER GEOGRAPHIC REGION	3,988,698	5.6%

MORTGAGE INSURANCE

UNINSURED	15,740,792	22.2%
FEDERALLY INSURED - FHA	28,123,601	39.7%
FEDERALLY INSURED - VA	6,115,524	8.6%
FEDERALLY INSURED - RD	10,540,858	14.9%
PRIMARY MORTGAGE INSURANCE	5,269,426	7.4%
FEDERALLY INSURED - HUD 184	5,126,635	7.2%

SELLER SERVICER

WELLS FARGO	33,162,998	46.8%
ALASKA USA	21,653,041	30.5%
FIRST NATIONAL BANK OF AK	7,530,110	10.6%
OTHER SELLER SERVICER	8,570,687	12.1%

119 HOME MORTGAGE REVENUE BONDS 2009 SERIES D

Weighted Average Interest Rate	4.646%
Weighted Average Remaining Term	311
Weighted Average Loan To Value	85

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	77,451,254	80.6%
PARTICIPATION LOANS	18,696,241	19.4%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	96,147,494	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,573,413	1.64%
60 DAYS PAST DUE	740,601	0.77%
90 DAYS PAST DUE	606,148	0.63%
120+ DAYS PAST DUE	1,173,857	1.22%
TOTAL DELINQUENT	4,094,020	4.26%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	9,150,330	9.5%
RURAL	13,263,713	13.8%
TAXABLE	28,559,899	29.7%
TAXABLE FIRST-TIME HOMEBUYER	38,387,263	39.9%
VETERANS MORTGAGE PROGRAM	6,185,114	6.4%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	601,176	0.6%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	78,738,607	81.9%
CONDO	10,344,216	10.8%
MULTI-FAMILY	0	0.0%
DUPLEX	4,532,539	4.7%
3-PLEX/4-PLEX	1,113,592	1.2%
OTHER PROPERTY TYPE	1,418,541	1.5%

GEOGRAPHIC REGION

ANCHORAGE	31,015,478	32.3%
WASILLA/PALMER	14,915,125	15.5%
FAIRBANKS/NORTH POLE	15,051,898	15.7%
JUNEAU/KETCHIKAN	7,351,543	7.6%
KENAI/SOLDOTNA/HOMER	5,497,130	5.7%
EAGLE RIVER/CHUGIAK	5,345,499	5.6%
KODIAK	4,325,336	4.5%
OTHER GEOGRAPHIC REGION	12,645,485	13.2%

MORTGAGE INSURANCE

UNINSURED	32,186,434	33.5%
FEDERALLY INSURED - FHA	23,209,266	24.1%
FEDERALLY INSURED - VA	12,613,378	13.1%
FEDERALLY INSURED - RD	7,669,718	8.0%
PRIMARY MORTGAGE INSURANCE	12,642,997	13.1%
FEDERALLY INSURED - HUD 184	7,825,701	8.1%

SELLER SERVICER

WELLS FARGO	46,477,147	48.3%
ALASKA USA	22,524,129	23.4%
FIRST NATIONAL BANK OF AK	11,327,845	11.8%
OTHER SELLER SERVICER	15,818,374	16.5%

121 MORTGAGE REVENUE BONDS 2010 SERIES A & B

Weighted Average Interest Rate	4.536%
Weighted Average Remaining Term	335
Weighted Average Loan To Value	90

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	139,458,664	97.9%
PARTICIPATION LOANS	2,976,800	2.1%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	142,435,464	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,983,674	1.39%
60 DAYS PAST DUE	793,718	0.56%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	827,558	0.58%
TOTAL DELINQUENT	3,604,950	2.53%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	102,853,056	72.2%
RURAL	14,344,091	10.1%
TAXABLE	13,531,675	9.5%
TAXABLE FIRST-TIME HOMEBUYER	11,706,642	8.2%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	112,710,922	79.1%
CONDO	23,126,849	16.2%
MULTI-FAMILY	0	0.0%
DUPLEX	5,009,436	3.5%
3-PLEX/4-PLEX	1,311,417	0.9%
OTHER PROPERTY TYPE	276,841	0.2%

GEOGRAPHIC REGION

ANCHORAGE	53,722,992	37.7%
WASILLA/PALMER	24,562,278	17.2%
FAIRBANKS/NORTH POLE	18,821,109	13.2%
JUNEAU/KETCHIKAN	12,083,735	8.5%
KENAI/SOLDOTNA/HOMER	8,278,608	5.8%
EAGLE RIVER/CHUGIAK	4,316,578	3.0%
KODIAK	5,611,537	3.9%
OTHER GEOGRAPHIC REGION	15,038,626	10.6%

MORTGAGE INSURANCE

UNINSURED	33,621,011	23.6%
FEDERALLY INSURED - FHA	48,840,215	34.3%
FEDERALLY INSURED - VA	11,592,412	8.1%
FEDERALLY INSURED - RD	22,936,862	16.1%
PRIMARY MORTGAGE INSURANCE	10,186,734	7.2%
FEDERALLY INSURED - HUD 184	15,258,230	10.7%

SELLER SERVICER

WELLS FARGO	76,021,572	53.4%
ALASKA USA	39,140,318	27.5%
FIRST NATIONAL BANK OF AK	10,730,096	7.5%
OTHER SELLER SERVICER	16,543,478	11.6%

122 MORTGAGE REVENUE BONDS 2011 SERIES A & B

Weighted Average Interest Rate	4.932%
Weighted Average Remaining Term	305
Weighted Average Loan To Value	83

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	163,739,224	99.2%
PARTICIPATION LOANS	1,237,673	0.8%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	164,976,897	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	3,918,303	2.38%
60 DAYS PAST DUE	1,741,449	1.06%
90 DAYS PAST DUE	561,626	0.34%
120+ DAYS PAST DUE	2,294,286	1.39%
TOTAL DELINQUENT	8,515,665	5.16%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	85,124,990	51.6%
RURAL	45,443,696	27.5%
TAXABLE	15,691,239	9.5%
TAXABLE FIRST-TIME HOMEBUYER	17,672,879	10.7%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	498,103	0.3%
OTHER LOAN PROGRAM	545,990	0.3%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	132,201,168	80.1%
CONDO	23,459,117	14.2%
MULTI-FAMILY	498,103	0.3%
DUPLEX	7,448,674	4.5%
3-PLEX/4-PLEX	453,035	0.3%
OTHER PROPERTY TYPE	1,414,903	0.9%

GEOGRAPHIC REGION

ANCHORAGE	55,987,376	33.9%
WASILLA/PALMER	22,824,098	13.8%
FAIRBANKS/NORTH POLE	15,652,582	9.5%
JUNEAU/KETCHIKAN	10,993,572	6.7%
KENAI/SOLDOTNA/HOMER	17,419,481	10.6%
EAGLE RIVER/CHUGIAK	4,298,357	2.6%
KODIAK	11,642,722	7.1%
OTHER GEOGRAPHIC REGION	26,158,709	15.9%

MORTGAGE INSURANCE

UNINSURED	63,049,583	38.2%
FEDERALLY INSURED - FHA	42,234,914	25.6%
FEDERALLY INSURED - VA	11,671,517	7.1%
FEDERALLY INSURED - RD	23,155,607	14.0%
PRIMARY MORTGAGE INSURANCE	14,133,004	8.6%
FEDERALLY INSURED - HUD 184	10,732,272	6.5%

SELLER SERVICER

WELLS FARGO	80,775,813	49.0%
ALASKA USA	45,979,664	27.9%
FIRST NATIONAL BANK OF AK	19,232,411	11.7%
OTHER SELLER SERVICER	18,989,010	11.5%

206 VETERANS COLLATERALIZED BONDS 2005 FIRST

Weighted Average Interest Rate	5.217%
Weighted Average Remaining Term	296
Weighted Average Loan To Value	83

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	6,449,015	79.9%
PARTICIPATION LOANS	1,623,883	20.1%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	8,072,898	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	0	0.00%
60 DAYS PAST DUE	31,357	0.39%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	24,342	0.30%
TOTAL DELINQUENT	55,699	0.69%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
RURAL	1,082,302	13.4%
TAXABLE	801,067	9.9%
TAXABLE FIRST-TIME HOMEBUYER	209,831	2.6%
VETERANS MORTGAGE PROGRAM	5,979,698	74.1%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	7,022,466	87.0%
CONDO	844,727	10.5%
MULTI-FAMILY	0	0.0%
DUPLEX	107,440	1.3%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	98,265	1.2%

GEOGRAPHIC REGION

ANCHORAGE	1,922,661	23.8%
WASILLA/PALMER	1,718,528	21.3%
FAIRBANKS/NORTH POLE	1,518,835	18.8%
JUNEAU/KETCHIKAN	269,398	3.3%
KENAI/SOLDOTNA/HOMER	687,025	8.5%
EAGLE RIVER/CHUGIAK	1,347,709	16.7%
KODIAK	98,265	1.2%
OTHER GEOGRAPHIC REGION	510,478	6.3%

MORTGAGE INSURANCE

UNINSURED	2,725,388	33.8%
FEDERALLY INSURED - FHA	209,831	2.6%
FEDERALLY INSURED - VA	4,867,802	60.3%
FEDERALLY INSURED - RD	76,937	1.0%
PRIMARY MORTGAGE INSURANCE	57,262	0.7%
FEDERALLY INSURED - HUD 184	135,679	1.7%

SELLER SERVICER

WELLS FARGO	3,552,709	44.0%
ALASKA USA	3,009,027	37.3%
FIRST NATIONAL BANK OF AK	549,227	6.8%
OTHER SELLER SERVICER	961,936	11.9%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

207 VETERANS COLLATERALIZED BONDS 2006 FIRST

Weighted Average Interest Rate	5.621%
Weighted Average Remaining Term	325
Weighted Average Loan To Value	91

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	203,292,500	99.3%
PARTICIPATION LOANS	1,399,178	0.7%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	204,691,678	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	5,522,882	2.70%
60 DAYS PAST DUE	1,853,460	0.91%
90 DAYS PAST DUE	664,118	0.32%
120+ DAYS PAST DUE	2,790,655	1.36%
TOTAL DELINQUENT	10,831,115	5.29%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	1,498,479	0.7%
RURAL	15,618,630	7.6%
TAXABLE	19,667,359	9.6%
TAXABLE FIRST-TIME HOMEBUYER	15,013,788	7.3%
VETERANS MORTGAGE PROGRAM	152,893,421	74.7%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	181,743,205	88.8%
CONDO	12,890,562	6.3%
MULTI-FAMILY	0	0.0%
DUPLEX	6,601,022	3.2%
3-PLEX/4-PLEX	2,557,518	1.2%
OTHER PROPERTY TYPE	899,372	0.4%

GEOGRAPHIC REGION

ANCHORAGE	45,753,313	22.4%
WASILLA/PALMER	30,751,716	15.0%
FAIRBANKS/NORTH POLE	60,461,144	29.5%
JUNEAU/KETCHIKAN	10,680,304	5.2%
KENAI/SOLDOTNA/HOMER	5,462,989	2.7%
EAGLE RIVER/CHUGIAK	31,117,072	15.2%
KODIAK	6,551,591	3.2%
OTHER GEOGRAPHIC REGION	13,913,549	6.8%

MORTGAGE INSURANCE

UNINSURED	36,344,504	17.8%
FEDERALLY INSURED - FHA	10,672,331	5.2%
FEDERALLY INSURED - VA	137,754,227	67.3%
FEDERALLY INSURED - RD	3,678,805	1.8%
PRIMARY MORTGAGE INSURANCE	10,422,221	5.1%
FEDERALLY INSURED - HUD 184	5,819,590	2.8%

SELLER SERVICER

WELLS FARGO	105,600,444	51.6%
ALASKA USA	58,300,809	28.5%
FIRST NATIONAL BANK OF AK	16,570,955	8.1%
OTHER SELLER SERVICER	24,219,470	11.8%

208 VETERANS COLLATERALIZED BONDS 2007/2008 FIRST

Weighted Average Interest Rate	5.726%
Weighted Average Remaining Term	331
Weighted Average Loan To Value	92

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	55,963,604	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	55,963,604	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	947,640	1.69%
60 DAYS PAST DUE	230,548	0.41%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	1,213,578	2.17%
TOTAL DELINQUENT	2,391,766	4.27%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	2,098,070	3.7%
RURAL	3,997,582	7.1%
TAXABLE	4,525,468	8.1%
TAXABLE FIRST-TIME HOMEBUYER	3,914,353	7.0%
VETERANS MORTGAGE PROGRAM	41,428,131	74.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	48,168,653	86.1%
CONDO	4,829,165	8.6%
MULTI-FAMILY	0	0.0%
DUPLEX	2,108,304	3.8%
3-PLEX/4-PLEX	801,411	1.4%
OTHER PROPERTY TYPE	56,071	0.1%

GEOGRAPHIC REGION

ANCHORAGE	13,862,527	24.8%
WASILLA/PALMER	8,933,779	16.0%
FAIRBANKS/NORTH POLE	13,656,961	24.4%
JUNEAU/KETCHIKAN	2,226,247	4.0%
KENAI/SOLDOTNA/HOMER	1,790,900	3.2%
EAGLE RIVER/CHUGIAK	9,266,924	16.6%
KODIAK	2,144,381	3.8%
OTHER GEOGRAPHIC REGION	4,081,885	7.3%

MORTGAGE INSURANCE

UNINSURED	10,519,144	18.8%
FEDERALLY INSURED - FHA	4,132,976	7.4%
FEDERALLY INSURED - VA	37,467,420	66.9%
FEDERALLY INSURED - RD	307,859	0.6%
PRIMARY MORTGAGE INSURANCE	2,108,433	3.8%
FEDERALLY INSURED - HUD 184	1,427,773	2.6%

SELLER SERVICER

WELLS FARGO	29,756,908	53.2%
ALASKA USA	15,706,550	28.1%
FIRST NATIONAL BANK OF AK	4,644,383	8.3%
OTHER SELLER SERVICER	5,855,764	10.5%

260 HOUSING DEVELOPMENT BONDS OCR FUND

Weighted Average Interest Rate	1.265%
Weighted Average Remaining Term	268
Weighted Average Loan To Value	75

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	9,180,882	30.5%
PARTICIPATION LOANS	20,891,162	69.5%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	30,072,044	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,247,396	4.15%
60 DAYS PAST DUE	293,561	0.98%
90 DAYS PAST DUE	67,228	0.22%
120+ DAYS PAST DUE	217,505	0.72%
TOTAL DELINQUENT	1,825,690	6.07%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	6,832,557	22.7%
RURAL	5,183,429	17.2%
TAXABLE	4,872,347	16.2%
TAXABLE FIRST-TIME HOMEBUYER	8,030,035	26.7%
VETERANS MORTGAGE PROGRAM	2,459,621	8.2%
MULTI-FAMILY/SPECIAL NEEDS	2,694,057	9.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	24,236,275	80.6%
CONDO	1,984,923	6.6%
MULTI-FAMILY	2,694,057	9.0%
DUPLEX	852,478	2.8%
3-PLEX/4-PLEX	188,658	0.6%
OTHER PROPERTY TYPE	115,654	0.4%

GEOGRAPHIC REGION

ANCHORAGE	9,120,167	30.3%
WASILLA/PALMER	4,949,245	16.5%
FAIRBANKS/NORTH POLE	3,259,028	10.8%
JUNEAU/KETCHIKAN	1,722,784	5.7%
KENAI/SOLDOTNA/HOMER	2,465,168	8.2%
EAGLE RIVER/CHUGIAK	4,466,234	14.9%
KODIAK	934,925	3.1%
OTHER GEOGRAPHIC REGION	3,154,493	10.5%

MORTGAGE INSURANCE

UNINSURED	13,891,589	46.2%
FEDERALLY INSURED - FHA	7,233,948	24.1%
FEDERALLY INSURED - VA	5,133,248	17.1%
FEDERALLY INSURED - RD	1,895,109	6.3%
PRIMARY MORTGAGE INSURANCE	1,758,844	5.8%
FEDERALLY INSURED - HUD 184	159,306	0.5%

SELLER SERVICER

WELLS FARGO	17,007,501	56.6%
ALASKA USA	6,340,991	21.1%
FIRST NATIONAL BANK OF AK	3,682,868	12.2%
OTHER SELLER SERVICER	3,040,684	10.1%

260 HOUSING DEVELOPMENT BONDS 2002 SERIES A-D

Weighted Average Interest Rate	6.965%
Weighted Average Remaining Term	253
Weighted Average Loan To Value	64

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	54,047,984	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	54,047,984	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	305,312	0.56%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	272,314	0.50%
120+ DAYS PAST DUE	225,917	0.42%
TOTAL DELINQUENT	803,543	1.49%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
RURAL	0	0.0%
TAXABLE	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	54,047,984	100.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	6,142,800	11.4%
CONDO	0	0.0%
MULTI-FAMILY	54,047,984	100.0%
DUPLEX	591,018	1.1%
3-PLEX/4-PLEX	777,267	1.4%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	30,913,223	57.2%
WASILLA/PALMER	7,386,534	13.7%
FAIRBANKS/NORTH POLE	3,415,887	6.3%
JUNEAU/KETCHIKAN	4,932,762	9.1%
KENAI/SOLDOTNA/HOMER	1,015,472	1.9%
EAGLE RIVER/CHUGIAK	896,507	1.7%
KODIAK	582,700	1.1%
OTHER GEOGRAPHIC REGION	4,904,899	9.1%

MORTGAGE INSURANCE

UNINSURED	54,047,984	100.0%
FEDERALLY INSURED - FHA	0	0.0%
FEDERALLY INSURED - VA	0	0.0%
FEDERALLY INSURED - RD	0	0.0%
PRIMARY MORTGAGE INSURANCE	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%

SELLER SERVICER

WELLS FARGO	15,897,940	29.4%
ALASKA USA	4,941,264	9.1%
FIRST NATIONAL BANK OF AK	29,129,773	53.9%
OTHER SELLER SERVICER	4,079,007	7.5%

260 HOUSING DEVELOPMENT BONDS 2004 SERIES A-C

Weighted Average Interest Rate	7.099%
Weighted Average Remaining Term	235
Weighted Average Loan To Value	87

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	49,397,726	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	49,397,726	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	825,453	1.67%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	454,429	0.92%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	1,279,881	2.59%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
RURAL	0	0.0%
TAXABLE	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	49,397,726	100.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	1,097,889	2.2%
CONDO	191,735	0.4%
MULTI-FAMILY	49,397,726	100.0%
DUPLEX	0	0.0%
3-PLEX/4-PLEX	49,835	0.1%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	31,803,557	64.4%
WASILLA/PALMER	4,241,919	8.6%
FAIRBANKS/NORTH POLE	1,889,183	3.8%
JUNEAU/KETCHIKAN	4,581,316	9.3%
KENAI/SOLDOTNA/HOMER	1,739,514	3.5%
EAGLE RIVER/CHUGIAK	663,010	1.3%
KODIAK	1,172,068	2.4%
OTHER GEOGRAPHIC REGION	3,307,159	6.7%

MORTGAGE INSURANCE

UNINSURED	49,397,726	100.0%
FEDERALLY INSURED - FHA	0	0.0%
FEDERALLY INSURED - VA	0	0.0%
FEDERALLY INSURED - RD	0	0.0%
PRIMARY MORTGAGE INSURANCE	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%

SELLER SERVICER

WELLS FARGO	30,055,090	60.8%
ALASKA USA	340,605	0.7%
FIRST NATIONAL BANK OF AK	15,377,725	31.1%
OTHER SELLER SERVICER	3,624,305	7.3%

260 HOUSING DEVELOPMENT BONDS 2004 SERIES D

Weighted Average Interest Rate	7.387%
Weighted Average Remaining Term	311
Weighted Average Loan To Value	69

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	106,037,963	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	106,037,963	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	4,613,162	4.35%
60 DAYS PAST DUE	741,265	0.70%
90 DAYS PAST DUE	125,987	0.12%
120+ DAYS PAST DUE	728,707	0.69%
TOTAL DELINQUENT	6,209,121	5.86%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	186,813	0.2%
RURAL	1,893,896	1.8%
TAXABLE	9,904,589	9.3%
TAXABLE FIRST-TIME HOMEBUYER	24,329,665	22.9%
VETERANS MORTGAGE PROGRAM	153,362	0.1%
MULTI-FAMILY/SPECIAL NEEDS	69,569,638	65.6%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	42,959,401	40.5%
CONDO	3,439,394	3.2%
MULTI-FAMILY	69,569,638	65.6%
DUPLEX	2,307,485	2.2%
3-PLEX/4-PLEX	2,423,283	2.3%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	59,942,735	56.5%
WASILLA/PALMER	13,740,910	13.0%
FAIRBANKS/NORTH POLE	12,644,078	11.9%
JUNEAU/KETCHIKAN	3,458,329	3.3%
KENAI/SOLDOTNA/HOMER	3,307,586	3.1%
EAGLE RIVER/CHUGIAK	6,603,541	6.2%
KODIAK	2,147,279	2.0%
OTHER GEOGRAPHIC REGION	4,193,505	4.0%

MORTGAGE INSURANCE

UNINSURED	80,547,103	76.0%
FEDERALLY INSURED - FHA	10,524,792	9.9%
FEDERALLY INSURED - VA	8,706,784	8.2%
FEDERALLY INSURED - RD	1,412,543	1.3%
PRIMARY MORTGAGE INSURANCE	4,349,617	4.1%
FEDERALLY INSURED - HUD 184	497,123	0.5%

SELLER SERVICER

WELLS FARGO	37,312,350	35.2%
ALASKA USA	12,103,748	11.4%
FIRST NATIONAL BANK OF AK	38,481,669	36.3%
OTHER SELLER SERVICER	18,140,195	17.1%

404 GENERAL MORTGAGE REVENUE BONDS 2002 SERIES A

Weighted Average Interest Rate	4.906%
Weighted Average Remaining Term	297
Weighted Average Loan To Value	80

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	105,958,932	93.3%
PARTICIPATION LOANS	7,577,489	6.7%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	113,536,421	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,278,021	2.01%
60 DAYS PAST DUE	1,634,856	1.44%
90 DAYS PAST DUE	740,970	0.65%
120+ DAYS PAST DUE	103,007	0.09%
TOTAL DELINQUENT	4,756,853	4.19%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	6,264,597	5.5%
RURAL	26,235,270	23.1%
TAXABLE	45,837,111	40.4%
TAXABLE FIRST-TIME HOMEBUYER	32,632,572	28.7%
VETERANS MORTGAGE PROGRAM	258,357	0.2%
MULTI-FAMILY/SPECIAL NEEDS	226,815	0.2%
OTHER LOAN PROGRAM	2,081,700	1.8%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	96,898,315	85.3%
CONDO	7,847,038	6.9%
MULTI-FAMILY	226,815	0.2%
DUPLEX	7,782,701	6.9%
3-PLEX/4-PLEX	771,021	0.7%
OTHER PROPERTY TYPE	10,532	0.0%

GEOGRAPHIC REGION

ANCHORAGE	33,071,248	29.1%
WASILLA/PALMER	12,397,386	10.9%
FAIRBANKS/NORTH POLE	14,153,560	12.5%
JUNEAU/KETCHIKAN	13,768,264	12.1%
KENAI/SOLDOTNA/HOMER	10,452,856	9.2%
EAGLE RIVER/CHUGIAK	7,411,156	6.5%
KODIAK	5,051,188	4.4%
OTHER GEOGRAPHIC REGION	17,230,763	15.2%

MORTGAGE INSURANCE

UNINSURED	49,000,299	43.2%
FEDERALLY INSURED - FHA	26,361,752	23.2%
FEDERALLY INSURED - VA	9,092,069	8.0%
FEDERALLY INSURED - RD	5,373,677	4.7%
PRIMARY MORTGAGE INSURANCE	14,216,603	12.5%
FEDERALLY INSURED - HUD 184	9,492,022	8.4%

SELLER SERVICER

WELLS FARGO	50,398,772	44.4%
ALASKA USA	25,641,778	22.6%
FIRST NATIONAL BANK OF AK	16,505,596	14.5%
OTHER SELLER SERVICER	20,990,276	18.5%

502 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D

Weighted Average Interest Rate	6.370%
Weighted Average Remaining Term	247
Weighted Average Loan To Value	73

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	130,096,157	94.5%
PARTICIPATION LOANS	7,565,888	5.5%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	137,662,045	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	4,604,497	3.34%
60 DAYS PAST DUE	1,163,392	0.85%
90 DAYS PAST DUE	368,259	0.27%
120+ DAYS PAST DUE	1,790,823	1.30%
TOTAL DELINQUENT	7,926,970	5.76%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	21,691,528	15.8%
RURAL	35,189,109	25.6%
TAXABLE	32,787,172	23.8%
TAXABLE FIRST-TIME HOMEBUYER	36,087,010	26.2%
VETERANS MORTGAGE PROGRAM	4,310,409	3.1%
MULTI-FAMILY/SPECIAL NEEDS	7,327,639	5.3%
OTHER LOAN PROGRAM	269,178	0.2%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	108,613,038	78.9%
CONDO	12,198,537	8.9%
MULTI-FAMILY	7,327,639	5.3%
DUPLEX	8,527,014	6.2%
3-PLEX/4-PLEX	776,080	0.6%
OTHER PROPERTY TYPE	378,958	0.3%

GEOGRAPHIC REGION

ANCHORAGE	46,988,516	34.1%
WASILLA/PALMER	16,264,555	11.8%
FAIRBANKS/NORTH POLE	14,657,557	10.6%
JUNEAU/KETCHIKAN	12,044,559	8.7%
KENAI/SOLDOTNA/HOMER	11,182,039	8.1%
EAGLE RIVER/CHUGIAK	5,286,142	3.8%
KODIAK	6,673,519	4.8%
OTHER GEOGRAPHIC REGION	24,565,157	17.8%

MORTGAGE INSURANCE

UNINSURED	59,933,679	43.5%
FEDERALLY INSURED - FHA	38,330,592	27.8%
FEDERALLY INSURED - VA	20,433,663	14.8%
FEDERALLY INSURED - RD	8,224,552	6.0%
PRIMARY MORTGAGE INSURANCE	7,643,074	5.6%
FEDERALLY INSURED - HUD 184	3,096,485	2.2%

SELLER SERVICER

WELLS FARGO	67,187,493	48.8%
ALASKA USA	28,629,337	20.8%
FIRST NATIONAL BANK OF AK	30,191,992	21.9%
OTHER SELLER SERVICER	11,653,224	8.5%

602 STATE CAPITAL PROJECT BONDS 2002 SERIES A

Weighted Average Interest Rate	5.919%
Weighted Average Remaining Term	221
Weighted Average Loan To Value	66

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	46,521,491	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	46,521,491	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,442,385	3.10%
60 DAYS PAST DUE	1,129,155	2.43%
90 DAYS PAST DUE	348,930	0.75%
120+ DAYS PAST DUE	320,481	0.69%
TOTAL DELINQUENT	3,240,952	6.97%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	18,317,780	39.4%
RURAL	24,064,402	51.7%
TAXABLE	1,645,091	3.5%
TAXABLE FIRST-TIME HOMEBUYER	1,355,855	2.9%
VETERANS MORTGAGE PROGRAM	855,541	1.8%
MULTI-FAMILY/SPECIAL NEEDS	282,822	0.6%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	38,587,084	82.9%
CONDO	4,121,376	8.9%
MULTI-FAMILY	282,822	0.6%
DUPLEX	2,739,845	5.9%
3-PLEX/4-PLEX	180,098	0.4%
OTHER PROPERTY TYPE	610,265	1.3%

GEOGRAPHIC REGION

ANCHORAGE	10,889,987	23.4%
WASILLA/PALMER	5,895,900	12.7%
FAIRBANKS/NORTH POLE	2,380,952	5.1%
JUNEAU/KETCHIKAN	2,266,111	4.9%
KENAI/SOLDOTNA/HOMER	6,305,532	13.6%
EAGLE RIVER/CHUGIAK	1,165,021	2.5%
KODIAK	5,575,813	12.0%
OTHER GEOGRAPHIC REGION	12,042,176	25.9%

MORTGAGE INSURANCE

UNINSURED	25,998,194	55.9%
FEDERALLY INSURED - FHA	10,991,212	23.6%
FEDERALLY INSURED - VA	4,224,144	9.1%
FEDERALLY INSURED - RD	4,043,154	8.7%
PRIMARY MORTGAGE INSURANCE	771,621	1.7%
FEDERALLY INSURED - HUD 184	493,166	1.1%

SELLER SERVICER

WELLS FARGO	23,284,767	50.1%
ALASKA USA	7,403,445	15.9%
FIRST NATIONAL BANK OF AK	10,928,458	23.5%
OTHER SELLER SERVICER	4,904,821	10.5%

603 STATE CAPITAL PROJECT BONDS 2006 SERIES A

Weighted Average Interest Rate	5.974%
Weighted Average Remaining Term	231
Weighted Average Loan To Value	67

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	87,279,804	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	87,279,804	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,164,476	2.48%
60 DAYS PAST DUE	1,382,762	1.58%
90 DAYS PAST DUE	1,099,153	1.26%
120+ DAYS PAST DUE	639,667	0.73%
TOTAL DELINQUENT	5,286,058	6.06%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	15,252,193	17.5%
RURAL	43,409,667	49.7%
TAXABLE	6,650,762	7.6%
TAXABLE FIRST-TIME HOMEBUYER	4,403,409	5.0%
VETERANS MORTGAGE PROGRAM	15,841,989	18.2%
MULTI-FAMILY/SPECIAL NEEDS	1,038,560	1.2%
OTHER LOAN PROGRAM	683,223	0.8%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	71,133,315	81.5%
CONDO	4,382,291	5.0%
MULTI-FAMILY	1,038,560	1.2%
DUPLEX	7,082,230	8.1%
3-PLEX/4-PLEX	590,493	0.7%
OTHER PROPERTY TYPE	3,524,706	4.0%

GEOGRAPHIC REGION

ANCHORAGE	19,586,319	22.4%
WASILLA/PALMER	6,144,647	7.0%
FAIRBANKS/NORTH POLE	6,539,081	7.5%
JUNEAU/KETCHIKAN	9,281,368	10.6%
KENAI/SOLDOTNA/HOMER	8,167,027	9.4%
EAGLE RIVER/CHUGIAK	3,987,057	4.6%
KODIAK	6,503,118	7.5%
OTHER GEOGRAPHIC REGION	27,071,187	31.0%

MORTGAGE INSURANCE

UNINSURED	52,370,922	60.0%
FEDERALLY INSURED - FHA	12,902,280	14.8%
FEDERALLY INSURED - VA	15,798,800	18.1%
FEDERALLY INSURED - RD	2,493,199	2.9%
PRIMARY MORTGAGE INSURANCE	2,094,980	2.4%
FEDERALLY INSURED - HUD 184	1,619,621	1.9%

SELLER SERVICER

WELLS FARGO	41,240,203	47.3%
ALASKA USA	16,088,579	18.4%
FIRST NATIONAL BANK OF AK	20,291,993	23.2%
OTHER SELLER SERVICER	9,659,028	11.1%

604 STATE CAPITAL PROJECT BONDS 2007 SERIES A, B

Weighted Average Interest Rate	5.660%
Weighted Average Remaining Term	234
Weighted Average Loan To Value	67

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	34,222,947	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	34,222,947	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	966,101	2.82%
60 DAYS PAST DUE	392,182	1.15%
90 DAYS PAST DUE	404,237	1.18%
120+ DAYS PAST DUE	100,481	0.29%
TOTAL DELINQUENT	1,863,002	5.44%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	448,471	1.3%
RURAL	26,481,378	77.4%
TAXABLE	962,050	2.8%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	4,900,974	14.3%
MULTI-FAMILY/SPECIAL NEEDS	1,430,074	4.2%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	30,327,740	88.6%
CONDO	303,402	0.9%
MULTI-FAMILY	1,430,074	4.2%
DUPLEX	2,703,461	7.9%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	111,845	0.3%

GEOGRAPHIC REGION

ANCHORAGE	2,360,095	6.9%
WASILLA/PALMER	1,192,102	3.5%
FAIRBANKS/NORTH POLE	1,698,450	5.0%
JUNEAU/KETCHIKAN	2,392,299	7.0%
KENAI/SOLDOTNA/HOMER	4,554,450	13.3%
EAGLE RIVER/CHUGIAK	948,898	2.8%
KODIAK	5,056,507	14.8%
OTHER GEOGRAPHIC REGION	16,020,147	46.8%

MORTGAGE INSURANCE

UNINSURED	23,676,836	69.2%
FEDERALLY INSURED - FHA	3,311,951	9.7%
FEDERALLY INSURED - VA	4,818,090	14.1%
FEDERALLY INSURED - RD	1,499,635	4.4%
PRIMARY MORTGAGE INSURANCE	304,652	0.9%
FEDERALLY INSURED - HUD 184	611,784	1.8%

SELLER SERVICER

WELLS FARGO	16,576,207	48.4%
ALASKA USA	4,433,964	13.0%
FIRST NATIONAL BANK OF AK	8,567,247	25.0%
OTHER SELLER SERVICER	4,645,529	13.6%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

605 STATE CAPITAL PROJECT BONDS 2011 SERIES A

Weighted Average Interest Rate	6.921%
Weighted Average Remaining Term	232
Weighted Average Loan To Value	72

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	90,446,224	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	90,446,224	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,934,425	3.24%
60 DAYS PAST DUE	1,553,184	1.72%
90 DAYS PAST DUE	691,553	0.76%
120+ DAYS PAST DUE	1,149,446	1.27%
TOTAL DELINQUENT	6,328,608	7.00%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	61,727,618	68.2%
RURAL	455,478	0.5%
TAXABLE	5,697,412	6.3%
TAXABLE FIRST-TIME HOMEBUYER	2,047,007	2.3%
VETERANS MORTGAGE PROGRAM	20,518,709	22.7%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	70,926,634	78.4%
CONDO	17,466,290	19.3%
MULTI-FAMILY	0	0.0%
DUPLEX	1,633,787	1.8%
3-PLEX/4-PLEX	323,922	0.4%
OTHER PROPERTY TYPE	95,592	0.1%

GEOGRAPHIC REGION

ANCHORAGE	44,839,912	49.6%
WASILLA/PALMER	18,267,681	20.2%
FAIRBANKS/NORTH POLE	10,098,444	11.2%
JUNEAU/KETCHIKAN	3,838,900	4.2%
KENAI/SOLDOTNA/HOMER	3,197,507	3.5%
EAGLE RIVER/CHUGIAK	4,807,958	5.3%
KODIAK	1,413,831	1.6%
OTHER GEOGRAPHIC REGION	3,981,992	4.4%

MORTGAGE INSURANCE

UNINSURED	23,666,706	26.2%
FEDERALLY INSURED - FHA	34,728,844	38.4%
FEDERALLY INSURED - VA	22,773,144	25.2%
FEDERALLY INSURED - RD	7,332,048	8.1%
PRIMARY MORTGAGE INSURANCE	1,945,483	2.2%
FEDERALLY INSURED - HUD 184	0	0.0%

SELLER SERVICER

WELLS FARGO	53,757,846	59.4%
ALASKA USA	18,686,111	20.7%
FIRST NATIONAL BANK OF AK	12,258,080	13.6%
OTHER SELLER SERVICER	5,744,188	6.4%

803 GENERAL HOUSING PURPOSE BONDS 2005 SERIES A

Weighted Average Interest Rate	5.948%
Weighted Average Remaining Term	253
Weighted Average Loan To Value	77

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	123,471,921	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	123,471,921	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,636,184	2.14%
60 DAYS PAST DUE	864,288	0.70%
90 DAYS PAST DUE	333,494	0.27%
120+ DAYS PAST DUE	3,741,890	3.03%
TOTAL DELINQUENT	7,575,856	6.14%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	6,435,177	5.2%
RURAL	73,703,675	59.7%
TAXABLE	1,581,357	1.3%
TAXABLE FIRST-TIME HOMEBUYER	2,455,366	2.0%
VETERANS MORTGAGE PROGRAM	407,447	0.3%
MULTI-FAMILY/SPECIAL NEEDS	38,888,898	31.5%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	74,309,643	60.2%
CONDO	2,279,011	1.8%
MULTI-FAMILY	38,888,898	31.5%
DUPLEX	7,919,541	6.4%
3-PLEX/4-PLEX	892,823	0.7%
OTHER PROPERTY TYPE	232,771	0.2%

GEOGRAPHIC REGION

ANCHORAGE	25,694,269	20.8%
WASILLA/PALMER	2,933,906	2.4%
FAIRBANKS/NORTH POLE	7,287,120	5.9%
JUNEAU/KETCHIKAN	12,828,577	10.4%
KENAI/SOLDOTNA/HOMER	15,994,678	13.0%
EAGLE RIVER/CHUGIAK	2,206,736	1.8%
KODIAK	12,196,450	9.9%
OTHER GEOGRAPHIC REGION	44,330,186	35.9%

MORTGAGE INSURANCE

UNINSURED	94,820,395	76.8%
FEDERALLY INSURED - FHA	10,507,947	8.5%
FEDERALLY INSURED - VA	7,436,564	6.0%
FEDERALLY INSURED - RD	7,235,523	5.9%
PRIMARY MORTGAGE INSURANCE	756,711	0.6%
FEDERALLY INSURED - HUD 184	2,714,783	2.2%

SELLER SERVICER

WELLS FARGO	66,450,139	53.8%
ALASKA USA	17,855,469	14.5%
FIRST NATIONAL BANK OF AK	23,590,073	19.1%
OTHER SELLER SERVICER	15,576,240	12.6%

804 GENERAL HOUSING PURPOSE BONDS 2005 SERIES B

Weighted Average Interest Rate	6.232%
Weighted Average Remaining Term	240
Weighted Average Loan To Value	70

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	95,675,365	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	95,675,365	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,407,849	2.52%
60 DAYS PAST DUE	1,043,031	1.09%
90 DAYS PAST DUE	881,727	0.92%
120+ DAYS PAST DUE	821,627	0.86%
TOTAL DELINQUENT	5,154,234	5.39%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	12,551,630	13.1%
RURAL	46,872,116	49.0%
TAXABLE	14,329,824	15.0%
TAXABLE FIRST-TIME HOMEBUYER	13,441,989	14.0%
VETERANS MORTGAGE PROGRAM	6,347,465	6.6%
MULTI-FAMILY/SPECIAL NEEDS	2,132,341	2.2%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	82,097,546	85.8%
CONDO	4,776,904	5.0%
MULTI-FAMILY	2,132,341	2.2%
DUPLEX	3,715,553	3.9%
3-PLEX/4-PLEX	2,284,149	2.4%
OTHER PROPERTY TYPE	668,870	0.7%

GEOGRAPHIC REGION

ANCHORAGE	20,712,119	21.6%
WASILLA/PALMER	8,297,099	8.7%
FAIRBANKS/NORTH POLE	8,153,684	8.5%
JUNEAU/KETCHIKAN	8,419,262	8.8%
KENAI/SOLDOTNA/HOMER	11,171,721	11.7%
EAGLE RIVER/CHUGIAK	3,409,078	3.6%
KODIAK	8,981,213	9.4%
OTHER GEOGRAPHIC REGION	26,531,187	27.7%

MORTGAGE INSURANCE

UNINSURED	54,309,192	56.8%
FEDERALLY INSURED - FHA	17,290,540	18.1%
FEDERALLY INSURED - VA	15,129,768	15.8%
FEDERALLY INSURED - RD	4,742,179	5.0%
PRIMARY MORTGAGE INSURANCE	2,821,067	2.9%
FEDERALLY INSURED - HUD 184	1,382,618	1.4%

SELLER SERVICER

WELLS FARGO	47,098,161	49.2%
ALASKA USA	19,842,809	20.7%
FIRST NATIONAL BANK OF AK	14,081,152	14.7%
OTHER SELLER SERVICER	14,653,243	15.3%

ALASKA HOUSING FINANCE CORPORATION

As of: 2/29/2012

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	<u>TOTAL PORTFOLIO</u>					<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
002 ADMINISTRATIVE										
CFTHB	20,957,535	0	0	20,957,535	25.0%	3.530%	358	90	0	0.00%
CHELP	252,479	0	0	252,479	0.3%	4.277%	358	70	0	0.00%
CMFTX	1,418,482	0	0	1,418,482	1.7%	5.625%	118	85	0	0.00%
CNCL	371,769	0	0	371,769	0.4%	4.361%	357	81	0	0.00%
COMH	240,878	0	0	240,878	0.3%	3.817%	258	72	0	0.00%
COR	6,472,449	0	0	6,472,449	7.7%	3.778%	311	82	0	0.00%
COR15	4,713,982	0	0	4,713,982	5.6%	3.397%	179	69	0	0.00%
COR30	4,207,387	0	0	4,207,387	5.0%	4.035%	359	75	0	0.00%
CREOS	0	0	7,243,355	7,243,355	8.6%	0.000%	0	0	0	0.00%
CTAX	11,545,662	0	0	11,545,662	13.8%	4.128%	356	87	0	0.00%
CTEMP	5,231,466	870,019	0	6,101,485	7.3%	4.529%	269	70	0	0.00%
CVETS	3,755,752	0	0	3,755,752	4.5%	3.488%	319	94	0	0.00%
ETAX	5,255,305	0	0	5,255,305	6.3%	4.018%	353	96	0	0.00%
SRETX	687,213	0	0	687,213	0.8%	3.709%	235	71	0	0.00%
SRHRF	4,093,984	0	0	4,093,984	4.9%	7.871%	245	42	0	0.00%
SRQ15	1,218,276	0	0	1,218,276	1.5%	3.375%	179	78	0	0.00%
SRQ30	2,329,507	0	0	2,329,507	2.8%	4.045%	358	79	0	0.00%
SRV15	288,111	0	0	288,111	0.3%	3.627%	179	64	0	0.00%
SRV30	905,091	0	0	905,091	1.1%	3.954%	345	96	0	0.00%
SRX15	650,338	0	0	650,338	0.8%	3.795%	178	81	0	0.00%
SRX30	1,048,577	0	0	1,048,577	1.3%	3.996%	360	78	0	0.00%
	75,644,244	870,019	7,243,355	83,757,618	100.0%	4.079%	316	82	0	0.00%
106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B										
E021A	91,820,051	5,847,539	0	97,667,590	67.6%	5.244%	284	82	6,841,166	7.00%
E021B	34,781,227	0	0	34,781,227	24.1%	7.891%	297	81	2,343,619	6.74%
E021C	12,041,821	0	0	12,041,821	8.3%	7.286%	276	78	866,655	7.20%
	138,643,099	5,847,539	0	144,490,638	100.0%	6.051%	287	81	10,051,440	6.96%
107 HOME MORTGAGE REVENUE BONDS 2006 SERIES A										
E061A	47,299,627	1,359,732	0	48,659,359	100.0%	5.453%	284	82	5,097,979	10.48%
	47,299,627	1,359,732	0	48,659,359	100.0%	5.453%	284	82	5,097,979	10.48%
108 HOME MORTGAGE REVENUE BONDS 2006 SERIES B										
E061B	26,820,839	5,078,690	0	31,899,529	93.9%	4.860%	289	83	2,807,155	8.80%
E06BL	2,085,898	0	0	2,085,898	6.1%	7.488%	281	76	254,950	12.22%
	28,906,736	5,078,690	0	33,985,427	100.0%	5.021%	289	83	3,062,105	9.01%
109 HOME MORTGAGE REVENUE BONDS 2006 SERIES C										
E06C1	28,256,264	3,305,208	0	31,561,472	93.9%	5.161%	296	88	3,962,083	12.55%
E06CL	2,064,901	0	0	2,064,901	6.1%	7.972%	296	90	0	0.00%
	30,321,165	3,305,208	0	33,626,373	100.0%	5.334%	296	88	3,962,083	11.78%

