



FEBRUARY 2021

**MORTGAGE & BOND
DISCLOSURE REPORT**

ALASKA HOUSING FINANCE CORPORATION

FEBRUARY 2021 COMPARATIVE ACTIVITY SUMMARY

<u>Mortgage & Bond Portfolio:</u>	As Of/Through Fiscal Year End			As Of/Through Fiscal Month End		
	FY 2019	FY 2020	% Change	02/29/20	02/28/21	% Change
Total Mortgage Loan Portfolio	3,381,581,951	3,288,363,707	(2.8%)	3,413,444,936	3,083,715,671	(9.7%)
Mortgage Average Rate %	4.54%	4.42%	(2.6%)	4.46%	4.27%	(4.3%)
Delinquency % of \$ (30+ Days)	3.26%	8.40%	157.7%	3.30%	6.06%	83.6%
Foreclosure % of \$ (Annualized)	0.23%	0.23%	0.0%	0.25%	0.08%	(68.0%)
Mortgage Purchases	509,921,547	514,317,208	0.9%	345,280,864	388,411,896	12.5%
Mortgage Payoffs	176,145,987	474,006,703	169.1%	220,890,043	492,976,023	123.2%
Purchase/Payoff Variance	333,775,560	40,310,505	(87.9%)	124,390,821	(104,564,127)	(184.1%)
Purchase Average Rate %	4.46%	3.58%	(19.7%)	3.64%	3.06%	(15.9%)
Bonds - Fixed Rate GO	736,845,000	754,760,000	2.4%	779,245,000	741,000,000	(4.9%)
Bonds - Fixed Rate Housing	643,895,000	630,885,000	(2.0%)	671,090,000	652,980,000	(2.7%)
Bonds - Floating Hedged	771,640,000	748,330,000	(3.0%)	758,605,000	731,300,000	(3.6%)
Bonds - Floating Unhedged	240,045,000	365,445,000	52.2%	365,445,000	365,445,000	0.0%
Total Bonds Outstanding	2,392,425,000	2,499,420,000	4.5%	2,574,385,000	2,490,725,000	(3.2%)
Requiring Self-Liquidity	277,755,000	396,890,000	42.9%	396,890,000	390,350,000	(1.6%)
Bond Average Rate %	3.73%	3.31%	(11.3%)	3.51%	3.14%	(10.5%)
New Bond Issuances	227,780,000	361,685,000	58.8%	361,685,000	306,510,000	(15.3%)
Special Bond Redemptions	24,400,000	171,395,000	602.4%	140,055,000	241,865,000	72.7%
Scheduled Bond Redemptions	66,200,000	83,295,000	25.8%	39,670,000	50,350,000	26.9%
Issue/Redemption Variance	137,180,000	106,995,000	(22.0%)	181,960,000	14,295,000	(92.1%)
Issuance Average Yield %	3.29%	2.46%	(25.2%)	2.46%	1.85%	(24.8%)
Mortgage/Bond Spread %	0.81%	1.11%	37.0%	0.95%	1.13%	18.9%
Mortgage/Bond Ratio	1.41	1.32	(6.9%)	1.33	1.24	(6.6%)

<u>Investment Portfolio:</u>	Investment Amounts as of Month End			Annual Returns as of Month End		
	02/29/20	02/28/21	% Change	02/29/20	02/28/21	% Change
Liquidity Reserve Fund	313,697,019	292,877,285	(6.6%)	2.32%	0.79%	(65.9%)
Bond Trust Funds	257,670,113	522,596,280	102.8%	2.27%	0.49%	(78.4%)
SAM General Fund	165,996,289	201,659,839	21.5%	2.27%	0.46%	(79.7%)
Mortgage Collections	38,155,620	75,182,550	97.0%	2.24%	0.40%	(82.1%)
Total Investments	775,519,041	1,092,315,954	40.8%	2.29%	0.56%	(75.6%)

ALASKA HOUSING FINANCE CORPORATION
FEBRUARY 2021 COMPARATIVE ACTIVITY SUMMARY

AHFC Financial Statements:

(in Thousands of Dollars)

	Fiscal Year Annual Audited			Second Quarter Unaudited		
	FY 2019	FY 2020	% Change	FY 2020	FY 2021	% Change
Mortgage & Loan Revenue	146,042	147,068	0.7%	74,121	68,475	(7.6%)
Investment Income	16,288	14,776	(9.3%)	9,360	3,002	(67.9%)
Grant Revenue	64,951	64,911	(0.1%)	30,847	37,403	21.3%
Housing Rental Subsidies	12,192	11,202	(8.1%)	6,646	5,667	(14.7%)
Rental Income	11,926	11,512	(3.5%)	5,859	5,576	(4.8%)
Other Revenue	4,634	1,607	(65.3%)	(6)	2,087	34883.3%
Total Revenue	256,033	251,076	(1.9%)	126,827	122,210	(3.6%)
Interest Expenses	76,831	81,137	5.6%	40,796	35,953	(11.9%)
Grant Expenses	72,198	63,800	(11.6%)	31,316	39,991	27.7%
Operations & Administration	44,781	40,958	(8.5%)	23,472	23,404	(0.3%)
Rental Housing Expenses	15,042	16,353	8.7%	7,492	7,282	(2.8%)
Mortgage and Loan Costs	12,034	14,763	22.7%	6,670	5,674	(14.9%)
Bond Financing Expenses	6,054	5,163	(14.7%)	3,210	3,479	8.4%
Provision for Loan Loss	(5,740)	(6,639)	(15.7%)	(4,050)	(1,690)	58.3%
Total Expenses	221,200	215,535	(2.6%)	108,906	114,093	4.8%
Operating Income (Loss)	34,833	35,541	2.0%	17,921	8,117	(54.7%)
Contributions to the State	2,106	-	(100.0%)	-	198	100.0%
Change in Net Position	32,727	35,541	8.6%	17,921	7,919	(55.8%)
Total Assets/Deferred Outflows	4,322,532	4,609,943	6.6%	4,544,102	4,603,150	1.3%
Total Liabilities/Deferred Inflows	2,751,109	3,002,979	9.2%	2,954,760	2,988,267	1.1%
Net Position	1,571,423	1,606,964	2.3%	1,589,342	1,614,883	1.6%

AHFC Dividend Calculation:

(in Thousands of Dollars)

	Through Fiscal Year			Through FY 2021 - Second Quarter	
	FY 2019	FY 2020	% Change	AHFC Dividend Summary	
Change in Net Position	32,727	35,541	8.6%	SOA Cash Transfers	817,875
Add - State Contributions	2,106	-	(100.0%)	SOA Bond Debt Service	494,877
Add - SCPB Debt Service	12,007	12,000	(0.1%)	SOA Capital Projects	281,204
Add - AHFC Capital Projects	13,960	9,225	(33.9%)	AHFC Capital Projects	550,292
Adjusted Net Position Change	60,800	56,766	(6.6%)	Total Dividend Appropriations	2,144,248
Factor % from Statutes	75%	75%	-	Total Dividend Expenditures	2,016,619
Dividend Transfer Available	45,600	42,575	(6.6%)	Total Dividend Remaining	127,629

ALASKA HOUSING FINANCE CORPORATION

Forbearance Summary

02/28/21

	AHFC TOTAL				AHFC SINGLE FAMILY				AHFC MULTI-FAMILY			
	DOLLARS		NUMBERS		DOLLARS		NUMBERS		DOLLARS		NUMBERS	
Loan Portfolio	3,083,715,671		14,517		2,612,774,494		14,065		470,941,178		452	
Less Zeroes/Unconventionals	3,022,672,946				2,586,343,447				436,329,499			
<u>Requested Forbearance:</u>												
Requested/Paying	572,791	0.02%	2	0.01%	572,791	0.02%	2	0.01%	-	0.00%	-	0.00%
Requested/Using	29,581,765	0.98%	143	0.99%	24,663,167	0.95%	139	0.99%	4,918,598	1.13%	4	0.88%
Total	30,154,556 1.00%		145 1.00%		25,235,958 0.98%		141 1.00%		4,918,598 1.13%		4 0.88%	
<u>Delinq w/o Forbearance:</u>												
Delinquent 30	47,767,618	1.58%	280	1.93%	43,169,898	1.67%	268	1.91%	4,597,721	1.05%	12	2.65%
Delinquent 60	27,714,008	0.92%	144	0.99%	22,289,639	0.86%	133	0.95%	5,424,369	1.24%	11	2.43%
Delinquent 90	17,848,022	0.59%	81	0.56%	14,008,711	0.54%	75	0.53%	3,839,311	0.88%	6	1.33%
Delinquent 120+	60,306,704	2.00%	298	2.05%	48,677,323	1.88%	281	2.00%	11,629,381	2.67%	17	3.76%
Total	153,636,352 5.08%		803 5.53%		128,145,571 4.95%		757 5.38%		25,490,782 5.84%		46 10.18%	
<u>Delinq w/ Forbearance:</u>												
Delinquent 30	52,911,224	1.75%	295	2.03%	45,303,934	1.75%	282	2.00%	7,607,290	1.74%	13	2.88%
Delinquent 60	31,803,680	1.05%	161	1.11%	24,899,827	0.96%	149	1.06%	6,903,852	1.58%	12	2.65%
Delinquent 90	20,872,067	0.69%	96	0.66%	17,032,756	0.66%	90	0.64%	3,839,311	0.88%	6	1.33%
Delinquent 120+	77,631,146	2.57%	394	2.71%	65,572,221	2.54%	375	2.67%	12,058,926	2.76%	19	4.20%
Total	183,218,117 6.06%		946 6.52%		152,808,738 5.91%		896 6.37%		30,409,380 6.97%		50 11.06%	

Delinquent-In Forbearance	29,581,765	0.98%
Delinquent -Not In Forbearance	153,636,352	5.08%
Delinquent Total	183,218,117	6.06%
Not Delinquent-In Forbearance	572,791	0.02%

	24,663,167	0.95%
	128,145,571	4.95%
	152,808,738	5.91%
	572,791	0.02%

	4,918,598	1.13%
	25,490,782	5.84%
	30,409,380	6.97%
	-	0.00%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC MORTGAGE AND LOAN OVERVIEW

As of: **2/28/2021**

AHFC PORTFOLIO:	DOLLARS	% of \$
MORTGAGES	2,932,084,744	95.08%
PARTICIPATION LOANS	90,588,201	2.94%
UNCONVENTIONAL/REO	61,042,726	1.98%
TOTAL PORTFOLIO	3,083,715,671	100.00%

DELINQUENT (Exclude UNC/REO):		
30 DAYS PAST DUE	52,911,224	1.75%
60 DAYS PAST DUE	31,803,680	1.05%
90 DAYS PAST DUE	20,872,067	0.69%
120+ DAYS PAST DUE	77,631,146	2.57%
TOTAL DELINQUENT	183,218,117	6.06%

PORTFOLIO SUMMARY STATISTICS:					
AVG INTEREST RATE	4.219%	PMI INSURANCE %	25.6%		
- (Exclude UNC/REO)	4.269%	FHA/HUD184 INS %	10.1%		
AVG REMAINING TERM	294	VA INSURANCE %	4.7%		
AVG LOAN TO VALUE	74	RD INSURANCE %	4.6%		
MY HOME %	26.7%	UNINSURED %	55.1%		
FIRST HOME LTD %	24.8%	SINGLE FAMILY %	86.0%		
RURAL %	13.0%	MULTI-FAMILY %	14.0%		
FIRST HOME %	15.2%	ANCHORAGE %	41.7%		
MF/SPEC NEEDS %	14.1%	NOT ANCHORAGE %	58.3%		
VETERANS %	3.7%	NORTHRIM BANK %	22.8%		
OTHER PROGRAM %	2.4%	OTHER SERVICER %	77.2%		

MORTGAGE AND LOAN ACTIVITY:	FY 2018	FY 2019	FY 2020	FY 2021 (YTD)	CURRENT MONTH
MORTGAGE APPLICATIONS	607,776,685	494,602,968	627,406,464	469,662,728	59,853,294
MORTGAGE COMMITMENTS	594,588,930	490,793,379	589,426,738	483,127,346	59,209,185
MORTGAGE PURCHASES	543,289,800	510,221,022	514,317,208	388,411,896	41,577,850
AVG PURCHASE PRICE	272,055	264,758	220,402	194,879	190,461
AVG INTEREST RATE	4.092%	4.462%	3.576%	3.060%	2.798%
AVG BEGINNING TERM	354	353	351	349	349
AVG LOAN TO VALUE	86	87	86	86	83
INSURANCE %	52.3%	56.2%	53.7%	54.5%	45.5%
SINGLE FAMILY%	90.7%	97.1%	97.9%	95.1%	99.0%
ANCHORAGE %	41.9%	36.4%	36.8%	41.1%	39.8%
NORTHRIM BANK %	32.3%	33.6%	36.9%	44.0%	38.7%
STREAMLINE REFINANCE %	0.4%	0.4%	14.2%	18.0%	20.9%
MORTGAGE PAYOFFS	204,484,966	176,145,987	473,661,536	492,976,023	63,449,455
MORTGAGE FORECLOSURES	10,348,869	7,306,859	7,799,147	1,311,553	0

ALASKA HOUSING FINANCE CORPORATION TOTAL

Weighted Average Interest Rate	4.219%
Weighted Average Remaining Term	294
Weighted Average Loan To Value	74

TOTAL PORTFOLIO:

	Dollars	% of \$
MORTGAGES	2,932,084,744	95.1%
PARTICIPATION LOANS	90,588,201	2.9%
UNCONVENTIONAL/REO	61,042,726	2.0%
TOTAL PORTFOLIO	3,083,715,671	100.0%

TOTAL DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	52,911,224	1.75%
60 DAYS PAST DUE	31,803,680	1.05%
90 DAYS PAST DUE	20,872,067	0.69%
120+ DAYS PAST DUE	77,631,146	2.57%
TOTAL DELINQUENT	183,218,117	6.06%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	823,861,688	26.7%
FIRST HOME LIMITED	765,872,060	24.8%
FIRST HOME	467,626,329	15.2%
MULTI-FAMILY/SPECIAL NEEDS	436,329,499	14.1%
RURAL	400,665,676	13.0%
VETERANS MORTGAGE PROGRAM	115,048,050	3.7%
OTHER LOAN PROGRAM	74,312,369	2.4%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	2,123,045,541	68.8%
MULTI-FAMILY	433,014,003	14.0%
CONDO	296,047,820	9.6%
DUPLEX	179,729,519	5.8%
3-PLEX/4-PLEX	40,408,199	1.3%
OTHER PROPERTY TYPE	11,470,590	0.4%

GEOGRAPHIC REGION

ANCHORAGE	1,286,386,813	41.7%
FAIRBANKS/NORTH POLE	440,781,348	14.3%
WASILLA/PALMER	359,412,195	11.7%
JUNEAU/KETCHIKAN	240,242,275	7.8%
KENAI/SOLDOTNA/HOMER	221,385,204	7.2%
EAGLE RIVER/CHUGIAK	129,622,867	4.2%
KODIAK ISLAND	83,629,223	2.7%
OTHER GEOGRAPHIC REGION	322,255,747	10.5%

MORTGAGE INSURANCE

UNINSURED	1,700,466,741	55.1%
PRIMARY MORTGAGE INSURANCE	788,751,637	25.6%
FEDERALLY INSURED - FHA	215,466,212	7.0%
FEDERALLY INSURED - VA	143,417,198	4.7%
FEDERALLY INSURED - RD	141,015,144	4.6%
FEDERALLY INSURED - HUD 184	94,598,739	3.1%

SELLER SERVICER

NORTHRIM BANK	702,887,417	22.8%
ALASKA USA	652,266,137	21.2%
WELLS FARGO	476,686,105	15.5%
OTHER SELLER SERVICER	1,251,876,012	40.6%

002 ADMINISTRATIVE

Weighted Average Interest Rate	2.896%
Weighted Average Remaining Term	318
Weighted Average Loan To Value	64

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	230,573,645	76.3%
PARTICIPATION LOANS	10,671,890	3.5%
UNCONVENTIONAL/REO	61,042,726	20.2%
TOTAL PORTFOLIO	302,288,260	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	5,127,147	2.13%
60 DAYS PAST DUE	680,302	0.28%
90 DAYS PAST DUE	350,771	0.15%
120+ DAYS PAST DUE	2,460,784	1.02%
TOTAL DELINQUENT	8,619,004	3.57%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	74,093,288	24.5%
FIRST HOME LIMITED	62,755,403	20.8%
FIRST HOME	28,591,461	9.5%
MULTI-FAMILY/SPECIAL NEEDS	28,940,938	9.6%
RURAL	34,481,172	11.4%
VETERANS MORTGAGE PROGRAM	11,217,469	3.7%
OTHER LOAN PROGRAM	62,208,529	20.6%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	191,663,719	63.4%
MULTI-FAMILY	61,877,853	20.5%
CONDO	26,269,842	8.7%
DUPLEX	20,051,667	6.6%
3-PLEX/4-PLEX	2,042,873	0.7%
OTHER PROPERTY TYPE	382,306	0.1%

GEOGRAPHIC REGION

ANCHORAGE	146,791,333	48.6%
FAIRBANKS/NORTH POLE	24,889,380	8.2%
WASILLA/PALMER	28,946,008	9.6%
JUNEAU/KETCHIKAN	29,068,214	9.6%
KENAI/SOLDOTNA/HOMER	25,059,250	8.3%
EAGLE RIVER/CHUGIAK	9,348,274	3.1%
KODIAK ISLAND	6,865,036	2.3%
OTHER GEOGRAPHIC REGION	31,320,765	10.4%

MORTGAGE INSURANCE

UNINSURED	189,416,899	62.7%
PRIMARY MORTGAGE INSURANCE	77,523,123	25.6%
FEDERALLY INSURED - FHA	14,358,456	4.7%
FEDERALLY INSURED - VA	11,486,989	3.8%
FEDERALLY INSURED - RD	7,866,252	2.6%
FEDERALLY INSURED - HUD 184	1,636,541	0.5%

SELLER SERVICER

NORTHRIM BANK	88,669,175	29.3%
ALASKA USA	29,670,654	9.8%
WELLS FARGO	14,348,220	4.7%
OTHER SELLER SERVICER	169,600,210	56.1%

106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B

Weighted Average Interest Rate	4.897%
Weighted Average Remaining Term	255
Weighted Average Loan To Value	69

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	65,899,771	98.8%
PARTICIPATION LOANS	779,402	1.2%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	66,679,173	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	2,064,443	3.10%
60 DAYS PAST DUE	886,278	1.33%
90 DAYS PAST DUE	483,396	0.72%
120+ DAYS PAST DUE	2,307,196	3.46%
TOTAL DELINQUENT	5,741,315	8.61%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	16,925,088	25.4%
FIRST HOME LIMITED	31,108,709	46.7%
FIRST HOME	3,027,862	4.5%
MULTI-FAMILY/SPECIAL NEEDS	294,777	0.4%
RURAL	14,997,675	22.5%
VETERANS MORTGAGE PROGRAM	325,061	0.5%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	50,464,358	75.7%
MULTI-FAMILY	294,777	0.4%
CONDO	10,165,725	15.2%
DUPLEX	4,311,730	6.5%
3-PLEX/4-PLEX	728,797	1.1%
OTHER PROPERTY TYPE	713,785	1.1%

GEOGRAPHIC REGION

ANCHORAGE	26,870,254	40.3%
FAIRBANKS/NORTH POLE	6,996,597	10.5%
WASILLA/PALMER	6,653,389	10.0%
JUNEAU/KETCHIKAN	5,135,082	7.7%
KENAI/SOLDOTNA/HOMER	7,028,529	10.5%
EAGLE RIVER/CHUGIAK	2,227,967	3.3%
KODIAK ISLAND	3,004,592	4.5%
OTHER GEOGRAPHIC REGION	8,762,762	13.1%

MORTGAGE INSURANCE

UNINSURED	34,811,612	52.2%
PRIMARY MORTGAGE INSURANCE	9,146,361	13.7%
FEDERALLY INSURED - FHA	12,332,320	18.5%
FEDERALLY INSURED - VA	2,744,358	4.1%
FEDERALLY INSURED - RD	4,333,345	6.5%
FEDERALLY INSURED - HUD 184	3,311,177	5.0%

SELLER SERVICER

NORTHRIM BANK	8,640,984	13.0%
ALASKA USA	17,080,637	25.6%
WELLS FARGO	20,119,935	30.2%
OTHER SELLER SERVICER	20,837,617	31.3%

110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A

Weighted Average Interest Rate	4.385%
Weighted Average Remaining Term	276
Weighted Average Loan To Value	73

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	72,144,723	98.8%
PARTICIPATION LOANS	859,403	1.2%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	73,004,126	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	788,180	1.08%
60 DAYS PAST DUE	1,766,159	2.42%
90 DAYS PAST DUE	506,627	0.69%
120+ DAYS PAST DUE	908,562	1.24%
TOTAL DELINQUENT	3,969,528	5.44%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	22,262,413	30.5%
FIRST HOME LIMITED	22,386,911	30.7%
FIRST HOME	10,531,950	14.4%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	17,822,851	24.4%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	58,733,953	80.5%
MULTI-FAMILY	0	0.0%
CONDO	8,494,945	11.6%
DUPLEX	4,067,724	5.6%
3-PLEX/4-PLEX	1,422,975	1.9%
OTHER PROPERTY TYPE	284,528	0.4%

GEOGRAPHIC REGION

ANCHORAGE	27,098,776	37.1%
FAIRBANKS/NORTH POLE	6,904,859	9.5%
WASILLA/PALMER	8,394,784	11.5%
JUNEAU/KETCHIKAN	5,961,334	8.2%
KENAI/SOLDOTNA/HOMER	8,271,997	11.3%
EAGLE RIVER/CHUGIAK	2,775,136	3.8%
KODIAK ISLAND	2,863,581	3.9%
OTHER GEOGRAPHIC REGION	10,733,660	14.7%

MORTGAGE INSURANCE

UNINSURED	40,988,563	56.1%
PRIMARY MORTGAGE INSURANCE	18,045,017	24.7%
FEDERALLY INSURED - FHA	6,533,140	8.9%
FEDERALLY INSURED - VA	880,225	1.2%
FEDERALLY INSURED - RD	4,351,051	6.0%
FEDERALLY INSURED - HUD 184	2,206,129	3.0%

SELLER SERVICER

NORTHRIM BANK	15,547,515	21.3%
ALASKA USA	19,298,912	26.4%
WELLS FARGO	16,668,139	22.8%
OTHER SELLER SERVICER	21,489,559	29.4%

111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B

Weighted Average Interest Rate	4.360%
Weighted Average Remaining Term	285
Weighted Average Loan To Value	77

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	71,868,222	99.4%
PARTICIPATION LOANS	397,465	0.6%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	72,265,686	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	1,751,936	2.42%
60 DAYS PAST DUE	947,615	1.31%
90 DAYS PAST DUE	351,213	0.49%
120+ DAYS PAST DUE	2,335,737	3.23%
TOTAL DELINQUENT	5,386,502	7.45%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	25,585,085	35.4%
FIRST HOME LIMITED	19,746,685	27.3%
FIRST HOME	14,795,193	20.5%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	11,659,479	16.1%
VETERANS MORTGAGE PROGRAM	479,244	0.7%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	55,625,341	77.0%
MULTI-FAMILY	0	0.0%
CONDO	8,794,557	12.2%
DUPLEX	6,469,011	9.0%
3-PLEX/4-PLEX	1,107,977	1.5%
OTHER PROPERTY TYPE	268,801	0.4%

GEOGRAPHIC REGION

ANCHORAGE	31,805,523	44.0%
FAIRBANKS/NORTH POLE	6,327,121	8.8%
WASILLA/PALMER	8,365,541	11.6%
JUNEAU/KETCHIKAN	6,468,274	9.0%
KENAI/SOLDOTNA/HOMER	5,105,546	7.1%
EAGLE RIVER/CHUGIAK	3,151,913	4.4%
KODIAK ISLAND	2,358,705	3.3%
OTHER GEOGRAPHIC REGION	8,683,063	12.0%

MORTGAGE INSURANCE

UNINSURED	30,884,994	42.7%
PRIMARY MORTGAGE INSURANCE	23,216,104	32.1%
FEDERALLY INSURED - FHA	8,319,372	11.5%
FEDERALLY INSURED - VA	2,148,832	3.0%
FEDERALLY INSURED - RD	4,108,561	5.7%
FEDERALLY INSURED - HUD 184	3,587,823	5.0%

SELLER SERVICER

NORTHRIM BANK	19,205,001	26.6%
ALASKA USA	15,978,497	22.1%
WELLS FARGO	18,796,442	26.0%
OTHER SELLER SERVICER	18,285,747	25.3%

113 HOME MORTGAGE REVENUE BONDS 2007 SERIES D

Weighted Average Interest Rate	4.253%
Weighted Average Remaining Term	289
Weighted Average Loan To Value	76

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	94,153,583	99.6%
PARTICIPATION LOANS	388,796	0.4%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	94,542,379	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	2,325,545	2.46%
60 DAYS PAST DUE	786,053	0.83%
90 DAYS PAST DUE	966,017	1.02%
120+ DAYS PAST DUE	2,075,633	2.20%
TOTAL DELINQUENT	6,153,247	6.51%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	41,495,435	43.9%
FIRST HOME LIMITED	22,013,666	23.3%
FIRST HOME	19,694,759	20.8%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	11,338,519	12.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	73,275,667	77.5%
MULTI-FAMILY	0	0.0%
CONDO	10,958,111	11.6%
DUPLEX	6,964,521	7.4%
3-PLEX/4-PLEX	2,940,288	3.1%
OTHER PROPERTY TYPE	403,790	0.4%

GEOGRAPHIC REGION

ANCHORAGE	44,541,159	47.1%
FAIRBANKS/NORTH POLE	10,508,491	11.1%
WASILLA/PALMER	10,532,947	11.1%
JUNEAU/KETCHIKAN	7,999,929	8.5%
KENAI/SOLDOTNA/HOMER	5,227,579	5.5%
EAGLE RIVER/CHUGIAK	3,660,303	3.9%
KODIAK ISLAND	1,803,959	1.9%
OTHER GEOGRAPHIC REGION	10,268,012	10.9%

MORTGAGE INSURANCE

UNINSURED	43,048,041	45.5%
PRIMARY MORTGAGE INSURANCE	32,556,405	34.4%
FEDERALLY INSURED - FHA	9,991,135	10.6%
FEDERALLY INSURED - VA	1,941,572	2.1%
FEDERALLY INSURED - RD	3,629,964	3.8%
FEDERALLY INSURED - HUD 184	3,375,262	3.6%

SELLER SERVICER

NORTHRIM BANK	23,112,220	24.4%
ALASKA USA	21,776,963	23.0%
WELLS FARGO	20,930,231	22.1%
OTHER SELLER SERVICER	28,722,965	30.4%

116 HOME MORTGAGE REVENUE BONDS 2009 SERIES A

Weighted Average Interest Rate	3.936%
Weighted Average Remaining Term	296
Weighted Average Loan To Value	77

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	102,706,960	92.7%
PARTICIPATION LOANS	8,028,845	7.3%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	110,735,805	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	1,768,065	1.60%
60 DAYS PAST DUE	1,704,729	1.54%
90 DAYS PAST DUE	345,398	0.31%
120+ DAYS PAST DUE	4,459,278	4.03%
TOTAL DELINQUENT	8,277,469	7.47%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	48,553,296	43.8%
FIRST HOME LIMITED	22,551,544	20.4%
FIRST HOME	26,219,134	23.7%
MULTI-FAMILY/SPECIAL NEEDS	233,871	0.2%
RURAL	12,338,909	11.1%
VETERANS MORTGAGE PROGRAM	537,673	0.5%
OTHER LOAN PROGRAM	301,379	0.3%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	88,172,727	79.6%
MULTI-FAMILY	233,871	0.2%
CONDO	12,582,831	11.4%
DUPLEX	7,566,067	6.8%
3-PLEX/4-PLEX	1,882,951	1.7%
OTHER PROPERTY TYPE	297,358	0.3%

GEOGRAPHIC REGION

ANCHORAGE	48,987,404	44.2%
FAIRBANKS/NORTH POLE	12,441,194	11.2%
WASILLA/PALMER	11,951,392	10.8%
JUNEAU/KETCHIKAN	10,269,978	9.3%
KENAI/SOLDOTNA/HOMER	6,340,366	5.7%
EAGLE RIVER/CHUGIAK	5,751,643	5.2%
KODIAK ISLAND	1,973,157	1.8%
OTHER GEOGRAPHIC REGION	13,020,673	11.8%

MORTGAGE INSURANCE

UNINSURED	50,728,481	45.8%
PRIMARY MORTGAGE INSURANCE	34,348,425	31.0%
FEDERALLY INSURED - FHA	10,001,941	9.0%
FEDERALLY INSURED - VA	3,106,684	2.8%
FEDERALLY INSURED - RD	5,600,238	5.1%
FEDERALLY INSURED - HUD 184	6,950,036	6.3%

SELLER SERVICER

NORTHRIM BANK	25,676,679	23.2%
ALASKA USA	23,342,896	21.1%
WELLS FARGO	22,657,457	20.5%
OTHER SELLER SERVICER	39,058,774	35.3%

117 HOME MORTGAGE REVENUE BONDS 2009 SERIES B

Weighted Average Interest Rate	3.921%
Weighted Average Remaining Term	294
Weighted Average Loan To Value	77

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	110,080,212	94.4%
PARTICIPATION LOANS	6,522,949	5.6%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	116,603,161	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	1,730,812	1.48%
60 DAYS PAST DUE	883,840	0.76%
90 DAYS PAST DUE	301,674	0.26%
120+ DAYS PAST DUE	4,667,222	4.00%
TOTAL DELINQUENT	7,583,547	6.50%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	44,654,392	38.3%
FIRST HOME LIMITED	22,068,181	18.9%
FIRST HOME	35,689,208	30.6%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	11,608,829	10.0%
VETERANS MORTGAGE PROGRAM	2,007,381	1.7%
OTHER LOAN PROGRAM	575,170	0.5%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	90,474,361	77.6%
MULTI-FAMILY	0	0.0%
CONDO	12,247,582	10.5%
DUPLEX	11,281,867	9.7%
3-PLEX/4-PLEX	2,234,968	1.9%
OTHER PROPERTY TYPE	364,383	0.3%

GEOGRAPHIC REGION

ANCHORAGE	52,488,401	45.0%
FAIRBANKS/NORTH POLE	12,484,018	10.7%
WASILLA/PALMER	11,707,091	10.0%
JUNEAU/KETCHIKAN	10,113,294	8.7%
KENAI/SOLDOTNA/HOMER	8,220,008	7.0%
EAGLE RIVER/CHUGIAK	5,795,438	5.0%
KODIAK ISLAND	3,562,139	3.1%
OTHER GEOGRAPHIC REGION	12,232,771	10.5%

MORTGAGE INSURANCE

UNINSURED	49,001,979	42.0%
PRIMARY MORTGAGE INSURANCE	40,293,412	34.6%
FEDERALLY INSURED - FHA	12,015,422	10.3%
FEDERALLY INSURED - VA	4,985,514	4.3%
FEDERALLY INSURED - RD	4,928,248	4.2%
FEDERALLY INSURED - HUD 184	5,378,586	4.6%

SELLER SERVICER

NORTHRIM BANK	28,845,379	24.7%
ALASKA USA	26,364,758	22.6%
WELLS FARGO	23,613,118	20.3%
OTHER SELLER SERVICER	37,779,905	32.4%

119 HOME MORTGAGE REVENUE BONDS 2009 SERIES D

Weighted Average Interest Rate	4.102%
Weighted Average Remaining Term	293
Weighted Average Loan To Value	77

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	120,879,637	95.6%
PARTICIPATION LOANS	5,624,013	4.4%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	126,503,650	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	2,535,220	2.00%
60 DAYS PAST DUE	2,005,670	1.59%
90 DAYS PAST DUE	900,905	0.71%
120+ DAYS PAST DUE	4,510,258	3.57%
TOTAL DELINQUENT	9,952,053	7.87%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	53,962,117	42.7%
FIRST HOME LIMITED	34,095,650	27.0%
FIRST HOME	28,430,158	22.5%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	9,460,492	7.5%
VETERANS MORTGAGE PROGRAM	402,403	0.3%
OTHER LOAN PROGRAM	152,831	0.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	102,515,274	81.0%
MULTI-FAMILY	0	0.0%
CONDO	13,031,131	10.3%
DUPLEX	9,334,755	7.4%
3-PLEX/4-PLEX	746,032	0.6%
OTHER PROPERTY TYPE	876,457	0.7%

GEOGRAPHIC REGION

ANCHORAGE	56,430,425	44.6%
FAIRBANKS/NORTH POLE	15,936,097	12.6%
WASILLA/PALMER	16,465,344	13.0%
JUNEAU/KETCHIKAN	11,716,700	9.3%
KENAI/SOLDOTNA/HOMER	7,890,635	6.2%
EAGLE RIVER/CHUGIAK	5,095,819	4.0%
KODIAK ISLAND	3,244,764	2.6%
OTHER GEOGRAPHIC REGION	9,723,865	7.7%

MORTGAGE INSURANCE

UNINSURED	53,332,713	42.2%
PRIMARY MORTGAGE INSURANCE	42,968,467	34.0%
FEDERALLY INSURED - FHA	14,531,153	11.5%
FEDERALLY INSURED - VA	3,101,202	2.5%
FEDERALLY INSURED - RD	8,493,804	6.7%
FEDERALLY INSURED - HUD 184	4,076,310	3.2%

SELLER SERVICER

NORTHRIM BANK	32,556,164	25.7%
ALASKA USA	29,217,407	23.1%
WELLS FARGO	24,349,400	19.2%
OTHER SELLER SERVICER	40,380,679	31.9%

210 VETERANS COLLATERALIZED BONDS 2016 FIRST

Weighted Average Interest Rate	3.825%
Weighted Average Remaining Term	294
Weighted Average Loan To Value	84

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	48,888,903	96.1%
PARTICIPATION LOANS	1,969,184	3.9%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	50,858,087	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	724,760	1.43%
60 DAYS PAST DUE	650,099	1.28%
90 DAYS PAST DUE	693,884	1.36%
120+ DAYS PAST DUE	1,780,268	3.50%
TOTAL DELINQUENT	3,849,011	7.57%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	3,601,043	7.1%
FIRST HOME LIMITED	867,950	1.7%
FIRST HOME	1,752,989	3.4%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	2,251,825	4.4%
VETERANS MORTGAGE PROGRAM	42,268,041	83.1%
OTHER LOAN PROGRAM	116,240	0.2%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	45,156,695	88.8%
MULTI-FAMILY	0	0.0%
CONDO	2,484,631	4.9%
DUPLEX	2,112,673	4.2%
3-PLEX/4-PLEX	871,239	1.7%
OTHER PROPERTY TYPE	232,849	0.5%

GEOGRAPHIC REGION

ANCHORAGE	12,986,683	25.5%
FAIRBANKS/NORTH POLE	12,492,242	24.6%
WASILLA/PALMER	11,113,364	21.9%
JUNEAU/KETCHIKAN	1,413,281	2.8%
KENAI/SOLDOTNA/HOMER	1,738,132	3.4%
EAGLE RIVER/CHUGIAK	6,571,399	12.9%
KODIAK ISLAND	730,286	1.4%
OTHER GEOGRAPHIC REGION	3,812,701	7.5%

MORTGAGE INSURANCE

UNINSURED	9,987,671	19.6%
PRIMARY MORTGAGE INSURANCE	2,878,892	5.7%
FEDERALLY INSURED - FHA	2,230,804	4.4%
FEDERALLY INSURED - VA	35,228,379	69.3%
FEDERALLY INSURED - RD	431,256	0.8%
FEDERALLY INSURED - HUD 184	101,085	0.2%

SELLER SERVICER

NORTHRIM BANK	10,850,203	21.3%
ALASKA USA	12,083,226	23.8%
WELLS FARGO	6,592,014	13.0%
OTHER SELLER SERVICER	21,332,644	41.9%

211 VETERANS COLLATERALIZED BONDS 2019 FIRST

Weighted Average Interest Rate	4.154%
Weighted Average Remaining Term	330
Weighted Average Loan To Value	87

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	45,617,955	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	45,617,955	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	442,820	0.97%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	422,388	0.93%
120+ DAYS PAST DUE	611,697	1.34%
TOTAL DELINQUENT	1,476,905	3.24%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	1,967,714	4.3%
FIRST HOME LIMITED	0	0.0%
FIRST HOME	629,291	1.4%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	12,165,731	26.7%
VETERANS MORTGAGE PROGRAM	30,339,618	66.5%
OTHER LOAN PROGRAM	515,601	1.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	38,583,370	84.6%
MULTI-FAMILY	0	0.0%
CONDO	3,180,785	7.0%
DUPLEX	1,848,263	4.1%
3-PLEX/4-PLEX	2,005,538	4.4%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	5,637,524	12.4%
FAIRBANKS/NORTH POLE	11,536,860	25.3%
WASILLA/PALMER	6,901,419	15.1%
JUNEAU/KETCHIKAN	3,226,675	7.1%
KENAI/SOLDOTNA/HOMER	5,683,212	12.5%
EAGLE RIVER/CHUGIAK	3,797,080	8.3%
KODIAK ISLAND	2,094,519	4.6%
OTHER GEOGRAPHIC REGION	6,740,666	14.8%

MORTGAGE INSURANCE

UNINSURED	15,741,623	34.5%
PRIMARY MORTGAGE INSURANCE	4,426,131	9.7%
FEDERALLY INSURED - FHA	411,551	0.9%
FEDERALLY INSURED - VA	23,741,972	52.0%
FEDERALLY INSURED - RD	1,035,615	2.3%
FEDERALLY INSURED - HUD 184	261,065	0.6%

SELLER SERVICER

NORTHRIM BANK	11,256,286	24.7%
ALASKA USA	10,480,203	23.0%
WELLS FARGO	154,724	0.3%
OTHER SELLER SERVICER	23,726,742	52.0%

405 GENERAL MORTGAGE REVENUE BONDS II 2012 SERIES A

Weighted Average Interest Rate	3.696%
Weighted Average Remaining Term	337
Weighted Average Loan To Value	82

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	77,744,209	99.7%
PARTICIPATION LOANS	268,975	0.3%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	78,013,184	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	1,971,130	2.53%
60 DAYS PAST DUE	293,656	0.38%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	2,095,368	2.69%
TOTAL DELINQUENT	4,360,153	5.59%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	39,431,610	50.5%
FIRST HOME LIMITED	4,209,504	5.4%
FIRST HOME	11,277,655	14.5%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	22,428,073	28.7%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	666,342	0.9%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	64,537,135	82.7%
MULTI-FAMILY	0	0.0%
CONDO	4,177,385	5.4%
DUPLEX	5,218,872	6.7%
3-PLEX/4-PLEX	4,079,791	5.2%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	20,747,831	26.6%
FAIRBANKS/NORTH POLE	5,646,136	7.2%
WASILLA/PALMER	9,846,567	12.6%
JUNEAU/KETCHIKAN	13,792,250	17.7%
KENAI/SOLDOTNA/HOMER	10,558,747	13.5%
EAGLE RIVER/CHUGIAK	2,501,669	3.2%
KODIAK ISLAND	4,674,608	6.0%
OTHER GEOGRAPHIC REGION	10,245,377	13.1%

MORTGAGE INSURANCE

UNINSURED	40,809,968	52.3%
PRIMARY MORTGAGE INSURANCE	27,775,080	35.6%
FEDERALLY INSURED - FHA	4,415,296	5.7%
FEDERALLY INSURED - VA	959,292	1.2%
FEDERALLY INSURED - RD	3,098,101	4.0%
FEDERALLY INSURED - HUD 184	955,446	1.2%

SELLER SERVICER

NORTHRIM BANK	28,851,314	37.0%
ALASKA USA	8,064,072	10.3%
WELLS FARGO	4,134,392	5.3%
OTHER SELLER SERVICER	36,963,407	47.4%

406 GENERAL MORTGAGE REVENUE BONDS II 2016 SERIES A

Weighted Average Interest Rate	3.655%
Weighted Average Remaining Term	307
Weighted Average Loan To Value	80

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	71,213,383	91.4%
PARTICIPATION LOANS	6,729,388	8.6%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	77,942,770	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	1,437,144	1.84%
60 DAYS PAST DUE	1,075,045	1.38%
90 DAYS PAST DUE	372,702	0.48%
120+ DAYS PAST DUE	1,636,293	2.10%
TOTAL DELINQUENT	4,521,184	5.80%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	0	0.0%
FIRST HOME LIMITED	77,942,770	100.0%
FIRST HOME	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	57,565,656	73.9%
MULTI-FAMILY	0	0.0%
CONDO	19,197,697	24.6%
DUPLEX	1,179,417	1.5%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	50,577,205	64.9%
FAIRBANKS/NORTH POLE	5,609,444	7.2%
WASILLA/PALMER	9,813,292	12.6%
JUNEAU/KETCHIKAN	3,543,666	4.5%
KENAI/SOLDOTNA/HOMER	1,608,984	2.1%
EAGLE RIVER/CHUGIAK	2,973,810	3.8%
KODIAK ISLAND	1,111,088	1.4%
OTHER GEOGRAPHIC REGION	2,705,282	3.5%

