



**NOVEMBER 2021**

MORTGAGE & BOND  
DISCLOSURE REPORT

ALASKA HOUSING FINANCE CORPORATION  
NOVEMBER 2021 COMPARATIVE ACTIVITY SUMMARY

<u>Mortgage &amp; Bond Portfolio:</u>	As Of/Through Fiscal Year End			As Of/Through Fiscal Month End		
	FY 2020	FY 2021	% Change	11/30/20	11/30/21	% Change
Total Mortgage Loan Portfolio	<b>3,288,363,707</b>	<b>3,021,889,791</b>	<b>(8%)</b>	<b>3,143,717,838</b>	<b>3,019,671,328</b>	<b>(4%)</b>
Mortgage Average Rate %	4.42%	4.17%	<b>(6%)</b>	4.34%	4.07%	<b>(6%)</b>
Delinquency % of \$ (30+ Days)	8.40%	4.63%	<b>(45%)</b>	6.82%	5.02%	<b>(26%)</b>
Foreclosure % of \$ (Annualized)	0.23%	0.09%	<b>(61%)</b>	0.16%	0.13%	<b>(19%)</b>
Mortgage Purchases	514,317,208	601,625,028	17%	230,139,660	263,494,970	14%
Mortgage Payoffs	474,006,703	721,815,525	52%	311,989,705	208,749,821	<b>(33%)</b>
Purchase/Payoff Variance	<b>40,310,505</b>	<b>(120,190,497)</b>	<b>(398%)</b>	<b>(81,850,045)</b>	<b>54,745,149</b>	<b>167%</b>
Purchase Average Rate %	3.58%	3.00%	<b>(16%)</b>	3.17%	3.05%	<b>(4%)</b>
Bonds - Fixed Rate GO	754,760,000	640,915,000	<b>(15%)</b>	764,730,000	640,915,000	<b>(16%)</b>
Bonds - Fixed Rate Housing	630,885,000	556,930,000	<b>(12%)</b>	706,260,000	515,250,000	<b>(27%)</b>
Bonds - Floating Hedged	748,330,000	720,550,000	<b>(4%)</b>	745,095,000	702,620,000	<b>(6%)</b>
Bonds - Floating Unhedged	365,445,000	365,445,000	0%	365,445,000	380,000,000	4%
Total Bonds Outstanding	<b>2,499,420,000</b>	<b>2,283,840,000</b>	<b>(9%)</b>	<b>2,581,530,000</b>	<b>2,238,785,000</b>	<b>(13%)</b>
Requiring Self-Liquidity	396,890,000	390,350,000	<b>(2%)</b>	393,655,000	386,975,000	<b>(2%)</b>
Bond Average Rate %	3.31%	3.03%	<b>(8%)</b>	3.17%	3.06%	<b>(3%)</b>
New Bond Issuances	361,685,000	396,930,000	10%	306,510,000	-	<b>(100%)</b>
Special Bond Redemptions	171,395,000	329,655,000	92%	134,470,000	41,680,000	<b>(69%)</b>
Scheduled Bond Redemptions	83,295,000	95,325,000	14%	3,235,000	3,375,000	4%
Issue/Redemption Variance	<b>106,995,000</b>	<b>(28,050,000)</b>	<b>(126%)</b>	<b>168,805,000</b>	<b>(45,055,000)</b>	<b>(127%)</b>
Issuance Average Yield %	2.46%	1.64%	<b>(33%)</b>	1.85%	-	<b>(100%)</b>
Mortgage/Bond Spread %	<b>1.11%</b>	<b>1.14%</b>	<b>3%</b>	<b>1.17%</b>	<b>1.01%</b>	<b>(14%)</b>
Mortgage/Bond Ratio	<b>1.32</b>	<b>1.32</b>	<b>1%</b>	<b>1.22</b>	<b>1.35</b>	<b>11%</b>

<u>Investment Portfolio:</u>	Investment Amounts as of Month End			Annualized Returns as of Month End		
	11/30/20	11/30/21	% Change	11/30/20	11/30/21	% Change
Liquidity Reserve Fund	315,943,126	291,597,963	<b>(8%)</b>	1.20%	0.21%	<b>(82%)</b>
Bond Trust Funds	523,589,732	332,518,749	<b>(36%)</b>	0.91%	0.10%	<b>(90%)</b>
SAM General Fund	177,184,627	273,920,271	55%	0.87%	0.11%	<b>(88%)</b>
Mortgage Collections	79,171,210	52,769,913	<b>(33%)</b>	0.82%	0.11%	<b>(87%)</b>
Total Investments	<b>1,095,888,695</b>	<b>950,806,895</b>	<b>(13%)</b>	<b>0.98%</b>	<b>0.14%</b>	<b>(86%)</b>

ALASKA HOUSING FINANCE CORPORATION  
NOVEMBER 2021 COMPARATIVE ACTIVITY SUMMARY

**AHFC Financial Statements:**

*(in Thousands of Dollars)*

	Fiscal Year Annual Audited			First Quarter Unaudited		
	FY 2020	FY 2021	% Change	FY 2021	FY 2022	% Change
Mortgage & Loan Revenue	147,068	132,258	(10%)	35,001	30,934	(12%)
Investment Income	14,776	4,090	(72%)	1,458	603	(59%)
Grant Revenue	64,911	142,101	119%	16,841	66,137	293%
Housing Rental Subsidies	11,202	11,922	6%	2,445	3,096	27%
Rental Income	11,512	11,219	(3%)	2,770	2,806	1%
Other Revenue	1,607	4,490	179%	983	1,686	72%
<b>Total Revenue</b>	<b>251,076</b>	<b>306,080</b>	<b>22%</b>	<b>59,498</b>	<b>105,262</b>	<b>77%</b>
Interest Expenses	81,137	70,987	(13%)	18,169	15,287	(16%)
Grant Expenses	63,800	143,129	124%	16,481	65,450	297%
Operations & Administration	40,958	50,360	23%	11,043	9,490	(14%)
Rental Housing Expenses	16,353	17,012	4%	3,097	3,667	18%
Mortgage and Loan Costs	14,763	11,342	(23%)	2,767	2,804	1%
Bond Financing Expenses	5,163	6,033	17%	2,062	969	(53%)
Provision for Loan Loss	(6,639)	(2,761)	58%	(985)	323	133%
<b>Total Expenses</b>	<b>215,535</b>	<b>296,102</b>	<b>37%</b>	<b>52,634</b>	<b>97,990</b>	<b>86%</b>
<b>Operating Income (Loss)</b>	<b>35,541</b>	<b>9,978</b>	<b>(72%)</b>	<b>6,864</b>	<b>7,272</b>	<b>6%</b>
Contributions to the State	-	1,011	100%	198	-	(100%)
<b>Change in Net Position</b>	<b>35,541</b>	<b>8,967</b>	<b>(75%)</b>	<b>6,666</b>	<b>7,272</b>	<b>9%</b>
Total Assets/Deferred Outflows	4,609,943	4,502,474	(2%)	4,764,636	4,484,769	(6%)
Total Liabilities/Deferred Inflows	3,002,979	2,886,543	(4%)	3,151,006	2,861,566	(9%)
<b>Net Position</b>	<b>1,606,964</b>	<b>1,615,931</b>	<b>1%</b>	<b>1,613,630</b>	<b>1,623,203</b>	<b>1%</b>

**AHFC Dividend Calculation:**

*(in Thousands of Dollars)*

	Through Fiscal Year			Through FY 2022 - First Quarter	
	FY 2020	FY 2021	% Change	AHFC Dividend Summary	
Change in Net Position	35,541	8,967	(75%)	SOA Cash Transfers	799,514
Add - State Contributions	-	1,011	100%	SOA Bond Debt Service	503,292
Add - SCPB Debt Service	12,000	12,000	0%	SOA Capital Projects	294,915
Add - AHFC Capital Projects	9,225	13,509	46%	AHFC Capital Projects	573,142
<b>Adjusted Net Position Change</b>	<b>56,766</b>	<b>35,487</b>	<b>(37%)</b>	<b>Total Dividend Appropriations</b>	<b>2,170,863</b>
Factor % from Statutes	75%	75%	0%	<b>Total Dividend Expenditures</b>	<b>2,039,572</b>
<b>Dividend Transfer Available</b>	<b>42,575</b>	<b>26,615</b>	<b>(37%)</b>	<b>Total Dividend Remaining</b>	<b>131,291</b>

**ALASKA HOUSING FINANCE CORPORATION**  
Loan Forbearance and Loss Mitigation Summary

November 30, 2021

	AHFC TOTAL				AHFC SINGLE FAMILY				AHFC MULTI-FAMILY			
	DOLLARS		NUMBERS		DOLLARS		NUMBERS		DOLLARS		NUMBERS	
Loan Portfolio	<b>3,019,671,328</b>		<b>13,863</b>		<b>2,560,920,135</b>		<b>13,433</b>		<b>458,751,192</b>		<b>430</b>	
Less Unconventionals/REOs	<b>2,961,289,207</b>				<b>2,536,243,345</b>				<b>425,045,861</b>			
<u>Delinquent - In Forbearance</u>												
Delinquent 30 Days	116,947	0.00%	1	0.01%	116,947	0.00%	1	0.01%	-	0.00%	-	0.00%
Delinquent 60 Days	79,586	0.00%	1	0.01%	79,586	0.00%	1	0.01%	-	0.00%	-	0.00%
Delinquent 90 Days	143,194	0.00%	1	0.01%	143,194	0.01%	1	0.01%	-	0.00%	-	0.00%
Delinquent 120+ Days	1,942,983	0.07%	10	0.07%	1,942,983	0.08%	10	0.07%	-	0.00%	-	0.00%
<b>SUBTOTAL</b>	<b>2,282,710</b>	<b>0.08%</b>	<b>13</b>	<b>0.09%</b>	<b>2,282,710</b>	<b>0.09%</b>	<b>13</b>	<b>0.10%</b>	<b>-</b>	<b>0.00%</b>	<b>-</b>	<b>0.00%</b>
<u>Delinquent - In Loss Mitigation</u>												
Delinquent 30 Days	13,969,278	0.47%	65	0.47%	10,650,955	0.42%	62	0.46%	3,318,323	0.78%	3	0.70%
Delinquent 60 Days	8,239,807	0.28%	33	0.24%	5,782,602	0.23%	31	0.23%	2,457,205	0.58%	2	0.47%
Delinquent 90 Days	3,314,128	0.11%	16	0.12%	2,795,624	0.11%	15	0.11%	518,505	0.12%	1	0.23%
Delinquent 120+ Days	23,985,710	0.81%	146	1.05%	23,478,240	0.93%	145	1.08%	507,470	0.12%	1	0.23%
<b>SUBTOTAL</b>	<b>49,508,924</b>	<b>1.67%</b>	<b>260</b>	<b>1.88%</b>	<b>42,707,421</b>	<b>1.68%</b>	<b>253</b>	<b>1.88%</b>	<b>6,801,502</b>	<b>1.60%</b>	<b>7</b>	<b>1.63%</b>
<u>Delinquent - Other</u>												
Delinquent 30 Days	72,241,350	2.44%	402	2.90%	69,935,792	2.76%	397	2.96%	2,305,558	0.54%	5	1.16%
Delinquent 60 Days	6,455,915	0.22%	48	0.35%	6,455,915	0.25%	48	0.36%	-	0.00%	-	0.00%
Delinquent 90 Days	4,472,624	0.15%	35	0.25%	4,472,624	0.18%	35	0.26%	-	0.00%	-	0.00%
Delinquent 120+ Days	13,636,868	0.46%	84	0.61%	11,927,344	0.47%	81	0.60%	1,709,524	0.40%	3	0.70%
<b>SUBTOTAL</b>	<b>96,806,757</b>	<b>3.27%</b>	<b>569</b>	<b>4.10%</b>	<b>92,791,675</b>	<b>3.66%</b>	<b>561</b>	<b>4.18%</b>	<b>4,015,082</b>	<b>0.94%</b>	<b>8</b>	<b>1.86%</b>
<u>Total Delinquent</u>												
Delinquent 30 Days	86,327,575	2.92%	468	3.38%	80,703,694	3.18%	460	3.42%	5,623,881	1.32%	8	1.86%
Delinquent 60 Days	14,775,308	0.50%	82	0.59%	12,318,103	0.49%	80	0.60%	2,457,205	0.58%	2	0.47%
Delinquent 90 Days	7,929,947	0.27%	52	0.38%	7,411,442	0.29%	51	0.38%	518,505	0.12%	1	0.23%
Delinquent 120+ Days	39,565,561	1.34%	240	1.73%	37,348,568	1.47%	236	1.76%	2,216,993	0.52%	4	0.93%
<b>TOTAL</b>	<b>148,598,391</b>	<b>5.02%</b>	<b>842</b>	<b>6.07%</b>	<b>137,781,807</b>	<b>5.43%</b>	<b>827</b>	<b>6.16%</b>	<b>10,816,584</b>	<b>2.54%</b>	<b>15</b>	<b>3.49%</b>

**ALASKA HOUSING FINANCE CORPORATION**

DISCLOSURE REPORT: AHFC MORTGAGE AND LOAN OVERVIEW

As of: **11/30/2021**

<b>AHFC PORTFOLIO:</b>	<b>DOLLARS</b>	<b>% of \$</b>
MORTGAGES	2,884,532,988	95.52%
PARTICIPATION LOANS	76,756,218	2.54%
UNCONVENTIONAL/REO	58,382,121	1.93%
<b>TOTAL PORTFOLIO</b>	<b>3,019,671,328</b>	100.00%

<b>DELINQUENT (Exclude UNC/REO):</b>		
30 DAYS PAST DUE	86,327,575	2.92%
60 DAYS PAST DUE	14,775,308	0.50%
90 DAYS PAST DUE	7,929,947	0.27%
120+ DAYS PAST DUE	39,565,561	1.34%
<b>TOTAL DELINQUENT</b>	<b>148,598,391</b>	5.02%

<b>PORTFOLIO SUMMARY STATISTICS:</b>			
AVG INTEREST RATE	4.025%	PMI INSURANCE %	25.4%
- (Exclude UNC/REO)	4.069%	FHA/HUD184 INS %	9.3%
AVG REMAINING TERM	297	VA INSURANCE %	4.2%
AVG LOAN TO VALUE	74	RD INSURANCE %	4.3%
MY HOME %	27.3%	UNINSURED %	56.8%
FIRST HOME LTD %	23.9%	SINGLE FAMILY %	86.0%
RURAL %	13.7%	MULTI-FAMILY %	14.0%
FIRST HOME %	15.0%	ANCHORAGE %	41.4%
MF/SPEC NEEDS %	14.1%	NOT ANCHORAGE %	58.6%
VETERANS %	3.6%	NORTHRIM BANK %	26.2%
OTHER PROGRAM %	2.3%	OTHER SERVICER %	73.8%

<b>MORTGAGE AND LOAN ACTIVITY:</b>	<b>FY 2019</b>	<b>FY 2020</b>	<b>FY 2021</b>	<b>FY 2022 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE APPLICATIONS	494,602,968	627,247,414	729,708,800	277,278,187	44,332,134
MORTGAGE COMMITMENTS	490,793,379	589,426,738	724,556,703	277,948,776	45,567,146
MORTGAGE PURCHASES	510,221,022	514,240,618	601,983,416	263,494,970	44,692,042
AVG PURCHASE PRICE	299,593	299,333	311,240	352,164	392,346
AVG INTEREST RATE	4.462%	3.575%	3.004%	3.053%	3.038%
AVG BEGINNING TERM	353	351	349	349	349
AVG LOAN TO VALUE	87	86	85	84	83
INSURANCE %	55.8%	52.7%	51.0%	46.7%	37.9%
SINGLE FAMILY%	97.1%	97.9%	95.4%	91.6%	89.0%
ANCHORAGE %	36.4%	36.8%	40.2%	40.5%	41.0%
NORTHRIM BANK %	33.6%	36.9%	44.2%	42.1%	33.5%
STREAMLINE REFINANCE %	0.4%	14.2%	19.0%	5.2%	3.2%
MORTGAGE PAYOFFS	176,145,987	473,661,536	721,815,525	208,749,821	38,494,436
MORTGAGE FORECLOSURES	7,306,859	7,799,147	2,802,013	2,119,612	363,816

**ALASKA HOUSING FINANCE CORPORATION TOTAL**

Weighted Average Interest Rate	4.025%
Weighted Average Remaining Term	297
Weighted Average Loan To Value	74

**TOTAL PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	2,884,532,988	95.5%
PARTICIPATION LOANS	76,756,218	2.5%
UNCONVENTIONAL/REO	58,382,121	1.9%
<b>TOTAL PORTFOLIO</b>	<b>3,019,671,328</b>	<b>100.0%</b>

**TOTAL DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	86,327,575	2.92%
60 DAYS PAST DUE	14,775,308	0.50%
90 DAYS PAST DUE	7,929,947	0.27%
120+ DAYS PAST DUE	39,565,561	1.34%
<b>TOTAL DELINQUENT</b>	<b>148,598,391</b>	<b>5.02%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
MY HOME	825,637,942	27.3%
FIRST HOME LIMITED	721,808,123	23.9%
FIRST HOME	454,317,150	15.0%
MULTI-FAMILY/SPECIAL NEEDS	425,045,861	14.1%
RURAL	413,647,440	13.7%
VETERANS MORTGAGE PROGRAM	108,613,707	3.6%
OTHER LOAN PROGRAM	70,601,104	2.3%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	2,065,088,598	68.4%
MULTI-FAMILY	421,990,194	14.0%
CONDO	285,225,503	9.4%
DUPLEX	190,392,604	6.3%
3-PLEX/4-PLEX	45,934,334	1.5%
OTHER PROPERTY TYPE	11,040,095	0.4%

GEOGRAPHIC REGION

ANCHORAGE	1,250,355,670	41.4%
FAIRBANKS/NORTH POLE	426,298,778	14.1%
WASILLA/PALMER	329,622,177	10.9%
JUNEAU/KETCHIKAN	248,376,657	8.2%
KENAI/SOLDOTNA/HOMER	228,377,192	7.6%
EAGLE RIVER/CHUGIAK	122,362,970	4.1%
KODIAK ISLAND	86,263,393	2.9%
OTHER GEOGRAPHIC REGION	328,014,491	10.9%

MORTGAGE INSURANCE

UNINSURED	1,714,725,457	56.8%
PRIMARY MORTGAGE INSURANCE	767,308,292	25.4%
FEDERALLY INSURED - FHA	201,766,750	6.7%
FEDERALLY INSURED - RD	128,470,812	4.3%
FEDERALLY INSURED - VA	127,877,469	4.2%
FEDERALLY INSURED - HUD 184	79,522,548	2.6%

SELLER SERVICER

NORTHRIM BANK	789,994,712	26.2%
ALASKA USA	578,775,083	19.2%
WELLS FARGO	376,929,290	12.5%
OTHER SELLER SERVICER	1,273,972,242	42.2%

**002 ADMINISTRATIVE**

Weighted Average Interest Rate	3.057%
Weighted Average Remaining Term	320
Weighted Average Loan To Value	68

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	293,132,344	81.3%
PARTICIPATION LOANS	8,935,589	2.5%
UNCONVENTIONAL/REO	58,382,121	16.2%
<b>TOTAL PORTFOLIO</b>	<b>360,450,055</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	9,010,795	2.98%
60 DAYS PAST DUE	515,256	0.17%
90 DAYS PAST DUE	278,651	0.09%
120+ DAYS PAST DUE	2,018,895	0.67%
<b>TOTAL DELINQUENT</b>	<b>11,823,597</b>	<b>3.91%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
MY HOME	98,668,962	27.4%
FIRST HOME LIMITED	79,072,738	21.9%
FIRST HOME	26,839,275	7.4%
MULTI-FAMILY/SPECIAL NEEDS	25,978,873	7.2%
RURAL	44,824,968	12.4%
VETERANS MORTGAGE PROGRAM	25,612,453	7.1%
OTHER LOAN PROGRAM	59,452,787	16.5%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	240,440,886	66.7%
MULTI-FAMILY	59,228,167	16.4%
CONDO	30,519,880	8.5%
DUPLEX	20,980,947	5.8%
3-PLEX/4-PLEX	8,568,776	2.4%
OTHER PROPERTY TYPE	711,399	0.2%

GEOGRAPHIC REGION

ANCHORAGE	160,208,257	44.4%
FAIRBANKS/NORTH POLE	32,589,039	9.0%
WASILLA/PALMER	37,747,037	10.5%
JUNEAU/KETCHIKAN	43,611,265	12.1%
KENAI/SOLDOTNA/HOMER	29,902,053	8.3%
EAGLE RIVER/CHUGIAK	13,890,278	3.9%
KODIAK ISLAND	9,184,641	2.5%
OTHER GEOGRAPHIC REGION	33,317,484	9.2%

MORTGAGE INSURANCE

UNINSURED	215,937,306	59.9%
PRIMARY MORTGAGE INSURANCE	91,321,478	25.3%
FEDERALLY INSURED - FHA	16,970,649	4.7%
FEDERALLY INSURED - RD	11,318,902	3.1%
FEDERALLY INSURED - VA	21,300,731	5.9%
FEDERALLY INSURED - HUD 184	3,600,990	1.0%

SELLER SERVICER

NORTHRIM BANK	118,304,029	32.8%
ALASKA USA	44,438,245	12.3%
WELLS FARGO	13,410,116	3.7%
OTHER SELLER SERVICER	184,297,665	51.1%

**106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B**

Weighted Average Interest Rate	4.581%
Weighted Average Remaining Term	264
Weighted Average Loan To Value	69

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	66,864,607	99.1%
PARTICIPATION LOANS	618,249	0.9%
UNCONVENTIONAL/REO	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>67,482,855</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	2,793,784	4.14%
60 DAYS PAST DUE	105,934	0.16%
90 DAYS PAST DUE	337,580	0.50%
120+ DAYS PAST DUE	1,006,993	1.49%
<b>TOTAL DELINQUENT</b>	<b>4,244,291</b>	<b>6.29%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
MY HOME	20,939,196	31.0%
FIRST HOME LIMITED	28,852,042	42.8%
FIRST HOME	3,113,027	4.6%
MULTI-FAMILY/SPECIAL NEEDS	280,534	0.4%
RURAL	13,979,819	20.7%
VETERANS MORTGAGE PROGRAM	318,238	0.5%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	51,936,781	77.0%
MULTI-FAMILY	280,534	0.4%
CONDO	9,166,078	13.6%
DUPLEX	4,679,658	6.9%
3-PLEX/4-PLEX	719,522	1.1%
OTHER PROPERTY TYPE	700,283	1.0%

GEOGRAPHIC REGION

ANCHORAGE	25,753,340	38.2%
FAIRBANKS/NORTH POLE	7,024,430	10.4%
WASILLA/PALMER	7,541,131	11.2%
JUNEAU/KETCHIKAN	4,667,696	6.9%
KENAI/SOLDOTNA/HOMER	7,825,706	11.6%
EAGLE RIVER/CHUGIAK	2,126,633	3.2%
KODIAK ISLAND	3,215,148	4.8%
OTHER GEOGRAPHIC REGION	9,328,771	13.8%

MORTGAGE INSURANCE

UNINSURED	35,571,335	52.7%
PRIMARY MORTGAGE INSURANCE	12,617,490	18.7%
FEDERALLY INSURED - FHA	10,145,030	15.0%
FEDERALLY INSURED - RD	4,049,238	6.0%
FEDERALLY INSURED - VA	2,346,881	3.5%
FEDERALLY INSURED - HUD 184	2,752,882	4.1%

SELLER SERVICER

NORTHRIM BANK	12,910,693	19.1%
ALASKA USA	16,993,252	25.2%
WELLS FARGO	16,270,384	24.1%
OTHER SELLER SERVICER	21,308,526	31.6%



**110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A**

Weighted Average Interest Rate	4.063%
Weighted Average Remaining Term	282
Weighted Average Loan To Value	73

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	73,354,564	99.0%
PARTICIPATION LOANS	705,232	1.0%
UNCONVENTIONAL/REO	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>74,059,796</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	2,889,527	3.90%
60 DAYS PAST DUE	138,465	0.19%
90 DAYS PAST DUE	655,989	0.89%
120+ DAYS PAST DUE	1,407,541	1.90%
<b>TOTAL DELINQUENT</b>	<b>5,091,523</b>	<b>6.87%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
MY HOME	27,567,206	37.2%
FIRST HOME LIMITED	18,090,500	24.4%
FIRST HOME	10,250,000	13.8%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	18,152,090	24.5%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	60,128,533	81.2%
MULTI-FAMILY	0	0.0%
CONDO	7,723,944	10.4%
DUPLEX	4,261,853	5.8%
3-PLEX/4-PLEX	1,666,579	2.3%
OTHER PROPERTY TYPE	278,887	0.4%

GEOGRAPHIC REGION

ANCHORAGE	28,930,576	39.1%
FAIRBANKS/NORTH POLE	6,221,258	8.4%
WASILLA/PALMER	7,290,500	9.8%
JUNEAU/KETCHIKAN	5,133,570	6.9%
KENAI/SOLDOTNA/HOMER	9,148,752	12.4%
EAGLE RIVER/CHUGIAK	3,600,770	4.9%
KODIAK ISLAND	2,545,765	3.4%
OTHER GEOGRAPHIC REGION	11,188,605	15.1%

MORTGAGE INSURANCE

UNINSURED	41,186,266	55.6%
PRIMARY MORTGAGE INSURANCE	20,628,831	27.9%
FEDERALLY INSURED - FHA	6,079,003	8.2%
FEDERALLY INSURED - RD	3,559,127	4.8%
FEDERALLY INSURED - VA	597,670	0.8%
FEDERALLY INSURED - HUD 184	2,008,899	2.7%

SELLER SERVICER

NORTHRIM BANK	21,206,420	28.6%
ALASKA USA	15,182,888	20.5%
WELLS FARGO	14,186,594	19.2%
OTHER SELLER SERVICER	23,483,893	31.7%

**111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B**

Weighted Average Interest Rate	4.050%
Weighted Average Remaining Term	289
Weighted Average Loan To Value	77

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	70,494,403	99.5%
PARTICIPATION LOANS	324,847	0.5%
UNCONVENTIONAL/REO	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>70,819,250</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	2,117,522	2.99%
60 DAYS PAST DUE	724,421	1.02%
90 DAYS PAST DUE	286,675	0.40%
120+ DAYS PAST DUE	1,717,933	2.43%
<b>TOTAL DELINQUENT</b>	<b>4,846,551</b>	<b>6.84%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
MY HOME	26,393,411	37.3%
FIRST HOME LIMITED	16,349,645	23.1%
FIRST HOME	14,812,976	20.9%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	13,248,286	18.7%
VETERANS MORTGAGE PROGRAM	14,933	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	54,748,721	77.3%
MULTI-FAMILY	0	0.0%
CONDO	8,437,006	11.9%
DUPLEX	5,670,457	8.0%
3-PLEX/4-PLEX	1,698,268	2.4%
OTHER PROPERTY TYPE	264,799	0.4%

GEOGRAPHIC REGION

ANCHORAGE	30,181,819	42.6%
FAIRBANKS/NORTH POLE	4,780,778	6.8%
WASILLA/PALMER	8,564,698	12.1%
JUNEAU/KETCHIKAN	6,227,533	8.8%
KENAI/SOLDOTNA/HOMER	6,072,411	8.6%
EAGLE RIVER/CHUGIAK	3,001,357	4.2%
KODIAK ISLAND	2,356,104	3.3%
OTHER GEOGRAPHIC REGION	9,634,550	13.6%

MORTGAGE INSURANCE

UNINSURED	34,064,457	48.1%
PRIMARY MORTGAGE INSURANCE	22,243,597	31.4%
FEDERALLY INSURED - FHA	7,043,059	9.9%
FEDERALLY INSURED - RD	3,005,903	4.2%
FEDERALLY INSURED - VA	1,501,675	2.1%
FEDERALLY INSURED - HUD 184	2,960,560	4.2%

SELLER SERVICER

NORTHRIM BANK	22,166,819	31.3%
ALASKA USA	13,512,740	19.1%
WELLS FARGO	14,446,276	20.4%
OTHER SELLER SERVICER	20,693,415	29.2%

## DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

**113 HOME MORTGAGE REVENUE BONDS 2007 SERIES D**

Weighted Average Interest Rate	3.897%
Weighted Average Remaining Term	292
Weighted Average Loan To Value	75

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	93,737,491	99.7%
PARTICIPATION LOANS	280,619	0.3%
UNCONVENTIONAL/REO	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>94,018,110</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	3,265,785	3.47%
60 DAYS PAST DUE	1,365,468	1.45%
90 DAYS PAST DUE	503,295	0.54%
120+ DAYS PAST DUE	1,664,642	1.77%
<b>TOTAL DELINQUENT</b>	<b>6,799,191</b>	<b>7.23%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
MY HOME	42,231,234	44.9%
FIRST HOME LIMITED	17,987,923	19.1%
FIRST HOME	20,129,779	21.4%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	13,669,174	14.5%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	69,080,626	73.5%
MULTI-FAMILY	0	0.0%
CONDO	10,732,605	11.4%
DUPLEX	11,086,725	11.8%
3-PLEX/4-PLEX	2,806,829	3.0%
OTHER PROPERTY TYPE	311,325	0.3%

GEOGRAPHIC REGION

ANCHORAGE	42,525,845	45.2%
FAIRBANKS/NORTH POLE	9,652,962	10.3%
WASILLA/PALMER	10,469,307	11.1%
JUNEAU/KETCHIKAN	8,386,054	8.9%
KENAI/SOLDOTNA/HOMER	6,245,123	6.6%
EAGLE RIVER/CHUGIAK	3,294,212	3.5%
KODIAK ISLAND	1,958,946	2.1%
OTHER GEOGRAPHIC REGION	11,485,661	12.2%

MORTGAGE INSURANCE

UNINSURED	47,410,202	50.4%
PRIMARY MORTGAGE INSURANCE	29,605,644	31.5%
FEDERALLY INSURED - FHA	9,470,508	10.1%
FEDERALLY INSURED - RD	3,436,842	3.7%
FEDERALLY INSURED - VA	1,598,529	1.7%
FEDERALLY INSURED - HUD 184	2,496,385	2.7%

SELLER SERVICER

NORTHRIM BANK	26,695,518	28.4%
ALASKA USA	20,295,728	21.6%
WELLS FARGO	16,801,976	17.9%
OTHER SELLER SERVICER	30,224,888	32.1%

**116 HOME MORTGAGE REVENUE BONDS 2009 SERIES A**

Weighted Average Interest Rate	3.694%
Weighted Average Remaining Term	296
Weighted Average Loan To Value	76

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	104,380,594	94.4%
PARTICIPATION LOANS	6,205,401	5.6%
UNCONVENTIONAL/REO	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>110,585,994</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	4,137,451	3.74%
60 DAYS PAST DUE	863,527	0.78%
90 DAYS PAST DUE	145,088	0.13%
120+ DAYS PAST DUE	1,778,765	1.61%
<b>TOTAL DELINQUENT</b>	<b>6,924,832</b>	<b>6.26%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
MY HOME	51,923,922	47.0%
FIRST HOME LIMITED	18,741,310	16.9%
FIRST HOME	25,375,978	22.9%
MULTI-FAMILY/SPECIAL NEEDS	209,357	0.2%
RURAL	13,610,441	12.3%
VETERANS MORTGAGE PROGRAM	522,890	0.5%
OTHER LOAN PROGRAM	202,098	0.2%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	87,857,352	79.4%
MULTI-FAMILY	209,357	0.2%
CONDO	11,781,023	10.7%
DUPLEX	8,517,835	7.7%
3-PLEX/4-PLEX	1,930,515	1.7%
OTHER PROPERTY TYPE	289,913	0.3%

GEOGRAPHIC REGION

ANCHORAGE	48,189,959	43.6%
FAIRBANKS/NORTH POLE	11,721,295	10.6%
WASILLA/PALMER	10,278,705	9.3%
JUNEAU/KETCHIKAN	12,352,244	11.2%
KENAI/SOLDOTNA/HOMER	6,969,171	6.3%
EAGLE RIVER/CHUGIAK	4,679,542	4.2%
KODIAK ISLAND	2,576,898	2.3%
OTHER GEOGRAPHIC REGION	13,818,181	12.5%

MORTGAGE INSURANCE

UNINSURED	54,040,945	48.9%
PRIMARY MORTGAGE INSURANCE	33,403,559	30.2%
FEDERALLY INSURED - FHA	9,992,648	9.0%
FEDERALLY INSURED - RD	5,221,821	4.7%
FEDERALLY INSURED - VA	2,659,294	2.4%
FEDERALLY INSURED - HUD 184	5,267,729	4.8%

SELLER SERVICER

NORTHRIM BANK	31,442,757	28.4%
ALASKA USA	20,230,758	18.3%
WELLS FARGO	16,688,572	15.1%
OTHER SELLER SERVICER	42,223,907	38.2%

**117 HOME MORTGAGE REVENUE BONDS 2009 SERIES B**

Weighted Average Interest Rate	3.678%
Weighted Average Remaining Term	299
Weighted Average Loan To Value	77

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	115,074,866	95.6%
PARTICIPATION LOANS	5,272,207	4.4%
UNCONVENTIONAL/REO	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>120,347,073</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	3,526,390	2.93%
60 DAYS PAST DUE	136,586	0.11%
90 DAYS PAST DUE	4,590	0.00%
120+ DAYS PAST DUE	3,207,564	2.67%
<b>TOTAL DELINQUENT</b>	<b>6,875,130</b>	<b>5.71%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
MY HOME	52,596,132	43.7%
FIRST HOME LIMITED	18,769,753	15.6%
FIRST HOME	34,697,871	28.8%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	12,909,935	10.7%
VETERANS MORTGAGE PROGRAM	958,613	0.8%
OTHER LOAN PROGRAM	414,769	0.3%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	92,374,073	76.8%
MULTI-FAMILY	0	0.0%
CONDO	10,486,734	8.7%
DUPLEX	14,486,907	12.0%
3-PLEX/4-PLEX	2,642,737	2.2%
OTHER PROPERTY TYPE	356,622	0.3%

GEOGRAPHIC REGION

ANCHORAGE	55,068,977	45.8%
FAIRBANKS/NORTH POLE	12,019,856	10.0%
WASILLA/PALMER	11,437,041	9.5%
JUNEAU/KETCHIKAN	13,338,160	11.1%
KENAI/SOLDOTNA/HOMER	7,277,599	6.0%
EAGLE RIVER/CHUGIAK	4,688,763	3.9%
KODIAK ISLAND	3,556,433	3.0%
OTHER GEOGRAPHIC REGION	12,960,246	10.8%

MORTGAGE INSURANCE

UNINSURED	56,121,042	46.6%
PRIMARY MORTGAGE INSURANCE	40,084,495	33.3%
FEDERALLY INSURED - FHA	10,688,727	8.9%
FEDERALLY INSURED - RD	5,171,479	4.3%
FEDERALLY INSURED - VA	3,866,394	3.2%
FEDERALLY INSURED - HUD 184	4,414,937	3.7%

SELLER SERVICER

NORTHRIM BANK	33,827,454	28.1%
ALASKA USA	22,890,849	19.0%
WELLS FARGO	18,982,921	15.8%
OTHER SELLER SERVICER	44,645,849	37.1%

**119 HOME MORTGAGE REVENUE BONDS 2009 SERIES D**

Weighted Average Interest Rate	3.796%
Weighted Average Remaining Term	299
Weighted Average Loan To Value	77

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	121,925,744	96.5%
PARTICIPATION LOANS	4,454,624	3.5%
UNCONVENTIONAL/REO	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>126,380,368</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	5,039,133	3.99%
60 DAYS PAST DUE	689,341	0.55%
90 DAYS PAST DUE	257,233	0.20%
120+ DAYS PAST DUE	2,218,233	1.76%
<b>TOTAL DELINQUENT</b>	<b>8,203,940</b>	<b>6.49%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
MY HOME	57,296,942	45.3%
FIRST HOME LIMITED	27,272,742	21.6%
FIRST HOME	32,551,917	25.8%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	8,720,174	6.9%
VETERANS MORTGAGE PROGRAM	388,941	0.3%
OTHER LOAN PROGRAM	149,653	0.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	99,885,104	79.0%
MULTI-FAMILY	0	0.0%
CONDO	12,934,357	10.2%
DUPLEX	11,713,968	9.3%
3-PLEX/4-PLEX	1,122,920	0.9%
OTHER PROPERTY TYPE	724,019	0.6%

GEOGRAPHIC REGION

ANCHORAGE	55,989,015	44.3%
FAIRBANKS/NORTH POLE	16,263,746	12.9%
WASILLA/PALMER	14,679,847	11.6%
JUNEAU/KETCHIKAN	13,039,757	10.3%
KENAI/SOLDOTNA/HOMER	6,780,967	5.4%
EAGLE RIVER/CHUGIAK	6,124,230	4.8%
KODIAK ISLAND	2,872,631	2.3%
OTHER GEOGRAPHIC REGION	10,630,175	8.4%

MORTGAGE INSURANCE

UNINSURED	57,494,874	45.5%
PRIMARY MORTGAGE INSURANCE	44,200,917	35.0%
FEDERALLY INSURED - FHA	13,183,348	10.4%
FEDERALLY INSURED - RD	6,439,832	5.1%
FEDERALLY INSURED - VA	2,553,312	2.0%
FEDERALLY INSURED - HUD 184	2,508,085	2.0%

SELLER SERVICER

NORTHRIM BANK	34,593,536	27.4%
ALASKA USA	25,752,247	20.4%
WELLS FARGO	17,983,527	14.2%
OTHER SELLER SERVICER	48,051,058	38.0%

**210 VETERANS COLLATERALIZED BONDS 2016 FIRST**

Weighted Average Interest Rate	3.735%
Weighted Average Remaining Term	288
Weighted Average Loan To Value	83

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	38,801,649	95.8%
PARTICIPATION LOANS	1,685,220	4.2%
UNCONVENTIONAL/REO	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>40,486,869</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	1,821,572	4.50%
60 DAYS PAST DUE	332,565	0.82%
90 DAYS PAST DUE	392,046	0.97%
120+ DAYS PAST DUE	468,941	1.16%
<b>TOTAL DELINQUENT</b>	<b>3,015,123</b>	<b>7.45%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
MY HOME	2,456,158	6.1%
FIRST HOME LIMITED	854,063	2.1%
FIRST HOME	1,212,982	3.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	1,972,572	4.9%
VETERANS MORTGAGE PROGRAM	33,991,094	84.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	35,880,380	88.6%
MULTI-FAMILY	0	0.0%
CONDO	2,086,483	5.2%
DUPLEX	1,650,325	4.1%
3-PLEX/4-PLEX	651,768	1.6%
OTHER PROPERTY TYPE	217,912	0.5%

GEOGRAPHIC REGION

ANCHORAGE	9,056,221	22.4%
FAIRBANKS/NORTH POLE	10,537,388	26.0%
WASILLA/PALMER	8,760,677	21.6%
JUNEAU/KETCHIKAN	1,235,202	3.1%
KENAI/SOLDOTNA/HOMER	1,272,547	3.1%
EAGLE RIVER/CHUGIAK	5,953,888	14.7%
KODIAK ISLAND	597,967	1.5%
OTHER GEOGRAPHIC REGION	3,072,979	7.6%

MORTGAGE INSURANCE

UNINSURED	9,159,733	22.6%
PRIMARY MORTGAGE INSURANCE	2,110,210	5.2%
FEDERALLY INSURED - FHA	1,761,998	4.4%
FEDERALLY INSURED - RD	209,580	0.5%
FEDERALLY INSURED - VA	27,245,348	67.3%
FEDERALLY INSURED - HUD 184	0	0.0%

SELLER SERVICER

NORTHRIM BANK	8,916,838	22.0%
ALASKA USA	8,855,014	21.9%
WELLS FARGO	5,163,499	12.8%
OTHER SELLER SERVICER	17,551,517	43.4%

**211 VETERANS COLLATERALIZED BONDS 2019 FIRST**

Weighted Average Interest Rate	4.029%
Weighted Average Remaining Term	322
Weighted Average Loan To Value	86

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	37,035,787	98.2%
PARTICIPATION LOANS	686,131	1.8%
UNCONVENTIONAL/REO	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>37,721,918</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	2,205,824	5.85%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	768,781	2.04%
<b>TOTAL DELINQUENT</b>	<b>2,974,605</b>	<b>7.89%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
MY HOME	1,417,365	3.8%
FIRST HOME LIMITED	0	0.0%
FIRST HOME	618,640	1.6%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	9,912,475	26.3%
VETERANS MORTGAGE PROGRAM	25,266,636	67.0%
OTHER LOAN PROGRAM	506,802	1.3%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	32,629,662	86.5%
MULTI-FAMILY	0	0.0%
CONDO	2,172,732	5.8%
DUPLEX	1,259,305	3.3%
3-PLEX/4-PLEX	1,660,218	4.4%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	4,433,954	11.8%
FAIRBANKS/NORTH POLE	9,253,185	24.5%
WASILLA/PALMER	6,374,671	16.9%
JUNEAU/KETCHIKAN	2,790,129	7.4%
KENAI/SOLDOTNA/HOMER	4,464,823	11.8%
EAGLE RIVER/CHUGIAK	3,236,986	8.6%
KODIAK ISLAND	1,450,508	3.8%
OTHER GEOGRAPHIC REGION	5,717,661	15.2%

MORTGAGE INSURANCE

UNINSURED	12,770,290	33.9%
PRIMARY MORTGAGE INSURANCE	3,741,260	9.9%
FEDERALLY INSURED - FHA	173,005	0.5%
FEDERALLY INSURED - RD	1,020,202	2.7%
FEDERALLY INSURED - VA	19,760,664	52.4%
FEDERALLY INSURED - HUD 184	256,498	0.7%

SELLER SERVICER

NORTHRIM BANK	9,911,875	26.3%
ALASKA USA	8,674,344	23.0%
WELLS FARGO	152,864	0.4%
OTHER SELLER SERVICER	18,982,834	50.3%



**406 GENERAL MORTGAGE REVENUE BONDS II 2016 SERIES A**

Weighted Average Interest Rate	3.654%
Weighted Average Remaining Term	298
Weighted Average Loan To Value	78