ALASKA HOUSING FINANCE CORPORATION

As of: 2/29/2012

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	<u>TOTAL PORTFOLIO</u>					<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
110	HOME MORTGAGE REVENUE BONDS 2007 SERIES A									
E071A	60,180,299	3,033,954	0	63,214,253	94.2%	5.092%	297	80	2,958,523	4.68%
E07AL	3,903,772	0	0	3,903,772	5.8%	5.999%	308	83	0	0.00%
	64,084,071	3,033,954	0	67,118,025	100.0%	5.145%	298	80	2,958,523	4.41%
111	HOME MORTGAGE REVENUE BONDS 2007 SERIES B									
E071B	58,377,231	1,782,014	0	60,159,245	94.1%	5.380%	291	80	1,886,927	3.14%
E07BL	3,794,978	0	0	3,794,978	5.9%	6.116%	319	86	155,244	4.09%
	62,172,209	1,782,014	0	63,954,223	100.0%	5.424%	292	80	2,042,171	3.19%
112	HOME MORTGAGE REVENUE BONDS 2007 SERIES C									
E071C	46,855,934	2,666,831	0	49,522,765	93.7%	5.091%	300	86	5,656,042	11.42%
E07CL	3,313,339	0	0	3,313,339	6.3%	7.613%	301	87	108,870	3.29%
	50,169,273	2,666,831	0	52,836,104	100.0%	5.249%	300	86	5,764,912	10.91%
113	HOME MORTGAGE REVENUE BONDS 2007 SERIES D									
E071D	70,905,507	2,917,847	0	73,823,354	94.6%	5.399%	294	79	2,626,550	3.56%
E07DL	4,190,251	0	0	4,190,251	5.4%	6.154%	321	87	233,795	5.58%
	75,095,757	2,917,847	0	78,013,605	100.0%	5.440%	296	80	2,860,345	3.67%
114	HOME MORTGAGE REVENUE BONDS 2008 SERIES A									
E081A	35,133,773	2,925,510	0	38,059,283	93.9%	5.271%	307	86	4,917,434	12.92%
E08AL	2,461,148	0	0	2,461,148	6.1%	7.464%	315	89	738,692	30.01%
	37,594,921	2,925,510	0	40,520,431	100.0%	5.404%	308	86	5,656,126	13.96%
115	HOME MORTGAGE REVENUE BONDS 2008 SERIES B									
E081B	46,785,278	2,998,736	0	49,784,013	93.6%	5.302%	317	89	4,464,351	8.97%
E08BL	3,396,519	0	0	3,396,519	6.4%	7.683%	309	92	146,747	4.32%
	50,181,796	2,998,736	0	53,180,532	100.0%	5.454%	317	89	4,611,098	8.67%
116	HOME MORTGAGE REVENUE BONDS 2009 SERIES A									
E091A	64,073,211	26,897,663	0	90,970,875	94.3%	3.932%	296	81	3,387,032	3.72%
E09AL	5,457,777	0	0	5,457,777	5.7%	6.582%	328	91	324,128	5.94%
	69,530,988	26,897,663	0	96,428,652	100.0%	4.082%	298	81	3,711,159	3.85%
117	HOME MORTGAGE REVENUE BONDS 2009 SERIES B									
E091B	65,377,052	25,590,997	0	90,968,050	94.2%	3.974%	287	79	3,672,302	4.04%
E09BL	5,556,795	0	0	5,556,795	5.8%	6.083%	323	89	489,931	8.82%
	70,933,848	25,590,997	0	96,524,845	100.0%	4.096%	289	80	4,162,232	4.31%
118	HOME MORTGAGE REVENUE BONDS 2009 SERIES C									
E091C	67,062,221	0	0	67,062,221	94.6%	5.685%	331	89	2,321,905	3.46%
E09CL	3,854,615	0	0	3,854,615	5.4%	5.984%	322	84	113,138	2.94%
	70,916,836	0	0	70,916,836	100.0%	5.701%	330	89	2,435,043	3.43%

ALASKA HOUSING FINANCE CORPORATION

As of: 2/29/2012

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	<u>TOTAL PORTFOLIO</u>					<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
119	HOME MORTGAGE REVENUE BONDS 2009 SERIES D									
E091D	71,877,502	18,696,241	0	90,573,742	94.2%	4.584%	310	85	3,717,717	4.10%
E09DL	5,573,752	0	0	5,573,752	5.8%	5.643%	328	85	376,303	6.75%
	77,451,254	18,696,241	0	96,147,494	100.0%	4.646%	311	85	4,094,020	4.26%
121	MORTGAGE REVENUE BONDS 2010 SERIES A & B									
E0911	61,001,988	0	0	61,001,988	42.8%	4.262%	347	93	1,379,830	2.26%
E10A1	41,092,501	0	0	41,092,501	28.8%	4.378%	339	92	1,366,609	3.33%
E10AL	9,097,279	0	0	9,097,279	6.4%	5.918%	336	85	0	0.00%
E10B1	28,266,896	2,976,800	0	31,243,696	21.9%	4.876%	307	83	858,511	2.75%
	139,458,664	2,976,800	0	142,435,464	100.0%	4.536%	335	90	3,604,950	2.53%
122	MORTGAGE REVENUE BONDS 2011 SERIES A & B									
E0912	44,805,267	0	0	44,805,267	27.2%	3.897%	351	94	1,190,996	2.66%
E11A1	13,884,554	0	0	13,884,554	8.4%	4.822%	236	68	2,093,671	15.08%
E11A2	23,669,514	0	0	23,669,514	14.3%	6.666%	257	80	1,826,900	7.72%
E11AL	15,935,616	0	0	15,935,616	9.7%	4.431%	307	80	152,060	0.95%
E11B1	65,444,273	1,237,673	0	66,681,947	40.4%	5.153%	306	81	3,252,036	4.88%
	163,739,224	1,237,673	0	164,976,897	100.0%	4.932%	305	83	8,515,665	5.16%
206	VETERANS COLLATERALIZED BONDS 2005 FIRST									
C0511	4,036,614	1,623,883	0	5,660,497	70.1%	4.459%	287	84	55,699	0.98%
C051C	2,412,401	0	0	2,412,401	29.9%	6.995%	318	79	0	0.00%
	6,449,015	1,623,883	0	8,072,898	100.0%	5.217%	296	83	55,699	0.69%
207	VETERANS COLLATERALIZED BONDS 2006 FIRST									
C0611	146,479,851	1,399,178	0	147,879,030	72.2%	5.232%	327	94	7,707,585	5.21%
C061C	56,812,648	0	0	56,812,648	27.8%	6.634%	322	85	3,123,530	5.50%
	203,292,500	1,399,178	0	204,691,678	100.0%	5.621%	325	91	10,831,115	5.29%
208	VETERANS COLLATERALIZED BONDS 2007/2008 FIRST									
C0711	39,409,541	0	0	39,409,541	70.4%	5.275%	330	94	1,751,187	4.44%
C071C	16,554,064	0	0	16,554,064	29.6%	6.801%	332	86	640,579	3.87%
	55,963,604	0	0	55,963,604	100.0%	5.726%	331	92	2,391,766	4.27%
260	HOUSING DEVELOPMENT BONDS OCR FUND									
HD97	9,180,882	20,891,162	0	30,072,044	100.0%	1.265%	268	75	1,825,690	6.07%
	9,180,882	20,891,162	0	30,072,044	100.0%	1.265%	268	75	1,825,690	6.07%

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	<u>TOTAL PORTFOLIO</u>					<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
260	<u>HOUSING DEVELOPMENT BONDS 2002 SERIES A-D</u>									
HD02A	3,236,026	0	0	3,236,026	6.0%	6.750%	246	55	0	0.00%
HD02B	5,208,732	0	0	5,208,732	9.6%	5.993%	116	52	0	0.00%
HD02C	45,603,226	0	0	45,603,226	84.4%	7.091%	269	65	803,543	1.76%
	54,047,984	0	0	54,047,984	100.0%	6.965%	253	64	803,543	1.49%
260	<u>HOUSING DEVELOPMENT BONDS 2004 SERIES A-C</u>									
HD04A	16,575,978	0	0	16,575,978	33.6%	6.918%	239	73	0	0.00%
HD04B	32,821,748	0	0	32,821,748	66.4%	7.191%	232	94	1,279,881	3.90%
	49,397,726	0	0	49,397,726	100.0%	7.099%	235	87	1,279,881	2.59%
260	<u>HOUSING DEVELOPMENT BONDS 2004 SERIES D</u>									
HD04D	106,037,963	0	0	106,037,963	100.0%	7.387%	311	69	6,209,121	5.86%
	106,037,963	0	0	106,037,963	100.0%	7.387%	311	69	6,209,121	5.86%
404	<u>GENERAL MORTGAGE REVENUE BONDS 2002 SERIES A</u>									
GM027	23,164,823	617,413	0	23,782,236	20.9%	5.964%	236	70	1,529,539	6.43%
GM029	14,414,581	2,777,759	0	17,192,340	15.1%	4.962%	239	72	1,358,807	7.90%
GM02A	68,379,528	4,182,317	0	72,561,846	63.9%	4.547%	331	85	1,868,507	2.58%
	105,958,932	7,577,489	0	113,536,421	100.0%	4.906%	297	80	4,756,853	4.19%
502	<u>GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D</u>									
GP011	6,956,521	1,678,655	0	8,635,176	6.3%	4.975%	234	69	589,886	6.83%
GP012	5,953,409	1,555,761	0	7,509,170	5.5%	4.683%	226	66	20,753	0.28%
GP013	7,050,865	1,747,828	0	8,798,692	6.4%	4.627%	227	66	210,518	2.39%
GP01C	87,010,075	0	0	87,010,075	63.2%	7.093%	247	73	5,035,241	5.79%
GP10B	2,868,031	291,219	0	3,159,250	2.3%	5.708%	281	81	467,331	14.79%
GP11B	6,508,981	649,568	0	7,158,549	5.2%	5.634%	275	81	641,075	8.96%
GPGM1	13,748,276	1,642,857	0	15,391,133	11.2%	5.363%	259	76	962,165	6.25%
	130,096,157	7,565,888	0	137,662,045	100.0%	6.370%	247	73	7,926,970	5.76%
602	<u>STATE CAPITAL PROJECT BONDS 2002 SERIES A</u>									
SC02A	46,521,491	0	0	46,521,491	100.0%	5.919%	221	66	3,240,952	6.97%
	46,521,491	0	0	46,521,491	100.0%	5.919%	221	66	3,240,952	6.97%
603	<u>STATE CAPITAL PROJECT BONDS 2006 SERIES A</u>									
SC06A	87,279,804	0	0	87,279,804	100.0%	5.974%	231	67	5,286,058	6.06%
	87,279,804	0	0	87,279,804	100.0%	5.974%	231	67	5,286,058	6.06%
604	<u>STATE CAPITAL PROJECT BONDS 2007 SERIES A, B</u>									
SC07A	34,222,947	0	0	34,222,947	100.0%	5.660%	234	67	1,863,002	5.44%
	34,222,947	0	0	34,222,947	100.0%	5.660%	234	67	1,863,002	5.44%

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	<u>TOTAL PORTFOLIO</u>				% of Total	<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	REOs	Total		Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
605	STATE CAPITAL PROJECT BONDS 2011 SERIES A									
SC11A	90,446,224	0	0	90,446,224	100.0%	6.921%	232	72	6,328,608	7.00%
	90,446,224	0	0	90,446,224	100.0%	6.921%	232	72	6,328,608	7.00%
803	GENERAL HOUSING PURPOSE BONDS 2005 SERIES A									
GH05A	123,471,921	0	0	123,471,921	100.0%	5.948%	253	77	7,575,856	6.14%
	123,471,921	0	0	123,471,921	100.0%	5.948%	253	77	7,575,856	6.14%
804	GENERAL HOUSING PURPOSE BONDS 2005 SERIES B									
GH05B	95,675,365	0	0	95,675,365	100.0%	6.232%	240	70	5,154,234	5.39%
	95,675,365	0	0	95,675,365	100.0%	6.232%	240	70	5,154,234	5.39%
TOTAL	2,450,186,229	147,243,055	7,243,355	2,604,672,639	100.0%	5.485%	288	80	138,119,200	5.32%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY LOAN PROGRAM

As of: **2/29/2012**

LOAN PROGRAM	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	810,497,356	50,992,708	861,490,063	33.2%	5.336%	295	84	65,904,293	7.65%
RURAL	507,153,846	25,679,901	532,833,747	20.5%	5.111%	272	73	17,725,861	3.33%
TAXABLE	328,528,135	26,227,495	354,755,630	13.7%	5.486%	291	77	15,075,781	4.25%
TAXABLE FIRST-TIME HOMEBUYER	294,557,517	25,110,490	319,668,007	12.3%	5.563%	299	86	15,883,028	4.97%
VETERANS	260,352,365	19,154,127	279,506,492	10.8%	5.276%	304	89	13,490,587	4.83%
MULTI-FAMILY/SPECIAL NEEDS	236,649,805	0	236,649,805	9.1%	7.027%	270	72	9,522,615	4.02%
AHGLP 5%	9,435,557	0	9,435,557	0.4%	5.000%	158	54	392,271	4.16%
NON-CONFORMING I	2,521,855	78,334	2,600,190	0.1%	5.547%	305	67	124,762	4.80%
NON-CONFORMING II	272,128	0	272,128	0.0%	4.375%	358	97	0	0.00%
MGIC SPECIAL	177,627	0	177,627	0.0%	9.461%	85	45	0	0.00%
YES YOU CAN PROGRAM	40,038	0	40,038	0.0%	7.500%	89	45	0	0.00%
AHFC TOTAL	2,450,186,229	147,243,055	2,597,429,283	100.0%	5.485%	288	80	138,119,200	5.32%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY PROPERTY TYPE

As of: **2/29/2012**

PROPERTY TYPE	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
SINGLE FAMILY RESIDENCE	1,804,649,435	117,625,165	1,922,274,599	74.0%	5.311%	290	81	104,719,023	5.45%
CONDOMINIUM	294,635,534	22,203,774	316,839,308	12.2%	5.450%	297	84	19,496,202	6.15%
MULTI-PLEX	210,304,564	0	210,304,564	8.1%	7.138%	265	69	7,885,343	3.75%
DUPLEX	107,704,093	6,016,905	113,720,998	4.4%	5.431%	287	79	4,748,420	4.18%
FOUR-PLEX	14,308,114	729,845	15,037,959	0.6%	5.801%	292	79	370,208	2.46%
MOBILE HOME TYPE I	11,317,908	303,167	11,621,074	0.4%	5.431%	286	77	611,937	5.27%
TRI-PLEX	6,728,474	364,199	7,092,674	0.3%	5.361%	293	79	288,066	4.06%
MOBILE HOME TYPE II	538,106	0	538,106	0.0%	5.514%	109	54	0	0.00%
AHFC TOTAL	2,450,186,229	147,243,055	2,597,429,283	100.0%	5.485%	288	80	138,119,200	5.32%

ALASKA HOUSING FINANCE CORPORATION

As of: 2/29/2012

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY GEOGRAPHIC REGION

GEOGRAPHIC REGION	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
ANCHORAGE	884,206,259	51,220,696	935,426,954	36.0%	5.688%	290	81	62,690,223	6.70%
WASILLA	213,679,902	16,140,827	229,820,729	8.8%	5.471%	296	85	15,866,284	6.90%
FAIRBANKS	183,272,746	12,407,527	195,680,273	7.5%	5.582%	294	83	8,818,805	4.51%
KODIAK	116,025,614	4,933,354	120,958,968	4.7%	5.232%	279	77	3,534,416	2.92%
EAGLE RIVER	107,634,473	7,859,135	115,493,608	4.4%	5.405%	300	86	4,684,081	4.06%
NORTH POLE	109,227,610	6,117,461	115,345,071	4.4%	5.347%	302	88	8,290,330	7.19%
PALMER	104,862,860	7,813,239	112,676,099	4.3%	5.590%	294	82	7,277,760	6.46%
JUNEAU	98,990,578	5,705,435	104,696,013	4.0%	5.520%	292	78	2,681,628	2.56%
SOLDOTNA	90,918,052	6,667,771	97,585,823	3.8%	4.807%	293	79	3,738,786	3.83%
KETCHIKAN	82,010,750	5,828,830	87,839,580	3.4%	5.247%	282	74	2,637,028	3.00%
KENAI	45,822,721	3,693,960	49,516,681	1.9%	5.166%	285	78	2,510,277	5.07%
OTHER SOUTHEAST	46,452,554	1,601,097	48,053,651	1.9%	5.281%	269	71	1,172,014	2.44%
HOMER	37,328,152	2,282,258	39,610,409	1.5%	5.229%	275	70	1,123,439	2.84%
BETHEL	37,010,688	957,902	37,968,590	1.5%	5.743%	251	75	2,035,277	5.36%
OTHER SOUTHCENTRAL	35,144,017	1,941,085	37,085,101	1.4%	5.347%	285	77	1,443,539	3.89%
PETERSBURG	27,360,932	2,127,028	29,487,960	1.1%	5.013%	266	71	262,627	0.89%
OTHER SOUTHWEST	24,674,285	597,874	25,272,159	1.0%	5.710%	251	66	766,144	3.03%
CHUGIAK	22,642,130	2,499,196	25,141,326	1.0%	5.519%	298	82	1,296,431	5.16%
NOME	21,157,578	368,525	21,526,103	0.8%	5.456%	274	77	1,707,159	7.93%
STERLING	19,804,695	1,130,265	20,934,960	0.8%	5.014%	277	75	656,487	3.14%
OTHER KENAI PENNINSULA	19,388,822	682,692	20,071,514	0.8%	5.092%	282	72	192,267	0.96%
SEWARD	18,457,980	589,959	19,047,939	0.7%	5.500%	266	71	957,499	5.03%
NIKISKI	17,943,590	674,766	18,618,356	0.7%	5.112%	281	79	1,270,815	6.83%
CORDOVA	14,851,669	620,248	15,471,917	0.6%	5.074%	271	72	286,999	1.85%
BARROW	14,010,119	271,346	14,281,465	0.5%	5.551%	246	71	557,921	3.91%
DELTA JUNCTION	13,394,080	782,883	14,176,963	0.5%	5.328%	296	82	254,678	1.80%
SITKA	12,436,515	671,030	13,107,545	0.5%	5.269%	311	78	360,022	2.75%
VALDEZ	11,245,902	576,688	11,822,590	0.5%	5.271%	286	80	310,828	2.63%
KOTZEBUE	10,752,133	57,638	10,809,771	0.4%	5.582%	252	74	544,825	5.04%
OTHER NORTH	9,478,823	422,345	9,901,168	0.4%	5.195%	261	74	190,611	1.93%
AHFC TOTAL	2,450,186,229	147,243,055	2,597,429,283	100.0%	5.485%	288	80	138,119,200	5.32%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY MORTGAGE INSURANCE

 As of: **2/29/2012**

MORTGAGE INSURANCE	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
UNINSURED - LTV < 80	769,078,183	42,041,025	811,119,208	31.2%	5.682%	275	63	26,134,288	3.22%
FEDERALLY INSURED - FHA	559,096,834	38,730,563	597,827,397	23.0%	5.529%	289	87	50,594,652	8.46%
FEDERALLY INSURED - VA	421,333,423	30,070,129	451,403,553	17.4%	5.431%	296	91	29,439,964	6.52%
UNINSURED - LTV > 80 (RURAL)	270,885,822	10,844,946	281,730,768	10.8%	5.434%	274	83	7,892,943	2.80%
FEDERALLY INSURED - RD	172,744,746	9,735,044	182,479,789	7.0%	5.147%	302	92	11,064,379	6.06%
FEDERALLY INSURED - HUD 184	102,825,736	5,055,495	107,881,232	4.2%	4.975%	328	93	6,480,408	6.01%
PMI - RADIAN GUARANTY	38,380,254	2,116,048	40,496,302	1.6%	5.065%	317	89	1,556,480	3.84%
PMI - CMG MORTGAGE INSURANCE	35,250,767	2,115,283	37,366,050	1.4%	5.440%	313	88	974,963	2.61%
PMI - MORTGAGE GUARANTY	30,668,074	2,002,635	32,670,710	1.3%	5.368%	321	89	1,946,124	5.96%
PMI - GENWORTH GE	23,562,441	2,234,447	25,796,888	1.0%	5.578%	308	87	1,397,040	5.42%
PMI - PMI MORTGAGE INSURANCE	23,320,011	2,064,832	25,384,843	1.0%	5.006%	327	88	637,961	2.51%
PMI - COMMONWEALTH	2,387,236	232,609	2,619,845	0.1%	5.970%	274	82	0	0.00%
PMI - UNITED GUARANTY	432,708	0	432,708	0.0%	6.712%	224	76	0	0.00%
PMI - REPUBLIC MORTGAGE INSUR	219,992	0	219,992	0.0%	5.913%	287	85	0	0.00%
AHFC TOTAL	2,450,186,229	147,243,055	2,597,429,283	100.0%	5.485%	288	80	138,119,200	5.32%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY SELLER SERVICER

 As of: **2/29/2012**

SELLER SERVICER	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
WELLS FARGO MORTGAGE	1,243,976,873	73,615,254	1,317,592,128	50.7%	5.482%	288	82	81,749,955	6.20%
ALASKA USA FCU	526,204,002	36,654,667	562,858,669	21.7%	5.325%	295	84	29,747,694	5.29%
FIRST NATIONAL BANK OF AK	400,444,479	18,323,988	418,768,466	16.1%	5.846%	276	73	18,584,218	4.44%
FIRST BANK	79,003,421	6,790,039	85,793,460	3.3%	4.914%	298	74	346,450	0.40%
MT. MCKINLEY MUTUAL SAVINGS	58,183,313	4,583,214	62,766,527	2.4%	5.209%	295	78	823,128	1.31%
SPIRIT OF ALASKA FCU	36,514,258	2,699,634	39,213,892	1.5%	5.241%	304	82	1,289,284	3.29%
DENALI STATE BANK	27,425,293	2,180,567	29,605,860	1.1%	5.467%	298	83	2,471,236	8.35%
KODIAK ISLAND HA	24,829,196	850,774	25,679,970	1.0%	5.190%	273	69	1,171,031	4.56%
NORTHRIM BANK	24,503,484	0	24,503,484	0.9%	7.100%	303	60	465,343	1.90%
ALASKA PACIFIC BANK	14,743,328	730,384	15,473,712	0.6%	5.482%	283	75	526,830	3.40%
DENALI ALASKA FCU	10,638,024	707,660	11,345,684	0.4%	4.404%	347	92	173,417	1.53%
TLINGIT-HAIDA HA	3,254,158	106,873	3,361,031	0.1%	5.223%	225	60	304,213	9.05%
BANK OF AMERICA	466,400	0	466,400	0.0%	5.923%	331	99	466,400	100.00%
AHFC TOTAL	2,450,186,229	147,243,055	2,597,429,283	100.0%	5.485%	288	80	138,119,200	5.32%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY BOND INDENTURE

As of: **2/29/2012**

BOND INDENTURE	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
HOME MORTGAGE REVENUE BONDS	873,301,583	103,100,961	976,402,544	37.6%	5.154%	299	83	60,469,237	6.19%
MORTGAGE REVENUE BONDS	303,197,888	4,214,473	307,412,361	11.8%	4.748%	319	87	12,120,615	3.94%
COLLATERALIZED VETERANS BONDS	265,705,119	3,023,062	268,728,181	10.3%	5.631%	326	91	13,278,580	4.94%
STATE CAPITAL PROJECT BONDS	258,470,467	0	258,470,467	10.0%	6.254%	230	69	16,718,619	6.47%
HOUSING DEVELOPMENT BONDS	218,664,554	20,891,162	239,555,717	9.2%	6.464%	277	72	10,118,235	4.22%
GENERAL HOUSING PURPOSE BONDS	219,147,286	0	219,147,286	8.4%	6.072%	247	74	12,730,089	5.81%
GOVERNMENTAL PURPOSE BONDS	130,096,157	7,565,888	137,662,045	5.3%	6.370%	247	73	7,926,970	5.76%
GENERAL MORTGAGE REVENUE BONDS	105,958,932	7,577,489	113,536,421	4.4%	4.906%	297	80	4,756,853	4.19%
AHFC GENERAL FUND	75,644,244	870,019	76,514,263	2.9%	4.079%	316	82	0	0.00%
AHFC TOTAL	2,450,186,229	147,243,055	2,597,429,283	100.0%	5.485%	288	80	138,119,200	5.32%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC SUMMARY OF MORTGAGE AND LOAN ACTIVITY

 As of: **2/29/2012**

	FY 2009	FY 2010	FY 2011	FY 2012 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	282,670,151	640,982,724	401,399,885	293,473,019	43,960,740
MORTGAGE AND LOAN COMMITMENTS	275,597,414	627,491,029	407,115,935	301,523,869	49,881,245
MORTGAGE AND LOAN PURCHASES	349,400,472	289,364,195	416,413,024	257,702,173	41,691,995
MORTGAGE AND LOAN PAYOFFS	504,291,944	403,186,818	521,240,747	349,812,973	52,343,231
MORTGAGE AND LOAN FORECLOSURES	12,306,864	13,774,776	16,824,228	10,404,156	1,627,742

MORTGAGE PURCHASE STATISTICS:

AVERAGE PURCHASE PRICE	243,060	240,370	257,026	269,347	264,567
WEIGHTED AVERAGE INTEREST RATE	6.004%	4.811%	4.571%	4.332%	3.777%
WEIGHTED AVERAGE BEGINNING TERM	357	357	352	340	317
WEIGHTED AVERAGE LOAN-TO-VALUE	92	92	90	86	85
FHA INSURANCE %	27.2%	24.2%	18.6%	12.4%	7.1%
VA INSURANCE %	28.9%	22.6%	20.7%	8.5%	14.2%
RD INSURANCE %	4.7%	8.5%	6.9%	7.7%	3.1%
HUD 184 INSURANCE %	4.1%	5.5%	8.1%	10.7%	7.4%
PRIMARY MORTGAGE INSURANCE %	8.3%	6.3%	7.8%	13.8%	15.6%
CONVENTIONAL UNINSURED %	26.8%	32.8%	37.9%	46.9%	52.6%
SINGLE FAMILY (1-4 UNIT) %	95.7%	97.8%	97.6%	90.5%	96.6%
MULTI FAMILY (>4 UNIT) %	4.3%	2.2%	2.4%	9.5%	3.4%
ANCHORAGE %	38.7%	36.3%	29.9%	36.6%	25.6%
OTHER ALASKAN CITY %	61.3%	63.7%	70.1%	63.4%	74.4%
WELLS FARGO %	57.9%	42.7%	49.6%	47.8%	51.2%
OTHER SELLER SERVICER %	42.1%	57.3%	50.4%	52.2%	48.8%
STREAMLINE REFINANCE %	0.1%	5.4%	11.1%	13.1%	30.9%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **2/29/2012**

TAX-EXEMPT FIRST-TIME HOMEBUYER	FY 2009	FY 2010	FY 2011	FY 2012 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	87,350,306	134,406,374	89,454,883	73,478,772	10,649,435
MORTGAGE AND LOAN COMMITMENTS	86,323,100	134,545,874	89,454,883	73,478,772	10,789,190
MORTGAGE AND LOAN PURCHASES	108,860,852	94,969,235	102,721,624	73,759,730	10,691,702
MORTGAGE AND LOAN PAYOFFS	114,551,235	106,162,768	132,324,451	98,466,838	12,807,897
MORTGAGE AND LOAN FORECLOSURES	6,477,250	7,902,059	8,723,375	5,902,739	999,681

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	31.2%	32.8%	24.7%	28.6%	25.6%
AVERAGE PURCHASE PRICE	188,344	187,094	189,497	193,253	192,700
WEIGHTED AVERAGE INTEREST RATE	5.857%	4.575%	4.292%	3.833%	3.451%
WEIGHTED AVERAGE BEGINNING TERM	358	360	359	355	350
WEIGHTED AVERAGE LOAN-TO-VALUE	95	94	95	93	89
FHA INSURANCE %	53.2%	43.1%	40.9%	27.9%	18.3%
VA INSURANCE %	13.7%	7.7%	8.4%	4.7%	13.0%
RD INSURANCE %	6.6%	16.8%	19.3%	20.8%	6.1%
HUD 184 INSURANCE %	5.6%	5.7%	9.9%	12.8%	17.0%
PRIMARY MORTGAGE INSURANCE %	6.1%	7.1%	5.9%	12.8%	12.1%
CONVENTIONAL UNINSURED %	14.9%	19.7%	15.5%	21.0%	33.5%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	59.7%	49.7%	44.8%	46.7%	45.8%
OTHER ALASKAN CITY %	40.3%	50.3%	55.2%	53.3%	54.2%
WELLS FARGO %	64.7%	48.9%	57.1%	55.4%	52.5%
OTHER SELLER SERVICER %	35.3%	51.1%	42.9%	44.6%	47.5%
STREAMLINE REFINANCE %	0.0%	1.2%	0.3%	6.0%	16.8%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **2/29/2012**

TAXABLE	FY 2009	FY 2010	FY 2011	FY 2012 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	39,349,119	78,567,089	87,270,188	69,529,522	9,426,816
MORTGAGE AND LOAN COMMITMENTS	39,835,052	78,567,089	87,270,188	69,773,422	9,426,816
MORTGAGE AND LOAN PURCHASES	47,464,254	40,522,619	79,623,975	56,006,188	8,349,970
MORTGAGE AND LOAN PAYOFFS	111,368,477	66,522,516	93,215,186	54,322,970	7,962,191
MORTGAGE AND LOAN FORECLOSURES	1,238,265	1,645,150	1,937,936	834,985	497,680

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	13.6%	14.0%	19.1%	21.7%	20.0%
AVERAGE PURCHASE PRICE	280,057	306,962	312,582	318,090	311,425
WEIGHTED AVERAGE INTEREST RATE	6.194%	4.971%	4.677%	4.342%	4.021%
WEIGHTED AVERAGE BEGINNING TERM	357	357	353	346	356
WEIGHTED AVERAGE LOAN-TO-VALUE	88	83	85	86	86
FHA INSURANCE %	21.9%	13.8%	12.9%	6.7%	2.5%
VA INSURANCE %	6.2%	6.5%	5.1%	5.4%	5.6%
RD INSURANCE %	3.0%	1.6%	1.9%	0.4%	0.0%
HUD 184 INSURANCE %	5.8%	7.7%	14.0%	17.2%	5.2%
PRIMARY MORTGAGE INSURANCE %	24.1%	10.7%	17.5%	26.8%	46.5%
CONVENTIONAL UNINSURED %	39.0%	59.7%	48.6%	43.5%	40.2%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	40.0%	28.8%	41.4%	49.9%	52.7%
OTHER ALASKAN CITY %	60.0%	71.2%	58.6%	50.1%	47.3%
WELLS FARGO %	63.4%	24.6%	47.0%	55.3%	65.0%
OTHER SELLER SERVICER %	36.6%	75.4%	53.0%	44.7%	35.0%
STREAMLINE REFINANCE %	0.0%	10.7%	15.5%	9.2%	14.0%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **2/29/2012**

RURAL	FY 2009	FY 2010	FY 2011	FY 2012 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	35,697,782	67,393,763	95,608,736	80,222,349	14,942,839
MORTGAGE AND LOAN COMMITMENTS	34,891,345	67,393,763	95,608,736	80,222,349	14,942,839
MORTGAGE AND LOAN PURCHASES	49,027,643	34,662,762	89,106,667	54,376,865	13,188,151
MORTGAGE AND LOAN PAYOFFS	87,037,106	83,784,813	111,239,808	82,555,242	15,724,899
MORTGAGE AND LOAN FORECLOSURES	906,095	1,213,872	1,312,553	790,978	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	14.0%	12.0%	21.4%	21.1%	31.6%
AVERAGE PURCHASE PRICE	241,582	264,164	272,106	257,966	286,642
WEIGHTED AVERAGE INTEREST RATE	5.827%	4.861%	4.461%	4.064%	3.713%
WEIGHTED AVERAGE BEGINNING TERM	351	344	336	309	279
WEIGHTED AVERAGE LOAN-TO-VALUE	87	84	82	81	76
FHA INSURANCE %	9.9%	7.2%	5.6%	3.0%	1.0%
VA INSURANCE %	7.4%	0.0%	1.8%	1.3%	2.7%
RD INSURANCE %	11.2%	7.2%	3.6%	4.4%	2.5%
HUD 184 INSURANCE %	3.9%	2.0%	3.5%	2.4%	1.5%
PRIMARY MORTGAGE INSURANCE %	4.0%	2.7%	4.3%	6.4%	1.9%
CONVENTIONAL UNINSURED %	63.6%	80.9%	81.2%	82.5%	90.3%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	100.0%	100.0%
WELLS FARGO %	44.7%	34.8%	40.0%	38.4%	43.9%
OTHER SELLER SERVICER %	55.3%	65.2%	60.0%	61.6%	56.1%
STREAMLINE REFINANCE %	0.5%	24.7%	33.1%	35.3%	64.0%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **2/29/2012**

TAXABLE FIRST-TIME HOMEBUYER	FY 2009	FY 2010	FY 2011	FY 2012 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	33,663,708	75,208,490	40,567,980	28,382,761	3,641,195
MORTGAGE AND LOAN COMMITMENTS	33,832,276	75,430,695	40,567,980	28,382,761	3,641,195
MORTGAGE AND LOAN PURCHASES	40,134,867	49,989,954	49,934,157	28,199,075	3,084,287
MORTGAGE AND LOAN PAYOFFS	90,898,261	61,945,632	71,234,391	40,658,616	4,959,680
MORTGAGE AND LOAN FORECLOSURES	2,201,582	1,471,792	1,242,981	1,743,262	130,381

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	11.5%	17.3%	12.0%	10.9%	7.4%
AVERAGE PURCHASE PRICE	249,976	238,479	242,874	259,719	233,629
WEIGHTED AVERAGE INTEREST RATE	6.150%	4.880%	4.636%	4.279%	3.988%
WEIGHTED AVERAGE BEGINNING TERM	358	358	355	348	345
WEIGHTED AVERAGE LOAN-TO-VALUE	95	94	94	92	95
FHA INSURANCE %	49.4%	41.7%	39.7%	20.5%	21.8%
VA INSURANCE %	4.6%	4.5%	3.7%	2.0%	5.1%
RD INSURANCE %	5.0%	9.0%	8.8%	6.7%	10.1%
HUD 184 INSURANCE %	9.2%	13.4%	17.7%	25.3%	19.8%
PRIMARY MORTGAGE INSURANCE %	21.2%	11.7%	13.8%	26.2%	34.8%
CONVENTIONAL UNINSURED %	10.7%	19.6%	16.2%	19.2%	8.4%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	41.2%	38.9%	36.8%	41.1%	22.4%
OTHER ALASKAN CITY %	58.8%	61.1%	63.2%	58.9%	77.6%
WELLS FARGO %	55.9%	44.5%	48.4%	54.0%	53.0%
OTHER SELLER SERVICER %	44.1%	55.5%	51.6%	46.0%	47.0%
STREAMLINE REFINANCE %	0.0%	3.0%	7.4%	10.7%	8.4%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **2/29/2012**

MULTI-FAMILY/SPECIAL NEEDS	FY 2009	FY 2010	FY 2011	FY 2012 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	17,645,350	186,394,900	26,666,750	16,011,700	248,000
MORTGAGE AND LOAN COMMITMENTS	13,702,850	172,541,500	33,150,900	23,818,650	6,028,750
MORTGAGE AND LOAN PURCHASES	17,365,350	9,166,900	16,908,700	27,345,450	1,420,000
MORTGAGE AND LOAN PAYOFFS	6,363,553	8,400,341	19,320,646	11,448,613	212,807
MORTGAGE AND LOAN FORECLOSURES	269,718	306,525	0	310,842	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	5.0%	3.2%	4.1%	10.6%	3.4%
AVERAGE PURCHASE PRICE	685,844	513,935	486,630	1,237,618	1,675,000
WEIGHTED AVERAGE INTEREST RATE	7.066%	7.041%	6.857%	6.476%	5.625%
WEIGHTED AVERAGE BEGINNING TERM	355	360	360	344	120
WEIGHTED AVERAGE LOAN-TO-VALUE	64	86	78	61	85
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
CONVENTIONAL UNINSURED %	100.0%	100.0%	100.0%	100.0%	100.0%
SINGLE FAMILY (1-4 UNIT) %	13.2%	32.0%	41.6%	10.8%	0.0%
MULTI FAMILY (>4 UNIT) %	86.8%	68.0%	58.4%	89.2%	100.0%
ANCHORAGE %	62.5%	68.8%	63.2%	67.6%	0.0%
OTHER ALASKAN CITY %	37.5%	31.2%	36.8%	32.4%	100.0%
WELLS FARGO %	17.8%	27.2%	46.9%	28.2%	100.0%
OTHER SELLER SERVICER %	82.2%	72.8%	53.1%	71.8%	0.0%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **2/29/2012**

VETERANS	FY 2009	FY 2010	FY 2011	FY 2012 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	68,260,004	98,661,608	60,493,748	23,350,096	4,661,955
MORTGAGE AND LOAN COMMITMENTS	66,644,791	98,661,608	60,493,748	23,350,096	4,661,955
MORTGAGE AND LOAN PURCHASES	86,179,506	59,852,725	77,717,901	17,198,963	4,957,885
MORTGAGE AND LOAN PAYOFFS	92,553,696	73,674,166	92,370,807	61,189,539	10,632,030
MORTGAGE AND LOAN FORECLOSURES	1,140,573	1,235,377	3,607,383	821,350	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	24.7%	20.7%	18.7%	6.7%	11.9%
AVERAGE PURCHASE PRICE	287,041	288,457	294,027	296,704	304,012
WEIGHTED AVERAGE INTEREST RATE	5.903%	4.651%	4.415%	3.953%	3.581%
WEIGHTED AVERAGE BEGINNING TERM	358	359	358	335	316
WEIGHTED AVERAGE LOAN-TO-VALUE	99	98	98	95	93
FHA INSURANCE %	2.2%	0.4%	0.2%	0.0%	0.0%
VA INSURANCE %	90.4%	89.0%	90.4%	82.4%	71.7%
RD INSURANCE %	0.2%	1.7%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.5%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	0.5%	0.7%	2.2%	0.0%	0.0%
CONVENTIONAL UNINSURED %	6.6%	8.2%	6.7%	17.6%	28.3%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	27.8%	34.0%	21.0%	9.9%	13.8%
OTHER ALASKAN CITY %	72.2%	66.0%	79.0%	90.1%	86.2%
WELLS FARGO %	63.2%	50.5%	54.8%	42.1%	29.6%
OTHER SELLER SERVICER %	36.8%	49.5%	45.2%	57.9%	70.4%
STREAMLINE REFINANCE %	0.0%	0.0%	0.6%	11.8%	24.1%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **2/29/2012**

NON-CONFORMING	FY 2009	FY 2010	FY 2011	FY 2012 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	368,000	350,500	569,500	1,819,319	390,500
MORTGAGE AND LOAN COMMITMENTS	368,000	350,500	569,500	1,819,319	390,500
MORTGAGE AND LOAN PURCHASES	368,000	200,000	400,000	815,902	0
MORTGAGE AND LOAN PAYOFFS	1,519,615	2,696,582	1,535,457	1,171,154	43,726
MORTGAGE AND LOAN FORECLOSURES	73,382	0	0	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	0.1%	0.1%	0.1%	0.3%	N/A
AVERAGE PURCHASE PRICE	600,000	360,000	500,000	242,750	N/A
WEIGHTED AVERAGE INTEREST RATE	6.250%	4.750%	4.750%	4.524%	N/A
WEIGHTED AVERAGE BEGINNING TERM	360	360	360	360	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	61	56	80	85	N/A
FHA INSURANCE %	0.0%	0.0%	0.0%	33.4%	N/A
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	21.5%	N/A
CONVENTIONAL UNINSURED %	100.0%	100.0%	100.0%	45.0%	N/A
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	N/A
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	N/A
ANCHORAGE %	0.0%	0.0%	0.0%	33.4%	N/A
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	66.6%	N/A
WELLS FARGO %	0.0%	0.0%	0.0%	33.4%	N/A
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	66.6%	N/A
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	N/A