MORTGAGE INSURANCE

UNINSURED	34,062,054	43.7%
PRIMARY MORTGAGE INSURANCE	28,892,835	37.1%
FEDERALLY INSURED - FHA	4,324,692	5.5%
FEDERALLY INSURED - VA	1,071,463	1.4%
FEDERALLY INSURED - RD	5,782,224	7.4%
FEDERALLY INSURED - HUD 184	3,809,503	4.9%

SELLER SERVICER

NORTHRIM BANK	29,872,304	38.3%
ALASKA USA	23,488,388	30.1%
WELLS FARGO	6,649,803	8.5%
OTHER SELLER SERVICER	17,932,276	23.0%

407 GENERAL MORTGAGE REVENUE BONDS II 2018 SERIES A & B

Weighted Average Interest Rate	4.400%
Weighted Average Remaining Term	303
Weighted Average Loan To Value	80

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	133,795,698	98.7%
PARTICIPATION LOANS	1,703,257	1.3%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	135,498,955	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	2,830,452	2.09%
60 DAYS PAST DUE	1,417,473	1.05%
90 DAYS PAST DUE	750,972	0.55%
120+ DAYS PAST DUE	3,154,480	2.33%
TOTAL DELINQUENT	8,153,378	6.02%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	19,028,997	14.0%
FIRST HOME LIMITED	91,808,636	67.8%
FIRST HOME	10,398,992	7.7%
MULTI-FAMILY/SPECIAL NEEDS	187,301	0.1%
RURAL	11,099,255	8.2%
VETERANS MORTGAGE PROGRAM	2,714,155	2.0%
OTHER LOAN PROGRAM	261,620	0.2%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	104,757,069	77.3%
MULTI-FAMILY	0	0.0%
CONDO	22,799,854	16.8%
DUPLEX	6,637,678	4.9%
3-PLEX/4-PLEX	959,087	0.7%
OTHER PROPERTY TYPE	345,269	0.3%

GEOGRAPHIC REGION

ANCHORAGE	69,805,378	51.5%
FAIRBANKS/NORTH POLE	8,386,343	6.2%
WASILLA/PALMER	20,902,964	15.4%
JUNEAU/KETCHIKAN	9,133,245	6.7%
KENAI/SOLDOTNA/HOMER	5,320,051	3.9%
EAGLE RIVER/CHUGIAK	7,918,595	5.8%
KODIAK ISLAND	3,753,491	2.8%
OTHER GEOGRAPHIC REGION	10,278,887	7.6%

MORTGAGE INSURANCE

UNINSURED	49,969,361	36.9%
PRIMARY MORTGAGE INSURANCE	45,162,755	33.3%
FEDERALLY INSURED - FHA	13,015,683	9.6%
FEDERALLY INSURED - VA	6,814,967	5.0%
FEDERALLY INSURED - RD	12,576,107	9.3%
FEDERALLY INSURED - HUD 184	7,960,081	5.9%

SELLER SERVICER

NORTHRIM BANK	40,313,895	29.8%
ALASKA USA	41,859,458	30.9%
WELLS FARGO	18,055,013	13.3%
OTHER SELLER SERVICER	35,270,590	26.0%

408 GENERAL MORTGAGE REVENUE BONDS II 2019 SERIES A & B

Weighted Average Interest Rate	3.939%
Weighted Average Remaining Term	306
Weighted Average Loan To Value	82

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	150,940,247	99.7%
PARTICIPATION LOANS	450,234	0.3%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	151,390,481	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	2,842,419	1.88%
60 DAYS PAST DUE	790,720	0.52%
90 DAYS PAST DUE	634,073	0.42%
120+ DAYS PAST DUE	4,000,438	2.64%
TOTAL DELINQUENT	8,267,650	5.46%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	8,131,534	5.4%
FIRST HOME LIMITED	129,823,995	85.8%
FIRST HOME	3,837,381	2.5%
MULTI-FAMILY/SPECIAL NEEDS	584,986	0.4%
RURAL	8,889,648	5.9%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	122,936	0.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	116,408,764	76.9%
MULTI-FAMILY	584,986	0.4%
CONDO	29,025,042	19.2%
DUPLEX	4,757,117	3.1%
3-PLEX/4-PLEX	336,345	0.2%
OTHER PROPERTY TYPE	278,225	0.2%

GEOGRAPHIC REGION

ANCHORAGE	74,275,497	49.1%
FAIRBANKS/NORTH POLE	14,481,605	9.6%
WASILLA/PALMER	24,535,266	16.2%
JUNEAU/KETCHIKAN	7,973,651	5.3%
KENAI/SOLDOTNA/HOMER	8,233,590	5.4%
EAGLE RIVER/CHUGIAK	7,972,970	5.3%
KODIAK ISLAND	2,787,739	1.8%
OTHER GEOGRAPHIC REGION	11,130,163	7.4%

MORTGAGE INSURANCE

UNINSURED	48,822,868	32.2%
PRIMARY MORTGAGE INSURANCE	47,499,347	31.4%
FEDERALLY INSURED - FHA	23,279,152	15.4%
FEDERALLY INSURED - VA	3,294,926	2.2%
FEDERALLY INSURED - RD	19,028,494	12.6%
FEDERALLY INSURED - HUD 184	9,465,694	6.3%

SELLER SERVICER

NORTHRIM BANK	47,752,963	31.5%
ALASKA USA	40,741,320	26.9%
WELLS FARGO	25,408,680	16.8%
OTHER SELLER SERVICER	37,487,518	24.8%

409 GENERAL MORTGAGE REVENUE BONDS II 2020 SERIES A & B

Weighted Average Interest Rate	3.781%
Weighted Average Remaining Term	297
Weighted Average Loan To Value	79

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	217,180,762	96.2%
PARTICIPATION LOANS	8,582,329	3.8%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	225,763,092	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	1,921,841	0.85%
60 DAYS PAST DUE	1,992,300	0.88%
90 DAYS PAST DUE	1,648,794	0.73%
120+ DAYS PAST DUE	7,027,470	3.11%
TOTAL DELINQUENT	12,590,405	5.58%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	31,704,084	14.0%
FIRST HOME LIMITED	152,719,197	67.6%
FIRST HOME	20,645,547	9.1%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	15,965,799	7.1%
VETERANS MORTGAGE PROGRAM	4,611,997	2.0%
OTHER LOAN PROGRAM	116,467	0.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	181,013,314	80.2%
MULTI-FAMILY	0	0.0%
CONDO	34,186,385	15.1%
DUPLEX	9,791,450	4.3%
3-PLEX/4-PLEX	596,004	0.3%
OTHER PROPERTY TYPE	175,939	0.1%

GEOGRAPHIC REGION

ANCHORAGE	103,023,228	45.6%
FAIRBANKS/NORTH POLE	20,413,103	9.0%
WASILLA/PALMER	38,412,239	17.0%
JUNEAU/KETCHIKAN	15,106,043	6.7%
KENAI/SOLDOTNA/HOMER	15,670,472	6.9%
EAGLE RIVER/CHUGIAK	11,849,555	5.2%
KODIAK ISLAND	5,633,572	2.5%
OTHER GEOGRAPHIC REGION	15,654,879	6.9%

MORTGAGE INSURANCE

UNINSURED	85,884,432	38.0%
PRIMARY MORTGAGE INSURANCE	66,393,246	29.4%
FEDERALLY INSURED - FHA	27,259,565	12.1%
FEDERALLY INSURED - VA	10,796,586	4.8%
FEDERALLY INSURED - RD	24,713,132	10.9%
FEDERALLY INSURED - HUD 184	10,716,131	4.7%

SELLER SERVICER

NORTHRIM BANK	58,842,627	26.1%
ALASKA USA	54,118,025	24.0%
WELLS FARGO	47,893,637	21.2%
OTHER SELLER SERVICER	64,908,802	28.8%

502 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D

Weighted Average Interest Rate	3.334%
Weighted Average Remaining Term	272
Weighted Average Loan To Value	72

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	110,646,829	75.6%
PARTICIPATION LOANS	35,674,019	24.4%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	146,320,848	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	3,607,133	2.47%
60 DAYS PAST DUE	1,388,345	0.95%
90 DAYS PAST DUE	1,459,620	1.00%
120+ DAYS PAST DUE	3,623,927	2.48%
TOTAL DELINQUENT	10,079,025	6.89%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	50,615,463	34.6%
FIRST HOME LIMITED	22,669,374	15.5%
FIRST HOME	40,731,211	27.8%
MULTI-FAMILY/SPECIAL NEEDS	2,471,958	1.7%
RURAL	27,378,642	18.7%
VETERANS MORTGAGE PROGRAM	2,293,171	1.6%
OTHER LOAN PROGRAM	161,028	0.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	118,303,196	80.9%
MULTI-FAMILY	2,374,415	1.6%
CONDO	13,282,871	9.1%
DUPLEX	9,277,778	6.3%
3-PLEX/4-PLEX	2,707,235	1.9%
OTHER PROPERTY TYPE	375,352	0.3%

GEOGRAPHIC REGION

ANCHORAGE	60,899,848	41.6%
FAIRBANKS/NORTH POLE	14,451,456	9.9%
WASILLA/PALMER	16,295,633	11.1%
JUNEAU/KETCHIKAN	13,016,647	8.9%
KENAI/SOLDOTNA/HOMER	10,558,567	7.2%
EAGLE RIVER/CHUGIAK	6,333,642	4.3%
KODIAK ISLAND	4,255,683	2.9%
OTHER GEOGRAPHIC REGION	20,509,370	14.0%

MORTGAGE INSURANCE

UNINSURED	78,526,125	53.7%
PRIMARY MORTGAGE INSURANCE	40,410,798	27.6%
FEDERALLY INSURED - FHA	9,719,319	6.6%
FEDERALLY INSURED - VA	5,115,717	3.5%
FEDERALLY INSURED - RD	4,792,100	3.3%
FEDERALLY INSURED - HUD 184	7,756,790	5.3%

SELLER SERVICER

NORTHRIM BANK	24,152,095	16.5%
ALASKA USA	34,314,308	23.5%
WELLS FARGO	36,183,323	24.7%
OTHER SELLER SERVICER	51,671,123	35.3%

602 STATE CAPITAL PROJECT BONDS 2002 SERIES A

Weighted Average Interest Rate	5.303%
Weighted Average Remaining Term	186
Weighted Average Loan To Value	54

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	15,527,640	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	15,527,640	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	310,592	2.00%
60 DAYS PAST DUE	527,410	3.40%
90 DAYS PAST DUE	156,226	1.01%
120+ DAYS PAST DUE	724,361	4.66%
TOTAL DELINQUENT	1,718,588	11.07%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	2,057,672	13.3%
FIRST HOME LIMITED	3,147,245	20.3%
FIRST HOME	2,178,597	14.0%
MULTI-FAMILY/SPECIAL NEEDS	1,900,829	12.2%
RURAL	6,141,726	39.6%
VETERANS MORTGAGE PROGRAM	101,571	0.7%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	12,027,638	77.5%
MULTI-FAMILY	1,900,829	12.2%
CONDO	856,749	5.5%
DUPLEX	423,027	2.7%
3-PLEX/4-PLEX	245,118	1.6%
OTHER PROPERTY TYPE	74,278	0.5%

GEOGRAPHIC REGION

ANCHORAGE	3,031,763	19.5%
FAIRBANKS/NORTH POLE	1,005,739	6.5%
WASILLA/PALMER	2,565,367	16.5%
JUNEAU/KETCHIKAN	538,316	3.5%
KENAI/SOLDOTNA/HOMER	2,897,315	18.7%
EAGLE RIVER/CHUGIAK	114,769	0.7%
KODIAK ISLAND	764,271	4.9%
OTHER GEOGRAPHIC REGION	4,610,101	29.7%

MORTGAGE INSURANCE

UNINSURED	9,973,042	64.2%
PRIMARY MORTGAGE INSURANCE	602,002	3.9%
FEDERALLY INSURED - FHA	3,076,509	19.8%
FEDERALLY INSURED - VA	619,547	4.0%
FEDERALLY INSURED - RD	936,043	6.0%
FEDERALLY INSURED - HUD 184	320,498	2.1%

SELLER SERVICER

NORTHRIM BANK	522,456	3.4%
ALASKA USA	3,535,010	22.8%
WELLS FARGO	6,766,564	43.6%
OTHER SELLER SERVICER	4,703,610	30.3%

606 STATE CAPITAL PROJECT BONDS II 2012 SERIES A & B

Weighted Average Interest Rate	5.805%
Weighted Average Remaining Term	217
Weighted Average Loan To Value	58

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	17,714,575	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	17,714,575	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	307,335	1.73%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	1,389,296	7.84%
TOTAL DELINQUENT	1,696,631	9.58%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	1,927,909	10.9%
FIRST HOME LIMITED	271,081	1.5%
FIRST HOME	1,934,658	10.9%
MULTI-FAMILY/SPECIAL NEEDS	10,708,991	60.5%
RURAL	1,858,420	10.5%
VETERANS MORTGAGE PROGRAM	750,146	4.2%
OTHER LOAN PROGRAM	263,370	1.5%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	5,894,239	33.3%
MULTI-FAMILY	9,931,085	56.1%
CONDO	445,246	2.5%
DUPLEX	1,193,852	6.7%
3-PLEX/4-PLEX	250,153	1.4%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	5,544,992	31.3%
FAIRBANKS/NORTH POLE	4,600,974	26.0%
WASILLA/PALMER	2,689,805	15.2%
JUNEAU/KETCHIKAN	1,651,441	9.3%
KENAI/SOLDOTNA/HOMER	800,487	4.5%
EAGLE RIVER/CHUGIAK	255,099	1.4%
KODIAK ISLAND	0	0.0%
OTHER GEOGRAPHIC REGION	2,171,778	12.3%

MORTGAGE INSURANCE

UNINSURED	14,571,780	82.3%
PRIMARY MORTGAGE INSURANCE	817,400	4.6%
FEDERALLY INSURED - FHA	290,552	1.6%
FEDERALLY INSURED - VA	1,310,053	7.4%
FEDERALLY INSURED - RD	153,755	0.9%
FEDERALLY INSURED - HUD 184	571,036	3.2%

SELLER SERVICER

NORTHRIM BANK	2,133,936	12.0%
ALASKA USA	2,358,642	13.3%
WELLS FARGO	4,959,729	28.0%
OTHER SELLER SERVICER	8,262,268	46.6%

607 STATE CAPITAL PROJECT BONDS II 2013 SERIES A & B

Weighted Average Interest Rate	5.560%
Weighted Average Remaining Term	249
Weighted Average Loan To Value	68

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	19,852,256	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	19,852,256	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	0	0.00%
60 DAYS PAST DUE	264,552	1.33%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	1,537,913	7.75%
TOTAL DELINQUENT	1,802,464	9.08%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	3,973,167	20.0%
FIRST HOME LIMITED	530,040	2.7%
FIRST HOME	1,913,192	9.6%
MULTI-FAMILY/SPECIAL NEEDS	11,744,326	59.2%
RURAL	1,360,117	6.9%
VETERANS MORTGAGE PROGRAM	331,415	1.7%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	7,645,750	38.5%
MULTI-FAMILY	10,400,879	52.4%
CONDO	1,208,145	6.1%
DUPLEX	461,850	2.3%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	135,632	0.7%

GEOGRAPHIC REGION

ANCHORAGE	13,776,575	69.4%
FAIRBANKS/NORTH POLE	1,912,702	9.6%
WASILLA/PALMER	713,502	3.6%
JUNEAU/KETCHIKAN	1,026,003	5.2%
KENAI/SOLDOTNA/HOMER	446,108	2.2%
EAGLE RIVER/CHUGIAK	1,468,385	7.4%
KODIAK ISLAND	0	0.0%
OTHER GEOGRAPHIC REGION	508,983	2.6%

MORTGAGE INSURANCE

UNINSURED	15,869,854	79.9%
PRIMARY MORTGAGE INSURANCE	2,676,178	13.5%
FEDERALLY INSURED - FHA	99,478	0.5%
FEDERALLY INSURED - VA	292,777	1.5%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	913,970	4.6%

SELLER SERVICER

NORTHRIM BANK	2,270,592	11.4%
ALASKA USA	1,481,051	7.5%
WELLS FARGO	3,647,607	18.4%
OTHER SELLER SERVICER	12,453,006	62.7%

608 STATE CAPITAL PROJECT BONDS II 2014 SERIES A

Weighted Average Interest Rate	5.377%
Weighted Average Remaining Term	243
Weighted Average Loan To Value	60

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	37,610,609	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	37,610,609	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	1,102,067	2.93%
60 DAYS PAST DUE	235,534	0.63%
90 DAYS PAST DUE	609,229	1.62%
120+ DAYS PAST DUE	3,960,554	10.53%
TOTAL DELINQUENT	5,907,383	15.71%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	7,557,110	20.1%
FIRST HOME LIMITED	1,525,719	4.1%
FIRST HOME	3,810,510	10.1%
MULTI-FAMILY/SPECIAL NEEDS	18,234,610	48.5%
RURAL	6,003,877	16.0%
VETERANS MORTGAGE PROGRAM	434,303	1.2%
OTHER LOAN PROGRAM	44,481	0.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	16,492,863	43.9%
MULTI-FAMILY	17,369,732	46.2%
CONDO	915,153	2.4%
DUPLEX	2,186,096	5.8%
3-PLEX/4-PLEX	646,765	1.7%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	18,030,093	47.9%
FAIRBANKS/NORTH POLE	1,592,434	4.2%
WASILLA/PALMER	4,372,107	11.6%
JUNEAU/KETCHIKAN	2,334,713	6.2%
KENAI/SOLDOTNA/HOMER	4,143,510	11.0%
EAGLE RIVER/CHUGIAK	2,381,274	6.3%
KODIAK ISLAND	1,215,453	3.2%
OTHER GEOGRAPHIC REGION	3,541,025	9.4%

MORTGAGE INSURANCE

UNINSURED	31,385,741	83.4%
PRIMARY MORTGAGE INSURANCE	2,591,715	6.9%
FEDERALLY INSURED - FHA	893,266	2.4%
FEDERALLY INSURED - VA	1,271,209	3.4%
FEDERALLY INSURED - RD	674,516	1.8%
FEDERALLY INSURED - HUD 184	794,162	2.1%

SELLER SERVICER

NORTHRIM BANK	2,634,870	7.0%
ALASKA USA	8,718,901	23.2%
WELLS FARGO	10,514,189	28.0%
OTHER SELLER SERVICER	15,742,649	41.9%

609 STATE CAPITAL PROJECT BONDS II 2014 SERIES B

Weighted Average Interest Rate	5.392%
Weighted Average Remaining Term	220
Weighted Average Loan To Value	60

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	20,372,176	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	20,372,176	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	498,038	2.44%
60 DAYS PAST DUE	375,170	1.84%
90 DAYS PAST DUE	337,956	1.66%
120+ DAYS PAST DUE	1,197,066	5.88%
TOTAL DELINQUENT	2,408,230	11.82%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	3,114,525	15.3%
FIRST HOME LIMITED	1,529,847	7.5%
FIRST HOME	1,057,056	5.2%
MULTI-FAMILY/SPECIAL NEEDS	7,790,081	38.2%
RURAL	6,435,843	31.6%
VETERANS MORTGAGE PROGRAM	144,028	0.7%
OTHER LOAN PROGRAM	300,796	1.5%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	11,302,109	55.5%
MULTI-FAMILY	6,763,397	33.2%
CONDO	1,262,244	6.2%
DUPLEX	698,330	3.4%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	346,096	1.7%

GEOGRAPHIC REGION

ANCHORAGE	7,055,242	34.6%
FAIRBANKS/NORTH POLE	1,147,645	5.6%
WASILLA/PALMER	2,171,422	10.7%
JUNEAU/KETCHIKAN	1,421,984	7.0%
KENAI/SOLDOTNA/HOMER	2,200,174	10.8%
EAGLE RIVER/CHUGIAK	621,858	3.1%
KODIAK ISLAND	729,905	3.6%
OTHER GEOGRAPHIC REGION	5,023,947	24.7%

MORTGAGE INSURANCE

UNINSURED	16,066,988	78.9%
PRIMARY MORTGAGE INSURANCE	986,969	4.8%
FEDERALLY INSURED - FHA	1,620,995	8.0%
FEDERALLY INSURED - VA	531,908	2.6%
FEDERALLY INSURED - RD	947,877	4.7%
FEDERALLY INSURED - HUD 184	217,439	1.1%

SELLER SERVICER

NORTHRIM BANK	1,496,447	7.3%
ALASKA USA	5,285,810	25.9%
WELLS FARGO	4,456,816	21.9%
OTHER SELLER SERVICER	9,133,104	44.8%

610 STATE CAPITAL PROJECT BONDS II 2014 SERIES C

Weighted Average Interest Rate	3.967%
Weighted Average Remaining Term	265
Weighted Average Loan To Value	71

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	134,689,833	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	134,689,833	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	2,604,097	1.93%
60 DAYS PAST DUE	685,508	0.51%
90 DAYS PAST DUE	280,683	0.21%
120+ DAYS PAST DUE	2,915,465	2.16%
TOTAL DELINQUENT	6,485,753	4.82%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	44,058,123	32.7%
FIRST HOME LIMITED	5,565,099	4.1%
FIRST HOME	31,267,003	23.2%
MULTI-FAMILY/SPECIAL NEEDS	15,768,008	11.7%
RURAL	34,730,187	25.8%
VETERANS MORTGAGE PROGRAM	2,498,350	1.9%
OTHER LOAN PROGRAM	803,063	0.6%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	100,343,905	74.5%
MULTI-FAMILY	12,761,964	9.5%
CONDO	8,190,532	6.1%
DUPLEX	9,696,913	7.2%
3-PLEX/4-PLEX	2,738,538	2.0%
OTHER PROPERTY TYPE	957,982	0.7%

GEOGRAPHIC REGION

ANCHORAGE	44,973,521	33.4%
FAIRBANKS/NORTH POLE	14,608,997	10.8%
WASILLA/PALMER	14,162,748	10.5%
JUNEAU/KETCHIKAN	10,573,076	7.8%
KENAI/SOLDOTNA/HOMER	13,506,688	10.0%
EAGLE RIVER/CHUGIAK	6,054,507	4.5%
KODIAK ISLAND	7,489,594	5.6%
OTHER GEOGRAPHIC REGION	23,320,701	17.3%

MORTGAGE INSURANCE

UNINSURED	88,659,306	65.8%
PRIMARY MORTGAGE INSURANCE	30,925,593	23.0%
FEDERALLY INSURED - FHA	4,586,227	3.4%
FEDERALLY INSURED - VA	3,652,797	2.7%
FEDERALLY INSURED - RD	3,567,851	2.6%
FEDERALLY INSURED - HUD 184	3,298,059	2.4%

SELLER SERVICER

NORTHRIM BANK	25,635,601	19.0%
ALASKA USA	29,402,815	21.8%
WELLS FARGO	22,441,478	16.7%
OTHER SELLER SERVICER	57,209,940	42.5%

611 STATE CAPITAL PROJECT BONDS II 2014 SERIES D

Weighted Average Interest Rate	5.416%
Weighted Average Remaining Term	274
Weighted Average Loan To Value	69

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	58,984,074	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	58,984,074	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	0	0.00%
60 DAYS PAST DUE	4,683,357	7.94%
90 DAYS PAST DUE	2,683,145	4.55%
120+ DAYS PAST DUE	1,659,578	2.81%
TOTAL DELINQUENT	9,026,080	15.30%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	20,160,337	34.2%
FIRST HOME LIMITED	8,788,910	14.9%
FIRST HOME	2,231,842	3.8%
MULTI-FAMILY/SPECIAL NEEDS	21,830,841	37.0%
RURAL	4,049,053	6.9%
VETERANS MORTGAGE PROGRAM	1,338,122	2.3%
OTHER LOAN PROGRAM	584,969	1.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	32,551,914	55.2%
MULTI-FAMILY	18,707,555	31.7%
CONDO	3,217,740	5.5%
DUPLEX	2,807,606	4.8%
3-PLEX/4-PLEX	1,552,168	2.6%
OTHER PROPERTY TYPE	147,091	0.2%

GEOGRAPHIC REGION

ANCHORAGE	27,370,839	46.4%
FAIRBANKS/NORTH POLE	5,934,445	10.1%
WASILLA/PALMER	7,572,816	12.8%
JUNEAU/KETCHIKAN	6,085,241	10.3%
KENAI/SOLDOTNA/HOMER	3,258,230	5.5%
EAGLE RIVER/CHUGIAK	4,477,483	7.6%
KODIAK ISLAND	1,070,576	1.8%
OTHER GEOGRAPHIC REGION	3,214,445	5.4%

MORTGAGE INSURANCE

UNINSURED	41,522,575	70.4%
PRIMARY MORTGAGE INSURANCE	11,622,459	19.7%
FEDERALLY INSURED - FHA	1,729,224	2.9%
FEDERALLY INSURED - VA	1,649,927	2.8%
FEDERALLY INSURED - RD	1,476,288	2.5%
FEDERALLY INSURED - HUD 184	983,601	1.7%

SELLER SERVICER

NORTHRIM BANK	4,090,231	6.9%
ALASKA USA	16,544,355	28.0%
WELLS FARGO	14,860,700	25.2%
OTHER SELLER SERVICER	23,488,788	39.8%

612 STATE CAPITAL PROJECT BONDS II 2015 SERIES A

Weighted Average Interest Rate	5.041%
Weighted Average Remaining Term	253
Weighted Average Loan To Value	68

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	82,897,264	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	82,897,264	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	2,089,157	2.52%
60 DAYS PAST DUE	1,412,269	1.70%
90 DAYS PAST DUE	660,736	0.80%
120+ DAYS PAST DUE	1,267,418	1.53%
TOTAL DELINQUENT	5,429,579	6.55%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	16,936,698	20.4%
FIRST HOME LIMITED	5,074,235	6.1%
FIRST HOME	13,014,882	15.7%
MULTI-FAMILY/SPECIAL NEEDS	27,577,033	33.3%
RURAL	15,729,511	19.0%
VETERANS MORTGAGE PROGRAM	4,249,549	5.1%
OTHER LOAN PROGRAM	315,357	0.4%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	54,519,846	65.8%
MULTI-FAMILY	19,660,877	23.7%
CONDO	3,922,748	4.7%
DUPLEX	3,639,853	4.4%
3-PLEX/4-PLEX	669,563	0.8%
OTHER PROPERTY TYPE	484,376	0.6%

GEOGRAPHIC REGION

ANCHORAGE	39,461,054	47.6%
FAIRBANKS/NORTH POLE	7,079,767	8.5%
WASILLA/PALMER	8,941,543	10.8%
JUNEAU/KETCHIKAN	4,886,801	5.9%
KENAI/SOLDOTNA/HOMER	4,559,605	5.5%
EAGLE RIVER/CHUGIAK	3,035,786	3.7%
KODIAK ISLAND	3,505,406	4.2%
OTHER GEOGRAPHIC REGION	11,427,303	13.8%

MORTGAGE INSURANCE

UNINSURED	55,396,927	66.8%
PRIMARY MORTGAGE INSURANCE	11,065,947	13.3%
FEDERALLY INSURED - FHA	4,679,407	5.6%
FEDERALLY INSURED - VA	4,932,204	5.9%
FEDERALLY INSURED - RD	2,635,713	3.2%
FEDERALLY INSURED - HUD 184	4,187,066	5.1%

SELLER SERVICER

NORTHRIM BANK	9,670,152	11.7%
ALASKA USA	17,549,793	21.2%
WELLS FARGO	22,823,100	27.5%
OTHER SELLER SERVICER	32,854,220	39.6%

613 STATE CAPITAL PROJECT BONDS II 2015 SERIES B

Weighted Average Interest Rate	5.127%
Weighted Average Remaining Term	225
Weighted Average Loan To Value	61

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	76,693,933	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	76,693,933	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	2,369,289	3.09%
60 DAYS PAST DUE	54,353	0.07%
90 DAYS PAST DUE	626,986	0.82%
120+ DAYS PAST DUE	2,544,979	3.32%
TOTAL DELINQUENT	5,595,606	7.30%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	19,835,840	25.9%
FIRST HOME LIMITED	9,144,292	11.9%
FIRST HOME	9,554,808	12.5%
MULTI-FAMILY/SPECIAL NEEDS	20,566,198	26.8%
RURAL	13,177,012	17.2%
VETERANS MORTGAGE PROGRAM	3,434,147	4.5%
OTHER LOAN PROGRAM	981,637	1.3%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	43,748,472	57.0%
MULTI-FAMILY	18,679,893	24.4%
CONDO	6,372,734	8.3%
DUPLEX	5,944,613	7.8%
3-PLEX/4-PLEX	1,019,671	1.3%
OTHER PROPERTY TYPE	928,551	1.2%

GEOGRAPHIC REGION

ANCHORAGE	37,360,381	48.7%
FAIRBANKS/NORTH POLE	6,377,607	8.3%
WASILLA/PALMER	7,638,251	10.0%
JUNEAU/KETCHIKAN	5,049,091	6.6%
KENAI/SOLDOTNA/HOMER	5,554,156	7.2%
EAGLE RIVER/CHUGIAK	2,353,585	3.1%
KODIAK ISLAND	2,388,554	3.1%
OTHER GEOGRAPHIC REGION	9,972,309	13.0%

MORTGAGE INSURANCE

UNINSURED	52,485,887	68.4%
PRIMARY MORTGAGE INSURANCE	9,583,729	12.5%
FEDERALLY INSURED - FHA	6,950,343	9.1%
FEDERALLY INSURED - VA	4,521,518	5.9%
FEDERALLY INSURED - RD	1,830,285	2.4%
FEDERALLY INSURED - HUD 184	1,322,172	1.7%

SELLER SERVICER

NORTHRIM BANK	8,689,643	11.3%
ALASKA USA	17,641,430	23.0%
WELLS FARGO	21,227,916	27.7%
OTHER SELLER SERVICER	29,134,945	38.0%

614 STATE CAPITAL PROJECT BONDS II 2015 SERIES C

Weighted Average Interest Rate	5.363%
Weighted Average Remaining Term	241
Weighted Average Loan To Value	69

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	37,928,375	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	37,928,375	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	3,814,771	10.06%
60 DAYS PAST DUE	458,814	1.21%
90 DAYS PAST DUE	407,193	1.07%
120+ DAYS PAST DUE	3,633,823	9.58%
TOTAL DELINQUENT	8,314,602	21.92%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	6,103,428	16.1%
FIRST HOME LIMITED	2,885,655	7.6%
FIRST HOME	8,720,579	23.0%
MULTI-FAMILY/SPECIAL NEEDS	13,384,557	35.3%
RURAL	5,409,630	14.3%
VETERANS MORTGAGE PROGRAM	1,203,741	3.2%
OTHER LOAN PROGRAM	220,786	0.6%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	19,608,901	51.7%
MULTI-FAMILY	13,090,391	34.5%
CONDO	3,204,311	8.4%
DUPLEX	1,150,761	3.0%
3-PLEX/4-PLEX	609,122	1.6%
OTHER PROPERTY TYPE	264,890	0.7%

GEOGRAPHIC REGION

ANCHORAGE	20,264,555	53.4%
FAIRBANKS/NORTH POLE	3,804,223	10.0%
WASILLA/PALMER	4,262,020	11.2%
JUNEAU/KETCHIKAN	1,971,573	5.2%
KENAI/SOLDOTNA/HOMER	1,642,558	4.3%
EAGLE RIVER/CHUGIAK	708,752	1.9%
KODIAK ISLAND	1,156,227	3.0%
OTHER GEOGRAPHIC REGION	4,118,467	10.9%

MORTGAGE INSURANCE

UNINSURED	26,512,411	69.9%
PRIMARY MORTGAGE INSURANCE	4,784,493	12.6%
FEDERALLY INSURED - FHA	2,960,804	7.8%
FEDERALLY INSURED - VA	1,210,035	3.2%
FEDERALLY INSURED - RD	669,918	1.8%
FEDERALLY INSURED - HUD 184	1,790,713	4.7%

SELLER SERVICER

NORTHRIM BANK	2,723,310	7.2%
ALASKA USA	11,398,316	30.1%
WELLS FARGO	6,475,507	17.1%
OTHER SELLER SERVICER	17,331,242	45.7%

615 STATE CAPITAL PROJECT BONDS II 2017 SERIES A

Weighted Average Interest Rate	6.585%
Weighted Average Remaining Term	445
Weighted Average Loan To Value	80

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	143,208,215	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	143,208,215	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	0	0.00%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	0	0.00%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	1,773,082	1.2%
FIRST HOME LIMITED	0	0.0%
FIRST HOME	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	141,435,133	98.8%
RURAL	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	1,773,082	1.2%
MULTI-FAMILY	141,435,133	98.8%
CONDO	0	0.0%
DUPLEX	0	0.0%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	708,432	0.5%
FAIRBANKS/NORTH POLE	141,920,392	99.1%
WASILLA/PALMER	232,545	0.2%
JUNEAU/KETCHIKAN	346,847	0.2%
KENAI/SOLDOTNA/HOMER	0	0.0%
EAGLE RIVER/CHUGIAK	0	0.0%
KODIAK ISLAND	0	0.0%
OTHER GEOGRAPHIC REGION	0	0.0%

MORTGAGE INSURANCE

UNINSURED	142,910,410	99.8%
PRIMARY MORTGAGE INSURANCE	297,806	0.2%
FEDERALLY INSURED - FHA	0	0.0%
FEDERALLY INSURED - VA	0	0.0%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%

SELLER SERVICER

NORTHRIM BANK	694,333	0.5%
ALASKA USA	187,453	0.1%
WELLS FARGO	0	0.0%
OTHER SELLER SERVICER	142,326,429	99.4%

616 STATE CAPITAL PROJECT BONDS II 2017 SERIES B

Weighted Average Interest Rate	3.902%
Weighted Average Remaining Term	286
Weighted Average Loan To Value	73

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	140,822,895	99.3%
PARTICIPATION LOANS	1,028,198	0.7%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	141,851,093	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	1,364,447	0.96%
60 DAYS PAST DUE	1,454,470	1.03%
90 DAYS PAST DUE	654,376	0.46%
120+ DAYS PAST DUE	1,095,309	0.77%
TOTAL DELINQUENT	4,568,602	3.22%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	59,076,591	41.6%
FIRST HOME LIMITED	2,912,799	2.1%
FIRST HOME	45,212,492	31.9%
MULTI-FAMILY/SPECIAL NEEDS	8,952,942	6.3%
RURAL	23,673,274	16.7%
VETERANS MORTGAGE PROGRAM	2,022,995	1.4%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	112,314,560	79.2%
MULTI-FAMILY	8,421,170	5.9%
CONDO	8,588,093	6.1%
DUPLEX	10,597,143	7.5%
3-PLEX/4-PLEX	1,492,405	1.1%
OTHER PROPERTY TYPE	437,722	0.3%

GEOGRAPHIC REGION

ANCHORAGE	57,597,494	40.6%
FAIRBANKS/NORTH POLE	17,966,781	12.7%
WASILLA/PALMER	14,920,555	10.5%
JUNEAU/KETCHIKAN	11,470,600	8.1%
KENAI/SOLDOTNA/HOMER	13,441,213	9.5%
EAGLE RIVER/CHUGIAK	6,592,963	4.6%
KODIAK ISLAND	3,509,342	2.5%
OTHER GEOGRAPHIC REGION	16,352,145	11.5%

MORTGAGE INSURANCE

UNINSURED	77,798,307	54.8%
PRIMARY MORTGAGE INSURANCE	50,949,126	35.9%
FEDERALLY INSURED - FHA	5,531,451	3.9%
FEDERALLY INSURED - VA	2,348,881	1.7%
FEDERALLY INSURED - RD	3,251,350	2.3%
FEDERALLY INSURED - HUD 184	1,971,979	1.4%

SELLER SERVICER

NORTHRIM BANK	38,917,601	27.4%
ALASKA USA	35,527,631	25.0%
WELLS FARGO	17,679,848	12.5%
OTHER SELLER SERVICER	49,726,012	35.1%

617 STATE CAPITAL PROJECT BONDS II 2017 SERIES C

Weighted Average Interest Rate	5.391%
Weighted Average Remaining Term	190
Weighted Average Loan To Value	74

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	39,824,332	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	39,824,332	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	403,089	1.01%
60 DAYS PAST DUE	352,647	0.89%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	1,364,720	3.43%
TOTAL DELINQUENT	2,120,456	5.32%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	5,071,096	12.7%
FIRST HOME LIMITED	1,183,156	3.0%
FIRST HOME	3,204,836	8.0%
MULTI-FAMILY/SPECIAL NEEDS	24,721,850	62.1%
RURAL	4,480,036	11.2%
VETERANS MORTGAGE PROGRAM	612,682	1.5%
OTHER LOAN PROGRAM	550,675	1.4%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	16,510,991	41.5%
MULTI-FAMILY	19,975,281	50.2%
CONDO	1,579,123	4.0%
DUPLEX	1,513,735	3.8%
3-PLEX/4-PLEX	196,710	0.5%
OTHER PROPERTY TYPE	48,492	0.1%

GEOGRAPHIC REGION

ANCHORAGE	20,309,318	51.0%
FAIRBANKS/NORTH POLE	4,152,135	10.4%
WASILLA/PALMER	4,861,258	12.2%
JUNEAU/KETCHIKAN	1,741,022	4.4%
KENAI/SOLDOTNA/HOMER	4,316,918	10.8%
EAGLE RIVER/CHUGIAK	962,517	2.4%
KODIAK ISLAND	847,324	2.1%
OTHER GEOGRAPHIC REGION	2,633,839	6.6%

MORTGAGE INSURANCE

UNINSURED	34,648,712	87.0%
PRIMARY MORTGAGE INSURANCE	2,850,372	7.2%
FEDERALLY INSURED - FHA	439,980	1.1%
FEDERALLY INSURED - VA	227,847	0.6%
FEDERALLY INSURED - RD	637,199	1.6%
FEDERALLY INSURED - HUD 184	1,020,221	2.6%

SELLER SERVICER

NORTHRIM BANK	17,650,956	44.3%
ALASKA USA	5,490,053	13.8%
WELLS FARGO	5,118,770	12.9%
OTHER SELLER SERVICER	11,564,553	29.0%

618 STATE CAPITAL PROJECT BONDS II 2018 SERIES A & B

Weighted Average Interest Rate	4.091%
Weighted Average Remaining Term	308
Weighted Average Loan To Value	77

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	114,784,215	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	114,784,215	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	1,243,758	1.08%
60 DAYS PAST DUE	896,058	0.78%
90 DAYS PAST DUE	982,258	0.86%
120+ DAYS PAST DUE	2,110,108	1.84%
TOTAL DELINQUENT	5,232,182	4.56%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	55,216,634	48.1%
FIRST HOME LIMITED	0	0.0%
FIRST HOME	27,531,871	24.0%
MULTI-FAMILY/SPECIAL NEEDS	9,346,363	8.1%
RURAL	18,224,068	15.9%
VETERANS MORTGAGE PROGRAM	153,639	0.1%
OTHER LOAN PROGRAM	4,311,640	3.8%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	81,208,987	70.7%
MULTI-FAMILY	8,547,949	7.4%
CONDO	9,512,536	8.3%
DUPLEX	10,564,757	9.2%
3-PLEX/4-PLEX	2,581,950	2.2%
OTHER PROPERTY TYPE	2,368,036	2.1%

GEOGRAPHIC REGION

ANCHORAGE	46,453,221	40.5%
FAIRBANKS/NORTH POLE	10,353,132	9.0%
WASILLA/PALMER	12,035,291	10.5%
JUNEAU/KETCHIKAN	13,902,966	12.1%
KENAI/SOLDOTNA/HOMER	8,516,798	7.4%
EAGLE RIVER/CHUGIAK	5,531,549	4.8%
KODIAK ISLAND	1,715,556	1.5%
OTHER GEOGRAPHIC REGION	16,275,702	14.2%

MORTGAGE INSURANCE

UNINSURED	68,012,055	59.3%
PRIMARY MORTGAGE INSURANCE	41,162,218	35.9%
FEDERALLY INSURED - FHA	2,484,618	2.2%
FEDERALLY INSURED - VA	759,912	0.7%
FEDERALLY INSURED - RD	1,892,969	1.6%
FEDERALLY INSURED - HUD 184	472,444	0.4%

SELLER SERVICER

NORTHRIM BANK	30,687,754	26.7%
ALASKA USA	30,466,979	26.5%
WELLS FARGO	734,429	0.6%
OTHER SELLER SERVICER	52,895,053	46.1%

619 STATE CAPITAL PROJECT BONDS II 2019 SERIES A & B

Weighted Average Interest Rate	4.152%
Weighted Average Remaining Term	309
Weighted Average Loan To Value	81