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	62,621,240	91.9%
PARTICIPATION LOANS	5,493,647	8.1%
UNCONVENTIONAL/REO	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>68,114,887</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	1,784,061	2.62%
60 DAYS PAST DUE	703,563	1.03%
90 DAYS PAST DUE	334,013	0.49%
120+ DAYS PAST DUE	906,743	1.33%
<b>TOTAL DELINQUENT</b>	<b>3,728,379</b>	<b>5.47%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
MY HOME	0	0.0%
FIRST HOME LIMITED	68,114,887	100.0%
FIRST HOME	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	50,405,264	74.0%
MULTI-FAMILY	0	0.0%
CONDO	16,606,305	24.4%
DUPLEX	1,103,318	1.6%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	43,910,149	64.5%
FAIRBANKS/NORTH POLE	4,953,790	7.3%
WASILLA/PALMER	8,753,678	12.9%
JUNEAU/KETCHIKAN	3,362,742	4.9%
KENAI/SOLDOTNA/HOMER	1,218,181	1.8%
EAGLE RIVER/CHUGIAK	2,428,862	3.6%
KODIAK ISLAND	1,057,433	1.6%
OTHER GEOGRAPHIC REGION	2,430,053	3.6%

MORTGAGE INSURANCE

UNINSURED	32,639,141	47.9%
PRIMARY MORTGAGE INSURANCE	22,311,170	32.8%
FEDERALLY INSURED - FHA	3,669,128	5.4%
FEDERALLY INSURED - RD	5,400,718	7.9%
FEDERALLY INSURED - VA	768,976	1.1%
FEDERALLY INSURED - HUD 184	3,325,754	4.9%

SELLER SERVICER

NORTHRIM BANK	26,231,886	38.5%
ALASKA USA	20,546,439	30.2%
WELLS FARGO	5,238,252	7.7%
OTHER SELLER SERVICER	16,098,310	23.6%

**407 GENERAL MORTGAGE REVENUE BONDS II 2018 SERIES A & B**

Weighted Average Interest Rate	4.402%
Weighted Average Remaining Term	294
Weighted Average Loan To Value	79

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	105,287,109	98.9%
PARTICIPATION LOANS	1,207,492	1.1%
UNCONVENTIONAL/REO	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>106,494,601</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	2,290,878	2.15%
60 DAYS PAST DUE	598,065	0.56%
90 DAYS PAST DUE	347,798	0.33%
120+ DAYS PAST DUE	2,237,289	2.10%
<b>TOTAL DELINQUENT</b>	<b>5,474,030</b>	<b>5.14%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
MY HOME	13,864,652	13.0%
FIRST HOME LIMITED	74,469,882	69.9%
FIRST HOME	8,115,033	7.6%
MULTI-FAMILY/SPECIAL NEEDS	180,707	0.2%
RURAL	8,115,443	7.6%
VETERANS MORTGAGE PROGRAM	1,709,584	1.6%
OTHER LOAN PROGRAM	39,299	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	82,043,926	77.0%
MULTI-FAMILY	0	0.0%
CONDO	18,172,531	17.1%
DUPLEX	5,011,350	4.7%
3-PLEX/4-PLEX	939,248	0.9%
OTHER PROPERTY TYPE	327,546	0.3%

GEOGRAPHIC REGION

ANCHORAGE	55,284,899	51.9%
FAIRBANKS/NORTH POLE	6,755,105	6.3%
WASILLA/PALMER	17,755,169	16.7%
JUNEAU/KETCHIKAN	7,309,308	6.9%
KENAI/SOLDOTNA/HOMER	3,376,740	3.2%
EAGLE RIVER/CHUGIAK	5,231,268	4.9%
KODIAK ISLAND	2,771,341	2.6%
OTHER GEOGRAPHIC REGION	8,010,771	7.5%

MORTGAGE INSURANCE

UNINSURED	40,171,954	37.7%
PRIMARY MORTGAGE INSURANCE	33,231,159	31.2%
FEDERALLY INSURED - FHA	11,711,749	11.0%
FEDERALLY INSURED - RD	9,933,679	9.3%
FEDERALLY INSURED - VA	5,050,642	4.7%
FEDERALLY INSURED - HUD 184	6,395,419	6.0%

SELLER SERVICER

NORTHRIM BANK	31,886,869	29.9%
ALASKA USA	33,251,233	31.2%
WELLS FARGO	14,775,756	13.9%
OTHER SELLER SERVICER	26,580,744	25.0%

**408 GENERAL MORTGAGE REVENUE BONDS II 2019 SERIES A & B**

Weighted Average Interest Rate	3.885%
Weighted Average Remaining Term	297
Weighted Average Loan To Value	80

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	130,792,343	99.7%
PARTICIPATION LOANS	384,528	0.3%
UNCONVENTIONAL/REO	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>131,176,871</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	4,208,279	3.21%
60 DAYS PAST DUE	915,940	0.70%
90 DAYS PAST DUE	636,759	0.49%
120+ DAYS PAST DUE	2,333,575	1.78%
<b>TOTAL DELINQUENT</b>	<b>8,094,554</b>	<b>6.17%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
MY HOME	6,570,364	5.0%
FIRST HOME LIMITED	113,095,950	86.2%
FIRST HOME	3,271,701	2.5%
MULTI-FAMILY/SPECIAL NEEDS	577,850	0.4%
RURAL	7,661,006	5.8%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	99,270,762	75.7%
MULTI-FAMILY	577,850	0.4%
CONDO	26,373,049	20.1%
DUPLEX	4,359,822	3.3%
3-PLEX/4-PLEX	328,153	0.3%
OTHER PROPERTY TYPE	267,235	0.2%

GEOGRAPHIC REGION

ANCHORAGE	63,993,737	48.8%
FAIRBANKS/NORTH POLE	12,666,910	9.7%
WASILLA/PALMER	20,594,886	15.7%
JUNEAU/KETCHIKAN	7,302,867	5.6%
KENAI/SOLDOTNA/HOMER	7,518,763	5.7%
EAGLE RIVER/CHUGIAK	7,064,585	5.4%
KODIAK ISLAND	2,379,986	1.8%
OTHER GEOGRAPHIC REGION	9,655,139	7.4%

MORTGAGE INSURANCE

UNINSURED	44,758,218	34.1%
PRIMARY MORTGAGE INSURANCE	38,533,026	29.4%
FEDERALLY INSURED - FHA	20,987,970	16.0%
FEDERALLY INSURED - RD	15,840,110	12.1%
FEDERALLY INSURED - VA	2,606,073	2.0%
FEDERALLY INSURED - HUD 184	8,451,474	6.4%

SELLER SERVICER

NORTHRIM BANK	41,038,896	31.3%
ALASKA USA	34,584,118	26.4%
WELLS FARGO	22,518,255	17.2%
OTHER SELLER SERVICER	33,035,601	25.2%

**409 GENERAL MORTGAGE REVENUE BONDS II 2020 SERIES A & B**

Weighted Average Interest Rate	3.535%
Weighted Average Remaining Term	301
Weighted Average Loan To Value	79

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	218,944,655	95.1%
PARTICIPATION LOANS	11,350,497	4.9%
UNCONVENTIONAL/REO	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>230,295,152</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	4,562,649	1.98%
60 DAYS PAST DUE	570,958	0.25%
90 DAYS PAST DUE	748,920	0.33%
120+ DAYS PAST DUE	3,056,009	1.33%
<b>TOTAL DELINQUENT</b>	<b>8,938,537</b>	<b>3.88%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
MY HOME	32,344,595	14.0%
FIRST HOME LIMITED	147,388,349	64.0%
FIRST HOME	28,127,407	12.2%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	18,356,632	8.0%
VETERANS MORTGAGE PROGRAM	4,010,319	1.7%
OTHER LOAN PROGRAM	67,851	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	182,135,676	79.1%
MULTI-FAMILY	0	0.0%
CONDO	35,032,165	15.2%
DUPLEX	12,029,681	5.2%
3-PLEX/4-PLEX	928,502	0.4%
OTHER PROPERTY TYPE	169,128	0.1%

GEOGRAPHIC REGION

ANCHORAGE	106,663,488	46.3%
FAIRBANKS/NORTH POLE	19,909,739	8.6%
WASILLA/PALMER	35,641,602	15.5%
JUNEAU/KETCHIKAN	17,804,456	7.7%
KENAI/SOLDOTNA/HOMER	16,257,607	7.1%
EAGLE RIVER/CHUGIAK	11,034,090	4.8%
KODIAK ISLAND	6,204,678	2.7%
OTHER GEOGRAPHIC REGION	16,779,493	7.3%

MORTGAGE INSURANCE

UNINSURED	85,129,922	37.0%
PRIMARY MORTGAGE INSURANCE	77,197,171	33.5%
FEDERALLY INSURED - FHA	26,698,174	11.6%
FEDERALLY INSURED - RD	22,241,562	9.7%
FEDERALLY INSURED - VA	9,122,384	4.0%
FEDERALLY INSURED - HUD 184	9,905,940	4.3%

SELLER SERVICER

NORTHRIM BANK	69,937,432	30.4%
ALASKA USA	51,077,454	22.2%
WELLS FARGO	39,769,883	17.3%
OTHER SELLER SERVICER	69,510,384	30.2%

**502** GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D

Weighted Average Interest Rate	3.098%
Weighted Average Remaining Term	292
Weighted Average Loan To Value	75

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	172,352,671	86.1%
PARTICIPATION LOANS	27,761,674	13.9%
UNCONVENTIONAL/REO	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>200,114,345</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	4,517,191	2.26%
60 DAYS PAST DUE	1,383,224	0.69%
90 DAYS PAST DUE	126,356	0.06%
120+ DAYS PAST DUE	1,794,093	0.90%
<b>TOTAL DELINQUENT</b>	<b>7,820,864</b>	<b>3.91%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
MY HOME	55,082,686	27.5%
FIRST HOME LIMITED	52,938,692	26.5%
FIRST HOME	47,005,475	23.5%
MULTI-FAMILY/SPECIAL NEEDS	2,311,397	1.2%
RURAL	41,070,196	20.5%
VETERANS MORTGAGE PROGRAM	1,548,905	0.8%
OTHER LOAN PROGRAM	156,994	0.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	155,968,073	77.9%
MULTI-FAMILY	2,220,961	1.1%
CONDO	20,943,752	10.5%
DUPLEX	16,621,041	8.3%
3-PLEX/4-PLEX	3,860,868	1.9%
OTHER PROPERTY TYPE	499,650	0.2%

GEOGRAPHIC REGION

ANCHORAGE	84,502,845	42.2%
FAIRBANKS/NORTH POLE	18,647,459	9.3%
WASILLA/PALMER	20,650,746	10.3%
JUNEAU/KETCHIKAN	17,090,176	8.5%
KENAI/SOLDOTNA/HOMER	15,882,221	7.9%
EAGLE RIVER/CHUGIAK	6,936,936	3.5%
KODIAK ISLAND	6,216,954	3.1%
OTHER GEOGRAPHIC REGION	30,187,009	15.1%

MORTGAGE INSURANCE

UNINSURED	105,485,551	52.7%
PRIMARY MORTGAGE INSURANCE	63,060,676	31.5%
FEDERALLY INSURED - FHA	14,085,194	7.0%
FEDERALLY INSURED - RD	6,645,288	3.3%
FEDERALLY INSURED - VA	4,764,785	2.4%
FEDERALLY INSURED - HUD 184	6,072,851	3.0%

SELLER SERVICER

NORTHRIM BANK	63,392,972	31.7%
ALASKA USA	35,386,696	17.7%
WELLS FARGO	27,646,987	13.8%
OTHER SELLER SERVICER	73,687,690	36.8%

**602 STATE CAPITAL PROJECT BONDS 2002 SERIES A**

Weighted Average Interest Rate	5.311%
Weighted Average Remaining Term	179
Weighted Average Loan To Value	52

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	12,409,314	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>12,409,314</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	827,331	6.67%
60 DAYS PAST DUE	40,441	0.33%
90 DAYS PAST DUE	230,781	1.86%
120+ DAYS PAST DUE	279,467	2.25%
<b>TOTAL DELINQUENT</b>	<b>1,378,020</b>	<b>11.10%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
MY HOME	1,623,427	13.1%
FIRST HOME LIMITED	2,613,210	21.1%
FIRST HOME	1,555,989	12.5%
MULTI-FAMILY/SPECIAL NEEDS	1,850,322	14.9%
RURAL	4,670,121	37.6%
VETERANS MORTGAGE PROGRAM	96,245	0.8%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	9,262,142	74.6%
MULTI-FAMILY	1,850,322	14.9%
CONDO	621,094	5.0%
DUPLEX	374,097	3.0%
3-PLEX/4-PLEX	238,575	1.9%
OTHER PROPERTY TYPE	63,084	0.5%

GEOGRAPHIC REGION

ANCHORAGE	2,535,841	20.4%
FAIRBANKS/NORTH POLE	832,193	6.7%
WASILLA/PALMER	2,015,315	16.2%
JUNEAU/KETCHIKAN	414,010	3.3%
KENAI/SOLDOTNA/HOMER	2,625,532	21.2%
EAGLE RIVER/CHUGIAK	110,453	0.9%
KODIAK ISLAND	693,306	5.6%
OTHER GEOGRAPHIC REGION	3,182,665	25.6%

MORTGAGE INSURANCE

UNINSURED	7,824,014	63.0%
PRIMARY MORTGAGE INSURANCE	454,661	3.7%
FEDERALLY INSURED - FHA	2,491,906	20.1%
FEDERALLY INSURED - RD	788,979	6.4%
FEDERALLY INSURED - VA	541,628	4.4%
FEDERALLY INSURED - HUD 184	308,126	2.5%

SELLER SERVICER

NORTHRIM BANK	510,025	4.1%
ALASKA USA	2,971,377	23.9%
WELLS FARGO	5,120,889	41.3%
OTHER SELLER SERVICER	3,807,023	30.7%

**606 STATE CAPITAL PROJECT BONDS II 2012 SERIES A & B**

Weighted Average Interest Rate	5.275%
Weighted Average Remaining Term	208
Weighted Average Loan To Value	59

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	5,291,004	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>5,291,004</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	109,798	2.08%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	518,505	9.80%
120+ DAYS PAST DUE	0	0.00%
<b>TOTAL DELINQUENT</b>	<b>628,302</b>	<b>11.87%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
MY HOME	376,147	7.1%
FIRST HOME LIMITED	142,062	2.7%
FIRST HOME	1,261,427	23.8%
MULTI-FAMILY/SPECIAL NEEDS	2,520,972	47.6%
RURAL	715,608	13.5%
VETERANS MORTGAGE PROGRAM	274,787	5.2%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	2,259,249	42.7%
MULTI-FAMILY	2,138,948	40.4%
CONDO	247,776	4.7%
DUPLEX	645,031	12.2%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	2,731,557	51.6%
FAIRBANKS/NORTH POLE	155,262	2.9%
WASILLA/PALMER	135,536	2.6%
JUNEAU/KETCHIKAN	947,770	17.9%
KENAI/SOLDOTNA/HOMER	344,191	6.5%
EAGLE RIVER/CHUGIAK	0	0.0%
KODIAK ISLAND	0	0.0%
OTHER GEOGRAPHIC REGION	976,689	18.5%

MORTGAGE INSURANCE

UNINSURED	3,331,786	63.0%
PRIMARY MORTGAGE INSURANCE	620,786	11.7%
FEDERALLY INSURED - FHA	285,086	5.4%
FEDERALLY INSURED - RD	150,662	2.8%
FEDERALLY INSURED - VA	468,316	8.9%
FEDERALLY INSURED - HUD 184	434,368	8.2%

SELLER SERVICER

NORTHRIM BANK	484,374	9.2%
ALASKA USA	1,725,847	32.6%
WELLS FARGO	1,586,944	30.0%
OTHER SELLER SERVICER	1,493,839	28.2%

**607 STATE CAPITAL PROJECT BONDS II 2013 SERIES A & B**

Weighted Average Interest Rate	5.589%
Weighted Average Remaining Term	215
Weighted Average Loan To Value	73

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	6,833,245	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>6,833,245</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	0	0.00%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
<b>TOTAL DELINQUENT</b>	<b>0</b>	<b>0.00%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
MY HOME	406,653	6.0%
FIRST HOME LIMITED	241,275	3.5%
FIRST HOME	1,426,538	20.9%
MULTI-FAMILY/SPECIAL NEEDS	4,233,885	62.0%
RURAL	524,894	7.7%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	2,581,669	37.8%
MULTI-FAMILY	3,386,233	49.6%
CONDO	597,462	8.7%
DUPLEX	267,881	3.9%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	3,812,827	55.8%
FAIRBANKS/NORTH POLE	288,824	4.2%
WASILLA/PALMER	574,240	8.4%
JUNEAU/KETCHIKAN	353,485	5.2%
KENAI/SOLDOTNA/HOMER	0	0.0%
EAGLE RIVER/CHUGIAK	1,305,582	19.1%
KODIAK ISLAND	0	0.0%
OTHER GEOGRAPHIC REGION	498,288	7.3%

MORTGAGE INSURANCE

UNINSURED	5,733,418	83.9%
PRIMARY MORTGAGE INSURANCE	303,738	4.4%
FEDERALLY INSURED - FHA	0	0.0%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - VA	85,603	1.3%
FEDERALLY INSURED - HUD 184	710,486	10.4%

SELLER SERVICER

NORTHRIM BANK	420,986	6.2%
ALASKA USA	877,789	12.8%
WELLS FARGO	2,838,496	41.5%
OTHER SELLER SERVICER	2,695,973	39.5%



**608 STATE CAPITAL PROJECT BONDS II 2014 SERIES A**

Weighted Average Interest Rate	5.437%
Weighted Average Remaining Term	221
Weighted Average Loan To Value	52

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	15,225,305	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>15,225,305</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	864,779	5.68%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	216,528	1.42%
<b>TOTAL DELINQUENT</b>	<b>1,081,308</b>	<b>7.10%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
MY HOME	3,804,019	25.0%
FIRST HOME LIMITED	331,830	2.2%
FIRST HOME	1,330,533	8.7%
MULTI-FAMILY/SPECIAL NEEDS	7,256,730	47.7%
RURAL	2,257,246	14.8%
VETERANS MORTGAGE PROGRAM	244,947	1.6%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	6,639,344	43.6%
MULTI-FAMILY	7,256,730	47.7%
CONDO	514,949	3.4%
DUPLEX	814,281	5.3%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	6,688,867	43.9%
FAIRBANKS/NORTH POLE	637,359	4.2%
WASILLA/PALMER	2,974,512	19.5%
JUNEAU/KETCHIKAN	626,428	4.1%
KENAI/SOLDOTNA/HOMER	1,573,614	10.3%
EAGLE RIVER/CHUGIAK	225,684	1.5%
KODIAK ISLAND	973,549	6.4%
OTHER GEOGRAPHIC REGION	1,525,292	10.0%

MORTGAGE INSURANCE

UNINSURED	13,044,599	85.7%
PRIMARY MORTGAGE INSURANCE	655,383	4.3%
FEDERALLY INSURED - FHA	73,945	0.5%
FEDERALLY INSURED - RD	370,067	2.4%
FEDERALLY INSURED - VA	851,500	5.6%
FEDERALLY INSURED - HUD 184	229,810	1.5%

SELLER SERVICER

NORTHRIM BANK	105,774	0.7%
ALASKA USA	2,104,781	13.8%
WELLS FARGO	4,807,909	31.6%
OTHER SELLER SERVICER	8,206,841	53.9%

**609 STATE CAPITAL PROJECT BONDS II 2014 SERIES B**

Weighted Average Interest Rate	5.614%
Weighted Average Remaining Term	227
Weighted Average Loan To Value	51

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	5,388,243	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>5,388,243</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	249,400	4.63%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	270,938	5.03%
<b>TOTAL DELINQUENT</b>	<b>520,338</b>	<b>9.66%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
MY HOME	872,904	16.2%
FIRST HOME LIMITED	775,081	14.4%
FIRST HOME	175,493	3.3%
MULTI-FAMILY/SPECIAL NEEDS	1,528,586	28.4%
RURAL	1,992,038	37.0%
VETERANS MORTGAGE PROGRAM	44,142	0.8%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	3,354,011	62.2%
MULTI-FAMILY	1,528,586	28.4%
CONDO	309,179	5.7%
DUPLEX	0	0.0%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	196,468	3.6%

GEOGRAPHIC REGION

ANCHORAGE	1,352,643	25.1%
FAIRBANKS/NORTH POLE	383,984	7.1%
WASILLA/PALMER	406,274	7.5%
JUNEAU/KETCHIKAN	603,877	11.2%
KENAI/SOLDOTNA/HOMER	525,260	9.7%
EAGLE RIVER/CHUGIAK	175,493	3.3%
KODIAK ISLAND	197,091	3.7%
OTHER GEOGRAPHIC REGION	1,743,621	32.4%

MORTGAGE INSURANCE

UNINSURED	4,156,104	77.1%
PRIMARY MORTGAGE INSURANCE	0	0.0%
FEDERALLY INSURED - FHA	433,391	8.0%
FEDERALLY INSURED - RD	503,584	9.3%
FEDERALLY INSURED - VA	196,189	3.6%
FEDERALLY INSURED - HUD 184	98,975	1.8%

SELLER SERVICER

NORTHRIM BANK	607,532	11.3%
ALASKA USA	732,407	13.6%
WELLS FARGO	1,104,789	20.5%
OTHER SELLER SERVICER	2,943,516	54.6%

**610 STATE CAPITAL PROJECT BONDS II 2014 SERIES C**

Weighted Average Interest Rate	3.707%
Weighted Average Remaining Term	286
Weighted Average Loan To Value	73

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	155,552,337	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>155,552,337</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	4,948,658	3.18%
60 DAYS PAST DUE	1,024,599	0.66%
90 DAYS PAST DUE	533,829	0.34%
120+ DAYS PAST DUE	833,207	0.54%
<b>TOTAL DELINQUENT</b>	<b>7,340,293</b>	<b>4.72%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
MY HOME	54,326,510	34.9%
FIRST HOME LIMITED	4,465,873	2.9%
FIRST HOME	32,597,860	21.0%
MULTI-FAMILY/SPECIAL NEEDS	20,852,392	13.4%
RURAL	40,932,834	26.3%
VETERANS MORTGAGE PROGRAM	1,689,331	1.1%
OTHER LOAN PROGRAM	687,537	0.4%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	114,570,458	73.7%
MULTI-FAMILY	17,899,653	11.5%
CONDO	7,565,630	4.9%
DUPLEX	10,731,201	6.9%
3-PLEX/4-PLEX	3,757,729	2.4%
OTHER PROPERTY TYPE	1,027,665	0.7%

GEOGRAPHIC REGION

ANCHORAGE	52,923,748	34.0%
FAIRBANKS/NORTH POLE	14,272,763	9.2%
WASILLA/PALMER	15,102,744	9.7%
JUNEAU/KETCHIKAN	11,931,974	7.7%
KENAI/SOLDOTNA/HOMER	18,595,787	12.0%
EAGLE RIVER/CHUGIAK	7,125,719	4.6%
KODIAK ISLAND	9,674,066	6.2%
OTHER GEOGRAPHIC REGION	25,925,537	16.7%

MORTGAGE INSURANCE

UNINSURED	102,986,666	66.2%
PRIMARY MORTGAGE INSURANCE	35,278,391	22.7%
FEDERALLY INSURED - FHA	6,710,523	4.3%
FEDERALLY INSURED - RD	4,161,864	2.7%
FEDERALLY INSURED - VA	3,647,402	2.3%
FEDERALLY INSURED - HUD 184	2,767,492	1.8%

SELLER SERVICER

NORTHRIM BANK	44,157,708	28.4%
ALASKA USA	28,974,626	18.6%
WELLS FARGO	16,424,868	10.6%
OTHER SELLER SERVICER	65,995,134	42.4%

**611 STATE CAPITAL PROJECT BONDS II 2014 SERIES D**

Weighted Average Interest Rate	5.616%
Weighted Average Remaining Term	260
Weighted Average Loan To Value	63

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	25,933,869	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>25,933,869</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	499,336	1.93%
60 DAYS PAST DUE	1,883,188	7.26%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	588,763	2.27%
<b>TOTAL DELINQUENT</b>	<b>2,971,287</b>	<b>11.46%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
MY HOME	7,431,530	28.7%
FIRST HOME LIMITED	6,376,012	24.6%
FIRST HOME	234,055	0.9%
MULTI-FAMILY/SPECIAL NEEDS	8,298,103	32.0%
RURAL	2,578,151	9.9%
VETERANS MORTGAGE PROGRAM	1,016,019	3.9%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	13,050,665	50.3%
MULTI-FAMILY	8,298,103	32.0%
CONDO	1,569,625	6.1%
DUPLEX	2,230,504	8.6%
3-PLEX/4-PLEX	784,972	3.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	10,775,540	41.6%
FAIRBANKS/NORTH POLE	3,309,496	12.8%
WASILLA/PALMER	2,772,988	10.7%
JUNEAU/KETCHIKAN	2,942,308	11.3%
KENAI/SOLDOTNA/HOMER	1,732,630	6.7%
EAGLE RIVER/CHUGIAK	1,109,079	4.3%
KODIAK ISLAND	844,827	3.3%
OTHER GEOGRAPHIC REGION	2,447,001	9.4%

MORTGAGE INSURANCE

UNINSURED	17,036,849	65.7%
PRIMARY MORTGAGE INSURANCE	5,184,010	20.0%
FEDERALLY INSURED - FHA	1,051,615	4.1%
FEDERALLY INSURED - RD	1,039,409	4.0%
FEDERALLY INSURED - VA	945,446	3.6%
FEDERALLY INSURED - HUD 184	676,539	2.6%

SELLER SERVICER

NORTHRIM BANK	1,987,304	7.7%
ALASKA USA	6,993,886	27.0%
WELLS FARGO	8,063,556	31.1%
OTHER SELLER SERVICER	8,889,123	34.3%

**612 STATE CAPITAL PROJECT BONDS II 2015 SERIES A**

Weighted Average Interest Rate	5.088%
Weighted Average Remaining Term	242
Weighted Average Loan To Value	65

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	62,662,432	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>62,662,432</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	738,732	1.18%
60 DAYS PAST DUE	95,320	0.15%
90 DAYS PAST DUE	537,097	0.86%
120+ DAYS PAST DUE	649,651	1.04%
<b>TOTAL DELINQUENT</b>	<b>2,020,800</b>	<b>3.22%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
MY HOME	10,497,210	16.8%
FIRST HOME LIMITED	3,959,948	6.3%
FIRST HOME	10,155,466	16.2%
MULTI-FAMILY/SPECIAL NEEDS	22,418,141	35.8%
RURAL	12,069,077	19.3%
VETERANS MORTGAGE PROGRAM	3,562,590	5.7%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	41,394,606	66.1%
MULTI-FAMILY	15,079,388	24.1%
CONDO	2,744,882	4.4%
DUPLEX	2,511,843	4.0%
3-PLEX/4-PLEX	491,152	0.8%
OTHER PROPERTY TYPE	440,561	0.7%

GEOGRAPHIC REGION

ANCHORAGE	30,738,940	49.1%
FAIRBANKS/NORTH POLE	5,282,318	8.4%
WASILLA/PALMER	6,900,255	11.0%
JUNEAU/KETCHIKAN	3,649,712	5.8%
KENAI/SOLDOTNA/HOMER	2,672,768	4.3%
EAGLE RIVER/CHUGIAK	2,381,967	3.8%
KODIAK ISLAND	2,329,780	3.7%
OTHER GEOGRAPHIC REGION	8,706,692	13.9%

MORTGAGE INSURANCE

UNINSURED	43,268,742	69.1%
PRIMARY MORTGAGE INSURANCE	5,799,430	9.3%
FEDERALLY INSURED - FHA	3,707,154	5.9%
FEDERALLY INSURED - RD	2,362,681	3.8%
FEDERALLY INSURED - VA	4,019,888	6.4%
FEDERALLY INSURED - HUD 184	3,504,537	5.6%

SELLER SERVICER

NORTHRIM BANK	5,411,925	8.6%
ALASKA USA	13,133,596	21.0%
WELLS FARGO	18,212,609	29.1%
OTHER SELLER SERVICER	25,904,301	41.3%

**613 STATE CAPITAL PROJECT BONDS II 2015 SERIES B**

Weighted Average Interest Rate	5.153%
Weighted Average Remaining Term	220
Weighted Average Loan To Value	59

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	55,244,290	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>55,244,290</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	1,447,959	2.62%
60 DAYS PAST DUE	392,425	0.71%
90 DAYS PAST DUE	28,793	0.05%
120+ DAYS PAST DUE	979,113	1.77%
<b>TOTAL DELINQUENT</b>	<b>2,848,290</b>	<b>5.16%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
MY HOME	13,642,462	24.7%
FIRST HOME LIMITED	7,119,973	12.9%
FIRST HOME	7,564,908	13.7%
MULTI-FAMILY/SPECIAL NEEDS	12,426,716	22.5%
RURAL	10,869,412	19.7%
VETERANS MORTGAGE PROGRAM	2,700,231	4.9%
OTHER LOAN PROGRAM	920,587	1.7%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	34,061,134	61.7%
MULTI-FAMILY	11,179,874	20.2%
CONDO	4,989,514	9.0%
DUPLEX	3,262,871	5.9%
3-PLEX/4-PLEX	999,993	1.8%
OTHER PROPERTY TYPE	750,903	1.4%

GEOGRAPHIC REGION

ANCHORAGE	25,040,144	45.3%
FAIRBANKS/NORTH POLE	5,245,058	9.5%
WASILLA/PALMER	4,565,869	8.3%
JUNEAU/KETCHIKAN	2,887,854	5.2%
KENAI/SOLDOTNA/HOMER	4,727,776	8.6%
EAGLE RIVER/CHUGIAK	2,206,824	4.0%
KODIAK ISLAND	1,896,264	3.4%
OTHER GEOGRAPHIC REGION	8,674,501	15.7%

MORTGAGE INSURANCE

UNINSURED	39,343,949	71.2%
PRIMARY MORTGAGE INSURANCE	5,073,467	9.2%
FEDERALLY INSURED - FHA	5,398,421	9.8%
FEDERALLY INSURED - RD	1,625,303	2.9%
FEDERALLY INSURED - VA	2,973,617	5.4%
FEDERALLY INSURED - HUD 184	829,533	1.5%

SELLER SERVICER

NORTHRIM BANK	7,075,741	12.8%
ALASKA USA	12,805,508	23.2%
WELLS FARGO	16,841,525	30.5%
OTHER SELLER SERVICER	18,521,516	33.5%

**614 STATE CAPITAL PROJECT BONDS II 2015 SERIES C**

Weighted Average Interest Rate	5.377%
Weighted Average Remaining Term	219
Weighted Average Loan To Value	62

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	11,757,480	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>11,757,480</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	204,643	1.74%
60 DAYS PAST DUE	196,906	1.67%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	1,329,929	11.31%
<b>TOTAL DELINQUENT</b>	<b>1,731,478</b>	<b>14.73%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
MY HOME	2,089,417	17.8%
FIRST HOME LIMITED	1,167,190	9.9%
FIRST HOME	3,547,151	30.2%
MULTI-FAMILY/SPECIAL NEEDS	3,940,691	33.5%
RURAL	410,510	3.5%
VETERANS MORTGAGE PROGRAM	602,521	5.1%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	6,126,426	52.1%
MULTI-FAMILY	3,940,691	33.5%
CONDO	1,373,121	11.7%
DUPLEX	220,843	1.9%
3-PLEX/4-PLEX	96,400	0.8%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	7,332,778	62.4%
FAIRBANKS/NORTH POLE	1,867,346	15.9%
WASILLA/PALMER	824,711	7.0%
JUNEAU/KETCHIKAN	381,358	3.2%
KENAI/SOLDOTNA/HOMER	434,005	3.7%
EAGLE RIVER/CHUGIAK	310,979	2.6%
KODIAK ISLAND	131,006	1.1%
OTHER GEOGRAPHIC REGION	475,297	4.0%

MORTGAGE INSURANCE

UNINSURED	8,438,982	71.8%
PRIMARY MORTGAGE INSURANCE	1,137,917	9.7%
FEDERALLY INSURED - FHA	707,873	6.0%
FEDERALLY INSURED - RD	189,737	1.6%
FEDERALLY INSURED - VA	464,046	3.9%
FEDERALLY INSURED - HUD 184	818,925	7.0%

SELLER SERVICER

NORTHRIM BANK	0	0.0%
ALASKA USA	3,827,332	32.6%
WELLS FARGO	2,799,775	23.8%
OTHER SELLER SERVICER	5,130,374	43.6%

**615 STATE CAPITAL PROJECT BONDS II 2017 SERIES A**

Weighted Average Interest Rate	6.585%
Weighted Average Remaining Term	436
Weighted Average Loan To Value	80

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	142,490,782	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>142,490,782</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	0	0.00%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
<b>TOTAL DELINQUENT</b>	<b>0</b>	<b>0.00%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
MY HOME	1,742,424	1.2%
FIRST HOME LIMITED	0	0.0%
FIRST HOME	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	140,748,358	98.8%
RURAL	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	1,742,424	1.2%
MULTI-FAMILY	140,748,358	98.8%
CONDO	0	0.0%
DUPLEX	0	0.0%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	695,384	0.5%
FAIRBANKS/NORTH POLE	141,225,192	99.1%
WASILLA/PALMER	228,645	0.2%
JUNEAU/KETCHIKAN	341,561	0.2%
KENAI/SOLDOTNA/HOMER	0	0.0%
EAGLE RIVER/CHUGIAK	0	0.0%
KODIAK ISLAND	0	0.0%
OTHER GEOGRAPHIC REGION	0	0.0%

MORTGAGE INSURANCE

UNINSURED	142,198,145	99.8%
PRIMARY MORTGAGE INSURANCE	292,637	0.2%
FEDERALLY INSURED - FHA	0	0.0%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - VA	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%

SELLER SERVICER

NORTHRIM BANK	681,283	0.5%
ALASKA USA	184,197	0.1%
WELLS FARGO	0	0.0%
OTHER SELLER SERVICER	141,625,302	99.4%



**616 STATE CAPITAL PROJECT BONDS II 2017 SERIES B**

Weighted Average Interest Rate	3.759%
Weighted Average Remaining Term	293
Weighted Average Loan To Value	73

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	152,800,696	99.5%
PARTICIPATION LOANS	721,135	0.5%
UNCONVENTIONAL/REO	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>153,521,830</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	6,050,986	3.94%
60 DAYS PAST DUE	407,629	0.27%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	1,388,142	0.90%
<b>TOTAL DELINQUENT</b>	<b>7,846,757</b>	<b>5.11%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
MY HOME	65,163,924	42.4%
FIRST HOME LIMITED	2,370,337	1.5%
FIRST HOME	42,824,711	27.9%
MULTI-FAMILY/SPECIAL NEEDS	15,253,252	9.9%
RURAL	25,870,384	16.9%
VETERANS MORTGAGE PROGRAM	1,669,144	1.1%
OTHER LOAN PROGRAM	370,078	0.2%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	114,883,089	74.8%
MULTI-FAMILY	14,729,287	9.6%
CONDO	9,439,576	6.1%
DUPLEX	12,856,412	8.4%
3-PLEX/4-PLEX	1,191,370	0.8%
OTHER PROPERTY TYPE	422,097	0.3%

GEOGRAPHIC REGION

ANCHORAGE	61,105,034	39.8%
FAIRBANKS/NORTH POLE	18,778,873	12.2%
WASILLA/PALMER	14,207,304	9.3%
JUNEAU/KETCHIKAN	13,310,419	8.7%
KENAI/SOLDOTNA/HOMER	19,803,392	12.9%
EAGLE RIVER/CHUGIAK	5,805,412	3.8%
KODIAK ISLAND	4,350,441	2.8%
OTHER GEOGRAPHIC REGION	16,160,954	10.5%

MORTGAGE INSURANCE

UNINSURED	92,192,657	60.1%
PRIMARY MORTGAGE INSURANCE	49,093,081	32.0%
FEDERALLY INSURED - FHA	5,542,522	3.6%
FEDERALLY INSURED - RD	3,248,416	2.1%
FEDERALLY INSURED - VA	1,791,849	1.2%
FEDERALLY INSURED - HUD 184	1,653,305	1.1%

SELLER SERVICER

NORTHRIM BANK	44,402,478	28.9%
ALASKA USA	31,010,846	20.2%
WELLS FARGO	13,559,497	8.8%
OTHER SELLER SERVICER	64,549,010	42.0%

**617 STATE CAPITAL PROJECT BONDS II 2017 SERIES C**

Weighted Average Interest Rate	5.196%
Weighted Average Remaining Term	200
Weighted Average Loan To Value	75

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	39,025,646	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>39,025,646</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	1,034,491	2.65%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	161,588	0.41%
<b>TOTAL DELINQUENT</b>	<b>1,196,078</b>	<b>3.06%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
MY HOME	4,910,692	12.6%
FIRST HOME LIMITED	985,425	2.5%
FIRST HOME	4,962,255	12.7%
MULTI-FAMILY/SPECIAL NEEDS	23,189,389	59.4%
RURAL	3,940,192	10.1%
VETERANS MORTGAGE PROGRAM	595,871	1.5%
OTHER LOAN PROGRAM	441,823	1.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	17,004,757	43.6%
MULTI-FAMILY	18,543,380	47.5%
CONDO	2,078,121	5.3%
DUPLEX	958,719	2.5%
3-PLEX/4-PLEX	399,717	1.0%
OTHER PROPERTY TYPE	40,952	0.1%

GEOGRAPHIC REGION

ANCHORAGE	22,106,845	56.6%
FAIRBANKS/NORTH POLE	4,246,117	10.9%
WASILLA/PALMER	2,407,416	6.2%
JUNEAU/KETCHIKAN	2,023,948	5.2%
KENAI/SOLDOTNA/HOMER	3,592,637	9.2%
EAGLE RIVER/CHUGIAK	1,019,028	2.6%
KODIAK ISLAND	833,811	2.1%
OTHER GEOGRAPHIC REGION	2,795,845	7.2%

MORTGAGE INSURANCE

UNINSURED	33,575,931	86.0%
PRIMARY MORTGAGE INSURANCE	3,720,320	9.5%
FEDERALLY INSURED - FHA	229,755	0.6%
FEDERALLY INSURED - RD	486,905	1.2%
FEDERALLY INSURED - VA	222,911	0.6%
FEDERALLY INSURED - HUD 184	789,823	2.0%

SELLER SERVICER

NORTHRIM BANK	16,990,022	43.5%
ALASKA USA	5,134,596	13.2%
WELLS FARGO	4,291,671	11.0%
OTHER SELLER SERVICER	12,609,356	32.3%

**618 STATE CAPITAL PROJECT BONDS II 2018 SERIES A & B**

Weighted Average Interest Rate	3.852%
Weighted Average Remaining Term	310
Weighted Average Loan To Value	76

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	131,599,378	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>131,599,378</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	3,506,923	2.66%
60 DAYS PAST DUE	295,511	0.22%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	785,161	0.60%
<b>TOTAL DELINQUENT</b>	<b>4,587,596</b>	<b>3.49%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
MY HOME	60,755,696	46.2%
FIRST HOME LIMITED	0	0.0%
FIRST HOME	28,650,412	21.8%
MULTI-FAMILY/SPECIAL NEEDS	12,851,209	9.8%
RURAL	24,511,512	18.6%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	4,830,550	3.7%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	92,760,038	70.5%
MULTI-FAMILY	11,417,183	8.7%
CONDO	11,307,540	8.6%
DUPLEX	11,141,880	8.5%
3-PLEX/4-PLEX	2,871,878	2.2%
OTHER PROPERTY TYPE	2,100,859	1.6%

GEOGRAPHIC REGION

ANCHORAGE	51,501,298	39.1%
FAIRBANKS/NORTH POLE	11,778,236	9.0%
WASILLA/PALMER	14,116,954	10.7%
JUNEAU/KETCHIKAN	13,482,100	10.2%
KENAI/SOLDOTNA/HOMER	11,074,192	8.4%
EAGLE RIVER/CHUGIAK	6,338,032	4.8%
KODIAK ISLAND	4,003,103	3.0%
OTHER GEOGRAPHIC REGION	19,305,464	14.7%

MORTGAGE INSURANCE

UNINSURED	80,898,412	61.5%
PRIMARY MORTGAGE INSURANCE	44,706,592	34.0%
FEDERALLY INSURED - FHA	2,672,176	2.0%
FEDERALLY INSURED - RD	1,760,905	1.3%
FEDERALLY INSURED - VA	1,096,707	0.8%
FEDERALLY INSURED - HUD 184	464,586	0.4%

SELLER SERVICER

NORTHRIM BANK	40,316,830	30.6%
ALASKA USA	30,052,988	22.8%
WELLS FARGO	1,585,154	1.2%
OTHER SELLER SERVICER	59,644,407	45.3%

**619 STATE CAPITAL PROJECT BONDS II 2019 SERIES A & B**

Weighted Average Interest Rate	3.937%
Weighted Average Remaining Term	309
Weighted Average Loan To Value	79

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	186,600,778	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>186,600,778</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	4,874,628	2.61%
60 DAYS PAST DUE	589,575	0.32%
90 DAYS PAST DUE	629,588	0.34%
120+ DAYS PAST DUE	1,632,543	0.87%
<b>TOTAL DELINQUENT</b>	<b>7,726,335</b>	<b>4.14%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
MY HOME	74,504,119	39.9%
FIRST HOME LIMITED	1,476,462	0.8%
FIRST HOME	42,019,217	22.5%
MULTI-FAMILY/SPECIAL NEEDS	35,101,172	18.8%
RURAL	32,402,758	17.4%
VETERANS MORTGAGE PROGRAM	398,739	0.2%
OTHER LOAN PROGRAM	698,311	0.4%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	125,782,384	67.4%
MULTI-FAMILY	31,406,884	16.8%
CONDO	10,541,182	5.6%
DUPLEX	14,248,295	7.6%
3-PLEX/4-PLEX	4,194,244	2.2%
OTHER PROPERTY TYPE	427,790	0.2%

GEOGRAPHIC REGION

ANCHORAGE	79,484,620	42.6%
FAIRBANKS/NORTH POLE	15,681,339	8.4%
WASILLA/PALMER	18,740,533	10.0%
JUNEAU/KETCHIKAN	18,314,629	9.8%
KENAI/SOLDOTNA/HOMER	17,563,786	9.4%
EAGLE RIVER/CHUGIAK	5,800,859	3.1%
KODIAK ISLAND	7,490,595	4.0%
OTHER GEOGRAPHIC REGION	23,524,418	12.6%

MORTGAGE INSURANCE

UNINSURED	111,726,141	59.9%
PRIMARY MORTGAGE INSURANCE	61,448,664	32.9%
FEDERALLY INSURED - FHA	4,817,900	2.6%
FEDERALLY INSURED - RD	5,207,998	2.8%
FEDERALLY INSURED - VA	1,892,716	1.0%
FEDERALLY INSURED - HUD 184	1,507,360	0.8%