AHFC SUMMARY OF BONDS OUTSTANDING

Summary by Program

As of: 2/29/2012

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										
E021A	106	Home Mortgage Revenue Bonds, 2002 Series A	Exempt	5/16/2002	4.553%	2036	\$170,000,000	\$0	\$4,840,000	\$165,160,000
E061A	107	Home Mortgage Revenue Bonds, 2006 Series A	Exempt	1/26/2006	4.623%	2036	\$98,675,000	\$9,215,000	\$40,030,000	\$49,430,000
E061B	108	Home Mortgage Revenue Bonds, 2006 Series B	Exempt	3/23/2006	4.048%	2036	\$75,000,000	\$6,160,000	\$40,840,000	\$28,000,000
E06C1	109	Home Mortgage Revenue Bonds, 2006 Series C	Exempt	7/20/2006	4.210%	2037	\$75,000,000	\$5,390,000	\$44,180,000	\$25,430,000
E071A	110	Home Mortgage Revenue Bonds, 2007 Series A	Exempt	5/31/2007	4.048%	2041	\$75,000,000	\$0	\$0	\$75,000,000
E071B	111	Home Mortgage Revenue Bonds, 2007 Series B	Exempt	5/31/2007	4.210%	2041	\$75,000,000	\$0	\$0	\$75,000,000
E071C	112	Home Mortgage Revenue Bonds, 2007 Series C	Exempt	2/14/2007	4.091%	2038	\$89,370,000	\$5,545,000	\$42,615,000	\$41,210,000
E071D	113	Home Mortgage Revenue Bonds, 2007 Series D	Exempt	5/31/2007	4.091%	2041	\$89,370,000	\$0	\$0	\$89,370,000
E081A	114	Home Mortgage Revenue Bonds, 2008 Series A	Exempt	2/28/2008	4.190%	2038	\$80,880,000	\$3,350,000	\$48,755,000	\$28,775,000
E081B	115	Home Mortgage Revenue Bonds, 2008 Series B	Exempt	9/30/2008	4.257%	2038	\$80,880,000	\$3,850,000	\$37,115,000	\$39,915,000
E091A	116	Home Mortgage Revenue Bonds, 2009 Series A	Exempt	5/28/2009	4.190%	2040	\$80,880,000	\$0	\$0	\$80,880,000
E091B	117	Home Mortgage Revenue Bonds, 2009 Series B	Exempt	5/28/2009	4.257%	2040	\$80,880,000	\$0	\$0	\$80,880,000
E091C	118	Home Mortgage Revenue Bonds, 2009 Series C	Exempt	8/26/2009	4.893%	2039	\$80,870,000	\$2,370,000	\$24,975,000	\$53,525,000
E091D	119	Home Mortgage Revenue Bonds, 2009 Series D	Exempt	8/26/2009	4.893%	2040	\$80,870,000	\$0	\$0	\$80,870,000
Home Mortgage Revenue Bonds (FTHB Program) Total							\$1,232,675,000	\$35,880,000	\$283,350,000	\$913,445,000
Mortgage Revenue Bonds (FTHB Program)										
E0911	121	Mortgage Revenue Bonds, 2009 Series A-1	Exempt	9/30/2010	3.362%	2041	\$64,350,000	\$0	\$40,000	\$64,310,000
E10A1	121	Mortgage Revenue Bonds, 2010 Series A	Exempt	9/30/2010	3.362%	2027	\$43,130,000	\$2,250,000	\$0	\$40,880,000
E10B1	121	Mortgage Revenue Bonds, 2010 Series B	Exempt	9/30/2010	3.362%	2040	\$35,680,000	\$750,000	\$0	\$34,930,000
E0912	122	Mortgage Revenue Bonds, 2009 Series A-2	Taxable	11/22/2011	N/A	2041	\$128,750,000	\$0	\$0	\$128,750,000
E11A1	122	Mortgage Revenue Bonds, 2011 Series A	Exempt	11/22/2011	2.532%	2026	\$28,945,000	\$0	\$0	\$28,945,000
E11B1	122	Mortgage Revenue Bonds, 2011 Series B	Exempt	11/22/2011	2.532%	2026	\$71,360,000	\$0	\$0	\$71,360,000
Mortgage Revenue Bonds (FTHB Program) Total							\$372,215,000	\$3,000,000	\$40,000	\$369,175,000
Collateralized Bonds (Veterans Mortgage Program)										
C0511	206	Veterans Collateralized Bonds, 2005 First & Second	Exempt	12/29/2005	4.215%	2035	\$160,000,000	\$146,480,000	\$8,960,000	\$4,560,000
C0611	207	Veterans Collateralized Bonds, 2006 First	Exempt	9/19/2006	4.700%	2037	\$190,000,000	\$13,580,000	\$2,140,000	\$174,280,000
C0711	208	Veterans Collateralized Bonds, 2007 & 2008 First	Exempt	12/18/2007	5.023%	2038	\$57,885,000	\$4,055,000	\$700,000	\$53,130,000
Collateralized Bonds (Veterans Mortgage Program) Total							\$407,885,000	\$164,115,000	\$11,800,000	\$231,970,000
Housing Development Bonds (Multifamily Program)										
HD02A	301	Housing Development Bonds, 2002 Series A	Exempt	9/5/2002	5.075%	2033	\$8,440,000	\$1,325,000	\$4,690,000	\$2,425,000
HD02B	301	Housing Development Bonds, 2002 Series B	Exempt	9/5/2002	5.075%	2022	\$8,690,000	\$3,000,000	\$0	\$5,690,000
HD02C	301	Housing Development Bonds, 2002 Series C (GP)	Exempt	9/5/2002	5.075%	2032	\$70,000,000	\$11,960,000	\$0	\$58,040,000
HD04A	301	Housing Development Bonds, 2004 Series A	Exempt	3/4/2004	4.541%	2030	\$33,060,000	\$6,150,000	\$6,700,000	\$20,210,000
HD04B	301	Housing Development Bonds, 2004 Series B (GP)	Exempt	3/4/2004	4.541%	2032	\$52,025,000	\$11,085,000	\$1,460,000	\$39,480,000
HD04D	301	Housing Development Bonds, 2004 Series D	Taxable	12/16/2004	N/A	2043	\$105,000,000	\$3,425,000	\$0	\$101,575,000
Housing Development Bonds (Multifamily Program) Total							\$277,215,000	\$36,945,000	\$12,850,000	\$227,420,000

AHFC SUMMARY OF BONDS OUTSTANDING

Summary by Program

As of: 2/29/2012

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds										
GM02A	404	General Mortgage Revenue Bonds, 2002 Series A	Exempt	10/15/2002	4.798%	2040	\$150,000,000	\$4,820,000	\$0	\$145,180,000
General Mortgage Revenue Bonds Total							\$150,000,000	\$4,820,000	\$0	\$145,180,000
Governmental Purpose Bonds										
GP97A	501	Governmental Purpose Bonds, 1997 Series A	Exempt	12/3/1997	VRDO	2027	\$33,000,000	\$0	\$18,400,000	\$14,600,000
GP01A	502	Governmental Purpose Bonds, 2001 Series A	Exempt	8/2/2001	VRDO	2030	\$76,580,000	\$17,665,000	\$0	\$58,915,000
GP01B	502	Governmental Purpose Bonds, 2001 Series B	Exempt	8/2/2001	VRDO	2030	\$93,590,000	\$21,590,000	\$0	\$72,000,000
Governmental Purpose Bonds Total							\$203,170,000	\$39,255,000	\$18,400,000	\$145,515,000
State Capital Project Bonds										
SC02C	602	State Capital Project Bonds, 2002 Series C	Exempt	12/5/2002	VRDO	2022	\$60,250,000	\$0	\$0	\$60,250,000
SC06A	603	State Capital Project Bonds, 2006 Series A	Exempt	10/25/2006	4.435%	2040	\$100,890,000	\$7,010,000	\$0	\$93,880,000
SC07A	604	State Capital Project Bonds, 2007 Series A	Exempt	10/3/2007	4.139%	2027	\$42,415,000	\$6,100,000	\$0	\$36,315,000
SC07B	604	State Capital Project Bonds, 2007 Series B	Exempt	10/3/2007	4.139%	2029	\$53,110,000	\$4,485,000	\$0	\$48,625,000
SC11A	605	State Capital Project Bonds, 2011 Series A	Exempt	2/16/2011	4.333%	2027	\$105,185,000	\$6,320,000	\$0	\$98,865,000
State Capital Project Bonds Total							\$361,850,000	\$23,915,000	\$0	\$337,935,000
General Housing Purpose Bonds										
GH05A	803	General Housing Purpose Bonds, 2005 Series A	Exempt	1/27/2005	4.780%	2041	\$143,235,000	\$6,355,000	\$0	\$136,880,000
GH05B	804	General Housing Purpose Bonds, 2005 Series B	Exempt	5/18/2005	4.474%	2030	\$147,610,000	\$22,725,000	\$0	\$124,885,000
GH05C	804	General Housing Purpose Bonds, 2005 Series C	Exempt	5/18/2005	4.474%	2017	\$16,885,000	\$275,000	\$0	\$16,610,000
General Housing Purpose Bonds Total							\$307,730,000	\$29,355,000	\$0	\$278,375,000
Total AHFC Bonds and Notes							\$3,312,740,000	\$337,285,000	\$326,440,000	\$2,649,015,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E021A	Home Mortgage Revenue Bonds, 2002 Series A			Exempt	Prog: 106	Yield: 4.553%	Delivery: 5/16/2002	Underwriter: Lehman Brothers	AA+/A-1	Aa2/VMIG1	AA+/F1+
A1	011832PW6	2032	Jun	Serial	AMT	SWAP	50,000,000	0	4,840,000	45,160,000	
A2	011832PX4	2036	Dec	Serial	AMT	SWAP	120,000,000	0	0	120,000,000	
E021A Total							\$170,000,000	\$0	\$4,840,000	\$165,160,000	
E061A	Home Mortgage Revenue Bonds, 2006 Series A			Exempt	Prog: 107	Yield: 4.623%	Delivery: 1/26/2006	Underwriter: Merrill Lynch	AA+	Aaa	AAA
	011832H88	3.400%	2006	Jun	Serial	AMT	490,000	490,000	0	0	
	011832H96	3.400%	2006	Dec	Serial	AMT	770,000	770,000	0	0	
	011832J29	3.450%	2007	Jun	Serial	AMT	785,000	785,000	0	0	
	011832J37	3.500%	2007	Dec	Serial	AMT	800,000	800,000	0	0	
	011832J45	3.550%	2008	Jun	Serial	AMT	810,000	810,000	0	0	
	011832J52	3.600%	2008	Dec	Serial	AMT	825,000	825,000	0	0	
	011832J60	3.650%	2009	Jun	Serial	AMT	840,000	840,000	0	0	
	011832J78	3.700%	2009	Dec	Serial	AMT	855,000	855,000	0	0	
	011832J86	3.750%	2010	Jun	Serial	AMT	875,000	830,000	45,000	0	
	011832J94	3.800%	2010	Dec	Serial	AMT	890,000	800,000	90,000	0	
	011832K27	3.900%	2011	Jun	Serial	AMT	910,000	735,000	175,000	0	
	011832K35	3.950%	2011	Dec	Serial	AMT	925,000	675,000	250,000	0	
	011832K43	4.000%	2012	Jun	Serial	AMT	945,000	0	300,000	645,000	
	011832K50	4.050%	2012	Dec	Serial	AMT	965,000	0	305,000	660,000	
	011832K68	4.100%	2013	Jun	Serial	AMT	985,000	0	315,000	670,000	
	011832K76	4.150%	2013	Dec	Serial	AMT	1,005,000	0	330,000	675,000	
	011832K84	4.250%	2014	Jun	Serial	AMT	1,030,000	0	340,000	690,000	
	011832K92	4.250%	2014	Dec	Serial	AMT	1,050,000	0	345,000	705,000	
	011832L26	4.300%	2015	Jun	Serial	AMT	1,075,000	0	345,000	730,000	
	011832L34	4.300%	2015	Dec	Serial	AMT	1,100,000	0	350,000	750,000	
	011832L42	4.600%	2016	Jun	Sinker	AMT	1,120,000	0	355,000	765,000	
	011832L42	4.600%	2016	Dec	Sinker	AMT	1,150,000	0	365,000	785,000	
	011832L42	4.600%	2017	Jun	Sinker	AMT	1,175,000	0	385,000	790,000	
	011832L42	4.600%	2017	Dec	Sinker	AMT	1,205,000	0	385,000	820,000	
	011832L42	4.600%	2018	Jun	Sinker	AMT	1,230,000	0	395,000	835,000	
	011832L42	4.600%	2018	Dec	Sinker	AMT	1,260,000	0	415,000	845,000	
	011832L42	4.600%	2019	Jun	Sinker	AMT	1,290,000	0	415,000	875,000	
	011832L42	4.600%	2019	Dec	Sinker	AMT	1,320,000	0	425,000	895,000	
	011832L42	4.600%	2020	Jun	Sinker	AMT	1,365,000	0	435,000	930,000	
	011832L42	4.600%	2020	Dec	Term	AMT	1,400,000	0	450,000	950,000	
	011832L59	4.800%	2021	Jun	Sinker	AMT	1,430,000	0	460,000	970,000	
	011832L59	4.800%	2021	Dec	Sinker	AMT	1,480,000	0	480,000	1,000,000	
	011832L59	4.800%	2022	Jun	Sinker	AMT	1,500,000	0	485,000	1,015,000	
	011832L59	4.800%	2022	Dec	Sinker	AMT	1,550,000	0	505,000	1,045,000	
	011832L59	4.800%	2023	Jun	Sinker	AMT	1,585,000	0	510,000	1,075,000	
	011832L59	4.800%	2023	Dec	Sinker	AMT	1,625,000	0	525,000	1,100,000	
	011832L59	4.800%	2024	Jun	Sinker	AMT	1,660,000	0	535,000	1,125,000	
	011832L59	4.800%	2024	Dec	Sinker	AMT	1,700,000	0	545,000	1,155,000	
	011832L59	4.800%	2025	Jun	Sinker	AMT	1,740,000	0	560,000	1,180,000	
	011832L59	4.800%	2025	Dec	Term	AMT	1,785,000	0	580,000	1,205,000	
	011832L67	4.900%	2026	Jun	Sinker	AMT	1,825,000	0	600,000	1,225,000	
	011832L67	4.900%	2026	Dec	Sinker	AMT	1,870,000	0	600,000	1,270,000	
	011832L67	4.900%	2027	Jun	Sinker	AMT	1,915,000	0	620,000	1,295,000	
	011832L67	4.900%	2027	Dec	Sinker	AMT	1,960,000	0	640,000	1,320,000	
	011832L67	4.900%	2028	Jun	Sinker	AMT	905,000	0	285,000	620,000	
	011832L75	5.000%	2028	Jun	Sinker	AMT	1,100,000	0	740,000	360,000	
	011832L75	5.000%	2028	Dec	Sinker	AMT	1,570,000	0	1,045,000	525,000	
	011832L67	4.900%	2028	Dec	Sinker	AMT	485,000	0	155,000	330,000	
	011832L75	5.000%	2029	Jun	Sinker	AMT	1,605,000	0	1,065,000	540,000	
	011832L67	4.900%	2029	Jun	Sinker	AMT	500,000	0	160,000	340,000	
	011832L67	4.900%	2029	Dec	Sinker	AMT	510,000	0	160,000	350,000	
	011832L75	5.000%	2029	Dec	Sinker	AMT	1,645,000	0	1,095,000	550,000	

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E061A Home Mortgage Revenue Bonds, 2006 Series A											
				Exempt	Prog: 107	Yield: 4.623%	Delivery: 1/26/2006	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
									AA+	Aaa	AAA
011832L67	4.900%	2030	Jun	Sinker	AMT		520,000	0	165,000		355,000
011832L75	5.000%	2030	Jun	Sinker	AMT	PAC	1,690,000	0	1,125,000		565,000
011832L75	5.000%	2030	Dec	Sinker	AMT	PAC	1,725,000	0	1,150,000		575,000
011832L67	4.900%	2030	Dec	Term	AMT		535,000	0	170,000		365,000
011832L75	5.000%	2031	Jun	Sinker	AMT	PAC	1,770,000	0	1,175,000		595,000
011832L83	4.950%	2031	Jun	Sinker	AMT		545,000	0	195,000		350,000
011832L75	5.000%	2031	Dec	Sinker	AMT	PAC	1,815,000	0	1,210,000		605,000
011832L83	4.950%	2031	Dec	Sinker	AMT		560,000	0	190,000		370,000
011832L75	5.000%	2032	Jun	Sinker	AMT	PAC	1,860,000	0	1,240,000		620,000
011832L83	4.950%	2032	Jun	Sinker	AMT		580,000	0	185,000		395,000
011832L75	5.000%	2032	Dec	Sinker	AMT	PAC	1,905,000	0	1,265,000		640,000
011832L83	4.950%	2032	Dec	Sinker	AMT		595,000	0	195,000		400,000
011832L83	4.950%	2033	Jun	Sinker	AMT		610,000	0	200,000		410,000
011832L75	5.000%	2033	Jun	Sinker	AMT	PAC	1,950,000	0	1,295,000		655,000
011832L75	5.000%	2033	Dec	Sinker	AMT	PAC	2,000,000	0	1,330,000		670,000
011832L83	4.950%	2033	Dec	Sinker	AMT		625,000	0	200,000		425,000
011832L83	4.950%	2034	Jun	Sinker	AMT		640,000	0	205,000		435,000
011832L75	5.000%	2034	Jun	Sinker	AMT	PAC	2,045,000	0	1,360,000		685,000
011832L83	4.950%	2034	Dec	Sinker	AMT		655,000	0	215,000		440,000
011832L75	5.000%	2034	Dec	Sinker	AMT	PAC	2,100,000	0	1,400,000		700,000
011832L75	5.000%	2035	Jun	Sinker	AMT	PAC	2,150,000	0	1,435,000		715,000
011832L83	4.950%	2035	Jun	Sinker	AMT		670,000	0	215,000		455,000
011832L83	4.950%	2035	Dec	Sinker	AMT		685,000	0	220,000		465,000
011832L75	5.000%	2035	Dec	Sinker	AMT	PAC	2,205,000	0	1,465,000		740,000
011832L75	5.000%	2036	Jun	Term	AMT	PAC	2,270,000	0	1,505,000		765,000
011832L83	4.950%	2036	Jun	Sinker	AMT		690,000	0	225,000		465,000
011832L83	4.950%	2036	Dec	Term	AMT		2,890,000	0	930,000		1,960,000
E061A Total							\$98,675,000	\$9,215,000	\$40,030,000	\$49,430,000	
E061B Home Mortgage Revenue Bonds, 2006 Series B											
				Exempt	Prog: 108	Yield: 4.048%	Delivery: 3/23/2006	Underwriter: Citigroup	AA+	Aaa	AAA
011832L91	3.500%	2007	Dec	Term	AMT		1,240,000	1,240,000	0		0
011832M25	3.650%	2008	Dec	Term	AMT		1,280,000	1,280,000	0		0
011832M33	3.750%	2009	Jun	Serial	AMT		660,000	660,000	0		0
011832M41	3.800%	2009	Dec	Serial	AMT		670,000	670,000	0		0
011832M58	3.850%	2010	Jun	Serial	AMT		685,000	635,000	50,000		0
011832M66	3.900%	2010	Dec	Serial	AMT		695,000	600,000	95,000		0
011832M74	4.000%	2011	Dec	Term	AMT		1,435,000	1,075,000	360,000		0
011832M82	4.050%	2012	Jun	Sinker	AMT		740,000	0	250,000		490,000
011832M82	4.050%	2012	Dec	Term	AMT		755,000	0	260,000		495,000
011832M90	4.100%	2013	Jun	Sinker	AMT		770,000	0	265,000		505,000
011832M90	4.100%	2013	Dec	Term	AMT		785,000	0	265,000		520,000
011832N24	4.150%	2014	Jun	Sinker	AMT		800,000	0	275,000		525,000
011832N24	4.150%	2014	Dec	Term	AMT		820,000	0	285,000		535,000
011832N32	4.250%	2015	Jun	Sinker	AMT		835,000	0	295,000		540,000
011832N32	4.250%	2015	Dec	Term	AMT		855,000	0	300,000		555,000
011832N40	4.350%	2016	Jun	Sinker	AMT		870,000	0	300,000		570,000
011832N40	4.350%	2016	Dec	Term	AMT		890,000	0	310,000		580,000
011832N57	4.550%	2017	Jun	Sinker	AMT		910,000	0	315,000		595,000
011832N57	4.550%	2017	Dec	Sinker	AMT		930,000	0	325,000		605,000
011832N57	4.550%	2018	Jun	Sinker	AMT		955,000	0	335,000		620,000
011832N57	4.550%	2018	Dec	Sinker	AMT		975,000	0	345,000		630,000
011832N57	4.550%	2019	Jun	Sinker	AMT		1,000,000	0	345,000		655,000
011832N57	4.550%	2019	Dec	Sinker	AMT		1,025,000	0	355,000		670,000
011832N57	4.550%	2020	Jun	Sinker	AMT		1,045,000	0	360,000		685,000
011832N57	4.550%	2020	Dec	Sinker	AMT		1,070,000	0	370,000		700,000
011832N57	4.550%	2021	Jun	Sinker	AMT		1,095,000	0	380,000		715,000
011832N57	4.550%	2021	Dec	Term	AMT		1,125,000	0	395,000		730,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E061B	Home Mortgage Revenue Bonds, 2006 Series B			Exempt	Prog: 108	Yield: 4.048%	Delivery: 3/23/2006	Underwriter: Citigroup	S and P	Moody's	Fitch
									AA+	Aaa	AAA
011832N65	4.650%	2022	Jun	Sinker	AMT		1,150,000	0	400,000		750,000
011832N65	4.650%	2022	Dec	Sinker	AMT		1,175,000	0	410,000		765,000
011832N65	4.650%	2023	Jun	Sinker	AMT		1,205,000	0	415,000		790,000
011832N65	4.650%	2023	Dec	Sinker	AMT		1,235,000	0	430,000		805,000
011832N65	4.650%	2024	Jun	Sinker	AMT		1,265,000	0	435,000		830,000
011832N65	4.650%	2024	Dec	Sinker	AMT		1,295,000	0	450,000		845,000
011832N65	4.650%	2025	Jun	Sinker	AMT		1,325,000	0	460,000		865,000
011832N65	4.650%	2025	Dec	Sinker	AMT		1,360,000	0	470,000		890,000
011832N65	4.650%	2026	Jun	Sinker	AMT		1,390,000	0	480,000		910,000
011832N65	4.650%	2026	Dec	Term	AMT		1,425,000	0	500,000		925,000
011832N81	5.000%	2027	Jun	Sinker	AMT	PAC	955,000	0	645,000		310,000
011832N81	5.000%	2027	Dec	Sinker	AMT	PAC	980,000	0	655,000		325,000
011832N81	5.000%	2028	Jun	Sinker	AMT	PAC	1,005,000	0	670,000		335,000
011832N81	5.000%	2028	Dec	Sinker	AMT	PAC	1,030,000	0	680,000		350,000
011832N81	5.000%	2029	Jun	Sinker	AMT	PAC	1,055,000	0	700,000		355,000
011832N81	5.000%	2029	Dec	Sinker	AMT	PAC	1,080,000	0	720,000		360,000
011832N81	5.000%	2030	Jun	Sinker	AMT	PAC	1,110,000	0	735,000		375,000
011832N81	5.000%	2030	Dec	Sinker	AMT	PAC	1,135,000	0	755,000		380,000
011832N81	5.000%	2031	Jun	Sinker	AMT	PAC	1,165,000	0	765,000		400,000
011832N73	4.750%	2031	Dec	Term	AMT		5,635,000	0	5,635,000		0
011832N81	5.000%	2031	Dec	Sinker	AMT	PAC	1,195,000	0	795,000		400,000
011832N81	5.000%	2032	Jun	Sinker	AMT	PAC	1,225,000	0	810,000		415,000
011832N81	5.000%	2032	Dec	Sinker	AMT	PAC	1,255,000	0	830,000		425,000
011832N81	5.000%	2033	Jun	Sinker	AMT	PAC	1,285,000	0	855,000		430,000
011832N81	5.000%	2033	Dec	Sinker	AMT	PAC	1,315,000	0	865,000		450,000
011832N81	5.000%	2034	Jun	Sinker	AMT	PAC	1,350,000	0	900,000		450,000
011832N81	5.000%	2034	Dec	Sinker	AMT	PAC	1,385,000	0	915,000		470,000
011832N81	5.000%	2035	Jun	Sinker	AMT	PAC	1,420,000	0	945,000		475,000
011832N81	5.000%	2035	Dec	Sinker	AMT	PAC	1,455,000	0	965,000		490,000
011832N81	5.000%	2036	Jun	Term	AMT	PAC	1,490,000	0	980,000		510,000
011832N99	4.800%	2036	Dec	Term	AMT		8,735,000	0	8,735,000		0
						E061B Total	\$75,000,000	\$6,160,000	\$40,840,000		\$28,000,000
E06C1	Home Mortgage Revenue Bonds, 2006 Series C			Exempt	Prog: 109	Yield: 4.210%	Delivery: 7/20/2006	Underwriter: Goldman Sachs	AA+	Aaa	AAA
01170PAA4	3.900%	2007	Jun	Serial	AMT		300,000	300,000	0		0
01170PAP1	5.500%	2007	Jun	Sinker	AMT	PAC	250,000	250,000	0		0
01170PAP1	5.500%	2007	Dec	Sinker	AMT	PAC	560,000	560,000	0		0
01170PAB2	4.000%	2008	Jun	Serial	AMT		575,000	575,000	0		0
01170PAC0	4.000%	2008	Dec	Serial	AMT		585,000	585,000	0		0
01170PAD8	4.100%	2009	Jun	Serial	AMT		595,000	595,000	0		0
01170PAE6	4.100%	2009	Dec	Serial	AMT		610,000	610,000	0		0
01170PAF3	4.200%	2010	Jun	Serial	AMT		200,000	195,000	5,000		0
01170PAP1	5.500%	2010	Jun	Sinker	AMT	PAC	420,000	330,000	90,000		0
01170PAG1	4.200%	2010	Dec	Serial	AMT		250,000	240,000	10,000		0
01170PAP1	5.500%	2010	Dec	Sinker	AMT	PAC	380,000	290,000	90,000		0
01170PAP1	5.500%	2011	Jun	Sinker	AMT	PAC	595,000	405,000	190,000		0
01170PAH9	4.300%	2011	Jun	Serial	AMT		50,000	45,000	5,000		0
01170PAP1	5.500%	2011	Dec	Sinker	AMT	PAC	660,000	410,000	250,000		0
01170PAP1	5.500%	2012	Jun	Sinker	AMT	PAC	505,000	0	220,000		285,000
01170PAJ5	4.400%	2012	Jun	Serial	AMT		165,000	0	65,000		100,000
01170PAP1	5.500%	2012	Dec	Sinker	AMT	PAC	685,000	0	295,000		390,000
01170PAP1	5.500%	2013	Jun	Sinker	AMT	PAC	700,000	0	295,000		405,000
01170PAP1	5.500%	2013	Dec	Sinker	AMT	PAC	715,000	0	295,000		420,000
01170PAP1	5.500%	2014	Jun	Sinker	AMT	PAC	110,000	0	40,000		70,000
01170PAK2	4.600%	2014	Jun	Serial	AMT		620,000	0	265,000		355,000
01170PAP1	5.500%	2014	Dec	Sinker	AMT	PAC	750,000	0	320,000		430,000
01170PAP1	5.500%	2015	Jun	Sinker	AMT	PAC	765,000	0	325,000		440,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Home Mortgage Revenue Bonds (FTHB Program)										S and P	Moody's	Fitch
E06C1	Home Mortgage Revenue Bonds, 2006 Series C			Exempt	Prog: 109	Yield: 4.210%	Delivery: 7/20/2006	Underwriter: Goldman Sachs	AA+	Aaa	AAA	
01170PAP1	5.500%	2015	Dec	Sinker	AMT	PAC	785,000	0	330,000	455,000		
01170PAP1	5.500%	2016	Jun	Sinker	AMT	PAC	645,000	0	275,000	370,000		
01170PAL0	4.700%	2016	Jun	Serial	AMT		155,000	0	70,000	85,000		
01170PAP1	5.500%	2016	Dec	Sinker	AMT	PAC	820,000	0	350,000	470,000		
01170PAM8	5.050%	2017	Jun	Sinker	AMT		840,000	0	365,000	475,000		
01170PAM8	5.050%	2017	Dec	Sinker	AMT		860,000	0	370,000	490,000		
01170PAM8	5.050%	2018	Jun	Sinker	AMT		880,000	0	375,000	505,000		
01170PAM8	5.050%	2018	Dec	Sinker	AMT		900,000	0	385,000	515,000		
01170PAM8	5.050%	2019	Jun	Sinker	AMT		920,000	0	400,000	520,000		
01170PAM8	5.050%	2019	Dec	Sinker	AMT		945,000	0	410,000	535,000		
01170PAM8	5.050%	2020	Jun	Sinker	AMT		965,000	0	415,000	550,000		
01170PAM8	5.050%	2020	Dec	Sinker	AMT		990,000	0	430,000	560,000		
01170PAM8	5.050%	2021	Jun	Sinker	AMT		1,015,000	0	435,000	580,000		
01170PAM8	5.050%	2021	Dec	Term	AMT		1,035,000	0	445,000	590,000		
01170PAP1	5.500%	2022	Jun	Sinker	AMT	PAC	550,000	0	230,000	320,000		
01170PAN6	5.150%	2022	Jun	Sinker	AMT		500,000	0	460,000	40,000		
01170PAN6	5.150%	2022	Dec	Sinker	AMT		525,000	0	480,000	45,000		
01170PAP1	5.500%	2022	Dec	Sinker	AMT	PAC	565,000	0	245,000	320,000		
01170PAP1	5.500%	2023	Jun	Sinker	AMT	PAC	580,000	0	255,000	325,000		
01170PAN6	5.150%	2023	Jun	Sinker	AMT		540,000	0	490,000	50,000		
01170PAP1	5.500%	2023	Dec	Sinker	AMT	PAC	595,000	0	255,000	340,000		
01170PAN6	5.150%	2023	Dec	Sinker	AMT		555,000	0	500,000	55,000		
01170PAN6	5.150%	2024	Jun	Sinker	AMT		565,000	0	510,000	55,000		
01170PAP1	5.500%	2024	Jun	Sinker	AMT	PAC	610,000	0	260,000	350,000		
01170PAN6	5.150%	2024	Dec	Sinker	AMT		580,000	0	525,000	55,000		
01170PAP1	5.500%	2024	Dec	Sinker	AMT	PAC	630,000	0	265,000	365,000		
01170PAN6	5.150%	2025	Jun	Sinker	AMT		595,000	0	540,000	55,000		
01170PAP1	5.500%	2025	Jun	Sinker	AMT	PAC	645,000	0	275,000	370,000		
01170PAN6	5.150%	2025	Dec	Sinker	AMT		610,000	0	555,000	55,000		
01170PAP1	5.500%	2025	Dec	Sinker	AMT	PAC	660,000	0	285,000	375,000		
01170PAP1	5.500%	2026	Jun	Sinker	AMT	PAC	680,000	0	295,000	385,000		
01170PAN6	5.150%	2026	Jun	Sinker	AMT		625,000	0	570,000	55,000		
01170PAP1	5.500%	2026	Dec	Sinker	AMT	PAC	700,000	0	295,000	405,000		
01170PAN6	5.150%	2026	Dec	Sinker	AMT		640,000	0	580,000	60,000		
01170PAN6	5.150%	2027	Jun	Sinker	AMT		655,000	0	595,000	60,000		
01170PAP1	5.500%	2027	Jun	Sinker	AMT	PAC	720,000	0	300,000	420,000		
01170PAN6	5.150%	2027	Dec	Sinker	AMT		675,000	0	610,000	65,000		
01170PAP1	5.500%	2027	Dec	Sinker	AMT	PAC	735,000	0	315,000	420,000		
01170PAN6	5.150%	2028	Jun	Sinker	AMT		680,000	0	615,000	65,000		
01170PAP1	5.500%	2028	Jun	Sinker	AMT	PAC	755,000	0	325,000	430,000		
01170PAP1	5.500%	2028	Dec	Sinker	AMT	PAC	780,000	0	330,000	450,000		
01170PAN6	5.150%	2028	Dec	Sinker	AMT		705,000	0	640,000	65,000		
01170PAN6	5.150%	2029	Jun	Sinker	AMT		725,000	0	655,000	70,000		
01170PAP1	5.500%	2029	Jun	Sinker	AMT	PAC	800,000	0	340,000	460,000		
01170PAP1	5.500%	2029	Dec	Sinker	AMT	PAC	820,000	0	350,000	470,000		
01170PAN6	5.150%	2029	Dec	Sinker	AMT		745,000	0	675,000	70,000		
01170PAP1	5.500%	2030	Jun	Sinker	AMT	PAC	840,000	0	365,000	475,000		
01170PAN6	5.150%	2030	Jun	Sinker	AMT		765,000	0	690,000	75,000		
01170PAP1	5.500%	2030	Dec	Sinker	AMT	PAC	865,000	0	370,000	495,000		
01170PAN6	5.150%	2030	Dec	Term	AMT		785,000	0	710,000	75,000		
01170PAP1	5.500%	2031	Jun	Sinker	AMT	PAC	855,000	0	370,000	485,000		
01170PAP1	5.500%	2031	Dec	Sinker	AMT	PAC	885,000	0	370,000	515,000		
01170PAP1	5.500%	2032	Jun	Sinker	AMT	PAC	905,000	0	385,000	520,000		
01170PAP1	5.500%	2032	Dec	Sinker	AMT	PAC	935,000	0	405,000	530,000		
01170PAP1	5.500%	2033	Jun	Sinker	AMT	PAC	960,000	0	410,000	550,000		
01170PAP1	5.500%	2033	Dec	Sinker	AMT	PAC	985,000	0	415,000	570,000		