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	176,989,841	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	176,989,841	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	1,895,937	1.07%
60 DAYS PAST DUE	1,483,286	0.84%
90 DAYS PAST DUE	2,256,014	1.27%
120+ DAYS PAST DUE	2,480,207	1.40%
TOTAL DELINQUENT	8,115,444	4.59%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	78,670,500	44.4%
FIRST HOME LIMITED	1,711,803	1.0%
FIRST HOME	44,906,681	25.4%
MULTI-FAMILY/SPECIAL NEEDS	25,521,675	14.4%
RURAL	25,093,483	14.2%
VETERANS MORTGAGE PROGRAM	527,636	0.3%
OTHER LOAN PROGRAM	558,063	0.3%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	124,940,685	70.6%
MULTI-FAMILY	21,991,172	12.4%
CONDO	11,321,714	6.4%
DUPLEX	14,943,638	8.4%
3-PLEX/4-PLEX	3,514,229	2.0%
OTHER PROPERTY TYPE	278,403	0.2%

GEOGRAPHIC REGION

ANCHORAGE	70,928,836	40.1%
FAIRBANKS/NORTH POLE	17,802,873	10.1%
WASILLA/PALMER	23,988,808	13.6%
JUNEAU/KETCHIKAN	16,728,344	9.5%
KENAI/SOLDOTNA/HOMER	17,633,025	10.0%
EAGLE RIVER/CHUGIAK	4,532,749	2.6%
KODIAK ISLAND	6,412,201	3.6%
OTHER GEOGRAPHIC REGION	18,963,005	10.7%

MORTGAGE INSURANCE

UNINSURED	98,065,003	55.4%
PRIMARY MORTGAGE INSURANCE	64,179,072	36.3%
FEDERALLY INSURED - FHA	5,193,590	2.9%
FEDERALLY INSURED - VA	2,287,492	1.3%
FEDERALLY INSURED - RD	5,505,974	3.1%
FEDERALLY INSURED - HUD 184	1,758,711	1.0%

SELLER SERVICER

NORTHRIM BANK	47,670,825	26.9%
ALASKA USA	36,041,444	20.4%
WELLS FARGO	3,025,444	1.7%
OTHER SELLER SERVICER	90,252,129	51.0%

620 STATE CAPITAL PROJECT BONDS II 2020 SERIES A

Weighted Average Interest Rate	5.250%
Weighted Average Remaining Term	237
Weighted Average Loan To Value	66

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	89,849,770	99.0%
PARTICIPATION LOANS	909,856	1.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	90,759,626	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	1,039,600	1.15%
60 DAYS PAST DUE	1,651,969	1.82%
90 DAYS PAST DUE	1,028,831	1.13%
120+ DAYS PAST DUE	2,095,741	2.31%
TOTAL DELINQUENT	5,816,141	6.41%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	16,317,418	18.0%
FIRST HOME LIMITED	4,834,006	5.3%
FIRST HOME	14,834,529	16.3%
MULTI-FAMILY/SPECIAL NEEDS	44,132,230	48.6%
RURAL	10,412,542	11.5%
VETERANS MORTGAGE PROGRAM	49,511	0.1%
OTHER LOAN PROGRAM	179,390	0.2%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	44,910,997	49.5%
MULTI-FAMILY	38,010,792	41.9%
CONDO	4,571,379	5.0%
DUPLEX	3,036,752	3.3%
3-PLEX/4-PLEX	229,706	0.3%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	40,554,028	44.7%
FAIRBANKS/NORTH POLE	11,016,557	12.1%
WASILLA/PALMER	7,446,917	8.2%
JUNEAU/KETCHIKAN	6,575,998	7.2%
KENAI/SOLDOTNA/HOMER	5,952,754	6.6%
EAGLE RIVER/CHUGIAK	2,806,378	3.1%
KODIAK ISLAND	2,107,895	2.3%
OTHER GEOGRAPHIC REGION	14,299,100	15.8%

MORTGAGE INSURANCE

UNINSURED	70,570,358	77.8%
PRIMARY MORTGAGE INSURANCE	12,120,163	13.4%
FEDERALLY INSURED - FHA	2,190,769	2.4%
FEDERALLY INSURED - VA	382,413	0.4%
FEDERALLY INSURED - RD	2,066,912	2.3%
FEDERALLY INSURED - HUD 184	3,429,010	3.8%

SELLER SERVICER

NORTHRIM BANK	13,253,908	14.6%
ALASKA USA	22,756,729	25.1%
WELLS FARGO	25,399,482	28.0%
OTHER SELLER SERVICER	29,349,506	32.3%

ALASKA HOUSING FINANCE CORPORATION

As of: 2/28/2021

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

Mortgages	TOTAL PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT		
	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$	
AHFC GENERAL FUND										
CFTHB	37,393,932	0	0	37,393,932	12.4%	2.857%	352	90	598,049	1.60%
CHELP	246,546	0	0	246,546	0.1%	2.875%	357	80	0	0.00%
CMFTX	12,713,618	0	0	12,713,618	4.2%	5.519%	350	72	0	0.00%
CNCL	867,446	0	0	867,446	0.3%	3.047%	289	70	0	0.00%
COMH	162,525	0	0	162,525	0.1%	2.750%	355	79	0	0.00%
COR	18,848,905	0	0	18,848,905	6.2%	2.795%	343	80	0	0.00%
COR15	1,437,092	0	0	1,437,092	0.5%	2.570%	173	66	0	0.00%
COR30	8,008,288	0	0	8,008,288	2.6%	2.894%	358	79	0	0.00%
CSPND	8,819,121	0	0	8,819,121	2.9%	5.554%	355	76	0	0.00%
CTAX	48,036,467	0	0	48,036,467	15.9%	2.861%	338	82	2,053,213	4.27%
CVETS	9,472,654	0	0	9,472,654	3.1%	2.603%	357	97	0	0.00%
ETAX	20,718,779	0	0	20,718,779	6.9%	2.750%	357	89	1,063,166	5.13%
SRETX	2,796,986	0	0	2,796,986	0.9%	2.822%	327	83	0	0.00%
SRV30	1,215,768	0	0	1,215,768	0.4%	2.816%	357	84	0	0.00%
SRX15	1,595,769	0	0	1,595,769	0.5%	2.667%	176	73	0	0.00%
SRX30	9,912,001	0	0	9,912,001	3.3%	2.998%	358	82	1,079,650	10.89%
CREOS	0	0	2,399,567	2,399,567	0.8%	0.000%	0	-	-	-
CHD04	5,634,929	4,152,988	0	9,787,917	3.2%	3.052%	185	63	852,086	8.71%
COHAP	5,315,729	5,033,790	0	10,349,519	3.4%	1.947%	305	81	663,571	6.41%
GM19T	2,986,445	0	0	2,986,445	1.0%	4.438%	257	71	414,846	13.89%
CONDO	298,357	0	0	298,357	0.1%	5.489%	176	99	0	0.00%
SRHRF	24,030,230	1,485,112	0	25,515,342	8.4%	3.867%	286	68	1,651,365	6.47%
SRQ15	712,566	0	0	712,566	0.2%	2.791%	177	72	0	0.00%
SRQ30	9,349,493	0	0	9,349,493	3.1%	3.050%	353	84	243,058	2.60%
UNCON	0	0	58,643,158	58,643,158	19.4%	1.838%	286	-	-	-
	230,573,645	10,671,890	61,042,726	302,288,260	100.0%	2.896%	318	64	8,619,004	3.57%
COLLATERALIZED VETERANS BONDS										
C1611	8,993,914	60,521	0	9,054,435	9.4%	4.685%	227	74	998,555	11.03%
C1612	30,136,470	1,908,663	0	32,045,133	33.2%	3.233%	319	89	1,527,160	4.77%
C161C	9,758,519	0	0	9,758,519	10.1%	4.970%	277	77	1,323,296	13.56%
C1911	30,339,618	0	0	30,339,618	31.4%	4.265%	332	91	1,034,085	3.41%
C191C	15,278,337	0	0	15,278,337	15.8%	3.935%	327	80	442,820	2.90%
	94,506,859	1,969,184	0	96,476,043	100.0%	3.980%	311	86	5,325,916	5.52%

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

Mortgages	TOTAL PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT		
	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$	
GENERAL MORTGAGE REVENUE BONDS II										
GM12A	73,536,287	268,975	0	73,805,262	11.0%	3.641%	338	82	4,076,431	5.52%
GM16A	71,213,383	6,729,388	0	77,942,770	11.7%	3.655%	307	80	4,521,184	5.80%
GM18A	86,455,401	0	0	86,455,401	12.9%	4.378%	325	85	4,159,366	4.81%
GM18B	44,402,504	1,703,257	0	46,105,762	6.9%	4.389%	260	70	3,790,802	8.22%
GM18X	2,937,793	0	0	2,937,793	0.4%	5.186%	325	93	203,210	6.92%
GM12X	4,207,922	0	0	4,207,922	0.6%	4.656%	326	84	283,723	6.74%
GM19A	66,560,803	0	0	66,560,803	10.0%	3.670%	337	87	3,009,397	4.52%
GM19P	56,588,565	0	0	56,588,565	8.5%	3.961%	281	79	4,023,492	7.11%
GM19B	25,525,573	450,234	0	25,975,807	3.9%	4.440%	280	73	1,234,760	4.75%
GM19X	2,265,306	0	0	2,265,306	0.3%	5.497%	330	86	0	0.00%
GM20A	73,364,139	4,481,193	0	77,845,332	11.6%	3.463%	347	88	752,410	0.97%
GM20P	58,332,800	842,677	0	59,175,477	8.9%	3.717%	262	73	5,215,121	8.81%
GM20B	72,619,774	2,624,719	0	75,244,493	11.3%	4.160%	281	75	5,130,415	6.82%
GM20X	12,864,049	633,741	0	13,497,790	2.0%	3.781%	254	70	1,492,459	11.06%
	650,874,299	17,734,183	0	668,608,482	100.0%	3.917%	306	80	37,892,769	5.67%
GOVERNMENTAL PURPOSE BONDS										
GP011	7,584,108	819,351	0	8,403,459	5.7%	3.679%	293	75	708,919	8.44%
GP012	7,484,260	1,158,189	0	8,642,449	5.9%	3.759%	275	72	214,394	2.48%
GP013	13,076,727	2,899,019	0	15,975,746	10.9%	3.449%	287	76	1,458,369	9.13%
GP01C	53,988,947	25,107,716	0	79,096,663	54.1%	3.225%	262	70	5,938,108	7.51%
GPGM1	21,390,592	4,147,010	0	25,537,602	17.5%	3.273%	283	74	1,449,944	5.68%
GP10B	1,701,620	544,248	0	2,245,868	1.5%	3.266%	276	75	4,136	0.18%
GP11B	5,420,575	998,486	0	6,419,061	4.4%	3.637%	292	77	305,154	4.75%
	110,646,829	35,674,019	0	146,320,848	100.0%	3.334%	272	72	10,079,025	6.89%
HOME MORTGAGE REVENUE BONDS										
E021A	22,044,454	779,402	0	22,823,856	3.5%	5.392%	203	62	1,863,132	8.16%
E021B	38,285,941	0	0	38,285,941	5.8%	4.648%	286	73	3,354,973	8.76%
E021C	5,569,376	0	0	5,569,376	0.8%	4.582%	248	70	523,210	9.39%
E071A	64,297,316	265,804	0	64,563,120	9.8%	4.338%	283	74	3,167,769	4.91%
E07AL	4,174,228	0	0	4,174,228	0.6%	4.423%	268	67	281,626	6.75%
E071B	63,552,790	157,651	0	63,710,441	9.6%	4.297%	292	78	3,903,741	6.13%
E07BL	4,212,754	0	0	4,212,754	0.6%	4.247%	274	73	353,673	8.40%
E071D	81,748,509	189,805	0	81,938,313	12.4%	4.148%	297	77	4,799,436	5.86%
E07DL	5,906,931	0	0	5,906,931	0.9%	4.708%	282	76	91,491	1.55%
E076B	3,673,179	593,599	0	4,266,778	0.6%	5.067%	180	59	520,133	12.19%
E076C	4,102,677	239,814	0	4,342,491	0.7%	5.403%	190	66	1,129,087	26.00%
E077C	6,498,142	198,991	0	6,697,134	1.0%	5.133%	193	62	1,262,320	18.85%
E091A	91,924,133	7,852,794	0	99,776,927	15.1%	3.861%	300	77	7,077,602	7.09%
E09AL	6,574,689	0	0	6,574,689	1.0%	4.139%	298	78	261,785	3.98%
E098A	4,208,138	176,051	0	4,384,189	0.7%	5.350%	202	68	938,083	21.40%
E098B	5,675,322	229,835	0	5,905,157	0.9%	5.387%	211	67	1,099,223	18.61%
E099C	14,812,175	0	0	14,812,175	2.2%	5.410%	225	67	2,164,731	14.61%
E091B	98,109,523	6,293,114	0	104,402,637	15.8%	3.817%	299	78	6,387,959	6.12%
E09BL	6,295,367	0	0	6,295,367	1.0%	4.278%	285	76	96,366	1.53%
E091D	99,251,540	5,624,013	0	104,875,553	15.9%	3.900%	302	78	6,981,272	6.66%
E09DL	6,815,921	0	0	6,815,921	1.0%	4.371%	297	80	806,051	11.83%
	637,733,107	22,600,872	0	660,333,979	100.0%	4.204%	286	76	47,063,660	7.13%

ALASKA HOUSING FINANCE CORPORATION

As of: 2/28/2021

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
STATE CAPITAL PROJECT BONDS										
SC02A	15,527,640	0	0	15,527,640	100.0%	5.303%	186	54	1,718,588	11.07%
	15,527,640	0	0	15,527,640	100.0%	5.303%	186	54	1,718,588	11.07%
STATE CAPITAL PROJECT BONDS II										
SC12A	17,714,575	0	0	17,714,575	1.5%	5.805%	217	58	1,696,631	9.58%
SC13A	19,852,256	0	0	19,852,256	1.7%	5.560%	249	68	1,802,464	9.08%
SC14A	37,610,609	0	0	37,610,609	3.1%	5.377%	243	60	5,907,383	15.71%
SC14B	20,372,176	0	0	20,372,176	1.7%	5.392%	220	60	2,408,230	11.82%
SC14C	134,689,833	0	0	134,689,833	11.3%	3.967%	265	71	6,485,753	4.82%
SC14D	58,984,074	0	0	58,984,074	4.9%	5.416%	274	69	9,026,080	15.30%
SC15A	82,897,264	0	0	82,897,264	6.9%	5.041%	253	68	5,429,579	6.55%
SC15B	76,693,933	0	0	76,693,933	6.4%	5.127%	225	61	5,595,606	7.30%
SC15C	37,928,375	0	0	37,928,375	3.2%	5.363%	241	69	8,314,602	21.92%
SC17A	143,208,215	0	0	143,208,215	12.0%	6.585%	445	80	0	0.00%
SC17B	140,822,895	1,028,198	0	141,851,093	11.9%	3.902%	286	73	4,568,602	3.22%
SC17C	39,824,332	0	0	39,824,332	3.3%	5.391%	190	74	2,120,456	5.32%
SC18A	114,784,215	0	0	114,784,215	9.6%	4.091%	308	77	5,232,182	4.56%
SC19A	176,989,841	0	0	176,989,841	14.8%	4.152%	309	81	8,115,444	4.59%
SC20A	89,849,770	909,856	0	90,759,626	7.6%	5.250%	237	66	5,816,141	6.41%
	1,192,222,366	1,938,054	0	1,194,160,419	100.0%	4.845%	289	72	72,519,155	6.07%
TOTAL	2,932,084,744	90,588,201	61,042,726	3,083,715,671	100.0%	4.219%	294	74	183,218,117	6.06%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY LOAN PROGRAM

As of: 2/28/2021

LOAN PROGRAM	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
MY HOME	808,881,525	14,980,163	0	823,861,688	26.7%	3.892%	305	76	51,310,814	6.23%
FIRST HOME LIMITED	708,965,601	56,906,458	0	765,872,060	24.8%	4.002%	290	78	54,714,470	7.14%
FIRST HOME	461,475,172	6,151,157	0	467,626,329	15.2%	3.952%	302	81	28,834,192	6.17%
MULTI-FAMILY/SPECIAL NEEDS	436,329,499	0	0	436,329,499	14.1%	6.222%	296	69	30,409,380	6.97%
RURAL HOME	392,803,054	7,862,622	0	400,665,676	13.0%	3.893%	276	71	11,704,997	2.92%
VETERANS MORTGAGE PROGRAM	110,364,156	4,683,894	0	115,048,050	3.7%	3.854%	299	85	6,154,994	5.35%
MF SOFT SECONDS	0	0	34,611,679	34,611,679	1.1%	1.486%	294	-	-	-
LOANS TO SPONSORS II	0	0	11,120,802	11,120,802	0.4%	2.898%	332	-	-	-
LOANS TO SPONSORS	0	0	8,310,837	8,310,837	0.3%	0.000%	271	-	-	-
CONDO ASSOCIATION LOANS	6,030,396	0	0	6,030,396	0.2%	6.200%	121	17	7,325	0.12%
NOTES RECEIVABLE	0	0	4,447,375	4,447,375	0.1%	5.296%	147	-	-	-
UNIQUELY ALASKAN	4,190,049	3,907	0	4,193,955	0.1%	3.795%	270	65	0	0.00%
REAL ESTATE OWNED	0	0	2,399,567	2,399,567	0.1%	0.000%	0	-	-	-
ALASKA ENERGY EFFICIENCY	1,904,899	0	0	1,904,899	0.1%	3.625%	131	80	0	0.00%
OTHER LOAN PROGRAM	927,360	0	0	927,360	0.0%	5.000%	50	20	81,947	8.84%
BUILDING MATERIAL LOAN	152,600	0	152,465	305,065	0.0%	3.802%	151	10	0	0.00%
SECOND MORTGAGE ENERGY	60,433	0	0	60,433	0.0%	3.708%	110	4	0	0.00%
AHFC TOTAL	2,932,084,744	90,588,201	61,042,726	3,083,715,671	100.0%	4.219%	294	74	183,218,117	6.06%

ALASKA HOUSING FINANCE CORPORATION

As of: **2/28/2021**

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY PROPERTY TYPE

PROPERTY TYPE	<u>MORTGAGE AND LOAN PORTFOLIO</u>					<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
SINGLE FAMILY RESIDENCE	2,030,216,960	69,598,289	23,230,291	2,123,045,541	68.8%	3.927%	295	76	130,906,806	6.23%
MULTI-PLEX	395,554,226	0	37,459,778	433,014,003	14.0%	5.928%	296	62	26,266,220	6.64%
CONDOMINIUM	280,239,885	15,807,935	0	296,047,820	9.6%	4.054%	288	76	15,885,758	5.37%
DUPLEX	175,065,037	4,556,317	108,164	179,729,519	5.8%	3.908%	297	76	6,357,164	3.54%
FOUR-PLEX	25,055,886	449,873	74,544	25,580,302	0.8%	3.951%	299	72	1,857,717	7.28%
TRI-PLEX	14,619,233	38,715	169,949	14,827,897	0.5%	3.821%	305	70	1,320,548	9.01%
MOBILE HOME TYPE I	9,396,935	137,072	0	9,534,007	0.3%	4.134%	269	71	623,905	6.54%
ENERGY EFFICIENCY RLP	1,904,899	0	0	1,904,899	0.1%	3.625%	131	80	0	0.00%
MOBILE HOME TYPE II	31,684	0	0	31,684	0.0%	5.293%	38	19	0	0.00%
AHFC TOTAL	2,932,084,744	90,588,201	61,042,726	3,083,715,671	100.0%	4.219%	294	74	183,218,117	6.06%

ALASKA HOUSING FINANCE CORPORATION

As of: 2/28/2021

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY GEOGRAPHIC REGION

GEOGRAPHIC REGION	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
ANCHORAGE	1,205,348,534	42,580,059	38,990,294	1,286,918,886	41.7%	4.190%	285	74	92,984,860	7.45%
WASILLA	242,803,258	9,166,416	1,327,518	253,297,192	8.2%	4.098%	292	79	20,346,652	8.08%
FAIRBANKS	215,667,502	6,535,450	4,151,438	226,354,389	7.3%	4.129%	288	74	10,110,729	4.55%
FORT WAINWRIGHT	141,435,133	0	0	141,435,133	4.6%	6.625%	446	80	0	0.00%
JUNEAU	113,675,552	2,798,345	7,415,039	123,888,937	4.0%	3.963%	310	69	11,158,187	9.58%
KETCHIKAN	112,420,642	3,102,678	830,017	116,353,338	3.8%	3.791%	297	73	2,421,174	2.10%
SOLDOTNA	107,580,528	3,514,424	336,202	111,431,153	3.6%	3.782%	289	75	3,437,396	3.09%
EAGLE RIVER	102,778,335	3,362,173	0	106,140,508	3.4%	3.904%	303	78	6,960,238	6.56%
PALMER	100,749,210	4,232,905	1,132,888	106,115,003	3.4%	4.240%	289	76	5,717,620	5.45%
KODIAK	82,100,465	1,629,742	0	83,730,206	2.7%	4.070%	278	73	4,786,833	5.72%
NORTH POLE	70,275,320	2,341,506	375,000	72,991,826	2.4%	4.168%	293	79	4,756,938	6.55%
KENAI	62,654,656	1,948,622	0	64,603,278	2.1%	4.076%	302	77	3,847,055	5.95%
OTHER SOUTHEAST	59,148,810	1,108,225	723,359	60,980,395	2.0%	3.869%	275	70	2,077,608	3.45%
HOMER	42,164,887	863,017	2,322,869	45,350,772	1.5%	3.897%	282	67	1,850,027	4.30%
OTHER SOUTHCENTRAL	36,012,048	1,781,475	720,023	38,513,546	1.2%	4.073%	287	73	3,652,622	9.66%
PETERSBURG	33,487,238	593,575	0	34,080,813	1.1%	3.657%	269	67	351,991	1.03%
OTHER NORTH	29,778,933	523,744	557,414	30,860,091	1.0%	4.307%	240	67	1,090,136	3.60%
SITKA	27,564,985	921,377	0	28,486,362	0.9%	3.833%	308	73	372,836	1.31%
CHUGIAK	22,595,778	886,581	0	23,482,359	0.8%	4.066%	292	76	1,334,982	5.69%
OTHER KENAI PENNINSULA	19,738,192	348,097	160,512	20,246,802	0.7%	3.931%	283	72	940,309	4.68%
OTHER SOUTHWEST	15,041,378	379,818	1,388,614	16,809,810	0.5%	4.537%	248	59	1,690,496	10.96%
SEWARD	15,966,778	473,713	275,500	16,715,991	0.5%	4.544%	279	68	678,104	4.12%
CORDOVA	15,841,654	307,562	151,189	16,300,406	0.5%	3.910%	285	70	206,861	1.28%
NIKISKI	15,418,434	473,521	126,756	16,018,711	0.5%	4.116%	271	71	515,813	3.25%
STERLING	15,102,426	326,886	0	15,429,312	0.5%	3.671%	292	74	319,342	2.07%
BETHEL	14,289,593	160,899	1,198	14,451,691	0.5%	5.197%	193	64	343,463	2.38%
NOME	12,444,473	227,395	56,894	12,728,762	0.4%	4.496%	260	71	1,265,844	9.99%
AHFC TOTAL	2,932,084,744	90,588,201	61,042,726	3,083,715,671	100.0%	4.219%	294	74	183,218,117	6.06%

ALASKA HOUSING FINANCE CORPORATION

As of: **2/28/2021**

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY MORTGAGE INSURANCE

MORTGAGE INSURANCE	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
UNINSURED - LTV < 80	1,343,022,870	37,054,377	4,807,644	1,384,884,891	44.9%	4.546%	291	66	66,228,142	4.80%
UNINSURED - LTV > 80 (RURAL)	256,017,240	3,286,774	3,215,320	262,519,334	8.5%	4.300%	278	75	13,788,217	5.32%
FEDERALLY INSURED - FHA	206,059,540	9,406,671	0	215,466,212	7.0%	4.420%	259	78	24,637,537	11.43%
PMI - RADIAN GUARANTY	193,146,376	6,575,131	0	199,721,507	6.5%	3.944%	316	86	11,352,408	5.68%
PMI - ESSENT GUARANTY	152,017,356	4,465,226	0	156,482,582	5.1%	3.790%	325	87	8,083,281	5.17%
PMI - UNITED GUARANTY	150,739,509	2,291,699	0	153,031,208	5.0%	3.563%	336	89	9,396,813	6.14%
PMI - MORTGAGE GUARANTY	142,088,219	3,152,600	0	145,240,819	4.7%	3.670%	328	87	5,371,795	3.70%
FEDERALLY INSURED - VA	136,774,639	6,642,560	0	143,417,198	4.7%	4.074%	282	85	11,658,318	8.13%
FEDERALLY INSURED - RD	133,226,815	7,788,329	0	141,015,144	4.6%	4.051%	286	86	11,934,838	8.46%
FEDERALLY INSURED - HUD 184	90,422,465	4,176,273	0	94,598,739	3.1%	4.186%	274	82	13,350,528	14.11%
PMI - CMG MORTGAGE INSURANCE	64,479,945	4,052,683	0	68,532,629	2.2%	4.084%	301	83	2,860,240	4.17%
PMI - GENWORTH GE	60,426,376	1,592,962	0	62,019,338	2.0%	3.824%	327	87	4,176,410	6.73%
UNINSURED - UNCONVENTIONAL	0	0	53,019,762	53,019,762	1.7%	1.703%	271	-	-	-
PMI - NATIONAL MORTGAGE INSUR	2,700,298	80,847	0	2,781,145	0.1%	3.909%	337	88	0	0.00%
PMI - COMMONWEALTH	379,590	0	0	379,590	0.0%	4.500%	286	80	379,590	100.00%
PMI - PMI MORTGAGE INSURANCE	281,579	18,705	0	300,284	0.0%	5.538%	194	64	0	0.00%
PMI - REPUBLIC MORTGAGE	262,535	0	0	262,535	0.0%	3.625%	343	88	0	0.00%
UNINSURED - SERVICER INDEMNIFIED	39,392	3,362	0	42,754	0.0%	6.104%	102	35	0	0.00%
AHFC TOTAL	2,932,084,744	90,588,201	61,042,726	3,083,715,671	100.0%	4.219%	294	74	183,218,117	6.06%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY SELLER SERVICER

As of: 2/28/2021

SELLER SERVICER	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
NORTHRIM BANK	686,185,736	16,701,681	0	702,887,417	22.8%	3.788%	319	82	32,868,529	4.68%
ALASKA USA FCU	625,602,328	26,663,809	0	652,266,136	21.2%	4.228%	282	77	40,147,992	6.16%
WELLS FARGO MORTGAGE	453,394,057	23,292,048	0	476,686,105	15.5%	4.573%	237	67	58,052,758	12.18%
FIRST NATIONAL BANK OF AK	301,239,319	8,251,811	0	309,491,130	10.0%	4.652%	264	68	15,908,535	5.14%
AHFC (SUBSERVICED BY FNBA)	199,186,792	2,683,876	0	201,870,668	6.5%	4.436%	322	75	16,940,536	8.39%
FIRST BANK	192,744,723	4,360,280	0	197,105,003	6.4%	3.663%	301	74	1,581,385	0.80%
COMMERCIAL LOANS	155,632,930	0	0	155,632,930	5.0%	6.384%	417	80	0	0.00%
DENALI FEDERAL CREDIT UNION	116,267,833	3,252,206	0	119,520,039	3.9%	3.708%	314	81	8,032,113	6.72%
MT. MCKINLEY BANK	72,740,843	2,143,799	0	74,884,643	2.4%	3.856%	298	78	3,080,076	4.11%
AHFC DIRECT SERVICING	0	0	61,042,726	61,042,726	2.0%	1.766%	275	-	-	-
DENALI STATE BANK	53,874,035	1,005,761	0	54,879,796	1.8%	3.783%	312	81	2,470,116	4.50%
SPIRIT OF ALASKA FCU	31,636,584	1,318,475	0	32,955,059	1.1%	4.287%	264	72	1,891,301	5.74%
KODIAK ISLAND HA	23,844,116	497,664	0	24,341,779	0.8%	3.957%	267	70	2,032,344	8.35%
TONGASS FCU	7,842,312	56,118	0	7,898,430	0.3%	3.219%	328	79	0	0.00%
CORNERSTONE HOME LENDING	6,891,192	167,328	0	7,058,520	0.2%	3.953%	310	82	212,433	3.01%
MATANUSKA VALLEY FCU	5,001,945	193,345	0	5,195,289	0.2%	4.068%	312	76	0	0.00%
AHFC TOTAL	2,932,084,744	90,588,201	61,042,726	3,083,715,671	100.0%	4.219%	294	74	183,218,117	6.06%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY BOND INDENTURE

As of: **2/28/2021**

BOND INDENTURE	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
STATE CAPITAL PROJECT BONDS II	1,192,222,366	1,938,054	0	1,194,160,419	38.7%	4.845%	289	72	72,519,155	6.07%
GENERAL MORTGAGE REVENUE BONDS II	650,874,299	17,734,183	0	668,608,482	21.7%	3.917%	306	80	37,892,769	5.67%
HOME MORTGAGE REVENUE BONDS	637,733,107	22,600,872	0	660,333,979	21.4%	4.204%	286	76	47,063,660	7.13%
AHFC GENERAL FUND	230,573,645	10,671,890	61,042,726	302,288,260	9.8%	2.896%	318	64	8,619,004	3.57%
GOVERNMENTAL PURPOSE BONDS	110,646,829	35,674,019	0	146,320,848	4.7%	3.334%	272	72	10,079,025	6.89%
COLLATERALIZED VETERANS BONDS	94,506,859	1,969,184	0	96,476,043	3.1%	3.980%	311	86	5,325,916	5.52%
STATE CAPITAL PROJECT BONDS	15,527,640	0	0	15,527,640	0.5%	5.303%	186	54	1,718,588	11.07%
AHFC TOTAL	2,932,084,744	90,588,201	61,042,726	3,083,715,671	100.0%	4.219%	294	74	183,218,117	6.06%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC SUMMARY OF MORTGAGE AND LOAN ACTIVITY

As of: **2/28/2021**

	FY 2018	FY 2019	FY 2020	FY 2021 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	607,776,685	494,602,968	627,406,464	469,662,728	59,853,294
MORTGAGE AND LOAN COMMITMENTS	594,588,930	490,793,379	589,426,738	483,127,346	59,209,185
MORTGAGE AND LOAN PURCHASES	543,289,800	510,221,022	514,317,208	388,411,896	41,577,850
MORTGAGE AND LOAN PAYOFFS	204,484,966	176,145,987	473,661,536	492,976,023	63,449,455
MORTGAGE AND LOAN FORECLOSURES	10,348,869	7,306,859	7,799,147	1,311,553	0

MORTGAGE PURCHASE STATISTICS:

AVERAGE PURCHASE PRICE	272,055	264,758	220,402	194,879	190,461
WEIGHTED AVERAGE INTEREST RATE	4.092%	4.462%	3.576%	3.060%	2.798%
WEIGHTED AVERAGE BEGINNING TERM	354	353	351	349	349
WEIGHTED AVERAGE LOAN-TO-VALUE	86	87	86	86	83
FHA INSURANCE %	4.0%	3.9%	3.3%	11.2%	6.3%
VA INSURANCE %	6.5%	7.4%	4.7%	4.7%	1.4%
RD INSURANCE %	3.6%	3.9%	4.2%	3.4%	1.9%
HUD 184 INSURANCE %	1.4%	1.5%	0.6%	0.8%	0.0%
PRIMARY MORTGAGE INSURANCE %	36.9%	39.5%	40.8%	34.5%	35.9%
CONVENTIONAL UNINSURED %	47.7%	43.8%	46.3%	45.5%	54.5%
SINGLE FAMILY (1-4 UNIT) %	90.7%	97.1%	97.9%	95.1%	99.0%
MULTI FAMILY (>4 UNIT) %	9.3%	2.9%	2.1%	4.9%	1.0%
ANCHORAGE %	41.9%	36.4%	36.8%	41.1%	39.8%
OTHER ALASKAN CITY %	58.1%	63.6%	63.2%	58.9%	60.2%
NORTHRIM BANK %	32.3%	33.6%	36.9%	44.0%	38.7%
OTHER SELLER SERVICER %	67.7%	66.4%	63.1%	56.0%	61.3%
STREAMLINE REFINANCE %	0.4%	0.4%	14.2%	18.0%	20.9%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **2/28/2021**

MY HOME	FY 2018	FY 2019	FY 2020	FY 2021 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	219,354,497	176,747,246	222,130,210	180,704,074	25,000,181
MORTGAGE AND LOAN COMMITMENTS	218,858,497	175,879,401	222,108,529	178,979,191	25,124,422
MORTGAGE AND LOAN PURCHASES	181,423,994	176,172,770	191,894,856	134,590,991	16,357,270
MORTGAGE AND LOAN PAYOFFS	67,959,403	59,465,525	199,300,021	202,200,359	25,834,596
MORTGAGE AND LOAN FORECLOSURES	836,042	1,637,678	2,360,378	584,170	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	33.4%	34.5%	37.3%	34.7%	39.3%
AVERAGE PURCHASE PRICE	281,900	291,667	208,323	186,536	180,275
WEIGHTED AVERAGE INTEREST RATE	4.020%	4.595%	3.650%	3.016%	2.895%
WEIGHTED AVERAGE BEGINNING TERM	351	351	350	344	353
WEIGHTED AVERAGE LOAN-TO-VALUE	84	84	83	83	82
FHA INSURANCE %	1.0%	1.8%	1.1%	3.9%	1.8%
VA INSURANCE %	0.7%	0.9%	1.6%	0.2%	0.0%
RD INSURANCE %	0.9%	0.3%	0.5%	0.4%	0.0%
HUD 184 INSURANCE %	0.7%	0.4%	0.1%	0.3%	0.0%
PRIMARY MORTGAGE INSURANCE %	47.1%	49.0%	43.8%	50.5%	42.2%
CONVENTIONAL UNINSURED %	49.6%	47.6%	52.9%	44.5%	56.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	43.5%	34.8%	37.2%	48.4%	50.3%
OTHER ALASKAN CITY %	56.5%	65.2%	62.8%	51.6%	49.7%
NORTHRIM BANK %	36.4%	33.3%	39.5%	44.4%	37.8%
OTHER SELLER SERVICER %	63.6%	66.7%	60.5%	55.6%	62.2%
STREAMLINE REFINANCE %	0.3%	0.9%	19.4%	18.9%	18.9%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **2/28/2021**

FIRST HOME LIMITED	FY 2018	FY 2019	FY 2020	FY 2021 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	125,149,786	114,505,715	123,214,253	79,392,245	5,565,560
MORTGAGE AND LOAN COMMITMENTS	125,272,406	114,257,715	122,847,253	79,603,645	5,720,960
MORTGAGE AND LOAN PURCHASES	115,273,019	117,712,711	121,674,619	71,652,027	6,936,131
MORTGAGE AND LOAN PAYOFFS	54,004,556	40,118,049	68,523,444	80,518,964	8,556,499
MORTGAGE AND LOAN FORECLOSURES	5,236,198	3,742,222	3,250,966	635,802	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	21.2%	23.1%	23.7%	18.4%	16.7%
AVERAGE PURCHASE PRICE	216,201	221,583	220,847	197,682	177,725
WEIGHTED AVERAGE INTEREST RATE	3.521%	4.155%	3.228%	2.618%	2.449%
WEIGHTED AVERAGE BEGINNING TERM	359	358	357	355	351
WEIGHTED AVERAGE LOAN-TO-VALUE	91	90	90	91	86
FHA INSURANCE %	8.6%	8.5%	6.3%	20.3%	13.2%
VA INSURANCE %	4.7%	4.3%	1.5%	2.2%	2.9%
RD INSURANCE %	11.3%	8.5%	10.5%	10.2%	5.8%
HUD 184 INSURANCE %	4.0%	2.9%	2.0%	2.6%	0.0%
PRIMARY MORTGAGE INSURANCE %	41.6%	46.2%	51.1%	38.1%	35.8%
CONVENTIONAL UNINSURED %	29.8%	29.6%	28.6%	26.7%	42.3%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	62.0%	55.3%	52.3%	57.4%	65.4%
OTHER ALASKAN CITY %	38.0%	44.7%	47.7%	42.6%	34.6%
NORTHRIM BANK %	42.9%	41.7%	40.3%	54.1%	40.9%
OTHER SELLER SERVICER %	57.1%	58.3%	59.7%	45.9%	59.1%
STREAMLINE REFINANCE %	0.2%	0.3%	2.9%	12.5%	21.3%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

As of: **2/28/2021**

RURAL HOME	FY 2018	FY 2019	FY 2020	FY 2021 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	66,950,752	52,722,863	101,725,040	85,066,616	13,222,640
MORTGAGE AND LOAN COMMITMENTS	66,950,752	52,505,363	101,371,040	84,779,284	13,222,640
MORTGAGE AND LOAN PURCHASES	54,494,346	59,192,466	72,793,309	67,385,072	7,822,098
MORTGAGE AND LOAN PAYOFFS	35,161,905	25,750,083	76,556,628	68,744,777	9,232,901
MORTGAGE AND LOAN FORECLOSURES	893,571	641,869	730,497	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	10.0%	11.6%	14.2%	17.3%	18.8%
AVERAGE PURCHASE PRICE	202,749	211,568	160,833	108,989	155,739
WEIGHTED AVERAGE INTEREST RATE	3.891%	4.463%	3.585%	3.023%	2.741%
WEIGHTED AVERAGE BEGINNING TERM	345	353	343	340	345
WEIGHTED AVERAGE LOAN-TO-VALUE	84	85	84	80	78
FHA INSURANCE %	0.0%	1.4%	0.2%	1.4%	0.0%
VA INSURANCE %	0.0%	0.3%	0.0%	0.0%	0.0%
RD INSURANCE %	3.6%	2.3%	5.1%	1.9%	0.0%
HUD 184 INSURANCE %	0.3%	0.4%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	12.3%	12.4%	12.6%	8.2%	9.3%
CONVENTIONAL UNINSURED %	83.8%	83.2%	82.1%	88.4%	90.7%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	100.0%	100.0%
NORTHRIM BANK %	30.0%	32.1%	35.6%	39.3%	36.0%
OTHER SELLER SERVICER %	70.0%	67.9%	64.4%	60.7%	64.0%
STREAMLINE REFINANCE %	2.2%	0.0%	25.1%	40.2%	31.8%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **2/28/2021**

FIRST HOME	FY 2018	FY 2019	FY 2020	FY 2021 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	103,845,865	86,609,029	86,958,325	67,954,397	10,267,972
MORTGAGE AND LOAN COMMITMENTS	103,845,865	86,652,735	86,958,325	67,954,397	10,267,972
MORTGAGE AND LOAN PURCHASES	93,977,887	88,802,164	78,643,986	60,961,961	7,589,720
MORTGAGE AND LOAN PAYOFFS	28,498,087	28,824,982	76,167,338	85,934,083	13,979,972
MORTGAGE AND LOAN FORECLOSURES	1,943,229	800,260	1,132,619	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	17.3%	17.4%	15.3%	15.7%	18.3%
AVERAGE PURCHASE PRICE	291,331	290,382	265,614	272,669	245,980
WEIGHTED AVERAGE INTEREST RATE	3.934%	4.497%	3.565%	2.924%	2.717%
WEIGHTED AVERAGE BEGINNING TERM	357	355	355	357	352
WEIGHTED AVERAGE LOAN-TO-VALUE	89	89	89	91	88
FHA INSURANCE %	4.5%	3.8%	4.0%	21.9%	4.4%
VA INSURANCE %	0.0%	1.5%	1.0%	1.6%	0.0%
RD INSURANCE %	2.8%	8.2%	5.2%	6.5%	4.9%
HUD 184 INSURANCE %	1.5%	3.6%	1.0%	1.4%	0.0%
PRIMARY MORTGAGE INSURANCE %	59.7%	51.2%	63.3%	50.8%	63.2%
CONVENTIONAL UNINSURED %	31.6%	31.8%	25.5%	17.7%	27.5%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	50.9%	43.8%	45.3%	47.4%	38.9%
OTHER ALASKAN CITY %	49.1%	56.2%	54.7%	52.6%	61.1%
NORTHRIM BANK %	33.3%	34.2%	37.5%	51.7%	37.0%
OTHER SELLER SERVICER %	66.7%	65.8%	62.5%	48.3%	63.0%
STREAMLINE REFINANCE %	0.2%	0.0%	13.3%	10.7%	18.1%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **2/28/2021**