SELLER SERVICER

NORTHRIM BANK	49,611,481	26.6%
ALASKA USA	29,007,477	15.5%
WELLS FARGO	2,611,290	1.4%
OTHER SELLER SERVICER	105,370,530	56.5%

**620 STATE CAPITAL PROJECT BONDS II 2020 SERIES A**

Weighted Average Interest Rate	5.257%
Weighted Average Remaining Term	228
Weighted Average Loan To Value	63

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	71,452,721	99.1%
PARTICIPATION LOANS	669,126	0.9%
UNCONVENTIONAL/REO	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>72,121,847</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	1,611,916	2.23%
60 DAYS PAST DUE	643,946	0.89%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	1,361,406	1.89%
<b>TOTAL DELINQUENT</b>	<b>3,617,268</b>	<b>5.02%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
MY HOME	12,188,037	16.9%
FIRST HOME LIMITED	4,224,075	5.9%
FIRST HOME	11,612,245	16.1%
MULTI-FAMILY/SPECIAL NEEDS	35,291,290	48.9%
RURAL	8,637,488	12.0%
VETERANS MORTGAGE PROGRAM	47,437	0.1%
OTHER LOAN PROGRAM	121,275	0.2%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	35,668,893	49.5%
MULTI-FAMILY	29,809,680	41.3%
CONDO	3,773,143	5.2%
DUPLEX	2,647,285	3.7%
3-PLEX/4-PLEX	222,847	0.3%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	30,237,555	41.9%
FAIRBANKS/NORTH POLE	8,538,983	11.8%
WASILLA/PALMER	6,160,128	8.5%
JUNEAU/KETCHIKAN	5,352,759	7.4%
KENAI/SOLDOTNA/HOMER	4,817,384	6.7%
EAGLE RIVER/CHUGIAK	2,288,788	3.2%
KODIAK ISLAND	1,669,269	2.3%
OTHER GEOGRAPHIC REGION	13,056,981	18.1%

MORTGAGE INSURANCE

UNINSURED	56,884,725	78.9%
PRIMARY MORTGAGE INSURANCE	8,304,648	11.5%
FEDERALLY INSURED - FHA	1,704,911	2.4%
FEDERALLY INSURED - RD	1,876,421	2.6%
FEDERALLY INSURED - VA	331,708	0.5%
FEDERALLY INSURED - HUD 184	3,019,435	4.2%

SELLER SERVICER

NORTHRIM BANK	9,682,332	13.4%
ALASKA USA	17,327,854	24.0%
WELLS FARGO	20,883,365	29.0%
OTHER SELLER SERVICER	24,228,298	33.6%

**621 STATE CAPITAL PROJECT BONDS II 2021 SERIES A**

Weighted Average Interest Rate	5.222%
Weighted Average Remaining Term	252
Weighted Average Loan To Value	66

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	99,465,401	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>99,465,401</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	5,187,152	5.22%
60 DAYS PAST DUE	162,455	0.16%
90 DAYS PAST DUE	396,359	0.40%
120+ DAYS PAST DUE	2,503,126	2.52%
<b>TOTAL DELINQUENT</b>	<b>8,249,093</b>	<b>8.29%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
MY HOME	21,949,946	22.1%
FIRST HOME LIMITED	3,560,895	3.6%
FIRST HOME	8,276,831	8.3%
MULTI-FAMILY/SPECIAL NEEDS	47,745,936	48.0%
RURAL	15,062,006	15.1%
VETERANS MORTGAGE PROGRAM	1,329,097	1.3%
OTHER LOAN PROGRAM	1,540,690	1.5%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	49,161,488	49.4%
MULTI-FAMILY	40,260,025	40.5%
CONDO	4,384,065	4.4%
DUPLEX	4,048,271	4.1%
3-PLEX/4-PLEX	1,160,554	1.2%
OTHER PROPERTY TYPE	450,998	0.5%

GEOGRAPHIC REGION

ANCHORAGE	46,598,970	46.8%
FAIRBANKS/NORTH POLE	10,778,495	10.8%
WASILLA/PALMER	10,949,060	11.0%
JUNEAU/KETCHIKAN	7,161,306	7.2%
KENAI/SOLDOTNA/HOMER	8,081,578	8.1%
EAGLE RIVER/CHUGIAK	2,866,673	2.9%
KODIAK ISLAND	2,230,851	2.2%
OTHER GEOGRAPHIC REGION	10,798,468	10.9%

MORTGAGE INSURANCE

UNINSURED	80,143,103	80.6%
PRIMARY MORTGAGE INSURANCE	10,943,884	11.0%
FEDERALLY INSURED - FHA	3,279,382	3.3%
FEDERALLY INSURED - RD	1,203,599	1.2%
FEDERALLY INSURED - VA	2,604,587	2.6%
FEDERALLY INSURED - HUD 184	1,290,847	1.3%

SELLER SERVICER

NORTHRIM BANK	15,084,924	15.2%
ALASKA USA	20,237,970	20.3%
WELLS FARGO	12,161,091	12.2%
OTHER SELLER SERVICER	51,981,416	52.3%

## ALASKA HOUSING FINANCE CORPORATION

As of: 11/30/2021

## DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

Mortgages	TOTAL PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT		
	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$	
<b>AHFC GENERAL FUND</b>										
CFTHB	55,570,598	0	0	55,570,598	15.4%	2.948%	355	90	1,312,564	2.36%
CMFTX	17,576,534	0	0	17,576,534	4.9%	5.527%	299	71	919,050	5.23%
COGLC	62,525,924	172,976	0	62,698,900	17.4%	3.606%	330	81	4,017,542	6.41%
COMH	227,032	0	0	227,032	0.1%	2.375%	179	63	0	0.00%
COR	12,946,321	0	0	12,946,321	3.6%	2.929%	355	85	319,113	2.46%
COR30	2,186,948	0	0	2,186,948	0.6%	2.970%	358	79	0	0.00%
CSPND	1,683,764	0	0	1,683,764	0.5%	5.566%	359	85	0	0.00%
CTAX	47,183,816	0	0	47,183,816	13.1%	2.906%	356	83	1,549,678	3.28%
CVETS	22,017,547	0	0	22,017,547	6.1%	2.813%	353	94	1,017,059	4.62%
ETAX	11,610,782	0	0	11,610,782	3.2%	2.824%	358	89	0	0.00%
SRETX	438,602	0	0	438,602	0.1%	2.949%	357	87	0	0.00%
SRV30	2,928,027	0	0	2,928,027	0.8%	2.969%	347	89	135,470	4.63%
SRX30	2,669,625	0	0	2,669,625	0.7%	2.975%	358	73	0	0.00%
CTEMP	2,553,604	0	0	2,553,604	0.7%	4.649%	315	84	0	0.00%
CREOS	0	0	1,869,187	1,869,187	0.5%	0.000%	0	-	-	-
CHD04	5,035,604	3,106,035	0	8,141,639	2.3%	3.267%	175	57	323,623	3.97%
COHAP	7,213,465	4,346,306	0	11,559,770	3.2%	1.816%	313	81	535,888	4.64%
CONDO	490,950	0	0	490,950	0.1%	5.250%	180	-	-	-
CBMLP	75,101	0	0	75,101	0.0%	3.500%	158	37	0	0.00%
SRHRF	31,293,068	1,310,272	0	32,603,340	9.0%	3.626%	273	66	1,563,605	4.80%
SRQ15	692,687	0	0	692,687	0.2%	3.586%	173	65	0	0.00%
SRQ30	6,212,344	0	0	6,212,344	1.7%	3.923%	352	83	130,006	2.09%
UNCON	0	0	56,512,934	56,512,934	15.7%	1.828%	281	-	-	-
<b>293,132,344</b>	<b>8,935,589</b>	<b>58,382,121</b>	<b>360,450,055</b>	<b>100.0%</b>	<b>3.057%</b>	<b>320</b>	<b>68</b>	<b>11,823,597</b>	<b>3.91%</b>	
<b>COLLATERALIZED VETERANS BONDS</b>										
C1611	6,609,987	57,914	0	6,667,902	8.5%	4.693%	217	71	710,811	10.66%
C1612	24,702,812	1,627,306	0	26,330,118	33.7%	3.176%	311	87	1,675,362	6.36%
C161C	7,488,849	0	0	7,488,849	9.6%	4.845%	273	77	628,950	8.40%
C1911	24,580,505	686,131	0	25,266,636	32.3%	4.111%	324	90	2,110,351	8.35%
C191C	12,455,282	0	0	12,455,282	15.9%	3.863%	318	78	864,254	6.94%
<b>75,837,436</b>	<b>2,371,351</b>	<b>0</b>	<b>78,208,786</b>	<b>100.0%</b>	<b>3.877%</b>	<b>304</b>	<b>84</b>	<b>5,989,728</b>	<b>7.66%</b>	
<b>GENERAL MORTGAGE REVENUE BONDS II</b>										
GM16A	62,621,240	5,493,647	0	68,114,887	12.7%	3.654%	298	78	3,728,379	5.47%
GM18A	70,493,061	0	0	70,493,061	13.1%	4.368%	316	83	3,270,644	4.64%
GM18B	32,862,520	1,207,492	0	34,070,012	6.4%	4.423%	248	69	2,000,177	5.87%
GM18X	1,931,528	0	0	1,931,528	0.4%	5.280%	318	91	203,210	10.52%
GM19A	57,763,234	0	0	57,763,234	10.8%	3.650%	328	86	2,947,420	5.10%
GM19P	47,905,449	0	0	47,905,449	8.9%	3.884%	274	77	3,242,764	6.77%
GM19T	2,298,033	0	0	2,298,033	0.4%	4.394%	245	68	297,672	12.95%
GM19B	21,182,933	384,528	0	21,567,461	4.0%	4.338%	272	71	1,350,944	6.26%
GM19X	1,642,694	0	0	1,642,694	0.3%	5.496%	321	85	255,755	15.57%
GM20A	69,905,872	4,245,212	0	74,151,084	13.8%	3.465%	338	86	967,645	1.30%
GM20P	54,808,064	4,815,984	0	59,624,048	11.1%	3.305%	269	74	3,767,141	6.32%
GM20B	82,963,792	1,794,861	0	84,758,653	15.8%	3.721%	298	77	3,437,005	4.06%
GM20X	11,266,928	494,440	0	11,761,367	2.2%	3.813%	245	68	766,746	6.52%
<b>517,645,348</b>	<b>18,436,164</b>	<b>0</b>	<b>536,081,512</b>	<b>100.0%</b>	<b>3.808%</b>	<b>298</b>	<b>79</b>	<b>26,235,500</b>	<b>4.89%</b>	

## DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	<b>TOTAL PORTFOLIO</b>				<b>WEIGHTED AVERAGES</b>			<b>DELINQUENT</b>		
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
<b>GOVERNMENTAL PURPOSE BONDS</b>										
GP011	13,221,794	599,138	0	13,820,932	6.9%	3.161%	307	74	337,079	2.44%
GP012	12,608,824	980,671	0	13,589,495	6.8%	3.164%	307	74	217,015	1.60%
GP013	21,643,633	2,275,871	0	23,919,504	12.0%	3.116%	301	77	651,417	2.72%
GP01C	82,717,342	19,784,224	0	102,501,566	51.2%	3.001%	280	73	4,232,105	4.13%
GPGM1	34,719,872	2,903,117	0	37,622,989	18.8%	3.219%	309	79	1,794,612	4.77%
GP10B	3,118,372	414,893	0	3,533,265	1.8%	3.156%	306	82	60,725	1.72%
GP11B	4,322,834	803,761	0	5,126,595	2.6%	3.697%	282	74	527,910	10.30%
	<b>172,352,671</b>	<b>27,761,674</b>	<b>0</b>	<b>200,114,345</b>	<b>100.0%</b>	<b>3.098%</b>	<b>292</b>	<b>75</b>	<b>7,820,864</b>	<b>3.91%</b>
<b>HOME MORTGAGE REVENUE BONDS</b>										
E021A	17,746,773	618,249	0	18,365,021	2.8%	5.408%	193	59	863,218	4.70%
E021B	43,409,051	0	0	43,409,051	6.5%	4.255%	295	74	3,261,729	7.51%
E021C	5,708,783	0	0	5,708,783	0.9%	4.401%	254	70	119,344	2.09%
E071A	66,417,048	226,498	0	66,643,546	10.0%	3.995%	289	75	4,165,694	6.25%
E07AL	3,937,138	0	0	3,937,138	0.6%	4.336%	265	65	409,299	10.40%
E071B	63,551,907	107,619	0	63,659,526	9.6%	3.970%	296	78	3,870,321	6.08%
E07BL	3,591,358	0	0	3,591,358	0.5%	4.128%	271	70	348,380	9.70%
E071D	82,676,373	106,020	0	82,782,393	12.5%	3.765%	301	77	5,924,559	7.16%
E07DL	5,221,721	0	0	5,221,721	0.8%	4.618%	277	74	214,335	4.10%
E076B	3,000,378	478,734	0	3,479,112	0.5%	5.059%	171	56	516,530	14.85%
E076C	3,351,139	217,228	0	3,568,367	0.5%	5.409%	181	64	627,851	17.59%
E077C	5,839,396	174,599	0	6,013,996	0.9%	5.089%	183	59	660,297	10.98%
E091A	95,104,043	6,055,702	0	101,159,746	15.2%	3.611%	300	77	5,685,530	5.62%
E09AL	5,739,894	0	0	5,739,894	0.9%	4.105%	292	77	433,270	7.55%
E098A	3,536,656	149,699	0	3,686,354	0.6%	5.316%	194	65	806,032	21.87%
E098B	4,923,237	185,270	0	5,108,507	0.8%	5.382%	202	64	528,096	10.34%
E099C	11,779,490	0	0	11,779,490	1.8%	5.437%	215	65	1,429,999	12.14%
E091B	105,110,871	5,086,937	0	110,197,808	16.6%	3.584%	304	77	5,817,294	5.28%
E09BL	5,040,759	0	0	5,040,759	0.8%	3.997%	287	76	529,739	10.51%
E091D	100,849,603	4,454,624	0	105,304,228	15.9%	3.604%	308	78	6,264,592	5.95%
E09DL	9,296,650	0	0	9,296,650	1.4%	3.889%	309	82	509,350	5.48%
	<b>645,832,268</b>	<b>17,861,179</b>	<b>0</b>	<b>663,693,448</b>	<b>100.0%</b>	<b>3.909%</b>	<b>291</b>	<b>75</b>	<b>42,985,457</b>	<b>6.48%</b>
<b>STATE CAPITAL PROJECT BONDS</b>										
SC02A	12,409,314	0	0	12,409,314	100.0%	5.311%	179	52	1,378,020	11.10%
	<b>12,409,314</b>	<b>0</b>	<b>0</b>	<b>12,409,314</b>	<b>100.0%</b>	<b>5.311%</b>	<b>179</b>	<b>52</b>	<b>1,378,020</b>	<b>11.10%</b>



**ALASKA HOUSING FINANCE CORPORATION**

As of: **11/30/2021**

**DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES**

	<b>TOTAL PORTFOLIO</b>				<b>WEIGHTED AVERAGES</b>			<b>DELINQUENT</b>		
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
<b>STATE CAPITAL PROJECT BONDS II</b>										
SC12A	5,291,004	0	0	5,291,004	0.5%	5.275%	208	59	628,302	11.87%
SC13A	6,833,245	0	0	6,833,245	0.6%	5.589%	215	73	0	0.00%
SC14A	15,225,305	0	0	15,225,305	1.3%	5.437%	221	52	1,081,308	7.10%
SC14B	5,388,243	0	0	5,388,243	0.5%	5.614%	227	51	520,338	9.66%
SC14C	155,552,337	0	0	155,552,337	13.3%	3.707%	286	73	7,340,293	4.72%
SC14D	25,933,869	0	0	25,933,869	2.2%	5.616%	260	63	2,971,287	11.46%
SC15A	62,662,432	0	0	62,662,432	5.4%	5.088%	242	65	2,020,800	3.22%
SC15B	55,244,290	0	0	55,244,290	4.7%	5.153%	220	59	2,848,290	5.16%
SC15C	11,757,480	0	0	11,757,480	1.0%	5.377%	219	62	1,731,478	14.73%
SC17A	142,490,782	0	0	142,490,782	12.2%	6.585%	436	80	0	0.00%
SC17B	152,800,696	721,135	0	153,521,830	13.1%	3.759%	293	73	7,846,757	5.11%
SC17C	39,025,646	0	0	39,025,646	3.3%	5.196%	200	75	1,196,078	3.06%
SC18A	131,599,378	0	0	131,599,378	11.3%	3.852%	310	76	4,587,596	3.49%
SC19A	186,600,778	0	0	186,600,778	16.0%	3.937%	309	79	7,726,335	4.14%
SC20A	71,452,721	669,126	0	72,121,847	6.2%	5.257%	228	63	3,617,268	5.02%
SC21A	99,465,401	0	0	99,465,401	8.5%	5.222%	252	66	8,249,093	8.29%
	<b>1,167,323,607</b>	<b>1,390,261</b>	<b>0</b>	<b>1,168,713,868</b>	<b>100.0%</b>	<b>4.643%</b>	<b>294</b>	<b>72</b>	<b>52,365,224</b>	<b>4.48%</b>
<b>TOTAL</b>	<b>2,884,532,988</b>	<b>76,756,218</b>	<b>58,382,121</b>	<b>3,019,671,328</b>	<b>100.0%</b>	<b>4.025%</b>	<b>297</b>	<b>74</b>	<b>148,598,391</b>	<b>5.02%</b>

## ALASKA HOUSING FINANCE CORPORATION

## DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY LOAN PROGRAM

As of: 11/30/2021

LOAN PROGRAM	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
MY HOME	815,024,779	10,613,163	0	825,637,942	27.3%	3.632%	308	76	42,245,984	5.12%
FIRST HOME LIMITED	670,480,335	51,327,788	0	721,808,123	23.9%	3.854%	290	78	42,186,877	5.84%
FIRST HOME	449,866,249	4,450,900	0	454,317,150	15.0%	3.714%	304	81	21,636,449	4.76%
MULTI-FAMILY/SPECIAL NEEDS	425,045,861	0	0	425,045,861	14.1%	6.156%	298	69	10,816,584	2.54%
RURAL HOME	407,489,036	6,158,404	0	413,647,440	13.7%	3.648%	283	71	23,986,567	5.80%
VETERANS MORTGAGE PROGRAM	104,411,429	4,202,278	0	108,613,707	3.6%	3.655%	302	85	7,606,164	7.00%
MF SOFT SECONDS	0	0	33,705,331	33,705,331	1.1%	1.435%	288	-	-	-
LOANS TO SPONSORS II	0	0	10,910,000	10,910,000	0.4%	2.906%	326	-	-	-
LOANS TO SPONSORS	0	0	7,502,136	7,502,136	0.2%	0.000%	262	-	-	-
CONDO ASSOCIATION LOANS	5,772,297	0	0	5,772,297	0.2%	6.094%	119	15	0	0.00%
UNIQUELY ALASKAN	3,774,781	3,684	0	3,778,466	0.1%	3.672%	269	63	0	0.00%
NOTES RECEIVABLE	0	0	3,221,298	3,221,298	0.1%	6.395%	88	-	-	-
REAL ESTATE OWNED	0	0	1,869,187	1,869,187	0.1%	0.000%	0	-	-	-
ALASKA ENERGY EFFICIENCY	1,796,724	0	0	1,796,724	0.1%	3.625%	122	80	0	0.00%
GOAL PROGRAM LOANS	0	0	1,174,167	1,174,167	0.0%	2.266%	288	-	-	-
OTHER LOAN PROGRAM	608,158	0	0	608,158	0.0%	5.000%	42	17	119,766	19.69%
BUILDING MATERIAL LOAN	216,615	0	0	216,615	0.0%	3.684%	134	25	0	0.00%
SECOND MORTGAGE ENERGY	46,723	0	0	46,723	0.0%	3.724%	104	4	0	0.00%
<b>AHFC TOTAL</b>	<b>2,884,532,988</b>	<b>76,756,218</b>	<b>58,382,121</b>	<b>3,019,671,328</b>	<b>100.0%</b>	<b>4.025%</b>	<b>297</b>	<b>74</b>	<b>148,598,391</b>	<b>5.02%</b>

**ALASKA HOUSING FINANCE CORPORATION**

As of: **11/30/2021**

**DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY PROPERTY TYPE**

PROPERTY TYPE	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
SINGLE FAMILY RESIDENCE	1,985,051,867	58,515,037	21,521,694	2,065,088,598	68.4%	3.717%	297	76	109,926,569	5.38%
MULTI-PLEX	385,480,378	0	36,509,815	421,990,194	14.0%	5.859%	297	61	9,887,574	2.57%
CONDOMINIUM	271,312,400	13,913,102	0	285,225,503	9.4%	3.856%	289	76	15,197,533	5.33%
DUPLEX	186,410,932	3,875,554	106,119	190,392,604	6.3%	3.635%	302	76	7,710,682	4.05%
FOUR-PLEX	29,759,629	321,224	74,544	30,155,397	1.0%	3.757%	304	72	4,284,426	14.24%
TRI-PLEX	15,608,988	0	169,949	15,778,937	0.5%	3.604%	308	70	1,467,651	9.40%
MOBILE HOME TYPE I	9,112,069	131,302	0	9,243,371	0.3%	3.885%	268	70	123,957	1.34%
ENERGY EFFICIENCY RLP	1,796,724	0	0	1,796,724	0.1%	3.625%	122	80	0	0.00%
<b>AHFC TOTAL</b>	<b>2,884,532,988</b>	<b>76,756,218</b>	<b>58,382,121</b>	<b>3,019,671,328</b>	<b>100.0%</b>	<b>4.025%</b>	<b>297</b>	<b>74</b>	<b>148,598,391</b>	<b>5.02%</b>

## ALASKA HOUSING FINANCE CORPORATION

As of: 11/30/2021

## DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY GEOGRAPHIC REGION

GEOGRAPHIC REGION	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
ANCHORAGE	1,177,115,043	36,574,008	37,164,892	1,250,853,943	41.4%	4.010%	288	73	61,259,668	5.05%
WASILLA	221,741,714	7,766,236	1,326,279	230,834,229	7.6%	3.954%	291	78	17,337,933	7.55%
FAIRBANKS	210,450,225	5,486,131	3,927,168	219,863,525	7.3%	3.917%	289	74	8,104,384	3.75%
FORT WAINWRIGHT	140,748,358	0	0	140,748,358	4.7%	6.625%	437	80	0	0.00%
JUNEAU	115,474,573	2,460,899	7,342,686	125,278,158	4.1%	3.729%	310	69	5,555,722	4.71%
KETCHIKAN	119,709,663	2,621,943	766,892	123,098,499	4.1%	3.521%	304	74	1,362,743	1.11%
SOLDOTNA	116,898,304	2,615,770	336,202	119,850,276	4.0%	3.544%	295	75	5,214,546	4.36%
EAGLE RIVER	97,070,558	2,578,570	0	99,649,128	3.3%	3.618%	307	79	5,604,410	5.62%
PALMER	94,098,965	3,800,495	888,488	98,787,948	3.3%	4.044%	291	76	6,679,833	6.82%
KODIAK	85,170,881	1,191,453	0	86,362,334	2.9%	3.790%	284	74	7,839,518	9.08%
NORTH POLE	63,262,565	2,049,330	375,000	65,686,895	2.2%	3.956%	291	78	3,219,452	4.93%
OTHER SOUTHEAST	62,707,820	1,025,237	692,594	64,425,651	2.1%	3.667%	279	70	1,802,802	2.83%
KENAI	62,150,078	1,679,063	0	63,829,141	2.1%	3.933%	304	76	4,343,699	6.81%
HOMER	41,620,945	753,962	2,322,869	44,697,775	1.5%	3.662%	288	66	2,483,583	5.86%
PETERSBURG	34,196,703	462,320	0	34,659,024	1.1%	3.482%	276	67	257,856	0.74%
SITKA	30,622,673	805,905	0	31,428,578	1.0%	3.587%	307	72	1,100,664	3.50%
OTHER SOUTHCENTRAL	27,836,820	1,102,368	327,346	29,266,534	1.0%	3.825%	294	74	2,032,153	7.02%
OTHER NORTH	27,694,796	484,139	557,414	28,736,349	1.0%	4.165%	239	66	1,353,636	4.80%
CHUGIAK	21,909,691	804,151	0	22,713,843	0.8%	3.905%	293	75	1,849,831	8.14%
OTHER KENAI PENNINSULA	20,364,692	239,755	152,714	20,757,162	0.7%	3.693%	293	72	1,191,399	5.78%
STERLING	18,138,323	270,952	0	18,409,275	0.6%	3.368%	309	77	867,452	4.71%
OTHER SOUTHWEST	15,680,407	391,847	1,367,585	17,439,840	0.6%	4.290%	255	60	1,898,154	11.81%
CORDOVA	16,421,499	240,447	145,115	16,807,061	0.6%	3.678%	283	70	1,784,454	10.71%
NIKISKI	14,011,310	286,044	126,156	14,423,510	0.5%	3.862%	274	71	1,833,519	12.82%
SEWARD	13,766,289	369,511	275,500	14,411,300	0.5%	4.336%	278	69	1,728,847	12.23%
NOME	12,768,252	211,063	4,429	12,983,744	0.4%	4.121%	271	71	534,743	4.12%
BETHEL	12,368,244	149,304	1,198	12,518,746	0.4%	5.226%	179	62	654,538	5.23%
GIRDWOOD	10,533,597	335,312	281,594	11,150,504	0.4%	3.678%	301	73	702,848	6.47%
<b>AHFC TOTAL</b>	<b>2,884,532,988</b>	<b>76,756,218</b>	<b>58,382,121</b>	<b>3,019,671,328</b>	<b>100.0%</b>	<b>4.025%</b>	<b>297</b>	<b>74</b>	<b>148,598,391</b>	<b>5.02%</b>

**ALASKA HOUSING FINANCE CORPORATION**

As of: **11/30/2021**

**DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY MORTGAGE INSURANCE**

<b>MORTGAGE INSURANCE</b>	<b>MORTGAGE AND LOAN PORTFOLIO</b>					<b>WEIGHTED AVERAGES</b>			<b>DELINQUENT</b>	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
UNINSURED - LTV < 80	1,356,458,932	32,203,297	4,699,041	1,393,361,271	46.1%	4.353%	294	66	57,023,780	4.11%
UNINSURED - LTV > 80 (RURAL)	265,173,151	2,468,455	3,255,496	270,897,102	9.0%	4.092%	283	75	16,061,374	6.00%
FEDERALLY INSURED - FHA	193,482,812	8,283,938	0	201,766,750	6.7%	4.223%	263	79	17,294,704	8.57%
PMI - RADIAN GUARANTY	189,432,436	5,232,828	0	194,665,264	6.4%	3.625%	321	86	7,225,024	3.71%
PMI - UNITED GUARANTY	170,963,938	2,726,387	0	173,690,325	5.8%	3.312%	336	88	7,624,507	4.39%
PMI - MORTGAGE GUARANTY	149,936,625	2,680,473	0	152,617,098	5.1%	3.407%	330	87	4,276,968	2.80%
PMI - ESSENT GUARANTY	133,345,194	3,542,189	0	136,887,383	4.5%	3.631%	323	87	6,495,307	4.75%
FEDERALLY INSURED - RD	121,584,912	6,885,900	0	128,470,812	4.3%	3.899%	286	86	8,299,258	6.46%
FEDERALLY INSURED - VA	122,183,579	5,693,890	0	127,877,469	4.2%	3.911%	284	85	12,309,832	9.63%
FEDERALLY INSURED - HUD 184	76,215,725	3,306,824	0	79,522,548	2.6%	4.094%	269	81	7,093,039	8.92%
PMI - GENWORTH GE	58,813,361	1,216,744	0	60,030,105	2.0%	3.653%	324	86	3,170,293	5.28%
UNINSURED - UNCONVENTIONAL	0	0	50,427,584	50,427,584	1.7%	1.704%	267	-	-	-
PMI - CMG MORTGAGE INSURANCE	41,361,915	2,417,165	0	43,779,080	1.4%	4.047%	292	82	846,239	1.93%
PMI - NATIONAL MORTGAGE INSUR	4,635,609	77,515	0	4,713,124	0.2%	3.180%	346	90	878,067	18.63%
PMI - COMMONWEALTH	379,324	0	0	379,324	0.0%	4.500%	272	80	0	0.00%
PMI - PMI MORTGAGE INSURANCE	270,541	17,564	0	288,105	0.0%	5.544%	184	61	0	0.00%
PMI - REPUBLIC MORTGAGE	258,483	0	0	258,483	0.0%	3.625%	334	86	0	0.00%
UNINSURED - SERVICER INDEMNIFIED	36,451	3,050	0	39,500	0.0%	6.113%	93	32	0	0.00%
<b>AHFC TOTAL</b>	<b>2,884,532,988</b>	<b>76,756,218</b>	<b>58,382,121</b>	<b>3,019,671,328</b>	<b>100.0%</b>	<b>4.025%</b>	<b>297</b>	<b>74</b>	<b>148,598,391</b>	<b>5.02%</b>

**ALASKA HOUSING FINANCE CORPORATION**

As of: **11/30/2021**

**DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY SELLER SERVICER**

SELLER SERVICER	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
NORTHRIM BANK	773,633,588	16,361,124	0	789,994,712	26.2%	3.532%	321	82	19,331,157	2.45%
ALASKA USA FCU	557,095,372	21,679,711	0	578,775,083	19.2%	4.128%	280	76	21,941,326	3.79%
WELLS FARGO MORTGAGE	359,474,793	17,454,498	0	376,929,290	12.5%	4.577%	228	65	30,572,197	8.11%
FIRST NATIONAL BANK OF AK	272,956,741	7,122,421	0	280,079,162	9.3%	4.463%	263	68	36,988,622	13.21%
AHFC (SUBSERVICED BY FNBA)	254,637,424	2,944,457	0	257,581,881	8.5%	4.106%	320	75	29,652,847	11.51%
FIRST BANK	209,922,767	3,890,394	0	213,813,161	7.1%	3.432%	305	74	731,859	0.34%
COMMERCIAL LOANS	154,479,046	0	0	154,479,046	5.1%	6.390%	409	80	0	0.00%
NUVISION CREDIT UNION	123,420,954	3,057,057	0	126,478,011	4.2%	3.515%	314	80	4,777,324	3.78%
MT. MCKINLEY BANK	72,719,675	1,963,898	0	74,683,573	2.5%	3.689%	298	77	2,058,951	2.76%
AHFC DIRECT SERVICING	0	0	58,382,121	58,382,121	1.9%	1.770%	272	-	-	-
DENALI STATE BANK	57,251,136	908,878	0	58,160,014	1.9%	3.485%	313	80	1,284,855	2.21%
SPIRIT OF ALASKA FCU	26,346,052	1,025,368	0	27,371,420	0.9%	4.188%	256	70	1,118,287	4.09%
TONGASS FCU	13,074,254	51,665	0	13,125,919	0.4%	3.017%	326	75	0	0.00%
CORNERSTONE HOME LENDING	5,967,218	161,496	0	6,128,714	0.2%	3.888%	299	79	140,966	2.30%
MATANUSKA VALLEY FCU	3,553,970	135,250	0	3,689,221	0.1%	4.098%	304	72	0	0.00%
<b>AHFC TOTAL</b>	<b>2,884,532,988</b>	<b>76,756,218</b>	<b>58,382,121</b>	<b>3,019,671,328</b>	<b>100.0%</b>	<b>4.025%</b>	<b>297</b>	<b>74</b>	<b>148,598,391</b>	<b>5.02%</b>

**ALASKA HOUSING FINANCE CORPORATION**

**DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY BOND INDENTURE**

As of: **11/30/2021**

<b>BOND INDENTURE</b>	<b>MORTGAGE AND LOAN PORTFOLIO</b>					<b>WEIGHTED AVERAGES</b>			<b>DELINQUENT</b>	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
STATE CAPITAL PROJECT BONDS II	1,167,323,607	1,390,261	0	1,168,713,868	38.7%	4.643%	294	72	52,365,224	4.48%
HOME MORTGAGE REVENUE BONDS	645,832,268	17,861,179	0	663,693,448	22.0%	3.909%	291	75	42,985,457	6.48%
GENERAL MORTGAGE REVENUE BONDS II	517,645,348	18,436,164	0	536,081,512	17.8%	3.808%	298	79	26,235,500	4.89%
AHFC GENERAL FUND	293,132,344	8,935,589	58,382,121	360,450,055	11.9%	3.057%	320	68	11,823,597	3.91%
GOVERNMENTAL PURPOSE BONDS	172,352,671	27,761,674	0	200,114,345	6.6%	3.098%	292	75	7,820,864	3.91%
COLLATERALIZED VETERANS BONDS	75,837,436	2,371,351	0	78,208,786	2.6%	3.877%	304	84	5,989,728	7.66%
STATE CAPITAL PROJECT BONDS	12,409,314	0	0	12,409,314	0.4%	5.311%	179	52	1,378,020	11.10%
<b>AHFC TOTAL</b>	<b>2,884,532,988</b>	<b>76,756,218</b>	<b>58,382,121</b>	<b>3,019,671,328</b>	<b>100.0%</b>	<b>4.025%</b>	<b>297</b>	<b>74</b>	<b>148,598,391</b>	<b>5.02%</b>

**ALASKA HOUSING FINANCE CORPORATION**

**DISCLOSURE REPORT: AHFC SUMMARY OF MORTGAGE AND LOAN ACTIVITY**

As of: **11/30/2021**

	<b>FY 2019</b>	<b>FY 2020</b>	<b>FY 2021</b>	<b>FY 2022 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE AND LOAN APPLICATIONS	<b>494,602,968</b>	<b>627,247,414</b>	<b>729,708,800</b>	<b>277,278,187</b>	<b>44,332,134</b>
MORTGAGE AND LOAN COMMITMENTS	<b>490,793,379</b>	<b>589,426,738</b>	<b>724,556,703</b>	<b>277,948,776</b>	<b>45,567,146</b>
MORTGAGE AND LOAN PURCHASES	<b>510,221,022</b>	<b>514,240,618</b>	<b>601,983,416</b>	<b>263,494,970</b>	<b>44,692,042</b>
MORTGAGE AND LOAN PAYOFFS	<b>176,145,987</b>	<b>473,661,536</b>	<b>721,815,525</b>	<b>208,749,821</b>	<b>38,494,436</b>
MORTGAGE AND LOAN FORECLOSURES	<b>7,306,859</b>	<b>7,799,147</b>	<b>2,802,013</b>	<b>2,119,612</b>	<b>363,816</b>

**MORTGAGE PURCHASE STATISTICS:**

AVERAGE PURCHASE PRICE	299,593	299,333	311,240	352,164	392,346
WEIGHTED AVERAGE INTEREST RATE	4.462%	3.575%	3.004%	3.053%	3.038%
WEIGHTED AVERAGE BEGINNING TERM	353	351	349	349	349
WEIGHTED AVERAGE LOAN-TO-VALUE	87	86	85	84	83
FHA INSURANCE %	3.9%	3.3%	9.1%	4.8%	2.6%
VA INSURANCE %	7.4%	4.7%	4.0%	3.4%	5.8%
RD INSURANCE %	3.9%	4.2%	3.1%	2.0%	0.6%
HUD 184 INSURANCE %	1.5%	0.6%	0.6%	0.9%	1.2%
PRIMARY MORTGAGE INSURANCE %	39.1%	39.8%	34.1%	35.5%	27.7%
CONVENTIONAL UNINSURED %	44.2%	47.3%	49.0%	53.3%	62.1%
SINGLE FAMILY (1-4 UNIT) %	97.1%	97.9%	95.4%	91.6%	89.0%
MULTI FAMILY (>4 UNIT) %	2.9%	2.1%	4.6%	8.4%	11.0%
ANCHORAGE %	36.4%	36.8%	40.2%	40.5%	41.0%
OTHER ALASKAN CITY %	63.6%	63.2%	59.8%	59.5%	59.0%
NORTHRIM BANK %	33.6%	36.9%	44.2%	42.1%	33.5%
OTHER SELLER SERVICER %	66.4%	63.1%	55.8%	57.9%	66.5%
STREAMLINE REFINANCE %	0.4%	14.2%	19.0%	5.2%	3.2%



**ALASKA HOUSING FINANCE CORPORATION**
**DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY**

 As of: **11/30/2021**

<b>MY HOME</b>	<b>FY 2019</b>	<b>FY 2020</b>	<b>FY 2021</b>	<b>FY 2022 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE AND LOAN APPLICATIONS	176,747,246	222,130,210	273,248,080	129,387,242	25,036,434
MORTGAGE AND LOAN COMMITMENTS	175,879,401	222,108,529	271,523,197	128,703,242	25,376,434
MORTGAGE AND LOAN PURCHASES	176,172,770	191,894,856	221,909,703	95,548,067	17,680,882
MORTGAGE AND LOAN PAYOFFS	59,465,525	199,300,021	288,764,659	69,172,238	13,349,135
MORTGAGE AND LOAN FORECLOSURES	1,637,678	2,360,378	584,170	126,700	0

**PURCHASE STATISTICS:**

PROGRAM % OF AHFC PURCHASE TOTAL	34.5%	37.3%	36.9%	36.3%	39.6%
AVERAGE PURCHASE PRICE	350,600	354,711	360,913	397,994	410,462
WEIGHTED AVERAGE INTEREST RATE	4.595%	3.650%	2.962%	2.895%	2.863%
WEIGHTED AVERAGE BEGINNING TERM	351	350	348	354	352
WEIGHTED AVERAGE LOAN-TO-VALUE	84	83	82	83	81
FHA INSURANCE %	1.8%	1.1%	3.6%	2.3%	3.9%
VA INSURANCE %	0.9%	1.6%	0.4%	1.6%	1.8%
RD INSURANCE %	0.3%	0.5%	0.4%	0.3%	0.0%
HUD 184 INSURANCE %	0.4%	0.1%	0.2%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	48.9%	42.8%	45.5%	44.7%	34.9%
CONVENTIONAL UNINSURED %	47.7%	53.9%	49.9%	51.2%	59.4%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	34.8%	37.2%	48.5%	40.7%	40.6%
OTHER ALASKAN CITY %	65.2%	62.8%	51.5%	59.3%	59.4%
NORTHRIM BANK %	33.3%	39.5%	46.3%	46.3%	42.7%
OTHER SELLER SERVICER %	66.7%	60.5%	53.7%	53.7%	57.3%
STREAMLINE REFINANCE %	0.9%	19.4%	17.7%	4.2%	5.5%

**ALASKA HOUSING FINANCE CORPORATION**
**DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY**

 As of: **11/30/2021**

<b>FIRST HOME</b>	<b>FY 2019</b>	<b>FY 2020</b>	<b>FY 2021</b>	<b>FY 2022 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE AND LOAN APPLICATIONS	86,609,029	86,958,325	113,884,570	42,212,557	6,011,639
MORTGAGE AND LOAN COMMITMENTS	86,652,735	86,958,325	113,291,470	41,475,575	6,011,639
MORTGAGE AND LOAN PURCHASES	88,802,164	78,643,986	95,850,969	44,505,068	4,048,382
MORTGAGE AND LOAN PAYOFFS	28,824,982	76,167,338	129,564,559	36,220,970	7,294,740
MORTGAGE AND LOAN FORECLOSURES	800,260	1,132,619	337,413	0	0

**PURCHASE STATISTICS:**

PROGRAM % OF AHFC PURCHASE TOTAL	17.4%	15.3%	15.9%	16.9%	9.1%
AVERAGE PURCHASE PRICE	300,248	310,661	315,056	362,738	380,758
WEIGHTED AVERAGE INTEREST RATE	4.497%	3.564%	2.883%	2.816%	2.780%
WEIGHTED AVERAGE BEGINNING TERM	355	355	357	356	360
WEIGHTED AVERAGE LOAN-TO-VALUE	89	89	90	90	88
FHA INSURANCE %	3.8%	4.0%	16.9%	8.4%	0.0%
VA INSURANCE %	1.5%	1.0%	1.6%	0.8%	0.0%
RD INSURANCE %	8.2%	5.2%	5.3%	2.3%	0.0%
HUD 184 INSURANCE %	3.6%	1.0%	1.2%	4.2%	7.2%
PRIMARY MORTGAGE INSURANCE %	50.5%	62.6%	52.2%	58.0%	50.0%
CONVENTIONAL UNINSURED %	32.4%	26.1%	22.8%	26.4%	42.8%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	43.8%	45.3%	44.2%	50.1%	71.2%
OTHER ALASKAN CITY %	56.2%	54.7%	55.8%	49.9%	28.8%
NORTHRIM BANK %	34.2%	37.5%	47.4%	42.4%	20.7%
OTHER SELLER SERVICER %	65.8%	62.5%	52.6%	57.6%	79.3%
STREAMLINE REFINANCE %	0.0%	13.3%	15.4%	4.0%	0.0%

**ALASKA HOUSING FINANCE CORPORATION**
**DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY**

 As of: **11/30/2021**

<b>RURAL HOME</b>	<b>FY 2019</b>	<b>FY 2020</b>	<b>FY 2021</b>	<b>FY 2022 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE AND LOAN APPLICATIONS	52,722,863	101,725,040	124,098,767	33,075,856	3,187,160
MORTGAGE AND LOAN COMMITMENTS	52,505,363	101,371,040	123,811,435	33,075,856	3,187,160
MORTGAGE AND LOAN PURCHASES	59,192,466	72,793,309	111,345,586	41,674,234	4,727,143
MORTGAGE AND LOAN PAYOFFS	25,750,083	76,556,628	95,558,314	29,786,816	3,353,021
MORTGAGE AND LOAN FORECLOSURES	641,869	730,497	228,409	0	0