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E06C1	Home Mortgage Revenue Bonds, 2006 Series C			Exempt	Prog: 109	Yield: 4.210%	Delivery: 7/20/2006	Underwriter: Goldman Sachs	AA+	Moodys Aaa	Fitch AAA
01170PAP1	5.500%	2034	Jun	Sinker	AMT	PAC	1,015,000	0	435,000	580,000	
01170PAP1	5.500%	2034	Dec	Sinker	AMT	PAC	1,040,000	0	445,000	595,000	
01170PAP1	5.500%	2035	Jun	Sinker	AMT	PAC	1,070,000	0	450,000	620,000	
01170PAP1	5.500%	2035	Dec	Sinker	AMT	PAC	1,100,000	0	470,000	630,000	
01170PAP1	5.500%	2036	Jun	Sinker	AMT	PAC	1,130,000	0	475,000	655,000	
01170PAP1	5.500%	2036	Dec	Sinker	AMT	PAC	1,145,000	0	480,000	665,000	
01170PAP1	5.500%	2037	Jun	Term	AMT	PAC	1,175,000	0	500,000	675,000	
01170PAQ9	5.200%	2037	Dec	Term	AMT		15,000,000	0	15,000,000	0	
E06C1 Total							\$75,000,000	\$5,390,000	\$44,180,000	\$25,430,000	
E071A	Home Mortgage Revenue Bonds, 2007 Series A			Exempt	Prog: 110	Yield: 4.048%	Delivery: 5/31/2007	Underwriter: Citigroup	AA+/NR	Aa2/VMIG1	AA+/F1+
01170PBW5		2017	Jun	Sinker		Pre-Ulm	765,000	0	0	765,000	
01170PBW5		2017	Dec	Sinker		Pre-Ulm	780,000	0	0	780,000	
01170PBW5		2018	Jun	Sinker		Pre-Ulm	810,000	0	0	810,000	
01170PBW5		2018	Dec	Sinker		Pre-Ulm	830,000	0	0	830,000	
01170PBW5		2019	Jun	Sinker		Pre-Ulm	850,000	0	0	850,000	
01170PBW5		2019	Dec	Sinker		Pre-Ulm	870,000	0	0	870,000	
01170PBW5		2020	Jun	Sinker		Pre-Ulm	895,000	0	0	895,000	
01170PBW5		2020	Dec	Sinker		Pre-Ulm	915,000	0	0	915,000	
01170PBW5		2021	Jun	Sinker		Pre-Ulm	935,000	0	0	935,000	
01170PBW5		2021	Dec	Sinker		Pre-Ulm	960,000	0	0	960,000	
01170PBW5		2022	Jun	Sinker		Pre-Ulm	985,000	0	0	985,000	
01170PBW5		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0	1,010,000	
01170PBW5		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000	
01170PBW5		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000	
01170PBW5		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000	
01170PBW5		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000	
01170PBW5		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000	
01170PBW5		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000	
01170PBW5		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000	
01170PBW5		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0	1,230,000	
01170PBW5		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0	1,265,000	
01170PBW5		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000	
01170PBW5		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0	1,325,000	
01170PBW5		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0	1,360,000	
01170PBW5		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000	
01170PBW5		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0	1,425,000	
01170PBW5		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000	
01170PBW5		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000	
01170PBW5		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0	1,535,000	
01170PBW5		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0	1,575,000	
01170PBW5		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000	
01170PBW5		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0	1,655,000	
01170PBW5		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000	
01170PBW5		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000	
01170PBW5		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0	1,780,000	
01170PBW5		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0	1,825,000	
01170PBW5		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000	
01170PBW5		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0	1,920,000	
01170PBW5		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0	1,970,000	
01170PBW5		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0	2,020,000	
01170PBW5		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0	2,070,000	
01170PBW5		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0	2,115,000	
01170PBW5		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0	2,175,000	
01170PBW5		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0	2,225,000	
01170PBW5		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0	2,280,000	
01170PBW5		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E071A	Home Mortgage Revenue Bonds, 2007 Series A			Exempt	Prog: 110	Yield: 4.048%	Delivery: 5/31/2007	Underwriter: Citigroup	S and P	Moodys	Fitch
01170PBW5		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	AA+/NR	Aa2/VMIG1	AA+/F1+
01170PBW5		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0	0	2,455,000
01170PBW5		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0	0	2,515,000
01170PBW5		2041	Dec	Term		Pre-Ulm	2,580,000	0	0	0	2,580,000
E071A Total							\$75,000,000	\$0	\$0	\$75,000,000	
E071B	Home Mortgage Revenue Bonds, 2007 Series B			Exempt	Prog: 111	Yield: 4.210%	Delivery: 5/31/2007	Underwriter: Goldman Sachs	AA+/NR	Aa2/VMIG1	AA+/F1+
01170PBV7		2017	Jun	Sinker		Pre-Ulm	765,000	0	0	0	765,000
01170PBV7		2017	Dec	Sinker		Pre-Ulm	780,000	0	0	0	780,000
01170PBV7		2018	Jun	Sinker		Pre-Ulm	810,000	0	0	0	810,000
01170PBV7		2018	Dec	Sinker		Pre-Ulm	830,000	0	0	0	830,000
01170PBV7		2019	Jun	Sinker		Pre-Ulm	850,000	0	0	0	850,000
01170PBV7		2019	Dec	Sinker		Pre-Ulm	870,000	0	0	0	870,000
01170PBV7		2020	Jun	Sinker		Pre-Ulm	895,000	0	0	0	895,000
01170PBV7		2020	Dec	Sinker		Pre-Ulm	915,000	0	0	0	915,000
01170PBV7		2021	Jun	Sinker		Pre-Ulm	935,000	0	0	0	935,000
01170PBV7		2021	Dec	Sinker		Pre-Ulm	960,000	0	0	0	960,000
01170PBV7		2022	Jun	Sinker		Pre-Ulm	985,000	0	0	0	985,000
01170PBV7		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0	0	1,010,000
01170PBV7		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0	0	1,035,000
01170PBV7		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0	0	1,060,000
01170PBV7		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0	0	1,085,000
01170PBV7		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0	0	1,115,000
01170PBV7		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0	0	1,140,000
01170PBV7		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0	0	1,170,000
01170PBV7		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0	0	1,200,000
01170PBV7		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0	0	1,230,000
01170PBV7		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0	0	1,265,000
01170PBV7		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0	0	1,290,000
01170PBV7		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0	0	1,325,000
01170PBV7		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0	0	1,360,000
01170PBV7		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0	0	1,390,000
01170PBV7		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0	0	1,425,000
01170PBV7		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0	0	1,465,000
01170PBV7		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0	0	1,495,000
01170PBV7		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0	0	1,535,000
01170PBV7		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0	0	1,575,000
01170PBV7		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0	0	1,610,000
01170PBV7		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0	0	1,655,000
01170PBV7		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0	0	1,695,000
01170PBV7		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0	0	1,740,000
01170PBV7		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0	0	1,780,000
01170PBV7		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0	0	1,825,000
01170PBV7		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0	0	1,870,000
01170PBV7		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0	0	1,920,000
01170PBV7		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0	0	1,970,000
01170PBV7		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0	0	2,020,000
01170PBV7		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0	0	2,070,000
01170PBV7		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0	0	2,115,000
01170PBV7		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0	0	2,175,000
01170PBV7		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0	0	2,225,000
01170PBV7		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0	0	2,280,000
01170PBV7		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0	0	2,340,000
01170PBV7		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0	0	2,395,000
01170PBV7		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0	0	2,455,000
01170PBV7		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0	0	2,515,000
01170PBV7		2041	Dec	Term		Pre-Ulm	2,580,000	0	0	0	2,580,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E071B Home Mortgage Revenue Bonds, 2007 Series B				Exempt	Prog: 111	Yield: 4.210%	Delivery: 5/31/2007	Underwriter: Goldman Sachs	S and P AA+/NR	Moody's Aa2/VMIG1	Fitch AA+/F1+
						E071B Total	\$75,000,000	\$0	\$0	\$75,000,000	
E071C Home Mortgage Revenue Bonds, 2007 Series C				Exempt	Prog: 112	Yield: 4.091%	Delivery: 2/14/2007	Underwriter: Merrill Lynch	AA+	Aa2	AA+
01170PAT3	3.750%	2008	Jun	Serial	AMT		705,000	705,000	0		0
01170PAU0	3.800%	2008	Dec	Serial	AMT		720,000	720,000	0		0
01170PAV8	3.875%	2009	Jun	Serial	AMT		730,000	730,000	0		0
01170PAW6	3.950%	2009	Dec	Serial	AMT		745,000	745,000	0		0
01170PAX4	4.000%	2010	Jun	Serial	AMT		760,000	720,000	40,000		0
01170PBC9	4.100%	2010	Dec	Sinker	AMT		525,000	480,000	45,000		0
01170PAY2	4.000%	2010	Dec	Serial	AMT		250,000	225,000	25,000		0
01170PBC9	4.100%	2011	Jun	Sinker	AMT		95,000	75,000	20,000		0
01170PAZ9	4.050%	2011	Jun	Serial	AMT		695,000	545,000	150,000		0
01170PBC9	4.100%	2011	Dec	Sinker	AMT		605,000	440,000	165,000		0
01170PBA3	4.050%	2011	Dec	Serial	AMT		200,000	160,000	40,000		0
01170PBB1	4.150%	2012	Jun	Serial	AMT		550,000	0	175,000		375,000
01170PBC9	4.100%	2012	Jun	Sinker	AMT		275,000	0	90,000		185,000
01170PBC9	4.100%	2012	Dec	Term	AMT		840,000	0	285,000		555,000
01170PBD7	4.200%	2013	Jun	Serial	AMT		450,000	0	150,000		300,000
01170PBL9	4.375%	2013	Jun	Sinker	AMT		410,000	0	130,000		280,000
01170PBL9	4.375%	2013	Dec	Sinker	AMT		875,000	0	290,000		585,000
01170PBE5	4.250%	2014	Jun	Serial	AMT		325,000	0	100,000		225,000
01170PBL9	4.375%	2014	Jun	Sinker	AMT		570,000	0	190,000		380,000
01170PBL9	4.375%	2014	Dec	Sinker	AMT		915,000	0	310,000		605,000
01170PBL9	4.375%	2015	Jun	Sinker	AMT		435,000	0	145,000		290,000
01170PBF2	4.300%	2015	Jun	Serial	AMT		500,000	0	165,000		335,000
01170PBL9	4.375%	2015	Dec	Sinker	AMT		555,000	0	185,000		370,000
01170PBG0	4.300%	2015	Dec	Serial	AMT		400,000	0	130,000		270,000
01170PBH8	4.350%	2016	Jun	Serial	AMT		975,000	0	320,000		655,000
01170PBJ4	4.350%	2016	Dec	Serial	AMT		750,000	0	260,000		490,000
01170PBL9	4.375%	2016	Dec	Sinker	AMT		245,000	0	85,000		160,000
01170PBK1	4.375%	2017	Jun	Serial	AMT		740,000	0	255,000		485,000
01170PBL9	4.375%	2017	Jun	Sinker	AMT		280,000	0	90,000		190,000
01170PBL9	4.375%	2017	Dec	Term	AMT		1,040,000	0	350,000		690,000
01170PBM7	4.625%	2018	Jun	Sinker	AMT		1,065,000	0	665,000		400,000
01170PBM7	4.625%	2018	Dec	Sinker	AMT		1,090,000	0	675,000		415,000
01170PBM7	4.625%	2019	Jun	Sinker	AMT		1,115,000	0	690,000		425,000
01170PBM7	4.625%	2019	Dec	Sinker	AMT		1,140,000	0	710,000		430,000
01170PBM7	4.625%	2020	Jun	Sinker	AMT		1,170,000	0	730,000		440,000
01170PBM7	4.625%	2020	Dec	Sinker	AMT		1,195,000	0	745,000		450,000
01170PBM7	4.625%	2021	Jun	Sinker	AMT		1,225,000	0	760,000		465,000
01170PBM7	4.625%	2021	Dec	Sinker	AMT		1,250,000	0	780,000		470,000
01170PBM7	4.625%	2022	Jun	Term	AMT		1,280,000	0	795,000		485,000
01170PBN5	4.700%	2022	Dec	Sinker	AMT		1,310,000	0	495,000		815,000
01170PBN5	4.700%	2023	Jun	Sinker	AMT		1,340,000	0	495,000		845,000
01170PBN5	4.700%	2023	Dec	Sinker	AMT		1,375,000	0	510,000		865,000
01170PBN5	4.700%	2024	Jun	Sinker	AMT		1,405,000	0	530,000		875,000
01170PBN5	4.700%	2024	Dec	Sinker	AMT		1,440,000	0	545,000		895,000
01170PBN5	4.700%	2025	Jun	Sinker	AMT		1,470,000	0	545,000		925,000
01170PBN5	4.700%	2025	Dec	Sinker	AMT		1,505,000	0	560,000		945,000
01170PBN5	4.700%	2026	Jun	Sinker	AMT		1,540,000	0	580,000		960,000
01170PBN5	4.700%	2026	Dec	Sinker	AMT		1,580,000	0	590,000		990,000
01170PBN5	4.700%	2027	Jun	Term	AMT		1,615,000	0	600,000		1,015,000
01170PBP0	4.750%	2027	Dec	Sinker	AMT		1,655,000	0	550,000		1,105,000
01170PBP0	4.750%	2028	Jun	Sinker	AMT		1,690,000	0	565,000		1,125,000
01170PBP0	4.750%	2028	Dec	Sinker	AMT		1,735,000	0	580,000		1,155,000
01170PBP0	4.750%	2029	Jun	Sinker	AMT		1,775,000	0	595,000		1,180,000
01170PBP0	4.750%	2029	Dec	Sinker	AMT		1,815,000	0	605,000		1,210,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E071C Home Mortgage Revenue Bonds, 2007 Series C											
				Exempt	Prog: 112	Yield: 4.091%	Delivery: 2/14/2007	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
01170BPB0	4.750%	2030	Jun	Sinker	AMT		1,860,000	0	620,000	AA+	1,240,000
01170BPB0	4.750%	2030	Dec	Sinker	AMT		1,905,000	0	640,000	Aa2	1,265,000
01170BPB0	4.750%	2031	Jun	Sinker	AMT		1,950,000	0	650,000	AA+	1,300,000
01170BPB0	4.750%	2031	Dec	Sinker	AMT		1,995,000	0	670,000	Aa2	1,325,000
01170BPB0	4.750%	2032	Jun	Term	AMT		2,040,000	0	675,000	AA+	1,365,000
01170PBQ8	4.800%	2032	Dec	Sinker	AMT		2,090,000	0	1,490,000	Aa2	600,000
01170PBQ8	4.800%	2033	Jun	Sinker	AMT		2,140,000	0	1,515,000	AA+	625,000
01170PBQ8	4.800%	2033	Dec	Sinker	AMT		2,190,000	0	1,545,000	Aa2	645,000
01170PBQ8	4.800%	2034	Jun	Sinker	AMT		2,245,000	0	1,585,000	AA+	660,000
01170PBQ8	4.800%	2034	Dec	Sinker	AMT		2,300,000	0	1,625,000	Aa2	675,000
01170PBQ8	4.800%	2035	Jun	Sinker	AMT		2,355,000	0	1,665,000	AA+	690,000
01170PBQ8	4.800%	2035	Dec	Sinker	AMT		2,410,000	0	1,705,000	Aa2	705,000
01170PBQ8	4.800%	2036	Jun	Sinker	AMT		2,470,000	0	1,745,000	AA+	725,000
01170PBQ8	4.800%	2036	Dec	Sinker	AMT		2,530,000	0	1,785,000	Aa2	745,000
01170PBQ8	4.800%	2037	Jun	Sinker	AMT		2,590,000	0	1,835,000	AA+	755,000
01170PBQ8	4.800%	2037	Dec	Sinker	AMT		2,650,000	0	1,870,000	Aa2	780,000
01170PBQ8	4.800%	2038	Jun	Term	AMT		2,710,000	0	1,910,000	AA+	800,000
E071C Total							\$89,370,000	\$5,545,000	\$42,615,000	\$41,210,000	
E071D Home Mortgage Revenue Bonds, 2007 Series D											
				Exempt	Prog: 113	Yield: 4.091%	Delivery: 5/31/2007	Underwriter: Merrill Lynch	AA+/NR	Aa2/VMIG1	AA+/F1+
01170PBX3		2017	Jun	Sinker		Pre-Ulm	925,000	0	0		925,000
01170PBX3		2017	Dec	Sinker		Pre-Ulm	950,000	0	0		950,000
01170PBX3		2018	Jun	Sinker		Pre-Ulm	960,000	0	0		960,000
01170PBX3		2018	Dec	Sinker		Pre-Ulm	995,000	0	0		995,000
01170PBX3		2019	Jun	Sinker		Pre-Ulm	1,005,000	0	0		1,005,000
01170PBX3		2019	Dec	Sinker		Pre-Ulm	1,035,000	0	0		1,035,000
01170PBX3		2020	Jun	Sinker		Pre-Ulm	1,060,000	0	0		1,060,000
01170PBX3		2020	Dec	Sinker		Pre-Ulm	1,085,000	0	0		1,085,000
01170PBX3		2021	Jun	Sinker		Pre-Ulm	1,115,000	0	0		1,115,000
01170PBX3		2021	Dec	Sinker		Pre-Ulm	1,140,000	0	0		1,140,000
01170PBX3		2022	Jun	Sinker		Pre-Ulm	1,180,000	0	0		1,180,000
01170PBX3		2022	Dec	Sinker		Pre-Ulm	1,200,000	0	0		1,200,000
01170PBX3		2023	Jun	Sinker		Pre-Ulm	1,240,000	0	0		1,240,000
01170PBX3		2023	Dec	Sinker		Pre-Ulm	1,260,000	0	0		1,260,000
01170PBX3		2024	Jun	Sinker		Pre-Ulm	1,295,000	0	0		1,295,000
01170PBX3		2024	Dec	Sinker		Pre-Ulm	1,330,000	0	0		1,330,000
01170PBX3		2025	Jun	Sinker		Pre-Ulm	1,365,000	0	0		1,365,000
01170PBX3		2025	Dec	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000
01170PBX3		2026	Jun	Sinker		Pre-Ulm	1,435,000	0	0		1,435,000
01170PBX3		2026	Dec	Sinker		Pre-Ulm	1,465,000	0	0		1,465,000
01170PBX3		2027	Jun	Sinker		Pre-Ulm	1,505,000	0	0		1,505,000
01170PBX3		2027	Dec	Sinker		Pre-Ulm	1,545,000	0	0		1,545,000
01170PBX3		2028	Jun	Sinker		Pre-Ulm	1,580,000	0	0		1,580,000
01170PBX3		2028	Dec	Sinker		Pre-Ulm	1,615,000	0	0		1,615,000
01170PBX3		2029	Jun	Sinker		Pre-Ulm	1,660,000	0	0		1,660,000
01170PBX3		2029	Dec	Sinker		Pre-Ulm	1,695,000	0	0		1,695,000
01170PBX3		2030	Jun	Sinker		Pre-Ulm	1,740,000	0	0		1,740,000
01170PBX3		2030	Dec	Sinker		Pre-Ulm	1,785,000	0	0		1,785,000
01170PBX3		2031	Jun	Sinker		Pre-Ulm	1,830,000	0	0		1,830,000
01170PBX3		2031	Dec	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000
01170PBX3		2032	Jun	Sinker		Pre-Ulm	1,925,000	0	0		1,925,000
01170PBX3		2032	Dec	Sinker		Pre-Ulm	1,975,000	0	0		1,975,000
01170PBX3		2033	Jun	Sinker		Pre-Ulm	2,025,000	0	0		2,025,000
01170PBX3		2033	Dec	Sinker		Pre-Ulm	2,075,000	0	0		2,075,000
01170PBX3		2034	Jun	Sinker		Pre-Ulm	2,120,000	0	0		2,120,000
01170PBX3		2034	Dec	Sinker		Pre-Ulm	2,170,000	0	0		2,170,000
01170PBX3		2035	Jun	Sinker		Pre-Ulm	2,235,000	0	0		2,235,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E071D	Home Mortgage Revenue Bonds, 2007 Series D			Exempt	Prog: 113	Yield: 4.091%	Delivery: 5/31/2007	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
01170PBX3		2035	Dec	Sinker		Pre-Ulm	2,285,000	0	AA+/NR	Aa2/VMIG1	AA+/F1+
01170PBX3		2036	Jun	Sinker		Pre-Ulm	2,340,000	0			2,340,000
01170PBX3		2036	Dec	Sinker		Pre-Ulm	2,400,000	0			2,400,000
01170PBX3		2037	Jun	Sinker		Pre-Ulm	2,460,000	0			2,460,000
01170PBX3		2037	Dec	Sinker		Pre-Ulm	2,525,000	0			2,525,000
01170PBX3		2038	Jun	Sinker		Pre-Ulm	2,585,000	0			2,585,000
01170PBX3		2038	Dec	Sinker		Pre-Ulm	2,645,000	0			2,645,000
01170PBX3		2039	Jun	Sinker		Pre-Ulm	2,710,000	0			2,710,000
01170PBX3		2039	Dec	Sinker		Pre-Ulm	2,785,000	0			2,785,000
01170PBX3		2040	Jun	Sinker		Pre-Ulm	2,850,000	0			2,850,000
01170PBX3		2040	Dec	Sinker		Pre-Ulm	2,925,000	0			2,925,000
01170PBX3		2041	Jun	Sinker		Pre-Ulm	3,000,000	0			3,000,000
01170PBX3		2041	Dec	Term		Pre-Ulm	3,080,000	0			3,080,000
E071D Total							\$89,370,000	\$0	\$0	\$89,370,000	
E081A	Home Mortgage Revenue Bonds, 2008 Series A			Exempt	Prog: 114	Yield: 4.190%	Delivery: 2/28/2008	Underwriter: Citigroup	AA+	Aa2	AA+
01170PCC8	2.450%	2009	Dec	Serial	AMT		1,340,000	1,340,000	0		0
01170PCD6	2.700%	2010	Dec	Serial	AMT		1,385,000	1,125,000	260,000		0
01170PCE4	2.900%	2011	Dec	Serial	AMT		1,425,000	885,000	540,000		0
01170PCF1	3.250%	2012	Dec	Serial	AMT		1,470,000	0	660,000		810,000
01170PCG9	3.550%	2013	Dec	Serial	AMT		1,525,000	0	700,000		825,000
01170PCH7	3.750%	2014	Dec	Serial	AMT		1,580,000	0	730,000		850,000
01170PCJ3	3.950%	2015	Dec	Serial	AMT		1,640,000	0	760,000		880,000
01170PCK0	4.100%	2016	Dec	Serial	AMT		1,705,000	0	795,000		910,000
01170PCL8	4.250%	2017	Dec	Serial	AMT		1,775,000	0	830,000		945,000
01170PCM6	4.300%	2018	Dec	Serial	AMT		1,850,000	0	860,000		990,000
01170PCN4	5.000%	2019	Jun	Sinker	AMT		965,000	0	440,000		525,000
01170PCN4	5.000%	2019	Dec	Sinker	AMT		985,000	0	450,000		535,000
01170PCN4	5.000%	2020	Jun	Sinker	AMT		1,010,000	0	465,000		545,000
01170PCN4	5.000%	2020	Dec	Sinker	AMT		1,035,000	0	490,000		545,000
01170PCN4	5.000%	2021	Jun	Sinker	AMT		1,060,000	0	495,000		565,000
01170PCN4	5.000%	2021	Dec	Sinker	AMT		1,085,000	0	505,000		580,000
01170PCN4	5.000%	2022	Jun	Sinker	AMT		1,115,000	0	520,000		595,000
01170PCN4	5.000%	2022	Dec	Sinker	AMT		1,140,000	0	530,000		610,000
01170PCN4	5.000%	2023	Jun	Sinker	AMT		1,165,000	0	550,000		615,000
01170PCN4	5.000%	2023	Dec	Term	AMT		1,195,000	0	560,000		635,000
01170PCP9	5.250%	2024	Jun	Sinker	AMT		110,000	0	50,000		60,000
01170PCQ7	5.350%	2024	Jun	Sinker	AMT		1,115,000	0	520,000		595,000
01170PCP9	5.250%	2024	Dec	Sinker	AMT		115,000	0	55,000		60,000
01170PCQ7	5.350%	2024	Dec	Sinker	AMT		1,140,000	0	530,000		610,000
01170PCP9	5.250%	2025	Jun	Sinker	AMT		120,000	0	60,000		60,000
01170PCQ7	5.350%	2025	Jun	Sinker	AMT		1,170,000	0	555,000		615,000
01170PCQ7	5.350%	2025	Dec	Sinker	AMT		1,200,000	0	560,000		640,000
01170PCP9	5.250%	2025	Dec	Sinker	AMT		120,000	0	60,000		60,000
01170PCQ7	5.350%	2026	Jun	Sinker	AMT		1,230,000	0	575,000		655,000
01170PCP9	5.250%	2026	Jun	Sinker	AMT		125,000	0	65,000		60,000
01170PCQ7	5.350%	2026	Dec	Sinker	AMT		1,265,000	0	590,000		675,000
01170PCP9	5.250%	2026	Dec	Sinker	AMT		125,000	0	50,000		75,000
01170PCQ7	5.350%	2027	Jun	Sinker	AMT		1,295,000	0	605,000		690,000
01170PCP9	5.250%	2027	Jun	Sinker	AMT		130,000	0	55,000		75,000
01170PCQ7	5.350%	2027	Dec	Sinker	AMT		1,325,000	0	620,000		705,000
01170PCP9	5.250%	2027	Dec	Sinker	AMT		135,000	0	60,000		75,000
01170PCQ7	5.350%	2028	Jun	Sinker	AMT		1,365,000	0	630,000		735,000
01170PCP9	5.250%	2028	Jun	Sinker	AMT		135,000	0	65,000		70,000
01170PCP9	5.250%	2028	Dec	Term	AMT		145,000	0	65,000		80,000
01170PCQ7	5.350%	2028	Dec	Sinker	AMT		1,390,000	0	645,000		745,000
01170PCQ7	5.350%	2029	Jun	Sinker	AMT		1,575,000	0	730,000		845,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E081A	Home Mortgage Revenue Bonds, 2008 Series A			Exempt	Prog: 114	Yield: 4.190%	Delivery: 2/28/2008	Underwriter: Citigroup	S and P	Moodys	Fitch
									AA+	Aa2	AA+
01170PCQ7	5.350%	2029	Dec	Sinker	AMT		1,615,000	0	750,000		865,000
01170PCQ7	5.350%	2030	Jun	Sinker	AMT		1,660,000	0	770,000		890,000
01170PCQ7	5.350%	2030	Dec	Sinker	AMT		1,700,000	0	790,000		910,000
01170PCQ7	5.350%	2031	Jun	Sinker	AMT		1,745,000	0	810,000		935,000
01170PCQ7	5.350%	2031	Dec	Sinker	AMT		1,790,000	0	835,000		955,000
01170PCQ7	5.350%	2032	Jun	Sinker	AMT		1,840,000	0	860,000		980,000
01170PCQ7	5.350%	2032	Dec	Sinker	AMT		1,885,000	0	870,000		1,015,000
01170PCQ7	5.350%	2033	Jun	Sinker	AMT		1,935,000	0	910,000		1,025,000
01170PCQ7	5.350%	2033	Dec	Term	AMT		1,985,000	0	930,000		1,055,000
01170PCR5	5.400%	2038	Dec	Term	AMT		22,945,000	0	22,945,000		0
E081A Total							\$80,880,000	\$3,350,000	\$48,755,000	\$28,775,000	
E081B	Home Mortgage Revenue Bonds, 2008 Series B			Exempt	Prog: 115	Yield: 4.257%	Delivery: 9/30/2008	Underwriter: Goldman Sachs	AA+	Aa2	AA+
01170PCS3	2.000%	2009	Jun	Serial			680,000	680,000	0		0
01170PCT1	2.050%	2009	Dec	Serial			685,000	685,000	0		0
01170PCU8	2.500%	2010	Jun	Serial			695,000	670,000	25,000		0
01170PCV6	2.550%	2010	Dec	Serial			705,000	660,000	45,000		0
01170PCW4	2.900%	2011	Jun	Serial			715,000	590,000	125,000		0
01170PCX2	2.950%	2011	Dec	Serial			725,000	565,000	160,000		0
01170PCY0	3.200%	2012	Jun	Serial			740,000	0	220,000		520,000
01170PCZ7	3.250%	2012	Dec	Serial			750,000	0	230,000		520,000
01170PDA1	3.450%	2013	Jun	Serial			765,000	0	235,000		530,000
01170PDB9	3.450%	2013	Dec	Serial			780,000	0	250,000		530,000
01170PDC7	3.750%	2014	Jun	Serial			795,000	0	250,000		545,000
01170PDD5	3.750%	2014	Dec	Serial			810,000	0	255,000		555,000
01170PDE3	3.900%	2015	Jun	Serial			825,000	0	265,000		560,000
01170PDF0	3.900%	2015	Dec	Serial			840,000	0	270,000		570,000
01170PDG8	4.050%	2016	Jun	Serial			860,000	0	275,000		585,000
01170PDH6	4.050%	2016	Dec	Serial			875,000	0	275,000		600,000
01170PDJ2	4.200%	2017	Jun	Serial			895,000	0	275,000		620,000
01170PDK9	4.200%	2017	Dec	Serial			910,000	0	285,000		625,000
01170PDL7	4.375%	2018	Jun	Serial			930,000	0	295,000		635,000
01170PDM5	4.375%	2018	Dec	Serial			950,000	0	305,000		645,000
01170PDN3	4.500%	2019	Jun	Serial			970,000	0	305,000		665,000
01170PDP8	4.500%	2019	Dec	Serial			995,000	0	315,000		680,000
01170PDQ6	5.000%	2020	Jun	Sinker			1,015,000	0	320,000		695,000
01170PDQ6	5.000%	2020	Dec	Sinker			1,040,000	0	325,000		715,000
01170PDQ6	5.000%	2021	Jun	Sinker			1,065,000	0	335,000		730,000
01170PDQ6	5.000%	2021	Dec	Sinker			1,090,000	0	335,000		755,000
01170PDQ6	5.000%	2022	Jun	Sinker			1,120,000	0	345,000		775,000
01170PDQ6	5.000%	2022	Dec	Sinker			1,145,000	0	360,000		785,000
01170PDQ6	5.000%	2023	Jun	Sinker			1,170,000	0	365,000		805,000
01170PDQ6	5.000%	2023	Dec	Sinker			1,200,000	0	375,000		825,000
01170PDQ6	5.000%	2024	Jun	Sinker			1,230,000	0	385,000		845,000
01170PDQ6	5.000%	2024	Dec	Sinker			1,260,000	0	390,000		870,000
01170PDQ6	5.000%	2025	Jun	Sinker			1,290,000	0	405,000		885,000
01170PDQ6	5.000%	2025	Dec	Term			1,320,000	0	410,000		910,000
01170PDR4	5.250%	2026	Jun	Sinker			1,355,000	0	430,000		925,000
01170PDR4	5.250%	2026	Dec	Sinker			1,390,000	0	435,000		955,000
01170PDR4	5.250%	2027	Jun	Sinker			1,425,000	0	445,000		980,000
01170PDR4	5.250%	2027	Dec	Sinker			1,460,000	0	455,000		1,005,000
01170PDR4	5.250%	2028	Jun	Sinker			1,495,000	0	475,000		1,020,000
01170PDR4	5.250%	2028	Dec	Sinker			1,535,000	0	480,000		1,055,000
01170PDR4	5.250%	2029	Jun	Sinker			1,570,000	0	490,000		1,080,000
01170PDR4	5.250%	2029	Dec	Term			1,610,000	0	500,000		1,110,000
01170PDS2	5.450%	2030	Jun	Sinker			1,655,000	0	525,000		1,130,000
01170PDS2	5.450%	2030	Dec	Sinker			1,695,000	0	535,000		1,160,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Home Mortgage Revenue Bonds (FTHB Program)												
E081B	Home Mortgage Revenue Bonds, 2008 Series B				Exempt	Prog: 115	Yield: 4.257%	Delivery: 9/30/2008	Underwriter: Goldman Sachs	S and P	Moody's	Fitch
01170PDS2	5.450%	2031	Jun	Sinker			1,740,000	0	545,000	Aa2	Aa2	AA+
01170PDS2	5.450%	2031	Dec	Sinker			1,785,000	0	560,000			AA+
01170PDS2	5.450%	2032	Jun	Sinker			1,830,000	0	575,000			AA+
01170PDS2	5.450%	2032	Dec	Sinker			1,875,000	0	585,000			AA+
01170PDS2	5.450%	2033	Jun	Sinker			1,925,000	0	600,000			AA+
01170PDS2	5.450%	2033	Dec	Term			1,970,000	0	620,000			AA+
01170PDT0	5.500%	2034	Jun	Sinker			2,020,000	0	1,765,000			AA+
01170PDT0	5.500%	2034	Dec	Sinker			2,075,000	0	1,815,000			AA+
01170PDT0	5.500%	2035	Jun	Sinker			2,125,000	0	1,855,000			AA+
01170PDT0	5.500%	2035	Dec	Sinker			2,180,000	0	1,905,000			AA+
01170PDT0	5.500%	2036	Jun	Sinker			2,240,000	0	1,955,000			AA+
01170PDT0	5.500%	2036	Dec	Sinker			2,295,000	0	2,000,000			AA+
01170PDT0	5.500%	2037	Jun	Sinker			2,355,000	0	2,060,000			AA+
01170PDT0	5.500%	2037	Dec	Sinker			2,415,000	0	2,110,000			AA+
01170PDT0	5.500%	2038	Jun	Sinker			2,480,000	0	2,165,000			AA+
01170PDT0	5.500%	2038	Dec	Term			2,540,000	0	2,220,000			AA+
E081B Total							\$80,880,000	\$3,850,000	\$37,115,000		\$39,915,000	
E091A	Home Mortgage Revenue Bonds, 2009 Series A				Exempt	Prog: 116	Yield: 4.190%	Delivery: 5/28/2009	Underwriter: Citigroup	AA+/A-1+	Aa2/VMIG1	AA+/F1+
01170PDV5		2020	Jun	Sinker		Pre-Ulm	1,110,000	0	0			1,110,000
01170PDV5		2020	Dec	Sinker		Pre-Ulm	1,135,000	0	0			1,135,000
01170PDV5		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0			1,170,000
01170PDV5		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0			1,195,000
01170PDV5		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0			1,225,000
01170PDV5		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0			1,255,000
01170PDV5		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0			1,290,000
01170PDV5		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0			1,320,000
01170PDV5		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0			1,350,000
01170PDV5		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0			1,390,000
01170PDV5		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0			1,420,000
01170PDV5		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0			1,455,000
01170PDV5		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0			1,495,000
01170PDV5		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0			1,530,000
01170PDV5		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0			1,570,000
01170PDV5		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0			1,610,000
01170PDV5		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0			1,650,000
01170PDV5		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0			1,690,000
01170PDV5		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0			1,730,000
01170PDV5		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0			1,770,000
01170PDV5		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0			1,820,000
01170PDV5		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0			1,870,000
01170PDV5		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0			1,910,000
01170PDV5		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0			1,960,000
01170PDV5		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0			2,010,000
01170PDV5		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0			2,060,000
01170PDV5		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0			2,110,000
01170PDV5		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0			2,160,000
01170PDV5		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0			2,220,000
01170PDV5		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0			2,270,000
01170PDV5		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0			2,330,000
01170PDV5		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0			2,380,000
01170PDV5		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0			2,450,000
01170PDV5		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0			2,510,000
01170PDV5		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0			2,570,000
01170PDV5		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0			2,630,000
01170PDV5		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0			2,705,000
01170PDV5		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0			2,765,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E091A Home Mortgage Revenue Bonds, 2009 Series A											
				Exempt	Prog: 116	Yield: 4.190%	Delivery: 5/28/2009	Underwriter: Citigroup	S and P	Moody's	Fitch
01170PDV5		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0	2,845,000	
01170PDV5		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0	2,905,000	
01170PDV5		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0	2,985,000	
01170PDV5		2040	Dec	Term		Pre-Ulm	3,055,000	0	0	3,055,000	
E091A Total							\$80,880,000	\$0	\$0	\$80,880,000	
E091B Home Mortgage Revenue Bonds, 2009 Series B											
				Exempt	Prog: 117	Yield: 4.257%	Delivery: 5/28/2009	Underwriter: Goldman Sachs	AA+/A-1+	Aa2/VMIG1	AA+/F1+
01170PDX1		2020	Jun	Sinker		Pre-Ulm	1,110,000	0	0	1,110,000	
01170PDX1		2020	Dec	Sinker		Pre-Ulm	1,135,000	0	0	1,135,000	
01170PDX1		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000	
01170PDX1		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0	1,195,000	
01170PDX1		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0	1,225,000	
01170PDX1		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0	1,255,000	
01170PDX1		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000	
01170PDX1		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0	1,320,000	
01170PDX1		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0	1,350,000	
01170PDX1		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000	
01170PDX1		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0	1,420,000	
01170PDX1		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0	1,455,000	
01170PDX1		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000	
01170PDX1		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0	1,530,000	
01170PDX1		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0	1,570,000	
01170PDX1		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000	
01170PDX1		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0	1,650,000	
01170PDX1		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0	1,690,000	
01170PDX1		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0	1,730,000	
01170PDX1		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0	1,770,000	
01170PDX1		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0	1,820,000	
01170PDX1		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000	
01170PDX1		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0	1,910,000	
01170PDX1		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0	1,960,000	
01170PDX1		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0	2,010,000	
01170PDX1		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0	2,060,000	
01170PDX1		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0	2,110,000	
01170PDX1		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0	2,160,000	
01170PDX1		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0	2,220,000	
01170PDX1		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0	2,270,000	
01170PDX1		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0	2,330,000	
01170PDX1		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0	2,380,000	
01170PDX1		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0	2,450,000	
01170PDX1		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0	2,510,000	
01170PDX1		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0	2,570,000	
01170PDX1		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0	2,630,000	
01170PDX1		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0	2,705,000	
01170PDX1		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0	2,765,000	
01170PDX1		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0	2,845,000	
01170PDX1		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0	2,905,000	
01170PDX1		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0	2,985,000	
01170PDX1		2040	Dec	Term		Pre-Ulm	3,055,000	0	0	3,055,000	
E091B Total							\$80,880,000	\$0	\$0	\$80,880,000	
E091C Home Mortgage Revenue Bonds, 2009 Series C											
				Exempt	Prog: 118	Yield: 4.893%	Delivery: 8/26/2009	Underwriter: Merrill Lynch	AA+	Aa2	AA+
01170PDZ6	0.900%	2010	Dec	Serial			660,000	660,000	0		0
01170PEA0	1.300%	2011	Jun	Serial			855,000	810,000	45,000		0
01170PEB8	1.500%	2011	Dec	Serial			965,000	900,000	65,000		0
01170PEC6	1.800%	2012	Jun	Serial			1,060,000	0	120,000		940,000
01170PED4	1.900%	2012	Dec	Serial			1,140,000	0	140,000		1,000,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E091C	Home Mortgage Revenue Bonds, 2009 Series C			Exempt	Prog: 118	Yield: 4.893%	Delivery: 8/26/2009	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
									AA+	Aa2	AA+
01170PEE2	2.150%	2013	Jun	Serial			1,175,000	0	145,000		1,030,000
01170PEF9	2.300%	2013	Dec	Serial			1,185,000	0	145,000		1,040,000
01170PEG7	2.650%	2014	Jun	Serial			1,185,000	0	145,000		1,040,000
01170PEH5	2.750%	2014	Dec	Serial			1,190,000	0	145,000		1,045,000
01170PEJ1	2.950%	2015	Jun	Serial			1,195,000	0	145,000		1,050,000
01170PEK8	2.950%	2015	Dec	Serial			1,200,000	0	145,000		1,055,000
01170PEL6	3.300%	2016	Jun	Serial			1,205,000	0	145,000		1,060,000
01170PEM4	3.300%	2016	Dec	Serial			1,210,000	0	145,000		1,065,000
01170PEN2	3.600%	2017	Jun	Serial			1,215,000	0	145,000		1,070,000
01170PEP7	3.600%	2017	Dec	Serial			1,220,000	0	145,000		1,075,000
01170PEQ5	3.850%	2018	Jun	Serial			1,225,000	0	145,000		1,080,000
01170PER3	3.850%	2018	Dec	Serial			1,230,000	0	145,000		1,085,000
01170PES1	3.950%	2019	Jun	Serial			1,235,000	0	145,000		1,090,000
01170PET9	3.950%	2019	Dec	Serial			1,240,000	0	145,000		1,095,000
01170PEU6	4.625%	2020	Jun	Sinker			1,250,000	0	145,000		1,105,000
01170PEU6	4.625%	2020	Dec	Sinker			1,255,000	0	145,000		1,110,000
01170PEU6	4.625%	2021	Jun	Sinker			1,265,000	0	145,000		1,120,000
01170PEU6	4.625%	2021	Dec	Sinker			1,270,000	0	150,000		1,120,000
01170PEU6	4.625%	2022	Jun	Sinker			1,280,000	0	155,000		1,125,000
01170PEU6	4.625%	2022	Dec	Sinker			1,285,000	0	155,000		1,130,000
01170PEU6	4.625%	2023	Jun	Sinker			1,295,000	0	160,000		1,135,000
01170PEU6	4.625%	2023	Dec	Sinker			1,305,000	0	160,000		1,145,000
01170PEU6	4.625%	2024	Jun	Sinker			1,310,000	0	160,000		1,150,000
01170PEU6	4.625%	2024	Dec	Term			1,320,000	0	160,000		1,160,000
01170PEV4	5.000%	2025	Jun	Sinker			1,330,000	0	160,000		1,170,000
01170PEV4	5.000%	2025	Dec	Sinker			1,340,000	0	165,000		1,175,000
01170PEV4	5.000%	2026	Jun	Sinker			1,350,000	0	165,000		1,185,000
01170PEV4	5.000%	2026	Dec	Sinker			1,360,000	0	165,000		1,195,000
01170PEV4	5.000%	2027	Jun	Sinker			1,375,000	0	170,000		1,205,000
01170PEV4	5.000%	2027	Dec	Sinker			1,385,000	0	170,000		1,215,000
01170PEV4	5.000%	2028	Jun	Sinker			1,395,000	0	170,000		1,225,000
01170PEV4	5.000%	2028	Dec	Sinker			1,410,000	0	175,000		1,235,000
01170PEV4	5.000%	2029	Jun	Sinker			1,420,000	0	175,000		1,245,000
01170PEV4	5.000%	2029	Dec	Term			1,435,000	0	175,000		1,260,000
01170PEW2	5.250%	2030	Jun	Sinker			1,445,000	0	180,000		1,265,000
01170PEW2	5.250%	2030	Dec	Sinker			1,460,000	0	180,000		1,280,000
01170PEW2	5.250%	2031	Jun	Sinker			1,475,000	0	185,000		1,290,000
01170PEW2	5.250%	2031	Dec	Sinker			1,490,000	0	180,000		1,310,000
01170PEW2	5.250%	2032	Jun	Sinker			1,500,000	0	180,000		1,320,000
01170PEW2	5.250%	2032	Dec	Sinker			1,520,000	0	180,000		1,340,000
01170PEW2	5.250%	2033	Jun	Sinker			1,535,000	0	180,000		1,355,000
01170PEW2	5.250%	2033	Dec	Sinker			1,550,000	0	185,000		1,365,000
01170PEW2	5.250%	2034	Jun	Sinker			1,565,000	0	190,000		1,375,000
01170PEW2	5.250%	2034	Dec	Term			1,585,000	0	190,000		1,395,000
01170PEX0	5.350%	2039	Dec	Term			17,520,000	0	17,520,000		0
						E091C Total	\$80,870,000	\$2,370,000	\$24,975,000		\$53,525,000
E091D	Home Mortgage Revenue Bonds, 2009 Series D			Exempt	Prog: 119	Yield: 4.893%	Delivery: 8/26/2009	Underwriter: Merrill Lynch	AA+/A-1	Aa2/VMIG1	AA+/F1+
01170PEY8		2020	Jun	Sinker		Pre-Ulm	1,105,000	0	0		1,105,000
01170PEY8		2020	Dec	Sinker		Pre-Ulm	1,145,000	0	0		1,145,000
01170PEY8		2021	Jun	Sinker		Pre-Ulm	1,160,000	0	0		1,160,000
01170PEY8		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0		1,195,000
01170PEY8		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0		1,225,000
01170PEY8		2022	Dec	Sinker		Pre-Ulm	1,260,000	0	0		1,260,000
01170PEY8		2023	Jun	Sinker		Pre-Ulm	1,285,000	0	0		1,285,000
01170PEY8		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0		1,320,000
01170PEY8		2024	Jun	Sinker		Pre-Ulm	1,360,000	0	0		1,360,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E091D	Home Mortgage Revenue Bonds, 2009 Series D			Exempt	Prog: 119	Yield: 4.893%	Delivery: 8/26/2009	Underwriter: Merrill Lynch	S and P	Moodys	Fitch
									AA+/A-1	Aa2/VMIG1	AA+/F1+
01170PEY8		2024	Dec	Sinker		Pre-Ulm	1,380,000	0	0	1,380,000	
01170PEY8		2025	Jun	Sinker		Pre-Ulm	1,425,000	0	0	1,425,000	
01170PEY8		2025	Dec	Sinker		Pre-Ulm	1,460,000	0	0	1,460,000	
01170PEY8		2026	Jun	Sinker		Pre-Ulm	1,490,000	0	0	1,490,000	
01170PEY8		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0	1,530,000	
01170PEY8		2027	Jun	Sinker		Pre-Ulm	1,565,000	0	0	1,565,000	
01170PEY8		2027	Dec	Sinker		Pre-Ulm	1,605,000	0	0	1,605,000	
01170PEY8		2028	Jun	Sinker		Pre-Ulm	1,645,000	0	0	1,645,000	
01170PEY8		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0	1,690,000	
01170PEY8		2029	Jun	Sinker		Pre-Ulm	1,735,000	0	0	1,735,000	
01170PEY8		2029	Dec	Sinker		Pre-Ulm	1,785,000	0	0	1,785,000	
01170PEY8		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0	1,820,000	
01170PEY8		2030	Dec	Sinker		Pre-Ulm	1,855,000	0	0	1,855,000	
01170PEY8		2031	Jun	Sinker		Pre-Ulm	1,915,000	0	0	1,915,000	
01170PEY8		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0	1,960,000	
01170PEY8		2032	Jun	Sinker		Pre-Ulm	2,005,000	0	0	2,005,000	
01170PEY8		2032	Dec	Sinker		Pre-Ulm	2,055,000	0	0	2,055,000	
01170PEY8		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0	2,110,000	
01170PEY8		2033	Dec	Sinker		Pre-Ulm	2,170,000	0	0	2,170,000	
01170PEY8		2034	Jun	Sinker		Pre-Ulm	2,210,000	0	0	2,210,000	
01170PEY8		2034	Dec	Sinker		Pre-Ulm	2,275,000	0	0	2,275,000	
01170PEY8		2035	Jun	Sinker		Pre-Ulm	2,325,000	0	0	2,325,000	
01170PEY8		2035	Dec	Sinker		Pre-Ulm	2,400,000	0	0	2,400,000	
01170PEY8		2036	Jun	Sinker		Pre-Ulm	2,440,000	0	0	2,440,000	
01170PEY8		2036	Dec	Sinker		Pre-Ulm	2,505,000	0	0	2,505,000	
01170PEY8		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0	2,570,000	
01170PEY8		2037	Dec	Sinker		Pre-Ulm	2,645,000	0	0	2,645,000	
01170PEY8		2038	Jun	Sinker		Pre-Ulm	2,695,000	0	0	2,695,000	
01170PEY8		2038	Dec	Sinker		Pre-Ulm	2,775,000	0	0	2,775,000	
01170PEY8		2039	Jun	Sinker		Pre-Ulm	2,825,000	0	0	2,825,000	
01170PEY8		2039	Dec	Sinker		Pre-Ulm	2,915,000	0	0	2,915,000	
01170PEY8		2040	Jun	Sinker		Pre-Ulm	2,975,000	0	0	2,975,000	
01170PEY8		2040	Dec	Term		Pre-Ulm	3,060,000	0	0	3,060,000	
E091D Total							\$80,870,000	\$0	\$0	\$80,870,000	
Home Mortgage Revenue Bonds (FTHB Program) Total							\$1,232,675,000	\$35,880,000	\$283,350,000	\$913,445,000	

Mortgage Revenue Bonds (FTHB Program)											
E0911	Mortgage Revenue Bonds, 2009 Series A-1			Exempt	Prog: 121	Yield: 3.362%	Delivery: 9/30/2010	Underwriter: Merrill Lynch	S and P	Moodys	Fitch
									AAA	Aaa	AAA
A1	01170RCA8	3.070%	2027	Jun	Sinker	NIBP	900,000	0	0	900,000	
A1	01170RCA8	3.070%	2027	Dec	Sinker	NIBP	1,750,000	0	0	1,750,000	
A1	01170RCA8	3.070%	2028	Jun	Sinker	NIBP	1,780,000	0	0	1,780,000	
A1	01170RCA8	3.070%	2028	Dec	Sinker	NIBP	1,810,000	0	0	1,810,000	
A1	01170RCA8	3.070%	2029	Jun	Sinker	NIBP	1,840,000	0	0	1,840,000	
A1	01170RCA8	3.070%	2029	Dec	Sinker	NIBP	1,860,000	0	0	1,860,000	
A1	01170RCA8	3.070%	2030	Jun	Sinker	NIBP	1,890,000	0	0	1,890,000	
A1	01170RCA8	3.070%	2030	Dec	Sinker	NIBP	1,920,000	0	0	1,920,000	
A1	01170RCA8	3.070%	2031	Jun	Sinker	NIBP	1,950,000	0	0	1,950,000	
A1	01170RCA8	3.070%	2031	Dec	Sinker	NIBP	1,980,000	0	0	1,980,000	
A1	01170RCA8	3.070%	2032	Jun	Sinker	NIBP	2,010,000	0	0	2,010,000	
A1	01170RCA8	3.070%	2032	Dec	Sinker	NIBP	2,040,000	0	0	2,040,000	
A1	01170RCA8	3.070%	2033	Jun	Sinker	NIBP	2,070,000	0	0	2,070,000	
A1	01170RCA8	3.070%	2033	Dec	Sinker	NIBP	2,100,000	0	0	2,100,000	
A1	01170RCA8	3.070%	2034	Jun	Sinker	NIBP	2,140,000	0	0	2,140,000	
A1	01170RCA8	3.070%	2034	Dec	Sinker	NIBP	2,170,000	0	0	2,170,000	
A1	01170RCA8	3.070%	2035	Jun	Sinker	NIBP	2,200,000	0	0	2,200,000	