MULTI-FAMILY/SPECIAL NEEDS	FY 2018	FY 2019	FY 2020	FY 2021 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	30,015,925	16,158,700	50,482,750	19,770,900	1,794,950
MORTGAGE AND LOAN COMMITMENTS	20,201,550	11,811,075	15,949,000	34,488,400	349,200
MORTGAGE AND LOAN PURCHASES	53,636,450	19,437,675	13,284,500	21,721,800	745,200
MORTGAGE AND LOAN PAYOFFS	6,754,654	10,026,777	17,227,761	27,348,398	1,062,951
MORTGAGE AND LOAN FORECLOSURES	784,004	0	0	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	9.9%	3.8%	2.6%	5.6%	1.8%
AVERAGE PURCHASE PRICE	1,106,105	425,490	468,570	239,661	427,500
WEIGHTED AVERAGE INTEREST RATE	6.322%	5.548%	5.849%	5.533%	4.828%
WEIGHTED AVERAGE BEGINNING TERM	356	340	354	355	296
WEIGHTED AVERAGE LOAN-TO-VALUE	77	77	75	74	88
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
CONVENTIONAL UNINSURED %	100.0%	100.0%	100.0%	100.0%	100.0%
SINGLE FAMILY (1-4 UNIT) %	7.4%	23.5%	19.5%	12.6%	46.9%
MULTI FAMILY (>4 UNIT) %	92.6%	76.5%	80.5%	87.4%	53.1%
ANCHORAGE %	35.5%	51.6%	81.1%	60.7%	46.9%
OTHER ALASKAN CITY %	64.5%	48.4%	18.9%	39.3%	53.1%
NORTHRIM BANK %	1.8%	5.0%	5.1%	8.8%	53.1%
OTHER SELLER SERVICER %	98.2%	95.0%	94.9%	91.2%	46.9%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

As of: **2/28/2021**

VETERANS MORTGAGE PROGRAM	FY 2018	FY 2019	FY 2020	FY 2021 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	49,279,974	41,191,119	32,048,853	21,327,190	3,166,113
MORTGAGE AND LOAN COMMITMENTS	49,279,974	40,018,794	32,048,853	21,327,190	3,166,113
MORTGAGE AND LOAN PURCHASES	34,921,525	39,757,020	28,430,702	18,441,993	388,500
MORTGAGE AND LOAN PAYOFFS	11,564,870	11,666,123	35,027,072	26,275,377	4,513,812
MORTGAGE AND LOAN FORECLOSURES	655,826	484,831	324,687	91,580	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	6.4%	7.8%	5.5%	4.7%	0.9%
AVERAGE PURCHASE PRICE	347,099	351,405	300,871	335,586	375,000
WEIGHTED AVERAGE INTEREST RATE	3.615%	4.225%	3.308%	2.708%	2.500%
WEIGHTED AVERAGE BEGINNING TERM	354	353	349	358	360
WEIGHTED AVERAGE LOAN-TO-VALUE	96	94	92	97	104
FHA INSURANCE %	0.0%	0.0%	2.4%	0.0%	0.0%
VA INSURANCE %	82.6%	75.0%	65.0%	82.6%	100.0%
RD INSURANCE %	0.0%	1.4%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	5.2%	7.9%	13.0%	3.6%	0.0%
CONVENTIONAL UNINSURED %	12.2%	15.7%	19.6%	13.8%	0.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	23.6%	23.5%	22.9%	29.5%	0.0%
OTHER ALASKAN CITY %	76.4%	76.5%	77.1%	70.5%	100.0%
NORTHRIM BANK %	32.5%	33.4%	28.4%	63.5%	100.0%
OTHER SELLER SERVICER %	67.5%	66.6%	71.6%	36.5%	0.0%
STREAMLINE REFINANCE %	0.6%	0.0%	11.7%	7.8%	0.0%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **2/28/2021**

CLOSING COST ASSISTANCE	FY 2018	FY 2019	FY 2020	FY 2021 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	4,671,502	2,312,731	6,142,143	9,317,596	835,878
MORTGAGE AND LOAN COMMITMENTS	4,671,502	2,312,731	5,665,438	9,229,729	835,878
MORTGAGE AND LOAN PURCHASES	5,643,995	2,612,206	3,117,641	9,256,142	1,085,571
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	1.0%	0.5%	0.6%	2.4%	2.6%
AVERAGE PURCHASE PRICE	251,032	265,700	265,100	255,002	276,400
WEIGHTED AVERAGE INTEREST RATE	4.665%	5.530%	4.673%	3.125%	3.125%
WEIGHTED AVERAGE BEGINNING TERM	360	360	360	360	360
WEIGHTED AVERAGE LOAN-TO-VALUE	98	98	98	98	98
FHA INSURANCE %	100.0%	93.4%	100.0%	100.0%	100.0%
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
RD INSURANCE %	0.0%	6.6%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
CONVENTIONAL UNINSURED %	0.0%	0.0%	0.0%	0.0%	0.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	37.1%	9.3%	32.2%	61.8%	42.8%
OTHER ALASKAN CITY %	62.9%	90.7%	67.8%	38.2%	57.2%
NORTHRIM BANK %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	100.0%	100.0%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **2/28/2021**

UNCONVENTIONAL LOANS	FY 2018	FY 2019	FY 2020	FY 2021 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	6,000,000	1,500,000	2,500,000	2,500,000	0
MORTGAGE AND LOAN COMMITMENTS	3,000,000	4,500,000	1,000,000	3,000,000	0
MORTGAGE AND LOAN PURCHASES	2,403,900	4,500,000	2,500,000	3,000,000	0
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	0.4%	0.9%	0.5%	0.8%	N/A
AVERAGE PURCHASE PRICE	0	500,000	0	0	N/A
WEIGHTED AVERAGE INTEREST RATE	3.188%	3.000%	3.300%	3.000%	N/A
WEIGHTED AVERAGE BEGINNING TERM	367	368	372	372	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	61	87	80	80	N/A
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
PRIMARY MORTGAGE INSURANCE %	100.0%	100.0%	40.0%	50.0%	N/A
CONVENTIONAL UNINSURED %	0.0%	0.0%	60.0%	50.0%	N/A
SINGLE FAMILY (1-4 UNIT) %	62.4%	100.0%	100.0%	100.0%	N/A
MULTI FAMILY (>4 UNIT) %	37.6%	0.0%	0.0%	0.0%	N/A
ANCHORAGE %	0.0%	0.0%	0.0%	0.0%	N/A
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	100.0%	N/A
NORTHRIM BANK %	0.0%	0.0%	0.0%	0.0%	N/A
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	100.0%	N/A
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	N/A

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **2/28/2021**

UNIQUELY ALASKAN	FY 2018	FY 2019	FY 2020	FY 2021 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	1,230,034	218,410	647,300	999,410	0
MORTGAGE AND LOAN COMMITMENTS	1,230,034	218,410	647,300	999,410	0
MORTGAGE AND LOAN PURCHASES	937,034	589,360	745,350	999,410	653,360
MORTGAGE AND LOAN PAYOFFS	299,257	28,784	720,246	1,781,149	237,353
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	0.2%	0.1%	0.1%	0.3%	1.6%
AVERAGE PURCHASE PRICE	138,150	100,150	202,500	0	0
WEIGHTED AVERAGE INTEREST RATE	3.927%	4.454%	3.978%	3.041%	3.031%
WEIGHTED AVERAGE BEGINNING TERM	314	323	336	275	292
WEIGHTED AVERAGE LOAN-TO-VALUE	73	84	75	67	71
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	8.4%	59.2%	0.0%	0.0%	0.0%
CONVENTIONAL UNINSURED %	91.6%	40.8%	100.0%	100.0%	100.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	100.0%	100.0%
NORTHRIM BANK %	18.8%	0.0%	62.3%	65.4%	100.0%
OTHER SELLER SERVICER %	81.2%	100.0%	37.7%	34.6%	0.0%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	59.2%	37.7%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

As of: **2/28/2021**

OTHER LOAN PROGRAM	FY 2018	FY 2019	FY 2020	FY 2021 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	1,278,350	2,637,155	1,557,590	2,630,300	0
MORTGAGE AND LOAN COMMITMENTS	1,278,350	2,637,155	831,000	2,766,100	522,000
MORTGAGE AND LOAN PURCHASES	577,650	1,444,650	1,232,245	402,500	0
MORTGAGE AND LOAN PAYOFFS	242,234	265,664	139,026	172,917	31,371
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	0.1%	0.3%	0.2%	0.1%	N/A
AVERAGE PURCHASE PRICE	0	175,875	84,931	100,833	N/A
WEIGHTED AVERAGE INTEREST RATE	5.925%	5.820%	5.645%	5.120%	N/A
WEIGHTED AVERAGE BEGINNING TERM	180	180	180	179	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	80	90	84	97	N/A
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	6.2%	24.8%	N/A
CONVENTIONAL UNINSURED %	100.0%	100.0%	93.8%	75.2%	N/A
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	N/A
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	N/A
ANCHORAGE %	0.0%	55.0%	11.8%	52.8%	N/A
OTHER ALASKAN CITY %	100.0%	45.0%	88.2%	47.2%	N/A
NORTHRIM BANK %	0.0%	0.0%	0.0%	0.0%	N/A
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	100.0%	N/A
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	N/A

AHFC SUMMARY OF BONDS OUTSTANDING

Summary by Program Indenture

As of: 2/28/2021

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										
E021A	106	Home Mortgage Revenue Bonds, 2002 Series A	Exempt	5/16/2002	VRDO	2036	\$170,000,000	\$0	\$138,385,000	\$31,615,000
E071A	110	Home Mortgage Revenue Bonds, 2007 Series A	Exempt	5/31/2007	VRDO	2041	\$75,000,000	\$6,715,000	\$0	\$68,285,000
E071B	111	Home Mortgage Revenue Bonds, 2007 Series B	Exempt	5/31/2007	VRDO	2041	\$75,000,000	\$6,715,000	\$0	\$68,285,000
E071D	113	Home Mortgage Revenue Bonds, 2007 Series D	Exempt	5/31/2007	VRDO	2041	\$89,370,000	\$8,015,000	\$0	\$81,355,000
E091A	116	Home Mortgage Revenue Bonds, 2009 Series A	Exempt	5/28/2009	VRDO	2040	\$80,880,000	\$2,245,000	\$0	\$78,635,000
E091B	117	Home Mortgage Revenue Bonds, 2009 Series B	Exempt	5/28/2009	VRDO	2040	\$80,880,000	\$2,245,000	\$0	\$78,635,000
E091D	119	Home Mortgage Revenue Bonds, 2009 Series D	Exempt	8/26/2009	VRDO	2040	\$80,870,000	\$2,250,000	\$0	\$78,620,000
Home Mortgage Revenue Bonds (FTHB Program) Total							\$652,000,000	\$28,185,000	\$138,385,000	\$485,430,000
Collateralized Bonds (Veterans Mortgage Program)										
C1611	210	Veterans Collateralized Bonds, 2016 First	Exempt	7/27/2016	2.578%	2037	\$32,150,000	\$5,090,000	\$3,140,000	\$23,920,000
C1612	210	Veterans Collateralized Bonds, 2016 Second	Exempt	7/27/2016	2.578%	2046	\$17,850,000	\$0	\$0	\$17,850,000
C1911	211	Veterans Collateralized Bonds, 2019 First & Second	Exempt	3/21/2019	3.217%	2049	\$55,625,000	\$920,000	\$22,190,000	\$32,515,000
Collateralized Bonds (Veterans Mortgage Program) Total							\$105,625,000	\$6,010,000	\$25,330,000	\$74,285,000
General Mortgage Revenue Bonds II										
GM12A	405	General Mortgage Revenue Bonds II, 2012 Series A	Exempt	7/11/2012	3.653%	2040	\$145,890,000	\$28,345,000	\$84,750,000	\$32,795,000
GM16A	406	General Mortgage Revenue Bonds II, 2016 Series A	Exempt	8/24/2016	2.532%	2046	\$100,000,000	\$15,035,000	\$16,020,000	\$68,945,000
GM18A	407	General Mortgage Revenue Bonds II, 2018 Series A	Exempt	8/28/2018	3.324%	2048	\$109,260,000	\$3,570,000	\$21,010,000	\$84,680,000
GM18B	407	General Mortgage Revenue Bonds II, 2018 Series B	Exempt	8/28/2018	3.324%	2035	\$58,520,000	\$0	\$25,170,000	\$33,350,000
GM19A	408	General Mortgage Revenue Bonds II, 2019 Series A	Exempt	10/22/2019	2.550%	2049	\$136,700,000	\$3,025,000	\$8,980,000	\$124,695,000
GM19B	408	General Mortgage Revenue Bonds II, 2019 Series B	Exempt	10/22/2019	2.550%	2034	\$24,985,000	\$0	\$600,000	\$24,385,000
GM20A	409	General Mortgage Revenue Bonds II, 2020 Series A	Exempt	9/15/2020	1.822%	2044	\$135,170,000	\$0	\$0	\$135,170,000
GM20B	409	General Mortgage Revenue Bonds II, 2020 Series A	Exempt	9/15/2020	1.822%	2035	\$74,675,000	\$0	\$0	\$74,675,000
General Mortgage Revenue Bonds II Total							\$785,200,000	\$49,975,000	\$156,530,000	\$578,695,000
Governmental Purpose Bonds										
GP01A	502	Governmental Purpose Bonds, 2001 Series A	Exempt	8/2/2001	VRDO	2030	\$76,580,000	\$40,140,000	\$0	\$36,440,000
GP01B	502	Governmental Purpose Bonds, 2001 Series B	Exempt	8/2/2001	VRDO	2030	\$93,590,000	\$49,065,000	\$0	\$44,525,000
Governmental Purpose Bonds Total							\$170,170,000	\$89,205,000	\$0	\$80,965,000

AHFC SUMMARY OF BONDS OUTSTANDING

Summary by Program Indenture

As of: 2/28/2021

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds										
SC02C	602	State Capital Project Bonds, 2002 Series C	Exempt	12/5/2002	VRDO	2022	\$60,250,000	\$49,900,000	\$0	\$10,350,000
State Capital Project Bonds Total							\$60,250,000	\$49,900,000	\$0	\$10,350,000
State Capital Project Bonds II										
SC12A	606	State Capital Project Bonds II, 2012 Series A	Exempt	10/17/2012	2.642%	2032	\$99,360,000	\$36,695,000	\$0	\$62,665,000
SC13A	607	State Capital Project Bonds II, 2013 Series A	Exempt	5/30/2013	2.553%	2032	\$86,765,000	\$18,210,000	\$0	\$68,555,000
SC14A	608	State Capital Project Bonds II, 2014 Series A	Exempt	1/15/2014	3.448%	2033	\$95,115,000	\$23,775,000	\$0	\$71,340,000
SC14B	609	State Capital Project Bonds II, 2014 Series B	Exempt	6/12/2014	2.682%	2029	\$29,285,000	\$8,375,000	\$0	\$20,910,000
SC14C	610	State Capital Project Bonds II, 2014 Series C	Taxable	8/27/2014	VRDO	2029	\$140,000,000	\$0	\$0	\$140,000,000
SC14D	611	State Capital Project Bonds II, 2014 Series D	Exempt	11/6/2014	2.581%	2029	\$78,105,000	\$9,410,000	\$0	\$68,695,000
SC15A	612	State Capital Project Bonds II, 2015 Series A	Exempt	3/19/2015	2.324%	2030	\$111,535,000	\$21,640,000	\$0	\$89,895,000
SC15B	613	State Capital Project Bonds II, 2015 Series B	Exempt	6/30/2015	3.294%	2036	\$93,365,000	\$10,340,000	\$0	\$83,025,000
SC15C	614	State Capital Project Bonds II, 2015 Series C	Exempt	12/16/2015	2.682%	2035	\$55,620,000	\$12,190,000	\$0	\$43,430,000
SC17A	615	State Capital Project Bonds II, 2017 Series A	Exempt	9/6/2017	2.485%	2032	\$143,955,000	\$10,630,000	\$0	\$133,325,000
SC17B	616	State Capital Project Bonds II, 2017 Series B	Taxable	12/7/2017	VRDO	2047	\$150,000,000	\$0	\$0	\$150,000,000
SC17C	617	State Capital Project Bonds II, 2017 Series C	Exempt	12/21/2017	2.524%	2032	\$43,855,000	\$0	\$0	\$43,855,000
SC18A	618	State Capital Project Bonds II, 2018 Series A	Taxable	5/22/2018	VRDO	2043	\$90,000,000	\$0	\$0	\$90,000,000
SC18B	618	State Capital Project Bonds II, 2018 Series B	Exempt	5/22/2018	3.081%	2038	\$35,570,000	\$2,225,000	\$0	\$33,345,000
SC19A	619	State Capital Project Bonds II, 2019 Series A	Taxable	7/11/2019	VRDO	2044	\$140,000,000	\$0	\$0	\$140,000,000
SC19B	619	State Capital Project Bonds II, 2019 Series B	Exempt	7/11/2019	2.320%	2039	\$60,000,000	\$1,870,000	\$0	\$58,130,000
SC20A	620	State Capital Project Bonds II, 2020 Series A	Taxable	10/13/2020	1.907%	2033	\$96,665,000	\$0	\$0	\$96,665,000
State Capital Project Bonds II Total							\$1,549,195,000	\$155,360,000	\$0	\$1,393,835,000
Total AHFC Bonds and Notes							\$3,322,440,000	\$378,635,000	\$320,245,000	\$2,623,560,000
								Defeased Bonds (SC12A, SC13A, SC14A)		\$132,835,000
Total AHFC Bonds w/o Defeased Bonds										\$2,490,725,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
							S and P	Moody's	Fitch		
E021A Home Mortgage Revenue Bonds, 2002 Series A				Exempt	Prog: 106	Yield: VRDO	Delivery: 5/16/2002	Underwriter: Lehman Brothers	AA+/A-1+	Aa2/VMIG1	N/A
A1 011832PW6		2032	Jun	Serial	AMT	SWAP	50,000,000	0	18,385,000	31,615,000	
A2 011832PX4		2036	Dec	Serial	AMT	SWAP	120,000,000	0	120,000,000	0	
E021A Total							\$170,000,000	\$0	\$138,385,000	\$31,615,000	
E071A Home Mortgage Revenue Bonds, 2007 Series A				Exempt	Prog: 110	Yield: VRDO	Delivery: 5/31/2007	Underwriter: Citigroup	AA+/A-1+	Aa2/WR	AA+/F1+
01170PBW5		2017	Jun	Sinker		Pre-Ulm	765,000	765,000	0	0	
01170PBW5		2017	Dec	Sinker		Pre-Ulm	780,000	780,000	0	0	
01170PBW5		2018	Jun	Sinker		Pre-Ulm	810,000	810,000	0	0	
01170PBW5		2018	Dec	Sinker		Pre-Ulm	830,000	830,000	0	0	
01170PBW5		2019	Jun	Sinker		Pre-Ulm	850,000	850,000	0	0	
01170PBW5		2019	Dec	Sinker		Pre-Ulm	870,000	870,000	0	0	
01170PBW5		2020	Jun	Sinker		Pre-Ulm	895,000	895,000	0	0	
01170PBW5		2020	Dec	Sinker		Pre-Ulm	915,000	915,000	0	0	
01170PBW5		2021	Jun	Sinker		Pre-Ulm	935,000	0	0	935,000	
01170PBW5		2021	Dec	Sinker		Pre-Ulm	960,000	0	0	960,000	
01170PBW5		2022	Jun	Sinker		Pre-Ulm	985,000	0	0	985,000	
01170PBW5		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0	1,010,000	
01170PBW5		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000	
01170PBW5		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000	
01170PBW5		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000	
01170PBW5		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000	
01170PBW5		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000	
01170PBW5		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000	
01170PBW5		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000	
01170PBW5		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0	1,230,000	
01170PBW5		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0	1,265,000	
01170PBW5		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000	
01170PBW5		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0	1,325,000	
01170PBW5		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0	1,360,000	
01170PBW5		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000	
01170PBW5		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0	1,425,000	
01170PBW5		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000	
01170PBW5		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000	
01170PBW5		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0	1,535,000	
01170PBW5		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0	1,575,000	
01170PBW5		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000	
01170PBW5		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0	1,655,000	
01170PBW5		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000	
01170PBW5		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000	
01170PBW5		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0	1,780,000	
01170PBW5		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0	1,825,000	
01170PBW5		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000	
01170PBW5		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0	1,920,000	
01170PBW5		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0	1,970,000	
01170PBW5		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0	2,020,000	
01170PBW5		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0	2,070,000	
01170PBW5		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0	2,115,000	
01170PBW5		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0	2,175,000	
01170PBW5		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0	2,225,000	
01170PBW5		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0	2,280,000	
01170PBW5		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000	
01170PBW5		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0	2,395,000	
01170PBW5		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0	2,455,000	
01170PBW5		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0	2,515,000	
01170PBW5		2041	Dec	Term		Pre-Ulm	2,580,000	0	0	2,580,000	
E071A Total							\$75,000,000	\$6,715,000	\$0	\$68,285,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E071B	Home Mortgage Revenue Bonds, 2007 Series B			Exempt	Prog: 111	Yield: VRDO	Delivery: 5/31/2007	Underwriter: Goldman Sachs	S and P	Moody's	Fitch
									AA+/A-1+	Aa2/WR	AA+/F1+
01170PBV7		2017	Jun	Sinker		Pre-Ulm	765,000	765,000	0		0
01170PBV7		2017	Dec	Sinker		Pre-Ulm	780,000	780,000	0		0
01170PBV7		2018	Jun	Sinker		Pre-Ulm	810,000	810,000	0		0
01170PBV7		2018	Dec	Sinker		Pre-Ulm	830,000	830,000	0		0
01170PBV7		2019	Jun	Sinker		Pre-Ulm	850,000	850,000	0		0
01170PBV7		2019	Dec	Sinker		Pre-Ulm	870,000	870,000	0		0
01170PBV7		2020	Jun	Sinker		Pre-Ulm	895,000	895,000	0		0
01170PBV7		2020	Dec	Sinker		Pre-Ulm	915,000	915,000	0		0
01170PBV7		2021	Jun	Sinker		Pre-Ulm	935,000	0	0		935,000
01170PBV7		2021	Dec	Sinker		Pre-Ulm	960,000	0	0		960,000
01170PBV7		2022	Jun	Sinker		Pre-Ulm	985,000	0	0		985,000
01170PBV7		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0		1,010,000
01170PBV7		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0		1,035,000
01170PBV7		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0		1,060,000
01170PBV7		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0		1,085,000
01170PBV7		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0		1,115,000
01170PBV7		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0		1,140,000
01170PBV7		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0		1,170,000
01170PBV7		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0		1,200,000
01170PBV7		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0		1,230,000
01170PBV7		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0		1,265,000
01170PBV7		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0		1,290,000
01170PBV7		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0		1,325,000
01170PBV7		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0		1,360,000
01170PBV7		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000
01170PBV7		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0		1,425,000
01170PBV7		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0		1,465,000
01170PBV7		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0		1,495,000
01170PBV7		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0		1,535,000
01170PBV7		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0		1,575,000
01170PBV7		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0		1,610,000
01170PBV7		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0		1,655,000
01170PBV7		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0		1,695,000
01170PBV7		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0		1,740,000
01170PBV7		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0		1,780,000
01170PBV7		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0		1,825,000
01170PBV7		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000
01170PBV7		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0		1,920,000
01170PBV7		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0		1,970,000
01170PBV7		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0		2,020,000
01170PBV7		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0		2,070,000
01170PBV7		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0		2,115,000
01170PBV7		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0		2,175,000
01170PBV7		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0		2,225,000
01170PBV7		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0		2,280,000
01170PBV7		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0		2,340,000
01170PBV7		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0		2,395,000
01170PBV7		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0		2,455,000
01170PBV7		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0		2,515,000
01170PBV7		2041	Dec	Term		Pre-Ulm	2,580,000	0	0		2,580,000
						E071B Total	\$75,000,000	\$6,715,000	\$0		\$68,285,000
E071D	Home Mortgage Revenue Bonds, 2007 Series D			Exempt	Prog: 113	Yield: VRDO	Delivery: 5/31/2007	Underwriter: Merrill Lynch	AA+/A-1+	Aa2/WR	AA+/F1+
01170PBX3		2017	Jun	Sinker		Pre-Ulm	925,000	925,000	0		0
01170PBX3		2017	Dec	Sinker		Pre-Ulm	950,000	950,000	0		0
01170PBX3		2018	Jun	Sinker		Pre-Ulm	960,000	960,000	0		0
01170PBX3		2018	Dec	Sinker		Pre-Ulm	995,000	995,000	0		0

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E071D	Home Mortgage Revenue Bonds, 2007 Series D			Exempt	Prog: 113	Yield: VRDO	Delivery: 5/31/2007	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
									AA+/A-1+	Aa2/WR	AA+/F1+
01170PBX3		2019	Jun	Sinker		Pre-Ulm	1,005,000	1,005,000	0		0
01170PBX3		2019	Dec	Sinker		Pre-Ulm	1,035,000	1,035,000	0		0
01170PBX3		2020	Jun	Sinker		Pre-Ulm	1,060,000	1,060,000	0		0
01170PBX3		2020	Dec	Sinker		Pre-Ulm	1,085,000	1,085,000	0		0
01170PBX3		2021	Jun	Sinker		Pre-Ulm	1,115,000	0	0		1,115,000
01170PBX3		2021	Dec	Sinker		Pre-Ulm	1,140,000	0	0		1,140,000
01170PBX3		2022	Jun	Sinker		Pre-Ulm	1,180,000	0	0		1,180,000
01170PBX3		2022	Dec	Sinker		Pre-Ulm	1,200,000	0	0		1,200,000
01170PBX3		2023	Jun	Sinker		Pre-Ulm	1,240,000	0	0		1,240,000
01170PBX3		2023	Dec	Sinker		Pre-Ulm	1,260,000	0	0		1,260,000
01170PBX3		2024	Jun	Sinker		Pre-Ulm	1,295,000	0	0		1,295,000
01170PBX3		2024	Dec	Sinker		Pre-Ulm	1,330,000	0	0		1,330,000
01170PBX3		2025	Jun	Sinker		Pre-Ulm	1,365,000	0	0		1,365,000
01170PBX3		2025	Dec	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000
01170PBX3		2026	Jun	Sinker		Pre-Ulm	1,435,000	0	0		1,435,000
01170PBX3		2026	Dec	Sinker		Pre-Ulm	1,465,000	0	0		1,465,000
01170PBX3		2027	Jun	Sinker		Pre-Ulm	1,505,000	0	0		1,505,000
01170PBX3		2027	Dec	Sinker		Pre-Ulm	1,545,000	0	0		1,545,000
01170PBX3		2028	Jun	Sinker		Pre-Ulm	1,580,000	0	0		1,580,000
01170PBX3		2028	Dec	Sinker		Pre-Ulm	1,615,000	0	0		1,615,000
01170PBX3		2029	Jun	Sinker		Pre-Ulm	1,660,000	0	0		1,660,000
01170PBX3		2029	Dec	Sinker		Pre-Ulm	1,695,000	0	0		1,695,000
01170PBX3		2030	Jun	Sinker		Pre-Ulm	1,740,000	0	0		1,740,000
01170PBX3		2030	Dec	Sinker		Pre-Ulm	1,785,000	0	0		1,785,000
01170PBX3		2031	Jun	Sinker		Pre-Ulm	1,830,000	0	0		1,830,000
01170PBX3		2031	Dec	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000
01170PBX3		2032	Jun	Sinker		Pre-Ulm	1,925,000	0	0		1,925,000
01170PBX3		2032	Dec	Sinker		Pre-Ulm	1,975,000	0	0		1,975,000
01170PBX3		2033	Jun	Sinker		Pre-Ulm	2,025,000	0	0		2,025,000
01170PBX3		2033	Dec	Sinker		Pre-Ulm	2,075,000	0	0		2,075,000
01170PBX3		2034	Jun	Sinker		Pre-Ulm	2,120,000	0	0		2,120,000
01170PBX3		2034	Dec	Sinker		Pre-Ulm	2,170,000	0	0		2,170,000
01170PBX3		2035	Jun	Sinker		Pre-Ulm	2,235,000	0	0		2,235,000
01170PBX3		2035	Dec	Sinker		Pre-Ulm	2,285,000	0	0		2,285,000
01170PBX3		2036	Jun	Sinker		Pre-Ulm	2,340,000	0	0		2,340,000
01170PBX3		2036	Dec	Sinker		Pre-Ulm	2,400,000	0	0		2,400,000
01170PBX3		2037	Jun	Sinker		Pre-Ulm	2,460,000	0	0		2,460,000
01170PBX3		2037	Dec	Sinker		Pre-Ulm	2,525,000	0	0		2,525,000
01170PBX3		2038	Jun	Sinker		Pre-Ulm	2,585,000	0	0		2,585,000
01170PBX3		2038	Dec	Sinker		Pre-Ulm	2,645,000	0	0		2,645,000
01170PBX3		2039	Jun	Sinker		Pre-Ulm	2,710,000	0	0		2,710,000
01170PBX3		2039	Dec	Sinker		Pre-Ulm	2,785,000	0	0		2,785,000
01170PBX3		2040	Jun	Sinker		Pre-Ulm	2,850,000	0	0		2,850,000
01170PBX3		2040	Dec	Sinker		Pre-Ulm	2,925,000	0	0		2,925,000
01170PBX3		2041	Jun	Sinker		Pre-Ulm	3,000,000	0	0		3,000,000
01170PBX3		2041	Dec	Term		Pre-Ulm	3,080,000	0	0		3,080,000
						E071D Total	\$89,370,000	\$8,015,000	\$0		\$81,355,000
E091A	Home Mortgage Revenue Bonds, 2009 Series A			Exempt	Prog: 116	Yield: VRDO	Delivery: 5/28/2009	Underwriter: Citigroup	AA+/A-1	Aa2/WR	AA+/F1+
01170PDV5		2020	Jun	Sinker		Pre-Ulm	1,110,000	1,110,000	0		0
01170PDV5		2020	Dec	Sinker		Pre-Ulm	1,135,000	1,135,000	0		0
01170PDV5		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0		1,170,000
01170PDV5		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0		1,195,000
01170PDV5		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0		1,225,000
01170PDV5		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0		1,255,000
01170PDV5		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0		1,290,000
01170PDV5		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0		1,320,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E091A Home Mortgage Revenue Bonds, 2009 Series A											
				Exempt	Prog: 116	Yield: VRDO	Delivery: 5/28/2009	Underwriter: Citigroup	S and P	Moody's	Fitch
									AA+/A-1	Aa2/WR	AA+/F1+
01170PDV5		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0		1,350,000
01170PDV5		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000
01170PDV5		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0		1,420,000
01170PDV5		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0		1,455,000
01170PDV5		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0		1,495,000
01170PDV5		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0		1,530,000
01170PDV5		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0		1,570,000
01170PDV5		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0		1,610,000
01170PDV5		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0		1,650,000
01170PDV5		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0		1,690,000
01170PDV5		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0		1,730,000
01170PDV5		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0		1,770,000
01170PDV5		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0		1,820,000
01170PDV5		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000
01170PDV5		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0		1,910,000
01170PDV5		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0		1,960,000
01170PDV5		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0		2,010,000
01170PDV5		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0		2,060,000
01170PDV5		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0		2,110,000
01170PDV5		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0		2,160,000
01170PDV5		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0		2,220,000
01170PDV5		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0		2,270,000
01170PDV5		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0		2,330,000
01170PDV5		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0		2,380,000
01170PDV5		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0		2,450,000
01170PDV5		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0		2,510,000
01170PDV5		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0		2,570,000
01170PDV5		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0		2,630,000
01170PDV5		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0		2,705,000
01170PDV5		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0		2,765,000
01170PDV5		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0		2,845,000
01170PDV5		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0		2,905,000
01170PDV5		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0		2,985,000
01170PDV5		2040	Dec	Term		Pre-Ulm	3,055,000	0	0		3,055,000
E091A Total							\$80,880,000	\$2,245,000	\$0	\$78,635,000	
E091B Home Mortgage Revenue Bonds, 2009 Series B											
				Exempt	Prog: 117	Yield: VRDO	Delivery: 5/28/2009	Underwriter: Goldman Sachs	AA+/A-1	Aa2/WR	AA+/F1+
01170PDX1		2020	Jun	Sinker		Pre-Ulm	1,110,000	1,110,000	0		0
01170PDX1		2020	Dec	Sinker		Pre-Ulm	1,135,000	1,135,000	0		0
01170PDX1		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0		1,170,000
01170PDX1		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0		1,195,000
01170PDX1		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0		1,225,000
01170PDX1		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0		1,255,000
01170PDX1		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0		1,290,000
01170PDX1		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0		1,320,000
01170PDX1		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0		1,350,000
01170PDX1		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000
01170PDX1		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0		1,420,000
01170PDX1		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0		1,455,000
01170PDX1		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0		1,495,000
01170PDX1		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0		1,530,000
01170PDX1		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0		1,570,000
01170PDX1		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0		1,610,000
01170PDX1		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0		1,650,000
01170PDX1		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0		1,690,000
01170PDX1		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0		1,730,000
01170PDX1		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0		1,770,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E091B Home Mortgage Revenue Bonds, 2009 Series B											
				Exempt	Prog: 117	Yield: VRDO	Delivery: 5/28/2009	Underwriter: Goldman Sachs	S and P	Moody's	Fitch
									AA+/A-1	Aa2/WR	AA+/F1+
01170PDX1		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0		1,820,000
01170PDX1		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000
01170PDX1		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0		1,910,000
01170PDX1		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0		1,960,000
01170PDX1		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0		2,010,000
01170PDX1		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0		2,060,000
01170PDX1		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0		2,110,000
01170PDX1		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0		2,160,000
01170PDX1		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0		2,220,000
01170PDX1		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0		2,270,000
01170PDX1		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0		2,330,000
01170PDX1		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0		2,380,000
01170PDX1		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0		2,450,000
01170PDX1		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0		2,510,000
01170PDX1		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0		2,570,000
01170PDX1		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0		2,630,000
01170PDX1		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0		2,705,000
01170PDX1		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0		2,765,000
01170PDX1		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0		2,845,000
01170PDX1		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0		2,905,000
01170PDX1		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0		2,985,000
01170PDX1		2040	Dec	Term		Pre-Ulm	3,055,000	0	0		3,055,000
E091B Total							\$80,880,000	\$2,245,000	\$0	\$78,635,000	
E091D Home Mortgage Revenue Bonds, 2009 Series D											
				Exempt	Prog: 119	Yield: VRDO	Delivery: 8/26/2009	Underwriter: Merrill Lynch	AA+/A-1	Aa2/VMIG1	AA+/F1+
01170PEY8		2020	Jun	Sinker		Pre-Ulm	1,105,000	1,105,000	0		0
01170PEY8		2020	Dec	Sinker		Pre-Ulm	1,145,000	1,145,000	0		0
01170PEY8		2021	Jun	Sinker		Pre-Ulm	1,160,000	0	0		1,160,000
01170PEY8		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0		1,195,000
01170PEY8		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0		1,225,000
01170PEY8		2022	Dec	Sinker		Pre-Ulm	1,260,000	0	0		1,260,000
01170PEY8		2023	Jun	Sinker		Pre-Ulm	1,285,000	0	0		1,285,000
01170PEY8		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0		1,320,000
01170PEY8		2024	Jun	Sinker		Pre-Ulm	1,360,000	0	0		1,360,000
01170PEY8		2024	Dec	Sinker		Pre-Ulm	1,380,000	0	0		1,380,000
01170PEY8		2025	Jun	Sinker		Pre-Ulm	1,425,000	0	0		1,425,000
01170PEY8		2025	Dec	Sinker		Pre-Ulm	1,460,000	0	0		1,460,000
01170PEY8		2026	Jun	Sinker		Pre-Ulm	1,490,000	0	0		1,490,000
01170PEY8		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0		1,530,000
01170PEY8		2027	Jun	Sinker		Pre-Ulm	1,565,000	0	0		1,565,000
01170PEY8		2027	Dec	Sinker		Pre-Ulm	1,605,000	0	0		1,605,000
01170PEY8		2028	Jun	Sinker		Pre-Ulm	1,645,000	0	0		1,645,000
01170PEY8		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0		1,690,000
01170PEY8		2029	Jun	Sinker		Pre-Ulm	1,735,000	0	0		1,735,000
01170PEY8		2029	Dec	Sinker		Pre-Ulm	1,785,000	0	0		1,785,000
01170PEY8		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0		1,820,000
01170PEY8		2030	Dec	Sinker		Pre-Ulm	1,855,000	0	0		1,855,000
01170PEY8		2031	Jun	Sinker		Pre-Ulm	1,915,000	0	0		1,915,000
01170PEY8		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0		1,960,000
01170PEY8		2032	Jun	Sinker		Pre-Ulm	2,005,000	0	0		2,005,000
01170PEY8		2032	Dec	Sinker		Pre-Ulm	2,055,000	0	0		2,055,000
01170PEY8		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0		2,110,000
01170PEY8		2033	Dec	Sinker		Pre-Ulm	2,170,000	0	0		2,170,000
01170PEY8		2034	Jun	Sinker		Pre-Ulm	2,210,000	0	0		2,210,000
01170PEY8		2034	Dec	Sinker		Pre-Ulm	2,275,000	0	0		2,275,000
01170PEY8		2035	Jun	Sinker		Pre-Ulm	2,325,000	0	0		2,325,000
01170PEY8		2035	Dec	Sinker		Pre-Ulm	2,400,000	0	0		2,400,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E091D	Home Mortgage Revenue Bonds, 2009 Series D			Exempt	Prog: 119	Yield: VRDO	Delivery: 8/26/2009	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
									AA+/A-1	Aa2/VMIG1	AA+/F1+
01170PEY8		2036	Jun	Sinker		Pre-Ulm	2,440,000	0	0		2,440,000
01170PEY8		2036	Dec	Sinker		Pre-Ulm	2,505,000	0	0		2,505,000
01170PEY8		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0		2,570,000
01170PEY8		2037	Dec	Sinker		Pre-Ulm	2,645,000	0	0		2,645,000
01170PEY8		2038	Jun	Sinker		Pre-Ulm	2,695,000	0	0		2,695,000
01170PEY8		2038	Dec	Sinker		Pre-Ulm	2,775,000	0	0		2,775,000
01170PEY8		2039	Jun	Sinker		Pre-Ulm	2,825,000	0	0		2,825,000
01170PEY8		2039	Dec	Sinker		Pre-Ulm	2,915,000	0	0		2,915,000
01170PEY8		2040	Jun	Sinker		Pre-Ulm	2,975,000	0	0		2,975,000
01170PEY8		2040	Dec	Term		Pre-Ulm	3,060,000	0	0		3,060,000
E091D Total							\$80,870,000	\$2,250,000	\$0	\$78,620,000	
Home Mortgage Revenue Bonds (FTHB Program) Total							\$652,000,000	\$28,185,000	\$138,385,000	\$485,430,000	
Collateralized Bonds (Veterans Mortgage Program)											
C1611	Veterans Collateralized Bonds, 2016 First			Exempt	Prog: 210	Yield: 2.578%	Delivery: 7/27/2016	Underwriter: Raymond James	S and P	Moody's	Fitch
									AAA	Aaa	N/A
A2	011839HT7	0.650%	2017	Jun	Serial	AMT	600,000	600,000	0		0
A2	011839HU4	0.700%	2017	Dec	Serial	AMT	635,000	635,000	0		0
A2	011839HV2	0.800%	2018	Jun	Serial	AMT	645,000	645,000	0		0
A2	011839HW0	0.900%	2018	Dec	Serial	AMT	640,000	640,000	0		0
A2	011839HX8	0.950%	2019	Jun	Serial	AMT	640,000	640,000	0		0
A2	011839HY6	1.050%	2019	Dec	Serial	AMT	640,000	640,000	0		0
A2	011839HZ3	1.150%	2020	Jun	Serial	AMT	640,000	640,000	0		0
A2	011839JA6	1.250%	2020	Dec	Serial	AMT	650,000	650,000	0		0
A2	011839JB4	1.350%	2021	Jun	Serial	AMT	650,000	0	0		650,000
A2	011839JC2	1.450%	2021	Dec	Serial	AMT	655,000	0	0		655,000
A2	011839JD0	1.550%	2022	Jun	Serial	AMT	650,000	0	0		650,000
A2	011839JE8	1.650%	2022	Dec	Serial	AMT	660,000	0	0		660,000
A2	011839JF5	1.700%	2023	Jun	Serial	AMT	660,000	0	0		660,000
A2	011839JG3	1.800%	2023	Dec	Serial	AMT	665,000	0	0		665,000
A2	011839JH1	1.850%	2024	Jun	Serial	AMT	670,000	0	0		670,000
A2	011839JJ7	1.950%	2024	Dec	Serial	AMT	685,000	0	0		685,000
A2	011839JK4	2.050%	2025	Jun	Serial	AMT	700,000	0	0		700,000
A2	011839JL2	2.150%	2025	Dec	Serial	AMT	715,000	0	0		715,000
A2	011839JM0	2.200%	2026	Jun	Serial	AMT	720,000	0	0		720,000
A2	011839JN8	2.250%	2026	Dec	Serial	AMT	725,000	0	0		725,000
A2	011839JP3	2.350%	2027	Jun	Serial	AMT	730,000	0	0		730,000
A2	011839JQ1	2.400%	2027	Dec	Serial	AMT	745,000	0	0		745,000
A2	011839JR9	2.450%	2028	Jun	Serial	AMT	745,000	0	0		745,000
A2	011839JS7	2.500%	2028	Dec	Serial	AMT	760,000	0	0		760,000
A2	011839JT5	2.550%	2029	Jun	Serial	AMT	770,000	0	0		770,000
A2	011839JU2	2.600%	2029	Dec	Serial	AMT	785,000	0	0		785,000
A2	011839JX6	2.650%	2030	Jun	Serial	AMT	795,000	0	0		795,000
A2	011839JV0	2.750%	2030	Dec	Serial	AMT	825,000	0	0		825,000
A2	011839JZ1	2.850%	2031	Jun	Serial	AMT	825,000	0	0		825,000
A2	011839JW8	2.900%	2031	Dec	Serial	AMT	835,000	0	0		835,000
A2	011839JY4	3.000%	2032	Jun	Sinker	AMT	850,000	0	0		850,000
A2	011839JY4	3.000%	2032	Dec	Sinker	AMT	845,000	0	0		845,000
A2	011839JY4	3.000%	2033	Jun	Sinker	AMT	870,000	0	0		870,000
A2	011839JY4	3.000%	2033	Dec	Term	AMT	880,000	0	0		880,000
A2	011839KA4	3.100%	2034	Jun	Sinker	AMT	905,000	0	0		905,000
A2	011839KA4	3.100%	2034	Dec	Sinker	AMT	930,000	0	0		930,000
A2	011839KA4	3.100%	2035	Jun	Sinker	AMT	875,000	0	0		875,000
A2	011839KA4	3.100%	2035	Dec	Term	AMT	935,000	0	0		935,000
A1	011839HS9	2.850%	2037	Dec	Serial	AMT	860,000	0	0		860,000
A2	011839KC0	3.200%	2037	Dec	Term	AMT	3,140,000	0	3,140,000		0