**PURCHASE STATISTICS:**

PROGRAM % OF AHFC PURCHASE TOTAL	11.6%	14.2%	18.5%	15.8%	10.6%
AVERAGE PURCHASE PRICE	264,490	275,720	267,237	282,147	307,088
WEIGHTED AVERAGE INTEREST RATE	4.463%	3.585%	2.934%	2.843%	2.904%
WEIGHTED AVERAGE BEGINNING TERM	353	343	342	342	353
WEIGHTED AVERAGE LOAN-TO-VALUE	85	84	80	81	85
FHA INSURANCE %	1.4%	0.2%	0.9%	1.8%	6.8%
VA INSURANCE %	0.3%	0.0%	0.0%	0.0%	0.0%
RD INSURANCE %	2.3%	5.1%	2.3%	2.7%	0.0%
HUD 184 INSURANCE %	0.4%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	11.0%	11.6%	7.3%	9.4%	0.0%
CONVENTIONAL UNINSURED %	84.5%	83.1%	89.6%	86.2%	93.2%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	100.0%	100.0%
NORTHRIM BANK %	32.1%	35.6%	41.3%	40.0%	56.2%
OTHER SELLER SERVICER %	67.9%	64.4%	58.7%	60.0%	43.8%
STREAMLINE REFINANCE %	0.0%	25.1%	37.4%	16.4%	8.6%

**ALASKA HOUSING FINANCE CORPORATION**
**DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY**

 As of: **11/30/2021**

<b>FIRST HOME LIMITED</b>	<b>FY 2019</b>	<b>FY 2020</b>	<b>FY 2021</b>	<b>FY 2022 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE AND LOAN APPLICATIONS	114,505,715	123,214,253	108,183,287	41,370,643	5,591,371
MORTGAGE AND LOAN COMMITMENTS	114,257,715	122,847,253	108,522,937	41,370,643	5,591,371
MORTGAGE AND LOAN PURCHASES	117,712,711	121,674,619	99,090,533	40,667,910	7,437,085
MORTGAGE AND LOAN PAYOFFS	40,118,049	68,523,444	124,422,264	44,232,321	9,074,933
MORTGAGE AND LOAN FORECLOSURES	3,742,222	3,250,966	1,362,588	1,206,417	363,816

**PURCHASE STATISTICS:**

PROGRAM % OF AHFC PURCHASE TOTAL	23.1%	23.7%	16.5%	15.4%	16.6%
AVERAGE PURCHASE PRICE	222,377	227,365	223,893	239,751	242,369
WEIGHTED AVERAGE INTEREST RATE	4.155%	3.227%	2.602%	2.506%	2.399%
WEIGHTED AVERAGE BEGINNING TERM	358	357	356	357	358
WEIGHTED AVERAGE LOAN-TO-VALUE	90	90	90	89	88
FHA INSURANCE %	8.5%	6.3%	18.2%	9.7%	2.0%
VA INSURANCE %	4.3%	1.5%	1.6%	1.2%	0.0%
RD INSURANCE %	8.5%	10.5%	10.4%	7.0%	3.5%
HUD 184 INSURANCE %	2.9%	2.0%	2.2%	1.4%	3.4%
PRIMARY MORTGAGE INSURANCE %	45.7%	50.1%	42.1%	48.6%	56.3%
CONVENTIONAL UNINSURED %	30.0%	29.6%	25.6%	32.0%	34.8%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	55.3%	52.3%	58.1%	55.2%	63.9%
OTHER ALASKAN CITY %	44.7%	47.7%	41.9%	44.8%	36.1%
NORTHRIM BANK %	41.7%	40.3%	54.7%	45.5%	42.4%
OTHER SELLER SERVICER %	58.3%	59.7%	45.3%	54.5%	57.6%
STREAMLINE REFINANCE %	0.3%	2.9%	14.4%	3.0%	0.9%

**ALASKA HOUSING FINANCE CORPORATION**
**DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY**

 As of: **11/30/2021**

<b>MULTI-FAMILY/SPECIAL NEEDS</b>	<b>FY 2019</b>	<b>FY 2020</b>	<b>FY 2021</b>	<b>FY 2022 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE AND LOAN APPLICATIONS	16,158,700	50,482,750	56,386,100	9,200,154	1,119,803
MORTGAGE AND LOAN COMMITMENTS	11,811,075	15,949,000	52,489,650	11,252,351	2,004,550
MORTGAGE AND LOAN PURCHASES	19,437,675	13,284,500	30,721,850	24,207,801	4,906,550
MORTGAGE AND LOAN PAYOFFS	10,026,777	17,227,761	41,525,579	21,437,341	4,296,623
MORTGAGE AND LOAN FORECLOSURES	0	0	0	786,496	0

**PURCHASE STATISTICS:**

PROGRAM % OF AHFC PURCHASE TOTAL	3.8%	2.6%	5.1%	9.2%	11.0%
AVERAGE PURCHASE PRICE	783,822	699,130	1,274,089	793,522	1,073,810
WEIGHTED AVERAGE INTEREST RATE	5.548%	5.849%	5.380%	5.519%	5.316%
WEIGHTED AVERAGE BEGINNING TERM	340	354	348	316	292
WEIGHTED AVERAGE LOAN-TO-VALUE	77	75	70	71	76
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
CONVENTIONAL UNINSURED %	100.0%	100.0%	100.0%	100.0%	100.0%
SINGLE FAMILY (1-4 UNIT) %	23.5%	19.5%	8.9%	9.0%	0.0%
MULTI FAMILY (>4 UNIT) %	76.5%	80.5%	91.1%	91.0%	100.0%
ANCHORAGE %	51.6%	81.1%	64.5%	80.4%	71.7%
OTHER ALASKAN CITY %	48.4%	18.9%	35.5%	19.6%	28.3%
NORTHRIM BANK %	5.0%	5.1%	9.6%	23.8%	0.0%
OTHER SELLER SERVICER %	95.0%	94.9%	90.4%	76.2%	100.0%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

**ALASKA HOUSING FINANCE CORPORATION**
**DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY**

 As of: **11/30/2021**

<b>VETERANS MORTGAGE PROGRAM</b>	<b>FY 2019</b>	<b>FY 2020</b>	<b>FY 2021</b>	<b>FY 2022 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE AND LOAN APPLICATIONS	41,191,119	32,048,853	32,418,679	12,825,335	1,386,248
MORTGAGE AND LOAN COMMITMENTS	40,018,794	32,048,853	32,418,679	12,825,335	1,386,248
MORTGAGE AND LOAN PURCHASES	39,757,020	28,430,702	24,794,641	11,027,011	2,892,000
MORTGAGE AND LOAN PAYOFFS	11,666,123	35,027,072	39,660,728	6,650,167	1,114,202
MORTGAGE AND LOAN FORECLOSURES	484,831	324,687	289,434	0	0

**PURCHASE STATISTICS:**

PROGRAM % OF AHFC PURCHASE TOTAL	7.8%	5.5%	4.1%	4.2%	6.5%
AVERAGE PURCHASE PRICE	361,990	352,676	356,817	454,151	444,286
WEIGHTED AVERAGE INTEREST RATE	4.225%	3.305%	2.692%	2.574%	2.500%
WEIGHTED AVERAGE BEGINNING TERM	353	349	358	355	360
WEIGHTED AVERAGE LOAN-TO-VALUE	94	92	97	93	96
FHA INSURANCE %	0.0%	2.4%	0.0%	0.0%	0.0%
VA INSURANCE %	75.0%	65.0%	80.7%	60.2%	78.9%
RD INSURANCE %	1.4%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	7.9%	10.9%	7.9%	13.6%	0.0%
CONVENTIONAL UNINSURED %	15.7%	21.7%	11.4%	26.2%	21.1%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	23.5%	22.9%	32.7%	22.2%	0.0%
OTHER ALASKAN CITY %	76.5%	77.1%	67.3%	77.8%	100.0%
NORTHRIM BANK %	33.4%	28.4%	54.2%	62.8%	26.8%
OTHER SELLER SERVICER %	66.6%	71.6%	45.8%	37.2%	73.2%
STREAMLINE REFINANCE %	0.0%	11.7%	14.5%	0.0%	0.0%

**ALASKA HOUSING FINANCE CORPORATION**
**DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY**

 As of: **11/30/2021**

<b>UNCONVENTIONAL LOANS</b>	<b>FY 2019</b>	<b>FY 2020</b>	<b>FY 2021</b>	<b>FY 2022 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE AND LOAN APPLICATIONS	1,500,000	2,500,000	2,500,000	3,000,000	0
MORTGAGE AND LOAN COMMITMENTS	4,500,000	1,000,000	4,000,000	3,000,000	0
MORTGAGE AND LOAN PURCHASES	4,500,000	2,500,000	4,000,000	3,000,000	3,000,000
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

**PURCHASE STATISTICS:**

PROGRAM % OF AHFC PURCHASE TOTAL	0.9%	0.5%	0.7%	1.1%	6.7%
AVERAGE PURCHASE PRICE	1,500,000	1,250,000	1,333,333	1,500,000	1,500,000
WEIGHTED AVERAGE INTEREST RATE	3.000%	3.300%	3.000%	3.000%	3.000%
WEIGHTED AVERAGE BEGINNING TERM	368	372	279	371	371
WEIGHTED AVERAGE LOAN-TO-VALUE	87	80	80	80	80
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	100.0%	40.0%	62.5%	0.0%	0.0%
CONVENTIONAL UNINSURED %	0.0%	60.0%	37.5%	100.0%	100.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	100.0%	100.0%
NORTHRIM BANK %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	100.0%	100.0%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

**ALASKA HOUSING FINANCE CORPORATION**

**DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY**

As of: **11/30/2021**

<b>CLOSING COST ASSISTANCE</b>	<b>FY 2019</b>	<b>FY 2020</b>	<b>FY 2021</b>	<b>FY 2022 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE AND LOAN APPLICATIONS	2,312,731	6,142,143	13,403,287	3,954,928	856,007
MORTGAGE AND LOAN COMMITMENTS	2,312,731	5,665,438	12,936,555	3,994,302	630,272
MORTGAGE AND LOAN PURCHASES	2,612,206	3,117,641	11,908,824	2,145,419	0
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

**PURCHASE STATISTICS:**

PROGRAM % OF AHFC PURCHASE TOTAL	0.5%	0.6%	2.0%	0.8%	N/A
AVERAGE PURCHASE PRICE	265,700	265,100	258,174	273,375	N/A
WEIGHTED AVERAGE INTEREST RATE	5.530%	4.673%	3.195%	3.625%	N/A
WEIGHTED AVERAGE BEGINNING TERM	360	360	360	360	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	98	98	98	98	N/A
FHA INSURANCE %	93.4%	100.0%	100.0%	100.0%	N/A
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
RD INSURANCE %	6.6%	0.0%	0.0%	0.0%	N/A
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
CONVENTIONAL UNINSURED %	0.0%	0.0%	0.0%	0.0%	N/A
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	N/A
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	N/A
ANCHORAGE %	9.3%	32.2%	55.3%	47.6%	N/A
OTHER ALASKAN CITY %	90.7%	67.8%	44.7%	52.4%	N/A
NORTHRIM BANK %	0.0%	0.0%	0.0%	0.0%	N/A
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	100.0%	N/A
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	N/A



**ALASKA HOUSING FINANCE CORPORATION**
**DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY**

 As of: **11/30/2021**

<b>OTHER LOAN PROGRAM</b>	<b>FY 2019</b>	<b>FY 2020</b>	<b>FY 2021</b>	<b>FY 2022 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE AND LOAN APPLICATIONS	2,637,155	1,398,540	2,630,300	300,000	0
MORTGAGE AND LOAN COMMITMENTS	2,637,155	831,000	2,607,050	300,000	0
MORTGAGE AND LOAN PURCHASES	1,444,650	1,155,655	402,500	567,540	0
MORTGAGE AND LOAN PAYOFFS	265,664	139,026	341,003	56,632	11,782
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

**PURCHASE STATISTICS:**

PROGRAM % OF AHFC PURCHASE TOTAL	0.3%	0.2%	0.1%	0.2%	N/A
AVERAGE PURCHASE PRICE	361,163	288,914	134,167	283,770	N/A
WEIGHTED AVERAGE INTEREST RATE	5.820%	5.787%	5.120%	5.014%	N/A
WEIGHTED AVERAGE BEGINNING TERM	180	180	179	179	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	90	87	97	74	N/A
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
CONVENTIONAL UNINSURED %	100.0%	100.0%	100.0%	100.0%	N/A
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	N/A
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	N/A
ANCHORAGE %	55.0%	12.5%	52.8%	0.0%	N/A
OTHER ALASKAN CITY %	45.0%	87.5%	47.2%	100.0%	N/A
NORTHRIM BANK %	0.0%	0.0%	0.0%	0.0%	N/A
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	100.0%	N/A
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	N/A

**ALASKA HOUSING FINANCE CORPORATION**
**DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY**

 As of: **11/30/2021**

<b>UNIQUELY ALASKAN</b>	<b>FY 2019</b>	<b>FY 2020</b>	<b>FY 2021</b>	<b>FY 2022 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE AND LOAN APPLICATIONS	218,410	647,300	2,955,730	1,951,472	1,143,472
MORTGAGE AND LOAN COMMITMENTS	218,410	647,300	2,955,730	1,951,472	1,379,472
MORTGAGE AND LOAN PURCHASES	589,360	745,350	1,958,810	151,920	0
MORTGAGE AND LOAN PAYOFFS	28,784	720,246	1,978,419	1,193,336	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

**PURCHASE STATISTICS:**

PROGRAM % OF AHFC PURCHASE TOTAL	0.1%	0.1%	0.3%	0.1%	N/A
AVERAGE PURCHASE PRICE	216,483	227,013	306,973	189,900	N/A
WEIGHTED AVERAGE INTEREST RATE	4.454%	3.978%	3.166%	3.250%	N/A
WEIGHTED AVERAGE BEGINNING TERM	323	336	298	360	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	84	75	69	80	N/A
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
PRIMARY MORTGAGE INSURANCE %	59.2%	0.0%	0.0%	0.0%	N/A
CONVENTIONAL UNINSURED %	40.8%	100.0%	100.0%	100.0%	N/A
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	N/A
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	N/A
ANCHORAGE %	0.0%	0.0%	0.0%	0.0%	N/A
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	100.0%	N/A
NORTHRIM BANK %	0.0%	62.3%	72.2%	0.0%	N/A
OTHER SELLER SERVICER %	100.0%	37.7%	27.8%	100.0%	N/A
STREAMLINE REFINANCE %	0.0%	0.0%	40.4%	0.0%	N/A

# AHFC SUMMARY OF BONDS OUTSTANDING

## Summary by Program Indenture

As of: 11/30/2021

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
<b>Home Mortgage Revenue Bonds (FTHB Program)</b>										
E021A	106	Home Mortgage Revenue Bonds, 2002 Series A	Exempt	5/16/2002	VRDO	2036	\$170,000,000	\$0	\$139,310,000	\$30,690,000
E071A	110	Home Mortgage Revenue Bonds, 2007 Series A	Exempt	5/31/2007	VRDO	2041	\$75,000,000	\$7,650,000	\$0	\$67,350,000
E071B	111	Home Mortgage Revenue Bonds, 2007 Series B	Exempt	5/31/2007	VRDO	2041	\$75,000,000	\$7,650,000	\$0	\$67,350,000
E071D	113	Home Mortgage Revenue Bonds, 2007 Series D	Exempt	5/31/2007	VRDO	2041	\$89,370,000	\$9,130,000	\$0	\$80,240,000
E091A	116	Home Mortgage Revenue Bonds, 2009 Series A	Exempt	5/28/2009	VRDO	2040	\$80,880,000	\$3,415,000	\$0	\$77,465,000
E091B	117	Home Mortgage Revenue Bonds, 2009 Series B	Exempt	5/28/2009	VRDO	2040	\$80,880,000	\$3,415,000	\$0	\$77,465,000
E091D	119	Home Mortgage Revenue Bonds, 2009 Series D	Exempt	8/26/2009	VRDO	2040	\$80,870,000	\$3,410,000	\$0	\$77,460,000
<b>Home Mortgage Revenue Bonds (FTHB Program) Total</b>							<b>\$652,000,000</b>	<b>\$34,670,000</b>	<b>\$139,310,000</b>	<b>\$478,020,000</b>
<b>Collateralized Bonds (Veterans Mortgage Program)</b>										
C1611	210	Veterans Collateralized Bonds, 2016 First	Exempt	7/27/2016	2.578%	2037	\$32,150,000	\$5,740,000	\$10,230,000	\$16,180,000
C1612	210	Veterans Collateralized Bonds, 2016 Second	Exempt	7/27/2016	2.578%	2046	\$17,850,000	\$0	\$4,330,000	\$13,520,000
C1911	211	Veterans Collateralized Bonds, 2019 First & Second	Exempt	3/21/2019	3.217%	2049	\$60,000,000	\$1,325,000	\$36,490,000	\$22,185,000
<b>Collateralized Bonds (Veterans Mortgage Program) Total</b>							<b>\$110,000,000</b>	<b>\$7,065,000</b>	<b>\$51,050,000</b>	<b>\$51,885,000</b>
<b>General Mortgage Revenue Bonds II</b>										
GM16A	406	General Mortgage Revenue Bonds II, 2016 Series A	Exempt	8/24/2016	2.532%	2046	\$100,000,000	\$17,160,000	\$28,230,000	\$54,610,000
GM18A	407	General Mortgage Revenue Bonds II, 2018 Series A	Exempt	8/28/2018	3.324%	2048	\$109,260,000	\$4,450,000	\$50,485,000	\$54,325,000
GM18B	407	General Mortgage Revenue Bonds II, 2018 Series B	Exempt	8/28/2018	3.324%	2035	\$58,520,000	\$0	\$30,055,000	\$28,465,000
GM19A	408	General Mortgage Revenue Bonds II, 2019 Series A	Exempt	10/22/2019	2.550%	2049	\$136,700,000	\$4,200,000	\$31,155,000	\$101,345,000
GM19B	408	General Mortgage Revenue Bonds II, 2019 Series B	Exempt	10/22/2019	2.550%	2034	\$24,985,000	\$0	\$5,000,000	\$19,985,000
GM20A	409	General Mortgage Revenue Bonds II, 2020 Series A	Exempt	9/15/2020	1.822%	2044	\$135,170,000	\$1,790,000	\$3,420,000	\$129,960,000
GM20B	409	General Mortgage Revenue Bonds II, 2020 Series B	Exempt	9/15/2020	1.822%	2035	\$74,675,000	\$0	\$0	\$74,675,000
<b>General Mortgage Revenue Bonds II Total</b>							<b>\$639,310,000</b>	<b>\$27,600,000</b>	<b>\$148,345,000</b>	<b>\$463,365,000</b>
<b>Governmental Purpose Bonds</b>										
GP01A	502	Governmental Purpose Bonds, 2001 Series A	Exempt	8/2/2001	VRDO	2030	\$76,580,000	\$41,645,000	\$0	\$34,935,000
GP01B	502	Governmental Purpose Bonds, 2001 Series B	Exempt	8/2/2001	VRDO	2030	\$93,590,000	\$50,900,000	\$0	\$42,690,000
<b>Governmental Purpose Bonds Total</b>							<b>\$170,170,000</b>	<b>\$92,545,000</b>	<b>\$0</b>	<b>\$77,625,000</b>

# AHFC SUMMARY OF BONDS OUTSTANDING

## Summary by Program Indenture

As of: 11/30/2021

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
<b>State Capital Project Bonds</b>										
SC02C	602	State Capital Project Bonds, 2002 Series C	Exempt	12/5/2002	VRDO	2022	\$60,250,000	\$53,275,000	\$0	\$6,975,000
<b>State Capital Project Bonds Total</b>							<b>\$60,250,000</b>	<b>\$53,275,000</b>	<b>\$0</b>	<b>\$6,975,000</b>
<b>State Capital Project Bonds II</b>										
SC12A	606	State Capital Project Bonds II, 2012 Series A	Exempt	10/17/2012	2.642%	2032	\$99,360,000	\$39,275,000	\$0	\$60,085,000
SC13A	607	State Capital Project Bonds II, 2013 Series A	Exempt	5/30/2013	2.553%	2032	\$86,765,000	\$21,115,000	\$0	\$65,650,000
SC14A	608	State Capital Project Bonds II, 2014 Series A	Exempt	1/15/2014	3.448%	2033	\$95,115,000	\$26,575,000	\$0	\$68,540,000
SC14B	609	State Capital Project Bonds II, 2014 Series B	Exempt	6/12/2014	2.682%	2029	\$29,285,000	\$9,310,000	\$0	\$19,975,000
SC14C	610	State Capital Project Bonds II, 2014 Series C	Taxable	8/27/2014	VRDO	2029	\$140,000,000	\$0	\$0	\$140,000,000
SC14D	611	State Capital Project Bonds II, 2014 Series D	Exempt	11/6/2014	2.581%	2029	\$78,105,000	\$12,695,000	\$0	\$65,410,000
SC15A	612	State Capital Project Bonds II, 2015 Series A	Exempt	3/19/2015	2.324%	2030	\$111,535,000	\$25,135,000	\$0	\$86,400,000
SC15B	613	State Capital Project Bonds II, 2015 Series B	Exempt	6/30/2015	3.294%	2036	\$93,365,000	\$13,660,000	\$0	\$79,705,000
SC15C	614	State Capital Project Bonds II, 2015 Series C	Exempt	12/16/2015	2.682%	2035	\$55,620,000	\$13,455,000	\$0	\$42,165,000
SC17A	615	State Capital Project Bonds II, 2017 Series A	Exempt	9/6/2017	2.485%	2032	\$143,955,000	\$14,110,000	\$0	\$129,845,000
SC17B	616	State Capital Project Bonds II, 2017 Series B	Taxable	12/7/2017	VRDO	2047	\$150,000,000	\$0	\$0	\$150,000,000
SC17C	617	State Capital Project Bonds II, 2017 Series C	Exempt	12/21/2017	2.524%	2032	\$43,855,000	\$0	\$0	\$43,855,000
SC18A	618	State Capital Project Bonds II, 2018 Series A	Taxable	5/22/2018	VRDO	2043	\$90,000,000	\$0	\$0	\$90,000,000
SC18B	618	State Capital Project Bonds II, 2018 Series B	Exempt	5/22/2018	3.081%	2038	\$35,570,000	\$2,825,000	\$0	\$32,745,000
SC19A	619	State Capital Project Bonds II, 2019 Series A	Taxable	7/11/2019	VRDO	2044	\$140,000,000	\$0	\$0	\$140,000,000
SC19B	619	State Capital Project Bonds II, 2019 Series B	Exempt	7/11/2019	2.320%	2039	\$60,000,000	\$2,825,000	\$0	\$57,175,000
SC20A	620	State Capital Project Bonds II, 2020 Series A	Taxable	10/13/2020	1.907%	2033	\$96,665,000	\$345,000	\$0	\$96,320,000
SC21A	621	State Capital Project Bonds II, 2021 Series A	Exempt	4/28/2021	0.938%	2030	\$90,420,000	\$0	\$0	\$90,420,000
<b>State Capital Project Bonds II Total</b>							<b>\$1,639,615,000</b>	<b>\$181,325,000</b>	<b>\$0</b>	<b>\$1,458,290,000</b>
<b>Total AHFC Bonds and Notes</b>							<b>\$3,271,345,000</b>	<b>\$396,480,000</b>	<b>\$338,705,000</b>	<b>\$2,536,160,000</b>
<b>Defeased Bonds (SC12A/13A/14A/14B/14D/15A/15B/15C)</b>										<b>\$297,375,000</b>
<b>Total AHFC Bonds w/o Defeased Bonds</b>										<b>\$2,238,785,000</b>

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
<b>Home Mortgage Revenue Bonds (FTHB Program)</b>										
<b>E021A Home Mortgage Revenue Bonds, 2002 Series A</b>										
A1	0118327K2	2032	Jun	Serial	AMT	SWAP	50,000,000	0	19,310,000	30,690,000
A2	011832PX4	2036	Dec	Serial	AMT	SWAP	120,000,000	0	120,000,000	0
<b>E021A Total</b>							<b>\$170,000,000</b>	<b>\$0</b>	<b>\$139,310,000</b>	<b>\$30,690,000</b>
<b>E071A Home Mortgage Revenue Bonds, 2007 Series A</b>										
Exempt Prog: 110 Yield: VRDO Delivery: 5/31/2007 Underwriter: Citigroup										
01170PBW5		2017	Jun	Sinker		Pre-Ulm	765,000	765,000	0	0
01170PBW5		2017	Dec	Sinker		Pre-Ulm	780,000	780,000	0	0
01170PBW5		2018	Jun	Sinker		Pre-Ulm	810,000	810,000	0	0
01170PBW5		2018	Dec	Sinker		Pre-Ulm	830,000	830,000	0	0
01170PBW5		2019	Jun	Sinker		Pre-Ulm	850,000	850,000	0	0
01170PBW5		2019	Dec	Sinker		Pre-Ulm	870,000	870,000	0	0
01170PBW5		2020	Jun	Sinker		Pre-Ulm	895,000	895,000	0	0
01170PBW5		2020	Dec	Sinker		Pre-Ulm	915,000	915,000	0	0
01170PBW5		2021	Jun	Sinker		Pre-Ulm	935,000	935,000	0	0
01170PBW5		2021	Dec	Sinker		Pre-Ulm	960,000	0	0	960,000
01170PBW5		2022	Jun	Sinker		Pre-Ulm	985,000	0	0	985,000
01170PBW5		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0	1,010,000
01170PBW5		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000
01170PBW5		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000
01170PBW5		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000
01170PBW5		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000
01170PBW5		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000
01170PBW5		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000
01170PBW5		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000
01170PBW5		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0	1,230,000
01170PBW5		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0	1,265,000
01170PBW5		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000
01170PBW5		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0	1,325,000
01170PBW5		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0	1,360,000
01170PBW5		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PBW5		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0	1,425,000
01170PBW5		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000
01170PBW5		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000
01170PBW5		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0	1,535,000
01170PBW5		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0	1,575,000
01170PBW5		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000
01170PBW5		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0	1,655,000
01170PBW5		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000
01170PBW5		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000
01170PBW5		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0	1,780,000
01170PBW5		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0	1,825,000
01170PBW5		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PBW5		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0	1,920,000
01170PBW5		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0	1,970,000
01170PBW5		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0	2,020,000
01170PBW5		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0	2,070,000
01170PBW5		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0	2,115,000
01170PBW5		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0	2,175,000
01170PBW5		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0	2,225,000
01170PBW5		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0	2,280,000
01170PBW5		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000
01170PBW5		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0	2,395,000
01170PBW5		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0	2,455,000
01170PBW5		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0	2,515,000
01170PBW5		2041	Dec	Term		Pre-Ulm	2,580,000	0	0	2,580,000
<b>E071A Total</b>							<b>\$75,000,000</b>	<b>\$7,650,000</b>	<b>\$0</b>	<b>\$67,350,000</b>

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Home Mortgage Revenue Bonds (FTHB Program)</b>											
<b>E071B</b>	<b>Home Mortgage Revenue Bonds, 2007 Series B</b>			<b>Exempt</b>	<b>Prog: 111</b>	<b>Yield: VRDO</b>	<b>Delivery: 5/31/2007</b>	<b>Underwriter: Goldman Sachs</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									<b>AA+/A-1+</b>	<b>Aa2/VMIG1</b>	<b>AA+/WD</b>
01170PBV7		2017	Jun	Sinker		Pre-Ulm	765,000	765,000	0		0
01170PBV7		2017	Dec	Sinker		Pre-Ulm	780,000	780,000	0		0
01170PBV7		2018	Jun	Sinker		Pre-Ulm	810,000	810,000	0		0
01170PBV7		2018	Dec	Sinker		Pre-Ulm	830,000	830,000	0		0
01170PBV7		2019	Jun	Sinker		Pre-Ulm	850,000	850,000	0		0
01170PBV7		2019	Dec	Sinker		Pre-Ulm	870,000	870,000	0		0
01170PBV7		2020	Jun	Sinker		Pre-Ulm	895,000	895,000	0		0
01170PBV7		2020	Dec	Sinker		Pre-Ulm	915,000	915,000	0		0
01170PBV7		2021	Jun	Sinker		Pre-Ulm	935,000	935,000	0		0
01170PBV7		2021	Dec	Sinker		Pre-Ulm	960,000	0	0		960,000
01170PBV7		2022	Jun	Sinker		Pre-Ulm	985,000	0	0		985,000
01170PBV7		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0		1,010,000
01170PBV7		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0		1,035,000
01170PBV7		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0		1,060,000
01170PBV7		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0		1,085,000
01170PBV7		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0		1,115,000
01170PBV7		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0		1,140,000
01170PBV7		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0		1,170,000
01170PBV7		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0		1,200,000
01170PBV7		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0		1,230,000
01170PBV7		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0		1,265,000
01170PBV7		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0		1,290,000
01170PBV7		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0		1,325,000
01170PBV7		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0		1,360,000
01170PBV7		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000
01170PBV7		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0		1,425,000
01170PBV7		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0		1,465,000
01170PBV7		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0		1,495,000
01170PBV7		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0		1,535,000
01170PBV7		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0		1,575,000
01170PBV7		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0		1,610,000
01170PBV7		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0		1,655,000
01170PBV7		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0		1,695,000
01170PBV7		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0		1,740,000
01170PBV7		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0		1,780,000
01170PBV7		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0		1,825,000
01170PBV7		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000
01170PBV7		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0		1,920,000
01170PBV7		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0		1,970,000
01170PBV7		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0		2,020,000
01170PBV7		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0		2,070,000
01170PBV7		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0		2,115,000
01170PBV7		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0		2,175,000
01170PBV7		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0		2,225,000
01170PBV7		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0		2,280,000
01170PBV7		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0		2,340,000
01170PBV7		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0		2,395,000
01170PBV7		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0		2,455,000
01170PBV7		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0		2,515,000
01170PBV7		2041	Dec	Term		Pre-Ulm	2,580,000	0	0		2,580,000
						<b>E071B Total</b>	<b>\$75,000,000</b>	<b>\$7,650,000</b>	<b>\$0</b>		<b>\$67,350,000</b>
<b>E071D</b>	<b>Home Mortgage Revenue Bonds, 2007 Series D</b>			<b>Exempt</b>	<b>Prog: 113</b>	<b>Yield: VRDO</b>	<b>Delivery: 5/31/2007</b>	<b>Underwriter: Merrill Lynch</b>	<b>AA+/A-1+</b>	<b>Aa2/VMIG1</b>	<b>AA+/WD</b>
01170PBX3		2017	Jun	Sinker		Pre-Ulm	925,000	925,000	0		0
01170PBX3		2017	Dec	Sinker		Pre-Ulm	950,000	950,000	0		0
01170PBX3		2018	Jun	Sinker		Pre-Ulm	960,000	960,000	0		0
01170PBX3		2018	Dec	Sinker		Pre-Ulm	995,000	995,000	0		0

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Home Mortgage Revenue Bonds (FTHB Program)</b>											
<b>E071D Home Mortgage Revenue Bonds, 2007 Series D</b>				<b>Exempt</b>	<b>Prog: 113</b>	<b>Yield: VRDO</b>	<b>Delivery: 5/31/2007</b>	<b>Underwriter: Merrill Lynch</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									AA+/A-1+	Aa2/VMIG1	AA+/WD
01170PBX3		2019	Jun	Sinker		Pre-Ulm	1,005,000	1,005,000	0		0
01170PBX3		2019	Dec	Sinker		Pre-Ulm	1,035,000	1,035,000	0		0
01170PBX3		2020	Jun	Sinker		Pre-Ulm	1,060,000	1,060,000	0		0
01170PBX3		2020	Dec	Sinker		Pre-Ulm	1,085,000	1,085,000	0		0
01170PBX3		2021	Jun	Sinker		Pre-Ulm	1,115,000	1,115,000	0		0
01170PBX3		2021	Dec	Sinker		Pre-Ulm	1,140,000	0	0		1,140,000
01170PBX3		2022	Jun	Sinker		Pre-Ulm	1,180,000	0	0		1,180,000
01170PBX3		2022	Dec	Sinker		Pre-Ulm	1,200,000	0	0		1,200,000
01170PBX3		2023	Jun	Sinker		Pre-Ulm	1,240,000	0	0		1,240,000
01170PBX3		2023	Dec	Sinker		Pre-Ulm	1,260,000	0	0		1,260,000
01170PBX3		2024	Jun	Sinker		Pre-Ulm	1,295,000	0	0		1,295,000
01170PBX3		2024	Dec	Sinker		Pre-Ulm	1,330,000	0	0		1,330,000
01170PBX3		2025	Jun	Sinker		Pre-Ulm	1,365,000	0	0		1,365,000
01170PBX3		2025	Dec	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000
01170PBX3		2026	Jun	Sinker		Pre-Ulm	1,435,000	0	0		1,435,000
01170PBX3		2026	Dec	Sinker		Pre-Ulm	1,465,000	0	0		1,465,000
01170PBX3		2027	Jun	Sinker		Pre-Ulm	1,505,000	0	0		1,505,000
01170PBX3		2027	Dec	Sinker		Pre-Ulm	1,545,000	0	0		1,545,000
01170PBX3		2028	Jun	Sinker		Pre-Ulm	1,580,000	0	0		1,580,000
01170PBX3		2028	Dec	Sinker		Pre-Ulm	1,615,000	0	0		1,615,000
01170PBX3		2029	Jun	Sinker		Pre-Ulm	1,660,000	0	0		1,660,000
01170PBX3		2029	Dec	Sinker		Pre-Ulm	1,695,000	0	0		1,695,000
01170PBX3		2030	Jun	Sinker		Pre-Ulm	1,740,000	0	0		1,740,000
01170PBX3		2030	Dec	Sinker		Pre-Ulm	1,785,000	0	0		1,785,000
01170PBX3		2031	Jun	Sinker		Pre-Ulm	1,830,000	0	0		1,830,000
01170PBX3		2031	Dec	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000
01170PBX3		2032	Jun	Sinker		Pre-Ulm	1,925,000	0	0		1,925,000
01170PBX3		2032	Dec	Sinker		Pre-Ulm	1,975,000	0	0		1,975,000
01170PBX3		2033	Jun	Sinker		Pre-Ulm	2,025,000	0	0		2,025,000
01170PBX3		2033	Dec	Sinker		Pre-Ulm	2,075,000	0	0		2,075,000
01170PBX3		2034	Jun	Sinker		Pre-Ulm	2,120,000	0	0		2,120,000
01170PBX3		2034	Dec	Sinker		Pre-Ulm	2,170,000	0	0		2,170,000
01170PBX3		2035	Jun	Sinker		Pre-Ulm	2,235,000	0	0		2,235,000
01170PBX3		2035	Dec	Sinker		Pre-Ulm	2,285,000	0	0		2,285,000
01170PBX3		2036	Jun	Sinker		Pre-Ulm	2,340,000	0	0		2,340,000
01170PBX3		2036	Dec	Sinker		Pre-Ulm	2,400,000	0	0		2,400,000
01170PBX3		2037	Jun	Sinker		Pre-Ulm	2,460,000	0	0		2,460,000
01170PBX3		2037	Dec	Sinker		Pre-Ulm	2,525,000	0	0		2,525,000
01170PBX3		2038	Jun	Sinker		Pre-Ulm	2,585,000	0	0		2,585,000
01170PBX3		2038	Dec	Sinker		Pre-Ulm	2,645,000	0	0		2,645,000
01170PBX3		2039	Jun	Sinker		Pre-Ulm	2,710,000	0	0		2,710,000
01170PBX3		2039	Dec	Sinker		Pre-Ulm	2,785,000	0	0		2,785,000
01170PBX3		2040	Jun	Sinker		Pre-Ulm	2,850,000	0	0		2,850,000
01170PBX3		2040	Dec	Sinker		Pre-Ulm	2,925,000	0	0		2,925,000
01170PBX3		2041	Jun	Sinker		Pre-Ulm	3,000,000	0	0		3,000,000
01170PBX3		2041	Dec	Term		Pre-Ulm	3,080,000	0	0		3,080,000
						<b>E071D Total</b>	<b>\$89,370,000</b>	<b>\$9,130,000</b>	<b>\$0</b>		<b>\$80,240,000</b>
<b>E091A Home Mortgage Revenue Bonds, 2009 Series A</b>				<b>Exempt</b>	<b>Prog: 116</b>	<b>Yield: VRDO</b>	<b>Delivery: 5/28/2009</b>	<b>Underwriter: Citigroup</b>	<b>AA+/A-1</b>	<b>Aa2/WR</b>	<b>AA+/F1+</b>
01170PDV5		2020	Jun	Sinker		Pre-Ulm	1,110,000	1,110,000	0		0
01170PDV5		2020	Dec	Sinker		Pre-Ulm	1,135,000	1,135,000	0		0
01170PDV5		2021	Jun	Sinker		Pre-Ulm	1,170,000	1,170,000	0		0
01170PDV5		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0		1,195,000
01170PDV5		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0		1,225,000
01170PDV5		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0		1,255,000
01170PDV5		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0		1,290,000
01170PDV5		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0		1,320,000

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Home Mortgage Revenue Bonds (FTHB Program)</b>											
<b>E091A Home Mortgage Revenue Bonds, 2009 Series A</b>											
				<b>Exempt</b>	<b>Prog: 116</b>	<b>Yield: VRDO</b>	<b>Delivery: 5/28/2009</b>	<b>Underwriter: Citigroup</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									<b>AA+/A-1</b>	<b>Aa2/WR</b>	<b>AA+/F1+</b>
01170PDV5		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0		1,350,000
01170PDV5		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000
01170PDV5		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0		1,420,000
01170PDV5		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0		1,455,000
01170PDV5		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0		1,495,000
01170PDV5		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0		1,530,000
01170PDV5		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0		1,570,000
01170PDV5		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0		1,610,000
01170PDV5		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0		1,650,000
01170PDV5		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0		1,690,000
01170PDV5		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0		1,730,000
01170PDV5		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0		1,770,000
01170PDV5		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0		1,820,000
01170PDV5		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000
01170PDV5		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0		1,910,000
01170PDV5		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0		1,960,000
01170PDV5		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0		2,010,000
01170PDV5		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0		2,060,000
01170PDV5		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0		2,110,000
01170PDV5		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0		2,160,000
01170PDV5		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0		2,220,000
01170PDV5		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0		2,270,000
01170PDV5		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0		2,330,000
01170PDV5		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0		2,380,000
01170PDV5		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0		2,450,000
01170PDV5		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0		2,510,000
01170PDV5		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0		2,570,000
01170PDV5		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0		2,630,000
01170PDV5		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0		2,705,000
01170PDV5		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0		2,765,000
01170PDV5		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0		2,845,000
01170PDV5		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0		2,905,000
01170PDV5		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0		2,985,000
01170PDV5		2040	Dec	Term		Pre-Ulm	3,055,000	0	0		3,055,000
<b>E091A Total</b>							<b>\$80,880,000</b>	<b>\$3,415,000</b>	<b>\$0</b>	<b>\$77,465,000</b>	
<b>E091B Home Mortgage Revenue Bonds, 2009 Series B</b>											
				<b>Exempt</b>	<b>Prog: 117</b>	<b>Yield: VRDO</b>	<b>Delivery: 5/28/2009</b>	<b>Underwriter: Goldman Sachs</b>	<b>AA+/A-1</b>	<b>Aa2/WR</b>	<b>AA+/F1+</b>
01170PDX1		2020	Jun	Sinker		Pre-Ulm	1,110,000	1,110,000	0		0
01170PDX1		2020	Dec	Sinker		Pre-Ulm	1,135,000	1,135,000	0		0
01170PDX1		2021	Jun	Sinker		Pre-Ulm	1,170,000	1,170,000	0		0
01170PDX1		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0		1,195,000
01170PDX1		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0		1,225,000
01170PDX1		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0		1,255,000
01170PDX1		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0		1,290,000
01170PDX1		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0		1,320,000
01170PDX1		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0		1,350,000
01170PDX1		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000
01170PDX1		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0		1,420,000
01170PDX1		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0		1,455,000
01170PDX1		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0		1,495,000
01170PDX1		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0		1,530,000
01170PDX1		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0		1,570,000
01170PDX1		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0		1,610,000
01170PDX1		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0		1,650,000
01170PDX1		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0		1,690,000
01170PDX1		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0		1,730,000
01170PDX1		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0		1,770,000



**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Home Mortgage Revenue Bonds (FTHB Program)</b>											
<b>E091B Home Mortgage Revenue Bonds, 2009 Series B</b>											
				<b>Exempt</b>	<b>Prog: 117</b>	<b>Yield: VRDO</b>	<b>Delivery: 5/28/2009</b>	<b>Underwriter: Goldman Sachs</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									<b>AA+/A-1</b>	<b>Aa2/WR</b>	<b>AA+/F1+</b>
01170PDX1		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0		1,820,000
01170PDX1		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000
01170PDX1		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0		1,910,000
01170PDX1		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0		1,960,000
01170PDX1		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0		2,010,000
01170PDX1		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0		2,060,000
01170PDX1		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0		2,110,000
01170PDX1		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0		2,160,000
01170PDX1		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0		2,220,000
01170PDX1		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0		2,270,000
01170PDX1		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0		2,330,000
01170PDX1		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0		2,380,000
01170PDX1		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0		2,450,000
01170PDX1		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0		2,510,000
01170PDX1		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0		2,570,000
01170PDX1		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0		2,630,000
01170PDX1		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0		2,705,000
01170PDX1		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0		2,765,000
01170PDX1		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0		2,845,000
01170PDX1		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0		2,905,000
01170PDX1		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0		2,985,000
01170PDX1		2040	Dec	Term		Pre-Ulm	3,055,000	0	0		3,055,000
<b>E091B Total</b>							<b>\$80,880,000</b>	<b>\$3,415,000</b>	<b>\$0</b>	<b>\$77,465,000</b>	
<b>E091D Home Mortgage Revenue Bonds, 2009 Series D</b>											
				<b>Exempt</b>	<b>Prog: 119</b>	<b>Yield: VRDO</b>	<b>Delivery: 8/26/2009</b>	<b>Underwriter: Merrill Lynch</b>	<b>AA+/A-1</b>	<b>Aa2/VMIG1</b>	<b>AA+/WD</b>
01170PEY8		2020	Jun	Sinker		Pre-Ulm	1,105,000	1,105,000	0		0
01170PEY8		2020	Dec	Sinker		Pre-Ulm	1,145,000	1,145,000	0		0
01170PEY8		2021	Jun	Sinker		Pre-Ulm	1,160,000	1,160,000	0		0
01170PEY8		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0		1,195,000
01170PEY8		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0		1,225,000
01170PEY8		2022	Dec	Sinker		Pre-Ulm	1,260,000	0	0		1,260,000
01170PEY8		2023	Jun	Sinker		Pre-Ulm	1,285,000	0	0		1,285,000
01170PEY8		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0		1,320,000
01170PEY8		2024	Jun	Sinker		Pre-Ulm	1,360,000	0	0		1,360,000
01170PEY8		2024	Dec	Sinker		Pre-Ulm	1,380,000	0	0		1,380,000
01170PEY8		2025	Jun	Sinker		Pre-Ulm	1,425,000	0	0		1,425,000
01170PEY8		2025	Dec	Sinker		Pre-Ulm	1,460,000	0	0		1,460,000
01170PEY8		2026	Jun	Sinker		Pre-Ulm	1,490,000	0	0		1,490,000
01170PEY8		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0		1,530,000
01170PEY8		2027	Jun	Sinker		Pre-Ulm	1,565,000	0	0		1,565,000
01170PEY8		2027	Dec	Sinker		Pre-Ulm	1,605,000	0	0		1,605,000
01170PEY8		2028	Jun	Sinker		Pre-Ulm	1,645,000	0	0		1,645,000
01170PEY8		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0		1,690,000
01170PEY8		2029	Jun	Sinker		Pre-Ulm	1,735,000	0	0		1,735,000
01170PEY8		2029	Dec	Sinker		Pre-Ulm	1,785,000	0	0		1,785,000
01170PEY8		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0		1,820,000
01170PEY8		2030	Dec	Sinker		Pre-Ulm	1,855,000	0	0		1,855,000
01170PEY8		2031	Jun	Sinker		Pre-Ulm	1,915,000	0	0		1,915,000
01170PEY8		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0		1,960,000
01170PEY8		2032	Jun	Sinker		Pre-Ulm	2,005,000	0	0		2,005,000
01170PEY8		2032	Dec	Sinker		Pre-Ulm	2,055,000	0	0		2,055,000
01170PEY8		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0		2,110,000
01170PEY8		2033	Dec	Sinker		Pre-Ulm	2,170,000	0	0		2,170,000
01170PEY8		2034	Jun	Sinker		Pre-Ulm	2,210,000	0	0		2,210,000
01170PEY8		2034	Dec	Sinker		Pre-Ulm	2,275,000	0	0		2,275,000
01170PEY8		2035	Jun	Sinker		Pre-Ulm	2,325,000	0	0		2,325,000
01170PEY8		2035	Dec	Sinker		Pre-Ulm	2,400,000	0	0		2,400,000