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Mortgage Revenue Bonds (FTHB Program)											
E0911	Mortgage Revenue Bonds, 2009 Series A-1				Exempt	Prog: 121	Yield: 3.362%	Delivery: 9/30/2010	Underwriter: Merrill Lynch	AAA	Aaa AAA
A1	01170RCA8	3.070%	2035	Dec		Sinker					
A1	01170RCA8	3.070%	2036	Jun		Sinker	2,240,000	0	0	2,240,000	
A1	01170RCA8	3.070%	2036	Dec		Sinker	2,270,000	0	0	2,270,000	
A1	01170RCA8	3.070%	2037	Jun		Sinker	2,310,000	0	0	2,310,000	
A1	01170RCA8	3.070%	2037	Jun		Sinker	2,340,000	0	0	2,340,000	
A1	01170RCA8	3.070%	2037	Dec		Sinker	2,380,000	0	0	2,380,000	
A1	01170RCA8	3.070%	2038	Jun		Sinker	2,410,000	0	5,000	2,405,000	
A1	01170RCA8	3.070%	2038	Dec		Sinker	2,450,000	0	5,000	2,445,000	
A1	01170RCA8	3.070%	2039	Jun		Sinker	2,490,000	0	5,000	2,485,000	
A1	01170RCA8	3.070%	2039	Dec		Sinker	2,530,000	0	5,000	2,525,000	
A1	01170RCA8	3.070%	2040	Jun		Sinker	2,570,000	0	5,000	2,565,000	
A1	01170RCA8	3.070%	2040	Dec		Sinker	2,610,000	0	5,000	2,605,000	
A1	01170RCA8	3.070%	2041	Jun		Sinker	2,650,000	0	5,000	2,645,000	
A1	01170RCA8	3.070%	2041	Dec		Term	2,690,000	0	5,000	2,685,000	
							E0911 Total	\$64,350,000	\$0	\$40,000	\$64,310,000
E10A1	Mortgage Revenue Bonds, 2010 Series A				Exempt	Prog: 121	Yield: 3.362%	Delivery: 9/30/2010	Underwriter: Merrill Lynch	AAA	Aaa AAA
	01170RAB8	0.450%	2011	Jun		Serial	1,125,000	1,125,000	0	0	
	01170RAC6	0.550%	2011	Dec		Serial	1,125,000	1,125,000	0	0	
	01170RAD4	0.850%	2012	Jun		Serial	1,130,000	0	0	1,130,000	
	01170RAE2	0.950%	2012	Dec		Serial	1,135,000	0	0	1,135,000	
	01170RAF9	1.050%	2013	Jun		Serial	1,135,000	0	0	1,135,000	
	01170RAG7	1.125%	2013	Dec		Serial	1,140,000	0	0	1,140,000	
	01170RAH5	1.400%	2014	Jun		Serial	1,150,000	0	0	1,150,000	
	01170RAJ1	1.500%	2014	Dec		Serial	1,160,000	0	0	1,160,000	
	01170RAK8	1.800%	2015	Jun		Serial	1,165,000	0	0	1,165,000	
	01170RAL6	1.900%	2015	Dec		Serial	1,180,000	0	0	1,180,000	
	01170RAM4	2.150%	2016	Jun		Serial	1,190,000	0	0	1,190,000	
	01170RAN2	2.250%	2016	Dec		Serial	1,205,000	0	0	1,205,000	
	01170RAP7	2.450%	2017	Jun		Serial	1,220,000	0	0	1,220,000	
	01170RAQ5	2.500%	2017	Dec		Serial	1,235,000	0	0	1,235,000	
	01170RAR3	2.750%	2018	Jun		Serial	1,250,000	0	0	1,250,000	
	01170RAS1	2.750%	2018	Dec		Serial	1,270,000	0	0	1,270,000	
	01170RAT9	3.000%	2019	Jun		Serial	1,285,000	0	0	1,285,000	
	01170RAU6	3.000%	2019	Dec		Serial	1,305,000	0	0	1,305,000	
	01170RAV4	3.150%	2020	Jun		Serial	1,330,000	0	0	1,330,000	
	01170RAW2	3.150%	2020	Dec		Serial	1,350,000	0	0	1,350,000	
	01170RAX0	4.000%	2021	Jun		Sinker	1,360,000	0	0	1,360,000	
	01170RAX0	4.000%	2021	Dec		Sinker	1,385,000	0	0	1,385,000	
	01170RAX0	4.000%	2022	Jun		Sinker	1,415,000	0	0	1,415,000	
	01170RAX0	4.000%	2022	Dec		Sinker	1,440,000	0	0	1,440,000	
	01170RAX0	4.000%	2023	Jun		Sinker	1,470,000	0	0	1,470,000	
	01170RAX0	4.000%	2023	Dec		Sinker	1,500,000	0	0	1,500,000	
	01170RAX0	4.000%	2024	Jun		Sinker	1,530,000	0	0	1,530,000	
	01170RAX0	4.000%	2024	Dec		Sinker	1,560,000	0	0	1,560,000	
	01170RAX0	4.000%	2025	Jun		Sinker	1,590,000	0	0	1,590,000	
	01170RAX0	4.000%	2025	Dec		Sinker	1,625,000	0	0	1,625,000	
	01170RAX0	4.000%	2026	Jun		Sinker	1,655,000	0	0	1,655,000	
	01170RAX0	4.000%	2026	Dec		Sinker	1,690,000	0	0	1,690,000	
	01170RAX0	4.000%	2027	Jun		Term	825,000	0	0	825,000	
							E10A1 Total	\$43,130,000	\$2,250,000	\$0	\$40,880,000
E10B1	Mortgage Revenue Bonds, 2010 Series B				Exempt	Prog: 121	Yield: 3.362%	Delivery: 9/30/2010	Underwriter: Merrill Lynch	AAA	Aaa AAA
	01170RAY8	0.450%	2011	Jun		Serial	375,000	375,000	0	0	
	01170RBM3	0.550%	2011	Dec		Serial	375,000	375,000	0	0	
	01170RAZ5	0.850%	2012	Jun		Serial	375,000	0	0	375,000	
	01170RBN1	0.950%	2012	Dec		Serial	375,000	0	0	375,000	
	01170RBA9	1.050%	2013	Jun		Serial	380,000	0	0	380,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Mortgage Revenue Bonds (FTHB Program)												
E10B1	Mortgage Revenue Bonds, 2010 Series B				Exempt	Prog: 121	Yield: 3.362%	Delivery: 9/30/2010	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
									AAA	Aaa	AAA	
01170RBP6	1.125%	2013	Dec	Serial		Pre-Ulm	380,000	0	0	380,000		
01170RBB7	1.400%	2014	Jun	Serial		Pre-Ulm	385,000	0	0	385,000		
01170RBQ4	1.500%	2014	Dec	Serial		Pre-Ulm	385,000	0	0	385,000		
01170RBC5	1.800%	2015	Jun	Serial		Pre-Ulm	390,000	0	0	390,000		
01170RBR2	1.900%	2015	Dec	Serial		Pre-Ulm	395,000	0	0	395,000		
01170RBD3	2.150%	2016	Jun	Serial		Pre-Ulm	395,000	0	0	395,000		
01170RBS0	2.250%	2016	Dec	Serial		Pre-Ulm	400,000	0	0	400,000		
01170RBE1	2.450%	2017	Jun	Serial		Pre-Ulm	405,000	0	0	405,000		
01170RBT8	2.500%	2017	Dec	Serial		Pre-Ulm	410,000	0	0	410,000		
01170RBF8	2.750%	2018	Jun	Serial		Pre-Ulm	415,000	0	0	415,000		
01170RBU5	2.750%	2018	Dec	Serial		Pre-Ulm	425,000	0	0	425,000		
01170RBG6	3.000%	2019	Jun	Serial		Pre-Ulm	430,000	0	0	430,000		
01170RBV3	3.000%	2019	Dec	Serial		Pre-Ulm	435,000	0	0	435,000		
01170RBW1	3.150%	2020	Jun	Serial		Pre-Ulm	440,000	0	0	440,000		
01170RBH4	3.150%	2020	Dec	Serial		Pre-Ulm	450,000	0	0	450,000		
01170RBZ4	3.800%	2021	Jun	Sinker		Pre-Ulm	455,000	0	0	455,000		
01170RBZ4	3.800%	2021	Dec	Sinker		Pre-Ulm	465,000	0	0	465,000		
01170RBZ4	3.800%	2022	Jun	Sinker		Pre-Ulm	160,000	0	0	160,000		
01170RBX9	3.500%	2022	Jun	Serial		Pre-Ulm	310,000	0	0	310,000		
01170RBZ4	3.800%	2022	Dec	Sinker		Pre-Ulm	480,000	0	0	480,000		
01170RBZ4	3.800%	2023	Jun	Sinker		Pre-Ulm	155,000	0	0	155,000		
01170RBY7	3.600%	2023	Jun	Serial		Pre-Ulm	335,000	0	0	335,000		
01170RBZ4	3.800%	2023	Dec	Sinker		Pre-Ulm	500,000	0	0	500,000		
01170RBZ4	3.800%	2024	Jun	Sinker		Pre-Ulm	505,000	0	0	505,000		
01170RBZ4	3.800%	2024	Dec	Sinker		Pre-Ulm	515,000	0	0	515,000		
01170RBZ4	3.800%	2025	Jun	Sinker		Pre-Ulm	525,000	0	0	525,000		
01170RBZ4	3.800%	2025	Dec	Term		Pre-Ulm	535,000	0	0	535,000		
01170RBJ0	4.250%	2026	Jun	Sinker		Pre-Ulm	545,000	0	0	545,000		
01170RBJ0	4.250%	2026	Dec	Sinker		Pre-Ulm	555,000	0	0	555,000		
01170RBJ0	4.250%	2027	Jun	Sinker		Pre-Ulm	570,000	0	0	570,000		
01170RBJ0	4.250%	2027	Dec	Sinker		Pre-Ulm	580,000	0	0	580,000		
01170RBJ0	4.250%	2028	Jun	Sinker		Pre-Ulm	595,000	0	0	595,000		
01170RBJ0	4.250%	2028	Dec	Sinker		Pre-Ulm	605,000	0	0	605,000		
01170RBJ0	4.250%	2029	Jun	Sinker		Pre-Ulm	620,000	0	0	620,000		
01170RBJ0	4.250%	2029	Dec	Sinker		Pre-Ulm	630,000	0	0	630,000		
01170RBJ0	4.250%	2030	Jun	Sinker		Pre-Ulm	645,000	0	0	645,000		
01170RBJ0	4.250%	2030	Dec	Term		Pre-Ulm	655,000	0	0	655,000		
01170RBK7	4.500%	2031	Jun	Sinker		Pre-Ulm	670,000	0	0	670,000		
01170RBK7	4.500%	2031	Dec	Sinker		Pre-Ulm	685,000	0	0	685,000		
01170RBK7	4.500%	2032	Jun	Sinker		Pre-Ulm	700,000	0	0	700,000		
01170RBK7	4.500%	2032	Dec	Sinker		Pre-Ulm	715,000	0	0	715,000		
01170RBK7	4.500%	2033	Jun	Sinker		Pre-Ulm	735,000	0	0	735,000		
01170RBK7	4.500%	2033	Dec	Sinker		Pre-Ulm	750,000	0	0	750,000		
01170RBK7	4.500%	2034	Jun	Sinker		Pre-Ulm	765,000	0	0	765,000		
01170RBK7	4.500%	2034	Dec	Sinker		Pre-Ulm	785,000	0	0	785,000		
01170RBK7	4.500%	2035	Jun	Sinker		Pre-Ulm	800,000	0	0	800,000		
01170RBK7	4.500%	2035	Dec	Term		Pre-Ulm	820,000	0	0	820,000		
01170RBL5	4.625%	2036	Jun	Sinker		Pre-Ulm	840,000	0	0	840,000		
01170RBL5	4.625%	2036	Dec	Sinker		Pre-Ulm	855,000	0	0	855,000		
01170RBL5	4.625%	2037	Jun	Sinker		Pre-Ulm	875,000	0	0	875,000		
01170RBL5	4.625%	2037	Dec	Sinker		Pre-Ulm	895,000	0	0	895,000		
01170RBL5	4.625%	2038	Jun	Sinker		Pre-Ulm	915,000	0	0	915,000		
01170RBL5	4.625%	2038	Dec	Sinker		Pre-Ulm	940,000	0	0	940,000		
01170RBL5	4.625%	2039	Jun	Sinker		Pre-Ulm	960,000	0	0	960,000		
01170RBL5	4.625%	2039	Dec	Sinker		Pre-Ulm	980,000	0	0	980,000		
01170RBL5	4.625%	2040	Jun	Sinker		Pre-Ulm	1,005,000	0	0	1,005,000		

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Mortgage Revenue Bonds (FTHB Program)											
E10B1	Mortgage Revenue Bonds, 2010 Series B				Exempt	Prog: 121	Yield: 3.362%	Delivery: 9/30/2010	Underwriter: Merrill Lynch	AAA	Aaa AAA
01170RBL5	4.625%	2040	Dec	Term		Pre-Ulm	1,030,000	0	0	1,030,000	
						E10B1 Total	\$35,680,000	\$750,000	\$0	\$34,930,000	
E0912	Mortgage Revenue Bonds, 2009 Series A-2				Taxable	Prog: 122	Yield: N/A	Delivery: 11/22/2011	Underwriter: Morgan Keegan	AAA	Aaa AAA
A2	01170RDB5	2.320%	2026	Dec	Sinker	NIBP	3,160,000	0	0	3,160,000	
A2	01170RDB5	2.320%	2027	Jun	Sinker	NIBP	4,630,000	0	0	4,630,000	
A2	01170RDB5	2.320%	2027	Dec	Sinker	NIBP	4,690,000	0	0	4,690,000	
A2	01170RDB5	2.320%	2028	Jun	Sinker	NIBP	4,750,000	0	0	4,750,000	
A2	01170RDB5	2.320%	2028	Dec	Sinker	NIBP	4,820,000	0	0	4,820,000	
A2	01170RDB5	2.320%	2029	Jun	Sinker	NIBP	4,760,000	0	0	4,760,000	
A2	01170RDB5	2.320%	2029	Dec	Sinker	NIBP	4,820,000	0	0	4,820,000	
A2	01170RDB5	2.320%	2030	Jun	Sinker	NIBP	4,890,000	0	0	4,890,000	
A2	01170RDB5	2.320%	2030	Dec	Sinker	NIBP	4,950,000	0	0	4,950,000	
A2	01170RDB5	2.320%	2031	Jun	Sinker	NIBP	5,020,000	0	0	5,020,000	
A2	01170RDB5	2.320%	2031	Dec	Sinker	NIBP	5,080,000	0	0	5,080,000	
A2	01170RDB5	2.320%	2032	Jun	Sinker	NIBP	5,150,000	0	0	5,150,000	
A2	01170RDB5	2.320%	2032	Dec	Sinker	NIBP	5,220,000	0	0	5,220,000	
A2	01170RDB5	2.320%	2033	Jun	Sinker	NIBP	5,130,000	0	0	5,130,000	
A2	01170RDB5	2.320%	2033	Dec	Sinker	NIBP	4,370,000	0	0	4,370,000	
A2	01170RDB5	2.320%	2034	Jun	Sinker	NIBP	4,430,000	0	0	4,430,000	
A2	01170RDB5	2.320%	2034	Dec	Sinker	NIBP	4,490,000	0	0	4,490,000	
A2	01170RDB5	2.320%	2035	Jun	Sinker	NIBP	4,550,000	0	0	4,550,000	
A2	01170RDB5	2.320%	2035	Dec	Sinker	NIBP	4,610,000	0	0	4,610,000	
A2	01170RDB5	2.320%	2036	Jun	Sinker	NIBP	4,670,000	0	0	4,670,000	
A2	01170RDB5	2.320%	2036	Dec	Sinker	NIBP	4,050,000	0	0	4,050,000	
A2	01170RDB5	2.320%	2037	Jun	Sinker	NIBP	3,700,000	0	0	3,700,000	
A2	01170RDB5	2.320%	2037	Dec	Sinker	NIBP	3,750,000	0	0	3,750,000	
A2	01170RDB5	2.320%	2038	Jun	Sinker	NIBP	3,600,000	0	0	3,600,000	
A2	01170RDB5	2.320%	2038	Dec	Sinker	NIBP	2,670,000	0	0	2,670,000	
A2	01170RDB5	2.320%	2039	Jun	Sinker	NIBP	2,710,000	0	0	2,710,000	
A2	01170RDB5	2.320%	2039	Dec	Sinker	NIBP	2,740,000	0	0	2,740,000	
A2	01170RDB5	2.320%	2040	Jun	Sinker	NIBP	2,780,000	0	0	2,780,000	
A2	01170RDB5	2.320%	2040	Dec	Sinker	NIBP	2,820,000	0	0	2,820,000	
A2	01170RDB5	2.320%	2041	Jun	Sinker	NIBP	2,850,000	0	0	2,850,000	
A2	01170RDB5	2.320%	2041	Dec	Term	NIBP	2,890,000	0	0	2,890,000	
						E0912 Total	\$128,750,000	\$0	\$0	\$128,750,000	
E11A1	Mortgage Revenue Bonds, 2011 Series A				Exempt	Prog: 122	Yield: 2.532%	Delivery: 11/22/2011	Underwriter: Morgan Keegan	AAA	Aaa AAA
	01170RDA7	2.800%	2015	Jun	Sinker	Taxable	200,000	0	0	200,000	
	01170RDA7	2.800%	2015	Dec	Sinker	Taxable	225,000	0	0	225,000	
	01170RDA7	2.800%	2016	Jun	Sinker	Taxable	290,000	0	0	290,000	
	01170RDA7	2.800%	2016	Dec	Sinker	Taxable	390,000	0	0	390,000	
	01170RDA7	2.800%	2017	Jun	Sinker	Taxable	490,000	0	0	490,000	
	01170RDA7	2.800%	2017	Dec	Sinker	Taxable	590,000	0	0	590,000	
	01170RDA7	2.800%	2018	Jun	Sinker	Taxable	690,000	0	0	690,000	
	01170RDA7	2.800%	2018	Dec	Sinker	Taxable	790,000	0	0	790,000	
	01170RDA7	2.800%	2019	Jun	Sinker	Taxable	890,000	0	0	890,000	
	01170RDA7	2.800%	2019	Dec	Sinker	Taxable	990,000	0	0	990,000	
	01170RDA7	2.800%	2020	Jun	Sinker	Taxable	1,090,000	0	0	1,090,000	
	01170RDA7	2.800%	2020	Dec	Sinker	Taxable	1,190,000	0	0	1,190,000	
	01170RDA7	2.800%	2021	Jun	Sinker	Taxable	1,290,000	0	0	1,290,000	
	01170RDA7	2.800%	2021	Dec	Sinker	Taxable	1,390,000	0	0	1,390,000	
	01170RDA7	2.800%	2022	Jun	Sinker	Taxable	1,490,000	0	0	1,490,000	
	01170RDA7	2.800%	2022	Dec	Sinker	Taxable	1,600,000	0	0	1,600,000	
	01170RDA7	2.800%	2023	Jun	Sinker	Taxable	1,700,000	0	0	1,700,000	
	01170RDA7	2.800%	2023	Dec	Sinker	Taxable	1,800,000	0	0	1,800,000	
	01170RDA7	2.800%	2024	Jun	Sinker	Taxable	1,900,000	0	0	1,900,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Mortgage Revenue Bonds (FTHB Program)												
E11A1	Mortgage Revenue Bonds, 2011 Series A				Exempt	Prog: 122	Yield: 2.532%	Delivery: 11/22/2011	Underwriter: Morgan Keegan	S and P	Moody's	Fitch
01170DA7	2.800%	2024	Dec	Sinker		Taxable	2,000,000	0	0	2,000,000		
01170DA7	2.800%	2025	Jun	Sinker		Taxable	2,100,000	0	0	2,100,000		
01170DA7	2.800%	2025	Dec	Sinker		Taxable	2,200,000	0	0	2,200,000		
01170DA7	2.800%	2026	Jun	Sinker		Taxable	2,300,000	0	0	2,300,000		
01170DA7	2.800%	2026	Dec	Term		Taxable	1,350,000	0	0	1,350,000		
E11A1 Total							\$28,945,000	\$0	\$0	\$28,945,000		
E11B1	Mortgage Revenue Bonds, 2011 Series B				Exempt	Prog: 122	Yield: 2.532%	Delivery: 11/22/2011	Underwriter: Morgan Keegan	S and P	Moody's	Fitch
B1	01170RCB6	0.400%	2012	Dec	Serial	Pre-Ulm	1,175,000	0	0	1,175,000		
B1	01170RCC4	0.700%	2013	Jun	Serial	Pre-Ulm	2,980,000	0	0	2,980,000		
B1	01170RCD2	0.800%	2013	Dec	Serial	Pre-Ulm	3,000,000	0	0	3,000,000		
B1	01170RCE0	1.200%	2014	Jun	Serial	Pre-Ulm	3,025,000	0	0	3,025,000		
B1	01170RCF7	1.350%	2014	Dec	Serial	Pre-Ulm	3,050,000	0	0	3,050,000		
B1	01170RCG5	1.700%	2015	Jun	Serial	Pre-Ulm	2,920,000	0	0	2,920,000		
B1	01170RCH3	1.800%	2015	Dec	Serial	Pre-Ulm	2,930,000	0	0	2,930,000		
B1	01170RCJ9	2.100%	2016	Jun	Serial	Pre-Ulm	2,905,000	0	0	2,905,000		
B1	01170RCK6	2.200%	2016	Dec	Serial	Pre-Ulm	2,845,000	0	0	2,845,000		
B1	01170RCL4	2.400%	2017	Jun	Serial	Pre-Ulm	2,790,000	0	0	2,790,000		
B1	01170RCM2	2.500%	2017	Dec	Serial	Pre-Ulm	2,735,000	0	0	2,735,000		
B1	01170RCN0	2.700%	2018	Jun	Serial	Pre-Ulm	2,690,000	0	0	2,690,000		
B1	01170RCP5	2.800%	2018	Dec	Serial	Pre-Ulm	2,645,000	0	0	2,645,000		
B1	01170RCQ3	3.000%	2019	Jun	Serial	Pre-Ulm	2,600,000	0	0	2,600,000		
B1	01170RCR1	3.100%	2019	Dec	Serial	Pre-Ulm	2,560,000	0	0	2,560,000		
B1	01170RCS9	3.300%	2020	Jun	Serial	Pre-Ulm	2,520,000	0	0	2,520,000		
B1	01170RCT7	3.300%	2020	Dec	Serial	Pre-Ulm	2,485,000	0	0	2,485,000		
B1	01170RCU4	3.375%	2021	Jun	Serial	Pre-Ulm	2,450,000	0	0	2,450,000		
B1	01170RCV2	3.375%	2021	Dec	Serial	Pre-Ulm	2,420,000	0	0	2,420,000		
B1	01170RCW0	3.600%	2022	Jun	Serial	Pre-Ulm	2,390,000	0	0	2,390,000		
B1	01170RCX8	3.600%	2022	Dec	Serial	Pre-Ulm	2,360,000	0	0	2,360,000		
B1	01170RCY6	3.750%	2023	Jun	Serial	Pre-Ulm	1,415,000	0	0	1,415,000		
B2	01170RCZ3	4.050%	2023	Jun	Sinker	Pre-Ulm	915,000	0	0	915,000		
B2	01170RCZ3	4.050%	2023	Dec	Sinker	Pre-Ulm	2,310,000	0	0	2,310,000		
B2	01170RCZ3	4.050%	2024	Jun	Sinker	Pre-Ulm	2,285,000	0	0	2,285,000		
B2	01170RCZ3	4.050%	2024	Dec	Sinker	Pre-Ulm	2,265,000	0	0	2,265,000		
B2	01170RCZ3	4.050%	2025	Jun	Sinker	Pre-Ulm	2,250,000	0	0	2,250,000		
B2	01170RCZ3	4.050%	2025	Dec	Sinker	Pre-Ulm	2,230,000	0	0	2,230,000		
B2	01170RCZ3	4.050%	2026	Jun	Term	Pre-Ulm	2,215,000	0	0	2,215,000		
E11B1 Total							\$71,360,000	\$0	\$0	\$71,360,000		
Mortgage Revenue Bonds (FTHB Program) Total							\$372,215,000	\$3,000,000	\$40,000	\$369,175,000		
Collateralized Bonds (Veterans Mortgage Program)												
C0511	Veterans Collateralized Bonds, 2005 First & Second				Exempt	Prog: 206	Yield: 4.215%	Delivery: 12/29/2005	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
11	011832H62	4.800%	2006	Dec	Sinker	AMT	310,000	310,000	0	0		
12	011832H70	3.430%	2006	Dec	Note	AMT	145,000,000	145,000,000	0	0		
11	011832H62	4.800%	2007	Dec	Sinker	AMT	270,000	270,000	0	0		
11	011832H62	4.800%	2008	Dec	Sinker	AMT	280,000	280,000	0	0		
11	011832H62	4.800%	2009	Dec	Sinker	AMT	290,000	290,000	0	0		
11	011832H62	4.800%	2010	Dec	Sinker	AMT	300,000	200,000	100,000	0		
11	011832H62	4.800%	2011	Dec	Sinker	AMT	310,000	130,000	180,000	0		
11	011832H62	4.800%	2012	Dec	Sinker	AMT	320,000	0	215,000	105,000		
11	011832H62	4.800%	2013	Dec	Sinker	AMT	335,000	0	225,000	110,000		
11	011832H62	4.800%	2014	Dec	Sinker	AMT	350,000	0	230,000	120,000		
11	011832H62	4.800%	2015	Dec	Sinker	AMT	360,000	0	235,000	125,000		
11	011832H62	4.800%	2016	Dec	Sinker	AMT	375,000	0	245,000	130,000		
11	011832H62	4.800%	2017	Dec	Sinker	AMT	395,000	0	260,000	135,000		
11	011832H62	4.800%	2018	Dec	Sinker	AMT	410,000	0	275,000	135,000		

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Collateralized Bonds (Veterans Mortgage Program)												
C0511	Veterans Collateralized Bonds, 2005 First & Second				Exempt	Prog: 206	Yield: 4.215%	Delivery: 12/29/2005	Underwriter: Merrill Lynch	AAA	Aaa	AAA
11	011832H62	4.800%	2019	Dec	Sinker	AMT	430,000	0	285,000	145,000		
11	011832H62	4.800%	2020	Dec	Sinker	AMT	445,000	0	295,000	150,000		
11	011832H62	4.800%	2021	Dec	Sinker	AMT	465,000	0	305,000	160,000		
11	011832H62	4.800%	2022	Dec	Sinker	AMT	485,000	0	315,000	170,000		
11	011832H62	4.800%	2023	Dec	Sinker	AMT	510,000	0	335,000	175,000		
11	011832H62	4.800%	2024	Dec	Sinker	AMT	535,000	0	350,000	185,000		
11	011832H62	4.800%	2025	Dec	Sinker	AMT	560,000	0	365,000	195,000		
11	011832H62	4.800%	2026	Dec	Sinker	AMT	585,000	0	385,000	200,000		
11	011832H62	4.800%	2027	Dec	Sinker	AMT	610,000	0	395,000	215,000		
11	011832H62	4.800%	2028	Dec	Sinker	AMT	640,000	0	420,000	220,000		
11	011832H62	4.800%	2029	Dec	Sinker	AMT	670,000	0	440,000	230,000		
11	011832H62	4.800%	2030	Dec	Sinker	AMT	705,000	0	465,000	240,000		
11	011832H62	4.800%	2031	Dec	Sinker	AMT	735,000	0	480,000	255,000		
11	011832H62	4.800%	2032	Dec	Sinker	AMT	770,000	0	505,000	265,000		
11	011832H62	4.800%	2033	Dec	Sinker	AMT	810,000	0	530,000	280,000		
11	011832H62	4.800%	2034	Dec	Sinker	AMT	850,000	0	555,000	295,000		
11	011832H62	4.800%	2035	Dec	Term	AMT	890,000	0	570,000	320,000		
C0511 Total							\$160,000,000	\$146,480,000	\$8,960,000	\$4,560,000		
C0611	Veterans Collateralized Bonds, 2006 First				Exempt	Prog: 207	Yield: 4.700%	Delivery: 9/19/2006	Underwriter: Merrill Lynch	AAA	Aaa	AAA
A2	011832Q39	3.750%	2008	Jun	Serial	AMT	1,590,000	1,590,000	0	0		
A2	011832Q47	3.750%	2008	Dec	Serial	AMT	1,620,000	1,620,000	0	0		
A2	011832Q54	3.875%	2009	Jun	Serial	AMT	1,650,000	1,650,000	0	0		
A2	011832Q62	3.875%	2009	Dec	Serial	AMT	1,680,000	1,680,000	0	0		
A2	011832Q70	4.000%	2010	Jun	Serial	AMT	1,710,000	1,710,000	0	0		
A2	011832Q88	4.000%	2010	Dec	Serial	AMT	1,745,000	1,745,000	0	0		
A2	011832Q96	4.050%	2011	Jun	Serial	AMT	1,780,000	1,775,000	5,000	0		
A2	011832R20	4.050%	2011	Dec	Serial	AMT	1,820,000	1,810,000	10,000	0		
A2	011832R38	4.100%	2012	Jun	Serial	AMT	1,855,000	0	20,000	1,835,000		
A2	011832R46	4.100%	2012	Dec	Serial	AMT	1,890,000	0	20,000	1,870,000		
A2	011832R53	4.150%	2013	Jun	Serial	AMT	1,930,000	0	25,000	1,905,000		
A1	011832P30	4.000%	2013	Dec	Serial	AMT	1,825,000	0	10,000	1,815,000		
A1	011832P48	4.050%	2014	Jun	Serial	AMT	1,860,000	0	20,000	1,840,000		
A1	011832P55	4.050%	2014	Dec	Serial	AMT	1,900,000	0	20,000	1,880,000		
A1	011832P63	4.100%	2015	Jun	Serial	AMT	1,950,000	0	20,000	1,930,000		
A1	011832P71	4.100%	2015	Dec	Serial	AMT	1,990,000	0	30,000	1,960,000		
A1	011832P89	4.150%	2016	Jun	Serial	AMT	2,035,000	0	30,000	2,005,000		
A1	011832P97	4.150%	2016	Dec	Serial	AMT	2,080,000	0	30,000	2,050,000		
A1	011832Q21	4.200%	2017	Jun	Serial	AMT	2,130,000	0	30,000	2,100,000		
A2	011832R61	4.450%	2017	Dec	Serial	AMT	2,295,000	0	30,000	2,265,000		
A2	011832R79	4.500%	2018	Jun	Serial	AMT	2,345,000	0	30,000	2,315,000		
A2	011832R87	4.500%	2018	Dec	Serial	AMT	2,400,000	0	30,000	2,370,000		
A2	011832R95	4.550%	2019	Jun	Sinker	AMT	2,455,000	0	30,000	2,425,000		
A2	011832R95	4.550%	2019	Dec	Sinker	AMT	2,510,000	0	30,000	2,480,000		
A2	011832R95	4.550%	2020	Jun	Sinker	AMT	2,565,000	0	30,000	2,535,000		
A2	011832R95	4.550%	2020	Dec	Term	AMT	2,625,000	0	30,000	2,595,000		
A2	011832S29	4.600%	2021	Jun	Sinker	AMT	2,685,000	0	30,000	2,655,000		
A2	011832S29	4.600%	2021	Dec	Sinker	AMT	2,745,000	0	30,000	2,715,000		
A2	011832S29	4.600%	2022	Jun	Sinker	AMT	2,810,000	0	30,000	2,780,000		
A2	011832S29	4.600%	2022	Dec	Term	AMT	2,875,000	0	35,000	2,840,000		
A2	011832S37	4.650%	2023	Jun	Sinker	AMT	2,940,000	0	35,000	2,905,000		
A2	011832S37	4.650%	2023	Dec	Sinker	AMT	3,010,000	0	35,000	2,975,000		
A2	011832S37	4.650%	2024	Jun	Sinker	AMT	3,080,000	0	40,000	3,040,000		
A2	011832S37	4.650%	2024	Dec	Term	AMT	3,150,000	0	40,000	3,110,000		
A2	011832S45	4.750%	2025	Jun	Sinker	AMT	3,225,000	0	40,000	3,185,000		
A2	011832S45	4.750%	2025	Dec	Sinker	AMT	3,300,000	0	45,000	3,255,000		
A2	011832S45	4.750%	2026	Jun	Sinker	AMT	3,375,000	0	45,000	3,330,000		