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Collateralized Bonds (Veterans Mortgage Program)												
C1611	Veterans Collateralized Bonds, 2016 First				Exempt	Prog: 210	Yield: 2.578%	Delivery: 7/27/2016	Underwriter: Raymond James	S and P AAA	Moody's Aaa	Fitch N/A
							\$32,150,000	\$5,090,000	\$3,140,000	\$23,920,000		
C1612	Veterans Collateralized Bonds, 2016 Second				Exempt	Prog: 210	Yield: 2.578%	Delivery: 7/27/2016	Underwriter: Raymond James	AAA	Aaa	N/A
2	011839LR6	1.250%	2022	Jun	Serial		345,000	0	0	345,000		
2	011839LS4	1.350%	2022	Dec	Serial		345,000	0	0	345,000		
2	011839LT2	1.400%	2023	Jun	Serial		350,000	0	0	350,000		
2	011839LU9	1.500%	2023	Dec	Serial		355,000	0	0	355,000		
2	011839LV7	1.550%	2024	Jun	Serial		355,000	0	0	355,000		
2	011839LW5	1.650%	2024	Dec	Serial		360,000	0	0	360,000		
2	011839LX3	1.750%	2025	Jun	Serial		365,000	0	0	365,000		
2	011839LY1	1.850%	2025	Dec	Serial		370,000	0	0	370,000		
2	011839LZ8	1.900%	2026	Jun	Serial		370,000	0	0	370,000		
2	011839MA2	1.950%	2026	Dec	Serial		375,000	0	0	375,000		
2	011839MB0	2.050%	2027	Jun	Serial		380,000	0	0	380,000		
2	011839MC8	2.100%	2027	Dec	Serial		385,000	0	0	385,000		
2	011839MD6	2.150%	2028	Jun	Serial		390,000	0	0	390,000		
2	011839ME4	2.200%	2028	Dec	Serial		395,000	0	0	395,000		
2	011839MN4	2.250%	2029	Jun	Serial		405,000	0	0	405,000		
2	011839MF1	2.300%	2029	Dec	Serial		410,000	0	0	410,000		
2	011839MP9	2.350%	2030	Jun	Serial		415,000	0	0	415,000		
2	011839MG9	2.450%	2030	Dec	Serial		420,000	0	0	420,000		
2	011839MQ7	2.550%	2031	Jun	Serial		430,000	0	0	430,000		
2	011839MH7	2.600%	2031	Dec	Serial		435,000	0	0	435,000		
2	011839MJ3	2.700%	2032	Jun	Sinker		445,000	0	0	445,000		
2	011839MJ3	2.700%	2032	Dec	Sinker		450,000	0	0	450,000		
2	011839MJ3	2.700%	2033	Jun	Sinker		460,000	0	0	460,000		
2	011839MJ3	2.700%	2033	Dec	Term		465,000	0	0	465,000		
2	011839MK0	2.800%	2034	Jun	Sinker		475,000	0	0	475,000		
2	011839MK0	2.800%	2034	Dec	Sinker		485,000	0	0	485,000		
2	011839MK0	2.800%	2035	Jun	Sinker		490,000	0	0	490,000		
2	011839MK0	2.800%	2035	Dec	Term		500,000	0	0	500,000		
2	011839MR5	2.900%	2036	Jun	Sinker		510,000	0	0	510,000		
2	011839MR5	2.900%	2036	Dec	Sinker		520,000	0	0	520,000		
2	011839MR5	2.900%	2037	Jun	Sinker		530,000	0	0	530,000		
2	011839MR5	2.900%	2037	Dec	Term		535,000	0	0	535,000		
2	011839MM6	3.000%	2038	Jun	Sinker		545,000	0	0	545,000		
2	011839MM6	3.000%	2038	Dec	Sinker		560,000	0	0	560,000		
2	011839MM6	3.000%	2039	Jun	Sinker		570,000	0	0	570,000		
2	011839MM6	3.000%	2039	Dec	Term		580,000	0	0	580,000		
2	011839ML8	3.050%	2040	Jun	Sinker		150,000	0	0	150,000		
2	011839ML8	3.050%	2040	Dec	Sinker		155,000	0	0	155,000		
2	011839ML8	3.050%	2041	Jun	Sinker		155,000	0	0	155,000		
2	011839ML8	3.050%	2041	Dec	Sinker		160,000	0	0	160,000		
2	011839ML8	3.050%	2042	Jun	Sinker		160,000	0	0	160,000		
2	011839ML8	3.050%	2042	Dec	Sinker		165,000	0	0	165,000		
2	011839ML8	3.050%	2043	Jun	Sinker		170,000	0	0	170,000		
2	011839ML8	3.050%	2043	Dec	Sinker		170,000	0	0	170,000		
2	011839ML8	3.050%	2044	Jun	Sinker		175,000	0	0	175,000		
2	011839ML8	3.050%	2044	Dec	Sinker		180,000	0	0	180,000		
2	011839ML8	3.050%	2045	Jun	Sinker		180,000	0	0	180,000		
2	011839ML8	3.050%	2045	Dec	Sinker		95,000	0	0	95,000		
2	011839ML8	3.050%	2046	Jun	Sinker		80,000	0	0	80,000		
2	011839ML8	3.050%	2046	Dec	Term		80,000	0	0	80,000		
							\$17,850,000	\$0	\$0	\$17,850,000		
C1911	Veterans Collateralized Bonds, 2019 First & Second				Exempt	Prog: 211	Yield: 3.217%	Delivery: 3/21/2019	Underwriter: Fidelity/JP Morgan	AAA	Aaa	N/A
1	011839RY5	1.600%	2020	Jun	Serial		640,000	515,000	125,000	0		

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Collateralized Bonds (Veterans Mortgage Program)												
C1911	Veterans Collateralized Bonds, 2019 First & Second				Exempt	Prog: 211	Yield: 3.217%	Delivery: 3/21/2019	Underwriter: Fidelity/JP Morgan	S and P	Moody's	Fitch
1	011839RZ2	1.650%	2020	Dec	Serial		645,000	405,000		240,000	Aaa	N/A
1	011839SA6	1.700%	2021	Jun	Serial		650,000	0		245,000		405,000
1	011839SB4	1.750%	2021	Dec	Serial		655,000	0		250,000		405,000
1	011839SC2	1.800%	2022	Jun	Serial		660,000	0		250,000		410,000
1	011839SD0	1.850%	2022	Dec	Serial		665,000	0		255,000		410,000
1	011839SE8	1.900%	2023	Jun	Serial		670,000	0		255,000		415,000
1	011839SF5	1.950%	2023	Dec	Serial		675,000	0		255,000		420,000
1	011839SG3	2.000%	2024	Jun	Serial		680,000	0		260,000		420,000
1	011839SH1	2.050%	2024	Dec	Serial		695,000	0		260,000		435,000
1	011839SJ7	2.150%	2025	Jun	Serial		700,000	0		260,000		440,000
1	011839SK4	2.200%	2025	Dec	Serial		710,000	0		265,000		445,000
1	011839SL2	2.300%	2026	Jun	Serial		715,000	0		270,000		445,000
1	011839SM0	2.350%	2026	Dec	Serial		725,000	0		280,000		445,000
1	011839SN8	2.450%	2027	Jun	Serial		730,000	0		285,000		445,000
1	011839SP3	2.500%	2027	Dec	Serial		740,000	0		285,000		455,000
1	011839SQ1	2.600%	2028	Jun	Serial		755,000	0		285,000		470,000
1	011839SR9	2.650%	2028	Dec	Serial		765,000	0		290,000		475,000
1	011839SS7	2.700%	2029	Jun	Serial		770,000	0		290,000		480,000
1	011839ST5	2.750%	2029	Dec	Serial		780,000	0		300,000		480,000
1	011839SU2	2.800%	2030	Jun	Serial		795,000	0		305,000		490,000
1	011839SV0	2.850%	2030	Dec	Serial		805,000	0		305,000		500,000
1	011839SW8	2.900%	2031	Jun	Serial		820,000	0		315,000		505,000
1	011839SX6	2.950%	2031	Dec	Serial		830,000	0		320,000		510,000
1	011839SY4	3.000%	2032	Jun	Serial		845,000	0		325,000		520,000
1	011839SZ1	3.050%	2032	Dec	Serial		855,000	0		325,000		530,000
1	011839TA5	3.100%	2033	Jun	Serial		875,000	0		330,000		545,000
1	011839TB3	3.150%	2033	Dec	Serial		885,000	0		335,000		550,000
1	011839TC1	3.200%	2034	Jun	Serial		900,000	0		340,000		560,000
1	011839TD9	3.250%	2034	Dec	Serial		915,000	0		350,000		565,000
1	011839TE7	3.300%	2035	Jun	Serial		935,000	0		360,000		575,000
1	011839TF4	3.350%	2035	Dec	Serial		950,000	0		365,000		585,000
1	011839TG2	3.400%	2036	Jun	Serial		965,000	0		370,000		595,000
1	011839TH0	3.450%	2036	Dec	Serial		985,000	0		370,000		615,000
1	011839TJ6	3.500%	2037	Jun	Serial		1,005,000	0		380,000		625,000
1	011839TK3	3.550%	2037	Dec	Serial		1,020,000	0		390,000		630,000
1	011839TP2	3.600%	2038	Jun	Sinker		1,040,000	0		400,000		640,000
1	011839TP2	3.600%	2038	Dec	Sinker		1,065,000	0		405,000		660,000
1	011839TP2	3.600%	2039	Jun	Sinker		1,080,000	0		405,000		675,000
1	011839TP2	3.600%	2039	Dec	Term		1,100,000	0		415,000		685,000
1	011839TT4	3.650%	2040	Jun	Sinker		595,000	0		225,000		370,000
2	011839UL9	4.000%	2040	Jun	Sinker	PAC	530,000	0		55,000		475,000
1	011839TT4	3.650%	2040	Dec	Sinker		605,000	0		230,000		375,000
2	011839UL9	4.000%	2040	Dec	Sinker	PAC	540,000	0		55,000		485,000
1	011839TT4	3.650%	2041	Jun	Sinker		615,000	0		230,000		385,000
2	011839UL9	4.000%	2041	Jun	Sinker	PAC	550,000	0		55,000		495,000
1	011839TT4	3.650%	2041	Dec	Term		625,000	0		240,000		385,000
2	011839UL9	4.000%	2041	Dec	Sinker	PAC	560,000	0		55,000		505,000
1	011839TX5	3.700%	2042	Jun	Sinker		645,000	0		315,000		330,000
2	011839UL9	4.000%	2042	Jun	Sinker	PAC	575,000	0		55,000		520,000
1	011839TX5	3.700%	2042	Dec	Sinker		655,000	0		325,000		330,000
2	011839UL9	4.000%	2042	Dec	Sinker	PAC	585,000	0		55,000		530,000
1	011839TX5	3.700%	2043	Jun	Sinker		670,000	0		330,000		340,000
2	011839UL9	4.000%	2043	Jun	Sinker	PAC	595,000	0		60,000		535,000
1	011839TX5	3.700%	2043	Dec	Term		685,000	0		335,000		350,000
2	011839UL9	4.000%	2043	Dec	Sinker	PAC	605,000	0		60,000		545,000
2	011839UL9	4.000%	2044	Jun	Sinker	PAC	625,000	0		60,000		565,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Collateralized Bonds (Veterans Mortgage Program)											
C1911 Veterans Collateralized Bonds, 2019 First & Second											
				Exempt	Prog: 211	Yield: 3.217%	Delivery: 3/21/2019	Underwriter: Fidelity/JP Morgan	S and P	Moody's	Fitch
2	011839UL9	4.000%	2044	Dec	Sinker	PAC	635,000	0	70,000	Aaa	N/A
2	011839UL9	4.000%	2045	Jun	Sinker	PAC	650,000	0	70,000	Aaa	N/A
2	011839UL9	4.000%	2045	Dec	Sinker	PAC	660,000	0	70,000	Aaa	N/A
2	011839UL9	4.000%	2046	Jun	Sinker	PAC	670,000	0	70,000	Aaa	N/A
2	011839UL9	4.000%	2046	Dec	Sinker	PAC	685,000	0	70,000	Aaa	N/A
2	011839UL9	4.000%	2047	Jun	Sinker	PAC	700,000	0	70,000	Aaa	N/A
2	011839UL9	4.000%	2047	Dec	Sinker	PAC	715,000	0	75,000	Aaa	N/A
2	011839UL9	4.000%	2048	Jun	Sinker	PAC	725,000	0	75,000	Aaa	N/A
2	011839UL9	4.000%	2048	Dec	Term	PAC	740,000	0	75,000	Aaa	N/A
1	011839UK1	3.850%	2049	Dec	Term		6,490,000	0	6,490,000	Aaa	N/A
C1911 Total							\$55,625,000	\$920,000	\$22,190,000	\$32,515,000	
Collateralized Bonds (Veterans Mortgage Program) Total							\$105,625,000	\$6,010,000	\$25,330,000	\$74,285,000	
General Mortgage Revenue Bonds II											
GM12A General Mortgage Revenue Bonds II, 2012 Series A											
				Exempt	Prog: 405	Yield: 3.653%	Delivery: 7/11/2012	Underwriter: BofA Merrill Lynch	S and P	Moody's	Fitch
	01170RDC3	0.350%	2012	Dec	Serial	Pre-Ulm	235,000	235,000	0	Aa1	AA+
	01170RDD1	0.400%	2013	Jun	Serial	Pre-Ulm	1,445,000	1,445,000	0	Aa1	AA+
	01170RDE9	0.500%	2013	Dec	Serial	Pre-Ulm	1,480,000	1,480,000	0	Aa1	AA+
	01170RDF6	0.600%	2014	Jun	Serial	Pre-Ulm	1,520,000	1,520,000	0	Aa1	AA+
	01170RDG4	0.800%	2014	Dec	Serial	Pre-Ulm	1,560,000	1,560,000	0	Aa1	AA+
	01170RDH2	0.950%	2015	Jun	Serial	Pre-Ulm	1,600,000	1,600,000	0	Aa1	AA+
	01170RDJ8	1.050%	2015	Dec	Serial	Pre-Ulm	1,640,000	1,640,000	0	Aa1	AA+
	01170RDK5	1.150%	2016	Jun	Serial	Pre-Ulm	1,680,000	1,680,000	0	Aa1	AA+
	01170RDL3	1.300%	2016	Dec	Serial	Pre-Ulm	1,725,000	1,725,000	0	Aa1	AA+
	01170RDM1	1.500%	2017	Jun	Serial	Pre-Ulm	1,765,000	1,765,000	0	Aa1	AA+
	01170RDN9	1.650%	2017	Dec	Serial	Pre-Ulm	1,810,000	1,810,000	0	Aa1	AA+
	01170RDP4	1.850%	2018	Jun	Serial	Pre-Ulm	1,860,000	1,860,000	0	Aa1	AA+
	01170RDQ2	1.950%	2018	Dec	Serial	Pre-Ulm	1,905,000	1,905,000	0	Aa1	AA+
	01170RDR0	2.125%	2019	Jun	Serial	Pre-Ulm	1,955,000	1,955,000	0	Aa1	AA+
	01170RDS8	2.250%	2019	Dec	Serial	Pre-Ulm	2,005,000	2,005,000	0	Aa1	AA+
	01170RDT6	2.500%	2020	Jun	Serial	Pre-Ulm	2,055,000	2,055,000	0	Aa1	AA+
	01170RDU3	2.500%	2020	Dec	Serial	Pre-Ulm	2,105,000	2,105,000	0	Aa1	AA+
	01170RDV1	2.875%	2021	Jun	Serial	Pre-Ulm	2,160,000	0	0	Aa1	AA+
	01170RDW9	2.875%	2021	Dec	Serial	Pre-Ulm	2,215,000	0	0	Aa1	AA+
	01170RDX7	3.000%	2022	Jun	Serial	Pre-Ulm	2,275,000	0	0	Aa1	AA+
	01170RDY5	3.000%	2022	Dec	Serial	Pre-Ulm	2,330,000	0	0	Aa1	AA+
	01170RDZ2	3.125%	2023	Jun	Serial	Pre-Ulm	2,390,000	0	0	Aa1	AA+
	01170REA6	3.125%	2023	Dec	Serial	Pre-Ulm	2,450,000	0	0	Aa1	AA+
	01170REB4	3.250%	2024	Jun	Serial	Pre-Ulm	2,515,000	0	0	Aa1	AA+
	01170REC2	3.250%	2024	Dec	Serial	Pre-Ulm	2,575,000	0	0	Aa1	AA+
	01170RED0	3.500%	2025	Jun	Sinker	Pre-Ulm	2,645,000	0	470,000	Aa1	AA+
	01170RED0	3.500%	2025	Dec	Sinker	Pre-Ulm	2,710,000	0	485,000	Aa1	AA+
	01170RED0	3.500%	2026	Jun	Sinker	Pre-Ulm	2,780,000	0	495,000	Aa1	AA+
	01170RED0	3.500%	2026	Dec	Sinker	Pre-Ulm	2,850,000	0	510,000	Aa1	AA+
	01170RED0	3.500%	2027	Jun	Sinker	Pre-Ulm	2,920,000	0	520,000	Aa1	AA+
	01170RED0	3.500%	2027	Dec	Term	Pre-Ulm	2,995,000	0	535,000	Aa1	AA+
	01170REE8	4.000%	2032	Dec	Term	Pre-Ulm	29,680,000	0	29,680,000	Aa1	AA+
	01170REF5	4.125%	2037	Dec	Term	Pre-Ulm	24,035,000	0	24,035,000	Aa1	AA+
	01170REG3	4.000%	2040	Jun	Term	PAC	21,645,000	0	21,645,000	Aa1	AA+
	01170REH1	4.250%	2040	Dec	Term	Pre-Ulm	6,375,000	0	6,375,000	Aa1	AA+
GM12A Total							\$145,890,000	\$28,345,000	\$84,750,000	\$32,795,000	
GM16A General Mortgage Revenue Bonds II, 2016 Series A											
				Exempt	Prog: 406	Yield: 2.532%	Delivery: 8/24/2016	Underwriter: Wells Fargo	S and P	Moody's	Fitch
	01170REL2	0.450%	2017	Jun	Serial		1,195,000	1,195,000	0	Aa1	AA+
	01170REM0	0.500%	2017	Dec	Serial		1,345,000	1,345,000	0	Aa1	AA+
	01170REN8	0.700%	2018	Jun	Serial		2,055,000	2,055,000	0	Aa1	AA+

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
General Mortgage Revenue Bonds II											
GM16A General Mortgage Revenue Bonds II, 2016 Series A				Exempt	Prog: 406	Yield: 2.532%	Delivery: 8/24/2016	Underwriter: Wells Fargo	S and P	Moody's	Fitch
									AA+	Aa1	AA+
01170REP3	0.750%	2018	Dec	Serial			2,065,000	2,065,000	0		0
01170REQ1	0.900%	2019	Jun	Serial			2,075,000	2,075,000	0		0
01170RER9	0.950%	2019	Dec	Serial			2,090,000	2,090,000	0		0
01170RES7	1.050%	2020	Jun	Serial			2,100,000	2,100,000	0		0
01170RET5	1.100%	2020	Dec	Serial			2,110,000	2,110,000	0		0
01170REU2	1.250%	2021	Jun	Serial			2,125,000	0	0		2,125,000
01170REV0	1.300%	2021	Dec	Serial			2,145,000	0	0		2,145,000
01170REW8	1.500%	2022	Jun	Serial			2,160,000	0	0		2,160,000
01170REX6	1.550%	2022	Dec	Serial			2,180,000	0	0		2,180,000
01170REY4	1.700%	2023	Jun	Serial			2,200,000	0	0		2,200,000
01170REZ1	1.750%	2023	Dec	Serial			2,225,000	0	0		2,225,000
01170RFA5	1.850%	2024	Jun	Serial			2,245,000	0	0		2,245,000
01170RFB3	1.900%	2024	Dec	Serial			2,265,000	0	0		2,265,000
01170RFC1	2.000%	2025	Jun	Serial			2,295,000	0	0		2,295,000
01170RFD9	2.050%	2025	Dec	Serial			2,315,000	0	0		2,315,000
01170RFE7	2.150%	2026	Jun	Serial			2,345,000	0	0		2,345,000
01170RFF4	2.200%	2026	Dec	Serial			2,375,000	0	0		2,375,000
01170RFG2	2.250%	2027	Jun	Serial			2,400,000	0	0		2,400,000
01170RFH0	2.300%	2027	Dec	Serial			2,430,000	0	0		2,430,000
01170RFM9	3.000%	2028	Jun	Sinker			2,040,000	0	0		2,040,000
01170RFN7	3.500%	2028	Jun	Sinker		PAC	265,000	0	125,000		140,000
01170RFN7	3.500%	2028	Dec	Sinker		PAC	270,000	0	125,000		145,000
01170RFM9	3.000%	2028	Dec	Sinker			2,075,000	0	0		2,075,000
01170RFM9	3.000%	2029	Jun	Sinker			2,115,000	0	0		2,115,000
01170RFN7	3.500%	2029	Jun	Sinker		PAC	275,000	0	125,000		150,000
01170RFN7	3.500%	2029	Dec	Sinker		PAC	285,000	0	130,000		155,000
01170RFM9	3.000%	2029	Dec	Sinker			2,150,000	0	0		2,150,000
01170RFN7	3.500%	2030	Jun	Sinker		PAC	285,000	0	130,000		155,000
01170RFM9	3.000%	2030	Jun	Sinker			2,190,000	0	0		2,190,000
01170RFN7	3.500%	2030	Dec	Sinker		PAC	290,000	0	130,000		160,000
01170RFM9	3.000%	2030	Dec	Sinker			2,230,000	0	0		2,230,000
01170RFN7	3.500%	2031	Jun	Sinker		PAC	295,000	0	130,000		165,000
01170RFM9	3.000%	2031	Jun	Sinker			2,270,000	0	0		2,270,000
01170RFN7	3.500%	2031	Dec	Sinker		PAC	300,000	0	130,000		170,000
01170RFM9	3.000%	2031	Dec	Sinker			2,310,000	0	0		2,310,000
01170RFN7	3.500%	2032	Jun	Sinker		PAC	305,000	0	130,000		175,000
01170RFM9	3.000%	2032	Jun	Sinker			2,355,000	0	0		2,355,000
01170RFN7	3.500%	2032	Dec	Sinker		PAC	310,000	0	130,000		180,000
01170RFM9	3.000%	2032	Dec	Sinker			2,390,000	0	0		2,390,000
01170RFN7	3.500%	2033	Jun	Sinker		PAC	320,000	0	135,000		185,000
01170RFM9	3.000%	2033	Jun	Sinker			2,430,000	0	0		2,430,000
01170RFN7	3.500%	2033	Dec	Sinker		PAC	325,000	0	140,000		185,000
01170RFM9	3.000%	2033	Dec	Term			2,475,000	0	0		2,475,000
01170RFN7	3.500%	2034	Jun	Sinker		PAC	330,000	0	145,000		185,000
01170RFJ6	3.150%	2034	Jun	Sinker			935,000	0	520,000		415,000
01170RFN7	3.500%	2034	Dec	Sinker		PAC	335,000	0	150,000		185,000
01170RFJ6	3.150%	2034	Dec	Sinker			955,000	0	535,000		420,000
01170RFN7	3.500%	2035	Jun	Sinker		PAC	340,000	0	150,000		190,000
01170RFJ6	3.150%	2035	Jun	Sinker			970,000	0	540,000		430,000
01170RFJ6	3.150%	2035	Dec	Sinker			990,000	0	555,000		435,000
01170RFN7	3.500%	2035	Dec	Sinker		PAC	350,000	0	155,000		195,000
01170RFJ6	3.150%	2036	Jun	Sinker			1,010,000	0	565,000		445,000
01170RFN7	3.500%	2036	Jun	Sinker		PAC	355,000	0	160,000		195,000
01170RFJ6	3.150%	2036	Dec	Term			1,030,000	0	570,000		460,000
01170RFN7	3.500%	2036	Dec	Sinker		PAC	360,000	0	160,000		200,000
01170RFN7	3.500%	2037	Jun	Sinker		PAC	370,000	0	165,000		205,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
General Mortgage Revenue Bonds II												
GM16A General Mortgage Revenue Bonds II, 2016 Series A												
				Exempt		Prog: 406	Yield: 2.532%	Delivery: 8/24/2016	Underwriter: Wells Fargo	S and P	Moody's	Fitch
										AA+	Aa1	AA+
01170RFN7	3.500%	2037	Dec	Sinker			375,000	0		170,000		205,000
01170RFN7	3.500%	2038	Jun	Sinker			380,000	0		170,000		210,000
01170RFN7	3.500%	2038	Dec	Sinker			390,000	0		170,000		220,000
01170RFN7	3.500%	2039	Jun	Sinker			395,000	0		170,000		225,000
01170RFN7	3.500%	2039	Dec	Sinker			405,000	0		180,000		225,000
01170RFN7	3.500%	2040	Jun	Sinker			410,000	0		185,000		225,000
01170RFN7	3.500%	2040	Dec	Sinker			420,000	0		190,000		230,000
01170RFN7	3.500%	2041	Jun	Sinker			425,000	0		195,000		230,000
01170RFK3	3.250%	2041	Dec	Term			2,845,000	0	2,845,000			0
01170RFN7	3.500%	2041	Dec	Sinker			435,000	0		195,000		240,000
01170RFN7	3.500%	2042	Jun	Sinker			445,000	0		200,000		245,000
01170RFN7	3.500%	2042	Dec	Sinker			450,000	0		200,000		250,000
01170RFN7	3.500%	2043	Jun	Sinker			460,000	0		205,000		255,000
01170RFN7	3.500%	2043	Dec	Sinker			470,000	0		210,000		260,000
01170RFN7	3.500%	2044	Jun	Sinker			480,000	0		215,000		265,000
01170RFN7	3.500%	2044	Dec	Sinker			485,000	0		220,000		265,000
01170RFN7	3.500%	2045	Jun	Sinker			495,000	0		225,000		270,000
01170RFN7	3.500%	2045	Dec	Sinker			505,000	0		225,000		280,000
01170RFN7	3.500%	2046	Jun	Term			305,000	0		120,000		185,000
01170RFL1	3.350%	2046	Dec	Term			3,800,000	0		3,800,000		0
							GM16A Total	\$100,000,000	\$15,035,000	\$16,020,000		\$68,945,000
GM18A General Mortgage Revenue Bonds II, 2018 Series A												
				Exempt		Prog: 407	Yield: 3.324%	Delivery: 8/28/2018	Underwriter: Jefferies	AA+	Aa1	N/A
01170RFS6	1.550%	2019	Jun	Serial			845,000	845,000		0		0
01170RFT4	1.650%	2019	Dec	Serial			865,000	865,000		0		0
01170RFU1	1.800%	2020	Jun	Serial			885,000	885,000		0		0
01170RFV9	1.900%	2020	Dec	Serial			1,015,000	975,000		40,000		0
01170RFW7	2.000%	2021	Jun	Serial			925,000	0		45,000		880,000
01170RFX5	2.050%	2021	Dec	Serial			945,000	0		45,000		900,000
01170RFY3	2.150%	2022	Jun	Serial			965,000	0		50,000		915,000
01170RFZ0	2.200%	2022	Dec	Serial			2,480,000	0		120,000		2,360,000
01170RGA4	2.300%	2023	Jun	Serial			1,005,000	0		50,000		955,000
01170RGB2	2.400%	2023	Dec	Serial			1,030,000	0		50,000		980,000
01170RGC0	2.500%	2024	Jun	Serial			1,050,000	0		50,000		1,000,000
01170RGD8	2.600%	2024	Dec	Serial			1,075,000	0		50,000		1,025,000
01170RGE6	2.650%	2025	Jun	Serial			1,095,000	0		50,000		1,045,000
01170RGF3	2.750%	2025	Dec	Serial			1,670,000	0		85,000		1,585,000
01170RGG1	2.850%	2026	Jun	Serial			1,695,000	0		85,000		1,610,000
01170RGH9	2.900%	2026	Dec	Serial			710,000	0		35,000		675,000
01170RGJ5	2.950%	2027	Jun	Serial			2,195,000	0		110,000		2,085,000
01170RGK2	3.000%	2027	Dec	Serial			3,065,000	0		150,000		2,915,000
01170RGL0	3.050%	2028	Jun	Serial			2,680,000	0		125,000		2,555,000
01170RGM8	3.100%	2028	Dec	Serial			415,000	0		20,000		395,000
01170RGN6	3.200%	2029	Jun	Serial			2,735,000	0		135,000		2,600,000
01170RGP1	3.250%	2029	Dec	Serial			2,125,000	0		100,000		2,025,000
01170RGQ9	3.300%	2030	Jun	Serial			355,000	0		15,000		340,000
01170RGR7	3.350%	2030	Dec	Serial			760,000	0		35,000		725,000
01170RGS5	3.450%	2031	Jun	Sinker			1,890,000	0		90,000		1,800,000
01170RGS5	3.450%	2031	Dec	Sinker			1,930,000	0		95,000		1,835,000
01170RGS5	3.450%	2032	Jun	Sinker			1,970,000	0		95,000		1,875,000
01170RGS5	3.450%	2032	Dec	Sinker			2,015,000	0		100,000		1,915,000
01170RGS5	3.450%	2033	Jun	Sinker			2,055,000	0		100,000		1,955,000
01170RGS5	3.450%	2033	Dec	Term			2,100,000	0		100,000		2,000,000
01170RGT3	3.700%	2034	Jun	Sinker			1,610,000	0		310,000		1,300,000
01170RGT3	3.700%	2034	Dec	Sinker			1,645,000	0		310,000		1,335,000
01170RGT3	3.700%	2035	Jun	Sinker			1,680,000	0		320,000		1,360,000
01170RGT3	3.700%	2035	Dec	Sinker			1,720,000	0		330,000		1,390,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
General Mortgage Revenue Bonds II												
GM18A General Mortgage Revenue Bonds II, 2018 Series A												
				Exempt		Prog: 407	Yield: 3.324%	Delivery: 8/28/2018	Underwriter: Jefferies	S and P	Moodys	Fitch
										AA+	Aa1	N/A
01170RGT3	3.700%	2036	Jun	Sinker			1,755,000	0		335,000		1,420,000
01170RGT3	3.700%	2036	Dec	Sinker			1,795,000	0		340,000		1,455,000
01170RGT3	3.700%	2037	Jun	Sinker			1,835,000	0		345,000		1,490,000
01170RGT3	3.700%	2037	Dec	Sinker			1,875,000	0		355,000		1,520,000
01170RGT3	3.700%	2038	Jun	Sinker			1,915,000	0		360,000		1,555,000
01170RGT3	3.700%	2038	Dec	Term			1,955,000	0		370,000		1,585,000
01170RGU0	3.750%	2040	Dec	Term			6,755,000	0	6,755,000			0
01170RGV8	4.000%	2040	Dec	Sinker		PAC	1,500,000	0		335,000		1,165,000
01170RGV8	4.000%	2041	Jun	Sinker		PAC	2,180,000	0		475,000		1,705,000
01170RGV8	4.000%	2041	Dec	Sinker		PAC	2,225,000	0		485,000		1,740,000
01170RGV8	4.000%	2042	Jun	Sinker		PAC	2,270,000	0		500,000		1,770,000
01170RGV8	4.000%	2042	Dec	Sinker		PAC	2,320,000	0		510,000		1,810,000
01170RGV8	4.000%	2043	Jun	Sinker		PAC	2,370,000	0		525,000		1,845,000
01170RGV8	4.000%	2043	Dec	Sinker		PAC	2,420,000	0		535,000		1,885,000
01170RGV8	4.000%	2044	Jun	Sinker		PAC	2,475,000	0		550,000		1,925,000
01170RGV8	4.000%	2044	Dec	Sinker		PAC	2,525,000	0		555,000		1,970,000
01170RGV8	4.000%	2045	Jun	Sinker		PAC	2,585,000	0		570,000		2,015,000
01170RGV8	4.000%	2045	Dec	Sinker		PAC	2,640,000	0		580,000		2,060,000
01170RGV8	4.000%	2046	Jun	Sinker		PAC	2,695,000	0		595,000		2,100,000
01170RGV8	4.000%	2046	Dec	Sinker		PAC	2,755,000	0		605,000		2,150,000
01170RGV8	4.000%	2047	Jun	Sinker		PAC	2,815,000	0		620,000		2,195,000
01170RGV8	4.000%	2047	Dec	Sinker		PAC	2,870,000	0		635,000		2,235,000
01170RGV8	4.000%	2048	Jun	Sinker		PAC	2,695,000	0		595,000		2,100,000
01170RGV8	4.000%	2048	Dec	Term		PAC	835,000	0		185,000		650,000
						GM18A Total	\$109,260,000		\$3,570,000	\$21,010,000		\$84,680,000
GM18B General Mortgage Revenue Bonds II, 2018 Series B												
				Exempt		Prog: 407	Yield: 3.324%	Delivery: 8/28/2018	Underwriter: Jefferies	AA+	Aa1	N/A
01170RGX4	3.450%	2031	Jun	Sinker			Pre-Ulm	3,155,000	0	2,390,000		765,000
01170RGX4	3.450%	2031	Dec	Sinker			Pre-Ulm	3,225,000	0	2,435,000		790,000
01170RGW6	5.000%	2031	Dec	Serial		Prem	Pre-Ulm	28,465,000	0	0		28,465,000
01170RGX4	3.450%	2032	Jun	Sinker			Pre-Ulm	3,295,000	0	2,490,000		805,000
01170RGX4	3.450%	2032	Dec	Sinker			Pre-Ulm	3,365,000	0	2,545,000		820,000
01170RGX4	3.450%	2033	Jun	Sinker			Pre-Ulm	3,440,000	0	2,600,000		840,000
01170RGX4	3.450%	2033	Dec	Term			Pre-Ulm	3,520,000	0	2,655,000		865,000
01170RGY2	3.550%	2035	Dec	Term			Pre-Ulm	10,055,000	0	10,055,000		0
						GM18B Total	\$58,520,000		\$0	\$25,170,000		\$33,350,000
GM19A General Mortgage Revenue Bonds II, 2019 Series A												
				Exempt		Prog: 408	Yield: 2.550%	Delivery: 10/22/2019	Underwriter: Jefferies	AA+	Aa1	N/A
01170RGZ9	1.100%	2020	Jun	Serial			1,035,000	1,035,000	0	0		0
01170RHA3	1.150%	2020	Dec	Serial			1,990,000	1,990,000	0	0		0
01170RHB1	1.200%	2021	Jun	Serial			1,175,000	0	0	0		1,175,000
01170RHC9	1.250%	2021	Dec	Serial			1,900,000	0	0	0		1,900,000
01170RHD7	1.300%	2022	Jun	Serial			1,220,000	0	0	0		1,220,000
01170RHE5	1.350%	2022	Dec	Serial			1,155,000	0	0	0		1,155,000
01170RHF2	1.400%	2023	Jun	Serial			1,225,000	0	0	0		1,225,000
01170RHG0	1.450%	2023	Dec	Serial			1,805,000	0	0	0		1,805,000
01170RHH8	1.500%	2024	Jun	Serial			1,945,000	0	0	0		1,945,000
01170RHJ4	1.550%	2024	Dec	Serial			2,055,000	0	0	0		2,055,000
01170RHK1	1.600%	2025	Jun	Serial			1,585,000	0	0	0		1,585,000
01170RHL9	1.625%	2025	Dec	Serial			2,130,000	0	0	0		2,130,000
01170RHM7	1.650%	2026	Jun	Serial			1,915,000	0	0	0		1,915,000
01170RHN5	1.700%	2026	Dec	Serial			1,955,000	0	0	0		1,955,000
01170RHP0	1.750%	2027	Jun	Serial			1,995,000	0	0	0		1,995,000
01170RHQ8	1.800%	2027	Dec	Serial			2,035,000	0	0	0		2,035,000
01170RHR6	1.850%	2028	Jun	Serial			1,950,000	0	0	0		1,950,000
01170RHS4	1.900%	2028	Dec	Serial			2,050,000	0	0	0		2,050,000
01170RHT2	1.950%	2029	Jun	Serial			2,175,000	0	0	0		2,175,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
General Mortgage Revenue Bonds II											
GM19A	General Mortgage Revenue Bonds II, 2019 Series A			Exempt	Prog: 408	Yield: 2.550%	Delivery: 10/22/2019	Underwriter: Jefferies	S and P	Moody's	Fitch
									AA+	Aa1	N/A
01170RHU9	2.000%	2029	Dec	Serial			2,330,000	0	0	2,330,000	
01170RHV7	2.050%	2030	Jun	Serial			2,155,000	0	0	2,155,000	
01170RHW5	2.100%	2030	Dec	Serial			2,250,000	0	0	2,250,000	
01170RHX3	2.150%	2031	Jun	Serial			2,300,000	0	0	2,300,000	
01170RHY1	2.200%	2031	Dec	Serial			3,670,000	0	0	3,670,000	
01170RHZ8	2.250%	2032	Jun	Serial			2,445,000	0	0	2,445,000	
01170RJA1	2.250%	2032	Dec	Serial			2,495,000	0	0	2,495,000	
01170RJB9	2.500%	2033	Jun	Sinker			2,545,000	0	0	2,545,000	
01170RJB9	2.500%	2033	Dec	Sinker			2,595,000	0	0	2,595,000	
01170RJB9	2.500%	2034	Jun	Sinker			2,650,000	0	0	2,650,000	
01170RJB9	2.500%	2034	Dec	Term			2,710,000	0	0	2,710,000	
01170RJC7	2.700%	2035	Jun	Sinker			2,760,000	0	0	2,760,000	
01170RJC7	2.700%	2035	Dec	Sinker			1,765,000	0	0	1,765,000	
01170RJD5	3.750%	2035	Dec	Sinker	Prem	PAC	1,050,000	0	150,000	900,000	
01170RJD5	3.750%	2036	Jun	Sinker	Prem	PAC	1,540,000	0	225,000	1,315,000	
01170RJC7	2.700%	2036	Jun	Sinker			1,335,000	0	0	1,335,000	
01170RJD5	3.750%	2036	Dec	Sinker	Prem	PAC	1,575,000	0	230,000	1,345,000	
01170RJC7	2.700%	2036	Dec	Sinker			1,360,000	0	0	1,360,000	
01170RJC7	2.700%	2037	Jun	Sinker			1,390,000	0	0	1,390,000	
01170RJD5	3.750%	2037	Jun	Sinker	Prem	PAC	1,610,000	0	235,000	1,375,000	
01170RJC7	2.700%	2037	Dec	Sinker			1,415,000	0	0	1,415,000	
01170RJD5	3.750%	2037	Dec	Sinker	Prem	PAC	1,645,000	0	240,000	1,405,000	
01170RJC7	2.700%	2038	Jun	Sinker			1,440,000	0	0	1,440,000	
01170RJD5	3.750%	2038	Jun	Sinker	Prem	PAC	1,680,000	0	240,000	1,440,000	
01170RJC7	2.700%	2038	Dec	Sinker			1,470,000	0	0	1,470,000	
01170RJD5	3.750%	2038	Dec	Sinker	Prem	PAC	1,715,000	0	250,000	1,465,000	
01170RJD5	3.750%	2039	Jun	Sinker	Prem	PAC	1,755,000	0	255,000	1,500,000	
01170RJC7	2.700%	2039	Jun	Sinker			1,500,000	0	0	1,500,000	
01170RJD5	3.750%	2039	Dec	Sinker	Prem	PAC	1,795,000	0	260,000	1,535,000	
01170RJC7	2.700%	2039	Dec	Term			1,525,000	0	0	1,525,000	
01170RJE3	2.900%	2040	Jun	Sinker			1,555,000	0	0	1,555,000	
01170RJD5	3.750%	2040	Jun	Sinker	Prem	PAC	1,835,000	0	270,000	1,565,000	
01170RJD5	3.750%	2040	Dec	Sinker	Prem	PAC	1,875,000	0	270,000	1,605,000	
01170RJE3	2.900%	2040	Dec	Sinker			1,585,000	0	0	1,585,000	
01170RJD5	3.750%	2041	Jun	Sinker	Prem	PAC	1,915,000	0	280,000	1,635,000	
01170RJE3	2.900%	2041	Jun	Sinker			1,615,000	0	0	1,615,000	
01170RJD5	3.750%	2041	Dec	Sinker	Prem	PAC	1,955,000	0	280,000	1,675,000	
01170RJE3	2.900%	2041	Dec	Sinker			1,645,000	0	0	1,645,000	
01170RJD5	3.750%	2042	Jun	Sinker	Prem	PAC	2,000,000	0	285,000	1,715,000	
01170RJE3	2.900%	2042	Jun	Sinker			1,680,000	0	0	1,680,000	
01170RJD5	3.750%	2042	Dec	Term	Prem	PAC	785,000	0	110,000	675,000	
01170RJE3	2.900%	2042	Dec	Sinker			1,710,000	0	0	1,710,000	
01170RJE3	2.900%	2043	Jun	Sinker			1,745,000	0	0	1,745,000	
01170RJE3	2.900%	2043	Dec	Sinker			1,780,000	0	0	1,780,000	
01170RJE3	2.900%	2044	Jun	Sinker			1,815,000	0	0	1,815,000	
01170RJE3	2.900%	2044	Dec	Term			1,850,000	0	0	1,850,000	
01170RJF0	2.950%	2045	Jun	Sinker			1,885,000	0	580,000	1,305,000	
01170RJF0	2.950%	2045	Dec	Sinker			1,920,000	0	590,000	1,330,000	
01170RJF0	2.950%	2046	Jun	Sinker			1,960,000	0	600,000	1,360,000	
01170RJF0	2.950%	2046	Dec	Sinker			1,995,000	0	610,000	1,385,000	
01170RJF0	2.950%	2047	Jun	Sinker			2,035,000	0	625,000	1,410,000	
01170RJF0	2.950%	2047	Dec	Sinker			2,075,000	0	635,000	1,440,000	
01170RJF0	2.950%	2048	Jun	Sinker			2,115,000	0	650,000	1,465,000	
01170RJF0	2.950%	2048	Dec	Sinker			2,145,000	0	660,000	1,485,000	
01170RJF0	2.950%	2049	Jun	Term			1,460,000	0	450,000	1,010,000	
GM19A Total							\$136,700,000	\$3,025,000	\$8,980,000	\$124,695,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
General Mortgage Revenue Bonds II												
GM19B General Mortgage Revenue Bonds II, 2019 Series B												
				Exempt		Prog: 408	Yield: 2.550%	Delivery: 10/22/2019	Underwriter: Jefferies	S and P	Moody's	Fitch
01170RJG8	5.000%	2030	Jun	Serial	Prem	Pre-Ulm	825,000	0	0	AA+	Aa1	N/A
01170RJH6	5.000%	2031	Jun	Serial	Prem	Pre-Ulm	4,830,000	0	0			4,830,000
01170RJJ2	5.000%	2032	Dec	Sinker	Prem	Pre-Ulm	1,000,000	0	0			1,000,000
01170RJJ2	5.000%	2033	Jun	Sinker	Prem	Pre-Ulm	9,000,000	0	0			9,000,000
01170RJJ2	5.000%	2033	Dec	Term	Prem	Pre-Ulm	4,330,000	0	0			4,330,000
01170RJK9	2.500%	2034	Dec	Serial		Pre-Ulm	5,000,000	0	600,000			4,400,000
							GM19B Total	\$24,985,000	\$0	\$600,000		\$24,385,000
GM20A General Mortgage Revenue Bonds II, 2020 Series A												
				Exempt		Prog: 409	Yield: 1.822%	Delivery: 9/15/2020	Underwriter: Jefferies	AA+	Aa1	N/A
01170R JL7	0.250%	2021	Jun	Serial			1,790,000	0	0			1,790,000
01170R JM5	0.300%	2021	Dec	Serial			1,825,000	0	0			1,825,000
01170R JN3	0.350%	2022	Jun	Serial			1,860,000	0	0			1,860,000
01170R JP8	0.400%	2022	Dec	Serial			1,895,000	0	0			1,895,000
01170R JQ6	0.450%	2023	Jun	Serial			1,930,000	0	0			1,930,000
01170R JR4	0.550%	2023	Dec	Serial			1,965,000	0	0			1,965,000
01170R JS2	0.650%	2024	Jun	Serial			1,995,000	0	0			1,995,000
01170R JT0	0.700%	2024	Dec	Serial			2,040,000	0	0			2,040,000
01170R JU7	0.800%	2025	Jun	Serial			2,070,000	0	0			2,070,000
01170R JV5	0.950%	2025	Dec	Serial			2,110,000	0	0			2,110,000
01170R JW3	1.050%	2026	Jun	Serial			2,150,000	0	0			2,150,000
01170R JX1	1.100%	2026	Dec	Serial			2,185,000	0	0			2,185,000
01170R JY9	1.200%	2027	Jun	Serial			2,230,000	0	0			2,230,000
01170R JZ6	1.250%	2027	Dec	Serial			2,270,000	0	0			2,270,000
01170R KA9	1.350%	2028	Jun	Serial			2,310,000	0	0			2,310,000
01170R KB7	1.400%	2028	Dec	Serial			2,355,000	0	0			2,355,000
01170R KC5	0.150%	2029	Jun	Serial			2,395,000	0	0			2,395,000
01170R KD3	1.550%	2029	Dec	Serial			2,445,000	0	0			2,445,000
01170R KE1	1.650%	2030	Jun	Serial			2,485,000	0	0			2,485,000
01170R KF8	1.700%	2030	Dec	Serial			2,945,000	0	0			2,945,000
01170R KG6	1.800%	2031	Jun	Serial			3,005,000	0	0			3,005,000
01170R KH4	1.850%	2031	Dec	Serial			3,055,000	0	0			3,055,000
01170R KJ0	1.900%	2032	Jun	Serial			3,115,000	0	0			3,115,000
01170R KK7	1.900%	2032	Dec	Serial			3,165,000	0	0			3,165,000
01170R KL5	1.950%	2033	Jun	Serial			3,230,000	0	0			3,230,000
01170R KM3	1.950%	2033	Dec	Serial			3,285,000	0	0			3,285,000
01170R KN1	2.000%	2034	Jun	Sinker			3,340,000	0	0			3,340,000
01170R KN1	2.000%	2034	Dec	Sinker			3,410,000	0	0			3,410,000
01170R KN1	2.000%	2035	Jun	Sinker			3,465,000	0	0			3,465,000
01170R KN1	2.000%	2035	Dec	Term			3,530,000	0	0			3,530,000
01170R KP6	2.050%	2036	Jun	Sinker			3,590,000	0	0			3,590,000
01170R KP6	2.050%	2036	Dec	Sinker			3,660,000	0	0			3,660,000
01170R KQ4	3.250%	2037	Jun	Sinker	Prem	PAC	1,335,000	0	0			1,335,000
01170R KP6	2.050%	2037	Jun	Term			2,390,000	0	0			2,390,000
01170R KQ4	3.250%	2037	Dec	Sinker	Prem	PAC	3,790,000	0	0			3,790,000
01170R KQ4	3.250%	2038	Jun	Sinker	Prem	PAC	3,860,000	0	0			3,860,000
01170R KQ4	3.250%	2038	Dec	Sinker	Prem	PAC	3,930,000	0	0			3,930,000
01170R KQ4	3.250%	2039	Jun	Sinker	Prem	PAC	4,005,000	0	0			4,005,000
01170R KQ4	3.250%	2039	Dec	Sinker	Prem	PAC	4,070,000	0	0			4,070,000
01170R KQ4	3.250%	2040	Jun	Sinker	Prem	PAC	4,155,000	0	0			4,155,000
01170R KQ4	3.250%	2040	Dec	Sinker	Prem	PAC	4,220,000	0	0			4,220,000
01170R KQ4	3.250%	2041	Jun	Sinker	Prem	PAC	4,300,000	0	0			4,300,000
01170R KQ4	3.250%	2041	Dec	Sinker	Prem	PAC	4,380,000	0	0			4,380,000
01170R KQ4	3.250%	2042	Jun	Sinker	Prem	PAC	3,095,000	0	0			3,095,000
01170R KQ4	3.250%	2042	Dec	Sinker	Prem	PAC	1,780,000	0	0			1,780,000
01170R KQ4	3.250%	2043	Jun	Sinker	Prem	PAC	1,810,000	0	0			1,810,000
01170R KQ4	3.250%	2043	Dec	Sinker	Prem	PAC	1,840,000	0	0			1,840,000
01170R KQ4	3.250%	2044	Jun	Sinker	Prem	PAC	1,870,000	0	0			1,870,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount			
General Mortgage Revenue Bonds II											S and P	Moody's	Fitch
GM20A	General Mortgage Revenue Bonds II, 2020 Series A				Exempt	Prog: 409	Yield: 1.822%	Delivery: 9/15/2020	Underwriter: Jefferies	AA+	Aa1	N/A	
01170RKQ4	3.250%	2044	Dec	Term	Prem	PAC	1,240,000	0	0	1,240,000			
GM20A Total							\$135,170,000	\$0	\$0	\$135,170,000			
GM20B	General Mortgage Revenue Bonds II, 2020 Series A				Exempt	Prog: 409	Yield: 1.822%	Delivery: 9/15/2020	Underwriter: Jefferies	AA+	Aa1	N/A	
01170RKR2	5.000%	2030	Dec	Serial	Prem	Pre-Ulm	10,000,000	0	0	10,000,000			
01170RKS0	5.000%	2031	Jun	Sinker	Prem	Pre-Ulm	3,605,000	0	0	3,605,000			
01170RKS0	5.000%	2031	Dec	Term	Prem	Pre-Ulm	5,650,000	0	0	5,650,000			
01170RKY8	5.000%	2032	Jun	Sinker	Prem	Pre-Ulm	7,000,000	0	0	7,000,000			
01170RKY8	5.000%	2032	Dec	Term	Prem	Pre-Ulm	10,620,000	0	0	10,620,000			
01170RKU5	5.000%	2033	Jun	Serial	Prem	Pre-Ulm	7,800,000	0	0	7,800,000			
01170RKV3	2.000%	2033	Dec	Sinker		Pre-Ulm	6,500,000	0	0	6,500,000			
01170RKV3	2.000%	2034	Jun	Sinker		Pre-Ulm	6,500,000	0	0	6,500,000			
01170RKV3	2.000%	2034	Dec	Sinker		Pre-Ulm	5,500,000	0	0	5,500,000			
01170RKV3	2.000%	2035	Jun	Sinker		Pre-Ulm	5,500,000	0	0	5,500,000			
01170RKV3	2.000%	2035	Dec	Term		Pre-Ulm	6,000,000	0	0	6,000,000			
GM20B Total							\$74,675,000	\$0	\$0	\$74,675,000			
General Mortgage Revenue Bonds II Total							\$785,200,000	\$49,975,000	\$156,530,000	\$578,695,000			
Governmental Purpose Bonds											S and P	Moody's	Fitch
GP01A	Governmental Purpose Bonds, 2001 Series A				Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Underwriter: Lehman Brothers	AA+/A-1+	Aaa/VMIG1	AAA/F1+	
0118326M9		2001	Dec	Sinker		SWAP	500,000	500,000	0	0			
0118326M9		2002	Jun	Sinker		SWAP	705,000	705,000	0	0			
0118326M9		2002	Dec	Sinker		SWAP	720,000	720,000	0	0			
0118326M9		2003	Jun	Sinker		SWAP	735,000	735,000	0	0			
0118326M9		2003	Dec	Sinker		SWAP	745,000	745,000	0	0			
0118326M9		2004	Jun	Sinker		SWAP	770,000	770,000	0	0			
0118326M9		2004	Dec	Sinker		SWAP	780,000	780,000	0	0			
0118326M9		2005	Jun	Sinker		SWAP	795,000	795,000	0	0			
0118326M9		2005	Dec	Sinker		SWAP	815,000	815,000	0	0			
0118326M9		2006	Jun	Sinker		SWAP	825,000	825,000	0	0			
0118326M9		2006	Dec	Sinker		SWAP	845,000	845,000	0	0			
0118326M9		2007	Jun	Sinker		SWAP	860,000	860,000	0	0			
0118326M9		2007	Dec	Sinker		SWAP	880,000	880,000	0	0			
0118326M9		2008	Jun	Sinker		SWAP	895,000	895,000	0	0			
0118326M9		2008	Dec	Sinker		SWAP	920,000	920,000	0	0			
0118326M9		2009	Jun	Sinker		SWAP	930,000	930,000	0	0			
0118326M9		2009	Dec	Sinker		SWAP	950,000	950,000	0	0			
0118326M9		2010	Jun	Sinker		SWAP	960,000	960,000	0	0			
0118326M9		2010	Dec	Sinker		SWAP	995,000	995,000	0	0			
0118326M9		2011	Jun	Sinker		SWAP	1,010,000	1,010,000	0	0			
0118326M9		2011	Dec	Sinker		SWAP	1,030,000	1,030,000	0	0			
0118326M9		2012	Jun	Sinker		SWAP	1,050,000	1,050,000	0	0			
0118326M9		2012	Dec	Sinker		SWAP	1,070,000	1,070,000	0	0			
0118326M9		2013	Jun	Sinker		SWAP	1,090,000	1,090,000	0	0			
0118326M9		2013	Dec	Sinker		SWAP	1,115,000	1,115,000	0	0			
0118326M9		2014	Jun	Sinker		SWAP	1,135,000	1,135,000	0	0			
0118326M9		2014	Dec	Sinker		SWAP	1,160,000	1,160,000	0	0			
0118326M9		2015	Jun	Sinker		SWAP	1,180,000	1,180,000	0	0			
0118326M9		2015	Dec	Sinker		SWAP	1,205,000	1,205,000	0	0			
0118326M9		2016	Jun	Sinker		SWAP	1,235,000	1,235,000	0	0			
0118326M9		2016	Dec	Sinker		SWAP	1,255,000	1,255,000	0	0			
0118326M9		2017	Jun	Sinker		SWAP	1,275,000	1,275,000	0	0			
0118326M9		2017	Dec	Sinker		SWAP	1,305,000	1,305,000	0	0			
0118326M9		2018	Jun	Sinker		SWAP	1,335,000	1,335,000	0	0			
0118326M9		2018	Dec	Sinker		SWAP	1,365,000	1,365,000	0	0			
0118326M9		2019	Jun	Sinker		SWAP	1,380,000	1,380,000	0	0			