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
<b>Home Mortgage Revenue Bonds (FTHB Program)</b>												
<b>E091D</b>	<b>Home Mortgage Revenue Bonds, 2009 Series D</b>				<b>Exempt</b>	<b>Prog: 119</b>	<b>Yield: VRDO</b>	<b>Delivery: 8/26/2009</b>	<b>Underwriter: Merrill Lynch</b>	<b>S and P AA+/A-1</b>	<b>Moody's Aa2/VMIG1</b>	<b>Fitch AA+/WD</b>
01170PEY8		2036	Jun	Sinker		Pre-Ulm	2,440,000	0	0	2,440,000		
01170PEY8		2036	Dec	Sinker		Pre-Ulm	2,505,000	0	0	2,505,000		
01170PEY8		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0	2,570,000		
01170PEY8		2037	Dec	Sinker		Pre-Ulm	2,645,000	0	0	2,645,000		
01170PEY8		2038	Jun	Sinker		Pre-Ulm	2,695,000	0	0	2,695,000		
01170PEY8		2038	Dec	Sinker		Pre-Ulm	2,775,000	0	0	2,775,000		
01170PEY8		2039	Jun	Sinker		Pre-Ulm	2,825,000	0	0	2,825,000		
01170PEY8		2039	Dec	Sinker		Pre-Ulm	2,915,000	0	0	2,915,000		
01170PEY8		2040	Jun	Sinker		Pre-Ulm	2,975,000	0	0	2,975,000		
01170PEY8		2040	Dec	Term		Pre-Ulm	3,060,000	0	0	3,060,000		
<b>E091D Total</b>							<b>\$80,870,000</b>	<b>\$3,410,000</b>	<b>\$0</b>	<b>\$77,460,000</b>		
<b>Home Mortgage Revenue Bonds (FTHB Program) Total</b>							<b>\$652,000,000</b>	<b>\$34,670,000</b>	<b>\$139,310,000</b>	<b>\$478,020,000</b>		
<b>Collateralized Bonds (Veterans Mortgage Program)</b>												
<b>C1611</b>	<b>Veterans Collateralized Bonds, 2016 First</b>				<b>Exempt</b>	<b>Prog: 210</b>	<b>Yield: 2.578%</b>	<b>Delivery: 7/27/2016</b>	<b>Underwriter: Raymond James</b>	<b>S and P AAA</b>	<b>Moody's Aaa</b>	<b>Fitch N/A</b>
A2	011839HT7	0.650%	2017	Jun	Serial	AMT	600,000	600,000	0	0		
A2	011839HU4	0.700%	2017	Dec	Serial	AMT	635,000	635,000	0	0		
A2	011839HV2	0.800%	2018	Jun	Serial	AMT	645,000	645,000	0	0		
A2	011839HW0	0.900%	2018	Dec	Serial	AMT	640,000	640,000	0	0		
A2	011839HX8	0.950%	2019	Jun	Serial	AMT	640,000	640,000	0	0		
A2	011839HY6	1.050%	2019	Dec	Serial	AMT	640,000	640,000	0	0		
A2	011839HZ3	1.150%	2020	Jun	Serial	AMT	640,000	640,000	0	0		
A2	011839JA6	1.250%	2020	Dec	Serial	AMT	650,000	650,000	0	0		
A2	011839JB4	1.350%	2021	Jun	Serial	AMT	650,000	650,000	0	0		
A2	011839JC2	1.450%	2021	Dec	Serial	AMT	655,000	0	0	655,000		
A2	011839JD0	1.550%	2022	Jun	Serial	AMT	650,000	0	0	650,000		
A2	011839JE8	1.650%	2022	Dec	Serial	AMT	660,000	0	0	660,000		
A2	011839JF5	1.700%	2023	Jun	Serial	AMT	660,000	0	0	660,000		
A2	011839JG3	1.800%	2023	Dec	Serial	AMT	665,000	0	0	665,000		
A2	011839JH1	1.850%	2024	Jun	Serial	AMT	670,000	0	0	670,000		
A2	011839JJ7	1.950%	2024	Dec	Serial	AMT	685,000	0	0	685,000		
A2	011839JK4	2.050%	2025	Jun	Serial	AMT	700,000	0	0	700,000		
A2	011839JL2	2.150%	2025	Dec	Serial	AMT	715,000	0	0	715,000		
A2	011839JM0	2.200%	2026	Jun	Serial	AMT	720,000	0	0	720,000		
A2	011839JN8	2.250%	2026	Dec	Serial	AMT	725,000	0	0	725,000		
A2	011839JP3	2.350%	2027	Jun	Serial	AMT	730,000	0	0	730,000		
A2	011839JQ1	2.400%	2027	Dec	Serial	AMT	745,000	0	0	745,000		
A2	011839JR9	2.450%	2028	Jun	Serial	AMT	745,000	0	0	745,000		
A2	011839JS7	2.500%	2028	Dec	Serial	AMT	760,000	0	0	760,000		
A2	011839JT5	2.550%	2029	Jun	Serial	AMT	770,000	0	0	770,000		
A2	011839JU2	2.600%	2029	Dec	Serial	AMT	785,000	0	0	785,000		
A2	011839JX6	2.650%	2030	Jun	Serial	AMT	795,000	0	0	795,000		
A2	011839JV0	2.750%	2030	Dec	Serial	AMT	825,000	0	0	825,000		
A2	011839JZ1	2.850%	2031	Jun	Serial	AMT	825,000	0	0	825,000		
A2	011839JW8	2.900%	2031	Dec	Serial	AMT	835,000	0	0	835,000		
A2	011839JY4	3.000%	2033	Dec	Term	AMT	3,445,000	0	3,445,000	0		
A2	011839KA4	3.100%	2035	Dec	Term	AMT	3,645,000	0	3,645,000	0		
A1	011839HS9	2.850%	2037	Dec	Serial	AMT	860,000	0	0	860,000		
A2	011839KC0	3.200%	2037	Dec	Term	AMT	3,140,000	0	3,140,000	0		
<b>C1611 Total</b>							<b>\$32,150,000</b>	<b>\$5,740,000</b>	<b>\$10,230,000</b>	<b>\$16,180,000</b>		
<b>C1612</b>	<b>Veterans Collateralized Bonds, 2016 Second</b>				<b>Exempt</b>	<b>Prog: 210</b>	<b>Yield: 2.578%</b>	<b>Delivery: 7/27/2016</b>	<b>Underwriter: Raymond James</b>	<b>S and P AAA</b>	<b>Moody's Aaa</b>	<b>Fitch N/A</b>
2	011839LR6	1.250%	2022	Jun	Serial	AMT	345,000	0	0	345,000		
2	011839LS4	1.350%	2022	Dec	Serial	AMT	345,000	0	0	345,000		
2	011839LT2	1.400%	2023	Jun	Serial	AMT	350,000	0	0	350,000		
2	011839LU9	1.500%	2023	Dec	Serial	AMT	355,000	0	0	355,000		

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Collateralized Bonds (Veterans Mortgage Program)</b>											
<b>C1612 Veterans Collateralized Bonds, 2016 Second</b>											
				<b>Exempt</b>	<b>Prog: 210</b>	<b>Yield: 2.578%</b>	<b>Delivery: 7/27/2016</b>	<b>Underwriter: Raymond James</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									AAA	Aaa	N/A
2	011839LV7	1.550%	2024	Jun	Serial		355,000	0	0		355,000
2	011839LW5	1.650%	2024	Dec	Serial		360,000	0	0		360,000
2	011839LX3	1.750%	2025	Jun	Serial		365,000	0	0		365,000
2	011839LY1	1.850%	2025	Dec	Serial		370,000	0	0		370,000
2	011839LZ8	1.900%	2026	Jun	Serial		370,000	0	0		370,000
2	011839MA2	1.950%	2026	Dec	Serial		375,000	0	0		375,000
2	011839MB0	2.050%	2027	Jun	Serial		380,000	0	0		380,000
2	011839MC8	2.100%	2027	Dec	Serial		385,000	0	0		385,000
2	011839MD6	2.150%	2028	Jun	Serial		390,000	0	0		390,000
2	011839ME4	2.200%	2028	Dec	Serial		395,000	0	0		395,000
2	011839MN4	2.250%	2029	Jun	Serial		405,000	0	0		405,000
2	011839MF1	2.300%	2029	Dec	Serial		410,000	0	0		410,000
2	011839MP9	2.350%	2030	Jun	Serial		415,000	0	0		415,000
2	011839MG9	2.450%	2030	Dec	Serial		420,000	0	0		420,000
2	011839MQ7	2.550%	2031	Jun	Serial		430,000	0	0		430,000
2	011839MH7	2.600%	2031	Dec	Serial		435,000	0	0		435,000
2	011839MJ3	2.700%	2032	Jun	Sinker		445,000	0	0		445,000
2	011839MJ3	2.700%	2032	Dec	Sinker		450,000	0	0		450,000
2	011839MJ3	2.700%	2033	Jun	Sinker		460,000	0	0		460,000
2	011839MJ3	2.700%	2033	Dec	Term		465,000	0	0		465,000
2	011839MK0	2.800%	2034	Jun	Sinker		475,000	0	0		475,000
2	011839MK0	2.800%	2034	Dec	Sinker		485,000	0	0		485,000
2	011839MK0	2.800%	2035	Jun	Sinker		490,000	0	0		490,000
2	011839MK0	2.800%	2035	Dec	Term		500,000	0	0		500,000
2	011839MR5	2.900%	2036	Jun	Sinker		510,000	0	0		510,000
2	011839MR5	2.900%	2036	Dec	Sinker		520,000	0	0		520,000
2	011839MR5	2.900%	2037	Jun	Sinker		530,000	0	0		530,000
2	011839MR5	2.900%	2037	Dec	Term		535,000	0	0		535,000
2	011839MM6	3.000%	2039	Dec	Term		2,255,000	0	2,255,000		0
2	011839ML8	3.050%	2046	Dec	Term		2,075,000	0	2,075,000		0
<b>C1612 Total</b>							<b>\$17,850,000</b>	<b>\$0</b>	<b>\$4,330,000</b>	<b>\$13,520,000</b>	
<b>C1911 Veterans Collateralized Bonds, 2019 First &amp; Second</b>											
				<b>Exempt</b>	<b>Prog: 211</b>	<b>Yield: 3.217%</b>	<b>Delivery: 3/21/2019</b>	<b>Underwriter: Fidelity/JP Morgan</b>	<b>AAA</b>	<b>Aaa</b>	<b>N/A</b>
1	011839RY5	1.600%	2020	Jun	Serial		640,000	515,000	125,000		0
1	011839RZ2	1.650%	2020	Dec	Serial		645,000	405,000	240,000		0
1	011839SA6	1.700%	2021	Jun	Serial		650,000	405,000	245,000		0
1	011839SB4	1.750%	2021	Dec	Serial		655,000	0	250,000		405,000
1	011839SC2	1.800%	2022	Jun	Serial		660,000	0	250,000		410,000
1	011839SD0	1.850%	2022	Dec	Serial		665,000	0	255,000		410,000
1	011839SE8	1.900%	2023	Jun	Serial		670,000	0	255,000		415,000
1	011839SF5	1.950%	2023	Dec	Serial		675,000	0	255,000		420,000
1	011839SG3	2.000%	2024	Jun	Serial		680,000	0	260,000		420,000
1	011839SH1	2.050%	2024	Dec	Serial		695,000	0	260,000		435,000
1	011839SJ7	2.150%	2025	Jun	Serial		700,000	0	260,000		440,000
1	011839SK4	2.200%	2025	Dec	Serial		710,000	0	265,000		445,000
1	011839SL2	2.300%	2026	Jun	Serial		715,000	0	270,000		445,000
1	011839SM0	2.350%	2026	Dec	Serial		725,000	0	280,000		445,000
1	011839SN8	2.450%	2027	Jun	Serial		730,000	0	285,000		445,000
1	011839SP3	2.500%	2027	Dec	Serial		740,000	0	285,000		455,000
1	011839SQ1	2.600%	2028	Jun	Serial		755,000	0	285,000		470,000
1	011839SR9	2.650%	2028	Dec	Serial		765,000	0	290,000		475,000
1	011839SS7	2.700%	2029	Jun	Serial		770,000	0	290,000		480,000
1	011839ST5	2.750%	2029	Dec	Serial		780,000	0	300,000		480,000
1	011839SU2	2.800%	2030	Jun	Serial		795,000	0	305,000		490,000
1	011839SV0	2.850%	2030	Dec	Serial		805,000	0	305,000		500,000
1	011839SW8	2.900%	2031	Jun	Serial		820,000	0	315,000		505,000
1	011839SX6	2.950%	2031	Dec	Serial		830,000	0	320,000		510,000

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Collateralized Bonds (Veterans Mortgage Program)</b>											
<b>C1911</b>	<b>Veterans Collateralized Bonds, 2019 First &amp; Second</b>			<b>Exempt</b>	<b>Prog: 211</b>	<b>Yield: 3.217%</b>	<b>Delivery: 3/21/2019</b>	<b>Underwriter: Fidelity/JP Morgan</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
1	011839SY4	3.000%	2032	Jun	Serial		845,000	0	325,000	Aaa	N/A
1	011839SZ1	3.050%	2032	Dec	Serial		855,000	0	325,000		530,000
1	011839TA5	3.100%	2033	Jun	Serial		875,000	0	330,000		545,000
1	011839TB3	3.150%	2033	Dec	Serial		885,000	0	335,000		550,000
1	011839TC1	3.200%	2034	Jun	Serial		900,000	0	340,000		560,000
1	011839TD9	3.250%	2034	Dec	Serial		915,000	0	650,000		265,000
1	011839TE7	3.300%	2035	Jun	Serial		935,000	0	935,000		0
1	011839TF4	3.350%	2035	Dec	Serial		950,000	0	950,000		0
1	011839TG2	3.400%	2036	Jun	Serial		965,000	0	965,000		0
1	011839TH0	3.450%	2036	Dec	Serial		985,000	0	985,000		0
1	011839TJ6	3.500%	2037	Jun	Serial		1,005,000	0	1,005,000		0
1	011839TK3	3.550%	2037	Dec	Serial		1,020,000	0	1,020,000		0
1	011839TP2	3.600%	2039	Dec	Term		4,285,000	0	4,285,000		0
2	011839UL9	4.000%	2040	Jun	Sinker	PAC	530,000	0	75,000		455,000
2	011839UL9	4.000%	2040	Dec	Sinker	PAC	540,000	0	80,000		460,000
2	011839UL9	4.000%	2041	Jun	Sinker	PAC	550,000	0	80,000		470,000
1	011839TT4	3.650%	2041	Dec	Term		2,440,000	0	2,440,000		0
2	011839UL9	4.000%	2041	Dec	Sinker	PAC	560,000	0	80,000		480,000
2	011839UL9	4.000%	2042	Jun	Sinker	PAC	575,000	0	80,000		495,000
2	011839UL9	4.000%	2042	Dec	Sinker	PAC	585,000	0	80,000		505,000
2	011839UL9	4.000%	2043	Jun	Sinker	PAC	595,000	0	85,000		510,000
1	011839TX5	3.700%	2043	Dec	Term		2,655,000	0	2,655,000		0
2	011839UL9	4.000%	2043	Dec	Sinker	PAC	605,000	0	85,000		520,000
2	011839UL9	4.000%	2044	Jun	Sinker	PAC	625,000	0	85,000		540,000
2	011839UL9	4.000%	2044	Dec	Sinker	PAC	635,000	0	95,000		540,000
2	011839UL9	4.000%	2045	Jun	Sinker	PAC	650,000	0	95,000		555,000
2	011839UL9	4.000%	2045	Dec	Sinker	PAC	660,000	0	100,000		560,000
2	011839UL9	4.000%	2046	Jun	Sinker	PAC	670,000	0	100,000		570,000
1	011839UD7	3.750%	2046	Dec	Term		4,375,000	0	4,375,000		0
2	011839UL9	4.000%	2046	Dec	Sinker	PAC	685,000	0	100,000		585,000
2	011839UL9	4.000%	2047	Jun	Sinker	PAC	700,000	0	100,000		600,000
2	011839UL9	4.000%	2047	Dec	Sinker	PAC	715,000	0	105,000		610,000
2	011839UL9	4.000%	2048	Jun	Sinker	PAC	725,000	0	105,000		620,000
2	011839UL9	4.000%	2048	Dec	Term	PAC	740,000	0	100,000		640,000
1	011839UK1	3.850%	2049	Dec	Term		6,490,000	0	6,490,000		0
<b>C1911 Total</b>							<b>\$60,000,000</b>	<b>\$1,325,000</b>	<b>\$36,490,000</b>	<b>\$22,185,000</b>	
<b>Collateralized Bonds (Veterans Mortgage Program) Total</b>							<b>\$110,000,000</b>	<b>\$7,065,000</b>	<b>\$51,050,000</b>	<b>\$51,885,000</b>	
<b>General Mortgage Revenue Bonds II</b>											
<b>GM16A</b>	<b>General Mortgage Revenue Bonds II, 2016 Series A</b>			<b>Exempt</b>	<b>Prog: 406</b>	<b>Yield: 2.532%</b>	<b>Delivery: 8/24/2016</b>	<b>Underwriter: Wells Fargo</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
	01170REL2	0.450%	2017	Jun	Serial		1,195,000	1,195,000	AA+	Aa1	AA+
	01170REM0	0.500%	2017	Dec	Serial		1,345,000	1,345,000			0
	01170REN8	0.700%	2018	Jun	Serial		2,055,000	2,055,000			0
	01170REP3	0.750%	2018	Dec	Serial		2,065,000	2,065,000			0
	01170REQ1	0.900%	2019	Jun	Serial		2,075,000	2,075,000			0
	01170RER9	0.950%	2019	Dec	Serial		2,090,000	2,090,000			0
	01170RES7	1.050%	2020	Jun	Serial		2,100,000	2,100,000			0
	01170RET5	1.100%	2020	Dec	Serial		2,110,000	2,110,000			0
	01170REU2	1.250%	2021	Jun	Serial		2,125,000	2,125,000			0
	01170REV0	1.300%	2021	Dec	Serial		2,145,000	0			2,145,000
	01170REW8	1.500%	2022	Jun	Serial		2,160,000	0			2,160,000
	01170REX6	1.550%	2022	Dec	Serial		2,180,000	0			2,180,000
	01170REY4	1.700%	2023	Jun	Serial		2,200,000	0			2,200,000
	01170REZ1	1.750%	2023	Dec	Serial		2,225,000	0			2,225,000
	01170RFA5	1.850%	2024	Jun	Serial		2,245,000	0			2,245,000

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
<b>General Mortgage Revenue Bonds II</b>										<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
<b>GM16A General Mortgage Revenue Bonds II, 2016 Series A</b>										<b>AA+</b>	<b>Aa1</b>	<b>AA+</b>
				<b>Exempt</b>	<b>Prog: 406</b>	<b>Yield: 2.532%</b>	<b>Delivery: 8/24/2016</b>	<b>Underwriter: Wells Fargo</b>				
01170RFB3	1.900%	2024	Dec	Serial			2,265,000	0	0	2,265,000		
01170RFC1	2.000%	2025	Jun	Serial			2,295,000	0	0	2,295,000		
01170RFD9	2.050%	2025	Dec	Serial			2,315,000	0	0	2,315,000		
01170RFE7	2.150%	2026	Jun	Serial			2,345,000	0	0	2,345,000		
01170RFF4	2.200%	2026	Dec	Serial			2,375,000	0	0	2,375,000		
01170RFG2	2.250%	2027	Jun	Serial			2,400,000	0	0	2,400,000		
01170RFH0	2.300%	2027	Dec	Serial			2,430,000	0	0	2,430,000		
01170RFN7	3.500%	2028	Jun	Sinker		PAC	265,000	0	145,000	120,000		
01170RFM9	3.000%	2028	Jun	Sinker			2,040,000	0	665,000	1,375,000		
01170RFM9	3.000%	2028	Dec	Sinker			2,075,000	0	665,000	1,410,000		
01170RFN7	3.500%	2028	Dec	Sinker		PAC	270,000	0	145,000	125,000		
01170RFN7	3.500%	2029	Jun	Sinker		PAC	275,000	0	150,000	125,000		
01170RFM9	3.000%	2029	Jun	Sinker			2,115,000	0	680,000	1,435,000		
01170RFN7	3.500%	2029	Dec	Sinker		PAC	285,000	0	150,000	135,000		
01170RFM9	3.000%	2029	Dec	Sinker			2,150,000	0	690,000	1,460,000		
01170RFM9	3.000%	2030	Jun	Sinker			2,190,000	0	700,000	1,490,000		
01170RFN7	3.500%	2030	Jun	Sinker		PAC	285,000	0	150,000	135,000		
01170RFN7	3.500%	2030	Dec	Sinker		PAC	290,000	0	150,000	140,000		
01170RFM9	3.000%	2030	Dec	Sinker			2,230,000	0	720,000	1,510,000		
01170RFN7	3.500%	2031	Jun	Sinker		PAC	295,000	0	150,000	145,000		
01170RFM9	3.000%	2031	Jun	Sinker			2,270,000	0	730,000	1,540,000		
01170RFN7	3.500%	2031	Dec	Sinker		PAC	300,000	0	150,000	150,000		
01170RFM9	3.000%	2031	Dec	Sinker			2,310,000	0	745,000	1,565,000		
01170RFN7	3.500%	2032	Jun	Sinker		PAC	305,000	0	150,000	155,000		
01170RFM9	3.000%	2032	Jun	Sinker			2,355,000	0	760,000	1,595,000		
01170RFN7	3.500%	2032	Dec	Sinker		PAC	310,000	0	150,000	160,000		
01170RFM9	3.000%	2032	Dec	Sinker			2,390,000	0	765,000	1,625,000		
01170RFN7	3.500%	2033	Jun	Sinker		PAC	320,000	0	155,000	165,000		
01170RFM9	3.000%	2033	Jun	Sinker			2,430,000	0	790,000	1,640,000		
01170RFM9	3.000%	2033	Dec	Term			2,475,000	0	790,000	1,685,000		
01170RFN7	3.500%	2033	Dec	Sinker		PAC	325,000	0	160,000	165,000		
01170RFN7	3.500%	2034	Jun	Sinker		PAC	330,000	0	165,000	165,000		
01170RFN7	3.500%	2034	Dec	Sinker		PAC	335,000	0	170,000	165,000		
01170RFN7	3.500%	2035	Jun	Sinker		PAC	340,000	0	175,000	165,000		
01170RFN7	3.500%	2035	Dec	Sinker		PAC	350,000	0	180,000	170,000		
01170RFN7	3.500%	2036	Jun	Sinker		PAC	355,000	0	185,000	170,000		
01170RFJ6	3.150%	2036	Dec	Term			5,890,000	0	5,890,000	0		
01170RFN7	3.500%	2036	Dec	Sinker		PAC	360,000	0	185,000	175,000		
01170RFN7	3.500%	2037	Jun	Sinker		PAC	370,000	0	190,000	180,000		
01170RFN7	3.500%	2037	Dec	Sinker		PAC	375,000	0	195,000	180,000		
01170RFN7	3.500%	2038	Jun	Sinker		PAC	380,000	0	195,000	185,000		
01170RFN7	3.500%	2038	Dec	Sinker		PAC	390,000	0	195,000	195,000		
01170RFN7	3.500%	2039	Jun	Sinker		PAC	395,000	0	195,000	200,000		
01170RFN7	3.500%	2039	Dec	Sinker		PAC	405,000	0	205,000	200,000		
01170RFN7	3.500%	2040	Jun	Sinker		PAC	410,000	0	210,000	200,000		
01170RFN7	3.500%	2040	Dec	Sinker		PAC	420,000	0	215,000	205,000		
01170RFN7	3.500%	2041	Jun	Sinker		PAC	425,000	0	220,000	205,000		
01170RFK3	3.250%	2041	Dec	Term			2,845,000	0	2,845,000	0		
01170RFN7	3.500%	2041	Dec	Sinker		PAC	435,000	0	225,000	210,000		
01170RFN7	3.500%	2042	Jun	Sinker		PAC	445,000	0	230,000	215,000		
01170RFN7	3.500%	2042	Dec	Sinker		PAC	450,000	0	230,000	220,000		
01170RFN7	3.500%	2043	Jun	Sinker		PAC	460,000	0	235,000	225,000		
01170RFN7	3.500%	2043	Dec	Sinker		PAC	470,000	0	240,000	230,000		
01170RFN7	3.500%	2044	Jun	Sinker		PAC	480,000	0	245,000	235,000		
01170RFN7	3.500%	2044	Dec	Sinker		PAC	485,000	0	250,000	235,000		
01170RFN7	3.500%	2045	Jun	Sinker		PAC	495,000	0	255,000	240,000		

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
<b>General Mortgage Revenue Bonds II</b>										
<b>GM16A General Mortgage Revenue Bonds II, 2016 Series A</b>										
				<b>Exempt</b>	<b>Prog: 406</b>	<b>Yield: 2.532%</b>	<b>Delivery: 8/24/2016</b>	<b>Underwriter: Wells Fargo</b>	<b>AA+</b>	<b>Aa1 AA+</b>
01170RFN7	3.500%	2045	Dec	Sinker		PAC	505,000	0	260,000	245,000
01170RFN7	3.500%	2046	Jun	Term		PAC	305,000	0	140,000	165,000
01170RFL1	3.350%	2046	Dec	Term			3,800,000	0	3,800,000	0
<b>GM16A Total</b>							<b>\$100,000,000</b>	<b>\$17,160,000</b>	<b>\$28,230,000</b>	<b>\$54,610,000</b>
<b>GM18A General Mortgage Revenue Bonds II, 2018 Series A</b>										
				<b>Exempt</b>	<b>Prog: 407</b>	<b>Yield: 3.324%</b>	<b>Delivery: 8/28/2018</b>	<b>Underwriter: Jefferies</b>	<b>AA+</b>	<b>Aa1 N/A</b>
01170RFS6	1.550%	2019	Jun	Serial			845,000	845,000	0	0
01170RFT4	1.650%	2019	Dec	Serial			865,000	865,000	0	0
01170RFU1	1.800%	2020	Jun	Serial			885,000	885,000	0	0
01170RFV9	1.900%	2020	Dec	Serial			1,015,000	975,000	40,000	0
01170RFW7	2.000%	2021	Jun	Serial			925,000	880,000	45,000	0
01170RFX5	2.050%	2021	Dec	Serial			945,000	0	45,000	900,000
01170RFY3	2.150%	2022	Jun	Serial			965,000	0	50,000	915,000
01170RFZ0	2.200%	2022	Dec	Serial			2,480,000	0	120,000	2,360,000
01170RGA4	2.300%	2023	Jun	Serial			1,005,000	0	50,000	955,000
01170RGB2	2.400%	2023	Dec	Serial			1,030,000	0	50,000	980,000
01170RGC0	2.500%	2024	Jun	Serial			1,050,000	0	50,000	1,000,000
01170RGD8	2.600%	2024	Dec	Serial			1,075,000	0	50,000	1,025,000
01170RGE6	2.650%	2025	Jun	Serial			1,095,000	0	50,000	1,045,000
01170RGF3	2.750%	2025	Dec	Serial			1,670,000	0	85,000	1,585,000
01170RGG1	2.850%	2026	Jun	Serial			1,695,000	0	85,000	1,610,000
01170RGH9	2.900%	2026	Dec	Serial			710,000	0	35,000	675,000
01170RGJ5	2.950%	2027	Jun	Serial			2,195,000	0	110,000	2,085,000
01170RGK2	3.000%	2027	Dec	Serial			3,065,000	0	150,000	2,915,000
01170RGL0	3.050%	2028	Jun	Serial			2,680,000	0	125,000	2,555,000
01170RGM8	3.100%	2028	Dec	Serial			415,000	0	20,000	395,000
01170RGN6	3.200%	2029	Jun	Serial			2,735,000	0	135,000	2,600,000
01170RGP1	3.250%	2029	Dec	Serial			2,125,000	0	100,000	2,025,000
01170RGQ9	3.300%	2030	Jun	Serial			355,000	0	355,000	0
01170RGR7	3.350%	2030	Dec	Serial			760,000	0	760,000	0
01170RGS5	3.450%	2033	Dec	Term			11,960,000	0	11,960,000	0
01170RGT3	3.700%	2038	Dec	Term			17,785,000	0	17,785,000	0
01170RGU0	3.750%	2040	Dec	Term			6,755,000	0	6,755,000	0
01170RGV8	4.000%	2040	Dec	Sinker		PAC	1,500,000	0	430,000	1,070,000
01170RGV8	4.000%	2041	Jun	Sinker		PAC	2,180,000	0	620,000	1,560,000
01170RGV8	4.000%	2041	Dec	Sinker		PAC	2,225,000	0	630,000	1,595,000
01170RGV8	4.000%	2042	Jun	Sinker		PAC	2,270,000	0	650,000	1,620,000
01170RGV8	4.000%	2042	Dec	Sinker		PAC	2,320,000	0	660,000	1,660,000
01170RGV8	4.000%	2043	Jun	Sinker		PAC	2,370,000	0	680,000	1,690,000
01170RGV8	4.000%	2043	Dec	Sinker		PAC	2,420,000	0	695,000	1,725,000
01170RGV8	4.000%	2044	Jun	Sinker		PAC	2,475,000	0	710,000	1,765,000
01170RGV8	4.000%	2044	Dec	Sinker		PAC	2,525,000	0	720,000	1,805,000
01170RGV8	4.000%	2045	Jun	Sinker		PAC	2,585,000	0	740,000	1,845,000
01170RGV8	4.000%	2045	Dec	Sinker		PAC	2,640,000	0	750,000	1,890,000
01170RGV8	4.000%	2046	Jun	Sinker		PAC	2,695,000	0	770,000	1,925,000
01170RGV8	4.000%	2046	Dec	Sinker		PAC	2,755,000	0	785,000	1,970,000
01170RGV8	4.000%	2047	Jun	Sinker		PAC	2,815,000	0	805,000	2,010,000
01170RGV8	4.000%	2047	Dec	Sinker		PAC	2,870,000	0	820,000	2,050,000
01170RGV8	4.000%	2048	Jun	Sinker		PAC	2,695,000	0	770,000	1,925,000
01170RGV8	4.000%	2048	Dec	Term		PAC	835,000	0	240,000	595,000
<b>GM18A Total</b>							<b>\$109,260,000</b>	<b>\$4,450,000</b>	<b>\$50,485,000</b>	<b>\$54,325,000</b>
<b>GM18B General Mortgage Revenue Bonds II, 2018 Series B</b>										
				<b>Exempt</b>	<b>Prog: 407</b>	<b>Yield: 3.324%</b>	<b>Delivery: 8/28/2018</b>	<b>Underwriter: Jefferies</b>	<b>AA+</b>	<b>Aa1 N/A</b>
01170RGW6	5.000%	2031	Dec	Serial	Prem	Pre-Ulm	28,465,000	0	0	28,465,000
01170RGX4	3.450%	2033	Dec	Term		Pre-Ulm	20,000,000	0	20,000,000	0
01170RGY2	3.550%	2035	Dec	Term		Pre-Ulm	10,055,000	0	10,055,000	0
<b>GM18B Total</b>							<b>\$58,520,000</b>	<b>\$0</b>	<b>\$30,055,000</b>	<b>\$28,465,000</b>

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>General Mortgage Revenue Bonds II</b>											
<b>GM19A</b>	<b>General Mortgage Revenue Bonds II, 2019 Series A</b>			<b>Exempt</b>	<b>Prog: 408</b>	<b>Yield: 2.550%</b>	<b>Delivery: 10/22/2019</b>	<b>Underwriter: Jefferies</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									<b>AA+</b>	<b>Aa1</b>	<b>N/A</b>
01170RGZ9	1.100%	2020	Jun	Serial			1,035,000	1,035,000	0		0
01170RHA3	1.150%	2020	Dec	Serial			1,990,000	1,990,000	0		0
01170RHB1	1.200%	2021	Jun	Serial			1,175,000	1,175,000	0		0
01170RHC9	1.250%	2021	Dec	Serial			1,900,000	0	0		1,900,000
01170RHD7	1.300%	2022	Jun	Serial			1,220,000	0	0		1,220,000
01170RHE5	1.350%	2022	Dec	Serial			1,155,000	0	0		1,155,000
01170RHF2	1.400%	2023	Jun	Serial			1,225,000	0	0		1,225,000
01170RHG0	1.450%	2023	Dec	Serial			1,805,000	0	0		1,805,000
01170RHH8	1.500%	2024	Jun	Serial			1,945,000	0	0		1,945,000
01170RHJ4	1.550%	2024	Dec	Serial			2,055,000	0	0		2,055,000
01170RHK1	1.600%	2025	Jun	Serial			1,585,000	0	0		1,585,000
01170RHL9	1.625%	2025	Dec	Serial			2,130,000	0	0		2,130,000
01170RHM7	1.650%	2026	Jun	Serial			1,915,000	0	0		1,915,000
01170RHN5	1.700%	2026	Dec	Serial			1,955,000	0	0		1,955,000
01170RHP0	1.750%	2027	Jun	Serial			1,995,000	0	0		1,995,000
01170RHQ8	1.800%	2027	Dec	Serial			2,035,000	0	0		2,035,000
01170RHR6	1.850%	2028	Jun	Serial			1,950,000	0	0		1,950,000
01170RHS4	1.900%	2028	Dec	Serial			2,050,000	0	0		2,050,000
01170RHT2	1.950%	2029	Jun	Serial			2,175,000	0	0		2,175,000
01170RHU9	2.000%	2029	Dec	Serial			2,330,000	0	0		2,330,000
01170RHV7	2.050%	2030	Jun	Serial			2,155,000	0	0		2,155,000
01170RHW5	2.100%	2030	Dec	Serial			2,250,000	0	0		2,250,000
01170RHX3	2.150%	2031	Jun	Serial			2,300,000	0	0		2,300,000
01170RHY1	2.200%	2031	Dec	Serial			3,670,000	0	0		3,670,000
01170RHZ8	2.250%	2032	Jun	Serial			2,445,000	0	0		2,445,000
01170RJA1	2.250%	2032	Dec	Serial			2,495,000	0	0		2,495,000
01170RJB9	2.500%	2033	Jun	Sinker			2,545,000	0	0		2,545,000
01170RJB9	2.500%	2033	Dec	Sinker			2,595,000	0	0		2,595,000
01170RJB9	2.500%	2034	Jun	Sinker			2,650,000	0	0		2,650,000
01170RJB9	2.500%	2034	Dec	Term			2,710,000	0	0		2,710,000
01170RJC7	2.700%	2035	Jun	Sinker			2,760,000	0	0		2,760,000
01170RJC7	2.700%	2035	Dec	Sinker			1,765,000	0	0		1,765,000
01170RJD5	3.750%	2035	Dec	Sinker	Prem	PAC	1,050,000	0	215,000		835,000
01170RJD5	3.750%	2036	Jun	Sinker	Prem	PAC	1,540,000	0	325,000		1,215,000
01170RJC7	2.700%	2036	Jun	Sinker			1,335,000	0	0		1,335,000
01170RJC7	2.700%	2036	Dec	Sinker			1,360,000	0	0		1,360,000
01170RJD5	3.750%	2036	Dec	Sinker	Prem	PAC	1,575,000	0	330,000		1,245,000
01170RJC7	2.700%	2037	Jun	Sinker			1,390,000	0	0		1,390,000
01170RJD5	3.750%	2037	Jun	Sinker	Prem	PAC	1,610,000	0	340,000		1,270,000
01170RJC7	2.700%	2037	Dec	Sinker			1,415,000	0	0		1,415,000
01170RJD5	3.750%	2037	Dec	Sinker	Prem	PAC	1,645,000	0	345,000		1,300,000
01170RJD5	3.750%	2038	Jun	Sinker	Prem	PAC	1,680,000	0	350,000		1,330,000
01170RJC7	2.700%	2038	Jun	Sinker			1,440,000	0	0		1,440,000
01170RJD5	3.750%	2038	Dec	Sinker	Prem	PAC	1,715,000	0	360,000		1,355,000
01170RJC7	2.700%	2038	Dec	Sinker			1,470,000	0	0		1,470,000
01170RJC7	2.700%	2039	Jun	Sinker			1,500,000	0	0		1,500,000
01170RJD5	3.750%	2039	Jun	Sinker	Prem	PAC	1,755,000	0	365,000		1,390,000
01170RJD5	3.750%	2039	Dec	Sinker	Prem	PAC	1,795,000	0	375,000		1,420,000
01170RJC7	2.700%	2039	Dec	Term			1,525,000	0	0		1,525,000
01170RJD5	3.750%	2040	Jun	Sinker	Prem	PAC	1,835,000	0	385,000		1,450,000
01170RJE3	2.900%	2040	Jun	Sinker			1,555,000	0	765,000		790,000
01170RJE3	2.900%	2040	Dec	Sinker			1,585,000	0	785,000		800,000
01170RJD5	3.750%	2040	Dec	Sinker	Prem	PAC	1,875,000	0	390,000		1,485,000
01170RJE3	2.900%	2041	Jun	Sinker			1,615,000	0	800,000		815,000
01170RJD5	3.750%	2041	Jun	Sinker	Prem	PAC	1,915,000	0	405,000		1,510,000
01170RJD5	3.750%	2041	Dec	Sinker	Prem	PAC	1,955,000	0	405,000		1,550,000