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Collateralized Bonds (Veterans Mortgage Program)												
C0611	Veterans Collateralized Bonds, 2006 First				Exempt	Prog: 207	Yield: 4.700%	Delivery: 9/19/2006	Underwriter: Merrill Lynch	S and P	Moodys	Fitch
A2	011832S45	4.750%	2026	Dec	Term	AMT	3,460,000	0		AAA	Aaa	AAA
A2	011832S52	4.800%	2027	Jun	Sinker	AMT	3,540,000	0		45,000		3,415,000
A2	011832S52	4.800%	2027	Dec	Sinker	AMT	3,625,000	0		45,000		3,495,000
A2	011832S52	4.800%	2028	Jun	Sinker	AMT	3,710,000	0		45,000		3,580,000
A2	011832S52	4.800%	2028	Dec	Sinker	AMT	3,800,000	0		45,000		3,665,000
A2	011832S52	4.800%	2029	Jun	Sinker	AMT	3,890,000	0		45,000		3,755,000
A2	011832S52	4.800%	2029	Dec	Term	AMT	3,985,000	0		45,000		3,845,000
A2	011832S60	4.850%	2030	Jun	Sinker	AMT	4,080,000	0		45,000		3,940,000
A2	011832S60	4.850%	2030	Dec	Sinker	AMT	4,180,000	0		45,000		4,035,000
A2	011832S60	4.850%	2031	Jun	Sinker	AMT	4,280,000	0		45,000		4,135,000
A2	011832S60	4.850%	2031	Dec	Sinker	AMT	4,385,000	0		50,000		4,230,000
A2	011832S60	4.850%	2032	Jun	Sinker	AMT	4,490,000	0		50,000		4,335,000
A2	011832S60	4.850%	2032	Dec	Term	AMT	4,600,000	0		50,000		4,440,000
A2	011832S78	4.750%	2033	Jun	Sinker	AMT	4,710,000	0		50,000		4,550,000
A2	011832S78	4.750%	2033	Dec	Sinker	AMT	4,825,000	0		60,000		4,650,000
A2	011832S78	4.750%	2034	Jun	Sinker	AMT	4,940,000	0		60,000		4,765,000
A2	011832S78	4.750%	2034	Dec	Term	AMT	5,055,000	0		60,000		4,880,000
A2	011832S86	4.900%	2035	Jun	Sinker	AMT	5,175,000	0		60,000		4,995,000
A2	011832S86	4.900%	2035	Dec	Sinker	AMT	5,305,000	0		70,000		5,105,000
A2	011832S86	4.900%	2036	Jun	Sinker	AMT	5,430,000	0		65,000		5,240,000
A2	011832S86	4.900%	2036	Dec	Sinker	AMT	5,565,000	0		65,000		5,365,000
A2	011832S86	4.900%	2037	Jun	Sinker	AMT	5,700,000	0		70,000		5,495,000
A2	011832S86	4.900%	2037	Dec	Term	AMT	5,840,000	0		70,000		5,630,000
										70,000		5,770,000
							C0611 Total	\$190,000,000	\$13,580,000	\$2,140,000		\$174,280,000
C0711	Veterans Collateralized Bonds, 2007 & 2008 First				Exempt	Prog: 208	Yield: 5.023%	Delivery: 12/18/2007	Underwriter: Merrill Lynch	AAA	Aaa	AAA
A1	0118323Z3	3.250%	2009	Jun	Serial		1,310,000	1,310,000		0		0
A1	0118324A7	3.300%	2010	Jun	Serial		1,355,000	1,355,000		0		0
A1	0118324B5	3.400%	2011	Jun	Serial		1,405,000	1,390,000		15,000		0
A1	0118324C3	3.450%	2012	Jun	Serial		1,455,000	0		15,000		1,440,000
A1	0118324D1	3.500%	2013	Jun	Serial		1,510,000	0		20,000		1,490,000
A1	1.18E+14	3.625%	2014	Jun	Serial		1,565,000	0		20,000		1,545,000
A1	0118324F6	3.750%	2015	Jun	Serial		1,625,000	0		20,000		1,605,000
A1	0118324G4	3.875%	2016	Jun	Serial		1,685,000	0		20,000		1,665,000
A1	0118324H2	4.000%	2017	Jun	Serial		1,750,000	0		20,000		1,730,000
A2	0118324N9	4.900%	2018	Jun	Sinker	AMT	1,245,000	0		15,000		1,230,000
A2	0118324N9	4.900%	2019	Jun	Sinker	AMT	1,305,000	0		20,000		1,285,000
A2	0118324N9	4.900%	2020	Jun	Sinker	AMT	1,365,000	0		20,000		1,345,000
A2	0118324N9	4.900%	2021	Jun	Sinker	AMT	1,435,000	0		20,000		1,415,000
A2	0118324N9	4.900%	2022	Jun	Term	AMT	1,505,000	0		20,000		1,485,000
A2	0118324T6	5.125%	2023	Jun	Sinker	AMT	1,565,000	0		20,000		1,545,000
A2	0118324T6	5.125%	2024	Jun	Sinker	AMT	1,645,000	0		20,000		1,625,000
A2	0118324T6	5.125%	2025	Jun	Sinker	AMT	1,730,000	0		20,000		1,710,000
A2	0118324T6	5.125%	2026	Jun	Sinker	AMT	1,825,000	0		25,000		1,800,000
A2	0118324T6	5.125%	2027	Jun	Term	AMT	1,920,000	0		25,000		1,895,000
A2	0118324Z2	5.200%	2028	Jun	Sinker	AMT	2,000,000	0		25,000		1,975,000
A2	0118324Z2	5.200%	2029	Jun	Sinker	AMT	2,105,000	0		25,000		2,080,000
A2	0118324Z2	5.200%	2030	Jun	Sinker	AMT	2,215,000	0		25,000		2,190,000
A2	0118324Z2	5.200%	2031	Jun	Sinker	AMT	2,330,000	0		30,000		2,300,000
A2	0118324Z2	5.200%	2032	Jun	Sinker	AMT	2,455,000	0		30,000		2,425,000
A2	0118324Z2	5.200%	2033	Jun	Term	AMT	2,580,000	0		35,000		2,545,000
8	1.18E+13	5.250%	2034	Jun	Sinker	AMT	2,700,000	0		35,000		2,665,000
8	1.18E+13	5.250%	2035	Jun	Sinker	AMT	2,845,000	0		40,000		2,805,000
8	1.18E+13	5.250%	2036	Jun	Sinker	AMT	2,990,000	0		40,000		2,950,000
8	1.18E+13	5.250%	2037	Jun	Sinker	AMT	3,150,000	0		40,000		3,110,000
8	1.18E+13	5.250%	2038	Jun	Term	AMT	3,315,000	0		40,000		3,275,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount			
Collateralized Bonds (Veterans Mortgage Program)													
C0711	Veterans Collateralized Bonds, 2007 & 2008 First					Exempt	Prog: 208	Yield: 5.023%	Delivery: 12/18/2007	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
										AAA	Aaa	AAA	
					C0711 Total		\$57,885,000	\$4,055,000	\$700,000		\$53,130,000		
					Collateralized Bonds (Veterans Mortgage Program) Total		\$407,885,000	\$164,115,000	\$11,800,000		\$231,970,000		
Housing Development Bonds (Multifamily Program)													
HD02A	Housing Development Bonds, 2002 Series A					Exempt	Prog: 301	Yield: 5.075%	Delivery: 9/5/2002	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
										AA+	Aaa	AAA	
011832PZ9	1.800%	2003	Jun	Serial	AMT		65,000	65,000	0			0	
011832QA3	1.900%	2003	Dec	Serial	AMT		65,000	65,000	0			0	
011832QB1	2.200%	2004	Jun	Serial	AMT		70,000	70,000	0			0	
011832QC9	2.300%	2004	Dec	Serial	AMT		65,000	65,000	0			0	
011832QD7	2.650%	2005	Jun	Serial	AMT		65,000	65,000	0			0	
011832QE5	2.650%	2005	Dec	Serial	AMT		70,000	70,000	0			0	
011832QF2	3.000%	2006	Jun	Serial	AMT		70,000	70,000	0			0	
011832QG0	3.000%	2006	Dec	Serial	AMT		70,000	70,000	0			0	
011832QH8	3.350%	2007	Jun	Serial	AMT		70,000	70,000	0			0	
011832QJ4	3.350%	2007	Dec	Serial	AMT		75,000	75,000	0			0	
011832QK1	3.650%	2008	Jun	Serial	AMT		75,000	75,000	0			0	
011832QL9	3.650%	2008	Dec	Serial	AMT		75,000	75,000	0			0	
011832QM7	3.850%	2009	Jun	Serial	AMT		80,000	80,000	0			0	
011832QN5	3.850%	2009	Dec	Serial	AMT		80,000	80,000	0			0	
011832QP0	4.050%	2010	Jun	Serial	AMT		80,000	80,000	0			0	
011832QQ8	4.050%	2010	Dec	Serial	AMT		80,000	80,000	0			0	
011832QR6	4.150%	2011	Jun	Serial	AMT		85,000	85,000	0			0	
011832QS4	4.150%	2011	Dec	Serial	AMT		85,000	85,000	0			0	
011832QT2	4.250%	2012	Jun	Serial	AMT		90,000	0	0			90,000	
011832QU9	4.250%	2012	Dec	Serial	AMT		90,000	0	0			90,000	
011832QV7	5.200%	2013	Jun	Sinker	AMT		30,000	0	0			30,000	
011832SS2	5.200%	2013	Jun	Sinker	AMT		60,000	0	5,000			55,000	
011832SS2	5.200%	2013	Dec	Sinker	AMT		60,000	0	5,000			55,000	
011832QV7	5.200%	2013	Dec	Sinker	AMT		35,000	0	0			35,000	
011832QV7	5.200%	2014	Jun	Sinker	AMT		35,000	0	0			35,000	
011832SS2	5.200%	2014	Jun	Sinker	AMT		60,000	0	5,000			55,000	
011832QV7	5.200%	2014	Dec	Sinker	AMT		35,000	0	0			35,000	
011832SS2	5.200%	2014	Dec	Sinker	AMT		65,000	0	5,000			60,000	
011832SS2	5.200%	2015	Jun	Sinker	AMT		70,000	0	5,000			65,000	
011832QV7	5.200%	2015	Jun	Sinker	AMT		35,000	0	0			35,000	
011832QV7	5.200%	2015	Dec	Sinker	AMT		35,000	0	0			35,000	
011832SS2	5.200%	2015	Dec	Sinker	AMT		70,000	0	5,000			65,000	
011832QV7	5.200%	2016	Jun	Sinker	AMT		35,000	0	0			35,000	
011832SS2	5.200%	2016	Jun	Sinker	AMT		70,000	0	5,000			65,000	
011832QV7	5.200%	2016	Dec	Sinker	AMT		40,000	0	0			40,000	
011832SS2	5.200%	2016	Dec	Sinker	AMT		70,000	0	5,000			65,000	
011832QV7	5.200%	2017	Jun	Sinker	AMT		40,000	0	0			40,000	
011832SS2	5.200%	2017	Jun	Sinker	AMT		75,000	0	5,000			70,000	
011832QV7	5.200%	2017	Dec	Sinker	AMT		40,000	0	0			40,000	
011832SS2	5.200%	2017	Dec	Sinker	AMT		75,000	0	5,000			70,000	
011832QV7	5.200%	2018	Jun	Sinker	AMT		40,000	0	0			40,000	
011832SS2	5.200%	2018	Jun	Sinker	AMT		80,000	0	5,000			75,000	
011832QV7	5.200%	2018	Dec	Sinker	AMT		40,000	0	0			40,000	
011832SS2	5.200%	2018	Dec	Sinker	AMT		80,000	0	5,000			75,000	
011832QV7	5.200%	2019	Jun	Sinker	AMT		45,000	0	5,000			40,000	
011832SS2	5.200%	2019	Jun	Sinker	AMT		85,000	0	5,000			80,000	
011832QV7	5.200%	2019	Dec	Sinker	AMT		45,000	0	5,000			40,000	
011832SS2	5.200%	2019	Dec	Sinker	AMT		80,000	0	5,000			75,000	
011832QV7	5.200%	2020	Jun	Sinker	AMT		50,000	0	5,000			45,000	
011832SS2	5.200%	2020	Jun	Sinker	AMT		85,000	0	5,000			80,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Housing Development Bonds (Multifamily Program)												
HD02A	Housing Development Bonds, 2002 Series A				Exempt	Prog: 301	Yield: 5.075%	Delivery: 9/5/2002	Underwriter: Merrill Lynch	S and P	Moodys	Fitch
011832SS2	5.200%	2020	Dec	Sinker	AMT		85,000	0	5,000	Aaa	AAA	80,000
011832QV7	5.200%	2020	Dec	Sinker	AMT		50,000	0	5,000			45,000
011832SS2	5.200%	2021	Jun	Sinker	AMT		90,000	0	5,000			85,000
011832QV7	5.200%	2021	Jun	Sinker	AMT		50,000	0	5,000			45,000
011832SS2	5.200%	2021	Dec	Sinker	AMT		90,000	0	5,000			85,000
011832QV7	5.200%	2021	Dec	Sinker	AMT		50,000	0	5,000			45,000
011832SS2	5.200%	2022	Jun	Term	AMT		95,000	0	5,000			90,000
011832QV7	5.200%	2022	Jun	Sinker	AMT		55,000	0	5,000			50,000
011832QV7	5.200%	2022	Dec	Term	AMT		150,000	0	5,000			145,000
011832ST0	5.300%	2033	Jun	Term	AMT		1,065,000	0	1,065,000			0
011832QW5	5.300%	2033	Dec	Term	AMT		3,490,000	0	3,490,000			0
HD02A Total							\$8,440,000	\$1,325,000	\$4,690,000			\$2,425,000
HD02B	Housing Development Bonds, 2002 Series B				Exempt	Prog: 301	Yield: 5.075%	Delivery: 9/5/2002	Underwriter: Merrill Lynch	AA+	Aaa	AAA
011832QX3	1.600%	2003	Jun	Serial			155,000	155,000	0			0
011832QY1	1.750%	2003	Dec	Serial			145,000	145,000	0			0
011832QZ8	2.000%	2004	Jun	Serial			150,000	150,000	0			0
011832RA2	2.150%	2004	Dec	Serial			150,000	150,000	0			0
011832RB0	2.450%	2005	Jun	Serial			160,000	160,000	0			0
011832RC8	2.450%	2005	Dec	Serial			150,000	150,000	0			0
011832RD6	2.850%	2006	Jun	Serial			155,000	155,000	0			0
011832RE4	2.850%	2006	Dec	Serial			165,000	165,000	0			0
011832RF1	3.250%	2007	Jun	Serial			160,000	160,000	0			0
011832RG9	3.250%	2007	Dec	Serial			165,000	165,000	0			0
011832RH7	3.550%	2008	Jun	Serial			175,000	175,000	0			0
011832RJ3	3.550%	2008	Dec	Serial			170,000	170,000	0			0
011832RK0	3.750%	2009	Jun	Serial			175,000	175,000	0			0
011832RL8	3.750%	2009	Dec	Serial			175,000	175,000	0			0
011832RM6	3.950%	2010	Jun	Serial			185,000	185,000	0			0
011832RN4	3.950%	2010	Dec	Serial			185,000	185,000	0			0
011832RP9	4.050%	2011	Jun	Serial			190,000	190,000	0			0
011832RQ7	4.050%	2011	Dec	Serial			190,000	190,000	0			0
011832RR5	4.150%	2012	Jun	Serial			200,000	0	0			200,000
011832RS3	4.150%	2012	Dec	Serial			205,000	0	0			205,000
011832RT1	5.150%	2013	Jun	Sinker			200,000	0	0			200,000
011832RT1	5.150%	2013	Dec	Sinker			215,000	0	0			215,000
011832RT1	5.150%	2014	Jun	Sinker			220,000	0	0			220,000
011832RT1	5.150%	2014	Dec	Sinker			220,000	0	0			220,000
011832RT1	5.150%	2015	Jun	Sinker			230,000	0	0			230,000
011832RT1	5.150%	2015	Dec	Sinker			235,000	0	0			235,000
011832RT1	5.150%	2016	Jun	Sinker			240,000	0	0			240,000
011832RT1	5.150%	2016	Dec	Sinker			245,000	0	0			245,000
011832RT1	5.150%	2017	Jun	Sinker			255,000	0	0			255,000
011832RT1	5.150%	2017	Dec	Sinker			255,000	0	0			255,000
011832RT1	5.150%	2018	Jun	Sinker			265,000	0	0			265,000
011832RT1	5.150%	2018	Dec	Sinker			270,000	0	0			270,000
011832RT1	5.150%	2019	Jun	Sinker			285,000	0	0			285,000
011832RT1	5.150%	2019	Dec	Sinker			190,000	0	0			190,000
011832SU7	5.150%	2019	Dec	Sinker			95,000	0	0			95,000
011832RT1	5.150%	2020	Jun	Sinker			195,000	0	0			195,000
011832SU7	5.150%	2020	Jun	Sinker			100,000	0	0			100,000
011832RT1	5.150%	2020	Dec	Sinker			195,000	0	0			195,000
011832SU7	5.150%	2020	Dec	Sinker			100,000	0	0			100,000
011832RT1	5.150%	2021	Jun	Sinker			215,000	0	0			215,000
011832SU7	5.150%	2021	Jun	Sinker			100,000	0	0			100,000
011832SU7	5.150%	2021	Dec	Term			100,000	0	0			100,000
011832RT1	5.150%	2021	Dec	Sinker			215,000	0	0			215,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount			
Housing Development Bonds (Multifamily Program)											S and P	Moodys	Fitch
HD02B	Housing Development Bonds, 2002 Series B				Exempt	Prog: 301	Yield: 5.075%	Delivery: 9/5/2002	Underwriter: Merrill Lynch	AA+	Aaa	AAA	
011832RT1	5.150%	2022	Jun	Term			645,000	0	0	645,000			
						HD02B Total	\$8,690,000	\$3,000,000	\$0	\$5,690,000			
HD02C	Housing Development Bonds, 2002 Series C (GP)				Exempt	Prog: 301	Yield: 5.075%	Delivery: 9/5/2002	Underwriter: Merrill Lynch	AA+	Aaa	AAA	
011832RU8	1.600%	2003	Jun	Serial		GP	585,000	585,000	0	0		0	
011832RV6	1.750%	2003	Dec	Serial		GP	595,000	595,000	0	0		0	
011832RW4	2.000%	2004	Jun	Serial		GP	595,000	595,000	0	0		0	
011832RX2	2.150%	2004	Dec	Serial		GP	605,000	605,000	0	0		0	
011832RY0	2.450%	2005	Jun	Serial		GP	610,000	610,000	0	0		0	
011832RZ7	2.450%	2005	Dec	Serial		GP	620,000	620,000	0	0		0	
011832SA1	2.850%	2006	Jun	Serial		GP	630,000	630,000	0	0		0	
011832SB9	2.850%	2006	Dec	Serial		GP	640,000	640,000	0	0		0	
011832SC7	3.250%	2007	Jun	Serial		GP	650,000	650,000	0	0		0	
011832SD5	3.250%	2007	Dec	Serial		GP	665,000	665,000	0	0		0	
011832SE3	3.550%	2008	Jun	Serial		GP	670,000	670,000	0	0		0	
011832SF0	3.550%	2008	Dec	Serial		GP	685,000	685,000	0	0		0	
011832SG8	3.750%	2009	Jun	Serial		GP	700,000	700,000	0	0		0	
011832SH6	3.750%	2009	Dec	Serial		GP	710,000	710,000	0	0		0	
011832SJ2	3.950%	2010	Jun	Serial		GP	730,000	730,000	0	0		0	
011832SK9	3.950%	2010	Dec	Serial		GP	740,000	740,000	0	0		0	
011832SL7	4.050%	2011	Jun	Serial		GP	755,000	755,000	0	0		0	
011832SM5	4.050%	2011	Dec	Serial		GP	775,000	775,000	0	0		0	
011832SN3	4.150%	2012	Jun	Serial		GP	790,000	0	0	790,000		0	
011832SP8	4.150%	2012	Dec	Serial		GP	805,000	0	0	805,000		0	
011832SV5	4.300%	2013	Jun	Serial		GP	825,000	0	0	825,000		0	
011832SW3	4.300%	2013	Dec	Serial		GP	845,000	0	0	845,000		0	
011832SX1	4.400%	2014	Jun	Serial		GP	870,000	0	0	870,000		0	
011832SY9	4.400%	2014	Dec	Serial		GP	885,000	0	0	885,000		0	
011832SZ6	4.500%	2015	Jun	Serial		GP	915,000	0	0	915,000		0	
011832TA0	4.500%	2015	Dec	Serial		GP	935,000	0	0	935,000		0	
011832SQ6	5.150%	2016	Jun	Sinker		GP	955,000	0	0	955,000		0	
011832SQ6	5.150%	2016	Dec	Sinker		GP	985,000	0	0	985,000		0	
011832SQ6	5.150%	2017	Jun	Sinker		GP	1,010,000	0	0	1,010,000		0	
011832SQ6	5.150%	2017	Dec	Sinker		GP	1,035,000	0	0	1,035,000		0	
011832SQ6	5.150%	2018	Jun	Sinker		GP	1,060,000	0	0	1,060,000		0	
011832SQ6	5.150%	2018	Dec	Sinker		GP	1,085,000	0	0	1,085,000		0	
011832SQ6	5.150%	2019	Jun	Sinker		GP	1,115,000	0	0	1,115,000		0	
011832SQ6	5.150%	2019	Dec	Sinker		GP	1,145,000	0	0	1,145,000		0	
011832SQ6	5.150%	2020	Jun	Sinker		GP	1,170,000	0	0	1,170,000		0	
011832SQ6	5.150%	2020	Dec	Sinker		GP	1,205,000	0	0	1,205,000		0	
011832SQ6	5.150%	2021	Jun	Sinker		GP	1,235,000	0	0	1,235,000		0	
011832SQ6	5.150%	2021	Dec	Sinker		GP	1,260,000	0	0	1,260,000		0	
011832TB8	5.150%	2022	Jun	Serial		GP	440,000	0	0	440,000		0	
011832SQ6	5.150%	2022	Jun	Sinker		GP	860,000	0	0	860,000		0	
011832SQ6	5.150%	2022	Dec	Term		GP	1,330,000	0	0	1,330,000		0	
011832SR4	5.250%	2023	Jun	Sinker		GP	525,000	0	0	525,000		0	
011832TC6	5.250%	2023	Jun	Sinker		GP	840,000	0	0	840,000		0	
011832SR4	5.250%	2023	Dec	Sinker		GP	540,000	0	0	540,000		0	
011832TC6	5.250%	2023	Dec	Sinker		GP	860,000	0	0	860,000		0	
011832TC6	5.250%	2024	Jun	Sinker		GP	880,000	0	0	880,000		0	
011832SR4	5.250%	2024	Jun	Sinker		GP	555,000	0	0	555,000		0	
011832TC6	5.250%	2024	Dec	Sinker		GP	905,000	0	0	905,000		0	
011832SR4	5.250%	2024	Dec	Sinker		GP	570,000	0	0	570,000		0	
011832TC6	5.250%	2025	Jun	Sinker		GP	925,000	0	0	925,000		0	
011832SR4	5.250%	2025	Jun	Sinker		GP	585,000	0	0	585,000		0	
011832TC6	5.250%	2025	Dec	Sinker		GP	955,000	0	0	955,000		0	
011832SR4	5.250%	2025	Dec	Sinker		GP	600,000	0	0	600,000		0	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Housing Development Bonds (Multifamily Program)											
HD02C	Housing Development Bonds, 2002 Series C (GP)			Exempt	Prog: 301	Yield: 5.075%	Delivery: 9/5/2002	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
									AA+	Aaa	AAA
011832SR4	5.250%	2026	Jun	Sinker		GP	615,000	0	0	615,000	
011832TC6	5.250%	2026	Jun	Sinker		GP	980,000	0	0	980,000	
011832SR4	5.250%	2026	Dec	Sinker		GP	630,000	0	0	630,000	
011832TC6	5.250%	2026	Dec	Sinker		GP	1,005,000	0	0	1,005,000	
011832SR4	5.250%	2027	Jun	Sinker		GP	645,000	0	0	645,000	
011832TC6	5.250%	2027	Jun	Sinker		GP	1,030,000	0	0	1,030,000	
011832TC6	5.250%	2027	Dec	Sinker		GP	1,060,000	0	0	1,060,000	
011832SR4	5.250%	2027	Dec	Sinker		GP	665,000	0	0	665,000	
011832SR4	5.250%	2028	Jun	Sinker		GP	680,000	0	0	680,000	
011832TC6	5.250%	2028	Jun	Sinker		GP	1,085,000	0	0	1,085,000	
011832SR4	5.250%	2028	Dec	Sinker		GP	700,000	0	0	700,000	
011832TC6	5.250%	2028	Dec	Sinker		GP	1,115,000	0	0	1,115,000	
011832SR4	5.250%	2029	Jun	Sinker		GP	720,000	0	0	720,000	
011832TC6	5.250%	2029	Jun	Sinker		GP	1,140,000	0	0	1,140,000	
011832TC6	5.250%	2029	Dec	Sinker		GP	1,170,000	0	0	1,170,000	
011832SR4	5.250%	2029	Dec	Sinker		GP	740,000	0	0	740,000	
011832SR4	5.250%	2030	Jun	Sinker		GP	755,000	0	0	755,000	
011832TC6	5.250%	2030	Jun	Sinker		GP	1,205,000	0	0	1,205,000	
011832TC6	5.250%	2030	Dec	Sinker		GP	1,235,000	0	0	1,235,000	
011832SR4	5.250%	2030	Dec	Sinker		GP	780,000	0	0	780,000	
011832TC6	5.250%	2031	Jun	Sinker		GP	1,265,000	0	0	1,265,000	
011832SR4	5.250%	2031	Jun	Sinker		GP	800,000	0	0	800,000	
011832TC6	5.250%	2031	Dec	Sinker		GP	1,300,000	0	0	1,300,000	
011832SR4	5.250%	2031	Dec	Sinker		GP	815,000	0	0	815,000	
011832SR4	5.250%	2032	Jun	Sinker		GP	850,000	0	0	850,000	
011832TC6	5.250%	2032	Jun	Term		GP	1,325,000	0	0	1,325,000	
011832SR4	5.250%	2032	Dec	Term		GP	2,230,000	0	0	2,230,000	
						HD02C Total	\$70,000,000	\$11,960,000	\$0	\$58,040,000	
HD04A	Housing Development Bonds, 2004 Series A			Exempt	Prog: 301	Yield: 4.541%	Delivery: 3/4/2004	Underwriter: Merrill Lynch	AA+	Aaa	AAA
011832VE9	1.300%	2004	Dec	Serial	AMT		655,000	655,000	0	0	
011832VF6	1.450%	2005	Dec	Serial	AMT		700,000	700,000	0	0	
011832VG4	2.000%	2006	Dec	Serial	AMT		720,000	720,000	0	0	
011832VH2	2.350%	2007	Dec	Serial	AMT		745,000	745,000	0	0	
011832VJ8	2.750%	2008	Dec	Serial	AMT		775,000	775,000	0	0	
011832VK5	3.050%	2009	Dec	Serial	AMT		815,000	815,000	0	0	
011832VL3	3.300%	2010	Dec	Serial	AMT		855,000	855,000	0	0	
011832VM1	3.550%	2011	Dec	Serial	AMT		885,000	885,000	0	0	
011832VN9	3.800%	2012	Dec	Serial	AMT		930,000	0	0	930,000	
011832VP4	4.050%	2013	Dec	Serial	AMT		985,000	0	0	985,000	
011832VQ2	4.200%	2014	Dec	Serial	AMT		1,030,000	0	0	1,030,000	
011832VR0	4.300%	2015	Dec	Serial	AMT		1,080,000	0	0	1,080,000	
011832VS8	4.400%	2016	Dec	Serial	AMT		1,140,000	0	0	1,140,000	
011832WQ1	4.550%	2017	Jun	Sinker	AMT		235,000	0	0	235,000	
011832VT6	4.550%	2017	Dec	Sinker	AMT		965,000	0	0	965,000	
011832WQ1	4.550%	2018	Jun	Term	AMT		250,000	0	0	250,000	
011832VT6	4.550%	2018	Dec	Term	AMT		1,015,000	0	0	1,015,000	
011832WR9	4.750%	2019	Jun	Sinker	AMT		60,000	0	0	60,000	
011832VU3	4.750%	2019	Dec	Sinker	AMT		1,270,000	0	0	1,270,000	
011832WR9	4.750%	2020	Jun	Sinker	AMT		60,000	0	0	60,000	
011832VU3	4.750%	2020	Dec	Sinker	AMT		1,345,000	0	0	1,345,000	
011832WR9	4.750%	2021	Jun	Sinker	AMT		65,000	0	0	65,000	
011832VU3	4.750%	2021	Dec	Sinker	AMT		1,415,000	0	0	1,415,000	
011832WR9	4.750%	2022	Jun	Sinker	AMT		70,000	0	0	70,000	
011832VU3	4.750%	2022	Dec	Sinker	AMT		1,490,000	0	0	1,490,000	
011832WR9	4.750%	2023	Jun	Term	AMT		75,000	0	0	75,000	
011832VU3	4.750%	2023	Dec	Term	AMT		1,580,000	0	0	1,580,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Housing Development Bonds (Multifamily Program)											
HD04A	Housing Development Bonds, 2004 Series A			Exempt	Prog: 301	Yield: 4.541%	Delivery: 3/4/2004	Underwriter: Merrill Lynch	AA+	Aaa	AAA
011832WS7	4.800%	2024	Jun	Sinker	AMT		160,000	0	110,000	50,000	
011832VV1	4.800%	2024	Dec	Sinker	AMT		1,580,000	0	0	1,580,000	
011832WS7	4.800%	2025	Jun	Sinker	AMT		170,000	0	110,000	60,000	
011832VV1	4.800%	2025	Dec	Sinker	AMT		1,670,000	0	0	1,670,000	
011832WS7	4.800%	2026	Jun	Term	AMT		170,000	0	110,000	60,000	
011832VV1	4.800%	2026	Dec	Term	AMT		1,730,000	0	0	1,730,000	
011832WT5	4.850%	2030	Jun	Term	AMT		655,000	0	655,000	0	
011832VW9	4.850%	2030	Dec	Term	AMT		5,715,000	0	5,715,000	0	
HD04A Total							\$33,060,000	\$6,150,000	\$6,700,000	\$20,210,000	
HD04B	Housing Development Bonds, 2004 Series B (GP)			Exempt	Prog: 301	Yield: 4.541%	Delivery: 3/4/2004	Underwriter: Merrill Lynch	AA+	Aaa	AAA
011832VX7	1.200%	2004	Dec	Serial	GP		955,000	955,000	0	0	
011832VY5	1.300%	2005	Dec	Serial	GP		1,355,000	1,355,000	0	0	
011832VZ2	1.800%	2006	Dec	Serial	GP		1,375,000	1,375,000	0	0	
011832WA6	2.100%	2007	Dec	Serial	GP		1,405,000	1,405,000	0	0	
011832WB4	2.500%	2008	Dec	Serial	GP		1,440,000	1,440,000	0	0	
011832WC2	2.750%	2009	Dec	Serial	GP		1,470,000	1,470,000	0	0	
011832WD0	3.050%	2010	Dec	Serial	GP		1,520,000	1,520,000	0	0	
011832WE8	3.300%	2011	Dec	Serial	GP		1,565,000	1,565,000	0	0	
011832WF5	3.550%	2012	Dec	Serial	GP		1,635,000	0	0	1,635,000	
011832WG3	3.850%	2013	Dec	Serial	GP		1,695,000	0	0	1,695,000	
011832WH1	4.000%	2014	Dec	Serial	GP		1,775,000	0	0	1,775,000	
011832WJ7	4.100%	2015	Dec	Serial	GP		1,845,000	0	0	1,845,000	
011832WK4	4.200%	2016	Dec	Serial	GP		1,920,000	0	0	1,920,000	
011832WU2	4.450%	2017	Jun	Sinker	GP		525,000	0	0	525,000	
011832WL2	4.450%	2017	Dec	Sinker	GP		1,475,000	0	0	1,475,000	
011832WU2	4.450%	2018	Jun	Term	GP		530,000	0	0	530,000	
011832WL2	4.450%	2018	Dec	Term	GP		1,505,000	0	0	1,505,000	
011832WV0	4.650%	2019	Jun	Sinker	GP		105,000	0	0	105,000	
011832WM0	4.650%	2019	Dec	Sinker	GP		1,840,000	0	0	1,840,000	
011832WV0	4.650%	2020	Jun	Sinker	GP		110,000	0	0	110,000	
011832WM0	4.650%	2020	Dec	Sinker	GP		1,915,000	0	0	1,915,000	
011832WV0	4.650%	2021	Jun	Sinker	GP		115,000	0	0	115,000	
011832WM0	4.650%	2021	Dec	Sinker	GP		2,020,000	0	0	2,020,000	
011832WV0	4.650%	2022	Jun	Sinker	GP		120,000	0	0	120,000	
011832WM0	4.650%	2022	Dec	Sinker	GP		2,120,000	0	0	2,120,000	
011832WV0	4.650%	2023	Jun	Term	GP		120,000	0	0	120,000	
011832WM0	4.650%	2023	Dec	Term	GP		2,245,000	0	0	2,245,000	
011832WW8	4.700%	2024	Jun	Sinker	GP		145,000	0	0	145,000	
011832WN8	4.700%	2024	Dec	Sinker	GP		1,665,000	0	0	1,665,000	
011832WW8	4.700%	2025	Jun	Sinker	GP		155,000	0	0	155,000	
011832WN8	4.700%	2025	Dec	Sinker	GP		1,750,000	0	0	1,750,000	
011832WW8	4.700%	2026	Jun	Term	GP		150,000	0	0	150,000	
011832WN8	4.700%	2026	Dec	Term	GP		1,710,000	0	0	1,710,000	
011832WX6	4.750%	2027	Jun	Sinker	GP		60,000	0	0	60,000	
011832WP3	4.750%	2027	Dec	Sinker	GP		1,665,000	0	215,000	1,450,000	
011832WX6	4.750%	2028	Jun	Sinker	GP		60,000	0	0	60,000	
011832WP3	4.750%	2028	Dec	Sinker	GP		1,755,000	0	225,000	1,530,000	
011832WX6	4.750%	2029	Jun	Sinker	GP		65,000	0	0	65,000	
011832WP3	4.750%	2029	Dec	Sinker	GP		1,840,000	0	235,000	1,605,000	
011832WX6	4.750%	2030	Jun	Sinker	GP		70,000	0	0	70,000	
011832WP3	4.750%	2030	Dec	Sinker	GP		1,930,000	0	250,000	1,680,000	
011832WX6	4.750%	2031	Jun	Sinker	GP		70,000	0	0	70,000	
011832WP3	4.750%	2031	Dec	Sinker	GP		2,030,000	0	260,000	1,770,000	
011832WX6	4.750%	2032	Jun	Term	GP		75,000	0	0	75,000	
011832WP3	4.750%	2032	Dec	Term	GP		2,130,000	0	275,000	1,855,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount			
Housing Development Bonds (Multifamily Program)													
HD04B	Housing Development Bonds, 2004 Series B (GP)					Exempt	Prog: 301	Yield: 4.541%	Delivery: 3/4/2004	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
							HD04B Total	\$52,025,000	\$11,085,000	\$1,460,000	AA+	Aaa	AAA
												\$39,480,000	
HD04D	Housing Development Bonds, 2004 Series D					Taxable	Prog: 301	Yield: N/A	Delivery: 12/16/2004	Underwriter: Bear Stearns	AA+	Aaa	AAA
011832XA5	3.650%	2008	Jun	Serial		Taxable	220,000	220,000	0	0		0	
011832XB3	3.780%	2008	Dec	Serial		Taxable	410,000	410,000	0	0		0	
011832XC1	3.940%	2009	Jun	Serial		Taxable	430,000	430,000	0	0		0	
011832XD9	4.020%	2009	Dec	Serial		Taxable	445,000	445,000	0	0		0	
011832XE7	4.140%	2010	Jun	Serial		Taxable	455,000	455,000	0	0		0	
011832XF4	4.140%	2010	Dec	Serial		Taxable	470,000	470,000	0	0		0	
011832XG2	4.350%	2011	Jun	Serial		Taxable	490,000	490,000	0	0		0	
011832XH0	4.350%	2011	Dec	Serial		Taxable	505,000	505,000	0	0		0	
011832XJ6	4.540%	2012	Jun	Serial		Taxable	515,000	0	0	0		515,000	
011832XK3	4.560%	2012	Dec	Serial		Taxable	540,000	0	0	0		540,000	
011832XL1	4.600%	2013	Jun	Serial		Taxable	550,000	0	0	0		550,000	
011832XM9	4.690%	2013	Dec	Serial		Taxable	570,000	0	0	0		570,000	
011832XN7	5.250%	2014	Jun	Sinker		Taxable	590,000	0	0	0		590,000	
011832XN7	5.250%	2014	Dec	Sinker		Taxable	605,000	0	0	0		605,000	
011832XN7	5.250%	2015	Jun	Sinker		Taxable	625,000	0	0	0		625,000	
011832XN7	5.250%	2015	Dec	Sinker		Taxable	650,000	0	0	0		650,000	
011832XN7	5.250%	2016	Jun	Sinker		Taxable	670,000	0	0	0		670,000	
011832XN7	5.250%	2016	Dec	Sinker		Taxable	690,000	0	0	0		690,000	
011832XN7	5.250%	2017	Jun	Sinker		Taxable	715,000	0	0	0		715,000	
011832XN7	5.250%	2017	Dec	Sinker		Taxable	740,000	0	0	0		740,000	
011832XN7	5.250%	2018	Jun	Sinker		Taxable	755,000	0	0	0		755,000	
011832XN7	5.250%	2018	Dec	Sinker		Taxable	785,000	0	0	0		785,000	
011832XN7	5.250%	2019	Jun	Sinker		Taxable	810,000	0	0	0		810,000	
011832XN7	5.250%	2019	Dec	Sinker		Taxable	835,000	0	0	0		835,000	
011832XN7	5.250%	2020	Jun	Sinker		Taxable	860,000	0	0	0		860,000	
011832XN7	5.250%	2020	Dec	Sinker		Taxable	890,000	0	0	0		890,000	
011832XN7	5.250%	2021	Jun	Sinker		Taxable	920,000	0	0	0		920,000	
011832XN7	5.250%	2021	Dec	Sinker		Taxable	950,000	0	0	0		950,000	
011832XN7	5.250%	2022	Jun	Sinker		Taxable	980,000	0	0	0		980,000	
011832XN7	5.250%	2022	Dec	Sinker		Taxable	1,015,000	0	0	0		1,015,000	
011832XN7	5.250%	2023	Jun	Sinker		Taxable	1,050,000	0	0	0		1,050,000	
011832XN7	5.250%	2023	Dec	Sinker		Taxable	1,080,000	0	0	0		1,080,000	
011832XN7	5.250%	2024	Jun	Term		Taxable	1,120,000	0	0	0		1,120,000	
011832XP2	5.600%	2024	Dec	Sinker		Taxable	1,150,000	0	0	0		1,150,000	
011832XP2	5.600%	2025	Jun	Sinker		Taxable	1,190,000	0	0	0		1,190,000	
011832XP2	5.600%	2025	Dec	Sinker		Taxable	1,125,000	0	0	0		1,125,000	
011832XP2	5.600%	2026	Jun	Sinker		Taxable	1,265,000	0	0	0		1,265,000	
011832XP2	5.600%	2026	Dec	Sinker		Taxable	1,310,000	0	0	0		1,310,000	
011832XP2	5.600%	2027	Jun	Sinker		Taxable	1,350,000	0	0	0		1,350,000	
011832XP2	5.600%	2027	Dec	Sinker		Taxable	1,395,000	0	0	0		1,395,000	
011832XP2	5.600%	2028	Jun	Sinker		Taxable	1,445,000	0	0	0		1,445,000	
011832XP2	5.600%	2028	Dec	Sinker		Taxable	1,485,000	0	0	0		1,485,000	
011832XP2	5.600%	2029	Jun	Sinker		Taxable	1,535,000	0	0	0		1,535,000	
011832XP2	5.600%	2029	Dec	Sinker		Taxable	1,585,000	0	0	0		1,585,000	
011832XP2	5.600%	2030	Jun	Sinker		Taxable	1,640,000	0	0	0		1,640,000	
011832XP2	5.600%	2030	Dec	Sinker		Taxable	1,690,000	0	0	0		1,690,000	
011832XP2	5.600%	2031	Jun	Sinker		Taxable	1,745,000	0	0	0		1,745,000	
011832XP2	5.600%	2031	Dec	Sinker		Taxable	1,800,000	0	0	0		1,800,000	
011832XP2	5.600%	2032	Jun	Sinker		Taxable	1,860,000	0	0	0		1,860,000	
011832XP2	5.600%	2032	Dec	Sinker		Taxable	1,960,000	0	0	0		1,960,000	
011832XP2	5.600%	2033	Jun	Sinker		Taxable	1,985,000	0	0	0		1,985,000	
011832XP2	5.600%	2033	Dec	Sinker		Taxable	2,045,000	0	0	0		2,045,000	
011832XP2	5.600%	2034	Jun	Sinker		Taxable	2,120,000	0	0	0		2,120,000	
011832XP2	5.600%	2034	Dec	Sinker		Taxable	2,185,000	0	0	0		2,185,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Housing Development Bonds (Multifamily Program)											
HD04D	Housing Development Bonds, 2004 Series D			Taxable	Prog: 301	Yield: N/A	Delivery: 12/16/2004	Underwriter: Bear Stearns	S and P	Moody's	Fitch
									AA+	Aaa	AAA
011832XP2	5.600%	2035	Jun	Sinker		Taxable	2,255,000	0	0	2,255,000	
011832XP2	5.600%	2035	Dec	Sinker		Taxable	2,325,000	0	0	2,325,000	
011832XP2	5.600%	2036	Jun	Sinker		Taxable	2,400,000	0	0	2,400,000	
011832XP2	5.600%	2036	Dec	Sinker		Taxable	2,480,000	0	0	2,480,000	
011832XP2	5.600%	2037	Jun	Sinker		Taxable	2,555,000	0	0	2,555,000	
011832XP2	5.600%	2037	Dec	Sinker		Taxable	2,645,000	0	0	2,645,000	
011832XP2	5.600%	2038	Jun	Sinker		Taxable	2,735,000	0	0	2,735,000	
011832XP2	5.600%	2038	Dec	Sinker		Taxable	2,820,000	0	0	2,820,000	
011832XP2	5.600%	2039	Jun	Sinker		Taxable	2,905,000	0	0	2,905,000	
011832XP2	5.600%	2039	Dec	Sinker		Taxable	3,005,000	0	0	3,005,000	
011832XP2	5.600%	2040	Jun	Sinker		Taxable	3,100,000	0	0	3,100,000	
011832XP2	5.600%	2040	Dec	Sinker		Taxable	3,205,000	0	0	3,205,000	
011832XP2	5.600%	2041	Jun	Sinker		Taxable	3,310,000	0	0	3,310,000	
011832XP2	5.600%	2041	Dec	Sinker		Taxable	3,415,000	0	0	3,415,000	
011832XP2	5.600%	2042	Jun	Sinker		Taxable	3,530,000	0	0	3,530,000	
011832XP2	5.600%	2042	Dec	Sinker		Taxable	3,645,000	0	0	3,645,000	
011832XP2	5.600%	2043	Jun	Term		Taxable	1,870,000	0	0	1,870,000	
HD04D Total							\$105,000,000	\$3,425,000	\$0	\$101,575,000	
Housing Development Bonds (Multifamily Program) Total							\$277,215,000	\$36,945,000	\$12,850,000	\$227,420,000	
General Mortgage Revenue Bonds											
GM02A	General Mortgage Revenue Bonds, 2002 Series A			Exempt	Prog: 404	Yield: 4.798%	Delivery: 10/15/2002	Underwriter: George K. Baum	S and P	Moody's	Fitch
									AAA	Aaa	AAA
011832TG7	3.450%	2010	Jun	Serial		Pre-Ulm	1,175,000	1,175,000	0	0	
011832TH5	3.450%	2010	Dec	Serial		Pre-Ulm	1,195,000	1,195,000	0	0	
011832TJ1	3.600%	2011	Jun	Serial		Pre-Ulm	1,215,000	1,215,000	0	0	
011832TK8	4.875%	2011	Dec	Serial		Pre-Ulm	1,235,000	1,235,000	0	0	
011832TL6	3.700%	2012	Jun	Serial		Pre-Ulm	1,265,000	0	0	1,265,000	
011832TM4	4.875%	2012	Dec	Serial		Pre-Ulm	1,290,000	0	0	1,290,000	
011832TN2	3.750%	2013	Jun	Serial		Pre-Ulm	1,320,000	0	0	1,320,000	
011832TP7	3.750%	2013	Dec	Serial		Pre-Ulm	1,345,000	0	0	1,345,000	
011832TQ5	3.875%	2014	Jun	Serial		Pre-Ulm	1,370,000	0	0	1,370,000	
011832TR3	3.875%	2014	Dec	Serial		Pre-Ulm	1,395,000	0	0	1,395,000	
011832TS1	4.000%	2015	Jun	Serial		Pre-Ulm	1,425,000	0	0	1,425,000	
011832TT9	4.000%	2015	Dec	Serial		Pre-Ulm	1,455,000	0	0	1,455,000	
011832TU6	4.250%	2016	Jun	Serial		Pre-Ulm	1,480,000	0	0	1,480,000	
011832TV4	4.375%	2016	Dec	Sinker		Pre-Ulm	1,515,000	0	0	1,515,000	
011832TV4	4.375%	2017	Jun	Sinker		Pre-Ulm	1,545,000	0	0	1,545,000	
011832TV4	4.375%	2017	Dec	Term		Pre-Ulm	1,580,000	0	0	1,580,000	
011832TW2	4.700%	2018	Jun	Sinker		Pre-Ulm	1,615,000	0	0	1,615,000	
011832TW2	4.700%	2018	Dec	Sinker		Pre-Ulm	1,650,000	0	0	1,650,000	
011832TW2	4.700%	2019	Jun	Sinker		Pre-Ulm	1,690,000	0	0	1,690,000	
011832TW2	4.700%	2019	Dec	Sinker		Pre-Ulm	1,730,000	0	0	1,730,000	
011832TW2	4.700%	2020	Jun	Sinker		Pre-Ulm	1,770,000	0	0	1,770,000	
011832TW2	4.700%	2020	Dec	Sinker		Pre-Ulm	1,815,000	0	0	1,815,000	
011832TW2	4.700%	2021	Jun	Sinker		Pre-Ulm	1,855,000	0	0	1,855,000	
011832TW2	4.700%	2021	Dec	Sinker		Pre-Ulm	1,900,000	0	0	1,900,000	
011832TW2	4.700%	2022	Jun	Sinker		Pre-Ulm	1,945,000	0	0	1,945,000	
011832TW2	4.700%	2022	Dec	Term		Pre-Ulm	1,990,000	0	0	1,990,000	
011832UA8	4.750%	2023	Jun	Sinker		Pre-Ulm	2,035,000	0	0	2,035,000	
011832UA8	4.750%	2023	Dec	Term		Pre-Ulm	2,085,000	0	0	2,085,000	
011832UB6	4.750%	2024	Jun	Sinker		Pre-Ulm	2,135,000	0	0	2,135,000	
011832UB6	4.750%	2024	Dec	Sinker		Pre-Ulm	2,185,000	0	0	2,185,000	
011832UB6	4.750%	2025	Jun	Sinker		Pre-Ulm	2,235,000	0	0	2,235,000	
011832UB6	4.750%	2025	Dec	Sinker		Pre-Ulm	2,290,000	0	0	2,290,000	
011832UB6	4.750%	2026	Jun	Sinker		Pre-Ulm	2,345,000	0	0	2,345,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
General Mortgage Revenue Bonds											
GM02A	General Mortgage Revenue Bonds, 2002 Series A			Exempt	Prog: 404	Yield: 4.798%	Delivery: 10/15/2002	Underwriter: George K. Baum	S and P	Moody's	Fitch
									AAA	Aaa	AAA
011832UB6	4.750%	2026	Dec	Sinker		Pre-Ulm	2,400,000	0	0	2,400,000	
011832UB6	4.750%	2027	Jun	Sinker		Pre-Ulm	2,455,000	0	0	2,455,000	
011832UB6	4.750%	2027	Dec	Sinker		Pre-Ulm	1,950,000	0	0	1,950,000	
011832TX0	4.800%	2027	Dec	Serial		Pre-Ulm	565,000	0	0	565,000	
011832UB6	4.750%	2028	Jun	Sinker		Pre-Ulm	2,575,000	0	0	2,575,000	
011832UB6	4.750%	2028	Dec	Sinker		Pre-Ulm	2,635,000	0	0	2,635,000	
011832UB6	4.750%	2029	Jun	Sinker		Pre-Ulm	2,700,000	0	0	2,700,000	
011832UB6	4.750%	2029	Dec	Term		Pre-Ulm	2,765,000	0	0	2,765,000	
011832UC4	5.000%	2030	Jun	Sinker		Pre-Ulm	2,720,000	0	0	2,720,000	
011832UC4	5.000%	2030	Dec	Sinker		Pre-Ulm	2,790,000	0	0	2,790,000	
011832UC4	5.000%	2031	Jun	Sinker		Pre-Ulm	2,865,000	0	0	2,865,000	
011832UC4	5.000%	2031	Dec	Sinker		Pre-Ulm	2,940,000	0	0	2,940,000	
011832UC4	5.000%	2032	Jun	Sinker		Pre-Ulm	3,015,000	0	0	3,015,000	
011832UC4	5.000%	2032	Dec	Sinker		Pre-Ulm	2,250,000	0	0	2,250,000	
011832TY8	4.850%	2032	Dec	Serial		Pre-Ulm	840,000	0	0	840,000	
011832UC4	5.000%	2033	Jun	Sinker		Pre-Ulm	3,170,000	0	0	3,170,000	
011832UC4	5.000%	2033	Dec	Term		Pre-Ulm	3,250,000	0	0	3,250,000	
011832UD2	5.000%	2034	Jun	Sinker		Pre-Ulm	3,275,000	0	0	3,275,000	
011832TZ5	4.950%	2034	Jun	Sinker		Pre-Ulm	245,000	0	0	245,000	
011832TZ5	4.950%	2034	Dec	Sinker		Pre-Ulm	250,000	0	0	250,000	
011832UD2	5.000%	2034	Dec	Sinker		Pre-Ulm	3,355,000	0	0	3,355,000	
011832UD2	5.000%	2035	Jun	Sinker		Pre-Ulm	3,430,000	0	0	3,430,000	
011832TZ5	4.950%	2035	Jun	Sinker		Pre-Ulm	260,000	0	0	260,000	
011832TZ5	4.950%	2035	Dec	Sinker		Pre-Ulm	265,000	0	0	265,000	
011832UD2	5.000%	2035	Dec	Sinker		Pre-Ulm	3,520,000	0	0	3,520,000	
011832UD2	5.000%	2036	Jun	Sinker		Pre-Ulm	3,605,000	0	0	3,605,000	
011832TZ5	4.950%	2036	Jun	Sinker		Pre-Ulm	275,000	0	0	275,000	
011832UD2	5.000%	2036	Dec	Sinker		Pre-Ulm	3,695,000	0	0	3,695,000	
011832TZ5	4.950%	2036	Dec	Sinker		Pre-Ulm	280,000	0	0	280,000	
011832UD2	5.000%	2037	Jun	Sinker		Pre-Ulm	3,790,000	0	0	3,790,000	
011832TZ5	4.950%	2037	Jun	Sinker		Pre-Ulm	285,000	0	0	285,000	
011832TZ5	4.950%	2037	Dec	Sinker		Pre-Ulm	290,000	0	0	290,000	
011832UD2	5.000%	2037	Dec	Sinker		Pre-Ulm	3,880,000	0	0	3,880,000	
011832TZ5	4.950%	2038	Jun	Sinker		Pre-Ulm	300,000	0	0	300,000	
011832UD2	5.000%	2038	Jun	Sinker		Pre-Ulm	3,975,000	0	0	3,975,000	
011832TZ5	4.950%	2038	Dec	Sinker		Pre-Ulm	310,000	0	0	310,000	
011832UD2	5.000%	2038	Dec	Sinker		Pre-Ulm	4,070,000	0	0	4,070,000	
011832UD2	5.000%	2039	Jun	Sinker		Pre-Ulm	4,170,000	0	0	4,170,000	
011832TZ5	4.950%	2039	Jun	Sinker		Pre-Ulm	315,000	0	0	315,000	
011832UD2	5.000%	2039	Dec	Term		Pre-Ulm	4,275,000	0	0	4,275,000	
011832TZ5	4.950%	2039	Dec	Sinker		Pre-Ulm	320,000	0	0	320,000	
011832TZ5	4.950%	2040	Jun	Term		Pre-Ulm	4,605,000	0	0	4,605,000	
GM02A Total							\$150,000,000	\$4,820,000	\$0	\$145,180,000	
General Mortgage Revenue Bonds Total							\$150,000,000	\$4,820,000	\$0	\$145,180,000	
Governmental Purpose Bonds											
GP97A	Governmental Purpose Bonds, 1997 Series A			Exempt	Prog: 501	Yield: VRDO	Delivery: 12/3/1997	Underwriter: Lehman Brothers	S and P	Moody's	Fitch
									AA+/A-1+	Aa2/VMIG1	AA+/F1+
011831X82		2027	Dec	Serial		VRDO	33,000,000	0	18,400,000	14,600,000	
GP97A Total							\$33,000,000	\$0	\$18,400,000	\$14,600,000	
GP01A	Governmental Purpose Bonds, 2001 Series A			Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Underwriter: Lehman Brothers	S and P	Moody's	Fitch
									AA+/A-1+	Aaa/VMIG1	AAA/F1+
0118326M9		2001	Dec	Sinker		SWAP	500,000	500,000	0	0	
0118326M9		2002	Jun	Sinker		SWAP	705,000	705,000	0	0	
0118326M9		2002	Dec	Sinker		SWAP	720,000	720,000	0	0	
0118326M9		2003	Jun	Sinker		SWAP	735,000	735,000	0	0	
0118326M9		2003	Dec	Sinker		SWAP	745,000	745,000	0	0	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Governmental Purpose Bonds											
GP01A	Governmental Purpose Bonds, 2001 Series A			Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Underwriter: Lehman Brothers	S and P	Moodys	Fitch
									AA+/A-1+	Aaa/VMIG1	AAA/F1+
0118326M9		2004	Jun	Sinker		SWAP	770,000	770,000	0		0
0118326M9		2004	Dec	Sinker		SWAP	780,000	780,000	0		0
0118326M9		2005	Jun	Sinker		SWAP	795,000	795,000	0		0
0118326M9		2005	Dec	Sinker		SWAP	815,000	815,000	0		0
0118326M9		2006	Jun	Sinker		SWAP	825,000	825,000	0		0
0118326M9		2006	Dec	Sinker		SWAP	845,000	845,000	0		0
0118326M9		2007	Jun	Sinker		SWAP	860,000	860,000	0		0
0118326M9		2007	Dec	Sinker		SWAP	880,000	880,000	0		0
0118326M9		2008	Jun	Sinker		SWAP	895,000	895,000	0		0
0118326M9		2008	Dec	Sinker		SWAP	920,000	920,000	0		0
0118326M9		2009	Jun	Sinker		SWAP	930,000	930,000	0		0
0118326M9		2009	Dec	Sinker		SWAP	950,000	950,000	0		0
0118326M9		2010	Jun	Sinker		SWAP	960,000	960,000	0		0
0118326M9		2010	Dec	Sinker		SWAP	995,000	995,000	0		0
0118326M9		2011	Jun	Sinker		SWAP	1,010,000	1,010,000	0		0
0118326M9		2011	Dec	Sinker		SWAP	1,030,000	1,030,000	0		0
0118326M9		2012	Jun	Sinker		SWAP	1,050,000	0	0		1,050,000
0118326M9		2012	Dec	Sinker		SWAP	1,070,000	0	0		1,070,000
0118326M9		2013	Jun	Sinker		SWAP	1,090,000	0	0		1,090,000
0118326M9		2013	Dec	Sinker		SWAP	1,115,000	0	0		1,115,000
0118326M9		2014	Jun	Sinker		SWAP	1,135,000	0	0		1,135,000
0118326M9		2014	Dec	Sinker		SWAP	1,160,000	0	0		1,160,000
0118326M9		2015	Jun	Sinker		SWAP	1,180,000	0	0		1,180,000
0118326M9		2015	Dec	Sinker		SWAP	1,205,000	0	0		1,205,000
0118326M9		2016	Jun	Sinker		SWAP	1,235,000	0	0		1,235,000
0118326M9		2016	Dec	Sinker		SWAP	1,255,000	0	0		1,255,000
0118326M9		2017	Jun	Sinker		SWAP	1,275,000	0	0		1,275,000
0118326M9		2017	Dec	Sinker		SWAP	1,305,000	0	0		1,305,000
0118326M9		2018	Jun	Sinker		SWAP	1,335,000	0	0		1,335,000
0118326M9		2018	Dec	Sinker		SWAP	1,365,000	0	0		1,365,000
0118326M9		2019	Jun	Sinker		SWAP	1,380,000	0	0		1,380,000
0118326M9		2019	Dec	Sinker		SWAP	1,410,000	0	0		1,410,000
0118326M9		2020	Jun	Sinker		SWAP	1,445,000	0	0		1,445,000
0118326M9		2020	Dec	Sinker		SWAP	1,465,000	0	0		1,465,000
0118326M9		2021	Jun	Sinker		SWAP	1,505,000	0	0		1,505,000
0118326M9		2021	Dec	Sinker		SWAP	1,525,000	0	0		1,525,000
0118326M9		2022	Jun	Sinker		SWAP	1,560,000	0	0		1,560,000
0118326M9		2022	Dec	Sinker		SWAP	1,590,000	0	0		1,590,000
0118326M9		2023	Jun	Sinker		SWAP	1,620,000	0	0		1,620,000
0118326M9		2023	Dec	Sinker		SWAP	1,660,000	0	0		1,660,000
0118326M9		2024	Jun	Sinker		SWAP	1,685,000	0	0		1,685,000
0118326M9		2024	Dec	Sinker		SWAP	1,725,000	0	0		1,725,000
0118326M9		2025	Jun	Sinker		SWAP	1,755,000	0	0		1,755,000
0118326M9		2025	Dec	Sinker		SWAP	1,790,000	0	0		1,790,000
0118326M9		2026	Jun	Sinker		SWAP	1,830,000	0	0		1,830,000
0118326M9		2026	Dec	Sinker		SWAP	1,865,000	0	0		1,865,000
0118326M9		2027	Jun	Sinker		SWAP	1,900,000	0	0		1,900,000
0118326M9		2027	Dec	Sinker		SWAP	1,945,000	0	0		1,945,000
0118326M9		2028	Jun	Sinker		SWAP	1,970,000	0	0		1,970,000
0118326M9		2028	Dec	Sinker		SWAP	2,020,000	0	0		2,020,000
0118326M9		2029	Jun	Sinker		SWAP	2,060,000	0	0		2,060,000
0118326M9		2029	Dec	Sinker		SWAP	2,100,000	0	0		2,100,000
0118326M9		2030	Jun	Sinker		SWAP	2,145,000	0	0		2,145,000
0118326M9		2030	Dec	Term		SWAP	2,190,000	0	0		2,190,000
GP01A Total							\$76,580,000	\$17,665,000	\$0	\$58,915,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Governmental Purpose Bonds											
GP01B	Governmental Purpose Bonds, 2001 Series B			Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Underwriter: Lehman Brothers	S and P	Moody's	Fitch
									AA+/A-1+	Aaa/VMIG1	AAA/F1+
0118326N7		2001	Dec	Sinker		SWAP	620,000	620,000	0		0
0118326N7		2002	Jun	Sinker		SWAP	855,000	855,000	0		0
0118326N7		2002	Dec	Sinker		SWAP	885,000	885,000	0		0
0118326N7		2003	Jun	Sinker		SWAP	900,000	900,000	0		0
0118326N7		2003	Dec	Sinker		SWAP	910,000	910,000	0		0
0118326N7		2004	Jun	Sinker		SWAP	935,000	935,000	0		0
0118326N7		2004	Dec	Sinker		SWAP	955,000	955,000	0		0
0118326N7		2005	Jun	Sinker		SWAP	975,000	975,000	0		0
0118326N7		2005	Dec	Sinker		SWAP	990,000	990,000	0		0
0118326N7		2006	Jun	Sinker		SWAP	1,010,000	1,010,000	0		0
0118326N7		2006	Dec	Sinker		SWAP	1,035,000	1,035,000	0		0
0118326N7		2007	Jun	Sinker		SWAP	1,055,000	1,055,000	0		0
0118326N7		2007	Dec	Sinker		SWAP	1,070,000	1,070,000	0		0
0118326N7		2008	Jun	Sinker		SWAP	1,095,000	1,095,000	0		0
0118326N7		2008	Dec	Sinker		SWAP	1,120,000	1,120,000	0		0
0118326N7		2009	Jun	Sinker		SWAP	1,140,000	1,140,000	0		0
0118326N7		2009	Dec	Sinker		SWAP	1,165,000	1,165,000	0		0
0118326N7		2010	Jun	Sinker		SWAP	1,175,000	1,175,000	0		0
0118326N7		2010	Dec	Sinker		SWAP	1,210,000	1,210,000	0		0
0118326N7		2011	Jun	Sinker		SWAP	1,235,000	1,235,000	0		0
0118326N7		2011	Dec	Sinker		SWAP	1,255,000	1,255,000	0		0
0118326N7		2012	Jun	Sinker		SWAP	1,285,000	0	0		1,285,000
0118326N7		2012	Dec	Sinker		SWAP	1,315,000	0	0		1,315,000
0118326N7		2013	Jun	Sinker		SWAP	1,325,000	0	0		1,325,000
0118326N7		2013	Dec	Sinker		SWAP	1,365,000	0	0		1,365,000
0118326N7		2014	Jun	Sinker		SWAP	1,390,000	0	0		1,390,000
0118326N7		2014	Dec	Sinker		SWAP	1,415,000	0	0		1,415,000
0118326N7		2015	Jun	Sinker		SWAP	1,445,000	0	0		1,445,000
0118326N7		2015	Dec	Sinker		SWAP	1,475,000	0	0		1,475,000
0118326N7		2016	Jun	Sinker		SWAP	1,505,000	0	0		1,505,000
0118326N7		2016	Dec	Sinker		SWAP	1,530,000	0	0		1,530,000
0118326N7		2017	Jun	Sinker		SWAP	1,560,000	0	0		1,560,000
0118326N7		2017	Dec	Sinker		SWAP	1,600,000	0	0		1,600,000
0118326N7		2018	Jun	Sinker		SWAP	1,625,000	0	0		1,625,000
0118326N7		2018	Dec	Sinker		SWAP	1,665,000	0	0		1,665,000
0118326N7		2019	Jun	Sinker		SWAP	1,690,000	0	0		1,690,000
0118326N7		2019	Dec	Sinker		SWAP	1,720,000	0	0		1,720,000
0118326N7		2020	Jun	Sinker		SWAP	1,770,000	0	0		1,770,000
0118326N7		2020	Dec	Sinker		SWAP	1,795,000	0	0		1,795,000
0118326N7		2021	Jun	Sinker		SWAP	1,835,000	0	0		1,835,000
0118326N7		2021	Dec	Sinker		SWAP	1,870,000	0	0		1,870,000
0118326N7		2022	Jun	Sinker		SWAP	1,900,000	0	0		1,900,000
0118326N7		2022	Dec	Sinker		SWAP	1,940,000	0	0		1,940,000
0118326N7		2023	Jun	Sinker		SWAP	1,985,000	0	0		1,985,000
0118326N7		2023	Dec	Sinker		SWAP	2,025,000	0	0		2,025,000
0118326N7		2024	Jun	Sinker		SWAP	2,065,000	0	0		2,065,000
0118326N7		2024	Dec	Sinker		SWAP	2,105,000	0	0		2,105,000
0118326N7		2025	Jun	Sinker		SWAP	2,150,000	0	0		2,150,000
0118326N7		2025	Dec	Sinker		SWAP	2,185,000	0	0		2,185,000
0118326N7		2026	Jun	Sinker		SWAP	2,235,000	0	0		2,235,000
0118326N7		2026	Dec	Sinker		SWAP	2,275,000	0	0		2,275,000
0118326N7		2027	Jun	Sinker		SWAP	2,325,000	0	0		2,325,000
0118326N7		2027	Dec	Sinker		SWAP	2,375,000	0	0		2,375,000
0118326N7		2028	Jun	Sinker		SWAP	2,415,000	0	0		2,415,000
0118326N7		2028	Dec	Sinker		SWAP	2,465,000	0	0		2,465,000
0118326N7		2029	Jun	Sinker		SWAP	2,515,000	0	0		2,515,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Governmental Purpose Bonds											
GP01B Governmental Purpose Bonds, 2001 Series B											
				Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Underwriter: Lehman Brothers	S and P	Moody's	Fitch
0118326N7		2029	Dec	Sinker		SWAP	2,565,000	0	AA+/A-1+	Aaa/VMIG1	AAA/F1+
0118326N7		2030	Jun	Sinker		SWAP	2,620,000	0	0	0	2,620,000
0118326N7		2030	Dec	Term		SWAP	2,675,000	0	0	0	2,675,000
							GP01B Total	\$93,590,000	\$21,590,000	\$0	\$72,000,000
Governmental Purpose Bonds Total							\$203,170,000	\$39,255,000	\$18,400,000	\$145,515,000	
State Capital Project Bonds											
SC02C State Capital Project Bonds, 2002 Series C											
				Exempt	Prog: 602	Yield: VRDO	Delivery: 12/5/2002	Underwriter: Bear Stearns	S and P	Moody's	Fitch
0118326L1		2012	Jul	Sinker		SWAP	2,295,000	0	AA+/A-1+	Aa2/VMIG1	AA+/F1+
0118326L1		2013	Jan	Sinker		SWAP	2,345,000	0	0	0	2,345,000
0118326L1		2013	Jul	Sinker		SWAP	2,400,000	0	0	0	2,400,000
0118326L1		2014	Jan	Sinker		SWAP	2,450,000	0	0	0	2,450,000
0118326L1		2014	Jul	Sinker		SWAP	2,505,000	0	0	0	2,505,000
0118326L1		2015	Jan	Sinker		SWAP	2,555,000	0	0	0	2,555,000
0118326L1		2015	Jul	Sinker		SWAP	2,610,000	0	0	0	2,610,000
0118326L1		2016	Jan	Sinker		SWAP	2,670,000	0	0	0	2,670,000
0118326L1		2016	Jul	Sinker		SWAP	2,725,000	0	0	0	2,725,000
0118326L1		2017	Jan	Sinker		SWAP	2,785,000	0	0	0	2,785,000
0118326L1		2017	Jul	Sinker		SWAP	2,845,000	0	0	0	2,845,000
0118326L1		2018	Jan	Sinker		SWAP	2,905,000	0	0	0	2,905,000
0118326L1		2018	Jul	Sinker		SWAP	2,970,000	0	0	0	2,970,000
0118326L1		2019	Jan	Sinker		SWAP	3,035,000	0	0	0	3,035,000
0118326L1		2019	Jul	Sinker		SWAP	3,100,000	0	0	0	3,100,000
0118326L1		2020	Jan	Sinker		SWAP	3,165,000	0	0	0	3,165,000
0118326L1		2020	Jul	Sinker		SWAP	3,235,000	0	0	0	3,235,000
0118326L1		2021	Jan	Sinker		SWAP	3,305,000	0	0	0	3,305,000
0118326L1		2021	Jul	Sinker		SWAP	3,375,000	0	0	0	3,375,000
0118326L1		2022	Jan	Sinker		SWAP	3,450,000	0	0	0	3,450,000
0118326L1		2022	Jul	Term		SWAP	3,525,000	0	0	0	3,525,000
							SC02C Total	\$60,250,000	\$0	\$0	\$60,250,000
SC06A State Capital Project Bonds, 2006 Series A											
				Exempt	Prog: 603	Yield: 4.435%	Delivery: 10/25/2006	Underwriter: AG Edwards & Son	AA+	Aaa	AAA
011832T51	4.000%	2007	Jun	Serial			850,000	850,000	0		0
011832T69	4.000%	2008	Jun	Serial			1,450,000	1,450,000	0		0
011832T77	4.000%	2009	Jun	Serial			1,510,000	1,510,000	0		0
011832T85	4.000%	2010	Jun	Serial			1,570,000	1,570,000	0		0
011832T93	4.000%	2011	Jun	Serial			1,630,000	1,630,000	0		0
011832U26	4.000%	2012	Jun	Serial			1,695,000	0	0		1,695,000
011832U34	4.000%	2013	Jun	Serial			1,765,000	0	0		1,765,000
011832U42	4.000%	2014	Jun	Serial			1,835,000	0	0		1,835,000
011832U59	4.000%	2015	Jun	Serial			1,910,000	0	0		1,910,000
011832U67	4.250%	2016	Jun	Serial			1,985,000	0	0		1,985,000
011832U75	4.250%	2017	Jun	Serial			2,070,000	0	0		2,070,000
011832U83	4.000%	2018	Jun	Serial			2,160,000	0	0		2,160,000
011832U91	4.000%	2019	Jun	Serial			2,245,000	0	0		2,245,000
011832V25	4.125%	2020	Jun	Serial			2,335,000	0	0		2,335,000
011832V33	5.000%	2021	Jun	Serial			2,430,000	0	0		2,430,000
011832V41	5.000%	2022	Jun	Serial			2,550,000	0	0		2,550,000
011832V66	4.250%	2023	Jun	Serial			1,680,000	0	0		1,680,000
011832V58	5.000%	2023	Jun	Serial			1,000,000	0	0		1,000,000
011832V74	3.500%	2024	Jun	Sinker			2,800,000	0	0		2,800,000
011832V74	3.500%	2025	Jun	Sinker			2,900,000	0	0		2,900,000
011832V74	3.500%	2026	Jun	Sinker			3,000,000	0	0		3,000,000
011832V74	3.500%	2027	Jun	Sinker			3,105,000	0	0		3,105,000
011832V74	3.500%	2028	Jun	Term			195,000	0	0		195,000
011832V90	4.375%	2028	Jun	Serial			3,020,000	0	0		3,020,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
State Capital Project Bonds												
SC06A	State Capital Project Bonds, 2006 Series A				Exempt	Prog: 603	Yield: 4.435%	Delivery: 10/25/2006	Underwriter: AG Edwards & Son	S and P	Moody's	Fitch
011832W24	5.000%	2029	Jun	Sinker			3,355,000	0	0	3,355,000	Aaa	AAA
011832W24	5.000%	2030	Jun	Sinker			3,520,000	0	0	3,520,000		
011832W24	5.000%	2031	Jun	Term			3,695,000	0	0	3,695,000		
011832W32	5.000%	2032	Jun	Sinker			3,880,000	0	0	3,880,000		
011832W32	5.000%	2033	Jun	Sinker			4,075,000	0	0	4,075,000		
011832W32	5.000%	2034	Jun	Sinker			4,280,000	0	0	4,280,000		
011832W32	5.000%	2035	Jun	Sinker			4,490,000	0	0	4,490,000		
011832W32	5.000%	2036	Jun	Term			4,715,000	0	0	4,715,000		
011832W40	4.500%	2037	Jun	Sinker			4,955,000	0	0	4,955,000		
011832W40	4.500%	2038	Jun	Sinker			5,175,000	0	0	5,175,000		
011832W40	4.500%	2039	Jun	Sinker			5,410,000	0	0	5,410,000		
011832W40	4.500%	2040	Jun	Term			5,650,000	0	0	5,650,000		
SC06A Total							\$100,890,000	\$7,010,000	\$0	\$93,880,000		
SC07A	State Capital Project Bonds, 2007 Series A				Exempt	Prog: 604	Yield: 4.139%	Delivery: 10/3/2007	Underwriter: AG Edwards & Son	AA+	Aaa	AA+
011832Y55	4.000%	2007	Dec	Serial			225,000	225,000	0	0		
011832Y63	4.000%	2008	Dec	Serial			1,385,000	1,385,000	0	0		
011832Y71	4.000%	2009	Dec	Serial			1,440,000	1,440,000	0	0		
011832Y89	4.000%	2010	Dec	Serial			1,495,000	1,495,000	0	0		
011832Y97	4.000%	2011	Dec	Serial			1,555,000	1,555,000	0	0		
011832Z21	4.000%	2012	Dec	Serial			1,620,000	0	0	1,620,000		
011832Z39	4.000%	2013	Dec	Serial			1,685,000	0	0	1,685,000		
011832Z47	4.000%	2014	Dec	Serial			1,755,000	0	0	1,755,000		
011832Z54	4.000%	2015	Dec	Serial			1,825,000	0	0	1,825,000		
011832Z62	4.000%	2016	Dec	Serial			1,895,000	0	0	1,895,000		
011832Z70	4.000%	2017	Dec	Serial			1,975,000	0	0	1,975,000		
011832Z88	4.000%	2018	Dec	Serial			2,055,000	0	0	2,055,000		
011832Z96	4.000%	2019	Dec	Serial			2,135,000	0	0	2,135,000		
011832A9	5.000%	2020	Dec	Serial			2,220,000	0	0	2,220,000		
011832B7	5.250%	2021	Dec	Serial			2,335,000	0	0	2,335,000		
011832C5	5.250%	2022	Dec	Serial			2,460,000	0	0	2,460,000		
011832D3	5.250%	2023	Dec	Serial			2,585,000	0	0	2,585,000		
1.18E+06	5.250%	2024	Dec	Serial			2,725,000	0	0	2,725,000		
011832F8	5.000%	2025	Dec	Serial			2,870,000	0	0	2,870,000		
011832G6	5.000%	2026	Dec	Serial			3,010,000	0	0	3,010,000		
011832H4	4.400%	2027	Dec	Serial			3,165,000	0	0	3,165,000		
SC07A Total							\$42,415,000	\$6,100,000	\$0	\$36,315,000		
SC07B	State Capital Project Bonds, 2007 Series B				Exempt	Prog: 604	Yield: 4.139%	Delivery: 10/3/2007	Underwriter: AG Edwards & Son	AA+	Aaa	AA+
011832J0	4.000%	2007	Dec	Serial			95,000	95,000	0	0		
011832K7	4.000%	2008	Dec	Serial			500,000	500,000	0	0		
011832L5	4.000%	2009	Dec	Serial			525,000	525,000	0	0		
011832M3	4.000%	2010	Dec	Serial			1,650,000	1,650,000	0	0		
011832N1	4.000%	2011	Dec	Serial			1,715,000	1,715,000	0	0		
011832P6	4.000%	2012	Dec	Serial			1,785,000	0	0	1,785,000		
011832Q4	4.000%	2013	Dec	Serial			1,855,000	0	0	1,855,000		
011832R2	4.000%	2014	Dec	Serial			1,540,000	0	0	1,540,000		
011832H3	5.000%	2014	Dec	Serial			390,000	0	0	390,000		
011832S0	4.000%	2015	Dec	Serial			2,020,000	0	0	2,020,000		
011832T8	4.000%	2016	Dec	Serial			2,100,000	0	0	2,100,000		
011832U5	4.000%	2017	Dec	Serial			985,000	0	0	985,000		
011832J9	5.000%	2017	Dec	Serial			1,200,000	0	0	1,200,000		
011832V3	5.000%	2018	Dec	Serial			2,285,000	0	0	2,285,000		
011832W1	4.000%	2019	Dec	Serial			390,000	0	0	390,000		
011832K6	5.000%	2019	Dec	Serial			2,010,000	0	0	2,010,000		
011832X9	5.000%	2020	Dec	Serial			2,525,000	0	0	2,525,000		
011832Y7	5.250%	2021	Dec	Serial			2,650,000	0	0	2,650,000		