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Governmental Purpose Bonds											
GP01A Governmental Purpose Bonds, 2001 Series A											
				Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Underwriter: Lehman Brothers	S and P	Moodys	Fitch
									AA+/A-1+	Aaa/VMIG1	AAA/F1+
0118326M9		2019	Dec	Sinker		SWAP	1,410,000	1,410,000	0		0
0118326M9		2020	Jun	Sinker		SWAP	1,445,000	1,445,000	0		0
0118326M9		2020	Dec	Sinker		SWAP	1,465,000	1,465,000	0		0
0118326M9		2021	Jun	Sinker		SWAP	1,505,000	0	0		1,505,000
0118326M9		2021	Dec	Sinker		SWAP	1,525,000	0	0		1,525,000
0118326M9		2022	Jun	Sinker		SWAP	1,560,000	0	0		1,560,000
0118326M9		2022	Dec	Sinker		SWAP	1,590,000	0	0		1,590,000
0118326M9		2023	Jun	Sinker		SWAP	1,620,000	0	0		1,620,000
0118326M9		2023	Dec	Sinker		SWAP	1,660,000	0	0		1,660,000
0118326M9		2024	Jun	Sinker		SWAP	1,685,000	0	0		1,685,000
0118326M9		2024	Dec	Sinker		SWAP	1,725,000	0	0		1,725,000
0118326M9		2025	Jun	Sinker		SWAP	1,755,000	0	0		1,755,000
0118326M9		2025	Dec	Sinker		SWAP	1,790,000	0	0		1,790,000
0118326M9		2026	Jun	Sinker		SWAP	1,830,000	0	0		1,830,000
0118326M9		2026	Dec	Sinker		SWAP	1,865,000	0	0		1,865,000
0118326M9		2027	Jun	Sinker		SWAP	1,900,000	0	0		1,900,000
0118326M9		2027	Dec	Sinker		SWAP	1,945,000	0	0		1,945,000
0118326M9		2028	Jun	Sinker		SWAP	1,970,000	0	0		1,970,000
0118326M9		2028	Dec	Sinker		SWAP	2,020,000	0	0		2,020,000
0118326M9		2029	Jun	Sinker		SWAP	2,060,000	0	0		2,060,000
0118326M9		2029	Dec	Sinker		SWAP	2,100,000	0	0		2,100,000
0118326M9		2030	Jun	Sinker		SWAP	2,145,000	0	0		2,145,000
0118326M9		2030	Dec	Term		SWAP	2,190,000	0	0		2,190,000
GP01A Total							\$76,580,000	\$40,140,000	\$0	\$36,440,000	
GP01B Governmental Purpose Bonds, 2001 Series B											
				Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Underwriter: Lehman Brothers	AA+/A-1+	Aaa/VMIG1	AAA/F1+
0118326N7		2001	Dec	Sinker		SWAP	620,000	620,000	0		0
0118326N7		2002	Jun	Sinker		SWAP	855,000	855,000	0		0
0118326N7		2002	Dec	Sinker		SWAP	885,000	885,000	0		0
0118326N7		2003	Jun	Sinker		SWAP	900,000	900,000	0		0
0118326N7		2003	Dec	Sinker		SWAP	910,000	910,000	0		0
0118326N7		2004	Jun	Sinker		SWAP	935,000	935,000	0		0
0118326N7		2004	Dec	Sinker		SWAP	955,000	955,000	0		0
0118326N7		2005	Jun	Sinker		SWAP	975,000	975,000	0		0
0118326N7		2005	Dec	Sinker		SWAP	990,000	990,000	0		0
0118326N7		2006	Jun	Sinker		SWAP	1,010,000	1,010,000	0		0
0118326N7		2006	Dec	Sinker		SWAP	1,035,000	1,035,000	0		0
0118326N7		2007	Jun	Sinker		SWAP	1,055,000	1,055,000	0		0
0118326N7		2007	Dec	Sinker		SWAP	1,070,000	1,070,000	0		0
0118326N7		2008	Jun	Sinker		SWAP	1,095,000	1,095,000	0		0
0118326N7		2008	Dec	Sinker		SWAP	1,120,000	1,120,000	0		0
0118326N7		2009	Jun	Sinker		SWAP	1,140,000	1,140,000	0		0
0118326N7		2009	Dec	Sinker		SWAP	1,165,000	1,165,000	0		0
0118326N7		2010	Jun	Sinker		SWAP	1,175,000	1,175,000	0		0
0118326N7		2010	Dec	Sinker		SWAP	1,210,000	1,210,000	0		0
0118326N7		2011	Jun	Sinker		SWAP	1,235,000	1,235,000	0		0
0118326N7		2011	Dec	Sinker		SWAP	1,255,000	1,255,000	0		0
0118326N7		2012	Jun	Sinker		SWAP	1,285,000	1,285,000	0		0
0118326N7		2012	Dec	Sinker		SWAP	1,315,000	1,315,000	0		0
0118326N7		2013	Jun	Sinker		SWAP	1,325,000	1,325,000	0		0
0118326N7		2013	Dec	Sinker		SWAP	1,365,000	1,365,000	0		0
0118326N7		2014	Jun	Sinker		SWAP	1,390,000	1,390,000	0		0
0118326N7		2014	Dec	Sinker		SWAP	1,415,000	1,415,000	0		0
0118326N7		2015	Jun	Sinker		SWAP	1,445,000	1,445,000	0		0
0118326N7		2015	Dec	Sinker		SWAP	1,475,000	1,475,000	0		0
0118326N7		2016	Jun	Sinker		SWAP	1,505,000	1,505,000	0		0
0118326N7		2016	Dec	Sinker		SWAP	1,530,000	1,530,000	0		0

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Governmental Purpose Bonds											
GP01B Governmental Purpose Bonds, 2001 Series B											
				Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Underwriter: Lehman Brothers	S and P	Moodys	Fitch
									AA+/A-1+	Aaa/VMIG1	AAA/F1+
0118326N7		2017	Jun	Sinker		SWAP	1,560,000	1,560,000	0		0
0118326N7		2017	Dec	Sinker		SWAP	1,600,000	1,600,000	0		0
0118326N7		2018	Jun	Sinker		SWAP	1,625,000	1,625,000	0		0
0118326N7		2018	Dec	Sinker		SWAP	1,665,000	1,665,000	0		0
0118326N7		2019	Jun	Sinker		SWAP	1,690,000	1,690,000	0		0
0118326N7		2019	Dec	Sinker		SWAP	1,720,000	1,720,000	0		0
0118326N7		2020	Jun	Sinker		SWAP	1,770,000	1,770,000	0		0
0118326N7		2020	Dec	Sinker		SWAP	1,795,000	1,795,000	0		0
0118326N7		2021	Jun	Sinker		SWAP	1,835,000	0	0		1,835,000
0118326N7		2021	Dec	Sinker		SWAP	1,870,000	0	0		1,870,000
0118326N7		2022	Jun	Sinker		SWAP	1,900,000	0	0		1,900,000
0118326N7		2022	Dec	Sinker		SWAP	1,940,000	0	0		1,940,000
0118326N7		2023	Jun	Sinker		SWAP	1,985,000	0	0		1,985,000
0118326N7		2023	Dec	Sinker		SWAP	2,025,000	0	0		2,025,000
0118326N7		2024	Jun	Sinker		SWAP	2,065,000	0	0		2,065,000
0118326N7		2024	Dec	Sinker		SWAP	2,105,000	0	0		2,105,000
0118326N7		2025	Jun	Sinker		SWAP	2,150,000	0	0		2,150,000
0118326N7		2025	Dec	Sinker		SWAP	2,185,000	0	0		2,185,000
0118326N7		2026	Jun	Sinker		SWAP	2,235,000	0	0		2,235,000
0118326N7		2026	Dec	Sinker		SWAP	2,275,000	0	0		2,275,000
0118326N7		2027	Jun	Sinker		SWAP	2,325,000	0	0		2,325,000
0118326N7		2027	Dec	Sinker		SWAP	2,375,000	0	0		2,375,000
0118326N7		2028	Jun	Sinker		SWAP	2,415,000	0	0		2,415,000
0118326N7		2028	Dec	Sinker		SWAP	2,465,000	0	0		2,465,000
0118326N7		2029	Jun	Sinker		SWAP	2,515,000	0	0		2,515,000
0118326N7		2029	Dec	Sinker		SWAP	2,565,000	0	0		2,565,000
0118326N7		2030	Jun	Sinker		SWAP	2,620,000	0	0		2,620,000
0118326N7		2030	Dec	Term		SWAP	2,675,000	0	0		2,675,000
GP01B Total							\$93,590,000	\$49,065,000	\$0	\$44,525,000	
Governmental Purpose Bonds Total							\$170,170,000	\$89,205,000	\$0	\$80,965,000	
State Capital Project Bonds											
SC02C State Capital Project Bonds, 2002 Series C											
				Exempt	Prog: 602	Yield: VRDO	Delivery: 12/5/2002	Underwriter: Bear Stearns	S and P	Moodys	Fitch
									AA+/A-1+	Aa2/VMIG1	AA+/F1+
0118326L1		2012	Jul	Sinker		SWAP	2,295,000	2,295,000	0		0
0118326L1		2013	Jan	Sinker		SWAP	2,345,000	2,345,000	0		0
0118326L1		2013	Jul	Sinker		SWAP	2,400,000	2,400,000	0		0
0118326L1		2014	Jan	Sinker		SWAP	2,450,000	2,450,000	0		0
0118326L1		2014	Jul	Sinker		SWAP	2,505,000	2,505,000	0		0
0118326L1		2015	Jan	Sinker		SWAP	2,555,000	2,555,000	0		0
0118326L1		2015	Jul	Sinker		SWAP	2,610,000	2,610,000	0		0
0118326L1		2016	Jan	Sinker		SWAP	2,670,000	2,670,000	0		0
0118326L1		2016	Jul	Sinker		SWAP	2,725,000	2,725,000	0		0
0118326L1		2017	Jan	Sinker		SWAP	2,785,000	2,785,000	0		0
0118326L1		2017	Jul	Sinker		SWAP	2,845,000	2,845,000	0		0
0118326L1		2018	Jan	Sinker		SWAP	2,905,000	2,905,000	0		0
0118326L1		2018	Jul	Sinker		SWAP	2,970,000	2,970,000	0		0
0118326L1		2019	Jan	Sinker		SWAP	3,035,000	3,035,000	0		0
0118326L1		2019	Jul	Sinker		SWAP	3,100,000	3,100,000	0		0
0118326L1		2020	Jan	Sinker		SWAP	3,165,000	3,165,000	0		0
0118326L1		2020	Jul	Sinker		SWAP	3,235,000	3,235,000	0		0
0118326L1		2021	Jan	Sinker		SWAP	3,305,000	3,305,000	0		0
0118326L1		2021	Jul	Sinker		SWAP	3,375,000	0	0		3,375,000
0118326L1		2022	Jan	Sinker		SWAP	3,450,000	0	0		3,450,000
0118326L1		2022	Jul	Term		SWAP	3,525,000	0	0		3,525,000
SC02C Total							\$60,250,000	\$49,900,000	\$0	\$10,350,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds											
							\$0	\$10,350,000	S and P	Moody's	Fitch
State Capital Project Bonds Total							\$60,250,000	\$49,900,000	\$0	\$10,350,000	
State Capital Project Bonds II											
SC12A State Capital Project Bonds II, 2012 Series A											
				Exempt	Prog: 606	Yield: 2.642%	Delivery: 10/17/2012	Underwriter: Keybanc	AA+	Aa2	AA+
0118327Q9	2.000%	2012	Dec	Serial		Prem	2,340,000	2,340,000	0		0
0118327R7	2.000%	2013	Jun	Serial		Prem	1,900,000	1,900,000	0		0
0118327S5	3.000%	2013	Dec	Serial		Prem	1,880,000	1,880,000	0		0
0118327T3	2.000%	2014	Jun	Serial		Prem	1,970,000	1,970,000	0		0
0118327U0	4.000%	2014	Dec	Serial		Prem	1,925,000	1,925,000	0		0
0118327V8	2.000%	2015	Jun	Serial		Prem	2,020,000	2,020,000	0		0
0118327W6	4.000%	2015	Dec	Serial		Prem	2,015,000	2,015,000	0		0
0118327X4	3.000%	2016	Jun	Serial		Prem	2,080,000	2,080,000	0		0
0118327Y2	5.000%	2016	Dec	Serial		Prem	2,080,000	2,080,000	0		0
0118327Z9	3.000%	2017	Jun	Serial		Prem	2,170,000	2,170,000	0		0
0118328A3	5.000%	2017	Dec	Serial		Prem	2,165,000	2,165,000	0		0
0118328B1	4.000%	2018	Jun	Serial		Prem	2,255,000	2,255,000	0		0
0118328C9	5.000%	2018	Dec	Serial		Prem	2,255,000	2,255,000	0		0
0118328D7	4.000%	2019	Jun	Serial		Prem	2,365,000	2,365,000	0		0
0118328E5	5.000%	2019	Dec	Serial		Prem	2,355,000	2,355,000	0		0
0118328F2	4.000%	2020	Jun	Serial		Prem	2,470,000	2,470,000	0		0
0118328G0	5.000%	2020	Dec	Serial		Prem	2,450,000	2,450,000	0		0
0118328H8	3.500%	2021	Jun	Serial		Prem	2,580,000	0	0		2,580,000
0118328J4	5.000%	2021	Dec	Serial		Prem	2,560,000	0	0		2,560,000
0118328K1	5.000%	2022	Jun	Serial		Prem	2,690,000	0	0		2,690,000
0118328L9	5.000%	2022	Dec	Serial		Prem	2,680,000	0	0		2,680,000
0118328M7	5.000%	2023	Dec	Serial		Prem	4,610,000	0	0		4,610,000
011839PQ4	5.000%	2024	Dec	Serial		Prem	4,090,000	0	0		4,090,000
011839PX9	5.000%	2024	Dec	Serial		Prem	750,000	0	0		750,000
011839PR2	5.000%	2025	Dec	Serial		Prem	4,295,000	0	0		4,295,000
011839PY7	5.000%	2025	Dec	Serial		Prem	790,000	0	0		790,000
011839PS0	5.000%	2026	Dec	Serial		Prem	4,510,000	0	0		4,510,000
011839PZ4	5.000%	2026	Dec	Serial		Prem	830,000	0	0		830,000
011839PT8	5.000%	2027	Dec	Serial		Prem	4,735,000	0	0		4,735,000
011839QA8	5.000%	2027	Dec	Serial		Prem	870,000	0	0		870,000
0118328S4	3.250%	2028	Dec	Serial		Disc	5,885,000	0	0		5,885,000
011839PU5	5.000%	2029	Dec	Serial		Prem	5,130,000	0	0		5,130,000
011839QB6	5.000%	2029	Dec	Serial		Prem	945,000	0	0		945,000
0118328U9	3.375%	2030	Dec	Serial		Disc	6,385,000	0	0		6,385,000
011839PV3	5.000%	2031	Dec	Serial		Prem	5,565,000	0	0		5,565,000
011839QC4	5.000%	2031	Dec	Serial		Prem	1,025,000	0	0		1,025,000
011839PW1	5.000%	2032	Dec	Serial		Prem	1,470,000	0	0		1,470,000
011839QD2	5.000%	2032	Dec	Serial		Prem	270,000	0	0		270,000
SC12A Total							\$99,360,000	\$36,695,000	\$0	\$62,665,000	
SC13A State Capital Project Bonds II, 2013 Series A											
				Exempt	Prog: 607	Yield: 2.553%	Delivery: 5/30/2013	Underwriter: Keybanc	AA+	Aa2	AA+
011839AA5	4.000%	2017	Jun	Serial		Prem	3,055,000	3,055,000	0		0
011839AB3	4.000%	2017	Dec	Serial		Prem	1,615,000	1,615,000	0		0
011839AC1	5.000%	2018	Jun	Serial		Prem	1,610,000	1,610,000	0		0
011839AD9	5.000%	2018	Dec	Serial		Prem	1,755,000	1,755,000	0		0
011839AE7	5.000%	2019	Jun	Serial		Prem	1,750,000	1,750,000	0		0
011839AF4	5.000%	2019	Dec	Serial		Prem	2,765,000	2,765,000	0		0
011839AG2	5.000%	2020	Jun	Serial		Prem	2,755,000	2,755,000	0		0
011839AH0	5.000%	2020	Dec	Serial		Prem	2,905,000	2,905,000	0		0
011839AJ6	5.000%	2021	Jun	Serial		Prem	2,905,000	0	0		2,905,000
011839AK3	5.000%	2021	Dec	Serial		Prem	3,070,000	0	0		3,070,000
011839AL1	5.000%	2022	Jun	Serial		Prem	3,070,000	0	0		3,070,000
011839AM9	5.000%	2022	Dec	Serial		Prem	2,360,000	0	0		2,360,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount				
State Capital Project Bonds II														
SC13A State Capital Project Bonds II, 2013 Series A														
				Exempt		Prog: 607	Yield: 2.553%	Delivery: 5/30/2013	Underwriter: Keybanc	S and P	Moodys	Fitch		
011839AN7	5.000%	2023	Jun	Serial			Prem	2,350,000	0	0	AA+	Aa2	AA+	2,350,000
011839AP2	5.000%	2023	Dec	Serial			Prem	4,710,000	0	0				4,710,000
011839QE0	5.000%	2024	Dec	Serial			Prem	3,850,000	0	0				3,850,000
011839QJ9	5.000%	2024	Dec	Serial			Prem	1,130,000	0	0				1,130,000
011839QF7	5.000%	2025	Dec	Serial			Prem	3,855,000	0	0				3,855,000
011839QK6	5.000%	2025	Dec	Serial			Prem	1,130,000	0	0				1,130,000
011839QG5	5.000%	2026	Dec	Serial			Prem	4,200,000	0	0				4,200,000
011839QL4	5.000%	2026	Dec	Serial			Prem	1,235,000	0	0				1,235,000
011839QH3	5.000%	2027	Dec	Serial			Prem	4,440,000	0	0				4,440,000
011839QM2	5.000%	2027	Dec	Serial			Prem	1,300,000	0	0				1,300,000
011839AU1	4.000%	2028	Dec	Serial			Prem	5,960,000	0	0				5,960,000
011839AV9	4.000%	2029	Dec	Serial			Prem	6,235,000	0	0				6,235,000
011839AW7	4.000%	2030	Dec	Serial			Prem	6,520,000	0	0				6,520,000
011839AX5	4.000%	2031	Dec	Serial			Prem	6,815,000	0	0				6,815,000
011839AY3	4.000%	2032	Dec	Serial			Prem	3,420,000	0	0				3,420,000
							SC13A Total	\$86,765,000	\$18,210,000	\$0				\$68,555,000
SC14A State Capital Project Bonds II, 2014 Series A														
				Exempt		Prog: 608	Yield: 3.448%	Delivery: 1/15/2014	Underwriter: J.P. Morgan	AA+	Aa2	AA+		
011839BB2	3.000%	2016	Dec	Serial			Prem	3,610,000	3,610,000	0			0	
011839BC0	4.000%	2017	Jun	Serial			Prem	2,330,000	2,330,000	0			0	
011839BD8	4.000%	2017	Dec	Serial			Prem	2,375,000	2,375,000	0			0	
011839BE6	5.000%	2018	Jun	Serial			Prem	2,425,000	2,425,000	0			0	
011839BF3	5.000%	2018	Dec	Serial			Prem	2,480,000	2,480,000	0			0	
011839BG1	5.000%	2019	Jun	Serial			Prem	2,545,000	2,545,000	0			0	
011839BH9	5.000%	2019	Dec	Serial			Prem	2,605,000	2,605,000	0			0	
011839BJ5	5.000%	2020	Jun	Serial			Prem	2,670,000	2,670,000	0			0	
011839BK2	5.000%	2020	Dec	Serial			Prem	2,735,000	2,735,000	0			0	
011839BL0	5.000%	2021	Jun	Serial			Prem	2,800,000	0	0			2,800,000	
011839BM8	5.000%	2021	Dec	Serial			Prem	2,870,000	0	0			2,870,000	
011839BN6	5.000%	2022	Jun	Serial			Prem	2,940,000	0	0			2,940,000	
011839BP1	5.000%	2022	Dec	Serial			Prem	3,015,000	0	0			3,015,000	
011839BQ9	5.000%	2023	Jun	Serial			Prem	3,160,000	0	0			3,160,000	
011839BR7	5.000%	2023	Dec	Serial			Prem	3,105,000	0	0			3,105,000	
011839BS5	5.000%	2024	Dec	Serial			Prem	5,770,000	0	0			5,770,000	
011839BT3	5.000%	2025	Dec	Serial			Prem	5,000,000	0	0			5,000,000	
011839BU0	5.000%	2027	Dec	Serial			Prem	5,000,000	0	0			5,000,000	
011839BV8	4.000%	2028	Dec	Serial			Disc	2,480,000	0	0			2,480,000	
011839CC9	5.000%	2028	Dec	Serial			Prem	3,000,000	0	0			3,000,000	
011839BW6	5.000%	2029	Dec	Serial			Prem	4,670,000	0	0			4,670,000	
011839BX4	5.000%	2030	Dec	Serial			Prem	5,050,000	0	0			5,050,000	
011839BY2	4.375%	2031	Dec	Serial			Disc	2,790,000	0	0			2,790,000	
011839CB1	5.000%	2031	Dec	Serial			Prem	4,370,000	0	0			4,370,000	
011839BZ9	5.000%	2032	Dec	Serial			Prem	7,475,000	0	0			7,475,000	
011839CA3	5.000%	2033	Dec	Serial			Prem	7,845,000	0	0			7,845,000	
							SC14A Total	\$95,115,000	\$23,775,000	\$0				\$71,340,000
SC14B State Capital Project Bonds II, 2014 Series B														
				Exempt		Prog: 609	Yield: 2.682%	Delivery: 6/12/2014	Underwriter: J.P. Morgan	AA+	Aa2	AA+		
011839CD7	2.000%	2015	Jun	Serial			Prem	100,000	100,000	0			0	
011839CE5	3.000%	2015	Dec	Serial			Prem	100,000	100,000	0			0	
011839CF2	4.000%	2016	Jun	Serial			Prem	735,000	735,000	0			0	
011839CG0	5.000%	2016	Dec	Serial			Prem	750,000	750,000	0			0	
011839CH8	5.000%	2017	Jun	Serial			Prem	765,000	765,000	0			0	
011839CJ4	5.000%	2017	Dec	Serial			Prem	785,000	785,000	0			0	
011839CK1	5.000%	2018	Jun	Serial			Prem	805,000	805,000	0			0	
011839CL9	5.000%	2018	Dec	Serial			Prem	825,000	825,000	0			0	
011839CM7	5.000%	2019	Jun	Serial			Prem	845,000	845,000	0			0	
011839CN5	5.000%	2019	Dec	Serial			Prem	865,000	865,000	0			0	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount			
State Capital Project Bonds II											S and P	Moodys	Fitch
SC14B State Capital Project Bonds II, 2014 Series B				Exempt	Prog: 609	Yield: 2.682%	Delivery: 6/12/2014	Underwriter: J.P. Morgan	AA+	Aa2	AA+		
011839CP0	5.000%	2020	Jun	Serial		Prem	890,000	890,000	0			0	
011839CQ8	5.000%	2020	Dec	Serial		Prem	910,000	910,000	0			0	
011839CR6	5.000%	2021	Jun	Serial		Prem	935,000	0	0			935,000	
011839CS4	5.000%	2021	Dec	Serial		Prem	960,000	0	0			960,000	
011839CT2	5.000%	2022	Jun	Serial		Prem	980,000	0	0			980,000	
011839CU9	5.000%	2022	Dec	Serial		Prem	1,005,000	0	0			1,005,000	
011839CV7	5.000%	2023	Jun	Serial		Prem	1,030,000	0	0			1,030,000	
011839CW5	5.000%	2023	Dec	Serial		Prem	1,055,000	0	0			1,055,000	
011839CX3	5.000%	2024	Jun	Serial		Prem	1,085,000	0	0			1,085,000	
011839CY1	5.000%	2024	Dec	Serial		Prem	1,110,000	0	0			1,110,000	
011839CZ8	5.000%	2025	Jun	Sinker		Prem	1,140,000	0	0			1,140,000	
011839CZ8	5.000%	2025	Dec	Term		Prem	1,165,000	0	0			1,165,000	
011839DA2	5.000%	2026	Jun	Sinker		Prem	1,195,000	0	0			1,195,000	
011839DA2	5.000%	2026	Dec	Term		Prem	1,225,000	0	0			1,225,000	
011839DB0	5.000%	2027	Jun	Sinker		Prem	1,255,000	0	0			1,255,000	
011839DB0	5.000%	2027	Dec	Term		Prem	1,290,000	0	0			1,290,000	
011839DC8	5.000%	2028	Jun	Sinker		Prem	1,320,000	0	0			1,320,000	
011839DC8	5.000%	2028	Dec	Term		Prem	1,355,000	0	0			1,355,000	
011839DD6	5.000%	2029	Jun	Sinker		Prem	1,385,000	0	0			1,385,000	
011839DD6	5.000%	2029	Dec	Term		Prem	1,420,000	0	0			1,420,000	
SC14B Total							\$29,285,000	\$8,375,000	\$0	\$20,910,000			
SC14C State Capital Project Bonds II, 2014 Series C				Taxable	Prog: 610	Yield: N/A	Delivery: 8/27/2014	Underwriter: FHLB Seattle	AA+	Aa2	AA+		
011839DE4		2029	Dec	Term	Tax	Float	140,000,000	0	0			140,000,000	
SC14C Total							\$140,000,000	\$0	\$0	\$140,000,000			
SC14D State Capital Project Bonds II, 2014 Series D				Exempt	Prog: 611	Yield: 2.581%	Delivery: 11/6/2014	Underwriter: J.P. Morgan	AA+	Aa2	AA+		
011839DF1	2.000%	2016	Jun	Serial		Prem	50,000	50,000	0			0	
011839DG9	4.000%	2016	Dec	Serial		Prem	55,000	55,000	0			0	
011839DH7	3.000%	2017	Jun	Serial		Prem	55,000	55,000	0			0	
011839DJ3	4.000%	2017	Dec	Serial		Prem	55,000	55,000	0			0	
011839DK0	3.000%	2018	Jun	Serial		Prem	60,000	60,000	0			0	
011839DL8	4.000%	2018	Dec	Serial		Prem	60,000	60,000	0			0	
011839DM6	3.000%	2019	Jun	Serial		Prem	60,000	60,000	0			0	
011839DN4	5.000%	2019	Dec	Serial		Prem	2,680,000	2,680,000	0			0	
011839DP9	5.000%	2020	Jun	Serial		Prem	3,130,000	3,130,000	0			0	
011839DQ7	5.000%	2020	Dec	Serial		Prem	3,205,000	3,205,000	0			0	
011839DR5	5.000%	2021	Jun	Serial		Prem	3,285,000	0	0			3,285,000	
011839DS3	5.000%	2021	Dec	Serial		Prem	3,370,000	0	0			3,370,000	
011839DT1	5.000%	2022	Jun	Serial		Prem	3,455,000	0	0			3,455,000	
011839DU8	5.000%	2022	Dec	Serial		Prem	3,540,000	0	0			3,540,000	
011839DV6	5.000%	2023	Jun	Serial		Prem	3,630,000	0	0			3,630,000	
011839DW4	5.000%	2023	Dec	Serial		Prem	3,720,000	0	0			3,720,000	
011839DX2	5.000%	2024	Jun	Serial		Prem	3,810,000	0	0			3,810,000	
011839DY0	5.000%	2024	Dec	Serial		Prem	3,905,000	0	0			3,905,000	
011839DZ7	5.000%	2025	Jun	Sinker		Prem	4,005,000	0	0			4,005,000	
011839DZ7	5.000%	2025	Dec	Term		Prem	4,105,000	0	0			4,105,000	
011839EA1	5.000%	2026	Jun	Sinker		Prem	4,205,000	0	0			4,205,000	
011839EA1	5.000%	2026	Dec	Term		Prem	4,310,000	0	0			4,310,000	
011839EB9	5.000%	2027	Jun	Sinker		Prem	4,420,000	0	0			4,420,000	
011839EB9	5.000%	2027	Dec	Term		Prem	4,530,000	0	0			4,530,000	
011839EC7	5.000%	2028	Jun	Sinker		Prem	4,645,000	0	0			4,645,000	
011839EC7	5.000%	2028	Dec	Term		Prem	4,760,000	0	0			4,760,000	
011839ED5	5.000%	2029	Jun	Term		Prem	5,000,000	0	0			5,000,000	
SC14D Total							\$78,105,000	\$9,410,000	\$0	\$68,695,000			
SC15A State Capital Project Bonds II, 2015 Series A				Exempt	Prog: 612	Yield: 2.324%	Delivery: 3/19/2015	Underwriter: Keybanc	AA+	Aa2	AA+		
011839EE3	3.000%	2016	Jun	Serial		Prem	2,270,000	2,270,000	0			0	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds II											
SC15A	State Capital Project Bonds II, 2015 Series A			Exempt	Prog: 612	Yield: 2.324%	Delivery: 3/19/2015	Underwriter: Keybanc	S and P	Moody's	Fitch
									AA+	Aa2	AA+
011839EF0	3.000%	2016	Dec	Serial		Prem	2,280,000	2,280,000	0		0
011839EG8	2.000%	2017	Jun	Serial		Prem	1,925,000	1,925,000	0		0
011839EH6	4.000%	2017	Dec	Serial		Prem	1,935,000	1,935,000	0		0
011839EJ2	3.000%	2018	Jun	Serial		Prem	1,595,000	1,595,000	0		0
011839EK9	4.000%	2018	Dec	Serial		Prem	1,595,000	1,595,000	0		0
011839EL7	3.000%	2019	Jun	Serial		Prem	2,195,000	2,195,000	0		0
011839EM5	4.000%	2019	Dec	Serial		Prem	2,195,000	2,195,000	0		0
011839EN3	3.000%	2020	Jun	Serial		Prem	2,830,000	2,830,000	0		0
011839EP8	5.000%	2020	Dec	Serial		Prem	2,820,000	2,820,000	0		0
011839EQ6	5.000%	2021	Jun	Serial		Prem	3,495,000	0	0		3,495,000
011839ER4	5.000%	2021	Dec	Serial		Prem	3,500,000	0	0		3,500,000
011839ES2	5.000%	2022	Jun	Serial		Prem	3,765,000	0	0		3,765,000
011839ET0	5.000%	2022	Dec	Serial		Prem	3,765,000	0	0		3,765,000
011839EU7	5.000%	2023	Jun	Serial		Prem	3,955,000	0	0		3,955,000
011839EV5	5.000%	2023	Dec	Serial		Prem	3,955,000	0	0		3,955,000
011839EW3	5.000%	2024	Jun	Serial		Prem	4,150,000	0	0		4,150,000
011839EX1	5.000%	2024	Dec	Serial		Prem	4,160,000	0	0		4,160,000
011839FE2	5.000%	2025	Jun	Serial		Prem	4,370,000	0	0		4,370,000
011839EY9	5.000%	2025	Dec	Serial		Prem	4,370,000	0	0		4,370,000
011839EZ6	5.000%	2026	Jun	Sinker		Prem	4,585,000	0	0		4,585,000
011839EZ6	5.000%	2026	Dec	Term		Prem	4,590,000	0	0		4,590,000
011839FA0	5.000%	2027	Jun	Sinker		Prem	4,830,000	0	0		4,830,000
011839FA0	5.000%	2027	Dec	Term		Prem	4,825,000	0	0		4,825,000
011839FB8	4.000%	2028	Jun	Sinker		Prem	5,055,000	0	0		5,055,000
011839FB8	4.000%	2028	Dec	Term		Prem	5,060,000	0	0		5,060,000
011839FC6	4.000%	2029	Jun	Sinker		Prem	5,270,000	0	0		5,270,000
011839FC6	4.000%	2029	Dec	Term		Prem	5,260,000	0	0		5,260,000
011839FD4	4.000%	2030	Jun	Sinker		Prem	5,465,000	0	0		5,465,000
011839FD4	4.000%	2030	Dec	Term		Prem	5,470,000	0	0		5,470,000
						SC15A Total	\$111,535,000	\$21,640,000	\$0		\$89,895,000
SC15B	State Capital Project Bonds II, 2015 Series B			Exempt	Prog: 613	Yield: 3.294%	Delivery: 6/30/2015	Underwriter: J.P. Morgan	AA+	Aa2	AA+
011839FF9	3.000%	2016	Jun	Serial		Prem	785,000	785,000	0		0
011839FG7	4.000%	2017	Jun	Serial		Prem	705,000	705,000	0		0
011839FH5	5.000%	2018	Jun	Serial		Prem	730,000	730,000	0		0
011839FJ1	5.000%	2019	Jun	Serial		Prem	3,015,000	3,015,000	0		0
011839FK8	5.000%	2020	Jun	Serial		Prem	3,160,000	3,160,000	0		0
011839FL6	5.000%	2020	Dec	Serial		Prem	1,945,000	1,945,000	0		0
011839FM4	5.000%	2021	Jun	Serial		Prem	3,320,000	0	0		3,320,000
011839FN2	5.000%	2021	Dec	Serial		Prem	2,035,000	0	0		2,035,000
011839FP7	5.000%	2022	Jun	Serial		Prem	3,485,000	0	0		3,485,000
011839FQ5	5.000%	2022	Dec	Serial		Prem	2,120,000	0	0		2,120,000
011839FR3	3.000%	2023	Jun	Serial		Prem	3,660,000	0	0		3,660,000
011839FS1	5.000%	2023	Dec	Serial		Prem	5,275,000	0	0		5,275,000
011839FT9	5.000%	2024	Jun	Serial		Prem	970,000	0	0		970,000
011839FU6	5.000%	2024	Dec	Serial		Prem	5,540,000	0	0		5,540,000
011839FV4	5.000%	2025	Jun	Serial		Prem	1,020,000	0	0		1,020,000
011839FW2	5.000%	2025	Dec	Serial		Prem	5,830,000	0	0		5,830,000
011839FX0	5.000%	2026	Jun	Sinker		Prem	1,070,000	0	0		1,070,000
011839FX0	5.000%	2026	Dec	Term		Prem	5,550,000	0	0		5,550,000
011839FY8	5.000%	2027	Jun	Sinker		Prem	1,125,000	0	0		1,125,000
011839FY8	5.000%	2027	Dec	Term		Prem	3,425,000	0	0		3,425,000
011839FZ5	5.000%	2028	Jun	Sinker		Prem	4,200,000	0	0		4,200,000
011839FZ5	5.000%	2028	Dec	Term		Prem	295,000	0	0		295,000
011839GA9	3.375%	2029	Jun	Sinker		Disc	4,615,000	0	0		4,615,000
011839GA9	3.375%	2029	Dec	Term		Disc	300,000	0	0		300,000
011839GB7	4.000%	2030	Jun	Sinker		Disc	4,765,000	0	0		4,765,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds II											
SC15B State Capital Project Bonds II, 2015 Series B											
				Exempt	Prog: 613	Yield: 3.294%	Delivery: 6/30/2015	Underwriter: J.P. Morgan	S and P	Moodys	Fitch
011839GB7	4.000%	2031	Jun	Sinker		Disc	3,685,000	0	0	3,685,000	
011839GB7	4.000%	2032	Jun	Sinker		Disc	3,830,000	0	0	3,830,000	
011839GB7	4.000%	2033	Jun	Sinker		Disc	3,985,000	0	0	3,985,000	
011839GB7	4.000%	2034	Jun	Sinker		Disc	4,145,000	0	0	4,145,000	
011839GB7	4.000%	2035	Jun	Sinker		Disc	4,305,000	0	0	4,305,000	
011839GB7	4.000%	2036	Jun	Term		Disc	4,475,000	0	0	4,475,000	
							SC15B Total	\$93,365,000	\$10,340,000	\$0	\$83,025,000
SC15C State Capital Project Bonds II, 2015 Series C											
				Exempt	Prog: 614	Yield: 2.682%	Delivery: 12/16/2015	Underwriter: J.P. Morgan	AA+	Aa2	AA+
011839GS0	2.000%	2016	Jun	Serial		Prem	485,000	485,000	0	0	
011839GT8	3.000%	2017	Jun	Serial		Prem	2,945,000	2,945,000	0	0	
011839GU5	4.000%	2018	Jun	Serial		Prem	3,035,000	3,035,000	0	0	
011839GV3	5.000%	2019	Jun	Serial		Prem	2,795,000	2,795,000	0	0	
011839GW1	5.000%	2020	Jun	Serial		Prem	2,930,000	2,930,000	0	0	
011839GX9	5.000%	2021	Jun	Serial		Prem	1,265,000	0	0	1,265,000	
011839GY7	5.000%	2022	Jun	Serial		Prem	1,330,000	0	0	1,330,000	
011839GZ4	5.000%	2023	Jun	Serial		Prem	1,395,000	0	0	1,395,000	
011839HA8	5.000%	2024	Jun	Serial		Prem	4,095,000	0	0	4,095,000	
011839HB6	5.000%	2025	Jun	Serial		Prem	4,300,000	0	0	4,300,000	
011839HC4	5.000%	2026	Jun	Serial		Prem	4,515,000	0	0	4,515,000	
011839HD2	5.000%	2027	Jun	Serial		Prem	4,740,000	0	0	4,740,000	
011839HE0	5.000%	2028	Jun	Serial		Prem	3,680,000	0	0	3,680,000	
011839HF7	5.000%	2029	Jun	Serial		Prem	3,865,000	0	0	3,865,000	
011839HG5	5.000%	2030	Jun	Serial		Prem	2,095,000	0	0	2,095,000	
011839HH3	5.000%	2031	Jun	Serial		Prem	2,200,000	0	0	2,200,000	
011839HJ9	5.000%	2032	Jun	Serial		Prem	2,310,000	0	0	2,310,000	
011839HL4	5.000%	2033	Jun	Serial		Prem	2,425,000	0	0	2,425,000	
011839HM2	5.000%	2034	Jun	Serial		Prem	2,545,000	0	0	2,545,000	
011839HK6	5.000%	2035	Jun	Serial		Prem	2,670,000	0	0	2,670,000	
							SC15C Total	\$55,620,000	\$12,190,000	\$0	\$43,430,000
SC17A State Capital Project Bonds II, 2017 Series A											
				Exempt	Prog: 615	Yield: 2.485%	Delivery: 9/6/2017	Underwriter: Jefferies	AA+	Aa2	AA+
011839MS3	2.000%	2018	Jun	Serial		Prem	1,000,000	1,000,000	0	0	
011839MT1	2.000%	2018	Dec	Serial		Prem	1,120,000	1,120,000	0	0	
011839MU8	5.000%	2019	Jun	Serial		Prem	2,050,000	2,050,000	0	0	
011839MV6	5.000%	2019	Dec	Serial		Prem	2,100,000	2,100,000	0	0	
011839MW4	5.000%	2020	Jun	Serial		Prem	2,150,000	2,150,000	0	0	
011839MX2	5.000%	2020	Dec	Serial		Prem	2,210,000	2,210,000	0	0	
011839MY0	5.000%	2021	Jun	Serial		Prem	3,480,000	0	0	3,480,000	
011839MZ7	5.000%	2021	Dec	Serial		Prem	3,570,000	0	0	3,570,000	
011839NA1	5.000%	2022	Jun	Serial		Prem	4,185,000	0	0	4,185,000	
011839NB9	5.000%	2022	Dec	Serial		Prem	4,295,000	0	0	4,295,000	
011839NC7	5.000%	2023	Jun	Serial		Prem	4,575,000	0	0	4,575,000	
011839ND5	5.000%	2023	Dec	Serial		Prem	4,685,000	0	0	4,685,000	
011839NE3	5.000%	2024	Jun	Serial		Prem	4,600,000	0	0	4,600,000	
011839NF0	5.000%	2024	Dec	Serial		Prem	4,715,000	0	0	4,715,000	
011839NG8	5.000%	2025	Jun	Serial		Prem	4,630,000	0	0	4,630,000	
011839NH6	5.000%	2025	Dec	Serial		Prem	4,745,000	0	0	4,745,000	
011839NJ2	5.000%	2026	Jun	Serial		Prem	5,120,000	0	0	5,120,000	
011839NK9	5.000%	2026	Dec	Serial		Prem	5,250,000	0	0	5,250,000	
011839NL7	5.000%	2027	Jun	Serial		Prem	5,220,000	0	0	5,220,000	
011839NM5	5.000%	2027	Dec	Serial		Prem	5,350,000	0	0	5,350,000	
011839NN3	5.000%	2028	Jun	Serial		Prem	5,875,000	0	0	5,875,000	
011839NP8	5.000%	2028	Dec	Serial		Prem	5,920,000	0	0	5,920,000	
011839NQ6	5.000%	2029	Jun	Serial		Prem	6,230,000	0	0	6,230,000	
011839NR4	5.000%	2029	Dec	Serial		Prem	6,270,000	0	0	6,270,000	
011839NS2	5.000%	2030	Jun	Serial		Prem	7,185,000	0	0	7,185,000	