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>General Mortgage Revenue Bonds II</b>											
<b>GM19A General Mortgage Revenue Bonds II, 2019 Series A</b>											
				<b>Exempt</b>	<b>Prog: 408</b>	<b>Yield: 2.550%</b>	<b>Delivery: 10/22/2019</b>	<b>Underwriter: Jefferies</b>	<b>S and P</b>	<b>Moodys</b>	<b>Fitch</b>
01170RJE3	2.900%	2041	Dec	Sinker			1,645,000	0	815,000	Aa+	N/A
01170RJE3	2.900%	2042	Jun	Sinker			1,680,000	0	835,000	Aa1	845,000
01170RJD5	3.750%	2042	Jun	Sinker	Prem	PAC	2,000,000	0	415,000		1,585,000
01170RJD5	3.750%	2042	Dec	Term	Prem	PAC	785,000	0	160,000		625,000
01170RJE3	2.900%	2042	Dec	Sinker			1,710,000	0	845,000		865,000
01170RJE3	2.900%	2043	Jun	Sinker			1,745,000	0	865,000		880,000
01170RJE3	2.900%	2043	Dec	Sinker			1,780,000	0	880,000		900,000
01170RJE3	2.900%	2044	Jun	Sinker			1,815,000	0	900,000		915,000
01170RJE3	2.900%	2044	Dec	Term			1,850,000	0	910,000		940,000
01170RJF0	2.950%	2049	Jun	Term			17,590,000	0	17,590,000		0
<b>GM19A Total</b>							<b>\$136,700,000</b>	<b>\$4,200,000</b>	<b>\$31,155,000</b>	<b>\$101,345,000</b>	
<b>GM19B General Mortgage Revenue Bonds II, 2019 Series B</b>											
				<b>Exempt</b>	<b>Prog: 408</b>	<b>Yield: 2.550%</b>	<b>Delivery: 10/22/2019</b>	<b>Underwriter: Jefferies</b>	<b>AA+</b>	<b>Aa1</b>	<b>N/A</b>
01170RJG8	5.000%	2030	Jun	Serial	Prem	Pre-Ulm	825,000	0	0		825,000
01170RJH6	5.000%	2031	Jun	Serial	Prem	Pre-Ulm	4,830,000	0	0		4,830,000
01170RJJ2	5.000%	2032	Dec	Sinker	Prem	Pre-Ulm	1,000,000	0	0		1,000,000
01170RJJ2	5.000%	2033	Jun	Sinker	Prem	Pre-Ulm	9,000,000	0	0		9,000,000
01170RJJ2	5.000%	2033	Dec	Term	Prem	Pre-Ulm	4,330,000	0	0		4,330,000
01170RJK9	2.500%	2034	Dec	Serial		Pre-Ulm	5,000,000	0	5,000,000		0
<b>GM19B Total</b>							<b>\$24,985,000</b>	<b>\$0</b>	<b>\$5,000,000</b>	<b>\$19,985,000</b>	
<b>GM20A General Mortgage Revenue Bonds II, 2020 Series A</b>											
				<b>Exempt</b>	<b>Prog: 409</b>	<b>Yield: 1.822%</b>	<b>Delivery: 9/15/2020</b>	<b>Underwriter: Jefferies</b>	<b>AA+</b>	<b>Aa1</b>	<b>N/A</b>
01170R JL7	0.250%	2021	Jun	Serial			1,790,000	1,790,000	0		0
01170RJM5	0.300%	2021	Dec	Serial			1,825,000	0	0		1,825,000
01170RJN3	0.350%	2022	Jun	Serial			1,860,000	0	0		1,860,000
01170RJP8	0.400%	2022	Dec	Serial			1,895,000	0	0		1,895,000
01170R JQ6	0.450%	2023	Jun	Serial			1,930,000	0	0		1,930,000
01170RJR4	0.550%	2023	Dec	Serial			1,965,000	0	0		1,965,000
01170RJS2	0.650%	2024	Jun	Serial			1,995,000	0	0		1,995,000
01170RJT0	0.700%	2024	Dec	Serial			2,040,000	0	0		2,040,000
01170R JU7	0.800%	2025	Jun	Serial			2,070,000	0	0		2,070,000
01170RJV5	0.950%	2025	Dec	Serial			2,110,000	0	0		2,110,000
01170R JW3	1.050%	2026	Jun	Serial			2,150,000	0	0		2,150,000
01170R JX1	1.100%	2026	Dec	Serial			2,185,000	0	0		2,185,000
01170R JY9	1.200%	2027	Jun	Serial			2,230,000	0	0		2,230,000
01170R JZ6	1.250%	2027	Dec	Serial			2,270,000	0	0		2,270,000
01170RKA9	1.350%	2028	Jun	Serial			2,310,000	0	0		2,310,000
01170RKB7	1.400%	2028	Dec	Serial			2,355,000	0	0		2,355,000
01170RKC5	1.500%	2029	Jun	Serial			2,395,000	0	0		2,395,000
01170RKD3	1.550%	2029	Dec	Serial			2,445,000	0	0		2,445,000
01170RKE1	1.650%	2030	Jun	Serial			2,485,000	0	0		2,485,000
01170RKF8	1.700%	2030	Dec	Serial			2,945,000	0	0		2,945,000
01170RKG6	1.800%	2031	Jun	Serial			3,005,000	0	0		3,005,000
01170RKH4	1.850%	2031	Dec	Serial			3,055,000	0	0		3,055,000
01170RKJ0	1.900%	2032	Jun	Serial			3,115,000	0	0		3,115,000
01170RKK7	1.900%	2032	Dec	Serial			3,165,000	0	0		3,165,000
01170RKL5	1.950%	2033	Jun	Serial			3,230,000	0	0		3,230,000
01170RKM3	1.950%	2033	Dec	Serial			3,285,000	0	0		3,285,000
01170RKN1	2.000%	2034	Jun	Sinker			3,340,000	0	0		3,340,000
01170RKN1	2.000%	2034	Dec	Sinker			3,410,000	0	0		3,410,000
01170RKN1	2.000%	2035	Jun	Sinker			3,465,000	0	0		3,465,000
01170RKN1	2.000%	2035	Dec	Term			3,530,000	0	0		3,530,000
01170RKP6	2.050%	2036	Jun	Sinker			3,590,000	0	0		3,590,000
01170RKP6	2.050%	2036	Dec	Sinker			3,660,000	0	0		3,660,000
01170RKP6	2.050%	2037	Jun	Term			2,390,000	0	0		2,390,000
01170RKQ4	3.250%	2037	Jun	Sinker	Prem	PAC	1,335,000	0	95,000		1,240,000
01170RKQ4	3.250%	2037	Dec	Sinker	Prem	PAC	3,790,000	0	260,000		3,530,000



**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
<b>General Mortgage Revenue Bonds II</b>												
<b>GM20A General Mortgage Revenue Bonds II, 2020 Series A</b>												
				<b>Exempt</b>		<b>Prog: 409</b>	<b>Yield: 1.822%</b>	<b>Delivery: 9/15/2020</b>	<b>Underwriter: Jefferies</b>	<b>S and P</b>	<b>Moodys</b>	<b>Fitch</b>
01170RKQ4	3.250%	2038	Jun	Sinker	Prem	PAC	3,860,000	0	265,000	AA+	Aa1	N/A
01170RKQ4	3.250%	2038	Dec	Sinker	Prem	PAC	3,930,000	0	270,000			3,660,000
01170RKQ4	3.250%	2039	Jun	Sinker	Prem	PAC	4,005,000	0	275,000			3,730,000
01170RKQ4	3.250%	2039	Dec	Sinker	Prem	PAC	4,070,000	0	280,000			3,790,000
01170RKQ4	3.250%	2040	Jun	Sinker	Prem	PAC	4,155,000	0	285,000			3,870,000
01170RKQ4	3.250%	2040	Dec	Sinker	Prem	PAC	4,220,000	0	290,000			3,930,000
01170RKQ4	3.250%	2041	Jun	Sinker	Prem	PAC	4,300,000	0	295,000			4,005,000
01170RKQ4	3.250%	2041	Dec	Sinker	Prem	PAC	4,380,000	0	300,000			4,080,000
01170RKQ4	3.250%	2042	Jun	Sinker	Prem	PAC	3,095,000	0	215,000			2,880,000
01170RKQ4	3.250%	2042	Dec	Sinker	Prem	PAC	1,780,000	0	125,000			1,655,000
01170RKQ4	3.250%	2043	Jun	Sinker	Prem	PAC	1,810,000	0	125,000			1,685,000
01170RKQ4	3.250%	2043	Dec	Sinker	Prem	PAC	1,840,000	0	125,000			1,715,000
01170RKQ4	3.250%	2044	Jun	Sinker	Prem	PAC	1,870,000	0	130,000			1,740,000
01170RKQ4	3.250%	2044	Dec	Term	Prem	PAC	1,240,000	0	85,000			1,155,000
<b>GM20A Total</b>							<b>\$135,170,000</b>	<b>\$1,790,000</b>	<b>\$3,420,000</b>	<b>\$129,960,000</b>		
<b>GM20B General Mortgage Revenue Bonds II, 2020 Series B</b>												
				<b>Exempt</b>		<b>Prog: 409</b>	<b>Yield: 1.822%</b>	<b>Delivery: 9/15/2020</b>	<b>Underwriter: Jefferies</b>	<b>S and P</b>	<b>Moodys</b>	<b>Fitch</b>
01170RKR2	5.000%	2030	Dec	Serial	Prem	Pre-Ulm	10,000,000	0	0	AA+	Aa1	N/A
01170RKS0	5.000%	2031	Jun	Sinker	Prem	Pre-Ulm	3,605,000	0	0			10,000,000
01170RKS0	5.000%	2031	Dec	Term	Prem	Pre-Ulm	5,650,000	0	0			3,605,000
01170RKT8	5.000%	2032	Jun	Sinker	Prem	Pre-Ulm	7,000,000	0	0			5,650,000
01170RKT8	5.000%	2032	Dec	Term	Prem	Pre-Ulm	10,620,000	0	0			7,000,000
01170RKU5	5.000%	2033	Jun	Serial	Prem	Pre-Ulm	7,800,000	0	0			10,620,000
01170RKV3	2.000%	2033	Dec	Sinker		Pre-Ulm	6,500,000	0	0			7,800,000
01170RKV3	2.000%	2034	Jun	Sinker		Pre-Ulm	6,500,000	0	0			6,500,000
01170RKV3	2.000%	2034	Dec	Sinker		Pre-Ulm	5,500,000	0	0			6,500,000
01170RKV3	2.000%	2035	Jun	Sinker		Pre-Ulm	5,500,000	0	0			5,500,000
01170RKV3	2.000%	2035	Dec	Term		Pre-Ulm	6,000,000	0	0			5,500,000
<b>GM20B Total</b>							<b>\$74,675,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$74,675,000</b>		
<b>General Mortgage Revenue Bonds II Total</b>							<b>\$639,310,000</b>	<b>\$27,600,000</b>	<b>\$148,345,000</b>	<b>\$463,365,000</b>		
<b>Governmental Purpose Bonds</b>												
<b>GP01A Governmental Purpose Bonds, 2001 Series A</b>												
				<b>Exempt</b>		<b>Prog: 502</b>	<b>Yield: VRDO</b>	<b>Delivery: 8/2/2001</b>	<b>Underwriter: Lehman Brothers</b>	<b>S and P</b>	<b>Moodys</b>	<b>Fitch</b>
0118326M9		2001	Dec	Sinker			SWAP	500,000	500,000	AA+/A-1+	Aaa/VMIG1	WD/WD
0118326M9		2002	Jun	Sinker			SWAP	705,000	705,000			0
0118326M9		2002	Dec	Sinker			SWAP	720,000	720,000			0
0118326M9		2003	Jun	Sinker			SWAP	735,000	735,000			0
0118326M9		2003	Dec	Sinker			SWAP	745,000	745,000			0
0118326M9		2004	Jun	Sinker			SWAP	770,000	770,000			0
0118326M9		2004	Dec	Sinker			SWAP	780,000	780,000			0
0118326M9		2005	Jun	Sinker			SWAP	795,000	795,000			0
0118326M9		2005	Dec	Sinker			SWAP	815,000	815,000			0
0118326M9		2006	Jun	Sinker			SWAP	825,000	825,000			0
0118326M9		2006	Dec	Sinker			SWAP	845,000	845,000			0
0118326M9		2007	Jun	Sinker			SWAP	860,000	860,000			0
0118326M9		2007	Dec	Sinker			SWAP	880,000	880,000			0
0118326M9		2008	Jun	Sinker			SWAP	895,000	895,000			0
0118326M9		2008	Dec	Sinker			SWAP	920,000	920,000			0
0118326M9		2009	Jun	Sinker			SWAP	930,000	930,000			0
0118326M9		2009	Dec	Sinker			SWAP	950,000	950,000			0
0118326M9		2010	Jun	Sinker			SWAP	960,000	960,000			0
0118326M9		2010	Dec	Sinker			SWAP	995,000	995,000			0
0118326M9		2011	Jun	Sinker			SWAP	1,010,000	1,010,000			0
0118326M9		2011	Dec	Sinker			SWAP	1,030,000	1,030,000			0
0118326M9		2012	Jun	Sinker			SWAP	1,050,000	1,050,000			0
0118326M9		2012	Dec	Sinker			SWAP	1,070,000	1,070,000			0

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Governmental Purpose Bonds</b>											
<b>GP01A Governmental Purpose Bonds, 2001 Series A</b>											
				<b>Exempt</b>	<b>Prog: 502</b>	<b>Yield: VRDO</b>	<b>Delivery: 8/2/2001</b>	<b>Underwriter: Lehman Brothers</b>	<b>S and P</b>	<b>Moodys</b>	<b>Fitch</b>
									AA+/A-1+	Aaa/VMIG1	WD/WD
0118326M9		2013	Jun	Sinker		SWAP	1,090,000	1,090,000	0		0
0118326M9		2013	Dec	Sinker		SWAP	1,115,000	1,115,000	0		0
0118326M9		2014	Jun	Sinker		SWAP	1,135,000	1,135,000	0		0
0118326M9		2014	Dec	Sinker		SWAP	1,160,000	1,160,000	0		0
0118326M9		2015	Jun	Sinker		SWAP	1,180,000	1,180,000	0		0
0118326M9		2015	Dec	Sinker		SWAP	1,205,000	1,205,000	0		0
0118326M9		2016	Jun	Sinker		SWAP	1,235,000	1,235,000	0		0
0118326M9		2016	Dec	Sinker		SWAP	1,255,000	1,255,000	0		0
0118326M9		2017	Jun	Sinker		SWAP	1,275,000	1,275,000	0		0
0118326M9		2017	Dec	Sinker		SWAP	1,305,000	1,305,000	0		0
0118326M9		2018	Jun	Sinker		SWAP	1,335,000	1,335,000	0		0
0118326M9		2018	Dec	Sinker		SWAP	1,365,000	1,365,000	0		0
0118326M9		2019	Jun	Sinker		SWAP	1,380,000	1,380,000	0		0
0118326M9		2019	Dec	Sinker		SWAP	1,410,000	1,410,000	0		0
0118326M9		2020	Jun	Sinker		SWAP	1,445,000	1,445,000	0		0
0118326M9		2020	Dec	Sinker		SWAP	1,465,000	1,465,000	0		0
0118326M9		2021	Jun	Sinker		SWAP	1,505,000	1,505,000	0		0
0118326M9		2021	Dec	Sinker		SWAP	1,525,000	0	0		1,525,000
0118326M9		2022	Jun	Sinker		SWAP	1,560,000	0	0		1,560,000
0118326M9		2022	Dec	Sinker		SWAP	1,590,000	0	0		1,590,000
0118326M9		2023	Jun	Sinker		SWAP	1,620,000	0	0		1,620,000
0118326M9		2023	Dec	Sinker		SWAP	1,660,000	0	0		1,660,000
0118326M9		2024	Jun	Sinker		SWAP	1,685,000	0	0		1,685,000
0118326M9		2024	Dec	Sinker		SWAP	1,725,000	0	0		1,725,000
0118326M9		2025	Jun	Sinker		SWAP	1,755,000	0	0		1,755,000
0118326M9		2025	Dec	Sinker		SWAP	1,790,000	0	0		1,790,000
0118326M9		2026	Jun	Sinker		SWAP	1,830,000	0	0		1,830,000
0118326M9		2026	Dec	Sinker		SWAP	1,865,000	0	0		1,865,000
0118326M9		2027	Jun	Sinker		SWAP	1,900,000	0	0		1,900,000
0118326M9		2027	Dec	Sinker		SWAP	1,945,000	0	0		1,945,000
0118326M9		2028	Jun	Sinker		SWAP	1,970,000	0	0		1,970,000
0118326M9		2028	Dec	Sinker		SWAP	2,020,000	0	0		2,020,000
0118326M9		2029	Jun	Sinker		SWAP	2,060,000	0	0		2,060,000
0118326M9		2029	Dec	Sinker		SWAP	2,100,000	0	0		2,100,000
0118326M9		2030	Jun	Sinker		SWAP	2,145,000	0	0		2,145,000
0118326M9		2030	Dec	Term		SWAP	2,190,000	0	0		2,190,000
<b>GP01A Total</b>							<b>\$76,580,000</b>	<b>\$41,645,000</b>	<b>\$0</b>	<b>\$34,935,000</b>	
<b>GP01B Governmental Purpose Bonds, 2001 Series B</b>											
				<b>Exempt</b>	<b>Prog: 502</b>	<b>Yield: VRDO</b>	<b>Delivery: 8/2/2001</b>	<b>Underwriter: Lehman Brothers</b>	<b>AA+/A-1+</b>	<b>Aaa/VMIG1</b>	<b>WD/WD</b>
0118326N7		2001	Dec	Sinker		SWAP	620,000	620,000	0		0
0118326N7		2002	Jun	Sinker		SWAP	855,000	855,000	0		0
0118326N7		2002	Dec	Sinker		SWAP	885,000	885,000	0		0
0118326N7		2003	Jun	Sinker		SWAP	900,000	900,000	0		0
0118326N7		2003	Dec	Sinker		SWAP	910,000	910,000	0		0
0118326N7		2004	Jun	Sinker		SWAP	935,000	935,000	0		0
0118326N7		2004	Dec	Sinker		SWAP	955,000	955,000	0		0
0118326N7		2005	Jun	Sinker		SWAP	975,000	975,000	0		0
0118326N7		2005	Dec	Sinker		SWAP	990,000	990,000	0		0
0118326N7		2006	Jun	Sinker		SWAP	1,010,000	1,010,000	0		0
0118326N7		2006	Dec	Sinker		SWAP	1,035,000	1,035,000	0		0
0118326N7		2007	Jun	Sinker		SWAP	1,055,000	1,055,000	0		0
0118326N7		2007	Dec	Sinker		SWAP	1,070,000	1,070,000	0		0
0118326N7		2008	Jun	Sinker		SWAP	1,095,000	1,095,000	0		0
0118326N7		2008	Dec	Sinker		SWAP	1,120,000	1,120,000	0		0
0118326N7		2009	Jun	Sinker		SWAP	1,140,000	1,140,000	0		0
0118326N7		2009	Dec	Sinker		SWAP	1,165,000	1,165,000	0		0
0118326N7		2010	Jun	Sinker		SWAP	1,175,000	1,175,000	0		0

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Governmental Purpose Bonds</b>											
<b>GP01B</b>	<b>Governmental Purpose Bonds, 2001 Series B</b>			<b>Exempt</b>	<b>Prog: 502</b>	<b>Yield: VRDO</b>	<b>Delivery: 8/2/2001</b>	<b>Underwriter: Lehman Brothers</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									AA+/A-1+	Aaa/VMIG1	WD/WD
0118326N7		2010	Dec	Sinker		SWAP	1,210,000	1,210,000	0		0
0118326N7		2011	Jun	Sinker		SWAP	1,235,000	1,235,000	0		0
0118326N7		2011	Dec	Sinker		SWAP	1,255,000	1,255,000	0		0
0118326N7		2012	Jun	Sinker		SWAP	1,285,000	1,285,000	0		0
0118326N7		2012	Dec	Sinker		SWAP	1,315,000	1,315,000	0		0
0118326N7		2013	Jun	Sinker		SWAP	1,325,000	1,325,000	0		0
0118326N7		2013	Dec	Sinker		SWAP	1,365,000	1,365,000	0		0
0118326N7		2014	Jun	Sinker		SWAP	1,390,000	1,390,000	0		0
0118326N7		2014	Dec	Sinker		SWAP	1,415,000	1,415,000	0		0
0118326N7		2015	Jun	Sinker		SWAP	1,445,000	1,445,000	0		0
0118326N7		2015	Dec	Sinker		SWAP	1,475,000	1,475,000	0		0
0118326N7		2016	Jun	Sinker		SWAP	1,505,000	1,505,000	0		0
0118326N7		2016	Dec	Sinker		SWAP	1,530,000	1,530,000	0		0
0118326N7		2017	Jun	Sinker		SWAP	1,560,000	1,560,000	0		0
0118326N7		2017	Dec	Sinker		SWAP	1,600,000	1,600,000	0		0
0118326N7		2018	Jun	Sinker		SWAP	1,625,000	1,625,000	0		0
0118326N7		2018	Dec	Sinker		SWAP	1,665,000	1,665,000	0		0
0118326N7		2019	Jun	Sinker		SWAP	1,690,000	1,690,000	0		0
0118326N7		2019	Dec	Sinker		SWAP	1,720,000	1,720,000	0		0
0118326N7		2020	Jun	Sinker		SWAP	1,770,000	1,770,000	0		0
0118326N7		2020	Dec	Sinker		SWAP	1,795,000	1,795,000	0		0
0118326N7		2021	Jun	Sinker		SWAP	1,835,000	1,835,000	0		0
0118326N7		2021	Dec	Sinker		SWAP	1,870,000	0			1,870,000
0118326N7		2022	Jun	Sinker		SWAP	1,900,000	0			1,900,000
0118326N7		2022	Dec	Sinker		SWAP	1,940,000	0			1,940,000
0118326N7		2023	Jun	Sinker		SWAP	1,985,000	0			1,985,000
0118326N7		2023	Dec	Sinker		SWAP	2,025,000	0			2,025,000
0118326N7		2024	Jun	Sinker		SWAP	2,065,000	0			2,065,000
0118326N7		2024	Dec	Sinker		SWAP	2,105,000	0			2,105,000
0118326N7		2025	Jun	Sinker		SWAP	2,150,000	0			2,150,000
0118326N7		2025	Dec	Sinker		SWAP	2,185,000	0			2,185,000
0118326N7		2026	Jun	Sinker		SWAP	2,235,000	0			2,235,000
0118326N7		2026	Dec	Sinker		SWAP	2,275,000	0			2,275,000
0118326N7		2027	Jun	Sinker		SWAP	2,325,000	0			2,325,000
0118326N7		2027	Dec	Sinker		SWAP	2,375,000	0			2,375,000
0118326N7		2028	Jun	Sinker		SWAP	2,415,000	0			2,415,000
0118326N7		2028	Dec	Sinker		SWAP	2,465,000	0			2,465,000
0118326N7		2029	Jun	Sinker		SWAP	2,515,000	0			2,515,000
0118326N7		2029	Dec	Sinker		SWAP	2,565,000	0			2,565,000
0118326N7		2030	Jun	Sinker		SWAP	2,620,000	0			2,620,000
0118326N7		2030	Dec	Term		SWAP	2,675,000	0			2,675,000
<b>GP01B Total</b>							<b>\$93,590,000</b>	<b>\$50,900,000</b>	<b>\$0</b>	<b>\$42,690,000</b>	
<b>Governmental Purpose Bonds Total</b>							<b>\$170,170,000</b>	<b>\$92,545,000</b>	<b>\$0</b>	<b>\$77,625,000</b>	
<b>State Capital Project Bonds</b>											
<b>SC02C</b>	<b>State Capital Project Bonds, 2002 Series C</b>			<b>Exempt</b>	<b>Prog: 602</b>	<b>Yield: VRDO</b>	<b>Delivery: 12/5/2002</b>	<b>Underwriter: Bear Stearns</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									AA+/A-1+	Aa2/VMIG1	AA+/F1+
0118326L1		2012	Jul	Sinker		SWAP	2,295,000	2,295,000	0		0
0118326L1		2013	Jan	Sinker		SWAP	2,345,000	2,345,000	0		0
0118326L1		2013	Jul	Sinker		SWAP	2,400,000	2,400,000	0		0
0118326L1		2014	Jan	Sinker		SWAP	2,450,000	2,450,000	0		0
0118326L1		2014	Jul	Sinker		SWAP	2,505,000	2,505,000	0		0
0118326L1		2015	Jan	Sinker		SWAP	2,555,000	2,555,000	0		0
0118326L1		2015	Jul	Sinker		SWAP	2,610,000	2,610,000	0		0
0118326L1		2016	Jan	Sinker		SWAP	2,670,000	2,670,000	0		0
0118326L1		2016	Jul	Sinker		SWAP	2,725,000	2,725,000	0		0

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>State Capital Project Bonds</b>											
<b>SC02C State Capital Project Bonds, 2002 Series C</b>											
				<b>Exempt</b>	<b>Prog: 602</b>	<b>Yield: VRDO</b>	<b>Delivery: 12/5/2002</b>	<b>Underwriter: Bear Stearns</b>	<b>S and P</b>	<b>Moodys</b>	<b>Fitch</b>
									AA+/A-1+	Aa2/VMIG1	AA+/F1+
0118326L1		2017	Jan	Sinker		SWAP	2,785,000	2,785,000	0		0
0118326L1		2017	Jul	Sinker		SWAP	2,845,000	2,845,000	0		0
0118326L1		2018	Jan	Sinker		SWAP	2,905,000	2,905,000	0		0
0118326L1		2018	Jul	Sinker		SWAP	2,970,000	2,970,000	0		0
0118326L1		2019	Jan	Sinker		SWAP	3,035,000	3,035,000	0		0
0118326L1		2019	Jul	Sinker		SWAP	3,100,000	3,100,000	0		0
0118326L1		2020	Jan	Sinker		SWAP	3,165,000	3,165,000	0		0
0118326L1		2020	Jul	Sinker		SWAP	3,235,000	3,235,000	0		0
0118326L1		2021	Jan	Sinker		SWAP	3,305,000	3,305,000	0		0
0118326L1		2021	Jul	Sinker		SWAP	3,375,000	3,375,000	0		0
0118326L1		2022	Jan	Sinker		SWAP	3,450,000	0	0		3,450,000
0118326L1		2022	Jul	Term		SWAP	3,525,000	0	0		3,525,000
<b>SC02C Total</b>							<b>\$60,250,000</b>	<b>\$53,275,000</b>	<b>\$0</b>	<b>\$6,975,000</b>	
<b>State Capital Project Bonds Total</b>							<b>\$60,250,000</b>	<b>\$53,275,000</b>	<b>\$0</b>	<b>\$6,975,000</b>	
<b>State Capital Project Bonds II</b>											
<b>SC12A State Capital Project Bonds II, 2012 Series A</b>											
				<b>Exempt</b>	<b>Prog: 606</b>	<b>Yield: 2.642%</b>	<b>Delivery: 10/17/2012</b>	<b>Underwriter: Keybanc</b>	<b>S and P</b>	<b>Moodys</b>	<b>Fitch</b>
									AA+	Aa2	AA+
0118327Q9	2.000%	2012	Dec	Serial		Prem	2,340,000	2,340,000	0		0
0118327R7	2.000%	2013	Jun	Serial		Prem	1,900,000	1,900,000	0		0
0118327S5	3.000%	2013	Dec	Serial		Prem	1,880,000	1,880,000	0		0
0118327T3	2.000%	2014	Jun	Serial		Prem	1,970,000	1,970,000	0		0
0118327U0	4.000%	2014	Dec	Serial		Prem	1,925,000	1,925,000	0		0
0118327V8	2.000%	2015	Jun	Serial		Prem	2,020,000	2,020,000	0		0
0118327W6	4.000%	2015	Dec	Serial		Prem	2,015,000	2,015,000	0		0
0118327X4	3.000%	2016	Jun	Serial		Prem	2,080,000	2,080,000	0		0
0118327Y2	5.000%	2016	Dec	Serial		Prem	2,080,000	2,080,000	0		0
0118327Z9	3.000%	2017	Jun	Serial		Prem	2,170,000	2,170,000	0		0
0118328A3	5.000%	2017	Dec	Serial		Prem	2,165,000	2,165,000	0		0
0118328B1	4.000%	2018	Jun	Serial		Prem	2,255,000	2,255,000	0		0
0118328C9	5.000%	2018	Dec	Serial		Prem	2,255,000	2,255,000	0		0
0118328D7	4.000%	2019	Jun	Serial		Prem	2,365,000	2,365,000	0		0
0118328E5	5.000%	2019	Dec	Serial		Prem	2,355,000	2,355,000	0		0
0118328F2	4.000%	2020	Jun	Serial		Prem	2,470,000	2,470,000	0		0
0118328G0	5.000%	2020	Dec	Serial		Prem	2,450,000	2,450,000	0		0
0118328H8	3.500%	2021	Jun	Serial		Prem	2,580,000	2,580,000	0		0
0118328J4	5.000%	2021	Dec	Serial		Prem	2,560,000	0	0		2,560,000
0118328K1	5.000%	2022	Jun	Serial		Prem	2,690,000	0	0		2,690,000
0118328L9	5.000%	2022	Dec	Serial		Prem	2,680,000	0	0		2,680,000
0118328M7	5.000%	2023	Dec	Serial		Prem	4,610,000	0	0		4,610,000
011839PQ4	5.000%	2024	Dec	Serial		Prem	4,090,000	0	0		4,090,000
011839PX9	5.000%	2024	Dec	Serial		Prem	750,000	0	0		750,000
011839PY7	5.000%	2025	Dec	Serial		Prem	790,000	0	0		790,000
011839PR2	5.000%	2025	Dec	Serial		Prem	4,295,000	0	0		4,295,000
011839PS0	5.000%	2026	Dec	Serial		Prem	4,510,000	0	0		4,510,000
011839PZ4	5.000%	2026	Dec	Serial		Prem	830,000	0	0		830,000
011839PT8	5.000%	2027	Dec	Serial		Prem	4,735,000	0	0		4,735,000
011839QA8	5.000%	2027	Dec	Serial		Prem	870,000	0	0		870,000
0118328S4	3.250%	2028	Dec	Serial		Disc	5,885,000	0	0		5,885,000
011839QB6	5.000%	2029	Dec	Serial		Prem	945,000	0	0		945,000
011839PU5	5.000%	2029	Dec	Serial		Prem	5,130,000	0	0		5,130,000
0118328U9	3.375%	2030	Dec	Serial		Disc	6,385,000	0	0		6,385,000
011839PV3	5.000%	2031	Dec	Serial		Prem	5,565,000	0	0		5,565,000
011839QC4	5.000%	2031	Dec	Serial		Prem	1,025,000	0	0		1,025,000
011839PW1	5.000%	2032	Dec	Serial		Prem	1,470,000	0	0		1,470,000
011839QD2	5.000%	2032	Dec	Serial		Prem	270,000	0	0		270,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>State Capital Project Bonds II</b>											
<b>SC12A State Capital Project Bonds II, 2012 Series A</b>				<b>Exempt</b>	<b>Prog: 606</b>	<b>Yield: 2.642%</b>	<b>Delivery: 10/17/2012</b>	<b>Underwriter: Keybanc</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
							<b>\$99,360,000</b>	<b>\$39,275,000</b>	<b>\$0</b>	<b>Aa2</b>	<b>AA+</b>
<b>SC12A Total</b>							<b>\$99,360,000</b>	<b>\$39,275,000</b>	<b>\$0</b>	<b>Aa2</b>	<b>AA+</b>
<b>SC13A State Capital Project Bonds II, 2013 Series A</b>				<b>Exempt</b>	<b>Prog: 607</b>	<b>Yield: 2.553%</b>	<b>Delivery: 5/30/2013</b>	<b>Underwriter: Keybanc</b>	<b>AA+</b>	<b>Aa2</b>	<b>AA+</b>
011839AA5	4.000%	2017	Jun	Serial		Prem	3,055,000	3,055,000	0		0
011839AB3	4.000%	2017	Dec	Serial		Prem	1,615,000	1,615,000	0		0
011839AC1	5.000%	2018	Jun	Serial		Prem	1,610,000	1,610,000	0		0
011839AD9	5.000%	2018	Dec	Serial		Prem	1,755,000	1,755,000	0		0
011839AE7	5.000%	2019	Jun	Serial		Prem	1,750,000	1,750,000	0		0
011839AF4	5.000%	2019	Dec	Serial		Prem	2,765,000	2,765,000	0		0
011839AG2	5.000%	2020	Jun	Serial		Prem	2,755,000	2,755,000	0		0
011839AH0	5.000%	2020	Dec	Serial		Prem	2,905,000	2,905,000	0		0
011839AJ6	5.000%	2021	Jun	Serial		Prem	2,905,000	2,905,000	0		0
011839AK3	5.000%	2021	Dec	Serial		Prem	3,070,000	0	0		3,070,000
011839AL1	5.000%	2022	Jun	Serial		Prem	3,070,000	0	0		3,070,000
011839AM9	5.000%	2022	Dec	Serial		Prem	2,360,000	0	0		2,360,000
011839AN7	5.000%	2023	Jun	Serial		Prem	2,350,000	0	0		2,350,000
011839AP2	5.000%	2023	Dec	Serial		Prem	4,710,000	0	0		4,710,000
011839QE0	5.000%	2024	Dec	Serial		Prem	3,850,000	0	0		3,850,000
011839QJ9	5.000%	2024	Dec	Serial		Prem	1,130,000	0	0		1,130,000
011839QF7	5.000%	2025	Dec	Serial		Prem	3,855,000	0	0		3,855,000
011839QK6	5.000%	2025	Dec	Serial		Prem	1,130,000	0	0		1,130,000
011839QG5	5.000%	2026	Dec	Serial		Prem	4,200,000	0	0		4,200,000
011839QL4	5.000%	2026	Dec	Serial		Prem	1,235,000	0	0		1,235,000
011839QH3	5.000%	2027	Dec	Serial		Prem	4,440,000	0	0		4,440,000
011839QM2	5.000%	2027	Dec	Serial		Prem	1,300,000	0	0		1,300,000
011839AU1	4.000%	2028	Dec	Serial		Prem	5,960,000	0	0		5,960,000
011839AV9	4.000%	2029	Dec	Serial		Prem	6,235,000	0	0		6,235,000
011839AW7	4.000%	2030	Dec	Serial		Prem	6,520,000	0	0		6,520,000
011839AX5	4.000%	2031	Dec	Serial		Prem	6,815,000	0	0		6,815,000
011839AY3	4.000%	2032	Dec	Serial		Prem	3,420,000	0	0		3,420,000
<b>SC13A Total</b>							<b>\$86,765,000</b>	<b>\$21,115,000</b>	<b>\$0</b>		<b>\$65,650,000</b>
<b>SC14A State Capital Project Bonds II, 2014 Series A</b>				<b>Exempt</b>	<b>Prog: 608</b>	<b>Yield: 3.448%</b>	<b>Delivery: 1/15/2014</b>	<b>Underwriter: J.P. Morgan</b>	<b>AA+</b>	<b>Aa2</b>	<b>AA+</b>
011839BB2	3.000%	2016	Dec	Serial		Prem	3,610,000	3,610,000	0		0
011839BC0	4.000%	2017	Jun	Serial		Prem	2,330,000	2,330,000	0		0
011839BD8	4.000%	2017	Dec	Serial		Prem	2,375,000	2,375,000	0		0
011839BE6	5.000%	2018	Jun	Serial		Prem	2,425,000	2,425,000	0		0
011839BF3	5.000%	2018	Dec	Serial		Prem	2,480,000	2,480,000	0		0
011839BG1	5.000%	2019	Jun	Serial		Prem	2,545,000	2,545,000	0		0
011839BH9	5.000%	2019	Dec	Serial		Prem	2,605,000	2,605,000	0		0
011839BJ5	5.000%	2020	Jun	Serial		Prem	2,670,000	2,670,000	0		0
011839BK2	5.000%	2020	Dec	Serial		Prem	2,735,000	2,735,000	0		0
011839BL0	5.000%	2021	Jun	Serial		Prem	2,800,000	2,800,000	0		0
011839BM8	5.000%	2021	Dec	Serial		Prem	2,870,000	0	0		2,870,000
011839BN6	5.000%	2022	Jun	Serial		Prem	2,940,000	0	0		2,940,000
011839BP1	5.000%	2022	Dec	Serial		Prem	3,015,000	0	0		3,015,000
011839BQ9	5.000%	2023	Jun	Serial		Prem	3,160,000	0	0		3,160,000
011839BR7	5.000%	2023	Dec	Serial		Prem	3,105,000	0	0		3,105,000
011839BS5	5.000%	2024	Dec	Serial		Prem	5,770,000	0	0		5,770,000
011839BT3	5.000%	2025	Dec	Serial		Prem	5,000,000	0	0		5,000,000
011839BU0	5.000%	2027	Dec	Serial		Prem	5,000,000	0	0		5,000,000
011839CC9	5.000%	2028	Dec	Serial		Prem	3,000,000	0	0		3,000,000
011839BV8	4.000%	2028	Dec	Serial		Disc	2,480,000	0	0		2,480,000
011839BW6	5.000%	2029	Dec	Serial		Prem	4,670,000	0	0		4,670,000
011839BX4	5.000%	2030	Dec	Serial		Prem	5,050,000	0	0		5,050,000
011839BY2	4.375%	2031	Dec	Serial		Disc	2,790,000	0	0		2,790,000
011839CB1	5.000%	2031	Dec	Serial		Prem	4,370,000	0	0		4,370,000

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount			
<b>State Capital Project Bonds II</b>											<b>S and P</b>	<b>Moodys</b>	<b>Fitch</b>
<b>SC14A State Capital Project Bonds II, 2014 Series A</b>				<b>Exempt</b>		<b>Prog: 608</b>	<b>Yield: 3.448%</b>	<b>Delivery: 1/15/2014</b>	<b>Underwriter: J.P. Morgan</b>	<b>AA+</b>	<b>Aa2</b>	<b>AA+</b>	
011839BZ9	5.000%	2032	Dec	Serial			Prem 7,475,000	0	0				7,475,000
011839CA3	5.000%	2033	Dec	Serial			Prem 7,845,000	0	0				7,845,000
							<b>SC14A Total</b>	<b>\$95,115,000</b>	<b>\$26,575,000</b>	<b>\$0</b>			<b>\$68,540,000</b>
<b>SC14B State Capital Project Bonds II, 2014 Series B</b>				<b>Exempt</b>		<b>Prog: 609</b>	<b>Yield: 2.682%</b>	<b>Delivery: 6/12/2014</b>	<b>Underwriter: J.P. Morgan</b>	<b>AA+</b>	<b>Aa2</b>	<b>AA+</b>	
011839CD7	2.000%	2015	Jun	Serial			Prem 100,000	100,000	0				0
011839CE5	3.000%	2015	Dec	Serial			Prem 100,000	100,000	0				0
011839CF2	4.000%	2016	Jun	Serial			Prem 735,000	735,000	0				0
011839CG0	5.000%	2016	Dec	Serial			Prem 750,000	750,000	0				0
011839CH8	5.000%	2017	Jun	Serial			Prem 765,000	765,000	0				0
011839CJ4	5.000%	2017	Dec	Serial			Prem 785,000	785,000	0				0
011839CK1	5.000%	2018	Jun	Serial			Prem 805,000	805,000	0				0
011839CL9	5.000%	2018	Dec	Serial			Prem 825,000	825,000	0				0
011839CM7	5.000%	2019	Jun	Serial			Prem 845,000	845,000	0				0
011839CN5	5.000%	2019	Dec	Serial			Prem 865,000	865,000	0				0
011839CP0	5.000%	2020	Jun	Serial			Prem 890,000	890,000	0				0
011839CQ8	5.000%	2020	Dec	Serial			Prem 910,000	910,000	0				0
011839CR6	5.000%	2021	Jun	Serial			Prem 935,000	935,000	0				0
011839CS4	5.000%	2021	Dec	Serial			Prem 960,000	0	0				960,000
011839CT2	5.000%	2022	Jun	Serial			Prem 980,000	0	0				980,000
011839CU9	5.000%	2022	Dec	Serial			Prem 1,005,000	0	0				1,005,000
011839CV7	5.000%	2023	Jun	Serial			Prem 1,030,000	0	0				1,030,000
011839CW5	5.000%	2023	Dec	Serial			Prem 1,055,000	0	0				1,055,000
011839CX3	5.000%	2024	Jun	Serial			Prem 1,085,000	0	0				1,085,000
011839CY1	5.000%	2024	Dec	Serial			Prem 1,110,000	0	0				1,110,000
011839CZ8	5.000%	2025	Jun	Sinker			Prem 1,140,000	0	0				1,140,000
011839CZ8	5.000%	2025	Dec	Term			Prem 1,165,000	0	0				1,165,000
011839DA2	5.000%	2026	Jun	Sinker			Prem 1,195,000	0	0				1,195,000
011839DA2	5.000%	2026	Dec	Term			Prem 1,225,000	0	0				1,225,000
011839DB0	5.000%	2027	Jun	Sinker			Prem 1,255,000	0	0				1,255,000
011839DB0	5.000%	2027	Dec	Term			Prem 1,290,000	0	0				1,290,000
011839DC8	5.000%	2028	Jun	Sinker			Prem 1,320,000	0	0				1,320,000
011839DC8	5.000%	2028	Dec	Term			Prem 1,355,000	0	0				1,355,000
011839DD6	5.000%	2029	Jun	Sinker			Prem 1,385,000	0	0				1,385,000
011839DD6	5.000%	2029	Dec	Term			Prem 1,420,000	0	0				1,420,000
							<b>SC14B Total</b>	<b>\$29,285,000</b>	<b>\$9,310,000</b>	<b>\$0</b>			<b>\$19,975,000</b>
<b>SC14C State Capital Project Bonds II, 2014 Series C</b>				<b>Taxable</b>		<b>Prog: 610</b>	<b>Yield: N/A</b>	<b>Delivery: 8/27/2014</b>	<b>Underwriter: FHLB Seattle</b>	<b>AA+</b>	<b>Aa2</b>	<b>AA+</b>	
011839DE4		2029	Dec	Term	Tax		Float 140,000,000	0	0				140,000,000
							<b>SC14C Total</b>	<b>\$140,000,000</b>	<b>\$0</b>	<b>\$0</b>			<b>\$140,000,000</b>
<b>SC14D State Capital Project Bonds II, 2014 Series D</b>				<b>Exempt</b>		<b>Prog: 611</b>	<b>Yield: 2.581%</b>	<b>Delivery: 11/6/2014</b>	<b>Underwriter: J.P. Morgan</b>	<b>AA+</b>	<b>Aa2</b>	<b>AA+</b>	
011839DF1	2.000%	2016	Jun	Serial			Prem 50,000	50,000	0				0
011839DG9	4.000%	2016	Dec	Serial			Prem 55,000	55,000	0				0
011839DH7	3.000%	2017	Jun	Serial			Prem 55,000	55,000	0				0
011839DJ3	4.000%	2017	Dec	Serial			Prem 55,000	55,000	0				0
011839DK0	3.000%	2018	Jun	Serial			Prem 60,000	60,000	0				0
011839DL8	4.000%	2018	Dec	Serial			Prem 60,000	60,000	0				0
011839DM6	3.000%	2019	Jun	Serial			Prem 60,000	60,000	0				0
011839DN4	5.000%	2019	Dec	Serial			Prem 2,680,000	2,680,000	0				0
011839DP9	5.000%	2020	Jun	Serial			Prem 3,130,000	3,130,000	0				0
011839DQ7	5.000%	2020	Dec	Serial			Prem 3,205,000	3,205,000	0				0
011839DR5	5.000%	2021	Jun	Serial			Prem 3,285,000	3,285,000	0				0
011839DS3	5.000%	2021	Dec	Serial			Prem 3,370,000	0	0				3,370,000
011839DT1	5.000%	2022	Jun	Serial			Prem 3,455,000	0	0				3,455,000
011839DU8	5.000%	2022	Dec	Serial			Prem 3,540,000	0	0				3,540,000
011839DV6	5.000%	2023	Jun	Serial			Prem 3,630,000	0	0				3,630,000
011839DW4	5.000%	2023	Dec	Serial			Prem 3,720,000	0	0				3,720,000