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount			
State Capital Project Bonds											S and P	Moody's	Fitch
SC07B	State Capital Project Bonds, 2007 Series B				Exempt	Prog: 604	Yield: 4.139%	Delivery: 10/3/2007	Underwriter: AG Edwards & Son	AA+	Aaa	AA+	
0118322Z4	5.250%	2022	Dec	Serial			2,795,000	0	0	2,795,000			
0118323A8	5.250%	2023	Dec	Serial			2,940,000	0	0	2,940,000			
0118323B6	5.250%	2024	Dec	Serial			3,095,000	0	0	3,095,000			
0118323C4	5.000%	2025	Dec	Serial			3,260,000	0	0	3,260,000			
0118323D2	5.000%	2026	Dec	Serial			3,430,000	0	0	3,430,000			
1.18E+05	5.000%	2027	Dec	Serial			3,605,000	0	0	3,605,000			
0118323F7	5.000%	2028	Dec	Serial			3,790,000	0	0	3,790,000			
0118323G5	5.000%	2029	Dec	Serial			3,975,000	0	0	3,975,000			
SC07B Total							\$53,110,000	\$4,485,000	\$0	\$48,625,000			
SC11A	State Capital Project Bonds, 2011 Series A				Exempt	Prog: 605	Yield: 4.333%	Delivery: 2/16/2011	Underwriter: Goldman Sachs	AA+	Aa2	AA+	
0118326P2	2.000%	2011	Dec	Serial			6,320,000	6,320,000	0	0		0	
0118326Q0	3.000%	2012	Dec	Serial			3,000,000	0	0	3,000,000			
0118327F3	5.000%	2012	Dec	Serial			9,340,000	0	0	9,340,000			
0118326R8	4.000%	2013	Dec	Serial			2,050,000	0	0	2,050,000			
0118327G1	5.000%	2013	Dec	Serial			5,500,000	0	0	5,500,000			
0118326S6	5.000%	2014	Dec	Serial			1,940,000	0	0	1,940,000			
0118326T4	5.000%	2015	Dec	Serial			2,365,000	0	0	2,365,000			
0118326U1	5.000%	2016	Dec	Serial			2,305,000	0	0	2,305,000			
0118326V9	5.000%	2017	Dec	Serial			2,425,000	0	0	2,425,000			
0118326W7	5.000%	2018	Dec	Serial			1,705,000	0	0	1,705,000			
0118326X5	5.000%	2019	Dec	Serial			1,490,000	0	0	1,490,000			
0118326Y3	5.000%	2020	Dec	Serial			3,040,000	0	0	3,040,000			
0118326Z0	5.000%	2021	Dec	Serial			4,880,000	0	0	4,880,000			
0118327H9	5.000%	2022	Dec	Serial			2,500,000	0	0	2,500,000			
0118327A4	4.250%	2022	Dec	Serial			7,515,000	0	0	7,515,000			
0118327B2	5.000%	2023	Dec	Serial			9,940,000	0	0	9,940,000			
0118327C0	5.000%	2024	Dec	Serial			10,000,000	0	0	10,000,000			
0118327D8	5.000%	2025	Dec	Serial			10,050,000	0	0	10,050,000			
1.18E+11	5.000%	2026	Dec	Serial			10,575,000	0	0	10,575,000			
0118327J5	5.000%	2027	Dec	Serial			8,245,000	0	0	8,245,000			
SC11A Total							\$105,185,000	\$6,320,000	\$0	\$98,865,000			
State Capital Project Bonds Total							\$361,850,000	\$23,915,000	\$0	\$337,935,000			
General Housing Purpose Bonds											S and P	Moody's	Fitch
GH05A	General Housing Purpose Bonds, 2005 Series A				Exempt	Prog: 803	Yield: 4.780%	Delivery: 1/27/2005	Underwriter: George K. Baum	AA+	Aaa	AAA	
011832XQ0	2.200%	2006	Jun	Serial			495,000	495,000	0	0		0	
011832XR8	2.250%	2006	Dec	Serial			500,000	500,000	0	0		0	
011832XS6	2.400%	2007	Jun	Serial			505,000	505,000	0	0		0	
011832XT4	2.450%	2007	Dec	Serial			510,000	510,000	0	0		0	
011832XU1	2.600%	2008	Jun	Serial			515,000	515,000	0	0		0	
011832XV9	2.650%	2008	Dec	Serial			525,000	525,000	0	0		0	
011832XW7	2.750%	2009	Jun	Serial			530,000	530,000	0	0		0	
011832XX5	2.800%	2009	Dec	Serial			540,000	540,000	0	0		0	
011832XY3	3.000%	2010	Jun	Serial			545,000	545,000	0	0		0	
011832XZ0	3.050%	2010	Dec	Serial			555,000	555,000	0	0		0	
011832YA4	3.150%	2011	Jun	Serial			565,000	565,000	0	0		0	
011832YB2	3.250%	2011	Dec	Serial			570,000	570,000	0	0		0	
011832YC0	3.400%	2012	Jun	Serial			580,000	0	0	580,000			
011832YD8	3.450%	2012	Dec	Serial			590,000	0	0	590,000			
011832YE6	3.550%	2013	Jun	Serial			600,000	0	0	600,000			
011832YF3	3.600%	2013	Dec	Serial			615,000	0	0	615,000			
011832YG1	3.650%	2014	Jun	Serial			625,000	0	0	625,000			
011832YH9	3.700%	2014	Dec	Serial			635,000	0	0	635,000			
011832YN6	5.000%	2026	Jun	Sinker			4,755,000	0	0	4,755,000			
011832YN6	5.000%	2026	Dec	Term			6,245,000	0	0	6,245,000			

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
General Housing Purpose Bonds											
GH05A General Housing Purpose Bonds, 2005 Series A											
				Exempt	Prog: 803	Yield: 4.780%	Delivery: 1/27/2005	Underwriter: George K. Baum	S and P	Moody's	Fitch
									AA+	Aaa	AAA
011832YP1	5.000%	2027	Jun	Sinker			5,515,000	0	0	5,515,000	
011832YS5	4.500%	2027	Jun	Serial			790,000	0	0	790,000	
011832YP1	5.000%	2027	Dec	Term			6,595,000	0	0	6,595,000	
011832YQ9	5.000%	2028	Jun	Sinker			6,535,000	0	0	6,535,000	
011832YQ9	5.000%	2028	Dec	Term			6,965,000	0	0	6,965,000	
011832YR7	5.000%	2029	Jun	Sinker			7,140,000	0	0	7,140,000	
011832YR7	5.000%	2029	Dec	Term			7,360,000	0	0	7,360,000	
011832YT3	4.650%	2030	Jun	Serial			820,000	0	0	820,000	
011832YK2	5.000%	2030	Jun	Sinker			6,730,000	0	0	6,730,000	
011832YK2	5.000%	2030	Dec	Term			7,770,000	0	0	7,770,000	
011832YL0	5.250%	2031	Jun	Sinker			7,985,000	0	0	7,985,000	
011832YL0	5.250%	2031	Dec	Sinker			8,220,000	0	0	8,220,000	
011832YL0	5.250%	2032	Jun	Sinker			8,460,000	0	0	8,460,000	
011832YL0	5.250%	2032	Dec	Sinker			8,705,000	0	0	8,705,000	
011832YL0	5.250%	2033	Jun	Sinker			8,270,000	0	0	8,270,000	
011832YL0	5.250%	2033	Dec	Sinker			6,230,000	0	0	6,230,000	
011832YL0	5.250%	2034	Jun	Sinker			4,030,000	0	0	4,030,000	
011832YU0	4.700%	2034	Jun	Serial			75,000	0	0	75,000	
011832YL0	5.250%	2034	Dec	Term			2,200,000	0	0	2,200,000	
011832YM8	5.250%	2035	Jun	Sinker			1,420,000	0	0	1,420,000	
011832YM8	5.250%	2035	Dec	Sinker			1,360,000	0	0	1,360,000	
011832YM8	5.250%	2036	Jun	Sinker			1,290,000	0	0	1,290,000	
011832YM8	5.250%	2036	Dec	Sinker			1,215,000	0	0	1,215,000	
011832YM8	5.250%	2037	Jun	Sinker			1,130,000	0	0	1,130,000	
011832YM8	5.250%	2037	Dec	Sinker			1,045,000	0	0	1,045,000	
011832YM8	5.250%	2038	Jun	Sinker			950,000	0	0	950,000	
011832YM8	5.250%	2038	Dec	Sinker			850,000	0	0	850,000	
011832YM8	5.250%	2039	Jun	Sinker			745,000	0	0	745,000	
011832YM8	5.250%	2039	Dec	Sinker			630,000	0	0	630,000	
011832YM8	5.250%	2040	Jun	Sinker			505,000	0	0	505,000	
011832YM8	5.250%	2040	Dec	Sinker			375,000	0	0	375,000	
011832YV8	4.800%	2041	Jun	Serial			285,000	0	0	285,000	
011832YM8	5.250%	2041	Dec	Term			40,000	0	0	40,000	
						GH05A Total	\$143,235,000	\$6,355,000	\$0	\$136,880,000	
GH05B General Housing Purpose Bonds, 2005 Series B											
				Exempt	Prog: 804	Yield: 4.474%	Delivery: 5/18/2005	Underwriter: George K. Baum	AA+	Aaa	AAA
B1	011832ZC9	2.600%	2005	Dec	Serial		1,595,000	1,595,000	0	0	
B1	011832ZD7	2.700%	2006	Jun	Serial		425,000	425,000	0	0	
B2	011832C75	3.500%	2006	Jun	Serial		1,175,000	1,175,000	0	0	
B1	011832ZE5	2.750%	2006	Dec	Serial		740,000	740,000	0	0	
B2	011832C83	3.500%	2006	Dec	Serial		885,000	885,000	0	0	
B1	011832ZF2	2.850%	2007	Jun	Serial		1,140,000	1,140,000	0	0	
B2	011832C91	3.500%	2007	Jun	Serial		515,000	515,000	0	0	
B1	011832ZG0	2.900%	2007	Dec	Serial		1,605,000	1,605,000	0	0	
B2	011832D25	3.500%	2007	Dec	Serial		75,000	75,000	0	0	
B1	011832ZH8	3.000%	2008	Jun	Serial		1,705,000	1,705,000	0	0	
B1	011832ZJ4	3.050%	2008	Dec	Serial		1,740,000	1,740,000	0	0	
B1	011832ZK1	3.150%	2009	Jun	Serial		1,085,000	1,085,000	0	0	
B2	011832D33	3.500%	2009	Jun	Serial		685,000	685,000	0	0	
B1	011832ZL9	3.200%	2009	Dec	Serial		1,800,000	1,800,000	0	0	
B1	011832ZM7	3.250%	2010	Jun	Serial		485,000	485,000	0	0	
B2	011832D58	4.000%	2010	Jun	Serial		1,345,000	1,345,000	0	0	
B1	011832ZN5	3.300%	2010	Dec	Serial		1,000,000	1,000,000	0	0	
B2	011832D66	3.250%	2010	Dec	Serial		870,000	870,000	0	0	
B2	011832ZP0	4.000%	2011	Jun	Serial		1,910,000	1,910,000	0	0	
B2	011832ZQ8	4.000%	2011	Dec	Serial		1,945,000	1,945,000	0	0	
B1	011832ZR6	3.550%	2012	Jun	Serial		120,000	0	0	120,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount				
General Housing Purpose Bonds														
GH05B	General Housing Purpose Bonds, 2005 Series B				Exempt	Prog: 804	Yield: 4.474%	Delivery: 5/18/2005	Underwriter: George K. Baum	S and P	Moodys	Fitch		
B2	011832D74	4.000%	2012	Jun	Serial		1,860,000	0	0	0	AA+	Aaa	AAA	1,860,000
B1	011832ZS4	3.600%	2012	Dec	Serial		75,000	0	0	0				75,000
B2	011832D82	4.000%	2012	Dec	Serial		1,955,000	0	0	0				1,955,000
B1	011832ZT2	3.700%	2013	Jun	Serial		150,000	0	0	0				150,000
B2	011832D90	5.000%	2013	Jun	Serial		1,935,000	0	0	0				1,935,000
B2	011832ZU9	5.000%	2013	Dec	Serial		2,140,000	0	0	0				2,140,000
B1	011832ZV7	3.800%	2014	Jun	Serial		305,000	0	0	0				305,000
B2	1.18E+28	5.000%	2014	Jun	Serial		1,885,000	0	0	0				1,885,000
B2	011832ZW5	5.000%	2014	Dec	Serial		2,250,000	0	0	0				2,250,000
B1	011832ZX3	4.000%	2015	Jun	Sinker		30,000	0	0	0				30,000
B2	1.18E+36	5.000%	2015	Jun	Sinker		2,275,000	0	0	0				2,275,000
B1	011832ZX3	4.000%	2015	Dec	Sinker		30,000	0	0	0				30,000
B2	1.18E+36	5.000%	2015	Dec	Sinker		2,330,000	0	0	0				2,330,000
B1	011832ZX3	4.000%	2016	Jun	Sinker		30,000	0	0	0				30,000
B2	1.18E+36	5.000%	2016	Jun	Sinker		2,390,000	0	0	0				2,390,000
B1	011832ZX3	4.000%	2016	Dec	Sinker		30,000	0	0	0				30,000
B2	1.18E+36	5.000%	2016	Dec	Sinker		2,455,000	0	0	0				2,455,000
B1	011832ZX3	4.000%	2017	Jun	Term		30,000	0	0	0				30,000
B2	1.18E+36	5.000%	2017	Jun	Term		2,510,000	0	0	0				2,510,000
B1	011832ZY1	4.150%	2017	Dec	Sinker		40,000	0	0	0				40,000
B2	1.18E+44	5.000%	2017	Dec	Sinker		2,565,000	0	0	0				2,565,000
B1	011832ZY1	4.150%	2018	Jun	Sinker		40,000	0	0	0				40,000
B2	1.18E+44	5.000%	2018	Jun	Sinker		2,635,000	0	0	0				2,635,000
B1	011832ZY1	4.150%	2018	Dec	Sinker		40,000	0	0	0				40,000
B2	1.18E+44	5.000%	2018	Dec	Sinker		2,705,000	0	0	0				2,705,000
B1	011832ZY1	4.150%	2019	Jun	Sinker		45,000	0	0	0				45,000
B2	1.18E+44	5.000%	2019	Jun	Sinker		2,765,000	0	0	0				2,765,000
B1	011832ZY1	4.150%	2019	Dec	Sinker		45,000	0	0	0				45,000
B2	1.18E+44	5.000%	2019	Dec	Sinker		2,835,000	0	0	0				2,835,000
B1	011832ZY1	4.150%	2020	Jun	Sinker		45,000	0	0	0				45,000
B2	1.18E+44	5.000%	2020	Jun	Sinker		2,910,000	0	0	0				2,910,000
B1	011832ZY1	4.150%	2020	Dec	Term		45,000	0	0	0				45,000
B2	1.18E+44	5.000%	2020	Dec	Term		2,985,000	0	0	0				2,985,000
B1	011832ZZ8	4.400%	2021	Jun	Sinker		35,000	0	0	0				35,000
B2	1.18E+61	5.250%	2021	Jun	Sinker		3,065,000	0	0	0				3,065,000
B1	011832ZZ8	4.400%	2021	Dec	Sinker		35,000	0	0	0				35,000
B2	1.18E+61	5.250%	2021	Dec	Sinker		3,150,000	0	0	0				3,150,000
B1	011832ZZ8	4.400%	2022	Jun	Sinker		35,000	0	0	0				35,000
B2	1.18E+61	5.250%	2022	Jun	Sinker		3,235,000	0	0	0				3,235,000
B1	011832ZZ8	4.400%	2022	Dec	Sinker		35,000	0	0	0				35,000
B2	1.18E+61	5.250%	2022	Dec	Sinker		3,325,000	0	0	0				3,325,000
B1	011832ZZ8	4.400%	2023	Jun	Sinker		35,000	0	0	0				35,000
B2	1.18E+61	5.250%	2023	Jun	Sinker		3,410,000	0	0	0				3,410,000
B1	011832ZZ8	4.400%	2023	Dec	Sinker		35,000	0	0	0				35,000
B2	1.18E+61	5.250%	2023	Dec	Sinker		3,500,000	0	0	0				3,500,000
B1	011832ZZ8	4.400%	2024	Jun	Sinker		35,000	0	0	0				35,000
B2	1.18E+61	5.250%	2024	Jun	Sinker		3,595,000	0	0	0				3,595,000
B1	011832ZZ8	4.400%	2024	Dec	Sinker		35,000	0	0	0				35,000
B2	1.18E+61	5.250%	2024	Dec	Sinker		3,690,000	0	0	0				3,690,000
B1	011832ZZ8	4.400%	2025	Jun	Sinker		35,000	0	0	0				35,000
B2	1.18E+61	5.250%	2025	Jun	Sinker		3,790,000	0	0	0				3,790,000
B1	011832ZZ8	4.400%	2025	Dec	Term		35,000	0	0	0				35,000
B2	1.18E+61	5.250%	2025	Dec	Sinker		3,890,000	0	0	0				3,890,000
B1	011832A28	4.550%	2026	Jun	Sinker		5,000	0	0	0				5,000
B2	1.18E+69	5.250%	2026	Jun	Term		4,020,000	0	0	0				4,020,000
B1	011832A28	4.550%	2026	Dec	Sinker		5,000	0	0	0				5,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
General Housing Purpose Bonds												
GH05B General Housing Purpose Bonds, 2005 Series B												
				Exempt	Prog: 804	Yield: 4.474%	Delivery: 5/18/2005	Underwriter: George K. Baum	S and P	Moody's	Fitch	
B2	1.18E+69	5.250%	2026	Sinker			4,130,000	0	0	AA+	Aaa	AAA
B1	011832A28	4.550%	2027	Sinker			5,000	0	0			5,000
B2	1.18E+69	5.250%	2027	Sinker			4,240,000	0	0			4,240,000
B1	011832A28	4.550%	2027	Sinker			5,000	0	0			5,000
B2	1.18E+69	5.250%	2027	Sinker			4,350,000	0	0			4,350,000
B1	011832A28	4.550%	2028	Sinker			5,000	0	0			5,000
B2	1.18E+69	5.250%	2028	Sinker			4,465,000	0	0			4,465,000
B1	011832A28	4.550%	2028	Sinker			5,000	0	0			5,000
B2	1.18E+69	5.250%	2028	Sinker			4,585,000	0	0			4,585,000
B1	011832A28	4.550%	2029	Sinker			5,000	0	0			5,000
B2	1.18E+69	5.250%	2029	Sinker			4,705,000	0	0			4,705,000
B1	011832A28	4.550%	2029	Sinker			5,000	0	0			5,000
B2	1.18E+69	5.250%	2029	Sinker			4,830,000	0	0			4,830,000
B1	011832A28	4.550%	2030	Sinker			5,000	0	0			5,000
B2	1.18E+69	5.250%	2030	Sinker			4,955,000	0	0			4,955,000
B1	011832A28	4.550%	2030	Term			5,000	0	0			5,000
B2	1.18E+69	5.250%	2030	Term			5,070,000	0	0			5,070,000
GH05B Total							\$147,610,000	\$22,725,000	\$0	\$124,885,000		
GH05C General Housing Purpose Bonds, 2005 Series C												
				Exempt	Prog: 804	Yield: 4.474%	Delivery: 5/18/2005	Underwriter: George K. Baum	AA+	Aaa	AAA	
C1	011832A36	2.600%	2005	Serial			25,000	25,000	0		0	
C1	011832A44	2.700%	2006	Serial			20,000	20,000	0		0	
C1	011832A51	2.750%	2006	Serial			20,000	20,000	0		0	
C1	011832A69	2.850%	2007	Serial			20,000	20,000	0		0	
C1	011832A77	2.900%	2007	Serial			20,000	20,000	0		0	
C1	011832A85	3.000%	2008	Serial			20,000	20,000	0		0	
C1	011832A93	3.050%	2008	Serial			25,000	25,000	0		0	
C1	011832B27	3.150%	2009	Serial			25,000	25,000	0		0	
C1	011832B35	3.200%	2009	Serial			25,000	25,000	0		0	
C1	011832B43	3.250%	2010	Serial			25,000	25,000	0		0	
C1	011832B50	3.300%	2010	Serial			25,000	25,000	0		0	
C1	011832B68	3.400%	2011	Serial			25,000	25,000	0		0	
C2	011832B84	4.000%	2012	Serial			1,330,000	0	0		1,330,000	
C2	011832B92	4.000%	2012	Serial			1,365,000	0	0		1,365,000	
C2	011832C26	5.000%	2013	Serial			1,395,000	0	0		1,395,000	
C2	011832C34	5.000%	2013	Serial			1,435,000	0	0		1,435,000	
C2	011832C42	5.000%	2014	Serial			1,470,000	0	0		1,470,000	
C2	011832C59	5.000%	2014	Serial			1,505,000	0	0		1,505,000	
C2	011832C67	5.000%	2015	Sinker			1,545,000	0	0		1,545,000	
C2	011832C67	5.000%	2015	Sinker			1,580,000	0	0		1,580,000	
C2	011832C67	5.000%	2016	Sinker			1,620,000	0	0		1,620,000	
C2	011832C67	5.000%	2016	Sinker			1,660,000	0	0		1,660,000	
C2	011832C67	5.000%	2017	Term			1,705,000	0	0		1,705,000	
GH05C Total							\$16,885,000	\$275,000	\$0	\$16,610,000		
General Housing Purpose Bonds Total							\$307,730,000	\$29,355,000	\$0	\$278,375,000		

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Commercial Paper Total:		\$24,600,000					Total AHFC Bonds	\$3,312,740,000	\$337,285,000	\$326,440,000	\$2,649,015,000

Footnotes:

- AHFC has issued \$17,202,604,122 in Bonds, including those issued by the Alaska State Housing Authority (ASHA), which merged into AHFC on 07/01/92 and became the Public Housing Division.
- The interest earnings on the tax-exempt debt listed herein is not subject to the alternative minimum tax imposed under the Internal Revenue Code of 1986 unless designated as AMT.
- In addition to paying variable rates, AHFC has entered into swap agreements with counterparties on some Bond transactions (i.e. GP01A/B, E021A, SC02B/C, E071A/B/D and E091A/B/D).
- Some of the Bonds have PAC structures that are subject to mandatory redemptions based on projected net prepayment tables listed in their respective OS.
- The Commercial Paper program provides up to \$150,000,000 in funds for refunding prior bonds in order to preserve private activity bond volume cap.
- AHFC established a subsidiary known as the Northern Tobacco Securitization Corporation (NTSC). As a subsidiary of AHFC, NTSC is a government instrumentality of, but separate and apart from, the State of Alaska. NTSC issued bonds of \$116,050,000 on 10/26/00, \$126,790,000 on 08/15/01 and \$411,987,860 on 08/17/06. These bonds are not listed in this Exhibit and are not a debt of AHFC.