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount			
State Capital Project Bonds II											S and P	Moody's	Fitch
SC17A State Capital Project Bonds II, 2017 Series A				Exempt	Prog: 615	Yield: 2.485%	Delivery: 9/6/2017	Underwriter: Jefferies			AA+	Aa2	AA+
011839NT0	5.000%	2030	Dec	Serial		Prem	7,185,000	0	0	7,185,000			
011839NU7	4.000%	2031	Jun	Serial		Prem	7,440,000	0	0	7,440,000			
011839NV5	4.000%	2031	Dec	Serial		Prem	7,440,000	0	0	7,440,000			
011839NW3	5.000%	2032	Jun	Serial		Prem	7,680,000	0	0	7,680,000			
011839NX1	4.000%	2032	Dec	Serial		Prem	7,680,000	0	0	7,680,000			
						SC17A Total	\$143,955,000	\$10,630,000	\$0	\$133,325,000			
SC17B State Capital Project Bonds II, 2017 Series B				Taxable	Prog: 616	Yield: N/A	Delivery: 12/7/2017	Underwriter: Jefferies			AA+/A-1+	Aa2/VMIG1	AA+/A-1+
011839NY9		2047	Dec	Term	Tax	VRDO	150,000,000	0	0	150,000,000			
						SC17B Total	\$150,000,000	\$0	\$0	\$150,000,000			
SC17C State Capital Project Bonds II, 2017 Series C				Exempt	Prog: 617	Yield: 2.524%	Delivery: 12/21/2017	Underwriter: Jefferies			AA+	Aa2	AA+
011839PA9	5.000%	2024	Jun	Serial		Prem	3,765,000	0	0	3,765,000			
011839PB7	5.000%	2024	Dec	Serial		Prem	3,770,000	0	0	3,770,000			
011839PC5	5.000%	2025	Jun	Serial		Prem	3,870,000	0	0	3,870,000			
011839PD3	5.000%	2025	Dec	Serial		Prem	3,870,000	0	0	3,870,000			
011839PE1	5.000%	2026	Jun	Serial		Prem	4,140,000	0	0	4,140,000			
011839PF8	5.000%	2026	Dec	Serial		Prem	4,140,000	0	0	4,140,000			
011839PG6	5.000%	2027	Jun	Serial		Prem	4,360,000	0	0	4,360,000			
011839PH4	5.000%	2027	Dec	Serial		Prem	4,365,000	0	0	4,365,000			
011839PJ0	5.000%	2029	Jun	Serial		Prem	2,440,000	0	0	2,440,000			
011839PK7	5.000%	2029	Dec	Serial		Prem	2,440,000	0	0	2,440,000			
011839PL5	5.000%	2031	Jun	Serial		Prem	2,645,000	0	0	2,645,000			
011839PM3	5.000%	2031	Dec	Serial		Prem	2,650,000	0	0	2,650,000			
011839PN1	5.000%	2032	Jun	Serial		Prem	700,000	0	0	700,000			
011839PP6	5.000%	2032	Dec	Serial		Prem	700,000	0	0	700,000			
						SC17C Total	\$43,855,000	\$0	\$0	\$43,855,000			
SC18A State Capital Project Bonds II, 2018 Series A				Taxable	Prog: 618	Yield: N/A	Delivery: 5/22/2018	Underwriter: BofA Merrill Lynch			AA+/A-1+	Aa2/VMIG1	N/A
011839RX7		2031	Jun	Sinker	Tax	VRDO	2,855,000	0	0	2,855,000			
011839RX7		2031	Dec	Sinker	Tax	VRDO	2,900,000	0	0	2,900,000			
011839RX7		2032	Jun	Sinker	Tax	VRDO	2,945,000	0	0	2,945,000			
011839RX7		2032	Dec	Sinker	Tax	VRDO	2,990,000	0	0	2,990,000			
011839RX7		2033	Jun	Sinker	Tax	VRDO	3,030,000	0	0	3,030,000			
011839RX7		2033	Dec	Sinker	Tax	VRDO	3,080,000	0	0	3,080,000			
011839RX7		2034	Jun	Sinker	Tax	VRDO	3,125,000	0	0	3,125,000			
011839RX7		2034	Dec	Sinker	Tax	VRDO	3,170,000	0	0	3,170,000			
011839RX7		2035	Jun	Sinker	Tax	VRDO	3,215,000	0	0	3,215,000			
011839RX7		2035	Dec	Sinker	Tax	VRDO	3,265,000	0	0	3,265,000			
011839RX7		2036	Jun	Sinker	Tax	VRDO	3,310,000	0	0	3,310,000			
011839RX7		2036	Dec	Sinker	Tax	VRDO	3,365,000	0	0	3,365,000			
011839RX7		2037	Jun	Sinker	Tax	VRDO	3,410,000	0	0	3,410,000			
011839RX7		2037	Dec	Sinker	Tax	VRDO	3,465,000	0	0	3,465,000			
011839RX7		2038	Jun	Sinker	Tax	VRDO	3,520,000	0	0	3,520,000			
011839RX7		2038	Dec	Sinker	Tax	VRDO	3,570,000	0	0	3,570,000			
011839RX7		2039	Jun	Sinker	Tax	VRDO	3,625,000	0	0	3,625,000			
011839RX7		2039	Dec	Sinker	Tax	VRDO	3,680,000	0	0	3,680,000			
011839RX7		2040	Jun	Sinker	Tax	VRDO	3,735,000	0	0	3,735,000			
011839RX7		2040	Dec	Sinker	Tax	VRDO	3,790,000	0	0	3,790,000			
011839RX7		2041	Jun	Sinker	Tax	VRDO	3,845,000	0	0	3,845,000			
011839RX7		2041	Dec	Sinker	Tax	VRDO	3,905,000	0	0	3,905,000			
011839RX7		2042	Jun	Sinker	Tax	VRDO	3,960,000	0	0	3,960,000			
011839RX7		2042	Dec	Sinker	Tax	VRDO	4,020,000	0	0	4,020,000			
011839RX7		2043	Jun	Sinker	Tax	VRDO	4,085,000	0	0	4,085,000			
011839RX7		2043	Dec	Term	Tax	VRDO	4,140,000	0	0	4,140,000			
						SC18A Total	\$90,000,000	\$0	\$0	\$90,000,000			

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
State Capital Project Bonds II												
SC18B	State Capital Project Bonds II, 2018 Series B			Exempt	Prog: 618	Yield: 3.081%	Delivery: 5/22/2018	Underwriter: BofA Merrill Lynch	S and P	Moodys	Fitch	
011839QN0	5.000%	2019	Jun	Serial		Prem	540,000	540,000	0	Aa+	Aa2	N/A
011839QP5	5.000%	2019	Dec	Serial		Prem	545,000	545,000	0			0
011839QQ3	5.000%	2020	Jun	Serial		Prem	570,000	570,000	0			0
011839QR1	5.000%	2020	Dec	Serial		Prem	570,000	570,000	0			0
011839QS9	5.000%	2021	Jun	Serial		Prem	600,000	0	0			600,000
011839QT7	5.000%	2021	Dec	Serial		Prem	600,000	0	0			600,000
011839QU4	5.000%	2022	Jun	Serial		Prem	625,000	0	0			625,000
011839QV2	5.000%	2022	Dec	Serial		Prem	635,000	0	0			635,000
011839QW0	5.000%	2023	Jun	Serial		Prem	665,000	0	0			665,000
011839QX8	5.000%	2023	Dec	Serial		Prem	660,000	0	0			660,000
011839QY6	5.000%	2024	Jun	Serial		Prem	690,000	0	0			690,000
011839QZ3	5.000%	2024	Dec	Serial		Prem	700,000	0	0			700,000
011839RA7	5.000%	2025	Jun	Serial		Prem	730,000	0	0			730,000
011839RB5	5.000%	2025	Dec	Serial		Prem	730,000	0	0			730,000
011839RC3	5.000%	2026	Jun	Serial		Prem	765,000	0	0			765,000
011839RD1	5.000%	2026	Dec	Serial		Prem	770,000	0	0			770,000
011839RE9	5.000%	2027	Jun	Serial		Prem	805,000	0	0			805,000
011839RF6	5.000%	2027	Dec	Serial		Prem	805,000	0	0			805,000
011839RG4	5.000%	2028	Jun	Serial		Prem	850,000	0	0			850,000
011839RH2	5.000%	2028	Dec	Serial		Prem	845,000	0	0			845,000
011839RJ8	5.000%	2029	Jun	Serial		Prem	885,000	0	0			885,000
011839RK5	5.000%	2029	Dec	Serial		Prem	895,000	0	0			895,000
011839RL3	5.000%	2030	Jun	Serial		Prem	930,000	0	0			930,000
011839RM1	5.000%	2030	Dec	Serial		Prem	940,000	0	0			940,000
011839RN9	3.125%	2031	Jun	Serial		Disc	975,000	0	0			975,000
011839RP4	3.125%	2031	Dec	Serial		Disc	980,000	0	0			980,000
011839RQ2	3.250%	2032	Jun	Sinker		Disc	1,005,000	0	0			1,005,000
011839RQ2	3.250%	2032	Dec	Term		Disc	1,010,000	0	0			1,010,000
011839RR0	5.000%	2033	Jun	Sinker		Prem	1,045,000	0	0			1,045,000
011839RR0	5.000%	2033	Dec	Term		Prem	1,045,000	0	0			1,045,000
011839RS8	5.000%	2034	Jun	Sinker		Prem	1,095,000	0	0			1,095,000
011839RS8	5.000%	2034	Dec	Term		Prem	1,100,000	0	0			1,100,000
011839RT6	5.000%	2035	Jun	Sinker		Prem	1,155,000	0	0			1,155,000
011839RT6	5.000%	2035	Dec	Term		Prem	1,155,000	0	0			1,155,000
011839RU3	5.000%	2036	Jun	Sinker		Prem	1,210,000	0	0			1,210,000
011839RU3	5.000%	2036	Dec	Term		Prem	1,215,000	0	0			1,215,000
011839RV1	5.000%	2037	Jun	Sinker		Prem	1,275,000	0	0			1,275,000
011839RV1	5.000%	2037	Dec	Term		Prem	1,275,000	0	0			1,275,000
011839RW9	5.000%	2038	Jun	Sinker		Prem	1,340,000	0	0			1,340,000
011839RW9	5.000%	2038	Dec	Term		Prem	1,340,000	0	0			1,340,000
SC18B Total							\$35,570,000	\$2,225,000	\$0	\$33,345,000		
SC19A	State Capital Project Bonds II, 2019 Series A			Taxable	Prog: 619	Yield: N/A	Delivery: 7/11/2019	Underwriter: Raymond James	AA+/A-1+	Aa2/VMIG1	N/A	
011839VW4		2033	Dec	Sinker	Tax	VRDO	4,295,000	0	0		4,295,000	
011839VW4		2034	Jun	Sinker	Tax	VRDO	4,415,000	0	0		4,415,000	
011839VW4		2034	Dec	Sinker	Tax	VRDO	4,470,000	0	0		4,470,000	
011839VW4		2035	Jun	Sinker	Tax	VRDO	4,525,000	0	0		4,525,000	
011839VW4		2035	Dec	Sinker	Tax	VRDO	4,585,000	0	0		4,585,000	
011839VW4		2036	Jun	Sinker	Tax	VRDO	4,640,000	0	0		4,640,000	
011839VW4		2036	Dec	Sinker	Tax	VRDO	4,700,000	0	0		4,700,000	
011839VW4		2037	Jun	Sinker	Tax	VRDO	4,760,000	0	0		4,760,000	
011839VW4		2037	Dec	Sinker	Tax	VRDO	4,820,000	0	0		4,820,000	
011839VW4		2038	Jun	Sinker	Tax	VRDO	4,880,000	0	0		4,880,000	
011839VW4		2038	Dec	Sinker	Tax	VRDO	4,940,000	0	0		4,940,000	
011839VW4		2039	Jun	Sinker	Tax	VRDO	5,000,000	0	0		5,000,000	
011839VW4		2039	Dec	Sinker	Tax	VRDO	5,025,000	0	0		5,025,000	
011839VW4		2040	Jun	Sinker	Tax	VRDO	7,455,000	0	0		7,455,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds II											
SC19A State Capital Project Bonds II, 2019 Series A				Taxable	Prog: 619	Yield: N/A	Delivery: 7/11/2019	Underwriter: Raymond James	S and P	Moody's	Fitch
011839VW4		2040	Dec	Sinker	Tax	VRDO	7,550,000	0	0	7,550,000	
011839VW4		2041	Jun	Sinker	Tax	VRDO	7,645,000	0	0	7,645,000	
011839VW4		2041	Dec	Sinker	Tax	VRDO	7,745,000	0	0	7,745,000	
011839VW4		2042	Jun	Sinker	Tax	VRDO	7,840,000	0	0	7,840,000	
011839VW4		2042	Dec	Sinker	Tax	VRDO	7,940,000	0	0	7,940,000	
011839VW4		2043	Jun	Sinker	Tax	VRDO	8,040,000	0	0	8,040,000	
011839VW4		2043	Dec	Sinker	Tax	VRDO	8,140,000	0	0	8,140,000	
011839VW4		2044	Jun	Sinker	Tax	VRDO	8,245,000	0	0	8,245,000	
011839VW4		2044	Dec	Term	Tax	VRDO	8,345,000	0	0	8,345,000	
SC19A Total							\$140,000,000	\$0	\$0	\$140,000,000	
SC19B State Capital Project Bonds II, 2019 Series B				Exempt	Prog: 619	Yield: 2.320%	Delivery: 7/11/2019	Underwriter: Raymond James	AA+	Aa2	N/A
011839UM7	3.000%	2020	Jun	Serial		Prem	930,000	930,000	0	0	
011839UN5	3.000%	2020	Dec	Serial		Prem	940,000	940,000	0	0	
011839UP0	4.000%	2021	Jun	Serial		Prem	955,000	0	0	955,000	
011839UQ8	4.000%	2021	Dec	Serial		Prem	975,000	0	0	975,000	
011839UR6	5.000%	2022	Jun	Serial		Prem	995,000	0	0	995,000	
011839US4	5.000%	2022	Dec	Serial		Prem	1,020,000	0	0	1,020,000	
011839UT2	5.000%	2023	Jun	Serial		Prem	1,045,000	0	0	1,045,000	
011839UU9	5.000%	2023	Dec	Serial		Prem	1,070,000	0	0	1,070,000	
011839UV7	5.000%	2024	Jun	Serial		Prem	1,100,000	0	0	1,100,000	
011839UW5	5.000%	2024	Dec	Serial		Prem	1,125,000	0	0	1,125,000	
011839UX3	5.000%	2025	Jun	Serial		Prem	1,155,000	0	0	1,155,000	
011839UY1	5.000%	2025	Dec	Serial		Prem	1,180,000	0	0	1,180,000	
011839UZ8	5.000%	2026	Jun	Serial		Prem	1,210,000	0	0	1,210,000	
011839VA2	5.000%	2026	Dec	Serial		Prem	1,240,000	0	0	1,240,000	
011839VB0	5.000%	2027	Jun	Serial		Prem	1,275,000	0	0	1,275,000	
011839VC8	5.000%	2027	Dec	Serial		Prem	1,305,000	0	0	1,305,000	
011839VD6	5.000%	2028	Jun	Serial		Prem	1,335,000	0	0	1,335,000	
011839VE4	5.000%	2028	Dec	Serial		Prem	1,370,000	0	0	1,370,000	
011839VF1	5.000%	2029	Jun	Serial		Prem	1,405,000	0	0	1,405,000	
011839VG9	5.000%	2029	Dec	Serial		Prem	1,440,000	0	0	1,440,000	
011839VH7	5.000%	2030	Jun	Serial		Prem	1,475,000	0	0	1,475,000	
011839VJ3	5.000%	2030	Dec	Serial		Prem	1,515,000	0	0	1,515,000	
011839VK0	5.000%	2031	Jun	Serial		Prem	1,550,000	0	0	1,550,000	
011839VL8	5.000%	2031	Dec	Serial		Prem	1,590,000	0	0	1,590,000	
011839VM6	5.000%	2032	Jun	Serial		Prem	1,630,000	0	0	1,630,000	
011839VN4	5.000%	2032	Dec	Serial		Prem	1,670,000	0	0	1,670,000	
011839VP9	4.000%	2033	Jun	Sinker		Prem	1,710,000	0	0	1,710,000	
011839VP9	4.000%	2033	Dec	Term		Prem	1,745,000	0	0	1,745,000	
011839VQ7	4.000%	2034	Jun	Sinker		Prem	1,780,000	0	0	1,780,000	
011839VQ7	4.000%	2034	Dec	Term		Prem	1,815,000	0	0	1,815,000	
011839VR5	4.000%	2035	Jun	Sinker		Prem	1,855,000	0	0	1,855,000	
011839VR5	4.000%	2035	Dec	Term		Prem	1,890,000	0	0	1,890,000	
011839VS3	4.000%	2036	Jun	Sinker		Prem	1,930,000	0	0	1,930,000	
011839VS3	4.000%	2036	Dec	Term		Prem	1,965,000	0	0	1,965,000	
011839VT1	5.000%	2037	Jun	Sinker		Prem	2,005,000	0	0	2,005,000	
011839VT1	5.000%	2037	Dec	Term		Prem	2,055,000	0	0	2,055,000	
011839VU8	5.000%	2038	Jun	Sinker		Prem	2,105,000	0	0	2,105,000	
011839VU8	5.000%	2038	Dec	Term		Prem	2,160,000	0	0	2,160,000	
011839VV6	5.000%	2039	Jun	Sinker		Prem	2,215,000	0	0	2,215,000	
011839VV6	5.000%	2039	Dec	Term		Prem	2,270,000	0	0	2,270,000	
SC19B Total							\$60,000,000	\$1,870,000	\$0	\$58,130,000	
SC20A State Capital Project Bonds II, 2020 Series A				Taxable	Prog: 620	Yield: N/A	Delivery: 10/13/2020	Underwriter: Raymond James	AA+	Aa2	N/A
011839WA1	0.531%	2021	Jun	Serial	Tax		345,000	0	0	345,000	
011839WB9	0.631%	2021	Dec	Serial	Tax		585,000	0	0	585,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
State Capital Project Bonds II												
SC20A	State Capital Project Bonds II, 2020 Series A				Taxable	Prog: 620	Yield: N/A	Delivery: 10/13/2020	Underwriter: Raymond James	S and P	Moody's	Fitch
011839WC7	0.681%	2022	Jun	Serial	Tax		585,000	0	0	AA+	Aa2	N/A
011839WD5	0.731%	2022	Dec	Serial	Tax		585,000	0	0			585,000
011839WE3	0.796%	2023	Jun	Serial	Tax		585,000	0	0			585,000
011839WF0	0.846%	2023	Dec	Serial	Tax		585,000	0	0			585,000
011839WG8	0.956%	2024	Jun	Serial	Tax		595,000	0	0			595,000
011839WH6	1.006%	2024	Dec	Serial	Tax		2,475,000	0	0			2,475,000
011839WJ2	1.056%	2025	Jun	Serial	Tax		560,000	0	0			560,000
011839WK9	1.186%	2025	Dec	Serial	Tax		2,485,000	0	0			2,485,000
011839WL7	1.398%	2026	Jun	Serial	Tax		530,000	0	0			530,000
011839WM5	1.448%	2026	Dec	Serial	Tax		2,595,000	0	0			2,595,000
011839WN3	1.498%	2027	Jun	Serial	Tax		500,000	0	0			500,000
011839WP8	1.538%	2027	Dec	Serial	Tax		2,670,000	0	0			2,670,000
011839WQ6	1.680%	2028	Jun	Serial	Tax		500,000	0	0			500,000
011839WR4	1.730%	2028	Dec	Serial	Tax		15,320,000	0	0			15,320,000
011839WS2	1.780%	2029	Jun	Serial	Tax		320,000	0	0			320,000
011839WT0	1.830%	2029	Dec	Serial	Tax		12,170,000	0	0			12,170,000
011839WU7	1.880%	2030	Jun	Serial	Tax		200,000	0	0			200,000
011839WV5	1.930%	2030	Dec	Serial	Tax		18,125,000	0	0			18,125,000
011839WX1	2.030%	2031	Dec	Serial	Tax		15,290,000	0	0			15,290,000
011839WZ6	2.130%	2032	Dec	Serial	Tax		11,195,000	0	0			11,195,000
011839XA0	2.180%	2033	Dec	Serial	Tax		7,865,000	0	0			7,865,000
SC20A Total							\$96,665,000	\$0	\$0	\$96,665,000		
State Capital Project Bonds II Total							\$1,549,195,000	\$155,360,000	\$0	\$1,393,835,000		
Commercial Paper Total		\$133,617,000					Total AHFC Bonds		\$3,322,440,000	\$378,635,000	\$320,245,000	\$2,623,560,000
Defeased Bonds (SC12A/SC13A/SC14A)										\$132,835,000		
Total AHFC Bonds w/o Defeased Bonds										\$2,490,725,000		

Footnotes:

- On October 13, 2020, AHFC issued State Capital Project Bonds II 2020 Series A to partially defease \$17,750,000 State Capital Project Bonds II 2012 Series A, \$33,745,000 2013 Series A, and \$35,200,000 2014 Series A. These bonds will be redeemed on the first optional redemption dates of June 1,2022, June 1, 2022, and December 1, 2023, respectively.
- On December 21, 2017, AHFC issued State Capital Project Bonds II 2017 Series C to partially defease \$29,795,000 State Capital Project Bonds II 2012 Series A and \$16,345,000 State Capital Project Bonds II 2013 Series A. These bonds will be redeemed on the first optional redemption date of June 1, 2022.
- AHFC has issued \$19.8 billion in bonds, including those issued by the Alaska State Housing Authority (ASHA), which merged into AHFC on 07/01/92 and became the Public Housing Division.
- The interest earnings on the tax-exempt debt listed herein is not subject to the alternative minimum tax imposed under the Internal Revenue Code of 1986 unless designated as AMT.
- In addition to paying variable rates, AHFC has entered into swap agreements with counterparties on some Bond transactions (i.e. GP01A/B, E021A, SC02B/C,E071A/B/D, E091A/B/D and SC14C).
- Some of the Bonds have PAC structures that are subject to mandatory redemptions based on projected net prepayment tables listed in their respective OS.
- The Commercial Paper program provides up to \$150,000,000 in funds for refunding prior bonds in order to preserve private activity bond volume cap and tax-exempt bond issuance authority.
- The Northern Tobacco Securitization Corporation (NTSC), a subsidiary of AHFC which acts as a government instrumentality of, but separate and apart from, the State of Alaska has issued bonds in the past, but any and all bonds issued by NTSC are not listed in this exhibit and are not a debt of AHFC.
- AHFC also has a Conduit Revenue Bond Program where bonds are sold directly to the lender and serviced by the borrower. The bonds are not a liability of AHFC and thus are not included in this exhibit.