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>State Capital Project Bonds II</b>											
<b>SC14D State Capital Project Bonds II, 2014 Series D</b>											
				<b>Exempt</b>	<b>Prog: 611</b>	<b>Yield: 2.581%</b>	<b>Delivery: 11/6/2014</b>	<b>Underwriter: J.P. Morgan</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
011839DX2	5.000%	2024	Jun	Serial		Prem	3,810,000	0	0	3,810,000	
011839DY0	5.000%	2024	Dec	Serial		Prem	3,905,000	0	0	3,905,000	
011839DZ7	5.000%	2025	Jun	Sinker		Prem	4,005,000	0	0	4,005,000	
011839DZ7	5.000%	2025	Dec	Term		Prem	4,105,000	0	0	4,105,000	
011839EA1	5.000%	2026	Jun	Sinker		Prem	4,205,000	0	0	4,205,000	
011839EA1	5.000%	2026	Dec	Term		Prem	4,310,000	0	0	4,310,000	
011839EB9	5.000%	2027	Jun	Sinker		Prem	4,420,000	0	0	4,420,000	
011839EB9	5.000%	2027	Dec	Term		Prem	4,530,000	0	0	4,530,000	
011839EC7	5.000%	2028	Jun	Sinker		Prem	4,645,000	0	0	4,645,000	
011839EC7	5.000%	2028	Dec	Term		Prem	4,760,000	0	0	4,760,000	
011839ED5	5.000%	2029	Jun	Term		Prem	5,000,000	0	0	5,000,000	
						<b>SC14D Total</b>	<b>\$78,105,000</b>	<b>\$12,695,000</b>	<b>\$0</b>	<b>\$65,410,000</b>	
<b>SC15A State Capital Project Bonds II, 2015 Series A</b>											
				<b>Exempt</b>	<b>Prog: 612</b>	<b>Yield: 2.324%</b>	<b>Delivery: 3/19/2015</b>	<b>Underwriter: Keybanc</b>	<b>AA+</b>	<b>Aa2</b>	<b>AA+</b>
011839EE3	3.000%	2016	Jun	Serial		Prem	2,270,000	2,270,000	0	0	
011839EF0	3.000%	2016	Dec	Serial		Prem	2,280,000	2,280,000	0	0	
011839EG8	2.000%	2017	Jun	Serial		Prem	1,925,000	1,925,000	0	0	
011839EH6	4.000%	2017	Dec	Serial		Prem	1,935,000	1,935,000	0	0	
011839EJ2	3.000%	2018	Jun	Serial		Prem	1,595,000	1,595,000	0	0	
011839EK9	4.000%	2018	Dec	Serial		Prem	1,595,000	1,595,000	0	0	
011839EL7	3.000%	2019	Jun	Serial		Prem	2,195,000	2,195,000	0	0	
011839EM5	4.000%	2019	Dec	Serial		Prem	2,195,000	2,195,000	0	0	
011839EN3	3.000%	2020	Jun	Serial		Prem	2,830,000	2,830,000	0	0	
011839EP8	5.000%	2020	Dec	Serial		Prem	2,820,000	2,820,000	0	0	
011839EQ6	5.000%	2021	Jun	Serial		Prem	3,495,000	3,495,000	0	0	
011839ER4	5.000%	2021	Dec	Serial		Prem	3,500,000	0	0	3,500,000	
011839ES2	5.000%	2022	Jun	Serial		Prem	3,765,000	0	0	3,765,000	
011839ET0	5.000%	2022	Dec	Serial		Prem	3,765,000	0	0	3,765,000	
011839EU7	5.000%	2023	Jun	Serial		Prem	3,955,000	0	0	3,955,000	
011839EV5	5.000%	2023	Dec	Serial		Prem	3,955,000	0	0	3,955,000	
011839EW3	5.000%	2024	Jun	Serial		Prem	4,150,000	0	0	4,150,000	
011839EX1	5.000%	2024	Dec	Serial		Prem	4,160,000	0	0	4,160,000	
011839FE2	5.000%	2025	Jun	Serial		Prem	4,370,000	0	0	4,370,000	
011839EY9	5.000%	2025	Dec	Serial		Prem	4,370,000	0	0	4,370,000	
011839EZ6	5.000%	2026	Jun	Sinker		Prem	4,585,000	0	0	4,585,000	
011839EZ6	5.000%	2026	Dec	Term		Prem	4,590,000	0	0	4,590,000	
011839FA0	5.000%	2027	Jun	Sinker		Prem	4,830,000	0	0	4,830,000	
011839FA0	5.000%	2027	Dec	Term		Prem	4,825,000	0	0	4,825,000	
011839FB8	4.000%	2028	Jun	Sinker		Prem	5,055,000	0	0	5,055,000	
011839FB8	4.000%	2028	Dec	Term		Prem	5,060,000	0	0	5,060,000	
011839FC6	4.000%	2029	Jun	Sinker		Prem	5,270,000	0	0	5,270,000	
011839FC6	4.000%	2029	Dec	Term		Prem	5,260,000	0	0	5,260,000	
011839FD4	4.000%	2030	Jun	Sinker		Prem	5,465,000	0	0	5,465,000	
011839FD4	4.000%	2030	Dec	Term		Prem	5,470,000	0	0	5,470,000	
						<b>SC15A Total</b>	<b>\$111,535,000</b>	<b>\$25,135,000</b>	<b>\$0</b>	<b>\$86,400,000</b>	
<b>SC15B State Capital Project Bonds II, 2015 Series B</b>											
				<b>Exempt</b>	<b>Prog: 613</b>	<b>Yield: 3.294%</b>	<b>Delivery: 6/30/2015</b>	<b>Underwriter: J.P. Morgan</b>	<b>AA+</b>	<b>Aa2</b>	<b>AA+</b>
011839FF9	3.000%	2016	Jun	Serial		Prem	785,000	785,000	0	0	
011839FG7	4.000%	2017	Jun	Serial		Prem	705,000	705,000	0	0	
011839FH5	5.000%	2018	Jun	Serial		Prem	730,000	730,000	0	0	
011839FJ1	5.000%	2019	Jun	Serial		Prem	3,015,000	3,015,000	0	0	
011839FK8	5.000%	2020	Jun	Serial		Prem	3,160,000	3,160,000	0	0	
011839FL6	5.000%	2020	Dec	Serial		Prem	1,945,000	1,945,000	0	0	
011839FM4	5.000%	2021	Jun	Serial		Prem	3,320,000	3,320,000	0	0	
011839FN2	5.000%	2021	Dec	Serial		Prem	2,035,000	0	0	2,035,000	
011839FP7	5.000%	2022	Jun	Serial		Prem	3,485,000	0	0	3,485,000	
011839FQ5	5.000%	2022	Dec	Serial		Prem	2,120,000	0	0	2,120,000	

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>State Capital Project Bonds II</b>											
<b>SC15B State Capital Project Bonds II, 2015 Series B</b>											
				<b>Exempt</b>	<b>Prog: 613</b>	<b>Yield: 3.294%</b>	<b>Delivery: 6/30/2015</b>	<b>Underwriter: J.P. Morgan</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
011839FR3	3.000%	2023	Jun	Serial		Prem	3,660,000	0	0	3,660,000	
011839FS1	5.000%	2023	Dec	Serial		Prem	5,275,000	0	0	5,275,000	
011839FT9	5.000%	2024	Jun	Serial		Prem	970,000	0	0	970,000	
011839FU6	5.000%	2024	Dec	Serial		Prem	5,540,000	0	0	5,540,000	
011839FV4	5.000%	2025	Jun	Serial		Prem	1,020,000	0	0	1,020,000	
011839FW2	5.000%	2025	Dec	Serial		Prem	5,830,000	0	0	5,830,000	
011839FX0	5.000%	2026	Jun	Sinker		Prem	1,070,000	0	0	1,070,000	
011839FX0	5.000%	2026	Dec	Term		Prem	5,550,000	0	0	5,550,000	
011839FY8	5.000%	2027	Jun	Sinker		Prem	1,125,000	0	0	1,125,000	
011839FY8	5.000%	2027	Dec	Term		Prem	3,425,000	0	0	3,425,000	
011839FZ5	5.000%	2028	Jun	Sinker		Prem	4,200,000	0	0	4,200,000	
011839FZ5	5.000%	2028	Dec	Term		Prem	295,000	0	0	295,000	
011839GA9	3.375%	2029	Jun	Sinker		Disc	4,615,000	0	0	4,615,000	
011839GA9	3.375%	2029	Dec	Term		Disc	300,000	0	0	300,000	
011839GB7	4.000%	2030	Jun	Sinker		Disc	4,765,000	0	0	4,765,000	
011839GB7	4.000%	2031	Jun	Sinker		Disc	3,685,000	0	0	3,685,000	
011839GB7	4.000%	2032	Jun	Sinker		Disc	3,830,000	0	0	3,830,000	
011839GB7	4.000%	2033	Jun	Sinker		Disc	3,985,000	0	0	3,985,000	
011839GB7	4.000%	2034	Jun	Sinker		Disc	4,145,000	0	0	4,145,000	
011839GB7	4.000%	2035	Jun	Sinker		Disc	4,305,000	0	0	4,305,000	
011839GB7	4.000%	2036	Jun	Term		Disc	4,475,000	0	0	4,475,000	
						<b>SC15B Total</b>	<b>\$93,365,000</b>	<b>\$13,660,000</b>	<b>\$0</b>	<b>\$79,705,000</b>	
<b>SC15C State Capital Project Bonds II, 2015 Series C</b>											
				<b>Exempt</b>	<b>Prog: 614</b>	<b>Yield: 2.682%</b>	<b>Delivery: 12/16/2015</b>	<b>Underwriter: J.P. Morgan</b>	<b>AA+</b>	<b>Aa2</b>	<b>AA+</b>
011839GS0	2.000%	2016	Jun	Serial		Prem	485,000	485,000	0	0	
011839GT8	3.000%	2017	Jun	Serial		Prem	2,945,000	2,945,000	0	0	
011839GU5	4.000%	2018	Jun	Serial		Prem	3,035,000	3,035,000	0	0	
011839GV3	5.000%	2019	Jun	Serial		Prem	2,795,000	2,795,000	0	0	
011839GW1	5.000%	2020	Jun	Serial		Prem	2,930,000	2,930,000	0	0	
011839GX9	5.000%	2021	Jun	Serial		Prem	1,265,000	1,265,000	0	0	
011839GY7	5.000%	2022	Jun	Serial		Prem	1,330,000	0	0	1,330,000	
011839GZ4	5.000%	2023	Jun	Serial		Prem	1,395,000	0	0	1,395,000	
011839HA8	5.000%	2024	Jun	Serial		Prem	4,095,000	0	0	4,095,000	
011839HB6	5.000%	2025	Jun	Serial		Prem	4,300,000	0	0	4,300,000	
011839HC4	5.000%	2026	Jun	Serial		Prem	4,515,000	0	0	4,515,000	
011839HD2	5.000%	2027	Jun	Serial		Prem	4,740,000	0	0	4,740,000	
011839HE0	5.000%	2028	Jun	Serial		Prem	3,680,000	0	0	3,680,000	
011839HF7	5.000%	2029	Jun	Serial		Prem	3,865,000	0	0	3,865,000	
011839HG5	5.000%	2030	Jun	Serial		Prem	2,095,000	0	0	2,095,000	
011839HH3	5.000%	2031	Jun	Serial		Prem	2,200,000	0	0	2,200,000	
011839HJ9	5.000%	2032	Jun	Serial		Prem	2,310,000	0	0	2,310,000	
011839HL4	5.000%	2033	Jun	Serial		Prem	2,425,000	0	0	2,425,000	
011839HM2	5.000%	2034	Jun	Serial		Prem	2,545,000	0	0	2,545,000	
011839HK6	5.000%	2035	Jun	Serial		Prem	2,670,000	0	0	2,670,000	
						<b>SC15C Total</b>	<b>\$55,620,000</b>	<b>\$13,455,000</b>	<b>\$0</b>	<b>\$42,165,000</b>	
<b>SC17A State Capital Project Bonds II, 2017 Series A</b>											
				<b>Exempt</b>	<b>Prog: 615</b>	<b>Yield: 2.485%</b>	<b>Delivery: 9/6/2017</b>	<b>Underwriter: Jefferies</b>	<b>AA+</b>	<b>Aa2</b>	<b>AA+</b>
011839MS3	2.000%	2018	Jun	Serial		Prem	1,000,000	1,000,000	0	0	
011839MT1	2.000%	2018	Dec	Serial		Prem	1,120,000	1,120,000	0	0	
011839MU8	5.000%	2019	Jun	Serial		Prem	2,050,000	2,050,000	0	0	
011839MV6	5.000%	2019	Dec	Serial		Prem	2,100,000	2,100,000	0	0	
011839MW4	5.000%	2020	Jun	Serial		Prem	2,150,000	2,150,000	0	0	
011839MX2	5.000%	2020	Dec	Serial		Prem	2,210,000	2,210,000	0	0	
011839MY0	5.000%	2021	Jun	Serial		Prem	3,480,000	3,480,000	0	0	
011839MZ7	5.000%	2021	Dec	Serial		Prem	3,570,000	0	0	3,570,000	
011839NA1	5.000%	2022	Jun	Serial		Prem	4,185,000	0	0	4,185,000	
011839NB9	5.000%	2022	Dec	Serial		Prem	4,295,000	0	0	4,295,000	



**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount					
<b>State Capital Project Bonds II</b>															
<b>SC17A State Capital Project Bonds II, 2017 Series A</b>															
				<b>Exempt</b>		<b>Prog: 615</b>	<b>Yield: 2.485%</b>	<b>Delivery: 9/6/2017</b>	<b>Underwriter: Jefferies</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>			
011839NC7	5.000%	2023	Jun	Serial			Prem	4,575,000	0	0		AA+	Aa2	AA+	4,575,000
011839ND5	5.000%	2023	Dec	Serial			Prem	4,685,000	0	0					4,685,000
011839NE3	5.000%	2024	Jun	Serial			Prem	4,600,000	0	0					4,600,000
011839NF0	5.000%	2024	Dec	Serial			Prem	4,715,000	0	0					4,715,000
011839NG8	5.000%	2025	Jun	Serial			Prem	4,630,000	0	0					4,630,000
011839NH6	5.000%	2025	Dec	Serial			Prem	4,745,000	0	0					4,745,000
011839NJ2	5.000%	2026	Jun	Serial			Prem	5,120,000	0	0					5,120,000
011839NK9	5.000%	2026	Dec	Serial			Prem	5,250,000	0	0					5,250,000
011839NL7	5.000%	2027	Jun	Serial			Prem	5,220,000	0	0					5,220,000
011839NM5	5.000%	2027	Dec	Serial			Prem	5,350,000	0	0					5,350,000
011839NN3	5.000%	2028	Jun	Serial			Prem	5,875,000	0	0					5,875,000
011839NP8	5.000%	2028	Dec	Serial			Prem	5,920,000	0	0					5,920,000
011839NQ6	5.000%	2029	Jun	Serial			Prem	6,230,000	0	0					6,230,000
011839NR4	5.000%	2029	Dec	Serial			Prem	6,270,000	0	0					6,270,000
011839NS2	5.000%	2030	Jun	Serial			Prem	7,185,000	0	0					7,185,000
011839NT0	5.000%	2030	Dec	Serial			Prem	7,185,000	0	0					7,185,000
011839NU7	4.000%	2031	Jun	Serial			Prem	7,440,000	0	0					7,440,000
011839NV5	4.000%	2031	Dec	Serial			Prem	7,440,000	0	0					7,440,000
011839NW3	5.000%	2032	Jun	Serial			Prem	7,680,000	0	0					7,680,000
011839NX1	4.000%	2032	Dec	Serial			Prem	7,680,000	0	0					7,680,000
							<b>SC17A Total</b>	<b>\$143,955,000</b>	<b>\$14,110,000</b>	<b>\$0</b>			<b>\$129,845,000</b>		
<b>SC17B State Capital Project Bonds II, 2017 Series B</b>															
				<b>Taxable</b>		<b>Prog: 616</b>	<b>Yield: N/A</b>	<b>Delivery: 12/7/2017</b>	<b>Underwriter: Jefferies</b>	<b>AA+/A-1+</b>	<b>Aa2/VMIG1</b>	<b>AA+/F1+</b>			
011839NY9		2047	Dec	Term	Tax		VRDO	150,000,000	0	0			150,000,000		
							<b>SC17B Total</b>	<b>\$150,000,000</b>	<b>\$0</b>	<b>\$0</b>			<b>\$150,000,000</b>		
<b>SC17C State Capital Project Bonds II, 2017 Series C</b>															
				<b>Exempt</b>		<b>Prog: 617</b>	<b>Yield: 2.524%</b>	<b>Delivery: 12/21/2017</b>	<b>Underwriter: Jefferies</b>	<b>AA+</b>	<b>Aa2</b>	<b>AA+</b>			
011839PA9	5.000%	2024	Jun	Serial			Prem	3,765,000	0	0			3,765,000		
011839PB7	5.000%	2024	Dec	Serial			Prem	3,770,000	0	0			3,770,000		
011839PC5	5.000%	2025	Jun	Serial			Prem	3,870,000	0	0			3,870,000		
011839PD3	5.000%	2025	Dec	Serial			Prem	3,870,000	0	0			3,870,000		
011839PE1	5.000%	2026	Jun	Serial			Prem	4,140,000	0	0			4,140,000		
011839PF8	5.000%	2026	Dec	Serial			Prem	4,140,000	0	0			4,140,000		
011839PG6	5.000%	2027	Jun	Serial			Prem	4,360,000	0	0			4,360,000		
011839PH4	5.000%	2027	Dec	Serial			Prem	4,365,000	0	0			4,365,000		
011839PJ0	5.000%	2029	Jun	Serial			Prem	2,440,000	0	0			2,440,000		
011839PK7	5.000%	2029	Dec	Serial			Prem	2,440,000	0	0			2,440,000		
011839PL5	5.000%	2031	Jun	Serial			Prem	2,645,000	0	0			2,645,000		
011839PM3	5.000%	2031	Dec	Serial			Prem	2,650,000	0	0			2,650,000		
011839PN1	5.000%	2032	Jun	Serial			Prem	700,000	0	0			700,000		
011839PP6	5.000%	2032	Dec	Serial			Prem	700,000	0	0			700,000		
							<b>SC17C Total</b>	<b>\$43,855,000</b>	<b>\$0</b>	<b>\$0</b>			<b>\$43,855,000</b>		
<b>SC18A State Capital Project Bonds II, 2018 Series A</b>															
				<b>Taxable</b>		<b>Prog: 618</b>	<b>Yield: N/A</b>	<b>Delivery: 5/22/2018</b>	<b>Underwriter: BofA Merrill Lynch</b>	<b>AA+/A-1+</b>	<b>Aa2/VMIG1</b>	<b>N/A</b>			
011839RX7		2031	Jun	Sinker	Tax		VRDO	2,855,000	0	0			2,855,000		
011839RX7		2031	Dec	Sinker	Tax		VRDO	2,900,000	0	0			2,900,000		
011839RX7		2032	Jun	Sinker	Tax		VRDO	2,945,000	0	0			2,945,000		
011839RX7		2032	Dec	Sinker	Tax		VRDO	2,990,000	0	0			2,990,000		
011839RX7		2033	Jun	Sinker	Tax		VRDO	3,030,000	0	0			3,030,000		
011839RX7		2033	Dec	Sinker	Tax		VRDO	3,080,000	0	0			3,080,000		
011839RX7		2034	Jun	Sinker	Tax		VRDO	3,125,000	0	0			3,125,000		
011839RX7		2034	Dec	Sinker	Tax		VRDO	3,170,000	0	0			3,170,000		
011839RX7		2035	Jun	Sinker	Tax		VRDO	3,215,000	0	0			3,215,000		
011839RX7		2035	Dec	Sinker	Tax		VRDO	3,265,000	0	0			3,265,000		
011839RX7		2036	Jun	Sinker	Tax		VRDO	3,310,000	0	0			3,310,000		
011839RX7		2036	Dec	Sinker	Tax		VRDO	3,365,000	0	0			3,365,000		
011839RX7		2037	Jun	Sinker	Tax		VRDO	3,410,000	0	0			3,410,000		
011839RX7		2037	Dec	Sinker	Tax		VRDO	3,465,000	0	0			3,465,000		

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>State Capital Project Bonds II</b>											
<b>SC18A</b>	<b>State Capital Project Bonds II, 2018 Series A</b>			<b>Taxable</b>	Prog: 618	Yield: N/A	Delivery: 5/22/2018	Underwriter: BofA Merrill Lynch	<b>S and P</b>	<b>Moodys</b>	<b>Fitch</b>
011839RX7		2038	Jun	Sinker	Tax	VRDO	3,520,000	0	AA+/A-1+	Aa2/VMIG1	N/A
011839RX7		2038	Dec	Sinker	Tax	VRDO	3,570,000	0			3,570,000
011839RX7		2039	Jun	Sinker	Tax	VRDO	3,625,000	0			3,625,000
011839RX7		2039	Dec	Sinker	Tax	VRDO	3,680,000	0			3,680,000
011839RX7		2040	Jun	Sinker	Tax	VRDO	3,735,000	0			3,735,000
011839RX7		2040	Dec	Sinker	Tax	VRDO	3,790,000	0			3,790,000
011839RX7		2041	Jun	Sinker	Tax	VRDO	3,845,000	0			3,845,000
011839RX7		2041	Dec	Sinker	Tax	VRDO	3,905,000	0			3,905,000
011839RX7		2042	Jun	Sinker	Tax	VRDO	3,960,000	0			3,960,000
011839RX7		2042	Dec	Sinker	Tax	VRDO	4,020,000	0			4,020,000
011839RX7		2043	Jun	Sinker	Tax	VRDO	4,085,000	0			4,085,000
011839RX7		2043	Dec	Term	Tax	VRDO	4,140,000	0			4,140,000
<b>SC18A Total</b>							<b>\$90,000,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$90,000,000</b>	
<b>SC18B</b>	<b>State Capital Project Bonds II, 2018 Series B</b>			<b>Exempt</b>	Prog: 618	Yield: 3.081%	Delivery: 5/22/2018	Underwriter: BofA Merrill Lynch	<b>AA+</b>	<b>Aa2</b>	<b>N/A</b>
011839QN0	5.000%	2019	Jun	Serial		Prem	540,000	540,000	0		0
011839QP5	5.000%	2019	Dec	Serial		Prem	545,000	545,000	0		0
011839QQ3	5.000%	2020	Jun	Serial		Prem	570,000	570,000	0		0
011839QR1	5.000%	2020	Dec	Serial		Prem	570,000	570,000	0		0
011839QS9	5.000%	2021	Jun	Serial		Prem	600,000	600,000	0		0
011839QT7	5.000%	2021	Dec	Serial		Prem	600,000	0	0		600,000
011839QU4	5.000%	2022	Jun	Serial		Prem	625,000	0	0		625,000
011839QV2	5.000%	2022	Dec	Serial		Prem	635,000	0	0		635,000
011839QW0	5.000%	2023	Jun	Serial		Prem	665,000	0	0		665,000
011839QX8	5.000%	2023	Dec	Serial		Prem	660,000	0	0		660,000
011839QY6	5.000%	2024	Jun	Serial		Prem	690,000	0	0		690,000
011839QZ3	5.000%	2024	Dec	Serial		Prem	700,000	0	0		700,000
011839RA7	5.000%	2025	Jun	Serial		Prem	730,000	0	0		730,000
011839RB5	5.000%	2025	Dec	Serial		Prem	730,000	0	0		730,000
011839RC3	5.000%	2026	Jun	Serial		Prem	765,000	0	0		765,000
011839RD1	5.000%	2026	Dec	Serial		Prem	770,000	0	0		770,000
011839RE9	5.000%	2027	Jun	Serial		Prem	805,000	0	0		805,000
011839RF6	5.000%	2027	Dec	Serial		Prem	805,000	0	0		805,000
011839RG4	5.000%	2028	Jun	Serial		Prem	850,000	0	0		850,000
011839RH2	5.000%	2028	Dec	Serial		Prem	845,000	0	0		845,000
011839RJ8	5.000%	2029	Jun	Serial		Prem	885,000	0	0		885,000
011839RK5	5.000%	2029	Dec	Serial		Prem	895,000	0	0		895,000
011839RL3	5.000%	2030	Jun	Serial		Prem	930,000	0	0		930,000
011839RM1	5.000%	2030	Dec	Serial		Prem	940,000	0	0		940,000
011839RN9	3.125%	2031	Jun	Serial		Disc	975,000	0	0		975,000
011839RP4	3.125%	2031	Dec	Serial		Disc	980,000	0	0		980,000
011839RQ2	3.250%	2032	Jun	Sinker		Disc	1,005,000	0	0		1,005,000
011839RQ2	3.250%	2032	Dec	Term		Disc	1,010,000	0	0		1,010,000
011839RR0	5.000%	2033	Jun	Sinker		Prem	1,045,000	0	0		1,045,000
011839RR0	5.000%	2033	Dec	Term		Prem	1,045,000	0	0		1,045,000
011839RS8	5.000%	2034	Jun	Sinker		Prem	1,095,000	0	0		1,095,000
011839RS8	5.000%	2034	Dec	Term		Prem	1,100,000	0	0		1,100,000
011839RT6	5.000%	2035	Jun	Sinker		Prem	1,155,000	0	0		1,155,000
011839RT6	5.000%	2035	Dec	Term		Prem	1,155,000	0	0		1,155,000
011839RU3	5.000%	2036	Jun	Sinker		Prem	1,210,000	0	0		1,210,000
011839RU3	5.000%	2036	Dec	Term		Prem	1,215,000	0	0		1,215,000
011839RV1	5.000%	2037	Jun	Sinker		Prem	1,275,000	0	0		1,275,000
011839RV1	5.000%	2037	Dec	Term		Prem	1,275,000	0	0		1,275,000
011839RW9	5.000%	2038	Jun	Sinker		Prem	1,340,000	0	0		1,340,000
011839RW9	5.000%	2038	Dec	Term		Prem	1,340,000	0	0		1,340,000
<b>SC18B Total</b>							<b>\$35,570,000</b>	<b>\$2,825,000</b>	<b>\$0</b>	<b>\$32,745,000</b>	

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>State Capital Project Bonds II</b>											
<b>SC19A State Capital Project Bonds II, 2019 Series A</b>				<b>Taxable</b>	<b>Prog: 619</b>	<b>Yield: N/A</b>	<b>Delivery: 7/11/2019</b>	<b>Underwriter: Raymond James</b>	<b>S and P</b>	<b>Moodys</b>	<b>Fitch</b>
011839VW4		2033	Dec	Sinker	Tax	VRDO	4,295,000	0	AA+/A-1+	Aa2/VMIG1	N/A
011839VW4		2034	Jun	Sinker	Tax	VRDO	4,415,000	0	0	0	4,415,000
011839VW4		2034	Dec	Sinker	Tax	VRDO	4,470,000	0	0	0	4,470,000
011839VW4		2035	Jun	Sinker	Tax	VRDO	4,525,000	0	0	0	4,525,000
011839VW4		2035	Dec	Sinker	Tax	VRDO	4,585,000	0	0	0	4,585,000
011839VW4		2036	Jun	Sinker	Tax	VRDO	4,640,000	0	0	0	4,640,000
011839VW4		2036	Dec	Sinker	Tax	VRDO	4,700,000	0	0	0	4,700,000
011839VW4		2037	Jun	Sinker	Tax	VRDO	4,760,000	0	0	0	4,760,000
011839VW4		2037	Dec	Sinker	Tax	VRDO	4,820,000	0	0	0	4,820,000
011839VW4		2038	Jun	Sinker	Tax	VRDO	4,880,000	0	0	0	4,880,000
011839VW4		2038	Dec	Sinker	Tax	VRDO	4,940,000	0	0	0	4,940,000
011839VW4		2039	Jun	Sinker	Tax	VRDO	5,000,000	0	0	0	5,000,000
011839VW4		2039	Dec	Sinker	Tax	VRDO	5,025,000	0	0	0	5,025,000
011839VW4		2040	Jun	Sinker	Tax	VRDO	7,455,000	0	0	0	7,455,000
011839VW4		2040	Dec	Sinker	Tax	VRDO	7,550,000	0	0	0	7,550,000
011839VW4		2041	Jun	Sinker	Tax	VRDO	7,645,000	0	0	0	7,645,000
011839VW4		2041	Dec	Sinker	Tax	VRDO	7,745,000	0	0	0	7,745,000
011839VW4		2042	Jun	Sinker	Tax	VRDO	7,840,000	0	0	0	7,840,000
011839VW4		2042	Dec	Sinker	Tax	VRDO	7,940,000	0	0	0	7,940,000
011839VW4		2043	Jun	Sinker	Tax	VRDO	8,040,000	0	0	0	8,040,000
011839VW4		2043	Dec	Sinker	Tax	VRDO	8,140,000	0	0	0	8,140,000
011839VW4		2044	Jun	Sinker	Tax	VRDO	8,245,000	0	0	0	8,245,000
011839VW4		2044	Dec	Term	Tax	VRDO	8,345,000	0	0	0	8,345,000
<b>SC19A Total</b>							<b>\$140,000,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$140,000,000</b>	
<b>SC19B State Capital Project Bonds II, 2019 Series B</b>				<b>Exempt</b>	<b>Prog: 619</b>	<b>Yield: 2.320%</b>	<b>Delivery: 7/11/2019</b>	<b>Underwriter: Raymond James</b>	<b>AA+</b>	<b>Aa2</b>	<b>N/A</b>
011839UM7	3.000%	2020	Jun	Serial		Prem	930,000	930,000	0		0
011839UN5	3.000%	2020	Dec	Serial		Prem	940,000	940,000	0		0
011839UP0	4.000%	2021	Jun	Serial		Prem	955,000	955,000	0		0
011839UQ8	4.000%	2021	Dec	Serial		Prem	975,000	0	0		975,000
011839UR6	5.000%	2022	Jun	Serial		Prem	995,000	0	0		995,000
011839US4	5.000%	2022	Dec	Serial		Prem	1,020,000	0	0		1,020,000
011839UT2	5.000%	2023	Jun	Serial		Prem	1,045,000	0	0		1,045,000
011839UU9	5.000%	2023	Dec	Serial		Prem	1,070,000	0	0		1,070,000
011839UV7	5.000%	2024	Jun	Serial		Prem	1,100,000	0	0		1,100,000
011839UW5	5.000%	2024	Dec	Serial		Prem	1,125,000	0	0		1,125,000
011839UX3	5.000%	2025	Jun	Serial		Prem	1,155,000	0	0		1,155,000
011839UY1	5.000%	2025	Dec	Serial		Prem	1,180,000	0	0		1,180,000
011839UZ8	5.000%	2026	Jun	Serial		Prem	1,210,000	0	0		1,210,000
011839VA2	5.000%	2026	Dec	Serial		Prem	1,240,000	0	0		1,240,000
011839VB0	5.000%	2027	Jun	Serial		Prem	1,275,000	0	0		1,275,000
011839VC8	5.000%	2027	Dec	Serial		Prem	1,305,000	0	0		1,305,000
011839VD6	5.000%	2028	Jun	Serial		Prem	1,335,000	0	0		1,335,000
011839VE4	5.000%	2028	Dec	Serial		Prem	1,370,000	0	0		1,370,000
011839VF1	5.000%	2029	Jun	Serial		Prem	1,405,000	0	0		1,405,000
011839VG9	5.000%	2029	Dec	Serial		Prem	1,440,000	0	0		1,440,000
011839VH7	5.000%	2030	Jun	Serial		Prem	1,475,000	0	0		1,475,000
011839VJ3	5.000%	2030	Dec	Serial		Prem	1,515,000	0	0		1,515,000
011839VK0	5.000%	2031	Jun	Serial		Prem	1,550,000	0	0		1,550,000
011839VL8	5.000%	2031	Dec	Serial		Prem	1,590,000	0	0		1,590,000
011839VM6	5.000%	2032	Jun	Serial		Prem	1,630,000	0	0		1,630,000
011839VN4	5.000%	2032	Dec	Serial		Prem	1,670,000	0	0		1,670,000
011839VP9	4.000%	2033	Jun	Sinker		Prem	1,710,000	0	0		1,710,000
011839VP9	4.000%	2033	Dec	Term		Prem	1,745,000	0	0		1,745,000
011839VQ7	4.000%	2034	Jun	Sinker		Prem	1,780,000	0	0		1,780,000
011839VQ7	4.000%	2034	Dec	Term		Prem	1,815,000	0	0		1,815,000
011839VR5	4.000%	2035	Jun	Sinker		Prem	1,855,000	0	0		1,855,000

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>State Capital Project Bonds II</b>											
<b>SC19B State Capital Project Bonds II, 2019 Series B</b>				<b>Exempt</b>	<b>Prog: 619</b>	<b>Yield: 2.320%</b>	<b>Delivery: 7/11/2019</b>	<b>Underwriter: Raymond James</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
011839VR5	4.000%	2035	Dec	Term		Prem	1,890,000	0	0	1,890,000	
011839VS3	4.000%	2036	Jun	Sinker		Prem	1,930,000	0	0	1,930,000	
011839VS3	4.000%	2036	Dec	Term		Prem	1,965,000	0	0	1,965,000	
011839VT1	5.000%	2037	Jun	Sinker		Prem	2,005,000	0	0	2,005,000	
011839VT1	5.000%	2037	Dec	Term		Prem	2,055,000	0	0	2,055,000	
011839VU8	5.000%	2038	Jun	Sinker		Prem	2,105,000	0	0	2,105,000	
011839VU8	5.000%	2038	Dec	Term		Prem	2,160,000	0	0	2,160,000	
011839VV6	5.000%	2039	Jun	Sinker		Prem	2,215,000	0	0	2,215,000	
011839VV6	5.000%	2039	Dec	Term		Prem	2,270,000	0	0	2,270,000	
<b>SC19B Total</b>							<b>\$60,000,000</b>	<b>\$2,825,000</b>	<b>\$0</b>	<b>\$57,175,000</b>	
<b>SC20A State Capital Project Bonds II, 2020 Series A</b>				<b>Taxable</b>	<b>Prog: 620</b>	<b>Yield: N/A</b>	<b>Delivery: 10/13/2020</b>	<b>Underwriter: Raymond James</b>	<b>AA+</b>	<b>Aa2</b>	<b>N/A</b>
011839WA1	0.531%	2021	Jun	Serial		Tax	345,000	345,000	0	0	
011839WB9	0.631%	2021	Dec	Serial		Tax	585,000	0	0	585,000	
011839WC7	0.681%	2022	Jun	Serial		Tax	585,000	0	0	585,000	
011839WD5	0.731%	2022	Dec	Serial		Tax	585,000	0	0	585,000	
011839WE3	0.796%	2023	Jun	Serial		Tax	585,000	0	0	585,000	
011839WF0	0.846%	2023	Dec	Serial		Tax	585,000	0	0	585,000	
011839WG8	0.956%	2024	Jun	Serial		Tax	595,000	0	0	595,000	
011839WH6	1.006%	2024	Dec	Serial		Tax	2,475,000	0	0	2,475,000	
011839WJ2	1.056%	2025	Jun	Serial		Tax	560,000	0	0	560,000	
011839WK9	1.186%	2025	Dec	Serial		Tax	2,485,000	0	0	2,485,000	
011839WL7	1.398%	2026	Jun	Serial		Tax	530,000	0	0	530,000	
011839WM5	1.448%	2026	Dec	Serial		Tax	2,595,000	0	0	2,595,000	
011839WN3	1.498%	2027	Jun	Serial		Tax	500,000	0	0	500,000	
011839WP8	1.538%	2027	Dec	Serial		Tax	2,670,000	0	0	2,670,000	
011839WQ6	1.680%	2028	Jun	Serial		Tax	500,000	0	0	500,000	
011839WR4	1.730%	2028	Dec	Serial		Tax	15,320,000	0	0	15,320,000	
011839WS2	1.780%	2029	Jun	Serial		Tax	320,000	0	0	320,000	
011839WT0	1.830%	2029	Dec	Serial		Tax	12,170,000	0	0	12,170,000	
011839WU7	1.880%	2030	Jun	Serial		Tax	200,000	0	0	200,000	
011839WV5	1.930%	2030	Dec	Serial		Tax	18,125,000	0	0	18,125,000	
011839WX1	2.030%	2031	Dec	Serial		Tax	15,290,000	0	0	15,290,000	
011839WZ6	2.130%	2032	Dec	Serial		Tax	11,195,000	0	0	11,195,000	
011839XA0	2.180%	2033	Dec	Serial		Tax	7,865,000	0	0	7,865,000	
<b>SC20A Total</b>							<b>\$96,665,000</b>	<b>\$345,000</b>	<b>\$0</b>	<b>\$96,320,000</b>	
<b>SC21A State Capital Project Bonds II, 2021 Series A</b>				<b>Exempt</b>	<b>Prog: 621</b>	<b>Yield: 0.938%</b>	<b>Delivery: 4/28/2021</b>	<b>Underwriter: Wells Fargo</b>	<b>AA+</b>	<b>Aa2</b>	<b>N/A</b>
011839XB8	3.000%	2023	Dec	Serial		ESG Prem	2,700,000	0	0	2,700,000	
011839XC6	3.000%	2024	Jun	Serial		ESG Prem	2,740,000	0	0	2,740,000	
011839XD4	4.000%	2024	Dec	Serial		ESG Prem	2,790,000	0	0	2,790,000	
011839XE2	4.000%	2025	Jun	Serial		ESG Prem	2,845,000	0	0	2,845,000	
011839XF9	4.000%	2025	Dec	Serial		ESG Prem	6,735,000	0	0	6,735,000	
011839XG7	4.000%	2026	Jun	Serial		ESG Prem	7,165,000	0	0	7,165,000	
011839XH5	5.000%	2026	Dec	Serial		ESG Prem	7,315,000	0	0	7,315,000	
011839XJ1	5.000%	2027	Jun	Serial		ESG Prem	7,515,000	0	0	7,515,000	
011839XK8	5.000%	2027	Dec	Serial		ESG Prem	7,930,000	0	0	7,930,000	
011839XL6	5.000%	2028	Jun	Serial		ESG Prem	8,130,000	0	0	8,130,000	
011839XM4	5.000%	2028	Dec	Serial		ESG Prem	8,330,000	0	0	8,330,000	
011839XN2	5.000%	2029	Jun	Serial		ESG Prem	8,540,000	0	0	8,540,000	
011839XP7	4.000%	2029	Dec	Serial		ESG Prem	8,755,000	0	0	8,755,000	
011839XQ5	4.000%	2030	Jun	Serial		ESG Prem	8,930,000	0	0	8,930,000	
<b>SC21A Total</b>							<b>\$90,420,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$90,420,000</b>	
<b>State Capital Project Bonds II Total</b>							<b>\$1,639,615,000</b>	<b>\$181,325,000</b>	<b>\$0</b>	<b>\$1,458,290,000</b>	

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Commercial Paper Total</b>		<b>\$109,127,000</b>					<b>Total AHFC Bonds</b>	<b>\$3,271,345,000</b>	<b>\$396,480,000</b>	<b>\$338,705,000</b>	<b>\$2,536,160,000</b>
							<b>Defeased Bonds (SC12A/13A/14A/14B/14D/15A/15B/15C)</b>			<b>\$297,375,000</b>	
							<b>Total AHFC Bonds w/o Defeased Bonds</b>			<b>\$2,238,785,000</b>	

Comments:

- 1 AHFC has defeased the following State Capital Project Bonds II, through advanced refundings and cash contributions, and will redeem them on their first optional redemption date - \$54,835,000 2012 Series A (redeem 06/01/22), \$59,510,000 2013 Series A (redeem 06/01/22), \$53,450,000 2014 Series A (redeem 12/01/23), \$13,860,000 2014 Series B (redeem 06/01/24), \$39,980,000 2014 Series D (redeem 12/01/24), \$23,200,000 2015 Series A (redeem 06/01/25), \$21,495,000 2015 Series B (redeem 06/01/25), and \$31,045,000 2015 Series C (redeem 12/01/25),
- 2 AHFC has issued \$19.9 billion in bonds, including those issued by the Alaska State Housing Authority (ASHA), which merged into AHFC on 07/01/92 and became the Public Housing Division.
- 3 The interest earnings on the tax-exempt debt listed herein is not subject to the alternative minimum tax imposed under the Internal Revenue Code of 1986 unless designated as AMT.
- 4 Some of the Bonds have PAC structures that are subject to mandatory redemptions based on projected net prepayment tables listed in their respective OS.
- 5 In addition to paying variable rates, AHFC has entered into swap agreements with counterparties on some Bond transactions (i.e. GP01A/B, E021A, SC02B/C, E071A/B/D, E091A/B/D and SC19A).
- 6 The Commercial Paper program provides up to \$150,000,000 in funds for refunding prior bonds in order to preserve private activity bond volume cap and tax-exempt bond issuance authority.
- 7 AHFC also has a Conduit Revenue Bond Program where bonds are sold directly to the lender and serviced by the borrower. The bonds are not a liability of AHFC and thus are not included in this exhibit.
- 8 The Northern Tobacco Securitization Corporation (NTSC), a subsidiary of AHFC which acts as a government instrumentality of, but separate and apart from, the State of Alaska has issued bonds in the past, but any and all bonds issued by NTSC are not listed in this exhibit and are not a debt of AHFC.