1 Home Mortgage Revenue Bonds, 2002 Series A

Series: E021A Prog: 106
 Remaining Principal Balance: \$132,448,817
 Weighted Average Seasoning: 67
 Weighted Average Interest Rate: 5.939%
 Bond Yield (TIC): 4.553%

	Prepayments	CPR	PSA
1-Month	\$3,384,154	26.12%	435
3-Months	\$7,320,551	19.50%	325
6-Months	\$14,985,831	19.59%	327
12-Months	\$22,866,289	14.95%	249
Life	\$225,696,392	12.48%	208

2 Home Mortgage Revenue Bonds, 2006 Series A

Series: E061A Prog: 107
 Remaining Principal Balance: \$48,659,359
 Weighted Average Seasoning: 76
 Weighted Average Interest Rate: 5.453%
 Bond Yield (TIC): 4.623%

	Prepayments	CPR	PSA
1-Month	\$336,101	7.93%	132
3-Months	\$2,855,485	20.28%	338
6-Months	\$6,698,740	22.52%	375
12-Months	\$11,058,476	18.24%	304
Life	\$50,833,094	10.50%	175

3 Home Mortgage Revenue Bonds, 2006 Series B

Series: E061B Prog: 108
 Remaining Principal Balance: \$31,899,529
 Weighted Average Seasoning: 71
 Weighted Average Interest Rate: 4.860%
 Bond Yield (TIC): 4.048%

	Prepayments	CPR	PSA
1-Month	\$463,562	15.90%	265
3-Months	\$2,240,491	23.70%	395
6-Months	\$4,164,249	21.64%	361
12-Months	\$8,489,291	20.76%	346
Life	\$35,006,307	11.02%	184

4 Home Mortgage Revenue Bonds, 2006 Series C

Series: E06C1 Prog: 109
 Remaining Principal Balance: \$31,561,472
 Weighted Average Seasoning: 64
 Weighted Average Interest Rate: 5.161%
 Bond Yield (TIC): 4.210%

	Prepayments	CPR	PSA
1-Month	\$920,485	29.18%	486
3-Months	\$3,619,625	35.01%	583
6-Months	\$5,693,329	27.87%	465
12-Months	\$8,751,929	21.27%	354
Life	\$33,258,774	11.40%	190

5 Home Mortgage Revenue Bonds, 2007 Series A

Series: E071A Prog: 110
 Remaining Principal Balance: \$63,214,253
 Weighted Average Seasoning: 53
 Weighted Average Interest Rate: 5.092%
 Bond Yield (TIC): 4.048%

	Prepayments	CPR	PSA
1-Month	\$961,563	16.57%	276
3-Months	\$3,694,944	21.51%	359
6-Months	\$7,505,020	21.91%	365
12-Months	\$12,487,789	18.60%	310
Life	\$61,368,078	17.20%	287

6 Home Mortgage Revenue Bonds, 2007 Series B

Series: E071B Prog: 111
 Remaining Principal Balance: \$60,159,245
 Weighted Average Seasoning: 62
 Weighted Average Interest Rate: 5.380%
 Bond Yield (TIC): 4.210%

	Prepayments	CPR	PSA
1-Month	\$1,377,652	23.79%	397
3-Months	\$4,287,280	24.44%	407
6-Months	\$8,289,352	23.53%	392
12-Months	\$12,082,982	17.58%	293
Life	\$53,825,337	15.15%	253

7 Home Mortgage Revenue Bonds, 2007 Series C

Series: E071C Prog: 112
 Remaining Principal Balance: \$49,522,765
 Weighted Average Seasoning: 60
 Weighted Average Interest Rate: 5.091%
 Bond Yield (TIC): 4.091%

	Prepayments	CPR	PSA
1-Month	\$1,274,830	26.29%	438
3-Months	\$2,999,251	20.91%	348
6-Months	\$5,157,612	17.86%	298
12-Months	\$8,041,568	13.78%	230
Life	\$29,836,170	8.41%	140

8 **Home Mortgage Revenue Bonds, 2007 Series D**

Series: E071D Prog: 113
 Remaining Principal Balance: \$73,823,354
 Weighted Average Seasoning: 60
 Weighted Average Interest Rate: 5.399%
 Bond Yield (TIC): 4.091%

	Prepayments	CPR	PSA
1-Month	\$1,134,516	16.72%	279
3-Months	\$3,660,904	18.37%	306
6-Months	\$7,380,703	18.42%	307
12-Months	\$12,181,731	15.30%	255
Life	\$61,091,518	14.51%	242

9 **Home Mortgage Revenue Bonds, 2008 Series A**

Series: E081A Prog: 114
 Remaining Principal Balance: \$38,059,283
 Weighted Average Seasoning: 53
 Weighted Average Interest Rate: 5.271%
 Bond Yield (TIC): 4.190%

	Prepayments	CPR	PSA
1-Month	\$1,325,324	33.69%	561
3-Months	\$3,631,439	30.46%	508
6-Months	\$6,790,117	27.77%	463
12-Months	\$9,653,727	19.96%	333
Life	\$34,001,736	13.82%	237

10 **Home Mortgage Revenue Bonds, 2008 Series B**

Series: E081B Prog: 115
 Remaining Principal Balance: \$49,784,013
 Weighted Average Seasoning: 43
 Weighted Average Interest Rate: 5.302%
 Bond Yield (TIC): 4.257%

	Prepayments	CPR	PSA
1-Month	\$379,422	8.71%	145
3-Months	\$2,512,527	17.78%	296
6-Months	\$6,414,400	21.34%	356
12-Months	\$9,284,741	15.51%	259
Life	\$24,688,775	10.55%	237

11 **Home Mortgage Revenue Bonds, 2009 Series A**

Series: E091A Prog: 116
 Remaining Principal Balance: \$90,970,875
 Weighted Average Seasoning: 57
 Weighted Average Interest Rate: 3.932%
 Bond Yield (TIC): 4.190%

	Prepayments	CPR	PSA
1-Month	\$2,239,028	25.31%	422
3-Months	\$7,265,719	26.82%	447
6-Months	\$11,619,862	21.92%	365
12-Months	\$18,032,512	17.32%	289
Life	\$52,726,291	17.66%	294

12 **Home Mortgage Revenue Bonds, 2009 Series B**

Series: E091B Prog: 117
 Remaining Principal Balance: \$90,968,050
 Weighted Average Seasoning: 65
 Weighted Average Interest Rate: 3.974%
 Bond Yield (TIC): 4.257%

	Prepayments	CPR	PSA
1-Month	\$3,068,409	32.84%	547
3-Months	\$6,216,652	23.54%	392
6-Months	\$10,714,066	20.46%	341
12-Months	\$16,703,907	16.17%	269
Life	\$52,824,930	17.76%	296

13 **Home Mortgage Revenue Bonds, 2009 Series C**

Series: E091C Prog: 118
 Remaining Principal Balance: \$67,062,221
 Weighted Average Seasoning: 29
 Weighted Average Interest Rate: 5.685%
 Bond Yield (TIC): 4.893%

	Prepayments	CPR	PSA
1-Month	\$825,616	13.66%	237
3-Months	\$1,782,812	9.94%	179
6-Months	\$3,922,686	10.68%	202
12-Months	\$4,988,397	6.85%	146
Life	\$10,174,406	6.94%	211

14 **Home Mortgage Revenue Bonds, 2009 Series D**

Series: E091D Prog: 119
 Remaining Principal Balance: \$90,573,742
 Weighted Average Seasoning: 46
 Weighted Average Interest Rate: 4.584%
 Bond Yield (TIC): 4.893%

	Prepayments	CPR	PSA
1-Month	\$1,558,109	18.51%	308
3-Months	\$5,320,977	21.21%	354
6-Months	\$9,732,673	19.45%	324
12-Months	\$17,951,184	17.87%	298
Life	\$52,746,596	19.57%	326

15 **Mortgage Revenue Bonds, 2009 Series A-1**

Series: E0911 Prog: 121
 Remaining Principal Balance: \$61,001,988
 Weighted Average Seasoning: 12
 Weighted Average Interest Rate: 4.262%
 Bond Yield (TIC): 3.362%

	Prepayments	CPR	PSA
1-Month	\$0	0.00%	0
3-Months	\$246,895	1.59%	70
6-Months	\$246,895	0.80%	39
12-Months	\$246,895	0.40%	24
Life	\$430,448	0.96%	63

16 **Mortgage Revenue Bonds, 2010 Series A**

Series: E10A1 Prog: 121
 Remaining Principal Balance: \$41,092,501
 Weighted Average Seasoning: 19
 Weighted Average Interest Rate: 4.378%
 Bond Yield (TIC): 3.362%

	Prepayments	CPR	PSA
1-Month	\$0	0.00%	0
3-Months	\$424,678	4.02%	114
6-Months	\$424,678	2.03%	63
12-Months	\$777,615	1.84%	68
Life	\$777,615	1.23%	57

17 **Mortgage Revenue Bonds, 2010 Series B**

Series: E10B1 Prog: 121
 Remaining Principal Balance: \$31,243,696
 Weighted Average Seasoning: 48
 Weighted Average Interest Rate: 4.876%
 Bond Yield (TIC): 3.362%

	Prepayments	CPR	PSA
1-Month	\$928,991	29.64%	494
3-Months	\$2,505,687	26.50%	442
6-Months	\$3,413,085	18.63%	310
12-Months	\$5,573,463	15.30%	255
Life	\$9,460,254	17.03%	284

18 **Mortgage Revenue Bonds, 2009 Series A-2**

Series: E0912 Prog: 122
 Remaining Principal Balance: \$44,805,267
 Weighted Average Seasoning: 6
 Weighted Average Interest Rate: 3.897%
 Bond Yield (TIC): 2.532%

	Prepayments	CPR	PSA
1-Month	\$0	0.00%	0
3-Months	\$0	0.00%	0
6-Months	\$0	0.00%	0
12-Months	\$0	0.00%	0
Life	\$0	0.00%	0

19 **Mortgage Revenue Bonds, 2011 Series A**

Series: E11A1 Prog: 122
 Remaining Principal Balance: \$37,554,068
 Weighted Average Seasoning: 111
 Weighted Average Interest Rate: 5.985%
 Bond Yield (TIC): 2.532%

	Prepayments	CPR	PSA
1-Month	\$560,757	16.29%	272
3-Months	\$1,708,159	16.24%	271
6-Months	\$2,562,023	17.86%	298
12-Months	\$2,562,023	17.86%	298
Life	\$2,562,023	17.86%	298

20 **Mortgage Revenue Bonds, 2011 Series B**

Series: E11B1 Prog: 122
 Remaining Principal Balance: \$66,681,947
 Weighted Average Seasoning: 50
 Weighted Average Interest Rate: 5.153%
 Bond Yield (TIC): 2.532%

	Prepayments	CPR	PSA
1-Month	\$947,783	15.58%	260
3-Months	\$1,985,575	11.03%	184
6-Months	\$1,985,575	8.39%	140
12-Months	\$1,985,575	8.39%	140
Life	\$1,985,575	8.39%	140

21 **Veterans Collateralized Bonds, 2002 First**

Series: C0211 Prog: 205
 Remaining Principal Balance: \$7,447,176
 Weighted Average Seasoning: 113
 Weighted Average Interest Rate: 5.945%
 Bond Yield (TIC): 5.466%

	Prepayments	CPR	PSA
1-Month	\$593,200	60.14%	1,002
3-Months	\$1,084,534	41.60%	693
6-Months	\$1,747,415	33.09%	552
12-Months	\$2,345,390	22.58%	376
Life	\$47,650,284	17.73%	296

22 Veterans Collateralized Bonds, 2005 First & Second

Series: C0511 Prog: 206
 Remaining Principal Balance: \$5,660,497
 Weighted Average Seasoning: 70
 Weighted Average Interest Rate: 4.459%
 Bond Yield (TIC): 4.215%

	Prepayments	CPR	PSA
1-Month	\$55,720	11.09%	185
3-Months	\$879,577	43.51%	725
6-Months	\$1,956,942	44.44%	741
12-Months	\$2,421,942	29.46%	491
Life	\$12,398,721	16.70%	278

23 Veterans Collateralized Bonds, 2006 First

Series: C0611 Prog: 207
 Remaining Principal Balance: \$147,879,030
 Weighted Average Seasoning: 30
 Weighted Average Interest Rate: 5.232%
 Bond Yield (TIC): 4.700%

	Prepayments	CPR	PSA
1-Month	\$6,207,367	38.95%	649
3-Months	\$14,296,813	32.14%	536
6-Months	\$29,867,327	32.45%	541
12-Months	\$43,045,921	23.96%	411
Life	\$143,697,432	16.09%	424

24 Veterans Collateralized Bonds, 2007 & 2008 First

Series: C0711 Prog: 208
 Remaining Principal Balance: \$39,409,541
 Weighted Average Seasoning: 28
 Weighted Average Interest Rate: 5.275%
 Bond Yield (TIC): 5.023%

	Prepayments	CPR	PSA
1-Month	\$3,329,163	62.21%	1,098
3-Months	\$5,630,094	41.11%	737
6-Months	\$7,008,074	27.58%	513
12-Months	\$10,983,228	21.64%	427
Life	\$45,764,444	21.50%	519

25 General Mortgage Revenue Bonds, 2002 Series A

Series: GM02A Prog: 404
 Remaining Principal Balance: \$113,536,421
 Weighted Average Seasoning: 57
 Weighted Average Interest Rate: 4.906%
 Bond Yield (TIC): 4.798%

	Prepayments	CPR	PSA
1-Month	\$3,322,191	29.26%	488
3-Months	\$7,038,765	21.32%	355
6-Months	\$12,911,747	19.51%	325
12-Months	\$18,252,553	14.22%	237
Life	\$210,307,371	17.90%	298

26 Governmental Purpose Bonds, 2001 Series A

Series: GP01A Prog: 502
 Remaining Principal Balance: \$137,662,045
 Weighted Average Seasoning: 108
 Weighted Average Interest Rate: 6.370%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$3,588,080	26.56%	443
3-Months	\$11,945,258	28.16%	469
6-Months	\$21,154,158	24.60%	410
12-Months	\$33,940,810	19.39%	323
Life	\$537,565,389	17.87%	298

Footnotes:

1. The prepayments and rates given in this exhibit are based on historical figures and in may not necessarily reflect future prepayment speeds.
2. CPR (Constant Prepayment Rate) is the annualized probability that a mortgage will be prepaid.
3. PSA (Prepayment Speed Assumption) was developed by the BMA as a benchmark for comparing historical prepayment speeds of different bonds.
4. CPR and PSA figures for 3-Months, 6-Months, 12-Months and Life are averages based on the SMM (Single Monthly Mortality) rates over the period.
5. Prepayment rates are calculated since the bond funding date and include partial and full prepayments and repurchases. Bonds funded before 1994 are calculated since the report cutoff date of January 1994.
6. Loan balances refer to loans with outstanding balances that are either current, delinquent, or unsold real estate owned loans. The prepayment history includes sold real estate owned loans and loan disposals.
7. The weighted average seasoning is based on the average age of all outstanding loans pledged to the payment of the bonds. Loan transfers may result in an adjustment to the weighted average seasoning of the series.
8. Loan balances and prepayments do not include OCR (Over Collateral Reserve) funds, which are attached to certain bond deals to both ensure sufficient cash flow and alleviate default risk.
9. Housing Development Bonds are structured around specific projects and have restricted prepayment schedules.
10. Some Bonds (GP01A, E071A/B/D, E091A/B/D, E10B1, E11A1 and E11B1) were funded with seasoned mortgage loan portfolios.

ALASKA HOUSING FINANCE CORPORATION
SPECIAL REDEMPTION & BOND ISSUANCE SUMMARY

03/01/12

SPECIAL REDEMPTION SUMMARY:			
Year	Surplus	Refunding	Total
FY 2012	167,375,000	128,750,000	296,125,000
FY 2011	253,120,000	64,350,000	317,470,000
FY 2010	207,034,750	138,830,000	345,864,750
FY 2009	313,780,000	161,760,000	475,540,000
FY 2008	95,725,000	17,945,000	113,670,000
FY 2007	180,245,000	220,350,874	400,595,874
FY 2006	232,125,000	149,640,000	381,765,000
FY 2005	150,595,603	-	150,595,603
FY 2004	214,235,000	217,285,000	431,520,000
FY 2003	304,605,000	286,340,000	590,945,000
FY 2002	152,875,000	175,780,000	328,655,000
FY 2001	48,690,000	-	48,690,000
FY 2000	94,855,000	300,000,000	394,855,000
FY 1999	110,101,657	-	110,101,657
FY 1998	72,558,461	389,908,544	462,467,005
FY 1997	150,812,506	68,467,000	219,279,506
FY 1996	147,114,796	200,000,000	347,114,796
FY 1995	153,992,520	-	153,992,520

BOND ISSUANCE SUMMARY:			
Year	Tax-Exempt	Taxable	Total
FY2012	200,110,000	28,945,000	229,055,000
FY 2011	248,345,000	-	248,345,000
FY 2010	161,740,000	193,100,000	354,840,000
FY 2009	287,640,000	-	287,640,000
FY 2008	280,825,000	-	280,825,000
FY 2007	780,885,000	-	780,885,000
FY 2006	333,675,000	-	333,675,000
FY 2005	307,730,000	105,000,000	412,730,000
FY 2004	245,175,000	42,125,000	287,300,000
FY 2003	382,710,000	-	382,710,000
FY 2002	527,360,000	230,000,000	757,360,000
FY 2001	267,880,000	25,740,000	293,620,000
FY 2000	883,435,000	-	883,435,000
FY 1999	92,365,000	-	92,365,000
FY 1998	446,509,750	23,895,000	470,404,750
FY 1997	599,381,477	455,000	599,836,477
FY 1996	365,000,000	-	365,000,000
FY 1995	365,000,000	-	365,000,000
FY 1994	367,130,000	16,930,000	384,060,000
FY 1993	200,000,000	-	200,000,000
FY 1992	452,760,000	-	452,760,000
FY 1991	531,103,544	275,000,000	806,103,544
FY 1990	297,000,000	220,000,000	517,000,000
FY 1989	175,000,000	400,000,000	575,000,000
FY 1988	100,000,000	347,000,000	447,000,000
FY 1987	67,000,000	415,000,000	482,000,000
FY 1986	452,445,000	825,000,000	1,277,445,000
FY 1985	604,935,000	-	604,935,000
FY 1984	655,000,000	250,000,000	905,000,000
FY 1983	435,000,000	400,000,000	835,000,000
FY 1982	250,000,000	552,000,000	802,000,000
FY 1981	460,000,000	160,000,000	620,000,000
FY 1980	148,800,000	-	148,800,000
FY 1979	164,600,000	7,020,000	171,620,000
FY 1978	135,225,000	-	135,225,000
FY 1977	80,000,000	-	80,000,000
FY 1976	5,000,000	-	5,000,000
FY 1975	47,000,000	-	47,000,000
FY 1974	36,000,000	-	36,000,000
FY 1973	26,500,000	5,250,000	31,750,000

FY 2012 REDEMPTION DETAIL BY SERIES:			
Series	Surplus	Refunding	Total
E011A	5,355,000	-	5,355,000
E011B	33,125,000	-	33,125,000
E021A	640,000	-	640,000
E061A	7,030,000	-	7,030,000
E061B	10,590,000	-	10,590,000
E06C1	16,380,000	-	16,380,000
E071C	17,850,000	-	17,850,000
E081A	19,230,000	-	19,230,000
E081B	20,400,000	-	20,400,000
E091C	19,615,000	-	19,615,000
E0911	40,000	-	40,000
*E09A1	-	128,750,000	128,750,000
C0211	7,990,000	-	7,990,000
C0511	1,600,000	-	1,600,000
C0611	670,000	-	670,000
C0711	160,000	-	160,000
HD04A	6,700,000	-	6,700,000

* Bond Conversion from E09A1 to E0912

FY 2012 ISSUANCE DETAIL BY SERIES:			
Series	Tax-Exempt	Taxable	Total
*E0912	128,750,000	-	128,750,000
E11A1	-	28,945,000	28,945,000
E11B1	56,890,000	-	56,890,000
E11B2	14,470,000	-	14,470,000

* Bond Conversion from E09A1 to E0912

ALASKA HOUSING FINANCE CORPORATION
SUMMARY OF TAX-EXEMPT VARIABLE RATE DEMAND OBLIGATIONS & INTEREST RATE DERIVATIVE SWAPS

March 1, 2012

Data	GP97A	GP01A	GP01B	E021A ¹	E021A ²	SC02C	E071A	E071B	E071D	E091A	E091B	E091D
Outstanding	14,600,000	58,915,000	72,000,000	45,160,000	120,000,000	60,250,000	75,000,000	75,000,000	89,370,000	80,880,000	80,880,000	80,870,000
CUSIP	011831X82	0118326M9	0118326N7	0118327K2	0118327L0	0118326L1	01170PBW5	01170PBV7	01170PBX3	01170PDV5	01170PDX1	01170PEY8
Issue Date	12/03/97	08/02/01	08/02/01	05/16/02	05/16/02	12/05/02	05/31/07	05/31/07	05/31/07	05/28/09	05/28/09	08/26/09
Maturity Date	12/01/27	12/01/30	12/01/30	06/01/32	12/01/36	07/01/22	12/01/41	12/01/41	12/01/41	12/01/40	12/01/40	12/01/40
Ratings	AA+/Aa2/AA+	AA+/Aaa/AAA	AA+/Aaa/AAA	AA+/Aa2/AA+	AA+/Aa2/AA+	AA+/Aa2/AA+	AA+/Aa2/AA+	AA+/Aa2/AA+	AA+/Aa2/AA+	AA+/Aa2/AA+	AA+/Aa2/AA+	AA+/Aa2/AA+
Remark Agent	Merrill BofA	Merrill BofA	Merrill BofA	JP Morgan	JP Morgan	GK Baum	Morg Keegan	KeyBanc	Merrill BofA	Morg Stanley	Goldman	Merrill BofA
Remarket Fee	0.07%	0.07%	0.07%	0.09%	0.09%	0.07%	0.07%	0.07%	0.07%	0.07%	0.07%	0.10%
Liquidity	Self	Self	Self	JP Morgan	JP Morgan	Self	LBBW	LBBW	LBBW	Self	Self	BofA
AMT/PreUllman	N/A	N/A	N/A	AMT	AMT	N/A	Pre Ullman	Pre Ullman	Pre Ullman	Pre Ullman	Pre Ullman	Pre Ullman
Current Rate	0.10%	0.08%	0.08%	0.14%	0.14%	0.12%	0.14%	0.14%	0.13%	0.13%	0.13%	0.16%
Avg Rate	2.11%	1.64%	1.63%	1.98%	1.98%	1.70%	1.22%	1.16%	1.15%	0.18%	0.16%	0.23%
Max Rate	9.00%	9.25%	9.25%	10.25%	10.25%	8.00%	9.50%	7.90%	8.50%	0.32%	0.35%	0.40%
Min Rate	0.02%	0.02%	0.02%	0.04%	0.04%	0.03%	0.05%	0.05%	0.03%	0.02%	0.02%	0.03%
SIFMA Rate	2.11%	1.61%	1.61%	1.61%	1.61%	1.62%	1.10%	1.10%	1.10%	0.24%	0.24%	0.22%
SIFMA Spread	0.00%	0.03%	0.02%	0.37%	0.37%	0.08%	0.13%	0.06%	0.05%	(0.06%)	(0.07%)	0.00%
2011 Avg	0.13%	0.12%	0.12%	0.70%	0.71%	0.13%	0.18%	0.20%	0.19%	0.13%	0.11%	0.18%
2012 Avg	0.07%	0.07%	0.07%	0.12%	0.12%	0.09%	0.12%	0.12%	0.12%	0.09%	0.09%	0.12%
2012 Spread	(0.04%)	(0.03%)	(0.03%)	0.01%	0.01%	(0.02%)	0.01%	0.01%	0.02%	(0.02%)	(0.02%)	0.01%

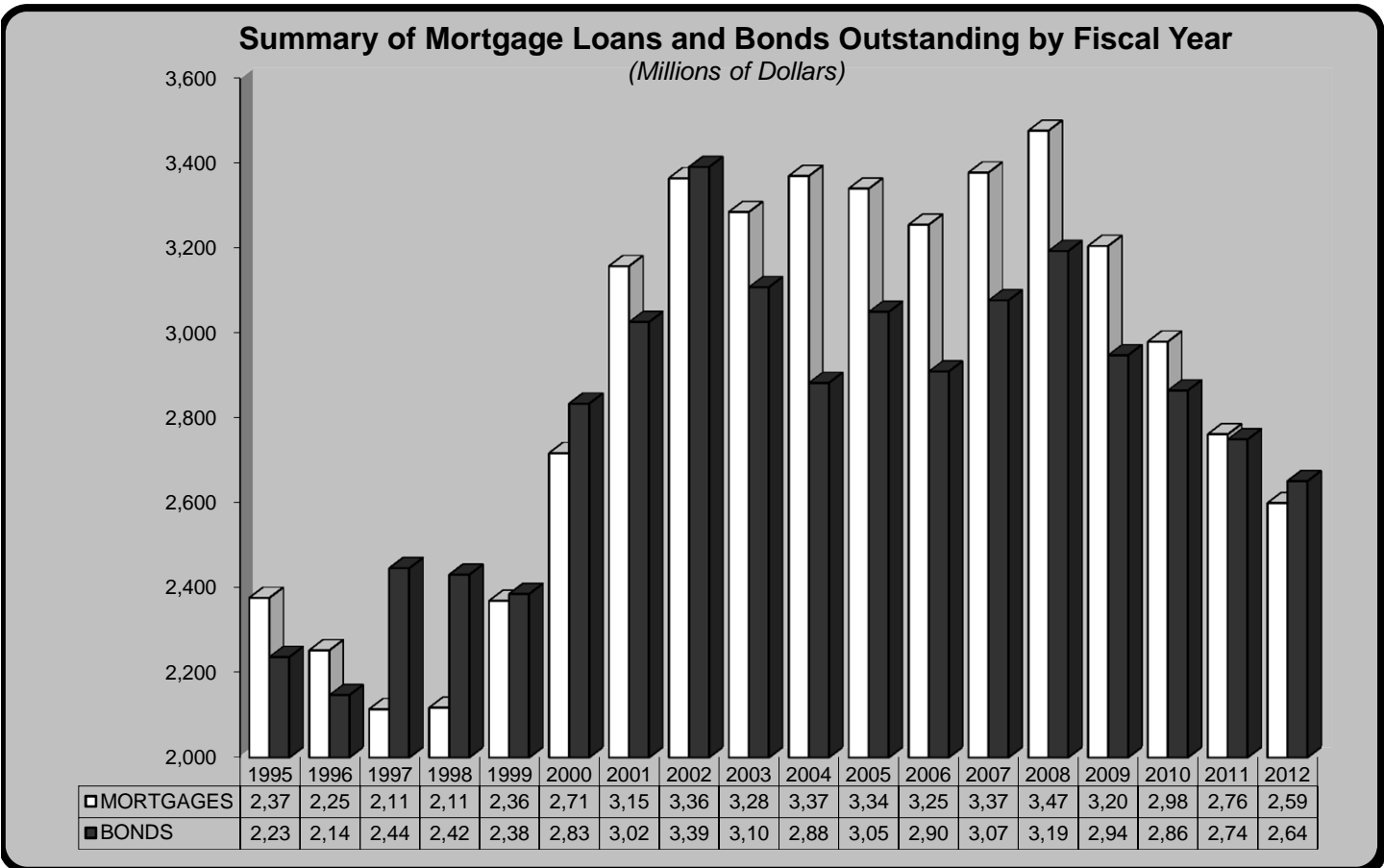
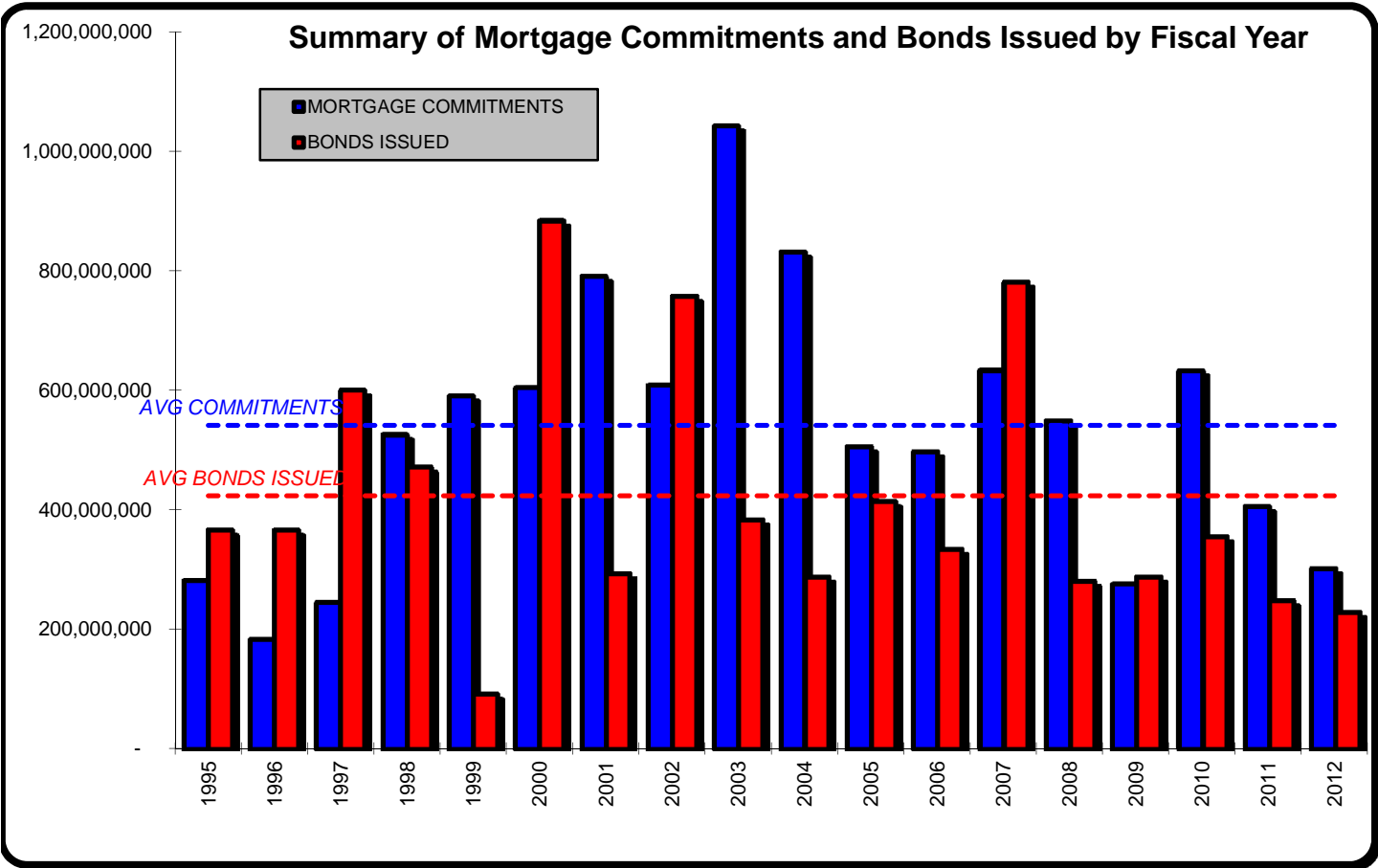
INTEREST RATE SWAP SUMMARY								
Bond Series	Counterparty	Notional	Fixed	Float	Net Swap	VRDO	Synthetic	Spread
GP01A	Morg Keeg	58,915,000	2.453%	1.446%	1.007%	1.636%	2.644%	(0.191%)
GP01B	Merrill	72,000,000	4.143%	1.446%	2.697%	1.629%	4.326%	(0.184%)
E021A ¹	Goldman	45,160,000	2.980%	1.104%	1.876%	1.977%	3.853%	(0.873%)
E021A ²	Merrill	120,000,000	3.448%	1.503%	1.945%	1.977%	3.922%	(0.474%)
SC02/GP97	JP Morgan	14,555,000	3.770%	1.519%	2.251%	1.586%	3.837%	(0.067%)
SC02C	JP Morgan	60,250,000	4.303%	1.734%	2.569%	1.700%	4.270%	0.033%
E071A ¹	Goldman	143,622,000	3.735%	1.104%	2.631%	1.194%	3.825%	(0.090%)
E071A ²	JP Morgan	95,748,000	3.720%	1.104%	2.616%	1.151%	3.767%	(0.047%)
E091A ¹	Citibank	72,789,000	3.761%	0.254%	3.507%	0.176%	3.683%	0.078%
E091A ²	Goldman	72,789,000	3.761%	0.254%	3.507%	0.162%	3.669%	0.092%
E091A ³	JP Morgan	97,052,000	3.740%	0.254%	3.486%	0.172%	3.658%	0.082%
TOTAL		852,880,000	3.644%	1.022%	2.622%	1.159%	3.781%	(0.137%)

NET SWAP TOTALS		
Pay Fixed	Rec Float	Net Swap
26,259,348	10,654,450	(15,604,898)
35,955,496	13,037,748	(22,917,748)
17,464,080	7,368,674	(10,095,405)
46,133,067	17,079,521	(29,053,545)
4,981,190	2,076,080	(2,905,110)
23,534,661	9,645,432	(13,889,228)
24,016,040	7,636,405	(16,379,635)
15,958,192	4,941,658	(11,016,533)
6,866,799	457,600	(6,409,199)
6,866,799	457,599	(6,409,200)
9,104,610	593,634	(8,510,976)
217,140,280	73,948,802	(143,191,478)

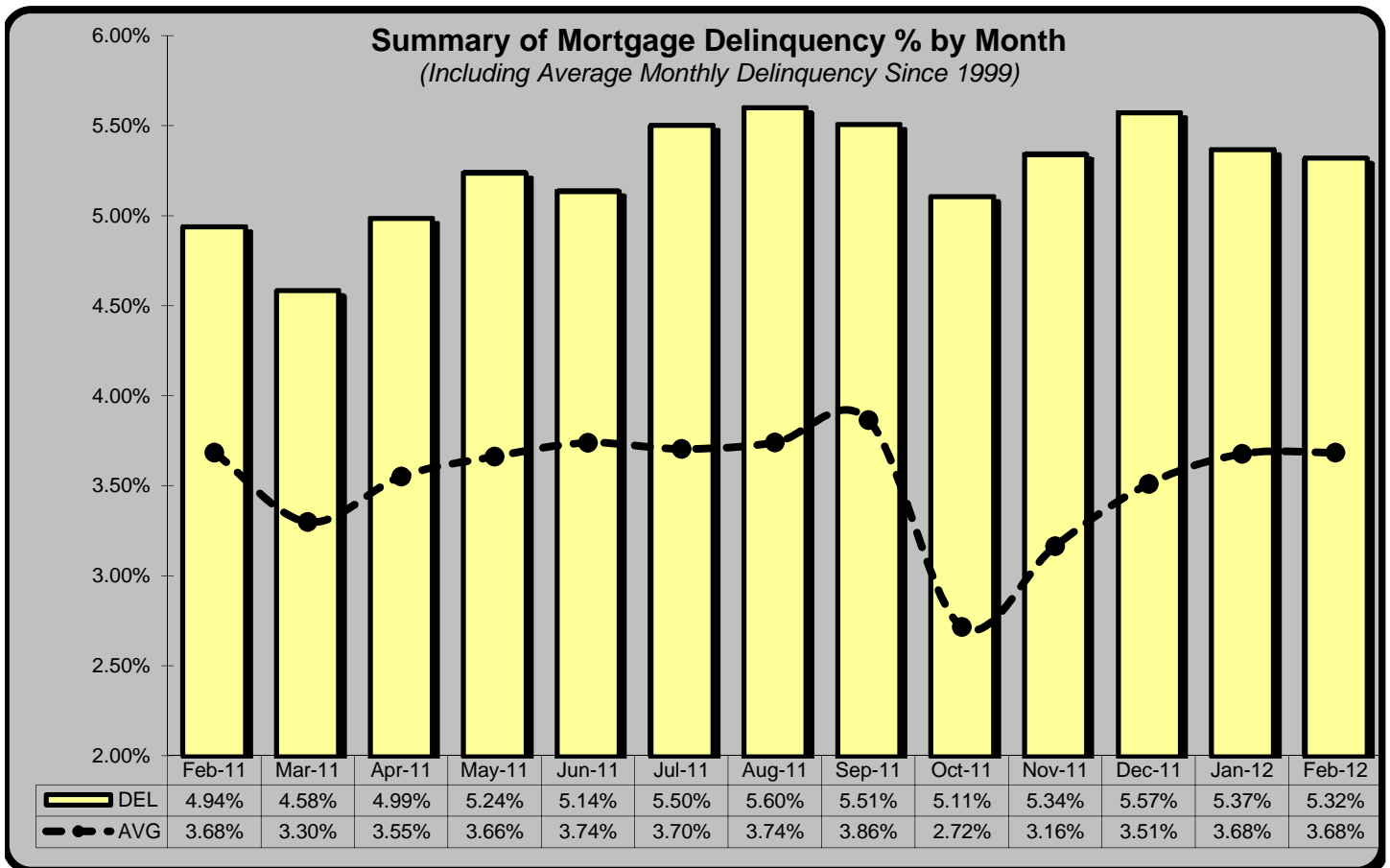
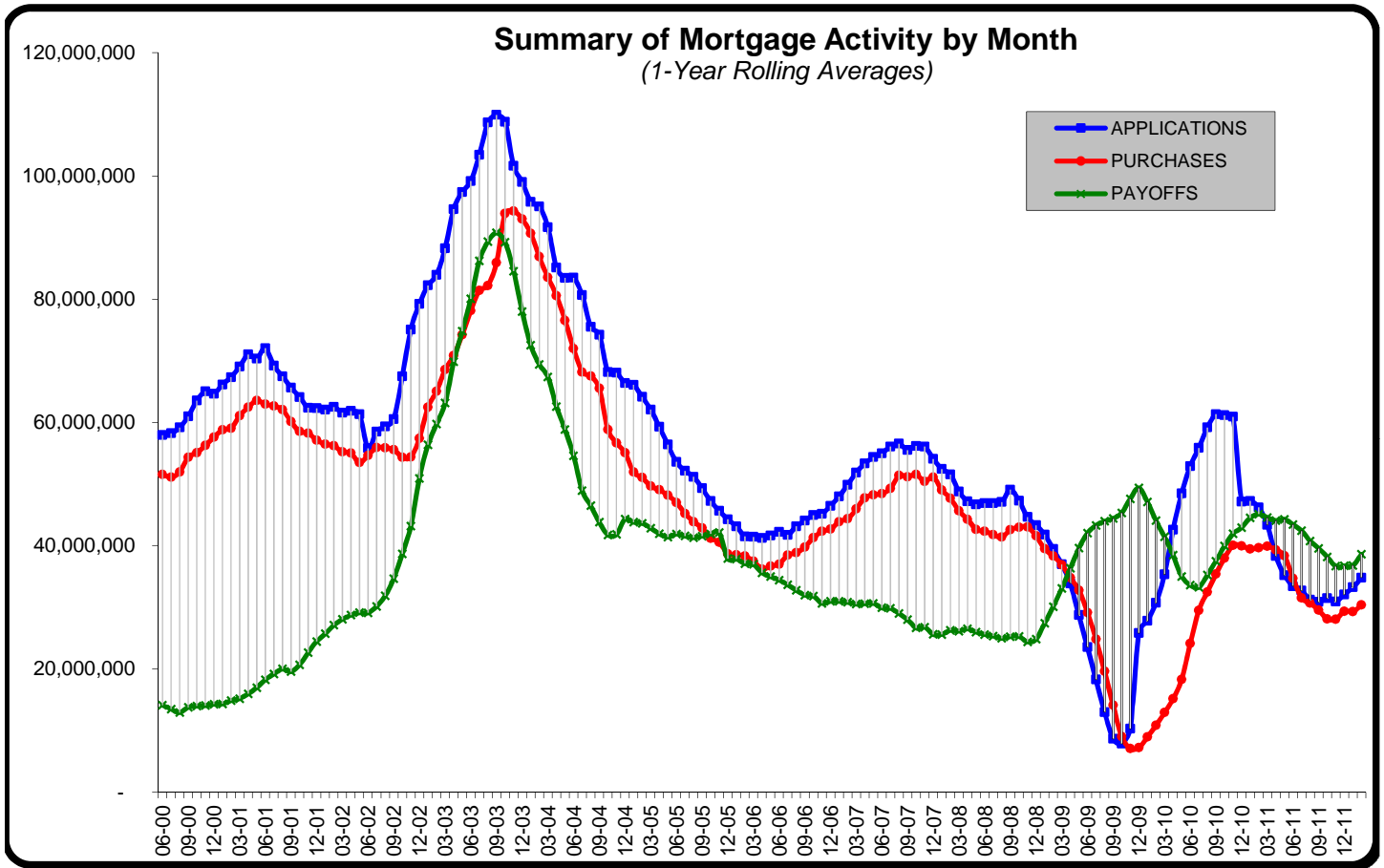
2012 REMARKETING SUMMARY								
	Morg Stan	Goldman	GK Baum	Merrill BofA	KeyBanc	Morg Keeg	JP Morgan	2012
Allocation	9.48%	9.48%	7.06%	37.02%	8.79%	8.79%	19.36%	100.00%
Max Rate	0.16%	0.17%	0.16%	0.21%	0.18%	0.17%	0.17%	0.21%
Min Rate	0.02%	0.02%	0.03%	0.02%	0.08%	0.08%	0.04%	0.02%
Avg Rate	0.086%	0.089%	0.092%	0.100%	0.118%	0.119%	0.120%	0.104%
SIFMA Spread	(0.023%)	(0.020%)	(0.017%)	(0.009%)	0.009%	0.010%	0.011%	(0.005%)

MONTHLY VRDO SUMMARY	
February 29, 2012	
Total Bonds	\$2,649,015,000
Total Float	\$852,925,000
Self-Liquid	\$367,525,000
Float %	32.2%
Hedge %	100.0%

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