1 Home Mortgage Revenue Bonds, 2002 Series A

Series: E021A Prog: 106
 Remaining Principal Balance: \$61,109,797
 Weighted Average Seasoning: 98
 Weighted Average Interest Rate: 4.926%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$858,845	15.42%	257
3-Months	\$2,638,147	15.51%	259
6-Months	\$6,692,730	19.92%	332
12-Months	\$13,349,275	19.23%	321
Life	\$338,257,292	12.49%	208

2 Home Mortgage Revenue Bonds, 2007 Series A

Series: E071A Prog: 110
 Remaining Principal Balance: \$68,829,898
 Weighted Average Seasoning: 70
 Weighted Average Interest Rate: 4.383%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$1,481,639	22.55%	376
3-Months	\$4,275,706	21.36%	356
6-Months	\$11,401,580	28.70%	478
12-Months	\$20,865,898	25.64%	427
Life	\$164,350,215	15.42%	257

3 Home Mortgage Revenue Bonds, 2007 Series B

Series: E071B Prog: 111
 Remaining Principal Balance: \$68,052,932
 Weighted Average Seasoning: 70
 Weighted Average Interest Rate: 4.367%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$2,332,766	33.27%	554
3-Months	\$4,848,008	24.00%	400
6-Months	\$10,472,068	26.96%	449
12-Months	\$20,011,465	25.14%	419
Life	\$145,127,438	13.97%	233

4 Home Mortgage Revenue Bonds, 2007 Series D

Series: E071D Prog: 113
 Remaining Principal Balance: \$88,635,447
 Weighted Average Seasoning: 68
 Weighted Average Interest Rate: 4.222%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$2,290,634	26.37%	440
3-Months	\$9,849,637	34.28%	571
6-Months	\$17,199,948	31.74%	529
12-Months	\$30,756,092	28.15%	469
Life	\$196,483,858	14.74%	246

5 Home Mortgage Revenue Bonds, 2009 Series A

Series: E091A Prog: 116
 Remaining Principal Balance: \$104,161,116
 Weighted Average Seasoning: 62
 Weighted Average Interest Rate: 3.924%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$982,834	10.66%	178
3-Months	\$5,796,160	19.40%	323
6-Months	\$12,826,407	22.50%	375
12-Months	\$28,594,706	23.90%	398
Life	\$194,751,277	15.01%	250

6 Home Mortgage Revenue Bonds, 2009 Series B

Series: E091B Prog: 117
 Remaining Principal Balance: \$110,307,794
 Weighted Average Seasoning: 62
 Weighted Average Interest Rate: 3.901%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$1,213,958	12.31%	205
3-Months	\$6,755,027	21.06%	351
6-Months	\$18,106,702	28.59%	476
12-Months	\$31,297,205	24.46%	408
Life	\$200,882,184	14.90%	248

7 Home Mortgage Revenue Bonds, 2009 Series D

Series: E091D Prog: 119
 Remaining Principal Balance: \$119,687,729
 Weighted Average Seasoning: 65
 Weighted Average Interest Rate: 4.087%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$1,913,652	17.33%	289
3-Months	\$7,834,479	22.32%	372
6-Months	\$16,204,232	24.13%	402
12-Months	\$31,050,251	22.66%	378
Life	\$192,205,367	14.40%	240

8 Veterans Collateralized Bonds, 2016 First

Series: C1611 Prog: 210
 Remaining Principal Balance: \$41,099,568
 Weighted Average Seasoning: 53
 Weighted Average Interest Rate: 3.553%
 Bond Yield (TIC): 2.578%

	Prepayments	CPR	PSA
1-Month	\$1,397,958	33.06%	551
3-Months	\$3,346,155	26.80%	447
6-Months	\$5,571,097	22.31%	372
12-Months	\$11,645,085	24.29%	405
Life	\$32,448,790	15.44%	257

9 Veterans Collateralized Bonds, 2019 First & Second

Series: C1911 Prog: 211
 Remaining Principal Balance: \$30,339,618
 Weighted Average Seasoning: 24
 Weighted Average Interest Rate: 4.265%
 Bond Yield (TIC): 3.217%

	Prepayments	CPR	PSA
1-Month	\$2,825,229	65.65%	1,368
3-Months	\$4,685,563	43.38%	937
6-Months	\$8,643,086	39.10%	905
12-Months	\$19,029,207	38.15%	1,018
Life	\$28,487,087	30.04%	1,008

10 General Mortgage Revenue Bonds II, 2012 Series A

Series: GM12A Prog: 405
 Remaining Principal Balance: \$78,013,184
 Weighted Average Seasoning: 19
 Weighted Average Interest Rate: 3.696%
 Bond Yield (TIC): 3.653%

	Prepayments	CPR	PSA
1-Month	\$695,201	10.10%	269
3-Months	\$1,679,666	8.14%	226
6-Months	\$5,449,089	12.31%	355
12-Months	\$27,210,374	24.78%	413
Life	\$135,004,016	11.24%	187

11 General Mortgage Revenue Bonds II, 2016 Series A

Series: GM16A Prog: 406
 Remaining Principal Balance: \$77,942,770
 Weighted Average Seasoning: 52
 Weighted Average Interest Rate: 3.655%
 Bond Yield (TIC): 2.532%

	Prepayments	CPR	PSA
1-Month	\$1,479,036	20.19%	337
3-Months	\$3,655,365	16.72%	279
6-Months	\$6,631,709	15.26%	254
12-Months	\$11,319,815	12.97%	216
Life	\$21,162,978	5.31%	89

12 General Mortgage Revenue Bonds II, 2018 Series A

Series: GM18A Prog: 407
 Remaining Principal Balance: \$86,455,401
 Weighted Average Seasoning: 34
 Weighted Average Interest Rate: 4.378%
 Bond Yield (TIC): 3.324%

	Prepayments	CPR	PSA
1-Month	\$1,822,896	22.15%	369
3-Months	\$6,316,447	24.53%	409
6-Months	\$9,740,538	19.14%	319
12-Months	\$15,794,725	15.31%	269
Life	\$18,227,265	7.03%	185

13 General Mortgage Revenue Bonds II, 2018 Series B

Series: GM18B Prog: 407
 Remaining Principal Balance: \$49,043,555
 Weighted Average Seasoning: 90
 Weighted Average Interest Rate: 4.437%
 Bond Yield (TIC): 3.324%

	Prepayments	CPR	PSA
1-Month	\$2,272,331	41.93%	699
3-Months	\$6,305,522	38.23%	637
6-Months	\$11,207,305	33.54%	559
12-Months	\$21,773,511	30.36%	506
Life	\$32,642,355	17.66%	294

14 General Mortgage Revenue Bonds II, 2019 Series A

Series: GM19A Prog: 408
 Remaining Principal Balance: \$123,149,368
 Weighted Average Seasoning: 47
 Weighted Average Interest Rate: 3.804%
 Bond Yield (TIC): 2.550%

	Prepayments	CPR	PSA
1-Month	\$1,257,660	11.48%	191
3-Months	\$5,500,302	15.98%	266
6-Months	\$10,680,085	15.72%	262
12-Months	\$18,845,981	13.92%	232
Life	\$22,573,531	11.88%	198

15 **General Mortgage Revenue Bonds II, 2019 Series B**

		Prepayments	CPR	PSA	
Series: GM19B	Prog: 408	1-Month	\$805,983	28.66%	478
Remaining Principal Balance:	\$28,241,113	3-Months	\$1,807,205	21.92%	365
Weighted Average Seasoning:	61	6-Months	\$3,496,281	23.42%	390
Weighted Average Interest Rate:	4.525%	12-Months	\$7,714,013	25.83%	431
Bond Yield (TIC):	2.550%	Life	\$9,565,006	22.55%	376

16 **General Mortgage Revenue Bonds II, 2020 Series A**

		Prepayments	CPR	PSA	
Series: GM20A	Prog: 409	1-Month	\$892,287	7.49%	125
Remaining Principal Balance:	\$137,020,809	3-Months	\$3,143,158	8.65%	144
Weighted Average Seasoning:	48	6-Months	\$5,258,240	7.26%	121
Weighted Average Interest Rate:	3.573%	12-Months	\$5,258,240	7.26%	121
Bond Yield (TIC):	1.822%	Life	\$5,258,240	7.26%	121

17 **General Mortgage Revenue Bonds II, 2020 Series B**

		Prepayments	CPR	PSA	
Series: GM20B	Prog: 409	1-Month	\$5,870,384	53.64%	894
Remaining Principal Balance:	\$88,742,283	3-Months	\$10,543,786	35.99%	600
Weighted Average Seasoning:	75	6-Months	\$18,660,623	32.74%	546
Weighted Average Interest Rate:	4.102%	12-Months	\$18,660,623	32.74%	546
Bond Yield (TIC):	1.822%	Life	\$18,660,623	32.74%	546

18 **Corporation**

		Prepayments	CPR	PSA	
Series: CORP	Prog: 2	1-Month	\$30,393,292	21.55%	371
Remaining Principal Balance:	\$1,360,832,381	3-Months	\$88,980,333	21.62%	370
Weighted Average Seasoning:	58	6-Months	\$178,241,719	22.25%	385
Weighted Average Interest Rate:	4.039%	12-Months	\$333,176,463	21.53%	368
Bond Yield (TIC):	N/A	Life	\$1,756,087,519	14.20%	252

Footnotes:

1. The prepayments and rates given in this exhibit are based on historical figures and may not necessarily reflect future prepayment speeds.
2. CPR (Constant Prepayment Rate) is the annualized probability that a mortgage will be prepaid.
3. PSA (Prepayment Speed Assumption) was developed by the BMA as a benchmark for comparing historical prepayment speeds of different bonds.
4. CPR and PSA figures for 3-Months, 6-Months, 12-Months and Life are averages based on the SMM (Single Monthly Mortality) rates over the period.
5. Prepayment rates are calculated since the bond funding date and include partial and full prepayments and repurchases.
6. Loan balances refer to all current or delinquent loans, and the prepayment history includes sold real estate owned loans and loan disposals.
7. The weighted average seasoning is based on the average age of all outstanding loans, including transfers, pledged to the payment of the bonds.
8. Loan balances and prepayments do not include OCR funds, which are in certain bond deals to ensure sufficient cash flow and alleviate default risk.
9. Some Bonds (E071A/B/D, E091A/B/D, GM12A, GM18B, GM19B and GM20B) were funded with seasoned mortgage loan portfolios.
10. Corporation statistics refers only to all of the Housing Bonds included in Exhibit B Prepayment Report.

ALASKA HOUSING FINANCE CORPORATION
BOND ISSUANCE & SPECIAL REDEMPTION SUMMARY

2/28/2021

BOND ISSUANCE SUMMARY:			
Year	Tax-Exempt	Taxable	Total
FY 2021	209,845,000	96,665,000	306,510,000
FY 2020	221,685,000	140,000,000	361,685,000
FY 2019	227,780,000	-	227,780,000
FY 2018	223,380,000	240,000,000	463,380,000
FY 2017	150,000,000	-	150,000,000
FY 2016	55,620,000	-	55,620,000
FY 2015	283,005,000	140,000,000	423,005,000
FY 2014	124,400,000	-	124,400,000
FY 2013	332,015,000	150,000,000	482,015,000
FY 2012	200,110,000	28,945,000	229,055,000
FY 2011	248,345,000	-	248,345,000
FY 2010	161,740,000	193,100,000	354,840,000
FY 2009	287,640,000	-	287,640,000
FY 2008	280,825,000	-	280,825,000
FY 2007	780,885,000	-	780,885,000
FY 2006	333,675,000	-	333,675,000
FY 2005	307,730,000	105,000,000	412,730,000
FY 2004	245,175,000	42,125,000	287,300,000
FY 2003	382,710,000	-	382,710,000
FY 2002	527,360,000	230,000,000	757,360,000
FY 2001	267,880,000	25,740,000	293,620,000
FY 2000	883,435,000	-	883,435,000
FY 1999	92,365,000	-	92,365,000
FY 1998	446,509,750	23,895,000	470,404,750
FY 1997	599,381,477	455,000	599,836,477
FY 1996	365,000,000	-	365,000,000
FY73-95	6,055,498,544	3,873,200,000	9,928,698,544

SPECIAL REDEMPTION SUMMARY:			
Year	Surplus	Refunding	Total
FY 2021	106,215,000	133,850,000	240,065,000
FY 2020	70,440,000	100,955,000	171,395,000
FY 2019	24,400,000	-	24,400,000
FY 2018	32,115,000	112,310,000	144,425,000
FY 2017	31,925,000	11,135,000	43,060,000
FY 2016	59,945,000	116,810,000	176,755,000
FY 2015	85,095,000	349,705,000	434,800,000
FY 2014	54,815,000	-	54,815,000
FY 2013	500,710,000	99,265,000	599,975,000
FY 2012	363,290,000	128,750,000	492,040,000
FY 2011	253,120,000	64,350,000	317,470,000
FY 2010	203,339,750	142,525,000	345,864,750
FY 2009	313,780,000	161,760,000	475,540,000
FY 2008	95,725,000	17,945,000	113,670,000
FY 2007	180,245,000	220,350,874	400,595,874
FY 2006	232,125,000	149,640,000	381,765,000
FY 2005	150,595,603	-	150,595,603
FY 2004	214,235,000	217,285,000	431,520,000
FY 2003	304,605,000	286,340,000	590,945,000
FY 2002	152,875,000	175,780,000	328,655,000
FY 2001	48,690,000	-	48,690,000
FY 2000	94,855,000	300,000,000	394,855,000
FY 1999	110,101,657	-	110,101,657
FY 1998	72,558,461	389,908,544	462,467,005
FY 1997	150,812,506	68,467,000	219,279,506
FY 1996	147,114,796	200,000,000	347,114,796
FY 1995	153,992,520	-	153,992,520

FY 2021 ISSUANCE DETAIL BY SERIES:			
Series	Tax-Exempt	Taxable	Total
GM20A	135,170,000	-	135,170,000
GM20B	74,675,000	-	74,675,000
SC20A	-	96,665,000	96,665,000

FY 2021 REDEMPTION DETAIL BY SERIES:			
Series	Surplus	Refunding	Total
C1611	3,140,000	-	3,140,000
C1911	14,015,000	-	14,015,000
E021A	900,000	-	900,000
E0912	-	60,170,000	60,170,000
E11B1	4,000,000	9,975,000	13,975,000
GM12A	29,840,000	-	29,840,000
GM16A	10,850,000	-	10,850,000
GM18A	14,645,000	-	14,645,000
GM18B	21,170,000	-	21,170,000
GM19A	7,055,000	-	7,055,000
GM19B	600,000	-	600,000
SC11A	-	63,705,000	63,705,000

FY 2020 ISSUANCE DETAIL BY SERIES:			
Series	Tax-Exempt	Taxable	Total
SC19A	-	140,000,000	140,000,000
SC19B	60,000,000	-	60,000,000
GM19A	136,700,000	-	136,700,000
GM19B	24,985,000	-	24,985,000

FY 2020 REDEMPTION DETAIL BY SERIES:			
Series	Surplus	Refunding	Total
C1911	10,750,000	-	10,750,000
E021A	1,750,000	-	1,750,000
E0911	-	38,880,000	38,880,000
E0912	8,080,000	-	8,080,000
E10AB	2,800,000	47,475,000	50,275,000
E11B1	10,250,000	-	10,250,000
GM12A	24,550,000	-	24,550,000
GM16A	1,900,000	-	1,900,000
GM18A	4,435,000	-	4,435,000
GM18B	4,000,000	-	4,000,000
GM19A	1,925,000	-	1,925,000
GP97A	-	14,600,000	14,600,000

FY 2019 ISSUANCE DETAIL BY SERIES:			
Series	Tax-Exempt	Taxable	Total
GM18A	109,260,000	-	109,260,000
GM18B	58,520,000	-	58,520,000
C1911	48,655,000	-	48,655,000
C1912	11,345,000	-	11,345,000

FY 2018 ISSUANCE DETAIL BY SERIES:			
Series	Tax-Exempt	Taxable	Total
SC17A	143,955,000	-	143,955,000
SC17B	-	150,000,000	150,000,000
SC17C	43,855,000	-	43,855,000
SC18A	-	90,000,000	90,000,000
SC18B	35,570,000	-	35,570,000

ALASKA HOUSING FINANCE CORPORATION

02/28/21

SUMMARY OF FLOATING RATE BONDS & INTEREST RATE SWAPS

Bond Data	GP01A	GP01B	E021A	SC02C	E071A	E071B	E071D	E091A	E091B	E091D	SC14C	SC17B	SC18A	SC19A
Outstanding	36,440,000	44,525,000	31,615,000	10,350,000	68,285,000	68,285,000	81,355,000	78,635,000	78,635,000	78,620,000	140,000,000	150,000,000	90,000,000	140,000,000
CUSIP #	0118326M9	0118326N7	0118327K2	0118326L1	01170PBW5	01170PBV7	01170PBX3	01170PDV5	01170PDX1	01170PEY8	011839DE4	011839NY9	011839RX7	011839VW4
Issue Date	08/02/01	08/02/01	05/16/02	12/05/02	05/31/07	05/31/07	05/31/07	05/28/09	05/28/09	08/26/09	08/27/14	12/07/17	05/22/18	07/11/19
Maturity Date	12/01/30	12/01/30	06/01/32	07/01/22	12/01/41	12/01/41	12/01/41	12/01/40	12/01/40	12/01/40	12/01/29	12/01/47	12/01/43	12/01/44
Credit Ratings	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/AA+	AA+/AA+	AA+/Aa2	AA+/Aa2
Remrkt Agent	Wells Fargo	Wells Fargo	Wells Fargo	Wells Fargo	TD Securities	Ray James	Wells Fargo	Wells Fargo	Wells Fargo	Wells Fargo	N/A	Jefferies	BofA Merrill	Wells Fargo
Remarket Fee	0.06%	0.06%	0.06%	0.06%	0.06%	0.04%	0.06%	0.06%	0.06%	0.06%	N/A	0.04%	0.04%	0.06%
Liquidity Type	FHLB	FHLB	FHLB	Self	FHLB	FHLB	FHLB	Wells Fargo	Wells Fargo	FHLB	N/A	Self	Self	Self
Debt Type	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	Index Floater	VRDO	VRDO	VRDO
Reset Date	Weekly	Weekly	Daily	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Monthly	Weekly	Weekly	Weekly
Tax Status	Tax-Exempt	Tax-Exempt	AMT	Tax-Exempt	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Taxable	Taxable	Taxable	Taxable
Credit Type	Housing	Housing	Housing	GO	Housing	Housing	Housing	Housing	Housing	Housing	GO	GO	GO	GO
Current Rate	0.02%	0.02%	0.03%	0.02%	0.03%	0.02%	0.02%	0.02%	0.02%	0.02%	0.62%	0.14%	0.11%	0.10%
Average Rate	1.13%	1.13%	1.30%	1.13%	0.83%	0.80%	0.79%	0.45%	0.45%	0.48%	1.52%	1.56%	1.55%	1.09%
Maximum Rate	9.25%	9.25%	10.25%	8.00%	9.50%	7.90%	8.50%	5.00%	5.00%	5.21%	3.02%	6.75%	4.68%	7.00%
Minimum Rate	0.01%	0.01%	0.02%	0.01%	0.03%	0.02%	0.01%	0.01%	0.01%	0.01%	0.62%	0.14%	0.11%	0.10%
Bnchmrk Rate	1.13%	1.13%	1.11%	1.10%	0.75%	0.75%	0.75%	0.48%	0.48%	0.48%	1.02%	1.42%	1.40%	0.83%
Bnchmrk Sprd	0.00%	0.00%	0.20%	0.04%	0.08%	0.06%	0.04%	(0.03%)	(0.03%)	(0.01%)	0.51%	0.15%	0.15%	0.26%
FY 2020 Avg	1.10%	1.10%	1.12%	1.18%	1.16%	1.16%	1.10%	1.10%	1.10%	1.10%	2.06%	1.71%	1.71%	1.73%
FY 2021 Avg	0.09%	0.09%	0.10%	0.10%	0.09%	0.09%	0.09%	0.09%	0.09%	0.09%	0.65%	0.18%	0.16%	0.16%
FY 2021 Sprd	(0.01%)	(0.01%)	0.01%	(0.00%)	(0.00%)	(0.00%)	(0.01%)	(0.01%)	(0.01%)	(0.01%)	0.50%	0.08%	0.06%	0.05%

INTEREST RATE SWAP SUMMARY										
Bond Series	Counterparty	Ratings	Termination	Notional	Fixed	Float	Net Swap	VRDO	Synthetic	Spread
GP01A	RayJay/DB	BBB+/A3	12/01/30	36,440,000	2.453%	1.026%	1.427%	1.131%	2.558%	0.105%
GP01B	BofA Merrill	AA/Aa3	12/01/30	44,525,000	4.143%	1.026%	3.117%	1.131%	4.248%	0.105%
E021A	Goldman	AA-/Aa2	06/01/32	31,615,000	2.980%	0.815%	2.165%	1.305%	3.470%	0.490%
SC18A	JP Morgan	A+/Aa1	07/01/24	14,555,000	3.770%	1.059%	2.711%	1.564%	4.275%	0.505%
SC02C	JP Morgan	A+/Aa1	07/01/22	10,350,000	4.303%	1.211%	3.092%	1.133%	4.225%	(0.078%)
E071A ¹	Goldman	AA-/Aa2	12/01/41	130,755,000	3.735%	0.815%	2.920%	0.814%	3.734%	(0.001%)
E071A ²	JP Morgan	A+/Aa1	12/01/41	87,170,000	3.720%	0.815%	2.905%	0.787%	3.692%	(0.028%)
E091A ¹	Wells Fargo	A+/Aa1	12/01/40	70,767,000	3.761%	0.565%	3.196%	0.454%	3.650%	(0.111%)
E091A ²	Goldman	AA-/Aa2	12/01/40	70,767,000	3.761%	0.565%	3.196%	0.448%	3.644%	(0.117%)
E091A ³	JP Morgan	A+/Aa1	12/01/40	94,356,000	3.740%	0.565%	3.175%	0.472%	3.647%	(0.093%)
SC14C	BONY	AA-/Aa2	12/01/29	140,000,000	3.222%	1.005%	2.217%	1.571%	3.788%	0.566%
TOTAL				731,300,000	3.578%	0.804%	2.773%	0.917%	3.690%	0.113%

NET PAYMENT TOTALS (DEBT SERVICE)		
Pay Fixed	Rec Float	Net Payment
45,806,265	12,802,123	33,004,143
58,265,281	15,662,912	42,602,369
32,749,921	9,586,388	23,163,533
9,921,226	2,813,562	7,107,664
38,354,427	11,467,722	26,886,704
71,478,323	16,024,423	55,453,901
47,476,859	10,537,531	36,939,327
31,486,390	5,108,334	26,378,056
31,486,390	4,834,960	26,651,429
41,747,442	6,444,239	35,303,203
6,766,200	2,613,219	4,152,981
415,538,723	97,895,413	317,643,310

FY 2021 REMARKETING SUMMARY BY CREDIT TYPE										
#1 RA FY21	Bond Data	Exempt WF	Exempt FHLB	Exempt Self	AMT Daily	Taxable Self	Index Floater	Total FY21	Total FY20	Total FY19
Wells Fargo 0.09%	Allocation	14.3%	34.4%	0.9%	2.9%	34.6%	12.8%	100.0%	100.0%	100.0%
	Avg Rate	0.09%	0.09%	0.10%	0.10%	0.17%	0.65%	0.19%	1.44%	1.89%
#1 RA FY20	Max Rate	0.19%	0.20%	0.21%	0.23%	0.25%	0.67%	0.67%	7.00%	3.02%
Wells Fargo 1.10%	Min Rate	0.02%	0.02%	0.02%	0.02%	0.10%	0.62%	0.02%	0.10%	0.67%
	Bench Spread	(0.01%)	(0.01%)	(0.00%)	0.01%	0.06%	0.50%	0.02%	0.12%	(0.01%)

MONTHLY FLOAT SUMMARY	
February 28, 2021	
Total Bonds	\$2,490,725,000
Total Float	\$1,096,745,000
Self-Liquid	\$390,350,000
Float %	44.0%
Hedge %	66.7%

AHFC LIQUIDITY ANALYSIS

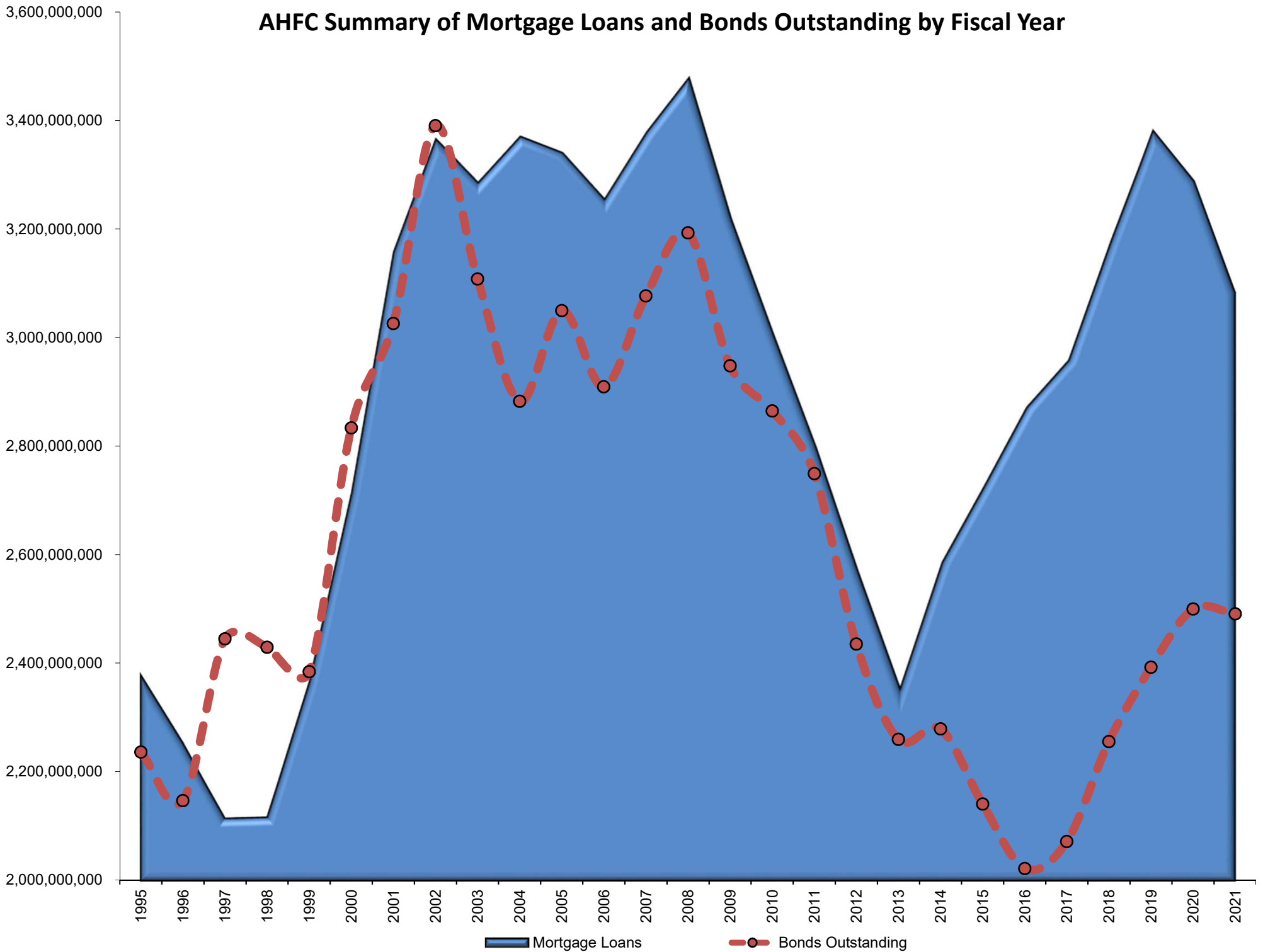
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AHFC Self-Liquidity Sources					R1	R2	R3		
	Type	Yield	Maturity	Amount					
1	SAM General Operating Fund	MMF1	0.08	02/28/21	58,014,597		58,014,597	58,014,597	
2	SAM Commercial Paper (Collateralized)	MMF1	0.08	02/28/21	110,669		110,669	110,669	
		CP1	0.16	04/25/21	53,087,023	35,568,305	35,568,305	49,158,583	
		CP2	0.22	04/02/21	80,455,358		53,905,090	74,501,662	
3	AHFC Liquidity Reserve Fund (H)	MMF1	0.08	02/28/21	15,070,941		15,070,941	15,070,941	
		CP2	0.17	03/17/21	37,397,110		25,056,064	34,629,724	
4	AHFC Liquidity Reserve Fund (A)	MMF1	0.08	02/28/21	32,189		32,189	32,189	
		CP1	0.34	06/01/21	76,343,525	51,150,162	51,150,162	70,694,104	
5	AHFC Liquidity Reserve Fund (R)	MMF1	0.08	02/28/21	63,553		63,553	63,553	
		CP1	0.27	07/02/21	53,933,902	36,135,714	36,135,714	49,942,793	
6	State Capital Project Bonds (Unrestricted)	MMF1	0.08	02/28/21	121,006,068		121,006,068	121,006,068	
		MMF2	0.10	02/28/21	54,729,329	54,729,329	36,668,651	54,729,329	
		CP1	0.22	04/16/21	73,864,457	49,489,186	49,489,186	68,398,487	
7	AHFC Operations Reserve Fund	MMF1	0.08	02/28/21	15,017,801		15,017,801	15,017,801	
		CP1	0.33	04/04/21	91,813,707	61,515,183	61,515,183	85,019,492	
8	State of Alaska Investment Pool	GEF	0.71	02/28/21	1,498,832	1,274,007	1,004,217	1,498,832	
9	Alaska USA Accounts Payable	CASH	0.15	02/28/21	21,994,576		21,994,576	21,994,576	
10	ICBC Revolving Credit Agreement	ICBC	N/A	12/06/22	300,000,000	300,000,000	300,000,000	300,000,000	
Total Self-Liquidity Sources				0.14	04/04/21	1,054,433,637	589,861,887	881,802,967	1,019,883,401

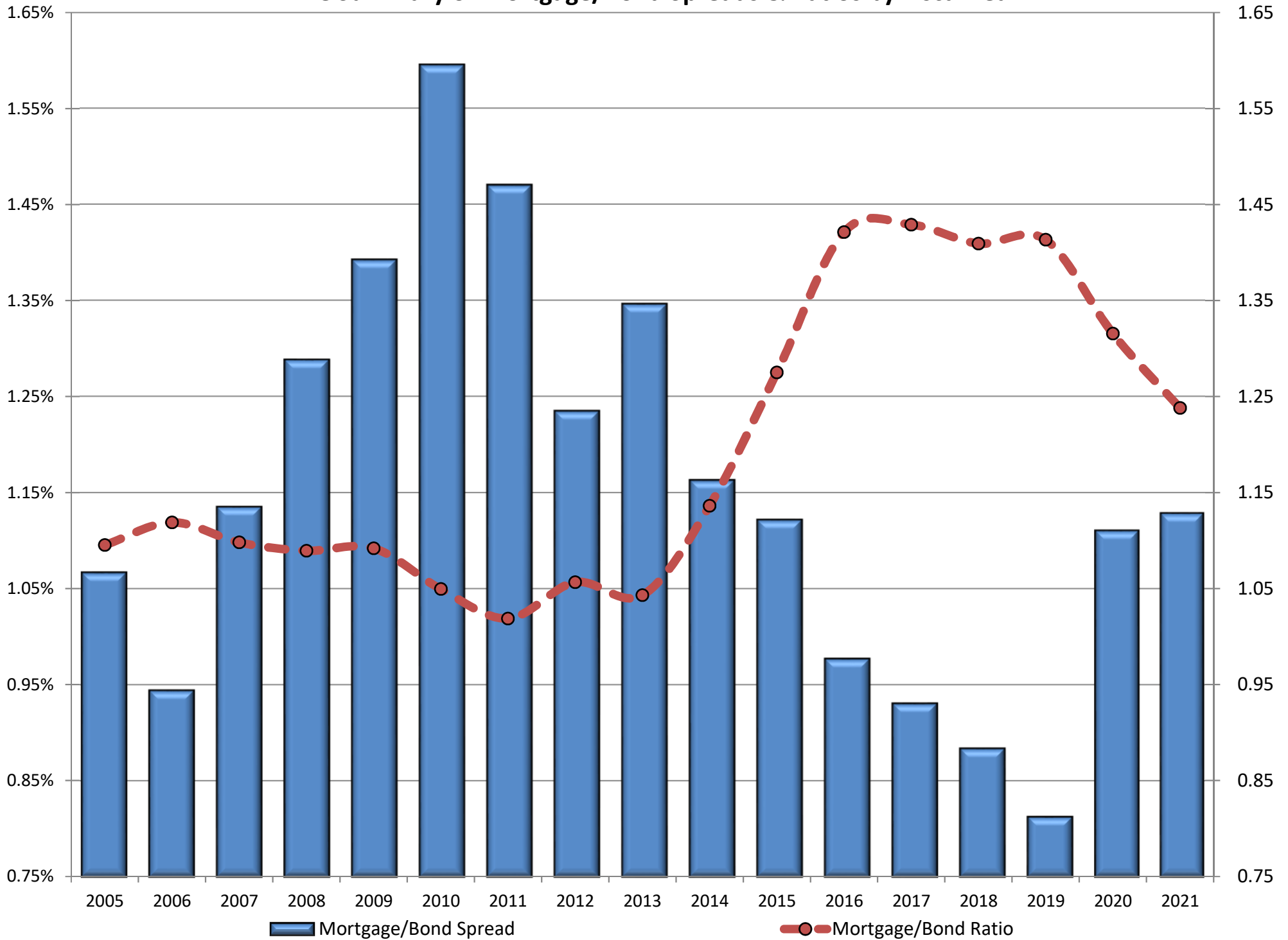
AHFC Self-Liquidity Requirements					R1	R2	R3	
	Mode	Tax Status	Hedge	Amount				
1	AHFC Commercial Paper	Various	Taxable	Unhedged	133,617,000	133,617,000	133,617,000	150,000,000
2	SCPB 2002 Series C	Weekly	Tax-Exempt	Hedged	10,350,000	10,350,000	10,350,000	10,350,000
3	SCPB II 2017 Series B	Weekly	Taxable	Unhedged	150,000,000	150,000,000	150,000,000	150,000,000
4	SCPB II 2018 Series A	Weekly	Taxable	Unhedged	90,000,000	90,000,000	90,000,000	90,000,000
5	SCPB II 2019 Series A	Weekly	Taxable	Unhedged	140,000,000	140,000,000	140,000,000	140,000,000
Total Self-Liquidity Requirements					523,967,000	523,967,000	540,350,000	
Excess of Sources Over Requirements					530,466,637	65,894,887	357,835,967	479,533,401
Ratio of Sources to Requirements					2.01	1.13	1.68	1.89
Minimum Ratio Coverage to Maintain					1.00	1.00	1.00	1.25
Excess of Sources over Minimum Coverage					65,894,887	357,835,967	344,445,901	

AHFC Bonds Supported by SBPA					Investment Types		
	Mode	Provider	Maturity	Amount			
1	HMRB 2002 Series A	Daily	FHLB	09/18/21	31,615,000	MMF1	209,315,819
2	HMRB 2007 Series A, B & D	Weekly	FHLB	05/25/21	217,925,000	MMF2	54,729,329
3	HMRB 2009 Series A & B	Weekly	Wells	12/06/21	157,270,000	CP1	349,042,613
4	HMRB 2009 Series D	Weekly	FHLB	05/30/22	78,620,000	CP2	117,852,468
5	GPB 2001 Series A & B	Weekly	FHLB	06/27/22	80,965,000	Other	23,493,407
Total VRDO/SBPA					566,395,000	Total	754,433,637

AHFC Summary of Mortgage Loans and Bonds Outstanding by Fiscal Year

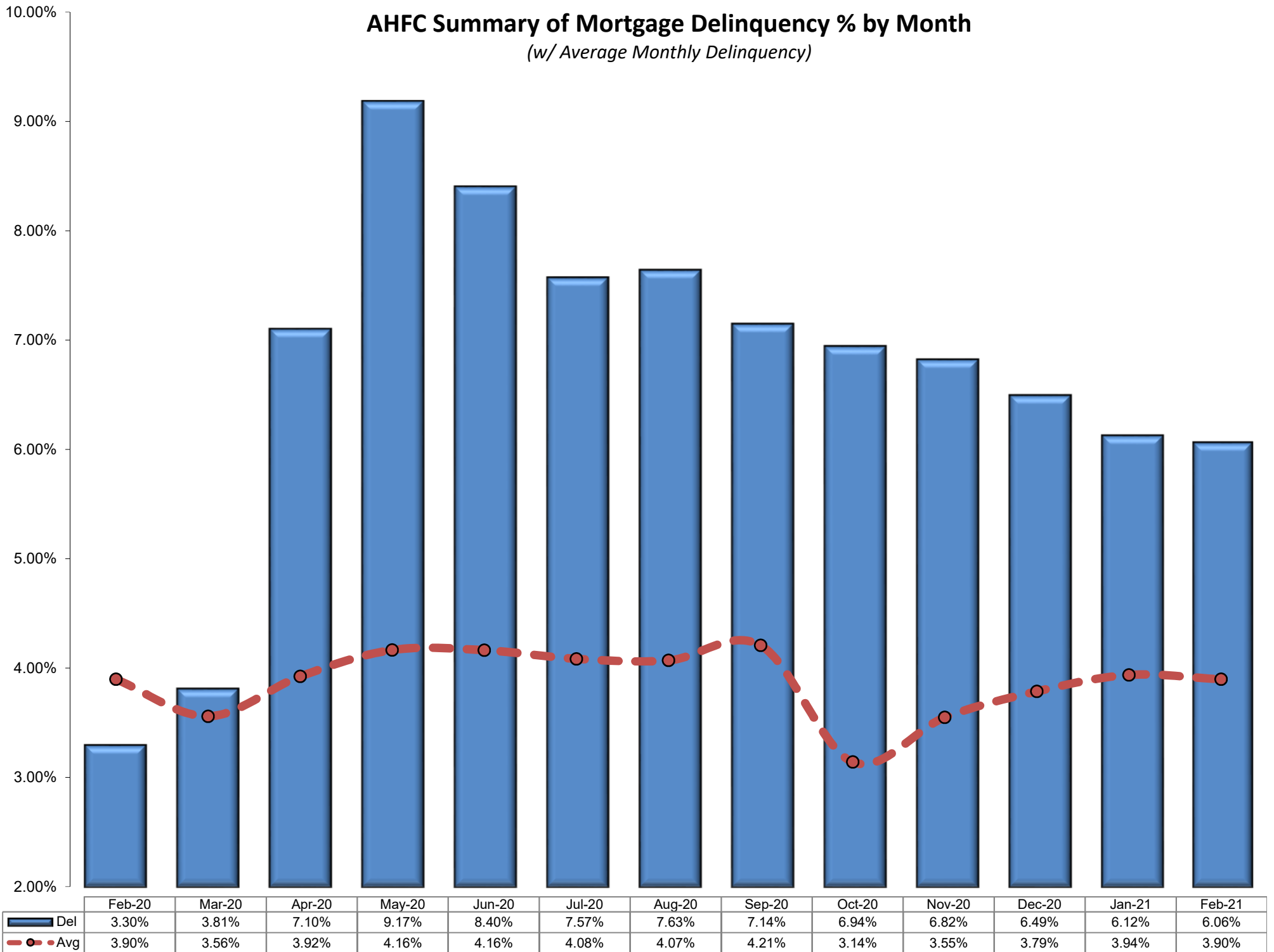


AHFC Summary of Mortgage/Bond Spreads & Ratios by Fiscal Year

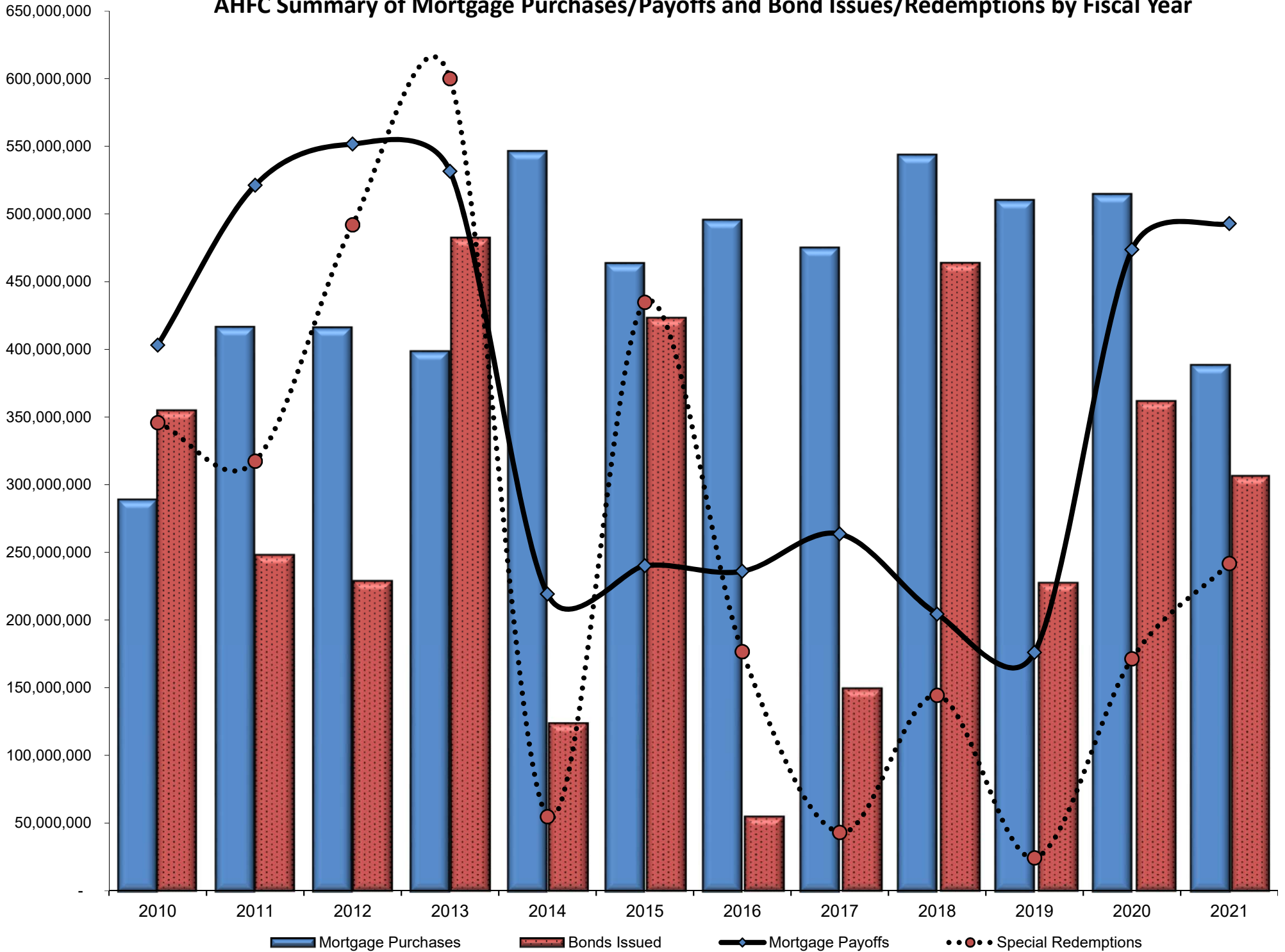


AHFC Summary of Mortgage Delinquency % by Month

(w/ Average Monthly Delinquency)



AHFC Summary of Mortgage Purchases/Payoffs and Bond Issues/Redemptions by Fiscal Year



AHFC Bond Portfolio by Interest Type and Bond Structure