**1 Home Mortgage Revenue Bonds, 2002 Series A**

		Prepayments	CPR	PSA	
Series: E021A	Prog: 106	1-Month	\$695,853	12.58%	210
Remaining Principal Balance:	\$61,774,072	3-Months	\$2,530,728	14.73%	246
Weighted Average Seasoning:	88	6-Months	\$4,727,886	13.59%	226
Weighted Average Interest Rate:	4.598%	12-Months	\$12,403,661	17.82%	297
Bond Yield (TIC):	N/A	Life	\$348,022,805	12.73%	212

**2 Home Mortgage Revenue Bonds, 2007 Series A**

		Prepayments	CPR	PSA	
Series: E071A	Prog: 110	1-Month	\$1,004,700	15.69%	262
Remaining Principal Balance:	\$70,122,658	3-Months	\$3,290,585	16.72%	279
Weighted Average Seasoning:	64	6-Months	\$7,625,771	18.53%	309
Weighted Average Interest Rate:	4.048%	12-Months	\$14,672,434	18.31%	305
Bond Yield (TIC):	N/A	Life	\$174,746,943	15.52%	259

**3 Home Mortgage Revenue Bonds, 2007 Series B**

		Prepayments	CPR	PSA	
Series: E071B	Prog: 111	1-Month	\$1,685,208	25.70%	428
Remaining Principal Balance:	\$67,227,893	3-Months	\$3,663,874	19.08%	318
Weighted Average Seasoning:	64	6-Months	\$6,043,911	15.73%	262
Weighted Average Interest Rate:	4.046%	12-Months	\$16,414,625	20.95%	349
Bond Yield (TIC):	N/A	Life	\$156,694,055	14.28%	238

**4 Home Mortgage Revenue Bonds, 2007 Series D**

		Prepayments	CPR	PSA	
Series: E071D	Prog: 113	1-Month	\$1,612,947	19.43%	324
Remaining Principal Balance:	\$88,796,389	3-Months	\$5,265,262	20.53%	342
Weighted Average Seasoning:	62	6-Months	\$12,173,674	22.53%	375
Weighted Average Interest Rate:	3.855%	12-Months	\$27,958,920	25.84%	431
Bond Yield (TIC):	N/A	Life	\$214,593,142	15.17%	253

**5 Home Mortgage Revenue Bonds, 2009 Series A**

		Prepayments	CPR	PSA	
Series: E091A	Prog: 116	1-Month	\$2,057,479	20.80%	347
Remaining Principal Balance:	\$104,846,100	3-Months	\$4,918,182	16.69%	278
Weighted Average Seasoning:	57	6-Months	\$9,029,572	15.13%	252
Weighted Average Interest Rate:	3.671%	12-Months	\$24,043,481	20.12%	335
Bond Yield (TIC):	N/A	Life	\$212,998,598	15.34%	256

**6 Home Mortgage Revenue Bonds, 2009 Series B**

		Prepayments	CPR	PSA	
Series: E091B	Prog: 117	1-Month	\$784,812	7.82%	130
Remaining Principal Balance:	\$115,306,315	3-Months	\$2,975,739	9.66%	161
Weighted Average Seasoning:	58	6-Months	\$7,565,643	11.85%	198
Weighted Average Interest Rate:	3.664%	12-Months	\$21,353,451	16.85%	281
Bond Yield (TIC):	N/A	Life	\$215,480,608	14.93%	249

**7 Home Mortgage Revenue Bonds, 2009 Series D**

		Prepayments	CPR	PSA	
Series: E091D	Prog: 119	1-Month	\$2,563,543	22.89%	381
Remaining Principal Balance:	\$117,083,718	3-Months	\$8,234,660	23.76%	396
Weighted Average Seasoning:	59	6-Months	\$15,059,037	21.39%	356
Weighted Average Interest Rate:	3.789%	12-Months	\$30,421,960	21.81%	364
Bond Yield (TIC):	N/A	Life	\$214,792,848	14.85%	248

**8 Veterans Collateralized Bonds, 2016 First**

Series: C1611 Prog: 210  
 Remaining Principal Balance: \$32,998,019  
 Weighted Average Seasoning: 59  
 Weighted Average Interest Rate: 3.483%  
 Bond Yield (TIC): 2.578%

	Prepayments	CPR	PSA
1-Month	\$449,846	15.00%	250
3-Months	\$982,046	11.24%	187
6-Months	\$3,957,394	20.61%	344
12-Months	\$11,585,938	26.17%	436
Life	\$40,688,573	16.98%	283

**9 Veterans Collateralized Bonds, 2019 First & Second**

Series: C1911 Prog: 211  
 Remaining Principal Balance: \$25,266,636  
 Weighted Average Seasoning: 32  
 Weighted Average Interest Rate: 4.111%  
 Bond Yield (TIC): 3.217%

	Prepayments	CPR	PSA
1-Month	\$220,473	9.90%	165
3-Months	\$759,828	11.33%	189
6-Months	\$2,006,854	14.39%	240
12-Months	\$9,999,500	28.41%	517
Life	\$33,801,023	28.10%	750

**10 General Mortgage Revenue Bonds II, 2016 Series A**

Series: GM16A Prog: 406  
 Remaining Principal Balance: \$68,114,887  
 Weighted Average Seasoning: 61  
 Weighted Average Interest Rate: 3.654%  
 Bond Yield (TIC): 2.532%

	Prepayments	CPR	PSA
1-Month	\$1,077,460	17.17%	286
3-Months	\$3,041,652	15.99%	267
6-Months	\$5,447,916	14.18%	236
12-Months	\$11,906,399	14.69%	245
Life	\$29,414,013	6.58%	110

**11 General Mortgage Revenue Bonds II, 2018 Series A**

Series: GM18A Prog: 407  
 Remaining Principal Balance: \$70,493,061  
 Weighted Average Seasoning: 43  
 Weighted Average Interest Rate: 4.368%  
 Bond Yield (TIC): 3.324%

	Prepayments	CPR	PSA
1-Month	\$1,503,851	22.38%	373
3-Months	\$4,074,586	20.07%	334
6-Months	\$7,739,693	18.69%	311
12-Months	\$20,480,463	22.22%	370
Life	\$32,391,280	10.47%	222

**12 General Mortgage Revenue Bonds II, 2018 Series B**

Series: GM18B Prog: 407  
 Remaining Principal Balance: \$36,001,540  
 Weighted Average Seasoning: 104  
 Weighted Average Interest Rate: 4.469%  
 Bond Yield (TIC): 3.324%

	Prepayments	CPR	PSA
1-Month	\$783,711	22.77%	380
3-Months	\$3,395,479	30.13%	502
6-Months	\$6,245,038	27.18%	453
12-Months	\$17,929,558	32.67%	545
Life	\$44,266,392	20.78%	346

**13 General Mortgage Revenue Bonds II, 2019 Series A**

Series: GM19A Prog: 408  
 Remaining Principal Balance: \$107,966,716  
 Weighted Average Seasoning: 55  
 Weighted Average Interest Rate: 3.770%  
 Bond Yield (TIC): 2.550%

	Prepayments	CPR	PSA
1-Month	\$948,920	9.97%	166
3-Months	\$4,101,685	13.80%	230
6-Months	\$8,766,766	14.51%	242
12-Months	\$20,737,924	16.14%	269
Life	\$37,811,153	13.40%	223

**14 General Mortgage Revenue Bonds II, 2019 Series B**

Series: GM19B Prog: 408  
 Remaining Principal Balance: \$23,210,155  
 Weighted Average Seasoning: 68  
 Weighted Average Interest Rate: 4.420%  
 Bond Yield (TIC): 2.550%

	Prepayments	CPR	PSA
1-Month	\$590,076	26.01%	434
3-Months	\$1,757,801	25.26%	421
6-Months	\$3,031,452	21.62%	360
12-Months	\$6,230,917	20.88%	348
Life	\$13,988,718	21.85%	364

15 **General Mortgage Revenue Bonds II, 2020 Series A**

		Prepayments	CPR	PSA	
Series: GM20A	Prog: 409	1-Month	\$565,668	4.94%	82
Remaining Principal Balance:	\$133,775,132	3-Months	\$1,907,502	5.49%	92
Weighted Average Seasoning:	51	6-Months	\$6,376,949	9.26%	154
Weighted Average Interest Rate:	3.393%	12-Months	\$13,240,454	9.41%	157
Bond Yield (TIC):	1.822%	Life	\$15,355,535	8.71%	145

16 **General Mortgage Revenue Bonds II, 2020 Series B**

		Prepayments	CPR	PSA	
Series: GM20B	Prog: 409	1-Month	\$1,174,680	13.51%	225
Remaining Principal Balance:	\$96,520,020	3-Months	\$4,855,994	17.75%	296
Weighted Average Seasoning:	61	6-Months	\$10,815,387	22.43%	374
Weighted Average Interest Rate:	3.732%	12-Months	\$29,498,495	28.45%	474
Bond Yield (TIC):	1.822%	Life	\$37,615,332	28.63%	477

17 **Corporation**

		Prepayments	CPR	PSA	
Series: CORP	Prog: 2	1-Month	\$17,719,229	15.62%	260
Remaining Principal Balance:	\$1,219,503,312	3-Months	\$55,755,603	16.08%	268
Weighted Average Seasoning:	60	6-Months	\$116,612,942	16.75%	279
Weighted Average Interest Rate:	3.849%	12-Months	\$288,878,181	19.89%	332
Bond Yield (TIC):	N/A	Life	\$1,822,661,017	15.04%	259

Footnotes:

1. The prepayments and rates given in this exhibit are based on historical figures and may not necessarily reflect future prepayment speeds.
2. CPR (Constant Prepayment Rate) is the annualized probability that a mortgage will be prepaid.
3. PSA (Prepayment Speed Assumption) was developed by the BMA as a benchmark for comparing historical prepayment speeds of different bonds.
4. CPR and PSA figures for 3-Months, 6-Months, 12-Months and Life are averages based on the SMM (Single Monthly Mortality) rates over the period.
5. Prepayment rates are calculated since the bond funding date and include partial and full prepayments and repurchases.
6. Loan balances refer to all current or delinquent loans, and the prepayment history includes sold real estate owned loans and loan disposals.
7. The weighted average seasoning is based on the average age of all outstanding loans, including transfers, pledged to the payment of the bonds.
8. Loan balances and prepayments do not include OCR funds, which are in certain bond deals to ensure sufficient cash flow and alleviate default risk.
9. Some Bonds (E071A/B/D, E091A/B/D, GM18B, GM19B and GM20B) were funded with seasoned mortgage loan portfolios.
10. Corporation statistics refers only to all of the Housing Bonds included in Exhibit B Prepayment Report.



**ALASKA HOUSING FINANCE CORPORATION**  
**BOND ISSUANCE & SPECIAL REDEMPTION SUMMARY**

11/30/21

<b>BOND ISSUANCE SUMMARY:</b>			
Year	Tax-Exempt	Taxable	Total
FY 2022	-	-	-
FY 2021	300,265,000	96,665,000	<b>396,930,000</b>
FY 2020	221,685,000	140,000,000	<b>361,685,000</b>
FY 2019	227,780,000	-	<b>227,780,000</b>
FY 2018	223,380,000	240,000,000	<b>463,380,000</b>
FY 2017	150,000,000	-	<b>150,000,000</b>
FY 2016	55,620,000	-	<b>55,620,000</b>
FY 2015	283,005,000	140,000,000	<b>423,005,000</b>
FY 2014	124,400,000	-	<b>124,400,000</b>
FY 2013	332,015,000	150,000,000	<b>482,015,000</b>
FY 2012	200,110,000	28,945,000	<b>229,055,000</b>
FY 2011	248,345,000	-	<b>248,345,000</b>
FY 2010	161,740,000	193,100,000	<b>354,840,000</b>
FY 2009	287,640,000	-	<b>287,640,000</b>
FY 2008	280,825,000	-	<b>280,825,000</b>
FY 2007	780,885,000	-	<b>780,885,000</b>
FY 2006	333,675,000	-	<b>333,675,000</b>
FY 2005	307,730,000	105,000,000	<b>412,730,000</b>
FY 2004	245,175,000	42,125,000	<b>287,300,000</b>
FY 2003	382,710,000	-	<b>382,710,000</b>
FY 2002	527,360,000	230,000,000	<b>757,360,000</b>
FY 2001	267,880,000	25,740,000	<b>293,620,000</b>
FY 2000	883,435,000	-	<b>883,435,000</b>
FY 1999	92,365,000	-	<b>92,365,000</b>
FY 1998	446,509,750	23,895,000	<b>470,404,750</b>
FY 1997	599,381,477	455,000	<b>599,836,477</b>
FY 1996	365,000,000	-	<b>365,000,000</b>
FY73-95	6,055,498,544	3,873,200,000	<b>9,928,698,544</b>

<b>SPECIAL REDEMPTION SUMMARY:</b>			
Year	Surplus	Refunding	Total
FY 2022	41,680,000	-	<b>41,680,000</b>
FY 2021	195,805,000	133,850,000	<b>329,655,000</b>
FY 2020	70,440,000	100,955,000	<b>171,395,000</b>
FY 2019	24,400,000	-	<b>24,400,000</b>
FY 2018	32,115,000	112,310,000	<b>144,425,000</b>
FY 2017	31,925,000	11,135,000	<b>43,060,000</b>
FY 2016	59,945,000	116,810,000	<b>176,755,000</b>
FY 2015	85,095,000	349,705,000	<b>434,800,000</b>
FY 2014	54,815,000	-	<b>54,815,000</b>
FY 2013	500,710,000	99,265,000	<b>599,975,000</b>
FY 2012	363,290,000	128,750,000	<b>492,040,000</b>
FY 2011	253,120,000	64,350,000	<b>317,470,000</b>
FY 2010	203,339,750	142,525,000	<b>345,864,750</b>
FY 2009	313,780,000	161,760,000	<b>475,540,000</b>
FY 2008	95,725,000	17,945,000	<b>113,670,000</b>
FY 2007	180,245,000	220,350,874	<b>400,595,874</b>
FY 2006	232,125,000	149,640,000	<b>381,765,000</b>
FY 2005	150,595,603	-	<b>150,595,603</b>
FY 2004	214,235,000	217,285,000	<b>431,520,000</b>
FY 2003	304,605,000	286,340,000	<b>590,945,000</b>
FY 2002	152,875,000	175,780,000	<b>328,655,000</b>
FY 2001	48,690,000	-	<b>48,690,000</b>
FY 2000	94,855,000	300,000,000	<b>394,855,000</b>
FY 1999	110,101,657	-	<b>110,101,657</b>
FY 1998	72,558,461	389,908,544	<b>462,467,005</b>
FY 1997	150,812,506	68,467,000	<b>219,279,506</b>
FY 1996	147,114,796	200,000,000	<b>347,114,796</b>
FY 1995	153,992,520	-	<b>153,992,520</b>

<b>FY 2021 ISSUANCE DETAIL BY SERIES:</b>			
Series	Tax-Exempt	Taxable	Total
GM20A	135,170,000	-	135,170,000
GM20B	74,675,000	-	74,675,000
SC20A	-	96,665,000	96,665,000
SC21A	90,420,000	-	90,420,000

<b>FY 2022 REDEMPTION DETAIL BY SERIES:</b>			
Series	Surplus	Refunding	Total
C1611	2,075,000	-	2,075,000
C1612	2,255,000	-	2,255,000
C1911	3,295,000	-	3,295,000
GM16A	5,100,000	-	5,100,000
GM18A	16,155,000	-	16,155,000
GM19A	8,400,000	-	8,400,000
GM19B	4,400,000	-	4,400,000

<b>FY 2020 ISSUANCE DETAIL BY SERIES:</b>			
Series	Tax-Exempt	Taxable	Total
SC19A	-	140,000,000	140,000,000
SC19B	60,000,000	-	60,000,000
GM19A	136,700,000	-	136,700,000
GM19B	24,985,000	-	24,985,000

<b>FY 2021 REDEMPTION DETAIL BY SERIES:</b>			
Series	Surplus	Refunding	Total
C1611	10,230,000	-	10,230,000
GM16A	17,960,000	-	17,960,000
GM18A	27,965,000	-	27,965,000
GM18B	26,055,000	-	26,055,000
GM19A	20,830,000	-	20,830,000
GM19B	600,000	-	600,000
C1911	22,445,000	-	22,445,000
E021A	1,825,000	-	1,825,000
E0912	-	60,170,000	60,170,000
E11B1	4,000,000	9,975,000	13,975,000
GM12A	60,475,000	-	60,475,000
GM20A	3,420,000	-	3,420,000
SC11A	-	63,705,000	63,705,000

<b>FY 2019 ISSUANCE DETAIL BY SERIES:</b>			
Series	Tax-Exempt	Taxable	Total
GM18A	109,260,000	-	109,260,000
GM18B	58,520,000	-	58,520,000
C1911	48,655,000	-	48,655,000
C1912	11,345,000	-	11,345,000

**ALASKA HOUSING FINANCE CORPORATION**

11/30/21

**SUMMARY OF FLOATING RATE BONDS & INTEREST RATE SWAPS**

Bond Data	GP01A	GP01B	E021A	SC02C	E071A	E071B	E071D	E091A	E091B	E091D	SC14C	SC17B	SC18A	SC19A
Outstanding	34,935,000	42,690,000	30,690,000	6,975,000	67,350,000	67,350,000	80,240,000	77,465,000	77,465,000	77,460,000	140,000,000	150,000,000	90,000,000	140,000,000
CUSIP #	0118326M9	0118326N7	0118327K2	0118326L1	01170PBW5	01170PBV7	01170PBX3	01170PDV5	01170PDX1	01170PEY8	011839DE4	011839NY9	011839RX7	011839VW4
Issue Date	08/02/01	08/02/01	05/16/02	12/05/02	05/31/07	05/31/07	05/31/07	05/28/09	05/28/09	08/26/09	08/27/14	12/07/17	05/22/18	07/11/19
Maturity Date	12/01/30	12/01/30	06/01/32	07/01/22	12/01/41	12/01/41	12/01/41	12/01/40	12/01/40	12/01/40	12/01/29	12/01/47	12/01/43	12/01/44
Credit Ratings	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/AA+	AA+/AA+	AA+/Aa2	AA+/Aa2
Remrkt Agent	Wells Fargo	Wells Fargo	Wells Fargo	Wells Fargo	TD Securities	Ray James	Wells Fargo	Wells Fargo	Wells Fargo	Wells Fargo	N/A	Ray James	BofA Merrill	Wells Fargo
Remarket Fee	0.06%	0.06%	0.06%	0.06%	0.06%	0.04%	0.06%	0.06%	0.06%	0.06%	N/A	0.04%	0.04%	0.06%
Liquidity Type	FHLB	FHLB	FHLB	Self	State Street	State Street	State Street	Wells Fargo	Wells Fargo	FHLB	N/A	Self	Self	Self
Debt Type	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	Index Floater	VRDO	VRDO	VRDO
Reset Date	Weekly	Weekly	Daily	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Monthly	Weekly	Weekly	Weekly
Tax Status	Tax-Exempt	Tax-Exempt	AMT	Tax-Exempt	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Taxable	Taxable	Taxable	Taxable
Credit Type	Housing	Housing	Housing	GO	Housing	Housing	Housing	Housing	Housing	Housing	GO	GO	GO	GO
Current Rate	0.05%	0.05%	0.05%	0.05%	0.05%	0.05%	0.05%	0.05%	0.05%	0.05%	0.59%	0.09%	0.09%	0.07%
Average Rate	1.09%	1.09%	1.26%	1.09%	0.78%	0.76%	0.75%	0.43%	0.42%	0.45%	1.43%	1.29%	1.24%	0.78%
Maximum Rate	9.25%	9.25%	10.25%	8.00%	9.50%	7.90%	8.50%	5.00%	5.00%	5.21%	3.02%	6.75%	4.68%	7.00%
Minimum Rate	0.01%	0.01%	0.02%	0.01%	0.02%	0.02%	0.01%	0.01%	0.01%	0.01%	0.58%	0.08%	0.08%	0.07%
Bnchmrk Rate	1.09%	1.09%	1.06%	1.05%	0.71%	0.71%	0.71%	0.46%	0.46%	0.46%	0.92%	1.17%	1.12%	0.60%
Bnchmrk Sprd	0.00%	0.00%	0.19%	0.04%	0.08%	0.05%	0.04%	(0.03%)	(0.03%)	(0.01%)	0.51%	0.12%	0.12%	0.18%
FY 2021 Avg	0.08%	0.08%	0.08%	0.08%	0.08%	0.08%	0.08%	0.08%	0.08%	0.08%	0.64%	0.17%	0.14%	0.14%
FY 2022 Avg	0.03%	0.03%	0.04%	0.03%	0.03%	0.03%	0.03%	0.03%	0.03%	0.03%	0.59%	0.09%	0.09%	0.07%
FY 2022 Sprd	0.00%	0.00%	0.01%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.50%	0.01%	0.01%	(0.01%)

INTEREST RATE SWAP SUMMARY										
Bond Series	Counterparty	Ratings	Termination	Notional	Fixed	Float	Net Swap	VRDO	Synthetic	Spread
GP01A	RayJay/DB	BBB+/A3	12/01/30	34,935,000	2.453%	0.991%	1.462%	1.091%	2.553%	0.100%
GP01B	BofA Merrill	AA/Aa3	12/01/30	42,690,000	4.143%	0.991%	3.152%	1.091%	4.243%	0.100%
E021A	Goldman	AA-/Aa2	06/01/32	30,690,000	2.980%	0.778%	2.202%	1.257%	3.459%	0.479%
SC02/SAM	JP Morgan	A+/Aa1	07/01/22	14,555,000	3.770%	1.006%	2.764%	0.000%	2.764%	(1.006%)
SC02C	JP Morgan	A+/Aa1	07/01/22	6,975,000	4.303%	1.169%	3.134%	1.090%	4.224%	(0.079%)
E071A <sup>1</sup>	Goldman	AA-/Aa2	12/01/41	128,964,000	3.735%	0.778%	2.957%	0.774%	3.730%	(0.004%)
E071A <sup>2</sup>	JP Morgan	A+/Aa1	12/01/41	85,976,000	3.720%	0.778%	2.942%	0.748%	3.690%	(0.030%)
E091A <sup>1</sup>	Wells Fargo	A+/Aa1	12/01/40	69,717,000	3.761%	0.537%	3.224%	0.429%	3.653%	(0.108%)
E091A <sup>2</sup>	Goldman	AA-/Aa2	12/01/40	69,717,000	3.761%	0.537%	3.224%	0.423%	3.647%	(0.114%)
E091A <sup>3</sup>	JP Morgan	A+/Aa1	12/01/40	92,956,000	3.740%	0.537%	3.203%	0.446%	3.649%	(0.091%)
SC19A	BONY	AA-/Aa2	12/01/29	140,000,000	3.222%	0.734%	2.488%	0.776%	3.264%	0.042%
<b>TOTAL</b>				<b>717,175,000</b>	<b>3.574%</b>	<b>0.723%</b>	<b>2.852%</b>	<b>0.704%</b>	<b>3.555%</b>	<b>(0.019%)</b>

NET PAYMENT TOTALS (DEBT SERVICE)		
Pay Fixed	Rec Float	Net Payment
46,253,202	12,816,708	33,436,494
59,187,550	15,680,587	43,506,963
33,220,984	9,609,318	23,611,667
10,191,015	2,821,307	7,369,708
38,573,395	11,475,926	27,097,470
73,919,846	16,119,193	57,800,654
49,098,221	10,599,724	38,498,497
32,817,163	5,159,624	27,657,540
32,817,163	4,886,251	27,930,912
43,511,899	6,512,863	36,999,037
9,021,600	2,703,387	6,318,213
<b>428,612,039</b>	<b>98,384,887</b>	<b>330,227,153</b>

FY 2022 REMARKETING SUMMARY BY CREDIT TYPE										
#1 RA FY22	Bond Data	Exempt WF	Exempt FHLB	Exempt Self	AMT Daily	Taxable Self	Index Floater	Total FY21	Total FY20	Total FY19
<b>Ray Jay</b> <b>0.03%</b>	Allocation	14.3%	34.2%	0.6%	2.8%	35.1%	12.9%	100.0%	100.0%	100.0%
	Avg Rate	0.03%	0.03%	0.03%	0.04%	0.08%	0.59%	0.12%	1.44%	1.89%
<b>#1 RA FY21</b>	Max Rate	0.06%	0.06%	0.06%	0.05%	0.10%	0.60%	0.60%	7.00%	3.02%
	Min Rate	0.02%	0.02%	0.02%	0.03%	0.07%	0.58%	0.02%	0.10%	0.67%
<b>Wells Fargo</b> <b>0.08%</b>	Bench Spread	0.00%	0.00%	0.00%	0.01%	0.00%	0.50%	0.00%	0.12%	(0.01%)

MONTHLY FLOAT SUMMARY	
November 30, 2021	
Total Bonds	<b>\$2,238,785,000</b>
Total Float	<b>\$1,082,620,000</b>
Self-Liquid	<b>\$386,975,000</b>
Float %	<b>48.4%</b>
Hedge %	<b>66.2%</b>

**AHFC LIQUIDITY ANALYSIS**

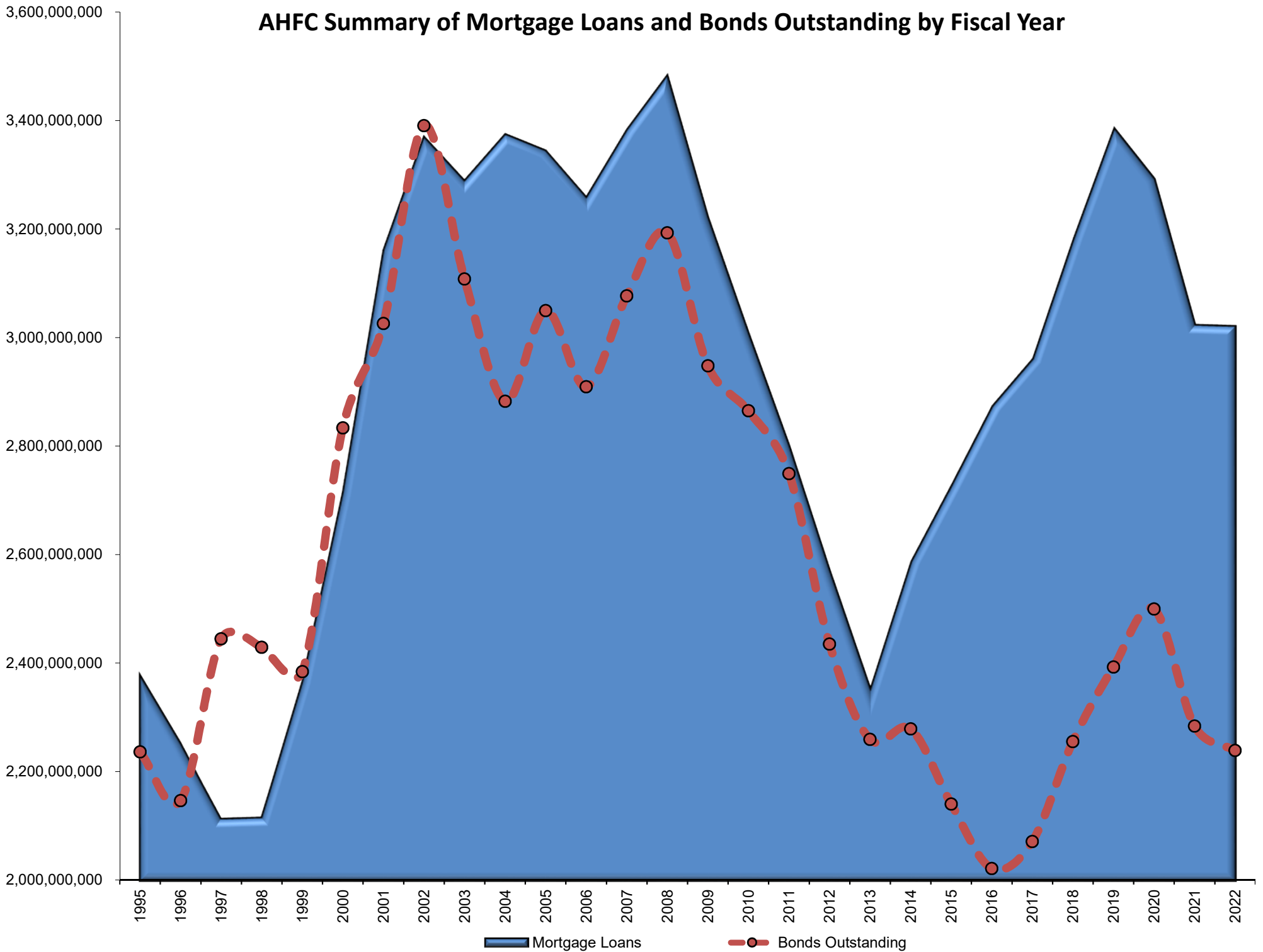
11/30/21

AHFC Self-Liquidity Sources					R1	R2	R3
	Type	Yield	Maturity	Amount			
1	SAM General Operating Fund	MMF1	11/30/21	95,133,460		95,133,460	95,133,460
2	SAM Commercial Paper (Collateralized)	MMF1	11/30/21	60,700,243		60,700,243	60,700,243
		CP1	12/01/21	12,380,000	8,294,600	8,294,600	11,463,880
		CP2	12/01/21	36,055,000		24,156,850	33,386,930
3	AHFC Liquidity Reserve Fund (H)	MMF1	11/30/21	1,677,667		1,677,667	1,677,667
		CP1	02/28/22	50,611,422	33,909,653	33,909,653	46,866,177
		CP2	03/19/22	43,571,874		29,193,156	40,347,556
4	AHFC Liquidity Reserve Fund (A)	MMF1	11/30/21	20,577		20,577	20,577
		CP1	04/04/22	104,413,400	69,956,978	69,956,978	96,686,808
5	AHFC Liquidity Reserve Fund (R)	MMF1	11/30/21	134.97		135	135
6	State Capital Project Bonds (Unrestricted)	MMF1	11/30/21	30,255,261		30,255,261	30,255,261
		MMF2	11/30/21	102,448,211	102,448,211	68,640,301	102,448,211
7	AHFC Operations Reserve Fund	MMF1	11/30/21	27,982,331		27,982,331	27,982,331
		CP1	02/22/22	19,408,432	13,003,650	13,003,650	17,972,208
		CP2	01/19/22	42,415,698		28,418,518	39,276,937
8	State of Alaska Investment Pool	GEF	10/31/21	1,502,355	1,277,002	1,006,578	1,502,355
9	Alaska USA Accounts Payable	CASH	11/30/21	18,810,930		18,810,930	18,810,930
10	ICBC Revolving Credit Agreement	ICBC	12/06/22	300,000,000	300,000,000	300,000,000	300,000,000
<b>Total Self-Liquidity Sources</b>				<b>947,386,998</b>	<b>528,890,093</b>	<b>811,160,888</b>	<b>924,531,667</b>

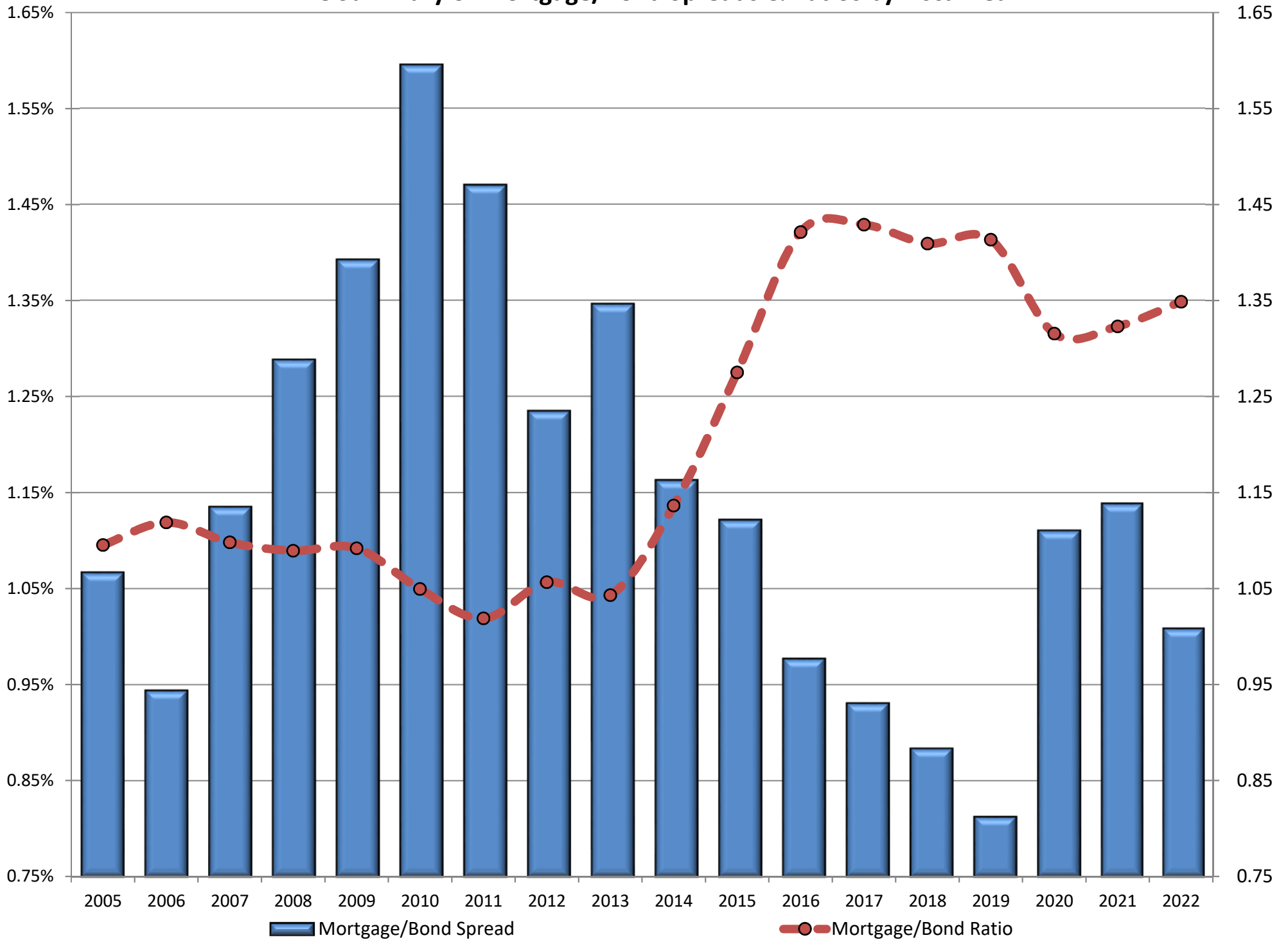
AHFC Self-Liquidity Requirements					R1	R2	R3	
	Mode	Tax Status	Hedge	Amount				
1	AHFC Commercial Paper	Various	Taxable	Unhedged	109,127,000	109,127,000	109,127,000	150,000,000
2	SCPB 2002 Series C	Weekly	Tax-Exempt	Hedged	6,975,000	6,975,000	6,975,000	6,975,000
3	SCPB II 2017 Series B	Weekly	Taxable	Unhedged	150,000,000	150,000,000	150,000,000	150,000,000
4	SCPB II 2018 Series A	Weekly	Taxable	Unhedged	90,000,000	90,000,000	90,000,000	90,000,000
5	SCPB II 2019 Series A	Weekly	Taxable	Unhedged	140,000,000	140,000,000	140,000,000	140,000,000
<b>Total Self-Liquidity Requirements</b>				<b>496,102,000</b>	<b>496,102,000</b>	<b>496,102,000</b>	<b>536,975,000</b>	
<b>Excess of Sources Over Requirements</b>				<b>451,284,998</b>	<b>32,788,093</b>	<b>315,058,888</b>	<b>387,556,667</b>	
<b>Ratio of Sources to Requirements</b>				<b>1.91</b>	<b>1.07</b>	<b>1.64</b>	<b>1.72</b>	
<b>Minimum Ratio Coverage to Maintain</b>					<b>1.00</b>	<b>1.00</b>	<b>1.25</b>	
<b>Excess of Sources over Minimum Coverage</b>					<b>32,788,093</b>	<b>315,058,888</b>	<b>253,312,917</b>	

AHFC Bonds Supported by SBPA					Investment Types		
	Mode	Provider	Maturity	Amount			
1	HMRB 2002 Series A	Daily	FHLB	09/18/23	30,690,000	MMF1	215,769,675
2	HMRB 2007 Series A, B & D	Weekly	SSB&T	08/11/25	214,940,000	MMF2	102,448,211
3	HMRB 2009 Series A & B	Weekly	Wells	08/19/24	154,930,000	CP1	186,813,254
4	HMRB 2009 Series D	Weekly	FHLB	05/30/22	77,460,000	CP2	122,042,573
5	GPB 2001 Series A & B	Weekly	FHLB	06/27/22	77,625,000	Other	20,313,285
<b>Total VRDO/SBPA</b>				<b>555,645,000</b>	<b>Total</b>	<b>647,386,998</b>	

# AHFC Summary of Mortgage Loans and Bonds Outstanding by Fiscal Year

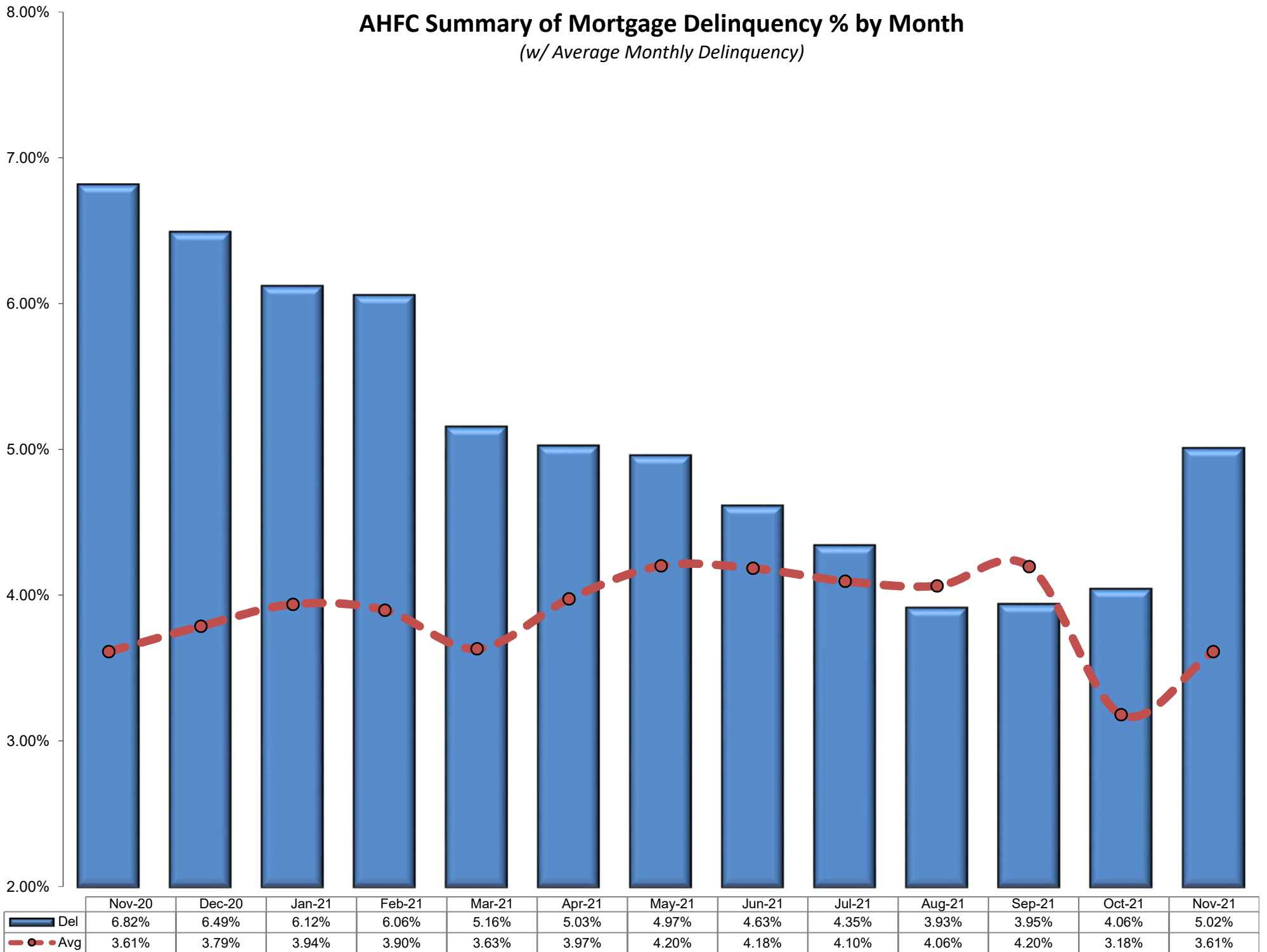


### AHFC Summary of Mortgage/Bond Spreads & Ratios by Fiscal Year

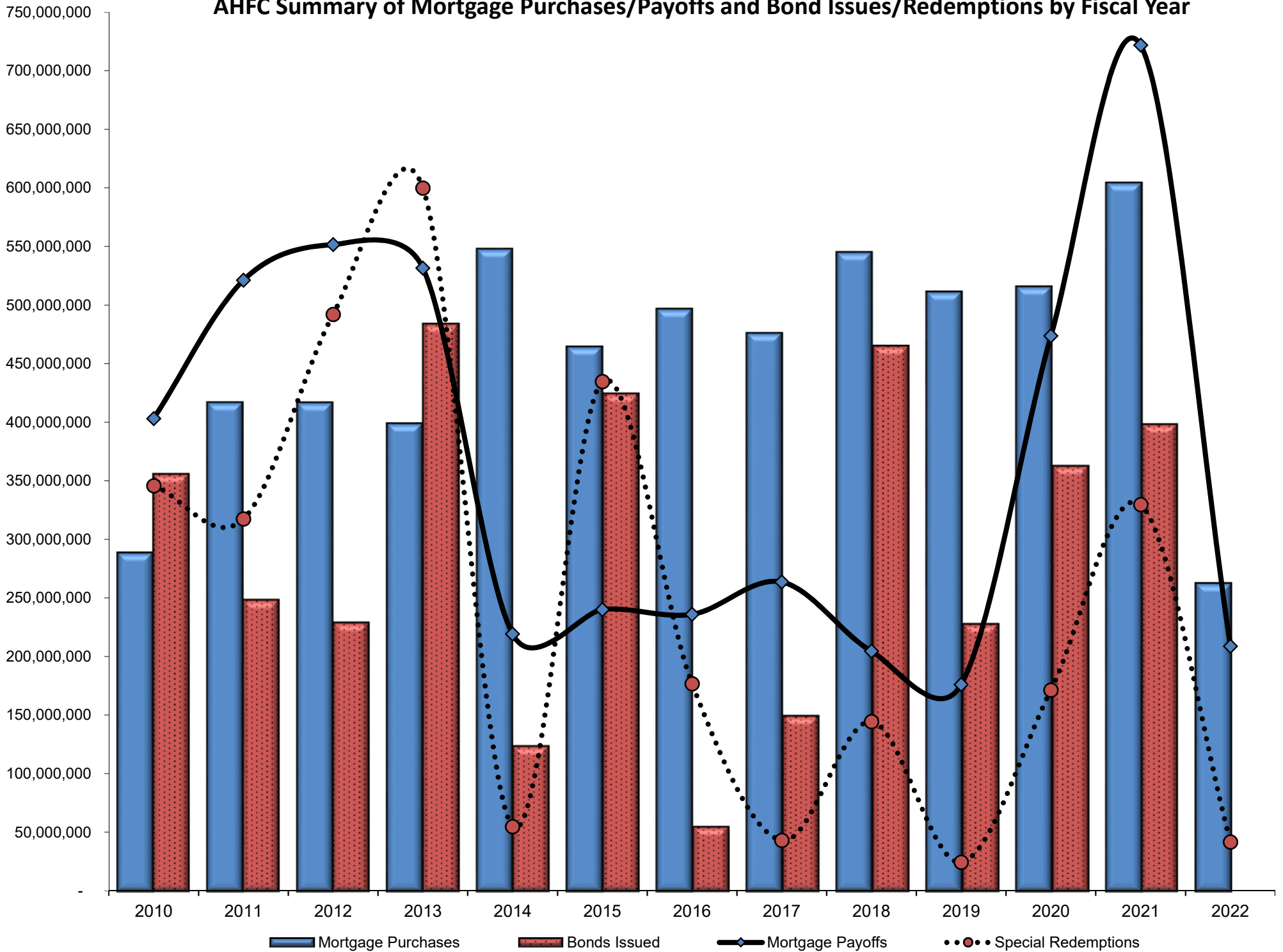


## AHFC Summary of Mortgage Delinquency % by Month

*(w/ Average Monthly Delinquency)*



**AHFC Summary of Mortgage Purchases/Payoffs and Bond Issues/Redemptions by Fiscal Year**



# AHFC Bond Portfolio by Interest Type and Bond Structure

